Case 23-10831-MFW Doc 1334 Filed U0/2/1/2/ Dane 1 of 1 Docket #1334 Date Filed: 09/24/2024

IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re: Chapter 11

NU RIDE INC., et al., 1 Case No. 23-10831 (MFW)

> Reorganized Debtors. (Jointly Administered)

> > Re: Docket No. 1298

CERTIFICATION OF COUNSEL REGARDING ORDER APPROVING POST-EFFECTIVE DATE DEBTORS' AND CLAIMS OMBUDSMAN'S JOINT FIFTH (NON-SUBSTANTIVE) OMNIBUS OBJECTION TO CLAIMS (Late Filed Claims)

Nu Ride Inc. and its affiliated reorganized debtors in the above-captioned proceeding (the "Post-Effective Date Debtors") and Alan Halperin, solely in his capacity as Claims Ombudsman (the "Claims Ombudsman" and together with the Post-Effective Date Debtors, the "Movants"), by and through their respective undersigned counsel, hereby certify as follows:

- 1. On August 27, 2024, the Movants filed the Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims (Late Filed Claims) (the "Objection") with the United States Bankruptcy Court for the District of Delaware (the "Court"). The notice filed with the Objection established a deadline of September 12, 2024 at 4:00 p.m. (ET) to respond to the Objection. A hearing on the Objection is scheduled for September 26, 2024 at 3:00 p.m. (ET).
- 2. On September 11, 2024, Joseph A Camp filed the Objection to Fourth (Non-Substantive) Omnibus Objection to Claims at Docket No. 1312. The Movants have withdrawn the Objection with respect to Joseph A Camp's claim number 1559.

¹ The Reorganized Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Reorganized Debtors' service address is: Nu Ride Inc. c/o William Gallagher, CEO, M 3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019.



3. The Movants received one informal response with respect to the Objection from counsel for Julio Rodriguez. The Movants have determined to adjourn the hearing with respect to

Mr. Rodriguez's claim number 1611 to the next scheduled omnibus hearing date.

4. The Movants received no other formal or informal responses with respect to the

Objection prior to the objection deadline. The Movants received two informal responses from

counsel for Steve Burns and counsel for The Timken Company and The Timken Corporation

concerning certain clarifications to the Schedules to the proposed order filed with the Objection.

The Movants have made the requested clarifications to the Schedules and submit a proposed form

of order approving the Objection to reflect those changes. The clarifications do not otherwise affect

the relief requested in the Objection.

5. Attached hereto as **Exhibit A** is a revised proposed order approving the Objection

to remove claims 1559 and 1611 from the Schedules thereto to reflect the withdrawal of the

Objection to Claim 1559 and the adjournment of the hearing with respect to Claim 1611. Attached

hereto as **Exhibit B** is a redline of the revised proposed order against the proposed order filed with

the Objection.

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WHEREFORE, the Movants respectfully request that the proposed order attached hereto as **Exhibit A** be entered at the Court's earliest convenience.

Dated: September 24, 2024 Wilmington, Delaware

/s/ David M. Klauder

BIELLI & KLAUDER LLC

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-and-

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Counsel for the Claims Ombudsman

Respectfully submitted,

MORRIS JAMES LLP

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Counsel for the Post-Effective Date Debtors

Exhibit A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

NU RIDE INC., *et al.*, 1 Case No. 23-10831 (MFW)

Reorganized Debtors. (Jointly Administered)

Re: Docket No. <u>1298</u>

ORDER GRANTING POST-EFFECTIVE DATE DEBTORS' AND CLAIMS OMBUDSMAN'S JOINT FIFTH (NON-SUBSTANTIVE) OMNIBUS OBJECTION TO CLAIMS (Late Filed Claims)

