# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NU RIDE INC., et al., <sup>1</sup>	Case No. 23-10831 (MFW)
Reorganized Debtors.	(Jointly Administered)

# AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 26, 2024 AT 11:30 A.M. (ET)

THIS HEARING WILL BE CONDUCTED BY ZOOM. PARTIES AND WITNESSES ARE PERMITTED, BUT NOT REQUIRED, TO APPEAR IN PERSON. THE COURT HAS NO PREFERENCE.

TO ATTEND THE HEARING REMOTELY, PLEASE REGISTER USING THE ECOURT APPEARANCES TOOL ON THE COURT'S WEBSITE AT WWW.DEB.USCOURTS.GOV OR CLICK THE BELOW LINK: https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl

PARTIES ARE REQUIRED TO REGISTER FOR THE HEARING NO LATER THAN 4:00 P.M. (ET) ONE BUSINESS DAY BEFORE THE HEARING. YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING.

AFTER REGISTERING YOUR APPEARANCE, YOU WILL RECEIVE A CONFIRMATION EMAIL. ZOOM INFORMATION WILL BE SENT OUT PRIOR TO THE HEARING.

#### **ADJOURNED MATTERS:**

1. Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims [Filed August 27, 2024; Docket No. 1297].

Objection Deadline: September 12, 2024 at 4:00 p.m. (ET).

Objection/Response(s) Received:



<sup>&</sup>lt;sup>1</sup> The Reorganized Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Reorganized Debtors' service address is: Nu Ride Inc. c/o William Gallagher, CEO, M 3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019.

<sup>&</sup>lt;sup>2</sup> Amended items appear in **BOLD**.

A. Johnson Controls Fire Protection LP's Response to Fourth (Non-Substantive) Omnibus Objection to Claims [Filed September 12, 2024; <u>Docket No. 1309</u>].

#### **Related Documents:**

- A. Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims [Filed September 24, 2024; <u>Docket No. 1333</u>].
- B. Notice of Submission of Proofs of Claim in Connection with the Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims [Filed September 26, 2024; <u>Docket No. 1343</u>].
- C. Notice of Submission of Proofs of Claim in Connection with the Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims (Insufficient Documentation, No Liability) [Filed October 2, 2024; Docket No. 1358].
- D. Declaration of Michael Port in Further Support of the Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims [Filed October 31, 2024; <u>Docket No. 1394</u>].
- E. Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims (Insufficient Documentation, No Liability) [Filed October 31, 2024; <u>Docket No. 1395</u>].
- F. Order Granting Post-Effective Date Debtors' and Claims Ombudsman's Joint Fourth (Non-Substantive) Omnibus Objection to Claims (Insufficient Documentation, No Liability) [Entered November 1, 2024; <u>Docket No. 1396</u>].

Status: The objection with respect to Johnson Controls Fire Protection LP's claim number 16 has been adjourned to the next scheduled omnibus hearing on December 23, 2024 at 2:00 p.m. (ET). A revised form of order has been submitted to reflect the removal of claim number 16 from Schedule 2 thereto. An order has been entered by the Court sustaining the Joint Fourth Omnibus Objection to Claims, other than those continued matters.

2. Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims [Filed August 27, 2024; <u>Docket No. 1298</u>].

Objection Deadline: September 12, 2024 at 4:00 p.m. (ET).

Objection/Response(s) Received:

- A. Joseph A Camp's Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims [Filed September 11, 2024; <u>Docket No. 1312</u>].
- B. As further explained in the Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims, the Movants received informal comments from Julio Rodriguez.

## **Related Documents:**

- A. Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims [Filed September 24, 2024; <u>Docket No. 1334</u>].
- B. Order Granting Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims (Late Filed Claims) [Filed September 25, 2024; <u>Docket No. 1336</u>].

<u>Status</u>: The objection with respect to Joseph A Camp's claim number 1559 is withdrawn. The objection with respect to Julio Rodriguez's claim number 1611 is adjourned to a date to be determined. A revised form of order has been submitted to reflect the removal of claim number 1559 and claim number 1611 from <u>Schedule 1</u> thereto. An order has been entered by the Court sustaining the Joint Fifth Omnibus Objection to Claims, other than those continued matters.

# **MATTERS UNDER CERTIFICATION OF COUNSEL (COC):**

3. Post-Effective Date Debtors' and Claims Ombudsman's Joint Seventh (Non-Substantive) Omnibus Objection to Claims [Filed October 25, 2024; <u>Docket No. 1385</u>].

Objection Deadline: November 19, 2024 at 4:00 p.m. (ET).

Objection/Response(s) Received: None.

## **Related Documents:**

A. Notice of Submission of Proofs of Claim in Connection with the Post-Effective Date Debtors' and Claims Ombudsman's Joint Seventh (Non-Substantive) Omnibus Objection to Claims [Filed November 21, 2024; Docket No. 1418].

B. Certificate of No Objection Regarding Post-Effective Date Debtors and Claims Ombudsman's Joint Seventh (Non-Substantive) Omnibus Objection to Claims (Insufficient Documentation Claims, Late Filed Claims, Withdrawn Claims) [Filed November 25, 2024; Docket No. 1424].

