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*Counsel to the Official Committee
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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

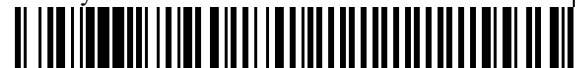
In re:	Case No. 24-10545 CN (Lead Case)
LEFEVER MATTSON, a California corporation, <i>et al.</i> ,	(Jointly Administered)
Debtors. ¹	Chapter 11

In re	COVER SHEET TO SECOND INTERIM APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JANUARY 1, 2025 THROUGH APRIL 30, 2025
KS MATTSON PARTNERS, LP,	
Debtor.	

Date: November 19, 2025
 Time: 1:00 p.m. (Pacific Time)
 Place: *Via Zoom or In-Person at:*
 1300 Clay Street
 Courtroom 215
 Oakland, CA 94612

Objection Deadline: November 12, 2025

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>.



Summary Cover Sheet of Application

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Time period covered by this application:	January 1, 2025 – April 30, 2025
Total compensation sought this period:	\$2,000,278.99
Total expenses sought this period:	\$317,952.55
Total voluntary reductions during this period: ²	\$639,816.01
Petition date: ³	September 12, 2024
Retention date:	October 13, 2024
Date of order approving employment:	November 1, 2024
Total fees approved by interim order to date:	\$744,266.26 ⁴
Total expenses approved by interim order to date:	\$36,076.14
Total allowed fees paid to date:	\$744,266.26
Total allowed expenses paid to date:	\$36,076.14
Blended rate in this application for all attorneys based on negotiated discounted rates	\$869.28
Blended rate in this application for all timekeepers based on negotiated discounted attorney rates	\$816.14
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$0.00
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$0.00
Number of professionals included in this application:	17

² This amount reflects the continuation of the Firm's 2024 rates and negotiated 15% discount for all attorney timekeepers, which resulted in a savings of \$586,526.25. The Firm has also agreed to a further voluntary reduction of more than \$50,000 for compensation and expenses sought.

³ LFM Debtor Windscape Apartments, LLC filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on August 6, 2024. LFM Debtors Pinewood Condominiums, LP and Ponderosa Pines, LP each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on October 2, 2024. The other fifty-eight LFM Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on September 12, 2024.

⁴ This amount reflects a deduction of \$2,590.86, pursuant to the *Order Granting First Interim Application of Pachulski Stang Ziehl & Jones LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period October 13, 2024 through December 31, 2024* [Docket No. 1192].

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period	4
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No

SUMMARY OF MONTHLY FEE STATEMENTS FOR THE INTERIM PERIOD

Date Monthly Fee Statement Filed	Docket No.	Period Covered	Requested Fees	Requested Expenses	Fees Paid (80%)	Expenses Paid (100%)
10.15.25	2562	01.01.25 - 01.31.25	\$534,920.24	\$6,269.15	\$0.00	\$0.00
10.15.25	2563	02.01.25 - 02.28.25	\$460,059.75	\$230,239.98	\$0.00	\$0.00
10.15.25	2564	03.01.25 - 03.31.25	\$510,678.86	\$45,925.72	\$0.00	\$0.00
10.15.25	2565	04.01.25 - 04.30.25	\$515,823.90	\$35,732.70	\$0.00	\$0.00

Summary of Objections to Monthly Fee Statements:

None.

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*Counsel to the Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re:
LEFEVER MATTSON, a California
corporation, *et al.*,

Debtors.¹

Case No. 24-10545 CN (Lead Case)

(Jointly Administered)

Chapter 11

In re
KS MATTSON PARTNERS, LP,

Debtor.

**SECOND INTERIM APPLICATION OF
PACHULSKI STANG ZIEHL & JONES
LLP FOR ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD JANUARY 1, 2025
THROUGH APRIL 30, 2025**

Date: November 19, 2025
Time: 1:00 p.m. (Pacific Time)
Place: *Via Zoom or In-Person at:*
1300 Clay Street
Courtroom 215
Oakland, CA 94612

Objection Deadline: November 12, 2025

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1 Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel to the Official
2 Committee of Unsecured Creditors (the “Committee”) of LeFever Mattson, a California
3 corporation, and certain of its affiliates (collectively, the “LFM Debtors”) and KS Mattson Partners,
4 LP (“KSMP,” and together with the LFM Debtors, the “Debtors”) that are debtors and debtors in
5 possession in the above captioned chapter 11 cases (the “Chapter 11 Cases”), submits its *Second*
6 *Interim Application of Pachulski Stang Ziehl & Jones LLP for Allowance and Payment of*
7 *Compensation and Reimbursement of Expenses for the Period January 1, 2025 through*
8 *April 30, 2025* (the “Application”), pursuant to sections 330 and 331 of title 11 of the United States
9 Code, 11 U.S.C. §§101, et seq. (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of
10 Bankruptcy Procedure (the “Bankruptcy Rules”), the *United States Trustee Appendix B Guidelines*
11 *for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11*
12 *U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the “Large
13 Case Guidelines”), the *Guidelines for Compensation and Expense Reimbursement of Professionals*
14 *and Trustees for the Northern District of California*, dated February 19, 2014 (the “Local
15 Guidelines”), and the *Order Granting Motion of Debtors to Establish Procedures for Interim*
16 *Compensation and Reimbursement of Expenses of Professionals* [Docket No. 356] (the “Interim
17 Compensation Order”).

18 By the Application, PSZJ seeks interim allowance and payment in the total amount of
19 \$2,318,231.54 consisting of the following: (i) compensation in the amount of \$2,000,278.99 for
20 professional services PSZJ rendered to the Committee from January 1, 2025 through April 30, 2025
21 (the “Fee Period”), and (ii) reimbursement of expenses in the amount \$317,952.55 that PSZJ
22 incurred during the Fee Period in connection with such services. The request for interim allowance
23 of compensation reflects the continuation of the Firm’s 2024 rates, the negotiated 15% discount for
24 all attorney timekeepers, and further voluntary reductions, *which resulted in a savings of*
25 ***\$639,816.01***. Because the Fee Period in this Application predates the Committee’s appointment as
26 the official committee of unsecured creditors for KSMP, this Application does not seek
27 compensation and reimbursement of expenses from the bankruptcy estate of KSMP.

28

Summary charts detailing the amount of fees charged and hours worked by each of PSZJ's professionals and paraprofessionals during the Fee Period are incorporated here and set forth in **Exhibits A through E.**⁶

This Application is based upon the contents hereof, together with all exhibits attached hereto; the declaration of Debra Grassgreen, filed concurrently herewith; the pleadings, papers, and records on file in the Chapter 11 Cases; and any evidence or argument that the Court may entertain at the time of the hearing on the Application.

I.

INTRODUCTION

A. General Background and Present Posture of Case

On August 6, 2024, September 12, 2024, and October 2, 2024 (the "LFM Petition Dates"),⁷ the LFM Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of California (the "Court"). On November 22, 2024 (the "KSMP Petition Date"), LFM Debtors LeFever Mattson, a California corporation ("LeFever Mattson") and Windtree, LP filed an involuntary chapter 11 petition against KSMP. On June 9, 2025, subsequent to an agreement between KSMP and LeFever Mattson, the Court entered the *Stipulated Order for Relief in an Involuntary Case* [Case No. 24-10715, Docket No. 131]. Debtor KSMP is now a chapter 11 debtor in possession, and its case is now jointly administered, for procedural purposes only, with those of the LFM Debtors. *See* Docket No. 1887.

The Debtors are authorized to continue to operate their businesses and remain in possession of their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these Chapter 11 Cases. The Chapter 11 Cases are jointly administered under Case No. 24-10545 (CN).

⁶ The Office of the United States Trustee (the "UST") established the United States Trustee Guidelines (the "UST Guidelines"). The UST promulgated forms (the "UST Forms") to aid in compliance with the UST Guidelines. PSZJ's charts and tables based on those UST Forms are attached hereto as **Exhibits A-E**.

⁷ LFM Debtor, Windscape Apartments, LLC filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on August 6, 2024. LFM Debtors Pinewood Condominiums, LP and Ponderosa Pines, LP each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on October 2, 2024. The other fifty-eight LFM Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on September 12, 2024.

1 On October 9, 2024, the UST appointed the Committee in the Chapter 11 Cases [Docket No.
2 135] and amended the appointment on November 25, 2024 [Docket No. 368, and then again on
3 August 26, 2025 [Docket No. 2104], to appoint the Committee as the official committee for KSMP.

4 **B. Employment of PSZJ**

5 On October 13, 2024, the Committee selected PSZJ as its counsel. On October 22, 2024, the
6 Committee filed its *Application of the Official Committee of Unsecured Creditors for Order*
7 *Approving Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee*
8 *of Unsecured Creditors* [Docket No. 180]. On November 1, 2024, the Court entered its *Order*
9 *Authorizing Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official*
10 *Committee of Unsecured Creditors* [Docket No. 250] (the “PSZJ Employment Order”).

11 **C. Compensation Paid to PSZJ and Its Source**

12 All services for which PSZJ requests allowance and payment of compensation in this
13 Application were performed on behalf of the Committee. PSZJ has received no payment and no
14 promises for payment from any source other than the Debtors for services rendered or to be rendered
15 in any capacity whatsoever in connection with the matters covered by this Application. There is no
16 agreement or understanding between PSZJ and anyone other than the Debtors and partners of PSZJ
17 regarding compensation that PSZJ may receive for services rendered in this Case. PSZJ has not
18 received a retainer in these Chapter 11 Cases.

19 **D. Interim Compensation Order**

20 As set forth in the Interim Compensation Order,⁸ each Retained Professional may file
21 Monthly Fee Statements and applications for interim approval and allowance of compensation and
22 reimbursement of expenses at four-month intervals. *See* Interim Compensation Order, ¶ 2(h). The
23 Interim Compensation Order requires the Interim Fee Application to include a brief description
24 identifying: (i) the Monthly Fee Statements that are the subject of the request, (ii) the amount of fees
25 and expenses requested; (iii) the amount of fees and expenses paid to date or subject to an unresolved
26 objection; (iv) the deadline to file objections to the Application; and (v) other information requested

27 _____
28 ⁸ Capitalized terms not defined in this Application shall have the meaning ascribed to them in the Interim
Compensation Order.

1 by the Court or as required by the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules,
2 or Local Guidelines.

3 PSZJ has filed four Monthly Fee Statements for the Fee Period, that are subject to this
4 request. The fees and expenses in these Monthly Fee Statements total \$2,339,650.30, consisting of
5 \$2,021,482.75 in fees for services rendered and \$318,167.55 for expenses incurred. The fees and
6 expenses in the Monthly Fee Statements reflect the continuation of the Firm's 2024 rates and the
7 negotiated 15% discount for all attorney timekeepers, which resulted in a savings of \$586,526.25,
8 and an additional voluntary reduction of \$32,086.00. In preparing this Application, PSZJ has further
9 reduced its fees by \$21,203.76⁹ and expenses by \$215.00. During the Fee Period, PSZJ's
10 professionals and paraprofessionals expended a total of 2,492 hours in connection with providing
11 necessary services to the Committee. PSZJ has not received any payment in connection with its
12 Monthly Fee Statements for the Fee Period.

13 Accordingly, PSZJ seeks interim allowance and payment in the total amount of
14 \$2,318,231.54 consisting of the following: (i) compensation in the amount of \$2,000,278.99 for
15 professional services PSZJ rendered to the Committee during the Fee Period, and (ii) reimbursement
16 of expenses in the amount of \$317,952.55 that PSZJ incurred during the Fee Period in connection
17 with such services.

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⁹ PSZJ voluntarily wrote off the time entries of timekeepers who billed less than three hours in this Fee Period and who are not expected to significantly bill in future months.

1 II.

2 **PROJECT BILLING AND NARRATIVE STATEMENT**
3 **OF SERVICES PSZJ RENDERED**

4 In accordance with the Local Guidelines and the Bankruptcy Local Rules for the Northern
5 District of California, PSZJ classified into categories all services it performed and for which it seeks
6 compensation. PSZJ attempted to place the services performed in the category that best relates to
7 the service provided. However, because certain services rendered in the Chapter 11 Cases affected
8 multiple categories, services pertaining to one category may occasionally be included in another
9 category. PSZJ has established the following billing categories in these Chapter 11 Cases to date:

- 10 • Asset Analysis and Recovery
11 • Asset Disposition
12 • Bankruptcy Litigation
13 • Case Administration
14 • Claims Administration and Objections
15 • Contract and Lease Matters
16 • Employee Benefits/Pension and KEIP/KERP
17 • Financial Filings
18 • Financing/Cash Collateral/Cash Management
19 • General Business Advice
20 • Hearings
21 • Meeting of and Communications with Creditors
22 • Non-Working Travel
23 • Other Professional Compensation
24 • Other Professional Retention
25 • Plan and Disclosure Statement
26 • PSZJ Compensation
27 • Stay Litigation
28 • Tax Issues

22 The services performed, by category, are generally described below. **Exhibit F**, which
23 contains the Firm's invoices for the Fee Period, includes a detailed breakdown of PSZJ's time entries
24 and the expenses PSZJ incurred. As part of its employment, PSZJ agreed with the Committee to
25 keep its 2024 rates in effect through December 31, 2025¹⁰ and to a voluntary fifteen percent (15%)
26 discount of its 2024 normal hourly attorney rates. *See Declaration of Debra I. Grassgreen in Support*

27
28 ¹⁰ PSZJ's hourly rates are typically subject to annual adjustments effective January 1st.

1 of Application of the Official Committee of Unsecured Creditors for Order Authorizing Employment
2 of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors
3 [Doc. No. 181] (the “Grassgreen Declaration”). During the Fee Period, PSZJ’s application of the
4 voluntary discount and further voluntary deductions has resulted in savings to the estate in the
5 amount of \$639,816.01.

6 **A. Asset Analysis and Recovery**

7 **Total Hours 28.80; Total Fees after discount: \$26,122.22**

8 Time billed to this category during the Fee Period included, among other things: analyzing
9 the LFM Debtors’ real estate portfolio and historical property transactions; analyzing chain of title
10 reports; conferring with the Debtors’ professionals regarding the LFM Debtors’ real estate assets;
11 analyzing and addressing issues regarding Pinyon Creek; analyzing title search results for properties
12 suspected to be owned by certain non-debtor affiliates; reviewing analyses from other retained
13 professionals regarding deed issues; and reviewing real estate transaction documents.

14 **B. Asset Disposition**

15 **Total Hours 74.40; Total Fees after discount \$71,322.40**

16 Time billed to this category during the Fee Period included, among other things: revising
17 and finalizing the sales procedures for real estate assets; analyzing objections to the sale procedures
18 for real estate assets; conferring with the LFM Debtors’ professionals and FTI Consulting Inc.
19 (“FTI”) about the sales procedures and objections filed in response to the proposed procedures;
20 conferring with the LFM Debtors’ professionals about the sale of its winemaking business;
21 conferring with counsel for Socotra Capital Inc. (“Socotra”) about specialized sale procedures for
22 real estate encumbered by loans made by Socotra; attending conference calls with the LFM Debtors’
23 professionals regarding the LFM Debtors’ real estate assets; conferring with FTI about the
24 marketing process, broker opinions of value for certain properties, and maintenance issues for
25 specific properties; and analyzing offers to purchase the LFM Debtors’ real estate assets.

26 **C. Bankruptcy Litigation**

27 **Total Hours 1,455.40; Total Fees after discount \$1,209,156.22**

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1 Time billed to this category during the Fee Period included a variety of workstreams. To
2 further the Committee's obligations under section 1103 of the Bankruptcy Code to investigate the
3 acts, conduct, assets, liabilities, and financial condition of the LFM Debtors, the Committee
4 prepared *ex parte* applications under Federal Rule of Bankruptcy Procedure 2004 (the "Rule 2004
5 Application") seeking information from certain trust companies (which serve as the custodians of
6 investors' self-directed IRA accounts through which investors invested in the Debtors), secured
7 lenders of the LFM Debtors, Bank of Montreal (the bank that holds the account ending in -1059 (the
8 "1059 Account")), certain title companies, KSMP, Kenneth Mattson, entities believed to have been
9 affiliated with and/or controlled by Mr. Mattson, and Timothy LeFever. PSZJ met and conferred
10 with the recipients of the Rule 2004 Applications regarding the requests and document production
11 and spent time coordinating and resolving issues with the production of the requested documents.
12 PSZJ also interviewed two long-time employees of the LFM Debtors to better understand the past
13 financial operations of the LFM Debtors. PSZJ also sent litigation hold letters to various parties.

14 As documents were produced, proofs of interest and proofs of claim were filed, and more
15 information was obtained, PSZJ spent a significant amount of time conducting a comprehensive
16 review and analysis of these documents and information. PSZJ worked very closely with PwC US
17 Business Advisory LLP ("PwC") as PwC conducted its forensic investigation. During the Fee
18 Period, PSZJ provided relevant background information to PwC, strategized with PwC about the
19 scope of its investigation and proposed course of action, and reviewed PwC's in-depth analysis of
20 two partnerships. PSZJ also worked closely with the LFM Debtors' professionals to review and
21 analyze certain data including transactions from the 1059 Account and the LFM Debtors' pre-
22 petition real estate transactions and their resulting distributions. Additionally, PSZJ conducted
23 extensive legal research on and prepared memorandums addressing substantive consolidation, Ponzi
24 schemes, and lender liability claims.

25 Another focus of PSZJ's bankruptcy litigation work during the Fee Period involved the
26 involuntary bankruptcy petitions filed against KSMP and Kenneth Mattson (the "Involuntary
27 Cases"). PSZJ strategized with the LFM Debtors about the Involuntary Cases, including the motions
28 for an order to preserve estate assets. Additionally, PSZJ conferred with former counsel to Mr.

1 Mattson and KSMP to persuade the putative debtors to consent to the Involuntary Cases. To that
2 end, the Committee prepared and gave a comprehensive presentation with the preliminary findings
3 from the Committee's forensic investigation to Mr. Mattson and KSMP's former counsel—this
4 presentation served as the basis for the Investigation Report (*see* Docket No. 2568).

5 PSZJ also spent time in this category analyzing and drafting a response to the motion to
6 appoint an examiner (and joinders to the motion), preparing and sending litigation hold letters,
7 updating a "Master Property" spreadsheet, conferring with the U.S. Department of Justice, and
8 discussing strategy with respect to Live Oak Investments LP. To facilitate and manage the various
9 litigation workstreams, a subset of the attorneys and paralegals working on this case met weekly.
10 These calls were also used to discuss litigation strategy and ensure no duplication of efforts.

11 **D. Case Administration**

12 **Total Hours 121.90; Total Fees after discount \$92,929.18**

13 This category relates to work regarding administration of this Case. Time billed to this
14 category during the Fee Period included, among other things: reviewing the court docket for
15 objection and hearing dates in order to update the critical dates memorandum on at least a weekly
16 basis; preparing and updating on a weekly basis an internal works in progress ("WIP") list; attending
17 weekly internal calls where PSZJ professionals discuss current works in progress and case strategy;
18 reviewing the local rules for the Northern District of California and Judge Novack's procedures;
19 drafting and revising status conference reports; conducting general legal research; and cite checking
20 pleadings.

21 **E. Claims Administration and Objections**

22 **Total Hours 57.30; Total Fees after discount \$40,125.39**

23 Given the unique circumstances of these Chapter 11 Cases, time billed to this category
24 during the Fee Period relates to the Committee's efforts to develop and implement a proof of interest
25 form for investors to assert their interests in the Debtors. The deadline for investors and creditors to
26 assert claims against and/or interests in the LFM Debtors passed during the Fee Period. As such,
27 PSZJ worked collaboratively with the Debtors' claims and noticing agent, Verita Global ("Verita"),
28 to update Verita's website to include (i) a specialized claims register to comply with the

1 confidentiality procedures, (ii) updates to the Committee Communications page, and (iii) updates to
2 the frequently asked questions. Additionally, the Committee spent time investigating the possibility
3 of a class proof of claim, reviewing the claims register, and compiling, conducting a preliminary
4 review of, and summarizing claims filed by Mr. Mattson and certain secured lenders.

5 **F. Contract and lease Matters**

6 **Total Hours 10.30; Total Fees after discount \$8,698.04**

7 Time billed to this category during the Fee Period included, among other things: analyzing
8 the Fulton Square lease and proposed rejection of this lease; internally discussing the rejection of
9 the Fulton Square lease; conferring with Mr. Mattson's former bankruptcy counsel about the
10 rejection of this lease; analyzing the issues regarding the Commerce Court property and speaking
11 with the then-tenant about these issues; and reviewing the LFM Debtors' motion to enter into a post-
12 petition intercompany agreement with Pineapple Bear.

13 **G. Employee Benefits/Pensions and KEIP/KERP**

14 **Total Hours 0.30; Total Fees after discount \$291.89**

15 PSZJ spent minimal time in this category analyzing a KERP proposal.

16 **H. Financial Filings**

17 **Total Hours 5.10; Total Fees after discount \$3,316.57**

18 Time billed to this category during the Fee Period included, among other things: reviewing
19 the Debtors' monthly operating reports and internally tracking the filing of the monthly operating
20 reports.

21 **I. Financing/Cash Collateral/Cash Management**

22 **Total Hours 128.70; Total Fees after discount \$93,927.47**

23 Time billed to this category during the Fee Period included, among other things: conferring
24 with PwC regarding the LFM Debtors' and non-debtor affiliates' cash management issues;
25 conferring internally about cash collateral issues; analyzing cash collateral issues and stipulations;
26 conferring with the LFM Debtors' counsel about cash collateral issues; negotiating certain cash
27 collateral stipulations; discussing budget issues and financing needs with the LFM Debtors'
28 professionals; analyzing the proposed final order for the debtor-in-possession ("DIP") financing;

1 analyzing the DIP variance reports and associated fees; communicating with the Committee about
2 the cash reports and financing of the LFM Debtors; analyzing, organizing, and summarizing the
3 loan documents into a comprehensive chart; and analyzing monthly lender reports.

4 **J. General Business Advice**

5 **Total Hours 86.00; Total Fees after discount \$73,835.23**

6 PSZJ bills its time to this category for calls with LFM Debtors' counsel regarding ongoing
7 issues in these Chapter 11 Cases. Generally, these calls are proceeded by weekly agendas, which
8 identify issues in the Chapter 11 Cases for discussion. These calls are important to ensure that PSZJ
9 and the LFM Debtors' counsel are not duplicating efforts, the professionals are working efficiently
10 and diligently, and the LFM Debtors and Committee are aligned on the strategy and direction of the
11 Chapter 11 Cases. During the calls with the LFM Debtors' professionals, PSZJ also raises issues
12 important to the Committee and the larger investor and creditor body. Additionally, the time billed
13 to this category includes bi-weekly calls between PSZJ and PwC. These calls, particularly at the
14 start of the forensic investigation and analysis of the investor proofs of interest and claim, were
15 critical to ensuring that PwC and PSZJ were aligned on the strategy and directives from the
16 Committee.

17 **K. Hearings**

18 **Total Hours 53.90; Total Fees after discount \$50,326.33**

19 Time billed to this category during the Fee Period included, PSZJ attorneys attending
20 hearings regarding the following issues: retention of FTI Consulting, Inc.; motions to extend plan
21 exclusivity; motions to dismiss in the Involuntary Cases; motions for use of cash collateral; motions
22 to approve the sale procedures for real estate assets; status conferences; motion to appoint an
23 examiner; motions for relief from stay; PwC's retention application; and motions for preservation
24 order in the Involuntary Cases.

25 **L. Meeting of and Communications with Creditors**

26 **Total Hours 264.50; Total Fees after discount \$182,299.46**

27 PSZJ spent a significant amount of its time billed during the Fee Period communicating with
28 the Committee and the broader creditor and investor body. In particular, PSZJ's work included the

1 following: crafting meeting agendas for standing Committee meetings; preparing for and attending
2 weekly video conference meetings with the Committee regarding all activity in the Chapter 11
3 Cases, including, but not limited to, general strategy, responses to pending motions, retention of a
4 financial advisor, the potential filing of motions or applications, the bar date and associated
5 materials, litigation strategy, the Involuntary Cases, the status of real estate sales and real estate
6 offers, the status, scope, and findings of the forensic investigation, and all ongoing and anticipated
7 issues; emailing with the Committee with updates on open issues and to answer questions;
8 responding to investor inquiries sent to the email inbox created for investors who do not sit on the
9 Committee to send questions; updating the frequently asked questions on the Verita website;
10 speaking with investors about their questions regarding the proof of interest and proof of claim
11 forms; conferring with the LFM Debtors regarding Mr. Sharp's letter to the investor and creditor
12 body; and preparing for and leading two town halls regarding the Chapter 11 Cases.

13 **M. Non-Working Travel**

14 **Total Hours 34.00; Total Fees after discount \$0.00**

15 During the Fee Period, the Firm incurred time while traveling on case matters. Typically,
16 the Firm bills non-working travel time at one-half the normal hourly rate. In this Application, the
17 Firm does not seek any fees for time in this category.

18 **N. Other Professional Compensation**

19 **Total Hours 4.80; Total Fees after discount \$3,425.73**

20 Time billed to this category during the Fee Period relates to assisting the Committee's
21 Professionals with the preparation and review of their monthly fee applications; reviewing the LFM
22 Debtors' professionals' monthly fee statements; and internally tracking the professional fees
23 accrued in the Chapter 11 Cases.

24 **O. Other Professional Retention**

25 **Total Hours 49.40; Total Fees after discount \$43,815.07**

26 Time billed to this category relates to the Committee's retention of professionals other than
27 PSZJ, and includes, among other things: reviewing the retention applications filed by the LFM
28 Debtors to retain professionals; preparing for and attending financial advisor presentations;

1 addressing and responding to issues raised in connection with FTI's retention application (and
2 related pleadings); reviewing and analyzing the engagement agreement between the Committee and
3 PwC; revising the retention application of PwC; and reviewing and commenting on the proposed
4 order and declaration in support of PwC's retention application.

5 **P. Plan and Disclosure Statement**

6 **Total Hours 72.30; Total Fees after discount \$70,102.94**

7 Time billed to this category during the Fee Period included, among other things: analyzing
8 objections to the LFM Debtors' motion to extend plan exclusivity; conferring with counsel to the
9 Chase Family Trust regarding its objection to extending plan exclusivity as to Live Oak Investments,
10 LP; analyzing potential plan structures and issues; drafting the plan term sheet; conferring with the
11 professionals of the LFM Debtors about the proposed structure and terms of a chapter 11 plan;
12 internally discussing potential plan issues; and analyzing plan recovery scenarios.

13 **Q. PSZJ Compensation**

14 **Total Hours 32.90; Total Fees after discount \$19,820.65**

15 Time billed to this category during the Fee Period relates to the preparation of one of the
16 Firm's monthly fee applications for the Fee Period and its First Interim Fee Application. PSZJ also
17 spent time in this category related to responding to the UST's objection to the First Interim Fee
18 Application.

19 **R. Stay Litigation**

20 **Total Hours 7.10; Total Fees \$6,379.25**

21 Time billed to this category during the Fee Period relates to analyzing stay issues with
22 respect to the Pinyon Creek real estate development, vehicles in the name of the LFM Debtors, and
23 a property encumbered by debt issued by Citizens Business Bank; and conferring with the LFM
24 Debtors regarding these stay issues.

25 **S. Tax Issues**

26 **Total Hours 4.90; Total Fees \$4,384.95**

1 Time billed to this category during the Fee Period relates to conferring with FTI regarding
2 1031 exchange issues; analyzing FTI's tax model and research about 1031 exchange issues; and
3 researching tax issues associated with Ponzi schemes.

4 **T. List of Expenses by Category**

5 PSZJ has advanced costs, including certain in-house charges, on behalf of the Committee in
6 connection with the performance of the legal services described in this Application. During the Fee
7 Period, PSZJ incurred a total of \$317,952.55 in expenses. PSZJ made every effort to keep the costs
8 in the Chapter 11 Cases to a minimum. A description of the expenses is set forth in **Exhibit D**,
9 attached hereto.

10 The vast majority of the incurred expenses relate to the Committee's investigation and
11 analysis of the LFM Debtors' real estate assets. To facilitate this investigation, PSZJ ordered the
12 chain of title reports for certain of the LFM Debtors' properties. The LFM Debtors were not in
13 possession of these reports, and the reports have been shared with the LFM Debtors' professionals
14 so there is no future duplication of efforts.

15 Another significant expense during the Fee Period are expenses incurred in connection with
16 litigation support vendors (*e.g.*, Everlaw). PSZJ bills its clients the actual amount charged by such
17 services, with no premium. Any volume discount PSZJ receives from these vendors is passed on to
18 the client.

19 PSZJ customarily charges \$0.20 per page for printing and \$0.10 per page for scanning and
20 copying documents. PSZJ's photocopying machines automatically record the number of copies and
21 scans made when the person performing the copying photocopying or scanning services enters the
22 client's account number into a device attached to the photocopier. PSZJ summarizes each client's
23 photocopying charges on a daily basis. Whenever feasible, PSZJ sends large copying projects to an
24 outside copy service that charges a reduced rate for photocopying.

1 Regarding providers of on-line legal research (*e.g.*, LEXIS and Bloomberg), PSZJ charges
2 the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients
3 the actual amount charged by such services, with no premium. Any volume discount PSZJ receives
4 from these vendors is passed on to the client. PSZJ does not charge for local or long distance calls
5 placed by attorneys from their offices. PSZJ only bills its clients for the actual costs charged to PSZJ
6 by teleconferencing services in the event that PSZJ personnel initiate a multi-party teleconference.

7 **U. Hourly Rates**

8 The regular hourly rates of all professionals and paraprofessionals rendering services in this
9 Case are set forth in **Exhibit B**, attached hereto. Typically, the Firm's hourly rates are subject to an
10 annual adjustment effective January 1st. However, in accordance with the PSZJ Employment Order,
11 PSZJ billed its time for each calendar month during the Fee Period on an hourly basis using its
12 regular 2024 hourly rates, and PSZJ voluntarily discounted its normal 2024 hourly attorney rates by
13 fifteen percent (15%). During the Fee Period, PSZJ's application of these discounts has decreased
14 the amount of PSZJ's fee request by \$586,526.25.

15 **V. Professionals and Paraprofessionals**

16 The biographies of the attorneys who have worked on this Case during the Fee Period, and
17 a description of their professional experience and education are attached hereto as **Exhibit G**. PSZJ
18 has no understanding, agreement, or arrangement of any kind to divide with or pay to anyone any
19 of the fees to be awarded in this Case, except as such fees may be shared among PSZJ partners.

20 **W. Client Review of Billing Statements**

21 Pursuant to the Local Guidelines, a cover letter enclosing this Application will be emailed
22 to the Committee members. The letter invites the Committee to discuss with the Committee
23 professionals and the UST any objections, concerns, or questions the Committee may have with
24 regard to the requested compensation and reimbursement set forth in the Committee professionals'
25 first interim fee applications. A copy of that cover letter is attached hereto as **Exhibit H**.

1 **X. Notice of Application and Hearing**

2 PSZJ will provide notice of this Application and the hearing thereon to all Notice Parties, as
3 defined in the Interim Compensation Order, and all parties that have requested notice in these
4 Chapter 11 Cases pursuant to Bankruptcy Rule 2002. Complete copies of the Application will be
5 provided to all Notice Parties and promptly furnished to any other party upon specific request to
6 undersigned counsel at PSZJ. Therefore, notice should be deemed adequate under the circumstances
7 and in accordance with Federal Rules of Bankruptcy Procedure 2002(a)(6) and 2002(c)(2).

8 **Y. Voluntary Reductions**

9 During the Fee Period, PSZJ provided a voluntary reduction of fees in the amount of
10 \$639,816.01 because PSZJ did not increase its rates to its normal 2025 rates, it discounted its normal
11 2024 hourly attorney rates by fifteen percent (15%), and applied other voluntary discounts.

12 **Z. Other Compliance with Large Case Guidelines Requirements**

13 **Exhibits A through E**, attached hereto, contain information that complies with the
14 requirements of the Large Case Guidelines. In addition, pursuant to paragraph C.5 of the Large Case
15 Guidelines, PSZJ provides the following information:

INQUIRY	STATEMENTS
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.	Yes, PSZJ has agreed to use its 2024 normal rates through December 31, 2025 and to voluntarily discount the normal 2024 attorney billing rate by fifteen percent (15%).
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	Not applicable.
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No.
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be	No, the Application does not include time related to reviewing or revising time records.

INQUIRY	STATEMENTS
compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application). If so, please quantify by hours and fees.	
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.	No.
If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?	N/A – this fee application does not include any rate increases since retention.

III.

THE FEES AND EXPENSES REQUESTED SHOULD BE AWARDED BASED UPON APPLICABLE LAW

The fees and expenses that PSZJ requests by this Application are an appropriate award for PSZJ's services in acting as counsel to the Committee.

A. Evaluation of Requests for Compensation

Pursuant to Bankruptcy Code section 330, the Court may award to a professional person reasonable compensation for actual, necessary services rendered, and reimbursement for actual, necessary expenses incurred. Pursuant to Bankruptcy Code section 331, the Court may award interim compensation and reimbursement to a professional. As set forth above, the fees for which PSZJ requests compensation and the costs incurred for which PSZJ requests reimbursement are for actual and necessary services rendered and costs incurred.

In determining the amount of allowable fees under Bankruptcy Code section 330(a), courts are to be guided by the same "general principles" as are to be applied in determining awards under

1 the federal fee-shifting statutes, with “some accommodation to the peculiarities of bankruptcy
2 matters.” *Burgess v. Klenske (In re Manoa Finance Co., Inc.)*, 853 F.2d 687, 691 (9th Cir. 1988).

3 In assessing the propriety of an award of attorneys’ fees, twelve factors relevant to
4 determining such fees were identified in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714,
5 717-719 (5th Cir. 1974) (involving a Title VII class action case under the Civil Rights Act of 1964,
6 42 U.S.C. § 2000 et seq.) and *Kerr v. Screen Extras Guild, Inc.*, 526 F.2d 67, 70 (9th Cir. 1975),
7 *cert. denied*, 425 U.S. 951 (1976): (1) the time and labor required; (2) the novelty and difficulty of
8 the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of other
9 employment by the professional due to acceptance of the case; (5) the customary fee; (6) whether
10 fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the
11 amount involved and the results obtained; (9) the experience, reputation, and ability of the
12 professionals; (10) the undesirability of the case; (11) the nature and length of the professional
13 relationship with the client; and (12) awards in similar cases. *See American Benefit Life Ins. Co. v.*
14 *Baddock (In re First Colonial Corp. of America)*, 544 F.2d 1291 (5th Cir. 1977) (finding *Johnson*
15 criteria applicable in bankruptcy cases).

16 The time for which PSZJ seeks compensation is detailed in **Exhibit F**, attached hereto.
17 PSZJ’s services and time expenditures are reasonable in light of the labor required and outcomes
18 achieved in these Chapter 11 Cases. PSZJ’s charges for its professional services are based upon the
19 time, nature, extent, and value of such services and the cost of comparable services in the San
20 Francisco area, other than in a case under the Bankruptcy Code. The compensation PSZJ seeks by
21 way of this Application is the customary compensation that commonly sought by PSZJ and other
22 professionals representing trustees, committees, and debtors in similar circumstances.

1 **B. Section 330(a)(3) Factors**

2 Section 330(a)(3) of the Bankruptcy Code sets forth six (6) factors to be considered by the
3 Court on this Application. Although several of these factors (such as the time involved, the
4 timeliness of PSZJ's performance, bankruptcy experience, and the complexity of the case) were
5 addressed above, PSZJ believes two of the six factors should be discussed separately here.

6 First, section 330(a)(3)(C) of the Bankruptcy Code requires that professional services be
7 necessary to the administration of the case or beneficial at the time at which the service was rendered
8 toward the completion of the case. PSZJ contends that the facts of these Chapter 11 Cases make it
9 evident that PSZJ's services are both necessary and beneficial to the estates in investigating assets
10 of the estates, investigating the circumstances leading to the filing of these Chapter 11 Cases,
11 keeping the Committee informed about developments in the Chapter 11 Cases, effectuating the
12 Committee's directives, including its directive to keeping the larger investor and creditor body
13 apprised of case developments, and soliciting its approval of actions that PSZJ took on behalf of the
14 Committee.

15 Second, section 330(a)(3)(F) of the Bankruptcy Code requires compensation to be
16 reasonable based on customary compensation charged by comparably skilled practitioners in cases
17 other than cases under the Bankruptcy Code. As set forth in the Grassgreen Declaration, PSZJ asserts
18 that its attorneys are skilled and have particular expertise in representing official committees of
19 unsecured creditors in cases such as these where the creditor body is primarily composed of
20 individual victims of fraud. PSZJ further contends that it has performed well in these Chapter 11
21 Cases thus far, and that the fees it charges are commensurate with the fees charged by PSZJ's
22 counterparts engaged in non-bankruptcy specialties of the law.

1 IV.

2 **CONCLUSION**

3 PSZJ believes that the services it rendered for which it seeks compensation in this
4 Application have been beneficial to the estate, that the costs PSZJ incurred have been necessary and
5 proper, and that the sums requested for the services rendered and the costs incurred are fair and
6 reasonable.

7 WHEREFORE, PSZJ respectfully requests the entry of an order, substantially in the form
8 attached hereto as **Exhibit I**, that this Court (a) authorize allowance of the LFM Debtors to pay
9 PSZJ its fees and costs, and (b) award interim compensation in the amount of \$2,318,231.54, which
10 represents the sum of PSZJ's discounted legal fees billed during the Fee Period in the amount of
11 \$2,000,278.99 and reimbursement for expenses PSZJ paid in the amount of \$317,952.55 during the
12 Fee Period; and (c) grant such other and further relief as may be appropriate under the circumstances.

13
14 Dated: October 29, 2025

PACHULSKI STANG ZIEHL & JONES LLP

15
16 By: /s/ Debra I. Grassgreen

Debra I. Grassgreen

17 John D. Fiero

18 Jason H. Rosell

Steven W. Golden

19 *Attorneys for the Official Committee*
20 *of Unsecured Creditors*

EXHIBIT A

Customary and Comparable Compensation Disclosures with Fee Applications

(See Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	BLENDED HOURLY RATE*	
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy*	BILLED In this fee application (including discount)
Sr./Equity Partner/Shareholder	\$1,700.00	\$952.87
Of Counsel	\$1,400.00	\$971.68
Associates	\$1,000.00	\$554.06
Paralegal / Law Library / Law Clerk	\$625.00	\$552.99
Case Management Assistants	\$495.00	\$0.00
All timekeepers aggregated**	\$1,050.00**	\$816.14

* Represents approximate blended hourly rate. Non-estate work for PSZ&J represents a de minimis amount of the Firm's revenues as the Firm's engagements are primarily on behalf of debtors, official committees, and other estate-billed constituencies. For fiscal year ending 2024, non-estate work represented approximately 8-10% of the Firm's revenues. It is expected that non-estate work in 2025 will represent approximately 8-10% of the Firms' revenues

**Represents an estimate for the aggregate blended hourly rate for all timekeepers on non-estate work.

Case Name:	<u>LeFever Mattson, a California Corporation, et. al.</u>
Case Number:	<u>24-10545</u>
Applicant's Name:	<u>Pachulski Stang Ziehl & Jones LLP</u>
Date of Application:	<u>October 29, 2025</u>
Interim or Final:	<u>Interim</u>

EXHIBIT B

Summary of Timekeepers Included in this Application

NAME	TITLE OR POSITION	DEPARTMENT GROUP OR SECTION	DATE OF FIRST ADMISSION	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION ¹	HOURLY RATE BILLED IN THIS APPLICATION ²	CUSTOMARY 2025 HOURLY RATE	NUMBER OF RATE INCREASES SINCE CASE INCEPTION
Arnold, Gary L.	Case Mgmt. Assist.	Bankruptcy	N/A	2.50	\$0.00	\$0.00	\$495.00	0
Bouzoukis, Charles J.	Case Mgmt. Assist	Bankruptcy	N/A	1.80	\$0.00	\$0.00	\$495.00	0
Brown, Gillian N.	Counsel	Litigation	1999	121.10	\$110,655.12	\$913.75	\$1,150.00	0
Daniels, Hope R.	Paralegal	Bankruptcy	N/A	115.10	\$62,729.50	\$545.00	\$595.00	0
Davidson, Jeffrey H.	Partner	Bankruptcy	1977	0.70	\$0.00	\$0.00	\$2,250.00	0
Fiero, John D.	Partner	Bankruptcy	1988	171.60	\$199,206.00	\$1,185.75	\$1,525.00	0
Forrester, Leslie A.	Law Library	Bankruptcy	N/A	16.20	\$10,449.00	\$650.00	\$675.00	0
Golden, Steven W.	Partner	Bankruptcy	2015	599.90	\$481,823.78	\$845.75	\$1,150.00	0
Grassgreen, Debra I.	Partner	Bankruptcy	1992	37.70	\$54,316.28	\$1,440.75	\$1,875.00	0
Gruber, Richard J.	Counsel	Bankruptcy	1982	1.00	\$0.00	\$0.00	\$1,850.00	0
Hall, Nathan J.	Paralegal	Bankruptcy	N/A	213.70	\$116,466.50	\$545.00	\$595.00	0
Heckel, Audrey L.	Law Clerk	Bankruptcy	N/A	16.70	\$8,266.50	\$495.00	\$495.00	0
Jeffries, Patricia J.	Paralegal	Bankruptcy	N/A	50.10	\$29,809.50	\$595.00	\$650.00	0
Kevane, Henry C.	Partner	Bankruptcy	1986	0.80	\$0.00	\$0.00	\$1,875.00	0
Kroop, Jordan A.	Counsel	Bankruptcy	1998	19.50	\$24,779.63	\$1,270.75	\$1,625.00	0
Levine, Beth E.	Counsel	Litigation	1993	7.00	\$7,288.75	\$1,041.25	\$1,350.00	0
Litvak, Maxim B.	Partner	Bankruptcy	1997	0.30	\$0.00	\$0.00	\$1,725.00	0
Mackle, Cia H.	Partner	Bankruptcy	2006	57.70	\$51,497.25	\$892.50	\$1,175.00	0
Newmark, Victoria A.	Counsel	Bankruptcy	1996	5.40	\$5,944.05	\$1,100.75	\$1,395.00	0
Pachulski, Isaac M.	Partner	Bankruptcy	1974	5.50	\$10,168.13	\$1,848.75	\$2,350.00	0
Rosell, Jason H.	Partner	Bankruptcy	2010	612.90	\$586,085.62	\$956.25	\$1,250.00	0

¹ PSZJ voluntarily wrote off the time entries of timekeepers who billed less than three hours in this Fee Period and who are not expected to significantly bill in future months.

² PSZJ and the Committee agreed that PSZJ would keep its normal 2024 hourly rates in effect through December 31, 2025, and voluntarily discount its normal 2024 hourly attorney rates by fifteen percent (15%).

NAME	TITLE OR POSITION	DEPARTMENT GROUP OR SECTION	DATE OF FIRST ADMISSION	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION ¹	HOURLY RATE BILLED IN THIS APPLICATION ²	CUSTOMARY 2025 HOURLY RATE	NUMBER OF RATE INCREASES SINCE CASE INCEPTION
Wilson, Brooke E.	Associate	Bankruptcy	2022	431.90	\$238,514.25	\$552.50	\$725.00	0
Winograd, Hayley R.	Associate	Litigation	2018	2.90	\$2,280.13	\$786.25	\$1,050.00	0
TOTAL				2,492.00	\$2,000,278.99			

Case Name: LeFever Mattson, a California Corporation, et. al.
Case Number: 24-10545
Applicant's Name: Pachulski Stang Ziehl & Jones LLP
Date of Application: October 29, 2025
Interim or Final: Interim

EXHIBIT C

(Not Applicable)

EXHIBIT D-1

Summary of Compensation Requested by Project Category

PROJECT CATEGORY	HOURS BILLED	FEEES SOUGHT ¹
Asset Analysis and Recovery	28.80	\$26,122.22
Asset Disposition	74.40	\$71,322.40
Bankruptcy Litigation	1,455.40	\$1,209,156.22
Case Administration	121.90	\$92,929.18
Claims Administration and Objections	57.30	\$40,125.39
Contract and Lease Matters	10.30	\$8,698.04
Employee Benefits/Pensions and KEIP/KERP	0.30	\$291.89
Financial Filings	5.10	\$3,316.57
Financing/Cash Collateral/Cash Management	128.70	\$93,927.47
General Business Advice	86.00	\$73,835.23
Hearings	53.90	\$50,326.33
Meetings of and Communications with Creditors	264.50	\$182,299.46
Non-Working Travel	34.00	\$0.00
Other Professional Compensation	4.80	\$3,425.73
Other Professional Retention	49.40	\$43,815.07
Plan and Disclosure Statement	72.30	\$70,102.94
PSZJ Compensation	32.90	\$19,820.65
Stay Litigation	7.10	\$6,379.25
Tax Issues	4.90	\$4,384.95
TOTAL	2,492.00	\$2,000,278.99

Case Name: LeFever Mattson, a California Corporation, et. al.
 Case Number: 24-10545
 Applicant's Name: Pachulski Stang Ziehl & Jones LLP
 Date of Application: October 29, 2025
 Interim or Final: Interim

¹ Fees are calculated herein at the discounted rates as set forth in Exhibit B.

EXHIBIT D-2

Summary of Expense Reimbursement Requested by Category (See Guidelines C.8. for project category information.)

Expense Category	Total Expenses
Airfare	\$1,774.47
Attorney Service	\$1,997.95
Auto Travel	\$1,091.10
Bloomberg	\$79.80
Court Fees	\$199.00
Federal Express	\$54.34
Hotel Expenses	\$1,476.10
Lexis/Nexis-Legal Research	\$3,353.98
Litigation Support Vendors	\$303,533.29
Pacer – Court Research	\$576.60
Postage	\$316.12
Reproduction Expense	\$3,499.80
Grand Total	\$317,952.55

Case Name:	<u>LeFever Mattson, a California Corporation, et. al.</u>
Case Number:	<u>24-10545</u>
Applicant's Name:	<u>Pachulski Stang Ziehl & Jones LLP</u>
Date of Application:	<u>October 29, 2025</u>
Interim or Final:	<u>Interim</u>

EXHIBIT E

Summary Cover Sheet of Application

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Time period covered by this application:	January 1, 2025 – April 30, 2025
Total compensation sought this period:	\$2,000,278.99
Total expenses sought this period:	\$317,952.55
Total voluntary reductions during this period: ¹	\$639,816.01
Petition date: ²	September 12, 2024
Retention date:	October 13, 2024
Date of order approving employment:	November 1, 2024
Total fees approved by interim order to date:	\$744,266.26 ³
Total expenses approved by interim order to date:	\$36,076.14
Total allowed fees paid to date:	\$744,266.26
Total allowed expenses paid to date:	\$36,076.14
Blended rate in this application for all attorneys based	\$869.28
Blended rate in this application for all timekeepers	\$816.14
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$0.00

¹ This amount reflects the continuation of the Firm's 2024 rates and negotiated 15% discount for all attorney timekeepers, which resulted in a savings of \$586,526.25. The Firm has also agreed to a further voluntary reduction of more than \$50,000 for compensation and expenses sought.

² Debtor, Windscape Apartments, LLC filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on August 6, 2024. Debtors Pinewood Condominiums, LP and Ponderosa Pines, LP each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on October 2, 2024. The other fifty-eight Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on September 12, 2024.

³ This amount reflects a deduction of \$2,590.86, pursuant to the *Order Granting First Interim Application of Pachulski Stang Ziehl & Jones LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period October 13, 2024 through December 31, 2024* [Docket No. 1192].

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$0.00
Number of professionals included in this application:	17
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period	4
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No

Case Name: LeFever Mattson, a California Corporation, et. al.
 Case Number: 24-10545
 Applicant's Name: Pachulski Stang Ziehl & Jones LLP
 Date of Application: October 29, 2025
 Interim or Final: Interim

EXHIBIT F

January 2025 Time Entries
[Docket No. 2562]



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

May 7, 2025
Invoice 146993
Client 52011.00002

LeFever & Mattson O.C.C.
Attention: Kevin Katari

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2025

FEES	\$620,083.75
EXPENSES	\$6,269.15
COURTESY DISCOUNT	-\$85,163.51
TOTAL CURRENT CHARGES	\$541,189.39
BALANCE FORWARD	\$782,933.26
LAST PAYMENT / A/R ADJUSTMENT	-\$782,933.26
TOTAL BALANCE DUE	\$541,189.39

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Partner	1,050.00	21.90	\$22,995.00
DG	Grassgreen, Debra I.	Partner	1,695.00	5.10	\$8,644.50
HCK	Kevane, Henry C.	Partner	1,695.00	0.80	\$1,356.00
JDF	Fiero, John D.	Partner	1,395.00	53.70	\$74,911.50
JDF	Fiero, John D.	Partner	697.50	3.60	\$2,511.00
JHR	Rosell, Jason H.	Partner	1,125.00	140.90	\$158,512.50
SWG	Golden, Steven W.	Partner	995.00	130.80	\$130,146.00
SWG	Golden, Steven W.	Partner	497.50	17.50	\$8,706.25
GNB	Brown, Gillian N.	Counsel	1,075.00	47.70	\$51,277.50
JAK	Kroop, Jordan A.	Counsel	1,495.00	16.30	\$24,368.50
RJG	Gruber, Richard J.	Counsel	1,675.00	1.00	\$1,675.00
VAN	Newmark, Victoria A.	Counsel	1,295.00	5.40	\$6,993.00
BEW	Wilson, Brooke E.	Associate	650.00	116.40	\$75,660.00
HRD	Daniels, Hope R.	Paralegal	545.00	0.70	\$381.50
NJH	Hall, Nathan J.	Paralegal	545.00	74.70	\$40,711.50
PJJ	Jeffries, Patricia J.	Paralegal	595.00	10.10	\$6,009.50
LAF	Forrester, Leslie A.	Library	645.00	8.10	\$5,224.50
			<hr/> 654.70		<hr/> \$620,083.75

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	13.40	\$15,115.00
AD	Asset Disposition	18.90	\$22,061.00
BL	Bankruptcy Litigation	387.60	\$375,496.50
CA	Case Administration	29.10	\$24,122.00
CO	Claims Administration and Objections	8.40	\$8,340.50
EC	Contract and Lease Matters	2.30	\$2,483.50
FF	Financial Filings	1.70	\$1,229.00
FN	Financing/Cash Collateral/Cash Management	9.00	\$9,996.00
GB	General Business Advice	23.00	\$23,331.50
HE	Hearings	8.90	\$9,715.00
MC	Meetings of and Communications with Creditors	98.70	\$78,928.00
NT	Non-Working Travel	21.10	\$11,217.25
PD	Plan and Disclosure Statement	5.30	\$5,915.00
RPO	Other Professional Retention	22.50	\$26,916.00
SL	Stay Litigation	2.20	\$2,720.00
TI	Tax Issues	2.60	\$2,497.50
		<hr/> 654.70	<hr/> \$620,083.75

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00002

Page: 4
Invoice 146993
May 7, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$467.50
Attorney Service	\$1,114.13
Auto Travel Expense	\$400.21
Federal Express	\$54.34
Court Fees	\$199.00
Hotel Expense	\$1,200.39
Lexis/Nexis- Legal Research	\$505.25
Litigation Support Vendors	\$562.05
Pacer - Court Research	\$120.30
Postage	\$190.78
Reproduction Expense	\$1,455.20
	<hr/>
	\$6,269.15

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
01/03/2025	JHR	AA	Review 22666 Broadway property issue.	0.20	1,125.00	\$225.00
01/03/2025	JHR	AA	Analyze title reports.	0.70	1,125.00	\$787.50
01/05/2025	GNB	AA	Review emails from Committee members regarding real estate tracing.	0.20	1,075.00	\$215.00
01/06/2025	GNB	AA	Revise notes from today's video conference with investors and Golden regarding transactions and tracing.	0.30	1,075.00	\$322.50
01/06/2025	JHR	AA	Analyze title reports.	0.40	1,125.00	\$450.00
01/07/2025	JHR	AA	Analyze 1059 account credit information	0.60	1,125.00	\$675.00
01/08/2025	JHR	AA	Analyze title reports	0.90	1,125.00	\$1,012.50
01/09/2025	JHR	AA	Analyze Cornerstone stipulation and related transaction documents	0.70	1,125.00	\$787.50
01/10/2025	JHR	AA	Analyze title reports	0.50	1,125.00	\$562.50
01/10/2025	JHR	AA	Call with S. Golden re: Treehouse issues	0.10	1,125.00	\$112.50
01/10/2025	RJG	AA	Review and respond to questions from S. Golden regarding real estate title questions.	1.00	1,675.00	\$1,675.00
01/12/2025	JHR	AA	Analyze stipulation re: Cornerstone deed.	0.20	1,125.00	\$225.00
01/15/2025	BEW	AA	Revise property list and email to KBK re: same.	0.40	650.00	\$260.00
01/15/2025	BEW	AA	Further revise property list and email to Verita re: same.	0.60	650.00	\$390.00
01/16/2025	JHR	AA	Analyze Live Oak chain of title	0.20	1,125.00	\$225.00
01/17/2025	JHR	AA	Correspondence with debtors re: title issues	0.30	1,125.00	\$337.50
01/20/2025	JHR	AA	Analyze title reports	1.10	1,125.00	\$1,237.50
01/20/2025	JHR	AA	Analyze Quiggle transaction documents.	0.30	1,125.00	\$337.50
01/21/2025	JHR	AA	Analyze title reports	0.50	1,125.00	\$562.50
01/22/2025	GNB	AA	Email with PSZJ team regarding Del Mar property for sale.	0.10	1,075.00	\$107.50
01/23/2025	JHR	AA	Call with S. Golden re: real estate issues.	0.30	1,125.00	\$337.50
01/24/2025	JHR	AA	Analyze title reports	0.30	1,125.00	\$337.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2025	JHR	AA	Call with R. Gruber re: real estate issues	0.20	1,125.00	\$225.00
01/27/2025	JHR	AA	Analyze title reports	0.60	1,125.00	\$675.00
01/28/2025	GNB	AA	Email with PSZJ team regarding information for bid procedures motion.	0.10	1,075.00	\$107.50
01/28/2025	JHR	AA	Analyze title reports	0.60	1,125.00	\$675.00
01/28/2025	JHR	AA	Analyze title reports and related research re: KSMP properties	0.70	1,125.00	\$787.50
01/29/2025	JHR	AA	Conference call with Monley Hamlin re: Pinyon Creek	0.70	1,125.00	\$787.50
01/30/2025	JHR	AA	Analyze title reports	0.60	1,125.00	\$675.00
				13.40		\$15,115.00