Upon the Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims (Late Filed Claims) (the "Objection")², filed by Nu Ride Inc. and its affiliated reorganized debtors (the "Post-Effective Date Debtors") and Alan Halperin, solely in his capacity as Claims Ombudsman in the above-captioned cases (the "Claims Ombudsman" and together with the Post-Effective Date Debtors, the "Movants") for entry of an order disallowing and expunging in their entirety the claims set forth on Schedule 1 hereto (each a "Late Filed Claim" and collectively, the "Late Filed Claims"), all as more fully set forth in the Objection; and upon the Declaration of Alan D. Halperin Pursuant to 28 U.S.C. § 1746 and Local Rule 3007-1 in Support of the Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims (Late Filed Claims) (the "Halperin Declaration")

¹ The Reorganized Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Reorganized Debtors' service address is: Nu Ride Inc. c/o William Gallagher, CEO, M 3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019.

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Objection.

filed contemporaneously with the Objection and in support thereof; and this Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated as of February 29, 2012; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided, and no other or further notice being required; and the Court having considered all responses to the Objection, if any, and all such responses having been either overruled or withdrawn; and upon all proceedings had before the Court; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and

This Court having **FOUND AND DETERMINED THAT**:

- A. Each holder of a Late Filed Claim listed on <u>Schedule 1</u> attached hereto was properly and timely served with a copy of the Objection and all of its accompanying exhibits and notice of a hearing on the Objection and response deadline,
- B. Any entity known to have an interest in the Late Filed Claims subject to the Objection has been afforded reasonable opportunity to respond to, or be heard regarding, the relief requested in the Objection, and
- C. The relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors, and other parties in interest;
 - D. And after due deliberation and sufficient cause appearing therefor,

IT IS THEREFORE ORDERED THAT:

1. The Objection is **GRANTED**.

- 2. Any Response to the Objection not otherwise withdrawn, resolved, or adjourned is overruled on the merits.
- 3. The Late Filed Claims listed on <u>Schedule 1</u> attached hereto are hereby disallowed and expunged in their entirety.
- 4. The Objection with respect to Claim 1611 filed by Julio Rodriguez is adjourned to the next scheduled omnibus hearing date on October 22, 2024 at 2:00 p.m. (ET). Julio Rodriguez's deadline to respond to the Objection is extended to October 15, 2024 at 4:00 p.m. (ET).
- 5. The objection by the Movants to each of the Late Filed Claims, as addressed in the Objection, and the schedules hereto, constitutes a separate contested matter with respect to each such claim, as contemplated by Bankruptcy Rule 9014 and Local Rule 3007-1. This Order shall be deemed a separate Order with respect to each Late Filed Claim.
- 6. Any stay of this Order pending appeal by any holder of a Late Filed Claim or any other party with an interest in such claims that are subject to this Order shall only apply to the contested matter which involves such party and shall not act to stay the applicability and/or finality of this Order with respect to other contested matters arising from the Objection or this Order.
- 7. Nothing in the Objection or this Order shall be construed as an allowance of any Claim.
- 8. Movants' rights to amend, modify, or supplement the Objection, to file additional objections to the Late Filed Claims or any other claims (filed or not) which have or may be asserted against the Debtors or their estates, and to seek further reduction of any Claim, are preserved. Additionally, should one or more of the grounds of objection stated in the Objection be dismissed, the Ombudsman's right to object on other stated grounds or any other grounds that the Ombudsman discovers during the pendency of these Chapter 11 Cases are further preserved.

- 9. Nothing in this Order or the Objection is intended or shall be construed as a waiver of any of the rights the Movants may have to enforce rights of setoff against the claimants.
- 10. The Movants, Verita, and the Clerk of this Court are authorized and directed to expunge the Late Filed Claims on the official claims registry pursuant to this Order and to make other changes to the official claims registry as necessary to reflect the terms of this Order.
- 11. Nothing in the Objection or this Order, nor any actions or payments made by the Post-Effective Date Debtors pursuant to this Order, shall be construed as: (a) an admission as to the amount of, basis for, or validity of any Claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Movants' or any other party in interest's right to dispute any Claim; (c) a promise or requirement to pay any particular Claim; (d) an implication or admission that any particular Claim is of a type specified or defined in this Order; (e) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (f) a waiver of any claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law.
 - 12. This Order is immediately effective and enforceable.
- 13. This Court shall retain jurisdiction to hear and determine all matters arising from the interpretation and/or implementation of this Order.

