

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NU RIDE INC., *et al.*,¹

Reorganized Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 11, 2024 AT 3:30 P.M. (ET)³**

**PLEASE NOTE THAT THE HEARING TIME HAS BEEN CHANGED TO 3:30 P.M.
(ET) WITH THE PERMISSION OF THE COURT**

The hearing will be conducted entirely via Zoom.

**To attend the hearing remotely, please register using the eCourtAppearance tool
([available here](#)) or on the court's website at www.deb.uscourts.gov.**

****The deadline to register for remote attendance is 4 PM (prevailing Eastern Time) the
business day before the hearing unless otherwise noticed.****

**After the deadline has passed an electronic invitation, with the relevant audio or video link,
will be emailed to you prior to the hearing.**

RESOLVED MATTERS:

1. TERIS-Phoenix, LLC's Application for Allowance and Payment of Chapter 11 Administrative Expenses and Unpaid Cure Amounts [Filed April 15, 2024; [Docket No. 1139](#)].

Objection Deadline: April 29, 2024 at 4:00 p.m. (ET).

Objection/Response(s) Received: None.

¹ The Reorganized Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Reorganized Debtors' service address is: Nu Ride Inc. c/o William Gallagher, CEO, M 3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019.

² Amended items appear in **BOLD**.

³ **Please note that the hearing time has changed to 3:30 p.m. (ET).**



Related Documents: None.

Status: The parties have resolved this matter and intend to submit a revised proposed form of order under certification of counsel. Accordingly, a hearing on this matter is no longer necessary.

MATTERS GOING FORWARD:

2. Post-Effective Date Debtors' Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed May 13, 2024; [Docket No. 1211](#)].

Objection Deadline: June 3, 2024 at 4:00 p.m. (ET); extended to June 10, 2024 for DiamondPeak Directors and Officers.

Objection/Response(s) Received:

- A. Claimants' Omnibus Response to Post-Effective Date Debtors' Second Omnibus (Substantive) Objection [Filed June 10, 2024; [Docket No. 1259](#)].
- B. Declaration of Shmuel Vasser in Support of Claimants' Omnibus Response to Post-Effective Date Debtors' Second Omnibus Substantive Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed June 10, 2024; [Docket No. 1260](#)].
- C. Post-Effective Date Debtors' Reply in Support of Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed July 8, 2024; [Docket No. 1284](#)].

Related Documents:

- A. Amended Notice of Post-Effective Date Debtors' Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officer [Filed May 14, 2024; [Docket No. 1213](#)].
- B. Notice of Submission of Proof of Claim in Connection with the Post-Effective Date Debtors' Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed June 12, 2024; [Docket No. 1271](#)].

C. Motion for Leave to Exceed Page Limit of Post-Effective Date Debtors' Reply in Support of Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed July 8, 2024; [Docket No. 1285](#)].

D. Order Granting Motion for Leave to Exceed Page Limit of Post-Effective Date Debtors' Reply in Support of Second Omnibus (Substantive) Objection Seeking to Disallow or, Alternatively, to Reclassify Certain Indemnification Claims of DiamondPeak Directors and Officers [Filed July 9, 2024; [Docket No. 1287](#)].

Status: This matter is going forward as an evidentiary hearing.

Dated: July 11, 2024
Wilmington, Delaware

MORRIS JAMES LLP

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