

UNITED STATES BANKRUPTCY COURT

FORTHE DISTRICT OF DELAWARE

In re: Lordstown EV Corporation

Case No. 23-10832

Debtor(s)

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Lead Case No. 23-10831

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2024

Petition Date: 06/27/2023

Plan Confirmed Date: 03/06/2024

Plan Effective Date: 03/14/2024

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: _____

Name of Authorized Party or Entity

/s/ Brya M. Keilson

Signature of Responsible Party

07/22/2024

Date

Brya M. Keilson

Printed Name of Responsible Party

Morris James LLP

500 Delaware Ave, Suite 1500

Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$16,314,047	\$19,314,047
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$16,314,047	\$19,314,047

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$3,496,538	\$15,812,861	\$4,334,491
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Silverman Consulting	Financial Professional	\$81,850	\$1,509,108	\$296,886	\$1,509,108
ii	Kurtman Carson Consultants	Other	\$0	\$50,726	\$8,091	\$47,218
iii	White & Case LLP	Lead Counsel	\$1,782,656	\$10,670,245	\$2,449,927	\$10,670,245
iv	Baker & Hostetler LLP	Special Counsel	\$679,311	\$1,998,140	\$732,268	\$1,998,140
v	KPMG LLP	Financial Professional	\$547,897	\$825,454	\$678,937	\$825,454
vi	Winston & Strawn LLP	Special Counsel	\$303,461	\$400,015	\$0	\$96,554
vii	Womble Bond Dickinson LLP	Local Counsel	\$101,363	\$359,173	\$168,382	\$359,173
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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$496,628	\$3,641,065	\$496,628	\$3,641,065	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Haynes & Boone LLP	Other	\$5,938	\$134,510	\$5,938	\$134,510
	ii	Nelson Mullins Riley	Other	\$4,107	\$32,500	\$4,107	\$32,500
	iii	Foley & Lardner LLP	Other	\$0	\$24,818	\$0	\$24,818
	iv	FTI Consulting	Other	\$32,424	\$168,494	\$32,424	\$168,494
v	Mercer Capital Management	Other	\$0	\$1,638	\$0	\$1,638	
vi	Deloitte & Touche LLP	Financial Professional	\$0	\$83,959	\$0	\$83,959	

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vii	Ernst & Young	Financial Professional	\$25,000	\$94,210	\$25,000	\$94,210
viii	WIT Legal, LLC	Other	\$0	\$10,000	\$0	\$10,000
ix	Ankura Consulting Group	Financial Professional	\$0	\$14,415	\$0	\$14,415
x	Potter Anderson & Corron	Other	\$0	\$13,115	\$0	\$13,115
xi	Jefferies LLC	Other	\$429,159	\$2,876,474	\$429,159	\$2,876,474
xii	Sullivan & Cromwell LLP	Other	\$0	\$113,500	\$0	\$113,500
xiii	Winston & Strawn LLP	Other	\$0	\$742	\$0	\$742
xiv	Prospect Law LLP	Other	\$0	\$1,860	\$0	\$1,860
xv	Dechert LLP	Other	\$0	\$70,830	\$0	\$70,830
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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ William Gallagher