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#	Name of Claimant	Date Claim Filed	Claim Number	Claim Amount	Claim Type	Reason for Disallowance
1	Ahmed, Shereef	12/03/2023	1597	\$0.00 \$0.00 BLANK	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
2	Baliva, Richard C.	12/27/2023	1609	\$0.00 \$0.00 \$715.93	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
3	Baxter, Camilla	12/15/2023	1606	\$0.00 \$4,797.00 \$0.00	General Unsecured	Filed after applicable bar date
4	Bishop, Russell L	11/16/2023	1585	\$0.00 \$0.00 BLANK	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
5	Briones, Jesus A	10/26/2023	1554	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
6	Butchko, Brian	02/07/2024	1617	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
7	Carleton, Michael D.	11/24/2023	1594	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
8	Cheil Electronics Co., Ltd.	10/25/2023	1553	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
9	Cheung, Wai Ying	04/19/2024	1642	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date

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#	Name of Claimant	Date Claim Filed	Claim Number	Claim Amount	Claim Type	Reason for Disallowance
10	Daniels, Calyssa	11/07/2023	1574	\$0.00 \$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
11	Daniels, Cayla	11/07/2023	1573	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
12	Electronic Controls Company	11/14/2023	1580	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
13	Ganciulescu, Tiberius Daniel	11/04/2023	1568	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
14	Hett, Steve	04/03/2024	1629	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
15	HRB Industries Corp.	11/15/2023	1581	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
16	Kata, William T.	11/06/2023	1569	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
17	Lacy, Ayeshah	04/26/2024	1645	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
18	Langford, Luke	11/18/2023	1587	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date

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#	Name of Claimant	Date Claim Filed	Claim Number	Claim Amount	Claim Type	Reason for Disallowance
19	Lee, Lucia	11/06/2023	1570	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
20	Levy, Adam	11/20/2023	1589	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
21	Lin, Shun-Tsun	04/14/2024	1636	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
22	Lucero, Daniel P.	11/01/2023	1564	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
23	Makkar, Neelam	11/06/2023	1572	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
24	Makkar, Tejinder Singh	11/06/2023	1571	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
25	McClelland, Kevin	04/10/2024	1632	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
26	Melcher, Eleana	02/15/2024	1618	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
27	Mercedes, Ysabel E.	04/08/2024	1631	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date

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#	Name of Claimant	Date Claim Filed	Claim Number	Claim Amount	Claim Type	Reason for Disallowance
28	Moore, Timothy	10/30/2023	1558	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
29	MotoKarMax LLC	12/12/2023	1604	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
30	Nessle, Philip A	12/08/2023	1601	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
31	Newmark, Bruce	10/30/2023	1561	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
32	Nguyen, Hoa Binh	10/27/2023	1556	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
33	Nikoo, Majid	04/22/2024	1643	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
34	Okoh, lfechukwude	11/16/2023	1584	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
35	Omorogbe, Nosakhare	03/08/2024	1625	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
36	Patel, Hiral	11/07/2023	1575	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date

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			Claim			
#	Name of Claimant	Date Claim Filed	Number	Claim Amount	Claim Type	Reason for Disallowance
37	Pellerin, Kevin	11/02/2023	1565	\$0.00 \$0.00 BLANK	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
38	Primavera, Gary E.	11/16/2023	1583	\$0.00 \$0.00 \$6,314.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
39	Ramanathan, Sambandam	10/27/2023	1557	\$0.00 \$1,747.26	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
40	Ramanathan, Sambandam	03/25/2024	1627	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
41	Rambaran, Geeta	04/15/2024	1639	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
42	Ramirez, Juan C.	04/15/2024	1638	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
43	Ranes, Andrew	03/29/2024	1628	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
44	Rassini Suspensiones, S.A. DE C.V.	11/22/2023	1592	\$0.00 \$0.00 \$128,803.40	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
45	Rassini Suspensiones, S.A. DE C.V.	12/06/2023	1599	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date

