

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California
corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

Judge: Hon. Charles Novack

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR
WINDSCAPE APARTMENTS, LLC CASE NO. 24-10417 (CN)**

Amended Herein:

- Schedule A/B: Assets Real and Personal Property Part 1: Cash and cash equivalents
- Schedule A/B: Assets Real and Personal Property Part 11: All other assets
- Schedule D: Creditors Who Have Claims Secured by Property
- Schedule E/F: Creditors Who Have Unsecured Claims
- Schedule H: Codebtors
- Summary of Assets and Liabilities for Non-Individuals

¹ The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such of the Debtors' claims and noticing agent at <https://veritaglobal.net/L>



Fill in this information to identify the case:

Debtor Name: In re : Windscape Apartments, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 24-10417 (CN)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 77,650,000.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 5,389,927.91*

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 83,039,927.91*

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 32,488,255.08

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 107,216.73

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 9,088,690.69*

4. Total liabilities

Lines 2 + 3a + 3b

\$ 41,684,162.50*

*Amended herein: amount updated

Fill in this information to identify the case:

Debtor Name: In re : Windscape Apartments, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 24-10417 (CN)

☒ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Citizens Business Bank	Held in Trust	x3175	\$ 176,906.00

Amended herein: amount updated

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 176,906.00

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit
\$

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment
\$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's
interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	Accounts Receivable	\$ 4,336.90	- \$ 0.00	=..... →	\$ 4,336.90
11b. Over 90 days old:	Accounts Receivable	\$ 860.00	- \$ 0.00	=..... →	\$ 860.00

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 5,196.90

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

_____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

_____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

_____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____ 0.00

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
	\$		\$
40. Office fixtures			
	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
	\$		\$
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
	\$		\$

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

\$ \$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\$ \$

49. Aircraft and accessories

\$ \$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\$ \$

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Schedule A/B 55 Attachment		\$ 79,490,000.00		\$ 77,650,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 77,650,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's
interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
See Amended Schedule A/B 71			
71.1 Attachment	\$ 5,207,825.01	- \$ 0.00 =.....	\$ 5,207,825.01

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

73. Interests in insurance policies or annuities

73.1 None	\$
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None	\$
-----------	----

Nature of claim

Amount requested

\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None	\$
-----------	----

Nature of claim

Amount requested

\$

76. Trusts, equitable or future interests in property

76.1 None	\$
-----------	----

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 None	\$
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78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 5,207,825.01

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 176,906.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 5,196.90	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9.....→		\$ 77,650,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	\$ 5,207,825.01*	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 5,389,927.91*	\$ 77,650,000.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 83,039,927.91*

*Amended herein: amount updated

Fill in this information to identify the case:

Debtor Name: In re : Windscape Apartments, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 24-10417 (CN)

☒ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A**
Amount of claim
Do not deduct the value of collateral.**Column B**
Value of collateral that supports this claim**2.1 Creditor's name****Describe debtor's property that is subject to a lien**~~Butcher Road Partners LLC~~

Creditor's Name

~~280, 310, 312, 350 Butcher Road~~

\$

~~3,500,000.00~~

\$

~~3,500,000.00~~**Creditor's mailing address**

Notice Name

~~6359 Auburn Blvd.~~

Street

Describe the lien~~Deed of Trust~~**Is the creditor an insider or related party?**

- ☐ No
- ☒ Yes

~~Citrus Heights~~~~CA~~~~95621~~

City

State

ZIP Code

Country

Creditor's email address, if known**Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

Date debt was incurred**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines

Amended herein: removed

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

Chase Bank

Creditor's Name

370 Butcher Rd

\$ 1,439,125.77 \$ 6,500,000.00

Creditor's mailing address**Describe the lien**

Notice Name

P.O. Box 78420

Street

Deed of Trust

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Phoenix AZ 85062-8420
City State ZIP Code

Country

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

**Do multiple creditors have an interest in the
same property?**

- ☒ No
☐ Yes. Have you already specified the
relative priority?
☐ No. Specify each creditor, including this
creditor, and its relative priority.
☐ Yes. The relative priority of creditors is
specified on lines

Amended herein: Codebtor flag updated

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.3 Creditor's name**Describe debtor's property that is subject to a lien**

Citizens Business Bank
Creditor's Name

4950-4970 Allison Parkway
Deed of Trust

\$ 3,647,966.27 \$ 6,500,000.00

Creditor's mailing address**Describe the lien**

Notice Name
725 Riverpoint Court
Street

Deed of Trust

Is the creditor an insider or related party?

