1 Richard L. Wynne (Bar No. 120349) richard.wynne@hoganlovells.com 2 Erin N. Brady (Bar No. 215038) erin.brady@hoganlovells.com 3 Edward J. McNeilly (Bar No. 314588) edward.mcneilly@hoganlovells.com 4 HOGAN LOVELLS US LLP 1999 Avenue of the Stars. Suite 1400 5 Los Angeles, California 90067 6 Telephone: (310) 785-4600 Facsimile: (310) 785-4601 7 Attorneys for Debtor and Debtor in 8 Possession KS Mattson Partners, LP 9 10 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 11 SANTA ROSA DIVISION 12 Lead Case No. 24-10545 (CN) 13 (Jointly Administered) In re: LEFEVER MATTSON, a California Chapter 11 14 corporation, et al., 1 Debtors. NOTICE OF HEARING ON DEBTOR'S 15 **OBJECTION TO CLAIM NO. 792** (EQUITABLE OCEAN FRONT LLC) 16 17 Date: February 11, 2026 **Time:** 11:00 a.m. In re: 18 Place: Via Zoom or In Person KS MATTSON PARTNERS, LP, United States Bankruptcy Court 19 1300 Clay Street, Courtroom 215 Debtor. Oakland, CA 94612 20 21 Objection Deadline: January 28, 2026 22 23 24 The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax 25 identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other 26 Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification 27 numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/LM. 28

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TO THE UNITED STATES BANKRUPTCY COURT, THE OFFICE OF THE UNITED STATES TRUSTEE, THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, THE AFFECTED CLAIMANTS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on August 6, 2024, Windscape Apartments, LLC filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "<u>Bankruptcy Court</u>").

PLEASE TAKE FURTHER NOTICE that on September 12, 2024, LeFever Mattson, a California corporation ("<u>LeFever Mattson</u>") and 57 affiliated entities (the "<u>September 12</u> <u>Debtors</u>") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that on October 2, 2024, Pinewood Condominiums, LP and Ponderosa Pines, LP, both affiliates of LeFever Mattson, filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "October 2 Debtors," and collectively with Windscape Apartments, LLC and the September 12 Debtors, the "LFM Debtors").

PLEASE TAKE FURTHER NOTICE that on November 22, 2024, LFM Debtors LeFever Mattson and Windtree, LP filed an involuntary chapter 11 petition against KS Mattson Partners, LP ("<u>KSMP</u>"). On June 9, 2025, the Bankruptcy Court entered an order for relief for KSMP. The bankruptcy cases of the LFM Debtors and KSMP are being jointly administered for procedural purposes only (the "<u>Chapter 11 Cases</u>").

PLEASE TAKE FURTHER NOTICE that on December 9, 2025, KSMP filed the *Objection to Claim No. 792 (Equitable Ocean Front LLC)* (the "Objection"). By the Objection, KSMP seeks to disallow and expunge Proof of Claim No. 792 (the "Claim"), filed by Equitable Ocean Front LLC (the "Claimant"), in its entirety. In deciding the Objection, the Court may consider any other document filed in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that the hearing on the Objection has been set for **February 11, 2026, at 11:00 a.m.** (**Pacific Time**) (the "<u>Hearing</u>"), before the Honorable Charles Novack, United States Bankruptcy Judge.

PLEASE TAKE FURTHER NOTICE that if the Claimant opposes the disallowance of the Claim referenced above, then pursuant to Bankruptcy Local Rule 9014-1(c)(1), any response (the "<u>Response</u>") to the Objection must be filed with the Bankruptcy Court and served on counsel for KSMP no later than **January 28, 2026**.

PLEASE TAKE FURTHER NOTICE that, if factual disputes are presented by the Objection and any timely Response thereto, the Hearing will proceed as a status conference; factual disputes will not be decided at the Hearing, but at a future evidentiary hearing that may be set at the Hearing. Issues of a purely legal nature, where facts are not in dispute, may be decided at the Hearing. *See* Bankruptcy Local Rule 3007-1(b).

PLEASE TAKE FURTHER NOTICE that counsel, parties, and other interested parties may attend in person in Courtroom 215 in Oakland, by Zoom video, or by Zoom telephone. Additional information is available on Judge Novack's Procedures page on the Bankruptcy Court's website, and information on how to attend the hearing by Zoom will be included with each calendar posted under Judge Novack's Calendar on the Bankruptcy Court's website. If you have questions about how to participate in a video or telephonic hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's website at www.canb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that a copy of the Objection and its supporting documents can be viewed and/or obtained by: (i) accessing the Bankruptcy Court's website at http://www.canb.uscourts.gov, (ii) contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' claims and noticing agent, KCC dba Verita Global, at the following web address: https://www.veritaglobal.net/LM, or by calling (877) 709-4751 (toll free) for U.S. and Canada-based parties; or (424) 236-7231 for International parties or by e-mail at: www.veritaglobal.net/lm/inquiry. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: December 9, 2025

/s/ Richard L. Wynne

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