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			Claim			
#	Name of Claimant	Date Claim Filed	Number	Claim Amount	Claim Type	Reason for Disallowance
46	Romeo, John	12/01/2023	1596	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
47	Sancrainte, Robert Matthew	11/10/2023	1577	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
48	Scott, Cheryl	11/23/2023	1593	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
49	Sethi, Akhil	04/06/2024	1630	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
50	Shabestari, Arash	12/23/2023	1608	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
51	Shannon, Nancy	01/10/2024	1613	\$0.00 \$12,000.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
52	Sims, Scott	11/15/2023	1582	\$0.00 \$0.00 \$27,664.99	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
53	Stein, Michael	11/02/2023	1566	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
54	St-Germain, Eugene	10/25/2023	1547	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date

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#	Name of Claimant	Date Claim Filed	Claim Number	Claim Amount	Claim Type	Reason for Disallowance
55	Stifel Nicolaus Custodian for Calvin K Hoyle IRA	10/25/2023	1548	\$0.00 \$0.00 \$2,630.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
56	Tenbrink, Bradlee	11/03/2023	1567	\$0.00 \$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
57	Thompson IV, Harry U.	11/09/2023	1576	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
58	Wilson, Ross A	04/10/2024	1633	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
59	Wlodek, Michael	11/16/2023	1586	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
60	Womack, Bonita	11/09/2023	1578	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
61	Yang, Mej-Tzu	11/14/2023	1579	\$0.00 \$0.00 \$15,000.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
62	Yanowsky, Gary	01/02/2024	1610	\$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date

Exhibit B

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

NU RIDE INC., *et al.*, 1 Case No. 23-10831 (MFW)

Reorganized Debtors. (Jointly Administered)

ORDER GRANTING POST-EFFECTIVE DATE DEBTORS' AND CLAIMS OMBUDSMAN'S JOINT FIFTH (NON-SUBSTANTIVE) OMNIBUS OBJECTION TO CLAIMS (Late Filed Claims)

Upon the Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims (Late Filed Claims) (the "Objection")², filed by Nu Ride Inc. and its affiliated reorganized debtors (the "Post-Effective Date Debtors") and Alan Halperin, solely in his capacity as Claims Ombudsman in the above-captioned cases (the "Claims Ombudsman" and together with the Post-Effective Date Debtors, the "Movants") for entry of an order disallowing and expunging in their entirety the claims set forth on Schedule 1 hereto (each a "Late Filed Claim" and collectively, the "Late Filed Claims"), all as more fully set forth in the Objection; and upon the Declaration of Alan D. Halperin Pursuant to 28 U.S.C. § 1746 and Local Rule 3007-1 in Support of the Post-Effective Date Debtors' and Claims Ombudsman's Joint Fifth (Non-Substantive) Omnibus Objection to Claims (Late Filed Claims) (the "Halperin Declaration")

¹ The Reorganized Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Reorganized Debtors' service address is: Nu Ride Inc. c/o William Gallagher, CEO, M 3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019.

