

KELLER BENVENUTTI KIM LLP
 101 MONTGOMERY STREET, SUITE 1950
 SAN FRANCISCO, CALIFORNIA 94104

KELLER BENVENUTTI KIM LLP
 TOBIAS S. KELLER (Cal. Bar No. 151445)
 (tkeller@kbbkllp.com)
 DAVID A. TAYLOR (Cal. Bar No. 247433)
 (dtaylor@kbbkllp.com)
 THOMAS B. RUPP (Cal. Bar No. 278041)
 (trupp@kbbkllp.com)
 101 Montgomery Street, Suite 1950
 San Francisco, California 94104
 Telephone: (415) 496-6723
 Facsimile: (650) 636-9251

*Attorneys for the Debtors and
 Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:

LEFEVER MATTSON, a California
 corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**MONTHLY FEE STATEMENTS FOR
 DEVELOPMENT SPECIALISTS, INC.
 [JANUARY 1, 2025 THROUGH
 APRIL 30, 2025]**

In re:

KS MATTSON PARTNERS, LP,

Debtor.

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglot>

TO THE NOTICE PARTIES IDENTIFIED IN THE DSI RETENTION ORDER:

NOTICE IS HEREBY GIVEN that, pursuant to the *Order Authorizing (I) the Retention and Employment of Development Specialists, Inc.; (II) the Designation of Bradley D. Sharp as the Chief Restructuring Officer of the Debtors; and (III) the Designation of Rishi Jain and Lance Miller as Independent Members of the Board of Directors, as of the Petition Date* [Dkt. No. 160] (the “DSI Retention Order”) entered by the Court on October 17, 2024, Development Specialists, Inc. (“DSI”), hereby submits its monthly fee statements for Chief Restructuring Officer and additional restructuring support services for the period of January 1, 2025, through April 30, 2025 (the “DSI Fee Statements”). The DSI Fee Statements are attached hereto as **Exhibits A-D**.

Dated: September 26, 2025

KELLER BENVENUTTI KIM LLP

By: /s/ Thomas B. Rupp

Thomas B. Rupp

Attorneys for the Debtors and Debtors in Possession

KELLER BENVENUTTI KIM LLP
101 MONTGOMERY STREET, SUITE 1950
SAN FRANCISCO, CALIFORNIA 94104

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Exhibit A
(January 1, 2025 through January 31, 2025)

July 10, 2025

LeFever Mattson, a California Corporation
6359 Auburn Blvd.
Citrus Heights, CA 95621

RE: January Monthly Invoice

Enclosed please find the January 1, 2025 through January 31, 2025, Development Specialists, Inc. ("DSI") billing. Included for your review are the following:

1. Summary of Fees by Professional (Exhibit A);
2. Summary of Compensation by Category (Exhibit B);
3. Summary of Expenses (Exhibit C);
4. Time Description Detail (Exhibit D);

The total amount of hours incurred during the period total 753.20, representing fees in the amount of \$327,602.50. DSI has also incurred expenses in the amount of \$1,197.70.

Chief Restructuring Officer ("CRO"):

DSI has agreed to charge a rate of \$50,000 per month, plus expenses, for the services of Bradley, D. Sharp as CRO and such DSI personnel (including Patrick J. O'Malley and James E. Romey) as are required to fulfill Mr. Sharp's responsibilities as CRO. The fee application period started on January 1, 2025, through January 31, 2025, resulting in a total CRO monthly fee of \$50,000.00.

Additional Personnel

DSI had additional personnel providing restructuring support services to LeFever Mattson. Additional personnel included Thomas Jeremiassen working 49.60 hours totaling \$35,960.00, Shelly Cuff working 172.10 hours totaling \$90,352.50, James Romey working 126.70 hours totaling \$62,716.50, Taylor Caruso working 41.30 hours totaling \$17,965.50, McKenna Novack working 154.90 hours totaling \$50,342.50, Jack O'Brien working 5.20 hours totaling \$1,690.00, Rowen Dizon working 58.40 hours totaling \$17,228.00, and Michael Prell working 4.90 hours totaling \$1,347.50.

DSI respectfully requests the fees in the net amount of \$327,602.50 and expenses in the amount of \$1,197.70 for a total of \$328,800.20 to be paid.

Should you have questions please contact me at (213) 617-2717.

Sincerely,

Bradley D. Sharp, President and CEO

LOS ANGELES

333 South Grand Avenue, Suite 4100 • Los Angeles, California 90071 • Telephone: 213.617.2717 • Fax: 213.617.2718 • www.DSIConsulting.com

NEW YORK • LOS ANGELES • SAN FRANCISCO • MIAMI/FT. LAUDERDALE • WILMINGTON • COLUMBUS • LONDON

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Exhibit A

Summary of Fees by Professional

LeFever Mattson et al
Development Specialists, Inc.
Summary of Fees by Professional
For the Period January 1, 2025 to January 31, 2025

Name of Professional	Description of Function	CRO - Fees			Petition Date - 1/31/25	
		2025 Hourly Rate	January Hours	January Fees	Total Hours	Total Fees
Bradley D. Sharp	Chief Restructuring Officer	\$845.000	102.90	\$87,373.00	470.60	\$390,558.00
Patrick J. O'Malley	Chief Restructuring Officer	\$795.000	5.10	\$4,054.50	66.10	\$52,549.50
James E. Romey	Chief Restructuring Officer	\$495.000	32.10	\$15,889.50	355.00	\$169,909.00
Subtotal			140.10	\$107,317.00	891.70	\$613,016.50
Discount (Cap \$50,000 a month)				(\$57,317.00)		(\$384,683.17)
Total CRO Fees			140.10	\$50,000.00	891.70	\$228,333.33

Additional Personnel - Fees				
Name of Professional [1]	Description of Function	2025 Hourly Rate	January Hours	January Fees
Thomas P. Jeremiassen	Additional Personnel	\$725.00	49.60	\$35,960.00
Shelly L. Cuff	Additional Personnel	\$525.00	172.10	\$90,352.50
James E. Romey	Additional Personnel	\$495.00	126.70	\$62,716.50
Taylor F. Caruso	Additional Personnel	\$435.00	41.30	\$17,965.50
McKenna Novack	Additional Personnel	\$325.00	154.90	\$50,342.50
Jack O'Brien	Additional Personnel	\$325.00	5.20	\$1,690.00
Rowan C. Dison	Additional Personnel	\$295.00	58.40	\$17,228.00
Michael Prell	Additional Personnel	\$275.00	4.90	\$1,347.50
Total Additional Personnel Fees			613.10	\$277,602.50
Total			753.20	\$327,602.50

[1] Total hours and fees for additional personnel are not shown due to changes in personnel working on case.

Exhibit B

Summary of Compensation by Category

LeFever Mattson et al
Development Specialists, Inc.
Summary of Compensation by Category
For the Period January 1, 2025 to January 31, 2025

CRO - Fees		
Project Category	Total Hours	Total Fees
CRO Services	140.10	\$107,317.00
Subtotal	140.10	\$107,317.00
Discount (Cap \$50,000 a month)		(\$57,317.00)
Total Fees	140.10	\$50,000.00

Additional Personnel - Fees		
Project Category	Total Hours	Total Fees
Fee Application/Client Billing	0.20	\$99.00
Business Analysis	118.00	\$59,701.00
Bankruptcy Schedules	3.40	\$1,372.00
Monthly Bkcty/Semi-Annual Rpts	194.80	\$68,253.00
Tax Issues	1.50	\$921.50
New Financing	12.00	\$6,222.00
Managing Business Operations	2.50	\$1,312.50
Sale of Assets	13.40	\$6,699.00
Real Estate Management	10.40	\$5,212.00
Secured Lenders/Cash Collateral	75.60	\$39,141.00
Creds./Creds.' Comm. Contact	9.50	\$5,302.50
Non-Debtor Subsidiary Issues	62.30	\$30,838.50
Forensic Accounting	109.50	\$52,528.50
Total Additional Personnel Fees	613.10	\$277,602.50
Total	753.20	\$327,602.50

Exhibit C

Summary of Expenses

LeFever Mattson et al
Development Specialists, Inc.
Summary of Expenses
For the Period January 1, 2025 to January 31, 2025

Category	Amount During Period
Delivery Charges	\$48.85
Photocopy Charges	\$190.05
Postage	\$1.25
Airfare	\$839.96
Transportation	\$117.59
Total For the Period January 1, 2025 to January 31, 2025	\$1,197.70

Exhibit D

Time Description Detail

LeFever Mattson et al
Development Specialists, Inc.
Time Description Detail
For the Period January 1, 2025 to January 31, 2025



No. 14664

REMIT TO:
10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026
Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 7/9/2025

LeFever Mattson, Inc., and Related Entities
6359 Auburn Blvd
Suite B
Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered from January 1, 2025 through January 31, 2025				
Fees per attached category summary:	\$277,602.50			
Administrative Costs:				
Airfare		\$839.96		
Parking/Tolls/Cabs/Mileage		117.59		
Messenger/Overnight Services		48.85		
Photocopies		190.05		
Postage		<u>1.25</u>		
		\$1,197.70		
Total				\$278,800.20
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

LeFever Mattson, Inc., and Related Entities
6359 Auburn Blvd
Suite B
Citrus Heights CA 95621

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07/09/2025

			HOURS	
01/27/2025	LEL	Redact the account numbers from the bank statements.	1.50	n/c
01/28/2025	LEL	Redact the account numbers from the bank statements.	0.50	n/c
		Case Administration/General	0.00	0.00
01/13/2025	JER	E-mails with Brad Sharp regarding fee application.	0.20	
		Fee Application/Client Billing	0.20	99.00
01/22/2025	TLK	Prepare accounts payable.	0.30	n/c
		Accounting	0.00	0.00
01/02/2025	JO	Email to Shelly Cuff regarding additional support of Pineapple Bear bank activity.	0.20	
	JO	Review Pineapple Bear bank statements and support to identify receipts and disbursements (AM).	1.10	
	JO	Review Pineapple Bear bank statements and support to identify receipts and disbursements (PM).	2.20	
	SLC	Review email from Jack O'Brien regarding analysis of Pineapple Bear historical receipts and disbursements and email to Oliver Garrett regarding same.	0.20	
	SLC	Telephone call with Mark Bennett regarding operations issue and DIP reporting.	0.10	
	JER	Video call with Mark Bennett regarding the Sojourn cash flow forecast.	0.80	
	JER	Review and provide comments to the DIP budget-to-actual reporting.	0.40	
01/03/2025	JO	Email to Shelly Cuff regarding status of Pineapple Bear bank activity project.	0.20	
	JO	Review the Pineapple Bear bank statements and support to identify receipts and disbursements.	0.50	
	SLC	Prepare draft 13-week cash flow forecast for Wilkerson Ave property (Windtree, LP).	1.50	
	SLC	Review email from McKenna Novack regarding select property yardi codes and reply regarding same.	0.10	
	SLC	Transmit updated budget-to-actual reporting and updated LeFever Mattson forecast with actuals to BOD.	0.10	
	SLC	Prepare analysis of unencumbered cash for select debtors.	1.00	
	SLC	Telephone call with Mark Bennett regarding utility bills and analysis of unencumbered cash for select debtors.	0.30	
01/04/2025	SLC	Email to Socotra regarding outstanding utilities and request for payment approval.	0.20	
01/05/2025	SLC	Update LeFever Mattson cash flow forecast per request from BOD and email to Brad Sharp regarding same.	0.20	
01/06/2025	JER	Review of the Folktale Catering 2025 book of		

		HOURS
	business planning file.	0.40
JER	Teams meeting with Brad Sharp, Shelly Cuff and FTI regarding Pineapple Bear	0.70
JER	Call with Shelly Cuff regarding operations items.	0.30
JER	Video call with Brad Sharp regarding the Pineapple Bear analysis.	0.40
JER	Revise the Pineapple Bear cost-mapping analysis.	0.80
SLC	Telephone call with EastWest Bank to get online banking access set up for various users.	0.30
SLC	Telephone call with Mark Bennett regarding online banking access to EWB DIP accounts.	0.10
SLC	Telephone call with Oliver Garrett regarding Pineapple Bear operations.	0.40
SLC	Additional call with Oliver Garrett regarding Pineapple Bear operations.	0.10
SLC	Telephone call with James Romey regarding operations items.	0.30
SLC	Email to Mark Bennett regarding reporting from Yardi and request from the BOD related to update to Home Tax forecast.	0.20
SLC	Review request from the U.S. Trustee regarding insurance policy, research and email to Brenda Comfort regarding same.	0.30
SLC	Email to Mark Bennett regarding approval of payment of certain payables and response related to payable inquiry.	0.30
SLC	Update LeFever Mattson and Home Tax cash flow forecast per request from BOD and email to Brad Sharp regarding same.	0.20
SLC	Email to Jack O'Brien regarding Pineapple Bear bank statement conversion.	0.20
SLC	Email to Oliver Garrett and Mark Bennett regarding updated accounts payable aging report.	0.10
SLC	Teams meeting with Brad Sharp, James Romey and FTI regarding Pineapple Bear.	0.70
SLC	Compile actual cash activity for December 2024 and review for update of the Pineapple Bear cash flow forecast.	2.20
01/07/2025	JER Teams meeting with Shelly Cuff and Mark Bennett regarding weekly operations updates.	1.20
	SLC Prepare updated weekly cash flow forecast for Pineapple Bear.	2.80
	SLC Teams meeting with Oliver Garrett and Mark Bennett regarding Pineapple Bear cash flows.	1.50
	SLC Follow-up teams meeting with Mark Bennett regarding Socotra no cash flow and Heacock Park NR journal entry.	0.40
	SLC Teams meeting with James Romey and Mark Bennett regarding weekly operations updates.	1.20
	SLC Email to Mark Bennett regarding payment of BOD fees and supporting documentation.	0.10
	SLC Email to BOD regarding invoices for payment of monthly fees.	0.10
	SLC Review email from Mark Bennett regarding Woodcreek Plaza loan and email to Brad Sharp regarding same.	0.10
	SLC Review email from Comerica and email to Oliver Garrett regarding same.	0.20
	SLC Review invoices and email to James Romey regarding calculation of BOD fees for September 2025.	0.20
	SLC Email to Mark Bennett regarding BOD fees for September and invoices received.	0.10

			HOURS
	SLC	Update LeFever Mattson 13 week cash flow forecast with costs associated with newspaper advertisements.	0.20
01/08/2025	JO	Prepare bank statement conversion for Pineapple Bear December 2024.	1.00
	MN	Prepare U.S. Trustee's fee analysis.	1.20
	MN	Prepare intercompany transaction analysis.	0.70
	JER	Attend zoom call with KBK, Brad Sharp and Shelly Cuff regarding weekly updates.	0.50
	JER	Review of the final draft of the Pineapple Bear expense mapping and allocation analysis.	0.30
	SLC	Telephone call with Brad Sharp regarding operations items.	0.30
	SLC	Review DropBox folders and email to Mark Bennett requesting lease for 6359 Auburn.	0.20
	SLC	Attend zoom call with KBK, Brad Sharp and James Romey regarding weekly updates.	0.50
	SLC	Zoom call with KBK and Brad Sharp regarding Pineapple Bear.	0.50
	SLC	Telephone call with Mark Bennett regarding leases.	0.30
	SLC	Read draft of stipulation to extend time to assume or reject HQ lease including email to Tom Rupp with comments regarding same.	0.60
	SLC	Review email from Oliver Garrett regarding maintenance issue at Pineapple Bear and reply regarding same.	0.20
	SLC	Research leases included in Schedule G for assumption/rejection.	0.50
01/09/2025	TFC	Prepare an analysis of how U.S. Trustee fees were recorded by debtor and by property.	2.80
	TFC	Review the analysis of how the U.S. Trustee fees were recorded by debtor and by property.	0.90
	TFC	Email to Mark Bennett regarding various issues with how U.S. Trustee fees were recorded by debtor.	0.40
	JER	Video call with Brad Sharp regarding Pineapple Bear analysis.	0.60
	JER	Review of the Pineapple Bear cash roadmap.	0.20
	SLC	Telephone call with Oliver Garrett regarding Pineapple Bear operations.	0.20
	SLC	Emails (4) to BOD regarding payee and W9 for payment of monthly fees.	0.30
	SLC	Review email from Mark Bennett regarding HSA contributions and reply regarding same.	0.10
	SLC	Reply to email from David Taylor regarding calculation for payment of BOD fees.	0.10
	SLC	Review email from Mark Bennett regarding payment of Cornerstone property taxes and reply regarding same.	0.10
	SLC	Prepare short term cash roadmap for Pineapple Bear and send to Oliver Garrett and Mark Bennett.	1.10
01/10/2025	SLC	Telephone call with Mark Bennett regarding operations items.	0.50
	SLC	Telephone call with Rishi Jain regarding BOD fees for September 2024.	0.10
	SLC	Review email from Mark Bennett regarding payment of BOD fees, reply and send supporting documentation.	0.20
	SLC	Review email from security vendor at Fulton Square and email to Brad Sharp regarding payables accrual.	0.20
01/13/2025	TFC	Email to Mark Bennett regarding how the U.S. Trustee's fees were recorded.	0.10

		HOURS
	SLC Telephone call with Lance Miller regarding BOD fees and Jan 10 hearing.	0.20
	SLC Email to Brad Sharp regarding DIP budget-to-actual reporting.	0.10
	SLC Email to DIP lender regarding budget-to-actual reporting.	0.10
	SLC Email to May Ng (EWB) regarding wire confirmation.	0.10
	SLC Review email from Brad Sharp regarding BOD fees and reply regarding same.	0.10
	SLC Review email from Mark Bennett regarding additional FUTA payment for Pineapple Bear and reply regarding same.	0.20
	SLC Review email from Mark Bennett regarding Pineapple Bear workers' compensation policy, research and reply regarding same.	0.20
	SLC Research pre-petition cash balances by property code for Beach Pine, LP including emails with McKenna Novack and Taylor Caruso regarding same.	0.90
	JER Review and respond to e-mails with Mark Bennett and Brad Sharp regarding properties serviced by Atlas Vineyard Management and related payables.	0.30
	JER Review of the summary of activities presentation sent by FTI.	0.20
	JER E-mails with Brad Sharp and Shelly Cuff regarding analysis and cash flows for residential properties that were deeded back to LeFever Mattson.	0.30
	JER E-mails with Mark Bennett and Brad Sharp regarding staff promotions.	0.10
	JER E-mails with DSI and KBK teams regarding notice of partnership meeting for Live Oak Investments, LP and related forensic reporting information.	0.40
01/14/2025	SLC Teams meeting with Mark Bennett regarding reconciliation of cash balances.	0.60
	SLC Review email from James Romey regarding ShareFile folders, research and reply regarding same.	0.30
	SLC Email to Chris DePaul regarding additional FUTA amounts for Pineapple Bear and read response regarding same.	0.30
	SLC Email to KBK regarding Fulton Square cash balance and payables.	0.10
	SLC Review communication from investor, research properties (3) operations status and summarize for reply to Brad Sharp regarding same.	0.90
	SLC Reply to additional inquiry from Brad Sharp regarding cash flow for properties (3) subject of lender inquiry.	0.30
	SLC Review emails from Don Davidson regarding payment status, research fee app and CNO and replies (2) to Brad Sharp regarding same.	0.40
	SLC Review email from Mark Bennett regarding operations issue and reply regarding same.	0.10
	SLC Email to Mohagoney Moore regarding GL reports for three properties.	0.10
	SLC Review email from Brad Sharp regarding cash balances at certain properties and reply regarding same.	0.20
	SLC Review Yardi GL reports and additional email to Brad Sharp regarding current cash balances at certain properties.	0.20
	SLC Email to Oliver Garrett regarding updated reporting and credit card activity.	0.10

			HOURS
01/15/2025	SLC	Teams meeting with David Taylor, Tom Rupp, Colin Mitsuoka, Dara Silveira, Brad Sharp and James Romey regarding weekly update and upcoming hearing.	0.50
	SLC	Follow up Teams meeting with Brad Sharp regarding preparation for upcoming hearing.	0.40
	SLC	Telephone call with Brad Sharp regarding interdebtor transactions.	0.20
	SLC	Telephone call with Mark Bennett regarding payment of insurance.	0.20
	SLC	Provide updates to list of properties for Verita website from UCC and reply to David Taylor regarding same.	0.60
	SLC	Review Pineapple Bear credit card activity provided by Oliver Garrett, prepare summary and emails to Oliver regarding balances.	0.80
	SLC	Review email regarding ownership of 1050 Napa Elm and email notes regarding same.	0.20
	SLC	Research background regarding Ponderosa Pines, LP and emails (2) to Mark Bennett and Ali Raisdana regarding Ponderosa Pines, LP.	0.30
	SLC	Prepare summary of interdebtor transactions with balances as of the petition date and email to Brad Sharp regarding same.	1.90
	SLC	Email to Brenda Comfort regarding Windtree, LP insurance policies.	0.10
	SLC	Review weekly reporting from Oliver Garrett regarding Pineapple Bear activity and compare to exports from Comerica and credit card cash activity.	1.60
	SLC	Reply to email regarding reporting of ownership for 1050 Napa Elm in schedules.	0.10
	SLC	Prepare updated Pineapple Bear cash flow forecast.	0.50
	JER	Attend weekly DSI and KBK work-in-progress call.	0.50
	JER	Teams meeting with FTI, KBK and Brad Sharp and Shelly Cuff regarding status of real estate issues.	0.50
	JER	Review of the draft of the Katari declaration related to the FTI retention.	0.20
	JER	Coordinate data room access to the various diligence folders for the PwC team.	0.30
	JER	E-mails with KBK and SSL regarding 1050 Elm ownership issues.	0.20
	JER	Review of the 801 W. Napa Site Remediation Summary sent by FTI.	0.20
01/16/2025	SLC	Telephone call with Oliver Garrett regarding Pineapple Bear operations.	0.20
	SLC	Telephone calls (2) with Mark Bennett regarding hiring personnel and other operations issues.	0.30
	SLC	Telephone call with Oliver Garrett regarding payment to Comerica.	0.20
	SLC	Teams meeting with KBK, Brad Sharp and James Romey regarding Pineapple Bear cost allocations.	0.60
	SLC	Teams meeting with Brad Sharp (0.5 partial) and Mark Bennett regarding Pineapple Bear maintenance and catering departments.	0.70
	SLC	Teams meeting with Mark Bennett regarding reconciliation of cash balances.	1.40
	SLC	Update summary of Pineapple Bear asset and expense mapping per discussions with Brad Sharp and email regarding same.	0.20
	SLC	Prepare DIP budget-to-actual reporting for the week ending January 10th.	0.70
	SLC	Prepare allocation analysis for Pineapple Bear and	

			HOURS
		updated cash flow forecast.	1.40
	JER	Video call with KBK, Brad Sharp, and Shelly Cuff regarding Pineapple Bear operations.	0.60
	JER	Video call with KBK, Greg Gotthardt, and Brad Sharp regarding preparation for court hearing.	0.70
	JER	E-mails with KBK and Brad Sharp regarding the requested continuance of the hearing on the motions to dismiss the involuntary petitions.	0.20
	JER	E-mails with KBK and Brad Sharp regarding Monley Hamlin status related to Pinyon Creek development.	0.20
	JER	Review and respond to information requests from Brad Sharp as it relates to the FTI hearing.	0.30
01/17/2025	SLC	Transmit DIP budget-to-actual reporting to Serene.	0.10
	SLC	Reply to email from Brad Sharp regarding status of EWB DIP accounts requests.	0.10
	SLC	Reply to email from Tom Rupp regarding asserted claim.	0.10
	SLC	Emails regarding status of 1050 Nap Elm with Mark Bennett, Brad Sharp and James Romey.	0.40
	SLC	Emails with Mohagoney Moore regarding 1050 Napa Elm cash forecast.	0.20
	SLC	Reply to email from Brad Sharp regarding net asset values.	0.20
	SLC	Reply to email from Brad Sharp regarding investors and Pinyon Creek	0.30
	SLC	Email to James Romey and Brad Sharp replying to additional Pinyon Creek question including research same.	0.20
	SLC	Email to EWB regarding wire for payroll and timing.	0.10
	JER	Review of the budget to actual report for the DIP budget.	0.20
01/20/2025	SLC	Read emails regarding continuance of KS Mattson involuntary petition and read replies to KSMP motions for dismissal of involuntary petition.	0.50
01/21/2025	SLC	Telephone call with Brad Sharp regarding CBOs requested and Socotra cash collateral.	0.20
	SLC	Telephone call with EWB regarding DIP accounts.	0.10
	SLC	Weekly Teams meeting with Mark Bennett regarding operations items.	0.20
	SLC	Update 1050 Napa Elm forecast per discussions with Mohagoney Moore and email to Mohagoney transmitting updated forecast.	0.20
	SLC	Telephone call with Becky O'Brien regarding East West Bank DIP accounts.	0.10
	SLC	Communications with Don Davidson regarding payment of allowed fees and coordinate payment of same.	0.40
	SLC	Prepare updated Pineapple Bear forecast, including email to Oliver regarding outstanding payables.	2.40
01/22/2025	TPJ	E-mails with Brad Sharp, David Kieffer and Mike Bergthold regarding K.S. Mattson properties.	0.20
	SLC	Additional emails (2) with Don Davidson regarding payment of allowed amounts.	0.10
	SLC	Telephone call with Brad Sharp regarding draft language summarizing Pineapple Bear intercompany agreement.	0.20
	SLC	Additional call with Brad Sharp regarding Pineapple Bear intercompany agreement and other operations items.	0.20

		HOURS
	SLC Attend zoom meeting with KBK, James Romey and Brad Sharp regarding weekly updates.	0.50
	SLC Review invoice received from Verita, check professional fee budget and email to Brad Sharp and James Romey regarding same.	0.20
	SLC Prepare draft language summarizing Pineapple Bear intercompany agreement and send to Brad Sharp.	0.50
	SLC Revise draft language summarizing Pineapple Bear intercompany agreement and resend to Brad Sharp.	0.20
	SLC Review request from Ali Raisdana regarding tax preparation software and email to Brad Sharp regarding same.	0.20
	SLC Review email from Brad Sharp regarding Live Oak pre-petition transactions, research SOFA source data and reply to Brad Sharp regarding same.	0.50
	SLC Additional email to Tobais Keller regarding Live Oak questions received.	0.10
	SLC Continue to prepare updated cash flow forecast for Pineapple Bear.	2.20
	SLC Prepare updated cash flow forecast for Pineapple Bear.	2.30
	JER Attend weekly call with DSI and KBK regarding status of work in progress.	0.50
	JER E-mails with Brad Sharp and Shelly Cuff regarding the Pineapple Bear intercompany agreement.	0.20
01/23/2025	TPJ Video call with Stapleton, Brad Sharp, James Romey and Shelly Cuff regarding K.S. Mattson properties.	0.60
	SLC Telephone call with Mark Bennett regarding Live Oak investors and other operations items.	0.20
	SLC Telephone call with Mark Bennett regarding operations items.	0.10
	SLC Teams meeting with Stapleton Group, Brad Sharp, James Romey, and Tom Jeremiassen regarding KS Mattson Partners involuntary bankruptcy.	0.60
	SLC Review emails regarding various lease proposals in preparation for call regarding leasing deals.	0.60
	SLC Review inquiry regarding Live Oak investor, research and email to Tom summarizing investor status.	0.30
	SLC Review email from Tom Rupp regarding the Riverview litigation and reply regarding same.	0.20
	SLC Update LeFever Mattson cash flow forecast with insurance policy for Heacock Park.	0.10
	SLC Review emails regarding status of insurance policy for 525 W. Napa and reply to Mark Bennett and Tobias Keller regarding same.	0.40
	SLC Email to Tom Rupp regarding draft Pineapple Bear language for intercompany agreement.	0.10
	SLC Review list of outstanding payables and prepare updates to Pineapple Bear cash flow forecast.	1.60
	JER Video call with Stapleton, Brad Sharp, Tom Jeremiassen, and Shelly Cuff regarding the KS Mattson involuntary matters.	0.60
01/24/2025	TPJ E-mails with Brad Sharp and Mike Bergthold regarding K.S. Mattson properties.	0.10
	SLC Teams meeting with Mark Bennett and Oliver Garrett to review updated Pineapple Bear cash flow forecast.	1.70
	SLC Reply to email from Tom Rupp regarding Pineapple Bear intercompany agreement.	0.10
	SLC Email to Mark Bennett and Ali Raisdana regarding mortgage statement for 2280 Bates.	0.10

			HOURS
	SLC	Email to Mark Bennett and Oliver Garrett regarding review of the Pineapple Bear forecast.	0.10
	SLC	Review email from Brad Sharp regarding Live Oak pre-petition transactions, research for prior analysis prepared by James Romey and reply regarding same.	0.20
	SLC	Review email from Mark Bennett regarding gas bills for Pinyon Creek and reply regarding same.	0.20
	SLC	Review 2025 events booked and prepare updates to Pineapple Bear cash flow forecast.	2.40
	SLC	Research lease for Sojourn Tasting room and email to Louis Sergi regarding same.	0.30
	SLC	Continue to review 2025 events booked and prepare updates to the Pineapple Bear cash flow forecast.	1.30
01/25/2025	SLC	Review emails regarding remediation at property, research property budget and reply to Greg Gotthardt regarding same.	0.40
	SLC	Review email from Louis Sergi regarding Sojourn Tasting Room lease and reply regarding same.	0.10
01/27/2025	MN	Call with Shelly Cuff regarding cash balances as of the petition date and current cash balances by property.	0.40
	SLC	Telephone call with McKenna Novack regarding cash balances as of the petition date and current cash balances by property.	0.40
	SLC	Review emails from Mark Bennett regarding utility provider issue, research affected property lender and reply regarding same.	0.20
	JER	Video call with Brad Sharp regarding open issues and team tasks.	0.60
	JER	E-mails with DSI and LM teams regarding vendor issues at the Vaca Villa Apartments.	0.20
	JER	Review e-mails from KBK regarding tax-related questions.	0.10
01/28/2025	MN	Call with Shelly Cuff regarding cash balances as of the petition date and current cash balances by property.	0.60
	MN	Discussions with Taylor Caruso regarding the calculation of the U.S. Trustee's fees.	0.20
	TFC	Discussions with McKenna Novack regarding the calculation of the U.S. Trustee's fees.	0.20
	SLC	Teams meeting with Mark Bennett, Brad Sharp and James Romey regarding weekly updates.	1.10
	SLC	Telephone call with McKenna Novack regarding cash balances as of the petition date and current cash balances by property.	0.60
	SLC	Telephone calls (2) with Mark Bennett regarding insurance and other operations issues.	0.20
	SLC	Review motion for relief from stay received from Chrysler and research asset referenced, including emails with Brad Sharp regarding same.	0.30
	SLC	Review email from Dan Crowley regarding remediation work and email to Brad Sharp and Greg Gotthardt regarding same.	0.20
	SLC	Email to Brad Sharp regarding insurance issue.	0.10
	JER	Teams meeting with Mark Bennett, Brad Sharp and Shelly Cuff regarding weekly updates.	1.10
	JER	Video call with LM employee and Brad Sharp regarding operations and compensation issues.	0.60

			HOURS
	JER	Video call with Mark Bennett regarding LM team discussions on operations and compensation issues.	0.30
	JER	Prepare data for team compensation matters for Brad Sharp's review.	0.30
	JER	Coordinate an all-employee update call with Mark Bennett.	0.20
01/29/2025	SLC	Telephone calls (2) with Ruth Tillman regarding maintenance and operations issues.	0.20
	SLC	Telephone call with James Romey regarding operations update and open items.	0.30
	SLC	Telephone call with Oliver Garrett regarding Pineapple Bear payments to be made.	0.20
	SLC	Telephone call with Mark Bennett regarding operations issues.	0.10
	SLC	Attend weekly Teams meeting with Tobias Keller (partial), David Taylor, Tom Rupp, Colin Mitsuoka, Brad Sharp regarding Socotra cash collateral stipulation and status of other open items.	0.70
	SLC	Compile and upload latest 13-week cash flow forecasts to ShareFile folder per FTI request.	0.60
	SLC	Emails with Brad Sharp, James Romey and Steve Golden regarding Golden Tree, LP property including review of title report.	0.30
	SLC	Review email from Ali Raisdana regarding tax software and reply to Brad Sharp regarding same.	0.10
	SLC	Prepare analysis of Pineapple Bear events scheduled for 2025.	0.70
	SLC	Prepare analysis of Pineapple Bear actual receipts and disbursements and roadmap for short term cash forecast.	1.70
	JER	Attend weekly Teams meeting with Tobias Keller (partial), David Taylor, Tom Rupp, Colin Mitsuoka, Brad Sharp regarding Socotra cash collateral stipulation and status of other open items.	0.70
	JER	Telephone call with Shelly Cuff regarding operations update and open items.	0.30
	JER	Prepare summary of open issues for discussion with Brad Sharp.	0.40
	JER	Video call with Brad Sharp regarding operations and team tasks.	0.30
01/30/2025	TPJ	Call with Brad Sharp, debtor counsel and committee professionals regarding status and work to be done.	1.00
	SLC	Telephone calls (2) with Brad Sharp regarding operations issues and Pineapple Bear.	0.40
	SLC	Telephone call with Mark Bennett regarding Pineapple Bear and payment of the U.S. Trustee's fees.	0.20
	SLC	Telephone calls (2) with Oliver Garrett regarding Pineapple Bear cash management through February 14, 2025 and outstanding payables.	0.70
	SLC	Telephone call with Mark Bennett regarding operations items, 13-week Napa Elm cash flow and Pineapple Bear.	0.20
	SLC	Update short term cash management plan for Pineapple Bear through February 14, 2025 and review feedback from Oliver Garrett regarding payment of outstanding payables, including multiple emails regarding same.	2.70
	SLC	Review email from Brad Sharp regarding maintenance staff vacation accruals and reply regarding same.	0.20
	SLC	Review email from Tom Rupp regarding water shut off notices and identify lender for addresses that	

			HOURS	
		received notice.	0.20	
	SLC	Review commercial lease status tracker, research Woodcreek budget and reply to Louis Sergi regarding same.	0.30	
01/31/2025	SLC	Teams meeting with Oliver Garrett and Mark Bennett regarding the Pineapple Bear cash forecast.	1.20	
	SLC	Telephone call with Mark Bennett regarding Pineapple Bear.	0.20	
	SLC	Telephone call with Mark Bennett regarding operations items.	0.30	
	SLC	Telephone call with Mark Bennett regarding additional operations items.	0.20	
	SLC	Telephone call with Oliver Garrett regarding Pineapple Bear operations items and payments to be made.	0.20	
	SLC	Updated Pineapple Bear short-term cash management analysis per discussions with Oliver Garrett and email to Oliver and Mark Bennett regarding same.	0.60	
	SLC	Review invoice for BOD fees and email to Mark Bennett regarding same.	0.10	
	SLC	Email to Brad Sharp regarding transfer of funds to DIP account.	0.10	
	SLC	Additional updates to short term cash management analysis for Pineapple Bear per discussions with Mark Bennett and Oliver Garrett.	0.50	
	SLC	Review potential leases for Riverview Shopping Center, prepare summary of status and email to Tobais Keller regarding same.	1.10	
	SLC	Review approval response regarding maintenance request and email to Mark Bennett regarding same.	0.10	
	SLC	Review email regarding Pineapple Bear event and email to Brad Sharp and James Romey regarding same.	0.20	
	SLC	Update to Pineapple Bear cash flow forecast through June 2025 to prepare forecast by properties operated by Pineapple Bear.	1.90	
	JER	Analysis of the updated real property tracker sent by PSZJ.	0.30	
	JER	Prepare data room for investor files.	0.40	
		Business Analysis	118.00	59,701.00
01/13/2025	MN	Video call with Taylor Caruso regarding financial information for SOALs and SOFAs.	1.30	
	TFC	Video call with McKenna Novack regarding financial information for SOALs and SOFAs.	1.30	
01/22/2025	TFC	Video call with Shelly Cuff regarding creditor questions on the Schedules and Statements of Financial Affairs.	0.40	
	SLC	Telephone call with Taylor Caruso regarding Live Oak pre-petition transactions.	0.40	
		Bankruptcy Schedules	3.40	1,372.00
01/02/2025	MN	Video calls with Taylor Caruso regarding financial information for October 2024 monthly operating reports.	0.60	
	MN	Video call with Shelly Cuff regarding financial information for October 2024 monthly operating reports.	0.10	
	MN	Prepare the November 2024 monthly operating reports.	2.50	
	MN	Prepare the October 2024 monthly operating reports.	3.00	

			HOURS
	TFC	Video calls with McKenna Novack regarding financial information for the October 2024 monthly operating reports.	0.60
	TFC	Review the October 2024 monthly operating reports.	1.40
	TFC	Emails to McKenna Novack regarding review comments for the October 2024 monthly operating reports.	0.10
	SLC	Telephone call with McKenna Novack regarding monthly operating report open items.	0.10
01/03/2025	MN	Video calls with Taylor Caruso regarding financial information for October 2024 monthly operating reports.	0.60
	MN	Prepare the November 2024 monthly operating reports.	2.00
	MN	Prepare the October 2024 monthly operating reports (AM).	2.00
	MN	Prepare the October 2024 monthly operating reports (PM).	3.00
	TFC	Video calls with McKenna Novack regarding financial information for the October 2024 monthly operating reports.	0.60
	TFC	Video calls with Pat O'Malley regarding the October 2024 monthly operating report.	0.50
	TFC	Review the October 2024 monthly operating reports.	0.80
	TFC	Emails to McKenna Novack regarding review comments for the October 2024 monthly operating reports.	0.50
	TFC	Review the consolidating summary schedules for the monthly operating reports.	1.40
01/06/2025	TFC	Video call with McKenna Novack regarding financial information for October 2024 monthly operating reports.	0.30
	MN	Video call with Taylor Caruso regarding financial information for October 2024 Monthly Operating Reports.	0.30
	MN	Video call with Shelly Cuff regarding financial information for October 2024 Monthly Operating Reports.	0.10
	MN	Prepare October Monthly Operating Reports (AM).	4.00
	MN	Prepare October Monthly Operating Reports (PM).	3.50
	SLC	Telephone call with McKenna Novack regarding MORs.	0.10
	SLC	Reply to email from the U.S. Trustee regarding requested status update of insurance policy and supporting documentation.	0.10
01/07/2025	MEP	Review monthly operating report files for LeFever Mattson.	1.50
	TFC	Video call with Shelly Cuff and McKenna Novack regarding financial information for the October 2024 monthly operating reports.	1.30
	TFC	Discussions with McKenna Novack regarding financial information for the October 2024 monthly operating reports.	0.80
	TFC	Review the October 2024 monthly operating reports (AM).	2.90
	TFC	Review the October 2024 monthly operating reports (PM).	2.20
	MN	Video call with Shelly Cuff and Taylor Caruso regarding financial information for the October Monthly Operating Reports.	1.30
	MN	Discussions with Taylor Caruso regarding financial information for the October Monthly Operating Reports.	0.80

			HOURS
	MN	Prepare October Monthly Operating Reports (AM).	3.50
	MN	Prepare October Monthly Operating Reports (PM).	4.00
	SLC	Telephone call with Taylor Caruso and McKenna Novack to review MORs.	1.30
01/08/2025	TFC	Review the October 2024 monthly operating reports (AM).	3.80
	TFC	Review the October 2024 monthly operating reports (PM).	3.50
	TFC	Review the October 2024 monthly operating reports (Late PM).	1.60
	TFC	Video calls with Shelly Cuff and McKenna Novack regarding financial information for October 2024 monthly operating reports.	1.40
	MN	Prepare October Monthly Operating Reports (AM).	3.00
	MN	Prepare October Monthly Operating Reports (PM).	3.50
	MN	Video calls with Shelly Cuff and Taylor Caruso regarding financial information for October Monthly Operating Reports.	1.40
	JER	Review of the October monthly operating report summaries.	0.30
	SLC	Telephone call with Taylor Caruso and McKenna Novack regarding MORs.	0.70
	SLC	Review email from Tom Rupp regarding Windtree, LP MORs and reply regarding same.	0.10
	SLC	Additional call with Taylor Caruso and McKenna Novack regarding MORs.	0.70
	SLC	Review emails and compile information related to cash activity for Windtree, LP property and send to Taylor Caruso and McKenna Novack for inclusion in MOR.	0.50
01/09/2025	MN	Prepare October Monthly Operating Reports.	1.00
01/13/2025	MEP	Reviewed the filed monthly operating reports.	0.50
	MN	Prepare October Monthly Operating Reports (AM).	3.00
	MN	Prepare October Monthly Operating Reports (PM).	2.50
	MN	Prepare November Monthly Operating Reports.	1.50
01/14/2025	MN	Prepare October Monthly Operating Reports (AM).	3.00
	MN	Prepare October Monthly Operating Reports (PM).	3.00
	MN	Prepare November Monthly Operating Reports.	2.50
01/15/2025	MN	Video call with Shelly Cuff regarding financial information for October Monthly Operating Reports.	1.10
	MN	Prepare October Monthly Operating Reports (AM).	4.00
	MN	Prepare October Monthly Operating Reports (PM).	4.00
	SLC	Telephone call with McKenna Novack regarding MORs.	1.10
01/16/2025	MN	Prepare October Monthly Operating Reports (AM).	3.00
	MN	Prepare October Monthly Operating Reports (PM).	3.50
	MN	Prepare October Monthly Operating Reports (Evening).	3.00
	MN	Video calls with Shelly Cuff regarding financial information for October Monthly Operating Reports.	1.20
	MN	Video calls with Taylor Caruso regarding financial information for October Monthly Operating Reports.	0.20
	TFC	Video calls with McKenna Novack regarding financial information for October 2024 Monthly Operating Reports.	0.20
	SLC	Telephone call with McKenna Novack regarding MORs.	1.10
	SLC	Additional call with McKenna Novack regarding MORs.	0.10

			HOURS
01/17/2025	MN	Prepare October Monthly Operating Reports (AM).	3.00
	MN	Prepare October Monthly Operating Reports (PM).	3.50
	MN	Video calls with Taylor Caruso regarding financial information for October Monthly Operating Reports.	1.30
	MN	Video call with Mark Bennett and Taylor Caruso regarding calculation of US Trustee fees.	0.60
	TFC	Video calls with McKenna Novack regarding financial information for October 2024 Monthly Operating Reports.	1.30
	TFC	Video call with Mark Bennett and McKenna Novack regarding calculation of U.S. Trustee's fees.	0.60
01/20/2025	MEP	Review filed monthly operating reports.	1.00
	MN	Prepare the October 2024 Monthly Operating Reports (AM).	4.00
	MN	Prepare the October 2024 Monthly Operating Reports (PM).	4.00
01/21/2025	TFC	Discussions with McKenna Novack regarding the Monthly Operating Reports and U.S. Trustee's fees.	0.30
	MN	Discussions with Taylor Caruso regarding the Monthly Operating Reports and U.S. Trustee's fees.	0.30
	MN	Prepare the November 2024 Monthly Operating Reports (AM).	3.50
	MN	Prepare the November 2024 Monthly Operating Reports (PM).	4.00
01/22/2025	TFC	Video call with Pat O'Malley and McKenna Novack regarding the October Monthly Operating Reports and U.S. Trustee's fees.	0.60
	MN	Prepare the November 2024 Monthly Operating Reports (AM).	3.00
	MN	Prepare the November 2024 Monthly Operating Reports (PM).	3.50
	MN	Prepare the November 2024 Monthly Operating Reports (Evening).	3.00
	MN	Video call with Pat O'Malley and Taylor Caruso regarding the October 2024 Monthly Operating Reports and U.S. Trustee's fees.	0.60
01/23/2025	TFC	Discussions with McKenna Novack regarding the Monthly Operating Reports.	0.20
	MN	Discussions with Taylor Caruso regarding the Monthly Operating Reports.	0.20
	MN	Prepare the November 2024 Monthly Operating Reports (AM).	3.00
	MN	Prepare the November 2024 Monthly Operating Reports (PM).	3.00
	MN	Prepare the November 2024 Monthly Operating Reports (evening).	3.00
	MN	Video calls with Shelly Cuff regarding financial information for the October 2024 Monthly Operating Reports.	0.20
	SLC	Telephone call with McKenna Novack regarding the monthly operating reports.	0.20
	SLC	Review questions from McKenna Novack regarding the MORs and reply regarding same.	0.10
01/24/2025	TFC	Video call with Mark Bennett, Ali Raisdana, and McKenna Novack regarding Monthly Operating Reports.	0.60
	TFC	Video call with McKenna Novack regarding the Monthly Operating Reports.	0.20

			HOURS	
	TFC	Video call with Pat O'Malley and McKenna Novack regarding the Monthly Operating Reports.	0.10	
	MN	Video call with Taylor Caruso regarding the Monthly Operating Reports.	0.20	
	MN	Video call with Pat O'Malley and Taylor Caruso regarding the Monthly Operating Reports.	0.10	
	MN	Prepare the November 2024 Monthly Operating Reports (AM).	3.50	
	MN	Prepare the November 2024 Monthly Operating Reports (PM).	3.50	
	MN	Video calls with Shelly Cuff regarding the Monthly Operating Reports.	0.10	
	MN	Video call with Mark Bennett, Ali Raisdana, and Taylor Caruso regarding Monthly Operating Reports.	0.60	
	SLC	Telephone call with McKenna Novack regarding the MORs.	0.10	
	SLC	Email to McKenna Novack regarding footnote for the Live Oak MOR.	0.10	
01/25/2025	SLC	Review emails from McKenna Novack and Brad Sharp regarding Live Oak's MOR and reply regarding same.	0.20	
01/26/2025	MN	Prepare the November 2024 Monthly Operating Reports.	1.20	
01/27/2025	MN	Video call with Taylor Caruso regarding the Monthly Operating Reports.	0.10	
	MN	Prepare the November 2024 Monthly Operating Reports (AM).	4.00	
	MN	Prepare the November 2024 Monthly Operating Reports (PM).	4.00	
	MN	Prepare the November 2024 Monthly Operating Reports (Evening).	2.00	
	TFC	Video call with McKenna Novack regarding the Monthly Operating Reports.	0.10	
01/28/2025	MN	Prepare the November 2024 Monthly Operating Reports (AM).	2.00	
	MN	Prepare the November 2024 Monthly Operating Reports (PM).	2.50	
	MN	Prepare the U.S. Trustee's fee analysis.	3.00	
	MN	Discussions with Taylor Caruso regarding the the November 2024 Monthly Operating Reports.	0.30	
	MEP	Review filed monthly operating reports.	0.50	
	TFC	Discussions with McKenna Novack regarding the November 2024 Monthly Operating Reports.	0.30	
01/29/2025	MN	Prepare the November 2024 Monthly Operating Reports.	2.50	
	TFC	Review November Monthly Operating Reports (AM).	3.10	
	TFC	Review November Monthly Operating Reports (PM).	1.80	
	TFC	Email to McKenna Novack regarding review of the November Monthly Operating Reports.	0.10	
	TFC	Email to Brad Sharp regarding status of the Monthly Operating Reports.	0.50	
	SLC	Prepare updated summary of MOR status per Brad Sharp request and email to Brad Sharp regarding same.	0.20	
01/30/2025	MN	Prepare the November 2024 Monthly Operating Reports.	0.50	
01/31/2025	MN	Prepare the November 2024 Monthly Operating Reports.	1.00	
		Monthly Bkcty/Semi-Annual Rpts	194.80	68,253.00
01/06/2025	SLC	Review email from FTI tax team, add member to		

			HOURS	
		ShareFile folder with tax returns and reply regarding same.	0.20	
01/07/2025	JER	E-mails with LM team and Brad Sharp regarding payroll tax issues.	0.20	
01/08/2025	SLC	Research and reply to email from Brad Sharp regarding copies of tax returns available.	0.10	
01/23/2025	TPJ	Review of FTI's tax analysis, and e-mails with McRae Thompson and Jason Rosell regarding same.	0.50	
01/24/2025	TPJ	Review and e-mails with McRae Thompson and Jason Rosell regarding investor tax issues.	0.20	
	SLC	Email to Brad Sharp regarding tax preparation software and access to prior returns.	0.10	
01/27/2025	SLC	Emails with David Taylor and Mark Bennett regarding tax status of LeFever Mattson.	0.10	
01/31/2025	SLC	Review email from FTI regarding tax questions and reply to David Taylor regarding same.	0.10	
		Tax Issues	1.50	921.50
01/02/2025	SLC	Prepare budget-to-actual reporting for LeFever Mattson per DIP requirements.	2.80	
	SLC	Teams meeting with Brad Sharp regarding timing of DIP hearing request.	0.30	
	SLC	Teams meeting with Mark Bennett regarding timing of DIP hearing and cash availability and needs.	0.70	
	SLC	Emails (2) with Mark Bennett regarding budget-to-actual reporting for DIP.	0.20	
	SLC	Update budget-to-actual reporting with additional footnotes and update the LeFever Mattson forecast with actuals and adjust timing accordingly.	0.60	
	SLC	Telephone call with Brad Sharp to review budget-to-actual reporting for the DIP.	0.20	
01/07/2025	JER	Review of the draft credit agreement sent by Serene for the DIP financing.	0.20	
01/08/2025	JER	E-mails with KBK regarding information requests from Serene Investment Management related to the Cornerstone property.	0.20	
	JER	Review of the Loan Security Agreement for the DIP financing.	0.40	
	JER	E-mails with KBK and Mark Bennett regarding information requests from the DIP lender.	0.30	
01/09/2025	JER	Review of Serene's markup of the loan and security agreement (.2); e-mails with Brad Sharp and KBK regarding the same (.2).	0.40	
	SLC	Review redline of DIP agreement and compile comments including research of open information requested.	0.70	
01/17/2025	SLC	Attend (telephonically) final hearing on DIP financing.	1.00	
	SLC	Telephone call with Brad Sharp regarding final DIP order.	0.10	
	SLC	Telephone call with Mark Bennett regarding Schedules for DIP Loan Agreement.	1.10	
	SLC	Emails with Tom Rupp and circulate final version of		

