



Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126) **The following constitutes the order of the Court.**
Steven W. Golden (admitted *pro hac vice*) **Signed: December 9, 2025**
PACHULSKI STANG ZIEHL & JONES LLP
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Charles Novack
U.S. Bankruptcy Judge

*Attorneys for the Official
Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California
corporation, *et al.*,

Debtors.¹

Case No. 24-10545 CN (Lead Case)

(Jointly Administered)

Chapter 11

In re

KS MATTSON PARTNERS, LP,

Debtor.

**ORDER GRANTING SECOND INTERIM
APPLICATION OF PACHULSKI STANG
ZIEHL & JONES LLP FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD JANUARY 1, 2025
THROUGH APRIL 30, 2025**

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritagloba>

1 Upon consideration of the *Second Interim Application of Pachulski Stang Ziehl & Jones*
2 *LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period*
3 *January 1, 2025 Through April 30, 2025* [Docket No. 2732] (the “Fee Application”), filed by
4 Pachulski Stang Ziehl & Jones LLP (the “PSZJ”), counsel to the Official Committee of Unsecured
5 Creditors in the above-captioned bankruptcy cases, and upon the declaration filed in support of
6 the Fee Application [Docket No. 2733]; and this Court having jurisdiction over this matter
7 pursuant to 28 U.S.C. §§ 157 and 1334, the Order Referring Bankruptcy Cases and Proceedings to
8 Bankruptcy Judges, General Order 24 (N.D. Cal.), and the Bankruptcy Local Rules; and this Court
9 having found that this is a core proceeding and that this Court may enter a final order consistent
10 with Article III of the United States Constitution; and this Court having found that venue of this
11 proceeding and the Fee Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and
12 1409; and this Court having found that the relief requested in the Fee Application is in the best
13 interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having
14 found that the Committee’s notice of the Fee Application having been given; and it appearing that
15 no other notice need be given; and this Court having determined that the legal and factual bases set
16 forth in the Fee Application establish just cause for the relief granted herein; and upon all of the
17 proceedings had before this Court; and after due deliberation and sufficient cause appearing
18 therefor,

19 **IT IS HEREBY ORDERED THAT:**

- 20 1. The Fee Application is granted as provided herein.
- 21 2. PSZJ’s fees in the amount of **\$1,980,278.99** and expenses in the amount of
22 **\$317,952.55** are hereby approved on an interim basis.
- 23 3. The Debtors are authorized to pay PSZJ a total of **\$2,298,231.54**.

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25 **** END OF ORDER ****

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COURT SERVICE LIST

All ECF Participants