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# UNITED STATES BANKRUPTCY COURT

## NORTHERN DISTRICT OF CALIFORNIA

### SANTA ROSA DIVISION

In re

LEFEVER MATTSON,  
 a California corporation, *et al.*,<sup>1</sup>  
 Debtors.

Case No. 24-10545 CN (Lead Case)

(Jointly Administered)

Chapter 11

<sup>1</sup> The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>.



1 In re

2 KS MATTSON PARTNERS, LP,

3 Debtor.

**NOTICE OF (I) APPROVAL OF  
DISCLOSURE STATEMENT; (II) STATUS  
CONFERENCE HEARING TO CONSIDER  
CONFIRMATION OF THE PLAN;  
(III) DEADLINE FOR FILING OBJECTIONS  
TO CONFIRMATION OF THE PLAN;  
(IV) DEADLINE FOR VOTING ON THE  
PLAN; AND (V) RELATED MATTERS**

**Status Conference Hearing Date:**

Date: January 23, 2026

Time: 11:00 a.m. (Pacific Time)

Place: *Via Zoom or In-Person at:*  
United States Bankruptcy Court  
1300 Clay Street, Courtroom 215  
Oakland, CA 94612

Judge: Honorable Charles Novack

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On December 11, 2025, the above-captioned debtors and debtors in possession (the “Debtors”) and the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases (the “Committee”) filed (a) the *Third Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 3108] (as it may be amended or modified, including all exhibits thereto, the “Plan”); (b) the *Third Amended Disclosure Statement in Support of the Third Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 3109] (as it may be amended or modified, including all exhibits thereto, the “Disclosure Statement”); and (c) a related summary of the Plan provided to Investors in Class 5 [Docket No. 3111] (the “Plan Summary”).<sup>2</sup>

2. Pursuant to an Order dated December 10, 2025 [Docket No. 3105] (the “Solicitations Procedures Order”), the Bankruptcy Court approved the Disclosure Statement as containing adequate information within the meaning of section 1125 of Bankruptcy Code.

3. Pursuant to the Solicitation Procedures Order, the Bankruptcy Court established **January 21, 2026 at 11:59 p.m. (Pacific Time)** (the “Voting Deadline”) as the deadline by which ballots accepting

<sup>2</sup> Any capitalized terms not defined herein have the meaning ascribed to such terms in the Plan or Disclosure Statement, as applicable.

or rejecting the Plan must be received. To be counted, your original ballot must actually be **received** on or before the Voting Deadline by the Debtors' balloting agent, Verita Global, either electronically as specified on your ballot or to the following address:

LeFever Mattson Ballot Processing Center  
c/o KCC dba Verita  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245

4. Each unique Investor will receive one Class 5 Ballot on account of their Investor Claim. Investors with substantially similar names, that list the same noticing address on their Claims, and for which the Plan Proponents determine upon good faith are the same person or entity will be treated as one Investor. For example, if the "Doe Family Trust" and the "Doe Family Trust, dated January 1, 2000" provide the same address where notices should be sent on their Claims and/or Interests and the Plan Proponents believe these entities are the same, then the "Doe Family Trust" and the "Doe Family Trust, dated January 1, 2000" will be treated as a single Investor. However, the "Doe Family Trust" and "Jane Doe" will not be considered a single Investor even if the relevant Interests or Claims list the same noticing address as these Investors do not have substantially similar names.

5. The Plan Supplement will be filed by the Debtors and the Committee by **December 19, 2025**, which will be served on all parties that have requested special notice in the cases under Bankruptcy Rule 2002, and will be available to review and download for free from the Voting Agent's website at <https://veritaglobal.net/LM> on and after the filing of the Plan Supplement.

