UNITED STATES BANKRUPTCY COURT

_	FORTHE DISTRICT OF I	DELAWARE_
In re: Lordstown EV Corporation	§	Case No. 23-10832 Lead Case No. 23-10831
Debtor(s)		☑ Jointly Administered
Post-confirmation Repo	ort	Chapter 11
Quarter Ending Date: 06/30/2024		Petition Date: <u>06/27/2023</u>
Plan Confirmed Date: 03/06/2024		Plan Effective Date: <u>03/14/2024</u>
This Post-confirmation Report relates	to: • Reorganized Debtor • Other Authorized Party or Entity	v:
		Name of Authorized Party or Entity

/s/ Brya M. Keilson	Brya M. Keilson
Signature of Responsible Party	Printed Name of Responsible Party
07/22/2024	—— Morris James LLP
Date	500 Delaware Ave, Suite 1500
	Wilmington, DE 19801

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

Address



Case No. 23-10832

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$16,314,047	\$19,314,047
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$16,314,047	\$19,314,047

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumula
	sional fees & expenses (bankruptcy) ed by or on behalf of the debtor	Aggregate Total	\$3,496,538	\$15,812,861	\$4,334,491	\$15,50
	ed Breakdown by Firm	00 0				
	Firm Name	Role				
i	Silverman Consulting	Financial Professional	\$81,850	\$1,509,108	\$296,886	\$1,50
ii	Kurtman Carson Consultants	Other	\$0	\$50,726	\$8,091	\$4
iii	White & Case LLP	Lead Counsel	\$1,782,656	\$10,670,245	\$2,449,927	\$10,67
iv	Baker & Hostetler LLP	Special Counsel	\$679,311	\$1,998,140	\$732,268	\$1,99
v	KPMG LLP	Financial Professional	\$547,897	\$825,454	\$678,937	\$82
vi	Winston & Strawn LLP	Special Counsel	\$303,461	\$400,015	\$0	\$9
vii	Womble Bond Dickinson LLP	Local Counsel	\$101,363	\$359,173	\$168,382	\$35
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Debtor's Name Lordstown EV Corporation Case No. 23-10832

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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	1	sional fees & expenses (nonbankruptered by or on behalf of the debtor	y) Aggregate Total	\$496,628	\$3,641,065	\$496,628	\$3,641,065
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i	Haynes & Boone LLP	Other	\$5,938	\$134,510	\$5,938	\$134,510
	ii	Nelson Mullins Riley	Other	\$4,107	\$32,500	\$4,107	\$32,500
	iii	Foley & Lardner LLP	Other	\$0	\$24,818	\$0	\$24,818
	iv	FTI Consulting	Other	\$32,424	\$168,494	\$32,424	\$168,494
	v	Mercer Capital Management	Other	\$0	\$1,638	\$0	\$1,638
	vi	Deloitte & Touche LLP	Financial Professional	\$0	\$83,959	\$0	\$83,959

WIT Legal, LLC Other \$0 \$10,000 \$0 \$10,000 ix Ankura Consulting Group Financial Professional \$0 \$14,415 \$0 \$14,415 xi Aptier Anderson & Corron Other \$0 \$13,115 \$0 \$14,415 xi Jefferies LLC Other \$429,159 \$2,876,474 \$429,159 \$2,87							
ix Ankura Consulting Group Financial Professional \$0 \$14,415 \$0 \$14,415 \$0 \$13,115 \$0 \$10,115 \$0 \$10,115 \$0 \$113,500 \$0 \$13,300 \$0 \$	vii	Ernst & Young	Financial Professional	\$25,000	\$94,210	\$25,000	\$94,210
Note	viii	WIT Legal, LLC	Other	\$0	\$10,000	\$0	\$10,000
Selferies LLC	ix	Ankura Consulting Group	Financial Professional	\$0	\$14,415	\$0	\$14,415
xiii Sullivan & Cromwell LLP Other \$0 \$113,500 \$0 \$113,500 xiii Winston & Strawn LLP Other \$0 \$742 \$0 \$742 xiv Prospect Law LLP Other \$0 \$13,860 \$0 \$13,860 xiv Dechert LLP Other \$0 \$70,830 \$0 \$70,830 xiv Image: Control of the control of th	X	Potter Anderson & Corron	Other	\$0	\$13,115	\$0	\$13,115
Niii	xi	Jefferies LLC	Other	\$429,159	\$2,876,474	\$429,159	\$2,876,474
xiv Prospect Law LLP Other \$0 \$1,860 \$0 \$1,866 xv Dechert LLP Other \$0 \$70,830 \$0 \$70,836 xvi Image: Control of the control o	xii	Sullivan & Cromwell LLP	Other	\$0	\$113,500	\$0	\$113,500
Section Sect	xiii	Winston & Strawn LLP	Other	\$0	\$742	\$0	\$742
X	xiv	Prospect Law LLP	Other	\$0	\$1,860	\$0	\$1,860
XVIII	xv	Dechert LLP	Other	\$0	\$70,830	\$0	\$70,830
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Debtor	's Name L	ordstown EV Corporat	tion						Case No. 23-10	832
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c.	All prof	essional fees and exper	nses (del	otor & commi	ttees)	\$5,	,711,582	\$26,479,43	6 \$7,630,238	\$26,172,467
Part 3	: Recoveri	ies of the Holders of C	Ant Pa	d Interests ur Fotal cicipated yments der Plan	nder Confirm Paid Cur Quarte	rent		umulative	Allowed Claims	% Paid of Allowed Claims
a Ad	lministrativ	ve claims		\$16,816,500	-	15,247		\$7,315,247	\$16,816,500	
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	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$16,816,500	\$7,315,247	\$7,315,247	\$16,816,500	44%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$45,000,000	\$6,624,811	\$9,624,811	\$45,000,000	21%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire								
a. Is this a final report?	Yes No •							
If yes, give date Final Decree was entered:								
If no, give date when the application for Final Decree is anticipated:								
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No							