- ☒ No
☐ Yes

West CA 95605
Sacramento
City State ZIP Code

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.4 Creditor's name**Describe debtor's property that is subject to a lien**

Citizens Business Bank

7456 Foothills Blvd

\$ 3,585,926.51 \$ 7,500,000.00

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Deed of Trust

725 Riverpoint Court

Street

Is the creditor an insider or related party?

- ☒ No
☐ Yes

West
Sacramento

CA

95605

City

State

ZIP Code

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines

Amended herein: Codebtor flag updated

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.5 Creditor's name**Describe debtor's property that is subject to a lien**

Comerica Bank
Creditor's Name

400 West Spain
Deed of Trust

\$ 916,167.00 \$ 4,500,000.00

Creditor's mailing address**Describe the lien**

Notice Name
333 West Santa Clara Street
Street
5th Floor

Is the creditor an insider or related party?

- ☒ No
☐ Yes

San Jose CA 95113
City State ZIP Code

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

Country

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

**Do multiple creditors have an interest in the
same property?**

- ☒ No
☐ Yes. Have you already specified the
relative priority?
☐ No. Specify each creditor, including this
creditor, and its relative priority.
☐ Yes. The relative priority of creditors is
specified on lines

Amended herein: Codebtor flag updated

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.6 Creditor's name**Describe debtor's property that is subject to a lien**

Duggans Mission Chapel

Creditor's Name

520/530/532 Studley, 525 W Napa

\$ 4,875,000.00 \$ 7,500,000.00

Creditor's mailing address**Describe the lien**

Notice Name

Deed of Trust

1270 Dewell Dr.

Street

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Sonoma

CA

95476

City

State

ZIP Code

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

**Do multiple creditors have an interest in the
same property?**

- ☒ No
☐ Yes. Have you already specified the
relative priority?
☐ No. Specify each creditor, including this
creditor, and its relative priority.
☐ Yes. The relative priority of creditors is
specified on lines

Amended herein: Codebtor flag updated

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.7 Creditor's name**Describe debtor's property that is subject to a lien**

James Walker

24160 Turkey Rd
24237 Arnold Rd.

\$ 325,000.00 \$ 3,250,000.00

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Deed of Trust

Street

Is the creditor an insider or related party?

- ☒ No
☐ Yes

City

State

ZIP Code

Country

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

**Do multiple creditors have an interest in the
same property?**

- ☐ No
☒ Yes. Have you already specified the
relative priority?
☐ No. Specify each creditor, including this
creditor, and its relative priority.
☐ Yes. The relative priority of creditors is
specified on lines

Amended herein: Codebtor flag updated

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.8 Creditor's name**Describe debtor's property that is subject to a lien**

Poppy Bank

Creditor's Name

430 West Napa

\$ 852,569.53 \$ 4,000,000.00

Creditor's mailing address**Describe the lien**

Notice Name

Deed of Trust

100 Stony Point Road

Street

Suite 200

Is the creditor an insider or related party?☒ No☐ Yes

Santa Rosa

CA

95401

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the
same property?**☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines*Amended herein: Codebtor flag updated*

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.9 Creditor's name**Describe debtor's property that is subject to a lien**

Socotra Capital

Creditor's Name

1025 Napa St

\$

600,000.00

\$

3,000,000.00

Creditor's mailing address**Describe the lien**

Notice Name

2208 29th Street

Street

Ste 100

Deed of Trust

Is the creditor an insider or related party?☒ No☐ Yes

Sacramento

CA

95817

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the
same property?**☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines*Amended herein: Codebtor flag updated*

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.10 Creditor's name**Describe debtor's property that is subject to a lien**