			HOURS	
		the LeFever Mattson DIP budget for the final order.	0.30	
SLC		Prepare Schedule 6.5 for DIP Loan and Security Agreement and send to Tobias Keller.	0.30	
SLC		Telephone call with Mark Bennett regarding Schedules for DIP Loan Agreement.	1.10	
JER		Numerous e-mails and review of related attachments with KBK, Loeb and DSI teams regarding the DIP order and final revisions to file.	0.60	
01/20/2025	JER	E-mails with Brad Sharp and KBK regarding DIP lender expenses.	0.20	
	JER	Review of the DIP lender invoice.	0.10	
01/21/2025	JER	Review of e-mails and attachments with PSZJ, KBK, Serene and DSI regarding the final DIP order.	0.20	
		New Financing	12.00	6,222.00
01/21/2025	SLC	Review CBOs received from East West Bank for select DIP accounts, research and populate and send to Brad Sharp for execution.	1.80	
01/30/2025	SLC	Telephone call with Brad Sharp, Mark Bennett and Ruth Tillman regarding operations issues.	0.70	
		Managing Business Operations	2.50	1,312.50
01/02/2025	JER	Review of the letter of intent received regarding the Riverview Shopping Center (.2); e-mails with FTI and the UCC regarding the same (.2).	0.20	
	JER	Review of the revised sales procedure order and the FTI declaration supporting the same.	0.30	
	JER	E-mails with prospective buyer group regarding Salvio Pacheco Square.	0.20	
01/03/2025	JER	Review of the templated draft listing agreement for Marcus and Millichap forwarded by FTI.	0.30	
01/07/2025	JER	Video call with the KBK, SSL, FTI, and PSZJ teams and Brad Sharp regarding the sales procedure motion.	1.00	
01/09/2025	JER	Review of the difficult properties to sell schedule sent by FTI.	0.10	
01/13/2025	JER	Telephone call with prospective buyer group interested in the Sacramento hospitality and multi-family properties.	0.60	
01/17/2025	JER	Telephone call with real estate investment group regarding the LM portfolio and next steps with FTI.	0.70	
01/20/2025	JER	E-mails with FTI and a prospective buyer group regarding vineyard properties.	0.20	
01/27/2025	SLC	Telephone calls (3) with James Romey regarding Sales Procedures Motion.	0.90	
	SLC	Teams meeting with Sofi Daar (partial) and James Romey regarding Sales Procedure Motion.	0.80	
	JER	Telephone calls (x3) with Shelly Cuff regarding the Sales Procedures Motion.	0.90	
	JER	Teams meeting with Sofi Daar (partial) and Shelly Cuff regarding Sales Procedure Motion.	0.80	
	JER	Research and prepare requested data summaries and		

			HOURS	
		inputs to advance the Sales Procedure motion.	2.40	
	JER	Review, research, and respond to e-mail from SSL regarding details on the tenant in common properties.	0.40	
	JER	Telephone call with prospective real estate buyer regarding status of asset sales and connections to the FTI team.	0.40	
01/28/2025	SLC	Review emails regarding Sales Procedures Motion and reply to Sofi Daar with master list of properties.	0.50	
	JER	Video call with the LM team regarding vehicle sales and open property issues.	0.60	
	JER	Discussions with the FTI team regarding new prospective buyer group interested in multi-family units.	0.40	
	JER	Review, research, and respond to e-mails from KBK regarding additional data requests for the Sales Procedure motion.	0.60	
	JER	E-mail to Brad Sharp regarding vehicle sales and the Chrysler relief from stay motion.	0.30	
01/29/2025	JER	Follow-up call with the LM team regarding status of vehicle sales.	0.30	
	JER	Discussion with FTI team regarding due diligence requests for asset sales.	0.30	
01/31/2025	JER	E-mails with the SSL team regarding the tenant in common ownership issues for the sales procedure motion.	0.20	
		Sale of Assets	13.40	6,699.00
01/02/2025	JER	Attend weekly call regarding real estate issues with KBK, FTI and Brad Sharp.	0.60	
	JER	Prepare data for property loan information request for FTI.	0.80	
01/13/2025	JER	Review of lease opportunities and related protocol e-mails from the LM team.	0.20	
01/15/2025	TPJ	E-mails with Brad Sharp and counsel regarding FTI retention.	0.20	
	JER	E-mails with Louis Sergi and Mark Bennett regarding leasing commissions and open leasing issues.	0.30	
01/16/2025	JER	Telephone call with Louis Sergi regarding licensing issues.	0.40	
01/20/2025	JER	Review of e-mail regarding the Riverview Shopping Center sale process as forwarded by Brad Sharp.	0.10	
	JER	E-mails with LM and FTI teams regarding leasing opportunities and related processes.	0.20	
01/22/2025	TFC	Video call with James Romey regarding discussions with creditors.	0.20	
	JER	Video call with Taylor Caruso regarding diligence requests from FTI.	0.20	
01/23/2025	SLC	Teams meeting with Louis Sergi, Mark Bennett, James Romey, Greg Gotthardt, Larissa Gotguelf and Sofi Daar regarding leasing deals.	1.00	
	JER	Video call with Mark Bennett, Louis Sergi, FTI and Shelly Cuff regarding pending lease deals.	1.00	

			HOURS	
	JER	Prepare data for property diligence requests.	0.70	
01/24/2025	JER	E-mails with Mark Bennett, Brad Sharp, and Shelly Cuff regarding issues at Pinyon Creek.	0.20	
	JER	E-mails with KBK, Mark Bennett, and Brad Sharp regarding Fulton Square.	0.20	
01/27/2025	JER	Review e-mails from KBK and PSZJ regarding communication from Monley Hamlin's attorney.	0.20	
01/29/2025	JER	Video call with the Monley Hamlin team, KBK, PSZJ and Brad Sharp regarding Pinyon Creek and next steps.	0.60	
	JER	Telephone call with Louis Sergi regarding status of leases and the next steps.	0.40	
01/30/2025	JER	Attend weekly real estate update call with FTI, KBK, SSL, and Brad Sharp.	0.50	
	JER	E-mails with the LM team regarding lease renewals.	0.30	
	JER	E-mails with KBK and the DSI team regarding water shut off notices and steps to prevent issues at various properties.	0.30	
	JER	E-mails with the FTI team and Brad Sharp regarding repairs at Shelffield Apartments.	0.20	
01/31/2025	JER	Video call with FTI and the LM team regarding due diligence processes.	1.10	
	JER	Review of the lease approval tracker and related Smartsheet (.3); e-mails with LM and FTI teams regarding the same (.2).	0.50	
		Real Estate Management	10.40	5,212.00
01/02/2025	SLC	Prepare breakout by address for 446, 452 and 462 W Napa per request from Socotra.	1.70	
	SLC	Email to Tobias Keller regarding requested budget for Fannie Mae cash collateral stipulation.	0.20	
	SLC	Prepare high level reconciliation to prior 13-week and email to Daisy Simpson transmitting updated 13-week cash forecasts pursuant to Umpqua cash collateral stipulation.	0.60	
	SLC	Prepare breakout of Pinyon Creek budgets per request from Socotra.	0.90	
	JER	E-mails with Socotra regarding cash collateral issues.	0.10	
01/03/2025	SLC	Continue to prepare breakout of Pinyon Creek budgets per request from Socotra.	1.90	
	SLC	Teams meeting with Mark Bennett to review Socotra property budgets and Windtree, LP forecast.	1.70	
	SLC	Update summary of proposed debt service, property reserve and management fees by property for Socotra including update of certain property budgets.	0.90	
	SLC	Review email from Tobias Keller regarding Socotra draft term sheet and reply regarding same.	0.10	
	SLC	Prepare updated 201 Meadowlark 13-week cash forecast for debt service proposal to Socotra.	0.80	
	SLC	Compile PDFs of budgets and transmit an updated 13-week forecasts with proposed debt service, property reserve and responses to other inquiries to Adham Sbeih (Socotra).	0.70	
	SLC	Telephone call with Brad Sharp to discuss outstanding Socotra requests.	0.40	

			HOURS
01/06/2025	JER	Review of response letter from PHH Mortgage Servicing denying permission to speak regarding third party loans and cash collateral stipulations.	0.10
	SLC	Telephone call with Mark Bennett regarding payment of certain payables and inquiries received regarding Comcast payables from Socotra.	0.40
	SLC	Review email from Brad Sharp regarding payment request to Socotra and reply regarding same.	0.10
	SLC	Additional emails with Mark Bennett regarding follow-up questions from Socotra related to Comcast bills.	0.10
	SLC	Prepare analysis of unencumbered cash for certain partnerships per request from secured lender.	2.30
	SLC	Emails with Mohagoney Moore regarding Yardi reporting needed for analysis of unencumbered cash at select partnerships.	0.20
	SLC	Prepare list of Socotra properties with positive pre-petition cash balances and reply to Tobias Keller regarding same.	0.40
01/07/2025	SLC	Email to Mark Bennett regarding Umpqua auto-debit authorization.	0.20
	SLC	Email to Mark Bennett regarding list of properties with Socotra loans that do not have cash flow.	0.20
	SLC	Read secured message sent from Umpqua Bank.	0.10
01/08/2025	SLC	Telephone call with Brad Sharp regarding Socotra properties and cash collateral.	0.50
	SLC	Telephone call with Tobias Keller, Tom Rupp and Brad Sharp regarding properties with Socotra loans and cash collateral.	0.90
	SLC	Email to Mark Bennett and Oliver Garrett regarding payment due to Comerica pursuant to cash collateral stipulation.	0.20
	SLC	Email to David Taylor and Tom Rupp regarding notice of interest rate increase received from lender.	0.30
	SLC	Review email from Tobias Keller regarding request from Socotra and reply regarding same.	0.20
01/09/2025	JER	E-mails with Mark Bennett and Citizens Bank regarding property information requests.	0.20
	SLC	Email to Mark Bennett and Ali Raisdana regarding payment to certain lenders with cash collateral stipulations.	0.10
	SLC	Update table of cash balances per request from Socotra and send to Tobias Keller.	0.20
	SLC	Email to Daisy Simpson regarding autodraft forms requested.	0.10
	SLC	Review email from Mark Bennett regarding payment of insurance at property, research and email to Tobias Keller regarding cash collateral status.	0.30
	SLC	Prepare DIP budget to actual reporting for the week ended January 3, 2025 and send to Brad Sharp and Mark Bennett.	0.80
01/10/2025	SLC	Email to Comerica regarding execution of requested form.	0.10
01/13/2025	SLC	Telephone call with Brad Sharp regarding Socotra term sheet.	0.60
	SLC	Telephone call with Tobias Keller regarding draft of	

		HOURS
	Socotra cash collateral deal.	0.30
SLC	Review email from counsel to secured lender and email to Mark Bennett and Ali Raisdana regarding same.	0.10
SLC	Review form from Comerica for auto-debit authorization and email to Brad Sharp regarding same.	0.30
SLC	Review email from Tobias Keller regarding Socotra term sheet discussion and reply regarding same.	0.10
SLC	Email to Tobias Keller and Brad Sharp regarding breakout of Beach Pine, LP pre-petition cash balances.	0.20
JER	Review of notices received from PHH Mortgage Servicing regarding denial of authorization to negotiate the third party loans.	0.10
JER	Telephone call with multiple PHH Mortgage Servicing representatives regarding notices received and alternative avenues to negotiate cash collateral issues.	1.10
01/14/2025	SLC Telephone call with Mark Bennett regarding mortgage payments for certain properties and inquiries regarding Comcast bills from Socotra.	0.50
	SLC Populate information requested in Comerica forms and send to Brad Sharp for execution.	0.20
	SLC Reply to Adham Sbeih (Socotra) regarding inquiries related to approval for Comcast bills at certain properties.	0.20
	SLC Prepare list of properties with individual borrowers including information regarding occupancy status.	1.60
	SLC Review email from Umpqua regarding updated COIs and email to Brenda Comfort regarding same.	0.10
	JER Review and respond to e-mails with Brad Sharp and KBK regarding third party borrower issues and the need to prepare a cash collateral motion.	0.40
01/15/2025	SLC Telephone call with Tobias Keller regarding Comerica cash collateral deal.	0.10
	SLC Email to Socotra regarding list of utilities requested for payment.	0.30
	SLC Email to Comerica transmitting executed requested form.	0.10
	SLC Review email from Ali Raisdana regarding W9s needed and reach out to counsel for lenders regarding same.	0.20
	SLC Review response from Comerica regarding form requested and email to Tobias Keller regarding same.	0.20
	SLC Review response from Socotra regarding payment of utility bills and email to Brad Sharp regarding same.	0.20
	SLC Review email from counsel to secured lender, research status of insurance policy payment and reply to Tobias Keller regarding same.	0.30
	JER Work with the LM team regarding data gathering to help prepare the motion related to cash collateral at the third party borrower properties.	0.80
	JER Draft summary memo and prepare a related documents package for Brad Sharp's review regarding issues with the mortgage servicing companies and the cash collateral motion.	1.30
01/16/2025	SLC Telephone call with Comerica Bank regarding amounts to be paid pursuant to cash collateral stipulation.	0.10

		HOURS
	SLC Email to Mohagoney Moore regarding Yardi reporting for DIP budget-to-actual.	0.10
	SLC Update forms requested by Comerica and email to Brad Sharp regarding same.	0.20
	SLC Review email from Tobias Keller regarding response to lender for 1050 Napa Elm and reply regarding same.	0.10
	SLC Email to Mark Bennett regarding operations issues related to Socotra properties.	0.10
	SLC Review email from Comerica regarding calculation of adequate protection payments, reconcile and reply regarding same.	0.80
	SLC Follow up email to Socotra regarding list of utilities requested for payment.	0.10
	SLC Emails to Mohagoney Moore regarding Yardi reports needed for lender reporting preparation.	0.10
	JER Continue work with the LM team regarding data on the third party borrower properties to support the cash collateral motion.	0.80
	JER Revise the memo to counsel regarding the third party borrowers and issues with the mortgage servicing companies for the cash collateral motion.	0.70
	JER Numerous e-mails with LM and DSI teams regarding the Napa Elm property and cash collateral issues.	0.40
	JER Telephone call with a third party borrower regarding notices received from PHH and next steps.	0.40
01/17/2025	SLC Teams meeting with Adham Sbeih, Brad Sharp and James Romey regarding Socotra cash collateral.	0.50
	SLC Review email from Adham Sbeih regarding approval of payables and email to Mark Bennett conveying same.	0.10
	SLC Research status of payment on 2280 Bates loan and emails to Tom Rupp and Mark Bennett regarding same.	0.30
	SLC Prepare lender reporting for properties owned by Bragg Revocable Trust and Duggans Mission Chappell.	1.50
	JER Video call with Shelly Cuff and Adham Sbeih of Socotra regarding cash collateral.	0.50
	JER Assist with issues related to California Bank of Commerce appraisal requests.	0.30
	JER Telephone call with a third party borrower regarding credit score impacts and the potential motion for cash collateral.	0.60
01/20/2025	SLC Prepare updated 13-week forecasts for 453, 457, 459 Second St. W per cash collateral stipulation with the Bragg Revocable Trust.	1.30
	SLC Prepare updated 13-week forecasts for 525 W. Napa, 520, 530-532 Studley per cash collateral stipulation with Duggans Mission Chappell.	1.40
	SLC Prepare December 2024 reporting for Umpqua for Salvio Pacheco Square, French Quarter Apartments, The Shops at Golden Hills, 520 Capitol Mall and send to Daisy Simpson.	2.60
	SLC Prepare December 2024 reporting for Socotra for 59 properties.	1.80
	SLC Continue to prepare December 2024 reporting for Socotra for 59 properties.	1.10
	JER Review of communication from Socotra's counsel regarding term sheet items.	0.10
01/21/2025	SLC Telephone call with Mohagoney Moore to review draft cash flow prepared.	0.50

		HOURS
	SLC Redact bank statements to include with December 2024 reporting to Socotra and transmit reporting to Adham Sbeih.	0.80
	SLC Review comments from counsel regarding summary and status of Socotra cash collateral discussions and reply to Tobias Keller regarding same.	0.30
	SLC Review requests from secured lender regarding 2280 Bates, research operating statement and rent roll and reply regarding same.	0.60
	SLC Prepare analysis of status of properties paying full versus reduced debt service and send summary to Brad Sharp regarding same.	0.80
	JER Telephone call with Tobias Keller regarding the third-party borrower issues related to cash collateral consents.	0.30
	JER Video call with Brad Sharp regarding the third-party borrower issues related to cash collateral consents.	0.40
	JER Prepare summary statement for third-party borrower inquiries for the claims website.	0.40
01/22/2025	SLC Email to counsel for secured lender following up on status of W-9.	0.10
	SLC Review inquiry regarding Fulton Square post-petition net rents, research and reply to Brad Sharp regarding same.	0.20
	SLC Telephone call with James Romey regarding loans with individual borrowers.	0.40
	SLC Review outstanding payables for Fulton Square and email to Brad Sharp regarding same.	0.10
	JER Video call with Brad Sharp regarding the third-party borrower cash collateral motion.	0.40
	JER Video call with Shelly Cuff regarding the third-party borrower cash collateral motion.	0.40
	JER Telephone calls (x4) with third-party borrowers regarding cash collateral issues, the related motion, and status of asset sales.	1.50
	JER E-mails with LM team regarding the third-party borrower cash collateral motion and contact with creditors.	0.20
	JER Review, research and respond to information requests from counsel related to the third-party borrower cash collateral motion.	0.90
01/23/2025	SLC Follow-up email regarding mortgage statement request to California Bank of Commerce.	0.10
	SLC Review updated COIs and email to Daisy Simpson transmitting requested updated COIs.	0.20
	SLC Review email from Mark Bennett regarding payable for Socotra property, research if on request list and reply regarding same.	0.20
	SLC Review emails (2) from David Taylor regarding Fulton Square questions and reply regarding same.	0.20
	SLC Prepare DIP budget-to-actual reporting for week ended January 17, 2025.	0.60
	JER Telephone calls (x3) with third-party borrowers regarding the cash collateral motion, status of asset sales, and questions regarding the bankruptcy process.	1.50
	JER Video call with Brad Sharp regarding conversations with the third-party borrowers.	0.30
	JER E-mails with Yale Kim and Bruce Adams regarding property sales and cash collateral matters.	0.20

			HOURS
01/24/2025	SLC	Telephone call with Brad Sharp regarding Socotra cash collateral, leasing deals, Live Oak MOR.	0.40
01/27/2025	SLC	Prepare an updated 13-week forecasts for 27 properties with individual borrowers for exhibit to cash collateral motion including summary of proposed debt service amounts.	2.30
	SLC	Telephone call with James Romey regarding updated 13-week forecasts for 27 properties with individual borrowers.	0.20
	SLC	Review redline cash collateral stipulation from Socotra and email to Tobais Keller regarding review comments.	0.40
	SLC	Continue to prepare updated 13-week forecasts for 27 properties with individual borrowers for exhibit to cash collateral motion including summary of proposed debt service amounts.	2.50
	JER	Telephone call with Shelly Cuff regarding updated 13-week forecasts for 27 properties with individual borrowers.	0.20
	JER	Review of the Socotra cash collateral stipulation draft.	0.30
01/28/2025	SLC	Review of mark up to Socotra cash collateral stipulation and reply to Tobias Keller regarding same including preparation of Exhibit 2.	0.50
	SLC	Telephone call with Tobias Keller regarding comments to Socotra cash collateral stipulation.	0.10
	SLC	Prepare updated 13-week forecasts for properties operated by Pineapple Bear and Harrow Cellars and compile all 13-week forecasts for exhibit to cash collateral stipulation with Socotra.	1.60
	SLC	Review further markup to Socotra cash collateral stipulation and reply to Tobias Keller regarding same.	0.20
	SLC	Continue to prepare updated 13-week forecasts for 27 properties with individual borrowers for exhibit to cash collateral motion including summary of proposed debt service amounts.	3.10
	JER	Review of the revised third-party borrower cash collateral motion.	0.40
01/29/2025	SLC	Telephone call with Mark Bennett to review Socotra provided list of loans, principal balances and discrepancies.	0.90
	SLC	Review list of loans, principal balances and balance as of petition date provided by Socotra, identify and research discrepancies.	1.70
	SLC	Email to Tobias Keller regarding review comments to Socotra markup of cash collateral stipulation and Exhibit 1.	0.40
	JER	E-mails with KBK regarding next steps on the third-party borrower cash collateral motion.	0.20
	JER	Discussion with Brad Sharp regarding data requests from the third party borrowers.	0.30
	JER	E-mails with the LM team regarding inquiries from the third party borrowers (.2); e-mail to the third-party borrowers regarding the same (.1).	0.30
01/30/2025	SLC	Prepare DIP budget-to-actual reporting for the week ended January 24, 2025.	0.50

			HOURS	
	SLC	Review email from Tobias Keller regarding draft declaration on cash collateral motion, update exhibits and reply regarding same.	0.50	
	SLC	Review email from Tobias Keller regarding draft declaration on cash collateral motion, further update to exhibits and reply regarding same.	0.20	
	SLC	Email to Socotra regarding maintenance request to property and quotes received for work.	0.20	
	JER	Telephone calls (x3) with various third-party borrowers regarding status of mortgage payments and cash collateral motion.	1.30	
01/31/2025	SLC	Transmit weekly budget-to-actual reporting to DIP lender.	0.10	
	SLC	Prepare schedule of contractual debt service payments vs. negotiated amounts for Socotra per Brad Sharp's request.	0.50	
	SLC	Email to Brad Sharp regarding draw on DIP loan and research outstanding legal fees associated with DIP.	0.20	
	SLC	Send request to DIP lender regarding additional draw and legal fees to be paid from draw.	0.10	
	SLC	Review updated draft of Socotra cash collateral agreement and reply to Tobias Keller regarding same.	0.20	
	JER	Telephone calls (x2) with third party borrowers regarding status of the cash collateral motion.	0.70	
	JER	Review of the updated term sheet draft with Socotra. Secured Lenders/Cash Colltl.	0.20	
			75.60	39,141.00
01/02/2025	JER	E-mails with KBK and DSI team regarding additional loan information requests from the UCC.	0.10	
01/03/2025	JER	E-mails with Mark Bennett regarding information requests from the UCC.	0.20	
	JER	E-mails with KBK and DSI team regarding UCC requests related to the 1059 account.	0.10	
01/09/2025	JER	Attend weekly video call with KBK, FTI, PSZJ and PwC teams regarding status of work in progress.	0.90	
	JER	Discussion with Brad Sharp regarding today's UCC call.	0.30	
01/10/2025	JER	E-mails with PSZJ, FTI, and KBK regarding the difficult properties lists.	0.20	
	JER	Review of memo and accompanying title reports regarding Commerce Court property issues sent by PSZJ.	0.30	
01/13/2025	SLC	Replies (2) to emails (2) from Tom Rupp regarding town hall inquiry received.	0.10	
	JER	Prepare summary schedule of virtual data rooms and the accesses granted to UCC in response to information request sent by PSZJ.	0.30	
	JER	Review of e-mail and attached memo from a third party borrower regarding detailed history of the past real estate transaction and fraud allegations.	0.20	
01/14/2025	SLC	Review list of properties for Verita website from UCC and reply to David Taylor regarding same.	0.20	
	JER	E-mails with the KBK and DSI teams regarding the UCC request to prepare lists of properties for the Veritas website.	0.20	

			HOURS	
01/15/2025	SLC	Add PwC team to ShareFile folders and emails to James Romey and Jason Rosell regarding same.	0.50	
01/16/2025	TPJ	Call with Brad Sharp, debtor's counsel, and UCC counsel regarding status and work to be done.	0.90	
	SLC	Email to Mark Bennett and Tom Rupp regarding potential claimant inquiry.	0.10	
01/20/2025	SLC	Read emails and list of informal discovery requests received from UCC.	0.30	
01/22/2025	SLC	Telephone call with Tom Rupp regarding Pineapple Bear intercompany agreement draft.	0.50	
	JER	E-mails with PSZJ, KBK and Brad Sharp regarding the Sojourn sale process.	0.20	
01/23/2025	TPJ	Video call with creditors committee counsel, FTI, PWC, debtor's counsel, and Brad Sharp regarding status and work to be done.	1.00	
	SLC	Telephone call with Dara Silveira regarding discovery requests from the UCC.	0.50	
	SLC	Follow up call with Dara Silveira regarding UCC discovery requests.	0.10	
	SLC	Email to Dara Silveira regarding status of certain discovery requests received from the UCC.	0.10	
	SLC	Email to Brad Sharp summarizing Pineapple Bear updates for call with UCC.	0.40	
	SLC	Reply to request from UCC for list of Equity Security holders in Excel.	0.10	
01/24/2025	SLC	Telephone call with Dara Silveira and Jackie Young regarding document requests from UCC.	0.80	
01/25/2025	SLC	Review emails regarding UCC document production request and reply regarding same.	0.10	
01/27/2025	JER	E-mail to John Fiero and the PSZJ team regarding the FoodBevAg engagement.	0.20	
01/29/2025	TPJ	Review and e-mails with Brad Sharp regarding letter to investors.	0.20	
01/30/2025	SLC	Review email from Steve Golden regarding Wilkerson Avenue property and reply regarding same.	0.10	
	JER	Video call with KBK and Brad Sharp regarding preparations for the UCC meeting.	0.30	
		Creds./Creds.' Comm. Contact	9.50	5,302.50
01/02/2025	JER	Video call with the Sojourn team regarding operations.	0.70	
	JER	Video calls (x2) with Brad Sharp regarding Sojourn the potential sale process.	0.60	
	JER	Analysis of updated Sojourn vendor payment backlog.	0.50	
	JER	Analysis of updated Sojourn payroll budgeting.	0.90	
	JER	Analysis of the Sojourn inventory report.	0.60	
	JER	Analysis of the cash reporting updates for Pineapple Bear and Sojourn.	0.20	
01/03/2025	JER	Analysis of updated daily sales report for Sojourn.	0.20	
	JER	Review of updated receipts and disbursements summary for Sojourn.	0.40	
	JER	Analysis of summary asset list sent by Sojourn.	0.30	

		HOURS
	JER Review of notice from a Sojourn vendor regarding non-payments (.2); e-mails with Brad Sharp regarding the same (.1).	0.30
	JER Update the Sojourn cash flow forecast.	0.90
	JER Analysis of the Sojourn payables requests.	0.30
	JER E-mails with the Sojourn payables team regarding follow-up payable issues.	0.20
	JER Prepare draft memo to the UCC regarding the next steps with the Sojourn sale process.	0.50
	JER Video call with the Sojourn team regarding this week's operations.	0.90
	JER Video call with Brad Sharp regarding the Sojourn sale process and draft memo to the UCC regarding the same.	0.60
	JER Telephone call with Sojourn team regarding demand notices received from vendors.	0.30
	JER Analysis of the contract listing uploaded by the Sojourn team.	0.40
01/06/2025	JER Video calls (x2) with Sojourn team regarding this week's operations.	0.60
	JER Call with Mark Bennett regarding Sojourn operational issues.	0.30
	JER E-mails with KBK regarding the draft memo to the UCC regarding the Sojourn sale process.	0.20
	JER Research additional perspective sale advisor recommended by the Sojourn team to run the sale process (.3); e-mails with Brad Sharp regarding the same (.1)	0.40
01/07/2025	JER Review of the Harrow Cellars accounts payable schedule.	0.10
	JER Video call with the Sojourn team regarding budget forecasts.	0.60
	JER Review of urgent payable requests from Sojourn team.	0.20
	JER Revise the Sojourn budget forecast.	0.70
	JER Analysis of the Sojourn payroll register reports and benefits materials sent by the LM team.	0.60
	JER Prepare summary of annual receipts and disbursements for Sojourn's 2024 activity to support forecast projections.	2.10
	JER E-mails with Brad Sharp and a prospective sale advisor regarding the Sojourn sale process.	0.20
	JER Analysis of the Sojourn marketing events forecast related to the winter release.	0.40
	JER Review of credit card activity report for Harrow and Sojourn.	0.20
01/08/2025	JER Video calls and telephone calls (x3) with Sojourn team regarding operations planning.	1.20
	JER Analysis of last week's Sojourn receipts and disbursements summary.	0.40
	JER E-mails with Sojourn team regarding wholesale receivables.	0.20
	JER Analysis of the December bank activity report sent by Sojourn.	0.40
01/09/2025	JER Video call with Sojourn team regarding current operations and budget forecasts.	1.10
	JER Telephone call with Randy Bennett regarding Sojourn release planning.	0.80
	JER Prepare the Sojourn budget actuals report.	0.90

			HOURS
	JER	Review of memo from Sojourn team regarding revenue opportunities.	0.20
	JER	Meeting with Brad Sharp regarding the Sojourn forecast.	0.40
	JER	Review of the Sojourn 2024 payroll report.	0.30
	JER	E-mails with Sojourn team regarding this week's approved payables.	0.20
01/10/2025	JER	Attention to weekly Sojourn payables requests and approvals.	0.40
	JER	Discussion with Brad Sharp regarding the Sojourn sale process.	0.30
	JER	Call with the Sojourn team regarding operational issues.	0.40
01/13/2025	JER	Video call with the Sojourn team regarding updated forecast.	0.90
	JER	Video call with KBK and Brad Sharp regarding mediation with a vendor for Harrow Cellars.	0.50
	JER	Review of last week's receipts and disbursements, banking activity summary, and updated accounts receivable reports sent by the Sojourn team.	0.60
	JER	Update the Sojourn budget-to-actuals and forecast.	0.90
	JER	Analysis of the Harrow Cellars and vineyard management vendor dispute information package to for the potential mediation.	0.70
	JER	Telephone call with prospective buyer group regarding the Sojourn Cellars brand.	0.50
01/14/2025	JER	Review of payables requests compared to updated budget for approvals (.4); e-mails with Sojourn team regarding the same (.2).	0.60
	JER	Teams meeting with the Sojourn team regarding current operations, forecasts, and issues related to the upcoming release events.	1.80
	JER	Telephone call with a prospective buyer group regarding the potential Sojourn sale.	0.50
	JER	Teams call with Colette Benge regarding cash activity and account reconciliations.	1.30
	JER	Review and respond to disbursement requests at Sojourn.	0.30
	JER	Follow-up discussion with Colette Benge regarding cash reconciliations.	0.40
01/15/2025	JER	Teams meeting with the Sojourn team regarding current operations, upcoming release events, and production requests.	1.10
	JER	Prepare revisions to the cash flow forecast and send to Randy Bennett for review.	0.90
	JER	Follow-up call with prospective Sojourn buyer regarding next steps.	0.50
	JER	Review of non-California sales tax cadence report.	0.20
	JER	Review and approve disbursement requests sent by Randy Bennett.	0.30
	JER	E-mails with Colette Benge regarding accounts receivable and updated cash balances.	0.20
	JER	E-mail to Erin Kelleher regarding licensing requirements.	0.10
	JER	Prepare summary memo of potential next steps on the Sojourn sale process.	0.40
01/16/2025	JER	Video call with Brad Sharp regarding the Sojourn	

		HOURS
	sale memo and other open tasks.	0.60
	JER Video call with John Fiero, Jason Rosell, and Brad Sharp regarding the Sojourn sale process.	0.40
	JER Telephone call with Randy Bennett regarding the Sojourn sale process and next steps.	0.40
01/17/2025	JER Telephone call with prospective Sojourn buyer regarding the sale process and next steps.	0.60
	JER Revise the 2024 receipts and disbursements summary and share with Randy Bennett for budget forecasting.	0.60
	JER E-mails with Brad Sharp and Atlas Vineyard Management regarding settlement negotiations.	0.20
	JER E-mails with the Sojourn team regarding this week's receipts and budget forecasts.	0.40
01/20/2025	JER Video call with prospective buyer regarding the Sojourn sale process.	0.40
	JER Video call with Brad Sharp regarding Atlas Vineyard Management discussions.	0.30
	JER Video call with Brad Sharp and Barry Belli of Atlas Vineyard Management regarding payables.	0.30
	JER Prepare updated AP review process and template; e-mails with Sojourn team regarding the same.	0.40
	JER Prepare Atlas Vineyard Management invoice reconciliation for settlement analysis.	0.50
	JER E-mails with Brad Sharp regarding revisions to the Atlas Vineyard management settlement analysis.	0.20
	JER Review of Harrow Cellars AP schedule provided by the Pineapple Bear team and research the related creditor information.	0.70
	JER Prepare notes and draft e-mail to Pineapple Bear team regarding the Atlas Vineyard management settlement.	0.30
	JER E-mail to Erin Kelleher at Hinman and Charmichael regarding Sojourn compliance matters.	0.10
01/21/2025	JER Research background information on the Dry Creek trademark matter.	0.30
	JER Video call with Sojourn team regarding this week's operations.	1.00
	JER Telephone call with Erin Kelleher of Hinman and Charmichael regarding Sojourn compliance matters.	0.70
	JER E-mails with Sojourn team regarding today's release operations.	0.20
	JER Prepare e-mail package to the PSZJ team, KBK, and Brad Sharp regarding the Sojourn sale process.	0.20
	JER Review and prepare revisions to updated forecast sent by Sojourn team.	0.70
	JER Review of this week's payable requests, account activity, and operational summaries prepared by Sojourn team.	0.80
	JER Analysis of inventory data provided by Atlas Vineyard Management.	0.30
01/22/2025	JER E-mail to KBK regarding compliance counsel for Harrow Cellars.	0.10
	JER Attention to Sojourn payment processor issues with the Sojourn team.	0.40
	JER Review of Sojourn weekly receipts and disbursement report, AP requests, and operations summary memo sent by Sojourn team.	0.60

			HOURS	
01/23/2025	JER	Video call with Sojourn team regarding today's operations.	0.60	
	JER	Telephone call with the FoodBevAg team regarding the Sojourn Sale process.	0.70	
	JER	Prepare Sojourn budget to actual analysis and update the summary forecast.	1.30	
	JER	Attention to the Atlas Vineyard Management settlement process.	0.50	
	JER	Review of Sojourn accounts payable requests.	0.40	
01/24/2025	JER	E-mails with Brad Sharp regarding Sojourn lease payments (.2); e-mails with Shelly Cuff and Louis Sergi regarding the same (.1).	0.30	
	JER	Review of the Sojourn quarterly commissions and revenue reports.	0.50	
01/27/2025	JER	Video call with Randy Bennett regarding Sojourn operations.	0.60	
	JER	Telephone call with the FoodBevAg team regarding the Sojourn sale process.	0.60	
	JER	Review of prior week's cash activity, sales, and open operational issues.	0.70	
	JER	Update the Sojourn cash flow forecast.	0.60	
	JER	Prepare summary of the proposed FoodBevAg sale process, fee negotiations, and prior experience for Brad Sharp's review.	0.80	
01/28/2025	JER	Discussions with the FBA team regarding revisions to the engagement letter and fee structures.	0.60	
	JER	Work with the Pineapple Bear team to resolve credit card issues at Sojourn.	0.40	
	JER	Work with the Sojourn team on bank reconciliation issues, cash flow forecast, and accounts payable backlog strategies.	0.80	
	JER	Prepare summary memo from Brad Sharp regarding the Opal Moon settlement for Harrow Cellars.	0.80	
01/29/2025	JER	Telephone call with FBA regarding next steps in the Sojourn engagement and prospective buyers.	0.50	
	JER	Review of payables request, the accounts payable backlog strategy, and current cash flow information sent by Sojourn team (.9); e-mails with Brad Sharp regarding recommendations related to the same (.2).	1.10	
	JER	E-mail to John Fiero regarding inventory strategy at Harrow Cellars (.2); e-mails with Sojourn team and Mark Bennett regarding the same (.2).	0.40	
01/30/2025	JER	Meeting with Sojourn team regarding current operations issues, budget, and this week's payables.	0.70	
	JER	Prepare budget to actual reporting for Sojourn.	0.70	
	JER	Update the cash flow forecast.	0.40	
	JER	Discussion with Mark Bennett and Randy Bennett regarding strategy to monetize Harrow Cellars inventory.	0.40	
01/31/2025	JER	Review and submit approvals for payables to Brad Sharp regarding Sojourn operations.	0.60	
	JER	Follow-up correspondence with the FoodBevAg team regarding the Sojourn engagement status.	0.30	
		Non-Debtor Subsidiary Issues	62.30	30,838.50
01/02/2025	TPJ	Research, review and e-mails with Rowen Dizon		

			HOURS
		regarding 1059 check deposits.	0.30
	TPJ	Research, review, and calls and e-mails with Rowen Dizon regarding addresses for investors with transactions in 1059 account.	1.30
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (number 2 73-95).	3.50
	RCD	Review and locate investor addresses and update the investor file.	3.50
01/03/2025	TPJ	Research and compilation of 1059 investor addresses, and e-mails with committee counsel and Verita regarding providing notice of bar date.	2.30
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 2 95-110).	2.50
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 2 110-126).	2.50
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 2 126-143).	2.70
01/06/2025	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 2 143-154).	2.00
	TPJ	Review and preparation of schedule of debits to 1059 account from May 2017 through April 2024, and e-mails with Jason Rosell regarding same.	1.60
01/07/2025	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 2 154-160).	1.10
	TPJ	Research, review and preparation of schedule of credits to 1059 account, and e-mails and call with Jason Rosell and David Taylor regarding same.	2.20
01/08/2025	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 2 160-175).	1.90
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 3 1-45).	3.80
	TPJ	Research, review, and e-mails and call with Rowen Dizon regarding compilation of 1059 checks after 9/4/23.	0.40
	TPJ	E-mails with Brad Sharp regarding forensic accounting update.	0.30
	TPJ	Review and e-mails with Jason Rosell regarding 1059 account balances.	0.30
01/09/2025	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 3 45-65).	2.50

			HOURS
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 3 65-90).	3.10
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 3 90-110).	2.50
	TPJ	Review and e-mails with Brad Sharp regarding committee's retention of PWC.	0.20
01/10/2025	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 3 110-135).	2.50
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 3 135-160).	2.50
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 3 161-188).	3.00
01/12/2025	RCD	Review and analyze Bank of the West canceled checks for the account number ending in 1059 in order to identify payee and memo information (Number 4 1-45).	3.00
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 4 46-77).	3.00
01/13/2025	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 4 78-119).	2.50
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 4 119-150).	2.50
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 4 150-189).	3.00
	TPJ	Research and review of 1059 account transactions, and e-mails with Brad Sharp and David Taylor regarding Live Oak activity.	0.60
	SLC	Review pre-petition Live Oak Investments, LP inter-debtor transactions and send summary bullet points to Brad Sharp and Tom Jeremiassen regarding same.	1.10
01/14/2025	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 5 1-25).	2.50
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (Number 5 25-55).	2.30
	TPJ	E-mails with PWC regarding introductory call.	0.20
	TPJ	E-mails with Shelly Cuff regarding Live Oak transactions.	0.10

			HOURS
	TPJ	E-mails with Brad Sharp and David Taylor regarding UCC's retention of PWC retention.	0.20
	SLC	Research question from Brad Sharp regarding unpaid distributions and reply to Brad Sharp regarding same.	0.40
	SLC	Email to Mark Bennett regarding unpaid distributions.	0.20
01/16/2025	TPJ	E-mails with PWC regarding introductory call.	0.10
	TPJ	Review of 2024 Examination issued to BMO, and e-mails with Gillian Brown regarding same.	0.30
01/17/2025	TPJ	Video call with PWC regarding introduction and status of forensic accounting project.	0.80
	TPJ	Review of general ledger and 1059 account transaction analyses.	0.70
	TPJ	Review of proof of claim FAQ's, and e-mails with Brad Sharp regarding same.	0.30
	SLC	Prepare breakdown of outstanding Live Oak's note receivable and analysis of use of proceeds per question from Brad Sharp.	0.80
01/20/2025	TPJ	Review of document requests from committee, and e-mails with Brad Sharp and David Taylor regarding same.	0.30
01/21/2025	TPJ	Review and e-mails with Brad Sharp and counsel regarding motion to compel and BMO's response to 2004 Examination.	0.30
	TPJ	Review of 1059 account transaction analysis.	0.80
01/22/2025	TPJ	Review and e-mails with Brad Sharp regarding BMO document production.	0.20
	TPJ	Review of 1059 account transactions.	0.40
01/23/2025	MEP	Video call with Thomas Jeremiassen regarding the check log.	0.20
	MEP	Review documents received from prior firm and prepare check log.	1.00
	MEP	Discussions with Taylor Caruso regarding the general ledger database and review of historical transaction information.	0.20
	TFC	Discussions with Michael Prell regarding the general ledger database and review of historical transaction information.	0.20
	TFC	Prepare an analysis of the historical general ledger details for the "Due to KS Mattson" balances by property/debtor.	0.80
	TFC	Review an analysis of the historical general ledger details for the "Due to KS Mattson" balances by property/debtor.	0.20
	TFC	Email to Brad Sharp and Shelly Cuff regarding the historical general ledger details for the "Due to KS Mattson" balances by property/debtor.	0.10
	TPJ	Review and e-mails with Brad Sharp, Shelly Cuff and Taylor Caruso regarding due to KS Mattson accounts.	0.30
	TPJ	Research, review, and call and e-mails with Michael Prell regarding 1059 account transaction database.	0.20
	TPJ	Call with Brad Sharp regarding intercompany transactions.	0.10
	TPJ	Review and research regarding intercompany transactions.	0.90

			HOURS
	TPJ	Review and e-mails with Gillian Brown and Steve Golden regarding BMO production.	0.30
	SLC	Research entities with balances due from KS Mattson Partners, LP and reply to Brad Sharp regarding same.	0.50
	SLC	Additional analysis of balances due from KS Mattson Partners, LP at the petition date and reply to Brad Sharp regarding same.	0.50
01/24/2025	TPJ	Review of documents produced by BMO, and e-mail with Gillian Brown regarding same.	1.10
	TPJ	Research and analysis of intercompany transactions.	1.70
01/27/2025	TPJ	Research and e-mails with Jason Rosell regarding checks from 1059 account to Monley Hamlin.	0.30
	TPJ	E-mails with Gillian Brown and Steve Golden regarding BMO production.	0.20
	TPJ	Review of Live Oak intercompany transfers and subsequent uses.	2.20
01/28/2025	TPJ	Video call with Gillian Brown and Steve Golden regarding BMO production.	0.30
	TPJ	Research, review, reconciliation and analysis of Live Oak 2019 intercompany transactions.	1.70
	TPJ	Research, review, reconciliation and analysis of Live Oak 2020 intercompany transactions.	0.90
	TPJ	Research, review, reconciliation and analysis of Live Oak 2021 intercompany transactions.	0.80
	TPJ	Research, review, reconciliation and analysis of Live Oak 2022 intercompany transactions.	1.40
	TPJ	Research, review, reconciliation and analysis of Live Oak 2023 intercompany transactions.	0.60
	TPJ	Research, review, reconciliation and analysis of Live Oak 2024 intercompany transactions.	0.50
	TPJ	Review of 1059 documents produced by BMO.	0.40
01/29/2025	TPJ	Research, review and e-mails with Brad Sharp and Mark Bennett regarding payments to Chrysler from 1059 account.	0.40
	TPJ	E-mails and video call with Shelly Cuff regarding intercompany transactions.	0.20
	TPJ	Further review, reconciliation and analysis of Live Oak intercompany transactions.	2.20
	TPJ	Review and preparation of analysis of December 2019 \$2.3 million intercompany transfer from Live Oak to Sterling Pointe and subsequent uses of funds.	2.40
	TPJ	Review and e-mails with Gillian Brown regarding additional document requests from BMO.	0.30
	SLC	Telephone call with Tom Jeremiassen regarding historical general ledgers and related activity.	0.20
01/30/2025	TPJ	Review, reconciliation and compilation of disbursements from 1059 account.	1.30
	TPJ	Research, review and compilation of checks from 1059 account that cleared after 9/4/23.	1.20
	TPJ	Review, reconciliation and preparation of analysis of check deposits into 1059 account for June 2017 through April 2024.	2.70
	TPJ	Review and compilation of receipts into 1059 account.	1.70
01/31/2025	TPJ	E-mails with Brad Sharp, Gillian Brown and BMO regarding meet and confer concerning 1059 account	

	production.	HOURS	
		0.20	
TPJ	Review of 1059 account cash receipts and disbursements databases.	0.70	
TPJ	Review of Live Oak intercompany transactions, and preparation of analyses of same.	3.30	
	Forensic Accounting	109.50	52,528.50
	FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	613.10	277,602.50

RECAPITULATION			
<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	126.70	\$495.00	\$62,716.50
T. F. Caruso	41.30	435.00	17,965.50
T. P. Jeremiassen	49.60	725.00	35,960.00
M. Novack	154.90	325.00	50,342.50
M. E. Prell	4.90	275.00	1,347.50
R.C. Dizon	58.40	295.00	17,228.00
S. L. Cuff	172.10	525.00	90,352.50
J. O'Brien	5.20	325.00	1,690.00

Delivery Charges	48.85
Photocopy Charges	190.05
Postage	1.25
Airfare	839.96
Transportation	117.59
TOTAL DISBURSEMENTS: THRU 01/31/2025	1,197.70
TOTAL CURRENT WORK	278,800.20
BALANCE DUE	<u>\$278,800.20</u>



REMIT TO:
 10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026
 Telephone: 312.263.4141 Telecopier: 312.263.1180

No. 14665

Date: 7/9/2025

LeFever Mattson, Inc. (CRO)
 6359 Auburn Blvd
 Suite B
 Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered January 1, 2025 through January 31, 2025				
Fees per attached category summary @ \$50,000 per month	\$50,000.00			
<div> <div>Hours</div> <div> Brad Sharp 103.90 James Romey 32.10 Pat O'Malley 5.10 </div> </div>				
Total invoice:				\$50,000.00
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

LeFever Mattson, Inc. (CRO)
6359 Auburn Blvd
Suite B
Citrus Heights CA 95621

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07/09/2025

			HOURS	
01/06/2025	BDS	Teams meeting with Shelly Cuff, James Romey and FTI regarding Pineapple Bear	0.70	
	BDS	Call with James Romey regarding operations items.	0.30	
	BDS	Video call with Brad Sharp regarding the Pineapple Bear analysis.	0.40	
01/07/2025	BDS	Teams meeting with James Romey, Shelly Cuff and Mark Bennett regarding weekly operations updates.	1.20	
01/22/2025	BDS	Attend zoom meeting with KBK, James Romey and Shelly Cuff regarding weekly updates.	0.50	
	BDS	Call with James Romey regarding loans with individual borrowers.	0.40	
01/28/2025	BDS	Teams meeting with Mark Bennett, Shelly Cuff and James Romey regarding weekly updates.	1.00	
01/29/2025	BDS	Attend weekly Teams meeting with Tobias Keller (partial), David Taylor, Tom Rupp, Colin Mitsuka, Shelly Cuff regarding Socotra cash collateral stipulation and status of other open items.	0.70	
	BDS	Call with James Romey regarding operations update and open items.	0.30	
		Business Analysis	5.50	4,647.50
01/03/2025	PJO	Review the October 2024 Monthly Operating report for LeFever Mattson and provide comments to T. Caruso and M. Novack.	0.30	
	PJO	Video calls with T. Caruso regarding the October 2024 Monthly Operating report for LeFever Mattson.	0.50	
01/21/2025	PJO	Review of October 2024 Monthly Operating Reports.	3.00	
01/22/2025	PJO	Video call with Taylor Caruso and McKenna Novack regarding the October Monthly Operating Reports and U.S. Trustee's fees.	0.60	
01/23/2025	PJO	Continued review of October 2024 Monthly Operating reports and related emails with M. Novack.	0.60	
01/24/2025	PJO	Video call with T. Caruso and M. Novack regarding status of the Monthly Operating Reports.	0.10	
		Monthly Bkcty/Semi-Annual Rpts	5.10	4,054.50
01/02/2025	BDS	Attend to property issues, including telephone call with Greg Gotthardt regarding sales process, review of draft sales procedures regarding same.	1.00	
	BDS	Attend to issues regarding the DIP financing need, review of fee estimates regarding same.	1.00	
	BDS	Correspondence with Tom Rupp regarding draft pleadings regarding employment of professionals and exclusivity.	1.00	

			HOURS
	JER	Research FTI real estate advisor fee structures; e-mail to Brad Sharp regarding the same.	0.40
	JER	Review of the revisions to the employment application for SSL.	0.30
	JER	Review of the motion to extend exclusivity drafts sent by KBK.	0.30
	JER	Review of the legal issues preview memo and attached documents sent by KBK to the board of directors ahead of next week's meeting.	0.60
	JER	Finalize the draft employee compensation memo for Brad Sharp's review.	0.70
01/03/2025	BDS	Attend to DIP issues, including review of budget-to-actual and correspondence with counsel regarding declaration and timing.	1.00
	BDS	Correspondence with Toby Keller regarding cash collateral issues.	0.50
	BDS	Review of summary of the Sojourn process, correspondence with James Romey regarding summary and other Sojourn issues.	1.00
	BDS	Attend to issues regarding the properties, including execution of leases and NDA's for the sales process.	1.00
	JER	Review of e-mail updates and attachments regarding status of insurance at various Windscape properties.	0.30
	JER	E-mails with Mark Bennett, Brad Sharp, and KBK regarding statements of information for the California Secretary of State.	0.20
	JER	E-mails with the LM team and FTI regarding information requests related to single family homes and the Sasaki Vineyard.	0.30
	JER	Review of the revised exclusivity motions sent by KBK for Brad Sharp's approval.	0.30
	JER	Review of the multi-family due diligence documents prepared by the LM team.	0.40
	JER	E-mails with the Board of Directors regarding the cash flow forecast and next week's meeting agenda.	0.30
	JER	E-mails with Brad Sharp and Shelly Cuff regarding DIP budget-to-actual reporting.	0.30
	JER	Coordinate execution of new lease for Fort Washington Fitness.	0.20
	JER	E-mails with LM leasing team regarding new deal at 927 Broadway and summary of open leasing issues.	0.40
	JER	Review of the Comstock Office management agreement.	0.20
01/04/2025	BDS	Review of analysis of Pineapple Bear and Sojourn, correspondence with James Romey and Shelly Cuff with comments to same.	1.00
01/06/2025	BDS	Video call with Brad Sharp regarding board meeting preparations.	0.50
	BDS	Video call with KBK, FTI, SSL team, and Brad Sharp regarding real estate issues.	1.00
	BDS	Video call with KBK and Brad Sharp regarding board meeting preparation.	0.50
	BDS	Attend today's Board Meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and Brad Sharp.	1.20
	BDS	Attend to issues regarding cash collateral, including review of correspondence from lenders, budgets and correspondence with Shelly Cuff.	1.00
	BDS	Attend to issues regarding the non debtor subsidiaries, including review of budgets and	

