

Tobias S. Keller (CA Bar No. 151445)
 David A. Taylor (CA Bar No. 247433)
 Thomas B. Rupp (CA Bar No. 278041)
 KELLER BENVENUTTI KIM LLP
 101 Montgomery Street, Suite 1950
 San Francisco, CA 94104
 Telephone: (415) 496-6723
 E-mail: tkeller@kbbkllp.com
 dtaylor@kbbkllp.com
 trupp@kbbkllp.com

*Counsel to the LeFever Mattson and Its
 Affiliated Debtors and Debtors in Possession*

Richard L. Wynne (CA Bar No. 120349)
 Erin N. Brady (CA Bar No. 215038)
 Edward J. McNeilly (CA Bar No. 314588)
 HOGAN LOVELLS US LLP
 1999 Avenue of the Stars, Suite 1400
 Los Angeles, California 90067
 Telephone: (310) 785-4600
 Email: richard.wynne@higanlovells.com
 erin.brady@hoganlovells.com
 edward.mcneilly@hoganlovells.com

Counsel to KS Mattson Partners, LP

Debra I. Grassgreen (CA Bar No. 169978)
 John D. Fiero (CA Bar No. 136557)
 Jason H. Rosell (CA Bar No. 269126)
 Brooke E. Wilson (CA Bar No. 354614)
 PACHULSKI STANG ZIEHL & JONES LLP
 One Sansome Street, Suite 3430
 San Francisco, CA 94104
 Telephone: (415) 263-7000
 E-mail: dgrassgreen@pszjlaw.com
 jfiero@pszjlaw.com
 jrosell@pszjlaw.com
 bwilson@pszjlaw.com

*Counsel to the Official Committee
 of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California
 corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**NOTICE OF HEARING ON MOTION OF
 THE COMMITTEE, LEFEVER
 MATTSON DEBTORS, AND DEBTOR KS
 MATTSON PARTNERS, LP FOR ENTRY**

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglot>

In re

KS MATTSON PARTNERS, LP,

Debtor.

**OF AN ORDER ALLOWING OMNIBUS
OBJECTIONS ON THE BASIS THAT
CERTAIN CLAIMS AND INTERESTS
ARE INCORRECTLY OR IMPROPERLY
CLASSIFIED**

Date: December 10, 2025

Time: 11:00 a.m. (Pacific Time)

Place: **(In Person or Via Zoom)**

United States Bankruptcy Court
1300 Clay Street, Courtroom 215
Oakland, CA 94612

Judge: Honorable Charles Novack

Objection Deadline: December 3, 2025

**TO THE UNITED STATES BANKRUPTCY COURT, THE OFFICE OF THE UNITED
STATES TRUSTEE, AND OTHER PARTIES IN INTEREST:**

PLEASE TAKE NOTICE that on August 6, September 12, and October 2, 2024, LeFever Mattson, a California corporation (“LeFever Mattson”), and 59 affiliated entities (together with LeFever Mattson, the “LFM Debtors”)² each filed a voluntary petition for relief under chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that on November 22, 2024, KS Mattson Partners, LP (“KSMP” and, together with the LFM Debtors, the “Debtors”) became subject to an involuntary petition for relief under chapter 11 of the Bankruptcy Code. On June 9, 2024, the Court entered the *Stipulated Order for Relief in an Involuntary Case* [KSMP Docket No. 131]. The above-captioned chapter 11 cases of the Debtors (the “Chapter 11 Cases”) are being jointly administered for procedural purposes only.

PLEASE TAKE FURTHER NOTICE that the United States Trustee appointed an official committee of unsecured creditors (the “Committee,” and together with the Debtors, the “Plan Proponents”) in the Chapter 11 Cases on October 9, 2024 [Docket No. 135], amended its appointment on November 25, 2024 [Docket No. 368], and further amended its appointment on August 26, 2025 [Docket No. 2104].

PLEASE TAKE FURTHER NOTICE that on November 19, 2025, the Debtors³ and the Committee filed the *Motion of the Committee, LeFever Mattson Debtors, and Debtor KS Mattson Partners, LP for Entry of an Order Allowing Omnibus Objections on the Basis that Certain Claims and Interests Are Incorrectly or Improperly Classified* [Docket No. 2879] (the “Motion”).

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court will hold a hearing on the Motion on **December 10, 2025 at 11:00 a.m. (Pacific Time)**, before the Honorable Charles Novack, United States Bankruptcy Judge.

² Another affiliated entity, Live Oak Investments, LP (“Live Oak”), filed a chapter 11 petition on September 12, 2024. Live Oak is not a Plan Proponent, and the above-captioned counsel does not represent Live Oak; however, the Plan provides for the substantive consolidation of Live Oak with the other Debtors and its creditors and investors will be entitled to vote on the Plan.

³ Excluding LFM Debtor Live Oak Investments, LP.

1 **PLEASE TAKE FURTHER NOTICE** that, pursuant to Local Bankruptcy Rule
2 9014-1(c)(2) any opposition or response to the Motion shall be filed with the Bankruptcy Court
3 and served on counsel for the LFM Debtors, KSMP, and the Committee at the above-referenced
addresses no later than **December 3, 2025**.

4 **PLEASE TAKE FURTHER NOTICE** that counsel, parties, and other interested parties
5 may attend in person in Courtroom 215 in Oakland, by Zoom video, or by Zoom telephone.
6 Additional information is available on Judge Novack's Procedures page on the Bankruptcy Court's
7 website, and information on how to attend the hearing by Zoom will be included with each calendar
posted under Judge Novack's Calendar on the Bankruptcy Court's website. If you have questions
about how to participate in a video or telephonic hearing, you may contact the court by calling
888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's website at
www.canb.uscourts.gov.

8 **PLEASE TAKE FURTHER NOTICE** that a copy of the Motion can be obtained at no
9 cost by (i) accessing the Bankruptcy Court's website at <http://www.canb.uscourts.gov>, (ii) from
Debtor KSMP and the LFM Debtors' claims and noticing agent, KCC dba Verita Global, at the
10 following web address: <https://www.veritaglobal.net/LM>, or by calling (877) 709-4751 (toll free)
for U.S. and Canada based parties; or (424) 236-7231 for International parties or by e-mail at:
11 www.veritaglobal.net/lm/inquiry, or (iii) contacting counsel for the Committee at
LMCommittee@pszjlaw.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court's website.

12 Dated: November 19, 2025

KELLER BENVENUTTI KIM LLP

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14 By: /s/ Thomas B. Rupp

Tobias S. Keller

15 David A. Taylor

16 Thomas B. Rupp

Counsel to the LFM Debtors

17
18 **PACHULSKI STANG ZIEHL & JONES LLP**

19 By: /s/ Brooke E. Wilson

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Counsel to the Committee

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Counsel to Debtor KS Mattson Partners, LP