Socotra Capital

Creditor's Name

1045 Bart Rd

\$

800,000.00

\$

2,500,000.00

Creditor's mailing address

Notice Name

2208 29th Street

Street

Ste 100

Sacramento

CA

95817

City

State

ZIP Code

Describe the lien

Deed of Trust

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).**Date debt was incurred****Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines*Amended herein: Codebtor flag updated*

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.11 Creditor's name**Describe debtor's property that is subject to a lien**

Socotra Capital

Creditor's Name

18701 Gehricke Road

\$ 3,750,000.00 \$ 9,000,000.00

Creditor's mailing address**Describe the lien**

Notice Name

Deed of Trust

2208 29th Street

Street

Ste 100

Is the creditor an insider or related party?☒ No☐ Yes

Sacramento

CA

95817

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the
same property?**☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines*Amended herein: Codebtor flag updated*

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.12 Creditor's name**Describe debtor's property that is subject to a lien**

Socotra Capital

Creditor's Name

18935 W 5th St

\$ 2,337,000.00 \$ 4,500,000.00

Creditor's mailing address**Describe the lien**

Notice Name

2208 29th Street

Street

Ste 100

Deed of Trust

Is the creditor an insider or related party?☒ No☐ Yes

Sacramento

CA

95817

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the
same property?**☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines*Amended herein: Codebtor flag updated*

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.13 Creditor's name**Describe debtor's property that is subject to a lien**

Socotra Capital

Creditor's Name

24120 Arnold Dr

\$ 2,375,000.00 \$ 8,000,000.00

Creditor's mailing address**Describe the lien**

Notice Name

2208 29th Street

Street

Ste 100

Deed of Trust

Is the creditor an insider or related party?☒ No☐ Yes

Sacramento

CA

95817

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the
same property?**☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines*Amended herein: Codebtor flag updated*

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.14 Creditor's name**Describe debtor's property that is subject to a lien**

Socotra Capital

24160 Turkey Rd
24237 Arnold Rd.

\$ 1,312,500.00 \$ 3,250,000.00

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Deed of Trust

2208 29th Street

Street

Ste 100

Is the creditor an insider or related party?☒ No☐ Yes

Sacramento CA 95817

City State ZIP Code

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

Country

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the
same property?**☐ No☒ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines*Amended herein: Codebtor flag updated*

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.15 Creditor's name**Describe debtor's property that is subject to a lien**

Socotra Capital

Creditor's Name

424 2nd St W

\$

600,000.00

\$

1,500,000.00

Creditor's mailing address**Describe the lien**

Notice Name

2208 29th Street

Street

Ste 100

Deed of Trust

Is the creditor an insider or related party?☒ No☐ Yes

Sacramento

CA

95817

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the
same property?**☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines*Amended herein: Codebtor flag updated*

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.16 Creditor's name**Describe debtor's property that is subject to a lien**

Socotra Capital

Creditor's Name

900 E Napa St

\$ 2,210,000.00 \$ 2,740,000.00

Creditor's mailing address**Describe the lien**

Notice Name

2208 29th Street

Street

Ste 100

Deed of Trust

Is the creditor an insider or related party?☒ No☐ Yes

Sacramento

CA

95817

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the
same property?**☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines*Amended herein: Codebtor flag updated*

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.17 Creditor's name**Describe debtor's property that is subject to a lien**

Socotra Capital

Creditor's Name

446 W. Napa

\$

960,000.00

\$

5,000,000.00

Creditor's mailing address**Describe the lien**

Notice Name

2208 29th Street

Street

Ste 100

Deed of Trust

Is the creditor an insider or related party?☒ No☐ Yes

Sacramento

CA

95817

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines*Amended herein: Codebtor flag updated*

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.18 Creditor's name**Describe debtor's property that is subject to a lien**

Socotra Capital

Creditor's Name

454 W. Napa

\$

900,000.00

\$

5,000,000.00

Creditor's mailing address**Describe the lien**

Notice Name

2208 29th Street

Street

Ste 100

Deed of Trust

Is the creditor an insider or related party?☒ No☐ Yes

Sacramento

CA

95817

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the
same property?**☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines*Amended herein: Codebtor flag updated*