Signature of Responsible Party

Chief Executive Officer

Title

William Gallagher

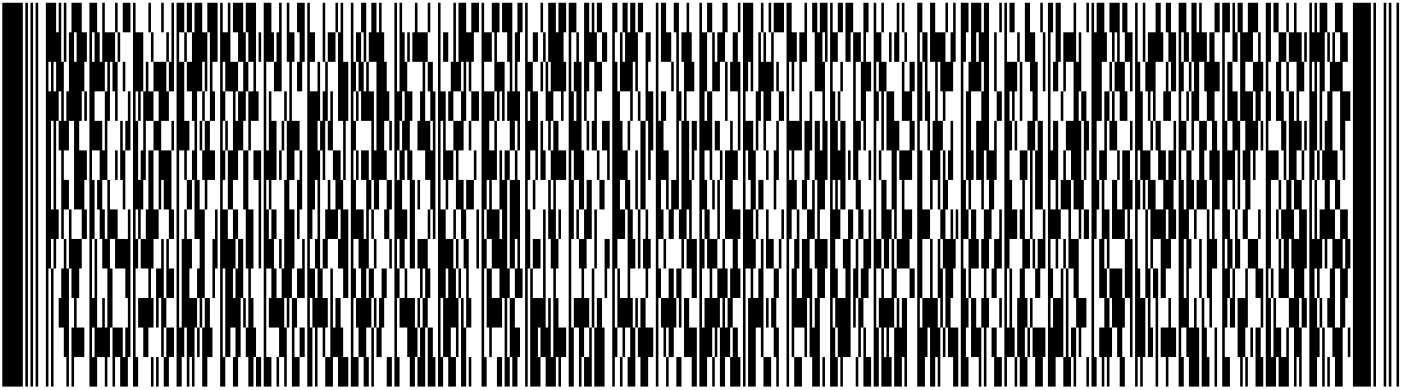
Printed Name of Responsible Party

07/22/2024

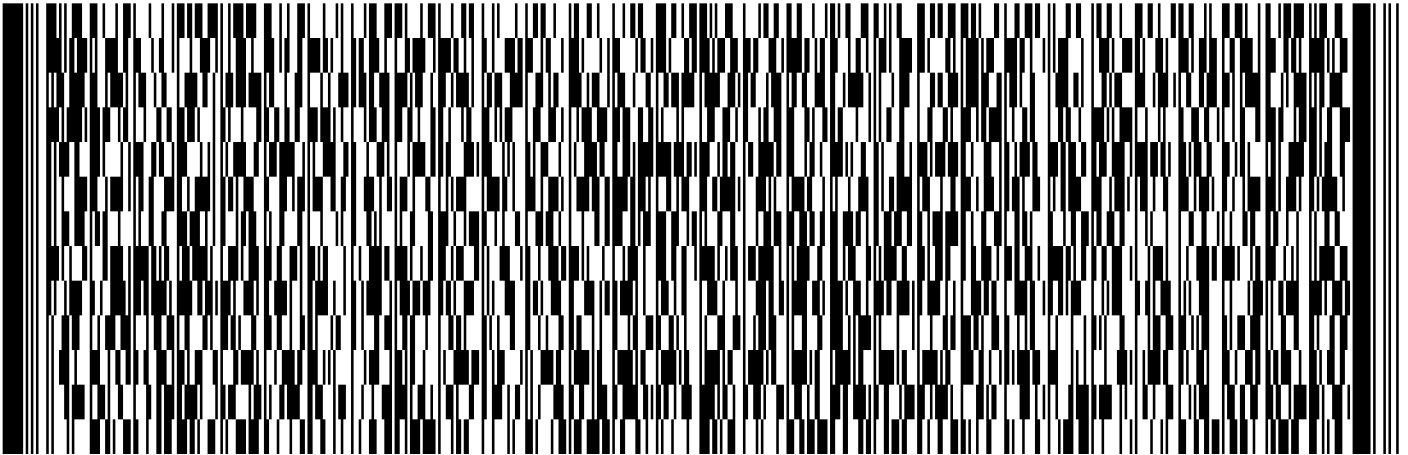
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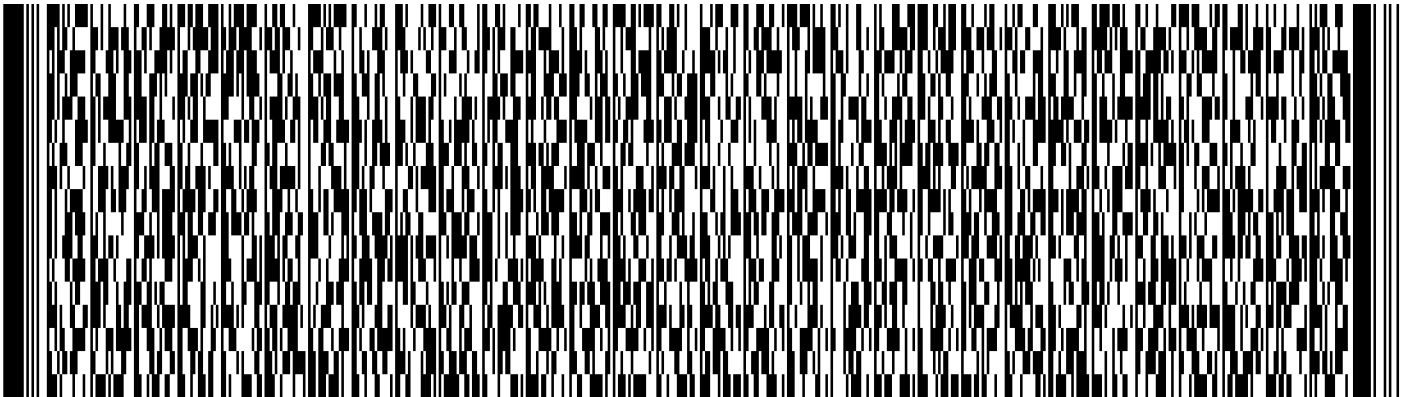
