

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Lordstown EV Corporation

Case No. 23-10832

Debtor(s)

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Lead Case No. 23-10831

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2024

Petition Date: 06/27/2023

Plan Confirmed Date: 03/06/2024

Plan Effective Date: 03/14/2024

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/s Brya M. Keilson

Signature of Responsible Party

01/17/2025

Date

Brya M. Keilson

Printed Name of Responsible Party

Morris James LLP

500 Delaware Ave, Suite 1500

Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$4,838,891	\$30,620,357
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$4,838,891	\$30,620,357

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$28,662,723	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Baker & Hostetler LLP	Special Counsel	\$0	\$1,998,140	\$0	\$1,998,140
ii	Brown Rudnick LLP	Efficiency Counsel	\$0	\$2,910,192	\$0	\$2,910,192
iii	Huron Consulting Group	Other	\$0	\$1,084,015	\$0	\$1,084,015
iv	KPMG LLP	Financial Professional	\$0	\$825,444	\$0	\$825,444
v	Kurtman Carson Consultants	Other	\$0	\$3,009,885	\$0	\$3,017,977
vi	M3 Partners LP	Other	\$0	\$1,015,413	\$0	\$1,015,413
vii	Morris James LLP	Special Counsel	\$0	\$357,731	\$0	\$357,845
viii	Silverman Consulting	Financial Professional	\$0	\$1,575,463	\$0	\$1,509,109
ix	Troutman Pepper	Special Counsel	\$0	\$1,410,532	\$0	\$1,410,532
x	White & Case LLP	Special Counsel	\$0	\$10,840,246	\$0	\$10,670,246
xi	Winston & Strawn LLP	Special Counsel	\$0	\$400,015	\$0	\$200,015
xii	Womble Bond Dickinson LLP	Local Counsel	\$0	\$359,173	\$0	\$359,173
xiii	Jefferies LLC	Other	\$0	\$2,876,474	\$0	\$2,876,474
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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$536,072	\$0	\$536,072	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Deloitte & Touche LLP	Financial Professional	\$0	\$83,959	\$0	\$83,959
	ii	Ernst & Young	Financial Professional	\$0	\$94,210	\$0	\$94,210
	iii	FTI Consulting	Other	\$0	\$166,480	\$0	\$166,480
iv	Nelson Mullins Riley	Other	\$0	\$32,043	\$0	\$32,043	
v	Sullivan & Cromwell LLP	Other	\$0	\$159,380	\$0	\$159,380	
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c.	All professional fees and expenses (debtor & committees)	\$197,668	\$30,269,329	\$553,826	\$29,964,564	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$16,816,500	\$0	\$7,418,708	\$16,816,500	44%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$45,000,000	\$1,868,217	\$14,422,917	\$45,000,000	32%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ William Gallagher