Asset Disposition

01/02/2025	DG	AD	Review G. Gotthardt markup of sale procedures and analyze same.	0.30	1,695.00	\$508.50
01/02/2025	JHR	AD	Call with Socotra re: term sheet.	0.20	1,125.00	\$225.00
01/03/2025	JHR	AD	Analyze sale procedure revisions.	0.30	1,125.00	\$337.50
01/07/2025	BEW	AD	Conference call with professionals re: sales procedures motion	1.10	650.00	\$715.00
01/07/2025	DG	AD	Conference call with FTI (Gotthard), KBK and PSZJ team re: real estate disposition procedures (partial).	0.70	1,695.00	\$1,186.50
01/07/2025	JDF	AD	Zoom call with FTI and SSL regarding sales and sales procedures	1.10	1,395.00	\$1,534.50
01/07/2025	JHR	AD	Analyze sale procedures and related issues	0.40	1,125.00	\$450.00
01/07/2025	JHR	AD	Conference call with FTI and SSL re: sale procedures	1.10	1,125.00	\$1,237.50
01/07/2025	SWG	AD	Participate in call re: bid procedures.	1.10	995.00	\$1,094.50
01/16/2025	JDF	AD	Zoom call regarding winery assets and sales strategy	0.40	1,395.00	\$558.00
01/16/2025	JHR	AD	Conference call with debtors re: Sojourn sale process	0.40	1,125.00	\$450.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/2025	JDF	AD	Follow and participate in email thread regarding handling of credit bids in proposed sale procedures	0.40	1,395.00	\$558.00
01/17/2025	JHR	AD	Analyze and revise draft sale procedures motion	2.30	1,125.00	\$2,587.50
01/17/2025	JHR	AD	Correspondence with debtors re: credit bid issues	0.20	1,125.00	\$225.00
01/17/2025	JHR	AD	Correspondence with FTI re: sale procedure issues	0.20	1,125.00	\$225.00
01/21/2025	JDF	AD	Interview with potential investment bankers for wine unit	0.80	1,395.00	\$1,116.00
01/21/2025	JHR	AD	Analyze FTI comments to sale procedures	0.20	1,125.00	\$225.00
01/21/2025	JHR	AD	Analyze SSL comments to sale procedures	0.10	1,125.00	\$112.50
01/21/2025	JHR	AD	Call with debtors re: sale procedures	0.30	1,125.00	\$337.50
01/22/2025	JDF	AD	Follow up call with FTI re sales procedures	0.70	1,395.00	\$976.50
01/22/2025	JHR	AD	Conference call with FTI re: sale procedures	0.70	1,125.00	\$787.50
01/23/2025	JHR	AD	Revise sale procedures motion	0.60	1,125.00	\$675.00
01/23/2025	JHR	AD	Analyze revised sale procedures motion	0.20	1,125.00	\$225.00
01/24/2025	JHR	AD	Analyze potential sale issues	0.90	1,125.00	\$1,012.50
01/24/2025	JHR	AD	Analyze revised sale procedures motion	0.40	1,125.00	\$450.00
01/27/2025	JHR	AD	Analyze DSI comments to sale procedures motion	0.20	1,125.00	\$225.00
01/27/2025	JHR	AD	Analyze revised sale procedures motion and exhibits	1.10	1,125.00	\$1,237.50
01/27/2025	JHR	AD	Correspondence with FTI re: sale procedures	0.20	1,125.00	\$225.00
01/28/2025	JHR	AD	Analyze draft real estate sale orders	0.30	1,125.00	\$337.50
01/28/2025	JHR	AD	Analyze sale procedure issues	0.90	1,125.00	\$1,012.50
01/28/2025	SWG	AD	Review and edit bid procedures materials.	0.60	995.00	\$597.00
01/29/2025	JDF	AD	Respond to inquiry from DSI re: sale of wine	0.20	1,395.00	\$279.00
01/29/2025	JHR	AD	Analyze final version of sale procedures motion and declaration	0.30	1,125.00	\$337.50
				18.90		\$22,061.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation						
01/02/2025	BEW	BL	Update internal memo re: litigation facts	0.30	650.00	\$195.00
01/02/2025	GNB	BL	(Pacific Premier Trust) Email with PSZJ team regarding revisions to subpoena package and service thereof.	0.20	1,075.00	\$215.00
01/02/2025	GNB	BL	Email with PSZJ team regarding litigation hold letters.	0.10	1,075.00	\$107.50
01/02/2025	GNB	BL	(Committee Rule 2004 to BMO) Setup email portal account to access email receipt of subpoena from BMO; read email from BMO (.1); email with PSZJ team regarding BMO subpoena (.1).	0.20	1,075.00	\$215.00
01/02/2025	GNB	BL	(Committee Rule 2004 to Pacific Premier Trust) Review and edit subpoena package (.1); email Nathan J. Hall regarding same (.1).	0.20	1,075.00	\$215.00
01/02/2025	GNB	BL	(Committee Rule 2004 to Polycomp) Email with PSZJ team regarding subpoena and responses/production thereto.	0.20	1,075.00	\$215.00
01/02/2025	GNB	BL	(Committee Rule 2004 to Madison Trust) Email with PSZJ team regarding status of subpoena.	0.20	1,075.00	\$215.00
01/02/2025	GNB	BL	(Committee Rule 2004 to Socotra) Email with Steven W. Golden regarding oral examination.	0.10	1,075.00	\$107.50
01/02/2025	GNB	BL	Email with Steven W. Golden regarding investor interviews, strategy.	0.10	1,075.00	\$107.50
01/02/2025	NJH	BL	Conduct research on business entities in preparation of drafting litigation hold letters.	2.70	545.00	\$1,471.50
01/02/2025	NJH	BL	Draft Rule 2004 subpoena packages to be served on Pacific Premier Bank and Pacific Premier Trust.	2.30	545.00	\$1,253.50
01/02/2025	NJH	BL	Conduct research on accountants of debtor entities in preparation for possible subpoenas.	1.00	545.00	\$545.00
01/02/2025	NJH	BL	Revise litigation WIP list.	0.70	545.00	\$381.50
01/02/2025	PJJ	BL	Multiple emails addressing service issues of subpoenas.	1.00	595.00	\$595.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/02/2025	SWG	BL	Continue comprehensive review of documents and categorization and organization of same (including title and lending documents)	3.40	995.00	\$3,383.00
01/02/2025	SWG	BL	Call with D. Taylor re: production matters.	0.30	995.00	\$298.50
01/03/2025	BEW	BL	Conference call with class action counsel re: investor issues	0.30	650.00	\$195.00
01/03/2025	GNB	BL	(Committee Rule 2004 to lenders) Email with PSZJ team regarding ex parte applications under Rule 2004 to lenders (.1); email with Nathan J. Hall regarding edits to template (.1).	0.20	1,075.00	\$215.00
01/03/2025	GNB	BL	(Committee Rule 2004 to Greystone) Email with Nathan J. Hall regarding initial draft of ex parte application, supporting papers.	0.10	1,075.00	\$107.50
01/03/2025	JDF	BL	Zoom call with class action counsel re status	0.30	1,395.00	\$418.50
01/03/2025	JHR	BL	Call with S. Golden re: privilege issues.	0.40	1,125.00	\$450.00
01/03/2025	JHR	BL	Prepare employee questions.	1.40	1,125.00	\$1,575.00
01/03/2025	JHR	BL	Conference call with class action counsel.	0.30	1,125.00	\$337.50
01/03/2025	JHR	BL	Correspondence with Committee re: forensic analysis.	0.50	1,125.00	\$562.50
01/03/2025	NJH	BL	Draft Rule 2004 subpoena package to Madison Trust Company, Inc.	1.40	545.00	\$763.00
01/03/2025	NJH	BL	Draft Rule 2004 subpoena package to Polycomp Administrative Services, Inc.	0.70	545.00	\$381.50
01/03/2025	NJH	BL	Draft ex parte application to Greystone Servicing Company, Inc.	1.60	545.00	\$872.00
01/03/2025	PJJ	BL	Internal emails regarding 2004 packages and service issues.	0.20	595.00	\$119.00
01/03/2025	SWG	BL	Case status call with J. Rosell.	0.40	995.00	\$398.00
01/03/2025	SWG	BL	Call with Debtors' counsel re: document production	0.20	995.00	\$199.00
01/03/2025	SWG	BL	Continue comprehensive review and analysis of documents and categorization of same	5.80	995.00	\$5,771.00
01/06/2025	GNB	BL	Email with Steven W. Golden and Nathan J. Hall regarding Rule 2004 ex parte applications and associated issues for Committee.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/2025	GNB	BL	Email with Nathan J. Hall regarding Rule 2004 ex parte applications for preparation.	0.10	1,075.00	\$107.50
01/06/2025	GNB	BL	Email with PSZJ team regarding litigation deadlines.	0.10	1,075.00	\$107.50
01/06/2025	JHR	BL	Review draft lender discovery requests template	0.20	1,125.00	\$225.00
01/06/2025	JHR	BL	Analyze Committee correspondence re: investigation targets and related issues	0.40	1,125.00	\$450.00
01/06/2025	JHR	BL	Analyze 1059 cash disbursement spreadsheet	0.80	1,125.00	\$900.00
01/06/2025	JHR	BL	Analyze 1059 account information and anonymize data	0.70	1,125.00	\$787.50
01/06/2025	JHR	BL	Develop questions for employee interviews.	0.20	1,125.00	\$225.00
01/06/2025	SWG	BL	Prepare form of lender RFP	0.30	995.00	\$298.50
01/06/2025	SWG	BL	Continued review and organization of documents, including title reports and related documents.	2.50	995.00	\$2,487.50
01/06/2025	SWG	BL	Call with Committee member re: litigation/discovery information.	1.00	995.00	\$995.00
01/06/2025	VAN	BL	Research and analysis regarding class proof of claim issue.	3.50	1,295.00	\$4,532.50
01/07/2025	BEW	BL	Conference call with PSZJ litigation team re: works in progress	1.00	650.00	\$650.00
01/07/2025	BEW	BL	Email to KBK re: information for litigation hold letters	0.10	650.00	\$65.00
01/07/2025	CHM	BL	Attend zoom re litigation (1.0); review of background documents from S. Golden (1.4).	2.40	1,050.00	\$2,520.00
01/07/2025	CHM	BL	Multiple emails with S. Golden re litigation project.	0.30	1,050.00	\$315.00
01/07/2025	GNB	BL	(Committee Rule 2004 to Pacific Premier Trust) Email response to Laura Steponavicius at Pacific Premier Trust regarding subpoenas.	0.10	1,075.00	\$107.50
01/07/2025	GNB	BL	(Committee Rule 2004 to Polycomp) Revise my cover letter to accompany personal service of subpoena to registered agent of Polycomp.	0.20	1,075.00	\$215.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/2025	GNB	BL	(Committee Rule 2004 to Polycomp) Email Nathan J. Hall regarding subpoena package to Polycomp.	0.10	1,075.00	\$107.50
01/07/2025	GNB	BL	Call with PSZJ team regarding discovery strategy.	1.00	1,075.00	\$1,075.00
01/07/2025	JDF	BL	PSZJ litigation WIP call	1.00	1,395.00	\$1,395.00
01/07/2025	JDF	BL	Zoom with Debtors' counsel re pending litigation items and forensic issues	0.50	1,395.00	\$697.50
01/07/2025	JHR	BL	Attend weekly litigation WIP call	1.00	1,125.00	\$1,125.00
01/07/2025	JHR	BL	Conference call with DSI and KBK re: forensic analysis	0.50	1,125.00	\$562.50
01/07/2025	JHR	BL	Analyze real estate transaction documents	2.20	1,125.00	\$2,475.00
01/07/2025	NJH	BL	Revise the cover letter to the Rule 2004 subpoena for Madison Trust Company, Inc.	0.20	545.00	\$109.00
01/07/2025	NJH	BL	Conference with attorneys to discuss case litigation status and strategy.	1.00	545.00	\$545.00
01/07/2025	PJJ	BL	Attend litigation WIP call with PSZJ team.	1.00	595.00	\$595.00
01/07/2025	SWG	BL	Continued attention to review and organization of documents.	3.50	995.00	\$3,482.50
01/07/2025	SWG	BL	Call with D. Silveira re: litigation matters	0.30	995.00	\$298.50
01/07/2025	SWG	BL	Internal litigation WIP call.	1.00	995.00	\$995.00
01/08/2025	CHM	BL	Telephone conference with S. Golden (.1); begin review of documents and other background materials re same (1.6).	1.70	1,050.00	\$1,785.00
01/08/2025	GNB	BL	Email with Steven W. Golden and Nathan J. Hall regarding outstanding Rule 2004 ex parte applications.	0.10	1,075.00	\$107.50
01/08/2025	GNB	BL	Call with Jason H. Rosell, Steven W. Golden, Bradley Sharp, and David Taylor regarding tax returns, investor names, and tracing partnerships.	0.30	1,075.00	\$322.50
01/08/2025	JDF	BL	Conference call with S. Golden and J. Rosell re investigation strategy	0.70	1,395.00	\$976.50
01/08/2025	JHR	BL	Anonymize check deposit information and related correspondence with committee	0.50	1,125.00	\$562.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/08/2025	JHR	BL	Conference call with S. Golden and J. Fiero re: investigation issues	0.70	1,125.00	\$787.50
01/08/2025	JHR	BL	Analyze check transaction information	0.90	1,125.00	\$1,012.50
01/08/2025	JHR	BL	Call with Committee chair re: investigation issues	0.60	1,125.00	\$675.00
01/08/2025	JHR	BL	Analyze real estate transactions and related distribution information	3.70	1,125.00	\$4,162.50
01/08/2025	NJH	BL	Preparation of Rule 2004 subpoena package to be served on Polycomp Administrative Services, Inc.	0.70	545.00	\$381.50
01/08/2025	NJH	BL	Revise multiple litigation hold letters.	1.60	545.00	\$872.00
01/08/2025	NJH	BL	Revise litigation hold letter contacts spreadsheet.	0.30	545.00	\$163.50
01/08/2025	NJH	BL	Draft litigation WIP list spreadsheet.	1.70	545.00	\$926.50
01/08/2025	NJH	BL	Draft requests for production to be attached to the Ex Parte 2004 Motions to the lenders.	2.40	545.00	\$1,308.00
01/08/2025	SWG	BL	Call with J. Rosell and J. Fiero re: Ponzi and subcon issues	0.70	995.00	\$696.50
01/08/2025	SWG	BL	Call with Committee member re: litigation matters	1.00	995.00	\$995.00
01/08/2025	SWG	BL	Continued document review and preparation of litigation outlines.	7.50	995.00	\$7,462.50
01/09/2025	BEW	BL	Conference call re: of particular property and alleged fraud analysis	1.10	650.00	\$715.00
01/09/2025	CHM	BL	Telephone conferences with S. Golden (.1, .4); continue review of Socotra related documents (2.3).	2.80	1,050.00	\$2,940.00
01/09/2025	GNB	BL	Review Socotra discovery requests and status; review process servers' proofs of service of Rule 2004 subpoenas.	0.10	1,075.00	\$107.50
01/09/2025	GNB	BL	Revise discovery tracking document, email Nathan J. Hall regarding same.	0.10	1,075.00	\$107.50
01/09/2025	GNB	BL	Revise litigation/discovery plan.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/09/2025	GNB	BL	(Committee Rule 2004 to Madison Trust Company) Review and edit subpoena package (.1).; email Nathan J. Hall regarding personal service of same (.1).	0.20	1,075.00	\$215.00
01/09/2025	GNB	BL	Email with PSZJ team regarding discovery strategy on Rule 2004 targets.	0.10	1,075.00	\$107.50
01/09/2025	GNB	BL	Revise discovery plan.	0.10	1,075.00	\$107.50
01/09/2025	JDF	BL	Zoom call with case study of Debtor malfeasance and fraud	1.10	1,395.00	\$1,534.50
01/09/2025	JHR	BL	Analyze real estate transaction issues	1.10	1,125.00	\$1,237.50
01/09/2025	JHR	BL	Analyze real estate transaction documents	2.30	1,125.00	\$2,587.50
01/09/2025	NJH	BL	Draft litigation WIP list spreadsheet.	4.40	545.00	\$2,398.00
01/09/2025	NJH	BL	Preparation of Rule 2004 subpoena package to be served on Madison Trust Company, Inc.	0.80	545.00	\$436.00
01/09/2025	SWG	BL	Call with Committee member re: litigation matters.	1.00	995.00	\$995.00
01/09/2025	SWG	BL	Participate in call re: walkthrough of property and litigation issues therewith	1.10	995.00	\$1,094.50
01/09/2025	SWG	BL	Continued review and summary of documents produced.	4.30	995.00	\$4,278.50
01/10/2025	BEW	BL	Review litigation hold letters and email to PSZJ litigation team re: same.	0.30	650.00	\$195.00
01/10/2025	BEW	BL	Compile list of questions/edits to litigation hold letters	0.20	650.00	\$130.00
01/10/2025	CHM	BL	Litigation call with PSZJ and PWC.	1.00	1,050.00	\$1,050.00
01/10/2025	GNB	BL	Video conference with PSZJ and PwC teams regarding asset analysis, strategy (1.0); revise notes of same (.1).	1.10	1,075.00	\$1,182.50
01/10/2025	GNB	BL	Email with PSZJ team regarding litigation holds.	0.10	1,075.00	\$107.50
01/10/2025	GNB	BL	Review Socotra discovery requests and status; review process servers' proofs of service of Rule 2004 subpoenas.	0.10	1,075.00	\$107.50
01/10/2025	GNB	BL	Revise discovery tracking document; email Nathan J. Hall regarding same.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/10/2025	GNB	BL	Revise litigation/discovery plan.	0.10	1,075.00	\$107.50
01/10/2025	JDF	BL	Zoom call with PWC re forensic analysis issues and strategy (1.0); Review and analyze Ponzi finding declaration template (.5); Emails to team about responses to involuntary (.2)	1.70	1,395.00	\$2,371.50
01/10/2025	JHR	BL	Conference call with PwC re: litigation background information	1.00	1,125.00	\$1,125.00
01/10/2025	NJH	BL	Upload grant deeds onto database for analysis by attorneys.	1.40	545.00	\$763.00
01/10/2025	NJH	BL	Revise the litigation WIP list.	0.40	545.00	\$218.00
01/10/2025	NJH	BL	Draft email notice of rule 2004 subpoena for Madison Trust Company, Inc.	0.10	545.00	\$54.50
01/10/2025	NJH	BL	Draft email notice of rule 2004 subpoena for Polycomp Administrative Services, Inc.	0.10	545.00	\$54.50
01/10/2025	NJH	BL	Upload closing statement onto database for analysis by attorneys.	1.40	545.00	\$763.00
01/10/2025	SWG	BL	Participate in litigation/investigation kick-off call with PwC and PSZJ teams.	1.00	995.00	\$995.00
01/10/2025	SWG	BL	Continue comprehensive review and summary of documents.	9.80	995.00	\$9,751.00
01/11/2025	GNB	BL	(Committee Rule 2004 to lenders) Edit ex parte application, exhibit thereto.	2.50	1,075.00	\$2,687.50
01/12/2025	BEW	BL	Revise litigation hold letters and email to PSZJ litigation team re: same.	1.10	650.00	\$715.00
01/12/2025	BEW	BL	Compile list of codes for 1059 account and email to PSZJ litigation team re: same.	0.50	650.00	\$325.00
01/12/2025	GNB	BL	(Committee Rule 2004 to lenders/servicers) Email Steven W. Golden regarding his declaration in support of ex parte applications.	0.10	1,075.00	\$107.50
01/12/2025	JDF	BL	Review outline of witness questions and discussion topics (.3); Confer with team re approach to same (.1)	0.40	1,395.00	\$558.00
01/12/2025	JHR	BL	Review employee interview questions.	0.30	1,125.00	\$337.50
01/13/2025	BEW	BL	Conference call with PSZJ and KBK re: Live Oak issues	0.50	650.00	\$325.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2025	BEW	BL	Conference call with J. Rosell, J. Fiero, and KBK re: Live Oak LP	0.40	650.00	\$260.00
01/13/2025	BEW	BL	Email to PSZJ litigation team re: litigation hold letters	0.20	650.00	\$130.00
01/13/2025	BEW	BL	Conference call with committee member re: Live Oak	0.80	650.00	\$520.00
01/13/2025	DG	BL	Call with J. Fiero re: interviews.	0.30	1,695.00	\$508.50
01/13/2025	GNB	BL	Correspondence with Steven W. Golden regarding discovery plan/strategy.	0.10	1,075.00	\$107.50
01/13/2025	GNB	BL	(Committee Rule 2004 to Madison Trust) Email with PSZJ team regarding confirmation of service on registered agent; review proof of service; review emails between Jason H. Rosell, Steven W. Golden, and Madison Trust regarding same.	0.10	1,075.00	\$107.50
01/13/2025	GNB	BL	Edit litigation hold letter.	0.10	1,075.00	\$107.50
01/13/2025	GNB	BL	(Committee Rule 2004 to lenders/servicers) Edit template of ex parte Rule 2004 application for 11 entities (1.0); draft declaration of Steven W. Golden in support thereof (.4); email with PSZJ team final edits, filing, service on 11 entities (.7).	2.10	1,075.00	\$2,257.50
01/13/2025	JDF	BL	Confer with D. Grassgreen re employee questions and in person meeting	0.30	1,395.00	\$418.50
01/13/2025	JDF	BL	Prepare for employee interviews	0.80	1,395.00	\$1,116.00
01/13/2025	JDF	BL	Review of Live Oak situation with PSZJ and KBK (.4); Legal research on corporate control changes and automatic stay (.5); Emails to team re investigation topics (.3); Zoom with committee members re Live Oak situation (.3)	1.50	1,395.00	\$2,092.50
01/13/2025	JHR	BL	Conference call with debtors re: Live Oak	0.40	1,125.00	\$450.00
01/13/2025	JHR	BL	Call with Committee chair re: Live Oak	0.30	1,125.00	\$337.50
01/13/2025	JHR	BL	Call with S. Golden re: Live Oak issues	0.30	1,125.00	\$337.50
01/13/2025	JHR	BL	Analyze account transaction data related to Live Oak	1.20	1,125.00	\$1,350.00
01/13/2025	JHR	BL	Conference call with committee member re: Live Oak issues	0.80	1,125.00	\$900.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2025	JHR	BL	Analyze draft Live Oak letter and partnership agreement	0.80	1,125.00	\$900.00
01/13/2025	JHR	BL	Conference call with debtors re: Live Oak issues	0.50	1,125.00	\$562.50
01/13/2025	JHR	BL	Analyze real estate transaction documents	2.30	1,125.00	\$2,587.50
01/13/2025	JHR	BL	Research re: partnership governance rights.	0.70	1,125.00	\$787.50
01/13/2025	NJH	BL	Revise requests for production to be attached to the Ex Parte 2004 Motions to the lenders.	1.20	545.00	\$654.00
01/13/2025	NJH	BL	Revise the master property list with information mined from the property rent rolls and the security deposit documents.	1.30	545.00	\$708.50
01/13/2025	NJH	BL	Conduct research for information on registered agents of entities to be named in ex parte motions.	1.80	545.00	\$981.00
01/13/2025	NJH	BL	Analyze and shepardize the ex parte application for entry of an order pursuant to Rule 2004.	0.80	545.00	\$436.00
01/14/2025	BEW	BL	Review notes from debtor employee interviews	0.20	650.00	\$130.00
01/14/2025	BEW	BL	Conference call with J. Rosell, S. Golden, and J. Fiero re: employee interviews	1.70	650.00	\$1,105.00
01/14/2025	BEW	BL	Research re: 2002 notice list issues	0.30	650.00	\$195.00
01/14/2025	BEW	BL	Revise 2002 mail service list	0.70	650.00	\$455.00
01/14/2025	GNB	BL	(Committee Rule 2004 applications to lenders/servicers) Three calls with Nathan J. Hall regarding preparation, filing, service of ex parte applications (0.2 and 0.1 and 0.2 hrs).	0.50	1,075.00	\$537.50
01/14/2025	GNB	BL	(Committee Rule 2004 applications to lenders/servicers) Email with PSZJ team regarding service issues.	0.20	1,075.00	\$215.00
01/14/2025	GNB	BL	Video conference with John D. Fiero, Steven W. Golden, David Taylor, and debtor employee regarding informal fact-finding interview.	3.00	1,075.00	\$3,225.00
01/14/2025	GNB	BL	Video conference with John D. Fiero, Steven W. Golden, Dara Silveira, and another employee re informal fact-finding interview.	1.50	1,075.00	\$1,612.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/14/2025	GNB	BL	Call with Steven W. Golden regarding open factual and legal issues.	0.80	1,075.00	\$860.00
01/14/2025	GNB	BL	(Committee Rule 2004 to BMO) Email PSZJ team regarding BMO failure to respond to subpoena.	0.20	1,075.00	\$215.00
01/14/2025	JDF	BL	Prepare for (2.7) participate in in person meeting with employees (4.5)	7.20	1,395.00	\$10,044.00
01/14/2025	JDF	BL	Team conference call to discuss outcome and import of question and answer session	1.70	1,395.00	\$2,371.50
01/14/2025	JHR	BL	Call with debtors re: Live Oak issues	0.20	1,125.00	\$225.00
01/14/2025	JHR	BL	Analyze tax returns and purported interests in debtors	1.30	1,125.00	\$1,462.50
01/14/2025	JHR	BL	Call with S. Golden re: employee interviews	0.50	1,125.00	\$562.50
01/14/2025	JHR	BL	Conference call with PSZJ re: employee interviews	1.70	1,125.00	\$1,912.50
01/14/2025	NJH	BL	Revise the litigation WIP list spreadsheet.	0.30	545.00	\$163.50
01/14/2025	NJH	BL	Telephone conference with G. Brown to discuss 2004 ex parte applications.	0.20	545.00	\$109.00
01/14/2025	NJH	BL	Conduct research for information on registered agents of entities to be named in ex parte motions.	1.00	545.00	\$545.00
01/14/2025	NJH	BL	Revise the ex parte application for Greystone Servicing Company LLC.	2.40	545.00	\$1,308.00
01/14/2025	NJH	BL	Draft ex parte application for Nationstar Mortgage LLC dba Mr. Cooper.	1.20	545.00	\$654.00
01/14/2025	NJH	BL	Draft ex parte application for Wells Fargo Bank, N.A.	1.20	545.00	\$654.00
01/14/2025	NJH	BL	Draft ex parte application for Citizens Business Bank.	0.50	545.00	\$272.50
01/14/2025	NJH	BL	Draft ex parte application for Computershare Trust Company, National Association.	0.70	545.00	\$381.50
01/14/2025	NJH	BL	Draft ex parte application for JPMorgan Chase Bank, N.A.	0.50	545.00	\$272.50
01/14/2025	NJH	BL	Draft ex parte application for NewRez LLC DBA Shellpoint Mortgage Servicing.	0.60	545.00	\$327.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/14/2025	NJH	BL	Draft ex parte application for NexBank, FSB.	0.60	545.00	\$327.00
01/14/2025	NJH	BL	Draft ex parte application for PHH Mortgage Corporation.	0.60	545.00	\$327.00
01/14/2025	NJH	BL	Draft ex parte application for Select Portfolio Servicing, Inc.	0.60	545.00	\$327.00
01/14/2025	NJH	BL	Draft ex parte application for U.S. Bank Trust Company, National Association.	0.60	545.00	\$327.00
01/14/2025	SWG	BL	Prepare for (3.0) and conduct interviews of Debtor employees (4.5).	7.50	995.00	\$7,462.50
01/14/2025	SWG	BL	Follow-up call with G. Brown following interviews.	0.80	995.00	\$796.00
01/14/2025	SWG	BL	Debrief call with PSZJ Team after interviews, including strategy discussion.	1.70	995.00	\$1,691.50
01/14/2025	SWG	BL	Continue reviewing and organizing documents for litigation.	0.90	995.00	\$895.50
01/15/2025	BEW	BL	Review and respond to email from PSZJ litigation team re: 2004 orders	0.20	650.00	\$130.00
01/15/2025	GNB	BL	Email with Brooke E. Wilson regarding discovery to Mr. Cooper; email with Steven W. Golden regarding same; read and respond to Steven W. Golden email regarding litigation strategy.	0.10	1,075.00	\$107.50
01/15/2025	GNB	BL	(Committee Rule 2004 to Mr. Cooper) Email with Todd Garan regarding Rule 2004 ex parte application, informal document request.	0.30	1,075.00	\$322.50
01/15/2025	GNB	BL	(Committee Rule 2004 to Mr. Cooper) Call with Steven W. Golden regarding necessary information from Mr. Cooper.	0.20	1,075.00	\$215.00
01/15/2025	GNB	BL	(Committee Rule 2004 ex parte applications to lenders/servicers) Review eleven ex parte applications for filing/service (.1); communications with Nathan J. Hall regarding same (.1).	0.20	1,075.00	\$215.00
01/15/2025	GNB	BL	Email with Mia S. Blackler (counsel to JPMorgan Chase) regarding informal document production.	0.10	1,075.00	\$107.50
01/15/2025	GNB	BL	Review status of Socotra document production.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/2025	GNB	BL	Email with PSZJ team regarding informal document productions from Citizens Bank and JP Morgan.	0.20	1,075.00	\$215.00
01/15/2025	GNB	BL	Email with PSZJ team regarding e-mail service today.	0.10	1,075.00	\$107.50
01/15/2025	HRD	BL	Prepare drop box for the exchange of documents with local counsel.	0.50	545.00	\$272.50
01/15/2025	HRD	BL	Correspondence with G. Brown regarding drop box access.	0.20	545.00	\$109.00
01/15/2025	JHR	BL	Draft 2004 motion template with background information on churches and Capitol Resource Institute	2.20	1,125.00	\$2,475.00
01/15/2025	JHR	BL	Review correspondence re: KSMP advisors	0.20	1,125.00	\$225.00
01/15/2025	JHR	BL	Conference with S. Golden and J. Fiero re: involuntary petitions	0.30	1,125.00	\$337.50
01/15/2025	LAF	BL	Legal research re: Legal basis for Ponzi scheme finding.	1.30	645.00	\$838.50
01/15/2025	NJH	BL	Preparation of various 2004 ex parte applications for filing.	2.20	545.00	\$1,199.00
01/15/2025	NJH	BL	Preparation of various 2004 ex parte application orders for filing.	1.40	545.00	\$763.00
01/15/2025	NJH	BL	Upload production documents received from Citizens Business Bank and JPMorgan Chase Bank onto a database for analysis by attorneys.	0.70	545.00	\$381.50
01/15/2025	NJH	BL	Draft production log.	0.90	545.00	\$490.50
01/15/2025	SWG	BL	Call with D. Silviera re: involuntary (.4); follow-up with J. Fiero and J. Rosell re: same (.3)	0.70	995.00	\$696.50
01/16/2025	BEW	BL	Litigation WIP call with PwC and PSZJ	1.00	650.00	\$650.00
01/16/2025	CHM	BL	Attend litigation call with PSZJ and PWC.	1.00	1,050.00	\$1,050.00
01/16/2025	GNB	BL	(Committee Rule 2004 to BMO) Email with DSI regarding BMO failure to respond to subpoena.	0.10	1,075.00	\$107.50
01/16/2025	GNB	BL	Call with PSZJ and PwC regarding investigation issues.	1.00	1,075.00	\$1,075.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2025	GNB	BL	Email with PSZJ team regarding discovery inquiry from Mark Bostick.	0.20	1,075.00	\$215.00
01/16/2025	JDF	BL	Litigation WIP call with PWC	1.00	1,395.00	\$1,395.00
01/16/2025	JHR	BL	Call with S. Golden re: forensic investigation issues	0.30	1,125.00	\$337.50
01/16/2025	JHR	BL	Attend litigation call with PSZJ and PwC	1.00	1,125.00	\$1,125.00
01/16/2025	PJJ	BL	Attend litigation WIP call.	1.00	595.00	\$595.00
01/16/2025	SWG	BL	Continued comprehensive review and organization of documents produced	4.50	995.00	\$4,477.50
01/16/2025	SWG	BL	Participate in Litigation WIP call.	1.00	995.00	\$995.00
01/17/2025	BEW	BL	Revise and finalize litigation hold letters and email to M. Renck re: same.	0.40	650.00	\$260.00
01/17/2025	CHM	BL	Review ponzi research and email J. Rosell re same.	0.80	1,050.00	\$840.00
01/17/2025	GNB	BL	Email with Nathan J. Hall regarding litigation hold letters, read Brooke E. Wilson emails regarding litigation hold letters (.1); email PSZJ team regarding litigation hold letters (.1).	0.20	1,075.00	\$215.00
01/17/2025	GNB	BL	(Committee Rule 2004 to Madison Trust) Call with representative regarding Rule 2004 ex parte application.	0.10	1,075.00	\$107.50
01/17/2025	GNB	BL	Call with Steven W. Golden and Mark Bostick (counsel for KSMP and Ken Mattson) regarding Committee discovery in Debtors' cases.	0.10	1,075.00	\$107.50
01/17/2025	GNB	BL	Call with Steven W. Golden regarding discovery process (factual issues to probe, review of currently available documents, future Rule 2004 applications, litigation holds).	0.30	1,075.00	\$322.50
01/17/2025	GNB	BL	Email with Steven W. Golden and Nathan J. Hall regarding service of deposition subpoenas on nine lenders/servicers.	0.20	1,075.00	\$215.00
01/17/2025	GNB	BL	Analyze PSZJ and PwC email regarding discovery to be propounded and regarding BMO failure to respond to Rule 2004 subpoena.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/2025	JDF	BL	Email to Debtors re messaging to KSMP team	0.30	1,395.00	\$418.50
01/17/2025	JHR	BL	Call with S. Golden re: KSMP meet and confer	0.30	1,125.00	\$337.50
01/17/2025	JHR	BL	Research Ponzi issues	1.20	1,125.00	\$1,350.00
01/17/2025	JHR	BL	Conference call with debtors and PwC re: forensic investigation	0.80	1,125.00	\$900.00
01/17/2025	JHR	BL	Correspondence with debtors re: KSMP stipulation	0.20	1,125.00	\$225.00
01/17/2025	NJH	BL	Revise litigation hold letter contacts spreadsheet.	0.40	545.00	\$218.00
01/17/2025	SWG	BL	Continue substantive review, organization, and summary of documents produced.	5.50	995.00	\$5,472.50
01/17/2025	SWG	BL	Call with G. Brown re: litigation matters.	0.30	995.00	\$298.50
01/17/2025	SWG	BL	Call with M. Bostick re: requested production to KSMP.	0.20	995.00	\$199.00
01/18/2025	GNB	BL	(Committee Rule 2004 subpoena to BMO) Read Court rules and procedures regarding discovery disputes.	0.10	1,075.00	\$107.50
01/18/2025	GNB	BL	(Committee Rule 2004 subpoena to BMO) Draft discovery dispute letter to the Court regarding BMO Bank N.A. failure to respond to Committee subpoena for production of documents (1.9); email with PSZJ team regarding same (.1).	2.00	1,075.00	\$2,150.00
01/18/2025	JDF	BL	Email chain re involvement of Stapleton for KSMP and potential remedial nature of same	0.40	1,395.00	\$558.00
01/18/2025	JHR	BL	Revise draft stipulations with KSMP and Mattson.	0.20	1,125.00	\$225.00
01/18/2025	NJH	BL	Draft multiple Rule 2004 subpoena packages to be served on various lenders.	2.80	545.00	\$1,526.00
01/19/2025	GNB	BL	(Committee Rule 2004 subpoena to BMO) Edit discovery dispute letter to the Court regarding BMO Bank N.A. failure to respond to Committee subpoena for production of documents.	0.10	1,075.00	\$107.50
01/19/2025	SWG	BL	Review and edit letter to Court re: BMO discovery	0.30	995.00	\$298.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/19/2025	SWG	BL	Draft email to Debtors re: information for KS Mattson	0.80	995.00	\$796.00
01/20/2025	BEW	BL	Review and send complaints to litigation team	0.10	650.00	\$65.00
01/20/2025	CHM	BL	Telephone conference with S. Golden (.7); begin research re lender liability claims (1.4).	2.10	1,050.00	\$2,205.00
01/20/2025	GNB	BL	Email with Steven W. Golden regarding M. Bennett interview last week.	0.10	1,075.00	\$107.50
01/20/2025	GNB	BL	(Committee Rule 2004 subpoena to BMO) Edit discovery dispute letter to the Court regarding BMO Bank N.A. failure to respond to Committee subpoena for production of documents.	0.80	1,075.00	\$860.00
01/20/2025	GNB	BL	Review email from Committee member regarding factual investigation; review emails between PSZJ and PwC regarding same.	0.10	1,075.00	\$107.50
01/20/2025	JHR	BL	Research re: substantive consolidation issues	0.90	1,125.00	\$1,012.50
01/20/2025	JHR	BL	Analyze revised KSMP stipulation.	0.10	1,125.00	\$112.50
01/20/2025	JHR	BL	Review correspondence with debtors re: discovery requests.	0.20	1,125.00	\$225.00
01/20/2025	JHR	BL	Analyze draft discovery letter re: BMO.	0.20	1,125.00	\$225.00
01/20/2025	SWG	BL	Call with C. Mackle re: Socotra Investigation	0.70	995.00	\$696.50
01/21/2025	BEW	BL	Revise and update tracker of litigation hold letters	0.50	650.00	\$325.00
01/21/2025	BEW	BL	Review and prepare letter re: BMO discovery dispute for filing	0.10	650.00	\$65.00
01/21/2025	BEW	BL	Review letter re: discovery dispute and email to G. Brown re: same	0.20	650.00	\$130.00
01/21/2025	BEW	BL	Review POS and email to G. Brown and M. Renck re: same.	0.10	650.00	\$65.00
01/21/2025	GNB	BL	(Committee Rule 2004 subpoenas to nine lenders/servicers) Revise/finalize subpoena packages (my cover letter plus enclosures) for personal service.	1.10	1,075.00	\$1,182.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/21/2025	GNB	BL	(Committee Rule 2004 subpoena to BMO) Finalize discovery dispute letter to the Court regarding BMO Bank N.A. failure to respond to Committee subpoena for production of documents.	1.10	1,075.00	\$1,182.50
01/21/2025	GNB	BL	Call with Steven W. Golden regarding discovery issues, factual investigation strategy, legal analysis.	0.20	1,075.00	\$215.00
01/21/2025	GNB	BL	(Committee Rule 2004 subpoena to BMO) Review email from Pattie at BMO Bank N.A. regarding failure to respond to Committee subpoena for production of documents; email with Brooke E. Wilson regarding same; review Steven W. Golden email regarding same.	0.10	1,075.00	\$107.50
01/21/2025	JAK	BL	Confer with S. Golden re Ponzi scheme issues.	0.50	1,495.00	\$747.50
01/21/2025	JHR	BL	Revise BMO discovery letter	0.40	1,125.00	\$450.00
01/21/2025	JHR	BL	Analyze draft response to KSMP motion to dismiss involuntary petition	0.60	1,125.00	\$675.00
01/21/2025	JHR	BL	Call with D. Silveira re: involuntary petitions	0.30	1,125.00	\$337.50
01/21/2025	NJH	BL	Revise the litigation WIP list.	0.40	545.00	\$218.00
01/21/2025	SWG	BL	Call with G. Brown re: litigation matters	0.30	995.00	\$298.50
01/21/2025	SWG	BL	Call with J. Kroop re: Ponzi memo	0.50	995.00	\$497.50
01/22/2025	BEW	BL	Review final certificate of service for discovery dispute letter and email to M. Renck re: same.	0.10	650.00	\$65.00
01/22/2025	BEW	BL	Review draft of 2004	0.20	650.00	\$130.00
01/22/2025	BEW	BL	Update master litigation document to include new information	0.10	650.00	\$65.00
01/22/2025	BEW	BL	Revise litigation hold letter and email to M. Renck re: same.	0.40	650.00	\$260.00
01/22/2025	BEW	BL	Review opposition to motion to dismiss in involuntary petitions	0.20	650.00	\$130.00
01/22/2025	GNB	BL	(Committee Rule 2004 subpoena to BMO) Email with PSZJ team regarding anticipated production on USB drive.	0.20	1,075.00	\$215.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/22/2025	GNB	BL	Call with Steven W. Golden regarding discovery strategy, legal issues for Committee consideration.	0.30	1,075.00	\$322.50
01/22/2025	GNB	BL	Second call with Steven W. Golden regarding discovery strategy.	0.10	1,075.00	\$107.50
01/22/2025	GNB	BL	Email with PSZJ team regarding additional discovery targets.	0.20	1,075.00	\$215.00
01/22/2025	GNB	BL	(Committee Rule 2004 subpoena to BMO) Email with Steven W. Golden, DSI, and Dara Silveira regarding document production from BMO.	0.10	1,075.00	\$107.50
01/22/2025	GNB	BL	(Committee Rule 2004 subpoena to Mr. Cooper) Analyze email from Greg Campbell regarding Mr. Cooper's meet and confer request.	0.10	1,075.00	\$107.50
01/22/2025	GNB	BL	Email PSZJ team regarding question from McKinley Partners regarding litigation hold letter (.15); email McKinley Partners regarding same (.05).	0.20	1,075.00	\$215.00
01/22/2025	JDF	BL	Review and analyze opposition to motion to dismiss	0.20	1,395.00	\$279.00
01/22/2025	JDF	BL	Review draft fraud insert for pleadings and comment upon same	0.30	1,395.00	\$418.50
01/22/2025	JHR	BL	Draft Rule 2004 Motion template	2.40	1,125.00	\$2,700.00
01/22/2025	JHR	BL	Draft Rule 2004 motion background information	2.90	1,125.00	\$3,262.50
01/22/2025	JHR	BL	Call with S. Golden re: rule 2004 motion template	0.10	1,125.00	\$112.50
01/22/2025	JHR	BL	Review Chase Family objection to motion to dismiss involuntary petitions	0.20	1,125.00	\$225.00
01/22/2025	JHR	BL	Analyze revised draft stipulation re: motion to dismiss	0.20	1,125.00	\$225.00
01/22/2025	JHR	BL	Call with debtors re: Rule 2004 issues	0.20	1,125.00	\$225.00
01/22/2025	JHR	BL	Research re: rule 2004 against debtor third parties	1.30	1,125.00	\$1,462.50
01/22/2025	JHR	BL	Draft examples of Mattson fraud for Rule 2004 Motion	0.60	1,125.00	\$675.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/22/2025	JHR	BL	Analyze opposition to motion to dismiss involuntary petitions	0.40	1,125.00	\$450.00
01/22/2025	SWG	BL	Continue comprehensive review and organization of documents produced.	2.00	995.00	\$1,990.00
01/23/2025	BEW	BL	Review litigation hold letters (0.3) and email to M. Renck with edits to incorporate (0.1)	0.40	650.00	\$260.00
01/23/2025	BEW	BL	Review and revise further revised litigation hold letters and email to PSZJ litigation team re: same.	1.00	650.00	\$650.00
01/23/2025	BEW	BL	Review PwC's proposed plan	0.10	650.00	\$65.00
01/23/2025	GNB	BL	Emails with Steven W. Golden regarding discovery plan.	0.10	1,075.00	\$107.50
01/23/2025	GNB	BL	(Committee Rule 2004 to BMO) Review email from BMO Subpoena Processing Department; email PSZJ team regarding same.	0.10	1,075.00	\$107.50
01/23/2025	GNB	BL	Email with Nathan J. Hall regarding open discovery issues.	0.10	1,075.00	\$107.50
01/23/2025	GNB	BL	(Committee Rule 2004 to Greystone) Email with PSZJ team regarding email from Greystone/KeyBank counsel regarding meet and confer.	0.10	1,075.00	\$107.50
01/23/2025	GNB	BL	(Committee Rule 2004 to Mr. Cooper) Call with Steven W. Golden regarding meet and confer tomorrow with Mr. Cooper counsel.	0.40	1,075.00	\$430.00
01/23/2025	GNB	BL	(Committee Rule 2004 to BMO) Review email from DSI regarding BMO document production; email PSZJ team regarding same.	0.10	1,075.00	\$107.50
01/23/2025	JAK	BL	Extensive research (2.4) and writing (4.5) of memorandum on Ponzi scheme issues.	6.90	1,495.00	\$10,315.50
01/23/2025	JDF	BL	TC with counsel from Frandzel re 2004 order response and forward email re same to team	0.30	1,395.00	\$418.50
01/23/2025	JHR	BL	Research Ponzi issues	1.20	1,125.00	\$1,350.00
01/23/2025	JHR	BL	Call with S. Golden re: Ponzi issues	0.50	1,125.00	\$562.50
01/23/2025	JHR	BL	Research Ponzi issues	1.30	1,125.00	\$1,462.50
01/23/2025	NJH	BL	Revise the litigation WIP list.	1.00	545.00	\$545.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2025	SWG	BL	Continue comprehensive review and organization of documents produced.	3.80	995.00	\$3,781.00
01/23/2025	SWG	BL	Call with D. Silveira re: document production	0.50	995.00	\$497.50
01/23/2025	SWG	BL	Call with G. Brown re: Mr. Cooper discovery	0.40	995.00	\$398.00
01/24/2025	BEW	BL	Prepare litigation hold letter for one entity	0.20	650.00	\$130.00
01/24/2025	BEW	BL	Compile list of entities and email to S. Golden re: same.	0.30	650.00	\$195.00
01/24/2025	BEW	BL	Confer with H. Kevane re: ponzi issues	0.40	650.00	\$260.00
01/24/2025	BEW	BL	Call to chambers re: discovery dispute letter	0.10	650.00	\$65.00
01/24/2025	CHM	BL	Prepare memo re lender liability claims.	3.40	1,050.00	\$3,570.00
01/24/2025	GNB	BL	(Committee Rule 2004 to BMO) Email with PSZJ team regarding document production (.2); email with Thomas Jeremiassen regarding same and call with Brooke E. Wilson re same (.1).	0.30	1,075.00	\$322.50
01/24/2025	GNB	BL	(Committee Rule 2004 to Madison Trust) Email with PSZJ team regarding Madison Trust phone call.	0.10	1,075.00	\$107.50
01/24/2025	GNB	BL	(Committee Rule 2004 to Madison Trust) Review, respond to email from Jacqueline Vermeylen regarding subpoena with cc to Womble Bond attorneys.	0.10	1,075.00	\$107.50
01/24/2025	GNB	BL	Review status of personal service of Rule 2004 subpoenas to lenders/servicers and review proofs of service regarding same; email with J. Washington regarding same.	0.10	1,075.00	\$107.50
01/24/2025	GNB	BL	(Committee informal document requests to Debtors) Email with Dara Silveira regarding document production.	0.10	1,075.00	\$107.50
01/24/2025	GNB	BL	(Committee Rule 2004 to Mr. Cooper) Meet and confer call with Greg Campbell and Todd Garan regarding subpoena (.3); draft email to PSZJ regarding same as part of memorialization of meet and confer (.3).	0.60	1,075.00	\$645.00
01/24/2025	GNB	BL	Call with Nicole Parrish regarding litigation hold letter (.1); email with PSZJ team regarding same (.1).	0.20	1,075.00	\$215.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2025	GNB	BL	Email with PSZJ team regarding discovery plan for contested matter.	0.20	1,075.00	\$215.00
01/24/2025	GNB	BL	Email with PSZJ team regarding real property valuation issues and outstanding Rule 2004 discovery.	0.10	1,075.00	\$107.50
01/24/2025	HCK	BL	Memos to / from J. Rosell (0.2) and confer with B. Wilson re Ponzi presumption and enterprise analysis (0.4) and review files (0.2).	0.80	1,695.00	\$1,356.00
01/24/2025	JAK	BL	Continued research (1.6) and writing (1.9) of memorandum on Ponzi scheme issues.	3.50	1,495.00	\$5,232.50
01/24/2025	JDF	BL	Confer with J. Rosell re investigation strategy (.5); Consider Ponzi research implications (.6); Focus on Slatkin decision (.3)	1.40	1,395.00	\$1,953.00
01/24/2025	JHR	BL	Correspondence re: Ponzi research	0.20	1,125.00	\$225.00
01/24/2025	JHR	BL	Call with S. Golden re: loan investigation	0.60	1,125.00	\$675.00
01/24/2025	JHR	BL	Research deed of trust issues	1.70	1,125.00	\$1,912.50
01/24/2025	JHR	BL	Call with J. Fiero re: real estate investigation issues	0.50	1,125.00	\$562.50
01/24/2025	NJH	BL	Revise litigation WIP list.	0.10	545.00	\$54.50
01/24/2025	NJH	BL	Revise the master property list with information mined from property rent roll documents and the security deposit documents.	2.10	545.00	\$1,144.50
01/24/2025	SWG	BL	Continue comprehensive review and organization of documents produced.	2.00	995.00	\$1,990.00
01/25/2025	GNB	BL	Email with PSZJ team regarding discovery plan revisions.	0.10	1,075.00	\$107.50
01/25/2025	GNB	BL	Analyze Steven W. Golden issues with Mr. Cooper meet and confer; review Steven W. Golden email to Silveira regarding reproduction of documents with bates numbers.	0.10	1,075.00	\$107.50
01/25/2025	SWG	BL	Continue comprehensive review and organization of documents produced.	2.20	995.00	\$2,189.00
01/26/2025	GNB	BL	Email with PSZJ team regarding Hamlin contested matter.	0.10	1,075.00	\$107.50
01/26/2025	JAK	BL	Continued research on ponzi scheme issues.	2.90	1,495.00	\$4,335.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/26/2025	JHR	BL	Analyze transfers to Hamlin and related correspondence with litigation team.	0.50	1,125.00	\$562.50
01/26/2025	SWG	BL	Continue comprehensive review and organization of documents produced.	1.50	995.00	\$1,492.50
01/27/2025	BEW	BL	Update litigation hold letter tracker	0.30	650.00	\$195.00
01/27/2025	GNB	BL	Email with PSZJ team regarding outstanding discovery.	0.20	1,075.00	\$215.00
01/27/2025	GNB	BL	(Committee Rule 2004 to Madison Trust) Review email from Jacqueline Vermeyley regarding not represented by Womble Bond firm.	0.10	1,075.00	\$107.50
01/27/2025	GNB	BL	(Committee Rule 2004 to BMO) Email with Steven J. Golden and Thomas Jeremiassen regarding BMO information.	0.10	1,075.00	\$107.50
01/27/2025	GNB	BL	Email with PSZJ team regarding investors' documents.	0.10	1,075.00	\$107.50
01/27/2025	GNB	BL	Email with PSZJ team regarding Fulton Square ground lease contested matter discovery issues.	0.10	1,075.00	\$107.50
01/27/2025	GNB	BL	Review stipulated protective order for provision to counsel for Greystone and counsel for Mr. Cooper (.2); email with PSZJ team regarding stipulated protective order issues (.1).	0.30	1,075.00	\$322.50
01/27/2025	GNB	BL	(Committee Rule 2004 to Greystone) Email with Dentons regarding representation (.2); email with PSZJ team regarding Dentons and Frandzel asserting client relationship (.1).	0.30	1,075.00	\$322.50
01/27/2025	GNB	BL	(Committee Rule 2004 to Socotra) Email with PSZJ team regarding documents produced.	0.20	1,075.00	\$215.00
01/27/2025	GNB	BL	Email with PSZJ team regarding outstanding Rule 2004 discovery responses and productions.	0.10	1,075.00	\$107.50
01/27/2025	JAK	BL	Continued review of ponzi scheme issues (1.1); revise memo re same (0.6).	1.70	1,495.00	\$2,541.50
01/27/2025	JDF	BL	Review, consider and respond to inquiries from G. Brown (.3); Follow up on creditor evidence of payment questions with team (.2)	0.50	1,395.00	\$697.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/2025	JHR	BL	Review Socotra document production and related research	3.20	1,125.00	\$3,600.00
01/27/2025	NJH	BL	Upload and process Socotra Capital and Adham Sbeih production documents onto database for analysis by attorneys.	0.90	545.00	\$490.50
01/27/2025	NJH	BL	Revise production log.	0.40	545.00	\$218.00
01/27/2025	NJH	BL	Revise the master property list with information mined from management agreement documents.	0.50	545.00	\$272.50
01/27/2025	SWG	BL	Continued comprehensive review, summary, and organization of documents produced.	6.80	995.00	\$6,766.00
01/28/2025	BEW	BL	Insert information into statement in support of opposition to motion to dismiss	0.80	650.00	\$520.00
01/28/2025	BEW	BL	Compile and send documents to S. Golden re: involuntary petitions	0.30	650.00	\$195.00
01/28/2025	BEW	BL	Review litigation filed against the debtors and email to S. Golden re: same.	1.30	650.00	\$845.00
01/28/2025	GNB	BL	(Committee Rule 2004 to BMO) Respond to Candace Korkis email regarding BMO document production.	0.10	1,075.00	\$107.50
01/28/2025	GNB	BL	Review Steven W. Golden email regarding analysis of documents produced; review Steven W. Golden email to Mia Blackler regarding documents missing from JPMorgan/Chase informal document production.	0.10	1,075.00	\$107.50
01/28/2025	GNB	BL	(Committee Rule 2004 to BMO) Video conference with Steven W. Golden and Thomas Jeremiassen regarding documents missing from production.	0.20	1,075.00	\$215.00
01/28/2025	GNB	BL	Call with Steven W. Golden regarding impact of outstanding motion on outstanding Rule 2004 document requests.	0.10	1,075.00	\$107.50
01/28/2025	GNB	BL	(Committee Rule 2004 to Madison Trust) Call with Jacqueline Vermeylen regarding production of Madison Trust documents (.2); Email Nathan J. Hall regarding issues relating to same (.2); review forms for authenticating documents (.1).	0.50	1,075.00	\$537.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/28/2025	GNB	BL	(Committee Rule 2004 to Mr. Cooper) Analyze email from Todd Garan regarding January 24 meet and confer.	0.10	1,075.00	\$107.50
01/28/2025	GNB	BL	(Committee informal document requests to Debtors) Email with Dara Levinson Silveira regarding Debtors' anticipated document production.	0.10	1,075.00	\$107.50
01/28/2025	GNB	BL	(Committee Rule 2004 to Greystone) Email with Jill Nicholson (Dentons) re representation of Greystone, re meet and confer on subpoena; email Gerrick Washington and Craig Welin (Frاندzel) re representation of KeyBank, and re meet and confer re subpoena.	0.10	1,075.00	\$107.50
01/28/2025	GNB	BL	(Committee Rule 2004 to Mr. Cooper) Continue drafting email memorializing January 24 meet and confer with counsel to respond to Todd Garan email (.8); email with PSZJ team regarding related issues (.2).	1.00	1,075.00	\$1,075.00
01/28/2025	GNB	BL	(Committee Rule 2004 to Select Portfolio Services) Research information for Paula Hernandez in advance of meet and confer (.1); email with PSZJ team regarding same (.1); email with Paula Hernandez regarding same (.1).	0.30	1,075.00	\$322.50
01/28/2025	GNB	BL	Prepare for PSZJ litigation team meeting tomorrow.	0.30	1,075.00	\$322.50
01/28/2025	GNB	BL	(Committee Rule 2004 to BMO) Draft meet and confer email to Candace Korkis (.2); email Thomas Jeremiassen regarding same (.1).	0.30	1,075.00	\$322.50
01/28/2025	GNB	BL	Email Cia H. Mackle regarding contract lawyers for document review.	0.10	1,075.00	\$107.50
01/28/2025	JDF	BL	Revise form of joinder to briefs in opposition to motion to dismiss	0.70	1,395.00	\$976.50
01/28/2025	JHR	BL	Review joinder in support of involuntary petitions	0.20	1,125.00	\$225.00
01/28/2025	JHR	BL	Correspondence re: document production by Mr. Cooper	0.20	1,125.00	\$225.00
01/28/2025	NJH	BL	Revise litigation WIP list.	0.10	545.00	\$54.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/28/2025	NJH	BL	Upload and process Pacific Premier production documents onto database for analysis by attorneys.	1.70	545.00	\$926.50
01/28/2025	NJH	BL	Revise production log.	0.20	545.00	\$109.00
01/28/2025	NJH	BL	Revise the master property list with information mined from management agreement documents.	3.20	545.00	\$1,744.00
01/28/2025	NJH	BL	Revise the master property list with information mined from real property title reports.	1.10	545.00	\$599.50
01/28/2025	SWG	BL	Continue comprehensive review, categorization, and summary of documents produced.	2.80	995.00	\$2,786.00
01/28/2025	SWG	BL	Call with T. Jeremiasson and G. Brown re: BMO production (.2); follow-up with G. Brown (.1)	0.30	995.00	\$298.50
01/28/2025	SWG	BL	Draft joinder in support of KSMP involuntary cases.	6.80	995.00	\$6,766.00
01/29/2025	BEW	BL	Litigation WIP call	0.90	650.00	\$585.00
01/29/2025	BEW	BL	Email to G. Brown re: property list	0.10	650.00	\$65.00
01/29/2025	BEW	BL	Review final version of statement ISO objection to motions to dismiss	0.10	650.00	\$65.00
01/29/2025	BEW	BL	Review statement for K. Mattson bankruptcy case and email to M. Renck re: same	0.20	650.00	\$130.00
01/29/2025	CHM	BL	Attend litigation zoom call (0.9); telephone conference with S. Golden (.1); review of document production issues and review of contents (0.6).	1.60	1,050.00	\$1,680.00
01/29/2025	GNB	BL	Video conference with PSZJ litigation team regarding open issues.	0.90	1,075.00	\$967.50
01/29/2025	GNB	BL	(Committee Rule 2004 to BMO) Incorporate Thomas Jeremiassen edits to email to BMO meet and confer letter (.1); email PwC team regarding same (.1).	0.20	1,075.00	\$215.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2025	GNB	BL	(Committee Rule 2004 to Greystone) Video meet and confer with Jill Nicholson and Jae Park (.3); draft email to them memorializing same (.1); email PSZJ team regarding Greystone and KeyBank (.2).	0.60	1,075.00	\$645.00
01/29/2025	GNB	BL	Email with Jason H. Rosell regarding discovery plan for tracing flow of funds.	0.10	1,075.00	\$107.50
01/29/2025	GNB	BL	(Committee Rule 2004 to Madison Trust) Email Jacquelyn Vermeyleen regarding production of documents.	0.30	1,075.00	\$322.50
01/29/2025	GNB	BL	Research legal issues regarding authentication of documents.	0.20	1,075.00	\$215.00
01/29/2025	GNB	BL	(Committee Rule 2004 to KeyBank) Email with counsel at Frandzel regarding meet and confer on January 31.	0.10	1,075.00	\$107.50
01/29/2025	GNB	BL	(Committee Rule 2004 to Debtors, to Madison Trust) Email Nathan J. Hall regarding document production issues.	0.10	1,075.00	\$107.50
01/29/2025	GNB	BL	(Committee Rule 2004 to U.S. Bank) Analyze emails between U.S. Bank (Patricia Benson) and Steven W. Golden regarding properties at issue.	0.10	1,075.00	\$107.50
01/29/2025	GNB	BL	Investigate discovery issues relating to Axos, Serene/LAFM Loan Owner, LLC; email Nathan J. Hall regarding same; email PSZJ team regarding same.	0.10	1,075.00	\$107.50
01/29/2025	GNB	BL	(Committee Rule 2004 to Computershare) Email with Kevin Leslie at Computershare regarding meet and confer.	0.10	1,075.00	\$107.50
01/29/2025	JDF	BL	PSZJ Litigation WIP call	0.90	1,395.00	\$1,255.50
01/29/2025	JDF	BL	Review pleadings in support of and in opposition to motion to dismiss involuntary petitions (.9); Further comments to joinder (.2)	1.10	1,395.00	\$1,534.50
01/29/2025	JHR	BL	Revise statement in support of involuntary petitions	0.60	1,125.00	\$675.00
01/29/2025	JHR	BL	Analyze account transaction information	0.30	1,125.00	\$337.50
01/29/2025	JHR	BL	Analyze replies in support of motions to dismiss involuntary petitions.	0.90	1,125.00	\$1,012.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2025	NJH	BL	Revise the master property list with information mined from management agreement documents and real property title reports.	2.40	545.00	\$1,308.00
01/29/2025	NJH	BL	Attend Litigation WIP meeting with attorneys to discuss case status and strategy.	0.90	545.00	\$490.50
01/29/2025	NJH	BL	Revise the master property list with information mined from the Marcus Millichap assignment spreadsheet.	0.50	545.00	\$272.50
01/29/2025	NJH	BL	Revise litigation WIP list.	0.60	545.00	\$327.00
01/29/2025	NJH	BL	Revise production log.	0.10	545.00	\$54.50
01/29/2025	NJH	BL	Upload and process 2,990 pages from the BMO Bank document production for analysis by attorneys.	1.60	545.00	\$872.00
01/29/2025	PJJ	BL	Attend litigation WIP call.	0.80	595.00	\$476.00
01/29/2025	SWG	BL	PSZJ litigation WIP call.	0.90	995.00	\$895.50
01/29/2025	SWG	BL	High-level review of documents produced by Socotra.	2.00	995.00	\$1,990.00
01/29/2025	SWG	BL	Receive and respond to email from U.S. Bank re: document production.	0.40	995.00	\$398.00
01/29/2025	SWG	BL	Call with investor re: experience with LeFever Mattson.	1.10	995.00	\$1,094.50
01/30/2025	CHM	BL	Review of certain documents and email S. Golden re same.	0.30	1,050.00	\$315.00
01/30/2025	GNB	BL	(Committee Rule 2004 to BMO) Read Brian Huffman email regarding issue for meet and confer (.1); revise email to BMO counsel regarding meet and confer (.1).	0.20	1,075.00	\$215.00
01/30/2025	GNB	BL	(Committee Rule 2004 to Polycomp) Email with PSZJ team regarding Polycomp response deadline under subpoena (.1); research Polycomp business (.1).	0.20	1,075.00	\$215.00
01/30/2025	GNB	BL	(Committee Rule 2004 to NexBank) Draft email response to Issac Leventon regarding ESI searches.	0.20	1,075.00	\$215.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2025	GNB	BL	(Committee Rule 2004 to Polycomp) Draft letter to Polycomp regarding failure to respond to Rule 2004 subpoena.	0.40	1,075.00	\$430.00
01/30/2025	GNB	BL	Email with Mia Blackler regarding JPM Chase document retrieval.	0.10	1,075.00	\$107.50
01/30/2025	JHR	BL	Call with S. Golden re: reply in support of motions to dismiss involuntary petitions	0.50	1,125.00	\$562.50
01/30/2025	NJH	BL	Revise litigation WIP list spreadsheet.	0.30	545.00	\$163.50
01/30/2025	NJH	BL	Upload, process and bates stamp documents received from the Committee.	3.40	545.00	\$1,853.00
01/30/2025	NJH	BL	Upload and process production documents from Madison Trust onto database for analysis by attorneys.	1.80	545.00	\$981.00
01/30/2025	SWG	BL	Continue comprehensive document review.	3.90	995.00	\$3,880.50
01/30/2025	SWG	BL	Case update call with J. Rosell re: litigation issues.	0.60	995.00	\$597.00
01/31/2025	BEW	BL	Conference call with PwC re: scope of work	1.00	650.00	\$650.00
01/31/2025	CHM	BL	Continue research and preparation of lender liability memo.	4.50	1,050.00	\$4,725.00
01/31/2025	GNB	BL	Call with PSZJ and PwC regarding factual analysis workflow.	1.00	1,075.00	\$1,075.00
01/31/2025	GNB	BL	(Committee Rule 2004 to BMO) Email with Candace Korkis regarding meet and confer; email with DSI regarding same; email with Mancy Pendergrass regarding same.	0.10	1,075.00	\$107.50
01/31/2025	GNB	BL	(Committee Rule 2004 to Mr. Cooper) Email with Todd Garan regarding document production.	0.10	1,075.00	\$107.50
01/31/2025	GNB	BL	(Investigation into KeyBank documents) Call with Craig Welin and Gerrick Washington re documents (.3); email PSZJ team re litigation approach to same (.2); email with KeyBank counsel re Rule 2004 application to KeyBank. (.1).	0.60	1,075.00	\$645.00
01/31/2025	GNB	BL	Review Steven W. Golden email regarding litigation strategy.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2025	JAK	BL	Strategy discussion with S. Golden re Ponzi scheme investigation.	0.80	1,495.00	\$1,196.00
01/31/2025	JDF	BL	Team call with PWC re factual analysis development (1.0); Review Mattson response to involuntary motion to dismiss (.4)	1.40	1,395.00	\$1,953.00
01/31/2025	JDF	BL	Respond to Committee member question	0.30	1,395.00	\$418.50
01/31/2025	JHR	BL	Attend conference call with PwC re: scope of investigation.	1.00	1,125.00	\$1,125.00
01/31/2025	JHR	BL	Call with S. Golden re: investigation issues.	0.40	1,125.00	\$450.00
01/31/2025	JHR	BL	Review response to Committee statement in support of involuntary.	0.30	1,125.00	\$337.50
01/31/2025	SWG	BL	Participate in call with PwC re: scope of investigation.	1.00	995.00	\$995.00
01/31/2025	SWG	BL	Call with J. Kroop re: research analysis re: litigation issues.	0.70	995.00	\$696.50
01/31/2025	SWG	BL	Call with J. Rosell re: case matters and strategy.	0.40	995.00	\$398.00
01/31/2025	SWG	BL	Continued attention to document review, organization, and narrative.	2.70	995.00	\$2,686.50
				387.60		\$375,496.50

Case Administration

01/02/2025	BEW	CA	Update internal WIP list	0.40	650.00	\$260.00
01/02/2025	JDF	CA	Review recent pleadings	0.60	1,395.00	\$837.00
01/06/2025	BEW	CA	Update internal WIP list	1.00	650.00	\$650.00
01/06/2025	LAF	CA	Legal research re: Class actions in Judge Novak cases.	0.50	645.00	\$322.50
01/06/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
01/07/2025	BEW	CA	Internal works in progress call	1.00	650.00	\$650.00
01/07/2025	JHR	CA	Review critical dates memorandum	0.10	1,125.00	\$112.50
01/07/2025	JHR	CA	Attend weekly WIP call	1.00	1,125.00	\$1,125.00
01/07/2025	PJJ	CA	Attend WIP call (partial).	0.50	595.00	\$297.50
01/07/2025	SWG	CA	Participate in internal WIP call	1.00	995.00	\$995.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/08/2025	LAF	CA	Legal research re: Class actions in Novak cases.	0.50	645.00	\$322.50
01/09/2025	BEW	CA	Invite PwC to weekly professionals call	0.10	650.00	\$65.00
01/09/2025	BEW	CA	Conference call with PwC re: initial steps and case overview	1.00	650.00	\$650.00
01/09/2025	BEW	CA	Email to PwC re: forensic analysis and other background materials	0.30	650.00	\$195.00
01/09/2025	BEW	CA	Update WIP list	0.40	650.00	\$260.00
01/09/2025	JDF	CA	Attend touch base call with PWC	1.00	1,395.00	\$1,395.00
01/09/2025	JHR	CA	Conference call with PwC re: case background	1.00	1,125.00	\$1,125.00
01/09/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, with discovery dates and circulate.	0.30	595.00	\$178.50
01/09/2025	SWG	CA	Participate in call with PWC team.	1.00	995.00	\$995.00
01/10/2025	BEW	CA	Emails (2) re: PwC's engagement/ on-boarding	0.10	650.00	\$65.00
01/10/2025	BEW	CA	Email to PwC re: background materials	0.10	650.00	\$65.00
01/10/2025	GNB	CA	Review edits to contact list.	0.10	1,075.00	\$107.50
01/16/2025	JDF	CA	Email to B. Sharp re decision makers	0.20	1,395.00	\$279.00
01/20/2025	BEW	CA	Update internal WIP list and email to PSZJ team re: same	1.10	650.00	\$715.00
01/21/2025	BEW	CA	Internal WIP call	0.50	650.00	\$325.00
01/21/2025	JDF	CA	PSZJ weekly WIP call	0.50	1,395.00	\$697.50
01/21/2025	JHR	CA	Analyze WIP list	0.20	1,125.00	\$225.00
01/21/2025	JHR	CA	Attend weekly WIP call	0.50	1,125.00	\$562.50
01/21/2025	PJJ	CA	Attend WIP call.	0.50	595.00	\$297.50
01/21/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	595.00	\$238.00
01/22/2025	BEW	CA	Review critical dates memo	0.10	650.00	\$65.00
01/27/2025	BEW	CA	Update internal WIP	1.10	650.00	\$715.00
01/27/2025	JDF	CA	Strategy call with S. Golden	0.30	1,395.00	\$418.50
01/27/2025	LAF	CA	Legal research re: Substantive consolidation.	1.50	645.00	\$967.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/2025	LAF	CA	Citecheck & edit memorandum on substantive consolidation.	4.00	645.00	\$2,580.00
01/27/2025	SWG	CA	Call with J. Fiero re: various case administration matters.	0.30	995.00	\$298.50
01/28/2025	BEW	CA	Internal WIP call	0.80	650.00	\$520.00
01/28/2025	JDF	CA	Weekly internal WIP call	0.80	1,395.00	\$1,116.00
01/28/2025	JHR	CA	Review WIP list	0.20	1,125.00	\$225.00
01/28/2025	JHR	CA	Attend weekly WIP call	0.80	1,125.00	\$900.00
01/28/2025	LAF	CA	Business research re; Comstock.	0.30	645.00	\$193.50
01/28/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
01/28/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	595.00	\$238.00
01/28/2025	PJJ	CA	Attend WIP call.	0.80	595.00	\$476.00
01/28/2025	SWG	CA	Participate in WIP call.	0.80	995.00	\$796.00
01/30/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
01/31/2025	BEW	CA	Update WIP	0.10	650.00	\$65.00
				29.10		\$24,122.00

Claims Administration and Objections

01/02/2025	JHR	CO	Research class claim issues.	0.70	1,125.00	\$787.50
01/03/2025	BEW	CO	Prepare publication notice for bar date and email to Verita re: same.	0.40	650.00	\$260.00
01/03/2025	JHR	CO	Conference call with S. Golden and V. Newmark re: class proof of claim.	0.50	1,125.00	\$562.50
01/03/2025	VAN	CO	Zoom conference with J. Rosell and S. Golden regarding possible fraud class proof of claim.	0.50	1,295.00	\$647.50
01/05/2025	SWG	CO	Draft comprehensive reply to email re: claims	0.30	995.00	\$298.50
01/06/2025	JHR	CO	Review draft bar date publication notice.	0.30	1,125.00	\$337.50
01/06/2025	JHR	CO	Review correspondence with Committee re: fraud claims.	0.20	1,125.00	\$225.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/08/2025	JDF	CO	Review and analyze creditor claim (.1); Discuss with team (.2)	0.30	1,395.00	\$418.50
01/08/2025	VAN	CO	Research and analysis regarding class proof of claim issue.	1.20	1,295.00	\$1,554.00
01/09/2025	VAN	CO	Draft emails to J. Rosell regarding class proof of claim research and draft motion.	0.20	1,295.00	\$259.00
01/10/2025	BEW	CO	Email to KBK re: bar date motion and order	0.10	650.00	\$65.00
01/12/2025	BEW	CO	Email to Verita re: claims and interests registers	0.10	650.00	\$65.00
01/12/2025	BEW	CO	Email to Verita re: questions from investors about the proof of interest/claim process	0.30	650.00	\$195.00
01/12/2025	BEW	CO	Draft proposal for how investors should fill out proof of interest for I.R.A. accounts and email to PSZJ re: same.	0.40	650.00	\$260.00
01/16/2025	JHR	CO	Correspondence with creditors re: proofs of interest	0.20	1,125.00	\$225.00
01/22/2025	JHR	CO	Analyze updated claims register	0.30	1,125.00	\$337.50
01/23/2025	PJJ	CO	Download investor and loan claims.	0.50	595.00	\$297.50
01/27/2025	BEW	CO	Email to J. Fiero, S. Golden, and J. Rosell re: claims/interests process questions	0.30	650.00	\$195.00
01/27/2025	BEW	CO	Confer with J. Rosell re: sales procedures and claims issues	0.50	650.00	\$325.00
01/27/2025	JHR	CO	Call with B. Wilson re: proof of claim issues	0.50	1,125.00	\$562.50
01/27/2025	JHR	CO	Correspondence with S. Golden re: proof of claim issues	0.20	1,125.00	\$225.00
01/28/2025	PJJ	CO	Download investor claims.	0.40	595.00	\$238.00
				8.40		\$8,340.50

Contract and Lease Matters

01/12/2025	JHR	EC	Analyze motion to reject Fulton lease.	0.40	1,125.00	\$450.00
01/24/2025	JHR	EC	Analyze responses to motion to reject Fulton lease	1.10	1,125.00	\$1,237.50
01/27/2025	SWG	EC	Review responses to lease rejection motion.	0.80	995.00	\$796.00
				2.30		\$2,483.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Financial Filings						
01/08/2025	JHR	FF	Analyze Home Tax Services monthly operating report for September	0.30	1,125.00	\$337.50
01/09/2025	PJJ	FF	Update Monthly Operating Report tracking.	0.30	595.00	\$178.50
01/16/2025	JHR	FF	Analyze Monthly Operating Report tracking spreadsheet	0.10	1,125.00	\$112.50
01/16/2025	PJJ	FF	Update Monthly Operating Report tracker.	0.20	595.00	\$119.00
01/21/2025	PJJ	FF	Update monthly operating report tracking.	0.30	595.00	\$178.50
01/22/2025	BEW	FF	Review Monthly Operating Report tracker	0.10	650.00	\$65.00
01/28/2025	PJJ	FF	Update monthly operating report tracking.	0.40	595.00	\$238.00
				1.70		\$1,229.00

Financing/Cash Collateral/Cash Management

01/01/2025	JHR	FN	Analyze Fannie Mae loan documents and cash collateral stipulation.	0.50	1,125.00	\$562.50
01/02/2025	JHR	FN	Review Fannie Mae budget and related issues.	0.20	1,125.00	\$225.00
01/02/2025	JHR	FN	Analyze issues with Fannie Mae cash collateral stipulation.	0.30	1,125.00	\$337.50
01/03/2025	JHR	FN	Call with Socotra re: term sheet.	0.30	1,125.00	\$337.50
01/04/2025	JHR	FN	Review motion to continue DIP hearing.	0.10	1,125.00	\$112.50
01/06/2025	JDF	FN	Confer with J. Rosell re cash collateral approach	0.30	1,395.00	\$418.50
01/06/2025	JHR	FN	Assemble cash reports for committee	0.40	1,125.00	\$450.00
01/06/2025	JHR	FN	Conference with J. Fiero re: cash collateral issues	0.30	1,125.00	\$337.50
01/09/2025	JHR	FN	Analyze professional fee budget issues and allocation issues	0.40	1,125.00	\$450.00
01/09/2025	PJJ	FN	Update professional fee analysis.	0.20	595.00	\$119.00
01/09/2025	SWG	FN	Review stipulation re: lift stay for financing (.3); call with J. Rosell re: same (.5)	0.80	995.00	\$796.00
01/12/2025	JHR	FN	Analyze proposed final DIP order.	0.60	1,125.00	\$675.00
01/12/2025	JHR	FN	Analyze credit agreement.	0.70	1,125.00	\$787.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2025	JHR	FN	Analyze DIP variance reports	0.20	1,125.00	\$225.00
01/15/2025	JHR	FN	Review Committee correspondence re: case budget	0.20	1,125.00	\$225.00
01/15/2025	JHR	FN	Analyze Fannie Mae guaranty	0.20	1,125.00	\$225.00
01/20/2025	JHR	FN	Analyze Fannie Mae cash collateral stipulation.	0.20	1,125.00	\$225.00
01/20/2025	JHR	FN	Analyze DIP lender professional fee invoice.	0.20	1,125.00	\$225.00
01/21/2025	JHR	FN	Analyze monthly lender cash reports	0.40	1,125.00	\$450.00
01/21/2025	JHR	FN	Analyze revised DIP order and credit agreement	0.40	1,125.00	\$450.00
01/21/2025	JHR	FN	Conference call with debtors re: cash collateral stipulations	1.10	1,125.00	\$1,237.50
01/29/2025	JHR	FN	Analyze draft motion to use cash collateral of lenders to non-debtor borrowers	0.40	1,125.00	\$450.00
01/31/2025	JHR	FN	Analyze DIP variance report.	0.20	1,125.00	\$225.00
01/31/2025	JHR	FN	Call with committee member re: cash collateral motion.	0.40	1,125.00	\$450.00
				9.00		\$9,996.00

General Business Advice

01/02/2025	BEW	GB	Conference call with FTI, DSI, KBK, and PSZJ re: case issues	1.10	650.00	\$715.00
01/02/2025	JDF	GB	Weekly WIP call with KBK and DSI	1.10	1,395.00	\$1,534.50
01/02/2025	JHR	GB	Attend weekly WIP call with debtors.	1.10	1,125.00	\$1,237.50
01/02/2025	SWG	GB	Participate in weekly touch base call with Debtors' and Committee's professionals.	1.10	995.00	\$1,094.50
01/09/2025	BEW	GB	Weekly conference call with KBK, DSI, FTI, and PSZJ (1.0); follow up with KBG re: PWC (0.2).	1.20	650.00	\$780.00
01/09/2025	JDF	GB	Weekly WIP call with DSI and KBK (partial)	0.90	1,395.00	\$1,255.50
01/09/2025	JHR	GB	Attend weekly WIP call with debtors (1.0); call with KBG re PWC (.20).	1.20	1,125.00	\$1,350.00
01/09/2025	SWG	GB	Participate in weekly WIP call with Debtors' and Committee's advisors (partial).	1.00	995.00	\$995.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/10/2025	JHR	GB	Analyze issues re: Live Oak partner meeting.	0.40	1,125.00	\$450.00
01/16/2025	BEW	GB	Weekly professionals call to discuss case issues	0.90	650.00	\$585.00
01/16/2025	JDF	GB	Attend weekly WIP call with KBK and DSI	0.90	1,395.00	\$1,255.50
01/16/2025	JHR	GB	Attend weekly debtor WIP call.	0.90	1,125.00	\$1,012.50
01/16/2025	SWG	GB	Participate in weekly call with Debtors' and Committee's professionals.	0.90	995.00	\$895.50
01/17/2025	BEW	GB	Confer with DSI, KBK, and J. Fiero following the hearing re: case issues and next steps	0.80	650.00	\$520.00
01/17/2025	JDF	GB	Post-hearing meeting with KBK and DSI	0.80	1,395.00	\$1,116.00
01/23/2025	BEW	GB	Email to PSZJ re: follow up from professionals call	0.30	650.00	\$195.00
01/23/2025	BEW	GB	Weekly Debtor and Committee call to discuss case issues	1.00	650.00	\$650.00
01/23/2025	BEW	GB	Email to KBK and PSZJ re: contact information for tenant in common	0.10	650.00	\$65.00
01/23/2025	BEW	GB	Email to J. Rosell re: proposed agenda items for weekly professionals call	0.30	650.00	\$195.00
01/23/2025	JDF	GB	Weekly WIP call with KBK and DSI	1.00	1,395.00	\$1,395.00
01/23/2025	JHR	GB	Prepare agenda for weekly WIP call with debtors	0.20	1,125.00	\$225.00
01/23/2025	JHR	GB	Attend weekly WIP call with debtors	1.00	1,125.00	\$1,125.00
01/30/2025	BEW	GB	Weekly meeting between Debtor and Committee professionals	1.00	650.00	\$650.00
01/30/2025	BEW	GB	Revise and circulate notes from weekly professionals call	0.30	650.00	\$195.00
01/30/2025	BEW	GB	Email to J. Rosell re: draft agenda for professionals meeting	0.40	650.00	\$260.00
01/30/2025	BEW	GB	Revise agenda and email to professionals re: same.	0.10	650.00	\$65.00
01/30/2025	JDF	GB	Weekly WIP call with KBK and DSI	1.00	1,395.00	\$1,395.00
01/30/2025	JHR	GB	Attend weekly debtor WIP call	1.00	1,125.00	\$1,125.00
01/30/2025	SWG	GB	Participate in weekly call with Debtor and UCC professionals.	1.00	995.00	\$995.00