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Objection.

filed contemporaneously with the Objection and in support thereof; and this Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated as of February 29, 2012; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided, and no other or further notice being required; and the Court having considered all responses to the Objection, if any, and all such responses having been either overruled or withdrawn; and upon all proceedings had before the Court; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and

This Court having **FOUND AND DETERMINED THAT**:

- A. Each holder of a Late Filed Claim listed on <u>Schedule 1</u> attached hereto was properly and timely served with a copy of the Objection and all of its accompanying exhibits and notice of a hearing on the Objection and response deadline,
- B. Any entity known to have an interest in the Late Filed Claims subject to the Objection has been afforded reasonable opportunity to respond to, or be heard regarding, the relief requested in the Objection, and
- C. The relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors, and other parties in interest;
 - D. And after due deliberation and sufficient cause appearing therefor,

IT IS THEREFORE ORDERED THAT:

1. The Objection is **GRANTED**.

- 2. Any Response to the Objection not otherwise withdrawn, resolved, or adjourned is overruled on the merits.
- 3. The Late Filed Claims listed on <u>Schedule 1</u> attached hereto are hereby disallowed and expunged in their entirety.
- 4. The Objection with respect to Claim 1611 filed by Julio Rodriguez is adjourned to the next scheduled omnibus hearing date on October 22, 2024 at 2:00 p.m. (ET). Julio Rodriguez's deadline to respond to the Objection is extended to October 15, 2024 at 4:00 p.m. (ET).
- 4.5. The objection by the Movants to each of the Late Filed Claims, as addressed in the Objection, and the schedules hereto, constitutes a separate contested matter with respect to each such claim, as contemplated by Bankruptcy Rule 9014 and Local Rule 3007-1. This Order shall be deemed a separate Order with respect to each Late Filed Claim.
- 5.6. Any stay of this Order pending appeal by any holder of a Late Filed Claim or any other party with an interest in such claims that are subject to this Order shall only apply to the contested matter which involves such party and shall not act to stay the applicability and/or finality of this Order with respect to other contested matters arising from the Objection or this Order.
- 6.7. Nothing in the Objection or this Order shall be construed as an allowance of any Claim.
- 7.8. Movants' rights to amend, modify, or supplement the Objection, to file additional objections to the Late Filed Claims or any other claims (filed or not) which have or may be asserted against the Debtors or their estates, and to seek further reduction of any Claim, are preserved. Additionally, should one or more of the grounds of objection stated in the Objection be dismissed, the Ombudsman's right to object on other stated grounds or any other grounds that the Ombudsman discovers during the pendency of these Chapter 11 Cases are further preserved.

- 8.9. Nothing in this Order or the Objection is intended or shall be construed as a waiver of any of the rights the Movants may have to enforce rights of setoff against the claimants.
- 9.10. The Movants, Verita, and the Clerk of this Court are authorized and directed to expunge the Late Filed Claims on the official claims registry pursuant to this Order and to make other changes to the official claims registry as necessary to reflect the terms of this Order.
- 10.11. Nothing in the Objection or this Order, nor any actions or payments made by the Post-Effective Date Debtors pursuant to this Order, shall be construed as: (a) an admission as to the amount of, basis for, or validity of any Claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Movants' or any other party in interest's right to dispute any Claim; (c) a promise or requirement to pay any particular Claim; (d) an implication or admission that any particular Claim is of a type specified or defined in this Order; (e) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (f) a waiver of any claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law.
 - 11.12. This Order is immediately effective and enforceable.
- 12.13. This Court shall retain jurisdiction to hear and determine all matters arising from the interpretation and/or implementation of this Order.

