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U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA



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The following constitutes the order of the Court.  
Signed: December 5, 2025

Charles Novack  
U.S. Bankruptcy Judge

*Attorneys for Debtor and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF CALIFORNIA**  
**SANTA ROSA DIVISION**

In re  
LEFEVER MATTSON, a California  
corporation, et al.  
Debtors.<sup>1</sup>

Case No. 24-10545 CN (Lead Case)  
(Jointly Administered)  
Chapter 11

In re  
KS MATTSON PARTNERS, LP,  
Debtor.

**ORDER EXTENDING DEBTOR  
KSMP'S EXCLUSIVE  
SOLICITATION PERIOD**

**Date:** December 3, 2025  
**Time:** 11:00 a.m. (Pacific Time)  
**Place:** (In Person or Via Zoom)  
United States Bankruptcy Court  
1300 Clay Street, Courtroom 215  
Oakland, CA 94612

<sup>1</sup> The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621 Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>.



1           Upon consideration of the *Motion of Debtor KSMP to Extend Exclusive Solicitation Period*  
2 (the “Motion”),<sup>2</sup> filed by the above-captioned debtor and debtor in possession (“Debtor KSMP” or  
3 “KSMP”), the Court having reviewed the Motion and the Itkin Declaration, and the Court having  
4 considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing  
5 before the Court (the “Hearing”); and the Court having found that (i) the Court has jurisdiction to  
6 consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the  
7 *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 and  
8 Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern  
9 District of California (the “Bankruptcy Local Rules”); (ii) venue is proper in this district pursuant to  
10 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iv) notice  
11 of the Motion and the Hearing was sufficient under the circumstances; and (v) good cause exists to  
12 waive the requirements imposed by Bankruptcy Rules 6003 or 4001(b)(2), to the extent either is  
13 applicable; and after due deliberation the Court having determined that the relief requested in the  
14 Motion is in the best interests of Debtor KSMP, its estates, and its creditors; and good and sufficient  
15 cause having been shown;

16           **IT IS HEREBY ORDERED THAT:**

- 17           1.     The Motion is granted.
- 18           2.     The last day of the Exclusive Solicitation Period shall be April 6, 2026.
- 19           3.     The extension of the Exclusive Solicitation Period herein is without prejudice to the  
20 rights of Debtor KSMP to seek further extensions to the extent permitted by 11 U.S.C. § 1121(d).
- 21           4.     Debtor KSMP is hereby authorized to take such actions and to execute such  
22 documents as may be necessary to implement the relief granted by this Order.
- 23           5.     The Court retains exclusive jurisdiction with respect to all matters arising from or  
24 related to the implementation, interpretation, and enforcement of this Order.

25                           \*\*\*END OF ORDER\*\*\*

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

## **COURT SERVICE LIST**

ECF Parties

Mail service will be handled by counsel.