				23.00		\$23,331.50
Hearings						
01/10/2025	JHR	HE	Attend 1.10 hearing	1.10	1,125.00	\$1,237.50
01/16/2025	BEW	HE	Compile documents for hearing binders and email to J. Fiero re: same.	0.30	650.00	\$195.00
01/16/2025	JDF	HE	Prepare for hearing on FTI retention	2.20	1,395.00	\$3,069.00
01/17/2025	BEW	HE	Prepare for hearing	0.50	650.00	\$325.00
01/17/2025	BEW	HE	Attend hearing on FTI retention application and DIP financing motion	1.00	650.00	\$650.00
01/17/2025	BEW	HE	Pre hearing conference with Debtors and Committee	0.30	650.00	\$195.00
01/17/2025	JDF	HE	Prepare for (0.8) and attend hearing (1.0) on FTI retention	1.80	1,395.00	\$2,511.00
01/17/2025	JHR	HE	Attend 1.17 hearing (telephonic)	0.50	1,125.00	\$562.50
01/24/2025	BEW	HE	Prepare for hearing on debtors' second motion to extend exclusivity	0.40	650.00	\$260.00
01/24/2025	BEW	HE	Hearing on second motion to extend plan exclusivity	0.40	650.00	\$260.00
01/24/2025	JHR	HE	Attend 1.24 hearing	0.40	1,125.00	\$450.00
				8.90		\$9,715.00
Meetings of and Communications with Creditors						
01/02/2025	BEW	MC	Weekly committee meeting	2.00	650.00	\$1,300.00
01/02/2025	BEW	MC	Draft agenda items for committee meeting and email to S. Golden and J. Rosell re: same.	0.20	650.00	\$130.00
01/02/2025	BEW	MC	Prepare and send agenda to Committee members	0.20	650.00	\$130.00
01/02/2025	BEW	MC	Email to Committee member re: technical issues	0.10	650.00	\$65.00
01/02/2025	JHR	MC	Review committee meeting agenda.	0.10	1,125.00	\$112.50
01/02/2025	JHR	MC	Attend weekly committee call.	2.00	1,125.00	\$2,250.00
01/02/2025	SWG	MC	Participate in Committee call.	2.00	995.00	\$1,990.00
01/03/2025	BEW	MC	Confer with investor re: proof of interest form	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/03/2025	BEW	MC	Draft description and create Zoom webinar for third investor town hall (0.9) and email to PSZJ team re: same (0.2)	1.10	650.00	\$715.00
01/03/2025	BEW	MC	Review and respond to emails in LM Committee inbox	1.40	650.00	\$910.00
01/03/2025	BEW	MC	Finalize and file notice of third investor town hall	0.40	650.00	\$260.00
01/03/2025	BEW	MC	Email to Verita re: post on Committee communications page	0.10	650.00	\$65.00
01/03/2025	BEW	MC	Email to Committee member re: additional investors	0.10	650.00	\$65.00
01/03/2025	GNB	MC	Read email from investor (J.M.) regarding case concerns.	0.10	1,075.00	\$107.50
01/03/2025	JDF	MC	Review and comment upon notice of Town Hall meeting	0.20	1,395.00	\$279.00
01/04/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest forms	1.00	650.00	\$650.00
01/04/2025	JDF	MC	Review email from Committee member re claims and likely outcomes and consider response to same	0.30	1,395.00	\$418.50
01/05/2025	BEW	MC	Review and respond to emails in the LM Committee inbox	1.60	650.00	\$1,040.00
01/05/2025	JDF	MC	Prepare email to Committee re claim priorities and likely outcomes in chapter 11 cases (.9); Email to PSZJ re messaging and outcomes (.1)	1.00	1,395.00	\$1,395.00
01/05/2025	SWG	MC	Draft and send email to Committee responding to numerous questions.	0.40	995.00	\$398.00
01/06/2025	GNB	MC	Call with Steven W. Golden regarding preparation for conference today with Committee members.	0.20	1,075.00	\$215.00
01/06/2025	GNB	MC	Video conference with two Committee members and Steven W. Golden regarding transactions and tracing.	1.00	1,075.00	\$1,075.00
01/06/2025	JHR	MC	Correspondence with Committee re: open issues.	0.90	1,125.00	\$1,012.50
01/07/2025	BEW	MC	Review and respond to investor emails	0.20	650.00	\$130.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/08/2025	BEW	MC	Review and respond to investor emails sent to LM Committee inbox	1.10	650.00	\$715.00
01/08/2025	BEW	MC	Prepare agenda and materials for Committee meeting (1.3) and email to J. Rosell re: same (0.1).	1.40	650.00	\$910.00
01/08/2025	BEW	MC	Email to Committee member re: property questions	0.10	650.00	\$65.00
01/08/2025	BEW	MC	Emails to schedule call with Committee member re: property question	0.10	650.00	\$65.00
01/08/2025	BEW	MC	Finalize agenda (0.3) and email to Committee re: same (0.2).	0.50	650.00	\$325.00
01/08/2025	JHR	MC	Correspondence with Committee re: status update	0.60	1,125.00	\$675.00
01/08/2025	SWG	MC	Participate in Committee call.	2.20	995.00	\$2,189.00
01/09/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest form	1.40	650.00	\$910.00
01/09/2025	GNB	MC	Review email from early investor regarding asset tracing.	0.10	1,075.00	\$107.50
01/09/2025	GNB	MC	Video conference with Committee member (1.0); revise notes of same (.2).	1.20	1,075.00	\$1,290.00
01/09/2025	GNB	MC	Participate (partial) in video conference with Committee members, PSZJ team (partial), David Velasquez (PwC), and Brian Huffman regarding asset analysis.	0.90	1,075.00	\$967.50
01/10/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest forms	0.50	650.00	\$325.00
01/10/2025	GNB	MC	Review email from early investor regarding asset tracing.	0.10	1,075.00	\$107.50
01/11/2025	BEW	MC	Review and respond to investor emails re: proof of interest forms	1.30	650.00	\$845.00
01/11/2025	BEW	MC	Draft answers to investor questions for third Town Hall	4.60	650.00	\$2,990.00
01/12/2025	BEW	MC	Continue to draft responses to investor FAQs	1.50	650.00	\$975.00
01/12/2025	BEW	MC	Email to PSZJ team re: proof of interest FAQs	0.20	650.00	\$130.00
01/13/2025	BEW	MC	Revise proof of interest FAQs	0.60	650.00	\$390.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2025	BEW	MC	Confer with J. Rosell re: updated FAQs and Town Hall	1.10	650.00	\$715.00
01/13/2025	BEW	MC	Prepare properties list for Verita website	0.50	650.00	\$325.00
01/13/2025	BEW	MC	Confer with J. Rosell and J. Fiero re: upcoming case deadlines and Town Hall	0.20	650.00	\$130.00
01/13/2025	BEW	MC	Prepare script for town hall	4.50	650.00	\$2,925.00
01/13/2025	BEW	MC	Email to investor re: proof of interest question	0.10	650.00	\$65.00
01/13/2025	JDF	MC	Respond to creditor inquiry re case status	0.40	1,395.00	\$558.00
01/13/2025	JDF	MC	Strategy meeting with B. Wilson and J. Rosell re: Town Hall	0.20	1,395.00	\$279.00
01/13/2025	JHR	MC	Conference call with B. Wilson and J. Fiero re: town hall	0.20	1,125.00	\$225.00
01/13/2025	JHR	MC	Prepare town hall presentation	1.80	1,125.00	\$2,025.00
01/13/2025	JHR	MC	Call with B. Wilson re: town hall presentation	1.10	1,125.00	\$1,237.50
01/14/2025	BEW	MC	Prepare and send properties list to KBK	0.30	650.00	\$195.00
01/14/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest form	0.30	650.00	\$195.00
01/14/2025	BEW	MC	Draft agenda for Committee meeting	0.40	650.00	\$260.00
01/14/2025	BEW	MC	Email to investor re: town hall logistics	0.10	650.00	\$65.00
01/14/2025	BEW	MC	Prepare slides for Town Hall	0.20	650.00	\$130.00
01/14/2025	BEW	MC	Revise Town Hall script and email to Committee	0.40	650.00	\$260.00
01/14/2025	BEW	MC	Confer with J. Rosell re: Town Hall	0.80	650.00	\$520.00
01/14/2025	BEW	MC	Call with investor re: proof of interest form	0.60	650.00	\$390.00
01/14/2025	JHR	MC	Conference with B. Wilson re: town hall	0.80	1,125.00	\$900.00
01/14/2025	JHR	MC	Revise town hall script	0.90	1,125.00	\$1,012.50
01/15/2025	BEW	MC	Prepare presentation for Town Hall and email to J. Rosell re: same.	0.20	650.00	\$130.00
01/15/2025	BEW	MC	Review and respond to investor inquiries	0.20	650.00	\$130.00
01/15/2025	BEW	MC	Revise proof of interest FAQs	0.60	650.00	\$390.00
01/15/2025	BEW	MC	Summarize recent court filings for Committee	1.40	650.00	\$910.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/2025	BEW	MC	Host and run Town Hall	1.30	650.00	\$845.00
01/15/2025	BEW	MC	Weekly committee meeting	1.00	650.00	\$650.00
01/15/2025	BEW	MC	Review recording of third investor town hall and email to Verita re: new post for Committee Communications page	0.20	650.00	\$130.00
01/15/2025	BEW	MC	Finalize agenda and send to Committee	0.40	650.00	\$260.00
01/15/2025	BEW	MC	Revise Town Hall script to incorporate internal and Committee comments	0.50	650.00	\$325.00
01/15/2025	BEW	MC	Revise Committee meeting agenda	0.10	650.00	\$65.00
01/15/2025	BEW	MC	Email to Committee with revised town hall script and revised agenda	0.10	650.00	\$65.00
01/15/2025	JDF	MC	Review lengthy email from Committee member (0.1) and comment in response to same (0.1)	0.20	1,395.00	\$279.00
01/15/2025	JHR	MC	Revise meeting agenda for weekly committee meeting	0.30	1,125.00	\$337.50
01/15/2025	JHR	MC	Prepare for 1.15 town hall	2.40	1,125.00	\$2,700.00
01/15/2025	JHR	MC	Host 1.15 town hall	1.30	1,125.00	\$1,462.50
01/15/2025	JHR	MC	Attend weekly committee meeting	1.00	1,125.00	\$1,125.00
01/16/2025	BEW	MC	Call with investor about proof of interest form	0.90	650.00	\$585.00
01/16/2025	BEW	MC	Schedule call with investor re: proof of interest form	0.10	650.00	\$65.00
01/16/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest forms	0.30	650.00	\$195.00
01/16/2025	BEW	MC	Revise proof of interest FAQs	0.70	650.00	\$455.00
01/16/2025	GNB	MC	Email with creditor (R.C.) regarding facts of case.	0.10	1,075.00	\$107.50
01/17/2025	BEW	MC	Call with investor re: PoI form	0.70	650.00	\$455.00
01/17/2025	BEW	MC	Email re: proof of interest FAQs and recording of investor town hall	0.20	650.00	\$130.00
01/17/2025	BEW	MC	Email to T. Rupp re: proof of interest FAQs	0.10	650.00	\$65.00
01/17/2025	BEW	MC	Call with investor re: proof of interest form	0.30	650.00	\$195.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/2025	BEW	MC	Revise and finalize FAQs (0.5) and emails to KBK and Verita re: same (0.1)	0.60	650.00	\$390.00
01/17/2025	JHR	MC	Call with Committee chair re: 1.17 hearing	0.40	1,125.00	\$450.00
01/18/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest forms	0.40	650.00	\$260.00
01/19/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest form	3.10	650.00	\$2,015.00
01/19/2025	GNB	MC	Email creditor (R.C.) regarding factual background of case.	0.10	1,075.00	\$107.50
01/19/2025	GNB	MC	Email with Committee member regarding factual investigation in case.	0.10	1,075.00	\$107.50
01/20/2025	BEW	MC	Respond to investor inquiries re: proof of interest form	0.50	650.00	\$325.00
01/20/2025	GNB	MC	Email with creditor (R.C.) regarding factual underpinnings of cases.	0.10	1,075.00	\$107.50
01/21/2025	BEW	MC	Prepare agenda for Committee meeting	0.30	650.00	\$195.00
01/21/2025	BEW	MC	Prepare committee meeting minutes	1.00	650.00	\$650.00
01/21/2025	BEW	MC	Respond to investor email	0.20	650.00	\$130.00
01/21/2025	BEW	MC	Call with investor re: proof of interest form	0.60	650.00	\$390.00
01/22/2025	BEW	MC	Attend weekly Committee meeting	1.60	650.00	\$1,040.00
01/22/2025	BEW	MC	Finalize agenda and minutes (0.2) and send out to Committee (0.1)	0.30	650.00	\$195.00
01/22/2025	BEW	MC	Review and respond to investor inquiries.re: proof of interest form	1.80	650.00	\$1,170.00
01/22/2025	BEW	MC	Compile and send documents to Committee re: involuntary petitions	0.40	650.00	\$260.00
01/22/2025	JHR	MC	Revise Committee meeting materials	0.30	1,125.00	\$337.50
01/22/2025	JHR	MC	Attend weekly Committee meeting	1.60	1,125.00	\$1,800.00
01/23/2025	BEW	MC	Prepare for call with investor (0.1); call with investor (0.3); review and respond to investor inquiries re: proof of interest form (0.8); call with another investor (0.5)	1.70	650.00	\$1,105.00
01/24/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest form	0.60	650.00	\$390.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2025	BEW	MC	Email to Committee re: outcome of hearing	0.10	650.00	\$65.00
01/24/2025	BEW	MC	Calls (x5) to investors re: proof of interest process	0.70	650.00	\$455.00
01/24/2025	GNB	MC	Email with Brooke E. Wilson regarding investor inquiries.	0.10	1,075.00	\$107.50
01/24/2025	JDF	MC	Focus on creditor proof of claim (.3); TC with creditor regarding case (.3); follow up email to creditor (.1); Emails to team re specific claims of creditor (.2)	0.90	1,395.00	\$1,255.50
01/27/2025	BEW	MC	Review and respond to investor inquiries	1.40	650.00	\$910.00
01/27/2025	BEW	MC	Call with investor re: proof of interest form	0.30	650.00	\$195.00
01/27/2025	GNB	MC	Email with PSZJ team regarding information for Committee.	0.10	1,075.00	\$107.50
01/27/2025	GNB	MC	Email with creditor (R.C.) regarding meeting to discuss case.	0.10	1,075.00	\$107.50
01/28/2025	BEW	MC	Email agenda for weekly meeting to the Committee	0.10	650.00	\$65.00
01/28/2025	BEW	MC	Summarize recently filed pleadings for Committee's meeting materials	0.90	650.00	\$585.00
01/28/2025	BEW	MC	Prepare agenda for Committee meeting	0.30	650.00	\$195.00
01/28/2025	BEW	MC	Prepare litigation update for committee and revise agenda re: same	0.50	650.00	\$325.00
01/28/2025	BEW	MC	Prepare Committee meeting minutes	0.50	650.00	\$325.00
01/28/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest form	2.90	650.00	\$1,885.00
01/28/2025	BEW	MC	Call with investor re: claims and interests process	0.10	650.00	\$65.00
01/28/2025	SWG	MC	Call with Committee member.	0.30	995.00	\$298.50
01/29/2025	BEW	MC	Call with investor re: proof of interest form	0.10	650.00	\$65.00
01/29/2025	BEW	MC	Call with investor re: proof of interest form	0.30	650.00	\$195.00
01/29/2025	BEW	MC	Revise minutes for 1.22.25 meeting	0.20	650.00	\$130.00
01/29/2025	BEW	MC	Call to investor re: POI form	0.10	650.00	\$65.00
01/29/2025	BEW	MC	Email to Committee member re: proof of interest form issues	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2025	BEW	MC	Weekly Committee meeting	1.20	650.00	\$780.00
01/29/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest process	1.30	650.00	\$845.00
01/29/2025	BEW	MC	Call with an investor re: proof of interest form	0.30	650.00	\$195.00
01/29/2025	GNB	MC	Call with creditor (R.C.) regarding claim.	1.20	1,075.00	\$1,290.00
01/29/2025	JDF	MC	Prepare email to Committee re claims allowance issues	0.60	1,395.00	\$837.00
01/29/2025	SWG	MC	Participate in weekly Committee meeting.	1.20	995.00	\$1,194.00
01/30/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest form	0.30	650.00	\$195.00
01/30/2025	BEW	MC	Respond to investor inquiries re: proof of interest form	0.10	650.00	\$65.00
01/31/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest form	2.00	650.00	\$1,300.00
01/31/2025	GNB	MC	Email with Committee member (M.C.) regarding facts of case.	0.10	1,075.00	\$107.50
				98.70		\$78,928.00

Non-Working Travel

01/13/2025	JDF	NT	Travel to Sacramento (1/2 rate)	1.90	697.50	\$1,325.25
01/13/2025	SWG	NT	Prepare for interviews with Debtor employees (1/2 rate).	6.00	497.50	\$2,985.00
01/13/2025	SWG	NT	Nonworking travel to Sacramento (1/2 rate)	6.00	497.50	\$2,985.00
01/14/2025	JDF	NT	Travel to San Francisco (1/2 rate)	0.90	697.50	\$627.75
01/15/2025	SWG	NT	Non-working travel from Sacramento to Chicago (1/2 rate)	5.50	497.50	\$2,736.25
01/17/2025	JDF	NT	Travel to and from Oakland for hearing (1/2 rate)	0.80	697.50	\$558.00
				21.10		\$11,217.25

Plan and Disclosure Statement

01/02/2025	JHR	PD	Review draft motion to extend exclusivity periods.	0.10	1,125.00	\$112.50
01/02/2025	JHR	PD	Analyze revisions to Empery plan.	0.30	1,125.00	\$337.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/2025	JHR	PD	Analyze Chase objection to motion to extend plan exclusivity	0.30	1,125.00	\$337.50
01/17/2025	JHR	PD	Analyze Duggan and Bragg objection to extension of plan exclusivity	0.30	1,125.00	\$337.50
01/20/2025	JHR	PD	Analyze potential plan constructs	2.10	1,125.00	\$2,362.50
01/23/2025	BEW	PD	Review debtor's reply ISO motion to extend plan exclusive periods	0.10	650.00	\$65.00
01/23/2025	JHR	PD	Call with Committee chair re: potential distribution scenarios	0.50	1,125.00	\$562.50
01/23/2025	JHR	PD	Analyze reply in support of motion to extend exclusivity	0.20	1,125.00	\$225.00
01/23/2025	JHR	PD	Analyze counties for title search purposes.	0.20	1,125.00	\$225.00
01/27/2025	JHR	PD	Analyze potential plan issues	1.20	1,125.00	\$1,350.00
				5.30		\$5,915.00

Other Professional Retention

01/04/2025	JHR	RPO	Review application to employ SSL.	0.30	1,125.00	\$337.50
01/06/2025	JDF	RPO	Confer with potential committee FA candidate	0.30	1,395.00	\$418.50
01/07/2025	JHR	RPO	Correspondence with Committee re: FA interviews	0.30	1,125.00	\$337.50
01/08/2025	DG	RPO	Review FA materials in advance of interviews (1); attend interviews (1.7).	2.70	1,695.00	\$4,576.50
01/08/2025	JDF	RPO	Prepare for committee pitches; document review	0.50	1,395.00	\$697.50
01/08/2025	JDF	RPO	Attend real estate advisor pitches	2.20	1,395.00	\$3,069.00
01/08/2025	JHR	RPO	Prepare for Committee FA pitches	0.50	1,125.00	\$562.50
01/08/2025	JHR	RPO	Attend Committee FA pitches	2.20	1,125.00	\$2,475.00
01/09/2025	BEW	RPO	Locate and send interested party list to PwC	0.20	650.00	\$130.00
01/09/2025	DG	RPO	Call with J. Rosell re: FTI employment application and fee issues.	0.30	1,695.00	\$508.50
01/09/2025	JDF	RPO	Follow up on real estate advisor pitches	0.50	1,395.00	\$697.50
01/09/2025	JHR	RPO	Analyze draft broker agreement	0.40	1,125.00	\$450.00
01/10/2025	BEW	RPO	Email to PwC re: Committee bylaws	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/10/2025	BEW	RPO	Conference call with FTI, KBK, DSI, and PSZJ re: FTI retention application (partial)	0.50	650.00	\$325.00
01/10/2025	BEW	RPO	Conference call with J. Rosell and J. Fiero re: declaration ISO FTI retention application	0.30	650.00	\$195.00
01/10/2025	DG	RPO	Call regarding FTI engagement and continued hearing (partial).	0.50	1,695.00	\$847.50
01/10/2025	JDF	RPO	Call with FTI re retention issues	0.90	1,395.00	\$1,255.50
01/10/2025	JHR	RPO	Conference call with FTI re: retention issues.	0.90	1,125.00	\$1,012.50
01/10/2025	JHR	RPO	Conference call with J. Fiero and B. Wilson re: FTI retention issues.	0.30	1,125.00	\$337.50
01/10/2025	JHR	RPO	Call with S. Golden re: FTI retention issues.	0.30	1,125.00	\$337.50
01/10/2025	JHR	RPO	Call with K. Katari re: FTI retention issues.	0.30	1,125.00	\$337.50
01/12/2025	BEW	RPO	Draft declaration for K. Katari ISO FTI retention application	1.40	650.00	\$910.00
01/14/2025	BEW	RPO	Review and revise proposed Katari declaration ISO FTI's retention agreement	0.80	650.00	\$520.00
01/14/2025	JHR	RPO	Revise Committee declaration in support of FTI retention application	1.70	1,125.00	\$1,912.50
01/14/2025	JHR	RPO	Call with K. Katari re: FTI retention	0.20	1,125.00	\$225.00
01/15/2025	BEW	RPO	Incorporate revisions to declaration and email to declarant re: same.	0.20	650.00	\$130.00
01/15/2025	BEW	RPO	Finalize and file Katari declaration ISO FTI retention	0.30	650.00	\$195.00
01/15/2025	BEW	RPO	Revise Katari declaration	0.40	650.00	\$260.00
01/15/2025	DG	RPO	Review and comment on declaration in support of FTI (.2); multiple correspondence to and from T. Rupp and J. Rosell re: same (.1).	0.30	1,695.00	\$508.50
01/15/2025	JDF	RPO	Review and comment on pleadings in support of FTI retention	0.50	1,395.00	\$697.50
01/15/2025	JHR	RPO	Revise Committee declaration in support of FTI retention	0.30	1,125.00	\$337.50
01/15/2025	JHR	RPO	Analyze draft DSI declaration in support of FTI retention application	0.30	1,125.00	\$337.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/2025	JHR	RPO	Analyze draft supplemental statement re: FTI retention	0.20	1,125.00	\$225.00
01/15/2025	JHR	RPO	Analyze revised Committee declaration in support of FTI retention	0.10	1,125.00	\$112.50
01/15/2025	JHR	RPO	Conference with K. Katari and B. Wilson re: FTI retention application	0.20	1,125.00	\$225.00
01/16/2025	JDF	RPO	Reach out to potential investment bankers for wine-related transaction	0.30	1,395.00	\$418.50
01/16/2025	JHR	RPO	Analyze draft PwC engagement agreement	0.20	1,125.00	\$225.00
01/17/2025	JHR	RPO	Analyze revised order granting FTI retention application	0.10	1,125.00	\$112.50
01/22/2025	JDF	RPO	Review and comment upon terms for wine broker to sell Sojourn assets	0.30	1,395.00	\$418.50
01/23/2025	BEW	RPO	Email to PwC re: updated parties in interest list	0.10	650.00	\$65.00
01/31/2025	GNB	RPO	Email with PSZJ team regarding PwC retention issues.	0.10	1,075.00	\$107.50
				22.50		\$26,916.00

Stay Litigation

01/13/2025	SWG	SL	Participate in call with Debtors' counsel re: automatic stay issues with Live Oak	0.40	995.00	\$398.00
01/17/2025	JDF	SL	Analyze Pinyon Creek litigation issues and threat of relief from stay	0.50	1,395.00	\$697.50
01/21/2025	JDF	SL	TC with counsel re Pinyon Creek (.3); Correspondence with Debtors re same (.1); Report back to counsel (.2)	0.60	1,395.00	\$837.00
01/25/2025	JHR	SL	Analyze Hamlin stay relief pleadings.	0.40	1,125.00	\$450.00
01/27/2025	JHR	SL	Correspondence with Hamlin re: stay relief issues	0.20	1,125.00	\$225.00
01/28/2025	JHR	SL	Review Santander stay relief motion	0.10	1,125.00	\$112.50
				2.20		\$2,720.00

Tax Issues

01/23/2025	BEW	TI	Review 1031 tax analysis issue	0.10	650.00	\$65.00
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Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00002

Page: 53
Invoice 146993
May 7, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2025	JHR	TI	Analyze FTI model and research re: 1031 exchange issues	1.10	1,125.00	\$1,237.50
01/27/2025	BEW	TI	Conference call with FTI, KBK, and PSZJ re: tax issues	0.60	650.00	\$390.00
01/27/2025	BEW	TI	Compile and send notes from call with FTI re: tax issues to PSZJ team	0.20	650.00	\$130.00
01/27/2025	JHR	TI	Conference call with FTI re: tax issues	0.60	1,125.00	\$675.00
				<u>2.60</u>		<u>\$2,497.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$620,083.75

Expenses

01/02/2025	AF	American Airlines, TKT 00171672298173, SWG	467.50
01/03/2025	AS	Rush Intel Services, Inv. 2025-9394	100.00
01/06/2025	PO	SF Mail Log, SF	34.50
01/06/2025	RE	SCAN/COPY (400 @0.10 PER PG)	40.00
01/06/2025	RE	SCAN/COPY (100 @0.10 PER PG)	10.00
01/06/2025	RE	SCAN/COPY (50 @0.10 PER PG)	5.00
01/08/2025	RE	SCAN/COPY (50 @0.10 PER PG)	5.00
01/09/2025	AS	Fee to South Dakota Professional Services for personal service of Rule 2004 subpoena on registered agent for Madison Trust Company, Inc.	145.49
01/09/2025	OS	Interwest Legal Services, Case No. 24-10545	62.44
01/09/2025	AT	Delaware Transportation, SWG	49.50
01/09/2025	AT	Delaware transportation, SWG	55.50
01/10/2025	LN	52011.00002 Lexis Charges for 01-10-25	40.01
01/13/2025	LN	52011.00002 Lexis Charges for 01-13-25	65.35
01/14/2025	PO	SF Mail Log, SF	0.97
01/15/2025	RE	(1434 @0.20 PER PG)	286.80
01/15/2025	RE	(1666 @0.20 PER PG)	333.20
01/15/2025	RE	(238 @0.20 PER PG)	47.60
01/15/2025	RE	(1666 @0.20 PER PG)	333.20
01/15/2025	RE	(102 @0.20 PER PG)	20.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40

01/15/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2025	LN	52011.00002 Lexis Charges for 01-15-25	40.01
01/15/2025	LN	52011.00002 Lexis Charges for 01-15-25	10.71
01/15/2025	AT	Thrifty Car Rental, SWG	235.81
01/16/2025	HT	Citizen Hotel 2 Nights, SWG	1,200.39
01/16/2025	AT	Taxi to airport, SWG	59.40
01/17/2025	PO	SF Mail,Log, SF	16.56
01/17/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/17/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/17/2025	RE	SCAN/COPY (80 @0.10 PER PG)	8.00
01/17/2025	RE	SCAN/COPY (126 @0.10 PER PG)	12.60
01/17/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
01/17/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
01/17/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/17/2025	RE	SCAN/COPY (39 @0.10 PER PG)	3.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90

01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
01/17/2025	RE	SCAN/COPY (78 @0.10 PER PG)	7.80
01/17/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
01/17/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
01/17/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/17/2025	RE	SCAN/COPY (54 @0.10 PER PG)	5.40
01/17/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/17/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/17/2025	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
01/17/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/17/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/21/2025	PO	SF Mail Log, SF	129.50

01/21/2025	AS	Fee to the Wesley Group for Personal service of Rule 2004 Subpoena on registered agent for computershare Trust - Inv. 7188	160.50
01/21/2025	AS	Fee to The Wesley Group for personal service of Rule 2004 subpoena on registered agent for Mr. Cooper - inv. 7185	160.50
01/21/2025	FE	52011.00002 FedEx Charges for 01-21-25	15.47
01/21/2025	FE	52011.00002 FedEx Charges for 01-21-25	23.40
01/21/2025	FE	52011.00002 FedEx Charges for 01-21-25	15.47
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (45 @0.10 PER PG)	4.50
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (2070 @0.10 PER PG)	207.00
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/22/2025	AS	Fee to Diamondback Process Servers, LLC for personal service of Rule 2004 subpoena on registered agent for NexBank FSC - Inv. 6217453	135.20
01/22/2025	AS	Interwest Legal Services, Attorney Service	333.69
01/22/2025	LN	52011.00002 Lexis Charges for 01-22-25	65.35
01/22/2025	LN	52011.00002 Lexis Charges for 01-22-25	11.66
01/22/2025	LN	52011.00002 Lexis Charges for 01-22-25	40.01
01/22/2025	FF	Courts USBC - Sale motion filing, SWG	199.00
01/23/2025	PO	SF Mail Log, SF	8.28
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90

01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/23/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/24/2025	PO	SF Mail Log, SF	0.97
01/24/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/24/2025	LN	52011.00002 Lexis Charges for 01-24-25	21.78
01/26/2025	AS	Fee to Accessible Professional Services for personal service of Rule 2004 subpoena on registered agent for U.S. Bank - Inv. 2560-2487, GNB	78.75
01/27/2025	LN	52011.00002 Lexis Charges for 01-27-25	60.02
01/28/2025	LN	52011.00002 Lexis Charges for 01-28-25	50.32
01/28/2025	LN	52011.00002 Lexis Charges for 01-28-25	100.03
01/31/2025	OS	Everlaw, Inv. 140610	499.61
01/31/2025	PAC	Pacer - Court Research	120.30

Total Expenses for this Matter

\$6,269.15

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00002

Page: 59
Invoice 146993
May 7, 2025

A/R STATEMENT

Outstanding Balance from prior invoices as of 01/31/2025

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
Total Amount Due on Current and Prior Invoices:				\$541,189.39

February 2025 Time Entries
[Docket No. 2563]



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

May 8, 2025
Invoice 147000
Client 52011.00002

LeFever & Mattson O.C.C.
Attention: Kevin Katari

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2025

FEES	\$533,628.00
EXPENSES	\$230,239.98
COURTESY DISCOUNT	-\$73,568.25
TOTAL CURRENT CHARGES	\$690,299.73
BALANCE FORWARD	\$541,189.39
TOTAL BALANCE DUE	\$1,231,489.12

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Partner	1,050.00	25.70	\$26,985.00
DG	Grassgreen, Debra I.	Partner	1,695.00	9.50	\$16,102.50
JDF	Fiero, John D.	Partner	1,395.00	37.50	\$52,312.50
JHR	Rosell, Jason H.	Partner	1,125.00	153.10	\$172,237.50
MBL	Litvak, Maxim B.	Partner	1,525.00	0.30	\$457.50
SWG	Golden, Steven W.	Partner	995.00	119.80	\$119,201.00
GNB	Brown, Gillian N.	Counsel	1,075.00	30.20	\$32,465.00
JAK	Kroop, Jordan A.	Counsel	1,495.00	3.20	\$4,784.00
BEW	Wilson, Brooke E.	Associate	650.00	101.40	\$65,910.00
HRD	Daniels, Hope R.	Paralegal	545.00	7.30	\$3,978.50
NJH	Hall, Nathan J.	Paralegal	545.00	41.20	\$22,454.00
PJJ	Jeffries, Patricia J.	Paralegal	595.00	20.80	\$12,376.00
LAF	Forrester, Leslie A.	Library	645.00	3.60	\$2,322.00
CJB	Bouzoukis, Charles J.	Case Management Assistant	475.00	1.80	\$855.00
GLA	Arnold, Gary L.	Case Management Assistant	475.00	2.50	\$1,187.50
			<hr/> 557.90		<hr/> \$533,628.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	4.60	\$5,117.50
AD	Asset Disposition	7.20	\$7,995.00
BL	Bankruptcy Litigation	315.10	\$318,448.50
CA	Case Administration	27.50	\$25,341.00
CO	Claims Administration and Objections	36.60	\$29,205.00
CP	PSZJ Compensation	27.60	\$18,664.00
CPO	Other Professional Compensation	0.80	\$646.00
EC	Contract and Lease Matters	3.50	\$3,635.00
FF	Financial Filings	1.00	\$754.00
FN	Financing/Cash Collateral/Cash Management	27.20	\$30,634.50
GB	General Business Advice	11.60	\$11,464.00
HE	Hearings	17.30	\$18,657.50
MC	Meetings of and Communications with Creditors	61.40	\$47,501.00
PD	Plan and Disclosure Statement	1.50	\$1,687.50
RPO	Other Professional Retention	14.10	\$12,912.50
SL	Stay Litigation	0.50	\$515.00
TI	Tax Issues	0.40	\$450.00
		<hr/> 557.90	<hr/> \$533,628.00

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00002

Page: 4
Invoice 147000
May 8, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Attorney Service	\$396.97
Bloomberg	\$30.40
Lexis/Nexis- Legal Research	\$743.81
Litigation Support Vendors	\$227,965.24
Pacer - Court Research	\$202.60
Postage	\$123.96
Reproduction Expense	\$777.00
	<hr/>
	\$230,239.98

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
02/04/2025	JHR	AA	Analyze title search results for non-debtor entities	0.30	1,125.00	\$337.50
02/05/2025	GNB	AA	Email with PSZJ team regarding asset analysis.	0.10	1,075.00	\$107.50
02/06/2025	JHR	AA	Analyze title reports	0.60	1,125.00	\$675.00
02/07/2025	JHR	AA	Analyze title reports	1.40	1,125.00	\$1,575.00
02/09/2025	BEW	AA	Review correspondence re: tenant in common issues	0.10	650.00	\$65.00
02/10/2025	JHR	AA	Analyze title reports.	0.40	1,125.00	\$450.00
02/10/2025	JHR	AA	Review SSL analysis re: deed issues.	0.20	1,125.00	\$225.00
02/11/2025	JHR	AA	Analyze title reports.	0.40	1,125.00	\$450.00
02/12/2025	GNB	AA	Email with Leland Collins at FTI regarding Debtors' tax returns.	0.10	1,075.00	\$107.50
02/14/2025	JHR	AA	Review Pinyon Creek mechanic liens.	0.30	1,125.00	\$337.50
02/28/2025	JHR	AA	Analyze chain of title reports	0.70	1,125.00	\$787.50
				4.60		\$5,117.50
Asset Disposition						
02/12/2025	JHR	AD	Analyze Umpqua objection to sale procedures.	0.40	1,125.00	\$450.00
02/12/2025	JHR	AD	Analyze Freddie Mac's objection to sale procedures.	0.20	1,125.00	\$225.00
02/12/2025	JHR	AD	Analyze Fannie Mae's objection to sale procedures.	0.20	1,125.00	\$225.00
02/12/2025	JHR	AD	Call with S. Golden re: sale procedure objections.	0.40	1,125.00	\$450.00
02/12/2025	JHR	AD	Call with debtors re: sale procedure objections.	0.10	1,125.00	\$112.50
02/12/2025	JHR	AD	Analyze Scooter objection to sale procedures.	0.30	1,125.00	\$337.50
02/12/2025	JHR	AD	Analyze NationStar objection to sale procedures.	0.20	1,125.00	\$225.00
02/12/2025	SWG	AD	Call with J. Rosell re:sale objections.	0.40	995.00	\$398.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/2025	JHR	AD	Analyze Wilmington Trust objection to sale procedures.	0.20	1,125.00	\$225.00
02/14/2025	JHR	AD	Review lender information in property tracker.	0.40	1,125.00	\$450.00
02/17/2025	JHR	AD	Analyze real estate values for issues with secured lenders	0.90	1,125.00	\$1,012.50
02/17/2025	JHR	AD	Review motion to continue hearing on sale procedures motion.	0.10	1,125.00	\$112.50
02/18/2025	BEW	AD	Email to PSZJ team re: objections to sale procedures motion	0.10	650.00	\$65.00
02/18/2025	JDF	AD	Consider sales procedures objections	0.30	1,395.00	\$418.50
02/19/2025	BEW	AD	Save updated sales procedures objection chart and email to J. Rosell re: same.	0.10	650.00	\$65.00
02/19/2025	JHR	AD	Analyze draft responses to sale procedure objections.	0.20	1,125.00	\$225.00
02/24/2025	JHR	AD	Analyze revised sale procedures order	0.30	1,125.00	\$337.50
02/24/2025	JHR	AD	Analyze revised sale procedures order.	0.30	1,125.00	\$337.50
02/24/2025	JHR	AD	Analyze KSMP property sale stipulation.	0.30	1,125.00	\$337.50
02/24/2025	SWG	AD	Review exhibit to Bid Procedures order and send email re: same	0.30	995.00	\$298.50
02/25/2025	JHR	AD	Correspondence with debtors re: sale procedures order	0.20	1,125.00	\$225.00
02/25/2025	JHR	AD	Analyze revised sale procedures order	0.20	1,125.00	\$225.00
02/26/2025	JHR	AD	Analyze reply in support of sale procedures motion	0.40	1,125.00	\$450.00
02/28/2025	JHR	AD	Follow up call with debtors re: sale order.	0.40	1,125.00	\$450.00
02/28/2025	JHR	AD	Analyze broker engagement assignments.	0.30	1,125.00	\$337.50
				7.20		\$7,995.00

Bankruptcy Litigation

02/01/2025	JHR	BL	Research Ponzi case law	0.70	1,125.00	\$787.50
02/01/2025	JHR	BL	Analyze class action statements in support of involuntary petitions.	0.20	1,125.00	\$225.00
02/01/2025	JHR	BL	Review correspondence re: self-directed IRA issues	0.10	1,125.00	\$112.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/02/2025	JHR	BL	Document review	0.40	1,125.00	\$450.00
02/03/2025	BEW	BL	Conference call with litigation team re: Socotra production and issues	1.10	650.00	\$715.00
02/03/2025	CHM	BL	Legal research re potential claims and attend call with PSZJ team re Socotra.	3.40	1,050.00	\$3,570.00
02/03/2025	CHM	BL	Review of documents produced in Everlaw.	0.60	1,050.00	\$630.00
02/03/2025	CHM	BL	Review of modification agreement and email from S. Golden re same.	0.40	1,050.00	\$420.00
02/03/2025	DG	BL	Call with PSZJ team re: financing issues with Socotra cash collateral and litigation strategy re: overall fraud.	1.00	1,695.00	\$1,695.00
02/03/2025	GNB	BL	Video conference with Committee members (R.L. and M.L.) regarding factual investigation of cases.	1.80	1,075.00	\$1,935.00
02/03/2025	GNB	BL	Call with John D. Fiero and Steven W. Golden regarding investigation and strategy.	0.20	1,075.00	\$215.00
02/03/2025	GNB	BL	(Committee Rule 2004 to Select Portfolio) Email with Paula Hernandez regarding documents.	0.10	1,075.00	\$107.50
02/03/2025	GNB	BL	(Committee informal discovery to JPM Chase) Email with Steven W. Golden regarding strategy; email Nathan J. Hall regarding documents produced.	0.10	1,075.00	\$107.50
02/03/2025	GNB	BL	(Computershare) Email with Kevin Leslie at Computershare regarding his summary of available information.	0.10	1,075.00	\$107.50
02/03/2025	GNB	BL	(Committee Rule 2004 to PHH) Email with Robert Morris regarding meet and confer, and extension of response deadline.	0.10	1,075.00	\$107.50
02/03/2025	JDF	BL	TC with G. Brown and S. Golden re further litigation approach (.2); TC with J. Rosell re involuntary strategy (.4)	0.60	1,395.00	\$837.00
02/03/2025	JDF	BL	TC with S. Golden re PwC and litigation involvement (.7); Review committee member interview notes and comment upon same (.3)	1.00	1,395.00	\$1,395.00
02/03/2025	JHR	BL	Call with J. Fiero re: involuntary petition issues	0.40	1,125.00	\$450.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/2025	JHR	BL	Review interview notes re: property investments	0.50	1,125.00	\$562.50
02/03/2025	JHR	BL	Analyze responses to class action plaintiff filings in involuntary petition.	0.10	1,125.00	\$112.50
02/03/2025	JHR	BL	Review Socotra document production.	2.10	1,125.00	\$2,362.50
02/03/2025	NJH	BL	Upload, process and bates stamp documents received from the Committee.	0.30	545.00	\$163.50
02/03/2025	NJH	BL	Revise production log.	0.80	545.00	\$436.00
02/03/2025	SWG	BL	Review documents produced by Socotra.	3.50	995.00	\$3,482.50
02/03/2025	SWG	BL	Call with J. Fiero re: PwC and litigation support matters.	0.70	995.00	\$696.50
02/03/2025	SWG	BL	Call with Committee Member re: experience with Debtors (1.8); follow-up with PSZJ re: same (.2)	2.00	995.00	\$1,990.00
02/04/2025	GNB	BL	Review Steven W. Golden emails regarding analyses of legal and factual issues.	0.10	1,075.00	\$107.50
02/04/2025	GNB	BL	(Committee Rule 2004 to Computershare) Call with Kevin Leslie regarding subpoena (.1); draft confirming email to Kevin Leslie following call, email PSZJ team regarding same (.1).	0.20	1,075.00	\$215.00
02/04/2025	GNB	BL	Email with Steven W. Golden regarding litigation update call tomorrow; email Nathan J. Hall regarding same.	0.10	1,075.00	\$107.50
02/04/2025	JHR	BL	Correspondence with PwC re: scope of investigation	0.10	1,125.00	\$112.50
02/04/2025	JHR	BL	Call with debtors re: involuntary petition issues	0.20	1,125.00	\$225.00
02/04/2025	JHR	BL	Analyze 1059 account information	0.70	1,125.00	\$787.50
02/04/2025	NJH	BL	Upload deed chain documents onto database for analysis by attorneys.	0.10	545.00	\$54.50
02/04/2025	NJH	BL	Revise litigation WIP list.	0.80	545.00	\$436.00
02/04/2025	NJH	BL	Upload and process production documents from Madison Trust onto database for analysis by attorneys.	0.70	545.00	\$381.50
02/04/2025	SWG	BL	Review substantive consolidation caselaw.	0.80	995.00	\$796.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/05/2025	BEW	BL	Conference call with PSZJ litigation team re: works in progress	0.80	650.00	\$520.00
02/05/2025	BEW	BL	Compile and send out notes from litigation WIP call	0.20	650.00	\$130.00
02/05/2025	CHM	BL	Attend litigation WIP call (.8); continue drafting memo re lender liability (3.2).	4.00	1,050.00	\$4,200.00
02/05/2025	CHM	BL	Review Socotra documents.	1.40	1,050.00	\$1,470.00
02/05/2025	GNB	BL	Email with Steven W. Golden and Devan Dal Col (counsel to Freddie Mac) regarding Red Oak LP loan documents.	0.10	1,075.00	\$107.50
02/05/2025	GNB	BL	(Committee Rule 2004 to Mr. Cooper) Email with Todd Garan regarding Stipulated Protective Order.	0.10	1,075.00	\$107.50
02/05/2025	GNB	BL	Call with PSZJ team regarding litigation strategy and open issues.	0.80	1,075.00	\$860.00
02/05/2025	GNB	BL	(Committee informal document requests to Debtors) Email with PSZJ team regarding Debtors' production today.	0.10	1,075.00	\$107.50
02/05/2025	GNB	BL	Email PSZJ team regarding lenders/servicers that have not timely responded to Rule 2004 subpoenas.	0.10	1,075.00	\$107.50
02/05/2025	JDF	BL	PSZJ litigation team call (.8); Confer with J. Rosell re involuntary progress (.2); Conference call with class action counsel (.4) (partial)	1.40	1,395.00	\$1,953.00
02/05/2025	JDF	BL	TC with M. Bostick re case outcome (.3); Confer with team re case outcome (.1); TC with class counsel re case developments (.4)	0.80	1,395.00	\$1,116.00
02/05/2025	JHR	BL	Attend weekly litigation WIP call	0.80	1,125.00	\$900.00
02/05/2025	JHR	BL	Call with S. Golden re: involuntary petition next steps	0.40	1,125.00	\$450.00
02/05/2025	JHR	BL	Conference with J. Fiero re: involuntary petition issues	0.20	1,125.00	\$225.00
02/05/2025	JHR	BL	Conference call with class action counsel re: status update	0.70	1,125.00	\$787.50
02/05/2025	NJH	BL	Attend litigation WIP conference call with attorneys to discuss case status and strategy.	0.80	545.00	\$436.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/05/2025	PJJ	BL	Attend litigation WIP call.	0.80	595.00	\$476.00
02/05/2025	SWG	BL	Participate in weekly Litigation WIP call	0.80	995.00	\$796.00
02/05/2025	SWG	BL	Call with J. Rosell re: involuntary petition dismissal hearing.	0.40	995.00	\$398.00
02/06/2025	BEW	BL	Conference call with J. Fiero, S. Golden, and J. Rosell re: Mattson involuntaries	0.30	650.00	\$195.00
02/06/2025	BEW	BL	Review correspondence re: 1059 account	0.10	650.00	\$65.00
02/06/2025	CHM	BL	Review of Socotra documents.	0.50	1,050.00	\$525.00
02/06/2025	CHM	BL	Emails with PSZJ team re Socotra texts.	0.50	1,050.00	\$525.00
02/06/2025	GNB	BL	Review Mia Blackler emails re status of JPM Chase informal document production; review Steven W. Golden email to Debtors' counsel re forthcoming Rule 2004 applications; review Steven W. Golden emails with PwC in preparation for tomorrow's call.	0.10	1,075.00	\$107.50
02/06/2025	GNB	BL	(Rule 2004 to Socotra) Email with PSZJ team regarding deficient on document production.	0.10	1,075.00	\$107.50
02/06/2025	GNB	BL	(Committee Rule 2004 to Select Portfolio Servicing) Call with Steven W. Golden and Paula Hernandez regarding document requests (.3); draft follow-up email to Paula Hernandez regarding same (.1).	0.40	1,075.00	\$430.00
02/06/2025	GNB	BL	(Committee Rule 2004 to BMO) Meet and confer by video regarding subpoena with Steven W. Golden, Mancy Pendergrass (BMO), and Patty Iwen (BMO).	0.40	1,075.00	\$430.00
02/06/2025	GNB	BL	(Committee Rule 2004 to BMO) Revise notes from meet and confer (.1); email Bradley Sharp, Thomas Jeremiassen, and David Taylor regarding same (.15); analyze Thomas Jeremiassen responsive email (.05).	0.30	1,075.00	\$322.50
02/06/2025	JDF	BL	Conference call with PSZJ team on involuntary approach (.3); Respond to committee inquiry re messaging about status of involuntaries (.1); Follow up call with M. Bostick (.2); Additional call with PSZJ about Bostick messaging (.3)	0.90	1,395.00	\$1,255.50
02/06/2025	JHR	BL	Analyze correspondence re: on deed investors being removed	0.10	1,125.00	\$112.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/2025	JHR	BL	Conference call with PSZJ team re: involuntary petition issues	0.30	1,125.00	\$337.50
02/06/2025	SWG	BL	Call with PSZJ team re: KSMP/Mattson issues.	0.30	995.00	\$298.50
02/06/2025	SWG	BL	Meet and confer with counsel to loan servicer.	0.30	995.00	\$298.50
02/06/2025	SWG	BL	Meet and confer with counsel to BMO.	0.40	995.00	\$398.00
02/06/2025	SWG	BL	Continue comprehensive review of filed claims and interests and summary of same for litigation purposes.	4.40	995.00	\$4,378.00
02/07/2025	BEW	BL	Conference call with PwC and PSZJ re: forensic analysis (partial)	0.70	650.00	\$455.00
02/07/2025	GNB	BL	(Rule 2004 to PHH) Video conference meet and confer with Robert Morris and Bob Norman regarding document requests (.3); prepare for same (.1).	0.40	1,075.00	\$430.00
02/07/2025	GNB	BL	Email Robert Half regarding contract lawyers for document review; review PSZJ team emails regarding Socotra discovery issues.	0.10	1,075.00	\$107.50
02/07/2025	GNB	BL	Video conference with PSZJ and PwC teams regarding open issues (1.0); email P. Jeffries regarding follow-up matters (.1).	1.10	1,075.00	\$1,182.50
02/07/2025	GNB	BL	(Committee Rule 2004 to Mr. Cooper) Email with Mr. Cooper counsel regarding initial document production, stipulated confidentiality order.	0.10	1,075.00	\$107.50
02/07/2025	JDF	BL	PwC call re litigation approach (1.0); Confer with S. Golden re messaging to KS Mattson (.2); TC with M. Bostick after data sharing email (.3)	1.50	1,395.00	\$2,092.50
02/07/2025	JHR	BL	Revise correspondence to counsel to KSMP re: supporting documentation	0.50	1,125.00	\$562.50
02/07/2025	JHR	BL	Revise discovery template for Mattson entities	0.70	1,125.00	\$787.50
02/07/2025	JHR	BL	Conference call with PwC re: scope of litigation engagement	1.00	1,125.00	\$1,125.00
02/07/2025	JHR	BL	Document review	0.40	1,125.00	\$450.00
02/07/2025	NJH	BL	Upload Debtor's production documents onto a database for analysis by attorneys.	0.70	545.00	\$381.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/07/2025	SWG	BL	Continued comprehensive review and summary of produced documents.	4.70	995.00	\$4,676.50
02/07/2025	SWG	BL	Meet and confer with counsel to loan servicer re: subpoena	0.30	995.00	\$298.50
02/07/2025	SWG	BL	Participate in call with PwC re: scope of engagement and next steps on investigation.	1.00	995.00	\$995.00
02/08/2025	JHR	BL	Research case law re: Ponzi issues	1.70	1,125.00	\$1,912.50
02/08/2025	JHR	BL	Document review	0.60	1,125.00	\$675.00
02/08/2025	JHR	BL	Research substantive consolidation issues	0.60	1,125.00	\$675.00
02/08/2025	JHR	BL	Document review	0.50	1,125.00	\$562.50
02/09/2025	JHR	BL	Document review	2.20	1,125.00	\$2,475.00
02/10/2025	BEW	BL	Review emails re: litigation issues	0.20	650.00	\$130.00
02/10/2025	DG	BL	Review research on ponzi presumption.	1.00	1,695.00	\$1,695.00
02/10/2025	DG	BL	Overview of discovery requests.	0.80	1,695.00	\$1,356.00
02/10/2025	GNB	BL	Email with PSZJ team regarding additional Rule 2004 discovery plan.	0.30	1,075.00	\$322.50
02/10/2025	GNB	BL	Email N. Hall regarding Rule 2004 ex parte applications that Steven W. Golden drafted for filing tomorrow.	0.20	1,075.00	\$215.00
02/10/2025	GNB	BL	(Rule 2004 to IPX 1031) Draft ex parte application and exhibits thereto.	2.60	1,075.00	\$2,795.00
02/10/2025	GNB	BL	Research California law regarding registered agent issues (.1); email with PSZJ team regarding recommendation for handling issue (.1).	0.20	1,075.00	\$215.00
02/10/2025	GNB	BL	Email with Nathan J. Hall regarding edits to Rule 2004 ex parte applications for filing tomorrow (.1); call with Nathan J. Hall regarding same (.2).	0.30	1,075.00	\$322.50
02/10/2025	JDF	BL	Review memo on Ponzi issues and consider path forward re same (.8); Emails to and from Bostick re need for face-to-face meeting (.3)	1.10	1,395.00	\$1,534.50
02/10/2025	JHR	BL	Document review	0.50	1,125.00	\$562.50
02/10/2025	JHR	BL	Analyze revised form 2004 application.	0.30	1,125.00	\$337.50
02/10/2025	JHR	BL	Research Ponzi issues	2.70	1,125.00	\$3,037.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/10/2025	JHR	BL	Correspondence with PSZJ litigation team re: Mattson-related discovery.	0.20	1,125.00	\$225.00
02/10/2025	JHR	BL	Revise 2004 motion for 1031 exchange companies and related research.	0.70	1,125.00	\$787.50
02/10/2025	NJH	BL	Revise Treehouse Investments LP ex parte application.	0.70	545.00	\$381.50
02/10/2025	NJH	BL	Upload Nationstar production documents onto database for analysis by attorneys.	0.60	545.00	\$327.00
02/10/2025	NJH	BL	Revise production log.	0.20	545.00	\$109.00
02/10/2025	NJH	BL	Revise WIP list spreadsheet.	0.10	545.00	\$54.50
02/10/2025	NJH	BL	Revise Specialty Sales Classics, Inc. ex parte application.	0.70	545.00	\$381.50
02/10/2025	NJH	BL	Revise Specialty Sales Global, Inc. ex parte application.	0.70	545.00	\$381.50
02/10/2025	NJH	BL	Revise Perris Freeway Plaza ex parte application.	0.70	545.00	\$381.50
02/10/2025	NJH	BL	Revise KS Mattson Co., LLC ex parte application.	0.70	545.00	\$381.50
02/10/2025	NJH	BL	Revise Specialty Properties Partners, LP ex parte application.	0.70	545.00	\$381.50
02/10/2025	NJH	BL	Shepardize the ex parte application.	0.60	545.00	\$327.00
02/10/2025	SWG	BL	Work on 2004 Motions to various insiders and affiliates.	3.30	995.00	\$3,283.50
02/10/2025	SWG	BL	Call with J. Romey re: investigation.	0.70	995.00	\$696.50
02/11/2025	BEW	BL	Review correspondence re: litigation issues	0.20	650.00	\$130.00
02/11/2025	BEW	BL	Review physical correspondence from Wells Fargo	0.10	650.00	\$65.00
02/11/2025	BEW	BL	Email to PwC re: summary of work plan	0.10	650.00	\$65.00
02/11/2025	BEW	BL	Review proposed workplan for PwC and email to J. Rosell with proposed edits	0.30	650.00	\$195.00
02/11/2025	BEW	BL	Email to PwC re: proposed edits to the work plan	0.40	650.00	\$260.00
02/11/2025	GNB	BL	(Committee Rule 2004 to Mr. Cooper) Email with Steven W. Golden regarding document production.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/11/2025	GNB	BL	Email with Nathan J. Hall regarding Committee Rule 2004 ex parte applications finalized today.	0.10	1,075.00	\$107.50
02/11/2025	GNB	BL	Email with PSZJ team regarding facts noted in document reviews.	0.10	1,075.00	\$107.50
02/11/2025	GNB	BL	Call with Robert Half regarding document reviewers.	0.70	1,075.00	\$752.50
02/11/2025	GNB	BL	(Committee Rule 2004 to IPX 1031) Finalize Rule 2004 ex parte applications for filing.	0.20	1,075.00	\$215.00
02/11/2025	GNB	BL	(Committee Rule 2004 to Wells Fargo) Review letter from Wells Fargo regarding subpoena.	0.10	1,075.00	\$107.50
02/11/2025	GNB	BL	Email with PSZJ team regarding JPM Chase discovery; email with PSZJ team regarding Mr. Cooper document production redactions.	0.10	1,075.00	\$107.50
02/11/2025	GNB	BL	(Committee Rule 2004 to Madison Trust) Review Madison Trust document production (.1); email PSZJ team regarding problems with production (.1).	0.20	1,075.00	\$215.00
02/11/2025	GNB	BL	Call with Steven W. Golden to prepare for tomorrow interview of creditor (D.G.) and regarding open litigation issues.	0.10	1,075.00	\$107.50
02/11/2025	JDF	BL	TC with counsel for potential creditor ally with regard to section 303(f) (.3); Report to Team re outcome of call (.2)	0.50	1,395.00	\$697.50
02/11/2025	JHR	BL	Review document production re: 1059 account.	1.10	1,125.00	\$1,237.50
02/11/2025	JHR	BL	Call with D. Taylor re: involuntary petition issues.	0.30	1,125.00	\$337.50
02/11/2025	NJH	BL	Preparation of ex part applications for filing.	1.10	545.00	\$599.50
02/11/2025	NJH	BL	Revise the production log.	0.50	545.00	\$272.50
02/11/2025	NJH	BL	Upload and process documents received from JPMorgan.	0.20	545.00	\$109.00
02/11/2025	SWG	BL	Continue review of documents produced by various parties.	7.00	995.00	\$6,965.00
02/12/2025	BEW	BL	Conference call with PSZJ litigation team re: litigation works in progress	1.00	650.00	\$650.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/12/2025	BEW	BL	Confer with J. Rosell re: PwC proposed work plan	0.20	650.00	\$130.00
02/12/2025	CHM	BL	Attend litigation WIP call.	1.00	1,050.00	\$1,050.00
02/12/2025	GNB	BL	Video conference with PSZJ team regarding open litigation issues, strategy (1.0); prepare for same (.1).	1.10	1,075.00	\$1,182.50
02/12/2025	GNB	BL	Email with Robert Half regarding contract lawyers for document review.	0.10	1,075.00	\$107.50
02/12/2025	GNB	BL	Video conference with Steven W. Golden and creditor (D.G.) regarding case.	0.80	1,075.00	\$860.00
02/12/2025	GNB	BL	Call with Steven W. Golden re bankruptcy litigation strategy.	0.20	1,075.00	\$215.00
02/12/2025	GNB	BL	Video conference with PSZJ and PwC regarding documents produced to date, scoping of PwC workflow.	1.00	1,075.00	\$1,075.00
02/12/2025	GNB	BL	(Rule 2004 to Greystone) Email with paralegal at Dentons regarding document production today, review letter and attachment relating to same; email Nathan J. Hall regarding document production.	0.10	1,075.00	\$107.50
02/12/2025	GNB	BL	(Committee Rule 2004 to Polycomp) Email Teyona Anderson regarding counsel for Polycomp meet and confer.	0.10	1,075.00	\$107.50
02/12/2025	GNB	BL	(Committee Rule 2004 to Provident) Email Teyona Anderson regarding Provident meet and confer.	0.10	1,075.00	\$107.50
02/12/2025	GNB	BL	(Committee Rule 2004 to KS Mattson Company, LLC) Review order granting Rule 2004 ex parte application; email Nathan J. Hall regarding same.	0.10	1,075.00	\$107.50
02/12/2025	GNB	BL	Email PSZJ team regarding documents DSI produced to PSZJ today.	0.10	1,075.00	\$107.50
02/12/2025	GNB	BL	Research regarding prima facie evidence on proof of claim.	0.10	1,075.00	\$107.50
02/12/2025	JDF	BL	Internal litigation WIP call (1.0); Follow up call with PwC re litigation tasks (1.0)	2.00	1,395.00	\$2,790.00
02/12/2025	JHR	BL	Conference call with PwC re: scope of investigation.	0.70	1,125.00	\$787.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/12/2025	JHR	BL	Attend litigation WIP call (partial).	0.60	1,125.00	\$675.00
02/12/2025	JHR	BL	Conference call with PwC re: litigation plan.	1.00	1,125.00	\$1,125.00
02/12/2025	JHR	BL	Call with committee member re: investigation issues.	0.30	1,125.00	\$337.50
02/12/2025	JHR	BL	Call with B. Wilson re: PwC scope of work plan.	0.20	1,125.00	\$225.00
02/12/2025	NJH	BL	Revise litigation WIP list.	0.40	545.00	\$218.00
02/12/2025	NJH	BL	Attend litigation WIP meeting with attorneys to discuss case status and strategy.	1.00	545.00	\$545.00
02/12/2025	NJH	BL	Upload and process Brenda Comfort investor files received from Debtor onto database for analysis by attorneys.	0.80	545.00	\$436.00
02/12/2025	NJH	BL	Revise production log.	0.10	545.00	\$54.50
02/12/2025	NJH	BL	Attend meeting with PwC.	0.60	545.00	\$327.00
02/12/2025	SWG	BL	Participate in call with PwC re: scope.	0.70	995.00	\$696.50
02/12/2025	SWG	BL	Weekly litigation WIP call.	1.00	995.00	\$995.00
02/12/2025	SWG	BL	Call with investor re: litigation intelligence (0.8) confer w/ GNB re: same (0.2).	1.00	995.00	\$995.00
02/12/2025	SWG	BL	Call with PwC team re: information gathering and document collection.	1.00	995.00	\$995.00
02/12/2025	SWG	BL	Continue comprehensive document review.	3.80	995.00	\$3,781.00
02/13/2025	GNB	BL	(Committee Rule 2004 to First American Exchange Company, LLC) Draft ex parte application, exhibits thereto.	0.30	1,075.00	\$322.50
02/13/2025	JHR	BL	Research California partnership law issues	0.60	1,125.00	\$675.00
02/14/2025	BEW	BL	Email to J. Fiero re: pleadings filed by Committee	0.10	650.00	\$65.00
02/14/2025	GNB	BL	(Committee Rule 2004 to Select Portfolio Servicing) Email with Paula Hernandez regarding document production.	0.10	1,075.00	\$107.50
02/14/2025	GNB	BL	Email with Nathan J. Hall regarding orders on Rule 2004 ex parte applications entered today.	0.10	1,075.00	\$107.50
02/14/2025	JDF	BL	Prepare correspondence to advisors re extent of fraud (.4); Confer with advisors (.3)	0.70	1,395.00	\$976.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/14/2025	JHR	BL	Analyze Ponzi lender liability issues.	2.30	1,125.00	\$2,587.50
02/14/2025	JHR	BL	Correspondence with litigators re: lender liability issues.	0.20	1,125.00	\$225.00
02/14/2025	NJH	BL	Revise production log.	0.20	545.00	\$109.00
02/14/2025	NJH	BL	Draft Rule 2004 subpoena package to be served on KS Mattson Co., Inc.	1.00	545.00	\$545.00
02/14/2025	NJH	BL	Upload and process production documents received from Greystone.	0.50	545.00	\$272.50
02/14/2025	NJH	BL	Revise litigation WIP list.	0.10	545.00	\$54.50
02/14/2025	NJH	BL	Preparation of Rule 2004 subpoena package to be served on K S Mattson Co., Inc.	0.40	545.00	\$218.00
02/15/2025	JDF	BL	Review and analyze EPD decision (.6); Outline thoughts re same (.2)	0.80	1,395.00	\$1,116.00
02/15/2025	JHR	BL	Document review	2.10	1,125.00	\$2,362.50
02/15/2025	JHR	BL	Research Ponzi case law.	0.90	1,125.00	\$1,012.50
02/16/2025	GNB	BL	Email with PSZJ team regarding discovery strategy.	0.10	1,075.00	\$107.50
02/16/2025	JAK	BL	Further drafting of memorandum of law re Ponzi schemes.	3.20	1,495.00	\$4,784.00
02/16/2025	JHR	BL	Research section 303(f).	2.10	1,125.00	\$2,362.50
02/17/2025	CHM	BL	Legal research re EPD case and shepardize; review additional cases.	3.30	1,050.00	\$3,465.00
02/17/2025	GNB	BL	Email with PSZJ team regarding proofs of claim filed by subpoenaed third parties.	0.10	1,075.00	\$107.50
02/17/2025	JHR	BL	Research re: Ponzi issues	1.30	1,125.00	\$1,462.50
02/17/2025	JHR	BL	Correspondence with debtors re: Ponzi research.	0.20	1,125.00	\$225.00
02/18/2025	BEW	BL	Search for and locate case re: Ponzi analysis	0.30	650.00	\$195.00
02/18/2025	DG	BL	Call with S. Golden re: litigation issues (.3); call with J. Rosell re: Litigation strategy (.3).	0.60	1,695.00	\$1,017.00
02/18/2025	GNB	BL	(Committee Rule 2004 to KS Mattson Company, Inc.) Read process server report re failed service at registered agent address for Kenneth Mattson (.05); review Nathan J. Hall email re registered agent information (.05)	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/18/2025	GNB	BL	(Committee Rule 2004 to BMO) Email with Mancy Pendergrass and Patricia Iwen regarding summary of January 6 meet and confer on Committee document requests.	0.50	1,075.00	\$537.50
02/18/2025	GNB	BL	Call with Robert Morris, counsel to PHH, regarding automatic stay (.1); email with Steven W. Golden regarding same (.1).	0.20	1,075.00	\$215.00
02/18/2025	GNB	BL	Email with PSZJ team regarding entities for which Kenneth Mattson is registered agent.	0.30	1,075.00	\$322.50
02/18/2025	JDF	BL	Legal research on dual representation of Debtor and Debtor's equity holder, with attention to the Kendavis case and those following (.7); TC with Fennemore re pending terms (.3)	1.00	1,395.00	\$1,395.00
02/18/2025	JHR	BL	Analyze title reports and related document review	2.30	1,125.00	\$2,587.50
02/18/2025	JHR	BL	Call with D. Grassgreen re: case strategy.	0.30	1,125.00	\$337.50
02/18/2025	JHR	BL	Research re: treatment of secured claims in Ponzi settings.	2.30	1,125.00	\$2,587.50
02/18/2025	JHR	BL	Call with S. Golden re: open litigation issues.	0.60	1,125.00	\$675.00
02/18/2025	NJH	BL	Conference with C. Mitsuoka of KBK to discuss production of documents on Everlaw.	0.30	545.00	\$163.50
02/18/2025	SWG	BL	Litigation planning call with J. Rosell.	0.60	995.00	\$597.00
02/18/2025	SWG	BL	Call with D. Grassgreen re: case strategy	0.30	995.00	\$298.50
02/19/2025	BEW	BL	Internal call with PSZJ team re: litigation works in progress and strategy	1.00	650.00	\$650.00
02/19/2025	CHM	BL	Attend litigation WIP call.	1.00	1,050.00	\$1,050.00
02/19/2025	GNB	BL	Video conference with PSZJ team regarding litigation work in progress and strategy.	1.00	1,075.00	\$1,075.00
02/19/2025	GNB	BL	Review Steven W. Golden email to PwC regarding pre-litigation due diligence; review PSZJ emails regarding Socotra issues.	0.10	1,075.00	\$107.50
02/19/2025	GNB	BL	Email with Brooke E. Wilson regarding KeyBank.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/19/2025	JDF	BL	Attend litigation WIP call (1.0); Prepare outline of talking points for Fennemore call (1.4); TC with Fennemore re involuntary path forward (1.1); TC with J. Rosell re Fennemore call (.3)	3.80	1,395.00	\$5,301.00
02/19/2025	JHR	BL	Attend weekly litigation WIP call.	1.00	1,125.00	\$1,125.00
02/19/2025	JHR	BL	Call with J. Fiero re: meeting with Fennemore.	0.30	1,125.00	\$337.50
02/19/2025	JHR	BL	Call with Fennemore re: open litigation issues.	1.10	1,125.00	\$1,237.50
02/19/2025	JHR	BL	Conference call with KBK re: open litigation issues.	0.40	1,125.00	\$450.00
02/19/2025	JHR	BL	Conference call with KBK re: Socotra issues.	0.90	1,125.00	\$1,012.50
02/19/2025	JHR	BL	Review reply in support of involuntary petitions.	0.20	1,125.00	\$225.00
02/19/2025	LAF	BL	Legal research re: Substantive consolidation in Ponzi scheme chapter 11 cases.	3.60	645.00	\$2,322.00
02/19/2025	NJH	BL	Attend Litigation WIP meeting with attorneys to discuss case status and strategy.	1.00	545.00	\$545.00
02/19/2025	SWG	BL	Attention to PwC database scoping document.	1.40	995.00	\$1,393.00
02/19/2025	SWG	BL	Participate in weekly litigation WIP call.	1.00	995.00	\$995.00
02/19/2025	SWG	BL	Call with Debtor personnel re: discovery and litigation issues.	0.70	995.00	\$696.50
02/19/2025	SWG	BL	Participate in call with professionals retained by KS Mattson and Ken Mattson.	1.10	995.00	\$1,094.50
02/19/2025	SWG	BL	Call with Debtors' counsel re: litigation strategy.	0.40	995.00	\$398.00
02/19/2025	SWG	BL	Continue comprehensive review of proofs of interest for litigation purposes.	4.50	995.00	\$4,477.50
02/20/2025	DG	BL	Review Ponzi research issues (.6); correspond with J. Fiero re: same (.1).	0.70	1,695.00	\$1,186.50
02/20/2025	GNB	BL	Video call with PSZJ, PwC, Keller Benvenuti, and DSI regarding litigation strategy (1.0); follow-up call with PSZJ regarding same (.1); revise notes of group call (.1).	1.20	1,075.00	\$1,290.00
02/20/2025	GNB	BL	Email with Jenn Knezovich regarding Robert Half contract lawyers for upcoming document review.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/20/2025	GNB	BL	(Committee Rule 2004 to BMO) Email Mancy Pendergrass and Patricia Iwen regarding email from BMO subpoena department portal.	0.10	1,075.00	\$107.50
02/20/2025	JDF	BL	Zoom call with Debtors' professionals (1.0); Follow up PSZJ call re same (.2); TC with S. Golden and J. Rosell re involuntaries (.5); Legal review of authorities regarding ability to clas back interest payments from secured lenders (.4)	2.10	1,395.00	\$2,929.50
02/20/2025	JHR	BL	Document review	0.50	1,125.00	\$562.50
02/20/2025	JHR	BL	Call with S. Golden and J. Fiero re: KSMP litigation issues.	0.50	1,125.00	\$562.50
02/20/2025	JHR	BL	Conference call with debtors re: litigation issues.	1.00	1,125.00	\$1,125.00
02/20/2025	JHR	BL	Conference call with PwC re: open litigation issues.	0.40	1,125.00	\$450.00
02/20/2025	NJH	BL	Draft Rule 2004 subpoenas for Treehouse Investments, Perris Freeway Plaza, and Specialty Properties Partners.	1.90	545.00	\$1,035.50
02/20/2025	NJH	BL	Upload documents from CA Bank of Commerce, Freddie Mac, JMBM, and Wilmington Trust/Wells Fargo onto database for analysis by attorneys.	0.80	545.00	\$436.00
02/20/2025	NJH	BL	Revise production log.	1.10	545.00	\$599.50
02/20/2025	NJH	BL	Revise the litigation WIP list.	2.90	545.00	\$1,580.50
02/20/2025	SWG	BL	Draft discovery-related emails to counsel to KSMP and Mattson.	0.50	995.00	\$497.50
02/20/2025	SWG	BL	Call with J. Rosell and J. Fiero re: litigation strategy.	0.50	995.00	\$497.50
02/20/2025	SWG	BL	Participate in call with Debtor and Committee professionals re: litigation strategy (1.0); follow-up with G. Brown and J. Fiero (.2)	1.20	995.00	\$1,194.00
02/20/2025	SWG	BL	Participate in call with PwC team re: corporate intelligence.	0.50	995.00	\$497.50
02/20/2025	SWG	BL	Call with J. Fiero, J. Rosell, E. Cmunt, and B. Huffman re: various workstreams.	0.40	995.00	\$398.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/20/2025	SWG	BL	Continue comprehensive review of filed claims for litigation purposes.	7.40	995.00	\$7,363.00
02/21/2025	CHM	BL	Telephone conference with S. Golden (.2); continue drafting memo re Socotra (2.4).	2.60	1,050.00	\$2,730.00
02/21/2025	DG	BL	Review U.S. Trustee motion to appoint an examiner (.5); correspondence with J. Rosell re: same (.1).	0.60	1,695.00	\$1,017.00
02/21/2025	DG	BL	Research prior examiner/trustee motion in ponzi cases including PFI (.7); review PFI briefs and transcript (.8); summarize same for team (.3).	1.80	1,695.00	\$3,051.00
02/21/2025	GNB	BL	Email with PSZJ team regarding Rule 2004 ex parte applications for title companies.	0.10	1,075.00	\$107.50
02/21/2025	GNB	BL	(Committee Rule 2004 to Polycomp) Review email from Teyona Anderson regarding service of subpoena; email Nathan J. Hall regarding new attempt at service of subpoena; email with Steven W. Golden regarding same.	0.10	1,075.00	\$107.50
02/21/2025	GNB	BL	(Committee Rule 2004 to Polycomp) Revise third subpoena package for Polycomp.	0.20	1,075.00	\$215.00
02/21/2025	GNB	BL	(Committee Rule 2004 to BMO) Email with Nathan J. Hall regarding emails from BMO subpoena email portal.	0.10	1,075.00	\$107.50
02/21/2025	JHR	BL	Research substantive consolidation issues	1.70	1,125.00	\$1,912.50
02/21/2025	JHR	BL	Document review	0.70	1,125.00	\$787.50
02/21/2025	JHR	BL	Call with S. Golden re: Socotra issues.	0.20	1,125.00	\$225.00
02/21/2025	JHR	BL	Analyze Socotra documents.	0.30	1,125.00	\$337.50
02/21/2025	JHR	BL	Call with S. Golden re: Socotra meet and confer.	0.40	1,125.00	\$450.00
02/21/2025	JHR	BL	Call with K. Katari re: examiner motion.	0.40	1,125.00	\$450.00
02/21/2025	JHR	BL	Analyze examiner motion.	0.50	1,125.00	\$562.50
02/21/2025	NJH	BL	Revise litigation WIP list.	0.10	545.00	\$54.50
02/21/2025	NJH	BL	Draft Rule 2004 subpoena package to Polycomp Administrative Services, Inc.	2.80	545.00	\$1,526.00
02/21/2025	NJH	BL	Draft production log for PwC.	0.20	545.00	\$109.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/21/2025	NJH	BL	Preparation of Rule 2004 subpoena package to be served on Polycomp Administrative Services, Inc.	0.40	545.00	\$218.00
02/21/2025	SWG	BL	Continue comprehensive review of claims/proofs of interest for litigation purposes.	5.80	995.00	\$5,771.00
02/21/2025	SWG	BL	Call with Debtors' counsel re: litigation matters.	0.40	995.00	\$398.00
02/21/2025	SWG	BL	Call with K. Katari re: litigation strategy.	0.80	995.00	\$796.00
02/21/2025	SWG	BL	Call with investor.	1.00	995.00	\$995.00
02/21/2025	SWG	BL	Call with E. Cmunt re: litigation tasks	0.30	995.00	\$298.50
02/22/2025	BEW	BL	Analyze motion to appoint an examiner and related documents	0.30	650.00	\$195.00
02/22/2025	DG	BL	Call with S. Golden, J. Rosell and J. Fiero re: examiner motion response.	0.50	1,695.00	\$847.50
02/22/2025	GNB	BL	Call with PSZJ team regarding United States Trustee's motion for examiner/ch. 11 trustee.	0.80	1,075.00	\$860.00
02/22/2025	JDF	BL	Team conference call regarding examiner motion(partial)	0.40	1,395.00	\$558.00
02/22/2025	JHR	BL	Document review	2.30	1,125.00	\$2,587.50
02/22/2025	JHR	BL	Internal conference call re: examiner motion.	0.80	1,125.00	\$900.00
02/22/2025	JHR	BL	Call with K. Katari re: examiner motion.	0.10	1,125.00	\$112.50
02/22/2025	JHR	BL	Correspondence with Committee re: examiner motion.	0.30	1,125.00	\$337.50
02/22/2025	SWG	BL	Call with PSZJ team re: examiner motion.	0.80	995.00	\$796.00
02/22/2025	SWG	BL	Continue comprehensive review of proofs of claim/interest for litigation purposes.	2.20	995.00	\$2,189.00
02/23/2025	GNB	BL	(Committee Rule 2004 to Provident Trust) Email Teyona Anderson regarding Provident Trust failure to respond or produce documents per subpoena.	0.10	1,075.00	\$107.50
02/23/2025	GNB	BL	(Committee Rule 2004 to Select Portfolio) Email Paula Hernandez in response to voicemail.	0.10	1,075.00	\$107.50
02/23/2025	JHR	BL	Research California partnership issues	2.30	1,125.00	\$2,587.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/2025	BEW	BL	Conference call with J. Fiero, J. Rosell, and S. Golden and interested party re: case issues	0.50	650.00	\$325.00
02/24/2025	BEW	BL	Internal follow-up call with J. Fiero, J. Rosell, and S. Golden re: conference call	0.20	650.00	\$130.00
02/24/2025	BEW	BL	Revise notes from call and email to PSZJ team re: same.	0.20	650.00	\$130.00
02/24/2025	GNB	BL	Email with Steven G. Golden regarding Fennemore acceptance of service of Rule 2004 subpoenas; review Steven W. Golden email regarding confidential information from investors.	0.10	1,075.00	\$107.50
02/24/2025	GNB	BL	(Committee Rule 2004 to BMO) Email with PSZJ team regarding recent document production from BMO.	0.10	1,075.00	\$107.50
02/24/2025	GNB	BL	(Committee Rule 2004 subpoenas to entities represented by Fennemore) Consider email from Micheline Fairbank regarding acceptance of service, extension of response date, and redactions (.05); email with PSZJ team regarding same (.15).	0.20	1,075.00	\$215.00
02/24/2025	JDF	BL	PwC call re investigation (.9); Confer with J. Rosell and S. Golden re investigation (.3); Conference call with interested party re investigation (.5); Follow up investigation call with team (.2)	1.90	1,395.00	\$2,650.50
02/24/2025	JDF	BL	Emails to litigation team re timing of discovery responses (.2) Confer with creditor party's counsel re examiner motion and motivation therefor (.2)	0.40	1,395.00	\$558.00
02/24/2025	JHR	BL	Conference call with PwC re: investigation issues	0.90	1,125.00	\$1,012.50
02/24/2025	JHR	BL	Conference with J. Fiero and S. Golden re: DOJ discussion	0.30	1,125.00	\$337.50
02/24/2025	JHR	BL	Conference call with interested party re: investigation	0.50	1,125.00	\$562.50
02/24/2025	JHR	BL	Conference call with PSZJ re: interested party discussion	0.20	1,125.00	\$225.00
02/24/2025	NJH	BL	Revise production log.	0.10	545.00	\$54.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/2025	NJH	BL	Upload and process BMO Bank production onto database for analysis by attorneys.	0.40	545.00	\$218.00
02/24/2025	NJH	BL	Revised litigation WIP list.	0.10	545.00	\$54.50
02/24/2025	SWG	BL	Continue comprehensive review of proofs of claim/interest for litigation purposes	7.00	995.00	\$6,965.00
02/24/2025	SWG	BL	Participate in call with PSZJ and PwC re: workflows.	0.90	995.00	\$895.50
02/24/2025	SWG	BL	Videoconference with interested party.	0.50	995.00	\$497.50
02/25/2025	GNB	BL	Email with PSZJ team regarding additional discovery to draft, status of Rule 2004 subpoena service, status of document productions.	0.30	1,075.00	\$322.50
02/25/2025	GNB	BL	(Committee Rule 2004 to Fidelity National Trust Company) Draft Rule 2004 ex parte application.	0.80	1,075.00	\$860.00
02/25/2025	JDF	BL	Review and comment upom PSZJ-prepared Ponzi issues memo	0.40	1,395.00	\$558.00
02/25/2025	JHR	BL	Analyze Socotra documents	1.70	1,125.00	\$1,912.50
02/25/2025	JHR	BL	Analyze Ponzi research memo	1.10	1,125.00	\$1,237.50
02/25/2025	JHR	BL	Document review	2.30	1,125.00	\$2,587.50
02/25/2025	NJH	BL	Revise litigation WIP list.	0.10	545.00	\$54.50
02/25/2025	NJH	BL	Upload and process PHH Mortgage documents production onto database for analysis by attorneys.	0.20	545.00	\$109.00
02/25/2025	NJH	BL	Revise production log.	0.40	545.00	\$218.00
02/25/2025	NJH	BL	Draft Rule 2004 subpoena packages for KS Mattson Company, LLC; Perris Freeway Plaza, LP; Specialty Sales Classics, Inc.; Specialty Properties Partners, LP; Specialty Sales Global, Inc.; and Treehouse Investments, LP.	1.50	545.00	\$817.50
02/25/2025	SWG	BL	Continue comprehensive review of proofs of claim/interest for litigation purposes.	6.70	995.00	\$6,666.50
02/26/2025	BEW	BL	Confer with S. Golden re: information from proof of interest forms	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/26/2025	BEW	BL	Internal conference call re: litigation works in progress	1.40	650.00	\$910.00
02/26/2025	BEW	BL	Confer with J. Fiero re: investor reach out	0.20	650.00	\$130.00
02/26/2025	BEW	BL	Prepare for calls with investors re: proof of interest forms	0.40	650.00	\$260.00
02/26/2025	BEW	BL	Email to G. Brown re: protective order	0.10	650.00	\$65.00
02/26/2025	CHM	BL	Attend litigation WIP call (1.4); follow up with S. Golden (.3); additional legal research re Socotra (3.9).	5.60	1,050.00	\$5,880.00
02/26/2025	GNB	BL	(Committee Rule 2004 to Fidelity National Trust Company) Email with Steven W. Golden regarding additions to attachment to document requests.	0.10	1,075.00	\$107.50
02/26/2025	GNB	BL	Review Steven W. Golden email to Debtors' counsel regarding additional document requests.	0.10	1,075.00	\$107.50
02/26/2025	GNB	BL	Call with PSZJ team regarding litigation strategy, work in progress.	1.40	1,075.00	\$1,505.00
02/26/2025	GNB	BL	(Committee Rule 2004 to Fidelity National Trust Company) Revise attachment to document requests.	0.10	1,075.00	\$107.50
02/26/2025	GNB	BL	Emails with Steven W. Golden regarding potential subpoena targets.	0.30	1,075.00	\$322.50
02/26/2025	GNB	BL	Email with Steven W. Golden, Nathan J. Hall, and Elissa Cmunt regarding document productions.	0.10	1,075.00	\$107.50
02/26/2025	JDF	BL	Attend litigation WIP call	1.40	1,395.00	\$1,953.00
02/26/2025	JHR	BL	Attend weekly litigation WIP call	1.40	1,125.00	\$1,575.00
02/26/2025	JHR	BL	Analyze draft KSMP stipulation	0.20	1,125.00	\$225.00
02/26/2025	NJH	BL	Revise litigation WIP list.	0.50	545.00	\$272.50
02/26/2025	NJH	BL	Draft Rule 2004 subpoena packages for KS Mattson Company, LLC; Perris Freeway Plaza, LP; Specialty Sales Classics, Inc.; Specialty Properties Partners, LP; Specialty Sales Global, Inc.; and Treehouse Investments, LP.	1.20	545.00	\$654.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/26/2025	NJH	BL	Attend litigation WIP meeting to discuss case status and strategy.	1.40	545.00	\$763.00
02/26/2025	NJH	BL	Upload, process and bates stamp documents received from Committee member K. Mullin.	0.50	545.00	\$272.50
02/26/2025	NJH	BL	Revise production log.	0.10	545.00	\$54.50
02/26/2025	SWG	BL	Edit outbound discovery to title companies.	0.30	995.00	\$298.50
02/26/2025	SWG	BL	Call with C. Mackle re: litigation matter.	0.30	995.00	\$298.50
02/26/2025	SWG	BL	Weekly litigation WIP.	1.40	995.00	\$1,393.00
02/26/2025	SWG	BL	Continue comprehensive review and analysis of proofs of claim/interest for litigation purposes.	7.50	995.00	\$7,462.50
02/27/2025	BEW	BL	Conference call with PSZJ litigation team re: Socotra discovery	0.90	650.00	\$585.00
02/27/2025	BEW	BL	Revise notes and circulate to litigation team re: Socotra call	0.10	650.00	\$65.00
02/27/2025	CHM	BL	Attend litigation WIP call (.9); review of documents (.5).	1.40	1,050.00	\$1,470.00
02/27/2025	GNB	BL	Review subpoena packages to be sent to Micheline Fairbank on behalf of six subpoenaed entities.	0.10	1,075.00	\$107.50
02/27/2025	GNB	BL	(Committee Rule 2004 to BMO) Email with Mancy Pendergrass regarding rolling document production.	0.10	1,075.00	\$107.50
02/27/2025	GNB	BL	Email Micheline Fairbank regarding six entities for which she accepted service of Rule 2004 subpoenas.	0.30	1,075.00	\$322.50
02/27/2025	GNB	BL	Email Steven W. Golden and Nathan J. Hall regarding data for PwC analysis.	0.20	1,075.00	\$215.00
02/27/2025	GNB	BL	Review status of propounded discovery.	0.40	1,075.00	\$430.00
02/27/2025	GNB	BL	(Committee Rule 2004 to IPX 1031 LLC) Email with IPX 1031 counsel regarding receipt of ex parte application.	0.10	1,075.00	\$107.50
02/27/2025	GNB	BL	Call with PSZJ team regarding Socotra, other discovery strategy.	0.90	1,075.00	\$967.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/27/2025	JDF	BL	Attend Socotra discovery call (.5) (partial); TC with class action counsel re status and strategy (.6); Work on strategy for large demonstrative in anticipation of Fennemore call (.2)	1.30	1,395.00	\$1,813.50
02/27/2025	JDF	BL	Follow up litigation pending items call with team (.9); Email to B. Wilson re investor communication issue (.1)	1.00	1,395.00	\$1,395.00
02/27/2025	JHR	BL	Review draft discovery requests to T. LeFever	0.30	1,125.00	\$337.50
02/27/2025	JHR	BL	Document review	0.30	1,125.00	\$337.50
02/27/2025	NJH	BL	Reprocess and deduplicate encrypted Brenda Comfort investor files received from Debtor onto database for analysis by attorneys.	1.40	545.00	\$763.00
02/27/2025	NJH	BL	Preparation for service the Rule 2004 subpoena packages for KS Mattson Company, LLC; Perris Freeway Plaza, LP; Specialty Sales Classics, Inc.; Specialty Properties Partners, LP; Specialty Sales Global, Inc.; and Treehouse Investments, LP.	0.60	545.00	\$327.00
02/27/2025	NJH	BL	Revise production log.	0.10	545.00	\$54.50
02/27/2025	NJH	BL	Reprocess Pacific Premier production document to solve text reading issue.	0.20	545.00	\$109.00
02/27/2025	NJH	BL	Bates stamp Brenda Comfort investor files.	0.30	545.00	\$163.50
02/27/2025	NJH	BL	Upload and process received production documents for analysis by PwC.	0.70	545.00	\$381.50
02/27/2025	NJH	BL	Attend meeting with attorneys to discuss discovery issues.	0.90	545.00	\$490.50
02/27/2025	SWG	BL	Call with S. Fleming re: litigation progress and direction.	0.40	995.00	\$398.00
02/27/2025	SWG	BL	Call with D. Silveira re: bankruptcy litigation.	0.70	995.00	\$696.50
02/27/2025	SWG	BL	Participate in check-in call re: litigation with PSZJ team.	0.90	995.00	\$895.50
02/27/2025	SWG	BL	Continue comprehensive review of proofs of claim/interest for litigation purposes.	4.50	995.00	\$4,477.50
02/28/2025	GNB	BL	Email with Nathan J. Hall regarding outstanding discovery issues; email with Paula Hernandez regarding Select Portfolio document production.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/2025	GNB	BL	(Committee Rule 2004 to BMO) Email DSI, KBK, and PSZJ regarding BMO document production.	0.10	1,075.00	\$107.50
02/28/2025	JHR	BL	Document review.	2.70	1,125.00	\$3,037.50
02/28/2025	NJH	BL	Revise litigation WIP list.	0.10	545.00	\$54.50
02/28/2025	NJH	BL	Assist J. Rosell in drafting statement re: March 14, 2025 status conference hearing.	1.20	545.00	\$654.00
02/28/2025	NJH	BL	Upload and process BMO Bank production documents onto database for analysis by attorneys.	0.60	545.00	\$327.00
02/28/2025	NJH	BL	Correspond with DTI Consulting re BMO Bank production.	0.10	545.00	\$54.50
02/28/2025	NJH	BL	Revise production log.	0.20	545.00	\$109.00
				315.10		\$318,448.50