			HOURS
		operating summaries and call with FTI regarding same.	1.00
JER		Review of the filed complaint for breach of contract at the Riverview Shopping Center by The Nines regarding a breach of the lease.	0.40
JER		Video call with Brad Sharp regarding board meeting preparations.	0.50
JER		Video call with KBK, FTI, SSL team, and Brad Sharp regarding real estate issues.	1.00
JER		Video call with KBK and Brad Sharp regarding board meeting preparation.	0.50
JER		Prepare for today's board meeting.	0.40
JER		Attend today's Board Meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and Brad Sharp.	1.20
JER		Draft the minutes from the prior board meeting for approval.	0.40
JER		E-mail to the SSL team regarding the property data tracking file.	0.10
JER		Review of the corrected Cornerstone Deed of Trust stipulation for relief from stay sent by KBK.	0.20
01/07/2025	BDS	Video call with James Romey regarding employee compensation changes.	0.40
	BDS	Attend to operating issues including review of the draft DIP agreement.	1.00
	JER	Video call with Brad Sharp regarding employee compensation changes.	0.40
	JER	E-mails with Board of Directors regarding monthly fees.	0.20
	JER	E-mails and review of attachments with Brad Sharp and Shelly Cuff regarding interest rate increases for loans at Woodcreek Plaza.	0.20
	JER	Review of employment template sent by LM team regarding retention agreements.	0.20
	JER	E-mails with LM team and FTI regarding leasing protocols.	0.10
	JER	E-mails with KBK and Brad Sharp regarding the Fulton Square lease rejection.	0.10
	JER	E-mails with KBK and Brad Sharp regarding hearing preparations.	0.10
	JER	Telephone call with LM team regarding pending leases.	0.40
01/08/2025	BDS	Call with Shelly Cuff regarding operations items.	0.30
	BDS	Call with Shelly Cuff regarding Socotra properties and cash collateral.	0.50
	BDS	Attend zoom call with KBK, Shelly Cuff and James Romey regarding weekly updates.	0.50
	BDS	Call with Tobias Keller, Tom Rupp and Shelly Cuff regarding properties with Socotra loans and cash collateral.	0.90
	BDS	Zoom call with KBK and Shelly Cuff regarding Pineapple Bear.	0.50
	BDS	Attend Zoom call with KBK, James Romey and Shelly Cuff regarding weekly updates.	0.50
	BDS	Video call with Mark Bennett and James Romey regarding employee matters.	0.70
	BDS	Attend to operating issues including review and approve of monthly operating reports.	1.00
	BDS	Attend to non-debtor subsidiary issues, including analysis of costs, correspondence with Shelly Cuff	

		HOURS
	and James Romey regarding same.	1.00
JER	Video call with Mark Bennett and Brad Sharp regarding employee matters.	0.70
JER	Review of proposed stipulation and order regarding extension of time to assume or reject the headquarters lease.	0.30
JER	Review of the Socotra cash collateral stipulation draft sent by KBK.	0.20
JER	E-mails with KBK, LM and DSI teams regarding insurance issues.	0.30
JER	Telephone call with an individual borrower regarding status of the cash collateral process.	0.40
JER	Review of the draft property list for the Marcus and Millichap engagement (.1); e-mails with FTI and KBK regarding the same (.2).	0.30
JER	Analysis of the compensation survey data sent by Mark Bennett.	0.30
JER	Review of invoice from Pivot regarding the Chief Real Estate Officer time.	0.10
JER	E-mails with KBK, Brad Sharp and Allison Geddes of Weintraub regarding litigation with The Nines.	0.20
01/09/2025	BDS Video call with James Romey regarding Pineapple Bear analysis.	0.60
	BDS Video call with KBK, FTI and James Romey regarding real estate matters.	0.50
	BDS Discussion with James Romey regarding today's UCC call.	0.30
	BDS Meeting with James Romey regarding the Sojourn forecast.	0.40
	BDS Attend to issues regarding property sales, including review and approve non disclosure agreements with potential buyers.	1.00
	BDS Attend to operating issues including issues with respect to FTI's retention and approval of invoices.	1.00
	BDS Review of revised DIP agreement, correspondence with Toby Keller regarding same.	0.50
	BDS Review of draft motion regarding Fulton Square, correspondence with Tom Rupp regarding same.	0.50
	BDS Attend to issues regarding Sojourn, including correspondence with Committee Counsel regarding options.	1.00
	JER Telephone calls (x2) with individual borrowers regarding status of loan payments.	0.70
	JER Video call with KBK, FTI and Brad Sharp regarding real estate matters.	0.50
	JER Review, research and respond to FTI team regarding property diligence requests.	0.40
	JER Review of the updated Cornerstone deed of trust stipulation.	0.20
	JER Follow-up e-mails with Mark Bennett and KBK regarding the motion to extend time regarding the headquarters lease.	0.20
	JER E-mails with KBK and Brad Sharp regarding press inquiries.	0.10
	JER Telephone call with the LM team regarding status of lease approvals.	0.20
	JER E-mails with the DSI team regarding the new UCC financial advisor.	0.10
	JER E-mails with FTI, KBK and Brad Sharp regarding preparations for tomorrow's hearing.	0.20

			HOURS
01/10/2025	BDS	Attend to issues regarding the FTI retention, including discussion with James Romey and correspondence with David Taylor and Tom Rupp and call with the committee regarding same.	1.50
	BDS	Discussion with James Romey regarding Sojourn sales process.	0.30
	BDS	Attend to issues regarding Fulton Square, review of draft motion and correspondence with Shelly Cuff.	1.00
	BDS	Review of email regarding Live Oak partnership meeting, correspondence with David Taylor and Tom Rupp regarding same.	0.50
	JER	Review of the Marcus and Millichap retention application and declaration sent by KBK.	0.30
	JER	Review of PSZJ's updated property tracking file.	0.40
	JER	Discussion with Brad Sharp regarding today's hearing on the FTI engagement application and next steps.	0.30
	JER	E-mails and review of attachments with KBK and Brad Sharp regarding the notice of partnership meeting at Live Oak.	0.30
	JER	Review of the mechanics lien notices for Pinyon Creek.	0.20
	JER	Review of the updated motion to reject the Fulton Square lease.	0.20
	JER	Review of employment agreement forwarded by Mark Bennett related to payment disputes.	0.30
	JER	E-mails and review of related attachments from the LM and FTI teams regarding leasing protocols and new potential deals.	0.40
01/11/2025	BDS	Attend to operating issues, including correspondence with Mark Bennett, James Romey and Shelly Cuff regarding same.	1.00
	BDS	Correspondence with investors regarding Live Oak, correspondence with David Taylor and Tom Rupp regarding same.	0.20
01/12/2025	BDS	Attend to the sales process, including execute NDAs.	0.50
01/13/2025	BDS	Call with Shelly Cuff regarding Socotra term sheet.	0.60
	BDS	Attend to issues regarding investors, including correspondence to Live Oak investors and correspondence with David Taylor, Tom Rupp, Tom Jeremiassen and Shelly Cuff regarding same.	1.00
	BDS	Attend to non-debtor issues, including research regarding non-debtor subsidiary payables, call with David Taylor, Tom Rupp and James Romey regarding same.	1.00
	BDS	Attend to operating issues, including review and approval of leases, correspondence with Mark Bennett regarding same.	1.00
01/14/2025	BDS	Attend to issues regarding individual borrowers, including call and correspondence with James Romey and correspondence with Tom Rupp and David Taylor regarding.	1.10
	BDS	Correspondence with David Taylor and Tom Rupp regarding retention of committee professionals, including review of the FTI hearing transcript.	1.00
	JER	E-mails with Brad Sharp and the board of directors regarding next meetings.	0.10
	JER	E-mails with Brad Sharp and KBK and regarding next steps on the FTI retention.	0.20

			HOURS
	JER	Review of the hearing transcript regarding FTI retention.	0.30
	JER	Review of the draft sales procedure motion and exhibits sent by KBK.	0.30
	JER	Review of comments provided by FTI to the declaration for their engagement.	0.20
	JER	Review of the Objection to Exclusivity Motion filed by a Live Oak investor sent by KBK.	0.20
01/15/2025	BDS	Teams meeting with David Taylor, Tom Rupp, Colin Mitsuka, Dara Silveira, Shelly Cuff and James Romey regarding weekly update and upcoming hearing.	0.50
	BDS	Follow-up Teams meeting with Shelly Cuff and James Romey regarding preparation for upcoming hearing.	0.40
	BDS	Review of inter-debtor transaction, call with Shelly Cuff regarding same.	1.00
	BDS	Prepare for and attend meeting with vendor for Harrow Cellars.	1.00
	BDS	Attend to operating and cash collateral issues, including correspondence with Mark Bennett and Shelly Cuff.	1.00
	BDS	Review of declarations regarding retention of the real estate advisor, correspondence with Tom Rupp regarding same.	0.50
	BDS	Call with investors regarding status of Live Oak.	0.50
	BDS	Teams meeting with FTI, KBK and James Romey and Shelly Cuff regarding status of real estate issues.	0.50
	JER	Review of the draft Sharp declaration in support of the FTI application.	0.20
	JER	E-mails with Mark Bennett and Brad Sharp regarding staffing updates.	0.20
01/16/2025	BDS	Teams meeting with Tom Rupp, David Taylor, Shelly Cuff and James Romey regarding Pineapple Bear cost allocations.	0.60
	BDS	Teams meeting with Shelly Cuff (0.5 partial) and Mark Bennett regarding Pineapple Bear maintenance and catering departments.	0.70
	BDS	Video call with James Romey regarding the Sojourn sale memo and other open tasks.	0.60
	BDS	Video call with John Fiero, Jason Rosell, and James Romey regarding the Sojourn sale process.	0.40
	BDS	Video call with KBK, Greg Gotthardt, and James Romey regarding preparation for court hearing.	0.70
	BDS	Attend to operating issues, including correspondence with Randy Bennett, James Romey and Shelly Cuff.	1.00
	BDS	Attend to issues regarding inquiries from investors, correspondence with James Romey, Brooke Wilson and Tom Rupp regarding same.	1.00
01/17/2025	BDS	Call with Shelly Cuff regarding final DIP order.	0.10
	BDS	Teams meeting with Adham Sbieh, Shelly Cuff and James Romey regarding Socotra cash collateral.	0.50
	BDS	Call with James Romey regarding final DIP hearing.	0.20
	BDS	Call with James Romey regarding Socotra cash collateral.	0.20
	BDS	Attend to operating issues, including review of budget to actual report and correspondence with Mark Bennett and Shelly Cuff regarding property cash flow.	1.00
	BDS	Telephone call with Mike Bergthold and David Kieffer of Stapleton regarding KS Mattson Partners,	

			HOURS
		correspondence with Dara Silveira regarding issues with respect to same.	1.00
	BDS	Meeting with counsel and the committee in preparation for the DIP hearing.	1.00
	BDS	Attend DIP hearing, discussions with Tom Rupp and Toby Keller regarding same.	2.00
	BDS	Review of proposed orders, correspondence with Tom Rupp regarding same.	0.50
	BDS	Travel to Orange County from Oakland after hearing.	1.50
	BDS	Review of investor questions regarding claims, correspondence with Tom Jeremiassen regarding same.	0.50
	JER	Review of the Duggans Objection to Second Exclusivity Motion.	0.20
01/18/2025	BDS	Attend to legal issues, including correspondence with Dara Silveria regarding the involuntaries and correspondence with Tom Rupp and Toby Keller regarding other legal issues.	1.00
01/20/2025	BDS	Attend to issues regarding the asset sales, including review and approve of listing agreements.	1.00
	BDS	Attend to operating issues including research regarding vendor payables, correspondence with James Romey and virtual meeting with vendor regarding same.	1.00
	BDS	Correspondence with Toby Keller regrid the DIP order, review of same.	0.50
	BDS	Attend to issues regarding the Mattson involuntary, including correspondence with Dara Silveira and David Taylor.	1.00
	JER	Review of the draft opposition to the motion to dismiss the involuntary petitions.	0.20
	JER	E-mails with FTI and counsel regarding next steps on the draft listing agreements with Marcus and Millichap.	0.10
	JER	E-mails with DSI and KBK teams regarding discovery requests and plans to address.	0.20
	JER	Review of LM property report and notes from Mark Stornetta as forwarded by FTI.	0.20
01/21/2025	BDS	Call with Shelly Cuff regarding CBOs requested and Socotra cash collateral.	0.20
	BDS	Attend to operating issues, including correspondence with Shelly Cuff, David Taylor and Toby Keller regarding same.	1.00
	BDS	Correspondence and call with the committee and KBK regarding cash collateral issues.	1.00
	BDS	Attention to issues with respect to the Pinyon Creek property, including insurance and discussions with the contractor.	1.00
	JER	E-mails with LM team regarding Pinyon Creek insurance.	0.20
	JER	Review of the iterative revisions to the sales procedure motion drafts circulated by FTI, KBK, and SSL.	0.50
	JER	Review of e-mails and draft motion attachments from KBK regarding the KS Mattson stipulation.	0.30
	JER	E-mails with KBK, FTI and Brad Sharp regarding the Fulton Square lease.	0.20
	JER	Review and respond to diligence request from FTI.	0.20
	JER	E-mails with PSZJ, FTI, KBK and Brad Sharp regarding issues related to Pinyon Creek.	0.20

			HOURS
01/22/2025	BDS	Attend to issues regarding Pineapple Bear, including calls and correspondence with Shelly Cuff.	1.00
	BDS	Attend to issues regarding asset sales, including review and approve listing agreements and correspondence with the FTI team regarding same.	1.00
	BDS	Attend to operating issues including the Fulton Square property and payment of invoices.	1.00
	BDS	Attend to issues regarding KSMP, correspondence with Dara Silveira regarding same.	0.50
	BDS	Review of analysis regarding Live Oak, correspondence with Shelly Cuff, David Taylor, Toby Keller and Tom Rupp regarding same.	0.50
	BDS	Attend to issues regarding the BMO subpoena, telephone call with Mancy Pendergrass and correspondence with the PSZJ team regarding same.	0.50
	JER	E-mails with KBK, FTI and DSI teams regarding communication from Monley Hamlin's counsel and next steps.	0.30
	JER	Review of e-mails and attachments related to property listings from FTI and PSZJ regarding residential broker assignments.	0.20
	JER	E-mails with Brad Sharp and the Stapleton team to coordinate negotiations related to the involuntary bankruptcy proceedings.	0.10
	JER	E-mails with KBK, FTI and Brad Sharp regarding Pinyon Creek status.	0.20
	JER	E-mails with KBK, Brad Sharp and Shelly Cuff regarding Chase's opposition to the motion to dismiss related to Live Oak.	0.30
	JER	E-mails with KBK, FTI and Brad Sharp regarding 801 W. Napa and related cash collateral agreements.	0.20
01/23/2025	BDS	Teams meeting with Stapleton Group, Shelly Cuff and James Romey regarding KS Mattson Partners involuntary bankruptcy.	0.60
	BDS	Teams meeting with Louis Sergi, Mark Bennett, James Romey, Shelly Cuff, Greg Gotthard, Larissa Gothardt and Sofi Daar regarding leasing deals.	1.00
	BDS	Attend to issues regarding the non-debtor subsidiaries, correspondence with James Romey and Mark Bennett regarding same.	1.00
	BDS	Review of draft pleadings, correspondence with Tom Rupp with comments to same.	0.50
	BDS	Attend to operating issues including timely invoice payments, correspondence with Shelly Cuff, Mark Bennet and Brenda Comfort regarding same.	1.00
	BDS	Call and correspondence with the KBK, FTI and PSZJ teams regarding status.	1.00
	BDS	Review of related party transactions, correspondence with Shelly Cuff, Taylor Caruso and Tom Jeremiassen regarding same.	1.00
	JER	Attend weekly real estate status call with FTI, KBK, and Brad Sharp.	0.50
	JER	Coordinate next board meeting and draft agenda.	0.40
	JER	E-mail to Brad Sharp regarding licensing issues.	0.20
01/24/2025	BDS	Attend to issues regarding the asset sales, including telephone call with Greg Gothardt regarding same.	1.00
	BDS	Attend hearing regarding exclusivity, follow up with the KBK team regarding same.	1.00

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	BDS	Attend to operating issues including review of budget-to-actual analysis.	1.00
	BDS	Review of pleading regarding Pinyon Creek, correspondence with Shelly Cuff and the KBK team regarding same.	1.00
	BDS	Correspondence with David Taylor regarding KSMP issues, correspondence to the Stapleton team regarding same.	0.50
	BDS	Review of draft monthly operating reports, correspondence with Shelly Cuff and McKenna Novack regarding same.	0.50
	JER	Review of the revised sales procedure motion.	0.30
01/25/2025	BDS	Review of monthly operating reports, correspondence with McKenna Novack and Shelly Cuff regarding same.	0.50
01/28/2025	BDS	Attend to issues regarding the asset sales, including review and approve documents and video call with Greg Gotthardt regarding status, and call with potential property buyer.	1.50
	BDS	Attend to operating issues including video call with James Romey and Brenda Comfort regarding status.	1.00
	BDS	Review of cash collateral proposals, correspondence with Shelly Cuff and KBK team regarding same.	1.00
01/29/2025	BDS	Correspondence with Mike Bergthold regarding KSMP assets, correspondence with Tom Rupp, Tom Jeremiassen, James Romey and Mark Bennett regarding same.	1.00
	BDS	Attend to issues regarding the asset sales, including correspondence with Gabrielle Albert and Larrisa Gotguelf regarding the sale procedures.	1.00
	BDS	Attend to operating issues including correspondence with Shelly Cuff and James Romey regarding same.	1.00
	BDS	Correspondence with Tobie Keller and Shelly Cuff regarding DIP and cash collateral issues.	1.00
	BDS	Correspondence with David Taylor and James Romey regarding correspondence with investors, prepare revisions to same.	0.50
	JER	Coordinate board meeting preparation information and materials.	0.50
	JER	Prepare draft letter to investors summarizing the case status and next steps for Brad Sharp's review.	1.50
01/30/2025	BDS	Attend to issues regarding operations issues and Pineapple Bear, calls and correspondence with Shelly Cuff, Mark Bennett and Ruth Tillman regarding same.	2.00
	BDS	Attend to issues regarding the asset sales, correspondence with the FTI and KBK teams regarding same.	1.00
	BDS	Prepare for and attend board meeting regarding status.	1.50
	JER	Attend today's board meeting.	1.00
	JER	Prepare for today's board meeting.	0.40
	JER	Video call with Mark Bennett and Brad Sharp regarding employee matters.	0.50
	JER	Video call with LM employee, Mark Bennett and Brad Sharp regarding case issues.	0.50
	JER	Prepare minutes of the board meeting.	0.60
	JER	Review of the motion to reject unexpired lease sent by KBK.	0.20

			HOURS	
01/31/2025	BDS	Attend to operating, correspondence with James Romey, Mark Bennett and Shelly Cuff regarding same.	1.00	
	BDS	Attend to operating and cash collateral and DIP issues, correspondence David Taylor and Shelly Cuff regarding same.	1.00	
	BDS	Review and approve declaration regarding the removal deadline, correspondence with Tom Rupp regarding same.	0.20	
	BDS	Correspondence with Gillian Brown and Mancy Pendergrass regarding BMO documents.	0.30	
	JER	Review of the motion to further extend removal deadline sent by KBK.	0.20	
	JER	Review of the retention application and supporting declarations for Marcus and Millichap.	0.40	
		Managing Business Operations	126.30	95,488.50
01/07/2025	BDS	Video call with the KBK, SSL, FTI, and PSZJ teams and James Romey regarding the sales procedure motion.	1.00	
		Sale of Assets	1.00	845.00
01/02/2025	BDS	Attend weekly call regarding real estate issues with KBK, FTI and James Romey.	0.60	
		Real Estate Management	0.60	507.00
01/24/2025	BDS	Call with Shelly Cuff regarding Socotra cash collateral, leasing deals, Live Oak MOR.	0.40	
		Secured Lenders/Cash Colltl.	0.40	338.00
01/02/2025	BDS	Video calls (x2) with James Romey regarding Sojourn the potential sale process.	0.60	
01/03/2025	BDS	Video call with James Romey regarding the Sojourn sale process and draft memo to the UCC regarding the same.	0.60	
		Non-Debtor Subsidiary Issues	1.20	1,014.00
01/17/2025	BDS	Travel from Orange County to Oakland for DIP hearing.	1.00	
		Travel at 1/2	1.00	422.50
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	141.10	107,317.00

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
P. J. O'Malley	5.10	\$795.00	\$4,054.50
J. E. Romey	32.10	495.00	15,889.50
B. D. Sharp	1.00	422.50	422.50
B. D. Sharp	102.90	845.00	86,950.50

TOTAL CURRENT WORK 107,317.00

BALANCE DUE \$107,317.00

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Exhibit B
(February 1, 2025 through February 28, 2025)

September 4, 2025

LeFever Mattson, a California Corporation
6359 Auburn Blvd.
Citrus Heights, CA 95621

RE: February Monthly Invoice

Enclosed please find the February 1, 2025 through February 28, 2025, Development Specialists, Inc. ("DSI") billing. Included for your review are the following:

1. Summary of Fees by Professional (Exhibit A);
2. Summary of Compensation by Category (Exhibit B);
3. Summary of Expenses (Exhibit C);
4. Time Description Detail (Exhibit D);

The total amount of hours incurred during the period total 655.50, representing fees in the amount of \$321,125.50. DSI has also incurred expenses in the amount of \$2,273.16.

Chief Restructuring Officer ("CRO"):

DSI has agreed to charge a rate of \$50,000 per month, plus expenses, for the services of Bradley, D. Sharp as CRO and such DSI personnel (including James E. Romey) as are required to fulfill Mr. Sharp's responsibilities as CRO. The fee application period started on February 1, 2025, through February 28, 2025, resulting in a total CRO monthly fee of \$50,000.00.

Additional Personnel

DSI had additional personnel providing restructuring support services to LeFever Mattson. Additional personnel included Thomas Jeremiassen working 94.10 hours totaling \$68,222.50, Shelly Cuff working 170.70 hours totaling \$89,617.50, James Romey working 110.30 hours totaling \$54,598.50, Taylor Caruso working 14.70 hours totaling \$6,394.50, and McKenna Novack working 160.90 hours totaling \$52,292.50.

DSI respectfully requests the fees in the net amount of \$321,125.50 and expenses in the amount of \$2,273.16 for a total of \$323,398.66 to be paid.

Should you have questions please contact me at (213) 617-2717.

Sincerely,

Bradley D. Sharp, President and CEO

LOS ANGELES

333 South Grand Avenue, Suite 4100 • Los Angeles, California 90071 • Telephone: 213.617.2717 • Fax: 213.617.2718 • www.DSIConsulting.com

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Case: 24-10545 Doc# 2424-2 Filed: 09/26/25 Entered: 09/26/25 09:05:36 Page 2 of 44

Exhibit A

Summary of Fees by Professional

LeFever Mattson et al
Development Specialists, Inc.
Summary of Fees by Professional
For the Period February 1, 2025 to February 28, 2025

Name of Professional	Description of Function	CRO - Fees			Petition Date - 2/28/25	
		2025 Hourly Rate	February Hours	February Fees	Total Hours	Total Fees
Bradley D. Sharp	Chief Restructuring Officer	\$845.000	76.00	\$64,642.50	546.60	\$455,200.50
Patrick J. O'Malley	Chief Restructuring Officer	\$795.000	-	\$0.00	66.10	\$52,549.50
James E. Romey	Chief Restructuring Officer	\$495.000	28.80	\$14,256.00	383.80	\$184,165.00
Subtotal			104.80	\$78,898.50	996.50	\$691,915.00
Discount (Cap \$50,000 a month)				(\$28,898.50)		(\$413,581.67)
Total CRO Fees			104.80	\$50,000.00	996.50	\$278,333.33

Name of Professional [1]	Description of Function	Additional Personnel - Fees		
		2025 Hourly Rate	February Hours	February Fees
Thomas P. Jeremiassen	Additional Personnel	\$725.00	94.10	\$68,222.50
Shelly L. Cuff	Additional Personnel	\$525.00	170.70	\$89,617.50
James E. Romey	Additional Personnel	\$495.00	110.30	\$54,598.50
Taylor F. Caruso	Additional Personnel	\$435.00	14.70	\$6,394.50
McKenna Novack	Additional Personnel	\$325.00	160.90	\$52,292.50
Total Additional Personnel Fees			550.70	\$271,125.50
Total			655.50	\$321,125.50

[1] Total hours and fees for additional personnel are not shown due to changes in personnel working on case.

Exhibit B

Summary of Compensation by Category

LeFever Mattson et al
Development Specialists, Inc.
Summary of Compensation by Category
For the Period February 1, 2025 to February 28, 2025

CRO - Fees		
Project Category	Total Hours	Total Fees
CRO Services	104.80	\$78,898.50
Subtotal	104.80	\$78,898.50
Discount (Cap \$50,000 a month)		(\$28,898.50)
Total Fees	104.80	\$50,000.00

Additional Personnel - Fees		
Project Category	Total Hours	Total Fees
Case Administration/General	0.40	\$210.00
Forensic Acct Sources and Uses	0.20	\$87.00
Business Analysis	85.00	\$43,305.00
Plan of Reorg./Disclosure Stmt	3.30	\$2,392.50
Monthly Bkcty/Semi-Annual Rpts	169.90	\$57,943.50
Claims Analysis/Objections	2.10	\$1,039.50
Tax Issues	0.50	\$250.50
New Financing	0.20	\$105.00
Managing Business Operations	13.60	\$7,060.00
Sale of Assets	7.80	\$3,927.00
Real Estate Management	7.50	\$3,627.50
Secured Lenders/Cash Collateral	88.90	\$46,303.50
Creds./Creds.' Comm. Contact	15.80	\$8,075.00
Non-Debtor Subsidiary Issues	59.50	\$29,452.50
Litigation Support	2.60	\$1,586.00
Forensic Accounting	93.40	\$65,761.00
Total Additional Personnel Fees	550.70	\$271,125.50
Total	655.50	\$321,125.50

Exhibit C

Summary of Expenses

**LeFever Mattson et al
Development Specialists, Inc.
Summary of Expenses
For the Period February 1, 2025 to February 28, 2025**

<u>Category</u>	<u>Amount During Period</u>
Delivery Charges	\$108.07
Photocopy Charges	\$190.50
Lodging	\$765.82
Airfare	\$851.60
Car Rental	\$357.17
Total For the Period February 1, 2025 to February 28, 2025	<u><u>\$2,273.16</u></u>

Exhibit D

Time Description Detail

LeFever Mattson et al
Development Specialists, Inc.
Time Description Detail
For the Period February 1, 2025 to February 28, 2025



No. 14756

REMIT TO:

10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026
Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 9/2/2025

LeFever Mattson, Inc., and Related Entities
6359 Auburn Blvd
Suite B
Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered from February 1, 2025 through February 28, 2025				
Fees per attached category summary:	\$271,125.50			
Administrative Costs:				
Airfare		\$851.60		
Lodging		\$765.82		
Car Rental		357.17		
Messenger/Overnight Services		108.07		
Photocopies		190.50		
		\$2,273.16		
Total				\$273,398.66
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

LeFever Mattson, Inc., and Related Entities
6359 Auburn Blvd
Suite B
Citrus Heights CA 95621

Page: 1
09/02/2025

			HOURS	
02/26/2025	SLC	Telephone call with Mark Bennett regarding payments to vendors.	0.20	
	SLC	Telephone calls (2) with Mark Bennett regarding operations items.	0.20	
		Case Administration/General	0.40	210.00
02/21/2025	TFC	Review and upload raw data and DSI consolidated general ledger files to ShareFile for the Forensic review.	0.20	
		Forensic Acct Sources and Uses	0.20	87.00
02/01/2025	JER	Draft letter to the special events customers regarding status of bankruptcy and preservation of events at Pineapple Bear.	0.50	
02/02/2025	SLC	Review draft letter to Pineapple Bear event clients and reply regarding same.	0.20	
02/03/2025	JER	Review of the Pineapple Bear cash roadmap, payables requests, and cash positions.	0.30	
	SLC	Review Everlaw invoice received and emails to Brad Sharp and David Thomas regarding same.	0.10	
	SLC	Email to Oliver Garrett regarding payment of Pineapple Bear payables and current cash position.	0.10	
	SLC	Review email from Oliver Garrett regarding urgent spending requests and reply regarding same.	0.20	
	SLC	Review email regarding requests for federal tax returns and reply to Tom Rupp regarding same.	0.20	
	SLC	Prepare updated forecasts for Pineapple Bear including supporting schedules of assumptions.	2.40	
02/04/2025	JER	Review of the investor files and index prepared by Brenda Comfort.	0.40	
	JER	Work with the LM team on real estate licensing and related advertising issues with Loopnet and other services.	0.60	
	JER	Review of the professional fee estimates and cash flow forecast as sent by Shelly Cuff.	0.30	
	SLC	Video call with Mark Bennett, Brad Sharp (partial), and James Romey to discuss status of operations and open tasks.	0.80	
	SLC	Email to Louis Sergi regarding leasing updates.	0.10	
	SLC	Review emails regarding Fulton Square lease rejection and reply regarding same.	0.10	
	SLC	Update LeFever Mattson cash flow forecast through April 30, 2025 including emails to professionals regarding forecasted payment of professional fees.	1.60	
	SLC	Review email regarding Pineapple Bear deposits and email to David Taylor and Tom Rupp regarding same.	0.30	
	SLC	Email to Brad Sharp and James Romey outlining professional fee payment assumptions in LeFever Mattson cash flow forecast.	0.20	

			HOURS
02/05/2025	JER	Work with LM team and DSI team on the investor files index and next steps for the forensics review.	0.40
	SLC	Attend the weekly video call with the KBK team, Brad Sharp and James Romey regarding review of various work-in-progress.	0.50
	SLC	Video call with Brad Sharp and James Romey regarding staffing for the due diligence projects and other open tasks.	0.20
	SLC	Telephone calls (2) with Mark Bennett regarding Riverview Shopping Center and other operations items.	0.30
	SLC	Teams meeting with Pineapple Bear vendor regarding IT services.	0.50
	SLC	Prepare updated forecasts for Pineapple Bear including supporting schedules of assumptions.	2.90
02/06/2025	TPJ	Video call with Brad Sharp, debtor counsel, committee counsel, PWC and FTI regarding status and work to be done.	0.60
	JER	Review of the corrected deed of trust for Cornerstone.	0.20
	JER	Research department of motor vehicle records related to Chrysler's motion for the relief from stay.	0.40
	SLC	Video call with James Romey regarding analysis of the cash flow forecasts for LeFever Mattson and Pineapple Bear.	0.80
	SLC	Video call with James Romey and Brad Sharp to review the cash flow forecasts for LeFever Mattson and Pineapple Bear.	0.50
	SLC	Telephone call with Mark Bennett regarding operations items.	0.20
	SLC	Telephone call with Tom Rupp regarding professional fees and the LeFever Mattson cash flow forecast.	0.50
	SLC	Teams meeting with Mark Bennett regarding East West Bank DIP accounts setup.	0.50
	SLC	Teams meeting with Mark Bennett regarding LeFever Mattson and Pineapple Bear forecast review.	0.90
	SLC	Review email and outstanding invoices from Pineapple Bear vendor and email to Mark Bennett and Oliver Garrett regarding ongoing services.	0.30
	SLC	Prepare updated forecasts for LeFever Mattson, Home Tax and Pineapple Bear including supporting schedules of assumptions.	3.30
02/07/2025	JER	E-mails with Mark Bennett regarding trademark issues.	0.10
	JER	Review of the Live Oak inter-property flowchart analysis and summary documents sent by Tom Jeremiassen.	0.40
	SLC	Update LeFever Mattson cash flow forecast through April 30, 2025 and forecasted payment of professional fees.	0.40
02/11/2025	JER	Video call with Mark Bennett and the DSI team regarding operations and open tasks.	0.70
	JER	Research property ownership data in the FTI loan documents shared folder.	0.50
	JER	Finalize the letter to special events customers.	0.20
	SLC	Prepare Pineapple Bear forecast by property (six properties) through June 30, 2025.	0.40
	SLC	Teams meeting with Brad Sharp, James Romey and Mark	

			HOURS
		Bennett regarding weekly update.	0.70
02/12/2025	TFC	Email to Shelly Cuff regarding accounting for Sienna Pointe activity and debt balances.	0.20
	JER	Video call with KBK and DSI teams regarding weekly work in progress check in.	0.40
	SLC	Video call with KBK and James Romey regarding weekly work in progress check in.	0.40
	SLC	Telephone call with Oliver Garrett regarding the Pineapple Bear operations items.	0.40
	SLC	Telephone call with Mark Bennett regarding operations items.	0.30
	SLC	Compile Live Oak bank statements for September 2024 and summarize account activity for Brad Sharp.	0.20
	SLC	Email to Mark Bennett regarding invoice for Pinyon Creek.	0.10
	SLC	Review Pineapple Bear payables requests from Oliver Garrett, check short term cash management plan and reply regarding same.	0.60
	SLC	Review additional payables requests, tax items related to Pineapple Bear and reply regarding same.	0.20
	SLC	Prepare Pineapple Bear forecast by property (six properties) through June 30, 2025.	3.20
	SLC	Continue to prepare Pineapple Bear forecast by property (six properties) through June 30, 2025.	1.90
02/13/2025	TPJ	Video call with debtor counsel, committee professionals and Brad Sharp regarding status and work to be done.	1.00
	JER	Telephone call with Pineapple Bear and Sojourn vendor regarding past due amounts (.4); review of forwarded documentation regarding agreements related to the same (.4).	0.80
	SLC	Telephone call with Brad Sharp regarding UCC data requests and operations items.	0.20
	SLC	Telephone call with Oliver Garrett regarding operations items.	0.20
	SLC	Teams meeting with Mark Bennett regarding the Pineapple Bear forecast.	1.50
	SLC	Reply to email from Brad Sharp regarding bank account balance and status of account.	0.10
	SLC	Additional Teams meeting with Mark Bennett regarding Pineapple Bear forecast by property.	1.80
	SLC	Review Red Oak Tree, LP mortgage statements and email to Mark Bennett regarding same.	0.20
	SLC	Update Pineapple Bear forecast by property through June 30, 2025 and send to FTI.	1.70
	SLC	Review emails from Oliver Garrett regarding payables requests and cash balance and replies regarding same.	0.20
02/14/2025	JER	Follow-up correspondence with Pineapple Bear and Sojourn vendor regarding disputed agreements.	0.20
	SLC	Attend all-hands meeting with the LeFever Mattson staff, Brad Sharp and James Romey.	0.50
	SLC	Telephone call with Brad Sharp regarding site visit to Pineapple Bear and Pineapple Bear operations items.	0.50
	SLC	Telephone call with Mark Bennett regarding Pineapple Bear vendor.	0.10
	SLC	Additional call with Mark Bennett regarding operations items.	0.10

			HOURS
	SLC	Attend all-hands meeting with the Pineapple Bear staff and Brad Sharp.	0.50
	SLC	In person meetings with Pineapple Bear department heads (lodging, The Depot, catering) including site visits to The Depot, General's Daughter and Seven Branches.	6.10
	SLC	Email to Sofi Daar transmitting debt balances by property code per Yardi.	0.10
02/17/2025	JER	Video call with FTI, Mark Bennett and Shelly Cuff regarding Pineapple Bear operations.	1.00
	SLC	Teams meeting with Greg Gotthardt, Larissa Gotguelf, Mark Bennett, James Romey regarding review of the Pineapple Bear forecast.	1.00
02/18/2025	JER	Video call with Mark Bennett, Brad Sharp, and Shelly Cuff regarding status of operations and open issues.	0.40
	JER	Video call with Greg Gotthardt, Larissa Gotguelf, and Shelly Cuff regarding the Pineapple Bear forecast.	0.50
	JER	Review of the revised LM cash flow forecast.	0.30
	JER	E-mails with KBK and DSI regarding the Pineapple Bear agreement.	0.20
	SLC	Teams meeting with Mark Bennett, Brad Sharp and James Romey regarding status of operations and open issues.	0.40
	SLC	Video call with Greg Gotthardt, Larissa Gotguelf, and James Romey regarding the Pineapple Bear forecast.	0.50
	SLC	Telephone call with Brad Sharp regarding MOR summaries, Pineapple Bear's ongoing costs and other operations items.	0.20
	SLC	Update LeFever Mattson cash flow forecast with additional professional fee estimates received.	1.30
	SLC	Telephone call with Mark Bennett to prepare analysis of ongoing costs at Pineapple Bear.	0.50
	SLC	Prepare analysis of ongoing costs at Pineapple Bear.	0.40
	SLC	Review emails regarding investor inquiry and related documents.	0.20
	SLC	Review email from Oliver Garrett regarding anticipated expenses to be incurred and prepare updated Pineapple Bear short term cash forecast.	0.50
	SLC	Review emails regarding various insurance policies and related documents.	0.30
02/19/2025	MN	Meeting with James Romey to discuss case background and operations.	1.50
	MN	Attend weekly video call with the KBK team, Brad Sharp, Shelly Cuff, and James Romey to review the work in progress open items.	0.50
	JER	Meeting with McKenna Novack to discuss case background and operations.	1.50
	JER	Attend weekly video call with the KBK team, Brad Sharp, Shelly Cuff and McKenna Novack to review the work in progress open items.	0.50
	JER	Review of the KBK memo regarding substantive consolidation.	0.40
	SLC	Attend weekly video call with the KBK team, Brad Sharp, James Romey and McKenna Novack to review the work in progress open items.	0.50
	SLC	Telephone calls (3) with Mark Bennett regarding operations items.	0.30

			HOURS
	SLC	Review emails regarding returns to be requested from the IRS and email to Mark Bennett to coordinate payment.	0.30
	SLC	Prepare short term cash roadmap for Pineapple Bear.	1.30
	SLC	Review question from Lance Miller regarding DIP budget to actual reporting, research and reply regarding same.	0.30
02/20/2025	TPJ	Video call with Brad Sharp, debtor counsel and committee professionals regarding status and work to be done.	1.00
	SLC	Email to Brad Sharp regarding payment of outstanding payables.	0.10
	SLC	Email to Mark Bennett regarding Fulton Square net rents.	0.10
	SLC	Review email from Oliver Garrett regarding notice received, review and email to Brad Sharp regarding same.	0.10
	SLC	Email to Roberta Aranda coordinating submission of request to IRS for debtor returns.	0.10
	SLC	Telephone call with Mark Bennett regarding various operation items.	0.60
	SLC	Telephone call with Mark Bennett regarding Fulton Square net rents.	0.20
	SLC	Email to Brenda Comfort regarding upcoming expiring insurance policies.	0.20
02/21/2025	SLC	Review payables requests from Oliver Garrett, update short term cash management plan and reply regarding same.	1.10
	SLC	Telephone call with Mark Bennett regarding operations items and property tax questions.	0.40
02/24/2025	MN	Prepare the U.S. Trustee's fee analysis.	1.50
02/25/2025	MN	Video call with Taylor Caruso regarding the U.S. Trustee's fee analysis.	0.40
	MN	Discussions with Taylor Caruso regarding the U.S. Trustee's fee analysis.	0.30
	MN	Prepare the U.S. Trustee's fee analysis.	2.00
	MN	Video call with Mark Bennett, Shelly Cuff and Brad Sharp regarding outstanding items.	0.80
	TFC	Video call with McKenna Novack regarding the U.S. Trustee's fee analysis.	0.40
	TFC	Discussions with McKenna Novack regarding U.S. Trustee's fee analysis.	0.30
	JER	Review of e-mail from Tim LeFever regarding credit cards; e-mails with Brad Sharp regarding the same.	0.20
	SLC	Telephone call with Brad Sharp regarding operations items.	0.20
	SLC	Teams meeting with Brad Sharp, Mark Bennett and McKenna Novack regarding weekly operations updates.	0.80
	SLC	Teams meeting with Mark Bennett regarding East West Bank transfer review.	0.60
	SLC	Teams meeting with Sofi Daar regarding event revenue.	0.40
	SLC	Attend Board of Directors meeting with Lance Miller, Rishi Jain, Brad Sharp, James Romey, David Taylor and Tom Rupp.	0.80
02/26/2025	MN	Attend weekly video call with the KBK team, Brad Sharp, Shelly Cuff, and James Romey to review the	

			HOURS	
		work in progress open items.	0.60	
	JER	Attend weekly work in progress status call with DSI and KBK teams.	0.60	
	SLC	Review inquiries from FTI regarding Pineapple Bear financial data and events and reply to Mark Bennett regarding same.	0.30	
	SLC	Telephone calls (2) with Brad Sharp regarding operations items and professional fees.	0.20	
	SLC	Telephone call with Brad Sharp regarding DIP budget-to-actual reporting.	0.10	
	SLC	Telephone call with Mark Bennett regarding DIP budget-to-actual reporting.	0.20	
	SLC	Teams meeting with KBK, Brad Sharp, James Romey and McKenna Novack regarding weekly updates.	0.60	
	SLC	Zoom meeting with EWB regarding remote deposit capture setup.	1.00	
	SLC	Review fee statements for KBK and Verita, prepare summary and email to Mark Bennett regarding wires for professionals and Fulton Square net rents.	0.80	
02/27/2025	MN	Video call with Shelly Cuff regarding the U.S. Trustee's fee analysis.	0.40	
	TPJ	Video call with Brad Sharp, debtor counsel, committee counsel, PWC and FTI regarding status and work to be done.	1.20	
	JER	Call with Pineapple Bear and Harrow Cellars vendor regarding disputed agreement.	0.50	
	SLC	Telephone call with McKenna Novack regarding MOR review.	0.40	
02/28/2025	JER	Video call with Shelly Cuff regarding Pineapple Bear operations.	0.80	
	SLC	Telephone call with James Romey regarding Socotra cash collateral motion and other operations items.	0.80	
	SLC	Review email from Tom Rupp regarding property inquiry, research and reply regarding same.	0.40	
	SLC	Review email regarding operations issues at Sojourn and reply regarding same.	0.20	
		Business Analysis	85.00	43,305.00
02/20/2025	TPJ	Review of draft motion to extend Love Oak plan exclusivity period.	0.40	
	TPJ	Video call with Tom Rupp regarding draft motion to extend Live Oak plan exclusivity period.	0.30	
	TPJ	Review of Live Oak intercompany activity, and revision of motion to extend plan exclusivity period, and e-mail to Tom Rupp and Brad Sharp regarding same.	1.80	
02/21/2025	TPJ	Review of revised motion to extend Live Oak's plan exclusivity period, and e-mails with David Taylor and Tom Rupp regarding same.	0.80	
		Plan of Reorg./Disclosure Stmt	3.30	2,392.50
02/03/2025	MN	Video call with Shelly Cuff regarding the November 2024 2024 Monthly Operating Reports.	0.20	
	MN	Telephone call with Taylor Caruso regarding status of the November 2024 2024 Monthly Operating Reports.	0.10	
	MN	Prepare the November 2024 2024 Monthly Operating Reports (AM).	4.00	
	MN	Prepare the November 2024 2024 Monthly Operating		

			HOURS
		Reports (PM).	4.00
	TFC	Video Call with McKenna Novack regarding status of November 2024 Monthly Operating Reports.	0.10
	TFC	Review the updated November 2024 Monthly Operating Reports.	0.50
	TFC	Email to McKenna Novack regarding the updated November 2024 Monthly Operating Reports.	0.10
	SLC	Teams meeting with McKenna Novack to review November 2024 MORs.	0.20
02/04/2025	MN	Prepare the November 2024 2024 Monthly Operating Reports (AM).	4.00
	MN	Prepare the November 2024 2024 Monthly Operating Reports (PM).	4.00
	SLC	Review Live Oak October 2024 MOR and provide review comments to McKenna Novack re same.	0.60
02/05/2025	MN	Video call with Shelly Cuff regarding the November 2024 2024 Monthly Operating Reports.	0.30
	MN	Prepare the November 2024 2024 Monthly Operating Reports (AM).	3.50
	MN	Prepare the November 2024 2024 Monthly Operating Reports (PM).	3.50
	SLC	Teams meeting with McKenna Novack to review November 2024 MORs.	0.30
	SLC	Review email from Tom Rupp regarding Beach Pine MOR and emails to McKenna Novack and Taylor Caruso regarding same.	0.30
02/06/2025	MN	Telephone call with Taylor Caruso regarding status of the November 2024 2024 Monthly Operating Reports.	0.20
	MN	Prepare the November 2024 2024 Monthly Operating Reports (AM).	3.50
	MN	Prepare the November 2024 2024 Monthly Operating Reports (PM).	4.00
	TFC	Video call with McKenna Novack regarding status of November 2024 Monthly Operating Reports.	0.20
02/07/2025	MN	Prepare the November 2024 2024 Monthly Operating Reports (AM).	3.50
	MN	Prepare the November 2024 2024 Monthly Operating Reports (PM).	3.50
02/10/2025	MN	Prepare November Monthly Operating Reports (AM).	3.50
	MN	Prepare November Monthly Operating Reports (PM).	3.50
02/11/2025	MN	Discussion with Taylor Caruso regarding review of November Monthly Operating Reports.	0.50
	MN	Prepare November Monthly Operating Reports (AM).	3.50
	MN	Prepare November Monthly Operating Reports (PM).	3.50
	TFC	Discussion with McKenna Novack regarding review of November 2024 Monthly Operating Reports.	0.50
	SLC	Review email from the U.S. Trustee regarding requested updated COIs, review DropBox folders and email to Brenda Comfort regarding same.	0.40
02/12/2025	MN	Video call with Shelly Cuff regarding November Monthly Operating Reports.	0.30
	MN	Prepare November Monthly Operating Reports (AM).	4.00
	MN	Prepare November Monthly Operating Reports (PM).	4.00
	TFC	Review the November 2024 Monthly Operating Reports.	2.80
	TFC	Email to McKenna Novack regarding the November 2025	

			HOURS
		Monthly Operating Reports.	0.10
	SLC	Telephone calls (2) with McKenna Novack regarding MORs.	0.30
02/13/2025	MN	Prepare December Monthly Operating Reports (AM).	4.00
	MN	Prepare December Monthly Operating Reports (PM).	4.00
02/14/2025	MN	Prepare December Monthly Operating Reports (AM).	4.00
	MN	Prepare December Monthly Operating Reports (PM).	4.00
02/17/2025	MN	Video call with Taylor Caruso regarding the December Monthly Operating Reports.	0.10
	MN	Prepare December Monthly Operating Reports (AM).	3.50
	MN	Prepare December Monthly Operating Reports (PM).	4.00
	TFC	Review the December Monthly Operating Reports (AM).	3.90
	TFC	Review the December Monthly Operating Reports (PM).	2.40
	TFC	Video call with McKenna Novack regarding the December Monthly Operating Reports.	0.10
02/18/2025	MN	Meeting with Taylor Caruso regarding the December Monthly Operating Reports.	0.40
	MN	Video calls with Shelly Cuff regarding December Monthly Operating Reports.	0.50
	MN	Prepare December Monthly Operating Reports (AM).	3.50
	MN	Prepare December Monthly Operating Reports (PM).	4.00
	TFC	Meeting with McKenna Novack regarding the December Monthly Operating Reports.	0.40
	SLC	Teams meetings (2) with McKenna Novack regarding preparation of the MORs.	0.50
02/19/2025	MN	Prepare December Monthly Operating Reports (AM).	3.00
	MN	Prepare December Monthly Operating Reports (PM).	3.00
	SLC	Upload requested COIs to ShareFile for U.S. Trustee and update related tracker including emails with Brenda Comfort regarding same.	0.90
02/20/2025	MN	Video call with Shelly Cuff regarding December Monthly Operating Reports.	0.30
	MN	Prepare December Monthly Operating Reports (AM).	4.00
	MN	Prepare December Monthly Operating Reports (PM).	4.50
	SLC	Review Beach Pine, LP MOR and provide review comments to McKenna Novack regarding same.	0.30
	SLC	Review Heacock Park Apartments, LP MOR and provide review comments to McKenna Novack regarding same.	0.30
	SLC	Telephone call with McKenna Novack regarding MORs.	0.30
02/21/2025	MN	Prepare January Monthly Operating Reports (AM).	4.00
	MN	Prepare January Monthly Operating Reports (PM).	4.00
02/24/2025	MN	Prepare January 2025 Monthly Operating Reports (AM).	2.50
	MN	Prepare January 2025 Monthly Operating Reports (PM).	3.00
	SLC	Emails with McKenna Novack regarding MORs filed and payment of the U.S. Trustee's fees.	0.20
02/25/2025	MN	Prepare the January 2025 Monthly Operating Reports (AM).	3.50
	MN	Prepare the January 2025 Monthly Operating Reports (PM).	3.50
	SLC	Review schedule from McKenna Novack regarding the U.S. Trustee's fees and reply to McKenna regarding same.	0.50

