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 Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:

LEFEVER MATTSON, a California
 corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**DECLARATION OF BRADLEY D.
 SHARP IN SUPPORT OF OBJECTION
 TO CLAIM OF CASEY THOMPSON
 (PROOF OF CLAIM NO. 1248)**

In re:

KS MATTSON PARTNERS, LP,

Debtor.

Date: February 11, 2026

Time: 11:00 a.m. Pacific Time

Place: United States Bankruptcy Court
 1300 Clay Street, Courtroom 215
 Oakland, CA 94612

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglot>

1 I, Bradley D. Sharp, hereby declare as follows:

2 1. I am the President and Chief Executive Officer of Development Specialists, Inc.
3 (“DSI”), a leading provider of management consulting and financial advisory services, including
4 turnaround consulting, fiduciary roles, and financial restructuring services, with numerous offices
5 throughout the country.

6 2. I am the Chief Restructuring Officer of the LFM Debtors² in these Chapter 11
7 Cases.

8 3. I am the Chief Executive Officer of Pineapple Bear, a California corporation, dba
9 Sonoma’s Best Hospitality Group (“Pineapple Bear”). Pineapple Bear is an entity wholly owned
10 by LeFever Mattson. Pineapple Bear is not a Debtor.

11 4. I submit this Declaration in support of the *Objection to Claim of Casey Thompson*
12 (*Proof of Claim No. 1248*), (the “Objection”) filed concurrently herewith.

13 5. Except as otherwise indicated, all facts set forth in this declaration are based upon
14 my personal knowledge; information supplied to me by other members of the Debtors’
15 management, employees, and professionals; information learned from my review of relevant
16 documents; or my opinion given my experience and my knowledge of the Debtors’ operations and
17 financial condition. If called upon to testify, I could and would testify competently to the facts set
18 forth herein. I am authorized by the Debtors to submit this declaration.

19 6. Casey Thompson (“Claimant”) filed Claim No. 1248, in the amount of \$474,543,
20 on February 13, 2025. The Claim attaches an unsigned Consulting Agreement, dated April 19,
21 2021, which states that it is between “Pineapple Bear dba Sonoma’s Best Hospitality Group” and
22 “Chef Casey Thompson, LLC” (the “Consulting Agreement”).

23 7. The Claim does not include any itemization or other detail for the amounts owed.

24 8. The LFM Debtors’ books and records do not show any amount owing to Claimant,
25 and the Claim itself does not explain or support the asserted amount. The LFM Debtors’ books
26

27
28 ² Capitalized terms used but not otherwise defined herein shall have the meanings given to
them in the Objection.

1 and records show that Claimant was paid by LFM Debtor Home Tax Service of America, Inc. dba
2 LeFever Mattson Property Management, from November 2019 to April 2021.

3 9. Pineapple Bear's books and records show that the Claimant was paid by Pineapple
4 Bear from April 2021 to December 2024, but there are no amounts owing to the Claimant.

5 10. This is consistent with the current schedules of LeFever Mattson, which do not list
6 Claimant as a creditor. *See Amended Schedules of Assets and Liabilities for LeFever Mattson, a*
7 *California corporation* [Dkt. No. 2273].

8 I declare under penalty of perjury under the laws of the United States of America that the
9 foregoing is true and correct. Executed on December 9, 2025.

10
11 /s/ Bradley D. Sharp
Bradley D. Sharp