Case Administration

02/03/2025	BEW	CA	Review Judge Novack procedures	0.20	650.00	\$130.00
02/03/2025	BEW	CA	Update internal works in progress list	2.20	650.00	\$1,430.00
02/03/2025	BEW	CA	Review critical dates memo	0.30	650.00	\$195.00
02/03/2025	JDF	CA	Review and comment upon investor communication (.1); Comment on case progress timeline and milestones (.2)	0.30	1,395.00	\$418.50
02/03/2025	JHR	CA	Review critical dates memo.	0.10	1,125.00	\$112.50
02/03/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
02/04/2025	BEW	CA	Internal conference call re: works in progress	0.80	650.00	\$520.00
02/04/2025	JDF	CA	Attend weekly internal WIP call	0.80	1,395.00	\$1,116.00
02/04/2025	JHR	CA	Review WIP list	0.20	1,125.00	\$225.00
02/04/2025	JHR	CA	Attend weekly internal WIP call	0.80	1,125.00	\$900.00
02/04/2025	PJJ	CA	Attend internal WIP call.	0.80	595.00	\$476.00
02/04/2025	SWG	CA	Participate in internal WIP call.	0.80	995.00	\$796.00
02/06/2025	BEW	CA	Review proposed agenda for professionals call	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/07/2025	JDF	CA	TC with counsel for T. Lefever (.3); Email team re inquiry regarding intercompany claims (.1)	0.40	1,395.00	\$558.00
02/10/2025	BEW	CA	Update WIP and email to PSZJ team re: same.	0.90	650.00	\$585.00
02/11/2025	BEW	CA	Internal conference call re: works in progress	1.00	650.00	\$650.00
02/11/2025	JDF	CA	Weekly work in process call	1.00	1,395.00	\$1,395.00
02/11/2025	JHR	CA	Attend weekly WIP call.	1.00	1,125.00	\$1,125.00
02/11/2025	PJJ	CA	Attend WIP call.	1.00	595.00	\$595.00
02/11/2025	SWG	CA	Participate in weekly WIP call.	1.00	995.00	\$995.00
02/13/2025	BEW	CA	Review objection deadline for interim fee application	0.20	650.00	\$130.00
02/14/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
02/17/2025	BEW	CA	Update internal works in progress list	1.50	650.00	\$975.00
02/18/2025	BEW	CA	Internal WIP call	0.80	650.00	\$520.00
02/18/2025	DG	CA	Work in Process call with PSZJ Team.	0.80	1,695.00	\$1,356.00
02/18/2025	JDF	CA	Weekly work in process call	0.80	1,395.00	\$1,116.00
02/18/2025	JHR	CA	Analyze WIP list.	0.30	1,125.00	\$337.50
02/18/2025	JHR	CA	Attend weekly WIP call.	0.80	1,125.00	\$900.00
02/18/2025	PJJ	CA	Attend internal WIP call.	0.80	595.00	\$476.00
02/18/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.60	595.00	\$357.00
02/18/2025	SWG	CA	Participate in weekly PSZJ WIP call (partial).	0.50	995.00	\$497.50
02/21/2025	GNB	CA	Read United States Trustee's motion to appoint examiner/ch. 11 trustee (.2); email PSZJ team regarding same (.1).	0.30	1,075.00	\$322.50
02/21/2025	JDF	CA	Review and analyze examiner motion (.3); Outline notes of concerns re same (.9)	1.20	1,395.00	\$1,674.00
02/21/2025	SWG	CA	Touch point call with PwC	0.60	995.00	\$597.00
02/24/2025	BEW	CA	Update internal works in progress list	1.60	650.00	\$1,040.00
02/24/2025	JHR	CA	Review critical dates memorandum.	0.10	1,125.00	\$112.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	595.00	\$238.00
02/25/2025	BEW	CA	Update internal WIP	0.10	650.00	\$65.00
02/28/2025	BEW	CA	Confer with Debtor's counsel re: status conference hearing date	0.10	650.00	\$65.00
02/28/2025	BEW	CA	Review court docket and emails with court docket entry re: status conference hearing date	0.10	650.00	\$65.00
02/28/2025	JHR	CA	Call with B. Wilson re: status conference.	0.20	1,125.00	\$225.00
02/28/2025	JHR	CA	Call with debtors re: status conference.	0.20	1,125.00	\$225.00
02/28/2025	JHR	CA	Draft status report for 3.7 status conference.	1.30	1,125.00	\$1,462.50
				27.50		\$25,341.00

Claims Administration and Objections

02/01/2025	PJJ	CO	Download investor claims.	0.40	595.00	\$238.00
02/05/2025	BEW	CO	Review confidentiality procedures and draft claims register	0.20	650.00	\$130.00
02/05/2025	BEW	CO	Analyze submitted proof of claim and proof of interest forms for particular investor	0.20	650.00	\$130.00
02/05/2025	JHR	CO	Analyze draft claims register for confidential issues	0.20	1,125.00	\$225.00
02/05/2025	JHR	CO	Analyze recently filed proofs of claim and interests	0.60	1,125.00	\$675.00
02/05/2025	PJJ	CO	Download investor and loan claims.	0.50	595.00	\$297.50
02/06/2025	BEW	CO	Email to Verita re: scheduling call to discuss claims register	0.10	650.00	\$65.00
02/06/2025	BEW	CO	Schedule call with Verita re: claims register	0.10	650.00	\$65.00
02/06/2025	BEW	CO	Prepare for call with Verita re: claims register	0.10	650.00	\$65.00
02/06/2025	BEW	CO	Conference call with Verita, T. Rupp, S. Golden, and J. Rosell re: claims register	0.40	650.00	\$260.00
02/06/2025	JHR	CO	Analyze claims register for investor reporting purposes	0.20	1,125.00	\$225.00
02/06/2025	JHR	CO	Conference call with Verita and PwC re: claims register	0.40	1,125.00	\$450.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/07/2025	BEW	CO	Review and revise claims landing page for Verita website.	0.60	650.00	\$390.00
02/07/2025	BEW	CO	Review the proof of claim information and email to Verita re: same	0.30	650.00	\$195.00
02/07/2025	JHR	CO	Analyze revised claims register for appropriate redactions	0.50	1,125.00	\$562.50
02/10/2025	BEW	CO	Email to Verita re: proof of interest submission	0.10	650.00	\$65.00
02/10/2025	JHR	CO	Analyze case law re: class proofs of claim.	0.90	1,125.00	\$1,012.50
02/10/2025	JHR	CO	Analyze proofs of interest.	0.40	1,125.00	\$450.00
02/10/2025	PJJ	CO	Download investor and loan claims.	0.50	595.00	\$297.50
02/11/2025	BEW	CO	Emails re: claims register and proof of interest forms	0.10	650.00	\$65.00
02/11/2025	BEW	CO	Call with investor re: claims register	0.10	650.00	\$65.00
02/11/2025	PJJ	CO	Download investor/loan claims.	1.00	595.00	\$595.00
02/13/2025	BEW	CO	Confer with J. Rosell re: claim issues	0.20	650.00	\$130.00
02/13/2025	JHR	CO	Call with B. Wilson re: claim issues.	0.20	1,125.00	\$225.00
02/14/2025	JHR	CO	Review draft reservation of rights re: intercompany claims.	0.10	1,125.00	\$112.50
02/15/2025	GNB	CO	Email with Steven W. Golden re review of proofs of interest.	0.10	1,075.00	\$107.50
02/15/2025	JHR	CO	Review Mattson proofs of claim and interests.	0.70	1,125.00	\$787.50
02/15/2025	SWG	CO	Review of filed claims and interest forms for litigation issues.	2.00	995.00	\$1,990.00
02/17/2025	BEW	CO	Emails to PSZJ litigation team re: Mattson proof of claims and proof of interest forms	0.20	650.00	\$130.00
02/17/2025	BEW	CO	Compile chart of Mattson proof of claims	0.70	650.00	\$455.00
02/17/2025	JDF	CO	Attention to filed claims	0.60	1,395.00	\$837.00
02/17/2025	JHR	CO	Review proofs of interest	2.70	1,125.00	\$3,037.50
02/17/2025	PJJ	CO	Download investor/insider claims and prepare binder of same.	1.50	595.00	\$892.50
02/17/2025	SWG	CO	Call with B. Huffman re: claims reconciliation.	0.50	995.00	\$497.50
02/18/2025	BEW	CO	Call with H. Daniels re claims project	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/18/2025	HRD	CO	Prepare Mattson POC chart.	4.60	545.00	\$2,507.00
02/18/2025	JHR	CO	Research potential treatment of restitution claims	1.70	1,125.00	\$1,912.50
02/19/2025	BEW	CO	Compile certain claims and email to G. Brown re: same.	0.20	650.00	\$130.00
02/19/2025	BEW	CO	Review of court's claims register and email to G. Brown re: same.	0.10	650.00	\$65.00
02/19/2025	CJB	CO	Prepare claims binders.	1.80	475.00	\$855.00
02/19/2025	GLA	CO	Created claims binders.	2.50	475.00	\$1,187.50
02/19/2025	HRD	CO	Continue preparing Mattson POC chart.	2.70	545.00	\$1,471.50
02/19/2025	PJJ	CO	Continue work on insider claim binder.	0.80	595.00	\$476.00
02/20/2025	JHR	CO	Review proofs of interest	1.60	1,125.00	\$1,800.00
02/20/2025	PJJ	CO	Download investor claims.	0.40	595.00	\$238.00
02/21/2025	PJJ	CO	Download investor and loan claims.	0.60	595.00	\$357.00
02/26/2025	BEW	CO	Email to Verita re: updated claims register	0.10	650.00	\$65.00
02/26/2025	JDF	CO	Review investor proofs of claim	0.60	1,395.00	\$837.00
02/26/2025	JDF	CO	Work on messaging to claimants	0.30	1,395.00	\$418.50
02/26/2025	JHR	CO	Analyze PwC claim summary	0.40	1,125.00	\$450.00
02/27/2025	BEW	CO	Review correspondence re: claims register	0.10	650.00	\$65.00
02/27/2025	JHR	CO	Analyze updated claims report from Verita	0.40	1,125.00	\$450.00
02/28/2025	BEW	CO	Calls with investor (x2) re: proof of interest form	0.20	650.00	\$130.00
				36.60		\$29,205.00

PSZJ Compensation

02/04/2025	PJJ	CP	Revise December invoice.	2.80	595.00	\$1,666.00
02/11/2025	BEW	CP	Review UST guidelines (0.1); review time sheets (1.9); notes on tasks completed in each category (0.3)	2.30	650.00	\$1,495.00
02/12/2025	BEW	CP	Continue to draft first interim fee application	1.00	650.00	\$650.00
02/12/2025	BEW	CP	Draft interim fee application	4.20	650.00	\$2,730.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/2025	BEW	CP	Continue to draft first interim fee application and email to J. Rosell re: same.	0.70	650.00	\$455.00
02/13/2025	BEW	CP	Further review time sheets for first interim fee application	2.50	650.00	\$1,625.00
02/14/2025	BEW	CP	Continue to review timesheets for first interim fee application	3.00	650.00	\$1,950.00
02/14/2025	BEW	CP	Further draft first interim fee application	1.10	650.00	\$715.00
02/14/2025	JHR	CP	Revise PSZJ invoice.	0.60	1,125.00	\$675.00
02/16/2025	BEW	CP	Prepare Rosell declaration ISO first interim fee application	0.70	650.00	\$455.00
02/16/2025	BEW	CP	Prepare exhibits for first interim fee application and email to J. Rosell re: same.	1.30	650.00	\$845.00
02/16/2025	JHR	CP	Revise PSZJ first interim fee application.	1.20	1,125.00	\$1,350.00
02/16/2025	JHR	CP	Revise declaration in support of PSZJ first interim fee application and related letter to committee.	0.30	1,125.00	\$337.50
02/17/2025	BEW	CP	Finalize numbers for application and exhibits for first interim fee application and email to J. Rosell re: same.	1.30	650.00	\$845.00
02/17/2025	JHR	CP	Revise PSZJ invoice for interim fee application.	0.20	1,125.00	\$225.00
02/17/2025	PJJ	CP	Revise interim fee application.	2.50	595.00	\$1,487.50
02/18/2025	BEW	CP	Email to accounting re: January 2025 pre-bill	0.10	650.00	\$65.00
02/18/2025	BEW	CP	Review omnibus notice of hearing and email to J. Rosell re: same	0.20	650.00	\$130.00
02/18/2025	PJJ	CP	Revise first interim fee application.	0.80	595.00	\$476.00
02/18/2025	PJJ	CP	Prepare for, file and serve PSZJ 1st interim fee application.	0.60	595.00	\$357.00
02/22/2025	BEW	CP	Emails to IT re: LEDES file requested by UST for interim application	0.10	650.00	\$65.00
02/24/2025	BEW	CP	Email to UST re: LEDES file for first interim fee application	0.10	650.00	\$65.00
				27.60		\$18,664.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Other Professional Compensation						
02/01/2025	JHR	CPO	Review debtor professional monthly fee statements.	0.30	1,125.00	\$337.50
02/18/2025	BEW	CPO	Email to T. Rupp re: comments to notice of hearing on interim fee applications	0.20	650.00	\$130.00
02/19/2025	PJJ	CPO	Update professional fee tracking.	0.30	595.00	\$178.50
				0.80		\$646.00

Contract and Lease Matters

02/03/2025	JHR	EC	Correspondence with Committee re: Fulton Square lease	0.20	1,125.00	\$225.00
02/05/2025	BEW	EC	Review proposed Fulton Square form of order	0.20	650.00	\$130.00
02/05/2025	BEW	EC	Conference call with J. Fiero and J. Rosell re: proposed form of order for Fulton Square rejection motion	0.30	650.00	\$195.00
02/05/2025	JHR	EC	Conference call with B. Wilson and J. Fiero re: Fulton lease rejection	0.30	1,125.00	\$337.50
02/05/2025	JHR	EC	Analyze revised Fulton lease rejection order and related review of lease and deeds of trust	1.20	1,125.00	\$1,350.00
02/06/2025	JHR	EC	Analyze sample leases for assignment issues	0.40	1,125.00	\$450.00
02/06/2025	JHR	EC	Analyze revised proposed order re: Fulton lease rejection	0.20	1,125.00	\$225.00
02/06/2025	SWG	EC	Call with M. Bostick re: Motion to Reject Fulton Square Lease	0.50	995.00	\$497.50
02/10/2025	JHR	EC	Review revised order rejecting Fulton Square lease.	0.10	1,125.00	\$112.50
02/11/2025	JHR	EC	Review order rejecting Fulton Square lease.	0.10	1,125.00	\$112.50
				3.50		\$3,635.00

Financial Filings

02/10/2025	PJJ	FF	Update monthly operating report tracking.	0.20	595.00	\$119.00
02/19/2025	JHR	FF	Analyze MOR consolidated report.	0.30	1,125.00	\$337.50
02/19/2025	PJJ	FF	Update monthly operating report tracking.	0.20	595.00	\$119.00
02/20/2025	PJJ	FF	Update monthly operating report tracking.	0.30	595.00	\$178.50

				1.00		\$754.00
Financing/Cash Collateral/Cash Management						
02/01/2025	JHR	FN	Analyze Poppy cash collateral stipulation.	0.30	1,125.00	\$337.50
02/01/2025	JHR	FN	Review correspondence re: request to pay third party mortgages.	0.20	1,125.00	\$225.00
02/03/2025	DG	FN	Review loan modification agreement (.3); review correspondence to and from D. Taylor re: same (.1).	0.40	1,695.00	\$678.00
02/03/2025	JDF	FN	Internal call re financing objectives and litigation strategy in furtherance of same	1.00	1,395.00	\$1,395.00
02/03/2025	JHR	FN	Review correspondence with debtors re: Socotra loan issues	0.10	1,125.00	\$112.50
02/03/2025	JHR	FN	Analyze draft Socotra cash collateral stipulation and related research	1.10	1,125.00	\$1,237.50
02/03/2025	JHR	FN	Analyze Poppy Bank title documents for cash collateral stipulation.	0.20	1,125.00	\$225.00
02/03/2025	JHR	FN	Internal conference call re: Socotra cash collateral	1.00	1,125.00	\$1,125.00
02/03/2025	SWG	FN	Call with PSZJ team re: Socotra cash collateral	1.00	995.00	\$995.00
02/04/2025	DG	FN	Review cash collateral stipulations (.4) and attachments from T. Keller (.2); prepare for call with T. Keller and B. Sharp (.3); call with T. Keller, B. Sharp, J. Rosell, T. Rupp and S. Cuff re: Socotra cash collateral (.4).	1.30	1,695.00	\$2,203.50
02/04/2025	JHR	FN	Conference call with debtors re: cash collateral issues	0.40	1,125.00	\$450.00
02/10/2025	JHR	FN	Review DIP variance report.	0.20	1,125.00	\$225.00
02/12/2025	JHR	FN	Motion to use Socotra cash collateral.	0.30	1,125.00	\$337.50
02/13/2025	JHR	FN	Call with PwC re: cash reporting issues.	0.30	1,125.00	\$337.50
02/15/2025	JHR	FN	Analyze NationStar objection to cash collateral motion.	0.30	1,125.00	\$337.50
02/17/2025	JHR	FN	Analyze PwC cash management summary.	0.30	1,125.00	\$337.50
02/17/2025	JHR	FN	Conference call with PwC re: cash management analysis.	1.00	1,125.00	\$1,125.00
02/17/2025	SWG	FN	Participate in call re: cash management	1.00	995.00	\$995.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/18/2025	JHR	FN	Initial analysis of Socotra objection to cash collateral motion.	0.60	1,125.00	\$675.00
02/18/2025	JHR	FN	Call with debtors re: Socotra cash collateral objection.	0.30	1,125.00	\$337.50
02/18/2025	JHR	FN	Analyze Pineapple Bear model.	0.30	1,125.00	\$337.50
02/19/2025	BEW	FN	Confer with J. Rosell re: cash collateral objection	0.10	650.00	\$65.00
02/19/2025	BEW	FN	Follow up call with J. Rosell and J. Fiero re: hearing on cash collateral motion	0.30	650.00	\$195.00
02/19/2025	JDF	FN	Call with B. Wilson and J. Rosell re cash collateral hearing	0.30	1,395.00	\$418.50
02/19/2025	JHR	FN	Correspondence with Socotra re: cash collateral objection.	0.20	1,125.00	\$225.00
02/19/2025	JHR	FN	Conference call with PwC re: Pineapple Bear.	0.70	1,125.00	\$787.50
02/19/2025	JHR	FN	Call with J. Fiero and B. Wilson re: cash collateral hearing.	0.30	1,125.00	\$337.50
02/19/2025	JHR	FN	Call with M. Litvak re: cash collateral issues.	0.30	1,125.00	\$337.50
02/19/2025	JHR	FN	Initial review of Pineapple Bear agreement,	0.30	1,125.00	\$337.50
02/19/2025	JHR	FN	Analyze DIP variance report.	0.20	1,125.00	\$225.00
02/19/2025	MBL	FN	Call with J. Rosell re adequate protection issues.	0.30	1,525.00	\$457.50
02/19/2025	SWG	FN	Call with J. Rosell and B. Huffman re: Pineapple Bear budget.	0.70	995.00	\$696.50
02/19/2025	SWG	FN	Call with Debtors' professionals re: Socotra cash collateral issues.	0.90	995.00	\$895.50
02/20/2025	JHR	FN	Review revise interim cash collateral order.	0.10	1,125.00	\$112.50
02/20/2025	JHR	FN	Analyze Socotra cash collateral issues.	0.20	1,125.00	\$225.00
02/21/2025	JHR	FN	Correspondence with debtors re: Socotra cash collateral stipulation.	0.30	1,125.00	\$337.50
02/24/2025	JHR	FN	Analyze Socotra cash collateral order	0.70	1,125.00	\$787.50
02/24/2025	JHR	FN	Conference call with Socotra and Debtors re: cash collateral order	0.50	1,125.00	\$562.50
02/24/2025	JHR	FN	Revise Socotra cash collateral order	2.10	1,125.00	\$2,362.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/2025	JHR	FN	Analyze Pineapple Bear budgets and related issues	0.60	1,125.00	\$675.00
02/25/2025	BEW	FN	Call with PwC, J. Rosell, and S. Golden re: Pineapple Bear	0.50	650.00	\$325.00
02/25/2025	BEW	FN	Conference call with PwC, FTI, PSZJ, and KBK re: Pineapple Bear	0.80	650.00	\$520.00
02/25/2025	JHR	FN	Conference call with PwC re: Pineapple Bear	0.50	1,125.00	\$562.50
02/25/2025	JHR	FN	Prepare for call re: Pineapple Bear	0.30	1,125.00	\$337.50
02/25/2025	JHR	FN	Conference call with debtors re: Pineapple Bear	0.80	1,125.00	\$900.00
02/25/2025	JHR	FN	Follow-up call with S. Golden re: Pineapple Bear	0.20	1,125.00	\$225.00
02/25/2025	JHR	FN	Research re: mandatory financial redactions	0.20	1,125.00	\$225.00
02/25/2025	JHR	FN	Analyze revised Socotra cash collateral order.	0.20	1,125.00	\$225.00
02/25/2025	SWG	FN	Participate in call with PSZJ and PwC re: Pineapple Bear.	0.50	995.00	\$497.50
02/25/2025	SWG	FN	Participate in call (partial) with Debtors and Committee professionals re: Pineapple Bear	0.50	995.00	\$497.50
02/26/2025	JHR	FN	Analyze revised Socotra cash collateral order	0.20	1,125.00	\$225.00
02/26/2025	JHR	FN	Analyze exhibits to Socotra cash collateral order	0.20	1,125.00	\$225.00
02/26/2025	JHR	FN	Analyze revised Socotra cash collateral order	0.20	1,125.00	\$225.00
02/26/2025	JHR	FN	Analyze January cash reports.	0.30	1,125.00	\$337.50
02/27/2025	JHR	FN	Analyze Socotra cash collateral budgets	0.60	1,125.00	\$675.00
02/27/2025	JHR	FN	Review Fannie Mae comments to cash collateral order.	0.20	1,125.00	\$225.00
02/28/2025	JHR	FN	Analyze revised Socotra cash collateral order.	0.10	1,125.00	\$112.50
02/28/2025	JHR	FN	Analyze DIP variance reports.	0.20	1,125.00	\$225.00
				<u>27.20</u>		<u>\$30,634.50</u>

General Business Advice

02/06/2025	BEW	GB	Weekly professionals call to discuss case issues	0.60	650.00	\$390.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/2025	JDF	GB	Team call with Debtors and their professionals	0.60	1,395.00	\$837.00
02/06/2025	JHR	GB	Attend weekly WIP call with debtors	0.60	1,125.00	\$675.00
02/06/2025	SWG	GB	Participate in weekly call with Debtors and Committee professionals	0.60	995.00	\$597.00
02/13/2025	BEW	GB	Email to J. Rosell re: agenda items for professionals call	0.20	650.00	\$130.00
02/13/2025	BEW	GB	Weekly professional call with KBK, DSI, FTI, and PwC re: case issues	1.00	650.00	\$650.00
02/13/2025	BEW	GB	Clean up notes from professionals call and email to PSZJ team re: same.	0.30	650.00	\$195.00
02/13/2025	JDF	GB	Weekly call with Debtors' professionals	1.00	1,395.00	\$1,395.00
02/13/2025	JHR	GB	Attend weekly WIP call with debtors.	1.00	1,125.00	\$1,125.00
02/20/2025	JHR	GB	Attend weekly WIP call with debtors.	0.80	1,125.00	\$900.00
02/20/2025	SWG	GB	Participate in weekly call with Debtors' and Committee's professionals.	0.80	995.00	\$796.00
02/27/2025	BEW	GB	Finalize notes from weekly call and circulate to PSZJ team re: same.	0.20	650.00	\$130.00
02/27/2025	BEW	GB	Weekly call with Debtors' professionals re: case issues	1.10	650.00	\$715.00
02/27/2025	JHR	GB	Attend weekly WIP call with debtors.	1.10	1,125.00	\$1,237.50
02/27/2025	SWG	GB	Participate in semi-weekly PwC check in.	0.60	995.00	\$597.00
02/27/2025	SWG	GB	Participate in weekly touch-base with Debtors.	1.10	995.00	\$1,094.50
				11.60		\$11,464.00

Hearings

02/04/2025	BEW	HE	Email to M. Renck re: materials for and preparation of hearing binders	0.30	650.00	\$195.00
02/05/2025	BEW	HE	Listen to Mattson motions to dismiss hearing (partial)	1.20	650.00	\$780.00
02/05/2025	JDF	HE	Attend hearing (partial) (1.0); Confer with Debtors' counsel during hearing regarding nature of claims against Mattson entities (.2)	1.20	1,395.00	\$1,674.00
02/05/2025	JHR	HE	Attend 2.5 hearing	2.10	1,125.00	\$2,362.50
02/06/2025	BEW	HE	Confer with J. Rosell re: upcoming hearing	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/07/2025	BEW	HE	Prepare for hearing	0.40	650.00	\$260.00
02/07/2025	BEW	HE	Attend 2.7 hearing on motion to reject Fulton lease	0.60	650.00	\$390.00
02/07/2025	JHR	HE	Attend 2.7 hearing on stay relief motion	0.30	1,125.00	\$337.50
02/07/2025	JHR	HE	Attend 2.7 hearing on motion to reject Fulton lease	0.60	1,125.00	\$675.00
02/10/2025	BEW	HE	Review proposed order and email to J. Rosell re: same.	0.20	650.00	\$130.00
02/19/2025	BEW	HE	Listen to hearing on cash collateral motion	0.60	650.00	\$390.00
02/19/2025	JHR	HE	Prepare for 2.19 hearing.	2.10	1,125.00	\$2,362.50
02/19/2025	JHR	HE	Attend 2.19 hearing.	0.60	1,125.00	\$675.00
02/26/2025	JHR	HE	Draft status report for 3.14 hearing	2.30	1,125.00	\$2,587.50
02/28/2025	JDF	HE	Prepare for hearing (.4); Attend hearing (1.4)	1.80	1,395.00	\$2,511.00
02/28/2025	JHR	HE	Attend 2.28 hearing on involuntary petitions	0.90	1,125.00	\$1,012.50
02/28/2025	JHR	HE	Prepare for 2.28 hearings	0.60	1,125.00	\$675.00
02/28/2025	JHR	HE	Attend 2.28 cash collateral and sale procedures hearing	1.40	1,125.00	\$1,575.00
				17.30		\$18,657.50

Meetings of and Communications with Creditors

02/01/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest form	0.30	650.00	\$195.00
02/03/2025	BEW	MC	Review and respond to investor inquiries	1.10	650.00	\$715.00
02/04/2025	BEW	MC	Email to FTI re: attending upcoming Committee meeting	0.10	650.00	\$65.00
02/04/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest form	0.90	650.00	\$585.00
02/04/2025	BEW	MC	Prepare draft agenda for committee meeting and email to J. Rosell and S. Golden re: same.	0.40	650.00	\$260.00
02/04/2025	BEW	MC	Prepare minutes for Jan. 29th meeting and email to J. Rosell re: same	0.50	650.00	\$325.00
02/04/2025	BEW	MC	Call with investor re: proof of interest process	0.50	650.00	\$325.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/2025	BEW	MC	Revise minutes from Jan. 29th committee meeting	0.20	650.00	\$130.00
02/04/2025	BEW	MC	Summarize recently filed pleadings for Committee	0.70	650.00	\$455.00
02/04/2025	JHR	MC	Revise committee meeting materials	0.30	1,125.00	\$337.50
02/05/2025	BEW	MC	Weekly Committee meeting	1.50	650.00	\$975.00
02/05/2025	BEW	MC	Follow up email to Committee re: request made during committee meeting	0.10	650.00	\$65.00
02/05/2025	BEW	MC	Email to IT re: creation of additional distribution list as requested by committee	0.20	650.00	\$130.00
02/05/2025	BEW	MC	Review and respond to investor inquiries re: claims and interests process	1.50	650.00	\$975.00
02/05/2025	JHR	MC	Review FTI presentation to committee	0.20	1,125.00	\$225.00
02/05/2025	JHR	MC	Attend committee call.	1.50	1,125.00	\$1,687.50
02/05/2025	JHR	MC	Conference with B. Wilson re: committee meeting	0.30	1,125.00	\$337.50
02/06/2025	BEW	MC	Analyze and comment on letter from the CRO to the investor body and email to J. Fiero and J. Rosell re: same.	1.70	650.00	\$1,105.00
02/06/2025	BEW	MC	Email to Committee re: new distribution list	0.10	650.00	\$65.00
02/06/2025	BEW	MC	Review and respond to investor inquiries re: claims and interests process	1.90	650.00	\$1,235.00
02/06/2025	BEW	MC	Call with investor re: claims and interests process	0.30	650.00	\$195.00
02/06/2025	BEW	MC	Call with an investor re: claims and interests process	0.20	650.00	\$130.00
02/06/2025	BEW	MC	Call with investor re: proof of interest form	0.10	650.00	\$65.00
02/06/2025	BEW	MC	Further comment upon letter from the CRO	0.90	650.00	\$585.00
02/06/2025	JDF	MC	Review and consider edits to CRO letter	0.30	1,395.00	\$418.50
02/06/2025	JHR	MC	Revise CRO letter to investors	0.20	1,125.00	\$225.00
02/07/2025	BEW	MC	Respond to investor inquiries re: proof of interest form	0.50	650.00	\$325.00
02/07/2025	BEW	MC	Review correspondence from investor (0.1); call to investor re: same (0.3)	0.40	650.00	\$260.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/2025	BEW	MC	Review correspondence re: investor issues re: claims and interests process	0.10	650.00	\$65.00
02/09/2025	BEW	MC	Respond to investor inquiries	0.60	650.00	\$390.00
02/10/2025	BEW	MC	Call with investor re: submitting proof of interest form	0.10	650.00	\$65.00
02/10/2025	BEW	MC	Respond to investor inquiries re: claims and interests process	0.30	650.00	\$195.00
02/10/2025	BEW	MC	Call with investor re: proof of interest form	0.10	650.00	\$65.00
02/10/2025	BEW	MC	Call with investor re: submission of proof of interest form	0.20	650.00	\$130.00
02/10/2025	BEW	MC	Revise letter from the CRO and email to a few Committee members re: same.	0.30	650.00	\$195.00
02/10/2025	BEW	MC	Review feedback from Committee members re: letter from CRO and email to J. Rosell re: same.	0.10	650.00	\$65.00
02/10/2025	BEW	MC	Call with investor re: notice of proof of interest form	0.20	650.00	\$130.00
02/10/2025	BEW	MC	Respond to inquiries re: proof of interest form	0.90	650.00	\$585.00
02/10/2025	BEW	MC	Call with investor re: assistance with submission of proof of interest forms	0.20	650.00	\$130.00
02/10/2025	BEW	MC	Email to DSI and KBK re: comments to letter from the CRO	0.40	650.00	\$260.00
02/10/2025	GNB	MC	Email with PSZJ team regarding creditor inquiry regarding bar date information.	0.10	1,075.00	\$107.50
02/10/2025	JHR	MC	Analyze revised investor letter.	0.20	1,125.00	\$225.00
02/11/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest form	0.10	650.00	\$65.00
02/11/2025	BEW	MC	Confer with committee member re: requests for assistance with proof of interest form	0.10	650.00	\$65.00
02/11/2025	BEW	MC	Emails re: scheduling of Committee meeting	0.20	650.00	\$130.00
02/11/2025	BEW	MC	Respond to investor inquires re: claims and interests process	0.90	650.00	\$585.00
02/11/2025	BEW	MC	Review DSI comments to letter and email to B. Sharp re: same.	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/11/2025	BEW	MC	Review and respond to investor inquiries re: claims and interests process	0.60	650.00	\$390.00
02/11/2025	BEW	MC	Call to investor re: question to LM Committee inbox	0.10	650.00	\$65.00
02/11/2025	BEW	MC	Draft agenda for Committee meeting and email to J. Rosell re: same.	0.40	650.00	\$260.00
02/11/2025	BEW	MC	Email to PwC re: summary for the Committee meeting	0.20	650.00	\$130.00
02/11/2025	BEW	MC	Prepare minutes from Feb. 5th Committee meeting	1.10	650.00	\$715.00
02/11/2025	BEW	MC	Respond to investor inquiries re: claims and interests process	1.20	650.00	\$780.00
02/11/2025	BEW	MC	Email to Committee with meeting agenda and draft of minutes from previous meeting	0.20	650.00	\$130.00
02/11/2025	BEW	MC	Call with investor re: proof of interest form	0.20	650.00	\$130.00
02/11/2025	BEW	MC	Review and respond to investor inquiry re: submission of proof of interest forms	0.10	650.00	\$65.00
02/11/2025	JHR	MC	Review revised draft CRO letter.	0.10	1,125.00	\$112.50
02/12/2025	BEW	MC	Respond to investor inquiries sent to LM Committee inbox	0.30	650.00	\$195.00
02/12/2025	BEW	MC	Respond to investor inquiries re: proof of interest forms	0.40	650.00	\$260.00
02/12/2025	BEW	MC	Email to PwC re: slide for committee meeting	0.10	650.00	\$65.00
02/12/2025	BEW	MC	Conference call with investor re: proof of interest form	0.30	650.00	\$195.00
02/12/2025	BEW	MC	Email to Committee re: PwC proposed work plan	0.20	650.00	\$130.00
02/12/2025	BEW	MC	Prepare for Committee meeting	0.20	650.00	\$130.00
02/12/2025	BEW	MC	Weekly committee meeting	1.80	650.00	\$1,170.00
02/12/2025	BEW	MC	Follow up email to Committee re: supplemental briefs in involuntary petitions	0.10	650.00	\$65.00
02/12/2025	JHR	MC	Attend weekly committee call (partial).	1.50	1,125.00	\$1,687.50
02/12/2025	SWG	MC	Participate in weekly conference call with Committee.	1.80	995.00	\$1,791.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/2025	BEW	MC	Review and respond to investor inquiries to LM Committee inbox (0.6); call with investor re: submission of proof of interest form (0.1)	0.70	650.00	\$455.00
02/13/2025	BEW	MC	Review and respond to investor inquiries re: claims and interests process	0.50	650.00	\$325.00
02/13/2025	BEW	MC	Call with investor re: proof of interest form	0.10	650.00	\$65.00
02/13/2025	BEW	MC	Review and respond to investor inquiries re: proof of interest form	0.40	650.00	\$260.00
02/13/2025	BEW	MC	Review and respond to investor inquiries re: claims and interests process	0.20	650.00	\$130.00
02/13/2025	JHR	MC	Call with K. Katari re: status update.	0.70	1,125.00	\$787.50
02/14/2025	BEW	MC	Return call from investor re: proof of interest form	0.10	650.00	\$65.00
02/14/2025	BEW	MC	Review and respond to investor inquiries re: claims register	0.10	650.00	\$65.00
02/14/2025	GNB	MC	Read Bradley Sharp letter to investors; email PSZJ and PWC teams regarding same.	0.10	1,075.00	\$107.50
02/15/2025	BEW	MC	Respond to investor re: mortgage on LFM property	0.10	650.00	\$65.00
02/16/2025	BEW	MC	Review and respond to investor inquiries re: claims register	0.10	650.00	\$65.00
02/17/2025	BEW	MC	Prepare for call with investor re: mortgage	0.10	650.00	\$65.00
02/17/2025	BEW	MC	Call with investor re: mortgage	0.50	650.00	\$325.00
02/17/2025	BEW	MC	Email to KBK re: investor inquiry	0.20	650.00	\$130.00
02/17/2025	BEW	MC	Review and respond to investor inquiries	0.10	650.00	\$65.00
02/17/2025	JHR	MC	Revise correspondence with investors.	0.40	1,125.00	\$450.00
02/18/2025	BEW	MC	Prepare Feb. 12th Committee meeting minutes	1.10	650.00	\$715.00
02/18/2025	BEW	MC	Draft agenda for weekly Committee meeting and email to J. Rosell re: same.	0.40	650.00	\$260.00
02/18/2025	BEW	MC	Call with investor re: upcoming hearings	0.20	650.00	\$130.00
02/18/2025	BEW	MC	Email to Committee re: agenda, materials, and draft minutes	0.20	650.00	\$130.00
02/18/2025	BEW	MC	Revise committee materials for Committee meeting	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/19/2025	BEW	MC	Confer with J. Rosell re: case issues and weekly committee meeting	0.30	650.00	\$195.00
02/19/2025	BEW	MC	Weekly Committee Meeting	1.40	650.00	\$910.00
02/19/2025	BEW	MC	Review and respond to investor inquiry re: claims register	0.10	650.00	\$65.00
02/19/2025	BEW	MC	Review non-debtor materials and email to Committee re: same.	0.30	650.00	\$195.00
02/19/2025	BEW	MC	Email to Committee re: filings in involuntary cases	0.20	650.00	\$130.00
02/19/2025	BEW	MC	Review and respond to investor inquiry re: claims register	0.10	650.00	\$65.00
02/19/2025	JHR	MC	Prepare for weekly Committee meeting.	0.30	1,125.00	\$337.50
02/19/2025	JHR	MC	Attend weekly Committee meeting.	1.40	1,125.00	\$1,575.00
02/20/2025	GNB	MC	Email with creditor (M.G.) regarding call tomorrow about facts of case.	0.10	1,075.00	\$107.50
02/21/2025	GNB	MC	Call with investor (M.G.) and Steven W. Golden regarding facts of case.	0.90	1,075.00	\$967.50
02/24/2025	BEW	MC	Call with investor re: bar date	0.10	650.00	\$65.00
02/24/2025	BEW	MC	Review certificate of service of bar date notice and email Verita re: investor	0.20	650.00	\$130.00
02/24/2025	BEW	MC	Email to Committee member re: confidentiality issues	0.10	650.00	\$65.00
02/24/2025	BEW	MC	Email to Committee member re: confidentiality procedures	0.30	650.00	\$195.00
02/24/2025	JHR	MC	Review correspondence with investors re: claim issues	0.20	1,125.00	\$225.00
02/25/2025	BEW	MC	Email to Committee re: agenda and materials for weekly meeting	0.20	650.00	\$130.00
02/25/2025	BEW	MC	Email to PwC re: agenda for committee meeting	0.10	650.00	\$65.00
02/25/2025	BEW	MC	Review and respond to investor inquiries re: case issues and claims register	1.50	650.00	\$975.00
02/25/2025	BEW	MC	Prepare Committee meeting minutes from 2.19.25	0.80	650.00	\$520.00
02/25/2025	BEW	MC	Draft agenda and Committee materials	0.90	650.00	\$585.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/25/2025	JHR	MC	Analyze potential content for status report	0.60	1,125.00	\$675.00
02/25/2025	JHR	MC	Revise 2.26 meeting materials	0.30	1,125.00	\$337.50
02/26/2025	BEW	MC	Call with investor re: proof of interest form	0.10	650.00	\$65.00
02/26/2025	BEW	MC	Pre-committee call with PwC, J. Rosell, and S. Golden (partial)	0.50	650.00	\$325.00
02/26/2025	BEW	MC	Weekly Committee meeting	2.00	650.00	\$1,300.00
02/26/2025	JHR	MC	Conference call with PwC to prepare for committee meeting.	0.70	1,125.00	\$787.50
02/26/2025	JHR	MC	Attend weekly committee meeting.	2.00	1,125.00	\$2,250.00
02/26/2025	SWG	MC	Participate in pre-call with PSZJ and PwC teams.	0.70	995.00	\$696.50
02/26/2025	SWG	MC	Participate in weekly Committee call.	2.00	995.00	\$1,990.00
02/27/2025	BEW	MC	Call with investor re: proof of interest form	0.10	650.00	\$65.00
02/27/2025	BEW	MC	Review and respond to investor inquiries	0.10	650.00	\$65.00
02/27/2025	BEW	MC	Calls with investors (x3) and to investors (x3) re: proof of claim forms	2.00	650.00	\$1,300.00
02/27/2025	BEW	MC	Email to Committee member re: timing of motion	0.10	650.00	\$65.00
02/27/2025	BEW	MC	Email to Committee member re: proof of interest forms	0.30	650.00	\$195.00
02/28/2025	BEW	MC	Calls to investors (x3) re: proof of interest forms	0.70	650.00	\$455.00
02/28/2025	GNB	MC	Review confidentiality issues pertaining to proofs of interest (.2); email with PSZJ team regarding recommendation (.1).	0.30	1,075.00	\$322.50
				61.40		\$47,501.00

Plan and Disclosure Statement

02/13/2025	JHR	PD	Analyze potential plan structures	1.20	1,125.00	\$1,350.00
02/21/2025	JHR	PD	Analyze motion to extend exclusivity for Live Oak.	0.30	1,125.00	\$337.50
				1.50		\$1,687.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Other Professional Retention						
02/03/2025	JHR	RPO	Analyze PwC engagement agreement and retention application	0.50	1,125.00	\$562.50
02/03/2025	PJJ	RPO	Revise PwC retention application.	1.10	595.00	\$654.50
02/04/2025	JHR	RPO	Draft PwC retention application	3.10	1,125.00	\$3,487.50
02/05/2025	JHR	RPO	Revise PwC retention application	0.70	1,125.00	\$787.50
02/05/2025	JHR	RPO	Revise PwC retention application	0.60	1,125.00	\$675.00
02/06/2025	JHR	RPO	Revise PwC retention application	0.30	1,125.00	\$337.50
02/06/2025	JHR	RPO	Analyze draft Marcus & Milichap retention application	0.20	1,125.00	\$225.00
02/06/2025	JHR	RPO	Review application to retain Sotheby's	0.30	1,125.00	\$337.50
02/07/2025	JHR	RPO	Review application to retain Marcus & Millichap	0.20	1,125.00	\$225.00
02/11/2025	BEW	RPO	Review retention application and email to J. Rosell re: same.	0.10	650.00	\$65.00
02/11/2025	JHR	RPO	Analyze revised PwC retention application.	0.20	1,125.00	\$225.00
02/11/2025	JHR	RPO	Correspondence with debtors re: broker retention orders.	0.10	1,125.00	\$112.50
02/11/2025	PJJ	RPO	Revise PwC employment application (.2); prepare for e-signature (.2).	0.40	595.00	\$238.00
02/12/2025	BEW	RPO	Conference call with PwC, J. Rosell, and S. Golden re: PwC work plan	0.70	650.00	\$455.00
02/12/2025	BEW	RPO	Confer with J. Rosell re: PwC retention application	0.10	650.00	\$65.00
02/12/2025	JHR	RPO	Review broker retention proposals.	0.20	1,125.00	\$225.00
02/12/2025	PJJ	RPO	Prepare for and file and serve PwC retention application.	1.00	595.00	\$595.00
02/18/2025	GNB	RPO	Revise notice of hearing on Cushman & Wakefield employment application.	0.20	1,075.00	\$215.00
02/24/2025	BEW	RPO	Revise PwC retention order (0.1) and email to J. Rosell re: same (0.1).	0.20	650.00	\$130.00
02/25/2025	BEW	RPO	Email to UST re: PwC retention order	0.20	650.00	\$130.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/25/2025	BEW	RPO	Review revised draft order and email to J. Rosell re: same.	0.40	650.00	\$260.00
02/25/2025	JHR	RPO	Analyze PwC engagement letter and revise retention order	0.50	1,125.00	\$562.50
02/25/2025	JHR	RPO	Analyze application to retain Coldwell Banker	0.20	1,125.00	\$225.00
02/25/2025	JHR	RPO	Analyze application to retain Lake Tahoe Brokerage Company	0.20	1,125.00	\$225.00
02/27/2025	BEW	RPO	Draft Fleming supplemental declaration in support of PwC retention application	1.60	650.00	\$1,040.00
02/28/2025	BEW	RPO	Review revised supplemental declaration for S. Fleming	0.10	650.00	\$65.00
02/28/2025	JHR	RPO	Revise supplemental PwC declaration and order	0.50	1,125.00	\$562.50
02/28/2025	JHR	RPO	Correspondence with UST re: expanded scope of PwC services	0.20	1,125.00	\$225.00
				14.10		\$12,912.50

Stay Litigation

02/14/2025	JHR	SL	Correspondence with debtors re: vehicle stay relief motion.	0.10	1,125.00	\$112.50
02/14/2025	JHR	SL	Analyze draft Monley Hamlin stay relief stipulation.	0.20	1,125.00	\$225.00
02/18/2025	BEW	SL	Review stipulation re: Monley Hamlin relief from stay and email to J. Rosell re: same.	0.10	650.00	\$65.00
02/18/2025	JHR	SL	Review revised draft stay relief order.	0.10	1,125.00	\$112.50
				0.50		\$515.00

Tax Issues

02/14/2025	JHR	TI	Analyze 1031 tax analysis.	0.40	1,125.00	\$450.00
				0.40		\$450.00

TOTAL SERVICES FOR THIS MATTER:

\$533,628.00

Expenses

02/01/2025	BB	52011.00002 Bloomberg Charges through 02-01-25	11.90
02/01/2025	BB	52011.00002 Bloomberg Charges through 02-01-25	1.60
02/01/2025	BB	52011.00002 Bloomberg Charges through 02-01-25	1.20
02/01/2025	BB	52011.00002 Bloomberg Charges through 02-01-25	10.00
02/01/2025	BB	52011.00002 Bloomberg Charges through 02-01-25	2.50
02/01/2025	BB	52011.00002 Bloomberg Charges through 02-01-25	0.40
02/01/2025	BB	52011.00002 Bloomberg Charges through 02-01-25	2.50
02/01/2025	BB	52011.00002 Bloomberg Charges through 02-01-25	0.30
02/03/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
02/04/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/04/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/04/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
02/04/2025	RE	SCAN/COPY (338 @0.10 PER PG)	33.80
02/04/2025	RE	SCAN/COPY (155 @0.10 PER PG)	15.50
02/04/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
02/04/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
02/04/2025	RE	SCAN/COPY (178 @0.10 PER PG)	17.80
02/04/2025	RE	SCAN/COPY (338 @0.10 PER PG)	33.80
02/10/2025	RE	SCAN/COPY (138 @0.10 PER PG)	13.80
02/10/2025	LN	52011.00002 Lexis Charges for 02-10-25	73.60
02/11/2025	PO	Postage	15.19
02/11/2025	LN	52011.00002 Lexis Charges for 02-11-25	49.07
02/12/2025	PO	Postage	98.42
02/12/2025	RE	(1976 @0.20 PER PG)	395.20
02/12/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/12/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
02/12/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

02/12/2025	LN	52011.00001 Lexis Charges for 02-12-25	1.59
02/12/2025	LN	52011.00001 Lexis Charges for 02-12-25	22.53
02/13/2025	PO	Postage	5.74
02/14/2025	AS	Flying Englishman, Inv. 021425-PSZJ	186.97
02/14/2025	LN	52011.00002 Lexis Charges for 02-14-25	67.60
02/14/2025	OS	Fidelity National Title Insurance Company, outside services, SWG	194,000.10
02/16/2025	LN	52011.00002 Lexis Charges for 02-16-25	135.20
02/18/2025	OS	OnDemand Legal Inc. Inv. 269729	166.14
02/18/2025	PO	Postage	4.61
02/18/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/18/2025	RE	SCAN/COPY (136 @0.10 PER PG)	13.60
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/18/2025	LN	52011.00002 Lexis Charges for 02-18-25	22.53
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00

02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (155 @0.10 PER PG)	15.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30

02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
02/19/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/19/2025	RE	SCAN/COPY (75 @0.10 PER PG)	7.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
02/19/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40

02/19/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
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02/19/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
02/19/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/19/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/19/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
02/19/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
02/19/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
02/19/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
02/19/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
02/19/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/19/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/19/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
02/19/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
02/19/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
02/19/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/19/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
02/19/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/19/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
02/19/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
02/19/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
02/19/2025	RE	SCAN/COPY (39 @0.10 PER PG)	3.90
02/19/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/19/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
02/19/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30

02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
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02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
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02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
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02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
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02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50

02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
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02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
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02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
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02/19/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (75 @0.10 PER PG)	7.50
02/19/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
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02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50

02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
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02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
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02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/19/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
02/19/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/19/2025	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
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02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

02/19/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
02/19/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
02/19/2025	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
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02/19/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/19/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
02/19/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/19/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
02/19/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/19/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/19/2025	LN	52011.00002 Lexis Charges for 02-19-25	338.01
02/19/2025	LN	52011.00002 Lexis Charges for 02-19-25	12.06
02/19/2025	LN	52011.00002 Lexis Charges for 02-19-25	21.62
02/21/2025	AS	Fee to the Wesley Group for personal service of Rule 2004 subpoena on registered agent for Polycomp Admin, Svsc. Inc. - Inv.7350, GNB	210.00
02/26/2025	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
02/28/2025	OS	Everlaw, Inv. 144214	3,146.00
02/28/2025	OS	Fidelitiy National Title Insurance Company, Feb.2025 Statement	30,653.00
02/28/2025	PAC	Pacer - Court Research	202.60

Total Expenses for this Matter

\$230,239.98

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00002

Page: 57
Invoice 147000
May 8, 2025

A/R STATEMENT

Outstanding Balance from prior invoices as of 02/28/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
146993	01/31/2025	\$534,920.24	\$6,269.15	\$541,189.39
Total Amount Due on Current and Prior Invoices:				\$1,231,489.12

March 2025 Time Entries
[Docket No. 2564]



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

May 15, 2025
Invoice 148808
Client 52011.00002

LeFever & Mattson O.C.C.
Attention: Kevin Katari

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2025

FEES	\$580,032.75
EXPENSES	\$45,925.72
COURTESY DISCOUNT	-\$75,732.71
TOTAL CURRENT CHARGES	\$550,225.76
BALANCE FORWARD	\$1,231,489.12
TOTAL BALANCE DUE	\$1,781,714.88

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Partner	1,050.00	5.70	\$5,985.00
DG	Grassgreen, Debra I.	Partner	1,695.00	5.00	\$8,475.00
JDF	Fiero, John D.	Partner	1,395.00	42.50	\$59,287.50
JHR	Rosell, Jason H.	Partner	1,125.00	148.20	\$166,725.00
SWG	Golden, Steven W.	Partner	995.00	153.70	\$152,931.50
SWG	Golden, Steven W.	Partner	497.50	12.70	\$6,318.25
BEL	Levine, Beth E.	Counsel	1,225.00	7.00	\$8,575.00
GNB	Brown, Gillian N.	Counsel	1,075.00	31.50	\$33,862.50
BEW	Wilson, Brooke E.	Associate	650.00	96.50	\$62,725.00
HRD	Daniels, Hope R.	Paralegal	545.00	55.00	\$29,975.00
NJH	Hall, Nathan J.	Paralegal	545.00	64.00	\$34,880.00
PJJ	Jeffries, Patricia J.	Paralegal	595.00	6.90	\$4,105.50
ALH	Heckel, Audrey L.	Law Clerk	495.00	12.50	\$6,187.50
			<hr/> 641.20		<hr/> \$580,032.75

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	9.30	\$10,462.50
AD	Asset Disposition	13.20	\$15,362.00
BL	Bankruptcy Litigation	360.50	\$345,940.00
CA	Case Administration	31.20	\$28,041.50
CO	Claims Administration and Objections	6.80	\$5,845.00
CP	PSZJ Compensation	5.00	\$3,555.00
CPO	Other Professional Compensation	1.40	\$1,173.00
EC	Contract and Lease Matters	4.40	\$4,000.00
FF	Financial Filings	1.40	\$944.50
FN	Financing/Cash Collateral/Cash Management	86.80	\$57,828.50
GB	General Business Advice	35.50	\$34,942.00
HE	Hearings	10.30	\$11,933.50
MC	Meetings of and Communications with Creditors	42.40	\$34,522.00
NT	Non-Working Travel	12.70	\$6,318.25
PD	Plan and Disclosure Statement	6.10	\$6,862.50
RPO	Other Professional Retention	8.70	\$6,795.00
SL	Stay Litigation	4.40	\$4,270.00
TI	Tax Issues	1.10	\$1,237.50
		<hr/> 641.20	<hr/> \$580,032.75