			HOURS	
02/26/2025	MN	Prepare the January 2025 Monthly Operating Reports (AM).	3.50	
	MN	Prepare the January 2025 Monthly Operating Reports (PM).	3.50	
02/27/2025	MN	Prepare the January 2025 Monthly Operating Reports (AM).	3.50	
	MN	Prepare the January 2025 Monthly Operating Reports (PM).	3.50	
	TFC	Email to McKenna Novack regarding the Home Tax monthly operating reports.	0.20	
	TFC	Review the Home tax Monthly Operating Reports.	1.30	
	SLC	Review MORs for Beach Pine, LP, Bishop Pine, LP, Heacock Park Apartments, LP and Windtree, LP and email to McKenna Novack regarding same.	0.70	
02/28/2025	MN	Prepare the January 2025 Monthly Operating Reports (AM).	4.00	
	MN	Prepare the January 2025 Monthly Operating Reports (PM).	4.00	
	MN	Video call with Shelly Cuff regarding the January 2025 MOR's.	0.20	
	SLC	Telephone call with McKenna Novack regarding payment of the U.S. Trustee fees.	0.20	
	SLC	Email to Mark Bennett regarding payment of the U.S. Trustee fees.	0.10	
	SLC	Review email from McKenna Novack regarding Yardi reports requested for MORs and reply regarding same.	0.10	
	SLC	Review email from Tom Rupp regarding MORs, research and reply regarding same.	0.30	
	SLC	Emails to Tom Rupp, Taylor Caruso and McKenna Novack regarding MORs.	0.10	
	SLC	Email to McKenna Novack and Taylor Caruso regarding payment of the U.S. Trustee fees.	0.10	
		Monthly Bkcty/Semi-Annual Rpts	169.90	57,943.50
02/19/2025	JER	Video call with Brad Sharp regarding claims.	0.40	
	JER	E-mails with Veritas regarding claims data.	0.10	
	JER	Review of the claims register sent by Verita.	0.30	
02/20/2025	JER	Research claims related to Live Oak (.4); e-mails with KBK regarding the same (.2).	0.60	
	JER	Research and prepare summary of claims filed by KSMP or the Mattson family.	0.70	
		Claims Analysis/Objections	2.10	1,039.50
02/03/2025	JER	Review of e-mails and attachments with FTI, KBK and the UCC regarding tax issues.	0.20	
02/24/2025	JER	Draft e-mail with attachments to FTI regarding tax review requests.	0.20	
02/27/2025	SLC	Review email from Mark Bennett and send FTI copies of the certified mail receipts related to IRS and CA requests for certain prior returns.	0.10	
		Tax Issues	0.50	250.50
02/02/2025	SLC	Emails with Brad Sharp regarding DIP budget-to-actual reporting.	0.20	
		New Financing	0.20	105.00

			HOURS	
02/07/2025	SLC	Set up online access for Becky O'Brien for East West Bank DIP accounts.	0.40	
	SLC	Telephone call with Mark Bennett regarding Socotra payables and East West Bank DIP accounts.	0.20	
	SLC	Additional calls (2) with Mark Bennett regarding Socotra payables and East West Bank DIP accounts.	0.20	
	SLC	Telephone call with EastWest Bank regarding online access.	0.10	
	SLC	Telephone call with Tania Kingsbury regarding EWB DIP account access.	0.10	
02/11/2025	SLC	Attend zoom meeting (partial) with Becky O'Brien and EWB to get Becky set up with remote deposit capture for DIP accounts.	0.30	
02/17/2025	SLC	Visit debtor properties in Sonoma, CA (34 properties).	7.00	
02/18/2025	SLC	Telephone call with James Romey regarding Pineapple Bear operations.	0.10	
	SLC	Telephone call with East West Bank regarding deposit scanners.	0.10	
	SLC	Email to Becky O'Brien and Mark Bennett regarding deposit scanners from EWB.	0.10	
	SLC	Read draft intercompany agreement between Pineapple Bear, LeFever Mattson and the property owning debtors.	0.30	
02/24/2025	SLC	Telephone call with Mark Bennett regarding East West Bank DIP accounts and account transfers.	0.20	
	SLC	Review comments from PwC regarding Pineapple Bear forecast and reply regarding same.	0.20	
	SLC	Review payables request from Pineapple Bear and update short term cash tracker regarding same including email to Oliver Garrett.	0.60	
02/25/2025	SLC	Reply to email from Brad Sharp and email to Larissa Gotguelf regarding 2025 events at Pineapple Bear.	0.20	
02/27/2025	MN	Video call with James Romey regarding case background.	0.40	
	SLC	Set up users in East West Bank online banking for access to remote deposit scanning and email to users regarding same.	1.10	
	SLC	Review Yardi reporting related to Windtree, LP and email to Mohagoney Moore regarding same.	0.30	
	SLC	Review email from Mark Bennett regarding professional fee wires calculations, check and reply regarding same.	0.20	
	SLC	Telephone call with Mark Bennett regarding payments to professionals.	0.10	
	SLC	Telephone calls (4) with Mark Bennett regarding East West Bank accounts and other operations items.	0.50	
02/28/2025	SLC	Telephone call with Mark Bennett regarding cash reconciliation and EWB accounts.	0.20	
	SLC	Telephone call with Mark Bennett regarding operations issue at Harrow Cellars.	0.50	
	SLC	Telephone calls (2) with Mark Bennett following up on operations items and cash reconciliation.	0.20	
		Managing Business Operations	13.60	7,060.00

			HOURS	
02/03/2025	JER	Video call with the FTI and LM teams regarding due diligence processes for asset sales.	1.20	
	JER	Follow-up discussions with the LM team regarding due diligence processes related to asset sales.	0.50	
	JER	Review of e-mails and attachments sent by FTI and KBK regarding Pinyon Creek and steps with the department of real estate to make the property sale-ready.	0.40	
	JER	E-mails with the KBK, FTI and DSI teams regarding the sales procedure motion related to Socotra.	0.20	
	JER	E-mails with FTI and LM team regarding status of broker engagement.	0.20	
	SLC	Review email from Brelle Albert regarding Motion to Establish Sale Procedures and reply regarding same.	0.10	
02/04/2025	JER	Video call with FTI and SSL teams (partial) and Shelly Cuff regarding planning for the real estate due diligence processes.	0.80	
	JER	E-mails with FTI and LM team regarding broker engagements.	0.20	
	SLC	Video call with FTI and SSL teams (partial) and James Romey regarding planning for the real estate due diligence processes.	0.80	
02/05/2025	JER	E-mails with Brad Sharp and KBK regarding status of real estate broker engagements and open items.	0.20	
	JER	E-mails with FTI and KBK regarding broker engagements.	0.20	
02/06/2025	JER	Review e-mails from KBK and the various brokers regarding employment applications and the next steps in the sales process.	0.20	
	SLC	Emails with FTI regarding marketing and selling proposals deadlines per cash collateral stipulations.	0.40	
02/11/2025	SLC	Compile and transmit certain loan documents to FTI per their request for due diligence.	0.50	
	SLC	Review summary of loan balances by property received from McKenna Novack and email to McKenna regarding same.	0.30	
02/12/2025	JER	Review of broker assignment updates and files from FTI.	0.20	
02/20/2025	JER	Review of background on prospective interested party in Pinyon Creek; e-mails with FTI regarding the same.	0.30	
02/24/2025	SLC	Review email from Brelle Albert regarding sale of certain properties and reply regarding same.	0.10	
02/25/2025	JER	E-mails with Randy Bennett and a prospective buyer of the Cornerstone property.	0.20	
02/28/2025	JER	Video call with an interested party in the Sojourn sale and the Cornerstone property.	0.80	
		Sale of Assets	7.80	3,927.00
02/03/2025	JER	Coordinate lease reviews and executions with LM team and Brad Sharp.	0.30	
	JER	Review of insurance issues at Beach Pine flagged by		

			HOURS	
		Mark Bennett (.2); e-mails with LM and KBK teams regarding the same (.2).	0.40	
02/04/2025	JER	E-mails with LM and FTI teams regarding lease deals at Riverview.	0.30	
02/05/2025	JER	E-mails with FTI team regarding maintenance issues at Shelfield apartments and next steps.	0.20	
	JER	Continue work with the LM team on real estate licensing and related advertising issues with Loopnet and other services.	0.40	
02/06/2025	JER	E-mails with FTI and Brad Sharp regarding Pinyon Creek and retaining professionals in the ordinary course.	0.10	
	JER	Discussions with Sojourn and LM teams regarding the Sasaki vineyard issues.	0.50	
02/10/2025	JER	Review of e-mails and attachments from FTI and KBK regarding the Pinyon Creek subdivision services agreement.	0.20	
02/11/2025	JER	Work with the LM team and Brad Sharp on real estate licensing and lease protocol matters.	0.50	
	JER	Coordinate data requests from FTI with the DSI team.	0.30	
	JER	Video call with the FTI and LM teams regarding lease protocols and tracking maintenance issues.	1.20	
02/12/2025	JER	Follow-up correspondence with LM team regarding licensing issues.	0.20	
	JER	E-mails with FTI and DSI teams regarding Pinyon Creek broker retention and other related issues.	0.30	
02/13/2025	JER	Work with the LM team on revised and executed lease agreements and licensing issues.	0.70	
	JER	Follow-up correspondence with LM and FTI teams on the next steps for the licensing issues.	0.30	
02/20/2025	JER	E-mails with Brad Sharp and FTI regarding Pinyon Creek financing.	0.30	
	JER	Review of the Pinyon Creek mechanics lien notice.	0.10	
02/27/2025	MN	Video call with KBK, FTI, Brad Sharp, and James Romey regarding progress of case and outstanding open items.	0.50	
	JER	Attend weekly real estate meeting with the FTI, KBK and DSI teams.	0.50	
02/28/2025	JER	E-mails with Randy Bennett and the FTI team regarding lease opportunities at Sasaki Vineyard property.	0.20	
		Real Estate Management	7.50	3,627.50
02/03/2025	JER	Telephone calls (x2) with third party borrowers regarding status of mortgage payments and the sales processes.	0.80	
	JER	E-mails with the KBK and DSI teams regarding the Socotra cash collateral term sheet.	0.20	
	SLC	Review file received from Socotra regarding list of loans and related balances, reconcile to debtor records and provide review comments to Tobias Keller regarding same.	1.50	

			HOURS
	SLC	Update file received from Socotra regarding list of loans and related balances with footnotes.	0.40
02/04/2025	SLC	Teams meeting with Tobias Keller, Mark Bennett regarding leasing and disbursement issues with Riverview Shopping Center.	0.30
	SLC	Review email from lender regarding adequate protection payment, check cash collateral stipulation and email to Mark Bennett regarding same.	0.20
	SLC	Review emails regarding Socotra cash collateral stipulation and reply regarding same.	0.10
	SLC	Emails with Ali Raisdana regarding adequate protection payments to be made to lender.	0.20
	SLC	Review list of payables related to Socotra properties and email to Mark Bennett regarding same.	0.60
	SLC	Emails to Mohagoney Moore regarding requested Yardi reports for lender reporting.	0.10
	SLC	Prepare lender reporting for 830 Illinois Street.	1.10
02/05/2025	JER	Review of the Socotra debt payments summary analysis forwarded by Shelly Cuff.	0.20
	JER	Review of the cash collateral deadline schedule provided by Tobias Keller.	0.20
	SLC	Review emails from Comerica and replies regarding adequate protection payment processing.	0.30
	SLC	Prepare lender reporting for Riverview Shopping Center.	0.40
	SLC	Update summary schedule of Socotra proposed adequate protection payments including email to Brad Sharp regarding same.	0.40
	SLC	Email to Socotra regarding request for payment of outstanding payables.	0.20
	SLC	Prepare memorandum regarding prospective leases for Riverview Shopping Center and related issues and status.	1.50
02/06/2025	JER	E-mails with Socotra, KBK and DSI regarding requests to approve payables.	0.20
	SLC	Additional call with Mark Bennett regarding Socotra payables.	0.20
	SLC	Zoom meeting with Tobias Keller, Mark Bennett and counsel and special servicer for Riverview Shopping Center.	0.50
	SLC	Zoom meeting with KBK and Brad Sharp regarding Socotra outstanding payables.	0.40
	SLC	Update summary of cash collateral reporting deadlines and email to Mark Bennett regarding same.	0.60
	SLC	Review email from Socotra regarding outstanding payables and email to KBK regarding same.	0.20
02/07/2025	JER	E-mails with DSI and Socotra regarding payable approvals.	0.20
	SLC	Prepare updated 13-week forecasts for Socotra properties through May 2, 2025.	3.00
	SLC	Telephone call with Brad Sharp regarding updated 13 week forecasts for Socotra properties through May 2, 2025.	0.10
	SLC	Prepare financial impact analysis of costs to turn vacant unit at 830 Illinois St for lender.	0.50
	SLC	Teams meeting with Brad Sharp and Adham Sbeih regarding Socotra payables and status of cash	

			HOURS
		collateral stipulation.	0.20
	SLC	Review Socotra payables and identification of urgent payables and email to Adham Sbeih regarding same.	0.30
	SLC	Continue to prepare updated 13 week forecasts for Socotra properties through May 2, 2025 including addition of outstanding payables and forecasted cash balance.	3.00
02/10/2025	JER	Review of the cash collateral motion for Socotra properties; e-mails with DSI and KBK teams regarding the same.	0.50
	JER	Review of update and attachments from FTI regarding the marketing and selling proposal deadlines for the cash collateral agreements.	0.20
	SLC	Teams meeting with David Taylor and Brad Sharp regarding Comerica.	0.20
	SLC	Teams meeting with David Taylor, Brad Sharp and Comerica regarding cash collateral.	0.20
	SLC	Review draft Socotra cash collateral motion and provide redline comments to Tom Rupp.	0.50
	SLC	Prepare summary of Interim Relief Requested by property for Socotra Cash Collateral Motion.	1.70
	SLC	Continue to prepare updated 13-week forecasts for Socotra properties through May 2, 2025, including addition of outstanding payables and forecasted cash balance.	2.60
	SLC	Prepare an updated 13-week forecasts for Socotra properties through May 2, 2025 including addition of outstanding payables and forecasted cash balance.	2.40
02/11/2025	JER	E-mails with KBK and DSI teams regarding cash collateral issues.	0.40
	JER	Attention to notice received from Mr. Cooper regarding document requests.	0.30
	JER	Telephone call with third party borrower regarding loan status.	0.40
	SLC	Prepare updated 13-week cash flow forecasts for Socotra properties without cash collateral for inclusion in cash collateral motion and update summary of interim relief requested.	2.50
	SLC	Prepare footnotes identifying interim funding request on each 13-week cash flow forecast for Socotra properties with cash collateral and update summary of interim relief requested.	2.40
	SLC	Telephone calls (4) with Mark Bennett regarding outstanding Socotra property urgent payables.	0.40
	SLC	Teams meeting with Tom Rupp to review 13-week cash flow forecast for Socotra properties to be included with cash collateral motion.	0.80
	SLC	Prepare template for footnote on property budget to detail calculation of interim funding request and send to Tom Rupp.	0.30
	SLC	Additional Teams meeting with Tom Rupp regarding Socotra cash collateral motion.	0.20
	SLC	Compile list and email to Socotra regarding request to pay certain urgent payables.	0.20
02/12/2025	SLC	Read updated draft of cash collateral motion for Socotra properties and email to Tom Rupp regarding review comments.	0.40
	SLC	Telephone call with Tom Rupp regarding Socotra cash collateral.	0.10

			HOURS
	SLC	Prepare updated summary of interim relief requested related to Socotra payables.	0.80
02/13/2025	JER	Call with a third party borrower regarding status of mortgage payments.	0.30
	SLC	Teams meeting with Daisy Simpson (Umpqua Bank) and Mark Bennett regarding property budgets and leasing updates.	0.60
	SLC	Review email from Ali Raisdana regarding auto-debit mortgage payments and reply regarding same.	0.10
	SLC	Email to Mark Bennett regarding tenancy at three properties.	0.10
02/14/2025	JER	Call with third-party borrower regarding ownership questions and case background.	0.50
	SLC	Emails to Tobias Keller regarding cash collateral budgets.	0.10
02/17/2025	JER	Telephone call with third-party borrower regarding status of mortgage payments and the sale process.	0.40
02/18/2025	SLC	Teams meeting with Tobias Keller, David Taylor, Tom Rupp and Brad Sharp regarding objection from Socotra related to use of cash collateral.	0.20
	SLC	Prepare DIP budget-to-actual reporting for the week ended February 7, 2025.	0.80
	SLC	Read objection from Socotra regarding cash collateral motion.	0.30
02/19/2025	JER	Correspondence with third party borrowers regarding status of the bankruptcy proceedings.	0.40
	JER	E-mails and review of attachments with Shelly Cuff and Brad Sharp regarding Socotra payable requests.	0.30
	SLC	Telephone call with Brad Sharp regarding Socotra payables.	0.10
	SLC	Attend hearing regarding Socotra cash collateral motion.	0.90
	SLC	Transmit DIP budget-to-actual reporting to DIP lender.	0.10
	SLC	Prepare summary of payables requests sent to Socotra and related approvals per Brad Sharp's request.	1.90
02/20/2025	SLC	Prepare January 2025 reporting for Duggans Mission Chappel, including emails with counsel regarding insurance.	1.10
	SLC	Prepare January 2025 reporting for Bragg Revocable Trust including emails to Mark Bennett regarding insurance renewal.	1.10
	SLC	Prepare January 2025 reporting for Umpqua Bank four properties (Salvio Pacheco, French Quarter, The Shops at Golden Hills, 520 Capitol Mall).	3.90
	SLC	Email to Mohagoney Moore regarding Socotra January reporting questions.	0.10
	SLC	Email to McKenna Novack regarding January bank statements for select properties.	0.20
	SLC	Review emails from Mr. Cooper regarding appraiser access and emails to Tobias Keller and James Romey regarding same.	0.10
	SLC	Email to Mohagoney Moore regarding Yardi reports requested for lender reporting including review of cash collateral stipulations.	0.30
	SLC	Prepare November - January 2025 reporting for	

			HOURS
		Riverview Shopping Center and remit to lender.	0.40
	SLC	Prepare January reporting for Socotra properties (59 properties).	1.60
02/21/2025	JER	Telephone calls (x2) with third-party borrowers regarding status of property sales and mortgage payments.	0.90
	JER	Coordinate property information for Citizen Bank related to 103 Commerce Ct.	0.30
	SLC	Review responses regarding Socotra property questions and reply to Mohagoney Moore regarding same.	0.10
	SLC	Review email from Socotra regarding property tax inquiry and reply regarding same.	0.10
	SLC	Prepare January 2025 reporting for Fannie Mae property including emails with Mohagoney Moore regarding same.	1.70
	SLC	Prepare January reporting for Freddie Mac properties (2) including emails with Mohagoney Moore and McKenna Novack regarding same.	2.40
	SLC	Prepare January reporting for Poppy Bank property including emails with Mohagoney Moore regarding same.	1.20
	SLC	Continue to prepare January reporting for Socotra properties (59 properties).	1.60
02/22/2025	SLC	Review docket for Socotra interim cash collateral order and email to Tom Rupp regarding same.	0.20
02/23/2025	SLC	Review email from Brad Sharp regarding Socotra cash collateral budgets and reply regarding same.	0.20
02/24/2025	JER	Video call with Shelly Cuff regarding third party borrowers.	0.40
	JER	Telephone calls (x2) with third party borrowers.	0.90
	JER	E-mails with Citizens Bank regarding insurance issues; coordinate responses with LM team regarding the same.	0.30
	JER	Coordinate appraisal requests from Mr. Cooper/NationStar with the LM team related to cash collateral agreements.	0.30
	JER	E-mails with various third party borrowers regarding documents received from servicing companies related to status of mortgage payments and next steps.	0.30
	JER	Review of e-mails and attachments sent by Shelly Cuff and KBK related to the Socotra cash collateral settlement process.	0.30
	SLC	Telephone call with James Romey regarding cash collateral issues.	0.40
	SLC	Zoom meeting with Tobias Keller, Mark Bennett and counsel for properties serviced by Mr. Cooper.	0.40
	SLC	Telephone call with Mark Bennett to review January lender reporting and update same.	1.60
	SLC	Telephone call with Mark Bennett to investigate cash collateral issues related to certain properties.	0.30
	SLC	Review email from Tobias Keller regarding property inquiry from Mr. Cooper, research and reply regarding same.	0.10
	SLC	Read draft Cash Collateral stipulation with Socotra, compile exhibits and provide review comments to Tobias Keller.	0.90
	SLC	Prepare an updated 13-week forecast for 400 and 450	

			HOURS
		W. Spain for the Comerica cash collateral stipulation extension.	0.60
	SLC	Prepare an updated 13-week forecasts for Beach Pine and Black Walnut properties with Socotra loans for cash collateral stipulation.	1.90
	SLC	Prepare lender reporting for 830 Illinois Street and email to Mark Bennett regarding open questions related to certain January lender reports.	1.30
02/25/2025	JER	Review of Mr. Cooper's opposition to the cash collateral motion.	0.20
	SLC	Prepare updated 13-week forecasts for properties with Socotra loans for cash collateral stipulation.	3.10
	SLC	Emails to Mark Bennett regarding Mr. Cooper opposition to cash collateral motion and properties serviced.	0.20
	SLC	Email to David Taylor regarding post-petition net rents for Fulton Square.	0.20
	SLC	Prepare DIP budget to actual reporting for the week ended 2/14/25, including emails with Brad Sharp and Mark Bennett regarding same.	1.10
	SLC	Review response from David Taylor regarding Fulton Square net rents calculation and reply regarding same.	0.10
02/26/2025	JER	Review of the e-mails and proof of claim filed by a third party borrower related to 5601 Walnut Avenue.	0.30
	JER	Review of notice from Chase forwarded by Becky O'Brien related to 7327 Berna; e-mails with Mark Bennett regarding next steps.	0.20
	SLC	Teams meeting with Mark Bennett regarding Socotra budget review.	3.20
	SLC	Review email from Tobias Keller regarding Windtree, LP adequate protection payment and reply regarding same.	0.10
	SLC	Emails (2) to David Taylor regarding Fulton Square net rents calculation open item.	0.10
	SLC	Email to Mark Bennett and Mohagoney Moore regarding confirmation of rental income for property budgets.	0.20
	SLC	Continue to prepare updated 13-week forecasts for properties with Socotra loans for cash collateral stipulation.	1.80
02/27/2025	JER	Coordinate appraisals per the cash collateral agreements with the LM team.	0.20
	SLC	Update the 13-week cash flow forecasts for Socotra properties, including preparation of Windtree, LP forecast and remit to Tobias Keller for inclusion as exhibits to cash collateral motion.	3.50
	SLC	Prepare reporting for DIP lender for cash activity for the week ended February 21, 2025.	0.60
	SLC	Update draft of LeFever Mattson cash flow forecast for DIP loan and send to Brad Sharp.	0.50
	SLC	Read draft Cash Collateral stipulation with Socotra and provide review comments to Tom Rupp.	0.30
02/28/2025	JER	Video call with Thomas Rupp and Shelly Cuff regarding the third-party cash collateral motions.	0.40
	JER	Review of documents related to the Nationstar opposition to the third-party cash collateral motion.	0.30
	JER	Return calls from third-party borrowers (x2)	

			HOURS	
		regarding status of the cash collateral motion.	0.80	
	JER	Follow-up discussion with Mark Bennett regarding background of various properties related to third party cash collateral issues.	0.50	
	JER	E-mail to third-party borrower regarding claims information.	0.20	
	SLC	Teams meeting with James Romey and Tom Rupp regarding third party cash collateral motion.	0.40	
	SLC	Emails with Brad Sharp, Mark Bennett and DIP lender regarding budget-to-actual reporting.	0.20	
		Secured Lenders/Cash Colltl.	88.90	46,303.50
02/04/2025	SLC	Zoom meeting with PSZJ, KBK and Brad Sharp regarding Socotra cash collateral stipulation.	0.50	
02/10/2025	JER	Review of the updated CRO letter to investors and comments from the UCC; discussion with Brad Sharp regarding the same.	0.50	
02/11/2025	JER	Coordinate discovery requests with KBK and the UCC.	0.30	
	JER	E-mails with PSZJ, KBK, and PwC regarding coordination for outbound litigation.	0.20	
02/13/2025	JER	Video call with Brian Huffman, Steve Pierce, and David Velasquez of PwC, Mark Bennett, Brad Sharp (partial) and Shelly Cuff regarding cash management systems (James Romey partial).	1.00	
	JER	Coordinate discovery requests related to investor files with KBK and LM teams.	0.30	
	SLC	Video call with Brian Huffman, Steve Pierce, and David Velasquez of PwC, Mark Bennett, Brad Sharp (partial) and James Romey (partial) regarding cash management systems.	1.30	
	SLC	Telephone call with Dara Silveira regarding Committee discovery requests.	0.30	
02/14/2025	JER	Video call with Brad Sharp regarding preparing information packages for PwC related to Pineapple Bear operations and forecasts.	0.30	
	JER	Prepare draft deck for PwC on Pineapple Bear background, operations, and related properties.	0.60	
02/18/2025	JER	Video call with Brian Huffman of PwC, Brad Sharp (partial) and Shelly Cuff regarding the Pineapple Bear forecast.	0.80	
	SLC	Update the Pineapple Bear budget and send to Brian Huffman.	0.50	
	SLC	Video call with Brian Huffman of PwC, Brad Sharp (partial) and James Romey regarding the Pineapple Bear forecast.	0.80	
02/19/2025	TPJ	Video call with PwC, Brad Sharp, James Romey and Shelly Cuff regarding intercompany transaction analysis.	0.90	
	JER	Video call with Brian Huffman and Elissa Cmunt of PwC, Brad Sharp, Tom Jeremiassen and Shelly Cuff regarding intercompany transfer analysis.	0.90	
	SLC	Video call with Brian Huffman and Elissa Cmunt of PwC, Brad Sharp, Tom Jeremiassen and James Romey regarding intercompany transfer analysis.	0.90	
	SLC	Emails to McKenna Novack regarding summary of MORs per UCC request.	0.20	

			HOURS	
	SLC	Email to Brian Huffman regarding summary of MORs and related notes.	0.10	
02/20/2025	SLC	Email to Dara Silveira regarding Committee document requests and upload certain requested documents to ShareFile.	0.30	
02/21/2025	SLC	Attend Teams meeting with PwC and Mark Bennett regarding cash management.	1.10	
	SLC	Emails with PwC and KBK regarding Yardi general ledger data transmitted.	0.20	
02/24/2025	SLC	Review committee request tracker received from Dara Silveira and provide comments regarding same.	0.20	
02/25/2025	SLC	Teams meeting with FTI, PSZJ, PwC, Brad Sharp, David Taylor, Tom Rupp regarding Pineapple Bear.	0.80	
02/26/2025	SLC	Zoom meeting with David Taylor, Dara Silveira, Brad Sharp (partial) and Mark Bennett regarding the committee document requests.	0.50	
02/27/2025	MN	Video call with Committee, KBK, FTI, Brad Sharp, James Romey regarding progress of case and outstanding open items.	1.10	
	JER	Attend weekly UCC call with the FTI, PSZJ, PwC, KBK and DSI teams.	1.10	
02/28/2025	SLC	Reply to email from PwC regarding requested information.	0.10	
		Creds./Creds.' Comm. Contact	15.80	8,075.00
02/01/2025	JER	Review of the updated engagement letters sent by FBA.	0.20	
	JER	Draft e-mail to the Board of Directors regarding the FBA engagement and next steps.	0.20	
02/03/2025	JER	Telephone call with the Sojourn team regarding operational items for the week.	0.70	
	JER	Research and review status of the Sojourn lease at the Tasting Room (.4); e-mails with Randy Bennett regarding the same (.2).	0.60	
	JER	Call with FBA regarding revisions to the engagement letter related to excluded buyers.	0.30	
02/04/2025	JER	Work with FBA and Brad Sharp on final revisions to the engagement letter to prepare for delivery to the Board of Directors.	0.50	
	JER	Draft e-mail to the Board of Directors regarding the FBA engagement.	0.20	
	JER	E-mails with the UCC regarding the FBA engagement.	0.20	
	JER	Review of Sojourn operational updates and payable requests submitted by Randy Bennett.	0.60	
	JER	Analysis with LM team regarding Sojourn payroll reimbursement calculations.	0.30	
	JER	Review and revise the updated cash flow forecast and weekly receipts and disbursement summaries.	1.20	
02/05/2025	JER	Meeting with the Sojourn team regarding operations and payables.	0.60	
	JER	Prepare budget-to-actual reporting.	0.90	
	JER	Revise the cash flow forecast.	0.80	

			HOURS
	JER	Review and send payable approvals to Brad Sharp.	0.50
	JER	Work with Sojourn team on Harrow Cellars inventory issues and related storage facility payables.	0.60
	JER	E-mails with LM team to confirm payroll data for Sojourn.	0.20
02/06/2025	JER	Video call with Randy Bennett regarding the sale process with FBA and other operational matters.	0.70
	JER	E-mails with Sojourn team regarding payables approvals.	0.20
	JER	Revise the budget to actual reporting (.4); e-mail to Sojourn team regarding the same (.1).	0.50
02/07/2025	JER	Call with FBA regarding status of the engagement and next steps.	0.40
	JER	Attention to the Atlas Vineyard Management settlement matters to prepare for the Board's review.	0.80
	JER	Discussions with Sojourn and LM team regarding issues related to former wine producer partnerships.	0.60
02/10/2025	JER	Video call with Brad Sharp regarding the Sojourn the sale process.	0.20
	JER	Telephone call with the FBA team and Randy Bennett regarding the sale process.	0.40
	JER	Finalize terms of the engagement agreement with FBA.	0.50
	JER	Attention to Sojourn operations reviewing daily cash reporting, preparing budget reporting and forecast updates.	1.80
02/11/2025	JER	Correspondence with FBA and Sojourn team regarding kick off meeting and the sale process.	0.50
	JER	Work with Sojourn team on operations, payables, and updates to the forecast.	1.50
02/12/2025	JER	Prepare for today's kick off meeting with FBA.	0.40
	JER	Attend sale process meeting with FBA and Sojourn teams.	2.00
	JER	Review and prepare analysis of this week's operations plans, payable requests, and new updates to the forecast sent by the Sojourn team.	1.10
	JER	Discussion with Sojourn team regarding issues with invoices from prior contractors.	0.30
02/13/2025	JER	Revise the budget forecast and review with the Sojourn team.	2.20
	JER	Review and approve this week's payables requests.	0.40
	JER	Call with FBA regarding interested parties.	0.50
	JER	Prepare information package on previously contacted parties for FBA.	0.40
	JER	Review and provide notes to sale preparation documents sent by FBA.	0.50
	JER	Review of the new Vinify agreement and related memo from Sojourn team.	0.30
02/14/2025	JER	Video call with Brad Sharp regarding yesterday's meeting with FBA for the Sojourn sale process.	0.40
	JER	Continue work with FBA on teaser, NDA, and data room documents to prepare to go to market.	2.00
02/17/2025	JER	Correspondence with Mark Bennett regarding Sojourn sale process.	0.20

			HOURS
	JER	Attention to Sojourn sale documents and diligence documents.	1.50
	JER	Telephone call with prospective buyer group for Sojourn.	0.50
	JER	Analysis of prior month's sale reports.	0.60
02/18/2025	JER	Video call with Brad Sharp regarding the Sojourn sale process.	0.30
	JER	Video call with Mark Bennett regarding the Sojourn sale process.	0.60
	JER	Video call with Randy Bennett regarding Sojourn operations.	0.70
	JER	Call with Sojourn team regarding this week's operations.	0.60
	JER	Review documents and respond to updates from FBA to the form NDA and Teaser for the sale process.	0.40
	JER	Analysis of Sojourn employee liabilities.	0.40
	JER	Review of revenue reports and bank account activity reports.	0.50
02/19/2025	JER	Research Sojourn lease related to inquiry from FBA.	0.40
	JER	Analysis of updates to the Sojourn budget.	0.50
	JER	Review of Sojourn operations plans and payables requests for the week.	0.50
	JER	E-mails with KBK and SSL regarding the Sojourn sale process.	0.30
02/20/2025	JER	Telephone call with the Sojourn team regarding operations and contract issues.	0.70
	JER	Prepare budget-to-actual report, payable approvals and operational updates for Brad Sharp's review.	1.50
	JER	Attention to sale process issues with the FBA team regarding counsel for the transaction.	0.50
	JER	Work with Sojourn team on issues with QuickBooks administration.	0.40
02/21/2025	JER	Video call with Sojourn team regarding operation plans and forecasts.	1.20
	JER	Telephone call with Sojourn interested party.	0.40
02/24/2025	JER	Finalize the Opal Moon settlement proposal.	0.60
	JER	Video call with Brad Sharp regarding the Sojourn sale.	0.50
	JER	Video call with Brad Sharp regarding the Opal Moon settlement.	0.30
	JER	Discussion with Sojourn team regarding the Opal Moon settlement and next steps.	0.40
	JER	Review of lien notices received by Sojourn team; discussion with Randy Bennett regarding the same.	0.30
	JER	Work with the Sojourn and LM teams on issues related to QuickBooks records and privacy issues.	0.80
	JER	Review of Sojourn credit card activity and balances; e-mails with Pineapple Bear team regarding the same.	0.40
02/25/2025	JER	Review of the profit and loss comparison report by year for the prior four years sent by Sojourn team for the data room.	0.50
	JER	Discussions with LM and Sojourn teams regarding Harrow Cellars status with California Secretary of State.	0.50
	JER	Assist Sojourn team with intellectual property registration matters related to the Recline	

			HOURS	
		trademark coordinating approvals and next steps with the CRO and Sojourn's counsel.	1.20	
	JER	Video call with Sojourn team regarding this week's operations, the forecast, and open issues.	1.00	
	JER	E-mails with Randy Bennett and Oliver Garret regarding issues with independent contractor payments.	0.20	
	JER	E-mails with FBA regarding interested parties in the Sojourn sale.	0.20	
	JER	Review of this week's payables requests.	0.30	
	JER	Revise the updated cash flow forecast draft sent by Randy Bennett.	0.60	
02/26/2025	JER	Video call with FBA regarding the sale process and open issues.	1.40	
	JER	Call with Sojourn team regarding sale process and next steps gathering information for the data room.	0.80	
	JER	Finalize the QuickBooks account administration and privacy resolution with Randy Bennett and Brad Sharp.	0.40	
	JER	E-mails with Brad Sharp regarding diligence issues at Sojourn for historical financial records.	0.30	
	JER	E-mails with Colette Benge regarding cash reconciliations and the forecast.	0.20	
	JER	Analysis of the receipts and disbursements summary, bank activity, and forecast reports.	0.90	
	JER	Analysis of updated production contract forwarded by Randy Bennett.	0.40	
	JER	Review of the account status report at the co-op warehouse for Harrow Cellars; e-mails with Randy Bennett and Mark Bennett regarding the same.	0.40	
	JER	Review and approve payable request for Hanson Bridget related to intellectual property work.	0.20	
02/27/2025	JER	Meeting with Colette Benge regarding cash reconciliation and the forecast.	0.90	
	JER	Video call with Brad Sharp regarding the Sojourn sale.	0.40	
	JER	Conduct review and prepare summary of the data room files for Brad Sharp's review.	1.50	
	JER	Review and provide approval recommendations for this week's payable requests.	0.60	
	JER	Correspondence with FBA regarding status of data room materials.	0.30	
	JER	Attention to independent contractor payment issues.	0.60	
	JER	Prepare information packet for counsel at Hanson Bridget regarding intellectual property matters.	0.40	
	JER	E-mails with the Opal Moon team regarding settlement discussions.	0.20	
02/28/2025	JER	Video call with Brad Sharp regarding Sojourn operations.	0.40	
	JER	Call with Brad Sharp and the Opal Moon team regarding settlement proposals.	0.50	
	JER	E-mails with FBA and Sojourn team regarding diligence requests.	0.20	
	JER	Review of updated weekly receipts and disbursements summary.	0.30	
	JER	Attention to Sojourn credit card processing issues.	0.30	
	JER	E-mails with Colette Benge regarding collection notices received and next steps.	0.20	
		Non-Debtor Subsidiary Issues	59.50	29,452.50

			HOURS	
02/20/2025	TPJ	Call with Brad Sharp, James Romey, debtor counsel, committee counsel and PWC regarding litigation discussion.	1.00	
	TPJ	Follow-up call with Brad Sharp, James Romey, David Taylor, Tom Rupp and Dara Silveira regarding litigation analysis.	0.30	
	JER	Video call with Steve Golden, Jason Rosell, John Fiero, Brian Huffman, Elissa Cmunt, David Taylor, Thomas Rupp, Dara Silveira, Brad Sharp and Tom Jeremiassen regarding litigation discussions.	1.00	
	JER	Follow-up video call with David Taylor, Thomas Rupp, Dara Silveira, Brad Sharp, and Tom Jeremiassen regarding litigation discussions with the UCC.	0.30	
		Litigation Support	2.60	1,586.00
02/13/2025	SLC	Travel to Sonoma, CA, from Los Angeles, CA.	3.50	n/c
		Travel at 1/2	0.00	0.00
02/17/2025	SLC	Travel from Sonoma, CA to Los Angeles, CA.	3.00	n/c
		DSI Nonbillable Travel	0.00	0.00
02/03/2025	TPJ	Research and analysis of intercompany transactions during 2017.	0.70	
	TPJ	Research and analysis of intercompany transactions during 2018.	0.80	
	TPJ	Research and analysis of intercompany transactions during 2019.	0.80	
	TPJ	Research and analysis of intercompany transactions during 2020.	0.90	
	TPJ	Research and analysis of intercompany transactions during 2021.	0.80	
	TPJ	Research and analysis of intercompany transactions during 2022.	0.90	
02/04/2025	TPJ	Research and analysis of intercompany transactions during 2023.	0.90	
	TPJ	Research and analysis of intercompany transactions during 2024.	0.70	
	TPJ	Further reconciliation and analysis of intercompany transactions.	2.30	
	TPJ	Further review, reconciliation and analysis of Live Oak inter-property activity.	1.30	
	TPJ	Preparation of summary of various Live Oak transactions.	0.80	
02/05/2025	TPJ	Further compilation and analysis of intercompany, intra-partnership and due to/from LMI activity.	4.40	
02/06/2025	TPJ	Research, review and preparation of summary of Live Oak intercompany activity.	2.40	
	TPJ	Review and preparation of analyses and sources and uses of various Live Oak intercompany transactions.	1.80	
	TPJ	Video call with PWC and Brad Sharp regarding coordination of forensic accounting work.	0.80	
	TPJ	Review and e-mails with Gillian Brown regarding meet and confer with BMO.	0.30	
02/07/2025	TPJ	Review and revision of Live Oak intercompany summary and analyses of sources and uses, and e-mail to Brad Sharp regarding same.	1.30	

			HOURS	
	TPJ	Revision of Live Oak intercompany summary and sources and uses analyses, and e-mails with David Taylor and Tom Rupp regarding same.	0.70	
	TPJ	Video call with Brad Sharp, James Romey and Shelly Cuff regarding Live Oak intercompany analyses.	0.40	
	JER	Video call with Brad Sharp, Tom Jeremiassen, and Shelly Cuff regarding review of the Live Oak transaction history analysis.	0.40	
	SLC	Video call with Brad Sharp, Tom Jeremiassen, and James Romey regarding review of the Live Oak transaction history analysis.	0.40	
02/10/2025	TPJ	Video call with David Taylor, Tom Rupp, Alice Giang, Brad Sharp, James Romey and Shelly Cuff regarding Live Oak intercompany analysis.	0.80	
	TPJ	Review of Live Oak intercompany analysis.	0.30	
	TFC	Video call with Shelly Cuff regarding source data for amounts reported on the Schedules for Notes Receivable balances.	0.30	
	JER	Video call with David Taylor, Thomas Rupp, Alice Giang, Brad Sharp, Tom Jeremiassen and Shelly Cuff regarding the Live Oak transaction history analysis.	0.80	
	JER	Video call with Steve Golden regarding property tracker data requests.	0.50	
	JER	Research property tracker files for property ownership historical data for the forensic accounting analysis (.5); e-mails with Steve Golden regarding the same (.1).	0.60	
	SLC	Video call with David Taylor, Thomas Rupp, Alice Giang, Brad Sharp, Tom Jeremiassen and James Romey regarding the Live Oak transaction history analysis.	0.80	
	SLC	Follow-up discussion with Taylor Caruso regarding the Live Oak analysis.	0.30	
02/11/2025	TPJ	Review, standardization and categorization of disbursements from 1059 account.	3.40	
	TPJ	Review, analysis and reconciliation of 1059 account disbursements.	2.10	
02/12/2025	TPJ	Further analysis and reconciliation of 1059 account.	2.70	
	TPJ	Further review, standardization and categorization of 1059 account disbursements.	3.60	
	TPJ	Review and preparation of 1059 cash disbursements analysis.	1.90	
02/13/2025	MEP	Review filed monthly operating reports.	0.80	n/c
	TPJ	Further review and preparation of 1059 account cash disbursements analysis.	3.20	
	TPJ	Further review, standardization and categorization of 1059 account disbursements.	1.10	
	TPJ	Review and reconciliation of 1059 account.	2.60	
02/14/2025	TPJ	Further review and reconciliation of 1059 account disbursements.	1.20	
	TPJ	Further review, standardization and categorization of 1059 account disbursements.	0.90	
	TPJ	E-mails with Gillian Brown regarding BMO production.	0.10	
	TPJ	E-mails with PWC regarding call to discuss intercompany transactions.	0.20	
	JER	E-mails with Mark Bennett and DSI team regarding Live Oak.	0.20	

			HOURS
02/17/2025	TPJ	Review, reconciliation and revision of 1059 account cash receipts and disbursements database for 2017.	0.30
	TPJ	Analysis and categorization of 1059 account receipts for 2017.	0.30
	TPJ	Review, reconciliation and revision of 1059 account cash receipts and disbursements database for 2018.	0.40
	TPJ	Review, reconciliation and revision of 1059 account cash receipts and disbursements database for 2019.	0.40
	TPJ	Review, reconciliation and revision of 1059 account cash receipts and disbursements database for 2020.	0.50
	TPJ	Review, reconciliation and revision of 1059 account cash receipts and disbursements database for 2021	0.40
	TPJ	Review, reconciliation and revision of 1059 account cash receipts and disbursements database for 2022.	0.30
	TPJ	Review, reconciliation and revision of 1059 account cash receipts and disbursements database for 2023.	0.40
	TPJ	Review, reconciliation and revision of 1059 account cash receipts and disbursements database for 2024.	0.30
	TPJ	Analysis and categorization of 1059 account receipts for 2018	0.40
	TPJ	Analysis and categorization of 1059 account receipts for 2019.	0.40
	TPJ	Analysis and categorization of 1059 account receipts for 2020.	0.50
	TPJ	Analysis and categorization of 1059 account receipts for 2021.	0.40
	TPJ	Analysis and categorization of 1059 account receipts for 2022.	0.40
	TPJ	Analysis and categorization of 1059 account receipts for 2023.	0.40
	TPJ	Analysis and categorization of 1059 account receipts for 2024.	0.30
02/18/2025	TPJ	E-mails with Shelly Cuff regarding forensic accounting budget.	0.20
	TPJ	E-mails with Gillian Brown, Mancy Pendergrass and Patricia Iwen regarding BMO document requests.	0.20
	TPJ	Further analysis, categorization and reconciliation of 1059 account cash receipts for May 2017 through December 2019.	1.00
	TPJ	Further analysis, categorization and reconciliation of 1059 account cash receipts for 2020 and 2021.	0.90
	TPJ	Further analysis, categorization and reconciliation of 1059 account cash receipts for January 2022 through April 2024.	1.10
	TPJ	Further review, revision and reconciliation of 1059 account cash disbursements.	1.90
	TPJ	Further review, revision and reconciliation of 1059 account cash receipts database.	1.60
02/19/2025	TPJ	Review of intercompany transaction activity for 2017 through 2020.	1.50
	TPJ	Review of intercompany transaction activity for 2021 through 2024.	1.20
	TPJ	Review of Live Oak intercompany analysis, and e-mail to PWC regarding same.	0.20
	TFC	Video call with Shelly Cuff regarding the historical general ledger details.	0.30
	SLC	Telephone call with Taylor Caruso regarding Yardi data for forensic accounting.	0.30
02/20/2025	TPJ	Research, review and analysis of Live Oak	

			HOURS
		intercompany transfer activity.	2.10
	TPJ	Review of Live Oak's 2022 and 2023 tax returns, and call with Shelly Cuff regarding same.	0.50
	TPJ	Review of proofs of claim filed against Live Oak by Mark & Deborah Long and K.S. Mattson Partners.	0.40
	TPJ	Review and e-mails with Tom Rupp regarding Live Oak tax returns and off-book investments claimed by the Longs and K.S. Mattson.	0.30
	TFC	Video call with Brad Sharp and Shelly Cuff regarding the forensic accounting review.	0.30
	SLC	Teams meeting with Brad Sharp (partial) and Taylor Caruso (partial) regarding data for PwC and forensic accounting.	0.60
02/21/2025	TPJ	Review and revision of analysis of 1059 account cash receipts and disbursements.	1.10
	TFC	Video call with Shelly Cuff regarding the historical general ledger details.	0.10
	SLC	Telephone call with Taylor Caruso regarding Yardi data for forensic accounting.	0.10
02/24/2025	TPJ	Research, review and e-mails with Brad Sharp regarding 2019 Sterling Pointe loan from Live Oak.	0.30
	TPJ	Review of wire transfer reports for 1059 account received from BMO.	0.60
	TPJ	Review, reconciliation and preparation of analysis of wire transfers to and from the 1059 account for 2017 and 2018.	0.50
	TPJ	Review, reconciliation and preparation of analysis of wire transfers to and from the 1059 account for 2019 and 2020.	0.60
	TPJ	Review, reconciliation and preparation of analysis of wire transfers to and from the 1059 account for 2021 and 2022.	0.80
	TPJ	Review, reconciliation and preparation of analysis of wire transfers to and from the 1059 account for 2023 and 2024.	0.50
02/25/2025	TPJ	Review and reconciliation of wire transfers to and from the 1059 account for 2017 and 2018, and revision of cash receipts and disbursements analysis.	0.70
	TPJ	Review and reconciliation of wire transfers to and from the 1059 account for 2019 and 2020, and revision of cash receipts and disbursements analysis.	0.80
	TPJ	Review and reconciliation of wire transfers to and from the 1059 account for 2021 and 2022, and revision of cash receipts and disbursements analysis.	1.00
	TPJ	Review and reconciliation of wire transfers to and from the 1059 account for 2023 and 2024, and revision of cash receipts and disbursements analysis.	0.70
02/26/2025	MN	Video call with Brad Sharp, Tom Jeremiassen, Shelly Cuff, and James Romey to discuss internal workplan.	0.30
	TPJ	Video call with Brad Sharp, James Romey, Shelly Cuff and McKenna Novack regarding forensic accounting workplan.	0.30
	TPJ	Research and review of cash disbursements from the 1059 account cash, and further revision of cash	

		analysis for 2017 through 2024.	HOURS	
			1.70	
	TPJ	Research and review of cash receipts from the 1059 account cash, and further revision of cash analysis for 2017 through 2024.	1.10	
	TPJ	Further review, reconciliation and analysis of 1059 account wire transfers for 2017 through 2019.	0.80	
	TPJ	Further review, reconciliation and analysis of 1059 account wire transfers for 2020 and 2021.	0.70	
	TPJ	Further review, reconciliation and analysis of 1059 account wire transfers for 2022 through 2024.	0.80	
	JER	Video call with DSI team regarding the forensic accounting workstreams.	0.30	
	SLC	Teams meeting with Brad Sharp, James Romey, Tom Jeremiassen and McKenna Novack regarding DSI workplan.	0.30	
02/27/2025	TPJ	Research, reconciliation and revision of 1059 account cash receipts and disbursements analysis for 2017 through 2020.	1.90	
	TPJ	Research, reconciliation and revision of 1059 account cash receipts and disbursements analysis for 2021 through 2024.	1.20	
	TPJ	Review and research of various disbursements from the 1059 account, and discussions with Shelly Cuff regarding same.	1.30	
	SLC	Review information request from PwC and email to Dara Silveira regarding same.	0.10	
	SLC	Review list of individuals receiving transfers from the 1059 account and compare to the general ledger and investor lists.	0.80	
	SLC	Telephone call with Mark Bennett regarding review of individuals receiving transfers from the 1059 account and Windtree, LP Yardi reporting.	0.80	
02/28/2025	TPJ	Review of additional records produced by BMO, and e-mails with Gillian Brown regarding same.	1.10	
		Forensic Accounting	93.40	65,761.00
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	550.70	271,125.50

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	110.30	\$495.00	\$54,598.50
T. F. Caruso	14.70	435.00	6,394.50
T. P. Jeremiassen	94.10	725.00	68,222.50
M. Novack	160.90	325.00	52,292.50
S. L. Cuff	170.70	525.00	89,617.50

Delivery Charges	108.07
Photocopy Charges	190.50
Lodging	765.82
Airfare	851.60
Car Rental	357.17
TOTAL DISBURSEMENTS: THRU 02/28/2025	2,273.16
TOTAL CURRENT WORK	273,398.66

BALANCE DUE

\$273,398.66



No. 14759

REMIT TO:
10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026
Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 9/2/2025

LeFever Mattson, Inc. (CRO)
6359 Auburn Blvd
Suite B
Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered February 1, 2025 through February 28, 2025				
Fees per attached category summary @ \$50,000 per month	\$50,000.00			
Hours				
Brad Sharp	76.00			
James Romey	28.80			
Total invoice:				\$50,000.00
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

