

Fill in this information to identify the case:

Debtor Lordstown EV Corporation

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 23-10832

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Amphenol PCD Shenzhen Co., Ltd.</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? See summary page Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Contact phone <u>+86 755-8173-8000</u> Contact email <u>See summary page</u>	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: __ __ __ __
7. How much is the claim? \$ <u>24867.4</u>	Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.</p> <p>Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).</p> <p>Limit disclosing information that is entitled to privacy, such as health care information.</p> <p><u>See summary page</u></p>
9. Is all or part of the claim secured?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature or property: <div><input type="checkbox"/> Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>.</div><div><input type="checkbox"/> Motor vehicle</div><div><input type="checkbox"/> Other. Describe: _____</div></div> <div>Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</div> <div>Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)</div> <div>Amount necessary to cure any default as of the date of the petition: \$ _____</div> <div>Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</div>
10. Is this claim based on a lease?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____</div>
11. Is this claim subject to a right of setoff?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Identify the property: _____</div>



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 10/09/2023
MM / DD / YYYY

/s/Sally Xiao
Signature

Print the name of the person who is completing and signing this claim:

Name Sally Xiao
First name Middle name Last name

Title Customer Service Specialist

Company Amphenol PCD Shenzhen Co., Ltd
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 709-4757 | International 424-236-7235

Debtor: 23-10832 - Lordstown EV Corporation		
District: District of Delaware		
Creditor: Amphenol PCD Shenzhen Co., Ltd. Roxane Debaty/Sally Xiao Building C, Dagang Industrial Zone Changzhen Community, Yutang Street, Guangming Dist Shenzhen, Guangdong, 518132 China Phone: +86 755-8173-8000 Phone 2: Fax: Email: rdebaty@amphenol- aio.com;sally.xiao@amphenolpcd.com.cn	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party:	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Prepared safety stock for material with long time lead time in the year of 2022 as per Lordstown's.	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 24867.4	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Sally Xiao on 09-Oct-2023 12:19:48 a.m. Eastern Time Title: Customer Service Specialist Company: Amphenol PCD Shenzhen Co., Ltd		

Proof of Preparing safety stock for material with long time lead time in the year of 2022 as per Lordstown's instruction.

From: Mallory Baran [mailto:mallory.baran@lordstownmotors.com] ↓

Sent: 2022年7月13日 2:53↓

To: Grace Dai↓

Cc: Sally.xiao@amphenolpcd.com.cn; max.ma@amphenolpcd.com.cn; 'Daisy Yang'; Jevita Johnson; 'Roxane Debaty'; 'Smolinsky Russ'↓

Subject: RE: 06.29.2022.07.08-Amphenol PCD Shenzhen Co., Ltd. -Lordstown Motors schedule↓

Hi Grace,↓

I think I follow now. ↓

It sounds like PCD can plan accordingly to the forecast that is distributed weekly by our production team. Let's continue to use that report for all planning (quantities and ship dates) purposes. **So based on the forecast as of today, please order the 1857 units of HVA 630 so far.** Since our report can only show 1 year out of forecasting, please make sure to check the new weekly report to see the newly revealed future ship dates and quantities need. If PCD can follow that report, then we should not need to worry about unused HVA 630 or any other components. We can review near the end of 2023 to see if there are any obsolescence that needs to be addressed due to LMC's forecast changing drastically/quickly. ↓

8	From LMC			Week	29	33	39	44	48	52	3	7	10	14	17	20	23
9	PN	Description	Contract	Past due	11-Jul-22	8-Aug-22	19-Sep-22	24-Oct-22	21-Nov-22	19-Dec-22	16-Jan-23	13-Feb-23	6-Mar-23	3-Apr-23	24-Apr-23	15-May-23	5-Jun-23
20	ACEG-029-AC	CHRG PRT ASSMBLY	116038	96	96	96	96	96	160	160	224	160	128	224	192	160	192

Please confirm that works for PCD and if there is any additional direction needed to secure production stays on LMC's forecasting course. ↓

Mallory Baran ↓

Purchasing | Strategic Buyer ↓

M (313) 451-1926 ↓

LORDSTOWN ↓



4400221130

广东增值税专用发票



No 12589001 4400221130 12589001

开票日期: 2022年08月02日

税总货劳函[2021]302号中鈔华森实业有限公司

购买方	名称:	安费诺精密连接器(深圳)有限公司				密码区	<<9>+9*</8<+*9<018994612*712267937*><377/<>838>*8/**>5839<*221+>3/2-<7*9+789918592/-92047970*/>3>1-<<07-953>			
	纳税人识别号:	914403007904626639								
	地址、电话:	深圳市光明区玉塘街道长圳社区大岗工业区C栋101、201、301、601 0755-81738000								
	开户行及账号:	中国银行股份有限公司深圳公明支行757557944280								
销售方	货物或应税劳务、服务名称	规格型号	单位	数量	单价	金额	税率	税额	备注	
	*配电控制设备*连接器	175057-1	个	12000	0.1750008333	2100.01	13%	273.00		
	*配电控制设备*连接器	1-176497-1	个	12000	0.31	3720.00	13%	483.60		
	*配电控制设备*连接器	YHVA630-5PHM-6MM-A	个	199	278.00	55322.00	13%	7191.86		
	合	70件				¥61142.01		¥7948.46		
价税合计(大写)		陆万玖仟零玖拾圆肆角柒分 (小写) ¥69090.47								
销售方	名称:	东莞市工高电子科技有限公司				备注	202207			
	纳税人识别号:	914419007592338702								
	地址、电话:	东莞市南城区国际商会大厦910号房 0769-22859260								
	开户行及账号:	工行东莞万江支行 2010020819200063022								