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00002

Page: 4
Invoice 148808
May 15, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$1,306.97
Attorney Service	\$486.85
Auto Travel Expense	\$793.65
Hotel Expense	\$275.71
Lexis/Nexis- Legal Research	\$186.94
Litigation Support Vendors	\$41,581.00
Pacer - Court Research	\$170.30
Reproduction Expense	\$1,124.30
	<hr/>
	\$45,925.72

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
03/04/2025	JHR	AA	Analyze real estate documents	0.60	1,125.00	\$675.00
03/05/2025	JHR	AA	Analyze Pinyon Creek and Socotra transfer spreadsheet	0.40	1,125.00	\$450.00
03/06/2025	JHR	AA	Analyze real estate transaction documents	1.90	1,125.00	\$2,137.50
03/07/2025	JHR	AA	Review real estate documents.	1.70	1,125.00	\$1,912.50
03/11/2025	JHR	AA	Analyze title reports for Mattson owned properties	0.70	1,125.00	\$787.50
03/12/2025	JHR	AA	Correspondence with debtors re: 103/105 Commerce Street	0.30	1,125.00	\$337.50
03/17/2025	JHR	AA	Analyze property ownership report	0.60	1,125.00	\$675.00
03/19/2025	JHR	AA	Analyze title reports	0.30	1,125.00	\$337.50
03/21/2025	JHR	AA	Analyze real estate transaction documents	2.20	1,125.00	\$2,475.00
03/25/2025	JHR	AA	Analyze title reports.	0.30	1,125.00	\$337.50
03/26/2025	JHR	AA	Analyze title reports.	0.30	1,125.00	\$337.50
				9.30		\$10,462.50

Asset Disposition

03/04/2025	JHR	AD	Analyze Court's requested revisions to sale procedures order	0.20	1,125.00	\$225.00
03/04/2025	JHR	AD	Correspondence with debtors re: revised sale procedures order	0.20	1,125.00	\$225.00
03/05/2025	JHR	AD	Call with G. Albert re: Socotra sale procedures	0.20	1,125.00	\$225.00
03/07/2025	JHR	AD	Analyze draft Socotra sale procedures and related research.	0.50	1,125.00	\$562.50
03/07/2025	JHR	AD	Analyze Socotra marketing and sale plan.	0.30	1,125.00	\$337.50
03/07/2025	SWG	AD	Call with B. Albert re: bid procedures for Socotra.	0.30	995.00	\$298.50
03/10/2025	BEW	AD	Conference call with J. Fiero, J. Rosell, and FTI re: asset analysis	0.50	650.00	\$325.00
03/10/2025	DG	AD	Call with FTI (Gotthard and Gotfuelf) and J. Rosell re: real estate strategy.	0.50	1,695.00	\$847.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/10/2025	JDF	AD	Conference call with FTI re asset pool	0.50	1,395.00	\$697.50
03/10/2025	JHR	AD	Prepare for sale call with FTI	0.30	1,125.00	\$337.50
03/10/2025	JHR	AD	Conference call with FTI re: real estate sale strategy	0.50	1,125.00	\$562.50
03/10/2025	JHR	AD	Analyze revised Socotra sale procedures order	0.20	1,125.00	\$225.00
03/10/2025	JHR	AD	Analyze FTI update re: sale process	0.20	1,125.00	\$225.00
03/10/2025	JHR	AD	Review analysis of deed transfer revenue codes	0.20	1,125.00	\$225.00
03/11/2025	JHR	AD	Conference call with Socotra re: sale procedures	0.80	1,125.00	\$900.00
03/12/2025	SWG	AD	Cal with S. Daar re: asset sales.	0.30	995.00	\$298.50
03/17/2025	DG	AD	Call with Joe Fisher re: sale process (.5); correspond from J. Fischer re: same (.1) correspond with J. Rosell re: same (.1).	0.70	1,695.00	\$1,186.50
03/17/2025	JDF	AD	Confer with counsel for potential wine business purchaser	0.40	1,395.00	\$558.00
03/17/2025	JHR	AD	Call with G. Albert re: Socotra sale procedures	0.40	1,125.00	\$450.00
03/17/2025	JHR	AD	Develop model for Socotra escrow amounts	0.40	1,125.00	\$450.00
03/17/2025	JHR	AD	Call with G. Alberts re: Socotra issues	0.60	1,125.00	\$675.00
03/19/2025	SWG	AD	Call with J. Rosell re: real estate disposition issues.	0.40	995.00	\$398.00
03/20/2025	BEW	AD	Review correspondence re: Pinyon Creek properties	0.10	650.00	\$65.00
03/21/2025	JHR	AD	Analyze Socotra payments and related escrow issues for sale procedures.	0.70	1,125.00	\$787.50
03/24/2025	JHR	AD	Analyze chain of title reports	0.30	1,125.00	\$337.50
03/24/2025	JHR	AD	Call with B. Albert re: Socotra sale procedures	0.30	1,125.00	\$337.50
03/24/2025	JHR	AD	Revise Socotra property sale motion	1.30	1,125.00	\$1,462.50
03/24/2025	JHR	AD	Review FTI comments to Socotra property sale procedures	0.20	1,125.00	\$225.00
03/26/2025	JHR	AD	Call with Socotra counsel re: sale procedures.	0.20	1,125.00	\$225.00
03/26/2025	JHR	AD	Analyze real estate BOV update.	0.60	1,125.00	\$675.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/2025	JHR	AD	Analyze Socotra loan payments for sale procedures issues	0.30	1,125.00	\$337.50
03/28/2025	JHR	AD	Review Socotra sale procedures pleadings	0.30	1,125.00	\$337.50
03/29/2025	JHR	AD	Analyze property listing report.	0.30	1,125.00	\$337.50
				13.20		\$15,362.00

Bankruptcy Litigation

03/02/2025	GNB	BL	(Committee Rule 2004 to Wells Fargo) Analyze email from Wells Fargo Legal Order Processing.	0.10	1,075.00	\$107.50
03/03/2025	GNB	BL	Email with PSZJ and PwC regarding document productions.	0.20	1,075.00	\$215.00
03/03/2025	GNB	BL	(Committee Rule 2004 to Provident Trust) Review correspondence from Dave Jimenez regarding document production; email Dave Jimenez regarding same.	0.10	1,075.00	\$107.50
03/03/2025	JDF	BL	PWC call re investigation matters	0.50	1,395.00	\$697.50
03/03/2025	JHR	BL	Conference call with PwC re: investigation update	0.50	1,125.00	\$562.50
03/03/2025	NJH	BL	Revise litigation WIP list.	0.20	545.00	\$109.00
03/03/2025	NJH	BL	Upload, process Select Portfolio production documents onto a Everlaw database.	0.20	545.00	\$109.00
03/03/2025	NJH	BL	Revise the production log.	0.80	545.00	\$436.00
03/03/2025	NJH	BL	Upload, process Provident Trust Group production documents onto Everlaw database.	0.80	545.00	\$436.00
03/03/2025	NJH	BL	Upload, process Nationstar production documents onto Everlaw database.	0.70	545.00	\$381.50
03/03/2025	NJH	BL	Draft production log for use by PwC.	0.50	545.00	\$272.50
03/04/2025	BEW	BL	Call with class counsel re: case issues	0.20	650.00	\$130.00
03/04/2025	BEW	BL	Further call with class action attorney re: litigation issue	0.20	650.00	\$130.00
03/04/2025	BEW	BL	Email to J. Rosell re: class action pleadings	0.40	650.00	\$260.00
03/04/2025	BEW	BL	Email to PSZJ litigation team re: class action pleadings	0.30	650.00	\$195.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/04/2025	GNB	BL	Draft confidentiality agreement among Committee, Fennemore, and Stapleton (1.2); email with PSZJ team regarding same (.1).	1.30	1,075.00	\$1,397.50
03/04/2025	GNB	BL	(Committee Rule 2004 to BMO) Call with Thomas Jeremiassen regarding needed information from BMO.	0.10	1,075.00	\$107.50
03/04/2025	GNB	BL	Video conference with Steven W. Golden, Dara Silveira, and Coblenz lawyers regarding Timothy LeFever documents.	0.40	1,075.00	\$430.00
03/04/2025	GNB	BL	Review Brooke E. Wilson email regarding documents provided to Fennemore LLP.	0.10	1,075.00	\$107.50
03/04/2025	JDF	BL	KBK call regarding response to examiner motion	0.50	1,395.00	\$697.50
03/04/2025	JHR	BL	Conference call with J. Fiero and KBK re: examiner motion	0.50	1,125.00	\$562.50
03/04/2025	JHR	BL	Review BMO document production	1.80	1,125.00	\$2,025.00
03/04/2025	JHR	BL	Review document production log	0.30	1,125.00	\$337.50
03/04/2025	NJH	BL	Revise production log.	0.10	545.00	\$54.50
03/04/2025	NJH	BL	Redact proofs of interest documents to be provided to Mattson's counsel.	6.30	545.00	\$3,433.50
03/04/2025	SWG	BL	Call with D. Silviera re: litigation matters.	0.40	995.00	\$398.00
03/04/2025	SWG	BL	Participate in call with Debtors re: data collection	1.20	995.00	\$1,194.00
03/04/2025	SWG	BL	Continue comprehensive review of proofs of interest for litigation purposes.	2.70	995.00	\$2,686.50
03/04/2025	SWG	BL	Continue comprehensive review of and commentary regarding documents produced.	3.00	995.00	\$2,985.00
03/04/2025	SWG	BL	Attend meet and confer with counsel to T. LeFever.	0.40	995.00	\$398.00
03/05/2025	BEW	BL	Internal conference call re: litigation issues and works in progress	1.10	650.00	\$715.00
03/05/2025	BEW	BL	Prepare for call to outside counsel	0.10	650.00	\$65.00
03/05/2025	BEW	BL	Call with counsel re: produced documents	0.20	650.00	\$130.00
03/05/2025	BEW	BL	Email to PSZJ litigation team re: produced documents	0.50	650.00	\$325.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/05/2025	CHM	BL	Attend litigation WIP call.	1.10	1,050.00	\$1,155.00
03/05/2025	GNB	BL	Video conference with PSZJ team regarding litigation open issues.	1.10	1,075.00	\$1,182.50
03/05/2025	GNB	BL	(Committee Rule 2004 to IPX 1031) Email with Steven W. Golden regarding Rule 2004 oral examinations.	0.10	1,075.00	\$107.50
03/05/2025	GNB	BL	(Committee Rule 2004 to Wells Fargo) Emails with N. Hall regarding document production.	0.10	1,075.00	\$107.50
03/05/2025	GNB	BL	(Committee informal document requests to Debtors) Email with Steven W. Golden and Nathan J. Hall regarding Debtors' clawback; review Nathan J. Hall email to PwC regarding same.	0.10	1,075.00	\$107.50
03/05/2025	GNB	BL	Revise litigation plan.	0.30	1,075.00	\$322.50
03/05/2025	GNB	BL	(Committee informal document requests to Debtors) Review Steven W. Golden email to Dara Silveira regarding Mark Bunnett files, Yardi.	0.10	1,075.00	\$107.50
03/05/2025	GNB	BL	Email Steven W. Golden regarding house at 2377 Lovall Valley Road, Sonoma.	0.10	1,075.00	\$107.50
03/05/2025	GNB	BL	Email with PSZJ team regarding information for Fennemore.	0.10	1,075.00	\$107.50
03/05/2025	GNB	BL	(Committee Rule 2004 to Greystone) Email with Shannon Y. Shin (Dentons) regarding subpoena-related issues.	0.10	1,075.00	\$107.50
03/05/2025	GNB	BL	Read Brooke E. Wilson email regarding Fennemore and Kenneth Mattson issues (.1); email with PSZJ team regarding same (.2).	0.30	1,075.00	\$322.50
03/05/2025	JDF	BL	Attend litigation WIP call	1.10	1,395.00	\$1,534.50
03/05/2025	JDF	BL	Discuss approach to examiner motion with PSZJ team by email	0.20	1,395.00	\$279.00
03/05/2025	JHR	BL	Correspondence with T. LeFever counsel re: discovery requests	0.10	1,125.00	\$112.50
03/05/2025	JHR	BL	Review litigation WIP list	0.10	1,125.00	\$112.50
03/05/2025	JHR	BL	Attend weekly litigation WIP call	1.10	1,125.00	\$1,237.50
03/05/2025	JHR	BL	Correspondence with S. Golden re: Mattson presentation	0.20	1,125.00	\$225.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/05/2025	JHR	BL	Research case law re: motion to appoint an examiner	1.60	1,125.00	\$1,800.00
03/05/2025	JHR	BL	Analyze revised stipulation re: KSMP property sales	0.20	1,125.00	\$225.00
03/05/2025	NJH	BL	Telephone conference with Wells Fargo re document production.	0.40	545.00	\$218.00
03/05/2025	NJH	BL	Upload, process Wells Fargo production documents onto Everlaw database.	0.40	545.00	\$218.00
03/05/2025	NJH	BL	Revise production log.	0.30	545.00	\$163.50
03/05/2025	NJH	BL	Attend litigation WIP meeting with attorneys to discuss case status and strategy.	1.10	545.00	\$599.50
03/05/2025	NJH	BL	Redact proofs of interest documents to be provided to Mattson's counsel.	3.70	545.00	\$2,016.50
03/05/2025	PJJ	BL	Prepare notice of status conference.	0.50	595.00	\$297.50
03/05/2025	PJJ	BL	Prepare notice of March 12th hearing.	0.40	595.00	\$238.00
03/05/2025	PJJ	BL	Prepare for and file 9017-1 statement.	0.30	595.00	\$178.50
03/05/2025	SWG	BL	Draft and send follow-up email to T. LeFever counsel.	0.20	995.00	\$199.00
03/05/2025	SWG	BL	Participate in PSZJ litigation WIP.	1.10	995.00	\$1,094.50
03/05/2025	SWG	BL	Continue comprehensive document review and summarization for litigation.	6.50	995.00	\$6,467.50
03/06/2025	CHM	BL	Review emails re FOIA (0.2); review articles and reply (0.2).	0.40	1,050.00	\$420.00
03/06/2025	DG	BL	Call with V. Newmark re: Examiner Motion.	0.50	1,695.00	\$847.50
03/06/2025	GNB	BL	Email with Brian Huffman regarding documents produced to Committee.	0.10	1,075.00	\$107.50
03/06/2025	GNB	BL	Email with Nathan J. Hall regarding redacted documents.	0.10	1,075.00	\$107.50
03/06/2025	GNB	BL	Emails with PSZJ team regarding Fennemore/Kenneth Mattson issues.	0.20	1,075.00	\$215.00
03/06/2025	GNB	BL	Review status of Rule 2004 ex parte applications; email M. Viramontes regarding same.	0.10	1,075.00	\$107.50
03/06/2025	GNB	BL	Read Steven W. Golden email to Micheline Fairbank regarding exchange of information.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/06/2025	GNB	BL	Email with PSZJ team regarding litigation strategy, outstanding discovery.	0.50	1,075.00	\$537.50
03/06/2025	GNB	BL	(Committee Rule 2004 to Fidelity National Trust) Revise Rule 2004 ex parte application, supporting documents.	0.20	1,075.00	\$215.00
03/06/2025	GNB	BL	(Committee Rule 2004 to Socotra) Draft meet and confer letter from Steven W. Golden to SheppardMullin.	2.10	1,075.00	\$2,257.50
03/06/2025	JDF	BL	Call with counsel for T. Lefever re pending items	1.00	1,395.00	\$1,395.00
03/06/2025	JDF	BL	TC with M. Bostick re path forward	0.20	1,395.00	\$279.00
03/06/2025	JHR	BL	Research re: investor complaints against Mattson.	0.30	1,125.00	\$337.50
03/06/2025	NJH	BL	Redact proofs of interest documents to be provided to Mattson's counsel.	5.70	545.00	\$3,106.50
03/06/2025	SWG	BL	Continue comprehensive document review.	5.40	995.00	\$5,373.00
03/06/2025	SWG	BL	Call with D. Grassgreen and T. Newmark re: examiner reply.	0.50	995.00	\$497.50
03/07/2025	BEL	BL	Telephone conference with S. Golden regarding lift stay motion.	0.30	1,225.00	\$367.50
03/07/2025	BEL	BL	Review background material.	0.80	1,225.00	\$980.00
03/07/2025	BEW	BL	Review docket for certain 2004 motions and email to G. Brown re: same.	0.20	650.00	\$130.00
03/07/2025	CHM	BL	Review meet and confer letter re Socotra and provide comments (.4); confer with J. Hunter re FOIA request and draft summary (1.0)	1.40	1,050.00	\$1,470.00
03/07/2025	GNB	BL	Email with PSZJ team regarding discovery priorities, potential motion practice.	0.40	1,075.00	\$430.00
03/07/2025	GNB	BL	(Committee Rule 2004 to Fidelity National Title) Email Steven W. Golden regarding Rule 2004 ex parte application and supporting papers.	0.10	1,075.00	\$107.50
03/07/2025	GNB	BL	(Committee Rule 2004 to Socotra) Revise meet and confer letter from Steven W. Golden to SheppardMullin.	0.30	1,075.00	\$322.50
03/07/2025	GNB	BL	(Committee Rule 2004 to Fidelity National Trust) Revise Rule 2004 ex parte application.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/2025	GNB	BL	Email Nathan J. Hall regarding litigation calendar issues.	0.10	1,075.00	\$107.50
03/07/2025	GNB	BL	(Committee Rule 2004 to 1031 exchanges) Email with PSZJ team regarding ex parte applications.	0.10	1,075.00	\$107.50
03/07/2025	GNB	BL	(Committee Rule 2004 to Polycomp) Call with Teyona Anderson at Ascensus regarding documents; email with Steven W. Golden regarding same.	0.10	1,075.00	\$107.50
03/07/2025	GNB	BL	Email BMO legal team regarding anticipated timing of additional document productions; review Steven W. Golden emails with Coblenz regarding Timothy LeFever anticipated document production scheduling.	0.10	1,075.00	\$107.50
03/07/2025	GNB	BL	Email with Jenn Knezovich at Robert Half regarding document review contract lawyers.	0.10	1,075.00	\$107.50
03/07/2025	GNB	BL	Call with Steven W. Golden, David Taylor, and Dara Silveira regarding litigation issues.	1.00	1,075.00	\$1,075.00
03/07/2025	GNB	BL	(Committee informal document requests to Debtors) Email with Dara Silveira regarding today's document production from KBK; email Nathan J. Hall regarding same.	0.10	1,075.00	\$107.50
03/07/2025	JDF	BL	Emails among PSZJ re responses to examiner motion	0.20	1,395.00	\$279.00
03/07/2025	JHR	BL	Review Mattson 2004 motion.	0.30	1,125.00	\$337.50
03/07/2025	JHR	BL	Analyze discovery correspondence with Socotra.	0.30	1,125.00	\$337.50
03/07/2025	JHR	BL	Analyze revised KSMP stipulation.	0.20	1,125.00	\$225.00
03/07/2025	JHR	BL	Analyze 1059 account information for identified transactions.	0.10	1,125.00	\$112.50
03/07/2025	NJH	BL	Redact proofs of interest documents to be provided to Mattson's counsel.	3.10	545.00	\$1,689.50
03/07/2025	NJH	BL	Analyze Socotra production documents to assist attorneys in preparation of exhibit documents to accompany the meet and confer letter to Socotra Capital and A. Sbeih.	0.50	545.00	\$272.50
03/07/2025	NJH	BL	Revise the litigation WIP list.	0.80	545.00	\$436.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/2025	SWG	BL	Call with D. Silveira and D. Taylor re: litigation matters	0.90	995.00	\$895.50
03/07/2025	SWG	BL	Continue comprehensive review and summary of documents produced.	4.00	995.00	\$3,980.00
03/07/2025	SWG	BL	Call with B. Levine re: RFS Motion for Mattson 2004s.	0.30	995.00	\$298.50
03/07/2025	SWG	BL	Draft and edit discovery to KS Mattson and Ken Mattson.	2.50	995.00	\$2,487.50
03/08/2025	GNB	BL	Review emails between Steven W. Golden and Micheline Fairbank regarding in-person meeting and attendees; email Steven W. Golden regarding documents related to same.	0.10	1,075.00	\$107.50
03/10/2025	BEL	BL	Work on stay motion.	0.20	1,225.00	\$245.00
03/10/2025	BEW	BL	Email to B. Levine re: pleadings in involuntary cases	0.10	650.00	\$65.00
03/10/2025	GNB	BL	(Committee informal document requests to Debtors) Emails with PSZJ-KBK regarding document production status and resolution of issues.	0.20	1,075.00	\$215.00
03/10/2025	GNB	BL	Email with PSZJ team regarding issuance of Rule 2004 subpoenas.	0.10	1,075.00	\$107.50
03/10/2025	GNB	BL	(Committee Rule 2004 to Stewart Title of California, Inc.) Draft Rule 2004 ex parte application.	0.60	1,075.00	\$645.00
03/10/2025	GNB	BL	(Committee Rule 2004 to First American Title Company) Draft Rule 2004 ex parte application.	0.40	1,075.00	\$430.00
03/10/2025	GNB	BL	(Committee Rule 2004 to 1031 exchanges) Email Nathan J. Hall regarding subpoenas for service (.1); email James Miller at IPX 1031 regarding status of document production (.1).	0.20	1,075.00	\$215.00
03/10/2025	GNB	BL	(Committee Rule 2004 to The Laurel Wreath Foundation) Research entity (.2); draft ex parte Rule 2004 application (.4).	0.60	1,075.00	\$645.00
03/10/2025	JDF	BL	Conference call with KBIC re Fennemore and KSMP	0.70	1,395.00	\$976.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/10/2025	JDF	BL	Consider responsse to requests from Mattson group	0.30	1,395.00	\$418.50
03/10/2025	NJH	BL	Revise litigation WIP list.	0.20	545.00	\$109.00
03/10/2025	NJH	BL	Upload, process Debtor's production documents onto Everlaw database.	0.50	545.00	\$272.50
03/10/2025	NJH	BL	Revise production log.	0.50	545.00	\$272.50
03/10/2025	NJH	BL	Bates stamp proofs of interest documents to be provided to Mattson's counsel.	1.60	545.00	\$872.00
03/10/2025	NJH	BL	Apply codes to Debtor's production documents.	0.30	545.00	\$163.50
03/10/2025	NJH	BL	Draft Rule 2004 subpoena package for Fidelity National Title Company.	0.70	545.00	\$381.50
03/10/2025	SWG	BL	Call with Debtors' counsel re: discussions with Fennemore	0.70	995.00	\$696.50
03/10/2025	SWG	BL	Continue comprehensive document review and summary.	7.60	995.00	\$7,562.00
03/11/2025	BEW	BL	Conference call with Fennemore, KBK, and PSZJ re: involuntary case issues	1.20	650.00	\$780.00
03/11/2025	DG	BL	Call with J. Fiero and M. Goldberg re: Ponzi issues.	0.50	1,695.00	\$847.50
03/11/2025	GNB	BL	(Committee Rule 2004 to Fidelity National Trust) Email Nathan J. Hall regarding edits to subpoena package.	0.10	1,075.00	\$107.50
03/11/2025	GNB	BL	Email with Nathan J. Hall regarding service of Rule 2004 subpoenas today.	0.10	1,075.00	\$107.50
03/11/2025	GNB	BL	Revise confidentiality agreement with Fennemore, Stapleton, and Hemming Mason.	0.30	1,075.00	\$322.50
03/11/2025	GNB	BL	Read brief order setting hearing on KSMP Rule 2004 ex parte applications to Home Tax; email PSZJ team regarding same.	0.10	1,075.00	\$107.50
03/11/2025	GNB	BL	Email with PSZJ team regarding professional eyes only documents produced to PSZJ.	0.20	1,075.00	\$215.00
03/11/2025	JDF	BL	All hands (including Fennemore) call re pending items and involuntary case issues (1.2); Work on terms of stipulation to funds chapter 11 (.3)	1.50	1,395.00	\$2,092.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/11/2025	JDF	BL	Work on high level Ponzi issues with D. Grassgreen (.5); Confer with J. Rosell re involuntaries (.3); Confer with J. Rosell re meeting with Fennemore (.2)	1.00	1,395.00	\$1,395.00
03/11/2025	JHR	BL	Conference call with KBK and Fennemore (partial)	1.00	1,125.00	\$1,125.00
03/11/2025	JHR	BL	Call with J. Fiero re: involuntary petitions	0.30	1,125.00	\$337.50
03/11/2025	JHR	BL	Correspondence re: BMO document production	0.20	1,125.00	\$225.00
03/11/2025	JHR	BL	Call with J. Fiero re: Fennemore meeting	0.20	1,125.00	\$225.00
03/11/2025	JHR	BL	Analyze Ponzi and substantive consolidation memo and related research	1.20	1,125.00	\$1,350.00
03/11/2025	JHR	BL	Analyze KSMP discovery requests	1.10	1,125.00	\$1,237.50
03/11/2025	NJH	BL	Revise litigation WIP list.	0.40	545.00	\$218.00
03/11/2025	NJH	BL	Upload, process Debtor's production documents onto Everlaw database.	0.40	545.00	\$218.00
03/11/2025	NJH	BL	Correspond with PwC re production log.	0.10	545.00	\$54.50
03/11/2025	NJH	BL	Preparation of Rule 2004 subpoena package to be served on Fidelity National Title Company.	0.50	545.00	\$272.50
03/11/2025	NJH	BL	Draft Rule 2004 subpoena packages for Fidelity National Title Company, First American Exchange Company, LLC, and IPX 1031.	2.30	545.00	\$1,253.50
03/11/2025	NJH	BL	Attend meeting with Debtors, UCC, and Mattson Counsel.	1.20	545.00	\$654.00
03/11/2025	NJH	BL	Upload, process proofs of claim from Citizens Business Bank onto Everlaw database.	0.30	545.00	\$163.50
03/11/2025	NJH	BL	Revise production logs.	0.20	545.00	\$109.00
03/11/2025	SWG	BL	Continue comprehensive review and summary of discovery.	4.80	995.00	\$4,776.00
03/11/2025	SWG	BL	Call with D. Silveira re: discovery and document production.	0.60	995.00	\$597.00
03/11/2025	SWG	BL	Participate in call with Mattson and Debtors' counsel.	1.20	995.00	\$1,194.00
03/11/2025	SWG	BL	Call with PwC corporate intel team.	0.70	995.00	\$696.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/11/2025	SWG	BL	Call with D. Silveira re: litigation issues.	0.30	995.00	\$298.50
03/12/2025	BEL	BL	Research and analysis regarding Rule 2004 issues.	2.20	1,225.00	\$2,695.00
03/12/2025	BEW	BL	Internal conference call with PSZJ litigation team re: litigation strategy and works in process	1.20	650.00	\$780.00
03/12/2025	BEW	BL	Emails re: scheduling in-person Mattson / LeFever meeting	0.10	650.00	\$65.00
03/12/2025	BEW	BL	Review correspondence re: relief from stay issues	0.10	650.00	\$65.00
03/12/2025	CHM	BL	Attend litigation WIP call with PSZJ team.	1.20	1,050.00	\$1,260.00
03/12/2025	GNB	BL	Video conference with PSZJ team regarding litigation strategy, open issues.	1.20	1,075.00	\$1,290.00
03/12/2025	GNB	BL	Call with Steven W. Golden, Nathan J. Hall, and Fred Crombie (at Coblenz) regarding stipulated protective order and document production.	0.20	1,075.00	\$215.00
03/12/2025	GNB	BL	Review, approve Rule 2004 subpoenas with associated documents to be served today.	0.40	1,075.00	\$430.00
03/12/2025	GNB	BL	Email with Cia H. Mackle, Steven W. Golden, and Nathan J. Hall regarding loan files.	0.10	1,075.00	\$107.50
03/12/2025	GNB	BL	(Committee Rule 2004 to BMO) Read email from BMO regarding document production status; email PSZJ, KBK, and DSI regarding same.	0.10	1,075.00	\$107.50
03/12/2025	JDF	BL	PSZJ litigation team call (1.2); Confer with J. Rosell re KSMP stip terms (.2); Review and analyze Live Oak reply brief (.3); Work on search terms to identify ponzi facts in emails (.4)	2.10	1,395.00	\$2,929.50
03/12/2025	JDF	BL	Focus on verified complaint filed in Bertorelli action	0.90	1,395.00	\$1,255.50
03/12/2025	JHR	BL	Attend weekly litigation WIP call	1.20	1,125.00	\$1,350.00
03/12/2025	JHR	BL	Conference with J. Fiero re: KSMP stipulation	0.20	1,125.00	\$225.00
03/12/2025	JHR	BL	Call with D. Taylor re: KSMP stipulation	0.10	1,125.00	\$112.50
03/12/2025	JHR	BL	Document review re: 1059 account	2.10	1,125.00	\$2,362.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/12/2025	JHR	BL	Document review	1.30	1,125.00	\$1,462.50
03/12/2025	JHR	BL	Analyze revised discovery to KSMP	0.40	1,125.00	\$450.00
03/12/2025	NJH	BL	Revise production logs.	0.10	545.00	\$54.50
03/12/2025	NJH	BL	Upload, process Debtor's production documents onto Everlaw database.	1.00	545.00	\$545.00
03/12/2025	NJH	BL	Draft Rule 2004 subpoena packages for First American Title Company.	0.90	545.00	\$490.50
03/12/2025	NJH	BL	Revise litigation WIP list.	0.30	545.00	\$163.50
03/12/2025	NJH	BL	Attend litigation WIP meeting to discuss case status and strategy.	1.20	545.00	\$654.00
03/12/2025	NJH	BL	Preparation of Rule 2004 subpoena package to be served on First American Exchange Company, LLC.	0.50	545.00	\$272.50
03/12/2025	NJH	BL	Meeting with F. Crombie re document collection.	0.20	545.00	\$109.00
03/12/2025	NJH	BL	Preparation of Rule 2004 subpoena package to be served on IPX 1031.	0.50	545.00	\$272.50
03/12/2025	NJH	BL	Preparation of Rule 2004 subpoena package to be served on First American Title Company.	0.50	545.00	\$272.50
03/12/2025	NJH	BL	Draft Rule 2004 subpoena packages for Stewart Title of California.	0.70	545.00	\$381.50
03/12/2025	NJH	BL	Preparation of Rule 2004 subpoena package to be served on Stewart Title of CA.	0.40	545.00	\$218.00
03/12/2025	SWG	BL	Continue comprehensive review and summary of documents produced.	5.90	995.00	\$5,870.50
03/12/2025	SWG	BL	Participate in weekly PSZJ litigation WIP call.	1.20	995.00	\$1,194.00
03/12/2025	SWG	BL	Participate in call with Coblenz re: production logistics.	0.20	995.00	\$199.00
03/12/2025	SWG	BL	Edit RFPs to Ken Mattson	0.40	995.00	\$398.00
03/13/2025	BEL	BL	Telephone conference with S. Golden regarding 2004 issues.	0.40	1,225.00	\$490.00
03/13/2025	BEW	BL	Review correspondence re: subcon and Ponzi analyses	0.10	650.00	\$65.00
03/13/2025	BEW	BL	Follow-up email to PSZJ team re: call with	0.20	650.00	\$130.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/13/2025	DG	BL	Review and comment on sub con/ponzi chart (.2); call to discuss same with S. Golden (.4).	0.60	1,695.00	\$1,017.00
03/13/2025	DG	BL	Review S. Golden correspondence and analysis of ponzi and subcon (.3) call with S. Golden re: next steps on same (.3); correspond with S. Golden and others on team re: same (.1).	0.70	1,695.00	\$1,186.50
03/13/2025	GNB	BL	(Committee Rule 2004 to The Laurel Wreath Foundation, Inc.) Research the Foundation (.4); continue drafting Rule 2004 ex parte application, accompanying papers (.8).	1.20	1,075.00	\$1,290.00
03/13/2025	JDF	BL	Prepare lengthy email to Mattson group re actual facts presented	1.60	1,395.00	\$2,232.00
03/13/2025	JHR	BL	Call with S. Golden re: investigation update	0.20	1,125.00	\$225.00
03/13/2025	JHR	BL	Document review	1.20	1,125.00	\$1,350.00
03/13/2025	NJH	BL	Revise production logs.	0.20	545.00	\$109.00
03/13/2025	NJH	BL	Revise litigation WIP list.	0.20	545.00	\$109.00
03/13/2025	NJH	BL	Upload, process Mr. Cooper production documents onto Everlaw database.	1.20	545.00	\$654.00
03/13/2025	NJH	BL	Upload, process, bates stamp documents from Committee member J. Mullin onto Everlaw database.	1.10	545.00	\$599.50
03/13/2025	SWG	BL	Continue comprehensive review and summary of documents produced for litigation.	6.50	995.00	\$6,467.50
03/13/2025	SWG	BL	Call with B. Levine re: list stay for 2004 discovery	0.40	995.00	\$398.00
03/14/2025	GNB	BL	(Committee Rule 2004 to Stewart Title) Email to Lyndi Rose at Stewart Title regarding subpoena.	0.10	1,075.00	\$107.50
03/14/2025	GNB	BL	Email PSZJ team regarding confidentiality agreement with Fennemore.	0.10	1,075.00	\$107.50
03/14/2025	JHR	BL	Draft statement concerning KSMP property stipulation	2.40	1,125.00	\$2,700.00
03/14/2025	JHR	BL	Revise draft correspondence with Mattson counsel re: meet and confer	0.20	1,125.00	\$225.00
03/14/2025	JHR	BL	Analyze title reports for Mattson entities.	1.20	1,125.00	\$1,350.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/14/2025	NJH	BL	Revise production logs.	0.50	545.00	\$272.50
03/14/2025	NJH	BL	Analyze bate stamp, and format Debtor's documents for production.	2.60	545.00	\$1,417.00
03/14/2025	NJH	BL	Upload, processes Mr. Cooper's document production onto Everlaw database.	0.80	545.00	\$436.00
03/14/2025	NJH	BL	Revise litigation WIP list.	0.20	545.00	\$109.00
03/14/2025	SWG	BL	Begin preparation of comprehensive presentation re: potential causes of action.	9.50	995.00	\$9,452.50
03/15/2025	JDF	BL	Review and revise presentation outline	1.40	1,395.00	\$1,953.00
03/15/2025	JHR	BL	Document review	2.30	1,125.00	\$2,587.50
03/16/2025	CHM	BL	Review email from J. Rosell and reply re Socotra conference.	0.10	1,050.00	\$105.00
03/16/2025	JDF	BL	Analysis email to PSZJ team re Ponzi issues and lender liability for same	0.70	1,395.00	\$976.50
03/16/2025	JHR	BL	Analyze Socotra proposal and related research.	1.20	1,125.00	\$1,350.00
03/16/2025	JHR	BL	Draft statement concerning KSMP sale stipulation.	1.60	1,125.00	\$1,800.00
03/16/2025	JHR	BL	Analyze Bertorelli complaint.	0.90	1,125.00	\$1,012.50
03/17/2025	BEL	BL	Emails with J. Rosell and S. Golden regarding lift stay issues.	0.10	1,225.00	\$122.50
03/17/2025	BEW	BL	Analyze statement in opposition to stipulation (0.4); legal research re: 303(f) issues (0.3); email to J. Rosell re: same (0.2)	0.90	650.00	\$585.00
03/17/2025	BEW	BL	Conference call with PwC and PSZJ re: forensic analysis	0.50	650.00	\$325.00
03/17/2025	BEW	BL	Propose further revisions to statement in opposition of stipulation	0.50	650.00	\$325.00
03/17/2025	BEW	BL	Further revise statement in opposition to stipulation	0.20	650.00	\$130.00
03/17/2025	DG	BL	Call with Jason Rosell re: Soctora claims and strategy.	0.50	1,695.00	\$847.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/2025	GNB	BL	(Committee Rule 2004 to Stewart Title of California, Inc.) Call with Shari Schneider and Lyndi Rose regarding subpoena (.7); preparation for same (.1).	0.80	1,075.00	\$860.00
03/17/2025	GNB	BL	(Committee Rule 2004 to Stewart Title of California, Inc.) Email Steven W. Golden and Nathan J. Hall regarding subpoena and escrow files.	0.10	1,075.00	\$107.50
03/17/2025	GNB	BL	Finalize confidentiality agreement with Fennemore, Stapleton, and Hemming Morse (.1); email same to those firms (.1).	0.20	1,075.00	\$215.00
03/17/2025	JDF	BL	Status call with PWC team (.5); Confer with J. Rosell re pending items (.2)	0.70	1,395.00	\$976.50
03/17/2025	JHR	BL	Analyze standing issues re: 303 motion	0.30	1,125.00	\$337.50
03/17/2025	JHR	BL	Research substantive consolidation case law	0.90	1,125.00	\$1,012.50
03/17/2025	JHR	BL	Research California prompt payment act and enforcement in bankruptcy	0.70	1,125.00	\$787.50
03/17/2025	JHR	BL	Call with K. Rivera re: Ponzi analysis.	0.20	1,125.00	\$225.00
03/17/2025	JHR	BL	Call with D. Grassgreen re: Socotra.	0.50	1,125.00	\$562.50
03/17/2025	JHR	BL	Correspondence with PwC re: Socotra issues.	0.20	1,125.00	\$225.00
03/17/2025	JHR	BL	Revise statement concerning KSMP stipulation.	0.30	1,125.00	\$337.50
03/17/2025	JHR	BL	Conference call with PwC re: investigation.	0.30	1,125.00	\$337.50
03/17/2025	JHR	BL	Revise statement concerning KSMP stipulation.	0.40	1,125.00	\$450.00
03/17/2025	JHR	BL	Call with J. Fiero re: forensic investigation.	0.20	1,125.00	\$225.00
03/17/2025	JHR	BL	Review debtor materials for Mattson presentation.	0.30	1,125.00	\$337.50
03/17/2025	NJH	BL	Upload, processes Mr. Cooper's document production onto Everlaw database.	0.70	545.00	\$381.50
03/17/2025	NJH	BL	Revise litigation WIP list.	0.20	545.00	\$109.00
03/17/2025	NJH	BL	Revise production logs.	0.30	545.00	\$163.50
03/17/2025	SWG	BL	Continue comprehensive review and summary of documents produced	4.00	995.00	\$3,980.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/2025	SWG	BL	Continue work on presentation to Mattson professionals.	3.60	995.00	\$3,582.00
03/17/2025	SWG	BL	Participate in touch-base call with PSZJ and PwC teams.	0.50	995.00	\$497.50
03/18/2025	BEL	BL	Attend WIP meeting to discuss automatic stay issue (partial).	0.20	1,225.00	\$245.00
03/18/2025	BEL	BL	Analysis of automatic stay issue.	1.20	1,225.00	\$1,470.00
03/18/2025	BEL	BL	Draft insert to Rule 2004 motion.	1.60	1,225.00	\$1,960.00
03/18/2025	BEW	BL	Internal conference call re: Socotra issues	0.50	650.00	\$325.00
03/18/2025	BEW	BL	Finalize and circulate notes from internal call re: Socotra	0.50	650.00	\$325.00
03/18/2025	BEW	BL	Conference call with company and S. Golden re: certain real estate property transactions	0.50	650.00	\$325.00
03/18/2025	CHM	BL	Attend internal call re Socotra strategy.	0.50	1,050.00	\$525.00
03/18/2025	GNB	BL	(Committee Rule 2004 to Stewart Title of California, Inc.) Email with Nathan J. Hall regarding edits to document requests.	0.10	1,075.00	\$107.50
03/18/2025	GNB	BL	Review email from JPM counsel regarding California procedure for release of certain documents.	0.10	1,075.00	\$107.50
03/18/2025	GNB	BL	Email with PSZJ regarding DSI question concerning Madison Trust.	0.10	1,075.00	\$107.50
03/18/2025	JDF	BL	Team call re secured lender challenge issues	0.50	1,395.00	\$697.50
03/18/2025	JHR	BL	Conference call with PSZJ re: Socotra issues.	0.50	1,125.00	\$562.50
03/18/2025	JHR	BL	Research re: Stacy Mattson affiliation with debtors.	0.30	1,125.00	\$337.50
03/18/2025	JHR	BL	Review correspondence between KSMP counsel and investors.	0.20	1,125.00	\$225.00
03/18/2025	JHR	BL	Research lender liability causes of action.	1.30	1,125.00	\$1,462.50
03/18/2025	NJH	BL	Revise Stewart Title Rule 2004 subpoena.	0.50	545.00	\$272.50
03/18/2025	NJH	BL	Upload, process Debtor's document production onto Everlaw database.	1.30	545.00	\$708.50
03/18/2025	NJH	BL	Upload loan and deed chain documents onto database for analysis by S. Golden.	1.30	545.00	\$708.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/18/2025	SWG	BL	Continue comprehensive review and summary of documents produced.	6.60	995.00	\$6,567.00
03/19/2025	BEW	BL	Email to M. Renck re: binders for Monday	0.10	650.00	\$65.00
03/19/2025	BEW	BL	Internal call re: litigation works in progress	1.00	650.00	\$650.00
03/19/2025	BEW	BL	Conference call with PSZJ, DSI, KBK, and PwC re: upcoming Fennemore / LeFever meeting	1.50	650.00	\$975.00
03/19/2025	CHM	BL	Attend litigation WIP call with PSZJ team.	1.00	1,050.00	\$1,050.00
03/19/2025	GNB	BL	Video call with PSZJ regarding open litigation issues (1.0); email Nathan J. Hall regarding follow-up from call (.1).	1.10	1,075.00	\$1,182.50
03/19/2025	GNB	BL	(Committee discovery to Debtors) Email with Steven W. Golden and Nathan J. Hall re discovery issues (.1); consider emails between Dara Silveira and Steven W. Golden re document retrieval at Coblenz, review email from KBK re Debtor production set 10 (.1).	0.20	1,075.00	\$215.00
03/19/2025	GNB	BL	Email with PSZJ regarding March 24 meeting with Fennemore.	0.10	1,075.00	\$107.50
03/19/2025	JDF	BL	Prep call in advance of face to face meeting with KSMP/Fennemore (1.5); PSZJ litigation ream work in process call (1.0); Email to M. Fairbank re preparation for face to face meeting (.4)	2.90	1,395.00	\$4,045.50
03/19/2025	JHR	BL	Further analysis of KSMP communication to investors	0.20	1,125.00	\$225.00
03/19/2025	JHR	BL	Attend litigation WIP call	1.00	1,125.00	\$1,125.00
03/19/2025	JHR	BL	Conference call with debtors re: Mattson presentation	1.50	1,125.00	\$1,687.50
03/19/2025	JHR	BL	Research secured debt and related statute of fraud issues under California law	2.30	1,125.00	\$2,587.50
03/19/2025	JHR	BL	Research re: appointment of chapter 11 trustee in involuntary	0.50	1,125.00	\$562.50
03/19/2025	JHR	BL	Document review of real estate transaction documents	1.90	1,125.00	\$2,137.50
03/19/2025	NJH	BL	Revise production logs.	0.30	545.00	\$163.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/19/2025	NJH	BL	Upload, process loan documents received from JPMorgan onto Everlaw database.	0.20	545.00	\$109.00
03/19/2025	NJH	BL	Attend litigation WIP meeting with attorneys to discuss case status and strategy.	1.00	545.00	\$545.00
03/19/2025	NJH	BL	Revise litigation WIP list.	0.40	545.00	\$218.00
03/19/2025	NJH	BL	Telephone conference with Everlaw to discuss the formatting of the document production by Madison Trust.	0.30	545.00	\$163.50
03/19/2025	NJH	BL	Analysis of Madison Trust production documents for issues in document formatting.	1.30	545.00	\$708.50
03/19/2025	SWG	BL	Continue preparing for presentation to Mattson professionals.	7.00	995.00	\$6,965.00
03/19/2025	SWG	BL	Participate in weekly litigation WIP.	1.00	995.00	\$995.00
03/19/2025	SWG	BL	Participate in preparation call for meeting with Mattson professionals.	1.50	995.00	\$1,492.50
03/20/2025	BEW	BL	Email to J. Fiero re: correspondence with third party's counsel	0.20	650.00	\$130.00
03/20/2025	BEW	BL	Review certain documents from production	0.20	650.00	\$130.00
03/20/2025	BEW	BL	Emails (x3) to coordinate LeFever / Mattson meeting	0.30	650.00	\$195.00
03/20/2025	BEW	BL	Review proposed revisions to confidentiality agreement and email to G. Brown re: same.	0.10	650.00	\$65.00
03/20/2025	BEW	BL	Revise confidentiality agreement	0.10	650.00	\$65.00
03/20/2025	BEW	BL	Review draft presentation and email to S. Golden re: same.	0.10	650.00	\$65.00
03/20/2025	BEW	BL	Finalize binders for in-person meeting	0.30	650.00	\$195.00
03/20/2025	GNB	BL	Revise confidentiality agreement with Fennemore, Stapleton, and Hemming.	0.10	1,075.00	\$107.50
03/20/2025	GNB	BL	Email with PSZJ team regarding Fennemore meeting next week, discovery issues/status.	0.20	1,075.00	\$215.00
03/20/2025	GNB	BL	(Committee Rule 2004 to Madison Trust) Edit Nathan J. Hall email to Madison Trust regarding defects in document productions.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/20/2025	JDF	BL	PSZJ/PWC progress call (1.1); Focus on Duggan's transaction (.5); Lengthy email to M. Fairbanks re upcoming meeting (.4)	2.00	1,395.00	\$2,790.00
03/20/2025	JHR	BL	Call with S. Golden re: T. LeFever production	0.30	1,125.00	\$337.50
03/20/2025	JHR	BL	Revise Mattson presentation	1.10	1,125.00	\$1,237.50
03/20/2025	JHR	BL	Review real estate transaction documents for investigation	0.70	1,125.00	\$787.50
03/20/2025	NJH	BL	Upload, process Comerica Bank production documents onto Everlaw database.	0.20	545.00	\$109.00
03/20/2025	NJH	BL	Revise production logs.	0.70	545.00	\$381.50
03/20/2025	SWG	BL	Continue comprehensive document review.	7.50	995.00	\$7,462.50
03/21/2025	BEW	BL	Meet and confer with Coblenz re: LeFever 2004	1.00	650.00	\$650.00
03/21/2025	BEW	BL	Organize and circulate notes from meet and confer with Coblenz re: LeFever 2004	0.50	650.00	\$325.00
03/21/2025	GNB	BL	(Committee Rule 2004s to 1041 exchanges) Email with PSZJ regarding status of productions, meet and confers.	0.10	1,075.00	\$107.50
03/21/2025	HRD	BL	Analyze loan documents.	1.40	545.00	\$763.00
03/21/2025	JDF	BL	Follow up call with PWC	0.50	1,395.00	\$697.50
03/21/2025	JHR	BL	Analyze 1059 account re: Commerce Court issues.	0.30	1,125.00	\$337.50
03/21/2025	JHR	BL	Conference call with PwC re: investigation work plan.	0.50	1,125.00	\$562.50
03/21/2025	SWG	BL	Continue comprehensive document review and summary.	5.90	995.00	\$5,870.50
03/21/2025	SWG	BL	Participate in call with PwC re: litigation work plan.	0.50	995.00	\$497.50
03/21/2025	SWG	BL	Prepare for (0.5) and participate in meet and confer with counsel to T. LeFever (1.0).	1.50	995.00	\$1,492.50
03/22/2025	JHR	BL	Analyze KSMP answer to involuntary petition.	0.90	1,125.00	\$1,012.50
03/22/2025	SWG	BL	Continue comprehensive document review and summary.	3.60	995.00	\$3,582.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/23/2025	GNB	BL	(Committee Rule 2004 to 1031 exchange companies) Email with Steven W. Golden regarding status of communications.	0.20	1,075.00	\$215.00
03/23/2025	GNB	BL	(Stewart Title of California, Inc.) Email Shari Schneider and Lyndi Rose regarding revised subpoena, stipulated protective order.	0.30	1,075.00	\$322.50
03/23/2025	JHR	BL	Research 303(f) issues	1.30	1,125.00	\$1,462.50
03/24/2025	BEW	BL	Meeting with LeFever and Mattson	3.00	650.00	\$1,950.00
03/24/2025	BEW	BL	Follow up discussion (partial)	0.80	650.00	\$520.00
03/24/2025	BEW	BL	Prepare for in-person LeFever/Mattson meeting	1.20	650.00	\$780.00
03/24/2025	GNB	BL	(Committee Rule 2004 to Stewart Title) Call with Shari Schneider and Lyndi Rose regarding status of search for escrow files.	0.20	1,075.00	\$215.00
03/24/2025	JDF	BL	Prepare for face to face meeting (1.0); Attend Mattson team face to face meeting (3.0); Follow up meeting with KBK re outcome of meeting (1.1)	5.10	1,395.00	\$7,114.50
03/24/2025	JHR	BL	Correspondence with debtors re: 303(f) motion	0.30	1,125.00	\$337.50
03/24/2025	JHR	BL	Prepare for meeting with Mattson	1.10	1,125.00	\$1,237.50
03/24/2025	JHR	BL	Meeting with Mattson professionals	3.00	1,125.00	\$3,375.00
03/24/2025	JHR	BL	Conference with debtors re: Mattson meeting	1.10	1,125.00	\$1,237.50
03/24/2025	JHR	BL	Analyze PwC workplan	0.40	1,125.00	\$450.00
03/24/2025	JHR	BL	Document review	1.30	1,125.00	\$1,462.50
03/24/2025	SWG	BL	Continue comprehensive review and summary of documents produced.	2.80	995.00	\$2,786.00
03/24/2025	SWG	BL	Attend meeting with Mattson professionals.	3.00	995.00	\$2,985.00
03/24/2025	SWG	BL	Participate in meeting with Committee and Debtor professionals re: case strategy and next steps.	1.10	995.00	\$1,094.50
03/25/2025	BEW	BL	Review correspondence re: litigation matters	0.10	650.00	\$65.00
03/25/2025	GNB	BL	Email with Nathan J. Hall regarding Everlaw permissions to PwC.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/2025	GNB	BL	(Committee Rule 2004 to BMO) Research BMO document production issue.	0.10	1,075.00	\$107.50
03/25/2025	JHR	BL	Document review	2.30	1,125.00	\$2,587.50
03/25/2025	JHR	BL	Analyze Ken Mattson involuntary answer.	0.30	1,125.00	\$337.50
03/25/2025	JHR	BL	Call with K. Katari re: Mattson meeting.	0.50	1,125.00	\$562.50
03/25/2025	NJH	BL	Revise litigation WIP list.	0.10	545.00	\$54.50
03/25/2025	NJH	BL	Draft Word versions of the appendices to the Rule 2004 subpoena for use by Stewart Title of CA, Inc.	0.40	545.00	\$218.00
03/25/2025	NJH	BL	Upload, process T. Cairns LeFever production documents onto Everlaw database.	0.10	545.00	\$54.50
03/25/2025	NJH	BL	Revise production log.	0.20	545.00	\$109.00
03/25/2025	SWG	BL	Draft and send email to Fennemore re: 2004s.	0.20	995.00	\$199.00
03/25/2025	SWG	BL	Call with D. Silviera re: litigation issues.	0.50	995.00	\$497.50
03/25/2025	SWG	BL	Continue comprehensive document review.	1.90	995.00	\$1,890.50
03/26/2025	BEW	BL	Conference call with litigation team re: litigation works in progress	0.90	650.00	\$585.00
03/26/2025	BEW	BL	Review key document	0.10	650.00	\$65.00
03/26/2025	GNB	BL	Video conference with PSZJ team regarding open litigation issues.	0.90	1,075.00	\$967.50
03/26/2025	GNB	BL	(Committee Rule 2004 to Madison Trust) Review Nathan J. Hall emails regarding reproduction of certain documents.	0.10	1,075.00	\$107.50
03/26/2025	GNB	BL	(Committee Rule 2004 to BMO) Email with Patricia Iwen regarding supplementary document production; email PSZJ team regarding BMO document production.	0.10	1,075.00	\$107.50
03/26/2025	GNB	BL	(KSMP Rule 2004 to Debtor) Read stipulation between Debtors and KSMP regarding discovery dispute.	0.10	1,075.00	\$107.50
03/26/2025	GNB	BL	(Committee Rule 2004 to Timothy LeFever) Draft Rule 2004 ex parte application with associated papers (1.0); email Steven W. Golden regarding same (.1).	1.10	1,075.00	\$1,182.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/26/2025	GNB	BL	(Committee Rule 2004 to Socotra) Email with Steven W. Golden regarding outstanding meet and confer letter.	0.10	1,075.00	\$107.50
03/26/2025	JHR	BL	Attend litigation WIP call.	0.90	1,125.00	\$1,012.50
03/26/2025	JHR	BL	Analyze Socotra G/L information.	0.40	1,125.00	\$450.00
03/26/2025	JHR	BL	Call with D. Taylor re: Fennemore update.	0.20	1,125.00	\$225.00
03/26/2025	NJH	BL	Revise production logs.	0.30	545.00	\$163.50
03/26/2025	NJH	BL	Call with J. Vermeulen of Madison Trust to discuss issues with document production.	0.30	545.00	\$163.50
03/26/2025	NJH	BL	Attend litigation WIP meeting to discuss case status and strategy.	0.90	545.00	\$490.50
03/26/2025	NJH	BL	Email J. Vermeulen of Madison Trust re document production	0.10	545.00	\$54.50
03/26/2025	NJH	BL	Preparation of Socotra document production requested by Debtor.	1.20	545.00	\$654.00
03/26/2025	SWG	BL	Review and comment on 303(f) motion.	2.80	995.00	\$2,786.00
03/26/2025	SWG	BL	Participate in weekly litigation WIP.	0.90	995.00	\$895.50
03/27/2025	BEW	BL	Review correspondence from Socotra re: 2004 application	0.20	650.00	\$130.00
03/27/2025	BEW	BL	Review internal correspondence re: Socotra 2004	0.10	650.00	\$65.00
03/27/2025	GNB	BL	(Committee Rule 2004 to Timothy LeFever) Revise Rule 2004 ex parte application with associated papers.	0.30	1,075.00	\$322.50
03/27/2025	GNB	BL	(Committee Rule 2004 to Timothy LeFever) Email Coblenz regarding acceptance of Rule 2004 subpoena.	0.10	1,075.00	\$107.50
03/27/2025	GNB	BL	(Committee Rule 2004 to Greystone) Email Shannon Shin at Dentons regarding status of document production.	0.10	1,075.00	\$107.50
03/27/2025	GNB	BL	(Committee Rule 2004 to Kenneth Mattson) Draft Rule 2004 ex parte application, associated papers.	0.10	1,075.00	\$107.50
03/27/2025	GNB	BL	(Committee Rule 2004 to Socotra) Review materials for meet and confer with Socotra's counsel.	0.40	1,075.00	\$430.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/27/2025	JHR	BL	Document review	2.70	1,125.00	\$3,037.50
03/27/2025	NJH	BL	Revise litigation WIP list.	0.40	545.00	\$218.00
03/27/2025	NJH	BL	Revise production logs.	0.20	545.00	\$109.00
03/27/2025	NJH	BL	Email PwC re BMO Bank production.	0.10	545.00	\$54.50
03/27/2025	NJH	BL	Upload, process BMO Bank production documents onto Everlaw database.	0.20	545.00	\$109.00
03/27/2025	NJH	BL	Correspond with DTI Consulting re BMO Bank production.	0.10	545.00	\$54.50
03/27/2025	SWG	BL	Participate in bi-weekly call with PwC and PSZJ.	0.50	995.00	\$497.50
03/27/2025	SWG	BL	Call with M. Fairbank re: involuntary.	0.30	995.00	\$298.50
03/27/2025	SWG	BL	Continue comprehensive document review.	2.80	995.00	\$2,786.00
03/28/2025	BEW	BL	Review and provide comments to draft 303(f) motion	0.40	650.00	\$260.00
03/28/2025	BEW	BL	Review correspondence re: litigation matters	0.40	650.00	\$260.00
03/28/2025	BEW	BL	Revise 303(f) motion to incorporate comments	0.40	650.00	\$260.00
03/28/2025	GNB	BL	Call with Steven W. Golden, KBK, DSI, and PwC regarding bankruptcy litigation, investigation.	0.90	1,075.00	\$967.50
03/28/2025	JDF	BL	Weekly call with KBK and DSI re pending items (.9); Confer with PWC re facts supporting substantive consolidation (.5)	1.40	1,395.00	\$1,953.00
03/28/2025	JHR	BL	Analyze Socotra discovery response letter	0.20	1,125.00	\$225.00
03/28/2025	JHR	BL	Analyze Mattson personal financial statement and related documents	0.40	1,125.00	\$450.00
03/28/2025	JHR	BL	Call with S. Golden re: 303 motion	0.20	1,125.00	\$225.00
03/28/2025	JHR	BL	Conference call with PwC re: substantive consolidation issues	0.50	1,125.00	\$562.50
03/28/2025	JHR	BL	Analyze Mattson proposal	0.30	1,125.00	\$337.50
03/28/2025	JHR	BL	Revise 303(f) order	0.50	1,125.00	\$562.50
03/28/2025	NJH	BL	Revise litigation WIP list.	0.30	545.00	\$163.50
03/28/2025	NJH	BL	Upload, process Madison Trust production overlay.	1.40	545.00	\$763.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/2025	NJH	BL	Draft Rule 2004 subpoena to T. LeFever.	0.70	545.00	\$381.50
03/28/2025	NJH	BL	Correspond with Everlaw re Madison Trust production.	0.30	545.00	\$163.50
03/28/2025	SWG	BL	Participate in weekly litigation WIP with Debtor and Committee professionals.	0.90	995.00	\$895.50
03/28/2025	SWG	BL	Call with PwC team re: subcon analysis	0.50	995.00	\$497.50
03/28/2025	SWG	BL	Edit 303(f) Motion.	0.70	995.00	\$696.50
03/29/2025	BEW	BL	Prepare comparisons (0.1) and email to KBK re: PSZJ's proposed comments to 303(f) materials (0.1)	0.20	650.00	\$130.00
03/29/2025	JHR	BL	Call with S. Golden re: motion to add Mattson as permitted party.	0.10	1,125.00	\$112.50
03/29/2025	JHR	BL	Analyze discovery brief re: KSMP 2004 motion.	0.20	1,125.00	\$225.00
03/30/2025	GNB	BL	(Committee Rule 2004 to Ken Mattson) Finish drafting Rule 2004 ex parte application with associated documents.	1.10	1,075.00	\$1,182.50
03/30/2025	GNB	BL	(Committee Rule 2004 to Stacy Mattson) Draft Rule 2004 ex parte application with associated documents.	0.40	1,075.00	\$430.00
03/30/2025	JHR	BL	Document review.	1.60	1,125.00	\$1,800.00
03/31/2025	BEW	BL	Meet and confer with Socotra counsel re: request for documents	0.60	650.00	\$390.00
03/31/2025	BEW	BL	Follow up conversation re: meet and confer with Socotra counsel re: request for documents	0.10	650.00	\$65.00
03/31/2025	BEW	BL	Finalize and circulate notes re: meet and confer with Socotra counsel about request for documents	0.70	650.00	\$455.00
03/31/2025	GNB	BL	Review KSMP notice of errata regarding inclusion in December 13, 2024 order.	0.10	1,075.00	\$107.50
03/31/2025	GNB	BL	(Committee Rule 2004 to Ken Mattson) Revise ex parte Rule 2004 papers.	0.20	1,075.00	\$215.00
03/31/2025	GNB	BL	(Committee Rule 2004 to Stacy Mattson) Revise ex parte Rule 2004 papers.	0.20	1,075.00	\$215.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/2025	GNB	BL	(Committee Rule 2004 to KSMP and Mattsons) Correspondence with Steven W. Golden regarding filing and service of ex parte Rule 2004 papers.	0.20	1,075.00	\$215.00
03/31/2025	JHR	BL	Meet and confer with Socotra.	0.60	1,125.00	\$675.00
03/31/2025	JHR	BL	Analyze KSMP proposal.	0.40	1,125.00	\$450.00
03/31/2025	NJH	BL	Revise litigation WIP list.	0.10	545.00	\$54.50
03/31/2025	SWG	BL	Call with D. Silveira re: litigation and investigation matters.	0.40	995.00	\$398.00
03/31/2025	SWG	BL	Review Mattson 2004 Motions.	0.30	995.00	\$298.50
03/31/2025	SWG	BL	Meet and confer with Socotra (.6); follow-up with PSZJ team re: same (.1).	0.70	995.00	\$696.50
				360.50		\$345,940.00

Case Administration

03/02/2025	BEW	CA	Analyze and provide comments to draft of status conference statement and email to J. Rosell re: same.	1.10	650.00	\$715.00
03/02/2025	DG	CA	Comment on status report (.3); review S. Golden revisions (.1).	0.40	1,695.00	\$678.00
03/02/2025	JHR	CA	Revise status report for 3.14 hearing	1.60	1,125.00	\$1,800.00
03/03/2025	BEW	CA	Review critical dates memo and email to P. Jeffries re: same.	0.20	650.00	\$130.00
03/03/2025	BEW	CA	Update internal works in progress list	1.30	650.00	\$845.00
03/03/2025	DG	CA	Review further revised status report from J. Rosell.	0.10	1,695.00	\$169.50
03/03/2025	GNB	CA	Read Committee's status conference statement in advance of March 7 status conference.	0.30	1,075.00	\$322.50
03/03/2025	JHR	CA	Review critical dates memorandum	0.10	1,125.00	\$112.50
03/03/2025	JHR	CA	Revise status report for 3.7 hearing	1.10	1,125.00	\$1,237.50
03/03/2025	JHR	CA	Finalize March 7 status conference statement	0.30	1,125.00	\$337.50
03/03/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	595.00	\$238.00
03/04/2025	BEW	CA	Internal call re: works in progress	1.20	650.00	\$780.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/04/2025	BEW	CA	Follow up email from internal works in progress call	0.20	650.00	\$130.00
03/04/2025	JDF	CA	Weekly internal WIP call	1.20	1,395.00	\$1,674.00
03/04/2025	JHR	CA	Review WIP list	0.10	1,125.00	\$112.50
03/04/2025	JHR	CA	Attend weekly WIP call	1.20	1,125.00	\$1,350.00
03/04/2025	JHR	CA	Review debtors' status conference statement	0.20	1,125.00	\$225.00
03/04/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
03/04/2025	SWG	CA	Participate in PSZJ WIP call	1.20	995.00	\$1,194.00
03/05/2025	GNB	CA	Email with PSZJ team regarding opposition to UST motion to appoint examiner.	0.10	1,075.00	\$107.50
03/05/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
03/06/2025	GNB	CA	Review joinder to UST's motion to appoint examiner; email with Steven W. Golden regarding same.	0.10	1,075.00	\$107.50
03/07/2025	SWG	CA	Call with D. Grassgreen re: case status.	0.30	995.00	\$298.50
03/10/2025	BEW	CA	Update the internal works in progress	2.30	650.00	\$1,495.00
03/10/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.80	595.00	\$476.00
03/11/2025	BEW	CA	Internal call to discuss works in progress	0.80	650.00	\$520.00
03/11/2025	BEW	CA	Confer with J. Rosell re: case issues and follow up to call with Mattson counsel	0.20	650.00	\$130.00
03/11/2025	JDF	CA	Weekly PSZJ WIP call	0.80	1,395.00	\$1,116.00
03/11/2025	JHR	CA	Attend weekly WIP call	0.80	1,125.00	\$900.00
03/11/2025	SWG	CA	Participate in internal WIP call.	0.80	995.00	\$796.00
03/12/2025	BEW	CA	Schedule meeting with Debtor and Mattson teams	0.10	650.00	\$65.00
03/14/2025	BEW	CA	Internal call re: follow-up discussion about hearing	0.40	650.00	\$260.00
03/14/2025	JDF	CA	PSZJ call after hearing	0.40	1,395.00	\$558.00
03/17/2025	BEW	CA	Update WIP	0.80	650.00	\$520.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/2025	GNB	CA	Email Patricia H. Jeffries regarding immediate additions to critical dates memo.	0.10	1,075.00	\$107.50
03/17/2025	JHR	CA	Review critical dates memorandum	0.20	1,125.00	\$225.00
03/17/2025	JHR	CA	Review critical dates memorandum.	0.10	1,125.00	\$112.50
03/17/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
03/17/2025	SWG	CA	Call with D. Taylor re: case admin matters.	0.40	995.00	\$398.00
03/18/2025	BEW	CA	Internal call to discuss works in progress	0.80	650.00	\$520.00
03/18/2025	JDF	CA	Weekly PSZJ WIP call	0.80	1,395.00	\$1,116.00
03/18/2025	JHR	CA	Attend weekly WIP call (partial).	0.50	1,125.00	\$562.50
03/18/2025	PJJ	CA	Attend WIP call.	0.80	595.00	\$476.00
03/18/2025	SWG	CA	Participate in weekly PSZJ WIP call.	0.80	995.00	\$796.00
03/24/2025	BEW	CA	Update internal WIP	1.20	650.00	\$780.00
03/24/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
03/25/2025	BEW	CA	Internal call to discuss works in progress	0.60	650.00	\$390.00
03/25/2025	BEW	CA	Review critical dates memo	0.20	650.00	\$130.00
03/25/2025	JDF	CA	PSZJ team WIP call (partial)	0.30	1,395.00	\$418.50
03/25/2025	JHR	CA	Review critical dates memorandum.	0.10	1,125.00	\$112.50
03/25/2025	JHR	CA	Review WIP list.	0.20	1,125.00	\$225.00
03/25/2025	JHR	CA	Attend weekly PSZJ WIP call.	0.60	1,125.00	\$675.00
03/25/2025	PJJ	CA	Attend WIP call.	0.60	595.00	\$357.00
03/28/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.10	595.00	\$59.50
03/31/2025	BEW	CA	Update WIP	0.90	650.00	\$585.00
				31.20		\$28,041.50

Claims Administration and Objections

03/03/2025	BEW	CO	Prepare for (0.3) and call to investors (5) re: proof of interest form (1.2)	1.50	650.00	\$975.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/03/2025	BEW	CO	Conference call with PwC and J. Rosell re: preliminary analysis of investor proof of interest forms	0.40	650.00	\$260.00
03/03/2025	BEW	CO	Email to S. Golden re: certain proof of interest forms	0.40	650.00	\$260.00
03/03/2025	BEW	CO	Email to B. Huffman re: relevant pleadings	0.10	650.00	\$65.00
03/03/2025	JHR	CO	Call with B. Huffman re: Mattson proofs of interest analysis	0.40	1,125.00	\$450.00
03/03/2025	JHR	CO	Analyze proofs of interest concerning KSMP investments	1.20	1,125.00	\$1,350.00
03/04/2025	BEW	CO	Email to Verita re: claims register	0.30	650.00	\$195.00
03/04/2025	BEW	CO	Review and respond to email from Verita re: claims register	0.10	650.00	\$65.00
03/14/2025	BEW	CO	Emails to S. Golden re: investor proof of interest forms	0.10	650.00	\$65.00
03/14/2025	JHR	CO	Analyze revised claims register.	0.30	1,125.00	\$337.50
03/17/2025	JHR	CO	Analyze draft objection to KSMP motion to become permitted party	0.40	1,125.00	\$450.00
03/17/2025	JHR	CO	Review revisions to objection to KSMP permitted party motion	0.20	1,125.00	\$225.00
03/25/2025	BEW	CO	Email to PwC re: claim issues	0.10	650.00	\$65.00
03/25/2025	BEW	CO	Email to PSZJ team re: scheduling call with PwC about claims issues	0.10	650.00	\$65.00
03/26/2025	BEW	CO	Email to PwC re: scheduling call about claims issues	0.10	650.00	\$65.00
03/26/2025	JHR	CO	Analyze updated claims register.	0.40	1,125.00	\$450.00
03/27/2025	BEW	CO	Conference call with PwC re: claims issues	0.60	650.00	\$390.00
03/28/2025	JHR	CO	Review draft late filed claim stipulation template	0.10	1,125.00	\$112.50
				6.80		\$5,845.00