		Date	Claim			
	Name of	Claim	Numbe			
#	Claimant	Filed	r	Claim Amount	Claim Type	Reason for Disallowance
				\$0.00 \$0.00	Administrative Priority	
1	Ahmed, Shereef	12/03/202	1597	\$0.00	Secured	Filed after applicable bar
1	Allined, Shereer	3	1397	BLANK	Priority	date
				DEI II (II	General Unsecured	
				\$0.00	Administrative	
		12/27/202		\$0.00	Priority	Filed after applicable har
2	Baliva, Richard C.	3	1609	\$0.00	Secured	Filed after applicable bar date
		3		\$715.93	Priority	date
				***	General Unsecured	
				\$0.00	Administrative	
3	Baxter, Camilla	12/15/202	1606	\$0.00 \$4,797.00	Priority Secured	Filed after applicable bar
3	Baxter, Camilia	3	1000	\$4,797.00	Priority	date
				\$0.00	General Unsecured	
				\$0.00	Administrative	
		11/16/202		\$0.00	Priority	F: 1 0 1: 11 1
4	Bishop, Russell L	11/16/202	1585	\$0.00	Secured	Filed after applicable bar
	* '	3		BLANK	Priority	date
					General Unsecured	
				\$0.00	Administrative	
_		10/26/202		\$0.00	Priority	Filed after applicable bar
5	Briones, Jesus A	3	1554	\$0.00	Secured	date
				\$1,462.50	Priority General Unsecured	
				\$0.00	Administrative	
				\$0.00	Priority	
6	Butchko, Brian	02/07/202	1617	\$0.00	Secured	Filed after applicable bar
	,	4		\$58,666.00	Priority	date
					General Unsecured	
				\$0.00	Administrative	
		10/30/202		\$0.00	Priority	Filed after applicable bar
7	Camp, Joseph A.	3	1559	\$0.00	Secured	date
				\$5,000.00	Priority	
				¢1.500.00	General Unsecured	
				\$1,500.00 \$0.00	Administrative Priority	
8 7	Carleton, Michael	11/24/202	1594	\$0.00	Secured	Filed after applicable bar
<u> </u>	D.	3	1377	\$0.00	Priority	date
				\$0.00	General Unsecured	
				\$0.00	Administrative	
	Cheil Electronics	10/25/202		\$0.00	Priority	Filed after applicable bar
<u>98</u>	Co., Ltd.	3	1553	\$0.00	Secured	date
	, <u></u> .	,		\$141,430.00	Priority	ane
				***	General Unsecured	
				\$0.00	Administrative	
				\$0.00	Priority Secured	
10 9	Cheung, Wai Ying	04/19/202	1642	\$0.00	Priority	Filed after applicable bar
107	cheung, war ring	4	1072	\$0.00	General Unsecured	date
				\$3.00		
				\$1,630.00		

111		11/07/202		\$203.56 \$0.00	Administrative Priority	E'' 1 0 11 1
<u>111</u> <u>0</u>	Daniels, Calyssa	11/07/202	1574	\$0.00 \$0.00	Secured Priority General Unsecured	Filed after applicable bar date
				\$203.54	Administrative	
12 1		11/07/202		\$0.00	Priority	Filed after applicable bar
1	Daniels, Cayla	3	1573	\$0.00	Secured	date
<u> </u>		3		\$0.00	Priority	date
				\$0.00	General Unsecured Administrative	
				\$0.00	Priority	
13 1	Electronic	11/14/202	1580	\$0.00	Secured	Filed after applicable bar
2	Controls Company	3		\$4,243.86	Priority	date
					General Unsecured	
				\$0.00	Administrative	
14 1	Ganciulescu,	11/04/202	1560	\$0.00	Priority	Filed after applicable bar
<u>3</u>	Tiberius Daniel	3	1568	\$0.00 \$3,000.00	Secured Priority	date
				\$5,000.00	General Unsecured	
				\$0.00	Administrative	
151		04/02/202		\$0.00	Priority	Filed often amplicable han
15 <u>1</u> 4	Hett, Steve	04/03/202 4	1629	\$0.00	Secured	Filed after applicable bar date
Ξ.		т		\$2,911.98	Priority	date
				¢0.00	General Unsecured	
				\$0.00 \$0.00	Administrative Priority	
16 1	HRB Industries	11/15/202	1581	\$0.00	Secured	Filed after applicable bar
<u>5</u>	Corp.	3	1301	\$138,873.03	Priority	date
				ŕ	General Unsecured	
				\$0.00	Administrative	
17 1	77 - 777'11' M	11/06/202	1560	\$0.00	Priority	Filed after applicable bar
6	Kata, William T.	3	1569	\$0.00 \$100.00	Secured Priority	date
				\$100.00	General Unsecured	
				\$0.00	Administrative	
18 1		04/26/202		\$0.00	Priority	Filed after applicable bar
7	Lacy, Ayeshah	4	1645	\$0.00	Secured	date
<u> </u>				\$172.94.00	Priority	
				\$0.00	General Unsecured Administrative	
				\$0.00	Priority	
19 1	Langford, Luke	11/18/202	1587	\$0.00	Secured	Filed after applicable bar
8	,	3		\$2,430.00	Priority	date
					General Unsecured	
				\$0.00	Administrative	
20 1	Lee, Lucia	11/06/202	1570	\$0.00 \$0.00	Priority Secured	Filed after applicable bar
9	Lee, Lucia	3	13/0	\$1,000.00	Priority	date
				ψ1,000.00	General Unsecured	
				\$0.00	Administrative	
21 2	_	11/20/202		\$0.00	Priority	Filed after applicable bar
0	Levy, Adam	3	1589	\$0.00	Secured	date
				\$5,500.00	Priority Ganaral Unsagurad	-
				\$0.00	General Unsecured Administrative	
				\$0.00	Priority	
22 2	Lin, Shun-Tsun	04/14/202	1636	\$0.00	Secured	Filed after applicable bar
1	•	4		\$22,587.60	Priority	date
					General Unsecured	