Signature of Responsible Party

Chief Executive Officer

Title

William Gallagher

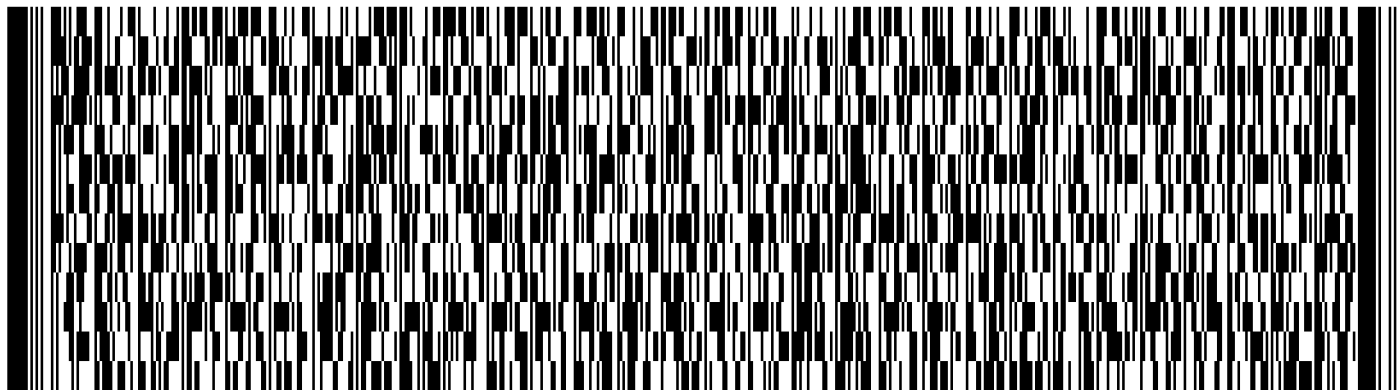
Printed Name of Responsible Party

01/17/2025

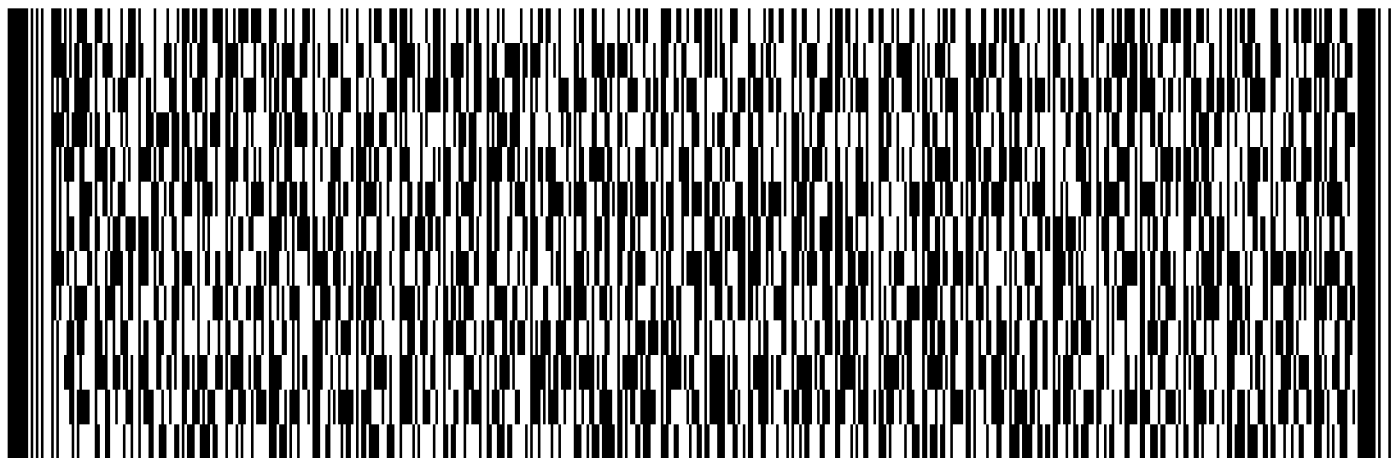
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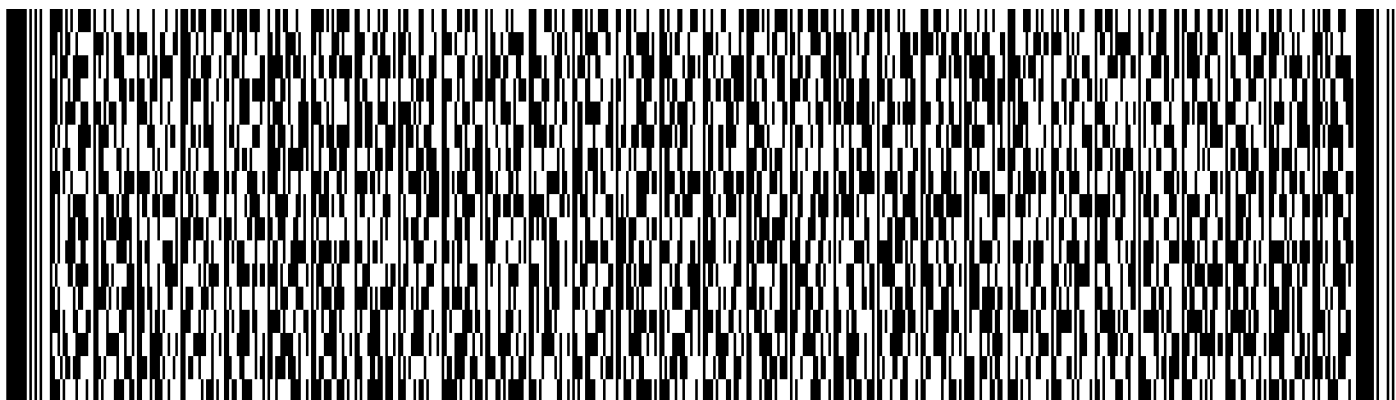