PSZJ Compensation

03/04/2025	BEW	CP	Review proposed deductions from UST	0.10	650.00	\$65.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/04/2025	JHR	CP	Analyze UST informal objections to PSZJ first interim fee applications	0.30	1,125.00	\$337.50
03/06/2025	PJJ	CP	Prepare response to UST comments to 1st interim fee application.	0.50	595.00	\$297.50
03/11/2025	BEW	CP	Confer with UST re: PSZJ's first interim fee application	0.10	650.00	\$65.00
03/11/2025	BEW	CP	Email to IT and accounting re: UST request	0.20	650.00	\$130.00
03/11/2025	BEW	CP	Email to UST re: request for updated LEDES file	0.10	650.00	\$65.00
03/12/2025	JHR	CP	Analyze UST objection to PSZJ first interim fee application	0.40	1,125.00	\$450.00
03/26/2025	BEW	CP	Listen to hearing on PSZJ's interim fee application (0.3); email to J. Rosell and J. Fiero re: proposed order for interim fee application (0.2)	0.50	650.00	\$325.00
03/26/2025	BEW	CP	Confer with J. Rosell re: proposed order for PSZJ fee application	0.10	650.00	\$65.00
03/26/2025	BEW	CP	Prepare proposed order for PSZJ first interim fee application	1.40	650.00	\$910.00
03/27/2025	BEW	CP	Email to UST re: order on fee application	0.40	650.00	\$260.00
03/27/2025	BEW	CP	Revise proposed order ; email to UST re: same.	0.30	650.00	\$195.00
03/27/2025	BEW	CP	Review January monthly fee report	0.30	650.00	\$195.00
03/27/2025	BEW	CP	Finalize proposed order for PSZJ first interim fee application	0.20	650.00	\$130.00
03/27/2025	BEW	CP	Lodge order for PSZJ's first interim application for fees and expenses	0.10	650.00	\$65.00
				5.00		\$3,555.00

Other Professional Compensation

03/03/2025	JHR	CPO	Review monthly fee tracker	0.20	1,125.00	\$225.00
03/03/2025	PJJ	CPO	Update monthly fee tracker.	0.40	595.00	\$238.00
03/07/2025	JHR	CPO	Review UST statement re: first interim fee application of debtors' professionals	0.10	1,125.00	\$112.50
03/07/2025	JHR	CPO	Review Mattson request for fee examiner.	0.20	1,125.00	\$225.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/12/2025	BEW	CPO	Review Mattson request for fee examiner (0.1); email to J. Rosell re: same. (0.1)	0.20	650.00	\$130.00
03/25/2025	BEW	CPO	Email to PwC re: DSI monthly reports	0.10	650.00	\$65.00
03/25/2025	JHR	CPO	Review monthly professional fee summary.	0.10	1,125.00	\$112.50
03/26/2025	BEW	CPO	Email to J. Rosell re: professional fee reporting	0.10	650.00	\$65.00
				<u>1.40</u>		<u>\$1,173.00</u>

Contract and Lease Matters

03/06/2025	JHR	EC	Analyze summary of Commerce Court transaction	0.30	1,125.00	\$337.50
03/07/2025	JHR	EC	Analyze revised Pineapple Bear management agreement.	0.60	1,125.00	\$675.00
03/19/2025	BEW	EC	Call with investor re: Commerce court property	0.60	650.00	\$390.00
03/19/2025	BEW	EC	Follow up email to investor re: Commerce court discussion	0.10	650.00	\$65.00
03/19/2025	BEW	EC	Confer with J. Rosell re: phone call with investor about Commerce court	0.20	650.00	\$130.00
03/19/2025	JHR	EC	Conference with B. Wilson re: Commerce Court lease	0.20	1,125.00	\$225.00
03/20/2025	BEW	EC	Confer with G. Albert re: Commerce court property	0.30	650.00	\$195.00
03/20/2025	JHR	EC	Analyze draft motion to enter into Pineapple Bear agreement	0.40	1,125.00	\$450.00
03/21/2025	BEW	EC	Email to KBK re: conversation with tenant from Commerce Court property	0.80	650.00	\$520.00
03/21/2025	JHR	EC	Correspondence with B. Wilson regarding 105 Commerce Court.	0.20	1,125.00	\$225.00
03/21/2025	JHR	EC	Analyze FTI revisions to motion to authorize Pineapple Bear agreement.	0.20	1,125.00	\$225.00
03/24/2025	JHR	EC	Analyze revised Pineapple Bear agreement and related motion	0.30	1,125.00	\$337.50
03/28/2025	JHR	EC	Review Pineapple Bear pleadings	0.20	1,125.00	\$225.00

4.40

\$4,000.00

Financial Filings

03/03/2025	JHR	FF	Analyze Monthly Operating Report tracking chart and related correspondence with PwC	0.20	1,125.00	\$225.00
03/03/2025	PJJ	FF	Update monthly operating report tracking and circulate.	0.20	595.00	\$119.00
03/17/2025	PJJ	FF	Update Monthly Operating Report tracking.	0.40	595.00	\$238.00
03/24/2025	PJJ	FF	Update monthly fee analysis.	0.10	595.00	\$59.50
03/24/2025	PJJ	FF	Update monthly operating report tracking.	0.20	595.00	\$119.00
03/25/2025	BEW	FF	Review and update Monthly Operating Report tracker	0.10	650.00	\$65.00
03/25/2025	PJJ	FF	Further reporting update of monthly operating reports.	0.20	595.00	\$119.00
				1.40		\$944.50

Financing/Cash Collateral/Cash Management

03/03/2025	JHR	FN	Review correspondence between Visio and debtors re: cash collateral issues	0.20	1,125.00	\$225.00
03/04/2025	JHR	FN	Analyze updated cash collateral budgets	0.30	1,125.00	\$337.50
03/05/2025	JHR	FN	Analyze Socotra cash collateral for applicable deadlines and reporting mechanics	0.40	1,125.00	\$450.00
03/06/2025	JHR	FN	Review cash collateral variance reports	1.60	1,125.00	\$1,800.00
03/12/2025	BEW	FN	Email to B. Sharp re: PwC proposed budget for DIP lender	0.10	650.00	\$65.00
03/14/2025	GNB	FN	Call with Steven W. Golden regarding analysis of loan documents (.3); email with Steven W. Golden and Nathan J. Hall regarding same (.1); email with Hope R. Daniels regarding same (.1).	0.50	1,075.00	\$537.50
03/14/2025	GNB	FN	Call with Steven W. Golden and Hope R. Daniels regarding analysis of loan documents.	0.90	1,075.00	\$967.50
03/14/2025	HRD	FN	Call with S. Golden and G. Brown regarding analyzing loan documents.	0.90	545.00	\$490.50
03/14/2025	HRD	FN	Analyze loan documents.	3.40	545.00	\$1,853.00
03/14/2025	SWG	FN	Call re: analyzing loan documents.	0.90	995.00	\$895.50
03/15/2025	HRD	FN	Analyze loan documents.	4.30	545.00	\$2,343.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/16/2025	HRD	FN	Analyze loan documents.	3.80	545.00	\$2,071.00
03/17/2025	HRD	FN	Analyze loan documents.	2.60	545.00	\$1,417.00
03/17/2025	JHR	FN	Analyze case budget issues	2.10	1,125.00	\$2,362.50
03/17/2025	JHR	FN	Call with D. Taylor re: Socotra issues.	0.20	1,125.00	\$225.00
03/17/2025	JHR	FN	Call with B. Huffman re: Socotra analysis.	0.30	1,125.00	\$337.50
03/17/2025	SWG	FN	Call with DSI and PwC re: Socotra loans	0.50	995.00	\$497.50
03/18/2025	HRD	FN	Analyze loan documents.	3.10	545.00	\$1,689.50
03/18/2025	JHR	FN	Analyze multiple cash collateral budgets	2.10	1,125.00	\$2,362.50
03/18/2025	JHR	FN	Analyze DIP variance report.	0.20	1,125.00	\$225.00
03/19/2025	ALH	FN	Correspond with S. Golden re: creating excel spreadsheet to summarize LFM loans and debt(0.8); Work on LFM loan summary spreadsheet (2.7)	3.50	495.00	\$1,732.50
03/19/2025	HRD	FN	Analyze loan documents.	3.70	545.00	\$2,016.50
03/19/2025	JHR	FN	Analyze Nationstar cash collateral stipulation and related budgets	0.40	1,125.00	\$450.00
03/20/2025	HRD	FN	Analyze loan documents.	1.70	545.00	\$926.50
03/20/2025	JHR	FN	Analyze final DIP order and revised DIP budget	0.80	1,125.00	\$900.00
03/20/2025	JHR	FN	Call with B. Huffman re: DIP budget	0.10	1,125.00	\$112.50
03/20/2025	JHR	FN	Analyze Socotra payment history	0.30	1,125.00	\$337.50
03/21/2025	JHR	FN	Analyze Umpqua budgets and related leases.	0.60	1,125.00	\$675.00
03/21/2025	JHR	FN	Analyze draft revised DIP budget.	0.50	1,125.00	\$562.50
03/21/2025	JHR	FN	Analyze cash collateral reports.	0.30	1,125.00	\$337.50
03/22/2025	HRD	FN	Analyze loan documents.	5.40	545.00	\$2,943.00
03/23/2025	HRD	FN	Analyze loan documents.	2.90	545.00	\$1,580.50
03/24/2025	ALH	FN	Work on loan and debt summary spreadsheet (3.7); correspond with S. Golden re: same (0.1)	3.80	495.00	\$1,881.00
03/24/2025	HRD	FN	Analyze loan documents.	3.10	545.00	\$1,689.50
03/24/2025	JHR	FN	Analyze Red Cedar and Red Mulberry cash collateral stipulation and related budgets	0.30	1,125.00	\$337.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/24/2025	JHR	FN	Analyze Socotra cash collateral reports	0.30	1,125.00	\$337.50
03/25/2025	HRD	FN	Analyze loan documents.	2.20	545.00	\$1,199.00
03/26/2025	ALH	FN	Continue to prepare loan and debt summary spreadsheet.	1.80	495.00	\$891.00
03/26/2025	HRD	FN	Analyze loan documents.	4.60	545.00	\$2,507.00
03/26/2025	JHR	FN	Analyze revised DIP budget and related research re: transaction fee.	0.50	1,125.00	\$562.50
03/26/2025	JHR	FN	Review revised DIP variance report.	0.20	1,125.00	\$225.00
03/27/2025	HRD	FN	Analyze loan documents.	2.40	545.00	\$1,308.00
03/27/2025	JHR	FN	Analyze revised Freddie Mac cash collateral stipulation and related research	0.40	1,125.00	\$450.00
03/27/2025	JHR	FN	Analyze further revised Freddie Mac cash collateral stipulation	0.20	1,125.00	\$225.00
03/27/2025	JHR	FN	Analyze DIP credit agreement	0.40	1,125.00	\$450.00
03/27/2025	JHR	FN	Analyze revised DIP budget and related issues.	0.80	1,125.00	\$900.00
03/28/2025	HRD	FN	Analyze loan documents.	5.80	545.00	\$3,161.00
03/28/2025	SWG	FN	Update loan chart	1.50	995.00	\$1,492.50
03/31/2025	ALH	FN	Continue to prepare loan and debt summary spreadsheet.	3.40	495.00	\$1,683.00
03/31/2025	HRD	FN	Analyze loan documents.	3.70	545.00	\$2,016.50
03/31/2025	SWG	FN	Continue working on debt spreadsheet.	2.80	995.00	\$2,786.00
				86.80		\$57,828.50

General Business Advice

03/05/2025	BEW	GB	Email to J. Rosell re: proposed agenda for professionals call	0.20	650.00	\$130.00
03/05/2025	JHR	GB	Prepare agenda for weekly WIP call with debtors	0.10	1,125.00	\$112.50
03/06/2025	BEW	GB	Weekly professionals call to discuss case issues	1.70	650.00	\$1,105.00
03/06/2025	BEW	GB	Finalize and circulate notes from professional call	0.30	650.00	\$195.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/06/2025	BEW	GB	Conference call with PwC and PSZJ teams re: claims analysis and discovery documents	0.90	650.00	\$585.00
03/06/2025	JDF	GB	PWC call re status	0.90	1,395.00	\$1,255.50
03/06/2025	JDF	GB	All hands weekly update and review call with KBK and DSI	1.70	1,395.00	\$2,371.50
03/06/2025	JHR	GB	Attend weekly WIP call with debtors	1.70	1,125.00	\$1,912.50
03/06/2025	JHR	GB	Attend bi-weekly check-in call with PwC (partial)	0.50	1,125.00	\$562.50
03/06/2025	SWG	GB	Participate in weekly call with Debtors' and Committee's professionals.	1.70	995.00	\$1,691.50
03/06/2025	SWG	GB	Participate in touch base call with PwC.	0.90	995.00	\$895.50
03/10/2025	BEW	GB	Conference call with PwC, J. Rosell, and S. Golden re: claims analysis issues	0.40	650.00	\$260.00
03/10/2025	JHR	GB	Conference call with PwC re: investigation update	0.40	1,125.00	\$450.00
03/10/2025	SWG	GB	Participate in call with PwC and PSZJ teams.	0.40	995.00	\$398.00
03/12/2025	BEW	GB	Draft email to J. Rosell re: agenda items for weekly call with professionals	0.10	650.00	\$65.00
03/13/2025	BEW	GB	Follow up email to PSZJ team re: weekly call with Debtors' team and FTI	0.20	650.00	\$130.00
03/13/2025	BEW	GB	Conference call with PwC, D. Grassgreen, J. Rosell, and S. Golden re: forensic analysis update and claims update	0.50	650.00	\$325.00
03/13/2025	BEW	GB	Weekly call with professionals to discuss case issues	1.00	650.00	\$650.00
03/13/2025	BEW	GB	Schedule weekly professionals call	0.10	650.00	\$65.00
03/13/2025	JDF	GB	PSZJ/DSI/KBK/PWC weekly status call	1.00	1,395.00	\$1,395.00
03/13/2025	JHR	GB	Conference call with PwC	0.50	1,125.00	\$562.50
03/13/2025	JHR	GB	Prepare for conference call with debtors	0.40	1,125.00	\$450.00
03/13/2025	JHR	GB	Attend weekly WIP call with debtors	1.00	1,125.00	\$1,125.00
03/13/2025	SWG	GB	Participate in bi-weekly WIP with PSZJ and PwC	0.50	995.00	\$497.50
03/13/2025	SWG	GB	Participate in weekly touch base call with Debtor and Committee professionals.	1.00	995.00	\$995.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/2025	JHR	GB	Call with potential independent director.	0.30	1,125.00	\$337.50
03/18/2025	JHR	GB	Prepare agenda for meeting with debtors.	0.20	1,125.00	\$225.00
03/19/2025	BEW	GB	Conference call with FTI, DSI, KBK, PwC, and PSZJ re: case issues	1.00	650.00	\$650.00
03/19/2025	BEW	GB	Finalize notes from weekly professionals call	0.40	650.00	\$260.00
03/19/2025	JHR	GB	Attend debtor WIP call	1.00	1,125.00	\$1,125.00
03/19/2025	SWG	GB	Participate in weekly touch-base call with Debtor and Committee professionals.	1.00	995.00	\$995.00
03/20/2025	BEW	GB	Conference call with PwC re: claims issues and forensic analyses	1.10	650.00	\$715.00
03/20/2025	BEW	GB	Summarize and circulate notes from call with PwC	0.10	650.00	\$65.00
03/20/2025	JHR	GB	Conference call with PwC re: investigation update	1.10	1,125.00	\$1,237.50
03/26/2025	BEW	GB	Email to J. Rosell re: agenda items for tomorrow's professionals call	0.40	650.00	\$260.00
03/27/2025	BEW	GB	Weekly professionals call	1.50	650.00	\$975.00
03/27/2025	BEW	GB	Call with PwC re: forensic update and case issues	0.90	650.00	\$585.00
03/27/2025	BEW	GB	Finalize and circulate notes from calls (x2) with PwC	0.40	650.00	\$260.00
03/27/2025	JDF	GB	PWC team call re pending items	0.90	1,395.00	\$1,255.50
03/27/2025	JDF	GB	All hands call with KBK and DSI (partial)	1.10	1,395.00	\$1,534.50
03/27/2025	JHR	GB	Prepare agenda for weekly debtor WIP call	0.30	1,125.00	\$337.50
03/27/2025	JHR	GB	Attend weekly debtor WIP call	1.50	1,125.00	\$1,687.50
03/27/2025	JHR	GB	Conference call with PwC re: litigation issues	0.90	1,125.00	\$1,012.50
03/27/2025	SWG	GB	Participate in weekly call with Debtors and Committee professionals (partial)	1.10	995.00	\$1,094.50
03/31/2025	BEW	GB	Conference call with PwC re: forensic investigation and claims issues	0.60	650.00	\$390.00
03/31/2025	BEW	GB	Finalize and circulate notes following conference call with PwC re: forensic investigation and claims issues	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/2025	JDF	GB	PWC call re forensic issues and factual support (partial)	0.30	1,395.00	\$418.50
03/31/2025	JHR	GB	Conference call with PWC re: investigation.	0.60	1,125.00	\$675.00
03/31/2025	SWG	GB	Participate in bi-weekly touch base with PSZJ and PwC	0.60	995.00	\$597.00
				35.50		\$34,942.00

Hearings

03/05/2025	JHR	HE	Attend 3.5 KSMP hearing	0.40	1,125.00	\$450.00
03/07/2025	BEW	HE	Listen to hearing re: status conference	0.40	650.00	\$260.00
03/07/2025	JHR	HE	Prepare for 3.7 hearing	0.40	1,125.00	\$450.00
03/07/2025	JHR	HE	Attend 3.7 hearing	0.40	1,125.00	\$450.00
03/07/2025	JHR	HE	Follow up call with S. Golden re: 3.7 hearing.	0.20	1,125.00	\$225.00
03/14/2025	BEW	HE	Attend / listen to hearing on March 14th	1.00	650.00	\$650.00
03/14/2025	JDF	HE	Prepare for hearing (.8); Attend hearing (1.0)	1.80	1,395.00	\$2,511.00
03/14/2025	JHR	HE	Prepare for 3.14 hearing	0.30	1,125.00	\$337.50
03/14/2025	JHR	HE	Attend 3.14 hearing	1.00	1,125.00	\$1,125.00
03/17/2025	JHR	HE	Analyze draft motion for omnibus hearing dates	0.20	1,125.00	\$225.00
03/19/2025	BEW	HE	Compile materials for hearing binder and email to M. Renck re: same.	0.50	650.00	\$325.00
03/19/2025	BEW	HE	Prepare index for hearing binder	0.10	650.00	\$65.00
03/21/2025	JDF	HE	Prepare for hearing (2.0); Attend hearing (1.0)	3.00	1,395.00	\$4,185.00
03/21/2025	JHR	HE	Attend 3.21 hearing.	0.60	1,125.00	\$675.00
				10.30		\$11,933.50

Meetings of and Communications with Creditors

03/03/2025	BEW	MC	Review and respond to investor inquiries	0.70	650.00	\$455.00
03/04/2025	BEW	MC	Email to KBK, DSI, and FTI re: scheduling for next town hall	0.30	650.00	\$195.00
03/04/2025	BEW	MC	Prepare minutes from February 26th committee meeting	1.10	650.00	\$715.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/04/2025	BEW	MC	Further email to DSI, KBK, and FTI re: scheduling next investor town hall	0.10	650.00	\$65.00
03/04/2025	BEW	MC	Email to PwC team re: investor town hall meeting	0.20	650.00	\$130.00
03/04/2025	BEW	MC	Call with investor re: submitted proof of interest form (0.4) and follow up email re: same (0.1)	0.50	650.00	\$325.00
03/04/2025	BEW	MC	Confer with J. Rosell re: case issues and agenda for committee meeting	0.30	650.00	\$195.00
03/04/2025	BEW	MC	Draft weekly committee meeting agenda	0.30	650.00	\$195.00
03/04/2025	BEW	MC	Email to committee re: agenda for meeting and draft of previous meeting's minutes	0.10	650.00	\$65.00
03/04/2025	GNB	MC	Email with Brooke E. Wilson regarding communications with investors.	0.10	1,075.00	\$107.50
03/04/2025	JDF	MC	Confer with Committee members re tax implications for creditors	0.20	1,395.00	\$279.00
03/04/2025	JHR	MC	Correspondence with Committee re: investor communication issues	0.10	1,125.00	\$112.50
03/04/2025	JHR	MC	Review correspondence among investors	0.20	1,125.00	\$225.00
03/04/2025	JHR	MC	Call with B. Wilson re: committee meeting	0.30	1,125.00	\$337.50
03/04/2025	JHR	MC	Revise draft Committee meeting materials	0.20	1,125.00	\$225.00
03/05/2025	BEW	MC	Prepare for Committee meeting	0.20	650.00	\$130.00
03/05/2025	BEW	MC	Email to investor re: claims register	0.10	650.00	\$65.00
03/05/2025	BEW	MC	Weekly Committee meeting	0.80	650.00	\$520.00
03/05/2025	BEW	MC	Email to investor re: inquiry about court order	0.10	650.00	\$65.00
03/05/2025	GNB	MC	Call with Steven W. Golden and investor (C.M.) regarding facts underpinning case (1.2); follow-up call with Steven W. Golden regarding same (.2).	1.40	1,075.00	\$1,505.00
03/05/2025	JHR	MC	Attend weekly Committee call	0.80	1,125.00	\$900.00
03/05/2025	SWG	MC	Call with investor for litigation purposes (1.2); follow-up call with G. Brown re: same (.2).	1.40	995.00	\$1,393.00
03/06/2025	BEW	MC	Prepare notice of town hall	0.90	650.00	\$585.00
03/06/2025	JHR	MC	Call with B. Wilson re: notice of town hall	0.20	1,125.00	\$225.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/2025	BEW	MC	Email to Committee re: court hearing	0.10	650.00	\$65.00
03/07/2025	BEW	MC	Create webinar for 4th investor town hall	0.40	650.00	\$260.00
03/07/2025	BEW	MC	Revise notice of 4th virtual town hall	0.20	650.00	\$130.00
03/07/2025	BEW	MC	Finalize and file the notice of 4th investor town hall	0.30	650.00	\$195.00
03/07/2025	BEW	MC	Draft posting for LM Committee webpage	0.10	650.00	\$65.00
03/07/2025	BEW	MC	Review draft certificate of service for notice of 4th virtual town hall	0.10	650.00	\$65.00
03/07/2025	BEW	MC	Email to Committee re: notice of 4th virtual town hall	0.10	650.00	\$65.00
03/07/2025	BEW	MC	Email to Verita re: post for Committee web page	0.10	650.00	\$65.00
03/10/2025	BEW	MC	Respond to emails sent to LM Committee inbox	0.90	650.00	\$585.00
03/10/2025	BEW	MC	Call to investor re: proof of interest form	0.10	650.00	\$65.00
03/10/2025	JHR	MC	Correspondence with creditor re: composition of Committee	0.20	1,125.00	\$225.00
03/11/2025	BEW	MC	Prepare draft of the minutes from March 5th committee meeting	0.70	650.00	\$455.00
03/11/2025	BEW	MC	Draft agenda and materials for weekly committee meeting	1.40	650.00	\$910.00
03/11/2025	JHR	MC	Revise 3.12 committee meeting information packet	0.30	1,125.00	\$337.50
03/11/2025	SWG	MC	Call with Committee members.	1.50	995.00	\$1,492.50
03/12/2025	BEW	MC	Call with investor re: proof of interest form	0.10	650.00	\$65.00
03/12/2025	BEW	MC	Call with Committee members re: response to investor questions	0.10	650.00	\$65.00
03/12/2025	BEW	MC	Follow up email to investor re: proof of interest form	0.10	650.00	\$65.00
03/12/2025	BEW	MC	Draft response to investor inquiry and email to J. Fiero and J. Rosell re: same.	0.60	650.00	\$390.00
03/12/2025	BEW	MC	Revise email to investors to incorporate comments from J. Fiero and J. Rosell	0.10	650.00	\$65.00
03/12/2025	BEW	MC	Weekly Committee call	1.30	650.00	\$845.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/12/2025	BEW	MC	Email to investors re: questions about Press Democrat article	0.20	650.00	\$130.00
03/12/2025	BEW	MC	Email to Committee member re: claims register	0.20	650.00	\$130.00
03/12/2025	JDF	MC	Review and consider investor inquiry and response thereto	0.20	1,395.00	\$279.00
03/12/2025	JHR	MC	Correspondence with B. Wilson re: repsonse to creditor inquiries	0.20	1,125.00	\$225.00
03/12/2025	JHR	MC	Prepare for weekly Committee call	0.20	1,125.00	\$225.00
03/12/2025	JHR	MC	Attend weekly Committee call	1.30	1,125.00	\$1,462.50
03/13/2025	SWG	MC	Participate in call with investor.	0.80	995.00	\$796.00
03/17/2025	JHR	MC	Analyze FTI update to Committee	0.60	1,125.00	\$675.00
03/18/2025	BEW	MC	Prepare minutes from March 12th meeting	1.30	650.00	\$845.00
03/18/2025	BEW	MC	Draft agenda for Committee meeting	0.10	650.00	\$65.00
03/18/2025	BEW	MC	Email to S. Golden and G. Brown re: correspondence from investor about Madison Trust	0.10	650.00	\$65.00
03/18/2025	BEW	MC	Finalize agenda and draft minutes (0.1); email to Committee re: same (0.1)	0.20	650.00	\$130.00
03/18/2025	BEW	MC	Email to B. Sharp re: correspondence from investor	0.20	650.00	\$130.00
03/18/2025	BEW	MC	Prepare for call to investor (0.1); contact investor (0.1)	0.20	650.00	\$130.00
03/19/2025	BEW	MC	Outline topics for fourth investor town hall	0.40	650.00	\$260.00
03/19/2025	BEW	MC	Confer with J. Rosell re: upcoming committee meeting	0.10	650.00	\$65.00
03/19/2025	BEW	MC	Weekly Committee meeting	1.10	650.00	\$715.00
03/19/2025	JHR	MC	Correspondence with Committee re: property value issues.	0.40	1,125.00	\$450.00
03/19/2025	JHR	MC	Attend weekly committee call	1.10	1,125.00	\$1,237.50
03/20/2025	JHR	MC	Call with K. Katari re: committee issues.	0.20	1,125.00	\$225.00
03/21/2025	BEW	MC	Email to PSZJ team re: questions about press democrat article	0.20	650.00	\$130.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/24/2025	BEW	MC	Email to investor re: 105 Commerce Court	0.10	650.00	\$65.00
03/24/2025	BEW	MC	Analyze email from counsel for investor re: mortgage issues	0.10	650.00	\$65.00
03/24/2025	BEW	MC	Respond to email from counsel for investor re: mortgage issues	0.10	650.00	\$65.00
03/24/2025	BEW	MC	Confer with J. Rosell re: Town Hall	0.40	650.00	\$260.00
03/25/2025	BEW	MC	Prepare minutes from previous meeting	1.10	650.00	\$715.00
03/25/2025	BEW	MC	Draft Committee agenda	0.20	650.00	\$130.00
03/25/2025	BEW	MC	Review committee materials provided by PwC and FTI	0.20	650.00	\$130.00
03/25/2025	BEW	MC	Email to Committee re: agenda and materials for weekly meeting	0.10	650.00	\$65.00
03/25/2025	BEW	MC	Finalize agenda and materials for Committee meeting	0.10	650.00	\$65.00
03/25/2025	BEW	MC	Download pleadings to try to listen to hearing held on March 21st (0.2); email to Ms. Bautista re: clarifying minutes (0.3)	0.50	650.00	\$325.00
03/25/2025	BEW	MC	Track down hearing recording for LeFever Mattson per request of investor	0.20	650.00	\$130.00
03/26/2025	BEW	MC	Weekly committee meeting	1.70	650.00	\$1,105.00
03/26/2025	BEW	MC	Email to DSI re: materials for Committee meeting	0.10	650.00	\$65.00
03/26/2025	JHR	MC	Analyze committee meeting materials (PwC and FTI).	0.40	1,125.00	\$450.00
03/26/2025	JHR	MC	Call with B. Wilson re: committee meeting.	0.20	1,125.00	\$225.00
03/26/2025	JHR	MC	Attend Committee call.	1.70	1,125.00	\$1,912.50
03/26/2025	JHR	MC	Call with K. Katari re: Committee meeting.	0.20	1,125.00	\$225.00
03/27/2025	BEW	MC	Conference call with B. Huffman re: upcoming town hall	0.30	650.00	\$195.00
03/27/2025	BEW	MC	Emails (3) internally coordinating conference call to discuss Town Hall with PwC	0.10	650.00	\$65.00
03/27/2025	BEW	MC	Email to PwC to schedule call for meeting about Town Hall	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/2025	BEW	MC	Conference call with PwC re: presentation for upcoming town hall	0.80	650.00	\$520.00
03/28/2025	BEW	MC	Follow up email to investor re: phone conversation	0.30	650.00	\$195.00
03/28/2025	BEW	MC	Emails re: LM Committee inbox	0.10	650.00	\$65.00
03/28/2025	JHR	MC	Conference call with PwC re: town hall presentation	0.80	1,125.00	\$900.00
03/29/2025	BEW	MC	Email to B. Sharp re: transcript of prior town hall	0.10	650.00	\$65.00
03/29/2025	BEW	MC	Email to Committee member re: registration for town hall	0.10	650.00	\$65.00
03/29/2025	JHR	MC	Analyze revised PwC town hall slides.	0.40	1,125.00	\$450.00
03/30/2025	BEW	MC	Emails scheduling conference call to discuss Town Hall presentation	0.20	650.00	\$130.00
03/31/2025	BEW	MC	Review and respond to emails in LM Committe inbox	3.00	650.00	\$1,950.00
				42.40		\$34,522.00

Non-Working Travel

03/23/2025	SWG	NT	Travel to San Francisco.	6.50	497.50	\$3,233.75
03/24/2025	SWG	NT	Travel from San Francisco to Philadelphia	1.00	497.50	\$497.50
03/25/2025	SWG	NT	Travel to Philadelphia from San Francisco	5.20	497.50	\$2,587.00
				12.70		\$6,318.25

Plan and Disclosure Statement

03/14/2025	JHR	PD	Analyze plan structure issues	1.90	1,125.00	\$2,137.50
03/25/2025	JHR	PD	Analyze potential plan terms	1.30	1,125.00	\$1,462.50
03/31/2025	JHR	PD	Outline plan term sheet issues.	2.90	1,125.00	\$3,262.50
				6.10		\$6,862.50

Other Professional Retention

03/05/2025	JHR	RPO	Review and approve form of retention orders for brokers	0.20	1,125.00	\$225.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/10/2025	BEW	RPO	Analyze PwC's proposed revisions to the retention application	1.50	650.00	\$975.00
03/11/2025	BEW	RPO	Draft email to PwC re: revisions to retention pleadings	0.50	650.00	\$325.00
03/11/2025	BEW	RPO	Further revise and send email to PwC re: retention papers	0.10	650.00	\$65.00
03/11/2025	BEW	RPO	Confer with J. Rosell re: UST request	0.10	650.00	\$65.00
03/11/2025	BEW	RPO	Conference call with PwC re: retention application	0.50	650.00	\$325.00
03/11/2025	BEW	RPO	Follow up email to PSZJ team re: call with PwC	0.50	650.00	\$325.00
03/11/2025	DG	RPO	Call with B. Wilson and PwC team re: engagement issues.	0.50	1,695.00	\$847.50
03/11/2025	JHR	RPO	Review draft broker retention orders	0.20	1,125.00	\$225.00
03/13/2025	BEW	RPO	Revise proposed order for PwC retention application	0.50	650.00	\$325.00
03/13/2025	BEW	RPO	Mark-up additional services engagement agreement (0.8); email to PSZJ team re: same (0.1)	0.90	650.00	\$585.00
03/13/2025	BEW	RPO	Analyze PwC's further edits to the retention pleadings	0.40	650.00	\$260.00
03/13/2025	BEW	RPO	Revise Fleming First Supplemental Declaration	0.50	650.00	\$325.00
03/14/2025	BEW	RPO	Email to PwC re: second engagement letter	0.20	650.00	\$130.00
03/14/2025	JHR	RPO	Analyze revised PwC engagement letter and related pleadings.	0.60	1,125.00	\$675.00
03/17/2025	BEW	RPO	Further revise the Fleming supplemental declaration and email to PSZJ team re: same.	0.20	650.00	\$130.00
03/17/2025	BEW	RPO	Email to PwC re: further edits to order and supplemental declaration	0.10	650.00	\$65.00
03/18/2025	BEW	RPO	Review revised order and supplemental declaration (0.1); email to PwC re: same (0.1)	0.20	650.00	\$130.00
03/18/2025	JHR	RPO	Review execution version of PwC engagement agreement.	0.20	1,125.00	\$225.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/19/2025	BEW	RPO	Finalize declaration for execution re: PWC retention application	0.20	650.00	\$130.00
03/19/2025	BEW	RPO	Finalize and file Fleming supplemental declaration	0.30	650.00	\$195.00
03/19/2025	BEW	RPO	Email to PwC re: supplemental declaration as filed	0.10	650.00	\$65.00
03/20/2025	BEW	RPO	Prepare redline of PwC retention order and email to J. Rosell re: same.	0.10	650.00	\$65.00
03/20/2025	JHR	RPO	Correspondence with UST re: PwC retention order	0.10	1,125.00	\$112.50
				8.70		\$6,795.00

Stay Litigation

03/03/2025	GNB	SL	Read Citizens Bank motion for relief from stay (.1); correspond with Steven W. Golden regarding same (.1).	0.20	1,075.00	\$215.00
03/03/2025	JHR	SL	Analyze Citizen Bank stay relief motion and supporting documentation	1.20	1,125.00	\$1,350.00
03/12/2025	GNB	SL	Email with PSZJ team regarding legal issues on stay relief motion for discovery in Mattson involuntary cases.	0.10	1,075.00	\$107.50
03/26/2025	JHR	SL	Call with G. Albert re: 105 Commerce Court.	0.30	1,125.00	\$337.50
03/26/2025	JHR	SL	Analyze memo re: 105 Commerce Court and settlement options.	0.40	1,125.00	\$450.00
03/28/2025	BEW	SL	Confer with J. Rosell re: relief from stay motion	0.10	650.00	\$65.00
03/28/2025	BEW	SL	Confer with G. Albert re: CBB motion for relief from stay	0.20	650.00	\$130.00
03/28/2025	BEW	SL	Confer with investor re: motion for relief from stay	0.50	650.00	\$325.00
03/28/2025	BEW	SL	Email to G. Albert re: phone call with investor about Commerce court property	0.20	650.00	\$130.00
03/28/2025	JHR	SL	Call with G. Alberts re: Citizens Business Bank stay relief motion	0.20	1,125.00	\$225.00
03/28/2025	JHR	SL	Conference with B. Wilson re: Citizens Business Bank stay relief issues	0.10	1,125.00	\$112.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/30/2025	BEW	SL	Analyze draft opposition to motion for relief from stay	0.20	650.00	\$130.00
03/30/2025	JHR	SL	Review draft opposition to CBB stay relief motion.	0.30	1,125.00	\$337.50
03/31/2025	BEW	SL	Email to G. Albert re: opposition to CBB's motion for relief from stay	0.20	650.00	\$130.00
03/31/2025	JHR	SL	Correspondence with debtors re: response to CBB stay relief motion.	0.20	1,125.00	\$225.00
				<hr/> 4.40		<hr/> \$4,270.00

Tax Issues

03/04/2025	JHR	TI	Research re: Ponzi safe-harbor for tax losses	0.30	1,125.00	\$337.50
03/28/2025	JHR	TI	Analyze Ponzi tax issues.	0.80	1,125.00	\$900.00
				<hr/> 1.10		<hr/> \$1,237.50

TOTAL SERVICES FOR THIS MATTER:

\$580,032.75

Expenses

03/07/2025	RE	(129 @0.20 PER PG)	25.80
03/07/2025	RE	(1 @0.20 PER PG)	0.20
03/07/2025	RE	SCAN/COPY (315 @0.10 PER PG)	31.50
03/07/2025	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
03/07/2025	RE	SCAN/COPY (111 @0.10 PER PG)	11.10
03/10/2025	RE	(129 @0.20 PER PG)	25.80
03/10/2025	RE	SCAN/COPY (86 @0.10 PER PG)	8.60
03/10/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
03/11/2025	AS	Fee to Countywide Process for personal service of Rule 2004 subpoena on registered agent for Fidelity Nat'l Title Co.- transaction 8d1e8e80	75.00
03/11/2025	RE	(1 @0.20 PER PG)	0.20
03/12/2025	AS	Interwest Legal Services - Personal Service of Subpoena on Crystal Collins	54.00
03/12/2025	AS	Interwest Legal Services - Personal service of subpoena on Cystal Collins	106.25
03/12/2025	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
03/12/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
03/12/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
03/12/2025	AS	Nationwide Legal, Inv. 84956, SWG	251.60
03/13/2025	AF	United Airlines, Tkt 01671820251570, PA/SF (rt) SWG	1,306.97
03/13/2025	AT	Delaware Transportation, SWG	215.00
03/13/2025	AT	Delaware Transportation, SWG	165.00
03/17/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
03/17/2025	RE	SCAN/COPY (187 @0.10 PER PG)	18.70
03/17/2025	LN	52011.00002 Lexis Charges for 03-17-25	44.24
03/17/2025	LN	52011.00002 Lexis Charges for 03-17-25	113.21
03/19/2025	RE	SCAN/COPY (136 @0.10 PER PG)	13.60
03/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
03/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

03/19/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
03/19/2025	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
03/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
03/19/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
03/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
03/19/2025	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
03/19/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
03/19/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
03/19/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
03/19/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
03/19/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
03/19/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
03/19/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
03/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
03/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
03/19/2025	LN	52011.00002 Lexis Charges for 03-19-25	29.49
03/20/2025	RE	SCAN/COPY (104 @0.10 PER PG)	10.40
03/20/2025	RE	SCAN/COPY (196 @0.10 PER PG)	19.60
03/20/2025	RE	SCAN/COPY (72 @0.10 PER PG)	7.20
03/20/2025	RE	SCAN/COPY (68 @0.10 PER PG)	6.80
03/20/2025	RE	SCAN/COPY (68 @0.10 PER PG)	6.80
03/20/2025	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
03/20/2025	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
03/20/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
03/20/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
03/20/2025	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
03/20/2025	RE	SCAN/COPY (292 @0.10 PER PG)	29.20
03/20/2025	RE	SCAN/COPY (1048 @0.10 PER PG)	104.80
03/20/2025	RE	SCAN/COPY (48 @0.10 PER PG)	4.80

03/20/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
03/20/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
03/20/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
03/20/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
03/20/2025	RE	SCAN/COPY (1432 @0.10 PER PG)	143.20
03/20/2025	RE	SCAN/COPY (80 @0.10 PER PG)	8.00
03/20/2025	RE	SCAN/COPY (744 @0.10 PER PG)	74.40
03/20/2025	RE	SCAN/COPY (816 @0.10 PER PG)	81.60
03/20/2025	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
03/20/2025	RE	SCAN/COPY (96 @0.10 PER PG)	9.60
03/20/2025	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
03/20/2025	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
03/20/2025	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
03/20/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
03/20/2025	RE	SCAN/COPY (760 @0.10 PER PG)	76.00
03/20/2025	RE	SCAN/COPY (340 @0.10 PER PG)	34.00
03/20/2025	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
03/20/2025	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
03/20/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
03/20/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
03/20/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
03/20/2025	RE	SCAN/COPY (84 @0.10 PER PG)	8.40
03/20/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
03/20/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
03/20/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
03/20/2025	RE	SCAN/COPY (204 @0.10 PER PG)	20.40
03/20/2025	RE	SCAN/COPY (190 @0.10 PER PG)	19.00
03/20/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
03/20/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40

03/20/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
03/20/2025	RE	SCAN/COPY (73 @0.10 PER PG)	7.30
03/20/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
03/20/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
03/20/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
03/20/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
03/20/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
03/20/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
03/20/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
03/20/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
03/20/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
03/20/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
03/20/2025	RE	SCAN/COPY (49 @0.10 PER PG)	4.90
03/20/2025	RE	SCAN/COPY (358 @0.10 PER PG)	35.80
03/20/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
03/20/2025	RE	SCAN/COPY (186 @0.10 PER PG)	18.60
03/20/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
03/20/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
03/20/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
03/20/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
03/20/2025	RE	SCAN/COPY (85 @0.10 PER PG)	8.50
03/20/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
03/20/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
03/20/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
03/20/2025	RE	SCAN/COPY (262 @0.10 PER PG)	26.20
03/20/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
03/20/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
03/20/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
03/20/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00002

Page: 54
Invoice 148808
May 15, 2025

03/20/2025	RE	SCAN/COPY (69 @0.10 PER PG)	6.90
03/21/2025	RE	SCAN/COPY (925 @0.10 PER PG)	92.50
03/24/2025	AT	Flywheel Taxi, SWG	67.74
03/24/2025	AT	Delaware Transportation, SWG	215.00
03/25/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
03/25/2025	HT	Marriott Hotel, 1night, SWG	275.71
03/25/2025	AT	Uber, SWG	130.91
03/26/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
03/26/2025	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
03/26/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
03/31/2025	OS	Everlaw, Inv. 147508	9,922.00
03/31/2025	OS	Fidelity National Title Insurance Co. ,March 2025 Statement JHR	31,659.00
03/31/2025	PAC	Pacer - Court Research	170.30

Total Expenses for this Matter

\$45,925.72

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00002

Page: 55
Invoice 148808
May 15, 2025

A/R STATEMENT

Outstanding Balance from prior invoices as of 03/31/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
146993	01/31/2025	\$534,920.24	\$6,269.15	\$541,189.39
147000	02/28/2025	\$460,059.75	\$230,239.98	\$690,299.73
Total Amount Due on Current and Prior Invoices:				\$1,781,714.88



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

March 31, 2025
Invoice 149406
Client 52011.00003

LeFever & Mattson O.C.C.
Attention: Kevin Katari

RE: Live Oak

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2025

FEES	\$7,504.50
COURTESY DISCOUNT	-\$1,125.68
TOTAL CURRENT CHARGES	\$6,378.82
TOTAL BALANCE DUE	\$6,378.82

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00003

Page: 2
Invoice 149406
March 31, 2025

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
DG	Grassgreen, Debra I.	Partner	1,695.00	1.40	\$2,373.00
JHR	Rosell, Jason H.	Partner	1,125.00	3.50	\$3,937.50
SWG	Golden, Steven W.	Partner	995.00	1.20	\$1,194.00
			<hr/> 6.10		<hr/> \$7,504.50

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00003

Page: 3
Invoice 149406
March 31, 2025

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation	4.00	\$5,259.00
PD	Plan and Disclosure Statement	2.10	\$2,245.50
		<hr/> 6.10	<hr/> \$7,504.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation						
03/05/2025	DG	BL	Examiner Motion: confer with T. Newmark re: response and background (.5); correspond with J. Rosell re: same (.1); correspond with G. Brown re: same (.1) compile research for response (.7).	1.40	1,695.00	\$2,373.00
03/07/2025	JHR	BL	Call with S. Golden re: Live Oak request for chapter 11 trustee.	0.30	1,125.00	\$337.50
03/07/2025	SWG	BL	Call with J. Rosell re: Live Oak litigation strategy.	0.30	995.00	\$298.50
03/08/2025	JHR	BL	Call with S. Golden re: Live Oak issues.	0.30	1,125.00	\$337.50
03/10/2025	JHR	BL	Analyze Live Oak proofs of interest and schedules in preparation for call with Live Oak investors	0.70	1,125.00	\$787.50
03/10/2025	JHR	BL	Conference call with Live Oak investors re: pending motions	1.00	1,125.00	\$1,125.00
				4.00		\$5,259.00

Plan and Disclosure Statement

03/07/2025	JHR	PD	Analyze Andrew Revocable Trust objection to plan exclusivity motion and related research	0.60	1,125.00	\$675.00
03/10/2025	SWG	PD	Participate in call with counsel to Andrews and Chase re: Plan exclusivity.	0.90	995.00	\$895.50
03/11/2025	JHR	PD	Analyze Chase declaration re: admissions of fraudulent scheme for plan exclusivity purposes.	0.20	1,125.00	\$225.00
03/12/2025	JHR	PD	Analyze debtor reply in support of motion to extend Live Oak exclusivity	0.20	1,125.00	\$225.00
03/12/2025	JHR	PD	Revise reply in support of extending Live Oak exclusivity	0.20	1,125.00	\$225.00
				2.10		\$2,245.50

TOTAL SERVICES FOR THIS MATTER:

\$7,504.50

April 2025 Time Entries
[Docket No. 2565]



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

May 15, 2025
Invoice 149535
Client 52011.00002

LeFever & Mattson O.C.C.
Attention: Kevin Katari

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2025

FEES	\$596,419.50
EXPENSES	\$35,732.70
COURTESY DISCOUNT	-\$80,595.60
TOTAL CURRENT CHARGES	\$551,556.60
BALANCE FORWARD	\$1,781,714.88
TOTAL BALANCE DUE	\$2,333,271.48

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Partner	1,050.00	4.40	\$4,620.00
DG	Grassgreen, Debra I.	Partner	1,695.00	16.70	\$28,306.50
IMP	Pachulski, Isaac M.	Partner	2,175.00	5.50	\$11,962.50
JDF	Fiero, John D.	Partner	1,395.00	34.30	\$47,848.50
JHD	Davidson, Jeffrey H.	Partner	2,075.00	0.70	\$1,452.50
JHR	Rosell, Jason H.	Partner	1,125.00	167.20	\$188,100.00
SWG	Golden, Steven W.	Partner	995.00	164.20	\$163,379.00
GNB	Brown, Gillian N.	Counsel	1,075.00	11.70	\$12,577.50
BEW	Wilson, Brooke E.	Associate	650.00	117.40	\$76,310.00
BEW	Wilson, Brooke E.	Associate	325.00	0.20	\$65.00
HRW	Winograd, Hayley R.	Associate	925.00	2.90	\$2,682.50
HRD	Daniels, Hope R.	Paralegal	545.00	52.10	\$28,394.50
NJH	Hall, Nathan J.	Paralegal	545.00	33.80	\$18,421.00
PJJ	Jeffries, Patricia J.	Paralegal	595.00	12.30	\$7,318.50
LAF	Forrester, Leslie A.	Library	645.00	4.50	\$2,902.50
ALH	Heckel, Audrey L.	Law Clerk	495.00	4.20	\$2,079.00
			<hr/> 632.10		<hr/> \$596,419.50

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	1.50	\$1,682.50
AD	Asset Disposition	35.10	\$37,829.00
BL	Bankruptcy Litigation	388.20	\$355,294.00
CA	Case Administration	34.10	\$29,319.50
CO	Claims Administration and Objections	5.50	\$4,386.50
CP	PSZJ Compensation	0.30	\$337.50
CPO	Other Professional Compensation	2.60	\$2,101.00
EB	Employee Benefits/Pensions and KEIP/KERP	0.30	\$337.50
EC	Contract and Lease Matters	0.10	\$112.50
FF	Financial Filings	1.00	\$648.00
FN	Financing/Cash Collateral/Cash Management	5.70	\$6,126.50
GB	General Business Advice	15.90	\$16,833.00
HE	Hearings	17.40	\$18,576.50
MC	Meetings of and Communications with Creditors	62.00	\$52,599.50
NT	Non-Working Travel	0.20	\$65.00
PD	Plan and Disclosure Statement	57.30	\$64,633.00
RPO	Other Professional Retention	4.10	\$4,581.00
TI	Tax Issues	0.80	\$957.00
		<hr/> 632.10	<hr/> \$596,419.50

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00002

Page: 4
Invoice 149535
May 15, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense	\$112.24
Bloomberg	\$49.40
Lexis/Nexis- Legal Research	\$1,917.98
Litigation Support Vendors	\$33,425.00
Pacer - Court Research	\$83.40
Postage	\$1.38
Reproduction Expense	\$143.30
	<hr/>
	\$35,732.70

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
04/01/2025	JHR	AA	Analyze T. LeFever transfer data.	0.20	1,125.00	\$225.00
04/04/2025	GNB	AA	Email with L. Collins (FTI) regarding Debtors' tax returns.	0.10	1,075.00	\$107.50
04/23/2025	JHR	AA	Analyze title reports.	0.30	1,125.00	\$337.50
04/23/2025	JHR	AA	Analyze Socotra loan payment file.	0.60	1,125.00	\$675.00
04/24/2025	JHR	AA	Analyze title reports.	0.30	1,125.00	\$337.50
				1.50		\$1,682.50
Asset Disposition						
04/01/2025	JHR	AD	Call with Socotra re: sale procedures.	0.20	1,125.00	\$225.00
04/02/2025	SWG	AD	Review documents related to real property disposition to update real property tracker re: same.	5.00	995.00	\$4,975.00
04/03/2025	JHR	AD	Attend real estate subcommittee call.	0.50	1,125.00	\$562.50
04/03/2025	SWG	AD	Review BOVs to update real property chart re: same.	0.80	995.00	\$796.00
04/03/2025	SWG	AD	Participate in weekly real estate group meeting.	0.50	995.00	\$497.50
04/07/2025	SWG	AD	Review property listings to update Committee tracker.	0.60	995.00	\$597.00
04/08/2025	JHR	AD	Analyze revised BOV analysis.	0.40	1,125.00	\$450.00
04/09/2025	JHR	AD	Analyze Socotra payment details for sale issues.	1.40	1,125.00	\$1,575.00
04/09/2025	JHR	AD	Conference call with Debtors re: Socotra.	0.90	1,125.00	\$1,012.50
04/09/2025	JHR	AD	Analyze Socotra evidentiary objections to sale procedures motion.	0.30	1,125.00	\$337.50
04/09/2025	JHR	AD	Review Socotra objection to sale procedures motion.	0.90	1,125.00	\$1,012.50
04/09/2025	JHR	AD	Correspond with Committee re: property values.	0.70	1,125.00	\$787.50
04/09/2025	JHR	AD	Analyze Sonoma Hospitality BOVs, related issues.	0.80	1,125.00	\$900.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/09/2025	SWG	AD	Draft emails to all lenders for payoff statements.	3.30	995.00	\$3,283.50
04/09/2025	SWG	AD	Participate in call re: Socotra asset sales.	0.80	995.00	\$796.00
04/10/2025	JHR	AD	Call with S. Golden re: Socotra sale issues.	0.20	1,125.00	\$225.00
04/10/2025	JHR	AD	Analyze Socotra sale issues.	0.40	1,125.00	\$450.00
04/10/2025	JHR	AD	Conference call with Socotra re: sale procedure.	1.10	1,125.00	\$1,237.50
04/10/2025	SWG	AD	Call with B. Albert re: Socotra Bid Procedures.	0.20	995.00	\$199.00
04/10/2025	SWG	AD	Call with Socotra re: asset sale motion.	0.50	995.00	\$497.50
04/13/2025	JHR	AD	Analyze Socotra proposal re: sale issues.	0.50	1,125.00	\$562.50
04/15/2025	JHR	AD	Call with G. Albert re: Socotra sale procedures.	0.10	1,125.00	\$112.50
04/16/2025	JHR	AD	Call with G. Albert re: Socotra issues.	0.30	1,125.00	\$337.50
04/16/2025	JHR	AD	Analyze FTI real estate recovery scenarios.	0.80	1,125.00	\$900.00
04/16/2025	SWG	AD	Call with FTI and PwC re: asset disposition and budget projections.	0.60	995.00	\$597.00
04/17/2025	JHR	AD	Prepare real estate WIP agenda.	0.20	1,125.00	\$225.00
04/17/2025	JHR	AD	Analyze title reports for purported KSMP property.	0.30	1,125.00	\$337.50
04/17/2025	JHR	AD	Attend weekly real estate subcommittee call.	0.50	1,125.00	\$562.50
04/17/2025	JHR	AD	Analyze response concerning enforcement of deficiency claims.	0.20	1,125.00	\$225.00
04/17/2025	JHR	AD	Call with S. Golden re: real estate sale issues.	0.50	1,125.00	\$562.50
04/17/2025	SWG	AD	Participate in weekly real estate sub-Committee call.	0.50	995.00	\$497.50
04/18/2025	JHR	AD	Analyze FTI real estate spreadsheet.	1.10	1,125.00	\$1,237.50
04/21/2025	JHR	AD	Conference call with Debtors and FTI re: real property sale issues.	1.50	1,125.00	\$1,687.50
04/21/2025	SWG	AD	Participate in call with the Debtors, FTI, and PSZJ re: sale of certain properties.	1.50	995.00	\$1,492.50
04/22/2025	JHR	AD	Call with G. Albert re: sale issues.	0.40	1,125.00	\$450.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/23/2025	BEW	AD	Review correspondence from Debtors re: severance agreements.	0.10	650.00	\$65.00
04/23/2025	JHR	AD	Analyze revised sale procedures order for Socotra properties.	0.30	1,125.00	\$337.50
04/24/2025	JDF	AD	Prepare for property sale Zoom call (.5); attend Zoom call with Fennemore and Stapleton re same (.9).	1.40	1,395.00	\$1,953.00
04/24/2025	JHR	AD	Correspondence with Socotra re: payoff amounts.	0.30	1,125.00	\$337.50
04/24/2025	JHR	AD	Attend weekly real estate subcommittee call.	0.50	1,125.00	\$562.50
04/24/2025	JHR	AD	Conference call with Fennemore and Stapleton regarding property sales.	0.90	1,125.00	\$1,012.50
04/24/2025	JHR	AD	Revise Socotra sale procedures order.	0.30	1,125.00	\$337.50
04/24/2025	SWG	AD	Participate in weekly real estate call.	0.50	995.00	\$497.50
04/25/2025	JHR	AD	Analyze revised Socotra sale procedures order.	0.30	1,125.00	\$337.50
04/26/2025	JHR	AD	Analyze FTI real estate update.	0.20	1,125.00	\$225.00
04/28/2025	JHR	AD	Review 1050 Elm Street agreement.	0.40	1,125.00	\$450.00
04/30/2025	JHR	AD	Attend weekly real estate subcommittee call.	0.50	1,125.00	\$562.50
04/30/2025	JHR	AD	Analyze Pinyon Creek offer.	0.40	1,125.00	\$450.00
04/30/2025	SWG	AD	Participate in weekly real estate call.	0.50	995.00	\$497.50
				35.10		\$37,829.00

