# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

NU RIDE INC., et al.,

Reorganized Debtors.<sup>1</sup>

NU RIDE INC.,

Plaintiff,

v.

CERTAIN UNDERWRITERS AT LLOYD'S LONDON SUBSCRIBED TO POLICY NO. B1230FC19215A20,

Defendants.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

Adv. No. 24-50179 (MFW)

# NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 6, 2025 AT 11:30 A.M. (ET)

THIS HEARING WILL BE CONDUCTED BY ZOOM. PARTIES AND WITNESSES ARE PERMITTED, BUT NOT REQUIRED, TO APPEAR IN PERSON. THE COURT HAS NO PREFERENCE.

TO ATTEND THE HEARING REMOTELY, PLEASE REGISTER USING THE ECOURT APPEARANCES TOOL ON THE COURT'S WEBSITE AT <u>WWW.DEB.USCOURTS.GOV</u> OR CLICK THE BELOW LINK:

https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl

PARTIES ARE REQUIRED TO REGISTER FOR THE HEARING NO LATER THAN 4:00 P.M. (ET) ONE BUSINESS DAY BEFORE THE HEARING. YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING.

AFTER REGISTERING YOUR APPEARANCE, YOU WILL RECEIVE A CONFIRMATION EMAIL. ZOOM INFORMATION WILL BE SENT OUT PRIOR TO THE HEARING.

The Reorganized Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Reorganized Debtors' service address is: Nu Ride Inc. c/o William Gallagher, CEO, M 3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019.



# MATTERS UNDER CERTIFICATION OF COUNSEL (COC):

1. Post-Effective Date Debtors' and Claims Ombudsman's Joint Tenth (Substantive) Omnibus Objection to Claims [Filed March 28, 2025; <u>Docket No. 1491</u>].

Objection Deadline: April 28, 2025 at 4:00 p.m. (ET).; extended for certain parties to May 28, 2025, at 4:00 p.m. (ET).

# Objection/Response(s) Received:

- A. Informal comments from J. Demetrio Lopez V.
- B. Informal comments from The Timken Company and The Timken Corporation.
- C. Informal comments from Laval Tool and Mould LTD.
- D. Informal comments from ANSYS Incorporated and Subsidiaries dba ANSYS Inc.
- E. Informal comments from Inteva Products, LLC
- F. Informal comments from Quality MetalCraft Inc.
- G. Informal comments from ZF Passive Safety Systems US Inc.

#### Related Documents:

- A. Notice of Submission of Proofs of Claim in Connection with the Post-Effective Date Debtors' and Claims Ombudsman's Joint Tenth (Substantive) Omnibus Objection to Claims [Filed April 22, 2025; <u>Docket No. 1498</u>].
- B. Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Tenth (Substantive) Omnibus Objection to Claims [Filed May 1, 2025; <u>Docket No. 1503</u>].

Status: The Post-Effective Date Debtors and Claims Ombudsman have reached a settlement with respect to Claim 1591 filed by The Timken Company and The Timken Corporation and withdraw the Objection with respect to Claim 1591. The hearing with respect to (i) Claim 1087 filed by Laval Tool and Mould LTD, (ii) Claim 1130 filed by ANSYS Incorporated and Subsidiaries dba ANSYS Inc., (iii) Claim 1241 filed by Inteva Products, LLC, (iv) Claim 1289 filed by Quality MetalCraft Inc., and (v) Claim 1291 filed by ZF Passive Safety Systems US Inc. is adjourned to June 11, 2025, at 10:30 a.m. (ET). A revised proposed form of order otherwise sustaining the Tenth Omnibus Objection to Claims has been submitted under certification of counsel. Accordingly, a hearing on this matter is only required if the Court has questions.

# **MATTERS GOING FORWARD:**

2. Motion of Darren Post, Steve Burns, Julio Rodriguez, and Caimin Flannery for Entry of an Order Granting: (I) Relief From the Automatic Stay and/or Plan Injunction to Obtain Insurance Proceeds and (II) Related Relief [Filed April 22, 2025; <u>Docket No. 1499</u>].

Objection Deadline: April 28, 2025 at 4:00 p.m. (ET).

# Objection/Response(s) Received:

A. Limited Objection and Reservation of Rights Regarding Motion of Darren Post, Steve Burns, Julio Rodriguez, and Caimin Flannery for Entry of an Order Granting: (I) Relief from the Automatic Stay and/or Plan Injunction to Obtain Insurance Proceeds and (II) Related Relief [Filed April 30, 2025; Docket No. 1502].

#### **Related Documents:**

A. Notice of Filing of Insurance Policy [Filed May 2, 2025; Docket No. 1504].

Status: This matter is going forward.

#### **ADVERSARY PROCEEDING:**

<u>Adv. Pro. No. 24-50179 (MFW) - Nu Ride Inc. v. Certain Underwriters at Lloyd's London Subscribed to Policy No. B1230FC19215A20</u>

3. Plaintiff Nu Ride Inc.'s Post-Confirmation Status Report [Filed March 25, 2025; Adv. D.I. 30].

Objection Deadline: N/A.

Objection/Response(s) Received: N/A.

Related Documents: N/A.

Status: This matter is going forward as a status update.

[Signature Page to Follow]

Dated: May 2, 2025 Wilmington, Delaware

#### **MORRIS JAMES LLP**

/s/ Tara C. Pakrouh

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