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*Attorneys for the Debtors and
 Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:

LEFEVER MATTSON, a California
 corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**MONTHLY PROFESSIONAL FEE
 STATEMENT FOR SLOTE, LINKS &
 BOREMAN, PC, AS DRE ADVISOR
 [NOVEMBER 1, 2025, THROUGH
 NOVEMBER 30, 2025]**

Objection Deadline: December 12, 2025

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglot>

TO THE NOTICE PARTIES IDENTIFIED IN THE INTERIM FEE ORDER:

NOTICE IS HEREBY GIVEN that Slote, Links & Boreman, PC (“SLB”), as DRE Advisor to LeFever Mattson, a California corporation, and certain of its affiliates who are debtors and debtors in possession (collectively, the “Debtors”)¹ in the above-captioned chapter 11 cases, hereby files its Monthly Professional Fee Statement for the period of November 1, 2025, through November 30, 2025 (the “Monthly Fee Statement”). Pursuant to the *Order Granting Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 356] (the “Interim Fee Order”)² entered by the Court on November 18, 2024, the total legal fees and costs expended by SLB on account of the Debtors for the period of November 1, 2025, through November 30, 2025, are as follows:

Period	Fees	Expenses	Total
November 1, 2025 – November 30, 2025	\$2,687.50	\$0.00	\$2,687.50
Net Total Allowed Payments this Statement Period: (80% of Fees and 100% of Costs)	\$2,150.00	\$0.00	\$2,150.00

The itemized billing statements for the fees and costs billed are attached hereto as **Exhibit A**. Notice Parties have ten (10) days from the date of service of this Monthly Fee Statement to file an objection thereto. Pursuant to the Interim Fee Order, if no objection is filed by December 12, 2025, SLB may file a certificate of no objection with the Court after which the Debtors, without further order of the Court, may pay SLB an amount equal to 80% of the fees and 100% of the expenses requested in the Monthly Fee Statement.

If an objection is timely served and SLB is unable to reach a resolution with the objecting party, SLB may (i) file a certificate of partial objection with the Court after which the Debtors, without further order of the Court, may pay SLB an amount equal to 80% of the fees and 100% of

¹ Unless otherwise indicated, “Debtors” as used herein excludes KSMP.

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Interim Fee Order.

1 the expenses to which there was no objection, or (ii) forego payment of such amounts until the
2 next hearing to consider interim or final fee applications.

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4 Dated: December 2, 2025

SLOTE, LINKS & BOREMAN, PC

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6 By: /s/ Adam G. Slote

7 Adam G. Slote

8 *Special DRE Counsel to the Debtors*
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Exhibit A

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**SLOTE
LINKS
& BOREMAN, PC**

50 California Street, 34th Floor
San Francisco, CA 94111
Phone: 415-393-8001
Fax: 415-294-4545

INVOICE

Invoice # 10926
Date: 11/30/2025
Due Upon Receipt

LeFever Mattson

DRE Compliance

Client Reference Number:

Date	Attorney	Description	Hours	Rate	Total
11/04/2025	AGS	Review information re: license status (.1); Review compliance issues (.3); Email to DRE (.1); Email client re: compliance strategy for DRE investigation (.5); Email from Deputy Commissioner (.1); Telephone call to DRE Enforcement Section (.1)	1.20	\$625.00	\$750.00
11/04/2025	AGS	Telephone call with DRE (.1); Draft letter of representation for DRE and Email to DRE investigator (.4); Email communications with DRE, Client and counsel (.4)	0.90	\$625.00	\$562.50
11/07/2025	AGS	Zoom Meeting re: DRE investigation	0.70	\$625.00	\$437.50
11/11/2025	AGS	Select and email compliance information to client (.2); Draft opinion Email on continued LMPM services to TIC properties (.7); Email to client on DRE investigation issues (.1)	1.00	\$625.00	\$625.00
11/11/2025	AGS	Email communications with client and counsel	0.20	\$625.00	\$125.00
11/13/2025	AGS	Video Meeting with property management team	0.30	\$625.00	\$187.50
			Hours		4.3
			Total Hours		4.3
			Combined Fees and Expenses		\$2,687.50
			Total		\$2,687.50

Please make all amounts payable to: SLOTE, LINKS & BOREMAN, PC
Tax ID No. 90-1790885

Payment is due upon receipt.