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 Debtors in Possession*

*Counsel to the Official Committee  
 of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
 NORTHERN DISTRICT OF CALIFORNIA  
 SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California  
 corporation, *et al.*,<sup>1</sup>

Debtors.

In re

KS MATTSON PARTNERS, LP,

Debtor.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**NOTICE OF CONTINUED HEARING  
 ON INTERIM FEE APPLICATIONS  
 OF ESTATE PROFESSIONALS FOR  
 ALLOWANCE AND PAYMENT OF  
 COMPENSATION AND  
 REIMBURSEMENT OF EXPENSES**

Date: December 10, 2025

Time: 11:00 a.m. (Pacific Time)

Place: **(In Person or Via Zoom)**

United States Bankruptcy Court  
 1300 Clay Street, Courtroom 215  
 Oakland, CA 94612

<sup>1</sup> The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>.

**TO THE UNITED STATES BANKRUPTCY COURT, THE OFFICE OF THE UNITED STATES TRUSTEE, AND OTHER PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that on August 6, September 12, and October 2, 2024, LeFever Mattson, a California corporation ("LeFever Mattson"), and 59 affiliated entities (together with LeFever Mattson, the "Debtors")<sup>1</sup> each filed a voluntary petition for relief under chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"). The bankruptcy cases of the Debtors are being jointly administered for procedural purposes only (the "Chapter 11 Cases").

**PLEASE TAKE FURTHER NOTICE** that the United States Trustee appointed an official committee of unsecured creditors (the "Committee") in the Chapter 11 Cases on October 9, 2024 [Docket No. 135], amended its appointment on November 25, 2024 [Docket No. 368], and further amended its appointment on August 26, 2025 [Docket No. 2104].

**PLEASE TAKE FURTHER NOTICE** that, on November 18, 2024, the Bankruptcy Court entered the *Order Granting Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "Interim Compensation Order") [Dkt. No. 356].

**PLEASE TAKE FURTHER NOTICE** that on October 28 and October 29, 2025, the professionals listed below filed applications for compensation and reimbursement of expenses (collectively, the "Interim Applications") requesting allowance of compensation and reimbursement of expenses as set forth below:

<b>SSL Law Firm LLP</b> <i>Real Estate Counsel to the Debtors and Debtors in Possession</i>	1 Post Street, Suite 2100 San Francisco, CA 94104 Attn: Sally Shekou Email: sally@ssllawfirm.com
<i>Second Interim Fee Application of SSL Law Firm LLP as Real Estate Counsel to the Debtors and Debtors in Possession for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period May 1, 2025, through August 31, 2025 [Dkt. No. 2734]</i>	
Fees	\$843,915.00
Expenses	\$10.00
Total	\$843,925.00
Application Period	May 1, 2025, through August 31, 2025
<b>Law Office of Donald S. Davidson, P.C.</b> <i>Investigation Counsel for the Debtors and Debtors in Possession</i>	2950 Buskirk Ave, Suite 300 Walnut Creek, CA 94597 Attn: Donald S. Davidson Email: don@dondavidsonlaw.com
<i>Third Interim Fee Application of Law Office of Donald S. Davidson, P.C. as Investigation Counsel to the Debtors and Debtors in Possession for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period May 1, 2025, through August 31, 2025 [Dkt. No. 2715]</i>	
Fees	\$15,964.00
Expenses	\$0.00

<sup>1</sup> Unless otherwise indicated, "Debtors" as used herein excludes KSMP and Live Oak Investments, LP ("Live Oak").