LeFever Mattson, Inc. (CRO)
6359 Auburn Blvd
Suite B
Citrus Heights CA 95621

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09/02/2025

			HOURS	
02/04/2025	BDS	Correspondence with Mark Bennett and Shelly Cuff regarding comments on the monthly operating reports.	0.50	
02/17/2025	BDS	Review of draft MOR, correspondence with McKenna Novack regarding same.	0.30	
		Monthly Bkcty/Semi-Annual Rpts	0.80	676.00
02/01/2025	BDS	Attend to the asset sales process, including review and approve agreements, correspondence with the FTI and KBK teams regarding same.	1.00	
	BDS	Review of pleadings regarding the Mattson involuntary, correspondence with Dara Silveira regarding same.	0.50	
	BDS	Attend to operating issues including Pineapple Bear, correspondence with James Romey and Shelly Cuff regarding same.	1.00	
02/02/2025	BDS	Attend to operating issues including correspondence with Shelly Cuff regarding budget to actual results.	1.00	
02/03/2025	JER	Review of the KSMP responses to class plaintiffs.	0.20	
	JER	Discussion with Brad Sharp regarding status.	0.20	
	BDS	Video call with James Romey regarding status.	0.20	
	BDS	Correspondence with James Romey and Shelly Cuff regarding operating issues.	0.50	
	BDS	Attend to asset sale issues, including correspondence with the FTI team regarding brokers and the Pinyon Creek property.	1.00	
02/04/2025	JER	Video call with Mark Bennett, Brad Sharp (partial), and Shelly Cuff to discuss status of operations and open tasks.	0.80	
	JER	Call with LM team member regarding compensation issues (.3); e-mails with Mark Bennett and Brad Sharp regarding the same (.2).	0.50	
	JER	Review of the lawsuit notice related to Hagar Properties.	0.20	
	JER	Review of open issues and case notes to prepare an updated summary task lists for discussions with Brad Sharp.	0.90	
	BDS	Correspondence with Toby Kelly and Shelly Cuff regarding cash collateral issues.	0.50	
	BDS	Video call with Shelly Cuff, Mark Bennett and James Romey regarding weekly work-in-progress.	0.20	
02/05/2025	JER	Attend the weekly video call with the KBK team, Brad Sharp and Shelly Cuff regarding review of various work in progress.	0.50	
	JER	Video call with Brad Sharp and Shelly Cuff regarding staffing for the due diligence projects and other open tasks.	0.20	
	JER	Coordinate timing and preliminary information		

		HOURS
	packets for the next LM Board Meeting.	0.80
JER	Review of the stipulation to continue hearing regarding the Monley Hamilin relief from stay motion (.2); e-mails with Brad Sharp and KBK regarding the same (.2).	0.40
JER	Review of e-mails and attachments from KBK regarding notices and the proposed order related to the Fulton Square lease.	0.30
BDS	Attend the weekly video call with the KBK team, James Romey and Shelly Cuff regarding review of various work-in-progress.	0.50
BDS	Video call with James Romey and Shelly Cuff regarding staffing for the due diligence projects and other open tasks.	0.20
BDS	Attend to issues regarding the investor agreements, correspondence with James Romey and Tom Rupp regarding same.	0.50
BDS	Attend to issues regarding the asset sales, correspondence with the FTI team, telephone call with Greg Gotthard and correspondence with Gabrielle Albert regarding same.	1.00
BDS	Correspondence with David Taylor regarding results of the Mattson hearing.	0.20
BDS	Correspondence with Tom Rupp and Shelly Cuff regarding cash collateral status.	1.00
BDS	Review of draft MORs correspondence with Tom Rupp, McKenna Novack and Shelly Cuff regarding same.	0.50
02/06/2025	JER Video call with Brad Sharp, the FTI team, and Thomas Rupp and Gabrielle Albert of KBK regarding review of open real estate issues.	0.60
	JER Video call with Shelly Cuff regarding analysis of the cash flow forecasts for LeFever Mattson and Pineapple Bear.	0.80
	JER Video call with Shelly Cuff and Brad Sharp to review the cash flow forecasts for LeFever Mattson and Pineapple Bear.	0.50
	JER E-mails with KBK and Brad Sharp regarding board meeting preparations.	0.20
	JER Prepare board meeting minutes draft for review and approval.	0.70
	JER Finalize meeting agenda and related materials for board meeting.	0.50
	JER Discussions with Brad Sharp and Mark Bennett regarding employee compensation matters.	0.30
	JER Prepare revised draft of the case timeline analysis.	0.80
	BDS Video call with Shelly Cuff and James Romey to review the cash flow forecasts for LeFever Mattson and Pineapple Bear.	0.50
	BDS Attend to issues regarding asset sales, including review and approve of listing agreements and correspondence with the FTI team regarding same.	1.00
	BDS Video call with PWC regarding the forensic analysis.	0.60
	BDS Attend to operating issues, including correspondence and call with Mark Bennett regarding same.	1.00
02/07/2025	JER Prepare for today's board meeting.	0.50
	JER Attend today's board meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and Brad Sharp.	0.50
	JER Review of e-mails and further updates from KBK regarding the hearing on Monely Hamlin's motion for	

			HOURS
		a relief from stay and the rejection of the Fulton Square lease.	0.30
JER		Review of the proposed order regarding the motion to reject the Fulton Square lease.	0.20
JER		Video call with Brad Sharp regarding today's board meeting and other open items.	0.40
BDS		Call with Shelly Cuff and Adham Sbeih regarding use of Socotra cash collateral, correspondence with Adham Sbeih and the FTI team all regarding same.	1.00
BDS		Attend call with the board, James Romey, David Taylor and Tom Rupp regarding status.	0.50
BDS		Attend to operating issues, including call with Mark Bennett and correspondence with Shelly Cuff with respect to the budget-to-actual.	1.00
BDS		Correspondence and call with Tom Jeremiassen regarding analysis, review of same.	0.50
BDS		Correspondence with Toby Keller and David Taylor regarding cash collateral, call with David Taylor regarding same.	1.00
BDS		Correspondence with Brenda Comfort and Mark Bennett regarding investor inquiries, correspondence with David Taylor regarding same.	0.50
02/10/2025	JER	E-mails with LM and FTI teams regarding lease deals.	0.20
	BDS	Telephone call with James Romey regarding the Sojourn sale.	0.20
	BDS	Video call with David Taylor and Shelly Cuff regarding secured lender discussions.	0.40
	BDS	Video call with David Taylor, Kyle Mathews and Laura Alfaro regarding cash collateral extension.	0.40
	BDS	Video call with Tom Jeremiassen, Shelly Cuff and Tom Rupp, David Taylor and Alice Giang regarding forensic analysis.	0.80
	BDS	Review of draft cash collateral motion regarding Socotra.	0.30
02/11/2025	JER	Review of the draft Intercompany Agreement for Pineapple Bear sent by KBK.	0.30
	BDS	Video call with James Romey, Shelly Cuff and Mark Bennett regarding operating issues.	1.00
	BDS	Review and revise investor letter.	0.40
	BDS	Prepare summary of the Live Oak prepetition transactions, correspondence with James Romey, Mark Bennett and Shelly Cuff regarding same.	1.00
02/12/2025	JER	Attention to fee application preparation matters.	0.80
	JER	E-mails with LM team regarding responses to investor inquiries.	0.20
	BDS	Video call with Brian Huffman, Steve Pierce, and David Velasquez of PwC, Mark Bennett, James Romey and Shelly Cuff regarding cash management systems.	1.00
	BDS	Video call with the KBK and FTI regarding status of the process.	0.60
	BDS	Video call with PSZJ, PWC, FTI and KBK teams regarding status.	1.00
02/13/2025	JER	Video call with the FTI team, Sally Shekou of SSL, David Taylor, Thomas Rupp and Gabrielle Albert of KBK, and Brad Sharp regarding status updates to various real estate projects.	0.60
	BDS	Video call with the FTI team, Sally Shekou of SSL, David Taylor, Thomas Rupp and Gabrielle Albert of	

			HOURS
		KBK, and James Romey regarding status updates to various real estate projects.	0.60
BDS		Video call with Brian Huffman, Steve Pierce, and David Velasquez of PwC, Mark Bennett, James Romey and Shelly Cuff regarding cash management systems.	1.00
BDS		Video call with PSZJ, PWC, FTI and KBK teams regarding pending action items.	1.00
BDS		Attend to operating issues including calls and correspondence with Mark Bennett, Shelly Cuff and James Romey.	1.00
BDS		Research regarding the Live Oak summary, correspondence with Mark Bennett and Shelly Cuff regarding same.	0.50
BDS		Attend to issues with respect to the potential property sales, correspondence with FTI, Mark Bennett and James Romey regarding same.	1.00
BDS		Review of draft KBK fee application, correspondence with David Taylor regarding same.	0.30
BDS		Review of reservation of rights regarding the claims bar date, correspondence with Tom Rupp regarding same.	0.20
02/14/2025	JER	Attend all-hands meeting with the LeFever Mattson staff, Brad Sharp and Shelly Cuff.	0.50
	JER	Video call with the FTI team, Mark Bennett and Brad Sharp regarding licensing issues and Pineapple Bear operations.	0.80
	JER	Review of the draft stipulation with Monley Hamlin regarding their relief from stay.	0.20
	BDS	Prepare revisions to summary of Live Oak transaction, correspondence with Mark Bennett and Shelly Cuff regarding same.	1.00
	BDS	Attend to property issues, including correspondence with Mark Bennett and John Brennan, execute documents regarding same.	1.00
	BDS	Video call with the Home Tax employees regarding status.	0.50
	BDS	Video call with the Pineapple Bear staff regarding current status.	0.50
	BDS	Finalize the letter to investors, correspondence with Tom Rupp regarding same.	0.50
	BDS	Attend to operating issues including calls with Shelly Cuff and Mark Bennett regarding the Pineapple Bear operations.	1.00
	BDS	Correspondence with David Taylor and Mark Bennett regarding employee interviews by the committee.	0.50
	BDS	Video call with James Romey regarding yesterday's meeting with FBA for the Sojourn sale process.	0.40
	BDS	Video call with the FTI team, Mark Bennett and James Romey regarding licensing issues and Pineapple Bear operations.	0.80
	BDS	Video call with James Romey regarding preparing information packages for PwC related to Pineapple Bear operations and forecasts.	0.30
02/15/2025	BDS	Prepare revisions to the Live Oak summary, correspondence to Tom Rupp, David Taylor, Shelly Cuff and Mark Bennett regarding same.	1.00
02/17/2025	JER	E-mails with Brad Sharp and KBK regarding the sales procedure motion.	0.20
	BDS	Review of briefing regarding the involuntary	

			HOURS
		petition, correspondence with Dara Silveira regarding same.	0.30
	BDS	Revise Live Oak summary, correspondence with David Taylor, Tom Rupp and Mark Bennett regarding same.	0.50
	BDS	Call with Brian Huffman regarding coordination of process.	0.30
02/18/2025	JER	Video call with Shelly Cuff regarding Pineapple Bear operations.	0.10
	JER	Discussions with Brad Sharp regarding board meeting issues.	0.40
	JER	Review of the draft stipulations to resolve the Monley Hamlin relief from stay motions.	0.30
	JER	E-mails with Mark Bennett and Brad Sharp regarding responses to investors.	0.20
	BDS	Video call with James Romey, Shelly Cuff and Mark Bennett regarding pending issues.	0.40
	BDS	Portion of video call with Brian Huffman, Shelly Cuff and James Romey regarding cash flow forecast.	0.30
	BDS	Review of budgets, including correspondence and video call with Shelly Cuff regarding same.	1.00
	BDS	Attend to issues with respect the sale of assets, including correspondence with FTI and video call with James Romey and regarding same.	1.00
	BDS	Review of notice regarding a Mattson property, correspondence with Brenda Comfort and correspondence with Mike Bergthold regarding same.	0.20
	BDS	Review of Socotra response to the cash collateral motion, call with Tom Rupp, David Taylor, Toby Keller and Shelly Cuff regarding same.	0.50
02/19/2025	JER	Coordinate board meeting materials.	0.40
	JER	Review of the proposed order on Socotra cash collateral motion and e-mails with KBK and DSI regarding the same.	0.30
	JER	E-mails with DSI and KBK regarding Ponzi determinations.	0.20
	BDS	Video call with the KBK and DSI teams regarding pending items, follow up call with James Romey and Shelly Cuff regarding same.	0.70
	BDS	Attend hearing regarding the Socotra cash collateral motion.	1.00
	BDS	Video call with the PWC and DSI teams regarding inter company account analysis.	0.90
	BDS	Call with the PSZJ and KBK team regarding Socotra cash collateral.	0.90
	BDS	Video meeting with the PSZJ, KBK, PWC and DSI teams regarding litigation.	1.00
	BDS	Correspondence with Mike Bergthold regarding vehicle repossession, correspondence with Tom Rupp regarding same.	0.20
	BDS	Correspondence with Shelly Cuff regarding Socotra cash collateral, review of revised order regarding same.	0.50
02/20/2025	JER	Video call with Brad Sharp regarding litigation research.	0.30
	JER	Video call with Greg Gotthardt, Larissa Goguel, Sofi Daar, David Taylor, Thomas Rupp and Brad Sharp regarding status of real estate issues.	0.50
	BDS	Video call with Steve Golden, Jason Rosell, John Fiero, Brian Huffman, Elissa Cmunt, David Taylor,	

			HOURS
		Thomas Rupp, Dara Silveira, James Romey and Tom Jeremiassen regarding litigation discussions.	1.00
BDS		Follow-up video call with David Taylor, Thomas Rupp, Dara Silveira, James Romey, and Tom Jeremiassen regarding litigation discussions with the UCC.	0.30
BDS		Video call with James Romey regarding litigation research.	0.30
BDS		Video call with Greg Gotthardt, Larissa Gotguelf, Sofi Daar, David Taylor, Thomas Rupp and James Romey regarding status of real estate issues.	1.00
BDS		Attend to Socotra issues, including call and correspondence with Tom Rupp, Gabrielle Albert and David Taylor.	1.00
BDS		Review of the Mattson and KSMP filed claims, correspondence to Mike Bergthold regarding same.	0.50
02/21/2025	JER	Video call with John Brennan, Mark Bennett, Greg Gotthardt and Brad Sharp regarding broker licenses.	0.60
	JER	Review of the motion to appoint an Examiner or a Trustee; e-mails with KBK and Brad Sharp regarding the same.	0.50
	BDS	Video call with John Brennan, Mark Bennett, Greg Gotthardt and James Romey regarding broker licenses.	0.60
	BDS	Attend to asset sales, including review and approve of listing agreements.	1.00
	BDS	Attend to issues with respect to the Socotra cash collateral, correspondence with Shelly Cuff, the KBK team and Jason Rosell regarding same.	1.00
	BDS	Review and approve declaration regarding extension of exclusivity, correspondence with Tom Rupp and Tom Jeremiasen regarding same.	0.30
	BDS	Review of the U.S. Trustee's Motion to Appoint Examiner or Trustee, correspondence with Tom Rupp and David Taylor regarding same.	0.50
	BDS	Attend to operating issues including review and approve monthly operating reports.	1.00
02/22/2025	BDS	Review of revised sale procedure order, correspondence with Gabrielle Albert regarding same.	0.30
	BDS	Review of email from Mark Bennett regarding tax returns, correspondence with Shelly Cuff and James Romey regarding same.	0.20
02/23/2025	BDS	Review of revised Socotra cash collateral order, correspondence with James Romey and Shelly Cuff regarding same.	0.20
02/24/2025	JER	Draft board meeting minutes, coordinate agenda items, and prepare materials related to Pineapple Bear for tomorrow's board meeting.	2.00
	JER	Draft recommendation memo to the independent board regarding the Opal Moon/Harrow Cellars settlement; incorporate revisions from Brad Sharp regarding the same.	0.90
	JER	E-mails with FTI team regarding preparing responses to investor inquiries regarding status of the bankruptcy proceedings.	0.20
	JER	E-mails with KBK and DSI teams regarding the sales procedures order.	0.20
	BDS	Prepare correspondence to investor with respect to Live Oak question, correspondence with Tom Jeremiassen regarding same.	0.30

			HOURS
	BDS	Correspondence with Tom Rupp, Shelly Cuff and McKenna Novack regarding past due U.S. Trustee fees.	0.30
	BDS	Attend to asset sale process, including review and approve listing agreements, correspondence with the FTI team.	1.00
	BDS	Attend to operating issues, including correspondence with the team regarding status of the bank accounts.	1.00
	BDS	Attend to issues with respect to cash collateral, including conclusion of the settlement with Socotra.	1.00
	BDS	Correspondence with Brian Huffman regarding questions on Pineapple Bear, correspondence with Shelly Cuff and James Romey regarding same.	1.00
02/25/2025	JER	Review of the revised sale procedures motion sent by KBK.	0.30
	JER	Update DSI team workstream status notes and open tasks.	0.50
	JER	Video call with Brad Sharp regarding preparations for today's board meeting.	0.40
	JER	Finalize and circulate the board meeting information package.	0.40
	JER	Draft updated workstream mapping for bankruptcy process timeline per CRO request.	0.80
	JER	Review of this week's draft DIP report.	0.20
	JER	Review of the summary memo and attachments of open issues related to the sales procedure order sent by KBK.	0.30
	JER	E-mails with the Board and FTI regarding status of contact with interested parties at Pinyon Creek.	0.30
	BDS	Video call with the committee and team regarding Pineapple Bear.	0.50
	BDS	Attend to operating issues, including return of check, correspondence with Brad Foster, Mark Bennett and Shelly Cuff regarding same.	1.00
	BDS	Attend to issues regard the asset sales, correspondence with Gabrielle Albert regarding sale procedures with respect to same.	1.00
	BDS	Correspondence with James Romey regarding board issues and agenda, review of same.	0.50
	BDS	Review of contracts for Pineapple Bear, correspondence with Shelly Cuff regarding same.	0.50
	BDS	Correspondence with Lance Miller regarding interest in the Pinion Creek property, correspondence with the FTI team regarding same.	0.50
	BDS	Review of cash reporting, correspondence with McKenna Novack, Shelly Cuff and Mark Bennett with questions regarding same.	1.00
02/26/2025	JER	Review of the board meeting minutes draft sent by KBK.	0.30
	JER	Video call with Brad Sharp regarding open issues.	0.30
	BDS	Attend weekly video call with the KBK team, McKenna Novack, Shelly Cuff, and James Romey to review the work in progress open items.	0.60
	BDS	Video call with McKenna Novack, Tom Jeremiassen, Shelly Cuff, and James Romey to discuss internal workplan.	0.30
	BDS	Attend to the asset sales, including review and approve of listing agreements, correspondence with Gabrielle Albert regarding sale procedures.	1.00
02/27/2025	JER	Video call with Brad Sharp regarding open issues.	0.40

			HOURS	
	JER	Video call with McKenna Novack regarding case background.	0.40	
	JER	Follow-up call with Brad Sharp regarding next steps on open issues.	0.20	
	BDS	Attend to issues regarding the sales procedures, correspondence with Gabrielle Albert regarding same.	1.00	
	BDS	Attend to operating issues including review of updated budget, correspondence and call with Shelly Cuff regarding same.	1.00	
	BDS	Review and execute Quiggie deed, correspondence with Toby Keller regarding same.	0.20	
	BDS	Attend to Sojourn issues, including video call with James Romey regarding same.	1.00	
	BDS	Review of revised stipulation with KSMP, correspondence with David Taylor regarding same.	0.50	
02/28/2025	JER	Attend today's hearing regarding motions to dismiss the involuntary proceedings.	0.60	
	JER	Call with KBK, FTI, PSZJ and Brad Sharp to debrief today's hearing.	0.40	
	JER	Review of the draft status conference statement.	0.30	
	JER	Review of the updated property listing exhibits sent by FTI.	0.30	
	JER	Review of the DIP budget-to-actual report.	0.20	
	BDS	Attend to operating issues including review and approve monthly operating reports and budget-to-actual reporting	1.00	
	BDS	Attend hearing regarding KSMP and cash collateral.	1.50	
		Managing Business Operations	103.00	76,955.00
02/11/2025	BDS	Attend to property issues, including correspondence with Mark Bennett, Greg Gotthard and James Romey, video call with James Romey regarding same.	1.00	
		Real Estate Management	1.00	845.00
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	104.80	78,476.00

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	28.80	\$495.00	\$14,256.00
B. D. Sharp	76.00	845.00	64,220.00

TOTAL CURRENT WORK 78,476.00

BALANCE DUE \$78,476.00

1
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Exhibit C
(March 1, 2025 through March 31, 2025)

September 4, 2025

LeFever Mattson, a California Corporation
6359 Auburn Blvd.
Citrus Heights, CA 95621

RE: March Monthly Invoice

Enclosed please find the March 1, 2025 through March 31, 2025, Development Specialists, Inc. ("DSI") billing. Included for your review are the following:

1. Summary of Fees by Professional (Exhibit A);
2. Summary of Compensation by Category (Exhibit B);
3. Summary of Expenses (Exhibit C);
4. Time Description Detail (Exhibit D);

The total amount of hours incurred during the period total 550.40, representing fees in the amount of \$254,491.00. DSI has also incurred expenses in the amount of \$1,284.36.

Chief Restructuring Officer ("CRO"):

DSI has agreed to charge a rate of \$50,000 per month, plus expenses, for the services of Bradley, D. Sharp as CRO and such DSI personnel (including James E. Romey) as are required to fulfill Mr. Sharp's responsibilities as CRO. The fee application period started on March 1, 2025, through March 31, 2025, resulting in a total CRO monthly fee of \$50,000.00.

Additional Personnel

DSI had additional personnel providing restructuring support services to LeFever Mattson. Additional personnel included Thomas Jeremiassen working 37.10 hours totaling \$26,897.50, Shelly Cuff working 143.90 hours totaling \$75,547.50, James Romey working 94.80 hours totaling \$46,926.00, and McKenna Novack working 169.60 hours totaling \$55,120.00.

DSI respectfully requests the fees in the net amount of \$254,491.00 and expenses in the amount of \$1,284.36 for a total of \$255,775.36 to be paid.

Should you have questions please contact me at (213) 617-2717.

Sincerely,

Bradley D. Sharp, President and CEO

LOS ANGELES

333 South Grand Avenue, Suite 4100 • Los Angeles, California 90071 • Telephone: 213.617.2717 • Fax: 213.617.2718 • www.DSIConsulting.com

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Exhibit A

Summary of Fees by Professional

LeFever Mattson et al
Development Specialists, Inc.
Summary of Fees by Professional
For the Period March 1, 2025 to March 31, 2025

Name of Professional	Description of Function	CRO - Fees			Petition Date - 3/31/25	
		2025 Hourly Rate	March Hours	March Fees	Total Hours	Total Fees
Bradley D. Sharp	Chief Restructuring Officer	\$845.000	74.40	\$63,290.50	621.00	\$518,491.00
Patrick J. O'Malley	Chief Restructuring Officer	\$795.000	-	\$0.00	66.10	\$52,549.50
James E. Romey	Chief Restructuring Officer	\$495.000	30.60	\$15,147.00	414.40	\$199,312.00
Subtotal			105.00	\$78,437.50	1,101.50	\$770,352.50
Discount (Cap \$50,000 a month)				(\$28,437.50)		(\$442,019.17)
Total CRO Fees			105.00	\$50,000.00	1,101.50	\$328,333.33

Name of Professional [1]	Description of Function	Additional Personnel - Fees		
		2025 Hourly Rate	March Hours	March Fees
Thomas P. Jeremiassen	Additional Personnel	\$725.00	37.10	\$26,897.50
Shelly L. Cuff	Additional Personnel	\$525.00	143.90	\$75,547.50
James E. Romey	Additional Personnel	\$495.00	94.80	\$46,926.00
McKenna Novack	Additional Personnel	\$325.00	169.60	\$55,120.00
Total Additional Personnel Fees			445.40	\$204,491.00
Total			550.40	\$254,491.00

[1] Total hours and fees for additional personnel are not shown due to changes in personnel working on case.

Exhibit B

Summary of Compensation by Category

LeFever Mattson et al
Development Specialists, Inc.
Summary of Compensation by Category
For the Period March 1, 2025 to March 31, 2025

CRO - Fees		
Project Category	Total Hours	Total Fees
CRO Services	105.00	\$78,437.50
Subtotal	105.00	\$78,437.50
Discount (Cap \$50,000 a month)		(\$28,437.50)
Total Fees	105.00	\$50,000.00

Additional Personnel - Fees		
Project Category	Total Hours	Total Fees
Case Administration/General	0.50	\$362.50
Fee Application/Client Billing	10.20	\$5,049.00
Attend Court Hrgs/Rev Pleadgs	1.00	\$495.00
Business Analysis	83.10	\$41,682.50
Plan of Reorg./Disclosure Stmt	0.90	\$652.50
Monthly Bkcty/Semi-Annual Rpts	152.20	\$50,704.00
Claims Analysis/Objections	1.30	\$682.50
Tax Issues	0.10	\$52.50
New Financing	5.90	\$3,085.50
Asset Analysis and Recovery	0.20	\$145.00
Managing Business Operations	12.90	\$6,672.50
Sale of Assets	4.30	\$2,143.50
Real Estate Management	2.60	\$1,287.00
Non-Debtor Affiliate Issues	4.50	\$3,262.50
Secured Lenders/Cash Collateral	65.00	\$34,014.00
Creds./Creds.' Comm. Contact	7.20	\$3,732.00
Non-Debtor Subsidiary Issues	62.20	\$28,494.00
Litigation Support	1.60	\$1,020.00
Government Contact	0.30	\$157.50
Forensic Accounting	29.40	\$20,797.00
Total Additional Personnel Fees	445.40	\$204,491.00
Total	550.40	\$254,491.00

Exhibit C

Summary of Expenses

LeFever Mattson et al
Development Specialists, Inc.
Summary of Expenses
For the Period March 1, 2025 to March 31, 2025

Category	Amount During Period
Photocopy Charges	\$251.85
Meals	\$68.64
Airfare	\$711.98
Transportation	\$251.89
Total For the Period March 1, 2025 to March 31, 2025	<u><u>\$1,284.36</u></u>

Exhibit D

Time Description Detail

LeFever Mattson et al
Development Specialists, Inc.
Time Description Detail
For the Period March 1, 2025 to March 31, 2025



REMIT TO:
10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026
Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 9/2/2025

LeFever Mattson, Inc., and Related Entities
6359 Auburn Blvd
Suite B
Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered from March 1, 2025 through March 31, 2025				
Fees per attached category summary:	\$204,491.00			
Administrative Costs:				
Airfare		\$711.98		
Meals		68.64		
Parking/Tols/Cabs/Mileage		251.89		
Photocopies		251.85		
		\$1,284.36		
Total				\$205,775.36
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

LeFever Mattson, Inc., and Related Entities
6359 Auburn Blvd
Suite B
Citrus Heights CA 95621

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09/02/2025

			HOURS	
03/07/2025	TPJ	Review of summary of status conference, and e-mails with Brad Sharp regarding same.	0.30	
03/10/2025	TPJ	E-mails with Brad Sharp, Steve Golden and David Taylor regarding meeting with Mattson professionals.	0.20	
03/20/2025	LEL	Redact the account numbers from the bank statements.	2.50	n/c
		Case Administration/General	0.50	362.50
03/24/2025	JER	Video call with Thomas Rupp regarding fee application.	0.40	
03/25/2025	JER	Prepare the September monthly fee application.	2.50	
03/26/2025	JER	Prepare the September fee application.	1.20	
03/27/2025	JER	Prepare the September fee application.	1.80	
03/28/2025	JER	Prepare the October fee application.	2.50	
03/31/2025	JER	Prepare the October fee application.	1.80	
		Fee Application/Client Billing	10.20	5,049.00
03/14/2025	JER	Attend today's hearing regarding on fee applications and the Live Oak exclusivity motion.	1.00	
		Attend Court Hrgs/Rev Pleadgs	1.00	495.00
03/03/2025	SLC	Review draft status conference statement and research open points.	0.70	
	SLC	Teams meeting with Greg Gotthardt, Larissa Gotgeulf, Brad Sharp and James Romey regarding status of 2026 Pineapple Bear events.	0.40	
	SLC	Follow-up discussions with Brad Sharp and James Romey regarding DIP budget and 2026 Pineapple Bear events.	0.10	
	JER	Call with Pineapple Bear and Sojourn vendor regarding disputed invoices and next steps.	0.50	
	JER	Teams meeting with Greg Gotthardt, Larissa Gotgeulf, Brad Sharp and Shelly Cuff regarding status of 2026 Pineapple Bear events.	0.40	
	JER	Follow up discussions with Brad Sharp and Shelly Cuff regarding DIP budget and 2026 Pineapple Bear events.	0.10	
03/04/2025	MN	Video call with Mark Bennett, Shelly Cuff, and James Romey regarding outstanding items.	0.60	
	SLC	Teams meeting with Mark Bennett, James Romey and McKenna Novack regarding weekly operations updates and open items.	0.60	
	SLC	Read updated status conference statement and reply to Tom Rupp regarding same.	0.20	
	SLC	Review email from David Taylor regarding		

			HOURS
		professional fee estimate updates and update LeFever Mattson forecast regarding same.	0.20
SLC		Teams meeting with Tom Rupp to review the Pineapple Bear budget.	0.60
JER		Video call with Mark Bennett, Shelly Cuff, and McKenna Novack regarding outstanding items.	0.60
JER		E-mails with LM team regarding the Opal Moon settlement and updated statements reflecting the new agreement; e-mails with the Opal Moon team regarding the same.	0.40
03/05/2025	SLC	Attend weekly Zoom meeting with KBK, Brad Sharp and James Romey regarding open items and case updates.	0.50
	JER	Attend weekly work in progress call with the KBK and DSI teams.	0.50
03/06/2025	MN	Video call with Committee, KBK, FTI, Brad Sharp, James Romey, and Tom Jeremiassen regarding progress of case and outstanding open items.	1.70
	MN	Video call with KBK, FTI, and James Romey regarding progress of case and outstanding open items.	0.30
	TPJ	Call with Brad Sharp, James Romey, McKenna Novack, FTI, debtor counsel and committee professionals regarding status and work to be done.	1.70
	JER	Video call with Committee, KBK, FTI, Brad Sharp, McKenna Novack, and Tom Jeremiassen regarding progress of case and outstanding open items.	1.70
	JER	Video call with KBK, FTI, and McKenna Novack regarding case open items.	0.30
	JER	Review of email regarding insider-guaranteed credit cards; coordinated response with CRO and counsel; confirmed status and outlined monitoring plan.	0.50
03/07/2025	SLC	Read Live Oak opposition to exclusivity and joinder to the U.S. Trustee motion.	0.20
	SLC	Review email from Oliver Garrett regarding Pineapple Bear payment to vendor and reply regarding same.	0.10
	SLC	Review summary of status conference recap received from KBK.	0.10
	SLC	Emails with Mohagoney Moore and Paula Caballero regarding Yardi reports needed.	0.20
03/10/2025	SLC	Telephone call with Brad Sharp regarding request from EWB bank.	0.10
	SLC	Telephone call with Brad Sharp regarding operations items.	0.10
	SLC	Telephone call with Mark Bennett regarding operations items.	0.10
	SLC	Telephone call with James Romey regarding operations items.	0.30
	SLC	Attend BOD meeting with Lance Miller, Rishi Jain, Brad Sharp, James Romey, David Taylor and Lance Miller.	1.00
	SLC	Review Yardi report from Paula Caballero regarding 12-month cash flow and reply regarding same.	0.10
	SLC	Prepare summary of HELOC history and payments made and email to David Taylor regarding same.	0.50
	SLC	Email to Oliver Garrett regarding vendor payment requests and planning for upcoming event season.	0.10
	SLC	Review email from vendor and email to Oliver Garrett regarding IT services transition.	0.10
	SLC	Review emails and forms from East West Bank	

			HOURS
		regarding CBOs requested for multiple accounts, identify information needed and email to Brad Sharp regarding same.	0.60
	JER	Video call with Shelly Cuff regarding budget forecasts.	0.30
03/11/2025	MN	Video call with Mark Bennett, Brad Sharp, Shelly Cuff, and James Romey regarding outstanding items.	1.00
	SLC	Telephone call with Oliver Garrett regarding Pineapple Bear operations items.	0.30
	SLC	Telephone call with James Romey regarding package for DIP budget.	0.50
	SLC	Teams meeting with Mark Bennett, Brad Sharp (partial), James Romey and McKenna Novack regarding weekly operations updates.	1.00
	SLC	Teams meeting with IT Logic, Oliver Garrett and Casey O'Brien to discuss transition of IT services for Pineapple Bear.	0.60
	SLC	Update short term cash management plan and email to Oliver Garrett regarding payments to vendors.	0.20
	SLC	Prepare updated LeFever Mattson cash flow forecast through the end of April 2025, including compilation of notes regarding assumptions incorporated in forecast.	1.10
	SLC	Email to Brad Sharp regarding property taxes.	0.20
	JER	Video call with Mark Bennett, Brad Sharp, Shelly Cuff, and McKenna Novack regarding outstanding items.	1.00
	JER	Telephone call with Pineapple Bear vendor regarding fee dispute and next steps.	0.40
	JER	Video call with Shelly Cuff regarding Pineapple Bear IT issues.	0.50
03/12/2025	MN	Attend weekly video call with the KBK team, Shelly Cuff, and James Romey to review the work-in-progress open items.	0.50
	SLC	Teams meeting with Pineapple Bear employees and Mark Bennett to discuss 2025 and 2026 event sales.	1.00
	SLC	Zoom meeting with KBK team, James Romey and McKenna Novack regarding weekly updates.	0.50
	SLC	Telephone call with Brad Sharp regarding operations items.	0.20
	SLC	Telephone call with Brad Sharp regarding property taxes and LeFever Mattson forecast.	0.20
	SLC	Telephone call with Mark Bennett regarding payment to secured lender and other operations items.	0.60
	SLC	Review email from Brad Sharp regarding property taxes and reply regarding same.	0.10
	SLC	Review of email regarding tenant at Commerce Court and emails to Brad Sharp, KBK and FTI regarding same.	0.30
	JER	Review of the updated DIP budget for approval sent by Shelly Cuff.	0.30
03/13/2025	MN	Video call with KBK, FTI, and James Romey regarding progress of case and outstanding open items.	0.50
	SLC	Review question from Dara Silveira regarding debtor properties managed by Home Tax and reply regarding same.	0.20
	SLC	Review email from Oliver Garrett regarding segregation of taxes collected and related reporting and reply regarding same.	0.20

			HOURS
	SLC	Update short term cash management plan, payables requests and emails (2) to Oliver Garrett regarding payments to vendors and outstanding payables.	1.20
	SLC	Review Yardi property code report and prepare estimate of non-debtor properties managed by Home Tax per request from Dara Silveira.	0.40
	JER	Video call with KBK, FTI, and McKenna Novack regarding progress of case and outstanding open items.	0.50
03/14/2025	SLC	Review email from Dara Silveira regarding equity security holders, research and reply regarding same.	0.30
03/17/2025	SLC	Telephone call with Brad Sharp regarding former Pineapple Bear contractor.	0.20
	SLC	Telephone call with Mark Bennett regarding claims asserted by former Pineapple Bear contractor.	0.10
	SLC	Telephone call with Mark Bennett regarding operations items.	0.40
	SLC	Review email from Mark Bennett regarding Pineapple Bear operations item and reply regarding same.	0.10
03/18/2025	MN	Video call with Mark Bennett, Brad Sharp, Shelly Cuff, and James Romey regarding outstanding items.	0.70
	SLC	Telephone call with Mark Bennett regarding operations items.	0.10
	SLC	Telephone call with Mark Bennett regarding Golden Tree property.	0.40
	SLC	Prepare memo regarding cash balance reconciliation issues.	0.50
	SLC	Email to David Taylor and Tom Rupp regarding Golden Tree, LP property issues.	0.40
	SLC	Teams meeting with Mark Bennett, Brad Sharp, James Romey and McKenna Novack regarding operations items.	0.70
	JER	Video call with Mark Bennett, Brad Sharp, Shelly Cuff, and McKenna Novack regarding outstanding items.	0.70
	JER	Continue to work on a fee dispute issue with a Pineapple Bear and Harrow Cellars vendor reviewing and reconciling invoices and researching related company agreements.	0.80
03/19/2025	MN	Video call with Committee, KBK, FTI, Brad Sharp, Shelly Cuff and James Romey regarding progress of case and outstanding open items.	0.50
	SLC	Telephone call with James Romey regarding cash balances memo and operations open items.	0.20
	SLC	Continue to prepare memo regarding cash balance reconciliation issues.	0.60
	SLC	Attend Zoom meeting with the KBK team, Brad Sharp, James Romey and McKenna Novack regarding weekly updates.	0.50
	SLC	Teams meeting with Mark Bennett to review Umpqua budgets and discuss Pineapple Bear's short-term cash needs.	1.70
	SLC	Review email from Oliver Garrett regarding outstanding phone bill and reply regarding same including additional email to James Romey.	0.10
	SLC	Reply to email from Brenda Comfort regarding approval for roof repair received from lender.	0.10
	SLC	Prepare updated short-term cash management plan for Pineapple Bear.	0.30

			HOURS
	JER	Video call with Committee, KBK, FTI, Brad Sharp, Shelly Cuff and McKenna Novack regarding progress of case and outstanding open items.	0.50
	JER	Work with LM team on Pineapple Bear vendor dispute matter (.9); e-mails with Brad Sharp regarding the same (.2).	1.10
	JER	E-mails with DSI team regarding communications from Fennemore with investors.	0.20
	JER	Review of the U.S. Trustee fee analysis sent by McKenna Novack.	0.30
	JER	Call with a member of the LM team regarding status of lease commissions.	0.30
	JER	Video call with Shelly Cuff regarding Pineapple Bear operations.	0.20
03/20/2025	MN	Video call with KBK, FTI, Brad Sharp, and James Romey regarding progress of case and outstanding open items.	0.60
	SLC	Telephone call with Mark Bennett regarding Pineapple Bear funding needs.	0.30
	SLC	Telephone call with Mark Bennett regarding operations items.	0.10
	SLC	Emails with Brian Huffman (PwC) regarding updated LeFever Mattson budget for DIP.	0.20
	SLC	Update LeFever Mattson budget for DIP per discussion with Brad Sharp and PwC.	0.80
	SLC	Review Verita invoice, compare to budget and email to Tom Rupp and David Taylor regarding same.	0.40
	SLC	Review payables request from Oliver Garrett and update short term cash management plan for Pineapple Bear.	0.80
	JER	Video call with KBK, FTI, Brad Sharp, and McKenna Novack regarding progress of case and outstanding open items.	0.60
	JER	Follow-up work with the LM team on vendor dispute issues related to Pineapple Bear and Harrow Cellars.	0.50
	JER	Analysis of the Socotra loan-level breakdown forwarded by KBK.	0.50
03/21/2025	SLC	Telephone call with Mark Bennett regarding East West Bank transfer approval and property tax question.	0.10
	SLC	Telephone call with Mark Bennett lease question and other operations items.	0.20
	SLC	Email to Brad Sharp regarding leasing considerations.	0.20
	SLC	Review draft Pineapple Bear Agreement and Motion and provide review comments to Tom Rupp.	0.40
	SLC	Telephone call with Tom Rupp regarding comments to Pineapple Bear draft agreement and motion.	0.10
	SLC	Prepare reconciliation of LeFever Mattson cash balance for DIP lender reporting.	0.60
	SLC	Review emails regarding Pineapple Bear payables.	0.20
	JER	E-mails with Brad Sharp and Mark Bennett regarding trademark matters.	0.30
03/24/2025	SLC	Telephone call with Mark Bennett regarding updated property budgets.	0.20
	SLC	Telephone call with Brad Sharp regarding LeFever Mattson budget.	0.20
	SLC	Telephone call with Mark Bennett regarding reconciliation of LeFever Mattson cash balance.	0.60
	SLC	Telephone call with James Romey regarding DIP	

			HOURS
		budget.	0.50
	SLC	Prepare updated forecast for LeFever Mattson for DIP needs and updated schedule of professional fees.	2.10
	SLC	Prepare reconciliation of LeFever Mattson cash balance per DIP reporting.	2.90
	SLC	Emails with Brad Sharp regarding updated LeFever Mattson cash flow forecast.	0.10
	SLC	Update LeFever Mattson cash flow forecast including updates with actuals and email to Brad Sharp regarding updated forecast and related assumptions.	1.10
	JER	Video call with Shelly Cuff regarding the DIP budget.	0.50
	JER	Review and revise the cash reconciliation issue memo.	0.60
	JER	Continue to work with the LM team on gathering background information regarding fee dispute with a Pineapple Bear and Harrow Cellars vendor.	0.50
03/25/2025	MN	Video call with Mark Bennett, Shelly Cuff, and James Romey regarding outstanding items.	0.80
	SLC	Telephone call with David Taylor regarding HELOC.	0.10
	SLC	Telephone call with Mark Bennett regarding three single family properties with Chase loans.	0.30
	SLC	Teams meeting with Mark Bennett, James Romey and McKenna Novack regarding weekly updates.	0.80
	SLC	Review updated cash balance reconciliation memo and send to Tom Rupp.	0.30
	SLC	Review email from Oliver Garrett regarding vendor issues, reply and emails to counsel for vendor regarding same.	0.40
	SLC	Prepare summary of proposed lease for 927 Broadway and send to lender for approval.	0.80
	SLC	Reply to email from Mark Bennett regarding 520 Capitol Mall property taxes.	0.10
	SLC	Email to KBK regarding property tax issues.	0.20
	SLC	Emails with Tobias Keller and Tom Rupp regarding properties with expiring budgets.	0.30
	SLC	Update Home tax forecast and update LeFever Mattson forecast with actuals and revise per discussions with UCC.	0.90
	SLC	Update Pineapple Bear forecast by properties serviced (6 properties).	0.30
	JER	Video call with Mark Bennett, Shelly Cuff, and McKenna Novack regarding outstanding items.	0.80
	JER	Continue to revise the cash reconciliation issue memo.	0.60
	JER	E-mails with LM team and the Sojourn team regarding IT provider decisions.	0.20
03/26/2025	MN	Attend weekly video call with the KBK team, Brad Sharp, Shelly Cuff, and James Romey to review the work-in-progress open items.	0.50
	MN	Video call with Committee, KBK, FTI, Brad Sharp, and James Romey regarding progress of case and outstanding open items.	0.50
	SLC	Zoom meeting with KBK, Brad Sharp, James Romey and McKenna Novack regarding weekly updates.	0.50
	SLC	Send updated LeFever Mattson to Brian Huffman and Jason Rosell including notes regarding same.	0.20
	SLC	Telephone call with Mark Bennett regarding account settings for EWB deposit bridge.	0.10
	SLC	Telephone call with Mark Bennett regarding	

			HOURS
		reconciliation of LeFever Mattson cash balance.	0.20
SLC		Telephone call with Mark Bennett regarding operations items and user access to EWB accounts.	0.50
SLC		Teams meeting with Brad Sharp, David Taylor, and Tom Rupp regarding updates from KSMP.	0.20
SLC		Update account settings and address access issues for various users for new EWB accounts added.	0.60
SLC		Review email from Tom Rupp regarding lenders for Pineapple Bear serviced properties and reply regarding same.	0.10
SLC		Outreach to insurance broker regarding policies needed for debtor properties.	0.30
SLC		Review emails from Mark Bennett regarding insurance issues and emails to Brad Sharp regarding same.	0.20
JER		Video call with Mark Bennett, Elizabeth West and Brad Sharp regarding employee claim issues.	0.70
JER		Attend weekly real estate status call with FTI, SSL, KBK and DSI team.	0.50
JER		Attend weekly work-in-progress call with KBK and the DSI team.	0.50
JER		Finalize the payable to the Pineapple Bear and Harrow Cellars vendor with the fee dispute; e-mails with the Pineapple Bear team regarding the same.	0.60
03/27/2025	MN	Video call with Committee, KBK, FTI, Brad Sharp, and Tom Jeremiassen regarding progress of case and outstanding open items.	1.50
	TPJ	Video call with debtor counsel, committee professionals, Brad Sharp, and McKenna Novack regarding status and work to be done.	1.50
	SLC	Email to Brian Huffman and Jason Rosell regarding LeFever Mattson, Home Tax and Pineapple Bear forecasts.	0.20
	SLC	Email to Rishi Jain and Lance Miller regarding LeFever Mattson, Home Tax and Pineapple Bear forecasts.	0.20
	SLC	Email to Brian Huffman and Sofi Daar regarding LeFever Mattson updated forecast.	0.10
	SLC	Telephone call with insurance broker regarding obtaining additional quotes for Woodcreek Plaza.	0.10
	SLC	Email to Sofi Daar regarding leasing deals for Salvio Pacheco Square.	0.20
	SLC	Emails (2) to Oliver Garrett regarding payment to vendor and request for payables to be paid.	0.10
	SLC	Reply to email from Brad Sharp regarding LeFever Mattson cash flow forecast.	0.10
	JER	Telephone call with KBK and Brad Sharp regarding work-in-progress.	0.30
03/28/2025	SLC	Telephone call with Mark Bennett regarding amounts owed to Pinyon Creek architect, 927 Broadway lease and other operations items.	0.60
	SLC	Telephone call with Oliver Garrett regarding payables to be paid.	0.20
	SLC	Review payables request from Oliver Garrett, update short-term cash management and identify approved payables.	0.90
	SLC	Teams meeting with Sofi Daar, Brad Foster, Brian Huffman and Steven Fleming regarding Pinyon Creek development and extended LeFever Mattson cash flow forecast.	0.50
	SLC	Emails (2) to Sofi Daar regarding potential lease	

			HOURS	
		for 927 Broadway.	0.10	
	SLC	Reply to email from Brian Huffman regarding ownership of 1050 Napa Elm.	0.10	
	SLC	Emails (2) to Sofi Daar regarding architect for Pinyon Creek.	0.10	
	SLC	Extend LeFever Mattson cash flow forecast per discussions with PwC and prepare summary of preliminary BOVs by debtor.	0.60	
	SLC	Emails (5) with Oliver Garrett regarding payables request and status of IT services transition.	0.30	
03/31/2025	SLC	Telephone call with James Romey regarding updated DIP forecast and other operations items.	0.40	
	SLC	Telephone call with James Romey regarding updated DIP and preliminary BOVs.	0.80	
	SLC	Telephone call with Brad Sharp and James Romey regarding updated DIP forecast and other operations items.	0.50	
	SLC	Email to Brad Sharp regarding preliminary BOVs and related summary.	0.20	
	SLC	Review emails regarding outstanding amounts owed to Pineapple Bear vendor and email to vendor regarding same.	0.20	
	SLC	Review invoices related to Pinyon Creek and email to Mark Bennett regarding same.	0.20	
	SLC	Email to Sofi Daar regarding Pinyon Creek forecast.	0.10	
	JER	Video calls (x2) with Shelly Cuff regarding budget forecast.	1.20	
	JER	Video call with Brad Sharp and Shelly Cuff regarding forecasts.	0.50	
		Business Analysis	83.10	41,682.50
03/24/2025	TPJ	Meetings with debtor counsel, committee counsel and Brad Sharp regarding plan of reorganization discussions and concepts.	0.90	
		Plan of Reorg./Disclosure Stmt	0.90	652.50
03/03/2025	MN	Video call with Shelly Cuff regarding the January 2025 Monthly Operating Reports.	0.30	
	MN	Prepare the January 2025 Monthly Operating Reports (AM).	3.50	
	MN	Prepare the January 2025 Monthly Operating Reports (PM).	4.00	
	SLC	Review responses from McKenna Novack and reply to Tom Rupp regarding payment of Q4 2024 U.S. Trustee's fees.	0.40	
	SLC	Telephone call with McKenna Novack regarding MORs.	0.30	
03/04/2025	MN	Prepare the January 2025 Monthly Operating Reports (AM).	4.00	
	MN	Prepare the January 2025 Monthly Operating Reports (PM).	4.00	
03/05/2025	MN	Prepare the January 2025 Monthly Operating Reports (AM).	3.50	
	MN	Prepare the January 2025 Monthly Operating Reports (PM).	3.50	
03/06/2025	MN	Prepare the January 2025 Monthly Operating Reports (AM).	3.50	
	MN	Prepare the January 2025 Monthly Operating Reports		

			HOURS
		(PM).	3.00
03/07/2025	MN	Prepare the January 2025 Monthly Operating Reports (AM).	4.00
	MN	Prepare the January 2025 Monthly Operating Reports (PM).	4.00
03/10/2025	MN	Video call with Shelly Cuff regarding January 2025 MORs.	0.20
	MN	Prepare January 2025 Monthly Operating Reports (AM).	3.50
	MN	Prepare January 2025 Monthly Operating Reports (PM).	4.00
	SLC	Telephone call with McKenna Novack regarding MORs.	0.20
03/11/2025	MN	Prepare February 2025 Monthly Operating Reports.	3.50
03/12/2025	MN	Prepare February 2025 Monthly Operating Reports.	4.00
	MN	Video call with Shelly Cuff regarding January 2025 MORs.	0.20
	SLC	Telephone call with McKenna Novack regarding MORs.	0.20
03/13/2025	MN	Prepare February 2025 Monthly Operating Reports (AM).	4.00
	MN	Prepare February 2025 Monthly Operating Reports (PM).	4.00
03/14/2025	MN	Prepare February 2025 Monthly Operating Reports (AM).	4.00
	MN	Prepare February 2025 Monthly Operating Reports (PM).	4.00
03/17/2025	MN	Video call with Shelly Cuff regarding February 2025 MOR's.	0.30
	MN	Prepare the February 2025 Monthly Operating Reports (AM).	4.00
	MN	Prepare February 2025 Monthly Operating Reports (PM).	4.00
	SLC	Teams meeting with McKenna Novack regarding February 2025 MORs.	0.30
	SLC	Review December 2024 and January 2025 Live Oak MORs and provide review comments to McKenna Novack.	0.70
	JER	Review of e-mails and attached reports from DSI team regarding monthly operating reports related to Live Oak.	0.40
03/18/2025	MN	Prepare February 2025 Monthly Operating Reports (AM).	4.00
	MN	Prepare February 2025 Monthly Operating Reports (PM).	4.00
	SLC	Review and reply to email from McKenna Novack regarding footnotes for MORs.	0.20
	SLC	Review drafts of Live Oak MORs and provide review comments to McKenna Novack.	0.60
	JER	E-mails with DSI team regarding the Live Oak MOR.	0.30
03/19/2025	MN	Prepare February 2025 Monthly Operating Reports (AM).	3.50
	MN	Prepare February 2025 Monthly Operating Reports (PM).	4.00
	SLC	Review email from Tom Rupp regarding MOR and reply regarding same.	0.10
	SLC	Review scanned notices from the U.S. Trustee and email to McKenna Novack regarding same.	0.20