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.19 Creditor's name**Describe debtor's property that is subject to a lien**

Socotra Capital

Creditor's Name

462 W. Napa

\$

1,002,000.00

\$

5,000,000.00

Creditor's mailing address

Notice Name

2208 29th Street

Street

Ste 100

Sacramento

CA

95817

City

State

ZIP Code

Describe the lien

Deed of Trust

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).**Date debt was incurred****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the
same property?**☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines*Amended herein: Codebtor flag updated***3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional
Page, if any.**

\$

32,488,255.08

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
See Schedule D Part 2 Attachment	Line _____	_____
Name		
Notice Name		
Street		
City	State	ZIP Code
Country		

Fill in this information to identify the case:

Debtor Name: In re : Windscape Apartments, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 24-10417 (CN)

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address

Adam Hooker; James Hooker ; Carolyn Hooker

Creditor Name

As of the petition filing date, the claim is: \$ 900.00 \$ 900.00

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Creditor's Notice name

370 Butcher Road #31

Address

Basis for the claim:

Vacaville	CA	95687
City	State	ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Name

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 850.00 \$ 850.00

Bruce Williamson

Check all that apply.

Creditor Name

☐ Contingent☐ Unliquidated

Creditor's Notice name

☐ Disputed

370 Butcher Road #27

Address

Basis for the claim:

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☐ No

Specify Code subsection of PRIORITY unsecured

☐ Yes

claim: 11 U.S.C. § 507(a) ()

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 2,600.00 \$ 2,600.00

Cassady Davis; Jake Friske

Check all that apply.

Creditor Name

☐ Contingent☐ Unliquidated

Creditor's Notice name

☐ Disputed

430 W. Napa Street

Address

Basis for the claim:

Sonoma

CA

95476-6500

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☐ No

Specify Code subsection of PRIORITY unsecured

☐ Yes

claim: 11 U.S.C. § 507(a) ()

Name

2.4 **Priority creditor's name and mailing address**

Charles Lomeli-TTCCC

Creditor Name

Creditor's Notice name

PO Box 51094

Address

Los Angeles

City

CA

State

90051-5394

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

12,052.64

\$

12,052.64

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.5 **Priority creditor's name and mailing address**

Christina Dimmick; Dylan Dimmick ; Nathan Dimmick

Creditor Name

Creditor's Notice name

370 Butcher Road #30

Address

Vacaville

City

CA

State

95687

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

850.00

\$

850.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.6 Priority creditor's name and mailing address

Christina Moncini

Creditor Name

Creditor's Notice name

370 Butcher Road #6

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

2,147.31

\$

2,147.31

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No☐ Yes

2.7 Priority creditor's name and mailing address

Erick Roeser, CPA

Creditor Name

Creditor's Notice name

585 Fiscal Dr. Ste 100

Address

Santa Rosa

CA

95403

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

38,244.09

\$

38,244.09

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No☐ Yes

Name

2.8 **Priority creditor's name and mailing address**

Esperanza Robert; Bryce Romans

Creditor Name

Creditor's Notice name

370 Butcher Road #23

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

1,430.00

\$

1,430.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.9 **Priority creditor's name and mailing address**

Ezekiel Keller

Creditor Name

Creditor's Notice name

370 Butcher Road #8

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

550.00

\$

550.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.10 **Priority creditor's name and mailing address**George Williams III; Tamira Filbert ; Melanie Williams
Creditor Name

As of the petition filing date, the claim is: \$ 2,050.00 \$ 2,050.00

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Creditor's Notice name

370 Butcher Road #21

Address

Basis for the claim:

Vacaville	CA	95687
City	State	ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured**claim:** 11 U.S.C. § 507(a) ()2.11 **Priority creditor's name and mailing address**Harold Humphrey
Creditor Name

As of the petition filing date, the claim is: \$ 550.00 \$ 550.00

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Creditor's Notice name

370 Butcher Road #40

Address

Basis for the claim:

Vacaville	CA	95687
City	State	ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured**claim:** 11 U.S.C. § 507(a) ()