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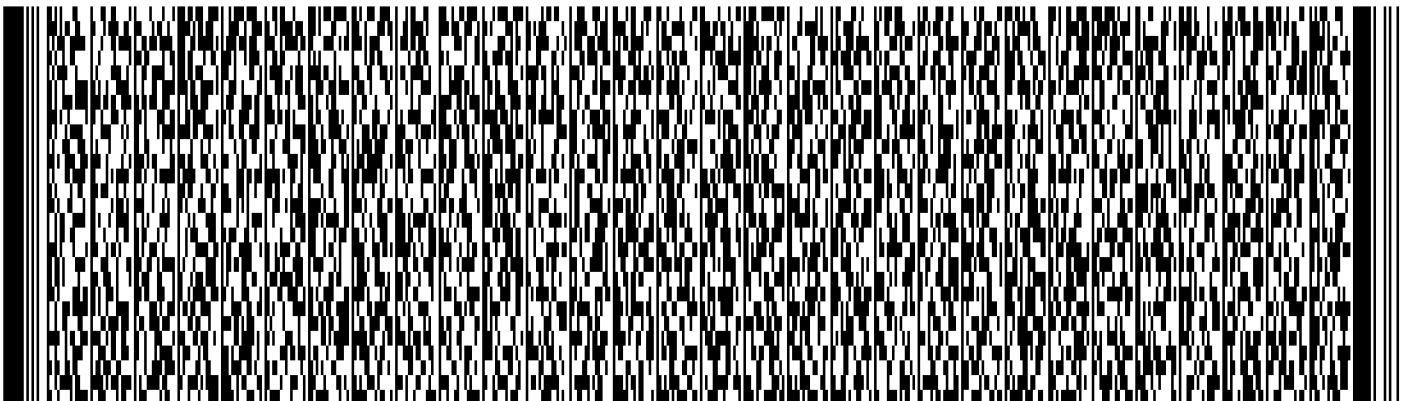
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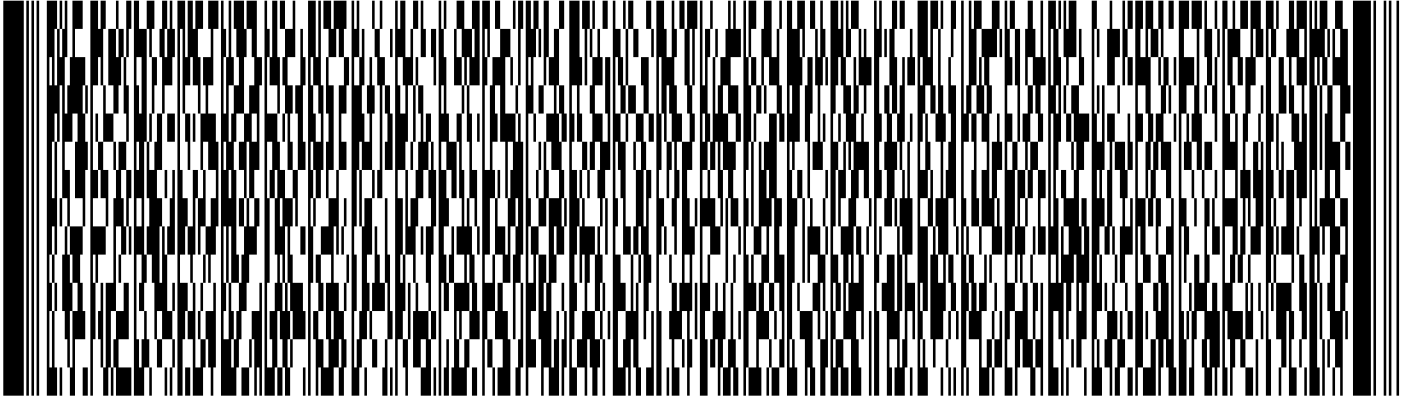
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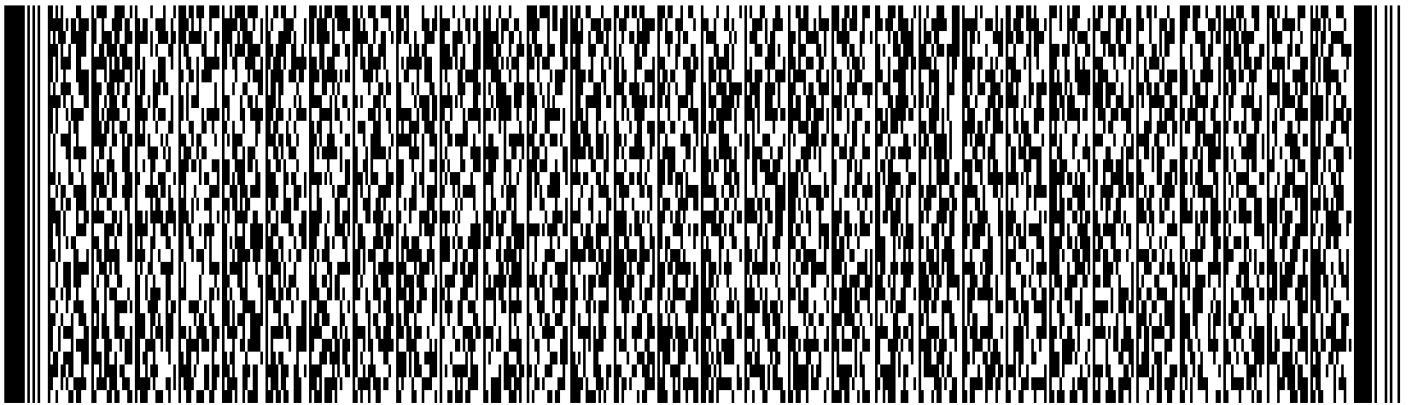
Bankruptcy Table 1-50

