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*Attorneys for the Debtors and
 Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:

LEFEVER MATTSON, a California
 corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**MONTHLY PROFESSIONAL FEE
 STATEMENT FOR LAW OFFICE OF
 DONALD S. DAVIDSON, P.C.
 [AUGUST 1, 2025, THROUGH
 AUGUST 31, 2025]**

In re:

KS MATTSON PARTNERS, LP,

Debtor.

Objection Deadline: September 26, 2025

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglot>

TO THE NOTICE PARTIES IDENTIFIED IN THE INTERIM FEE ORDER:

NOTICE IS HEREBY GIVEN that the Law Office of Donald S. Davidson, P.C. (“Davidson”), investigations counsel to LeFever Mattson, a California corporation, and certain of its affiliates who are debtors and debtors in possession (collectively, the “Debtors”)¹ in the above-captioned chapter 11 cases, hereby files its Monthly Professional Fee Statement for the period of August 1, 2025, through August 31, 2025 (the “Monthly Fee Statement”). Pursuant to the *Order Granting Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 356] (the “Interim Fee Order”)² entered by the Court on November 18, 2024, the total legal fees and costs expended by Davidson on account of the Debtors for the period of August 1, 2025, through August 31, 2025, are as follows:

Period	Fees	Expenses	Total
August 1, 2025 – August 31, 2025	\$1,864.00	\$0.00	\$1,864.00
Net Total Allowed Payments this Statement Period: (80% of Fees and 100% of Costs)	\$1,491.20	\$0.00	\$1,491.20

The itemized billing statements for the fees and costs billed are attached hereto as **Exhibit A**. Notice Parties have ten (10) days from the date of service of this Monthly Fee Statement to file an objection thereto. Pursuant to the Interim Fee Order, if no objection is filed by September 26, 2025, Davidson may file a certificate of no objection with the Court after which the Debtors, without further order of the Court, may pay Davidson an amount equal to 80% of the fees and 100% of the expenses requested in the Monthly Fee Statement.

If an objection is timely served and Davidson is unable to reach a resolution with the objecting party, Davidson may (i) file a certificate of partial objection with the Court after which the Debtors, without further order of the Court, may pay Davidson an amount equal to 80% of the

¹ Unless otherwise indicated, “Debtors” as used herein excludes KSMP.

² Capitalized terms not otherwise defined herein shall have the meaning given to them in the Interim Fee Order.

1 fees and 100% of the expenses to which there was no objection, or (ii) forego payment of such
2 amounts until the next hearing to consider interim or final fee applications.

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4 Dated: September 16, 2025

DONALD S. DAVIDSON, P.C.

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6 By: /s/ Donald S. Davidson

7 Donald S. Davidson

8 *Investigations Counsel for the Debtors*
9 *and Debtors in Possession*
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Exhibit A

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INVOICE

Invoice # 198
Date: 09/15/2025
Due On: 10/15/2025

Law Office of Donald S. Davidson, P.C.

2950 Buskirk Avenue, Suite 300
Walnut Creek, California 94507

Bradley D. Sharp
DSI Consulting
333 South Grand Avenue
Los Angeles, CA 90071

00031-LeFever Mattson Corp.

Internal Review

Type	Date	Attorney	Notes	Quantity	Rate	Total
Service	08/01/2025	Jackie Young	Communications with D. Davidson and client regarding privilege review of notebooks.	0.10	\$400.00	\$40.00
Service	08/05/2025	Donald Davidson	Fact gathering and research: Telcons with USAO and client re information request and correspondence re same.	0.70	\$680.00	\$476.00
Service	08/06/2025	Jackie Young	Further communications with client regarding privilege review of notebooks.	0.40	\$400.00	\$160.00
Service	08/07/2025	Jackie Young	Review documents responsive to August 2025 subpoena (0.2); prepare and make production in response to same (1.4); draft cover letter to accompany same (0.1); communications with D. Davidson regarding same (0.2).	1.90	\$400.00	\$760.00
Service	08/12/2025	Donald Davidson	Correspondence: Correspondence with team re privilege review.	0.10	\$680.00	\$68.00
Service	08/12/2025	Jackie Young	Further communications with client and D. Davidson regarding privilege review of notebooks (0.2); finalize production set for same (0.3).	0.50	\$400.00	\$200.00
Service	08/13/2025	Jackie Young	Issue final notebooks production to DOJ and SEC.	0.40	\$400.00	\$160.00

Time Keeper	Position	Quantity	Rate	Total
Jackie Young		3.3	\$400.00	\$1,320.00
Donald Davidson	Attorney	0.8	\$680.00	\$544.00
			Total	\$1,864.00

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
188	08/15/2025	\$8,520.00	\$7,053.20	\$1,466.80
193	09/22/2025	\$5,580.00	\$0.00	\$5,580.00

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
198	10/15/2025	\$1,864.00	\$0.00	\$1,864.00
Outstanding Balance				\$8,910.80
Total Amount Outstanding				\$8,910.80

Please make all amounts payable to: Law Office of Donald S. Davidson, P.C.

Please pay within 30 days.

Law Office of Donald S. Davidson, P.C.

2950 Buskirk Avenue, Suite 300
Walnut Creek, California 94507

INVOICE

Invoice # 198
Date: 09/15/2025
Due On: 10/15/2025



Pay your invoice online

To pay your invoice, open the camera on your mobile device
and place the QR code in the camera's view.

Or, [click here](#) if you're viewing on a computer or smartphone.