收款人: 何小华

复核: 李柏春

开票人: 潘艳辉

销售方: (章) 发票专用章



第三联: 发票联 购买方记账凭证



4400221130

广东增值税专用发票



No 12589002 4400221130

12589002

开票日期: 2022年08月02日

税总货劳函[2021]302号中纱华森实业有限公司

名称:	安费诺精密连接器(深圳)有限公司	密	4<6166226348*<609-6<7<50<28
纳税人识别号:	914403007904626639	码	+>/4<3841*9938-7+1302>3-/-8
地址、电话:	深圳市光明区玉塘街道长圳社区大岗工业区C栋101、201、301、601 0755-81732000	区	399*62/>60/19045*<270+66-//
开户行及账号:	中国银行股份有限公司深圳公明支行757557944280		0><0+/>4<7>43/915<-62506-11

货物或应税劳务、服务名称	规格型号	单位	数量	单价	金额	税率	税额
*配电控制设备*连接器	YHVA630-SPRM-6MM-A	个	300	278.00	83400.00	13%	10842.00
合计					¥83400.00		¥10842.00
价税合计(大写)	玖万肆仟贰佰肆拾贰圆整						(小写) ¥94242.00

名称:	东莞市工高电子科技有限公司	备	202207
纳税人识别号:	914419007592338702	注	
地址、电话:	东莞市南城区国际商会大厦910号房 0769-22859260		
开户行及账号:	工行东莞万江支行 2010020819200063022		

收款人: 何小华

复核: 李柏春

开票人: 潘艳辉

销售方:



第三联: 发票联 购买方记账凭证






PURCHASE ORDER
采购订单

Amphenol PCD Shenzhen Co. Ltd.
Building 21, 1st Liao Kang Industrial Zone
Shi Yan Street, Bao An District
Shenzhen 518108, China
Tel: +86 755-8173-8000, Fax: +86 755-8173-8180
安费诺精密连接器(深圳)有限公司
深圳市宝安区石岩街道科坑第一工业区
21号厂房 邮编: 518108

SUPPLIER:
东莞市工高电子科技有限公司
东莞市南城区国际商会大厦910号房

PO No.: PP02022010537429 DATE: 2022/1/5
SHIP TO: 安费诺精密连接器(深圳)有限公司
深圳市宝安区石岩街道 科坑第一工业区21号厂房

Buyer 采购员 Payment terms 付款条款 Trade terms 交易条款 Mode of transport 运输方式
ruby. zhang T. T. 60 DAYS UPON DELIVERY DTD APCD SHENZHEN BY TRUCK

S.N 行号	PART NO & DESC 料号 & 描述	QTY 数量	UOM 单位	DRW REV. 图本号	EXT PRICE 单价	AMOUNT 金额	REQUESTED DATE 交货日期
1	P01BN00836 CONNECTOR, TE#YHA630-5phm-6mm, SP IN, 6MM 2, KEY A, -40°C~140°C	500.00	EA	A	278.0000	139,000.00	2022/2/22
2	P01BN00415 TERMINAL: 1-79466-1 (24-20AWG) TE	100.00	EA	A	0.6370	63.70	2022/1/18
3	P01BN00077 HOUSING TE#1473672-1 4P IN	100.00	EA	A	1.7300	173.00	2022/1/11
以上价格不含税, 税率 13 %				TOTAL AMOUNT: 189,236.70 RMB			
 Linke.Li Rashe.yu				SPECIAL INSTRUCTIONS: 1. 发货和收货单必须标注订单号 P/O NO. MUST BE LISTED ON THE INVOICE AND PACKING LIST 2. 请妥善保管此订单 PLEASE SIGN BACK THIS P/O 3. 供应商必须在交货前提供检验报告 SUPPLIER MUST SUBMIT THE INSPECTION REPORT FOR THESE P/Os WHICH ARE WITH THE READING OF P/O 4. 本订单在未收到交货通知前, 供应商有权取消订单 THIS P/O CAN BE CANCELLED IF THE DELIVERY CAN NOT BE MADE ON THE COMMITTED SCHEDULE FROM THE SUPPLIER 5. 未经同意擅自交货将被拒收 THE SUPPLIER DELIVERY CAN BE REJECTED WITHOUT APPROVAL FROM AMPHENOL PCD SHENZHEN 6. 供应商交付的所有产品必须符合国家强制性环保指令 ALL THE MATERIALS UNDER THIS P/O MUST BE CONFORM TO THE POLICIES OF ROHS 注: 此订单上所有说明, 供应商必须严格遵守签订的协议 "订单条件" (11-PR-05K-08) 或 "标准" (11-SP-0015-0) NOTICE: WITHOUT SPECIAL INDICATION THE SUPPLIERS MUST FOLLOW THE TERMS ON " PURCHASE ORDER TERMS AND CONDITIONS" (11-PR-05K-08) AND "WORK INSTRUCTION ON SUPPLIER QUALITY MANAGEMENT" (11-QA-0015-0)			
				CONFIRMED BY SUPPLIER: AUTHORIZED SIGNATURE & COMPANY CHOP			
CHECKED BY APPROVED BY APPROVED BY							