

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NU RIDE INC., *et al.*,¹

Reorganized Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

**SECOND AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 11, 2024 AT 3:30 P.M. (ET)³**

**** THIS HEARING HAS BEEN CANCELLED WITH PERMISSION OF THE COURT ****

RESOLVED MATTERS:

1. TERIS-Phoenix, LLC's Application for Allowance and Payment of Chapter 11 Administrative Expenses and Unpaid Cure Amounts [Filed April 15, 2024; [Docket No. 1139](#)].

Objection Deadline: April 29, 2024 at 4:00 p.m. (ET).

Objection/Response(s) Received: None.

Related Documents: None.

Status: The parties have resolved this matter and intend to submit a revised proposed form of order under certification of counsel. Accordingly, a hearing on this matter is no longer necessary.

¹ The Reorganized Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Reorganized Debtors' service address is: Nu Ride Inc. c/o William Gallagher, CEO, M 3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019.

² Amended items appear in **BOLD**.

³ Please note that the hearing time has changed to 3:30 p.m. (ET).



MATTERS GOING FORWARD:

2. Post-Effective Date Debtors' Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed May 13, 2024; [Docket No. 1211](#)].

Objection Deadline: June 3, 2024 at 4:00 p.m. (ET); extended to June 10, 2024 for DiamondPeak Directors and Officers.

Objection/Response(s) Received:

- A. Claimants' Omnibus Response to Post-Effective Date Debtors' Second Omnibus (Substantive) Objection [Filed June 10, 2024; [Docket No. 1259](#)].
- B. Declaration of Shmuel Vasser in Support of Claimants' Omnibus Response to Post-Effective Date Debtors' Second Omnibus Substantive Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed June 10, 2024; [Docket No. 1260](#)].
- C. Post-Effective Date Debtors' Reply in Support of Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed July 8, 2024; [Docket No. 1284](#)].

Related Documents:

- A. Amended Notice of Post-Effective Date Debtors' Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officer [Filed May 14, 2024; [Docket No. 1213](#)].
- B. Notice of Submission of Proof of Claim in Connection with the Post-Effective Date Debtors' Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed June 12, 2024; [Docket No. 1271](#)].
- C. Motion for Leave to Exceed Page Limit of Post-Effective Date Debtors' Reply in Support of Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed July 8, 2024; [Docket No. 1285](#)].
- D. Order Granting Motion for Leave to Exceed Page Limit of Post-Effective Date Debtors' Reply in Support of Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed July 9, 2024; [Docket No. 1287](#)].

Status: The parties have reached an agreement in principle and are working to reduce such agreement to writing. Accordingly, the hearing on this matter is not going forward and has been cancelled with permission of the Court.

Dated: July 11, 2024
Wilmington, Delaware

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