Name

2.12 **Priority creditor's name and mailing address**

Israel Rojas; Virginia Luna ; Maria Andrea Rojas-Luna

Creditor Name

Creditor's Notice name

900 E. Napa Street

Address

Sonoma

CA

95476

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

3,000.00

\$

3,000.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.13 **Priority creditor's name and mailing address**

Jennifer Grant

Creditor Name

Creditor's Notice name

370 Butcher Road #11

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

950.00

\$

950.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.14 **Priority creditor's name and mailing address**

Jennifer Weber; Brian Weber ; Kylie Ross-Bryant ; Travis Hargrove

Creditor Name

As of the petition filing date, the claim is: \$ 1,575.00 \$ 1,575.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's Notice name

370 Butcher Road #35

Address

Basis for the claim:

Vacaville	CA	95687
City	State	ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☐ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()2.15 **Priority creditor's name and mailing address**

Jessica Eakin

Creditor Name

As of the petition filing date, the claim is: \$ 2,162.00 \$ 2,162.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's Notice name

370 Butcher Road #13

Address

Basis for the claim:

Vacaville	CA	95687
City	State	ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☐ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()

Name

2.16 **Priority creditor's name and mailing address**

John (Michael) Erwin

Creditor Name

Creditor's Notice name

370 Butcher Road #24

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

850.00

\$

850.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.17 **Priority creditor's name and mailing address**Jose Osvaldo Torres Rojas; Jorge Molinero ; Nayeli
Adriana Mendoza Rojas

Creditor Name

Creditor's Notice name

430 W. Napa Street

Address

Sonoma

CA

95476-6500

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

2,300.00

\$

2,300.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.18 **Priority creditor's name and mailing address**

Joshua Rentschler; Kian Rentschler

Creditor Name

Creditor's Notice name

370 Butcher Road #5

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

550.00

\$

550.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.19 **Priority creditor's name and mailing address**

Larissa Robinson; Ryan Aparicio

Creditor Name

Creditor's Notice name

370 Butcher Road #17

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

550.00

\$

550.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.20 **Priority creditor's name and mailing address**

Linda Shoephoerster; Martin Heckerman

Creditor Name

Creditor's Notice name

370 Butcher Road #34

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

550.00

\$

550.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.21 **Priority creditor's name and mailing address**Lineti Naaniumotu; Christy ; John Naaniumotu ;
Margaret Naaniumotu ; Joseph Naaniumotu

Creditor Name

Creditor's Notice name

370 Butcher Road #25

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

1,675.00

\$

1,675.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.22 **Priority creditor's name and mailing address**

Lori Weathers; Trevor Weathers

Creditor Name

Creditor's Notice name

370 Butcher Road #39

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

850.00

\$

850.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.23 **Priority creditor's name and mailing address**

Madison Oliver; CAMERON OLIVER

Creditor Name

Creditor's Notice name

370 Butcher Road #38

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

1,100.00

\$

1,100.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.24 **Priority creditor's name and mailing address**

Michelle Buchanan; Samantha Ramirez

Creditor Name

Creditor's Notice name

370 Butcher Road #3

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

1,050.00

\$

1,050.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.25 **Priority creditor's name and mailing address**

Nichole Cinelli; Joshua Schmitz ; Bailey Schmitz

Creditor Name

Creditor's Notice name

370 Butcher Road #29

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

1,719.00

\$

1,719.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.26 **Priority creditor's name and mailing address**

Phillip Percy

Creditor Name

Creditor's Notice name

370 Butcher Road #22

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

620.66

\$

620.66

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.27 **Priority creditor's name and mailing address**

Placer County Tax Collector

Creditor Name

Creditor's Notice name

2976 Richardson Drive

Address

Auburn

CA

95603

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

10,113.03

\$

10,113.03

Check all that apply.☐ Contingent☐ Unliquidated☒ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.28 **Priority creditor's name and mailing address**

Priscilla Martinez

Creditor Name

Creditor's Notice name

370 Butcher Road #14

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

1,737.00

\$

1,737.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.29 **Priority creditor's name and mailing address**