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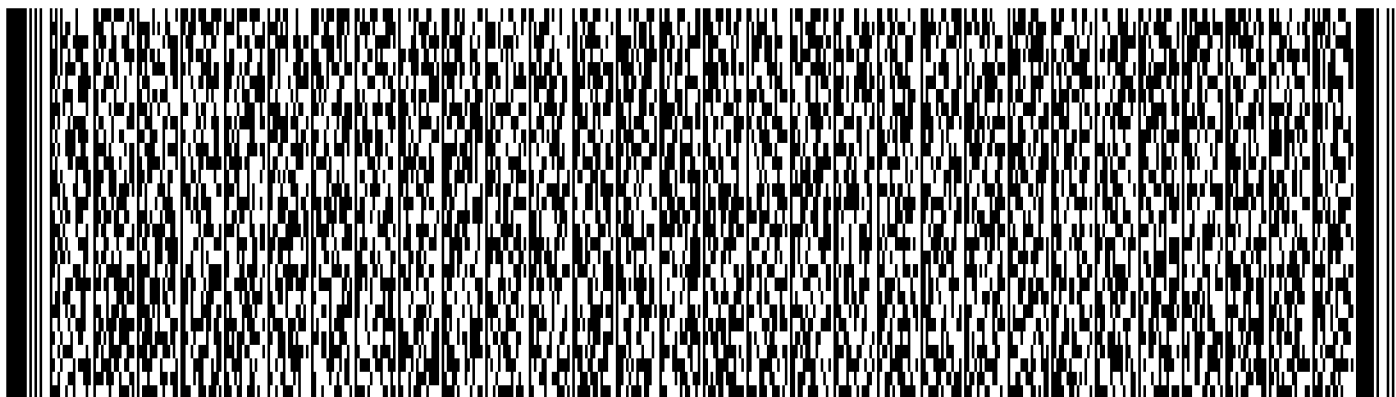
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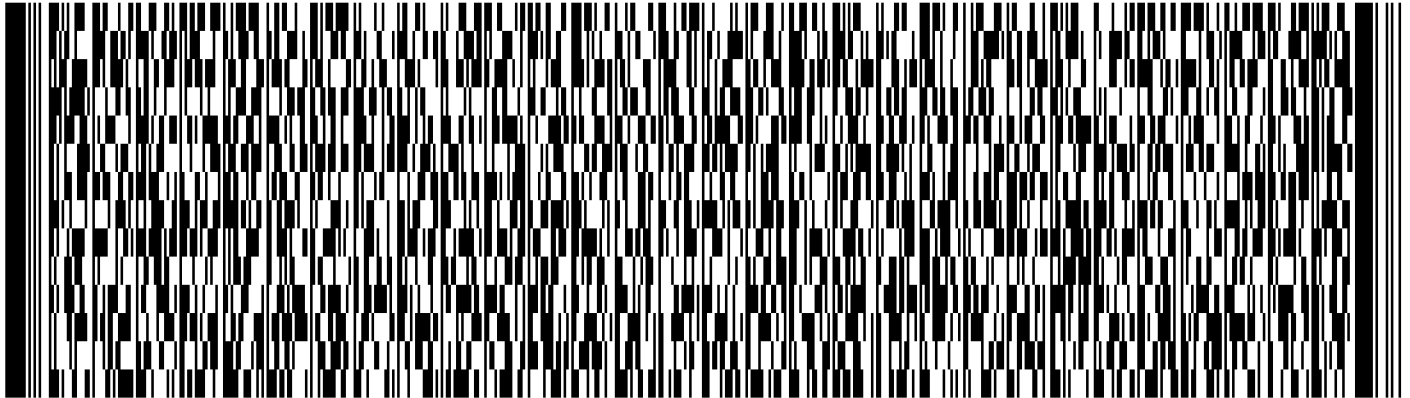
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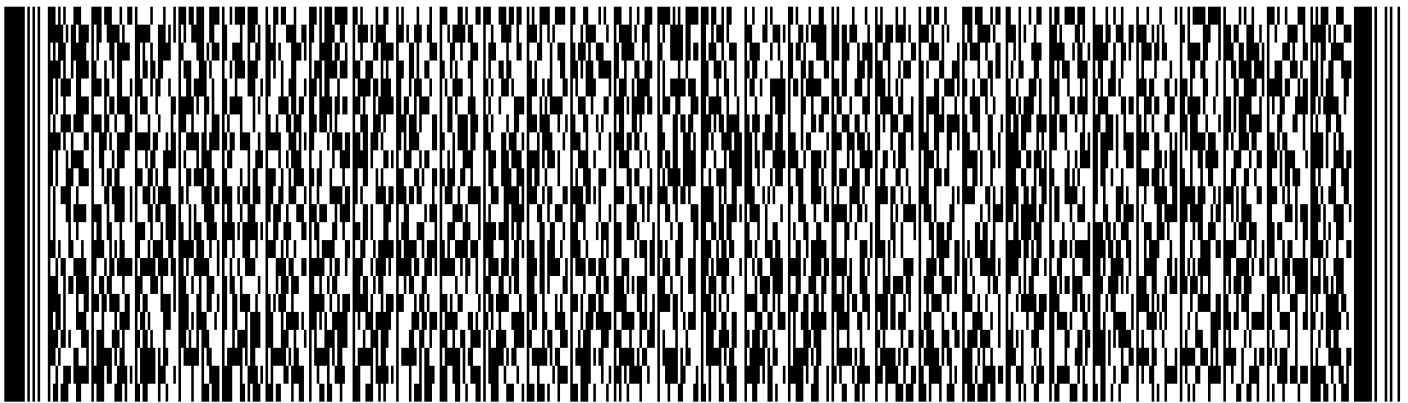
Bankruptcy Table 1-50