<u>Status</u>: A certificate of no objection to the Joint Seventh Omnibus Objection has been filed. Accordingly, a hearing on this matter will not be required unless the Court has questions.

4. Post-Effective Date Debtors' and Claims Ombudsman's Joint Ninth (Substantive) Omnibus Objection to Claims [Filed October 25, 2024; <u>Docket No. 1387</u>].

Objection Deadline: November 19, 2024 at 4:00 p.m. (ET).

### Objection/Response(s) Received:

A. Informal response received from Roger Durre.

## **Related Documents:**

- A. Notice of Submission of Proofs of Claim in Connection with the Post-Effective Date Debtors' and Claims Ombudsman's Joint Ninth (Substantive) Omnibus Objection to Claims [Filed November 21, 2024; <u>Docket No. 1419</u>].
- B. Certification of Counsel Regarding Order Approving Post-Effective Date Debtors' and Claims Ombudsman's Joint Ninth (Substantive) Omnibus Objection to Claims [Filed November 22, 2024; <u>Docket No. 1420</u>].

<u>Status</u>: The objection with respect to Roger Durre's claim number 1411 has been adjourned to the next scheduled omnibus hearing on December 23, 2024 at 2:00 p.m. (ET). A revised form of order will be submitted to reflect the removal of claim number 1411 from <u>Schedule 1</u> thereto. A proposed order will be submitted to the Court prior to the hearing under certification of counsel sustaining the Joint Ninth Omnibus Objection to Claims, other than those continued matters.

## **MATTERS GOING FORWARD:**

5. Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed October 13, 2024; <u>Docket No. 1366</u>].

Objection Deadline: November 12, 2024 at 4:00 p.m. (ET).

Objection/Response(s) Received:

- A. Informal response received from Kovalcheck.
- B. Informal response received from Janet S. Crittle on behalf of Arthur George Palmer (d.).
- C. Informal response received from Ernest Allen.
- D. Informal response received from Azal III.
- E. Informal response received from Johnie Daniel.
- F. Informal response received from Ross Wilson.
- G. Informal response received from Mandeep Gill.
- H. Informal response received from Todd Schuster.
- I. Informal response received from Michael Djirdjirian.
- J. Informal response received from Minjung Choo.
- K. Informal response received from Aashish Surti.
- L. Informal response received from Danie Samuel.
- M. Informal response received from Tod Borton.
- N. Informal response received from Carlande Desarme.
- O. Informal response received from Natacha Joseph Philemy.
- P. Informal response received from John Ellis.
- Q. Informal response received from Svetlin Vranchev.
- R. Diane Modafferi Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed October 23, 2024; <u>Docket No. 1379</u>].
- S. Chulie Park Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 7, 2024; <u>Docket No. 1402</u>].

- T. Rahul Singh Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 8, 2024; Docket No. 1404].
- U. William R. Lucas Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 15, 2024; Docket No. 1406].
- V. Svetlin Vranchev Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 15, 2024; Docket No. 1407].
- W. Baskar Sridharan Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 15, 2024; Docket No. 1408].
- X. Samhita Gera Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 15, 2024; <u>Docket No. 1409</u>].
- Y. Marilyn A Falk Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 15, 2024; <u>Docket No. 1410</u>].
- Z. Lorianne R. Kerley Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 15, 2024; <u>Docket No. 1411</u>].
- AA. Rahul Singh Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 8, 2024; <u>Docket No. 1412</u>].
- BB. Pravesh Singh Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 8, 2024; <u>Docket No. 1413</u>].
- CC. Renu Singh Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 8, 2024; Docket No. 1414].
- DD. Reorganized Debtors' Omnibus Reply in Support of the Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth and Eighth Omnibus (Non-Substantive) Objections to Certain Equity Interest Claims [Filed November 21, 2024; Docket No. 1417].

Related Documents: None.

Status: This matter is going forward.

6. Post-Effective Date Debtors' and Claims Ombudsman's Joint Eighth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed October 25, 2024; <u>Docket No. 1386</u>].

Objection Deadline: November 19, 2024 at 4:00 p.m. (ET).

# Objection/Response(s) Received:

- A. Informal response from David Sherman.
- B. Informal response from Mark Hrifko.
- C. Informal response from Arvind Mistry.
- D. Harjit Gill Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Eighth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 12, 2024; <u>Docket No. 1405</u>].
- E. Reorganized Debtors' Omnibus Reply in Support of the Post-Effective Date Debtors' and Claims Ombudsman's Joint Sixth and Eighth Omnibus (Non-Substantive) Objections to Certain Equity Interest Claims [Filed November 21, 2024; <u>Docket No. 1417</u>].
- F. Arvindkumar Mistry Response to Post-Effective Date Debtors' and Claims Ombudsman's Joint Eighth Omnibus (Non-Substantive) Objection to Certain Equity Interest Claims [Filed November 25, 2024; <u>Docket No. 1423</u>].

Related Documents: None.

<u>Status</u>: This matter is going forward.

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Dated: November 25, 2024 Wilmington, Delaware

#### **MORRIS JAMES LLP**

/s/ Siena B. Cerra

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