23 <u>2</u> 2	Lucero, Daniel P.	11/01/202	1564	\$0.00 \$0.00 \$0.00 \$4,059.40	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
24 <u>2</u> 3	Makkar, Neelam	11/06/202	1572	\$0.00 \$0.00 \$0.00 \$206.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
252 4	Makkar, Tejinder Singh	11/06/202	1571	\$0.00 \$0.00 \$0.00 \$232.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
26 <u>2</u> 5	McClelland, Kevin	04/10/202	1632	\$0.00 \$0.00 \$0.00 \$8,283.33	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
272 6	Melcher, Eleana	02/15/202	1618	\$0.00 \$0.00 \$0.00 \$100.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
2 <u>82</u> 7	Mercedes, Ysabel E.	04/08/202	1631	\$0.00 \$0.00 \$0.00 \$12,370.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
29 <u>2</u> 8	Moore, Timothy	10/30/202	1558	\$0.00 \$0.00 \$0.00 \$2,140.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
302 9	MotoKarMax LLC	12/12/202	1604	\$0.00 \$0.00 \$0.00 \$4,712.53	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
31 <u>3</u> 0	Nessle, Philip A	12/08/202	1601	\$0.00 \$0.00 \$0.00 UNLIQUIDATED	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
32 <u>3</u> 1	Newmark, Bruce	10/30/202	1561	\$0.00 \$0.00 \$0.00 \$382.20	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
33 <u>3</u> 2	Nguyen, Hoa Binh	10/27/202	1556	\$0.00 \$0.00 \$0.00 \$4,800.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
34 <u>3</u> 3	Nikoo, Majid	04/22/202	1643	\$0.00 \$0.00 \$0.00 \$773.98	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date