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Debtor's Name Lordstown EV Corporation

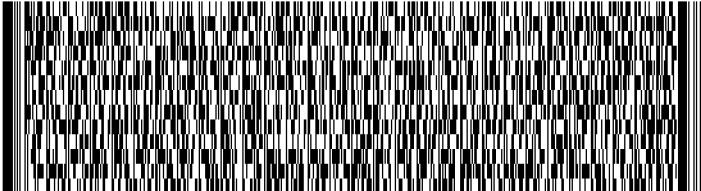
Case No. 23-10832

Privacy Act Statement

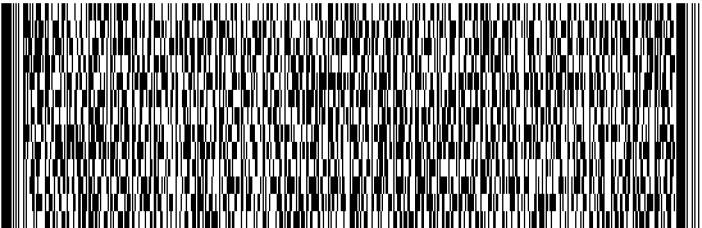
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

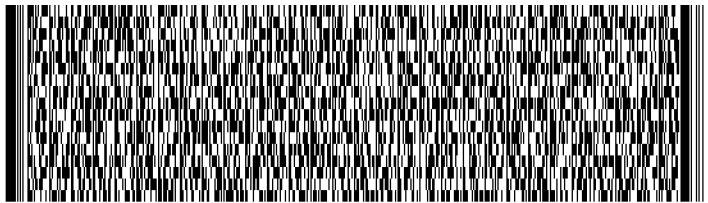
/s/ William Gallagher	William Gallagher
Signature of Responsible Party	Printed Name of Responsible Party
Chief Executive Officer	07/22/2024
Title	Date



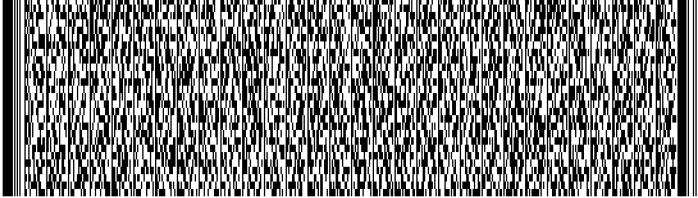
Page 1



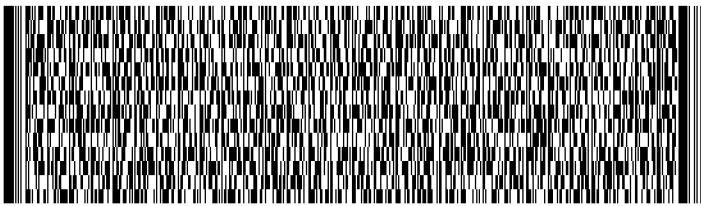
Other Page 1



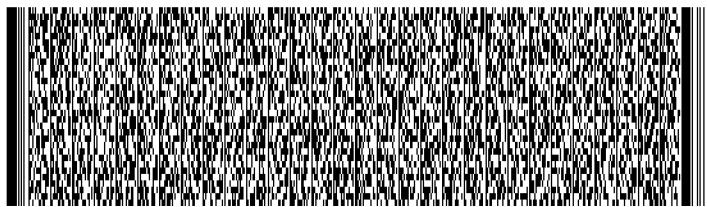
Page 2 Minus Tables



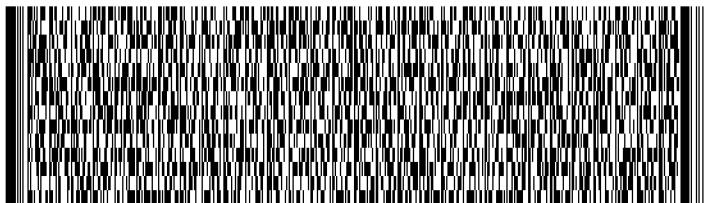
Bankruptcy Table 1-50



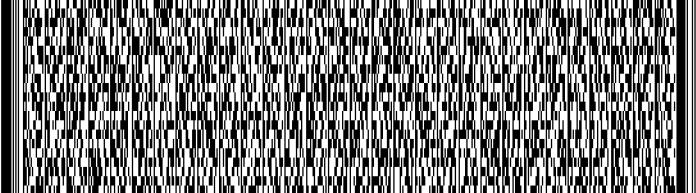
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page