Total	\$15,964.00
Application Period	May 1, 2025, through August 31, 2025
<b>Kurtzman Carson Consultants, LLC dba Verita Global</b> <i>Administrative Advisor for the Debtors and Debtors in Possession</i>	
222 N Pacific Coast Highway , 3 <sup>rd</sup> Floor El Segundo, CA 90245 Attn: Sarah Harbuck Email: sharbuck@veritaglobal.com	
<i>Second Interim Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global as Administrative Advisor for Debtors and Debtors in Possession for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period May 1, 2025 through August 31, 2025 [Dkt. No. 2709]</i>	
Fees	\$1,443.83
Expenses	\$0.00
Total	\$1,443.83
Application Period	May 1, 2025, through August 31, 2025
<b>FTI Consulting, Inc. and FTI Consulting Realty, Inc.</b> <i>Real Estate Advisors to the Debtors and Debtors in Possession and the Official Committee of Unsecured Creditors</i>	
350 S. Grand Avenue, Suite 3000 Los Angeles, CA 90071 Attn: Greg Gotthardt Email: greg.gotthardt@fticonsulting.com	
<i>First Interim Fee Application of FTI Consulting, Inc. as Real Estate Advisors to the Debtors and Committee for Allowance and Payment of Compensation and Reimbursement of Expenses Related to Tax Advisory Services for the Period January 8, 2025 through August 31, 2025 [Dkt. No. 2728]</i>	
Fees	\$77,049.20
Expenses	\$7.97
Total	\$77,057.17
Application Period	January 8, 2025, through August 31, 2025
<b>Buchalter P.C.</b> <i>Special Litigation Counsel to the Debtors and Debtors in Possession</i>	
500 Capitol Mall, Suite 1900 Sacramento, CA 95814-4762 Attn: Josh H. Escovedo Email: jescovedo@buchalter.com	
<i>Buchalter's Second Interim Fee Application as Special Litigation Counsel to LeFever Mattson for Allowance and Payment of Compensation and Reimbursement of Expenses for May 1, 2025, through August 31, 2025 [Dkt. No. 2719]</i>	
Fees	\$196,153.00
Expenses	\$2,520.26
Total	\$198,673.26
Application Period	May 1, 2025, through August 31, 2025

**PLEASE TAKE FURTHER** that the hearing on the Interim Applications has been **continued** to **December 10, 2025 at 11:00 a.m. (Pacific Time)**, before the Honorable Charles Novack, United States Bankruptcy Judge.

1 **PLEASE TAKE FURTHER NOTICE** that counsel, parties, and other interested parties  
2 may attend in person in Courtroom 215 in Oakland, by Zoom video, or by Zoom telephone.  
3 Additional information is available on Judge Novack's Procedures page on the Bankruptcy Court's  
4 website, and information on how to attend the hearing by Zoom will be included with each calendar  
5 posted under Judge Novack's Calendar on the Bankruptcy Court's website. If you have questions  
6 about how to participate in a video or telephonic hearing, you may contact the court by calling  
7 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's website at  
8 [www.canb.uscourts.gov](http://www.canb.uscourts.gov).

9 **PLEASE TAKE FURTHER NOTICE** that copies of the Interim Applications and their  
10 supporting documents can be viewed and/or obtained by: (i) accessing the Bankruptcy Court's  
11 website at <http://www.canb.uscourts.gov>, (ii) contacting the Office of the Clerk of the Court at 450  
12 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' claims and noticing  
13 agent, KCC dba Verita Global, at the following web address: <https://www.veritaglobal.net/LM>, or  
14 by calling (877) 709-4751 (toll free) for U.S. and Canada-based parties; or (424) 236-7231 for  
15 International parties or by e-mail at: [www.veritaglobal.net/lm/inquiry](mailto:www.veritaglobal.net/lm/inquiry). Note that a PACER  
16 password is needed to access documents on the Bankruptcy Court's website.

17 Dated: November 14, 2025

**KELLER BENVENUTTI KIM LLP**

By: /s/ Thomas B. Rupp

Thomas B. Rupp

*Counsel to the Debtors and Debtors in  
Possession*

**PACHULSKI STANG ZIEHL &  
JONES LLP**

By: /s/ Brooke E. Wilson

Brooke E. Wilson

*Counsel to the Official Committee of  
Unsecured Creditors*