Entered on Docket

Docket #2861 Date Filed: 11/17/2025

EDWARD J. EMMONS, CLERK U.S. BANKRUPTCY COURT IFORNIA

	NORTHERN DISTRICT OF CAL
ELLER BENVENUTTI KIM LLP	

TOBIAS S. KELLER (Cal. Bar No. 151445)

2 (tkeller@kbkllp.com) The following constitutes the order of the Court.

DAVID A. TAYLOR (Cal. Bar No. 2577000: November 17, 2025

(dtaylor@kbkllp.com) 3

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THOMAS B. RUPP (Cal. Bar No. 278041)

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Debtors in Possession

Attornevs for the Debtors and

hales Norch

Charles Novack

U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA SANTA ROSA DIVISION Lead Case No. 24-10545 (CN)

In re:

LEFEVER MATTSON, a California corporation, et al.,1

Debtors.

(Jointly Administered)

Chapter 11

ORDER APPROVING SETTLEMENT WITH NORTHERN CALIFORNIA COLLECTION SERVICE, INC., AND JOHN PHAIR

In re

KS MATTSON PARTNERS, LP,

Debtor.

Date: November 14, 2025

Time: 11:00 a.m.

Place: (In Person or Via Zoom)

United States Bankruptcy Court 1300 Clay Street, Courtroom 215

Oakland, CA 94612

[Related to Dkt. No. 2645]

The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal

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Case:

Upon consideration of the Motion of Debtors to Approve Settlement with Northern California Collection Service, Inc., and John Phair (the "Motion"), filed by the above-captioned debtors and debtors in possession (the "<u>Debtors</u>")³; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, the Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges, General Order 24 (N.D. Cal.), and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California (the "Bankruptcy Local Rules"); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found and determined that notice of the Motion as provided to the parties listed therein is reasonable and sufficient, and it appearing that no other or further notice need be provided; and this Court having considered the relief requested in the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, shareholders, and all parties in interest; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted.
- 2. The terms of the Settlement Agreement are approved, and Home Tax may enter into the Settlement Agreement.
- 3. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

** END OF ORDER **

Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

Unless otherwise indicated, "Debtors" as used herein excludes KSMP and Live Oak Investments, LP.

Court Service List

101 MONTGOMERY STREET, SUITE 1950 SAN FRANCISCO, CALIFORNIA 94104 KELLER BENVENUTTI KIM LLP

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