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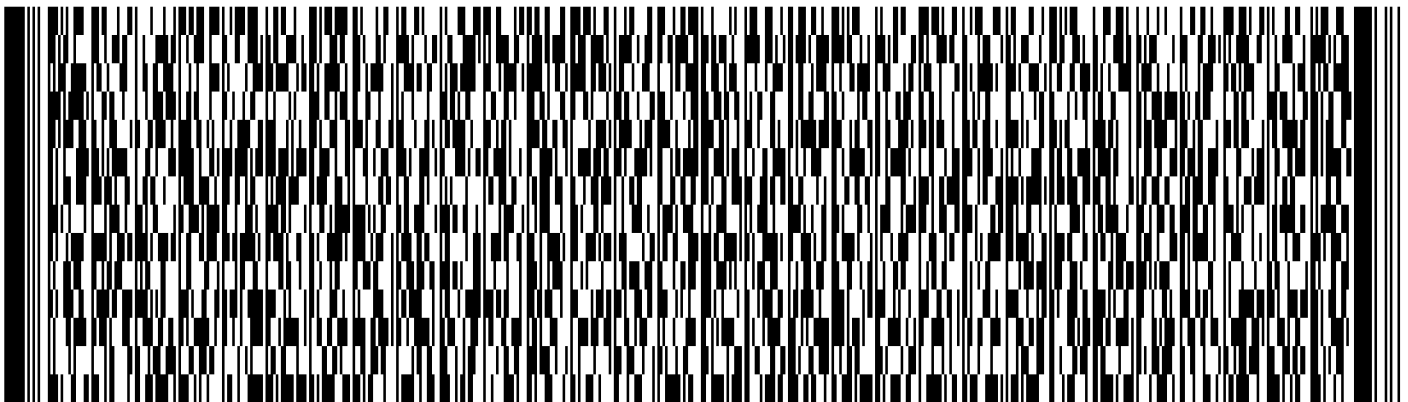
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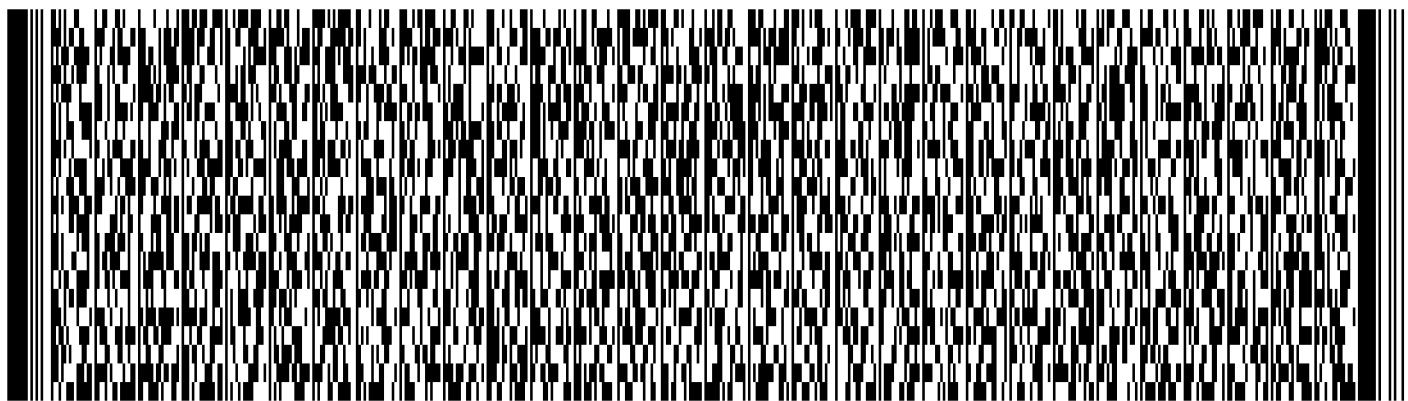
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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