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*Counsel to the Official Committee  
 of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
 NORTHERN DISTRICT OF CALIFORNIA  
 SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California  
 corporation, *et al.*,<sup>1</sup>

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

In re

KS MATTSON PARTNERS, LP,

Debtor.

**NOTICE OF VOLUNTARY REDUCTIONS  
 CONCERNING (1) FIRST INTERIM FEE  
 APPLICATION OF PWC US BUSINESS  
 ADVISORY LLP AND (2) SECOND  
 INTERIM FEE APPLICATION OF  
 PACHULSKI STANG ZIEHL & JONES  
 LLP**

**PLEASE TAKE NOTICE** that on September 23, 2025, PwC US Business Advisory LLP (“**PwC**”) filed its *First Interim Fee Application of PwC US Business Advisory LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period From January 9, 2025 Through April 30, 2025* [Docket No. 2407] (the “**PwC Fee Application**”).

<sup>1</sup> The last four digits of LeFever Mattson’s tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP (“**KSMP**”) are 5060. KSMP’s address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/LM>.



1       **PLEASE TAKE FURTHER NOTICE** that on October 29, 2025, Pachulski Stang Ziehl  
2 & Jones LLP (“PSZJ”) filed its *Second Interim Fee Application of Pachulski Stang Ziehl & Jones*  
3 *LLP for Allowance and Payment of Compensation and Reimbursement for the Period January 31,*  
4 *2025 through April 30, 2025* [Docket No. 2732] (the “PSZJ Fee Application” and together with the  
5 PwC Fee Application, the “Fee Applications”).

6       **PLEASE TAKE FURTHER NOTICE** that PwC received informal comments from the  
7 United States Trustee concerning the PwC Fee Application and has agreed to voluntarily reduce its  
8 fee request by **\$10,932.57**. This reduction is in addition to the \$75,000.00 voluntary reduction  
9 already reflected in the PwC Fee Application.

10       **PLEASE TAKE FURTHER NOTICE** that PSZJ received informal comments from the  
11 United States Trustee concerning the PSZJ Fee Application and has agreed to voluntarily reduce its  
12 fee request by **\$20,000.00**. This reduction is in addition to the \$50,000.00 voluntary reduction  
13 already reflected in the PSZJ Fee Application.

14       **PLEASE TAKE FURTHER NOTICE** that the hearing on the Fee Applications will be  
15 held on **December 5, 2025 at 11:00 a.m. (Pacific Time)**, before the Honorable Charles Novack,  
16 United States Bankruptcy Judge.

17       **PLEASE TAKE FURTHER NOTICE** that counsel, parties, and other interested parties  
18 may attend the hearing in person in Courtroom 215 in Oakland, by Zoom video, or by Zoom  
19 telephone. Additional information is available on Judge Novack’s Procedures page on the  
20 Bankruptcy Court’s website, and information on how to attend the hearing by Zoom will be included  
21 with each calendar posted under Judge Novack’s Calendar on the Bankruptcy Court’s website. If  
22 you have questions about how to participate in a video or telephonic hearing, you may contact the  
23 court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court’s website  
24 at [www.canb.uscourts.gov](http://www.canb.uscourts.gov).

25 Dated: December 4, 2025

**PACHULSKI STANG ZIEHL & JONES LLP**

26 By: /s/ Jason H. Rosell

27 Debra Grassgreen  
28 John D. Fiero  
Jason H. Rosell