35 <u>3</u> 4	Okoh, Ifechukwude	11/16/202	1584	\$0.00 \$0.00 \$0.00 BLANK	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
36 <u>3</u> 5	Omorogbe, Nosakhare	03/08/202	1625	\$0.00 \$0.00 \$0.00 \$500.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
37 <u>3</u> 6	Patel, Hiral	11/07/202	1575	\$0.00 \$0.00 \$0.00 \$101.85	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
38 <u>3</u> 7	Pellerin, Kevin	11/02/202	1565	\$0.00 \$0.00 \$0.00 BLANK	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
39 <u>3</u> <u>8</u>	Primavera, Gary E.	11/16/202	1583	\$0.00 \$0.00 \$0.00 \$6,314.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
40 <u>3</u> 9	Ramanathan, Sambandam	10/27/202	1557	\$0.00 \$0.00 \$1,747.26 \$2.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
41 <u>4</u> 0	Ramanathan, Sambandam	03/25/202	1627	\$0.00 \$0.00 \$0.00 \$5,995.69.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
42 <u>4</u> 1	Rambaran, Geeta	04/15/202	1639	\$2,727.40 \$0.00 \$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
43 <u>4</u> 2	Ramirez, Juan C.	04/15/202	1638	\$0.00 \$0.00 \$0.00 \$994.47	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
44 <u>4</u> <u>3</u>	Ranes, Andrew	03/29/202	1628	\$0.00 \$0.00 \$0.00 \$100.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
4 <u>54</u> <u>4</u>	Rassini Suspensiones, S.A. DE C.V.	11/22/202	1592	\$0.00 \$0.00 \$0.00 \$128,803.40	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
4 <u>64</u> <u>5</u>	Rassini Suspensiones, S.A. DE C.V.	12/06/202	1599	\$0.00 \$0.00 \$0.00 \$128,803.40	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date

47	Rodriguez, Julio	12/29/202 3	1611	\$0.00 \$0.00 \$0.00 UNLIQUIDATED	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
48 <u>4</u> <u>6</u>	Romeo, John	12/01/202	1596	\$0.00 \$0.00 \$0.00 \$535.80	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
49 <u>4</u> <u>8</u>	Sancrainte, Robert Matthew	11/10/202	1577	\$0.00 \$0.00 \$0.00 \$2,068.97	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
50 <u>4</u> 9	Scott, Cheryl	11/23/202	1593	\$0.00 \$0.00 \$0.00 \$702.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
51 <u>5</u> 0	Sethi, Akhil	04/06/202	1630	\$0.00 \$0.00 \$0.00 \$20,037.50	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
52 <u>5</u> 1	Shabestari, Arash	12/23/202	1608	\$0.00 \$0.00 \$0.00 BLANK	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
53 <u>5</u> 2	Shannon, Nancy	01/10/202	1613	\$0.00 \$0.00 \$12,000.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
54 <u>5</u> <u>3</u>	Sims, Scott	11/15/202	1582	\$0.00 \$0.00 \$0.00 \$27,664.99	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
55 <u>5</u> 4	Stein, Michael	11/02/202	1566	\$0.00 \$0.00 \$0.00 \$100.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
56 <u>5</u> 5	St-Germain, Eugene	10/25/202	1547	\$0.00 \$0.00 \$0.00 \$1,341.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
57 <u>5</u> 6	Stifel Nicolaus Custodian for Calvin K Hoyle IRA	10/25/202	1548	\$0.00 \$0.00 \$0.00 \$2,630.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
58 <u>5</u> 7	Tenbrink, Bradlee	11/03/202	1567	\$440.37 \$0.00 \$0.00 \$0.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date

59 <u>5</u> <u>8</u>	Thompson IV, Harry U.	11/09/202	1576	\$0.00 \$0.00 \$0.00 \$20,320.05	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
60 <u>5</u> 9	Wilson, Ross A	04/10/202	1633	\$0.00 \$0.00 \$0.00 \$1,305.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
61 <u>6</u> 0	Wlodek, Michael	11/16/202	1586	\$0.00 \$0.00 \$0.00 \$18,402.53	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
62 <u>6</u> 1	Womack, Bonita	11/09/202	1578	\$0.00 \$0.00 \$0.00 \$500.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
63 <u>6</u> 2	Yang, Mej-Tzu	11/14/202	1579	\$0.00 \$0.00 \$0.00 \$15,000.00	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date
64 <u>6</u> <u>3</u>	Yanowsky, Gary	01/02/202	1610	\$0.00 \$0.00 \$0.00 \$1,703.10	Administrative Priority Secured Priority General Unsecured	Filed after applicable bar date