6. On **January 23, 2026 at 11:00 a.m. (Pacific Time)**, a **status conference** ("Confirmation Status Conference") will be held before the Honorable Charles Novack, United States Bankruptcy Judge to determine when the hearing on confirmation of the Plan (the "Confirmation Hearing") will take place and to set additional deadlines in connection with the Confirmation Hearing. Counsel and interested parties may appear at the Confirmation Status Conference and Confirmation Hearing in person in Courtroom 215 of the United States Bankruptcy Court, 1300 Clay Street in Oakland, California or via Zoom video or telephone. The Zoom information will be included in each calendar posted weekly, as applicable.

7. The Confirmation Hearing may be adjourned from time to time, without further notice. The Plan may be modified in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Plan, and other applicable law, without further notice, prior to or as a result of the Confirmation Hearing.

8. The below additional dates and deadlines have been approved.

|  |                   |
|--|-------------------|
| Deadline to Serve Written Discovery  | December 31, 2025 |
| Deadline for parties to identify the topics on which they intend to submit expert reports (other than rebuttal expert reports)   | December 31, 2025 |
| Deadline to Serve Responses & Objections to Written Discovery  | January 30, 2026  |
| Deadline to identify expert witnesses  | January 30, 2026  |
| Document Productions Completed   | January 30, 2026  |
| Expert Reports Due   | January 30, 2026  |
| Deadline to Complete Depositions of Fact Witnesses<br><br>(All fact and expert witnesses will have the option of being deposed either in person or by Zoom. If a witness chooses to be deposed in person, all parties may attend either in person or by Zoom, at their choosing) | January 30, 2026  |

9. Objections to confirmation of the Plan, including any supporting memoranda, if any, must (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection, where possible; and (d) be filed with the Bankruptcy Court and served on the following parties so that all objections are received on or before **January 21, 2026**: (a) counsel to the LFM Debtors: Keller Benvenuti Kim LLP, Attn: Tobias Keller, David Taylor, Dara Silveira, and Thomas Rupp (tkeller@kbklp.com, dtaylor@kbklp.com, dsilveira@kbklp.com, trupp@kbklp.com), 101 Montgomery St., Suite 1950, San Francisco, CA 94104; (b) counsel to KSMP: Hogan Lovells US LLP, Attn: Richard Wynne, Erin Brady, and Edward McNeilly (richard.wynne@hoganlovells.com, erin.brady@hoganlovells.com, edward.mcneilly@hoganlovells.com); (c) counsel to the Committee: Pachulski Stang Ziehl & Jones LLP, Attn: Debra Grassgreen, Jason Rosell, and Brooke Wilson (dgrassgreen@pszjlaw.com,

jrosell@pszjlaw.com, bwilson@pszjlaw.com), One Sansome St., Suite 3430, San Francisco, CA 94104-4436; (d) Office of the United States Trustee, Northern District of California, 450 Golden Gate Avenue, Room 05-0153, San Francisco, CA 94102 (Attn: Jared A. Day) (jared.a.day@usdoj.gov); and (e) all other parties in interest that have filed requests for notice pursuant to Bankruptcy Rule 2002 in the Debtors' chapter 11 cases.

5. In accordance with Bankruptcy Rule 3017(a), requests for copies of the Disclosure Statement, the Plan, or the Motion by parties in interest may be made in writing to counsel for the Debtors or counsel for the Committee. Copies of the Disclosure Statement and the Plan (along with exhibits to each as they are filed with the Bankruptcy Court) and the Motion are available for review, at no charge, at <https://veritaglobal.net/LM>.

**6. IF YOU HAVE ANY QUESTIONS REGARDING YOUR CLAIM OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT, VERITA GLOBAL, 1-(877) 709-4751 (U.S. / CANADA), 1-(425) 236-7321 (INTERNATIONAL) OR BY SUBMITTING AN INQUIRY AT: <https://veritaglobal.net/lm/inquiry>.**

Dated: December 11, 2025

KELLER BENVENUTTI KIM LLP

By: /s/ David A. Taylor

David A. Taylor

*Counsel to the LFM Debtors*

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ Jason H. Rosell

Jason H. Rosell

*Counsel to the Committee*

HOGAN LOVELLS US LLP

By: /s/ Erin N. Brady

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