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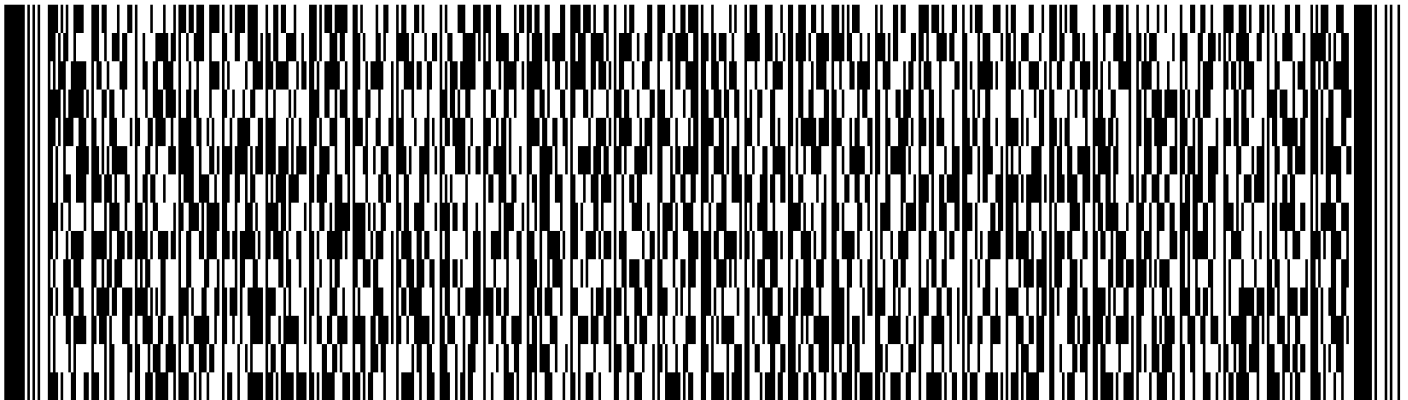
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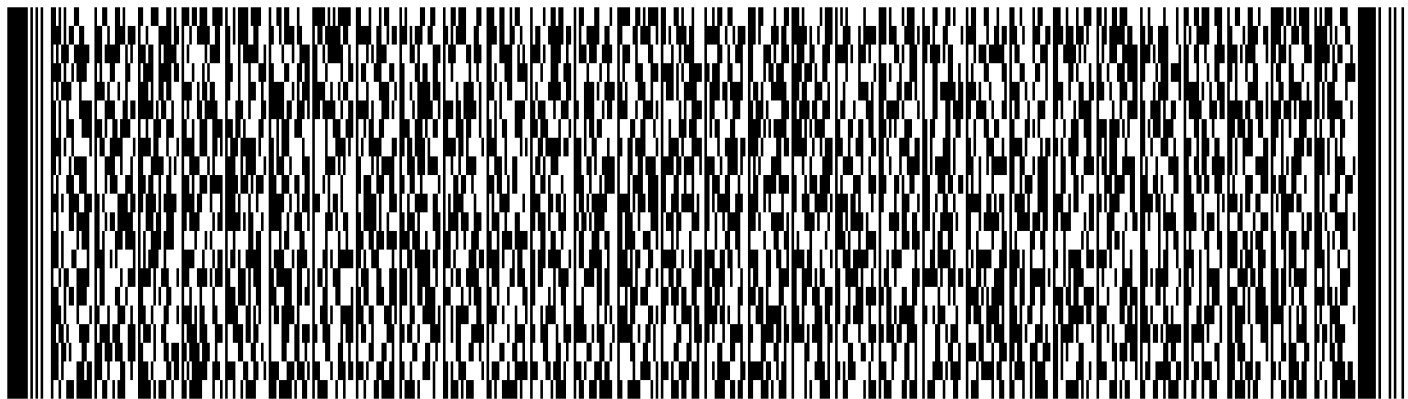
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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