			HOURS	
03/20/2025	MN	Video call with Shelly Cuff regarding February 2025 MORs.	0.20	
	MN	Prepare February 2025 Monthly Operating Reports (AM).	3.50	
	MN	Prepare February 2025 Monthly Operating Reports (PM).	4.00	
	SLC	Telephone call with McKenna Novack regarding MORs.	0.20	
	SLC	Email to Tom Rupp regarding Beach Pine MOR.	0.10	
03/21/2025	MN	Prepare February 2025 Monthly Operating Reports (AM).	3.50	
	MN	Prepare February 2025 Monthly Operating Reports (PM).	4.00	
03/24/2025	MN	Prepare the February 2025 Monthly Operating Reports (AM).	3.50	
	MN	Prepare the February 2025 Monthly Operating Reports (PM).	4.00	
03/25/2025	MN	Video call with Thomas Rupp and Shelly Cuff regarding status of MORs.	0.50	
	MN	Prepare the February 2025 Monthly Operating Reports (AM).	3.00	
	MN	Prepare the February 2025 Monthly Operating Reports (PM).	3.00	
	SLC	Telephone call with Tom Rupp and McKenna Novack regarding MORs.	0.50	
03/26/2025	MN	Prepare the February 2025 Monthly Operating Reports (AM).	3.00	
	MN	Prepare the February 2025 Monthly Operating Reports (PM).	3.00	
	SLC	Review drafts of Windtree, LP, Pinecone, LP, Tradewinds, LP and Beach Pine, LP MORs and provide review comments to McKenna Novack regarding same.	1.50	
03/27/2025	MN	Prepare the February 2025 Monthly Operating Reports (AM).	2.50	
	MN	Prepare the February 2025 Monthly Operating Reports (PM).	2.50	
03/28/2025	MN	Prepare the February 2025 Monthly Operating Reports (AM).	2.50	
	MN	Prepare the February 2025 Monthly Operating Reports (PM).	3.00	
	SLC	Telephone call with Tom Rupp regarding Beach Pine MOR.	0.10	
03/31/2025	MN	Prepare the February 2025 Monthly Operating Reports (AM).	3.80	
	MN	Prepare the February 2025 Monthly Operating Reports (PM).	3.90	
		Monthly Bkcty/Semi-Annual Rpts	152.20	50,704.00
03/17/2025	SLC	Telephone call with Brad Sharp, James Romey, Tom Rupp and David Taylor regarding claims asserted by former Pineapple Bear contractor.	0.70	
	SLC	Review and research claims asserted by former Pineapple Bear contractor in preparation for call with KBK.	0.60	

			HOURS	
		Claims Analysis/Objections	1.30	682.50
03/14/2025	SLC	Review email from Mark Bennett regarding FTB taxes and reply regarding same.	0.10	
		Tax Issues	0.10	52.50
03/28/2025	JER	E-mails with FTI and Brad Sharp regarding a new DIP loan.	0.20	
03/31/2025	SLC	Prepare LeFever Mattson DIP forecast through year end, including update of Pineapple Bear forecast and analysis of additional collateral.	2.50	
	SLC	Teams meeting with Steven Fleming, Brian Huffman and Brad Sharp regarding updated DIP forecast.	0.80	
	SLC	Continue to prepare LeFever Mattson DIP forecast through year end including update of Pineapple Bear forecast and analysis of additional collateral.	2.20	
	JER	E-mails with DSI team regarding DIP financing.	0.20	
		New Financing	5.90	3,085.50
03/25/2025	TPJ	E-mails with Mike Bergthold and Brad Sharp regarding various properties.	0.20	
		Asset Analysis and Recovery	0.20	145.00
03/03/2025	SLC	Teams call with James Romey and Brad Sharp (partial) regarding outstanding tasks and upcoming board meeting.	0.30	
	SLC	Telephone call with Mark Bennett regarding DIP accounts at EWB.	0.30	
	SLC	Telephone call with Mark Bennett regarding updated forecasts, bank directory and California Investment Properties.	0.70	
	SLC	Emails with Brenda Comfort regarding insurance for Sharis Apartments.	0.20	
	SLC	Email to Oliver Garrett requesting updated cash activity information, payables requests and outstanding accounts payable, including review of short-term cash roadmap.	0.30	
03/04/2025	SLC	Telephone call with Mark Bennett regarding cash reconciliations and updated budget for Salvio Pacheco Square.	0.40	
	SLC	Telephone calls (2) with Mark Bennett regarding Pineapple Bear cash management.	0.20	
	SLC	Review emails from Oliver Garrett regarding vendor with outstanding balance, research and reply regarding same.	0.20	
	SLC	Review emails regarding payment of Sojourn Tasting Room rent and reply to Oliver Garrett and James Romey regarding same.	0.20	
	SLC	Review credit card historical activity and payables request received from Oliver Garrett and prepare updated short-term cash management roadmap for Pineapple Bear.	1.80	
03/05/2025	MN	Video call with Brad Sharp and James Romey to discuss internal workplan.	0.50	
	SLC	Telephone call with Brad Sharp regarding operations items and LeFever Mattson cash forecast.	0.30	
	SLC	Teams meeting with Mark Bennett and Oliver Garrett to review short term cash management forecast for		

			HOURS	
		Pineapple Bear.	0.90	
	SLC	Emails with Mark Bennett and accounts payable department regarding payment of Everlaw invoices.	0.10	
	SLC	Create online logins for additional accounting personnel for access to East West Bank accounts.	0.20	
	SLC	Review email from Erin Ferguson regarding broker inspections and reply regarding same.	0.10	
	SLC	Update short term cash management plan for Pineapple Bear and email to Oliver Garrett regarding same.	0.30	
	SLC	Email to Pineapple Bear vendor regarding anticipated payment and transition of IT services.	0.20	
	SLC	Coordinate meeting with Pineapple Bear event team to discuss event sales.	0.10	
03/06/2025	SLC	Telephone call with Mark Bennett regarding East West Bank account transfers.	0.10	
	SLC	Telephone call with Mark Bennett regarding Socotra cash collateral order.	0.10	
	SLC	Telephone calls (2) with Mark Bennett regarding operations items.	0.20	
	SLC	Telephone call with Mark Bennett regarding Pineapple Bear.	0.10	
	SLC	Telephone call with Mark Bennett regarding Mr. Cooper insurance and maintenance for cash flows.	0.20	
	SLC	Additional call with Mark Bennett regarding East West Bank account transfers.	0.10	
	SLC	Review email from Mark Bennett regarding CBO for new account and reply with Chapter 11 Operating and Reporting Guidelines from the U.S. Trustee per request.	0.20	
	SLC	Read updated draft of Pineapple Bear and Debtor(s) operating agreement.	0.20	
	SLC	Review email from Oliver Garrett regarding Pineapple Bear vendor with past due amount, review short term cash management plan and accounts payable aging and reply regarding same.	0.30	
03/10/2025	SLC	Email to Lendlease transmitting break-out of request of critical needs to increase DIP facility through March 2025 and notes regarding same.	0.20	
03/14/2025	SLC	Teams meeting with Mark Bennett to review DIP budget-to-actual reporting and Pineapple Bear short-term cash management plan.	1.40	
	SLC	Telephone call with Brad Sharp regarding Golden Tree, LP property and other operations items.	0.40	
	SLC	Telephone call with Mark Bennett regarding operations items.	0.10	
	SLC	Update the Pineapple Bear short-term cash management plan with additional payables requests received.	0.70	
	SLC	Read draft complaint from Pineapple Bear contractor, summarize and email to Brad Sharp regarding same.	0.50	
	SLC	Prepare email to KBK regarding Golden Tree, LP property.	0.20	
	SLC	Update Pineapple Bear short term cash management plan per discussions with Mark Bennett and email to Oliver Garrett regarding same.	0.20	
03/17/2025	SLC	Prepare wire request for EES and emails vendor and to Tania Kingsbury regarding same.	0.40	
		Managing Business Operations	12.90	6,672.50

			HOURS	
03/04/2025	JER	Review of the draft marketing update for the Socotra properties sent by FTI.	0.20	
03/11/2025	JER	E-mails with prospective buyers and FBA regarding the sale process.	0.30	
03/12/2025	JER	Analysis of the preliminary broker opinion of values summary file sent by FTI.	0.80	
03/13/2025	JER	Continue the analysis of the preliminary broker opinion of values summary file sent by FTI.	0.40	
03/14/2025	JER	Telephone call with Mark Bennett regarding property valuations.	0.50	
03/24/2025	JER	E-mails with FTI and Sojourn team regarding prospective buyers of the winery properties.	0.20	
03/26/2025	SLC	Review preliminary BOVs provided by FTI and prepare summary regarding same.	0.30	
03/28/2025	SLC	Review preliminary BOVs received from brokers and email to Mark Bennett regarding same.	0.20	
03/31/2025	JER	Video call with FTI, SSL, and KBK regarding pre-sale organization.	1.40	
		Sale of Assets	4.30	2,143.50
03/03/2025	JER	E-mails and review of proposed lease for vineyard property sent by the Sojourn team to FTI and the CRO.	0.30	
03/11/2025	JER	Attention to issues related to the Vaca Villa complex; e-mails with KBK regarding the same.	0.40	
	JER	Assist LM team with lease-related issues at the Riverview property.	0.40	
03/14/2025	JER	Attention to issues related to the Sasaki Vineyards; e-mails with FTI and LM team regarding the same.	0.50	
03/25/2025	JER	Work with FTI and LM team regarding vineyard management issues.	0.80	
03/31/2025	JER	E-mails with PSZJ, FTI, KBK, and DSI teams regarding real estate management issues.	0.20	
		Real Estate Management	2.60	1,287.00
03/24/2025	TPJ	Meeting with committee's counsel, debtor's counsel and Brad Sharp regarding presentation to Mattson professionals.	0.80	
	TPJ	Meeting with debtor counsel, committee professionals and Mattson professionals regarding presentation of 1059 account, claims filed by certain LeFever Mattson investors, and potential KS Mattson Partners bankruptcy proceeding.	2.40	
03/26/2025	TPJ	Video call with Brad Sharp, David Taylor, and Tom Rupp regarding K.S. Mattson Partners.	0.30	
03/28/2025	TPJ	Review of K.S. Mattson Partners memo concerning potential chapter 11 filing, and e-mails with Mike		

			HOURS	
		Bergthold, Brad Sharp and Steve Golden regarding same.	0.70	
03/31/2025	TPJ	Review and e-mails with Brad Sharp regarding K.S. Mattson Partners bankruptcy planning.	0.30	
		Non-Debtor Affiliate Issues	4.50	3,262.50
03/03/2025	SLC	Prepare updated cash flow forecast for Sharis Apartments (Foxtail Pine, LP).	1.40	
	SLC	Email to DIP lender regarding upcoming updated DIP budget.	0.10	
	SLC	Prepare updated cash flow forecast for 430 W Napa (Windscape Apartments, LLC).	1.40	
	SLC	Review email from counsel for Mr. Cooper/NationStar, research budgets and reply to Tobias Keller regarding same.	0.20	
	SLC	Email to Mark Bennett regarding Q1 Socotra cash collateral payment to be made.	0.20	
	SLC	Prepare notes regarding updated LeFever Mattson forecast for DIP and send to James Romey.	0.40	
	JER	Telephone call with LM team regarding property appraisals related to cash collateral deals.	0.40	
03/04/2025	SLC	Telephone call with James Romey regarding cash collateral question.	0.20	
	SLC	Send updated LeFever Mattson forecast for DIP to PwC team including notes regarding forecast.	0.20	
	SLC	Send reporting and updated budgets to counsel for Poppy Bank (430 W Napa).	0.20	
	SLC	Send reporting and updated budgets to counsel for Fannie Mae (Sharis Apartments, debtor Foxtail Pine, LP).	0.40	
	SLC	Prepare updated 13-week cash flow forecast for Salvio Pacheco Square (Autumnwood, Pinewood & Vaca Villa).	1.20	
	SLC	Review emails regarding tax notices received from Greystone Servicing.	0.10	
	JER	Review of the revised third party cash collateral motion and the related order.	0.30	
	JER	Video call with Shelly Cuff regarding cash collateral issues.	0.20	
	JER	Follow-up e-mails with LM team regarding appraisal coordinating.	0.20	
	JER	Draft e-mail summary to KBK regarding status of 5601 Walnut Ave and its mortgage payments.	0.30	
03/05/2025	SLC	Telephone call with Mohagoney Moore regarding Mr. Cooper serviced properties and cash flow questions.	0.40	
	SLC	Follow-up call with Mark Bennett and Mohagoney Moore regarding Mr. Cooper serviced properties and cash flow questions.	0.40	
	SLC	Telephone call with Mark Bennett regarding payment of Socotra properties Q1 2025 adequate protection payments.	0.20	
	SLC	Prepare annual cash flow forecast for properties serviced by Mr. Cooper (8 properties).	2.20	
	SLC	Email to Mark Bennett and Mohagoney Moore regarding forecasts for the Mr. Cooper properties and related open items.	0.30	
	SLC	Continue to prepare annual cash flow forecast for properties serviced by Mr. Cooper (8 properties).	1.80	

			HOURS
03/06/2025	SLC	Review email from Tobias Keller regarding properties serviced by Key Bank, research budgets and reply regarding same.	0.30
	SLC	Review draft marketing update related to Socotra properties and transmit to Adham Sbeih.	0.20
	SLC	Review email from Tobias Keller regarding properties with Freddie Mac loans and reply regarding same.	0.10
	SLC	Prepare updated annual cash flow forecast for properties serviced by Mr. Cooper (8 properties) including review of insurance, cash balance and maintenance expenses.	1.90
	JER	E-mails with LM and KBK teams regarding notices from Select Portfolio Servicing.	0.20
03/07/2025	SLC	Update budgets for properties serviced by NationStar, confirm insurance payments and email to Tobias Keller transmitting same.	1.10
	SLC	Prepare updated budgets for Courtyard Cottages and Carmichael Apartments for Freddie Mac.	2.40
	SLC	Email to Tobias Keller transmitting updated budgets for Courtyard Cottages and Carmichael Apartments.	0.20
	SLC	Review of 12-month cash flow statements for properties serviced by Key Bank (7 properties) and email to Tobias Keller regarding anticipated debt service payments and property taxes.	0.60
	SLC	Telephone call with Mark Bennett regarding properties serviced by Key Bank (7 properties).	0.20
	SLC	Review email from counsel for Freddie Mac, research and reply to Tobias Keller regarding same.	0.40
	JER	Follow-up e-mails with Brad Sharp and KBK teams regarding notices from Select Portfolio Servicing.	0.30
03/10/2025	SLC	Telephone call with Mark Bennett regarding property taxes.	0.50
	SLC	Emails (2) with Tobias Keller regarding secured lender inquiries.	0.10
	SLC	Prepare summary of property taxes for Carmichael and Courtyard Apartments including copies of tax statements and email to Tobias Keller regarding same.	0.80
	SLC	Review draft stipulation for properties serviced by Key Bank and email review comments to Tobias Keller.	0.40
	SLC	Review email from counsel for secured lender regarding adequate protection payments and email to Mark Bennett regarding same.	0.10
	SLC	Research cash balances and prepare calculations for excess cash flow to be remitted to two lenders and email to Tom Rupp regarding wires to be sent.	0.70
03/11/2025	SLC	Telephone call with Mark Bennett regarding property taxes with Chase loans.	0.90
	SLC	Telephone call with Mark Bennett regarding payment to secured lender.	0.10
	SLC	Prepare updated budget for 801 W Napa / 802 W Studley and emails to Tobias Keller, Tom Rupp and counsel for secured lender regarding same.	1.20
	SLC	Prepare updated budget for 21881/21885/21889 8th Street East and emails to Tobias Keller, Tom Rupp and counsel for secured lender regarding same.	1.10
	SLC	Email to Mark Bennett regarding payment instructions for secured lenders.	0.10
	SLC	Review funds by property reports and outstanding	

			HOURS
		property tax amounts and prepare summary of property taxes related to properties with Chase loans including email to Brad Sharp regarding same.	1.20
03/12/2025	SLC	Review request for maintenance and repair item, research property budget and reply to Mark Bennett regarding same.	0.40
	SLC	Email to Mohagoney Moore regarding updated budgets needed for six additional properties including instructions regarding preparation of budgets.	0.70
	SLC	Prepare updated cash flow forecast for Dana Drive Apartments.	0.80
	SLC	Zoom meeting with Brelle Albert, Brad Sharp, SSL, FTI regarding relief from stay filed by Citizens Business Bank.	0.50
	SLC	Email to Tobias Keller regarding response to inquiry from secured lender.	0.20
	SLC	Email to Tobias Keller and Tom Rupp regarding notes outstanding to secured lender and confirmation for allocation of payments to secured lender.	0.50
03/13/2025	SLC	Teams meeting with Mark Bennett regarding DIP reporting reconciliation.	0.80
	SLC	Emails with Mark Bennett and Tobias Keller regarding payment to secured lender.	0.10
	SLC	Review email from secured lender regarding payment of property taxes for two properties and reply regarding same.	0.10
	SLC	Prepare DIP budget to actual reporting for the week ended 2/28 including reconciliation of cash balances.	1.50
	SLC	Emails with Mohagoney Moore regarding budgets needed for six properties and reply to questions regarding same.	0.10
	SLC	Continue to prepare reconciliation of LeFever Mattson 2/28/25 cash balances, including emails with Mark Bennett and Mohagoney Moore regarding journal entries.	1.40
	SLC	Update master tracker of cash collateral budgets by property.	0.80
03/14/2025	SLC	Zoom meeting with Tobias Keller and counsel for Nationstar to address cash collateral budget questions.	0.60
	SLC	Teams meeting with Mohagoney Moore to review draft cash collateral budgets for Key Bank Servicer properties.	0.70
	SLC	Telephone call with Mark Bennett regarding Nationstar cash collateral budgets.	0.10
	SLC	Review emails from counsel for Freddie Mac regarding property taxes, update summary of property tax bills for two properties and reply emails to Freddie Mac regarding same.	0.60
	SLC	Review email from Mark Bennett regarding due date for Socotra cash collateral payments, confirm with order and reply to Mark Bennett regarding same.	0.10
	SLC	Review questions from Nationstar counsel and research in preparation for call with counsel.	0.30
	SLC	Update 13-week cash flow forecast for Chestnut Oak per review with Mohagoney Moore and email to Mohagoney with updated forecast.	0.10
	SLC	Update cash collateral budgets for NationStar	

			HOURS
		serviced properties per discussions with counsel.	0.40
	SLC	Update DIP budget-to-actual reporting per additional reconciliation and discussions with Mark Bennett.	0.30
	SLC	Prepare balances of amounts loaned by LeFever Mattson by property to include with DIP reporting.	0.50
	JER	Coordinate update on 5601 Walnut property mortgage payment status between LM and counsel.	0.30
03/17/2025	SLC	Review request from secured lender regarding insurance, check insurance tracker and email to Brenda Comfort regarding same.	0.20
	SLC	Prepare summary of loan balances by property for DIP reporting as of February 28, 2025.	1.10
	SLC	Prepare updated forecast for Salvio Pacheco Square.	0.30
	JER	Video call with KBK, Brad Sharp, and Shelly Cuff regarding Socotra issues.	0.70
	JER	Follow up with LM and KBK teams regarding mortgage payments at 5601 Walnut.	0.30
03/18/2025	SLC	Compile insurance policies per NationStar request, upload to ShareFile and email to counsel regarding same including transmission of updated budgets.	0.60
	SLC	Prepare updated budgets for Salvio Pacheco Square and French Quarter Apartments.	1.50
	SLC	Review email from Mark Bennett regarding fencing quote for Pinyon Creek and reply regarding same.	0.20
	SLC	Update DIP budget to actual reporting for the week ended February 28, 2025 and prepare the budget-to-actual reporting for March 7, 2025.	1.30
03/19/2025	SLC	Review lease amendment and email summary to Daisy Simpson for The Shops at Golden Hills.	0.30
	SLC	Prepare list of Yardi reports needed for monthly reporting to lenders and email to Mohagoney Moore regarding same.	0.50
	SLC	Prepare updated cash flow forecast through June for The Shops at Golden Hills and 520 Capitol Mall.	1.70
	SLC	Email to Daisy Simpson transmitting forecasts for Umpqua properties and related notes regarding forecasts.	0.30
03/20/2025	SLC	Prepare February 2025 reporting for Umpqua Bank (Salvio Pacheco Square, French Quarter Apartments, The Shops at Golden Hills, 520 Capitol Mall) and send to Daisy Simpson.	2.90
	SLC	Review email from Socotra regarding insurance at 17700 Sonoma Highway, research and reply to Socotra regarding same.	0.30
	SLC	Prepare February 2025 reporting for Duggans Mission Chappel.	1.10
	SLC	Prepare February 2025 reporting for Bragg Revocable Trust.	0.90
	SLC	Email with Comerica regarding insurance requested.	0.10
	SLC	Review email from David Taylor regarding Socotra loans and reply regarding same.	0.30
03/21/2025	SLC	Prepare February reporting for Socotra properties and send to Adham Sbeih.	2.30
	SLC	Email with counsel for NationStar regarding insurance policies transmitted and resend via ShareFile.	0.10
	SLC	Review email from counsel for lender and reply	

			HOURS	
		regarding insurance amounts paid.	0.10	
	SLC	Review emails and drafts of leases from Mark Bennett and email to Daisy Simpson summarizing status of same for Umpqua properties.	0.60	
	SLC	Continue to prepare February 2025 reporting for Socotra properties.	0.90	
03/24/2025	SLC	Telephone calls (2) with Tobias Keller regarding payment of property taxes and cash collateral stipulations.	0.20	
	SLC	Prepare DIP budget-to-actual for the week ended 3/14/2025.	0.80	
	SLC	Review inquiry from secured lender regarding updated budgets and reply regarding same.	0.20	
	SLC	Email to secured lender regarding leasing proposals sent for review.	0.10	
03/25/2025	SLC	Additional call with Mark Bennett regarding inquiries from secured lender.	0.10	
	SLC	Telephone call with Mark Bennett regarding adequate protection payments to secured lenders.	0.20	
	SLC	Review email from proposed counsel regarding NationStar serviced properties, research status of each property and reply to Tobias Keller regarding same.	0.90	
	SLC	Review email from Tobias Keller regarding status of three properties and reply regarding same.	0.30	
	SLC	Reply to lender regarding status of payment of adequate protection payments.	0.10	
03/26/2025	SLC	Review three leasing proposals and prepare model indicating financial impact per request from secured lender.	1.60	
	SLC	Email to DIP lender regarding budget-to-actual reporting and funding request.	0.20	
	SLC	Email to Mark Bennett and Brad Sharp regarding DIP budget-to-actual reporting and notes regarding reconciliation items.	0.20	
	SLC	Emails with Umpqua Bank and FTI regarding Salvio Pacheco Square and marketing status.	0.20	
	JER	E-mails with LM and KBK teams regarding 5601 Walnut mortgage payments.	0.30	
03/27/2025	SLC	Telephone call with Brad Sharp regarding updated DIP forecast.	0.20	
	SLC	Teams meeting with Daisy Simpson and Mark Bennett regarding leasing deals for Salvio Pacheco Square.	0.40	
	JER	Follow-up e-mails with KBK and LM team regarding 5601 Walnut payments.	0.20	
03/28/2025	SLC	Email to Tobias Keller regarding updated cash flow and debt service for 1050 Napa Elm.	0.30	
	SLC	Email to DIP lender regarding updated DIP budget.	0.10	
	SLC	Emails (2) to DIP lender regarding funding request.	0.10	
		Secured Lenders/Cash Colltl.	65.00	34,014.00
03/04/2025	SLC	Attend zoom meeting with Steve Golden, Dara Silveira, David Taylor, Mark Bennett, Ali Raisdana and PwC team to review Yardi system and available files and information.	1.30	
03/06/2025	JER	E-mails with PSZJ and Verita regarding investor		

			HOURS	
		inquiries.	0.20	
03/11/2025	SLC	Email to McKenna Novack and Taylor Caruso regarding latest Yardi property codes mapping per PwC's request.	0.20	
03/12/2025	SLC	Email to Dara Silveira regarding files requested by PwC and summary of same.	0.20	
	SLC	Transmit updated LeFever Mattson and Home Tax budgets and email to PwC regarding same.	0.40	
03/13/2025	SLC	Telephonic meeting with PwC and Mark Bennett regarding files on Home Tax server.	0.50	
03/17/2025	JER	Video call with PwC, PSZJ and Brad Sharp regarding Socotra issues.	0.50	
03/18/2025	SLC	Telephone call with Mark Bennett regarding request from PwC.	0.20	
	SLC	Telephone call with Steve Golden, Brooke Wilson and Mark Fleming regarding presentation to Fennemore.	0.60	
	SLC	Review request from PwC, research and reply regarding same.	0.30	
03/19/2025	SLC	Reply to request from PwC for excel versions of files and DIP budget to actual reporting.	0.20	
03/20/2025	SLC	Telephone call with Mark Bennett regarding Sonoma's Best Hospitality Group trademarks per questions from UCC.	0.30	
	SLC	Telephone call with Brad Sharp regarding Sonoma's Best Hospitality Group trademarks per questions from UCC.	0.10	
	SLC	Review email from Jason Rossell regarding Sonoma's Best Hospitality Group, research and reply regarding same.	0.50	
	JER	E-mails with PSZJ, KBK and DSI regarding Pineapple Bear issues.	0.30	
	JER	E-mails with PwC and DSI team regarding the DIP forecast.	0.20	
	JER	E-mails with PSZJ and KBK regarding 5601 Walnut status.	0.20	
03/21/2025	SLC	Emails (2) with Jason Rossell regarding leasing question for Salvio Pacheco.	0.10	
03/24/2025	SLC	Review inquiry from Jason Rosell regarding payment of property taxes for properties with Freddie Mac loans, research and reply regarding same.	0.50	
03/25/2025	JER	E-mails with PwC and the DSI team regarding staffing reports.	0.20	
03/27/2025	SLC	Update LeFever Mattson cash flow forecast and send to Brad Sharp and Jason Rosell.	0.20	
		Creds./Creds.' Comm. Contact	7.20	3,732.00
03/03/2025	JER	Analysis of the Sojourn weekly sales and disbursements reports, new payables, the budget forecast, and operational planning.	1.80	
	JER	Call with Sojourn team regarding this week's operations.	0.50	

			HOURS
	JER	E-mails with FBA regarding sale process, data room materials, and the Tasting Room lease.	0.30
	JER	E-mails with Hanson Bridgett team regarding trademark matters and status of payments.	0.20
03/04/2025	JER	Call with Randy Bennett regarding Sojourn operations.	1.10
	JER	Review of the revised forecast, accounts receivable summaries, and payable requests submitted by Randy Bennett.	0.80
	JER	Review and respond to notice from vendor regarding Sojourn payables.	0.30
03/05/2025	MN	Video call with Sojourn and James Romey regarding sale process.	0.90
	JER	Video call with Sojourn and McKenna Novack regarding sale process.	0.90
	JER	Call with the FBA team regarding the sale process.	0.40
	JER	Analysis of sale-related financial reports, disclosures, and inventory reports prepared by FBA for the data room (1.5); discussions with Randy Bennett regarding the same (.5).	2.00
	JER	E-mails with KBK regarding the disclosures drafted by FBA.	0.30
	JER	E-mails with FBA regarding engaging local counsel for the sale transaction; e-mails with KBK regarding the same.	0.30
	JER	E-mails with Brad Sharp regarding trademark matters related to Sojourn and the RECLINE brand.	0.20
	JER	Attention to past due notices sent by a grape grower operator to Sojourn.	0.30
03/06/2025	JER	Prepare revisions to the financial disclosures form for the Sojourn sale; e-mails with KBK and FBA regarding the same.	0.70
	JER	Attention to Sojourn payables requests and the updated forecast; e-mails with Brad Sharp regarding approvals for the same.	0.80
	JER	Review of memo from Randy Bennett regarding various Sojourn workstreams.	0.20
03/07/2025	JER	Video call with Sojourn team regarding this week's cash activity and operations.	0.60
	JER	Correspondence with former independent contractor regarding status of payments.	0.40
03/10/2025	MN	Video call with James Romey regarding the Sojourn budget.	0.80
	JER	Video call with McKenna Novack regarding Sojourn budget.	0.80
	JER	Coordinate with FBA and Brad Sharp regarding NDA processes.	0.30
	JER	Revise the budget forecast; prepare summary e-mail for Sojourn team.	1.70
	JER	Review of the weekly receipts and disbursements report.	0.20
	JER	Work with Sojourn team regarding matters related to the production planning at Vinify and 2025 planning.	1.30
	JER	E-mails with vendor regarding payment disputes.	0.20
03/11/2025	MN	Discussion with James Romey regarding Sojourn budget.	0.50

			HOURS
	MN	Prepare Sojourn cash analysis.	2.50
	JER	Discussion with McKenna Novack regarding Sojourn budget.	0.50
	JER	Video call with Randy Bennett regarding 2025 planning.	0.90
	JER	Telephone call with the FBA team regarding the sale process.	0.90
	JER	Review and coordinate executions for new NDA reviews with FBA and Brad Sharp.	0.40
	JER	Review of invoices from independent contractor regarding a fee dispute.	0.30
	JER	Review of collection notice received.	0.20
03/12/2025	MN	Prepare Sojourn cash analysis.	2.00
	MN	Video call with Randy Bennett and James Romey regarding the Sojourn 13-week cash flow budget.	0.70
	MN	Call with James Romey regarding the Sojourn cash flow budget.	0.10
	JER	Attention to review and comment on sale preparation documents for Sojourn prepared by FBA including the CIM and other data room files for discussion or approvals.	2.80
	JER	Video call with Randy Bennett and McKenna Novack regarding Sojourn 13-week cash flow budget.	0.70
	JER	Call with McKenna Novack regarding Sojourn cash flow budget.	0.10
	JER	Review of the updated Sojourn forecast sent by McKenna Novack and new revisions from Randy Bennett.	0.60
	JER	Review of operational plans and accounts payable requests submitted by Sojourn for the week.	0.60
03/13/2025	MN	Prepare Sojourn cash analysis.	1.00
	JER	Review and comment on this week's payables requests; e-mails with McKenna Novack regarding the same.	0.30
	JER	Review of the engagement letter for CMPR law.	0.30
	JER	Attention to IT provider operations at Sojourn.	0.40
03/14/2025	MN	Phone call with Collette Benge regarding Sojourn cash flow budget.	0.10
	MN	Video calls with James Romey regarding Sojourn cash flow budget.	0.80
	MN	Video call with Randy Bennett and James Romey regarding the Sojourn 13-week cash flow budget.	0.20
	JER	Video calls with McKenna Novack regarding Sojourn cash flow budget.	0.80
	JER	Video call with Randy Bennett and McKenna Novack regarding Sojourn 13 week cash flow budget.	0.20
	JER	Call with Sojourn team regarding payables.	0.40
	JER	Review and provide approvals for updated payables.	0.30
03/17/2025	MN	Video calls with James Romey regarding the Sojourn cash flow budget.	0.40
	JER	Video calls with McKenna Novack regarding the Sojourn cash flow budget.	0.40
	JER	Attention to MD wholesale license administration.	0.40
	JER	Review of the weekly receipts and disbursement summary analysis.	0.40
	JER	Review of the tasting salon performance metrics tracker sent by Sojourn team.	0.30
	JER	Analysis of bulk sale opportunities forwarded by the Sojourn team.	0.50

			HOURS
03/18/2025	MN	Prepare Sojourn cash analysis.	0.50
	JER	Review of the updated forecast sent by McKenna Novack.	0.40
	JER	Call with the FBA team regarding potential new buyer group (.4); e-mail to Brad Sharp regarding the same (.2).	0.60
	JER	Review and assist Sojourn team with diligence questions submitted by prospective buyer groups.	1.80
03/19/2025	MN	Video call with Randy Bennett and James Romey regarding Sojourn 13-week cash flow budget.	0.90
	MN	Video call with Randy Bennett, David Van Stroh, Joe Ciatti, Pat Roney, Craig Underhill, and James Romey regarding sale of Sojourn Cellars.	1.00
	JER	Video call with Randy Bennett and McKenna Novack regarding Sojourn 13 week cash flow budget.	0.90
	JER	Video call with Randy Bennett, David Van Stroh, Joe Ciatti, Pat Roney, Craig Underhill, and McKenna Novack regarding sale of Sojourn Cellars.	1.00
	JER	Review and approve payroll totals.	0.20
	JER	Work with Sojourn team on this week's operations planning, forecasting, accounts receivable tracking, and payables requests.	2.50
03/20/2025	JER	Review of letter of intent from buyer group (.3); call with FBA regarding the same (.5); correspondence with Brad Sharp regarding the same (.2).	1.00
	JER	Attention to Atlas Vineyard Management settlement administrative items.	0.40
	JER	Review and respond to diligence requests for the sale process.	0.60
	JER	Review and approve this week's final payable requests.	0.40
	JER	Review of the weekly receipts and disbursements report.	0.30
	JER	Correspondence with Harrow Cellars vendor regarding invoice issues.	0.20
03/21/2025	JER	Review of invoices from Hanson Bridgett; e-mail with Sojourn team regarding the same.	0.20
03/24/2025	MN	Video call with James Romey regarding Sojourn 13-week cash flow budget.	0.30
	JER	Video call with McKenna Novack regarding the Sojourn 13-week cash flow budget.	0.30
	JER	Video call with Randy Bennett regarding the forecast.	0.90
	JER	Review of the weekly receipts and disbursements summary; e-mail to McKenna Novack regarding the same.	0.40
	JER	Analysis of the accounts receivable summary from Sojourn team.	0.30
03/25/2025	MN	Video call with Randy Bennett and James Romey regarding the Sojourn 13-week cash flow budget.	0.80
	JER	Video call with Randy Bennett and McKenna Novack regarding the Sojourn 13-week cash flow budget.	0.80
	JER	Attention to credit card balances and projections at Sojourn.	0.50
03/26/2025	JER	Correspondence with FBA regarding LOI's received and	

			HOURS	
		next steps.	0.30	
03/27/2025	JER	Call with Atlas Vineyard Management regarding settlement administration.	0.40	
	JER	Review and approve this week's operations planning and payables sent by Sojourn team.	0.70	
	JER	Correspondence with FBA regarding status of interested parties.	0.30	
03/28/2025	JER	E-mails with Sojourn team regarding status of payables.	0.20	
	JER	E-mails with Atlas Vineyard Management and Brad Sharp regarding settlement administration.	0.30	
	JER	Attention to trademark matters raised by Hanson Bridgett; e-mail summary to Brad Sharp regarding the same; e-mail to FBA regarding the same.	0.80	
	JER	Review of the LOI template sent by CMPR; e-mails with FBA and CMPR regarding the same.	0.50	
03/31/2025	JER	Call with FBA regarding updates on the sale process.	1.10	
	JER	Review of the form letter of intent and accompanying instructions package.	0.40	
	JER	Analysis of the weekly receipts and disbursements summary.	0.30	
	JER	Review of the updated forecast sent by McKenna Novack.	0.40	
		Non-Debtor Subsidiary Issues	62.20	28,494.00
03/10/2025	SLC	Zoom meeting with Dara Silvieira, David Taylor and Brad Sharp regarding discovery requests.	0.70	
03/28/2025	TPJ	Video call with committee professionals and debtor counsel regarding litigation and investigation plan.	0.90	
		Litigation Support	1.60	1,020.00
03/19/2025	SLC	Attend Zoom meeting with the KBK team, Don Davidson, Jackie Young and Brad Sharp (partial) regarding SEC document request.	0.30	
		Government Contact	0.30	157.50
03/24/2025	TPJ	Travel to San Francisco, CA, for meeting with Mattson professionals.	2.50	n/c
	TPJ	Travel from San Francisco, CA, for meeting with Mattson professionals.	2.50	n/c
		Travel at 1/2	0.00	0.00
03/03/2025	TPJ	Review of 1059 account analysis and BMO documents produced, and e-mails with Gillian Brown regarding same.	1.10	
03/04/2025	TPJ	Call with James Romey regarding forensic accounting timeline.	0.20	
	TPJ	Review and revision of 1059 account cash receipts and disbursements database.	0.80	
03/05/2025	TPJ	Research, review and preparation of forensic accounting tasks and timeline, and discussion and e-mails with Brad Sharp regarding same.	1.60	
	TPJ	Review of 1059 account disbursements, and e-mail to James Romey regarding same.	0.40	
	TPJ	Review and revision of 1059 cash receipts and		

			HOURS
		disbursements database.	1.10
03/06/2025	TPJ	E-mails with James Romey regarding forensic tasks and timeline.	0.10
	TPJ	E-mails with Mark Bennett and Brenda Comfort regarding 1059 account transactions.	0.20
	TPJ	E-mails with James Romey regarding 1059 account disbursements.	0.10
03/07/2025	TPJ	Review and analysis of various 1059 account disbursements for 2017 through 2024.	1.70
	TPJ	Review, reconciliation and revision of 1059 account cash receipts and disbursements analysis.	0.90
03/10/2025	TPJ	Call with Mark Bennett and Brenda Comfort regarding 1059 account transactions.	3.00
	TPJ	Review, research and revision of analysis of 1059 account cash receipts and disbursements.	1.40
03/11/2025	TPJ	Research, review and e-mail to Mark Bennett and Brenda Comfort regarding certain 1059 transactions.	0.30
	TPJ	E-mails and call with Mark Bennett regarding 1059 account transactions.	0.10
	TPJ	Review and revision of 1059 account receipts and disbursements analysis.	0.80
	TPJ	Research, review and preparation of summaries of 1059 account cash receipts and disbursements, and e-mail to Brad Sharp regarding same.	2.70
03/12/2025	TPJ	Research, review, and e-mails with Mark Bennett and Brenda Comfort regarding 1059 account.	0.40
	TPJ	Call with Brad Sharp regarding 1059 account summary.	0.10
	TPJ	E-mails with Gillian Brown regarding BMO document production.	0.10
03/13/2025	SLC	Teams meeting with Brad Sharp and PwC team regarding forensic accounting tasks.	0.50
	SLC	Telephone call with Mark Bennett regarding properties for forensic accounting tasks.	0.70
	JER	Video call with PwC and DSI teams regarding forensic analysis.	0.60
03/14/2025	TPJ	Research, review and revision of summary of 1059 account transactions, preparation of account description, and e-mails with Brad Sharp regarding same.	1.30
	SLC	Review email from PwC regarding bank account owners, research and reply regarding same.	0.40
03/17/2025	SLC	Read email and summary of 1059 account from Brad Sharp.	0.30
03/18/2025	TPJ	Review and e-mails with Brad Sharp regarding 1059 account cash receipts and disbursements analysis.	0.20
03/22/2025	TPJ	Call with Brad Sharp regarding 1059 account presentation to Mattson professionals.	0.30
03/23/2025	TPJ	Research and review of 1059 account summaries.	0.80
	TPJ	Research and revision of 1059 account analysis of receipts and disbursements for May 2017 through July 2024.	0.90

			HOURS		
	TPJ	Research, review and preparation of presentation of 1059 account summaries for May 2017 through July 2024, and e-mails with Brad Sharp regarding same.	1.80		
	TPJ	Research and analysis of transfers to 1059 account from other LeFever Mattson bank accounts, and e-mail to Brad Sharp regarding same.	0.70		
03/26/2025	TPJ	E-mails with Gillian Brown and BMO regarding 1059 account document production.	0.20		
03/27/2025	TPJ	Review and reconciliation of bank transfer report provided by BMO, and revision of 1059 account analysis of cash receipts and disbursements.	2.10		
	TPJ	Review and e-mails with Gillian Brown regarding additional information and documents needed for 1059 account analysis.	0.40		
03/31/2025	TPJ	Review and revision of 1059 account summaries, and e-mails with Brad Sharp regarding same.	1.10		
		Forensic Accounting	29.40		20,797.00
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	445.40		204,491.00

RECAPITULATION			
<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	94.80	\$495.00	\$46,926.00
T. P. Jeremiassen	37.10	725.00	26,897.50
M. Novack	169.60	325.00	55,120.00
S. L. Cuff	143.90	525.00	75,547.50

Photocopy Charges	251.85
Meals	68.64
Airfare	711.98
Transportation	251.89
TOTAL DISBURSEMENTS: THRU 03/31/2025	1,284.36
TOTAL CURRENT WORK	205,775.36
BALANCE DUE	<u>\$205,775.36</u>



No. 14760

REMIT TO:
10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026
Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 9/2/2025

LeFever Mattson, Inc. (CRO)
6359 Auburn Blvd
Suite B
Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered March 1, 2025 through March 31, 2025				
Fees per attached category summary @ \$50,000 per month	\$50,000.00			
Hours				
Brad Sharp	74.40			
James Romey	30.60			
Total invoice:				\$50,000.00
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

LeFever Mattson, Inc. (CRO)
6359 Auburn Blvd
Suite B
Citrus Heights CA 95621

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09/02/2025

			HOURS	
03/26/2025	BDS	Attend weekly video call with the KBK team, McKenna Novack, Shelly Cuff, and James Romey to review the work in progress open items.	0.50	
	BDS	Video call with Committee, KBK, FTI, McKenna Novack, and James Romey regarding progress of case and outstanding open items.	0.50	
03/27/2025	BDS	Video call with Committee, KBK, FTI, McKenna Novack, and Tom Jeremiassen regarding progress of case and outstanding open items.	1.50	
		Business Analysis	2.50	2,112.50
03/03/2025	BDS	Telephone calls with James Romey and Shelly Cuff regarding current status and pending items, correspondence regarding same.	1.00	
	BDS	Video call Greg Gotthard, Larissa Gotguelf, James Romey and Shelly Cuff regarding Pineapple Bear operations, follow up with Shelly Cuff and James Romey regarding same.	0.50	
	BDS	Review of monthly operating reports and cash flows, follow-up call with James Romey and Shelly Cuff	1.00	
	BDS	Attend to issues regarding the asset sales, including correspondence with interested buyers and the FTI team.	1.00	
	JER	Video call with Brad Sharp regarding board meeting preparations.	0.50	
	JER	Teams call with Shelly Cuff and Brad Sharp (partial) regarding outstanding tasks and upcoming board meeting.	0.30	
	JER	Coordinate board meeting planning materials with FTI, KBK and DSI teams.	0.60	
	JER	Prepare team workstream summaries for ongoing operations, forensic accounting, and real estate management.	0.60	
	JER	Correspondence with third-party borrowers regarding information requests for property loans and the related government inquiries.	0.30	
	JER	Review of the LM summary cash flow forecast for this week's board meeting.	0.40	
	JER	Draft e-mail to the board regarding materials for this week's meeting and including additional notes on the various forecasts.	0.40	
	JER	Review of the draft status conference memo; e-mails with DSI and KBK teams regarding the same.	0.30	
03/04/2025	JER	Video call with Mark Bennett regarding third-party borrower properties and related mortgage payments.	0.60	
	JER	Video call with Tom Jeremiassen regarding forensic accounting tasks.	0.20	
	JER	Update workstream summaries for ongoing operations, forensic accounting, and real estate management.	0.50	
	JER	Review and respond to investor information request		

			HOURS
		related to third-party borrower loans; e-mails with KBK regarding the same.	0.30
JER		E-mails with Brad Sharp and the board regarding this week's meeting and related materials.	0.20
JER		Review of the UST's comments to the Davidson fee application; e-mails with KBK and Brad Sharp regarding the same.	0.30
JER		Review of the updated drafts of the status conference statement.	0.30
JER		Call with Brad Sharp regarding board meeting preparations.	0.30
JER		Review of the revisions to the sale procedures order filed by the Court; e-mails with KBK, FTI and the UCC regarding the same.	0.30
03/05/2025	BDS	Video call with the KBK and DSI teams regarding status and action items.	0.50
	BDS	Calls with David Taylor, James Romey and Shelly Cuff regarding cash flow forecast and action plans.	0.50
	BDS	Video call with McKenna Novack and James Romey to discuss internal workplan.	0.50
	BDS	Attend to operating issues including review of invoices and correspondence with Shelly Cuff regarding same.	1.00
	BDS	Attend to issues regarding non debtor subsidiaries, including correspondence with James Romey and Shelly Cuff regarding same.	0.50
	BDS	Correspondence with Tom Rupp and David Taylor regarding results of the hearing and motion by the U.S. Trustee regarding the request for an examiner.	0.50
	JER	Video call with Brad Sharp and McKenna Novack to discuss internal workplan.	0.50
	JER	Video call with Brad Sharp regarding this week's operations.	0.40
	JER	E-mails with the LM board regarding meeting updates.	0.20
	JER	Review of the forensic accounting timeline analysis.	0.10
03/06/2025	BDS	Review of revisions to the KSMP stipulation, correspondence with David Taylor regarding same.	0.50
	BDS	Video call with the PSZJ, FTI, KBK and DSI teams regarding status.	1.70
	BDS	Attend to operating issues including correspondence with Mark Bennett and Shelly Cuff regarding the bank accounts.	1.00
	BDS	Review of information regarding the Sojourn sale, correspondence with David Taylor and James Romey regarding same.	0.50
	BDS	Attend to issues regarding the asset sales, including review of summary from the FTI team.	1.00
	JER	Review and respond to 1059 account analysis information requests sent by Tom Jeremiassen related to the third-party borrower fund flows.	0.30
	JER	Return calls (x2) from third-party borrowers regarding status of mortgage payments and asset sales.	0.70
	JER	Review of the revised Socotra property sale procedures.	0.20
	JER	Call with third party borrower regarding the cash collateral motion (.4); follow-up e-mail to the borrower with information packages regarding the same (.2).	0.60
	JER	E-mails with the board of directors and Brad Sharp	

			HOURS
		regarding potential buyers for the Pinyon Creek development.	0.20
03/07/2025	BDS	Attend status conference hearing, correspondence with Tom Rupp regarding same.	0.50
	BDS	Attend to issues regarding KSMP, including correspondence with Dara Silveira regarding same.	0.50
	BDS	Attend to operating issues, including correspondence with Mark Bennett and James Romey.	0.50
	JER	Call with third-party borrower regarding the cash collateral motion and status of the bankruptcy.	0.70
	JER	Draft board minutes from the prior meeting.	0.60
	JER	Attend hearing regarding the status conference.	0.50
	JER	Video call with Brad Sharp regarding open tasks.	0.40
03/10/2025	BDS	Attend to issues regarding document discovery, including video call with Shelly Cuff, Dara Silveira and David Taylor.	1.00
	BDS	Video call with the board, FTI, KBK and DSI regarding status.	1.00
	BDS	Video call with Steve Golden, Tom Rupp, David Taylor, John Fiero and Dara Silveira regarding Mattson issues.	1.00
	BDS	Attend to operating and budget issues, correspondence with Mark Bennet, David Taylor and Shelly Cuff regarding same.	1.00
	JER	Video call with Brad Sharp regarding operations and board meeting planning.	0.70
	JER	Prepare for today's board meeting drafting board meeting minutes and compiling final materials package.	0.90
	JER	Attend today's board meeting.	1.00
	JER	Review of the stipulation draft from KSMP regarding property sales.	0.30
03/11/2025	BDS	Review and approve bank documents, correspondence with Shelly Cuff regarding same.	0.50
	BDS	Video call with Mark Benett McKenna Novack, Shelly Cuff and James Romey regarding status and pending items.	1.00
	BDS	Attend to issues regarding the property sales, including telephone call with Greg Gotthardt regarding same.	1.00
	BDS	Correspondence with Dara Silveira and David Taylor regarding KSMP issues, calls with David Taylor regarding same.	0.50
	BDS	Attend to issues regarding the sale of a non-debtor subsidiary, including correspondence with James Romey regarding same.	0.50
	BDS	Attend to operating and budget issues including correspondence with Mark Bennett, James Romey and Shelly Cuff.	0.50
	JER	Review of the memo from KBK regarding Ponzi and SubCon analysis.	0.30
	JER	Review of the January MoR summaries.	0.60
	JER	Review open project status and revise open task lists.	0.50
	JER	Review of the Live Oak exclusivity motion reply.	0.30
03/12/2025	BDS	Review and approve monthly operating reports.	0.50
	BDS	Attend to operating issues, including correspondence with Shelly Cuff and Mark Bennett regarding property	

