

**PACHULSKI STANG ZIEHL & JONES LLP**Debra I. Grassgreen (Cal. Bar No. 169978) **The following constitutes the order of the Court.**

John D. Fiero (Cal. Bar No. 136557)

Signed: December 9, 2025

Jason H. Rosell (Cal. Bar No. 269126)

Brooke E. Wilson (Cal. Bar No. 354614)

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Charles Novack
U.S. Bankruptcy Judge*Counsel to the Official
Committee of Unsecured Creditors***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****SANTA ROSA DIVISION**

In re

LEFEVER MATTSON,
a California corporation, *et al.*,¹

Debtors.

Case No. 24-10545 CN (Lead Case)

(Jointly Administered)

Chapter 11

In re

KS MATTSON PARTNERS, LP,

Debtor.

**ORDER GRANTING FIRST INTERIM FEE
APPLICATION OF PWC US BUSINESS
ADVISORY LLP FOR COMPENSATION FOR
SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED
AS FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JANUARY 9, 2025
THROUGH APRIL 30, 2025**

Upon consideration of the *First Interim Fee Application of PwC US Business Advisory LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period From January 9, 2025 Through April 30, 2025* (the "Application"); and this Court having jurisdiction to consider the

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at h

1 Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, the *Order*
2 *Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal),
3 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the
4 Northern District of California; and consideration of the Application and the requested relief being a
5 core proceeding pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the
6 Application having been provided; and this Court having reviewed the Application and the Fleming
7 Declaration; and, upon the record and all of the proceedings had before the Court; and this Court
8 having found and determined that the relief sought in the Application is in the best interests of the
9 Debtors, their estates, creditors, and all the parties in interest, and that the legal and factual bases set
10 forth in the Application establish just cause for the relief granted herein; and after due deliberation
11 and sufficient cause appearing therefor,

12 **IT IS HEREBY ORDERED THAT:**

- 13 1. The Application is granted as provided herein.
- 14 2. PwC is awarded an interim allowance of its compensation for professional services
15 rendered in the amount of **1,475,434.88**, consisting of **\$1,452,771.64** of fees and reimbursement of
16 **\$22,663.24** of actual and necessary expenses incurred during the Interim Application Period.
- 17 3. The Debtors are authorized to pay PwC the balance due on account of fees and
18 expenses awarded and allowed under this Order, or **\$1,475,434.88**.
- 19 4. The Court shall retain jurisdiction to determine any controversy arising in connection
20 with this Order.

21 **** END OF ORDER ****

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COURT SERVICE LIST

All ECF Participants.

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