Bankruptcy Litigation

04/01/2025	BEW	BL	Internal PSZJ call re: Mattson proposal.	0.60	650.00	\$390.00
04/01/2025	BEW	BL	Conference call with PSZJ and KBK re: stratification analysis.	1.10	650.00	\$715.00
04/01/2025	CHM	BL	Review documents to prepare suggested search terms (1.1); emails (.1) and telephone conference with S. Golden re same (.1).	1.30	1,050.00	\$1,365.00
04/01/2025	DG	BL	Partial participation in call with J. Rosell, J. Fiero, S. Golden and B. Wilson re: Stapleton proposal (.4); call with KBK and B. Sharp re: same (.7).	1.10	1,695.00	\$1,864.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/01/2025	DG	BL	Review and comment on standing stipulation (.2); review revised standing stipulation (.1); and correspondence to and from D. Taylor re: same (.1).	0.40	1,695.00	\$678.00
04/01/2025	GNB	BL	(Committee Rule 2004 ex parte application to K. Mattson) Edit, finalize for filing and service.	0.20	1,075.00	\$215.00
04/01/2025	GNB	BL	(Committee Rule 2004 ex parte application to S. Mattson) Edit, finalize for filing and service.	0.20	1,075.00	\$215.00
04/01/2025	GNB	BL	(Committee Rule 2004 ex parte application to KSMP) Draft application with associated papers.	1.20	1,075.00	\$1,290.00
04/01/2025	GNB	BL	Email with PSZJ team regarding Committee standing to prosecute claims of the Debtors.	0.10	1,075.00	\$107.50
04/01/2025	JDF	BL	Email with PSZJ team re 303 motion and timing of same (.2); email to team re internal discussion (.1)	0.30	1,395.00	\$418.50
04/01/2025	JHR	BL	Review 1059 disbursement report.	0.30	1,125.00	\$337.50
04/01/2025	JHR	BL	Conference call with PSZJ team re: KSMP discussions.	1.10	1,125.00	\$1,237.50
04/01/2025	JHR	BL	Conference call with PSZJ team re: KSMP issues.	0.60	1,125.00	\$675.00
04/01/2025	JHR	BL	Draft insider standing stipulation.	2.10	1,125.00	\$2,362.50
04/01/2025	JHR	BL	Research section 549(b) issues.	0.50	1,125.00	\$562.50
04/01/2025	JHR	BL	Revise Committee standing stipulation per D. Grassgreen comments.	0.20	1,125.00	\$225.00
04/01/2025	JHR	BL	Further revise Committee standing stipulation.	1.20	1,125.00	\$1,350.00
04/01/2025	JHR	BL	Review class action status report.	0.20	1,125.00	\$225.00
04/01/2025	NJH	BL	Upload, process Debtor's production documents onto database.	0.20	545.00	\$109.00
04/01/2025	NJH	BL	Revise production logs.	0.50	545.00	\$272.50
04/01/2025	NJH	BL	Revise contact list.	0.30	545.00	\$163.50
04/01/2025	SWG	BL	Continue comprehensive document review.	2.50	995.00	\$2,487.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/01/2025	SWG	BL	Review and reply to settlement email re: involuntary bankruptcy.	0.30	995.00	\$298.50
04/01/2025	SWG	BL	Review disbursement register from 1059 account (.3) and draft/send email re: same to PwC (.5).	0.80	995.00	\$796.00
04/01/2025	SWG	BL	Participate (partial) in call re: stratification of entities for further analysis.	1.00	995.00	\$995.00
04/02/2025	ALH	BL	Lefever Mattson loan document analysis (2.2)	2.20	495.00	\$1,089.00
04/02/2025	BEW	BL	Analyze letter from Committee to Socotra re: meet and confer.	0.10	650.00	\$65.00
04/02/2025	BEW	BL	Internal call with PSZJ litigation team to discuss litigation work in progress.	0.50	650.00	\$325.00
04/02/2025	BEW	BL	Update spreadsheet analyzing and stratifying Debtors.	0.10	650.00	\$65.00
04/02/2025	CHM	BL	Attend litigation WIP call with PSZJ team.	1.10	1,050.00	\$1,155.00
04/02/2025	DG	BL	Call with J. Rosell re: involuntary issues (.3); call with B. Sharp re: same (.3).	0.60	1,695.00	\$1,017.00
04/02/2025	GNB	BL	Video conference with PSZJ team regarding litigation open issues, strategy.	1.10	1,075.00	\$1,182.50
04/02/2025	GNB	BL	Email N. Hall regarding litigation issues for immediate handling.	0.10	1,075.00	\$107.50
04/02/2025	GNB	BL	(Committee 2004 to Madison Trust) Email with N. Hall regarding status of supplemental document production.	0.10	1,075.00	\$107.50
04/02/2025	GNB	BL	(Committee Rule 2004 to Ken Mattson) Email with PSZJ team regarding Mattson position on Rule 2004, personal bankruptcy.	0.20	1,075.00	\$215.00
04/02/2025	HRD	BL	Analyze loan documents.	1.40	545.00	\$763.00
04/02/2025	JDF	BL	Attend weekly litigation team WIP call (1.1); review proposed stipulation with KSMP (.3).	1.40	1,395.00	\$1,953.00
04/02/2025	JHR	BL	Call with D. Taylor re: Committee standing.	0.20	1,125.00	\$225.00
04/02/2025	JHR	BL	Conference call with PwC re: owner distributions.	0.30	1,125.00	\$337.50
04/02/2025	JHR	BL	Correspondence re: standing stipulation.	0.20	1,125.00	\$225.00
04/02/2025	JHR	BL	Research dischargeability issues.	0.90	1,125.00	\$1,012.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/02/2025	JHR	BL	Attend WIP call (partial).	0.90	1,125.00	\$1,012.50
04/02/2025	JHR	BL	Analyze draft stipulations with KSMP re: involuntary petitions.	0.50	1,125.00	\$562.50
04/02/2025	JHR	BL	Call with D. Silveira re: KSMP stipulations.	0.20	1,125.00	\$225.00
04/02/2025	JHR	BL	Call with D. Grassgreen re: KSMP stipulation.	0.20	1,125.00	\$225.00
04/02/2025	JHR	BL	Analyze KSMP stipulation issues.	0.60	1,125.00	\$675.00
04/02/2025	NJH	BL	Revise the litigation WIP list.	0.70	545.00	\$381.50
04/02/2025	NJH	BL	Attend litigation WIP meeting to discuss case status and strategy.	1.10	545.00	\$599.50
04/02/2025	NJH	BL	Email M. Fairbank at Fennemore re transmittal of records.	0.10	545.00	\$54.50
04/02/2025	NJH	BL	Revise production logs.	0.20	545.00	\$109.00
04/02/2025	NJH	BL	Email PwC re formatting issues with Madison Trust production documents.	0.10	545.00	\$54.50
04/02/2025	SWG	BL	Draft responsive meet and confer letter to Socotra.	1.10	995.00	\$1,094.50
04/02/2025	SWG	BL	Call with M. Bostick re: Rule 2004 applications.	0.30	995.00	\$298.50
04/03/2025	BEW	BL	Internal call re: LeFever / Mattson discussions.	0.40	650.00	\$260.00
04/03/2025	BEW	BL	Email to PSZJ team re: look-back period issues.	0.20	650.00	\$130.00
04/03/2025	BEW	BL	Prepare Committee's preservation motion.	0.80	650.00	\$520.00
04/03/2025	BEW	BL	Conference call with PSZJ and PwC re: forensics and claims analysis.	1.00	650.00	\$650.00
04/03/2025	DG	BL	Review J. Rosell response on involuntary stipulation (.2); weekly call with Debtor professionals (partial) (.5).	0.70	1,695.00	\$1,186.50
04/03/2025	DG	BL	Call with J. Rosell re: involuntary issues (.3); call with B. Sharp re: same (.4); followup correspondence re: stipulation (.1).	0.80	1,695.00	\$1,356.00
04/03/2025	GNB	BL	Email with J. Rosell and S. Golden regarding section 303(f) strategy.	0.20	1,075.00	\$215.00
04/03/2025	GNB	BL	Emails with PSZJ team regarding Rule 2004 discovery issues.	0.30	1,075.00	\$322.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/03/2025	HRD	BL	Analyze loan documents.	1.50	545.00	\$817.50
04/03/2025	JHR	BL	Analyze draft discovery response to Socotra.	0.30	1,125.00	\$337.50
04/03/2025	JHR	BL	Analyze terms of KSMP stipulation.	0.30	1,125.00	\$337.50
04/03/2025	JHR	BL	Conference call with PSZJ re: KSMP stipulation.	0.40	1,125.00	\$450.00
04/03/2025	JHR	BL	Draft KSMP term sheet.	0.50	1,125.00	\$562.50
04/03/2025	JHR	BL	Call with B. Wilson re: standing stipulation.	0.20	1,125.00	\$225.00
04/03/2025	JHR	BL	Call with K. Katari re: standing stipulation.	0.20	1,125.00	\$225.00
04/03/2025	JHR	BL	Attend semi-weekly call with PwC.	1.00	1,125.00	\$1,125.00
04/03/2025	JHR	BL	Analyze Hagar distribution analysis.	0.50	1,125.00	\$562.50
04/03/2025	JHR	BL	Review 303 motion pleadings.	0.40	1,125.00	\$450.00
04/03/2025	JHR	BL	Review updated 1059 analysis.	0.40	1,125.00	\$450.00
04/03/2025	NJH	BL	Upload, process production documents received from Fennemore onto Everlaw database.	0.50	545.00	\$272.50
04/03/2025	NJH	BL	Revise production logs.	0.40	545.00	\$218.00
04/03/2025	PJJ	BL	Prepare correspondence to Sheppard Mullin regarding Socotra for service.	0.20	595.00	\$119.00
04/03/2025	SWG	BL	Participate in call re: involuntary.	0.40	995.00	\$398.00
04/03/2025	SWG	BL	Review documents produced by Mattson.	4.00	995.00	\$3,980.00
04/03/2025	SWG	BL	Meet and confer call with subpoena target.	0.40	995.00	\$398.00
04/04/2025	BEW	BL	Confer with J. Rosell re: standing stipulation.	0.10	650.00	\$65.00
04/04/2025	BEW	BL	Review revised standing stipulation.	0.10	650.00	\$65.00
04/04/2025	BEW	BL	Discuss 303 motion with J. Rosell and S. Golden.	1.00	650.00	\$650.00
04/04/2025	BEW	BL	Review local rules re: evidentiary hearings.	0.40	650.00	\$260.00
04/04/2025	DG	BL	Review and respond to emails from D. Taylor re: standing stipulation (.1); review revised stipulation (.2); review further revised and finalized (.1).	0.50	1,695.00	\$847.50
04/04/2025	GNB	BL	Emails with PSZJ team regarding Rule 2004 discovery production issues.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/04/2025	GNB	BL	Call with PSZJ, PwC, DSI, and KBK regarding investigation, analysis.	0.60	1,075.00	\$645.00
04/04/2025	GNB	BL	(Committee Rule 2004 to KSMP) Email S. Golden and N. Hall regarding subpoena and service of same.	0.10	1,075.00	\$107.50
04/04/2025	HRD	BL	Analyze loan documents.	2.90	545.00	\$1,580.50
04/04/2025	JHR	BL	Revise standing stipulation.	0.40	1,125.00	\$450.00
04/04/2025	JHR	BL	Revise 303 motion.	0.90	1,125.00	\$1,012.50
04/04/2025	JHR	BL	Conference call with S. Golden and B. Wilson re: 303 motion.	1.00	1,125.00	\$1,125.00
04/04/2025	JHR	BL	Revise order approving standing stipulation.	0.20	1,125.00	\$225.00
04/04/2025	JHR	BL	Conference call with PwC and Committee member re: Divi Divi investigation.	1.00	1,125.00	\$1,125.00
04/04/2025	JHR	BL	Draft 303 motion.	1.80	1,125.00	\$2,025.00
04/04/2025	NJH	BL	Revise production log.	0.30	545.00	\$163.50
04/04/2025	NJH	BL	Email First American Exchange Co., LLC re issues with documents responsive to Rule 2004 subpoena.	0.20	545.00	\$109.00
04/04/2025	NJH	BL	Upload, process First American Exchange Co., LLC production documents onto Everlaw database.	1.00	545.00	\$545.00
04/04/2025	NJH	BL	Revise litigation WIP list.	0.20	545.00	\$109.00
04/04/2025	NJH	BL	Upload, process IPX 1031 production documents onto database.	0.70	545.00	\$381.50
04/04/2025	NJH	BL	Correspond with IPX 1031 re documents in response to Rule 2004 subpoena.	0.20	545.00	\$109.00
04/04/2025	SWG	BL	Call with D. Silveira re: litigation matters.	0.20	995.00	\$199.00
04/04/2025	SWG	BL	Participate in weekly litigation and investigation call with professionals.	0.60	995.00	\$597.00
04/04/2025	SWG	BL	Call with J. Rosell and B. Wilson re: 303(f) motion.	1.00	995.00	\$995.00
04/04/2025	SWG	BL	Call with G. Anderson re: Divi Divi Tree investigation.	0.80	995.00	\$796.00
04/05/2025	BEW	BL	Revise preservation order and motion.	0.30	650.00	\$195.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/05/2025	HRD	BL	Analyze loan documents.	7.40	545.00	\$4,033.00
04/05/2025	JHR	BL	Draft 303 motion.	2.60	1,125.00	\$2,925.00
04/05/2025	SWG	BL	Review and analyze information provided by KSMP re: assets.	1.50	995.00	\$1,492.50
04/06/2025	BEW	BL	Revise declarations in support of 303(f) motion.	1.10	650.00	\$715.00
04/06/2025	BEW	BL	Analyze and revise preservation motion.	2.00	650.00	\$1,300.00
04/06/2025	BEW	BL	Draft order for motion shortening time for 303(f) motion.	1.80	650.00	\$1,170.00
04/06/2025	HRD	BL	Analyze loan documents.	5.00	545.00	\$2,725.00
04/06/2025	JHR	BL	Analyze Ponzi issues.	0.40	1,125.00	\$450.00
04/07/2025	ALH	BL	Update loan analysis Excel (2.0).	2.00	495.00	\$990.00
04/07/2025	BEW	BL	Consolidate updates to revise bucket analysis spreadsheet.	0.50	650.00	\$325.00
04/07/2025	BEW	BL	Revise motion to shorten time (1.2); confer with J. Rosell re: edits to same (0.1); revise 303(f) motion (0.2).	1.50	650.00	\$975.00
04/07/2025	BEW	BL	Conference call with PwC to discuss case issues and forensic update (partial).	0.60	650.00	\$390.00
04/07/2025	BEW	BL	Review Debtors' documents contained in physical boxes at off-site location.	0.80	650.00	\$520.00
04/07/2025	BEW	BL	Draft stipulation with proposed order for briefing schedule on Rule 2004 objection.	1.10	650.00	\$715.00
04/07/2025	BEW	BL	Call Chambers to inquire about status of order re: briefing stipulation.	0.10	650.00	\$65.00
04/07/2025	BEW	BL	Email to Fennemore re: stipulation for briefing schedule for Mattson 2004s.	0.10	650.00	\$65.00
04/07/2025	HRD	BL	Analyze loan documents.	2.30	545.00	\$1,253.50
04/07/2025	JHR	BL	Revise 303 motion pleadings.	1.60	1,125.00	\$1,800.00
04/07/2025	PJJ	BL	Draft response to objections to ex parte application authorizing 2004 oral examination of Ken and Stacy Mattson and production of documents.	4.00	595.00	\$2,380.00
04/07/2025	SWG	BL	Begin research for reply to Rule 2004 objections.	3.50	995.00	\$3,482.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/07/2025	SWG	BL	Draft notice of 30(b)(6) deposition of KSMP.	0.90	995.00	\$895.50
04/07/2025	SWG	BL	Call with B. Wilson re: scanning issues for litigation.	0.30	995.00	\$298.50
04/08/2025	BEW	BL	Conference call with S. Golden and Debtors' professionals re: stratification analysis.	0.90	650.00	\$585.00
04/08/2025	BEW	BL	Revise preservation motion to convert to joinder.	2.70	650.00	\$1,755.00
04/08/2025	DG	BL	Review declaration, associated papers re: 303 motion.	0.20	1,695.00	\$339.00
04/08/2025	GNB	BL	(Committee Rule 2004 to K. Mattson and S. Mattson) Review PSZJ draft response to objection to Rule 2004 oral examinations.	0.10	1,075.00	\$107.50
04/08/2025	HRD	BL	Analyze loan documents.	2.30	545.00	\$1,253.50
04/08/2025	HRW	BL	Call with S. Golden re: research on Rule 2004 application (0.2).	0.20	925.00	\$185.00
04/08/2025	HRW	BL	Research in connection with opposition to Rule 2004 application (2.0).	2.00	925.00	\$1,850.00
04/08/2025	HRW	BL	Review objections to Rule 2004 application (0.2).	0.20	925.00	\$185.00
04/08/2025	HRW	BL	Email with S. Golden re: research on Rule 2004 application (0.5).	0.50	925.00	\$462.50
04/08/2025	JDF	BL	Call with M. Bostick re timing and deadlines (.3); Confer with team re same (.2); Call with S. Golden re pending items (.2).	0.70	1,395.00	\$976.50
04/08/2025	JHR	BL	Document review.	0.80	1,125.00	\$900.00
04/08/2025	JHR	BL	Analyze Mattson objections to Rule 2004 application.	0.50	1,125.00	\$562.50
04/08/2025	JHR	BL	Review draft response to Mattson objections to 2004 application.	0.40	1,125.00	\$450.00
04/08/2025	JHR	BL	Analyze 303 pleadings in involuntary cases.	1.20	1,125.00	\$1,350.00
04/08/2025	JHR	BL	Revise joinder to 303 motion.	0.50	1,125.00	\$562.50
04/08/2025	JHR	BL	Correspondence with Committee re: 303 motions.	0.30	1,125.00	\$337.50
04/08/2025	LAF	BL	Legal research re; 2004 examination and the 5th amendment.	4.00	645.00	\$2,580.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/08/2025	NJH	BL	Upload, process production documents received from Fennemore onto Everlaw database.	0.20	545.00	\$109.00
04/08/2025	NJH	BL	Revise production logs.	0.40	545.00	\$218.00
04/08/2025	NJH	BL	Upload, process production documents received from IPX onto Everlaw database.	0.70	545.00	\$381.50
04/08/2025	SWG	BL	Continue researching (3.6) and drafting reply (3.9) to Mattson 2004 objections.	7.50	995.00	\$7,462.50
04/09/2025	BEW	BL	Revise joinder to motion for preservation [KSMP] to incorporate comments from J. Fiero.	0.70	650.00	\$455.00
04/09/2025	BEW	BL	Email to S. Golden re: stipulation for briefing schedule.	0.10	650.00	\$65.00
04/09/2025	BEW	BL	Review reply to K. Mattson 2004s.	0.50	650.00	\$325.00
04/09/2025	BEW	BL	Finalize stipulation re: briefing schedule.	0.30	650.00	\$195.00
04/09/2025	BEW	BL	Further revise joinder to motion for preservation order to incorporate comments from J. Fiero.	0.30	650.00	\$195.00
04/09/2025	BEW	BL	Further revise and finalize joinder to 303(f) motion [KSMP] (0.2); coordinate internally to file the joinder [KSMP] (0.3).	0.50	650.00	\$325.00
04/09/2025	BEW	BL	Prepare joinder to preservation motion for K. Mattson case.	0.50	650.00	\$325.00
04/09/2025	BEW	BL	Email to O. Carpio re: certificate of service for joinder to preservation order [K. Mattson case].	0.10	650.00	\$65.00
04/09/2025	BEW	BL	Revise stipulation for Mattson briefing 2004 schedule.	0.20	650.00	\$130.00
04/09/2025	BEW	BL	Finalize and upload order for stipulation on briefing schedule for Mattson 2004s.	0.30	650.00	\$195.00
04/09/2025	BEW	BL	Conference call with KBK re: litigation issues and upcoming hearings.	0.90	650.00	\$585.00
04/09/2025	BEW	BL	Finalize joinder to 303(f) motion filed in K. Mattson's case.	0.40	650.00	\$260.00
04/09/2025	BEW	BL	Finalize reply in support of Mattson 2004s.	0.30	650.00	\$195.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/09/2025	BEW	BL	Confer with O. Carpio re: service of reply in support of Mattson 2004s.	0.10	650.00	\$65.00
04/09/2025	BEW	BL	Review re-formatted reply and email to O. Carpio re: same.	0.10	650.00	\$65.00
04/09/2025	BEW	BL	Email to Mattson counsel re: request for different hearing date.	0.20	650.00	\$130.00
04/09/2025	DG	BL	Review analysis of substantive consolidation issues from J. Rosell and I. Pachulski (.2); correspond with I. Pachulski re: 510(b) (.1) and review research (.2).	0.50	1,695.00	\$847.50
04/09/2025	GNB	BL	(Committee Rule 2004 to Mattson) Email with S. Shin regarding oral examination of Greystone; email S. Golden regarding same.	0.10	1,075.00	\$107.50
04/09/2025	GNB	BL	(Committee Rule 2004 to K. Mattson) Email with S. Golden regarding issues with documents produced.	0.10	1,075.00	\$107.50
04/09/2025	HRD	BL	Analyze loan documents.	3.60	545.00	\$1,962.00
04/09/2025	JDF	BL	Review final version of reply to 2004 objections (.3); review Joinder to preservation order motion (.2); call with class action counsel re status (.4).	0.90	1,395.00	\$1,255.50
04/09/2025	JHR	BL	Review reply to Mattson objections to 2004 application.	0.20	1,125.00	\$225.00
04/09/2025	JHR	BL	Review Committee joinders to 303(f) motion.	0.30	1,125.00	\$337.50
04/09/2025	LAF	BL	Legal research re: 2004 exam by written interrogatory.	0.50	645.00	\$322.50
04/09/2025	NJH	BL	Upload, process production documents received from Fennemore onto Everlaw database.	0.20	545.00	\$109.00
04/09/2025	NJH	BL	Revise production logs.	0.20	545.00	\$109.00
04/09/2025	NJH	BL	Attend litigation WIP meeting to discuss case status and strategy.	0.30	545.00	\$163.50
04/09/2025	SWG	BL	Participate in weekly WIP call.	0.30	995.00	\$298.50
04/10/2025	BEW	BL	Document review of physical documents.	1.40	650.00	\$910.00
04/10/2025	BEW	BL	Review pleadings filed in Mattson bankruptcy cases.	0.20	650.00	\$130.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/10/2025	BEW	BL	Review correspondence re: 230 E. Napa Street.	0.10	650.00	\$65.00
04/10/2025	BEW	BL	Analyze certain proofs of interest (0.3); email to J. Fiero, S. Golden, and J. Rosell re: same (0.2).	0.50	650.00	\$325.00
04/10/2025	BEW	BL	Upload revised order for stipulation to set briefing schedule.	0.10	650.00	\$65.00
04/10/2025	HRD	BL	Analyze loan documents.	1.50	545.00	\$817.50
04/10/2025	IMP	BL	Exchange e-mails with D. Grassgreen re subordination question.	0.10	2,175.00	\$217.50
04/10/2025	IMP	BL	Review e-mail from D. Grassgreen re additional background re subordination issue.	0.10	2,175.00	\$217.50
04/10/2025	IMP	BL	Analysis of subordination issue (.4) and draft memo re same (.5).	0.90	2,175.00	\$1,957.50
04/10/2025	IMP	BL	Review additional e-mails from D. Grassgreen re subordination issue.	0.10	2,175.00	\$217.50
04/10/2025	IMP	BL	Review e-mails from PSZJ team re avoidance issue (.1); analyze issues (.1); and draft response (.1).	0.30	2,175.00	\$652.50
04/10/2025	JDF	BL	Attend all professionals WIP call (1.1); analyze issues re 230 E. Napa chain of title (.5).	1.60	1,395.00	\$2,232.00
04/10/2025	JHD	BL	Research re implications of substantive consolidation; multiple emails with PSZJ team re same.	0.70	2,075.00	\$1,452.50
04/10/2025	JHR	BL	Research CA partnership law and fraudulent transfer issues.	1.40	1,125.00	\$1,575.00
04/10/2025	NJH	BL	Revise litigation WIP list.	0.20	545.00	\$109.00
04/10/2025	NJH	BL	Upload, process First American Exchange Company production documents onto Everlaw database.	1.80	545.00	\$981.00
04/10/2025	NJH	BL	Email First American Exchange Company re issues with protections applied to produced documents.	0.20	545.00	\$109.00
04/10/2025	NJH	BL	Revise production logs.	0.20	545.00	\$109.00
04/10/2025	SWG	BL	Continue comprehensive review of produced documents.	4.40	995.00	\$4,378.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/11/2025	HRD	BL	Analyze loan documents.	4.30	545.00	\$2,343.50
04/11/2025	IMP	BL	Review, analyze and respond to PSZJ team e-mail re avoidance issue.	0.30	2,175.00	\$652.50
04/11/2025	IMP	BL	Review multiple additional internal e-mails re avoidance issue.	0.20	2,175.00	\$435.00
04/11/2025	JDF	BL	Prepare for hearing (1.9).	1.90	1,395.00	\$2,650.50
04/11/2025	JHR	BL	Document review.	0.80	1,125.00	\$900.00
04/11/2025	JHR	BL	Document review.	0.70	1,125.00	\$787.50
04/11/2025	JHR	BL	Review 303(f) responsive pleadings.	1.10	1,125.00	\$1,237.50
04/11/2025	JHR	BL	Draft notes re: 303(f) responsive pleadings.	0.50	1,125.00	\$562.50
04/11/2025	JHR	BL	Conference call with Debtors re: 303(f) hearing.	0.30	1,125.00	\$337.50
04/11/2025	JHR	BL	Conference call with S. Golden and D. Taylor re: 303 stipulation.	0.40	1,125.00	\$450.00
04/11/2025	NJH	BL	Upload, process Debtor production documents onto Everlaw database.	1.10	545.00	\$599.50
04/11/2025	SWG	BL	Continued document review, summarization.	5.90	995.00	\$5,870.50
04/13/2025	BEW	BL	Legal research re: standing issues.	2.50	650.00	\$1,625.00
04/13/2025	GNB	BL	Email with PSZJ team regarding PwC initial analytics.	0.10	1,075.00	\$107.50
04/13/2025	JDF	BL	Prepare detailed email to M. Bostick and Fennemore re lookback periods and fiduciary duties.	1.10	1,395.00	\$1,534.50
04/13/2025	JHR	BL	Research standing issue on 303 motion.	0.20	1,125.00	\$225.00
04/14/2025	BEW	BL	Document review of Debtors' hard copy documents.	4.00	650.00	\$2,600.00
04/14/2025	BEW	BL	Review of correspondence from Socotra (0.1); email to S. Golden re: same (0.1).	0.20	650.00	\$130.00
04/14/2025	HRD	BL	Analyze loan documents.	1.20	545.00	\$654.00
04/14/2025	IMP	BL	Exchange e-mails with PSZJ team re call on open issues.	0.10	2,175.00	\$217.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/14/2025	JDF	BL	Call with D. Taylor re strategy to force resolution of involuntaries (.4); confer with J. Rosell re Committee standing issues (.2); draft email to B. Sharp re involuntaries (.2).	0.80	1,395.00	\$1,116.00
04/14/2025	JHR	BL	Document review.	3.60	1,125.00	\$4,050.00
04/14/2025	JHR	BL	Research Ponzi issues.	1.80	1,125.00	\$2,025.00
04/14/2025	NJH	BL	Upload, process Debtor production documents onto Everlaw database.	0.30	545.00	\$163.50
04/14/2025	NJH	BL	Revise production logs.	1.10	545.00	\$599.50
04/14/2025	NJH	BL	Revise litigation WIP list.	0.10	545.00	\$54.50
04/14/2025	SWG	BL	Continued document review.	5.50	995.00	\$5,472.50
04/14/2025	SWG	BL	Extended call with B. Wilson to review T. LeFever boxes for scanning and production.	3.50	995.00	\$3,482.50
04/15/2025	BEW	BL	Email to S. Golden re: remaining boxes for review and intake.	0.20	650.00	\$130.00
04/15/2025	DG	BL	Call with J. Rosell and I. Pachulski re sub con and 510(b) (1.0); correspond with J. Rosell re same (.1).	1.10	1,695.00	\$1,864.50
04/15/2025	GNB	BL	(Committee Rule 2004 to Socotra) Read S. Golden email to Socotra counsel; email S. Golden regarding same.	0.10	1,075.00	\$107.50
04/15/2025	GNB	BL	(Committee Rule 2004 to Stewart Title) Email with L. Rose regarding update on Stewart Title document searches.	0.10	1,075.00	\$107.50
04/15/2025	GNB	BL	(Committee Rule 2004 discovery to T. LeFever) Email with PSZJ team regarding chain of custody.	0.10	1,075.00	\$107.50
04/15/2025	HRD	BL	Analyze loan documents.	3.60	545.00	\$1,962.00
04/15/2025	IMP	BL	Review background to prepare for call with D. Grassgreen and J. Rosell.	0.40	2,175.00	\$870.00
04/15/2025	IMP	BL	Extended conference call with D. Grassgreen and J. Rosell re multiple issues regarding case strategy and potential causes of action.	1.30	2,175.00	\$2,827.50
04/15/2025	JDF	BL	Email to M. Bostick re settlement terms.	0.20	1,395.00	\$279.00
04/15/2025	JHR	BL	Review Socotra meet and confer letter.	0.10	1,125.00	\$112.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/15/2025	JHR	BL	Document review.	1.90	1,125.00	\$2,137.50
04/15/2025	NJH	BL	Analysis of Sienna Pointe-related production documents.	1.10	545.00	\$599.50
04/15/2025	NJH	BL	Revise litigation WIP list.	0.10	545.00	\$54.50
04/15/2025	NJH	BL	Draft Rule 2004 subpoena package for KS Mattson Partners, LP.	0.90	545.00	\$490.50
04/15/2025	PJJ	BL	Prepare hearing binder regarding Mattson 2004 examination requests for S. Golden.	3.30	595.00	\$1,963.50
04/15/2025	SWG	BL	Continued document review.	6.60	995.00	\$6,567.00
04/15/2025	SWG	BL	Call with class action counsel re: Madison Trust issue.	0.20	995.00	\$199.00
04/16/2025	BEW	BL	Internal call re: litigation works in progress.	1.00	650.00	\$650.00
04/16/2025	BEW	BL	Confer with J. Rosell re: analysis of Divi Divi documents.	0.20	650.00	\$130.00
04/16/2025	BEW	BL	Legal research re: section 363 issues.	0.50	650.00	\$325.00
04/16/2025	GNB	BL	Call with PSZJ team regarding litigation issues, strategy.	1.00	1,075.00	\$1,075.00
04/16/2025	GNB	BL	Email N. Hall regarding action items from today's PSZJ team call regarding litigation issues.	0.20	1,075.00	\$215.00
04/16/2025	GNB	BL	Email BMO regarding T. Jeremiassen questions; email with PSZJ team regarding Madison Trust document production.	0.10	1,075.00	\$107.50
04/16/2025	GNB	BL	(Committee Rule 2004 to KSMP) Review subpoena to KSMP; email M. Fairbank regarding same.	0.10	1,075.00	\$107.50
04/16/2025	IMP	BL	Research re materials regarding potential avoidance and related claims (.5); exchange e-mails with J. Rosell re same (.1).	0.60	2,175.00	\$1,305.00
04/16/2025	IMP	BL	Draft multiple e-mails to PSZJ re research materials.	0.30	2,175.00	\$652.50
04/16/2025	IMP	BL	Analysis of issues re potential avoidance claims (.3) and draft memo re same (.5).	0.80	2,175.00	\$1,740.00
04/16/2025	JDF	BL	Review and comment upon sources and uses/budget sent by KSMP.	0.40	1,395.00	\$558.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/16/2025	JHR	BL	Analyze fraudulent transfer issues.	0.30	1,125.00	\$337.50
04/16/2025	JHR	BL	Attend litigation WIP call.	1.00	1,125.00	\$1,125.00
04/16/2025	JHR	BL	Conference call with D. Taylor and J. Fiero re: Ponzi issues.	0.30	1,125.00	\$337.50
04/16/2025	JHR	BL	Analyze Madison Trust documents.	2.30	1,125.00	\$2,587.50
04/16/2025	JHR	BL	Revise preservation order.	1.10	1,125.00	\$1,237.50
04/16/2025	JHR	BL	Correspond with PwC re: promised rates of return.	0.30	1,125.00	\$337.50
04/16/2025	JHR	BL	Research scope of 303(f) order.	0.70	1,125.00	\$787.50
04/16/2025	JHR	BL	Analyze KSMP draft budget for settlement purposes.	0.20	1,125.00	\$225.00
04/16/2025	NJH	BL	Attend litigation WIP meeting to discuss case status and strategy.	1.00	545.00	\$545.00
04/16/2025	NJH	BL	Revise litigation WIP list.	0.40	545.00	\$218.00
04/16/2025	NJH	BL	Revise production logs.	0.20	545.00	\$109.00
04/16/2025	NJH	BL	Correspond with Madison Trust re bates stamped production documents.	0.20	545.00	\$109.00
04/16/2025	NJH	BL	Analyze (.9) and bates stamp (.1) Madison Trust production documents.	1.00	545.00	\$545.00
04/16/2025	SWG	BL	Draft email to PSZJ team re: substantive consolidation and Ponzi.	0.40	995.00	\$398.00
04/16/2025	SWG	BL	Participate in weekly litigation WIP call.	1.00	995.00	\$995.00
04/16/2025	SWG	BL	Prepare for hearing on Mattson 2004 exams.	2.50	995.00	\$2,487.50
04/17/2025	BEW	BL	Coordinate move of certain physical boxes of the Debtors' files to PSZJ's office.	1.30	650.00	\$845.00
04/17/2025	BEW	BL	Bi-weekly conference call with PwC to discuss forensic analysis and claims update.	0.70	650.00	\$455.00
04/17/2025	BEW	BL	Confirm logistics of movement of physical boxes.	0.20	650.00	\$130.00
04/17/2025	BEW	BL	Email to F. Crombie re: transportation and coordination of some of the Debtors' physical files.	0.20	650.00	\$130.00
04/17/2025	HRD	BL	Analyze loan documents.	1.70	545.00	\$926.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/17/2025	JDF	BL	Revise KSMP stipulation (.4); two teleconferences re KSMP with KBK (.8).	1.20	1,395.00	\$1,674.00
04/17/2025	JDF	BL	Work on form of UST response (.4); analyze question of tax responses for investors (.2).	0.60	1,395.00	\$837.00
04/17/2025	JHR	BL	Conference call with PwC re: investigation update.	0.70	1,125.00	\$787.50
04/17/2025	JHR	BL	Analyze revised KSMP budget.	0.30	1,125.00	\$337.50
04/17/2025	JHR	BL	Review PwC analysis of Live Oak transactions.	0.50	1,125.00	\$562.50
04/17/2025	JHR	BL	Analyze revised KSMP stipulation.	0.30	1,125.00	\$337.50
04/17/2025	JHR	BL	Conference call with Debtors re: KSMP discussions.	0.50	1,125.00	\$562.50
04/17/2025	JHR	BL	Analyze reply in support of permitted party motion.	0.30	1,125.00	\$337.50
04/17/2025	JHR	BL	Analyze correspondence re: KSMP real estate.	0.20	1,125.00	\$225.00
04/17/2025	SWG	BL	Continue comprehensive document review.	2.70	995.00	\$2,686.50
04/17/2025	SWG	BL	Draft and send substantive email to KSMP re: property ownership.	1.50	995.00	\$1,492.50
04/17/2025	SWG	BL	Call with Debtors re: negotiations with KSMP.	0.40	995.00	\$398.00
04/18/2025	GNB	BL	(Committee Rule 2004 to T. LeFever) Review emails between PSZJ and Coblenz regarding discovery requests and process going forward.	0.10	1,075.00	\$107.50
04/18/2025	HRD	BL	Analyze loan documents.	1.70	545.00	\$926.50
04/18/2025	JDF	BL	Prepare for hearing (.6); revise stipulation terms (.2); email to M. Bostick after hearing (.3).	1.10	1,395.00	\$1,534.50
04/18/2025	JHR	BL	Analyze revised KSMP stipulation.	0.20	1,125.00	\$225.00
04/18/2025	NJH	BL	Revise production log.	0.30	545.00	\$163.50
04/18/2025	NJH	BL	Upload, process voluminous files received from PWC for bates stamping and production.	1.40	545.00	\$763.00
04/18/2025	SWG	BL	Continued document review	5.40	995.00	\$5,373.00
04/18/2025	SWG	BL	Review PwC comprehensive analysis of Live Oak.	0.50	995.00	\$497.50
04/18/2025	SWG	BL	Participate in weekly litigation call with PSZJ.	0.50	995.00	\$497.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/18/2025	SWG	BL	Call with G. Anderson re: Divi Divi Tree investigation.	0.60	995.00	\$597.00
04/19/2025	JHR	BL	Review revisions to Live Oak analysis.	0.30	1,125.00	\$337.50
04/20/2025	JHR	BL	Document review.	1.90	1,125.00	\$2,137.50
04/21/2025	BEW	BL	Skim PwC's analysis of Divi Divi.	0.10	650.00	\$65.00
04/21/2025	BEW	BL	Conference call with PwC and PSZJ team re: forensic analysis and claim reconciliation workstreams.	1.10	650.00	\$715.00
04/21/2025	GNB	BL	(Committee Rule 2004 applications to K. and S. Mattson) Read S. Golden email to Fennemore regarding proposed order following April 18 hearing (.1); draft proposed orders (.5).	0.60	1,075.00	\$645.00
04/21/2025	GNB	BL	(Committee Rule 2004 to Stewart Title) Call with S. Schneider regarding status of document collection/production.	0.30	1,075.00	\$322.50
04/21/2025	HRD	BL	Analyze loan documents.	1.70	545.00	\$926.50
04/21/2025	JDF	BL	Prepare for conference call with IRA custodian (.5); call with IRA custodian (.6).	1.10	1,395.00	\$1,534.50
04/21/2025	JDF	BL	Confer with team re contents of KSMP stipulation (.2); Attend PwC/PSZJ call (.9).	1.10	1,395.00	\$1,534.50
04/21/2025	JHR	BL	Research Ponzi case law.	1.40	1,125.00	\$1,575.00
04/21/2025	JHR	BL	Conference call with Madison Trust re: freezing accounts.	0.30	1,125.00	\$337.50
04/21/2025	JHR	BL	Conference call with PwC re: investigation update.	1.10	1,125.00	\$1,237.50
04/21/2025	NJH	BL	Upload, process voluminous files received from PWC.	3.40	545.00	\$1,853.00
04/21/2025	SWG	BL	Review of Socotra document production for litigation purposes.	1.20	995.00	\$1,194.00
04/21/2025	SWG	BL	Call with Madison Trust.	0.30	995.00	\$298.50
04/22/2025	GNB	BL	(Committee Rule 2004 to Pacific Premier) Email with S. Golden and N. Hall regarding document production.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/22/2025	GNB	BL	(Committee Rule 2004 applications to S. Mattson) Revise proposed order per M. Fairbank; email with M. Fairbank regarding same.	0.10	1,075.00	\$107.50
04/22/2025	GNB	BL	(Committee's second Rule 2004 application to Select Portfolio) Revise/finalize Rule 2004 ex parte papers.	0.30	1,075.00	\$322.50
04/22/2025	GNB	BL	Email with PSZJ team regarding 1059 account at BMO.	0.10	1,075.00	\$107.50
04/22/2025	HRD	BL	Analyze loan documents.	3.20	545.00	\$1,744.00
04/22/2025	JDF	BL	Attend Zoom re KSMP stipulation (.6); email to team after review of revised stip (.2).	0.80	1,395.00	\$1,116.00
04/22/2025	JHR	BL	Document review.	1.70	1,125.00	\$1,912.50
04/22/2025	JHR	BL	Analyze revised KSMP stipulation.	0.20	1,125.00	\$225.00
04/22/2025	JHR	BL	Conference call with Debtors re: KSMP stipulation.	0.30	1,125.00	\$337.50
04/22/2025	NJH	BL	Revise production logs.	0.40	545.00	\$218.00
04/22/2025	SWG	BL	Continue comprehensive document review.	7.40	995.00	\$7,363.00
04/23/2025	BEW	BL	Internal call with PSZJ team re: litigation work in progress.	0.90	650.00	\$585.00
04/23/2025	BEW	BL	Email to PSZJ litigation team re: example pleadings.	0.10	650.00	\$65.00
04/23/2025	BEW	BL	Analyze common interest agreement (0.1); email to PSZJ team re: same (0.1)	0.20	650.00	\$130.00
04/23/2025	DG	BL	Research, review historical Ponzi finding cases and pleadings (.5); correspondence to team re: same (.1); review and respond to emails from B. Wilson and J. Rosell re: same (.1).	0.70	1,695.00	\$1,186.50
04/23/2025	GNB	BL	Video conference with PSZJ team regarding open litigation issues.	1.00	1,075.00	\$1,075.00
04/23/2025	GNB	BL	(Committee ex parte Rule 2004 applications to K. Mattson and S. Mattson) Email M. Bostick and M. Fairbank regarding proposed orders granting ex parte Rule 2004 applications.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/23/2025	JDF	BL	Comment upon proposed language for common interest agreement (.2); Review and comment upon deposition situation with K. Mattson and counsel (.2); Review and analyze latest draft stipulation from Fennemore firm (.4).	0.80	1,395.00	\$1,116.00
04/23/2025	JDF	BL	Review and consider Committee member analysis using segmentation.	0.30	1,395.00	\$418.50
04/23/2025	JHR	BL	Review litigation WIP list.	0.20	1,125.00	\$225.00
04/23/2025	JHR	BL	Attend PSZJ litigation WIP call.	1.00	1,125.00	\$1,125.00
04/23/2025	JHR	BL	Research Ponzi resolutions in bankruptcy.	0.70	1,125.00	\$787.50
04/23/2025	JHR	BL	Analyze Ponzi case law.	1.70	1,125.00	\$1,912.50
04/23/2025	JHR	BL	Analyze revised KSMP stipulation.	0.60	1,125.00	\$675.00
04/23/2025	NJH	BL	Attend litigation WIP meeting to discuss case status and strategy.	0.90	545.00	\$490.50
04/23/2025	SWG	BL	Continued document review.	5.90	995.00	\$5,870.50
04/23/2025	SWG	BL	Participate in PSZJ weekly litigation WIP call.	1.00	995.00	\$995.00
04/23/2025	SWG	BL	Call with PwC re: litigation analyses.	0.80	995.00	\$796.00
04/23/2025	SWG	BL	Call with investor re: litigation issue.	0.60	995.00	\$597.00
04/23/2025	SWG	BL	Call with J. Rosell re: litigation matters.	0.30	995.00	\$298.50
04/24/2025	BEW	BL	Email to S. Golden re: part 3 of the investor proof of interest form.	0.10	650.00	\$65.00
04/24/2025	BEW	BL	Review correspondence re: stratification analysis.	0.10	650.00	\$65.00
04/24/2025	BEW	BL	Semi-weekly call with PwC re: forensic analysis and claims issues.	0.60	650.00	\$390.00
04/24/2025	BEW	BL	Call to Chambers re: proposed orders from docket nos. 1204 and 1206.	0.10	650.00	\$65.00
04/24/2025	CHM	BL	Attend call with PSZJ team re Socotra.	0.90	1,050.00	\$945.00
04/24/2025	GNB	BL	(Committee Rule 2004 apps to K. Mattson and S. Mattson) Email with M. Nadeau Fairbanks re proposed orders granting Rule 2004 apps; communications with S. Golden re same; emails with PSZJ team re issue with uploading proposed orders.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/24/2025	GNB	BL	(Committee Rule 2004 application to IPX) Email counsel to IPX regarding status of document production and privilege log.	0.10	1,075.00	\$107.50
04/24/2025	HRD	BL	Analyze loan documents.	3.70	545.00	\$2,016.50
04/24/2025	JDF	BL	Attend Zoom call re creditor lawsuit draft (.9); Zoom call with D. Taylor and Fennemore re path forward (.6); consider need for Chapter 11 trustee at KSMP (.2).	1.70	1,395.00	\$2,371.50
04/24/2025	JHR	BL	Document review.	0.90	1,125.00	\$1,012.50
04/24/2025	JHR	BL	Conference call with C. Mackle re: Socotra complaint.	1.00	1,125.00	\$1,125.00
04/24/2025	JHR	BL	Prepare for PwC call re: investigation.	0.30	1,125.00	\$337.50
04/24/2025	JHR	BL	Conference call with PwC re: investigation.	0.60	1,125.00	\$675.00
04/24/2025	SWG	BL	Call with PSZJ team re: Socotra complaint.	0.90	995.00	\$895.50
04/24/2025	SWG	BL	Participate in call with KSMP professionals and follow up with Debtors' and Committee's professionals.	1.10	995.00	\$1,094.50
04/25/2025	BEW	BL	Conference call with governmental agencies re: case updates (0.5); follow up call with J. Fiero and S. Golden re same (0.2)	0.70	650.00	\$455.00
04/25/2025	GNB	BL	Video conference with S. Golden, KBK, DSI, PwC regarding open issues.	0.60	1,075.00	\$645.00
04/25/2025	JDF	BL	Consider issues raised by KBK re Ponzi finding (.4); Prepare for hearing (.4).	0.80	1,395.00	\$1,116.00
04/25/2025	JDF	BL	Call with federal authorities re next steps.	0.50	1,395.00	\$697.50
04/25/2025	JHR	BL	Document review.	1.10	1,125.00	\$1,237.50
04/25/2025	SWG	BL	Call with DOJ attorneys re K. Mattson.	0.70	995.00	\$696.50
04/26/2025	BEW	BL	Call certain investors re: permission to share proof of interest form (0.3); follow-up emails re: same (0.1)	0.40	650.00	\$260.00
04/26/2025	BEW	BL	Locate pleading referenced in example judgment (0.2); email D. Silveira re: same (0.1).	0.30	650.00	\$195.00
04/28/2025	BEW	BL	Email to S. Golden re: status of permission to share certain proofs of interest.	0.20	650.00	\$130.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/28/2025	BEW	BL	Review N.D. Cal local procedures and rules.	0.30	650.00	\$195.00
04/28/2025	BEW	BL	Semi-weekly call with PwC re: updates on forensic analysis and claims.	0.70	650.00	\$455.00
04/28/2025	BEW	BL	Review correspondence re: stratification analysis.	0.20	650.00	\$130.00
04/28/2025	GNB	BL	Email N. Hall regarding subpoenas relating to three Rule 2004 orders issued today.	0.10	1,075.00	\$107.50
04/28/2025	GNB	BL	(Committee Rule 2004 to Stewart Title) Email with L. Rose regarding call on May 12.	0.10	1,075.00	\$107.50
04/28/2025	JDF	BL	Review revised version of stipulation with KSMP and comment re same (.2); follow up on proceeds analysis (.2).	0.40	1,395.00	\$558.00
04/28/2025	JHR	BL	Review correspondence with DOJ.	0.20	1,125.00	\$225.00
04/28/2025	JHR	BL	Conference call with Debtors re: Ponzi issues.	0.90	1,125.00	\$1,012.50
04/28/2025	JHR	BL	Review revised substantive consolidation legal memo.	0.20	1,125.00	\$225.00
04/28/2025	JHR	BL	Review revised KSMP stipulation.	0.10	1,125.00	\$112.50
04/28/2025	SWG	BL	Continue stratification analysis for Ponzi and substantive consolidation litigation.	3.70	995.00	\$3,681.50
04/28/2025	SWG	BL	Work on presentation to DOJ.	1.20	995.00	\$1,194.00
04/28/2025	SWG	BL	Draft comprehensive email re: stratification analysis.	0.60	995.00	\$597.00
04/28/2025	SWG	BL	Participate in call with KBK and Coblenz re: document production and privilege issues.	0.50	995.00	\$497.50
04/28/2025	SWG	BL	Discussion with KBK re: Ponzi litigation issues.	0.90	995.00	\$895.50
04/28/2025	SWG	BL	Edit subcon memo for Committee.	2.00	995.00	\$1,990.00
04/29/2025	BEW	BL	Review binders for investor claim presentation.	0.80	650.00	\$520.00
04/29/2025	BEW	BL	Conference call with S. Golden, D. Taylor, S. Cuff, and PwC re: stratification analysis.	0.50	650.00	\$325.00
04/29/2025	BEW	BL	Email to S. Golden re: materials for e-binder and investor claim presentation.	0.10	650.00	\$65.00
04/29/2025	HRD	BL	Analyze loan documents.	2.60	545.00	\$1,417.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/29/2025	JHR	BL	Document review.	0.70	1,125.00	\$787.50
04/29/2025	NJH	BL	Draft Rule 2004 subpoena for K. Mattson.	0.70	545.00	\$381.50
04/29/2025	NJH	BL	Draft Rule 2004 subpoena for S. Mattson.	0.70	545.00	\$381.50
04/29/2025	NJH	BL	Draft Rule 2004 subpoena for Select Portfolio Servicing, Inc.	0.70	545.00	\$381.50
04/29/2025	NJH	BL	Revise production log.	0.60	545.00	\$327.00
04/29/2025	SWG	BL	Continue comprehensive document review.	4.80	995.00	\$4,776.00
04/29/2025	SWG	BL	Participate in bucket analysis call (.5); post-call with PwC re: additional work (.9).	1.40	995.00	\$1,393.00
04/30/2025	BEW	BL	Conference call with PSZJ litigation team re: litigation works in progress and case issues.	1.10	650.00	\$715.00
04/30/2025	BEW	BL	Finalize the third binder for the presentation of certain investor claims.	0.50	650.00	\$325.00
04/30/2025	BEW	BL	Meet with vendor re: quote for document scanning of hard copy documents.	0.20	650.00	\$130.00
04/30/2025	CHM	BL	Attend litigation WIP call with PSZJ team.	1.10	1,050.00	\$1,155.00
04/30/2025	GNB	BL	Email with PSZJ team regarding documents produced to date.	0.20	1,075.00	\$215.00
04/30/2025	GNB	BL	Video conference with PSZJ team regarding litigation issues.	1.10	1,075.00	\$1,182.50
04/30/2025	JDF	BL	Attend call with federal authorities regarding suspect transfers and evidence of fraud.	1.60	1,395.00	\$2,232.00
04/30/2025	JHR	BL	Analyze Hagar forensic accounting details.	0.70	1,125.00	\$787.50
04/30/2025	JHR	BL	Attend weekly litigation WIP call.	1.10	1,125.00	\$1,237.50
04/30/2025	JHR	BL	Correspondence with Mr. Cooper counsel re: Slyter property.	0.20	1,125.00	\$225.00
04/30/2025	JHR	BL	Conference call with DOJ re K. Mattson.	1.60	1,125.00	\$1,800.00
04/30/2025	JHR	BL	Analyze Live Oak co-tenancy agreement.	0.40	1,125.00	\$450.00
04/30/2025	NJH	BL	Attend litigation WIP meeting to discuss case status and strategy.	1.10	545.00	\$599.50
04/30/2025	NJH	BL	Revise production log.	0.60	545.00	\$327.00
04/30/2025	NJH	BL	Bates stamp Provident Trust Group production documents.	1.10	545.00	\$599.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/30/2025	NJH	BL	Bates stamp Madison Trust production documents.	1.10	545.00	\$599.50
04/30/2025	NJH	BL	Bates stamp IPX production documents.	1.10	545.00	\$599.50
04/30/2025	NJH	BL	Bates stamp First American Exchange production documents.	1.10	545.00	\$599.50
04/30/2025	SWG	BL	Participate in weekly litigation WIP meeting.	1.10	995.00	\$1,094.50
04/30/2025	SWG	BL	Call with PwC re: Divi Divi and trust documents.	0.50	995.00	\$497.50
04/30/2025	SWG	BL	Participate in call with investigators.	1.70	995.00	\$1,691.50
04/30/2025	SWG	BL	Call with D. Silveira re: litigation matters.	0.60	995.00	\$597.00
04/30/2025	SWG	BL	Continued document review.	2.60	995.00	\$2,587.00
04/30/2025	SWG	BL	Finalize initial draft of stratification/bucket analysis.	2.90	995.00	\$2,885.50
				388.20		\$355,294.00

Case Administration

04/01/2025	BEW	CA	Attend internal WIP call.	0.90	650.00	\$585.00
04/01/2025	BEW	CA	Continue to update internal works in progress list.	0.50	650.00	\$325.00
04/01/2025	SWG	CA	Participate (partial) in internal PSZJ strategy call.	0.50	995.00	\$497.50
04/02/2025	BEW	CA	Internal works in progress call (partial) to discuss case issues.	0.60	650.00	\$390.00
04/02/2025	SWG	CA	Participate in weekly combined WIP call with PSZJ team.	1.10	995.00	\$1,094.50
04/03/2025	BEW	CA	Confer with J. Rosell re: agenda items for PwC call.	0.20	650.00	\$130.00
04/03/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
04/04/2025	BEW	CA	Email to Verita re: 2002 notice.	0.20	650.00	\$130.00
04/07/2025	BEW	CA	Prepare pro hac vice application for S. Golden.	0.40	650.00	\$260.00
04/07/2025	BEW	CA	Update internal works in progress.	1.30	650.00	\$845.00
04/07/2025	BEW	CA	Email to S. Golden re: pro hac vice application.	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/08/2025	JHR	CA	Review WIP list.	0.20	1,125.00	\$225.00
04/08/2025	JHR	CA	Attend WIP call.	0.90	1,125.00	\$1,012.50
04/08/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.20	595.00	\$119.00
04/08/2025	SWG	CA	Participate (partial) in weekly internal WIP call.	0.80	995.00	\$796.00
04/09/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.30	595.00	\$178.50
04/10/2025	BEW	CA	Conference call with PSZJ and PwC re: budget and case issues.	1.00	650.00	\$650.00
04/10/2025	BEW	CA	Revise (.5) and circulate notes (.1) from call with PwC.	0.60	650.00	\$390.00
04/10/2025	DG	CA	Call with PWC and J. Fiero, J. Rosell, S. Golden, B. Wilson to review recovery analysis.	1.00	1,695.00	\$1,695.00
04/14/2025	BEW	CA	Update internal works in progress list.	1.30	650.00	\$845.00
04/14/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.40	595.00	\$238.00
04/14/2025	SWG	CA	Participate in touch base with PSZJ and PwC teams.	0.80	995.00	\$796.00
04/15/2025	BEW	CA	Weekly internal call re: case issues and works in progress.	1.00	650.00	\$650.00
04/15/2025	JHR	CA	Attend weekly WIP call.	1.00	1,125.00	\$1,125.00
04/15/2025	JHR	CA	Review WIP list.	0.20	1,125.00	\$225.00
04/15/2025	PJJ	CA	Attend WIP call.	1.00	595.00	\$595.00
04/15/2025	SWG	CA	Participate in weekly WIP call with PSZJ team.	1.00	995.00	\$995.00
04/17/2025	SWG	CA	Call with J. Rosell re: case admin matters.	0.40	995.00	\$398.00
04/21/2025	BEW	CA	Update internal works in progress list.	0.70	650.00	\$455.00
04/21/2025	SWG	CA	Participate in call with PSZJ and PwC teams.	1.10	995.00	\$1,094.50
04/22/2025	BEW	CA	Internal call to discuss works in progress and case issues.	1.00	650.00	\$650.00
04/22/2025	BEW	CA	Review and revise joint status conference statement.	0.90	650.00	\$585.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/22/2025	BEW	CA	Confer with J. Rosell re: case issues (claims, Committee agenda, and plan term sheet)	0.60	650.00	\$390.00
04/22/2025	BEW	CA	Email revised joint status conference statement to the Debtors.	0.10	650.00	\$65.00
04/22/2025	HRD	CA	Review docket and update critical dates memo.	0.50	545.00	\$272.50
04/22/2025	JHR	CA	Attend weekly WIP call.	1.00	1,125.00	\$1,125.00
04/22/2025	JHR	CA	Revise joint status conference statement.	0.30	1,125.00	\$337.50
04/22/2025	SWG	CA	Participate in weekly internal WIP.	1.00	995.00	\$995.00
04/23/2025	JHR	CA	Review critical dates memorandum.	0.10	1,125.00	\$112.50
04/24/2025	SWG	CA	Participate in call with PSZJ and PwC teams.	0.50	995.00	\$497.50
04/27/2025	BEW	CA	Update internal works in progress list.	0.50	650.00	\$325.00
04/28/2025	BEW	CA	Confer with J. Rosell re: case issues.	0.30	650.00	\$195.00
04/28/2025	BEW	CA	Update works in progress list.	0.40	650.00	\$260.00
04/28/2025	BEW	CA	Review critical dates memo (0.1); email to P. Jeffries re: same (0.1)	0.20	650.00	\$130.00
04/28/2025	JHR	CA	Call with B. Wilson re: open case issues.	0.30	1,125.00	\$337.50
04/28/2025	PJJ	CA	Update critical dates memo.	0.50	595.00	\$297.50
04/28/2025	SWG	CA	Participate in call with PwC and PSZJ teams.	0.70	995.00	\$696.50
04/29/2025	BEW	CA	Internal call re: works in progress.	1.00	650.00	\$650.00
04/29/2025	JDF	CA	Attend weekly internal WIP call (1.0); email to Committee chair re same (.1).	1.10	1,395.00	\$1,534.50
04/29/2025	JHR	CA	Review WIP list.	0.20	1,125.00	\$225.00
04/29/2025	JHR	CA	Attend weekly WIP call.	1.00	1,125.00	\$1,125.00
04/29/2025	PJJ	CA	Attend internal WIP call.	1.00	595.00	\$595.00
04/29/2025	SWG	CA	Participate in weekly WIP call with PSZJ team.	1.00	995.00	\$995.00
				34.10		\$29,319.50

Claims Administration and Objections

04/02/2025	BEW	CO	Email to Verita re: claims register.	0.10	650.00	\$65.00
04/04/2025	BEW	CO	Email to B. Huffman re: claims questions.	0.20	650.00	\$130.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/04/2025	BEW	CO	Compile claims information for J. Fiero.	0.30	650.00	\$195.00
04/10/2025	BEW	CO	Email to S. Golden and J. Rosell re: claims issue.	0.30	650.00	\$195.00
04/10/2025	BEW	CO	Email to T. Rupp re: potential late-filed claim.	0.10	650.00	\$65.00
04/16/2025	SWG	CO	Call with B. Huffman re: claims reconciliation.	0.40	995.00	\$398.00
04/17/2025	BEW	CO	Email to J. Rosell re: sample proof of interest.	0.10	650.00	\$65.00
04/21/2025	SWG	CO	Draft comprehensive email to Committee re: claims process.	0.30	995.00	\$298.50
04/22/2025	BEW	CO	Analyze example claim (.3) and email same to J. Rosell (.1).	0.40	650.00	\$260.00
04/22/2025	BEW	CO	Email to Verita re: updated claims register.	0.10	650.00	\$65.00
04/22/2025	JHR	CO	Call with B. Wilson re: proofs of interest.	0.60	1,125.00	\$675.00
04/24/2025	BEW	CO	Analyze revised chart re: part 3 investments (0.1); email to S. Golden re: same (0.1).	0.20	650.00	\$130.00
04/25/2025	BEW	CO	Compile the investor list and related-entity list.	1.80	650.00	\$1,170.00
04/30/2025	JHR	CO	Analyze revised claims register and service list.	0.40	1,125.00	\$450.00
04/30/2025	JHR	CO	Correspondence with PwC re: claims reconciliation.	0.20	1,125.00	\$225.00
				5.50		\$4,386.50

PSZJ Compensation

04/23/2025	JHR	CP	Draft January monthly fee statement for PSZJ.	0.30	1,125.00	\$337.50
				0.30		\$337.50

Other Professional Compensation

04/19/2025	JHR	CPO	Review DSI monthly fee statement.	0.40	1,125.00	\$450.00
04/28/2025	BEW	CPO	Revise PwC fee statement (0.3) and email to J. Rosell re: same (0.1).	0.40	650.00	\$260.00
04/28/2025	JHR	CPO	Analyze draft PwC monthly fee statement.	0.20	1,125.00	\$225.00
04/28/2025	JHR	CPO	Review professional fee tracker.	0.10	1,125.00	\$112.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/28/2025	PJJ	CPO	Update professional fee tracker.	0.30	595.00	\$178.50
04/29/2025	BEW	CPO	Draft email to PwC re: fees.	0.40	650.00	\$260.00
04/30/2025	BEW	CPO	Review PwC fee app (.2) and email to J. Rosell re: same (.1).	0.30	650.00	\$195.00
04/30/2025	BEW	CPO	Further revise PwC fee statement (.1) and email to PwC re: same (.2).	0.30	650.00	\$195.00
04/30/2025	JHR	CPO	Correspond with Committee re: professional fees.	0.20	1,125.00	\$225.00
				2.60		\$2,101.00

Employee Benefits/Pensions and KEIP/KERP

04/23/2025	JHR	EB	Analyze KERP proposal.	0.30	1,125.00	\$337.50
				0.30		\$337.50

Contract and Lease Matters

04/09/2025	JHR	EC	Review Socotra objection to Pineapple Bear motion.	0.10	1,125.00	\$112.50
				0.10		\$112.50

Financial Filings

04/03/2025	PJJ	FF	Update monthly operating report tracker and circulate.	0.30	595.00	\$178.50
04/04/2025	PJJ	FF	Update monthly operating tracking.	0.30	595.00	\$178.50
04/28/2025	JHR	FF	Review MOR tracking list.	0.10	1,125.00	\$112.50
04/28/2025	PJJ	FF	Update monthly operating report tracker.	0.30	595.00	\$178.50
				1.00		\$648.00

Financing/Cash Collateral/Cash Management

04/08/2025	JHR	FN	Review DIP budget issues.	0.20	1,125.00	\$225.00
04/08/2025	SWG	FN	Substantive call with S. Fleming and B. Huffman re: budget and recoveries.	1.00	995.00	\$995.00
04/09/2025	JHR	FN	Call with S. Golden re: financing issues.	0.20	1,125.00	\$225.00
04/09/2025	JHR	FN	Review DIP variance reports.	0.30	1,125.00	\$337.50
04/09/2025	SWG	FN	Call with S. Fleming re: DIP budget	0.40	995.00	\$398.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/09/2025	SWG	FN	Participate in call with S. Fleming re: budget and projections.	0.50	995.00	\$497.50
04/10/2025	JHR	FN	Conference call with PwC re: budget issues.	1.00	1,125.00	\$1,125.00
04/15/2025	JHR	FN	Analyze Pineapple Bear and Harrow Cellars periodic report.	0.90	1,125.00	\$1,012.50
04/18/2025	JHR	FN	Analyze Frank Bragg revised cash collateral budget.	0.20	1,125.00	\$225.00
04/21/2025	JHR	FN	Analyze DIP re: permitted indebtedness.	0.30	1,125.00	\$337.50
04/21/2025	SWG	FN	Revise loan chart re: payoff amounts received from various lenders.	0.30	995.00	\$298.50
04/23/2025	JHR	FN	Analyze monthly lender reports.	0.40	1,125.00	\$450.00
				5.70		\$6,126.50

General Business Advice

04/03/2025	BEW	GB	Weekly call with all estate professionals re: works in progress.	1.00	650.00	\$650.00
04/03/2025	BEW	GB	Finalize notes from today's weekly call for internal team.	0.50	650.00	\$325.00
04/03/2025	JHR	GB	Attend weekly Debtor WIP call.	1.00	1,125.00	\$1,125.00
04/03/2025	SWG	GB	Weekly WIP call with all professionals.	1.00	995.00	\$995.00
04/10/2025	BEW	GB	Professionals call to discuss works in progress and case issues.	1.10	650.00	\$715.00
04/10/2025	BEW	GB	Revise and circulate notes from professionals weekly call.	0.10	650.00	\$65.00
04/10/2025	DG	GB	Attend professionals WIP call with Debtor and Committee professionals.	1.10	1,695.00	\$1,864.50
04/10/2025	JHR	GB	Attend weekly Debtor WIP call.	1.10	1,125.00	\$1,237.50
04/16/2025	BEW	GB	Compile list of agenda items for weekly professionals call.	0.10	650.00	\$65.00
04/17/2025	BEW	GB	Conference call with Debtors' and Committee's professionals to discuss case issues.	1.00	650.00	\$650.00
04/17/2025	BEW	GB	Email PSZJ team re: call with Debtors' team.	0.20	650.00	\$130.00
04/17/2025	DG	GB	Weekly call with Debtor professionals.	1.00	1,695.00	\$1,695.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/17/2025	JHR	GB	Draft estate professional WIP agenda.	0.20	1,125.00	\$225.00
04/17/2025	JHR	GB	Attend weekly estate professionals WIP call.	1.00	1,125.00	\$1,125.00
04/17/2025	SWG	GB	Participate in weekly call with all Debtor and Committee professionals.	1.10	995.00	\$1,094.50
04/23/2025	DG	GB	Attend Debtor/Committee call.	1.00	1,695.00	\$1,695.00
04/23/2025	JHR	GB	Draft agenda for estate professionals WIP call.	0.20	1,125.00	\$225.00
04/24/2025	BEW	GB	Weekly call with Debtors' and Committee's professionals to discuss case issues.	0.60	650.00	\$390.00
04/24/2025	BEW	GB	Revise (.2) and circulate (.1) notes from weekly call to PSZJ team.	0.30	650.00	\$195.00
04/24/2025	JHR	GB	Attend weekly estate professionals WIP call.	0.60	1,125.00	\$675.00
04/24/2025	SWG	GB	Participate in weekly call with all Debtor and Committee professionals.	0.60	995.00	\$597.00
04/29/2025	SWG	GB	Participate in pre-call for Committee meeting.	1.10	995.00	\$1,094.50
				15.90		\$16,833.00

Hearings

04/04/2025	BEW	HE	Attend hearing.	1.10	650.00	\$715.00
04/04/2025	JDF	HE	Attend PwC retention hearing.	1.00	1,395.00	\$1,395.00
04/04/2025	JHR	HE	Attend hearing.	1.10	1,125.00	\$1,237.50
04/04/2025	JHR	HE	Prepare for hearing today.	0.40	1,125.00	\$450.00
04/04/2025	SWG	HE	Virtually attend hearing.	1.10	995.00	\$1,094.50
04/10/2025	BEW	HE	Email to M. Renck re: additional pleadings for hearing binder.	0.10	650.00	\$65.00
04/10/2025	BEW	HE	Update index for hearing binder.	0.10	650.00	\$65.00
04/10/2025	BEW	HE	Compile list of materials for hearing binder.	0.30	650.00	\$195.00
04/10/2025	BEW	HE	Email to J. Fiero re: preparation for tomorrow's hearing.	0.10	650.00	\$65.00
04/11/2025	BEW	HE	Attend hearing on motions for preservation order.	1.10	650.00	\$715.00
04/11/2025	JDF	HE	Attend hearing (1.4).	1.40	1,395.00	\$1,953.00
04/11/2025	JHR	HE	Attend hearing.	1.90	1,125.00	\$2,137.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/11/2025	SWG	HE	Attend hearing.	1.30	995.00	\$1,293.50
04/18/2025	BEW	HE	Attend hearing (partial).	0.70	650.00	\$455.00
04/18/2025	JDF	HE	Attend hearing (1.4).	1.40	1,395.00	\$1,953.00
04/18/2025	JHR	HE	Attend hearing.	1.40	1,125.00	\$1,575.00
04/18/2025	SWG	HE	Attend hearing.	1.00	995.00	\$995.00
04/25/2025	BEW	HE	Attend April 25th hearing (partial).	0.40	650.00	\$260.00
04/25/2025	JDF	HE	Attend hearing (1.0).	1.00	1,395.00	\$1,395.00
04/25/2025	JHR	HE	Attend hearing.	0.50	1,125.00	\$562.50
				17.40		\$18,576.50

Meetings of and Communications with Creditors

04/01/2025	BEW	MC	Finalize (0.1) and send (0.1) meeting agenda to Committee.	0.20	650.00	\$130.00
04/01/2025	BEW	MC	Revise slides for investor town hall.	0.70	650.00	\$455.00
04/01/2025	BEW	MC	Revise Town Hall script (0.5); email to Committee chair re: upcoming town hall (0.1).	0.60	650.00	\$390.00
04/01/2025	BEW	MC	Draft agenda for Committee meeting.	0.50	650.00	\$325.00
04/01/2025	JDF	MC	Attend investor town hall dry run.	1.00	1,395.00	\$1,395.00
04/01/2025	JHR	MC	Conference call with estate professionals for town hall.	0.90	1,125.00	\$1,012.50
04/01/2025	SWG	MC	Participate in call with professionals to prepare for town hall.	0.90	995.00	\$895.50
04/02/2025	BEW	MC	Finalize slides for investor town hall.	0.30	650.00	\$195.00
04/02/2025	BEW	MC	Email to B. Sharp re: town hall.	0.10	650.00	\$65.00
04/02/2025	BEW	MC	Revise town hall script (0.5); email to presenters re: same (0.1).	0.60	650.00	\$390.00
04/02/2025	BEW	MC	Email to PwC re: edit to slide for investor town hall.	0.10	650.00	\$65.00
04/02/2025	BEW	MC	Email to PSZJ litigation team re: information for town hall.	0.10	650.00	\$65.00
04/02/2025	BEW	MC	Further email to PwC re: information for slides for town hall.	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/02/2025	BEW	MC	Confer with J. Rosell re: slides for town hall meeting.	0.10	650.00	\$65.00
04/02/2025	BEW	MC	Prepare for (0.3) and attend the town hall (0.9).	1.20	650.00	\$780.00
04/02/2025	BEW	MC	Weekly Committee meeting.	1.10	650.00	\$715.00
04/02/2025	BEW	MC	Revise slides for investor town hall to incorporate internal comments.	0.50	650.00	\$325.00
04/02/2025	BEW	MC	Further revise slides (.1) and email to town hall panelists (.1) re: same.	0.20	650.00	\$130.00
04/02/2025	BEW	MC	Incorporate other professionals' edits and slides to investor town hall presentation.	0.50	650.00	\$325.00
04/02/2025	JDF	MC	Comment on town hall slide presentation.	0.30	1,395.00	\$418.50
04/02/2025	JHR	MC	Review Committee meeting materials.	0.40	1,125.00	\$450.00
04/02/2025	JHR	MC	Conference with B. Wilson re: town hall presentation.	0.20	1,125.00	\$225.00
04/02/2025	JHR	MC	Analyze town hall presentation materials.	0.50	1,125.00	\$562.50
04/02/2025	JHR	MC	Attend Committee call.	1.10	1,125.00	\$1,237.50
04/02/2025	JHR	MC	Attend town hall.	0.90	1,125.00	\$1,012.50
04/02/2025	JHR	MC	Prepare for town hall today.	0.30	1,125.00	\$337.50
04/04/2025	BEW	MC	Review and respond to investor inquiries.	0.30	650.00	\$195.00
04/04/2025	JDF	MC	Review and comment upon bar graphs.	0.20	1,395.00	\$279.00
04/05/2025	BEW	MC	Review and respond to investor inquiries (0.3); return call from investor (0.2); summarize notes from call with investor (0.1)	0.60	650.00	\$390.00
04/07/2025	BEW	MC	Email Committee re weekly Committee meeting.	0.10	650.00	\$65.00
04/08/2025	BEW	MC	Draft materials for update to the Committee.	0.60	650.00	\$390.00
04/08/2025	BEW	MC	Internal conference call to discuss works in progress and case issues.	0.80	650.00	\$520.00
04/08/2025	BEW	MC	Review and respond to investor inquiries.	0.50	650.00	\$325.00
04/08/2025	JHR	MC	Correspondence with Committee re: 303 motion.	0.20	1,125.00	\$225.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/09/2025	BEW	MC	Revise communication to the Committee re: case updates.	0.40	650.00	\$260.00
04/09/2025	BEW	MC	Call with investor re: proof of interest forms.	0.30	650.00	\$195.00
04/09/2025	BEW	MC	Finalize email update to the Committee.	0.20	650.00	\$130.00
04/09/2025	BEW	MC	Email to Committee re: filed pleadings.	0.20	650.00	\$130.00
04/09/2025	JDF	MC	Review and comment upon draft update report for Committee.	0.20	1,395.00	\$279.00
04/10/2025	BEW	MC	Review and respond to investor inquiries.	0.30	650.00	\$195.00
04/14/2025	BEW	MC	Analyze pleadings (.3) and email to J. Fiero re: same (.1).	0.40	650.00	\$260.00
04/14/2025	BEW	MC	Respond to email from investor.	0.10	650.00	\$65.00
04/14/2025	JDF	MC	Review Committee member email (.1) and consider issues posed by same (.1).	0.20	1,395.00	\$279.00
04/15/2025	BEW	MC	Finalize agenda and meeting materials for Committee.	0.20	650.00	\$130.00
04/15/2025	BEW	MC	Prepare minutes for 3.26.25 Committee meeting.	0.60	650.00	\$390.00
04/15/2025	BEW	MC	Prepare minutes for 4.2.25 Committee meeting.	0.70	650.00	\$455.00
04/15/2025	BEW	MC	Prepare draft agenda for Committee meeting (0.2) and email to J. Rosell re: same (0.1).	0.30	650.00	\$195.00
04/15/2025	BEW	MC	Email to investor re: information for hearing.	0.10	650.00	\$65.00
04/15/2025	JHR	MC	Review Committee meeting materials.	0.30	1,125.00	\$337.50
04/16/2025	BEW	MC	Confer with J. Rosell re: upcoming Committee meeting.	0.20	650.00	\$130.00
04/16/2025	BEW	MC	Conference call with PSZJ team, PwC, and chair of Committee re: upcoming presentation to Committee.	1.00	650.00	\$650.00
04/16/2025	BEW	MC	Respond to email from Committee member re: inquiry.	0.10	650.00	\$65.00
04/16/2025	BEW	MC	Weekly Committee meeting.	2.00	650.00	\$1,300.00
04/16/2025	BEW	MC	Review and respond to investor inquiries.	0.20	650.00	\$130.00
04/16/2025	BEW	MC	Prepare revised FAQs for Verita website.	0.80	650.00	\$520.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/16/2025	JDF	MC	Prepare correspondence to UST regarding proposed additional Committee member.	0.90	1,395.00	\$1,255.50
04/16/2025	JHR	MC	Conference call with PwC and K. Katari re: Committee presentation.	1.30	1,125.00	\$1,462.50
04/16/2025	JHR	MC	Attend weekly Committee meeting.	2.00	1,125.00	\$2,250.00
04/16/2025	SWG	MC	Participate in Committee meeting preparation call.	1.00	995.00	\$995.00
04/16/2025	SWG	MC	Participate in weekly Committee meeting.	2.00	995.00	\$1,990.00
04/17/2025	BEW	MC	Review and provide comments to draft response to UST.	0.30	650.00	\$195.00
04/17/2025	BEW	MC	Email to O. Carpio re: letter to UST.	0.20	650.00	\$130.00
04/17/2025	BEW	MC	Revise draft letter to UST (.4) and email to J. Fiero re: same (.1).	0.50	650.00	\$325.00
04/17/2025	JHR	MC	Revise correspondence to UST re: Committee membership.	0.20	1,125.00	\$225.00
04/18/2025	BEW	MC	Respond to investor inquiry (0.3); review docket and applicable pleadings (0.2); email to Debtors re: investor inquiry (0.2).	0.70	650.00	\$455.00
04/21/2025	JHR	MC	Review correspondence with Committee re: recovery analysis.	0.20	1,125.00	\$225.00
04/22/2025	BEW	MC	Prepare Committee minutes from April 16th meeting.	0.70	650.00	\$455.00
04/22/2025	BEW	MC	Prepare Committee agenda and materials for weekly meeting.	0.20	650.00	\$130.00
04/22/2025	BEW	MC	Finalize agenda and email to Committee.	0.10	650.00	\$65.00
04/22/2025	JHR	MC	Review draft Committee meeting materials.	0.20	1,125.00	\$225.00
04/23/2025	BEW	MC	Review and respond to investor inquiries.	0.10	650.00	\$65.00
04/23/2025	BEW	MC	Attend weekly Committee meeting.	2.00	650.00	\$1,300.00
04/23/2025	BEW	MC	Continue to prepare updated FAQs for Verita site.	3.80	650.00	\$2,470.00
04/23/2025	JHR	MC	Attend weekly Committee meeting.	2.00	1,125.00	\$2,250.00
04/24/2025	BEW	MC	Review Committee email chain regarding plan strategy.	0.10	650.00	\$65.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/24/2025	BEW	MC	Prepare minutes from 4.24.25 Committee meeting.	1.10	650.00	\$715.00
04/24/2025	BEW	MC	Email to J. Rosell re: Committee meeting follow up.	0.20	650.00	\$130.00
04/25/2025	BEW	MC	Confer with J. Rosell re: deliverables for next Committee meeting.	0.20	650.00	\$130.00
04/25/2025	BEW	MC	Email to J. Rosell re: form of presentations for Committee meeting.	0.10	650.00	\$65.00
04/25/2025	BEW	MC	Review and respond to investor inquiries.	0.40	650.00	\$260.00
04/25/2025	BEW	MC	Calls to investors re: consent to share proof of interest forms (0.7); follow up emails re: same (0.2).	0.90	650.00	\$585.00
04/27/2025	BEW	MC	Continue to revise the FAQs for Verita site.	0.20	650.00	\$130.00
04/28/2025	BEW	MC	Email to J. Rosell and S. Golden re: Committee correspondence.	0.10	650.00	\$65.00
04/28/2025	BEW	MC	Emails to PwC re: Committee communications.	0.10	650.00	\$65.00
04/28/2025	BEW	MC	Call certain investors re: proof of interest claims (0.5); follow up emails re: same (0.8).	1.30	650.00	\$845.00
04/28/2025	JHR	MC	Correspondence with investor re: Committee membership and request for confidential investor information.	0.40	1,125.00	\$450.00
04/29/2025	BEW	MC	Conference call with PwC re: presentation to Committee.	1.00	650.00	\$650.00
04/29/2025	BEW	MC	Prepare agenda for Committee meeting.	0.10	650.00	\$65.00
04/29/2025	BEW	MC	Review and revise minutes from 4.23.25 meeting.	0.20	650.00	\$130.00
04/29/2025	BEW	MC	Finalize Committee meeting materials (0.2); email to Committee re: same (0.1).	0.30	650.00	\$195.00
04/29/2025	JHR	MC	Review Committee meeting materials.	0.30	1,125.00	\$337.50
04/30/2025	BEW	MC	Weekly Committee meeting.	1.30	650.00	\$845.00
04/30/2025	BEW	MC	Continue to revise the FAQs.	1.10	650.00	\$715.00
04/30/2025	BEW	MC	Revise slide presentation for investors.	0.20	650.00	\$130.00
04/30/2025	BEW	MC	Email to Committee with final presentation.	0.30	650.00	\$195.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/30/2025	JHR	MC	Revise Committee plan option presentation.	1.10	1,125.00	\$1,237.50
04/30/2025	JHR	MC	Conference call with PwC re: Committee plan option presentation.	1.10	1,125.00	\$1,237.50
04/30/2025	JHR	MC	Revise Committee presentation re: plan options.	0.30	1,125.00	\$337.50
04/30/2025	JHR	MC	Attend weekly Committee call.	2.30	1,125.00	\$2,587.50
04/30/2025	SWG	MC	Participate in weekly Committee meeting.	2.40	995.00	\$2,388.00
04/30/2025	SWG	MC	Participate in Committee meeting preparation call.	1.00	995.00	\$995.00
				62.00		\$52,599.50

Non-Working Travel

04/17/2025	BEW	NT	Travel to and from Coblenz (0.2). (Billed at 1/2 rate)	0.20	325.00	\$65.00
				0.20		\$65.00