			HOURS
		tax action plan.	0.50
	BDS	Attend to property sale issues, including correspondence with the FTI team regarding same.	0.50
	BDS	Attend to issues regarding the CBB request for relief from stay, including call with counsel regarding same.	0.50
	BDS	Attend to issues regarding KSMP assets, including correspondence and calls with David Taylor regarding settlement meeting.	0.50
	JER	Attend weekly video call with the KBK team, Shelly Cuff, and McKenna Novack to review the work in progress open items.	0.50
03/13/2025	BDS	Video call with Dara Silveira and David Taylor regarding issues for the hearing including the Mattson 2004, review of same.	1.00
	BDS	Review of memo regarding forensic accounting tasks, call with the PWC team regarding same.	1.00
	BDS	Video call with the committee and debtor teams regarding status.	1.00
	JER	Continue the analysis of the Ponzi and SubCon summaries received from counsel.	0.70
	JER	Telephone calls (x2) with third-party borrowers regarding status of property sales.	0.70
	JER	Review of the Pineapple Bear agreement draft.	0.40
03/14/2025	BDS	Attend hearing regarding the KSMP issues, follow-up virtual meeting with David Taylor, Dara Silveira and Tom Rupp regarding same.	1.50
	BDS	Attend to issues regarding litigation, including correspondence with Mark Bennett and call with Tom Rupp regarding same.	1.00
	JER	Video calls (x2) with Brad Sharp regarding today's hearing and open items.	0.70
	JER	Analysis of 5335/5337 Gibbons Drive budget; e-mails with Mark Bennett regarding the same as it relates to third party borrower inquiries.	0.60
03/17/2025	BDS	Video call with the PWC and Steve Golden regarding Socotra transactions.	0.50
	BDS	Video call with the Shelly Cuff, James Romey, Tom Rupp and David Taylor regarding claims and pending items, calls with James Romey regarding same.	1.00
	BDS	Attend to issues regarding the litigation, including correspondence with Shelly Cuff and meeting with Tom Rupp, David Taylor and Shelly Cuff regarding same.	1.00
	BDS	Attend to operating issues, including correspondence with Mark Bennett regarding property issues and correspondence with Shelly Cuff regarding status of the monthly operating reports.	1.00
	BDS	Attend to issues with respect to the forensic accounting, correspondence with Tom Jeremiassen and committee professionals regarding analysis with respect to same.	1.00
	JER	Video calls (x2) with Brad Sharp regarding this week's tasks.	0.60
03/18/2025	BDS	Video call with Mark Bennett, McKenna Novack, Shelly Cuff, and James Romey regarding outstanding items.	0.70
	BDS	Attend to asset sale issues, including correspondence with the FTI team regarding same.	1.00
	BDS	Preparation for the settlement meeting with the	

			HOURS	
		Mattson professionals, including review of materials and correspondence regarding same.	0.50	
	BDS	Review of financial reporting including draft MOR's, correspondence with Shelly Cuff and McKenna Novack regarding same.	1.00	
	BDS	Attend to communication from investors including regarding Mattson, correspondence with David Taylor regarding same.	0.50	
	JER	E-mail to Brad Sharp regarding inquiries from third-party borrowers.	0.20	
03/19/2025	BDS	Video call with Committee, KBK, FTI, McKenna Novack, Shelly Cuff and James Romey regarding progress of case and outstanding open items.	0.50	
	BDS	Attend to operating issues including staffing, calls with James Romey regarding same.	1.00	
	BDS	Prepare for settlement meeting with the Mattson professionals, including call with the PSZJ and KBK teams regarding findings.	2.00	
	JER	Review of the PSZJ reply in support of the fee application as forwarded by KBK.	0.30	
	JER	Review of the updated DIP forecast.	0.30	
03/20/2025	BDS	Attend to issues regarding the DIP budget and cash forecast, including correspondence and call with Shelly Cuff regarding same.	1.00	
	BDS	Attend to issues regarding the non-debtor subsidiaries, including correspondence with Randy Bennett and James Romey regarding same.	1.00	
	JER	Review of the supplemental PwC employment application forwarded by KBK.	0.30	
	JER	Review and revise the team task list.	0.40	
03/21/2025	BDS	Attend to non debtor issues, including correspondence with James Romey regarding same.	0.50	
	BDS	Attend to issues regarding data discovery, correspondence with Dara Silveira regarding same.	0.50	
	BDS	Attend to issues in preparation for the Mattson settlement meeting, review of correspondence with John Fiero regarding.	0.50	
	JER	Review of the updated drafts of the Pineapple Bear agreement and motion.	0.60	
03/22/2025	BDS	Correspondence with David Taylor and Toby Keller regarding Live Oak, discussion with Toby Keller regarding same.	1.00	
	BDS	Attend to non-debtor subsidiary issue, including correspondence with Mark Bennett and David Taylor regarding same.	0.50	
	BDS	Prepare for the Mattson settlement meeting, including call with Tom Jeremiassen regarding presentation.	0.50	
03/23/2025	BDS	Attend to potential plan issues, including research and correspondence with Toby Keller regarding same.	0.50	
	BDS	Prepare for the Mattson settlement meeting, correspondence with Tom Jeremiassen regarding presentation.	1.00	
03/24/2025	BDS	Travel from Los Angeles, CA, to San Francisco, CA, for the Mattson settlement meeting.	1.50	n/c
	BDS	Attend settlement meeting with the Mattson		

			HOURS	
		professionals, discussions with Tom Jeremiassen and the KBK and PSZJ teams regarding same.	5.00	
	BDS	Travel from San Francisco, CA, to Los Angeles, CA, after the Mattson settlement meeting.	1.50	n/c
	BDS	Attend to operating issues, including correspondence with Mark Bennett and telephone call with Shelly Cuff.	0.50	
	JER	Video call with Brad Sharp regarding operations and team tasks.	0.50	
	JER	Review of the Socotra sale procedure motion sent by KBK.	0.50	
	JER	Review of the memo from KBK regarding the Commerce Court relief from stay.	0.30	
	JER	Review of e-mails and attached updated draft Pineapple Bear agreement sent by KBK.	0.40	
03/25/2025	BDS	Attend to issues regarding financing needs, including telephone call with Greg Gotthardt regarding same.	1.00	
	BDS	Attend to issues regarding the sale of assets, including correspondence with counsel with respect to lender issues.	1.00	
	JER	Video call with Mark Bennett regarding third party borrower data.	0.40	
03/26/2025	BDS	Attend to issues regarding financing needs, including telephone call with Greg Gotthardt and the DIP lender regarding same.	1.00	
	BDS	Attend to issues regarding the Mattson assets, including correspondence and call with Mike Bergthold regarding same.	1.00	
	BDS	Attend to issues regarding the sale of assets, including review and approve sales procedures.	1.00	
	BDS	Attend to operating issues, including correspondence with Mark Bennett and Shelly Cuff.	1.00	
	JER	Coordinate and prepare meeting agenda and materials for tomorrow's board meeting.	1.00	
	JER	Video call with Brad Sharp regarding case strategy and big picture planning.	0.60	
	JER	Call with third party borrower regarding status of asset sales and case progress.	0.40	
03/27/2025	BDS	Attend board meeting regarding current status.	1.00	
	BDS	Attend to issues regarding the Mattson assets, including call with David Taylor and Tom Rupp regarding same.	1.00	
	BDS	Attend to issues regarding a non-debtor subsidiary, correspondence with Tom Rupp and James Romey regarding same.	1.00	
	JER	Video call with Brad Sharp regarding today's board meeting and open tasks.	0.40	
	JER	Attend today's board meeting.	1.00	
	JER	Prepare summary notes and meeting minutes from today's board meeting.	0.80	
03/28/2025	BDS	Attend to issues regarding a non-debtor subsidiary, correspondence and call with James Romey regarding same.	1.00	
	BDS	Attend to issues regarding the KSMP assets, including correspondence with Dara Silveira.	0.50	
	BDS	Attend to issues regarding the DIP financing, including correspondence with Tom Rupp regarding		

		same.	HOURS	
			0.50	
	BDS	Prepare outline for the Mattson settlement, correspondence with counsel and Mike Bergthold regarding same.	1.00	
	JER	Review of filings from KSMP to be added as a permitted party to review filed claims as forwarded by KBK; e-mails with KBK and Brad Sharp regarding the same.	0.40	
	JER	Review of e-mails and attachments with Stapleton Group and Brad Sharp regarding bankruptcy planning negotiations.	0.40	
03/29/2025	BDS	Attend to issues regarding the Mattson assets, including correspondence with David Taylor and Tom Jeremiassen regarding same.	0.50	
	BDS	Begin preparation for the investor town hall, correspondence with committee counsel regarding same.	0.50	
03/30/2025	BDS	Attend to issues regarding the Mattson assets, including call with Mike Bergthold and James Romey regarding same.	1.00	
03/31/2025	BDS	Attend to budget issues including call with Shelly Cuff, James Romey and the PWC team.	1.00	
	BDS	Attend to issues regarding the Mattson bankruptcy, including call with Tom Rupp, David Taylor and Dara Silveria.	1.00	
	BDS	Prepare revisions to the Mattson settlement outline, correspondence with Mike Bergthold regarding same.	1.00	
	BDS	Prepare presentation for the investors, correspondence with Tom Jeremiassen regarding same.	0.50	
	BDS	Attend to sale issues including correspondence with Mark Bennett and the FTI team regarding same.	1.00	
	JER	Work on board update for Sojourn sale process; e-mail to FBA regarding the same.	0.60	
	JER	Review of the opposition to the relief from stay motion sent by KBK.	0.20	
		Managing Business Operations	102.50	75,902.50
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	105.00	78,015.00

RECAPITULATION			
<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	30.60	\$495.00	\$15,147.00
B. D. Sharp	74.40	845.00	62,868.00

TOTAL CURRENT WORK 78,015.00

BALANCE DUE \$78,015.00

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Exhibit D
(April 1, 2025 through April 30, 2025)

September 4, 2025

LeFever Mattson, a California Corporation
6359 Auburn Blvd.
Citrus Heights, CA 95621

RE: April Monthly Invoice

Enclosed please find the April 1, 2025 through April 30, 2025, Development Specialists, Inc. ("DSI") billing. Included for your review are the following:

1. Summary of Fees by Professional (Exhibit A);
2. Summary of Compensation by Category (Exhibit B);
3. Summary of Expenses (Exhibit C);
4. Time Description Detail (Exhibit D);

The total amount of hours incurred during the period total 578.80, representing fees in the amount of \$262,026.50. DSI has also incurred expenses in the amount of \$107.31.

Chief Restructuring Officer ("CRO"):

DSI has agreed to charge a rate of \$50,000 per month, plus expenses, for the services of Bradley, D. Sharp as CRO and such DSI personnel (including James E. Romey) as are required to fulfill Mr. Sharp's responsibilities as CRO. The fee application period started on April 1, 2025, through April 30, 2025, resulting in a total CRO monthly fee of \$50,000.00.

Additional Personnel

DSI had additional personnel providing restructuring support services to LeFever Mattson. Additional personnel included Thomas Jeremiassen working 19.90 hours totaling \$14,427.50, Shelly Cuff working 158.80 hours totaling \$83,370.00, James Romey working 114.30 hours totaling \$56,578.50, Taylor Caruso working 3.80 hours totaling \$1,653.00, and McKenna Novack working 172.30 hours totaling \$55,997.50.

DSI respectfully requests the fees in the net amount of \$262,026.50 and expenses in the amount of \$107.31 for a total of \$262,133.81 to be paid.

Should you have questions please contact me at (213) 617-2717.

Sincerely,

Bradley D. Sharp, President and CEO

LOS ANGELES

333 South Grand Avenue, Suite 4100 • Los Angeles, California 90071 • Telephone: 213.617.2717 • Fax: 213.617.2718 • www.DSIConsulting.com

NEW YORK • LOS ANGELES • SAN FRANCISCO • MIAMI/FT. LAUDERDALE • WILMINGTON • COLUMBUS • LONDON

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Exhibit A

Summary of Fees by Professional

LeFever Mattson et al
Development Specialists, Inc.
Summary of Fees by Professional
For the Period April 1, 2025 to April 30, 2025

Name of Professional	Description of Function	CRO - Fees			Petition Date - 4/30/25	
		2025 Hourly Rate	April Hours	April Fees	Total Hours	Total Fees
Bradley D. Sharp	Chief Restructuring Officer	\$845.000	78.80	\$67,008.50	699.80	\$585,499.50
Patrick J. O'Malley	Chief Restructuring Officer	\$795.000	-	\$0.00	66.10	\$52,549.50
James E. Romey	Chief Restructuring Officer	\$495.000	30.90	\$15,295.50	445.30	\$214,607.50
Subtotal			109.70	\$82,304.00	1,211.20	\$852,656.50
Discount (Cap \$50,000 a month)				(\$32,304.00)		(\$474,323.17)
Total CRO Fees			109.70	\$50,000.00	1,211.20	\$378,333.33

Name of Professional [1]	Description of Function	Additional Personnel - Fees		
		2025 Hourly Rate	April Hours	April Fees
Thomas P. Jeremiassen	Additional Personnel	\$725.00	19.90	\$14,427.50
Shelly L. Cuff	Additional Personnel	\$525.00	158.80	\$83,370.00
James E. Romey	Additional Personnel	\$495.00	114.30	\$56,578.50
Taylor F. Caruso	Additional Personnel	\$435.00	3.80	\$1,653.00
McKenna Novack	Additional Personnel	\$325.00	172.30	\$55,997.50
Total Additional Personnel Fees			469.10	\$212,026.50
Total			578.80	\$262,026.50

[1] Total hours and fees for additional personnel are not shown due to changes in personnel working on case.

Exhibit B

Summary of Compensation by Category

LeFever Mattson et al
Development Specialists, Inc.
Summary of Compensation by Category
For the Period April 1, 2025 to April 30, 2025

CRO - Fees		
Project Category	Total Hours	Total Fees
CRO Services	109.70	\$82,304.00
Subtotal	109.70	\$82,304.00
Discount (Cap \$50,000 a month)		(\$32,304.00)
Total Fees	109.70	\$50,000.00

Additional Personnel - Fees		
Project Category	Total Hours	Total Fees
Fee Application/Client Billing	12.40	\$6,138.00
Business Analysis	117.40	\$58,803.00
Bankruptcy Schedules	2.70	\$1,086.50
Monthly Bkcty/Semi-Annual Rpts	171.70	\$60,326.50
Claims Analysis/Objections	9.00	\$3,282.00
Tax Issues	4.90	\$2,515.50
New Financing	34.20	\$17,307.00
Managing Business Operations	0.10	\$52.50
Sale of Assets	18.60	\$9,630.00
Real Estate Management	3.90	\$1,930.50
Secured Lenders/Cash Collateral	26.80	\$14,022.00
Creds./Creds.' Comm. Contact	9.70	\$5,142.50
Non-Debtor Subsidiary Issues	39.50	\$18,855.50
Litigation Support	1.10	\$797.50
Government Contact	1.70	\$1,232.50
Forensic Accounting	15.40	\$10,905.00
Total Additional Personnel Fees	469.10	\$212,026.50
Total	578.80	\$262,026.50

Exhibit C

Summary of Expenses

LeFever Mattson et al
Development Specialists, Inc.
Summary of Expenses
For the Period April 1, 2025 to April 30, 2025

<u>Category</u>	<u>Amount During Period</u>
Photocopy Charges	\$105.00
Postage	\$2.31
Total For the Period April 1, 2025 to April 30, 2025	<u><u>\$107.31</u></u>

Exhibit D

Time Description Detail

LeFever Mattson et al
Development Specialists, Inc.
Time Description Detail
For the Period April 1, 2025 to April 30, 2025



No. 14758

REMIT TO:

10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026
Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 9/2/2025

LeFever Mattson, Inc., and Related Entities
6359 Auburn Blvd
Suite B
Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered from April 1, 2025 through April 30, 2025				
Fees per attached category summary:	\$212,026.50			
Administrative Costs:				
Photocopies		\$105.00		
Postage		2.31		
		\$107.31		
Total				\$212,133.81
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

LeFever Mattson, Inc., and Related Entities
6359 Auburn Blvd
Suite B
Citrus Heights CA 95621

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09/02/2025

			HOURS	
04/01/2025	JER	Prepare the October fee application.	1.20	
	JER	Prepare the November fee application.	2.00	
04/02/2025	JER	Prepare the November fee application.	1.60	
04/03/2025	JER	Prepare the November fee application.	1.40	
04/04/2025	JER	Prepare the December fee application.	3.50	
	JER	Video call with Thomas Rupp regarding the fee app status.	0.30	
04/07/2025	JER	Prepare the CRO fee application.	0.80	
04/09/2025	JER	Make revisions and finalize the fee application package.	1.60	
		Fee Application/Client Billing	12.40	6,138.00
04/01/2025	MN	Video call with Mark Bennett, Brad Sharp, Shelly Cuff, and James Romey regarding outstanding items.	0.50	
	SLC	Telephone call with Mark Bennett regarding tenant issues, preliminary BOVs and other operations items.	0.60	
	SLC	Telephone call with Brad Sharp regarding multi-family community directors and maintenance technicians.	0.10	
	SLC	Telephone call with Brad Sharp regarding operations items.	0.10	
	SLC	Telephone call with insurance broker regarding property insurance for certain properties.	0.30	
	SLC	Telephone call with Mark Bennett regarding sale of multi-family properties, Pineapple Bear and other operations items.	0.40	
	SLC	Telephone call with Mark Bennett regarding employees servicing multi-family properties.	0.20	
	SLC	Address account access issues for EWB deposit bridge for Becky O'Brien.	0.10	
	SLC	Emails (2) to Mark Bennett and Brenda Comfort regarding summary of available coverage for certain properties based on discussions with broker and request for additional information.	0.50	
	SLC	Teams meeting with Brad Sharp, James Romey, Mark Bennett and McKenna Novack regarding weekly updates.	0.50	
	SLC	Zoom meeting with Steve Golden, Brooke Wilson, Mark Bennett, Dara Silveira, David Taylor regarding identification of certain qualities for each debtor for subcon analysis.	1.00	
	SLC	Review email from Tom Rupp regarding the Casey Thompson claim.	0.10	
	JER	Video call with Mark Bennett, Brad Sharp, Shelly Cuff, and McKenna Novack regarding outstanding items.	0.50	
04/02/2025	MN	Attend weekly video call with the KBK team, Brad		

		HOURS	
	Sharp, Shelly Cuff, and James Romey to review the work-in-progress open items.	0.80	
MN	Video call with KBK, FTI, and James Romey regarding progress of case and outstanding open items.	0.70	
SLC	Telephone call with Mark Bennett regarding status of payments to Weintraub from Pineapple Bear.	0.10	
SLC	Telephone call with Tom Rupp regarding Casey Thompson and MORs.	0.30	
SLC	Telephone call with Brad Sharp regarding operations items.	0.20	
SLC	Telephone call with Mark Bennett regarding operations items.	0.20	
SLC	Telephone call with Mark Bennett regarding properties with on-site employees and properties with potential tenant issues.	0.60	
SLC	Attend zoom meeting with KBK, Brad Sharp, James Romey and McKenna Novack regarding weekly updates.	0.80	
SLC	Review email from Tom Rupp regarding payments to Weintraub Tobin, research and reply regarding same including email to Oliver Garrett.	0.20	
SLC	Review budget for development of Pinyon Creek received from FTI and emails to Brad Foster regarding same.	0.50	
SLC	Update LeFever Mattson DIP budget with Pinyon Creek development costs and professional fee estimates including email to SSL regarding fee forecast.	1.00	
SLC	Reply to emails from Brad Sharp and Mark Bennett regarding Pineapple Bear payroll.	0.10	
SLC	Identify debtors that have intercompany balances as of the petition date or historic activity for analysis of subcon and send to Steve Golden.	2.90	
SLC	Prepare list of properties with on-site employees including preliminary BOVs, debt balances, equity cushions and cash collateral stipulation status and send to Tom Rupp.	1.40	
JER	Attend weekly video call with the KBK team, Brad Sharp, Shelly Cuff, and McKenna Novack to review the work in progress open items.	0.80	
JER	Video call with teams from FTI, SSL, Gabrielle Albert of KBK, and McKenna Novack regarding open real estate issues in preparation for property sales.	0.70	
04/03/2025	MN	Video call with Committee, KBK, FTI, and Brad Sharp regarding progress of case and outstanding open items.	1.00
	SLC	Telephone call with James Romey regarding updated DIP forecast and related collateral available as well as preliminary BOVs.	1.10
	SLC	Prepare budget-to-actual reporting for the week ended March 21, 2025.	0.90
	SLC	Telephone call with Mark Bennett regarding personnel at properties with upcoming sales and payment to Comerica from Pineapple Bear.	0.40
	SLC	Telephone call with Mark Bennett regarding response received from FTB related to tax return requests.	0.20
	SLC	Telephone call with Oliver Garrett regarding payables request.	0.10
	SLC	Review monthly fees statements and email from Don Davidson regarding payment of outstanding fees, prepare calculation and email to Mark Bennett regarding same.	0.40

			HOURS
	SLC	Reply to Tom Rupp regarding professional fees paid to-date.	0.30
	SLC	Review emails regarding payment for Pinyon Creek consultant and email to Mark Bennett regarding same.	0.20
	SLC	Reply to email from Tom Rupp regarding proposed separation agreements with employees.	0.10
	SLC	Review Pineapple Bear's profit and loss and send to Sofi Daar noting missing information.	0.20
	SLC	Update list of non-debtor properties managed by Home Tax.	0.30
	JER	Video call with Shelly Cuff regarding case strategy workstreams.	1.10
	JER	Analysis of the updated property and loan tracking file sent by Steve Golden; e-mails with Steve Golden and FTI regarding the same.	0.90
04/04/2025	SLC	Telephone call with Mark Bennett regarding broker discussions, tax issues and disbursement identified for further investigation.	0.30
	SLC	Additional call with Mark Bennett regarding the DIP budget-to-actual reporting.	0.20
	SLC	Prepare budget-to-actual reporting for the week ended March 28, 2025.	0.80
	SLC	Emails (2) with Mohagoney Moore regarding disbursement identified for further investigation.	0.20
	SLC	Review Pineapple Bear payables request and email to Oliver Garrett regarding same.	0.20
04/07/2025	SLC	Telephone call with James Romey regarding upcoming Rule 2015.3 report and Pineapple Bear payable.	0.30
	SLC	Telephone call with Mark Bennett regarding operations items.	0.20
	SLC	Email to PwC regarding forecast for development of Pinyon Creek properties.	0.10
	SLC	Review email from Brenda Comfort regarding property repair, research and reply regarding same.	0.20
	SLC	Review list of AP requests for Pineapple Bear and update short term cash management forecast.	0.60
	JER	Video call with the FTI and DSI teams regarding real estate strategy.	0.80
	JER	Call with Shelly Cuff regarding upcoming Rule 2015.3 report and Pineapple Bear payable.	0.30
04/08/2025	MN	Video call with James Romey regarding real estate BOV analysis.	0.50
	MN	Prepare real estate BOV analysis.	2.20
	SLC	Teams meeting with Steve Golden, Brooke Wilson, Dara Silveira, David Taylor, Brian Huffman (partial) and Mark Bennett regarding subcon analysis.	1.00
	SLC	Telephone call with Mark Bennett regarding payment of D&O insurance and questions received from secured lender.	0.40
	SLC	Telephone call with Mark Bennett regarding operations items.	0.40
	SLC	Prepare Rule 2015.3 report for October 2024 - March 2025 activity including email to Oliver Garrett regarding requested reports.	1.30
	SLC	Review email from Steve Fleming and reply regarding requested collateral information.	0.10
	SLC	Email to Brenda Comfort regarding insurance renewals.	0.10
	SLC	Email to James Romey regarding Rule 2015.3 report	

		HOURS
	for Harrow Cellars.	0.10
SLC	Review email from Tom Rupp regarding D&O insurance, research payment and replies regarding same.	0.20
SLC	Email to Tom Rupp regarding proposed employee notices and agreements.	0.20
SLC	Review Pineapple Bear payables requests received from Oliver Garrett and prepare updated short term cash management roadmap including email to Oliver regarding same.	1.50
SLC	Review proposal regarding tenant and reply to Mark Bennett regarding same.	0.20
JER	Video call with McKenna Novack regarding real estate BOV analysis.	0.50
04/09/2025	MN Attend weekly video call with the KBK team Shelly Cuff, and James Romey to review the work-in-progress open items.	0.30
	MN Video call with KBK, FTI, and James Romey regarding progress of case and outstanding open items.	0.50
	SLC Telephone call with James Romey regarding preliminary analysis of distributions to equity.	0.30
	SLC Telephone call with Mark Bennett regarding operations items.	0.40
	SLC Telephone call with Tom Rupp regarding timing of payments of professionals.	0.20
	SLC Telephone call with Brad Sharp regarding preliminary analysis of distributions to equity.	0.50
	SLC Review cash activity files received from Oliver Garrett, reconcile October 2024 - March 2025 cash balances to bank statements and classify receipts and disbursements for PB Rule 2015.3 report.	1.10
	SLC Zoom meeting with KBK, James Romey and McKenna Novack regarding weekly updates.	0.30
	SLC Teams meeting with Steve Fleming regarding analysis of distributions to equity.	0.70
	SLC Update access to new DIP accounts at East West Bank for Mohagoney Moore, Mahsa Nooryan and Paula Caballero.	0.20
	SLC Review email from Tom Rupp regarding employee notice for on-site staff and reply regarding same including email with Mark Bennett.	0.10
	SLC Review payment detail received from Socotra and email to Tom Jeremiassen regarding loan numbers.	0.50
	SLC Review draft of recovery analysis received from Steve Fleming and email to Brad Sharp regarding same.	1.10
	SLC Email to Steve Fleming regarding comments to preliminary distribution analysis.	0.30
	JER Zoom meeting with KBK, Shelly Cuff and McKenna Novack regarding weekly updates.	0.30
	JER Video call with KBK, FTI, and McKenna Novack regarding progress of case and outstanding open items.	0.50
	JER Work on the Harrow Cellars 2015.3 report.	0.70
	JER Call with Shelly Cuff regarding preliminary analysis of distributions to equity.	0.30
04/10/2025	MN Video call with Committee, KBK, FTI, Brad Sharp, James Romey, Shelly Cuff and Tom Jeremiassen regarding progress of case and outstanding open items.	1.10
	MN Video call with Shelly Cuff and James Romey	

		HOURS
	regarding outstanding open items.	0.30
SLC	Zoom meeting with PSZJ, KBK, FTI, Brad Sharp, James Romey and McKenna Novack regarding case strategy and preliminary discussions of waterfall analysis.	1.10
SLC	Teams call with James Romey and McKenna Novack (partial) regarding follow-up discussions of waterfall analysis and Rule 2015.3 report.	1.10
SLC	Telephone call with Mark Bennett regarding payment of Don Davidson and questions from seured lender.	0.10
SLC	Review emails regarding payment of retainer for Pineapple Bear, check balances and reply to Oliver Garrett regarding same.	0.10
SLC	Review email from Brenda Comfort regarding maintenance request, research and reply to Brenda regarding same.	0.20
SLC	Review email regarding Pineapple Bear payable request and reply regarding same.	0.10
SLC	Review preliminary BOVs received from FTI for Pinyon Creek partially completed lots.	0.50
SLC	Email to Oliver Garrett regarding payment for Harrow Cellars invoices.	0.10
SLC	Review Pineapple Bear check register and continue to categorize cash disbursements for October 2024 - March 2025 for Rule 2015.3 report.	1.20
TPJ	Call with Brad Sharp, DSI team, debtor counsel, committee counsel, PWC and FTI regarding status and work to be done.	1.10
JER	Video call with Committee, KBK, FTI, DSI regarding progress of case and outstanding open items.	1.10
JER	Teams call with Shelly Cuff and McKenna Novack (partial) regarding follow up discussions of waterfall analysis and Rule 2015.3 report.	1.10
JER	Calls (x2) with FTI regarding the DIP.	0.80
JER	Work on the Harrow Cellars 2015.3 report.	2.00
JER	E-mails with Brad Sharp and FTI regarding DIP lender issues.	0.40
04/11/2025	SLC Telephone call with Oliver Garrett regarding Pineapple Bear Rule 2015.3 report.	0.30
	SLC Telephone call with Mark Bennett regarding cash reconciliation for East West Bank accounts.	0.20
	SLC Prepare cash receipts and disbursements for October - March for Pineapple Bear Rule 2015.3 Report.	2.30
	SLC Email to Don Davidson to confirm payment.	0.10
	SLC Review email from Brenda Comfort regarding pre-petition invoices, research and reply regarding same.	0.10
	SLC Email to Brian Huffman responding to inquiries regarding DSI budget.	0.10
	SLC Email to Oliver Garrett regarding disbursement in March bank statement for compilation of cash activity for Rule 2015.3 Report.	0.10
04/14/2025	TFC Video call with Shelly Cuff regarding support for the original invested Capital amounts.	0.10
	TFC Review Schedule A summary documents and reconciliation to the prior year tax returns.	1.40
	TFC Email to Shelly Cuff regarding the Schedule A supporting documentation and reconciliation to the prior year tax returns.	0.30
	TFC Emails to Alex Bortniker and Miriam Peguero regarding additional information requests.	0.10

			HOURS
	SLC	Telephone call with Taylor Caruso regarding compilation of Schedule As.	0.10
	SLC	Review Notice of Foreclosure received, research and reply to KBK, Brad Sharp and James Romey regarding same.	0.20
	SLC	Review Notice of Sale received regarding non-debtor property, research and reply to KBK, Brad Sharp and James Romey regarding same.	0.20
	SLC	Review Notice of Sale postponement received, research and reply to KBK, Brad Sharp and James Romey regarding same.	0.10
	SLC	Update access to EWB accounts for Ali Raisdana.	0.20
	SLC	Email to Brad Sharp regarding compilation of Schedule As.	0.20
	JER	E-mails with FTI and DSI teams regarding information to the DIP lenders.	0.20
04/15/2025	SLC	Update access to EWB accounts for Paula Caballero and Mastaneh Nooryan per request.	0.20
	SLC	Review email regarding 593 3rd Street deposit, research and reply regarding same.	0.20
	SLC	Confirm post-petition loan amount from LeFever Mattson to Pineapple Bear.	0.30
	JER	Continue to work with LM team on preparing the final Harrow Cellars 2015.3 report.	1.20
	JER	Assist LM team with leasing transaction matters.	0.40
04/16/2025	MN	Attend weekly video call with the KBK team, Brad Sharp, Shelly Cuff, and James Romey to review the work-in-progress open items.	0.60
	MN	Video call with KBK, FTI, Brad Sharp, and James Romey regarding progress of case and outstanding open items.	0.50
	TPJ	Review and e-mail from Sofi Daar regarding property value analysis.	0.20
	SLC	Zoom meeting with KBK, Brad Sharp, James Romey and McKenna Novack regarding weekly updates.	0.60
	SLC	Teams meeting with Tom Rupp regarding Pineapple Bear Notice of Errata.	0.40
	SLC	Email to Mark Bennett regarding payment of professional fees for PSZJ including review of order approving fees and emails regarding payment instructions.	0.40
	SLC	Email to Tom Rupp regarding post-petition loan from LeFever Mattson to Pineapple Bear.	0.20
	SLC	Review notice of errata regarding Pineapple Bear motion and reply to Tom Rupp regarding same.	0.10
	SLC	Review source files for intercompany balances for all debtors at the petition date and reconcile to scheduled amounts.	0.50
	JER	Attend weekly video call with the KBK team, Brad Sharp, Shelly Cuff, and McKenna Novack to review the work in progress open items.	0.60
	JER	Video call with KBK, FTI, Brad Sharp, and McKenna Novack regarding progress of case and outstanding open items.	0.50
	JER	Work with LM and Sojourn team on vineyard management issues.	0.50
	JER	Research background and work with the Pineapple Bear team on independent contractor dispute matters.	2.00
04/17/2025	SLC	Telephone call with James Romey regarding property	

			HOURS
		sales and discussions with Committee counsel regarding case strategy.	0.60
SLC		Teams meeting with Mark Bennett regarding tenant issues, employee communications and LeFever Mattson MOR.	1.10
SLC		Review budget received from Stapleton Group and provide questions to Brad Sharp regarding same.	0.50
SLC		Review year end trial balance files and general ledger and prepare compilation of intercompany balances in response to request from UCC for analysis of Plan development.	1.60
SLC		Continue to review year end trial balance files and general ledger and prepare compilation of intercompany balances in response to request from UCC for analysis of Plan development.	1.90
JER		Call with Shelly Cuff regarding property sales and discussions with Committee counsel regarding case strategy.	0.60
JER		Continue to work with LM and Sojourn team on vineyard management issues.	0.40
04/18/2025	SLC	Telephone call with Mark Bennett regarding wire for payment of professional fees and payroll funding.	0.50
	SLC	Telephone call with Mark Bennett regarding adequate protection payments.	0.30
	SLC	Teams meeting with Mark Bennett regarding various operations items, transition of management for Fulton Square, leasing updates and intercompany balances.	1.00
	SLC	Update EWB DIP account access for five users for new DIP accounts.	0.40
04/21/2025	SLC	Update EWB user access to include new accounts per request from Mohagoney Moore.	0.10
	SLC	Emails with Oliver Garrett regarding payment of insurance for Pineapple Bear.	0.20
	SLC	Review email from Brenda Comfort regarding budget for repairs at property, research and reply regarding same.	0.20
04/22/2025	MN	Video call with Brad Sharp, James Romey, and Shelly Cuff regarding progress of case and outstanding open items.	0.60
	SLC	Teams meeting with Brad Sharp, James Romey and McKenna Novack regarding weekly operations updates.	0.60
	SLC	Review email from Sofi Daar regarding tenant issues and reply regarding same.	0.10
	SLC	Emails to Brad Sharp and Pineapple Bear employees regarding touch base meeting and topics to discuss.	0.30
	SLC	Review email from Brenda Comfort regarding budget for repairs at Salvio Pacheco, research and reply regarding same.	0.20
	SLC	Review email and quote regarding non-renewed insurance policy and reply to Brenda Comfort regarding same.	0.20
	SLC	Review email from Oliver Garrett regarding employee garnishment and reply regarding same.	0.10
	JER	Video call with Brad Sharp, McKenna Novack, and Shelly Cuff regarding progress of case and outstanding open items.	0.60
	JER	Attention to independent contractor fee dispute.	0.80
	JER	Attention to insurance issues with Sojourn and LM	

			HOURS
		team.	0.30
04/23/2025	SLC	Telephone call with James Romey regarding operations items.	0.10
	SLC	Telephone call with Felicia Valente regarding Pineapple Bear operations.	0.30
	SLC	Attend weekly zoom meeting with KBK and James Romey regarding weekly case updates.	0.50
	SLC	Review emails regarding legal invoices and review allocation detail from Oliver Garrett.	0.20
	SLC	Emails with Tayler Bachart regarding tenant vacating rental property and return of security deposit.	0.20
	SLC	Review draft email from Tom Rupp regarding employee notice and agreement for on-site staff and reply with comments regarding same.	0.20
	SLC	Review emails from Oliver Garrett regarding Pineapple Bear operations and reply regarding same.	0.10
	JER	Call with Shelly Cuff regarding operations items.	0.10
	JER	Attend weekly Zoom meeting with KBK and Shelly Cuff regarding weekly case updates.	0.50
	JER	Review of information related to independent contractor fee dispute.	0.60
04/24/2025	SLC	Telephone call with Ali Raisdana regarding review of intercompany balances.	0.60
	SLC	Telephone call with Steve Golden regarding discussion of intercompany balances.	0.30
	SLC	Prepare analysis of petition date and historical intercompany balances for Willow Oak, LP, Red Oak, LP, Foxtail Pine, LP, Chestnut Oak, LP, Cambria Pine, LP, Bur Oak, LP, Red Cedar Tree, LP, Scotch Pine, LP, Red Spruce Tree, LP and Red Oak Tree, LP.	2.70
	SLC	Telephone call with James Romey to discuss updated DIP and other operations open items.	0.60
	SLC	Update EWB user access to include new accounts per request from Ali Raisdana.	0.10
	SLC	Emails with Becky O'Brien and Ali Raisdana regarding payment of mortgage.	0.10
	SLC	Telephone call with new property manager for Fulton Square and Erin Ferguson regarding transition of management.	0.20
	SLC	Follow-up call with Erin Ferguson regarding transition of management to Fulton Square.	0.10
	SLC	Continue to prepare analysis of petition date and historical intercompany balances for Willow Oak, LP, Red Oak, LP, Foxtail Pine, LP, Chestnut Oak, LP, Cambria Pine, LP, Bur Oak, LP, Red Cedar Tree, LP, Scotch Pine, LP, Red Spruce Tree, LP and Red Oak Tree, LP.	2.60
	JER	Call with Shelly Cuff to discuss updated DIP and other operations open items.	0.60
	JER	Call with independent contractor regarding fee disputes.	0.30
04/25/2025	SLC	Teams meeting with Pineapple Bear employees, Brad Sharp and James Romey regarding operations and sale updates.	0.80
	SLC	Review reconciliation of deposit and sales and use tax and transient occupancy tax escrow account received from Oliver Garrett and prepare summary regarding same.	0.60
	SLC	Continue to prepare analysis of petition date and	

			HOURS
		historical intercompany balances for Willow Oak, LP, Red Oak, LP, Foxtail Pine, LP, Chestnut Oak, LP, Cambria Pine, LP, Bur Oak, LP, Red Cedar Tree, LP, Scotch Pine, LP, Red Spruce Tree, LP and Red Oak Tree, LP.	1.20
	SLC	Review cash collateral stipulations, notes regarding tenant occupancy issues, updated budgets and reporting requirements and update master cash collateral tracker.	2.50
	SLC	Emails with Socotra and LFPM regarding Fulton Square Insurance policy.	0.20
	JER	Teams meeting with Pineapple Bear employees, Brad Sharp and Shelly Cuff regarding operations and sale updates.	0.80
	JER	E-mails with Pineapple Bear team and Shelly Cuff regarding domain names.	0.20
04/28/2025	JER	E-mails with DSI team regarding Pineapple Bear operations and related sales processes.	0.20
04/29/2025	MN	Video call with Brad Sharp, James Romey, and Shelly Cuff regarding progress of case and outstanding open items.	0.50
	SLC	Zoom meeting with Steve Golden, Brooke Wilson, David Taylor, Brian Huffman and Meghana Anand regarding analysis of subcon.	0.50
	SLC	Teams meeting with Brad Sharp, James Romey and McKenna Novack regarding weekly operations update.	0.50
	SLC	Telephone call with Mark Bennett regarding payroll processing for Pineapple Bear and Home Tax.	0.30
	SLC	Review email from Oliver Garrett regarding payment to Pineapple Bear vendors and reply regarding same.	0.10
	SLC	Review email from Weintraub, research and reply regarding payment to independent contractor.	0.10
	SLC	Review email from payroll processor regarding funding need, check bank accounts and emails to Mark Bennett and Ali Raisdana regarding same.	0.40
	SLC	Prepare summary by debtor of intercompany receivables and payables as of the petition date per request from Steve Golden.	1.90
	JER	Teams meeting with Brad Sharp, Shelly Cuff and McKenna Novack regarding weekly operations update.	0.50
04/30/2025	MN	Attend weekly video call with the KBK team, Brad Sharp, Shelly Cuff, and James Romey to review the work in progress open items.	0.50
	SLC	Attend Board of Directors meeting with Lance Miller, Rishi Jain, Brad Sharp, David Taylor, Tom Rupp and James Romey.	1.00
	SLC	Zoom meeting with KBK, Brad Sharp, James Romey and McKenna Novack regarding weekly updates.	0.50
	SLC	Telephone call with Mark Bennett regarding Cornerstone rent roll and other operations items.	0.40
	SLC	Review email from Gabrielle Albert regarding liquor license questions and replies regarding same.	0.20
	SLC	Email to Brian Huffman responding to questions regarding DSI budget.	0.10
	SLC	Prepare wires for Pineapple Bear payroll funding and email to Oliver Garrett regarding wire confirmation.	0.40
	SLC	Prepare summary by debtor of intercompany receivables and payables as of the petition date per request from Steve Golden.	2.70

			HOURS	
	SLC	Review email from Brenda Comfort regarding insurance renewal and reply regarding same.	0.10	
	SLC	Emails with Becky O'Brien regarding operations item.	0.10	
	SLC	Review email from Oliver Garrett regarding payment of sales and use tax and transient occupancy tax for Pineapple Bear.	0.10	
	SLC	Review certification regarding certain property reporting requirements and reply to Brad Sharp regarding same.	0.10	
	SLC	Review list of payables for Pineapple Bear and email to Oliver Garrett regarding approval of same.	0.90	
	SLC	Email with Brad Sharp regarding insurance policy renewal.	0.10	
	JER	Attend weekly video call with the KBK team, Brad Sharp, Shelly Cuff, and McKenna Novack to review the work in progress open items.	0.50	
	JER	Attend Board of Directors meeting with Lance Miller, Rishi Jain, Brad Sharp, David Taylor, Tom Rupp and Shelly Cuff.	1.00	
	JER	Work with Pineapple Bear team on Harrow accounts payable analysis.	0.50	
		Business Analysis	117.40	58,803.00
04/02/2025	MN	Video call with Taylor Caruso regarding Notes Payable SOALs.	0.60	
	MN	Video call with Taylor Caruso regarding Notes Payable SOALs.	0.20	
	TFC	Video call with McKenna Novack regarding Notes Payable SOALs.	0.60	
	TFC	Video call with McKenna Novack regarding Notes Payable SOALs.	0.20	
	TFC	Email to Shelly Cuff regarding the intercompany Note Payable and Note Receivable support received from the company to support the Schedules and SOFAs.	0.20	
	TFC	Review Intercompany balance supporting documents used to file the Schedules and SOFAs.	0.90	
		Bankruptcy Schedules	2.70	1,086.50
04/01/2025	MN	Video call with Shelly Cuff regarding review of Home Tax Monthly Operating Reports.	0.20	
	MN	Video call with Shelly Cuff regarding review of Home Tax Monthly Operating Reports.	0.40	
	MN	Prepare the February 2025 Monthly Operating Reports (AM).	3.20	
	MN	Prepare the February 2025 Monthly Operating Reports (PM).	3.60	
	SLC	Review Oct - Feb MORs for Home Tax and provide review comments to McKenna Novack.	0.80	
	SLC	Telephone call with McKenna Novack regarding October - February MORs for Home Tax.	0.20	
	SLC	Additional call with McKenna Novack regarding October - February MORs for Home Tax.	0.40	
	SLC	Review question from Tom Rupp regarding Home Tax monthly operating report and reply regarding same.	0.10	
04/02/2025	MN	Prepare the February 2025 Monthly Operating Reports (AM).	3.40	
	MN	Prepare the February 2025 Monthly Operating Reports (PM).	3.10	
04/03/2025	MN	Video call with Shelly Cuff regarding review of		

			HOURS
		LeFever Mattson Monthly Operating Reports.	0.60
MN		Prepare the February 2025 Monthly Operating Reports (AM).	3.80
MN		Prepare the February 2025 Monthly Operating Reports (PM).	3.30
SLC		Telephone call with McKenna Novack regarding LeFever Mattson MORs.	0.60
SLC		Review LeFever Mattson MORs and provide review comments to McKenna Novack.	0.60
SLC		Review request from the U.S. Trustee regarding insurance policies and documents uploaded by Brenda Comfort, update insurance tracker and reply to the U.S. Trustee regarding same.	1.20
JER		E-mails with DSI team regarding revisions to the MORs.	0.20
04/04/2025	MN	Prepare March 2025 Monthly Operating Reports (AM).	3.90
	MN	Prepare March 2025 Monthly Operating Reports (PM).	3.40
	SLC	Review email from the U.S. Trustee regarding certain insurance declarations needed and email to Brenda Comfort regarding same.	0.20
	SLC	Review files uploaded by Brenda Comfort per request from the U.S. Trustee, upload to ShareFile folder and reply to the U.S. Trustee regarding same.	0.50
04/07/2025	MN	Prepare March 2025 Monthly Operating Reports (AM).	4.20
	MN	Prepare March 2025 Monthly Operating Reports (PM).	3.70
04/08/2025	MN	Prepare the March 2025 Monthly Operating Reports.	3.80
04/09/2025	MN	Prepare March 2025 Monthly Operating Reports (AM).	3.60
	MN	Prepare March 2025 Monthly Operating Reports (PM).	3.70
04/10/2025	MN	Prepare March 2025 Monthly Operating Reports (AM).	3.80
	MN	Prepare March 2025 Monthly Operating Reports (PM).	4.20
04/11/2025	MN	Video call with Mark Bennett and Ali Raisdana regarding general ledger reconciliation for the monthly operating reports.	1.30
	MN	Prepare March 2025 Monthly Operating Reports (AM).	4.10
	MN	Prepare March 2025 Monthly Operating Reports (PM).	3.30
04/14/2025	MN	Video call with Shelly Cuff regarding the February 2025 Monthly Operating Reports.	0.20
	MN	Prepare the March 2025 Monthly Operating Reports (AM).	3.90
	MN	Prepare the March 2025 Monthly Operating Reports (PM).	4.20
	SLC	Telephone call with McKenna Novack regarding LeFever Mattson MORs.	0.20
	SLC	Review LeFever Mattson MORs and provide review comments to McKenna Novack.	0.30
	SLC	Update category identification of receipts and disbursements of Pineapple Bear operating cash activity for October 2024 - March 2025 for Rule 2015.3 report including emails to Oliver Garrett regarding same.	1.60
	SLC	Prepare category identification of receipts and disbursements of Pineapple Bear payroll and event deposit cash activity for October 2024 - March 2025 for Rule 2015.3 report including reconciliation to operating account.	2.00

			HOURS
	SLC	Emails with Oliver Garrett regarding Pineapple Bear P&Ls.	0.20
	SLC	Compile Pineapple Bear credit card activity for October 2024 - March 2025 for Rule 2015.3 report and email with Oliver Garrett regarding same.	0.80
04/15/2025	MN	Prepare the March 2025 Monthly Operating Reports (AM).	3.80
	MN	Prepare the March 2025 Monthly Operating Reports (PM).	3.20
	MN	Prepare the March 2025 Monthly Operating Reports (Evening).	2.30
	SLC	Telephone call with Mark Bennett regarding deposit request related to 596 3rd Street and Pineapple Bear payroll.	0.40
	SLC	Telephone call with James Romey regarding Pineapple Bear and Harrow Cellars Rule 2015.3 Report.	0.10
	SLC	Telephone call with Tom Rupp regarding Pineapple Bear Rule 2015.3 Report.	0.30
	SLC	Teams meeting with Mark Bennett regarding Pineapple Bear Rule 2015.3 Report and Pineapple Bear profit and loss.	2.30
	SLC	Teams meeting with James Romey regarding Harrow Cellars Rule 2015.3 Report.	0.90
	SLC	Prepare Exhibit A-2 (P&L) for Pineapple Bear including review and updates with payroll information.	1.90
	SLC	Prepare Exhibit A-1 (Balance Sheet) for Pineapple Bear for Rule 2015.3 report.	0.80
	SLC	Prepare Rule 2015.3 report responses for Pineapple Bear and Harrow Cellars, compile exhibits and send to KBK for filing.	0.90
	JER	Call with Shelly Cuff regarding Pineapple Bear and Harrow Cellars Rule 2015.3 Report.	0.10
	JER	Teams meeting with Shelly Cuff regarding Harrow Cellars Rule 2015.3 Report.	0.90
04/16/2025	MN	Prepare the March 2025 Monthly Operating Reports (AM).	3.60
	MN	Prepare the March 2025 Monthly Operating Reports (PM).	3.80
	MN	Video call with Shelly Cuff regarding the March 2025 Monthly Operating Reports.	0.40
	MN	Video call with Shelly Cuff regarding the March 2025 Monthly Operating Reports.	0.20
	MN	Video call with Shelly Cuff regarding the March 2025 Monthly Operating Reports.	0.10
	SLC	Telephone calls (2) with McKenna Novack regarding review of MORs.	0.20
	SLC	Telephone call with Mark Bennett regarding MORs and payment of the U.S. Trustee fees.	0.10
	SLC	Telephone call with McKenna Novack regarding Windtree, LP and Live Oak MORs.	0.10
	SLC	Additional call with McKenna Novack regarding MORs.	0.40
	SLC	Review draft of Windtree, LP and Live Oak March MORs and compile review comments for McKenna Novack.	0.80
04/17/2025	MN	Video call with Shelly Cuff regarding the March 2025 Monthly Operating Reports.	0.20
	MN	Video call with Shelly Cuff regarding the March 2025 Monthly Operating Reports.	0.30
	MN	Video call with Shelly Cuff regarding the March 2025	

			HOURS	
		Monthly Operating Reports.	0.30	
	MN	Prepare the March 2025 Monthly Operating Reports (AM).	3.70	
	MN	Prepare the March 2025 Monthly Operating Reports (PM).	3.90	
	SLC	Telephone call with McKenna Novack regarding review of MORs.	0.20	
	SLC	Additional call with McKenna Novack regarding review of MORs.	0.30	
	SLC	Additional call with McKenna Novack regarding review of MORs.	0.30	
04/18/2025	MN	Video call with Tom Rupp and Shelly Cuff regarding the March 2025 Monthly Operating Reports.	0.40	
	MN	Prepare the March 2025 Monthly Operating Reports (AM).	4.20	
	MN	Prepare the March 2025 Monthly Operating Reports (PM).	3.30	
	SLC	Teams meeting with McKenna Novack and Tom Rupp regarding MOR review.	0.40	
04/21/2025	MN	Video call with Shelly Cuff regarding March 2025 Monthly Operating Reports.	0.30	
	MN	Prepare the March 2025 Monthly Operating Reports (AM).	4.30	
	MN	Prepare the March 2025 Monthly Operating Reports (PM).	3.80	
	SLC	Teams call with McKenna Novack regarding review of LeFever Mattson MORs.	0.30	
	SLC	Review updated draft of LeFever Mattson MOR and review comments to McKenna Novack.	0.20	
04/22/2025	MN	Prepare the March 2025 Monthly Operating Reports (AM).	2.40	
	MN	Prepare the March 2025 Monthly Operating Reports (PM).	2.60	
	MN	Video call with Shelly Cuff regarding the March 2025 Monthly Operating Reports.	0.50	
	SLC	Review draft of Home Tax March MOR.	0.50	
	SLC	Call with McKenna Novack regarding Home Tax MOR draft,	0.50	
04/25/2025	MN	Prepare the March 2025 Monthly Operating Reports (AM).	3.10	
	MN	Prepare the March 2025 Monthly Operating Reports (PM).	2.30	
04/28/2025	MN	Prepare March 2025 Monthly Operating Reports (AM).	3.70	
	MN	Prepare March 2025 Monthly Operating Reports (PM).	3.10	
04/29/2025	MN	Prepare amended monthly operating reports (AM).	4.30	
	MN	Prepare amended monthly operating reports (PM).	3.90	
04/30/2025	MN	Prepare amended monthly operating reports (AM).	3.90	
	MN	Prepare amended monthly operating reports (PM).	4.10	
		Monthly Bkcty/Semi-Annual Rpts	171.70	60,326.50
04/17/2025	MN	Video call with James Romey regarding trade claims analysis.	0.20	
	JER	Video call with McKenna Novack regarding trade claims analysis.	0.20	

