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digits of the tax identification number for KS Mattson Partners, LP ("<u>KSMP</u>") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglol

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- I, Bradley D. Sharp, hereby declare as follows:
- I am the President and Chief Executive Officer of Development Specialists, Inc. ("DSI"), a leading provider of management consulting and financial advisory services, including turnaround consulting, fiduciary roles, and financial restructuring services, with numerous offices throughout the country.
- I am the Chief Restructuring Officer of the LFM Debtors² in these Chapter 11 2. Cases.
- 3. I submit this Declaration in support of the Objection to Claims of LaShawn Jefferies (Proof of Claim Nos. 50 and 460) (the "Objection"), filed concurrently herewith.
- 4. Except as otherwise indicated, all facts set forth in this declaration are based upon my personal knowledge; information supplied to me by other members of the Debtors' management, employees, and professionals; information learned from my review of relevant documents; or my opinion given my experience and my knowledge of the Debtors' operations and financial condition. If called upon to testify, I could and would testify competently to the facts set forth herein. I am authorized by the Debtors to submit this declaration.
- 5. LaShawn Jefferies ("Claimant") filed Claim No. 50, in the amount of \$90,000, on October 12, 2024. Claimant asserts that the claim is comprised of a secured amount of \$9,000,000 and an unsecured amount of \$9,000,000. Claimant separately asserts that the claim is based on a lease, and that the amount necessary to cure a default on the lease is \$900,000. The claim includes no exhibits and provides no support for any of the amounts claimed.
- 6. Claimant filed a second proof of claim, No. 460, on February 3, 2025. It appears to be in the amount of \$9,000,000. The basis of the claim is, "lease maintenance on property." Claimant asserts that the claim is comprised of a secured amount of \$90,000,000 and an unsecured amount of \$90,000,000, with an annual interest rate of 100%. Claimant separately asserts that the claim is based on a lease, and that the amount necessary to cure a default on the lease is \$90,000,000. The claim attaches what appears to be Claimant's lease as a tenant of 7308 Arleta

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Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Objection.

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Court—a property previously owned by Debtor Valley Oak Investments, LP ("Valley Oak") and managed by Debtor Home Tax Service of America, Inc., dba LeFever Mattson Property Management—along with a \$6,784 invoice issued by Accent Carpet One to Silver Fern Construction. The claim includes no other exhibits and provides no support for the amounts claimed.

- 7. The LFM Debtors' books and records show that, while Claimant was indeed a tenant of 7308 Arleta Court from January 2023 to October 2024, there are no amounts owing to Claimant. This is consistent with the current schedules of Valley Oak, which do not list Mr. Jefferies as a creditor. See Amended Schedules of Assets and Liabilities for Valley Oak *Investments, LP* [Dkt. No. 2297].
- 8. Valley Oak's original schedules, filed on November 15, 2024, showed that Valley Oak held a security deposit for Claimant in the amount of \$1725. See Schedules of Assets and Liabilities and Statement of Financial Affairs for Valley Oak Investments, LP [Dkt. No. 344]. Valley Oak refunded that deposit to Claimant, after deducting for repairs, on or about November 15, 2024.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct. Executed on December 9, 2025.

> /s/ Bradley D. Sharp Bradley D. Sharp