IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NU RIDE INC., et al., 1	Case No. 23-10831 (MFW)
Reorganized Debtors.	(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 23, 2024 AT 2:00 P.M. (ET)

THIS HEARING WILL BE CONDUCTED BY ZOOM. PARTIES AND WITNESSES ARE PERMITTED, BUT NOT REQUIRED, TO APPEAR IN PERSON. THE COURT HAS NO PREFERENCE.

TO ATTEND THE HEARING REMOTELY, PLEASE REGISTER USING THE ECOURT APPEARANCES TOOL ON THE COURT'S WEBSITE AT WWW.DEB.USCOURTS.GOV OR CLICK THE BELOW LINK: https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl

PARTIES ARE REQUIRED TO REGISTER FOR THE HEARING NO LATER THAN 4:00 P.M. (ET) ONE BUSINESS DAY BEFORE THE HEARING. YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING.

AFTER REGISTERING YOUR APPEARANCE, YOU WILL RECEIVE A CONFIRMATION EMAIL. ZOOM INFORMATION WILL BE SENT OUT PRIOR TO THE HEARING.

ADJOURNED MATTERS:

1. Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims [Filed August 27, 2024; Docket No. 1297].

Objection Deadline: September 12, 2024 at 4:00 p.m. (ET).

¹ The Reorganized Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Reorganized Debtors' service address is: Nu Ride Inc. c/o William Gallagher, CEO, M 3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019.



Objection/Response(s) Received:

A. Johnson Controls Fire Protection LP's Response to Fourth (Non-Substantive) Omnibus Objection to Claims [Filed September 12, 2024; <u>Docket No. 1309</u>].

Related Documents:

- A. Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims [Filed September 24, 2024; Docket No. 1333].
- B. Notice of Submission of Proofs of Claim in Connection with the Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims [Filed September 26, 2024; Docket No. 1343].
- C. Notice of Submission of Proofs of Claim in Connection with the Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims (Insufficient Documentation, No Liability) [Filed October 2, 2024; Docket No. 1358].
- D. Declaration of Michael Port in Further Support of the Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims [Filed October 31, 2024; <u>Docket No. 1394</u>].
- E. Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims (Insufficient Documentation, No Liability) [Filed October 31, 2024; <u>Docket No. 1395</u>].
- F. Order Granting Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims (Insufficient Documentation, No Liability) [Entered November 1, 2024; <u>Docket No. 1396</u>].

<u>Status</u>: The objection with respect to Johnson Controls Fire Protection LP's claim number 16 has been adjourned to the next scheduled omnibus hearing on January 23, 2025 at 10:30 a.m. (ET). A revised form of order was submitted to reflect the removal of claim number 16 from <u>Schedule 2</u> thereto. An order has been entered by the Court sustaining the Joint Fourth Omnibus Objection to Claims, other than those continued matters.

2. Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims [Filed August 27, 2024; <u>Docket No. 1298</u>].

Objection Deadline: September 12, 2024 at 4:00 p.m. (ET).

Objection/Response(s) Received:

- A. Joseph A Camp's Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims [Filed September 11, 2024; <u>Docket No. 1312</u>].
- B. As further explained in the Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims, the Movants received informal comments from Julio Rodriguez.

Related Documents:

- A. Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims [Filed September 24, 2024; <u>Docket No. 1334</u>].
- B. Order Granting Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims (Late Filed Claims) [Filed September 25, 2024; <u>Docket No. 1336</u>].

<u>Status</u>: The objection with respect to Joseph A Camp's claim number 1559 is withdrawn. The objection with respect to Julio Rodriguez's claim number 1611 is adjourned to a date to be determined. A revised form of order was submitted to reflect the removal of claim number 1559 and claim number 1611 from <u>Schedule 1</u> thereto. An order has been entered by the Court sustaining the Joint Fifth Omnibus Objection to Claims, other than those continued matters.

MATTERS UNDER CERTIFICATION OF COUNSEL:

3. Post-Effective Date Debtors' and Claims Ombudsman's Joint Ninth (Substantive) Omnibus Objection to Claims [Filed October 25, 2024; <u>Docket No. 1387</u>].

Objection Deadline: November 19, 2024 at 4:00 p.m. (ET).

Objection/Response(s) Received:

A. Informal response received from Roger Durre.

Related Documents:

A. Notice of Submission of Proofs of Claim in Connection with the Post-Effective Date Debtors' and Claims Ombudsman's Joint Ninth (Substantive) Omnibus Objection to Claims [Filed November 21, 2024; <u>Docket No. 1419</u>].

- B. Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Ninth (Substantive) Omnibus Objection to Claims [Filed November 22, 2024; Docket No. 1420].
- C. Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Ninth (Substantive) Omnibus Objection to Claims (No Liability) [Filed November 27, 2024; <u>Docket No. 1434</u>].
- D. Order Granting Post-Effective Date Debtors' and Claims Ombudsman's Joint Ninth (Substantive) Omnibus Objection to Claims [Filed December 2, 2024; <u>Docket No. 1435</u>].

Status: The Post-Effective Date Debtors received an informal response with respect to the objection to Roger Durre's claim number 1411. A revised form of order was submitted to reflect the removal of claim number 1411 from Schedule 1 thereto and has been entered by the Court otherwise sustaining the Joint Ninth Omnibus Objection to Claims. The Movants advised the Court at the hearing held on November 26, 2024 that Movants requested confirmation from Roger Durre that he does not oppose the Objection. The Movants subsequently advised Roger Durre that unless he advised otherwise, they would report to the Court that no objection was raised with respect to his claim. As of the date of filing this agenda, the Claims Ombudsman and Post-Effective Date Debtors have not received any further communication from Roger Durre. Accordingly, the Movants submit that Roger Durre does not oppose the Joint Ninth Omnibus Objection to Claims and will submit a revised supplemental proposed order under certification reflecting same prior to the hearing. Accordingly, a hearing on this matter is not required unless the Court has questions.

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Dated: December 19, 2024 Wilmington, Delaware

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