Plan and Disclosure Statement

04/01/2025	BEW	PD	Conference call with PSZJ and KBK re: plan issues.	1.00	650.00	\$650.00
04/01/2025	BEW	PD	Internal follow up call re: conference call to discuss plan issues.	0.10	650.00	\$65.00
04/01/2025	JHR	PD	Conference call with Debtors re: plan term sheet.	1.00	1,125.00	\$1,125.00
04/01/2025	JHR	PD	Follow-up call with PSZJ team re: plan issues.	0.10	1,125.00	\$112.50
04/01/2025	SWG	PD	Participate in Plan call with Debtors.	1.00	995.00	\$995.00
04/07/2025	DG	PD	Initial review of KBK plan draft term sheet.	0.50	1,695.00	\$847.50
04/08/2025	BEW	PD	Conference call with PSZJ and KBK re: plan issues.	0.70	650.00	\$455.00
04/08/2025	DG	PD	Call with S. Golden, B. Wilson, T. Rupp, D. Taylor and T. Keller re: plan process.	0.70	1,695.00	\$1,186.50
04/08/2025	SWG	PD	Participate in Plan subcommittee call.	0.70	995.00	\$696.50
04/08/2025	SWG	PD	Participate in call re: bucketing for subcon and Ponzi analysis.	0.70	995.00	\$696.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/08/2025	SWG	PD	Call with S. Fleming re: plan distribution numbers.	0.30	995.00	\$298.50
04/09/2025	JHR	PD	Analyze plan term sheet.	0.80	1,125.00	\$900.00
04/10/2025	DG	PD	Review and comment on illustrative recovery analysis.	0.20	1,695.00	\$339.00
04/10/2025	JDF	PD	Attend call (partial) regarding illustrative recovery analysis.	0.80	1,395.00	\$1,116.00
04/10/2025	JHR	PD	Analyze plan structure options.	2.60	1,125.00	\$2,925.00
04/10/2025	SWG	PD	Participate in call with Committee professionals re: Plan and next steps on case.	1.00	995.00	\$995.00
04/11/2025	JHR	PD	Research plan issues.	1.40	1,125.00	\$1,575.00
04/14/2025	JHR	PD	Analyze plan issues.	1.90	1,125.00	\$2,137.50
04/15/2025	BEW	PD	Confer with J. Rosell re: plan issues.	0.20	650.00	\$130.00
04/15/2025	JHR	PD	Conference call with D. Grassgreen and I. Pachulski re: plan strategy.	1.30	1,125.00	\$1,462.50
04/15/2025	JHR	PD	Conference with B. Wilson re: plan issues.	0.40	1,125.00	\$450.00
04/15/2025	JHR	PD	Call with S. Golden re: plan issues.	0.20	1,125.00	\$225.00
04/18/2025	JHR	PD	Draft plan term sheet.	4.80	1,125.00	\$5,400.00
04/19/2025	DG	PD	Review draft revised plan term sheet from J. Rosell.	0.80	1,695.00	\$1,356.00
04/19/2025	JHR	PD	Draft plan term sheet.	2.10	1,125.00	\$2,362.50
04/21/2025	BEW	PD	Review draft plan term sheet (0.3); email to J. Rosell re: same (0.2).	0.50	650.00	\$325.00
04/21/2025	JHR	PD	Call with D. Taylor re: plan term sheet.	0.20	1,125.00	\$225.00
04/21/2025	JHR	PD	Analyze plan term sheet issues.	0.70	1,125.00	\$787.50
04/21/2025	JHR	PD	Modify plan term sheet.	3.20	1,125.00	\$3,600.00
04/21/2025	SWG	PD	Review and comment on draft plan term sheet.	0.40	995.00	\$398.00
04/21/2025	SWG	PD	Call with J. Rosell re: plan term sheet.	0.80	995.00	\$796.00
04/22/2025	BEW	PD	Conference call with PSZJ and KBK re: plan term sheet and strategy.	1.00	650.00	\$650.00
04/22/2025	BEW	PD	Finalize notes from call re: plan term sheet and strategy.	0.20	650.00	\$130.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/22/2025	DG	PD	Review revised plan term sheet (.6); review S. Golden comments (.2); correspondence with J. Rosell and S. Golden re: same (.1).	0.90	1,695.00	\$1,525.50
04/22/2025	DG	PD	Plan subcommittee call with KBK and DSI.	1.00	1,695.00	\$1,695.00
04/22/2025	JHR	PD	Analyze plan term sheet issues.	0.50	1,125.00	\$562.50
04/22/2025	JHR	PD	Revise plan term sheet.	0.70	1,125.00	\$787.50
04/22/2025	JHR	PD	Attend plan subcommittee call.	1.00	1,125.00	\$1,125.00
04/22/2025	JHR	PD	Call with K. Katari re: plan term sheet.	0.40	1,125.00	\$450.00
04/22/2025	SWG	PD	Participate in weekly plan call.	1.00	995.00	\$995.00
04/23/2025	DG	PD	Review extensive email correspondence with various Committee members on plan analysis.	0.20	1,695.00	\$339.00
04/23/2025	JHR	PD	Analyze plan term sheet recovery scenarios.	2.10	1,125.00	\$2,362.50
04/23/2025	JHR	PD	Call with S. Golden re: plan term sheet.	0.30	1,125.00	\$337.50
04/24/2025	DG	PD	Correspondence with K. Katari re: plan structures (.2); correspond with J. Rosell re: same (.1); correspond with S. Golden re: same (.1).	0.40	1,695.00	\$678.00
04/24/2025	JHR	PD	Correspond with Committee re: plan term sheet.	0.50	1,125.00	\$562.50
04/24/2025	JHR	PD	Call with S. Golden re: plan term sheet.	0.30	1,125.00	\$337.50
04/25/2025	BEW	PD	Confer with J. Rosell re: plan options.	0.40	650.00	\$260.00
04/25/2025	JHR	PD	Analyze strategic plan options.	0.60	1,125.00	\$675.00
04/27/2025	DG	PD	Comment on draft of strategic plan options for Committee call.	0.30	1,695.00	\$508.50
04/27/2025	JHR	PD	Prepare plan strategic option deck.	2.60	1,125.00	\$2,925.00
04/28/2025	DG	PD	Review KBK markup of plan term sheet (.3); correspondence with J. Rosell, J. Fiero and S. Golden re: same (.1).	0.40	1,695.00	\$678.00
04/28/2025	JHR	PD	Prepare plan strategic option deck.	1.40	1,125.00	\$1,575.00
04/28/2025	JHR	PD	Call with S. Golden re: strategic plan options.	0.40	1,125.00	\$450.00
04/28/2025	JHR	PD	Analyze revised plan term sheet.	0.50	1,125.00	\$562.50
04/28/2025	JHR	PD	Conference call with PwC re: plan options presentation.	0.80	1,125.00	\$900.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/29/2025	BEW	PD	Conference call with KBK and PSZJ re: plan term sheet.	1.00	650.00	\$650.00
04/29/2025	DG	PD	Attend plan subcommittee call (partial).	0.50	1,695.00	\$847.50
04/29/2025	JHR	PD	Attend weekly plan subcommittee call.	1.10	1,125.00	\$1,237.50
04/29/2025	JHR	PD	Analyze plan issues.	2.10	1,125.00	\$2,362.50
04/29/2025	JHR	PD	Revise plan strategy deck.	0.20	1,125.00	\$225.00
04/29/2025	JHR	PD	Conference call with PwC re: strategic plan options deck.	1.10	1,125.00	\$1,237.50
04/29/2025	SWG	PD	Participate in weekly plan working group meeting.	1.10	995.00	\$1,094.50
04/30/2025	JDF	PD	Confer with team re claim allowance in plan issues.	0.20	1,395.00	\$279.00
04/30/2025	SWG	PD	Research plan-related issues.	1.00	995.00	\$995.00
				57.30		\$64,633.00

Other Professional Retention

04/01/2025	BEW	RPO	Conference call with PwC re: upcoming hearing on retention application.	0.50	650.00	\$325.00
04/01/2025	JHR	RPO	Call with S. Golden re: PwC retention.	0.20	1,125.00	\$225.00
04/01/2025	SWG	RPO	Participate in call re: PwC retention.	0.50	995.00	\$497.50
04/02/2025	BEW	RPO	Email team re upcoming hearing on PwC retention application.	0.20	650.00	\$130.00
04/02/2025	SWG	RPO	Draft bullet-point email re: PwC retention.	0.40	995.00	\$398.00
04/03/2025	JDF	RPO	Prepare for PwC retention hearing.	1.90	1,395.00	\$2,650.50
04/07/2025	BEW	RPO	Draft (.1) and upload (.1) PwC retention order.	0.20	650.00	\$130.00
04/23/2025	JHR	RPO	Review application to retain Buchalter.	0.20	1,125.00	\$225.00
				4.10		\$4,581.00

Tax Issues

04/01/2025	DG	TI	Review Ponzi safe harbor analysis.	0.10	1,695.00	\$169.50
04/01/2025	JHR	TI	Analyze FTI response concerning Ponzi safe harbor rules.	0.20	1,125.00	\$225.00
04/17/2025	JHR	TI	Analyze capital gain analysis.	0.50	1,125.00	\$562.50

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00002

Page: 45
Invoice 149535
May 15, 2025

0.80

\$957.00

TOTAL SERVICES FOR THIS MATTER:

\$596,419.50

Expenses

04/01/2025	BB	52011.00002 Bloomberg Charges through 04-01-25	2.50
04/02/2025	BB	52011.00002 Bloomberg Charges through 04-02-25	0.60
04/02/2025	BB	52011.00002 Bloomberg Charges through 04-02-25	2.50
04/03/2025	RE	COPY (21 @0.10 PER PG)	2.10
04/03/2025	RE	COPY (3 @0.10 PER PG)	0.30
04/03/2025	RE	COPY (21 @0.10 PER PG)	2.10
04/03/2025	RE	COPY (3 @0.10 PER PG)	0.30
04/03/2025	RE	COPY (1 @0.10 PER PG)	0.10
04/03/2025	BB	52011.00002 Bloomberg Charges through 04-03-25	2.50
04/03/2025	LN	52011.00002 Lexis Charges for 04-03-25	36.37
04/03/2025	LN	52011.00002 Lexis Charges for 04-03-25	69.80
04/04/2025	LN	52011.00002 Lexis Charges for 04-04-25	19.80
04/04/2025	LN	52011.00002 Lexis Charges for 04-04-25	19.00
04/05/2025	LN	52011.00002 Lexis Charges for 04-05-25	19.80
04/06/2025	LN	52011.00002 Lexis Charges for 04-06-25	90.93
04/06/2025	LN	52011.00002 Lexis Charges for 04-06-25	69.80
04/07/2025	RE	COPY (113 @0.10 PER PG)	11.30
04/07/2025	LN	52011.00002 Lexis Charges for 04-07-25	59.40
04/08/2025	BB	52011.00002 Bloomberg Charges through 04-08-25	10.00
04/08/2025	BB	52011.00002 Bloomberg Charges through 04-08-25	10.00
04/08/2025	BB	52011.00002 Bloomberg Charges through 04-08-25	0.40
04/08/2025	BB	52011.00002 Bloomberg Charges through 04-08-25	0.90
04/08/2025	BB	52011.00002 Bloomberg Charges through 04-08-25	10.00
04/08/2025	BB	52011.00002 Bloomberg Charges through 04-08-25	10.00
04/08/2025	LN	52011.00002 Lexis Charges for 04-08-25	18.19
04/08/2025	LN	52011.00002 Lexis Charges for 04-08-25	418.27
04/08/2025	LN	52011.00002 Lexis Charges for 04-08-25	17.45
04/08/2025	LN	52011.00002 Lexis Charges for 04-08-25	18.37

04/08/2025	LN	52011.00002 Lexis Charges for 04-08-25	9.74
04/08/2025	LN	52011.00002 Lexis Charges for 04-08-25	52.35
04/08/2025	LN	52011.00002 Lexis Charges for 04-08-25	58.42
04/08/2025	LN	52011.00002 Lexis Charges for 04-08-25	99.00
04/08/2025	LN	52011.00002 Lexis Charges for 04-08-25	10.60
04/08/2025	LN	52011.00002 Lexis Charges for 04-08-25	38.00
04/08/2025	LN	52011.00022 Lexis Charges for 04-08-25	59.40
04/08/2025	LN	52011.00022 Lexis Charges for 04-08-25	19.00
04/09/2025	RE	COPY (7 @0.10 PER PG)	0.70
04/09/2025	RE	COPY (7 @0.10 PER PG)	0.70
04/09/2025	PO	SF Mail Log, JHR	1.38
04/09/2025	LN	52011.00002 Lexis Charges for 04-09-25	18.19
04/09/2025	LN	52011.00002 Lexis Charges for 04-09-25	18.19
04/10/2025	RE	COPY (7 @0.10 PER PG)	0.70
04/10/2025	RE	COPY (2 @0.10 PER PG)	0.20
04/10/2025	RE	COPY (3 @0.10 PER PG)	0.30
04/10/2025	RE	COPY (9 @0.10 PER PG)	0.90
04/10/2025	RE	COPY (9 @0.10 PER PG)	0.90
04/10/2025	RE	COPY (3 @0.10 PER PG)	0.30
04/10/2025	RE	COPY (14 @0.10 PER PG)	1.40
04/10/2025	RE	COPY (2 @0.10 PER PG)	0.20
04/10/2025	RE	COPY (2 @0.10 PER PG)	0.20
04/10/2025	RE	COPY (3 @0.10 PER PG)	0.30
04/10/2025	RE	COPY (14 @0.10 PER PG)	1.40
04/10/2025	RE	COPY (263 @0.10 PER PG)	26.30
04/10/2025	RE	COPY (3 @0.10 PER PG)	0.30
04/11/2025	RE	COPY (11 @0.10 PER PG)	1.10
04/11/2025	RE	COPY (73 @0.10 PER PG)	7.30
04/11/2025	RE	COPY (2 @0.10 PER PG)	0.20

04/11/2025	RE	COPY (6 @0.10 PER PG)	0.60
04/11/2025	RE	COPY (11 @0.10 PER PG)	1.10
04/11/2025	RE	COPY (17 @0.10 PER PG)	1.70
04/11/2025	RE	COPY (1 @0.10 PER PG)	0.10
04/13/2025	LN	52011.00002 Lexis Charges for 04-13-25	254.60
04/13/2025	LN	52011.00002 Lexis Charges for 04-13-25	87.26
04/14/2025	RE	COPY (31 @0.10 PER PG)	3.10
04/14/2025	LN	52011.00002 Lexis Charges for 04-14-25	145.49
04/16/2025	RE	COPY (10 @0.10 PER PG)	1.00
04/16/2025	RE	COPY (10 @0.10 PER PG)	1.00
04/16/2025	RE	COPY (8 @0.10 PER PG)	0.80
04/16/2025	RE	COPY (8 @0.10 PER PG)	0.80
04/16/2025	RE	COPY (4 @0.10 PER PG)	0.40
04/16/2025	RE	COPY (8 @0.10 PER PG)	0.80
04/16/2025	RE	COPY (2 @0.10 PER PG)	0.20
04/16/2025	RE	COPY (6 @0.10 PER PG)	0.60
04/16/2025	RE	COPY (14 @0.10 PER PG)	1.40
04/16/2025	RE	COPY (3 @0.10 PER PG)	0.30
04/16/2025	RE	COPY (6 @0.10 PER PG)	0.60
04/16/2025	RE	COPY (7 @0.10 PER PG)	0.70
04/16/2025	RE	COPY (18 @0.10 PER PG)	1.80
04/16/2025	RE	COPY (6 @0.10 PER PG)	0.60
04/16/2025	RE	COPY (17 @0.10 PER PG)	1.70
04/16/2025	RE	COPY (17 @0.10 PER PG)	1.70
04/16/2025	RE	COPY (17 @0.10 PER PG)	1.70
04/16/2025	RE	COPY (13 @0.10 PER PG)	1.30
04/16/2025	RE	COPY (10 @0.10 PER PG)	1.00
04/16/2025	RE	COPY (47 @0.10 PER PG)	4.70
04/16/2025	RE	COPY (7 @0.10 PER PG)	0.70

04/16/2025	RE	COPY (19 @0.10 PER PG)	1.90
04/16/2025	RE	COPY (6 @0.10 PER PG)	0.60
04/16/2025	RE	COPY (12 @0.10 PER PG)	1.20
04/16/2025	RE	COPY (3 @0.10 PER PG)	0.30
04/16/2025	RE	COPY (1 @0.10 PER PG)	0.10
04/16/2025	RE	COPY (4 @0.10 PER PG)	0.40
04/16/2025	RE	COPY (10 @0.10 PER PG)	1.00
04/16/2025	RE	COPY (3 @0.10 PER PG)	0.30
04/16/2025	RE	COPY (9 @0.10 PER PG)	0.90
04/16/2025	RE	COPY (8 @0.10 PER PG)	0.80
04/16/2025	RE	COPY (9 @0.10 PER PG)	0.90
04/16/2025	RE	COPY (47 @0.10 PER PG)	4.70
04/16/2025	RE	COPY (26 @0.10 PER PG)	2.60
04/16/2025	RE	COPY (4 @0.10 PER PG)	0.40
04/16/2025	RE	COPY (14 @0.10 PER PG)	1.40
04/16/2025	RE	COPY (5 @0.10 PER PG)	0.50
04/16/2025	RE	COPY (22 @0.10 PER PG)	2.20
04/16/2025	RE	COPY (10 @0.10 PER PG)	1.00
04/16/2025	RE	COPY (13 @0.10 PER PG)	1.30
04/16/2025	RE	COPY (13 @0.10 PER PG)	1.30
04/16/2025	RE	COPY (10 @0.10 PER PG)	1.00
04/16/2025	RE	COPY (8 @0.10 PER PG)	0.80
04/16/2025	RE	COPY (12 @0.10 PER PG)	1.20
04/16/2025	RE	COPY (8 @0.10 PER PG)	0.80
04/16/2025	RE	COPY (23 @0.10 PER PG)	2.30
04/16/2025	RE	COPY (8 @0.10 PER PG)	0.80
04/16/2025	RE	COPY (7 @0.10 PER PG)	0.70
04/16/2025	RE	COPY (13 @0.10 PER PG)	1.30
04/16/2025	RE	COPY (10 @0.10 PER PG)	1.00

04/16/2025	RE	COPY (6 @0.10 PER PG)	0.60
04/16/2025	RE	COPY (17 @0.10 PER PG)	1.70
04/16/2025	RE	COPY (2 @0.10 PER PG)	0.20
04/16/2025	RE	COPY (1 @0.10 PER PG)	0.10
04/16/2025	RE	COPY (7 @0.10 PER PG)	0.70
04/16/2025	RE	COPY (10 @0.10 PER PG)	1.00
04/16/2025	RE	COPY (7 @0.10 PER PG)	0.70
04/16/2025	RE	COPY (11 @0.10 PER PG)	1.10
04/16/2025	RE	COPY (22 @0.10 PER PG)	2.20
04/16/2025	RE	COPY (12 @0.10 PER PG)	1.20
04/16/2025	RE	COPY (2 @0.10 PER PG)	0.20
04/16/2025	RE	COPY (1 @0.10 PER PG)	0.10
04/16/2025	RE	COPY (1 @0.10 PER PG)	0.10
04/16/2025	RE	COPY (9 @0.10 PER PG)	0.90
04/16/2025	RE	COPY (5 @0.10 PER PG)	0.50
04/16/2025	RE	COPY (7 @0.10 PER PG)	0.70
04/16/2025	RE	COPY (1 @0.10 PER PG)	0.10
04/16/2025	LN	52011.00002 Lexis Charges for 04-16-25	19.80
04/16/2025	LN	52011.00002 Lexis Charges for 04-16-25	54.56
04/16/2025	LN	52011.00002 Lexis Charges for 04-16-25	72.74
04/17/2025	AT	Auto exp. for travel, OMC	13.25
04/17/2025	AT	Parking re boxes pick up, OMC	50.99
04/17/2025	AT	Parking re boxes pick up, OMC	28.00
04/17/2025	AT	Auto/travel expense, OMC	20.00
04/20/2025	OS	Fidelity National Title Insurance Co., Outside Services	13,317.00
04/21/2025	LN	52011.00002 Lexis Charges for 04-21-25	1.29
04/23/2025	LN	52011.00002 Lexis Charges for 04-23-25	2.57
04/28/2025	LN	52011.00002 Lexis Charges for 04-28-25	19.80
04/30/2025	OS	Everlaw, Inv. 150832	20,108.00

Pachulski Stang Ziehl & Jones LLP
LeFever Mattson Property Management O.C.C.
Client 52011.00002

Page: 51
Invoice 149535
May 15, 2025

04/30/2025	RE	COPY (22 @0.10 PER PG)	2.20
04/30/2025	RE	COPY (11 @0.10 PER PG)	1.10
04/30/2025	RE	COPY (1 @0.10 PER PG)	0.10
04/30/2025	RE	COPY (1 @0.10 PER PG)	0.10
04/30/2025	RE	COPY (40 @0.10 PER PG)	4.00
04/30/2025	LN	52011.00002 Lexis Charges for 04-30-25	19.80
04/30/2025	PAC	Pacer - Court Research	83.40

Total Expenses for this Matter

\$35,732.70

A/R STATEMENT

Outstanding Balance from prior invoices as of 04/30/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
146993	01/31/2025	\$534,920.24	\$6,269.15	\$541,189.39
147000	02/28/2025	\$460,059.75	\$230,239.98	\$690,299.73
148808	03/31/2025	\$504,300.04	\$45,925.72	\$550,225.76
Total Amount Due on Current and Prior Invoices:				\$2,333,271.48

EXHIBIT G



Gillian N. Brown

gbrown@pszjlaw.com

LOS ANGELES

310.277.6910

Gillian Brown, resident in the firm's Los Angeles office, litigates in a variety of matters on behalf of the firm's clients in federal district courts, bankruptcy courts, and state courts. Since 2004, Gillian has represented sexual abuse survivors nationwide in bankruptcy cases involving the Roman Catholic Church, the Boy Scouts of America, and a Boys and Girls Club. For two years, Gillian taught political science and legal ethics courses at the South Puget Sound Community College. Gillian was named a "Southern California Super Lawyers Rising Star" every year from 2004 to 2008; designated a "Southern California Super Lawyer" in 2015, 2016, and 2018 to 2020; and recognized in the 2023 and 2024 editions of *Best Lawyers in America*. Gillian earned both her bachelor's degree and her law degree from the University of California at Berkeley. She is fluent in Italian.

Credentials

Education

- University of California at Berkeley (B.A., with honors, 1994)
- University of California at Berkeley (J.D. 1999)
- Phi Beta Kappa; Alumni Scholar

Bar and Court Admissions

- 1999, California
- 2008, Washington, D.C.
- 2010, New York
- 2018, Texas (inactive)

Clerkships

- Law clerk, Judge William M. Hoeveler (S.D. Fla. 1999-2000)

Representations

- Business litigation: Trial verdict in excess of \$2 million in *Mortgage Lenders Network USA v. Wells Fargo Bank* (Bankr. D. Del. 2009); Trial counsel in successful litigation finding investment pool assets worth \$120 million to be property of the chapter 11 estate, *Official Committee v. Catholic Diocese of Wilmington, Inc. (In re Catholic Diocese of Wilmington, Inc.)*, 432 B.R. 135 (Bankr. D. Del. 2010)
- Committees of sex-abuse survivors: Archdiocese of New Orleans; Boy Scouts of America; Madison Boys and Girls Club, Inc.; Diocese of Rockville Centre; Catholic Diocese of Spokane; Diocese of Davenport; Roman Catholic Bishop of San Diego; Society of Jesus, Oregon Province; Catholic Bishop of Northern Alaska; Catholic Diocese of Wilmington; Archdiocese of Milwaukee; Christian Brothers of Ireland Inc. and Christian Brothers Institute; Roman Catholic Church of the Diocese of Gallup; Roman Catholic Bishop of Helena, Montana; Roman Catholic Bishop of Stockton
- Class actions/complex litigation: plaintiff class in *In re Structured Settlement Litigation*; defense of FUJIFILM Holdings America Corporation

Professional Affiliations

- Adjunct professor, legal studies and political science, South Puget Sound Community College (online 2020-2022)
- President, Beverly Hills Bar Foundation (2014-2015)
- Board of directors, Beverly Hills Bar Foundation (2011-2014)

- Board of directors, Boalt Hall Alumni Association (2010-2013)
- Advisory board, Western Center on Law & Poverty (2007-2012)
- Member, American Bar Association Electronic Discovery Working Group (2011-2014)
- Member, International Women's Insolvency and Restructuring Confederation

Publications

- E-Discovery Issues Business Credit, October 2008



John D. Fiero

jfiero@pszjlaw.com

SAN FRANCISCO

415.263.7000

John Fiero, resident in the firm's San Francisco office, serves as a co-chair of the firm's committee practice group and maintains a national practice representing debtors, committees, acquirers, and other significant parties in interest in complex reorganizations and financially distressed situations, both in and out of court. John is an adjunct professor of law at UC Law San Francisco, where he teaches the bankruptcy course to second and third-year law students, and was co-chair of the 2018 California Bankruptcy Forum. He has been named *The Lawdragon's* list of the 500 Leading U.S. Bankruptcy & Restructuring Lawyers, as well as a Super Lawyer by *San Francisco Magazine* every year since 2004. He is also credited for his "highly constructive approach" in *Chambers USA's* list of leading bankruptcy and restructuring lawyers and has been named every year since 2013 for his work in bankruptcy and creditor-debtor rights law by *Best Lawyers in America*. John is a graduate of the University of Massachusetts at Amherst and received his J.D. from Hastings College of the Law, where he was associate note editor for *Hastings Journal of Communications and Entertainment Law*.

Credentials

Education

- University of Massachusetts (B.A. 1985)
- Hastings College of the Law, University of California (J.D., *cum laude*, 1988)

Bar and Court Admissions

- 1988, California

Representations

- Chapter 11 debtors: Tintri (Delaware); NewZoom Inc. (San Francisco); Arlie & Co. (Eugene, Oregon); ManagedStorage International (Delaware); Heller Ehrman LLP (San Francisco); Tri Valley Growers (Oakland); Webvan (Delaware)
- Creditors' committees: Chinos Holdings (J.Crew) (Virginia); Munchery Inc. (San Francisco); Imperial Toy (San Jose); PopExpert (San Francisco); Yellow Cab Cooperative (San Francisco); Rdio, Inc. (San Francisco); Deerfield Ranch Winery (Santa Rosa); Event Rentals (Delaware); BR Festivals (Santa Rosa); IntraOp Medical Corporation (San Jose); Orchard Supply Hardware (Delaware); Trident Microsystems (Delaware); Carinalli (Santa Rosa); Humboldt Creamery LLC (Santa Rosa); Pacific Lumber Company (Corpus Christi); The Billing Resource (San Jose); Prediwave Corporation (Oakland); Crescent Jewelers (Oakland); Northpoint Communications (San Francisco); Adesta Communications (Omaha); Western Integrated Networks (WinFirst) (Denver); Metricom (San Jose)
- Chapter 7 debtor in Beamreach Solar (San Jose)
- Buyer in Achaogen chapter 11 case (Delaware)

Professional Affiliations

- Trustee, UC Hastings College of the Law Foundation
- Adjunct professor of law, UC Hastings College of Law
- Member, United States Bankruptcy Court for the Northern District of California Bench-Bar Liaison Committee (2006 – 2009)

- Chair, American Bar Association Real Property Section Litigation and Dispute Resolution Committee (1998-2000)
- Co-chair, California Bankruptcy Forum Insolvency Conference (2018)

Programs & Lectures

Bar Association of San Francisco, California Bankruptcy Forum, International Women's Insolvency & Restructuring Confederation, American Bar Association, American Bankruptcy Institute

Publications

- Music Festival Insolvencies: What Happens When the Music Stops? 37 ABI Journal 48 (No. 4 April 2018), April 2018
- Properly Structured Private Equity Fund Avoids Pension Withdrawal Liability Pachulski Bulletin #11, December 2012
- Creditor's Self-Interest Precludes Fee Reimbursement From the Estate September 2012



Steven W. Golden

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NEW YORK

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WILMINGTON, DE

302.652.4100

Steve Golden, resident in the firm's Delaware, New York, and Houston offices, represents debtors, committees, foreign representatives, unsecured creditors, and other constituencies in chapter 11 and 15 bankruptcy proceedings and related litigation and appeals. Among his many engagements, Steve was instrumental in the firm's representation of Amyris, Watsonville Hospital, and CarbonLite in their chapter 11 cases and the official creditors' committees in dozens of chapter 11 cases such as Neiman Marcus, Payless Shoes, Studio Movie Grill, and The Weinstein Company. Steve has also represented foreign representatives in the chapter 15 cases of STS Renewables, Rokstad Power, and Nexii Building Solutions and is a member of the International Insolvency Institute NextGen Class X. Steve has authored some 20 articles and other publications on a wide range of bankruptcy topics and was named to the American Bankruptcy Institute's (ABI) prestigious 2025 Class of 40 Under 40, in recognition of his exceptional ability, leadership, and achievement in the insolvency community. Additionally, he was recognized in 2024 as an Emerging Leader by The M&A Advisor and in 2021 as one of nineteen recipients of the American Bar Association's inaugural "20/20 Partners Rising Young Leader Award." Steve holds a bachelor's degree from Emory University, a JD from Georgia State University College of Law, and an LLM in bankruptcy law from St. John's University School of Law.

Credentials

Education

- Emory University (B.A. 2009)

Bar and Court Admissions

- 2015 Maryland
- 2015 New York

Clerkships

- Judicial intern, Judge Margaret H. Murphy (Bankr. N.D. Ga. 2013)

- Georgia State University College of Law (J.D. 2014)
- St. John's University School of Law (American Bankruptcy Institute Scholar, LL.M. 2015)
- 2016 Texas
- 2022 Delaware
- 2024 Pennsylvania

Representations

Amyris, Inc. (D. Del.)

- Representation of Amyris, Inc. in its chapter 11 case in the District of Delaware. Based in Emeryville, California, Amyris is a leading synthetic biology company founded in 2003 to create a more stable supply of a key antimalarial treatment. Through its cutting-edge science, artemisinin-the most effective anti-malarial drug in the world-is now consistently available to treat the deadly disease. Using the same technological innovations that produced artemisinin, Amyris has become the world's leading manufacturer of ingredients made with synthetic biology. Amyris provides sustainable ingredients that are eco-friendly alternatives to raw materials sourced for flavors and fragrances, sweeteners, cosmetics, pharmaceuticals, and other consumer products.

Watsonville Hospital (N.D. Cal.)

- The firm was counsel to Watsonville Hospital Corporation in its chapter 11 case commenced in December 2021 in the San Jose division of the Northern District of California. The debtor operated the Watsonville Community Hospital, a 106-bed acute care facility serving patients in the Pajaro Valley area of Santa Cruz and Monterey counties. The debtor sold the hospital to a newly created local healthcare district, formed with widespread political support, placing the hospital under public stewardship and ensuring continued access to medical care for a diverse and growing community. In July 2022, the debtor confirmed a plan of liquidation that established a trust to resolve claims and make distributions to creditors.

Borrego Community Health Foundation (S.D. Cal.)

- Representation of the creditors' committee in the chapter 11 case of Borrego Community Health Foundation in the Southern District of California. The debtor is a nonprofit federally qualified health center that provides culturally competent healthcare services to underserved communities in San Diego and Riverside Counties. Borrego filed a chapter 11 bankruptcy case in September 2022 amid a dispute with the California Department of Health Care Services that threatened to shutter its 21 locations.

Nexii Building Solutions (D. Del.)

- Representation of the foreign representative in the chapter 15 cases of Nexii Building Solutions and its affiliates in the District of Delaware. As the sole manufacturer of Nexiite, an energy-efficient wall panel used in high-performance buildings, the company sought protection in Canada under the CCAA. The Canadian proceedings were recognized as foreign main proceedings by the United States Bankruptcy Court for the District of Delaware in furtherance of a crossborder sale process.

Neiman Marcus (S.D. Tex.)

- Representation of the creditors' committee in the chapter 11 cases of luxury retailers Neiman Marcus and Bergdorf Goodman in the Southern District of Texas. The firm negotiated a favorable settlement following an extensive investigation into the prepetition transfer of the MyTheresa brand away from Neiman Marcus and potential claims arising from the transaction. Under the global settlement, unsecured creditors-originally slated to a negligible recovery under the debtors' plan-will instead receive a combination of stock and a cash pool of \$10.0 million for general unsecured creditors undiluted by any lender deficiency claims.

LeFever Mattson (N.D. Cal.)

- Representation of the creditors' committee in the chapter 11 cases of LeFever Mattson and its debtor affiliates in the Northern District of California. The company controls or has ownership interests in more than 50 limited partnerships and limited liability companies, and manages a real estate portfolio of more than 200 properties, comprised of commercial, residential, office, and mixed-use real estate, as well as vacant land, located throughout Northern California. The committee is made up of investors who may have been defrauded.

Rokstad Power (D. Del.)

- Representation of the foreign representative in the chapter 15 cases of Rokstad Power Corporation and its affiliates, a British Columbia-based utility services provider, in the United States Bankruptcy Court for the District of Delaware. The foreign representative of the debtors, a leading provider of transmission and distribution services for critical electrical power infrastructure throughout North America, filed for chapter 15 bankruptcy in November 2024, seeking recognition of a Canadian receivership. The Canadian proceeding was recognized as a foreign main proceeding by the United States Bankruptcy Court for the District of Delaware, pursuant to which the foreign representative successfully obtained an order recognizing and enforcing the going-concern sale of Rokstad's United States assets.

Payless Shoes (E.D. Mo.)

- Representation of the creditors' committee in the second chapter 11 bankruptcy filing of Payless Holdings LLC. The debtor's second filing came less than two years after it emerged from its previous bankruptcy, in which the firm also represented the creditors' committee. The debtor was forced to file again after its prior reorganization left the company with a significant remaining debt, a large store

footprint, and a yet-to-be-realized systems and corporate overhead structure consolidation. Payless closed all of its stores in the U.S. and Canada.

Professional Affiliations

- Turnaround Management Association
- Association of Insolvency & Restructuring Advisors
- Delaware Bankruptcy American Inn of Court
- International Insolvency Institute NextGen (Class X)

Publications

- "COMI Chameleon: Is 'COMI Manipulation' in Chapter 15 a Ballooning Problem?," American Bankruptcy Institute Journal Special International Issue (August 2025)
- 2024 Second Circuit Review, Norton Bankruptcy Law Advisor (Spring 2025)
- 2023 Second Circuit Review, Norton Bankruptcy Law Advisor (Spring 2024)
- 2022 Second Circuit Review, Norton Bankruptcy Law Advisor (Spring 2023)
- 2021 Second Circuit Review Norton Bankruptcy Law Advisor 4 (Spring 2022)
- Sections 327 Through 330 Recent Developments in the Law of Employment and Compensation of Bankruptcy Professionals 2021 Norton Annual Survey of Bankruptcy Law 439, October 2021
- Sections 327 Through 330 Recent Developments in the Law of Employment and Compensation of Bankruptcy Professionals 2020 *Norton Annual Survey of Bankruptcy Law* 411, October 2020
- 2017 Second Circuit Review, Norton Bankruptcy Law Advisor (Spring 2019)
- Sections 327 Through 330 Recent Developments in the Law of Employment and Compensation of Bankruptcy Professionals 2019 Norton Annual Survey of Bankruptcy Law 475, October 2019
- 2017 Second Circuit Review, Norton Bankruptcy Law Advisor (Spring 2018)

- Sections 327 Through 330 Recent Developments in the Law of Employment and Compensation of Bankruptcy Professionals 2018 Norton Annual Survey of Bankruptcy Law 547, December 2018
- The Delaware of Asia Singapore Establishes Itself as a New Restructuring Center, American Bankruptcy Institute Journal (Aug. 2017), 2017
- 2016 Second Circuit Review, Norton Bankruptcy Law Advisor (Spring 2017)
- Recent Developments in Sections 327 – 330: *Employment and Compensation of Bankruptcy Professionals*, Norton Annual Survey of Bankruptcy Law (Spring 2017)
- Stripping Down and Stripping Off In Chapter 11 and Chapter 13: Does Caulkett Change the Calculus?, Norton Journal of Bankruptcy Law & Practice (Spring 2017)
- The Role of Insolvency Practitioners in the United States Presented to the INSOL International Seoul One-Day Seminar, February 2017
- Headed Through the Boomerang Tube: Professional Compensation After ASARCO 2016 Norton Survey of Bankruptcy Law 220
- "In Art We Trust: The Intersection of Trust and Bankruptcy Law in Detroit," 48 *Texas Tech Law Review* 313 (Spring 2016)
- "The End of Fees for Fees: The Supreme Court Speaks in *ASARCO*," 24 *Norton Journal of Bankruptcy Law & Practice* 634 (December 2015)
- "A Lease by Any Other Name: Section 365 and Oil and Gas Leases," 13 *ABI Young and New Members Committee Newsletter* (June 2015)
- "Let's Keep This Between Us: Protecting PII in Bankruptcy Sales," *ABI Business Reorganization Committee Newsletter* (February 2015)
- "Absolutely Absolute? The Extension of *203 N. LaSalle* to Insiders," 11 *ABI Unsecured Trade Creditors Committee Newsletter* (June 2013)
- Coauthor, "Stripping Down and Stripping Off in Chapter 11 and Chapter 13: Does *Caulkett* Change the Calculus?" 26 *Norton Journal of Bankruptcy Law & Practice* art. 4 (No. 2 April 2017)
- Coauthor with Robert J. Feinstein, "2016 Second Circuit Review," *Norton Bankruptcy Law Adviser* (No. 2 February 2017); "2017 Second Circuit Review," *Norton Bankruptcy Law Adviser* (No. 3 March 2018); "2018 Second Circuit Review," *Norton Bankruptcy Law Adviser* (No. 3 March 2019)
- Coauthor, "Recent Developments in Section 327-330: Employment and Compensation of Bankruptcy Professionals," 2016 *Norton Annual Survey of Bankruptcy Law* 14 (2016).
- Coauthor, "Rule 3002.Fun: Does the Rule Need Negative Notice," Vol. 32 *ABI Journal* 36 (July 2013)
- Rule 3002.Fun: Does the Rule Need Negative Notice, *ABI Journal* (July 2013) (Co-Author)
- Everything You Need to Know About Bankruptcy Claims, ABA (2013) (Co-Editor)

- Coeditor, *Bankruptcy Claims Handbook*," American Bar Association Business Bankruptcy Committee (2013)



Debra Grassgreen

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Debra Grassgreen, resident in the firm's San Francisco office, has significant experience representing debtors, trustees, and creditors' committees in large and complex chapter 11 cases nationwide and internationally in the technology, media, telecommunications, and life sciences industries both in and out of court. Debra is the past president of the International Insolvency Institute, is widely regarded as a leading expert on crossborder restructuring matters, frequently speaks and writes on crossborder matters and chairs the firm's international insolvency practice. Some of Debra's more notable engagements include representing solar power manufacturer Solyndra, synthetic biology company Amryis, American Suzuki Motor Corporation, Mesa Airlines, the creditors' committees (including abuse survivors) in the Weinstein Company and Sunpower chapter 11 cases. In addition, Debra has represented high-profile individuals, including boxer Mike Tyson and singer Toni Braxton, among others.

Debra has held a variety of leadership positions in prestigious insolvency organizations including the International Insolvency Institute, the International Women's Insolvency & Restructuring Confederation and the American College of Bankruptcy, chairing its Insolvency Committee and, currently, is its Ninth Circuit Regent. For the past sixteen years, she has participated in the United Nations Commission on International Trade Law's Working Group V and its expert group meetings as an NGO delegate.

Debra has garnered numerous accolades for her work in the insolvency arena. Last year, the *Los Angeles and San Francisco Daily Journal* named Debra to its list of "Top Bankruptcy Lawyers" in California and, for many years, has been named one of its "Top Women Lawyers." In 2021, the International Women's Insolvency and Restructuring Confederation selected her as its 2021 "Woman of the Year in Restructuring." She holds *Chambers USA's* highest rank (Band 1) in Bankruptcy/Restructuring and *Martindale-Hubbell's* highest recognition for ethical standards and legal ability (AV Preeminent). She is listed in *Who's Who Legal: Thought Leaders—Global Elite*; *Lawdragon* as one "500 Leading U.S. Bankruptcy & Restructuring Lawyers" and one of its "500 Leading Global Restructuring & Insolvency Lawyers"; and in *Best Lawyers in America* (every year since 2001) for her work in both Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law and Litigation – Bankruptcy.

Debra is a graduate of the University of Florida, where she also received her J.D., and is admitted to practice in Florida as well as California.

Credentials

Education

- University of Florida
(B.S.B.A. 1988; Outstanding
Female Graduate)
- University of Florida (J.D.,
with honors, 1991)

Bar and Court Admissions

- 1992, Florida
- 1994, California

Representations

- Debtors/trustees: Synthego Corporation; Gritstone bio Inc.; Amyris; Watsonville Hospital; MobiTV; Solyndra LLC; American Suzuki Motor Corporation; Blue Earth; APVO; Tintri; New Zoom; Ultura (APTwater Rochem); Airxpanders; Select Staffing; Exigen (USA); Digital Domain Media; Highway Technologies; Global Aviation (co-counsel); Mesa Air Group; MagnaChip Semiconductor; Dunmore Homes; Woodside Homes; Webvan Group; Pacific Crossing Limited (subsidiary of Global Crossing); RBX Industries; Laura West Enterprises; Clarent Corporation; Breed Technologies; TCW/Camil Holdings; Sleepmaster Corporation; Sizzler International; Fresh Choice; Tri-Valley Growers; Dana Corporation (cocounsel); Le-Nature's; Crown Paper; Mike Tyson; Toni Braxton; Ronald Isley
- Creditors' committees: SunPower Corporation; LeFever Mattson; Professional Financial Investors; Chinos Holdings (J.Crew Group); EP Energy; The Weinstein Company; Open Road Films; Payless Holdings (2017); Payless Holdings (2019); Zetta Jet; BCBG Max Azria; SFX Entertainment; RDIO, Inc.; BR Festivals; Twenty First Century Film Corporation; Death Row Records/Marion "Suge" Knight; Flying J; Trident Microsystems (Far East) Ltd; LandSource Communities Development; Chrysler (cocounsel); SK Foods; Frank Parsons International
- Tort claimants' committee in Boy Scouts of America

- Lenders/investors/creditors in Videology (Group M); Ciber (Zayo); Baupost (PG&E); Stion (Khosla Ventures); Quirky Inc. (KleinerPerkins, A16, Norwest); Nirvanix; KIOR (Khosla Ventures); PacWest Telecom (CVC)
- Out-of-court workouts: International bioengineering firm; Israeli solar developer; Spanish & US-based wind developer; provider of end-to-end mobile media solutions; solar module manufacturer Amonix; numerous venture-backed technology companies
- Other: Counsel to Uber Technologies; counsel to PharmaTop, creditors' committee chair in Mallinckrodt LLC (represented chair of creditors committee and GUC Trust); counsel to former San Francisco Mayor Art Agnos as receiver of the SF Housing Authority; counsel to buyer and license counterparty in Zymergen; counsel to Kodiak, buyer in Retrotope; counsel to DIP Lender Orbimed in Proteus

Professional Affiliations

- Fellow, American Bar Foundation (2025 – Present)
- President, International Insolvency Institute (2019 – 2021)
- Executive vice president, International Insolvency Institute (2017-2019)
- Fellow, American College of Bankruptcy (Ninth Circuit Regent, 2023-; Chair, International Committee, 2022-2023)
- Board of directors, American College of Bankruptcy Foundation (2013-2016)
- Member, Advisory Committee of the American Bankruptcy Institute Commission to Study the Reform of Chapter 11
- Board of directors, International Women's Insolvency & Restructuring Confederation ("IWIRC") (2010-2014)
- IWIRC delegate to UNCITRAL
- Member, International Bar Association

Programs & Lectures

Practicing Law Institute (standing faculty); American Bankruptcy Institute; Turnaround Management Association; State Bar of California; Beverly Hills Bar Association; American Bar Association; Bar Association of San Francisco; University of Florida College of Law; California Continuing Education of the Bar; Association of Insolvency and Restructuring Accountants; International Council of Shopping Centers, International Insolvency Institute, INSOL, UNCITRAL

Publications

- The Use of Mediation to Improve Global Restructuring Outcomes in a Post-Pandemic World Global Restructuring Review (GRR), September 10, 2021
- First Day Motions (3d ed.) A Guide to the Critical First Days of a Bankruptcy Case American Bankruptcy Institute, June 2012
- Valuation and the Chapter 11 Process Contested Valuation in Corporate Bankruptcy: A Collier Monograph (LexisNexis), 2011
- Individual Chapter 11 Cases After BAPCPA What Happened to the "Fresh Start"? 2006 Annual Survey of Bankruptcy Law 309 (West 2006), 2006
- Coauthor with M. Litvak: *First Day Motions: A Guide to the Critical First Days of a Bankruptcy Case* (ABI 2d ed. 2006)(sole author of 1st ed. 2003)
- Coauthor with P. Egan: "Valuation and the Chapter 11 Process" in *Contested Valuation in Corporate Bankruptcy – A Collier Monograph* (LexisNexis 2011)
- Author: "Individual Chapter 11 Cases After BAPCPA: What Happened to the "Fresh Start?" 2006 *Annual Survey of Bankruptcy Law* 309 (West 2006)
- "Property of the Estate," in *Understanding the Basics of Bankruptcy & Reorganization 2005*, 880 *PLI/Comm* 145 (2005)
- "Sale of Assets," in *Understanding the Basics of Bankruptcy & Reorganization 2005*, 880 *PLI/Comm* 249 (2005)
- "Rejection, Assumption and Assignment of Real Estate Leases Generally," in *Impact of Bankruptcy on Real Property Transactions* (Cal. Cont. Ed. of the Bar 2003)



Jordan A. Kroop

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Jordan Kroop, resident in Arizona and the firm's New York office, has cultivated a national reputation over a 30-year career representing primarily debtors, creditors' committees, and acquirers in chapter 11 cases for publicly traded and privately held companies throughout the country. Jordan's work for clients spans dozens of industries and has included such prominent chapter 11 engagements such as representing Highland Capital, the Russian Tea Room, and the NHL's Arizona Coyotes as chapter 11 debtors, the creditors' committee in Legacy Cares (one of the largest Arizona-based chapter 11 cases in history) and significant creditors (including the Boston Celtics and the Milwaukee Bucks) in chapter 11 restructurings and crossborder proceedings. Jordan has also represented debtor-sellers and strategic acquirers in chapter 11 assets sales in transactions totaling several billion dollars. The author of a major bankruptcy treatise, several other books, and dozens of articles on bankruptcy topics (one of which earned the *American Bankruptcy Institute Journal's* Publication Award), Jordan teaches information privacy and advance chapter 11 practice as an adjunct professor of law at the Sandra Day O'Connor College of Law at Arizona State University, having also lectured on international commercial arbitration in Austria. Jordan was elected as a fellow of the American College of Bankruptcy, has been listed in *Best Lawyers in America* every year since 2009 (including being named as *Best Lawyers'* Phoenix "Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law Lawyer of the Year" in 2017), and has been named a Super Lawyer every year since 2007 (including their Southwest Top 50 for the last several years). A long-time member of the American Bankruptcy Institute, Jordan has co-chaired the ABI's Southwest Conference for the last four years. Avvo.com ranks Jordan "Superb" (10 out of 10) and *Martindale-Hubbell* has granted Jordan an AV Preeminent Peer Rating, its highest recognition for ethical standards and legal ability. Jordan holds an undergraduate degree, *magna cum laude*, from Brown University (1991) and a JD from the University of Virginia School of Law (1994).

Credentials

Education

- Brown University (A.B., *magna cum laude*, 1991)
- University of Virginia School of Law (J.D. 1994)

Bar and Court Admissions

- 1998, Arizona
- 1995, New York

Professional Affiliations

- Fellow, American College of Bankruptcy
- Co-chair, American Bankruptcy Institute Southwest Conference (2019-present)

Programs & Lectures

Adjunct professor of law, Sandra Day O'Connor College of Law, Arizona State University (2013-present); Lecturer, University of the Pacific's McGeorge School of Law in Salzburg, Austria (2010, 2011); Faculty, American Bankruptcy Institute Litigation Skills Workshop (2002-2014)

Publications

- Coauthor, *Bankruptcy Litigation and Practice: A Practitioner's Guide* (Aspen Law & Business: 2d ed., 1998; 3d ed., 2000; Wolters Kluwer Law & Business: 4th ed. 2007-present)
- Coauthor, *Executive Guide to Corporate Bankruptcy* (Beard Books, 2d ed. 2010, 1st ed. 2001)

- Coauthor, *Pre-Bankruptcy Planning for the Commercial Reorganization* (American Bankruptcy Institute, 2d ed. 2008)
- Coauthor, "Chapter 11 Cases Involving Professional Sports Franchises," in *Collier Guide to Chapter 11* (LexisNexis 2011, 2012, 2013)
- Author, "**Disallowed Claims and Feasibility: A Precaution Worth Taking**," 26:5 *ABI Journal* 28 (June 2007) (reprinted with permission of the American Bankruptcy Institute)
- Author, "Vaulting Past Recharacterization and Equitable Subordination," *ABI Journal* (Oct. 2004)
- Author, "Of Shoes and Fees: When Advice to Creditors is Advice to the Debtor," *ABI Journal* (Apr. 2005)
- Author, "Vaulting Past Recharacterization and Equitable Subordination," *ABI Journal* (Oct. 2004)
- Author, "Bagel v. Chicken; Debtor v. Debtor—Can Anyone Get a Home Field Advantage?" *ABI Journal* (Apr. 2003)
- Author, "Putting the Brakes on Federal Court Jurisdiction," *ABI Journal* (June 2002)
- Author, "A Ponzi Scheme and a 'Pointless Technicality'" *ABI Journal* (Mar. 2002)
- Author, "Item! Debbie Reynolds To Play Fox, Guard Hen House," *ABI Journal* (Oct. 2001)
- Author, "Baseball and the 'Abecedarian Prerequisite' to Substantive Consolidation," *ABI Journal* (Dec 2000)
- Author, "A Trust Grows in Brooklyn," *ABI Journal* (June 2000)
- Author, "Urgent Message To the Supreme Court: 'Just Do It,'" 34 *Bankruptcy Court Decisions Weekly News & Comments* (LRP May 25, 1999)
- Coauthor, "**Third-Party Litigation Funding: Where Do We Go Now?**" 37:3 *ABI Journal* 18 (March 2018) (reprinted with permission of the American Bankruptcy Institute)
- Coauthor, "**Of Bunnies and Moneys: Fixing Trustee Repayment Under § 326(a)**," 33:6 *ABI Journal* 44 (June 2014) (reprinted with permission of the American Bankruptcy Institute)
- Coauthor, "A Cautionary Tale of US-Mexican Bankruptcy Dealings," *Arizona Business Journal* (Apr 2007)
- Coauthor, "Revisiting Retentions for Professional Preferences," *ABI Journal* (Dec. 2002)
- Coauthor, "Urgent Message To the Supreme Court: 'Just Do It,'" 34 *Bankruptcy Court Decisions Weekly News & Comments* (LRP May 25, 1999)



Beth E. Levine

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Beth Levine, resident in the firm's New York office, has over thirty years' experience in bankruptcy and complex commercial litigation. She has litigated corporate-governance and fiduciary-duty issues, breach-of-contract and professional-malpractice claims, avoidance actions, contested DIP financing and sale motions, and claims objections. Beth has significant experience investigating and prosecuting claims on behalf of committees, bankruptcy estates, and liquidating trusts. She also has extensive experience in the analysis, prosecution, and resolution of claims arising out of rejected commercial real estate leases.

Beth holds bachelors degrees from Barnard College and the List College of the Jewish Theological Seminary of America and received her J.D. from Columbia University where she was a Harlan Fiske Stone Scholar. Beth is admitted to practice in New York.

Credentials

Education

- Barnard College (B.A., *cum laude*, 1987)
- Columbia University School of Law (J.D. 1992)
- Harlan Fiske Stone Scholar

Bar and Court Admissions

- 1993, New York

Representations

- Chapter 11 debtors: Amyris, Digital Domain Media, General Media, Mike Tyson, conflicts counsel in Dana Corporation
- Creditors' committees and liquidating trusts: Bed Bath & Beyond, Cineworld Group, AMF Bowling Worldwide, Chrysler LLC (conflicts counsel), Circuit City Stores, FEGS, Flying J, Foss Manufacturing, Frank Theatres, Freedom Communications (2009), Great Atlantic and Pacific Tea Company (A&P), Haggen Holdings, Hollander Sleep Products, Jevic Holding, Neff Corporation, Open Road Films, Organized Living, Salander O'Reilly Galleries, Careismatic Brands, Franchise Group, Inc
- Litigation counsel to liquidators of Saad Investments Company

Professional Affiliations

- Member, New York City Bar Association Litigation Committee
- Member, New York City Bar Association E-Discovery Working Group



Cia H. Mackle

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LOS ANGELES

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Cia Mackle's practice has focused on a broad range of domestic and international business reorganization and restructuring matters, including the representation of debtors in possession, chapter 11 trustees, creditors' committees, and other constituencies in the largest chapter 11 cases nationwide, including, most recently, Party City, Cineworld, Chinos Holdings (J. Crew), Neiman Marcus, and Ascena (Ann Taylor). She has over fifteen years' experience representing committees, chapter 11 trustees, and liquidating trusts in financial fraud and Ponzi cases, including Professional Financial Investors, Inc. and Woodbridge Financial. Cia has prosecuted and defended numerous multimillion-dollar fraudulent transfer and breach-of-fiduciary-duty actions. With detailed knowledge of e-discovery issues as well as skill in the substantive and technological presentation of electronic evidence, she counsels clients on e-discovery issues and has managed dozens of large reviews or productions. Cia is perennially selected for inclusion by *Best Lawyers in America* for her work in Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law and Litigation – Bankruptcy. She is a graduate of Duke University and received her J.D. from University of Southern California where she was a member of the Southern California Law Review.

Credentials

Education

- Duke University (A.B. 2003).
- University of Southern California (J.D. 2006).

Bar and Court Admissions

- 2006, Florida.

Representations

- Creditors' committees: Party City, Cineworld, Chinos Holdings (J. Crew), Neiman Marcus, Ascena (Ann Taylor), Professional Financial Investors, Woodbridge Group
- Chapter 11 trustee in Estate Financial

Publications

- Sections 327 Through 330 Recent Developments in the Law of Employment and Compensation of Bankruptcy Professionals 2021 Norton Annual Survey of Bankruptcy Law 439, October 2021



Victoria A. Newmark

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Victoria Newmark specializes in bankruptcy law, focusing on commercial chapter 11 reorganization cases. Leveraging decades of experience and a diverse client base, she skillfully and efficiently navigates companies through the intricacies of the bankruptcy process. She frequently collaborates with operations personnel on large-scale workforce, real-property lease portfolio, and other operational issues related to restructurings and chapter 11 filings. Additionally, she handles acquisitions and sales of distressed assets and steers parties on all sides of disputes through out-of-court workouts and briefs complex issues of law in bankruptcy litigation and appellate matters.

She holds a degree from UC Berkeley and a JD from Yale Law School. At Yale, she served as an editor for the Yale Law Journal and the managing editor for the Yale Journal of International Law. She also co-authored a scholarly article on trade vendor rights legislation under the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005.

In addition to her legal practice, Victoria taught legal writing as an adjunct instructor at California State University, Los Angeles.

Her professional accomplishments include being recognized as a Southern California Rising Star by Law & Politics Media Inc. from 2004 to 2010, an honor published in both Los Angeles Magazine and the Southern California edition of Super Lawyers.

Victoria, licensed to practice in California, is resident in our Los Angeles office. Her expertise and dedication make her an integral part of our team.

Credentials

Education

- University of California at Berkeley (B.A. 1991, with honors)
- Yale Law School (J.D. 1995)

Bar and Court Admissions

- 1996, California

Representations

- Creditors' Committees: Amyris, Athenex, Deb Stores, Easterday Ranches and Easterday Farms, Georges Marciano, Point Blank Solutions, Ruby Tuesday, Walking Company
- Debtors: At Home, Gottschalks, New Century Financial

Publications

- First Day Motions (3d ed.) A Guide to the Critical First Days of a Bankruptcy Case American Bankruptcy Institute, June 2012
- Coauthor, "Tradeoffs," *The Deal* (May 23, 2005)



Isaac M. Pachulski

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LOS ANGELES

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Isaac M. Pachulski, resident in the firm's Los Angeles office, has cultivated a national reputation for more than four decades in reorganization proceedings and dealing with a broad spectrum of bankruptcy-related issues. Isaac's work for clients spans dozens of industries and has included debtors, significant creditors, official and unofficial committees, and creditor groups in cases around the country. Many of Isaac's representations are nonpublic, involving advice to clients on various bankruptcy-related issues. He has represented substantial creditors and creditor groups in major chapter 11 cases such as those of Westinghouse (substantial creditor); Toys R Us (substantial bondholder); Lehman Brothers (substantial creditor and bondholder); Tribune (substantial noteholder); Scotia Pacific (holders of in excess of \$200 million of secured notes); Calpine (appellate co-counsel to certain holders of convertible notes), Adelphia Communications (substantial noteholder and special conflicts counsel to ad hoc noteholder group) and Enron Corporation (holders of more than \$3 billion senior unsecured debt).

More recently, a substantial portion of Isaac's practice has centered on representing significant stakeholders in mass tort chapter 11 cases. Isaac represented a substantial holder of property damage insurance subrogation claims in the chapter 11 cases of PG&E Corporation and Pacific Gas and Electric Company (whose chapter 11 filings were precipitated by claims arising from a series of California wildfires). Isaac has acted as counsel to a law firm that represents thousands of ovarian cancer victims who assert claims arising from product-based talc exposure in a series of chapter 11 cases. These include the chapter 11 cases of Imerys Talc America and affiliated entities—where Isaac's work included a lead role in a successful challenge to the vote on a plan that the firm's client opposed and two successive chapter 11 cases filed by LTL Management (an affiliate of Johnson & Johnson formed to file a chapter 11 case to address talc-related claims)—where Isaac's work included a principal role in the prosecution of motions to dismiss in each case that, along with motions to dismiss filed by other parties, ultimately led to the dismissal of both cases.

Previously, Isaac has represented debtors and, to a lesser extent, trustees. Among these representations, Isaac acted as lead chapter 11 counsel for Mariner Post-Acute Network, Mariner Health Group, and 185 affiliated entities that collectively operated approximately 400 skilled nursing and long-term acute care

facilities as of the chapter 11 filing and who successfully confirmed a chapter 11 plan. Isaac represented the trustee for a failed clearing broker in a proceeding under the Securities Investor Protection Act.

Isaac is a long-time member of the National Bankruptcy Conference (where he chaired the Chapter 11 Committee and served on the Executive Committee), as well as being a member of the International Insolvency Institute and a fellow of the American College of Bankruptcy. He has been named in Who's Who Legal (for Insolvency & Restructuring), the Best of the Best (Legal Media Group), 500 Leading Lawyers in America; Southern California Best Lawyers in America (2011 & 2012); Best Lawyers in America (every year since 1993), and Super Lawyers for Bankruptcy & Creditor/Debtor Rights (Super Lawyers Magazine; every year since 2004). Isaac holds an AV Preeminent Peer Rating, Martindale-Hubbell's highest recognition for ethical standards and legal ability. He was listed by Lawdragon as one of the 2020 "Lawdragon 500 Leading Global Restructuring & Insolvency Lawyers."

Isaac received his J.D., *summa cum laude*, from Harvard University, earning the distinguished Fay Diploma for highest cumulative grade-point average. While at Harvard, he won the Sears Prize two years in a row and was a member of the Harvard Law Review. His BA was earned *summa cum laude* at University of California Los Angeles.

Credentials

Education

- University of California at Los Angeles (B.A. *summa cum laude* 1971)
- Harvard Law School (J.D. *summa cum laude* 1974)

Bar and Court Admissions

- 1974, California
- United States Supreme Court

Representations

Chapter 11 debtors: Mariner-Post Acute Network; Public Service Company of New Hampshire; Cherokee, Inc.; Restaurant Enterprises Group; Wilson Foods

Debtholders in chapter 11 cases: Enron; Owens Corning; Lehman Brothers; Tribune Company; Scotia Pacific; Delphi Corporation; Calpine; Adelphia Communications

Reported Cases

U.S. Bancorp Mortgage Corp. v. Bonner Mall Partnership, 513 U.S. 18 (1994)(counsel for amicus)
Chemical Bank v. First Trust of N.Y. (In re Southeast Banking Corp.), 156 F.3d 1114 (11th Cir. 1998)
United States v. Wyle (In re Pacific Far East Lines), 889 F.2d 24 (11th Cir. 1989)
First Fidelity Bank v Public Service Co. (In re Public Service Co.), 879 F.2d 987 (1st Cir. 1989)
Willamette Waterfront Ltd. v. Victoria Station Inc. (In re Victoria Station Inc.), 875 F.2d 1380 (9th Cir. 1989)
Danning v. Bozek (In re Bullion Reserve), 836 F.2d 1214 (9th Cir. 1988)
Landes Constr. Co. v Royal Bank of Canada, 833 F.2d 1365 (1987)
Sambo's Restaurants v. Wheeler (In re Sambo's Restaurants), 754 F.2d 811 (9th Cir. 1985)
Harris v. Emus Records Corp., 734 F.2d 1329 (9th Cir. 1984)
Salomon v Logan (In re International Envtl. Dynamics), 718 F.2d 322 (9th Cir. 1983)
Aoki v Shepherd Mach. Co. (In re J.A. Thompson & Son), 665 F.2d 941 (9th Cir. 1982)
Royal Bank of Canada v. Trone (In re Westgate Cal. Corp.), 634 F.2d 459 (9th Cir. 1980)
Casady v. Bucher (In re Royal Properties), 621 F.2d 984 (9th Cir. 1980)
C.F. Brookside Ltd. v. Skyview Mem. Lawn Cemetery (In re Affordable Hous. Dev. Corp.), 175 B.R. 324 (BAP 9th Cir. 1994)

Professional Affiliations

- Member, National Bankruptcy Conference (former chair, Chapter 11 Committee)
- Member, International Insolvency Institute
- Fellow, American Bankruptcy College

Programs & Lectures

International Insolvency Institute; Financial Lawyers Conference; American Bankruptcy Institute; National Conference of Bankruptcy Judges; Turnaround Management Association

Publications

- "Cramdown and Valuation Under Chapter 11 of the Bankruptcy Code," 58 *N.C.L. Law Review* 925 (1981)
- "*Levy v. Cohen*: Another Pitfall for Creditors in Bankruptcy Proceedings," 53 *Los Angeles Bar Journal* 278 (1977)



Jason Rosell

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Jason Rosell represents debtors and creditors' committees in complex chapter 11 cases. Jason's recent notable engagements include representing Amyris and the International Longshore and Warehouse Union in their respective chapter 11 cases, the creditors' committee in LeFever Mattson, and victims in the chapter 11 cases of crypto companies FTX and Voyager.

Jason is also a recognized thought leader on the intersection of cannabis and insolvency law and leads the firm's Cannabis Restructuring Group, which advises cannabis industry companies, lenders, and investors in out-of-court restructurings and related merger-and-acquisition transactions.

Jason is also the co-chair of the American Bar Association's Derivatives and Digital Assets Subcommittee. Jason received his B.S. in Computer Information Systems, M.B.A., and J.D. from Arizona State University. Jason also served as a legal extern for the Honorable Redfield T. Baum, Bankruptcy Court for the District of Arizona, and is admitted to practice in California and New York.

Credentials

Education

- W.P. Carey School of Business, Arizona State University (B.S., *summa cum laude*, 2003)

Bar and Court Admissions

- California, 2010
- New York, 2011

Clerkships

- Legal extern, Judge Redfield T. Baum (Bankr. D. Ariz. 2009)

- W.P. Carey School of Business, Arizona State University (M.B.A. 2005)
- Sandra Day O'Connor College of Law, Arizona State University (J.D., *magna cum laude*, 2009)

Representations

- Chapter 11 debtors: International Longshore & Warehouse Union (ILWU), Amyris, MobiTV, Easterday Ranches and Easterday Farms
- Creditors' committees: Weinstein Company, Munchery, Rdio, SFX Entertainment, Haggen Holdings, Residential Capital, AMF Bowling Worldwide
- Ad hoc committees (public): Loudpack (cannabis), Voyager Digital Holdings, FTX
- Creditor representation in chapter 11 case of cryptocurrency brokerage Voyager Digital, FTX

Publications

- Subchapter V of the Bankruptcy Code A Future Restructuring Option for Cannabis CompaniesDaily Journal, July 20, 2022
- Will U.S. Cannabis Companies Find Grass Is Greener in Canada for Restructuring? Journal of Corporate Renewal, January 2019



Hayley Winograd

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Hayley Winograd, resident in the firm's New York office, concentrates her practice on complex commercial and bankruptcy litigation. Among her many engagements, Hayley was instrumental in the firm's representation of Highland Capital Management and Noble House Home Furnishings in their chapter 11 cases, and the creditors' committees in large chapter 11 cases such as Bed Bath & Beyond, the Weinstein Company, the Diocese of Rockville Centre, and Hornblower. Hayley was selected as a New York Metro Rising Star in 2024 by Super Lawyers, and was listed in Best Lawyers in America: Ones to Watch in 2025. Hayley served as a judicial clerk for the Honorable Judith C. McCarthy in the Southern District of New York. Hayley holds a bachelor's degree from New York University (2013), *summa cum laude* and Phi Beta Kappa, and a JD from the University of Pennsylvania Law School (2017). Hayley is admitted to practice in New York, Arizona, the Second Circuit, the Fifth Circuit, the Southern District of New York, and the Western District of New York.

Credentials

Education

- New York University (B.A. 2013, *summa cum laude*, departmental honors, Chesler Prelaw Scholar, Phi Beta Kappa)

Bar and Court Admissions

- 2018, New York
- 2022, Arizona

Clerkships

- Judicial law clerk, Judge Judith C. McCarthy (S.D.N.Y.)

- University of Pennsylvania
Law School (J.D. 2017)



Brooke E. Wilson

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SAN FRANCISCO

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Brooke Wilson, resident in the San Francisco office, practices in the areas of corporate restructuring and insolvency litigation. Brooke has played an important role in several complex chapter 11 proceedings representing debtors, subchapter V debtors, creditors' committees, and postconfirmation fiduciaries. Her representations have involved a wide range of industries including nonprofit, cryptocurrency, green technology, and retail.

Before joining the firm, Brooke clerked for the Honorable Charles Novack in the United States Bankruptcy Court for the Northern District of California. She holds a bachelor's degree from Cornell University and a J.D., *cum laude*, from Washington & Lee University School of Law.

Credentials

Education

- Cornell University (BA 2016)
- Washington and Lee University School of Law (JD 2021)

Bar and Court Admissions

- 2022, New York
- 2024, California

Clerkships

- Law clerk, Charles Novack (Bankr. N.D. Cal. 2021-23)

Representations

- Chapter 11 debtors: International Longshore and Warehouse Union (ILWU)
- Creditors' committees: Ambri
- Chapter 15 foreign representative: Nexii Building Solutions

Professional Affiliations

- Member, American Bar Association
- Member, American Bankruptcy Institute
- Member, International Women's Insolvency & Restructuring Confederation (IWIRC)

Publications

- "COMI Chameleon: Is 'COMI Manipulation' in Chapter 15 a Ballooning Problem?," American Bankruptcy Institute Journal Special International Issue (August 2025)

EXHIBIT H



Jason H. Rosell

October 29, 2025

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Via Email

Lull Family Living Revocable Trust
Mullin Family Trust
Mr. Charles Edgar
Umbriac & Tubley Family Trust
Mr. Walter Schenk
Manfred K. Fisher Trust
Hayes 2004 Family Trust
The Anderson 2001 Revocable Trust

**Re: In re LeFever Mattson, a California Corporation, et
al.: Interim Fee Application of Pachulski Stang
Ziehl & Jones LLP**

Committee Members:

Enclosed please find the interim fee application (the “Application”) that Pachulski Stang Ziehl & Jones LLP filed on October 29, 2025. The Bankruptcy Court’s *Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees* provide that a debtor in possession, a trustee, or an official committee must exercise reasonable business judgment in monitoring the fees and expenses of the bankruptcy estate’s professionals. I am providing this Application to you in your capacity as members of the Official Committee of Unsecured Creditors appointed in the jointly administered chapter 11 cases of LeFever Mattson, a California Corporation, *et al.*

We invite you to discuss with us any objections, concerns, or questions you have regarding the Application and the related invoices. The Office of the United States Trustee similarly will accept your comments. The Bankruptcy Court will consider at the hearing on this Application, currently set for November 19, 2025, any timely-filed objections by any party in interest in these chapter 11 cases.



PACHULSKI
STANG
ZIEHL &
JONES

October 29, 2025
Page 2

Should you have any questions or would like to discuss, please do not hesitate to contact me.

Respectfully,

/s/ Jason H. Rosell

Jason H. Rosell

Enclosures

cc: Debra I. Grassgreen, Esq. (i/o)
John D. Fiero, Esq. (i/o)

EXHIBIT I

Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126)
Steven W. Golden (admitted *pro hac vice*)
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*Attorneys for the Official
Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re:
LEFEVER MATTSON, a California
corporation, *et al.*,

Debtors.¹

Case No. 24-10545 CN (Lead Case)

(Jointly Administered)

Chapter 11

In re
KS MATTSON PARTNERS, LP,

Debtor.

**[PROPOSED] ORDER GRANTING
SECOND INTERIM APPLICATION OF
PACHULSKI STANG ZIEHL & JONES
LLP FOR ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD JANUARY 1, 2025
THROUGH APRIL 30, 2025**

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>.

1 Upon consideration of the *Second Interim Application of Pachulski Stang Ziehl & Jones*
2 *LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period*
3 *January 1, 2025 Through April 30, 2025* [Docket No. ____] (the “Fee Application”), filed by
4 Pachulski Stang Ziehl & Jones LLP (the “PSZJ”), counsel to the Official Committee of Unsecured
5 Creditors in the above-captioned bankruptcy cases, and upon the declaration filed in support of
6 the Fee Application [Docket No. ____]; and this Court having jurisdiction over this matter
7 pursuant to 28 U.S.C. §§ 157 and 1334, the Order Referring Bankruptcy Cases and Proceedings to
8 Bankruptcy Judges, General Order 24 (N.D. Cal.), and the Bankruptcy Local Rules; and this Court
9 having found that this is a core proceeding and that this Court may enter a final order consistent
10 with Article III of the United States Constitution; and this Court having found that venue of this
11 proceeding and the Fee Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and
12 1409; and this Court having found that the relief requested in the Fee Application is in the best
13 interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having
14 found that the Committee’s notice of the Fee Application having been given; and it appearing that
15 no other notice need be given; and this Court having determined that the legal and factual bases set
16 forth in the Fee Application establish just cause for the relief granted herein; and upon all of the
17 proceedings had before this Court; and after due deliberation and sufficient cause appearing
18 therefor,

19 **IT IS HEREBY ORDERED THAT:**

- 20 1. The Fee Application is granted as provided herein.
- 21 2. PSZJ’s fees in the amount of **\$2,000,278.99** and expenses in the amount of
22 **\$317,952.55** are hereby approved on an interim basis.
- 23 3. The Debtors are authorized to pay PSZJ a total of **\$2,318,231.54**.

24

25 **** END OF ORDER ****

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