			HOURS	
04/21/2025	JER	Review of the trade claims report; e-mail to McKenna Novack regarding the same.	0.40	
04/22/2025	MN	Prepare trade claims analysis.	1.50	
	MN	Video call with James Romey regarding trade claims analysis.	0.40	
	JER	Video call with McKenna Novack regarding trade claims analysis.	0.40	
04/23/2025	JER	E-mails with McKenna Novack and LM team regarding trade claims.	0.20	
04/25/2025	MN	Video call with Ali Raisdana and James Romey regarding trade claims analysis.	0.40	
	MN	Prepare trade claims analysis.	2.70	
	JER	Video call with Ali Raisdana and McKenna Novack regarding trade claims analysis.	0.40	
04/28/2025	MN	Prepare trade claims analysis.	1.20	
04/30/2025	MN	Video call with Ali Raisdana and James Romey regarding trade claims analysis.	0.50	
	JER	Video call with Ali Raisdana and McKenna Novack regarding trade claims analysis.	0.50	
		Claims Analysis/Objections	9.00	3,282.00
04/02/2025	JER	E-mails with LM and DSI team regarding tax issues.	0.20	
04/03/2025	SLC	Teams meeting with Brad Sharp and James Romey regarding tax issues and operations items.	0.20	
	SLC	Email to FTI regarding response from FTB.	0.10	
	JER	Video call with Brad Sharp and Shelly Cuff regarding taxes.	0.20	
	JER	Coordinate next steps on tax issues with the FTI team.	0.30	
04/04/2025	SLC	Follow up discussion with Brad Sharp regarding tax issues.	0.20	
	SLC	Teams meeting with Brad Sharp, McRae Thompson, Leland Collins and Kristin Rivera regarding tax issues.	0.50	
	SLC	Review email from Ali Raisdana regarding tax issues, research deadlines and reply to Ali regarding same.	0.30	
	SLC	Compile preliminary calculations of gain on sales in 2024, upload to ShareFile and email to FTI and PwC regarding same.	0.40	
	JER	Call with FTI, PwC and the DSI team regarding tax planning.	0.70	
04/09/2025	SLC	Email to Leland Collins regarding tax issues.	0.10	
04/10/2025	SLC	Telephone call with Mark Bennett regarding property taxes.	0.20	
	SLC	Review correspondence regarding tax issues and email to Brad Sharp regarding same.	0.10	
	SLC	Compile list of property tax payments to be made and email to Mark Bennett regarding same.	0.70	
	SLC	Email to Leland Collins regarding tax inquiry.	0.20	
	JER	Draft notice to investors for tax related issues; e-mails with DSI team regarding the same.	0.50	
		Tax Issues	4.90	2,515.50

			HOURS
04/01/2025	SLC	Update Pineapple Bear forecast for updated DIP.	0.40
04/04/2025	SLC	Telephone call with Brad Sharp to review updated DIP forecast and related collateral available.	0.30
	SLC	Update Pineapple Bear and LeFever Mattson forecast for updated DIP.	2.60
	SLC	Update summary of anticipated DIP requirements through Dec 31, 2025.	1.30
	SLC	Email to PwC and FTI regarding updated budget for DIP and related assumptions and notes.	0.40
04/07/2025	SLC	Teams meeting with Brian Huffman, Steve Fleming (partial) and Brad Sharp regarding updated DIP budget.	0.90
04/08/2025	SLC	Teams meeting with Steve Fleming to review DIP budget.	0.50
04/10/2025	SLC	Telephone call with Sofi Daar regarding Pinyon Creek properties.	0.20
	SLC	Teams meeting with Sofi Daar and Brad Foster regarding development of Pinyon Creek properties.	0.40
	SLC	Update DIP budget and send to Brad Sharp and James Romey for increased DIP request.	0.50
04/11/2025	SLC	Telephone call with James Romey regarding proposal for new DIP.	0.20
	SLC	Telephone call with James Romey and Brad Sharp (partial) regarding proposal for new DIP and other operations items.	0.80
	SLC	Telephone call with James Romey regarding Pinyon Creek properties.	0.10
	SLC	Update DIP budget and send to Brad Sharp and James Romey.	0.40
	SLC	Email to James Romey regarding footnotes for transmission of updated DIP budgets.	0.10
	JER	Call with Shelly Cuff regarding proposal for new DIP.	0.20
	JER	Call with Shelly Cuff and Brad Sharp (partial) regarding proposal for new DIP and other operations items.	0.80
	JER	Call with Shelly Cuff regarding Pinyon Creek properties.	0.10
	JER	Review of the updated DIP budget.	0.20
	JER	E-mails with Shelly Cuff regarding DIP collateral.	0.30
	JER	Prepare DIP request slides; correspondence with DSI team regarding the same.	1.50
04/14/2025	JER	Revise the DIP request summary file per comments from Brad Sharp.	0.40
04/15/2025	JER	E-mails with Brad Sharp and Serene Investment Management regarding DIP lending.	0.20
04/21/2025	JER	Telephone call with prospective DIP lender regarding financing.	0.60
	JER	Prepare DIP information package for potential new lender.	0.70
04/22/2025	JER	Prepare DIP diligence folder for prospective lenders.	0.80

			HOURS
04/23/2025	SLC	Telephone call with James Romey to discuss updated DIP.	0.70
	JER	Call with Shelly Cuff to discuss updated DIP.	0.70
	JER	Research and prepare DIP diligence files and information responses.	1.20
	JER	Research background information on prospective DIP lenders (.6); prepare summary e-mail to Brad Sharp regarding the same (.3).	0.90
04/24/2025	JER	Calls (x2) with potential DIP lender regarding financing and related due diligence questions.	0.80
	JER	Research and respond to DIP lender diligence requests.	1.10
04/25/2025	SLC	Teams meeting with James Romey and potential DIP lender regarding prospective DIP loan.	0.50
	SLC	Telephone call with James Romey regarding draft term sheet received.	0.40
	SLC	Telephone call with James Romey regarding potential DIP lender.	0.30
	SLC	Telephone call with James Romey regarding additional collateral for new DIP lender.	0.30
	SLC	Review updated draft of DIP term sheet from prospective lender and email to lender regarding additional collateral proposed.	0.40
	JER	Teams meeting with Shelly Cuff and potential DIP lender regarding prospective DIP loan.	0.50
	JER	Call with Shelly Cuff regarding draft term sheet received.	0.40
	JER	Call with Shelly Cuff regarding potential DIP lender.	0.30
	JER	Call with Shelly Cuff regarding additional collateral for new DIP lender.	0.30
	JER	Call with DIP lender regarding status and next steps.	0.50
	JER	Coordinate DIP diligence requests and calls with the potential lender team.	0.60
04/28/2025	JER	Calls (x2) with the potential DIP lender regarding diligence items and next steps.	0.70
	JER	Call with Brad Sharp regarding DIP financing.	0.30
	JER	Work on DIP term sheet structures with potential new lender and continue analysis of various paths for new financing.	1.50
04/29/2025	SLC	Teams meeting with James Romey to review analysis of updated DIP term sheet received.	0.50
	SLC	Additional Teams meeting with James Romey to review analysis of updated DIP term sheet received.	0.20
	JER	Teams meeting with Shelly Cuff to review analysis of updated DIP term sheet received.	0.50
	JER	Additional Teams meeting with Shelly Cuff to review analysis of updated DIP term sheet received.	0.20
	JER	Continue to work on DIP term sheet with new lender and related analysis of the path for new financing.	1.80
	JER	Calls (x3) with Brad Sharp regarding new DIP financing.	0.80
	JER	Calls with potential new DIP lenders regarding term sheet and diligence items.	1.10
04/30/2025	SLC	Read updated DIP term sheet.	0.20

			HOURS	
	JER	Prepare and coordinate information regarding the potential DIP term sheet structure with FTI, the lender, and KBK teams.	1.60	
		New Financing	34.20	17,307.00
04/14/2025	SLC	Review email from Branda Comfort regarding maintenance request and reply regarding same.	0.10	
		Managing Business Operations	0.10	52.50
04/01/2025	SLC	Update list of individual borrowers and email to Sofi Daar regarding same.	0.30	
	SLC	Email to FTI regarding tenant issues and related properties and preliminary BOVs.	0.40	
	SLC	Review email from Sofi Daar regarding The Depot and reply regarding same.	0.20	
	SLC	Review email from Mark Bennett and related draft notices regarding employees that service multi-family properties for sale and email to David Taylor and Tom Rupp regarding same.	0.40	
	SLC	Review inquiries from Tom Rupp regarding employees tat service multi-family properties for sale and reply regarding same.	0.20	
	SLC	Update list of employees that service multi-family properties and send to Tom Rupp.	0.20	
	SLC	Review preliminary BOVs and identify properties for discussion with Mark Bennett.	0.30	
	SLC	Review list of properties and prepare list of properties with tenant issues per broker feedback and discussions with FTI and Mark Bennett.	0.30	
04/02/2025	SLC	Teams meeting with Mark Bennett to review preliminary BOVs for properties.	1.50	
	SLC	Email to Sofi Daar requesting list of properties that have been listed/are expected to be listed.	0.10	
	SLC	Prepare list of properties with potential tenant issues and email to Mark Bennett regarding same.	0.60	
	JER	E-mails with FTI regarding transaction protocols.	0.20	
04/03/2025	SLC	Telephone call with Brad Sharp regarding upcoming property sales.	0.10	
	SLC	Compile feedback from Mark Bennett regarding properties to be listed and email to FTI regarding same.	0.60	
	SLC	Review files for appraisals for certain properties and emails with Sofi Daar regarding same.	0.40	
	SLC	Email to FTI requesting updated listing information to communicate with secured lenders.	0.20	
04/07/2025	SLC	Teams meeting with FTI, Mark Bennett and Brad Sharp (partial) regarding real estate strategy.	1.00	
	SLC	Email to FTI regarding updated list of properties listed for sale.	0.10	
	SLC	Update list of properties listed for sale with secured lender for outreach to lenders.	0.20	
	JER	Analysis of updated broker opinion of value and the on market schedule of properties sent by FTI.	0.80	
04/08/2025	JER	Follow-up call with Sojourn team regarding preparing the APA.	0.60	
	JER	Call with real estate buyer group regarding opportunities with the LeFever Mattson portfolio.	0.60	

			HOURS
	JER	Coordinate data room access with CMPR.	0.30
04/09/2025	SLC	Read draft marketing materials received from CBRE.	0.30
04/11/2025	SLC	Email to FTI regarding tenant proposal and reply to Mark Bennett regarding same.	0.10
	JER	E-mails with Brad Sharp regarding 1870 Thornsberry sale issues.	0.20
04/16/2025	SLC	Email to FTI regarding employee severance plan related to upcoming property sales.	0.30
04/18/2025	SLC	Email to Tom Rupp regarding employee communications and employees impacted by sales of properties.	0.20
	SLC	Research \$3.5 million Note Payable from Windscape Apartments, LLC to Butcher Road Partners, LLC and emails to Steve Golden and Sofi Daar regarding same.	0.50
04/21/2025	SLC	Review rent rolls and prepare list of LeFever Mattson and Valley Oak properties with vacancy status and floorplan for discussion with FTI regarding tenant issues.	1.70
	SLC	Review feedback from Tayler Bachart regarding certain units at LeFever Mattson and Valley Oak properties and email to FTI regarding same.	0.40
	JER	E-mails with DSI and FTI teams regarding property issues to prepare for sales.	0.30
04/22/2025	SLC	Review updated properties listed for sale and related links and email to Sofi regarding 1050 Elm Street.	0.50
	SLC	Review email from Tom Rupp regarding inquiry from secured lender and reply regarding same.	0.20
	JER	Follow-up e-mails with DSI and FTI teams regarding property issues to prepare for sales.	0.40
04/23/2025	SLC	Telephone call with Tayler Bachart and James Romey regarding LeFever Mattson and Valley Oak duplexes.	0.10
	SLC	Teams meeting with FTI, brokers, James Romey and Tayler Bachart regarding LeFever Mattson and Valley Oak duplexes.	0.30
	SLC	Email to Mark Bennett regarding preliminary evaluation of properties with BOVs less than current debt balance and research of related documents.	0.60
	JER	Call with Tayler Bachart and Shelly Cuff regarding LeFever Mattson and Valley Oak duplexes.	0.10
	JER	Teams meeting with FTI, brokers, Shelly Cuff and Tayler Bachart regarding LeFever Mattson and Valley Oak duplexes.	0.30
04/25/2025	JER	E-mails with FTI and DSI teams regarding transaction protocols.	0.30
04/28/2025	SLC	Reply to email from Sofi Daar regarding the sale of 222 W. Spain.	0.10
	SLC	Review email from Marcy Garrett regarding broker questions and email to Brad Sharp regarding same.	0.20
	JER	Review of offer received for Pinyon Creek sent by FTI; e-mails with DSI and FTI team regarding the same.	0.40
04/29/2025	SLC	Telephone call with Marcy Garrett regarding sale	

			HOURS	
		process for lodging properties.	0.40	
	SLC	Email to Marcy Garrett regarding upcoming sale process for lodging properties.	0.10	
	SLC	Teams meeting with Larissa Gotguelf and Henry Bose (CBRE) regarding sale of lodging properties.	0.70	
04/30/2025	SLC	Telephone call with Sofi Daar regarding Cornerstone rent roll.	0.10	
	SLC	Review Cornerstone rent roll and emails with Sofi Daar regarding same.	0.20	
		Sale of Assets	18.60	9,630.00
04/03/2025	JER	Review of cross collateralization issues related to 1870 Thornsberry property; e-mails with FTI regarding the same.	0.40	
04/07/2025	JER	Assist the LM team with leasing issues regarding the Fort Washington fitness lease.	0.40	
04/11/2025	JER	Assist LM team with leasing issues.	0.50	
04/14/2025	JER	E-mails with the DSI and LM teams regarding 5509 Orange notice of foreclosure.	0.20	
	JER	Assist LM team with lease transaction administration and completion.	0.50	
	JER	Review attachments and respond to e-mails with the LM team regarding notices received for 801 West Napa, 5509 Orange, 5605 Orange, and 3357 Golf View.	0.40	
04/17/2025	JER	Coordinate lease transactions with the LM team.	0.30	
04/21/2025	JER	Attention to leasing issues with the LM team.	0.30	
04/22/2025	JER	Coordinate leasing issues with Brad Sharp and the LM team.	0.40	
04/24/2025	JER	Coordinate lease transactions with the LM team and Brad Sharp.	0.30	
04/25/2025	JER	E-mails with DSI and FTI team regarding the Napa Elm property issues.	0.20	
		Real Estate Management	3.90	1,930.50
04/01/2025	SLC	Update the 13-week cash flow forecast for 1050 Napa Elm and email to Tobias Keller regarding communications to lender.	0.60	
	SLC	Review email from Tobias Keller regarding Sharis Apartments, research cash flow forecast and reply regarding same.	0.30	
04/03/2025	SLC	Reply to request from secured lender for updated insurance policy.	0.20	
04/04/2025	SLC	Email to Umpqua regarding sales and leasing updates.	0.10	
	JER	Review of notice from Mr. Cooper regarding 7308 and 7310 Arleta properties; e-mails with KBK regarding the same.	0.30	
04/07/2025	SLC	Telephone call with Mark Bennett regarding upcoming adequate protection payments for Socotra.	0.20	
	SLC	Transmit budget-to-actual reporting to DIP lender.	0.10	

			HOURS
	SLC	Email to secured lender regarding sales and marketing update and request for approval of HVAC unit replacement.	0.40
	SLC	Email to Gabrielle Albert and secured lender regarding sales and marketing updates for four properties.	0.20
	SLC	Emails with Tom Rupp regarding upcoming adequate protection payments to Socotra and research loan numbers.	0.30
04/08/2025	SLC	Review inquiries from secured lender, research and reply regarding same.	0.50
	SLC	Emails with KBK and Mark Bennett regarding wire instructions for Socotra adequate protection payments.	0.20
04/09/2025	SLC	Email to lender for Sharis Apartments regarding update on sales and marketing of property.	0.20
	SLC	Email to lender for Carmichael and Courtyard Apartments regarding update on sales and marketing of property.	0.20
	SLC	Reply to lender regarding property sale inquiry.	0.10
	SLC	Emails to secured lender and Mark Bennett regarding approval for maintenance repair request.	0.10
	SLC	Prepare sales and marketing update for Socotra related to properties listed for sale and that have been identified to be listed shortly and send to Socotra.	0.70
	SLC	Email to Brad Sharp regarding vacation rental properties with Socotra loans and adequate protection payments.	0.30
	SLC	Email to Tobias Keller and Tom Rupp regarding vacation rental properties with Socotra loans and adequate protection payments.	0.10
04/10/2025	SLC	Telephone call with Mark Bennett regarding transition of Fulton Square management and adequate protection payments to Socotra.	0.40
	SLC	Email to Socotra regarding adequate protection payments.	0.10
	SLC	Review inquiries from lender for 1050 Elm Street research and prepare responses regarding same.	0.80
04/11/2025	SLC	Telephone call with Mark Bennett regarding adequate protection payment to Socotra.	0.20
	SLC	Prepare budget-to-actual DIP reporting through April 4, 2025.	0.90
	SLC	Reply to email from Tobias Keller regarding lender inquiries.	0.10
	SLC	Reconcile monthly adequate protection payments made to Socotra for 31 properties including emails with Tom Rupp and Socotra regarding same.	1.40
	SLC	Email to Socotra regarding point of contact for transition of management for Fulton Square.	0.10
	SLC	Reply to lender regarding property inquiries received.	0.20
	SLC	Email to Mark Bennett regarding remittance of net rents for Fulton Square.	0.10
	JER	Attention to notice received from Mr. Cooper related to non-LM property.	0.30
04/15/2025	JER	Research and respond to information requests from	

			HOURS
		lender on 5601 Walnut; numerous e-mails with KBK and LM team regarding the same.	0.50
04/16/2025	SLC	Reply to email from lender regarding property request.	0.10
04/17/2025	SLC	Prepare DIP budget-to-actual reporting for the week ended April 11, 2025.	0.90
04/18/2025	SLC	Prepare March 2024 reporting to lender Frank Bragg Revocable Trust and updated 13-week cash flow forecast.	1.50
	SLC	Prepare March 2024 reporting to lender Duggans Mission Chappel and updated 13-week cash flow forecast.	1.10
	SLC	Review email from Brenda Comfort regarding Fulton Square and reply regarding same.	0.10
	SLC	Review email from Ali Raisdana regarding upcoming balloon payment for Sienna Pointe, LLC property, reply and email to Tobias Keller regarding same.	0.40
	JER	Research forecast and status of mortgage payments related to 7319 + 7321 Berna Way; e-mails with LM team regarding the same.	0.50
04/21/2025	SLC	Prepare March reporting for Socotra properties and send to Socotra.	2.90
	SLC	Complete updated 13 week cash flow forecast for Duggans Mission Chappel and send along with March reporting to counsel for Duggans.	0.40
	SLC	Emails with Socotra's new property manager for Fulton Square and LeFever Mattson Property Management to facilitate transition of management.	0.30
	SLC	Emails with Ali Raisdana regarding adequate protection payments for third party borrower properties and review motion regarding same.	0.30
04/22/2025	SLC	Call with secured lender regarding requested maintenance item.	0.10
	SLC	Review email from Ali Raisdana regarding adequate protection payments and reply regarding same.	0.10
	SLC	Prepare March reporting for Umpqua properties (two) and send to Daisy Simpson.	2.10
	SLC	Email to secured lender regarding maintenance item and review related quotes for service.	0.30
	SLC	Email to secured lender regarding sale and marketing update.	0.10
	SLC	Prepare March reporting for Umpqua properties (additional two) and send to Daisy Simpson.	2.00
04/23/2025	SLC	Review question from Fulton Square tenant and reply to Brad Sharp regarding same, including follow up email to Adham Sbeih.	0.20
	SLC	Review email from secured lender regarding listed properties, research, email to FTI and reply to secured lender regarding same.	0.20
04/25/2025	SLC	Prepare DIP budget-to-actual reporting for the week ended April 18, 2025.	0.80
04/28/2025	SLC	Research remittance of net rents for Fulton Square and coordinate wire regarding same.	0.60
	SLC	Emails with Socotra, David Taylor and Ali Raisdana	

			HOURS	
		regarding remittance of net rents for Fulton Square.	0.40	
	SLC	Telephone call with Ali Raisdana regarding remittance of net rents for Fulton Square.	0.10	
	SLC	Additional call with Ali Raisdana regarding remittance of net rents for Fulton Square.	0.10	
	SLC	Telephone call with Socotra Capital regarding remittance of net rents for Fulton Square.	0.10	
04/29/2025	SLC	Email to KBK regarding cash collateral stipulation for property including research of cash flow, debt and BOV.	0.30	
	SLC	Review notice forwarded by Erin Ferguson, research and email to Brad Sharp and James Romey regarding same.	0.20	
04/30/2025	SLC	Review email from Ali Raisdana regarding adequate protection payments, research and reply regarding same.	0.20	
	SLC	Review correspondence from lender for property and email to Ali Raisdana and Mohagoney Moore regarding same.	0.20	
		Secured Lenders/Cash Colltl.	26.80	14,022.00
04/01/2025	TPJ	Call with Brad Sharp regarding investor town hall meeting.	0.20	
04/03/2025	SLC	Review email from PwC and email to McKenna Novack regarding summary of MORs.	0.10	
04/08/2025	SLC	Review email from Stephanie Felix regarding list of equity security holders and reply regarding same.	0.10	
04/11/2025	SLC	Review question from Brian Huffman regarding Heacock Park Schedule D, research notes and reply regarding same.	0.20	
04/17/2025	MN	Video call with Committee, KBK, FTI, Brad Sharp, James Romey, Shelly Cuff, and Tom Jeremiassen regarding progress of case and outstanding open items.	1.00	
	TPJ	Call with DSI, debtor counsel, committee counsel, PWC and FTI regarding status and work to be done.	1.00	
	SLC	Zoom meeting with PSZJ, KBK, FTI, PwC, Brad Sharp, James Romey, Tom Jeremiassen and McKenna Novack regarding weekly case updates and strategy.	1.00	
	JER	Zoom meeting with PSZJ, KBK, FTI, PwC, Brad Sharp, Shelly Cuff, Tom Jeremiassen and McKenna Novack regarding weekly case updates and strategy.	1.00	
04/21/2025	SLC	Teams meeting with FTI, PZSJ, KBK, Brad Sharp and James Romey regarding recommended course of action for certain properties.	1.50	
	JER	Video call with Committee, KBK, FTI, and DSI team regarding high loan to value properties and action items with respect to same.	1.50	
04/24/2025	SLC	Attend weekly Zoom meeting with PSZJ, KBK, PwC, Tom Jeremiassen, and James Romey regarding case updates.	0.50	
	TPJ	Video call with debtor counsel, committee counsel, PWC, FTI, James Romey and Shelly Cuff regarding status and work to be done.	0.50	
	JER	Attend weekly zoom meeting with PSZJ, KBK, PwC, Tom		

			HOURS	
		Jeremiassen, and Shelly Cuff regarding case updates.	0.50	
04/29/2025	SLC	Email to Steve Golden regarding schedule of intercompany balances as of the petition date.	0.10	
	SLC	Review email from Steve Golden regarding summary of intercompany balances and reply regarding same.	0.10	
04/30/2025	SLC	Review questions from the UCC, research and replies to David Taylor regarding same.	0.40	
		Creds./Creds.' Comm. Contact	9.70	5,142.50
04/01/2025	MN	Video call with Randy Bennett and James Romey regarding Sojourn 13-week cash flow budget.	0.50	
	JER	Video call with Randy Bennett and McKenna Novack regarding the Sojourn 13-week cash flow budget.	0.50	
	JER	Video call with Brad Sharp regarding the Sojourn sale process.	0.30	
	JER	Review and provide comments on the form letter of intent for Brad Sharp and FBA's review.	0.50	
	JER	Review of the weekly receipts and disbursements reports.	0.30	
	JER	Analysis of the current vacation accrual balances.	0.30	
	JER	Attention to vendor issues regarding new liens and payment demands.	0.40	
04/02/2025	JER	Work with Sojourn team and FBA team on reviewing and analyzing diligence requests.	1.40	
	JER	Call with FBA regarding diligence requests and the form LOI.	0.30	
	JER	E-mails with DSI team regarding Sojourn payroll matters.	0.20	
04/03/2025	MN	Video call with James Romey regarding Sojourn 13 week cash flow budget.	0.20	
	JER	Video call with McKenna Novack regarding the Sojourn 13-week cash flow budget.	0.20	
	JER	Video call with FBA, CMPR and Brad Sharp regarding the sale process.	0.80	
	JER	Review and approve this week's operational and payable requests; call with Randy Bennett regarding the same.	0.70	
	JER	Assist the Sojourn team with licensing administration.	0.30	
	JER	Work with the Sojourn team on vendor management issues.	0.50	
04/04/2025	MN	Video call with James Romey regarding real estate BOV analysis.	0.50	
	JER	Video call with McKenna Novack regarding real estate BOV analysis.	0.50	
	JER	Call with the Sojourn team regarding operations and budget planning.	0.80	
	JER	E-mails with FBA regarding status of potential buyers.	0.20	
04/07/2025	JER	Attention to Atlas Vineyard Management settlement closing administration.	0.30	
	JER	Work with Sojourn team on diligence requests from potential buyers.	0.70	
	JER	Review of the updated forecast sent by McKenna Novack.	0.30	
	JER	Analysis of updated accounts receivable file.	0.30	

			HOURS
04/08/2025	MN	Video call with Randy Bennett and James Romey regarding the Sojourn 13-week cash flow budget.	0.80
	MN	Video call with Jeremy Little, Jessica King, Randy Bennett, and James Romey regarding the Sojourn APA schedules.	0.60
	JER	Video call with Randy Bennett and McKenna Novack regarding the Sojourn 13-week cash flow budget.	0.80
	JER	Video call with Jeremy Little, Jessica King, Randy Bennett, and McKenna Novack regarding Sojourn APA schedules.	0.60
04/09/2025	JER	Attention to opportunity to partner with wholesaler group on wine distribution.	0.60
	JER	Review of diligence response files sent by Sojourn team.	0.50
	JER	Review and provide approvals for this week's operational and payable requests.	0.60
04/10/2025	JER	Follow-up work with Sojourn team related to wholesale distribution opportunities.	0.50
	JER	Review of the weekly receipts and disbursements summary.	0.30
04/11/2025	JER	E-mails with Brad Sharp regarding status of taxes at Sojourn.	0.30
04/14/2025	JER	Review of the updated forecast and the weekly receipts and disbursements report.	0.50
	JER	Work with the Sojourn team on this week's operations planning and payables.	0.60
	JER	Coordinate licensing issues with the Sojourn team and Brad Sharp.	0.20
04/15/2025	MN	Prepare Sojourn weekly cash forecast.	0.40
	JER	E-mails with CMPR regarding sale status and the APA.	0.20
	JER	Attention to preparation and review due diligence files with FBA and Sojourn team.	1.50
	JER	Review of the updated forecast and receipts and disbursements reports.	0.40
	JER	E-mails with Sojourn and LM teams regarding intellectual property matters.	0.20
	JER	Review of legal invoices for the Sojourn IP work.	0.20
04/16/2025	JER	Review of updated due diligence report sent by CMPR.	0.30
	JER	Assist the Sojourn team with licensing administration.	0.30
04/17/2025	JER	Call with Sojourn team regarding operations and vendor management issues.	0.80
	JER	Review of this week's payables and operations requests.	0.60
	JER	Review of new contract matters as forwarded by the Sojourn team for 2025 production.	0.60
04/18/2025	JER	Assist the Sojourn team with correspondence from vendor now in bankruptcy and next steps.	0.40
	JER	Review of this week's receipts and disbursements summary.	0.20
	JER	Call with the Sojourn team regarding operational issues.	0.60
	JER	Call with FBA regarding sale process status.	0.40

			HOURS	
04/21/2025	JER	Review of LOIs received; e-mails with FBA team regarding the same.	0.40	
	JER	Review of the updated forecast.	0.30	
04/22/2025	MN	Video call with Randy Bennett and James Romey regarding Sojourn 13 week cash flow budget.	1.10	
	JER	Video call with Randy Bennett and McKenna Novack regarding the Sojourn 13-week cash flow budget.	1.10	
	JER	Review of the receipts and disbursements summary update.	0.30	
04/23/2025	JER	Attention to Sojourn operational requests, payables, and updated forecasts.	1.50	
04/24/2025	JER	Call with Brad Sharp and FBA regarding sale process.	0.80	
	JER	Call with Brad Sharp regarding sale process.	0.30	
	JER	Video call with Sojourn team regarding operations and the sale process.	0.90	
	JER	Work with Hanson Bridgette regarding intellectual property issues.	0.50	
04/25/2025	JER	Review and respond to payable requests.	0.60	
	JER	Call with Sojourn team regarding sale process.	0.60	
	JER	Video call with KBK and Brad Sharp regarding the Sojourn sale process.	0.40	
	JER	Follow-up work with Hanson Bridgette and Sojourn team on intellectual property issues.	0.70	
	JER	Correspondence with FBA regarding next steps in sale process.	0.20	
04/28/2025	JER	Work with Sojourn team on bulk sale opportunity; discussions with FBA regarding the same.	0.80	
	JER	Correspondence with Sojourn team regarding payables.	0.30	
	JER	Review of the receipts and disbursements summary report, updated accounts receivable, and the updated forecast.	0.60	
04/30/2025	JER	Correspondence with FBA regarding additional assets to market.	0.30	
	JER	Review of AP categories and prepare sale waterfall draft; discussions with Randy Bennett regarding the same.	1.30	
	JER	Prepare scenario analysis for sale process through various liquidation paths.	0.90	
	JER	Attention to operational and production requests sent by the Sojourn team.	0.60	
		Non-Debtor Subsidiary Issues	39.50	18,855.50
04/18/2025	TPJ	Video call with debtor counsel, committee counsel and financial advisor regarding litigation/investigation status and work to be done.	0.50	
04/25/2025	TPJ	Video call with debtor counsel, committee counsel and PWC regarding litigation planning and status.	0.60	
		Litigation Support	1.10	797.50
04/30/2025	TPJ	Call with Department of Justice representatives, Steve Golden, John Fiero and Dara Silveira regarding 1059 account summary and other transactions.	1.70	
		Government Contact	1.70	1,232.50

			HOURS	
04/01/2025	TPJ	Research, review and preparation of analysis of properties involved in 1059 account transactions, and e-mails with Brad Sharp regarding same.	0.70	
	TPJ	Research and preparation of analysis of investor transactions in 1059 account by year, and e-mail to Brad Sharp regarding same.	0.40	
	TPJ	Research, review and preparation of analysis of 1059 account receipts and disbursements by property, and e-mails with Brad Sharp regarding same.	1.10	
04/02/2025	TPJ	Review and revision of 1059 account analysis of receipts and disbursements.	0.70	
	TPJ	E-mail to Gillian Brown regarding BMO document production for 1059 account.	0.10	
	SLC	Email to Tom Jeremiassen regarding Ken Mattson bank accounts.	0.20	
04/03/2025	TPJ	Research, review and preparation of analysis of 1059 account sources and uses by year, and e-mails with Brad Sharp regarding same.	2.40	
04/07/2025	SLC	Review email from PwC regarding 1059 account and email to Tom Jeremiassen regarding same.	0.10	
04/08/2025	SLC	Review email from Meghana Anand regarding 1059 account codes and reply regarding same.	0.10	
04/14/2025	SLC	Teams meeting with PwC and Mark Bennett regarding investor files.	0.90	
04/15/2025	TPJ	Research, review and e-mails with Meghana Anand regarding 1059 property codes.	1.00	
	TPJ	Research, review and reconciliation of Socotra loan payments and payments made from the 1059 account.	1.60	
	TPJ	Preparation of analysis of Socotra payments, and e-mail to Brad Sharp regarding same.	0.90	
04/16/2025	TPJ	E-mails with Gillian Brown regarding BMO document production.	0.10	
	TPJ	Video call and e-mails with Brad Sharp regarding Socotra loan payment analysis.	0.30	
	TPJ	Research, review, reconciliation and preparation of analysis of payments to Socotra from 1059 account by loan.	1.80	
	TPJ	E-mail from Steve Golden regarding debtor by debtor analysis.	0.30	
04/25/2025	TPJ	E-mails with Meghana Anand regarding Socotra payments from 1059 account.	0.10	
	TPJ	Review and revision of analysis of Socotra payments.	0.60	
04/28/2025	TPJ	Call with Meghana Anand and Brian Huffman regarding Socotra payments from 1059 account.	0.20	
	TPJ	Review and revision of Socotra payments analysis, and e-mail to Meghana Anand and Brian Huffman regarding same.	0.70	
04/30/2025	TPJ	Review and revision of 1059 account summary.	1.10	
		Forensic Accounting	15.40	10,905.00

BALANCE DUE	<u>\$212,133.81</u>
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No. 14761

REMIT TO:
10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026
Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 9/2/2025

LeFever Mattson, Inc. (CRO)
6359 Auburn Blvd
Suite B
Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered April 1, 2025 through April 30, 2025				
Fees per attached category summary @ \$50,000 per month	\$50,000.00			
Hours				
Brad Sharp	78.80			
James Romey	30.90			
Total invoice:				\$50,000.00
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

LeFever Mattson, Inc. (CRO)
6359 Auburn Blvd
Suite B
Citrus Heights CA 95621

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09/02/2025

			HOURS
04/01/2025	BDS	Correspondence with the PSZJ team regarding settlement discussions with KSMP, correspondence and call with Mike Bergthold regarding same.	1.00
	BDS	Video call with teams from PSZJ, PwC, FTI, KBK and James Romey to prepare for the investor town hall meeting.	0.80
	BDS	Video call with Mark Bennett, James Romey, Shelly Cuff, and McKenna Novack regarding outstanding items.	0.50
	BDS	Video call with James Romey regarding the Sojourn sale process.	0.30
	BDS	Attend to issues regarding the asset sales, including review and approve documents and correspondence with counsel and FTI.	1.00
	BDS	Attend to operating issues including issues with respect to non debtor subsidiaries.	1.00
	BDS	Prepare for investor meeting, video call with the PSZJ team in preparation for same.	1.50
	JER	Video call with teams from PSZJ, PwC, FTI, KBK and Brad Sharp to prepare for the investor town hall meeting.	0.80
	JER	Review case notes and update team workstream tracking.	0.60
	JER	Video call with Brad Sharp regarding open items and team tasks.	0.50
	JER	Video call with Brad Sharp regarding the October fee application.	0.40
04/02/2025	BDS	Video call with the KBK team, James Romey, Shelly Cuff and McKenna Novack regarding status of various work-in-progress.	0.80
	BDS	Attend to operating issues, including calls with James Romey and Shelly Cuff.	1.00
	BDS	Attend call with the KBK, SSL and FTI teams regarding asset sales.	1.00
	BDS	Attend to asset sale issues, including review and approve documents and correspondence with the SSL and FTI teams regarding same.	1.00
	BDS	Attend to issues regarding the Mattson bankruptcy, including correspondence with Mike Bergthold with respect to the status of the settlement.	0.50
	BDS	Prepare for and attend investor town hall regarding status.	1.50
	JER	Video call with Brad Sharp regarding board meeting items.	0.40
	JER	Coordinate board meeting agenda, prepare materials, and scheduling.	1.20
	JER	Assist with preparation for today's town hall meeting; review of e-mails and attachments from the UCC regarding the same.	0.80
04/03/2025	BDS	Video call with Committee, KBK, FTI, and McKenna Novack regarding progress of case and outstanding	

		HOURS
	open items.	1.00
BDS	Attend to issues regarding sale of a non debtor subsidiary, including call with the broker team and follow up call with James Romey regarding same.	1.00
BDS	Attend to issues regarding the Mattson assets, including correspondence and call with Mike Bergthold.	1.00
BDS	Attend to operating issues including review of MORs and correspondence with Shelly Cuff regarding same.	1.00
BDS	Attend to issues regarding tax returns, including call with Greg Gotthardt and correspondence with Shelly Cuff and James Romey regarding same.	0.50
BDS	Attend to forensic analysis and claims review, including correspondence with Tom Jeremiassen with comments to same.	1.00
JER	Analysis of the Pinyon Creek II pro forma cash flow sent by FTI.	0.50
JER	Video call with Brad Sharp regarding task lists.	0.40
04/04/2025	BDS Video call with James Romey, McRae Thompson, Leland Collins, Kristin Rivera, Stephanie Felix and Shelly Cuff regarding tax issues.	0.50
	BDS Attend to property sale issues including correspondence with the FTI team with respect to status.	1.00
	BDS Prepare for and attend hearing.	1.50
	BDS Attend to issues regarding Mattson, including correspondence with Mike Bergthold and committee counsel.	1.50
	BDS Attend to operating issues including calls with James Romey, Shelly Cuff and Jimmy Hamlin.	1.00
	JER Attend today's hearing.	0.70
	JER Prepare and coordinate board of directors informational update from DSI, KBK and FTI.	0.70
	JER Call with Brad Sharp regarding board updates.	0.40
04/05/2025	BDS Review of listing of KSMP assets, correspondence with the KBK and PSZJ teams regarding same.	0.50
04/06/2025	BDS Review of board update from FTI, correspond with Sofi Daar regarding same.	0.50
04/07/2025	BDS Video call with Brian Huffman, Shelly Cuff, and Steven Fleming regarding budget issues.	0.90
	BDS Video call with James Romey, Greg Gotthardt, Larissa Gotguelf, Sofi Daar, Shelly Cuff, and Mark Bennett regarding sale strategies.	1.00
	BDS Attend to issues regarding the Mattson litigation, including correspondence and calls with Mike Bergthold and David Taylor.	1.00
	BDS Attend to operating issues, including review of budget-to-actual results and correspondence with Shelly Cuff and Mark Bennett and correspondence to the board.	1.00
	BDS Attend to issues regarding asset sales, including review and approve of agreements.	0.50
	JER Continue to prepare the board of directors informational update from DSI, KBK and FTI.	1.50
	JER Review of the Mattson objections to the 2004 exams.	0.20
04/08/2025	BDS Attend to issues regarding Mattson, including correspondence regarding status and review and	

			HOURS
		approve pleadings	1.00
	BDS	Attend to operating issues, including correspondence with Shelly Cuff and the board.	0.50
	JER	Finalize the fee application and prepare summary data for Brad Sharp's review.	1.50
	JER	Analysis of the potential underwater property list.	0.60
	JER	E-mails with DSI and KBK regarding the 303(f) motion.	0.30
	JER	Call with third party borrower regarding status of the asset sales.	0.40
04/09/2025	BDS	Attend to issues regarding the sale of properties, including correspondence with FTI and review and approve agreements.	1.00
	BDS	Attend to operating issues, including correspondence with Tom Rupp, Shelly Cuff and James Romey.	1.00
	BDS	Attend to issues regarding Mattson, correspondence with Tom Rupp and David Taylor regarding same.	0.50
	BDS	Attend to issues regarding the forensic analysis including correspondence with Tom Jeremiassen and Shelly Cuff regarding same.	0.50
	JER	Review and update team tasks lists following today's work in progress calls.	0.50
	JER	Review of the CBRE valuation report for the hospitality properties.	0.50
04/10/2025	BDS	Attend to operating issues including taxes and cash collateral, correspondence with Shelly Cuff and James Romey with respect to same.	1.00
	JER	Call with Brad Sharp regarding open issues.	0.30
	JER	Call with third party-borrower regarding notices received from lenders and status of asset sales.	0.50
	JER	E-mails with KBK and Brad Sharp regarding the Pineapple Bear motion.	0.20
04/11/2025	BDS	Attend portion of hearing regarding the Mattson involuntaries.	1.50
	BDS	Prepare response to questions from the board, correspondence with the FTI team and James Romey regarding same.	1.00
	BDS	Attend to issues regarding asset sales, including correspondence with the team regarding the approval process and disclosure issues.	1.00
	BDS	Attend to issues regarding Mattson, including correspondence regarding hearing preparation.	0.50
	BDS	Attend to operating issues, including issues with non debtor subsidiaries.	0.50
	JER	Attend today's hearing.	0.60
	JER	Prepare fee application packet and information summary for the board's review.	0.50
04/14/2025	BDS	Attend to issues regarding DIP financing, including call with James Romey and Adam Phillips.	1.00
	BDS	Attend to issues regarding KSMP, including review of drafts pleadings, correspondence with David Taylor, John Fiero, Dara Silveria and Tom Rupp regarding same.	1.00
	BDS	Review of financial reporting and monthly operating reports, correspondence with Shelly Cuff and McKenna Novack regarding same.	0.50
	BDS	Attend to asset sale issues, including correspondence with Greg Gothardt, Brelle Albert and	

			HOURS
		the board regarding same.	0.50
	JER	Review of the board of directors update provided by FTI.	0.30
04/15/2025	BDS	Attend to operating issues, including video call with James Romey, Mark Bennett, Shelly Cuff and McKenna Novack.	1.00
	BDS	Attend to the asset sale process, including review and approve listing agreements.	0.50
	BDS	Attend to issues regarding financing, including correspondence with Adam Phillips and David Taylor regarding same.	0.50
	JER	Analysis of the updated offer and waterfall file sent by Socotra.	0.50
	JER	Research background on properties identified for sale by KSMP; e-mails with KBK, FTI, PwC and PSZJ and DSI teams regarding the same.	1.30
04/16/2025	BDS	Attend to operating issues, including call with the KBK and DSI teams regarding status.	1.00
	BDS	Attend to issues regarding KSMP, including correspondence with Mike Bergthold, Tom Rupp and David Taylor and review of draft stipulation regarding same.	1.00
	BDS	Attend to issues regarding asset sales, including review and approve of agreements and correspondence with FTI regarding same.	1.00
	BDS	Review of draft analysis regarding Socotra payments, call and correspondence with Tom Jeremiassen regarding same.	0.50
	JER	Coordinate listing disclosure packages with Brad Sharp.	0.40
	JER	Analysis of the net recovery and sensitivity summaries sent by FTI.	0.80
	JER	Review of the updated MoRs sent by McKenna Novack.	0.60
	JER	E-mails with DSI and FTI teams regarding employee retention.	0.20
	JER	E-mails with KBK and Brad Sharp regarding next steps for the fee application process.	0.20
04/17/2025	BDS	Attend to issues regarding asset sales, including review and approve of agreements and correspondence with FTI regarding same.	1.00
	BDS	Attend to issues regarding Socotra settlement discussions.	0.50
	BDS	Attend to operating issues including approve new leases and correspondence with Mark Bennett and Louis Sergi regarding same.	1.00
	BDS	Attend to issues regarding KSMP, including review of its budget and correspondence with Mike Bergthold regarding same.	1.00
	BDS	Telephone call with the committee regarding status and pending issues, correspondence regarding same.	1.00
	JER	Review of the KSMP forecast; e-mails with Brad Sharp and Shelly Cuff regarding the same.	0.40
	JER	Analysis of FTI's 95%+ LTV Properties summary.	0.30
04/18/2025	BDS	Attend to issues regarding the asset sale process, including review and approve agreements.	1.00
	BDS	Attend to operating issues including DIP needs and options including telephone call with Greg Gothardt regarding same.	1.00

			HOURS
	JER	Call with third party borrower regarding status of past due mortgage payments and the property sale process.	0.60
	JER	Review of the DIP budget-to-actual report.	0.30
	JER	Work with KBK on finalizing the filing for the DSI fee application.	0.40
	JER	Review of the redline term sheet to Socotra sent by KBK.	0.20
04/21/2025	BDS	Video call with Committee, KBK, FTI, Shelly Cuff and James Romey regarding high loan to value properties and action items with respect to same.	1.50
	BDS	Attend to issues regarding the non debtor subsidiaries, review and approve documents and correspondence and call with James Romey regarding same.	1.00
	BDS	Attend to operating issues including status of properties and DIP financing issues.	0.50
	BDS	Attend to issues regarding the asset sales, review of marketing information and review and approve agreements regarding same.	1.00
	JER	Video call with Brad Sharp regarding open issues.	0.30
	JER	Calls (x2) with third-party borrowers regarding notices from servicing companies and status of sales processes.	0.90
	JER	Review of the draft status conference statement.	0.20
04/22/2025	BDS	Attend to issues regarding property sales, review of correspondence from FTI regarding status of same.	0.50
	BDS	Attend to operating issues including correspondence with respect to judgment collection.	0.50
	BDS	Attend to issues regarding KSMP, including call with the committee and KBK regarding potential stipulation.	1.00
	BDS	Attend to issues regarding the plan, including call with the committee and KBK.	0.50
	JER	Research the on market property list and respond to third party borrower information request regarding the same.	0.40
	JER	Review of live property links sent by FTI.	0.50
	JER	E-mails with KBK and PSZJ regarding Socotra negotiations.	0.30
04/23/2025	BDS	Attend to issues regarding Sojourn, including call with broker and calls with James Romey regarding same.	1.00
	BDS	Attend to operating issues, including review and approve banking documents and correspondence with Shelly Cuff regarding property issues.	1.00
	BDS	Attend to issues regarding KSMP, including review of property data and correspondence with Mike Bergthold, Dara Silveira and the PSZJ team regarding same.	1.00
	BDS	Attend to issues regarding the Socotra stipulation, review and correspondence with the committee counsel and Gabrielle Albert regarding same.	0.50
	JER	Coordinate board meeting materials.	0.60
	JER	Draft e-mail response to third-party borrower regarding status of sale process.	0.20
	JER	E-mails with PSZJ, KBK and DSI teams regarding KSMP properties for sale.	0.40

			HOURS
04/24/2025	BDS	Attend to non debtor issues, including correspondence with James Romey and Shelly Cuff regarding same.	0.50
	BDS	Attend to issues regarding Mattson litigation and KSMP, correspondence with KBK and PSZJ regarding same.	0.50
	JER	Summary e-mail to Brad Sharp regarding DIP financing and discussions with the UCC.	0.40
04/25/2025	BDS	Video call with the Pineapple Bear employees regarding status.	1.00
	BDS	Video call with James Romey, Tom Rupp and David Taylor regarding Sojourn sale options.	0.50
	BDS	Attend to operating issues including review and approve leases and correspondence with Shelly Cuff regarding DIP financing.	0.50
	BDS	Attend to issues regarding the asset sale process, including correspondence with Gabrielle Albert regarding Socotra stipulation and review and approve documents.	1.00
04/26/2025	BDS	Attend to issues regarding Sojourn, including correspondence with the broker and James Romey.	0.50
04/27/2025	BDS	Review of draft plan term sheet, correspondence with David Taylor regrading same.	0.50
04/28/2025	BDS	Attend to issues regarding the updated DIP loan.	1.00
	BDS	Review of inter debtor analysis from Steve Golden.	1.00
	BDS	Attend to operating issues including correspondence with employees, Mark Bennett and Shelly Cuff.	1.00
	BDS	Attend to issues regarding Pinyon Creek, including correspondence with Greg Gothardt and call with Money Hamlin and FTI regarding same.	0.50
	BDS	Attend to asset sales, including review and approve documents.	1.00
	JER	Video call with the Monley Hamlin team, FTI and Brad Sharp regarding status of payments.	0.40
	JER	Coordinate information package for the board of directors.	0.30
	JER	E-mails and review of attachments sent by FTI related to the Napa Elm property.	0.40
04/29/2025	BDS	Video call with McKenna Novack, James Romey, and Shelly Cuff regarding progress of case and outstanding open items.	0.50
	BDS	Attend to operating issues including review of invoices and correspondence with Tom Rupp regarding same.	1.00
	BDS	Attend to sale issues, including review and approve agreements and correspondence with the FTI team.	1.00
	JER	Coordinate and prepare board meeting materials including agenda, minutes for the prior meeting, and sale process updates with KBK and Brad Sharp.	2.00
	JER	Review and prepare summary outline of the Sojourn sale process for tomorrow's board meeting.	0.70
	JER	Attention to Tasting Salon property sale process issues with Sojourn and FTI teams.	0.50
04/30/2025	BDS	Review of materials in preparation for the board call, correspondence and telephone call with James Romey regarding same.	1.00

		HOURS	
BDS	Attend board call regarding current status, follow up call with James Romey and Shelly Cuff regarding same.	1.00	
BDS	Attend weekly video call with the KBK team, McKenna Novack, Shelly Cuff, and James Romey to review the work in progress open items.	0.50	
BDS	Attend to operating issues including correspondence with employee and correspondence with Shelly Cuff and Mark Bennett regarding reporting requirements.	0.50	
BDS	Attend to issues regarding the Sojourn sale, including correspondence with James Romey regarding same.	0.50	
JER	Follow-up discussions regarding the Tasting Salon property sale process issues with FTI team.	0.40	
JER	Review the Motion to Extend Removal Deadline and Motion to Extend Plan Exclusive Periods sent by KBK.	0.50	
	Managing Business Operations	109.70	81,881.50
	FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	109.70	81,881.50

RECAPITULATION			
<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	30.90	\$495.00	\$15,295.50
B. D. Sharp	78.80	845.00	66,586.00

TOTAL CURRENT WORK 81,881.50

BALANCE DUE \$81,881.50