Renee Watkins; Amari Watkins ; Ava Watkins

Creditor Name

Creditor's Notice name

370 Butcher Road #19

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

550.00

\$

550.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.30 **Priority creditor's name and mailing address**

Robert Clark

Creditor Name

Creditor's Notice name

370 Butcher Road #37

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

1,100.00

\$

1,100.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.31 **Priority creditor's name and mailing address**

Ryan Dickson; Chanya Sirthes

Creditor Name

Creditor's Notice name

370 Butcher Road #26

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

500.00

\$

500.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.32 **Priority creditor's name and mailing address**

Ryan Kehoe

Creditor Name

Creditor's Notice name

370 Butcher Road #15

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

1,100.00

\$

1,100.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.33 **Priority creditor's name and mailing address**

Scott Ewer; Daniel Barreto-Ewer

Creditor Name

Creditor's Notice name

370 Butcher Road #1

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

1,472.00

\$

1,472.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.34 **Priority creditor's name and mailing address**

Seth Hankins

Creditor Name

Creditor's Notice name

370 Butcher Road #7

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

550.00

\$

550.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.35 **Priority creditor's name and mailing address**

Shelter Inc.

Creditor Name

Creditor's Notice name

370 Butcher Road #28

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

550.00

\$

550.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.36 **Priority creditor's name and mailing address**

Tanya Lowery

Creditor Name

Creditor's Notice name

370 Butcher Road #16

Address

Vacaville

City

CA

State

95687

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

500.00

\$

500.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.37 **Priority creditor's name and mailing address**

Tierra Hairston; Dorian Vijil

Creditor Name

Creditor's Notice name

370 Butcher Road #12

Address

Vacaville

City

CA

State

95687

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

1,719.00

\$

1,719.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.38 **Priority creditor's name and mailing address**

Tracy Harmon

Creditor Name

Creditor's Notice name

370 Butcher Road #36

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

950.00

\$

950.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes2.39 **Priority creditor's name and mailing address**

Tyler Sopko

Creditor Name

Creditor's Notice name

370 Butcher Road #33

Address

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:** \$

550.00

\$

550.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

Name

2.40 **Priority creditor's name and mailing address**

William Griego; Aiden Griego ; Liam Griego

Creditor Name

As of the petition filing date, the claim is: \$ 1,100.00 \$ 1,100.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's Notice name

370 Butcher Road #2

Address

Basis for the claim:

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☐ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()2.41 **Priority creditor's name and mailing address**

Zachary White; Titus Hancock ; Logan Mayer

Creditor Name

As of the petition filing date, the claim is: \$ 1,400.00 \$ 1,400.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's Notice name

370 Butcher Road #10

Address

Basis for the claim:

Vacaville

CA

95687

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☐ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()

Debtor: Windscape Apartments, LLC
Name

Case number (if known): 24-10417

2.42 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 1,600.00 \$ 1,600.00

Zeinah Estrada; Kadynce Gollsneider
Creditor Name

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Creditor's Notice name

370 Butcher Road #18
Address

Basis for the claim:

Vacaville CA 95687
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☐ No

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 9,088,690.69*
See Amended Schedule E/F, Part 2 Attachment	Check all that apply.	
Creditor Name	☐ Contingent	
	☐ Unliquidated	
Creditor's Notice name	☐ Disputed	
Address	Basis for the claim:	
City	State	ZIP Code
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
	☐ No	
Last 4 digits of account number	☐ Yes	

*Amended herein: amount updated

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 107,216.73
5b. Total claims from Part 2	5b. +	\$ 9,088,690.69*
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 9,195,907.42*

*Amended herein: amount updated

Fill in this information to identify the case:

Debtor Name: In re : Windscape Apartments, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 24-10417 (CN)

☒ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Amended Schedule H Attachment			☐ D
	Street		
			☐ E/F
			☐ G
	City		
	State		
	ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Windscape Apartments, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 24-10417 (CN)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* Schedule A/B: Assets-Real and Personal Property, Schedule D: Creditors Who Have Claims Secured by Property, Schedule E/F: Creditors Who Have Unsecured Claims, Schedule H: Codebtors, Summary of Assets and Liabilities for Non-Individuals
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2025

MM / DD / YYYY

✕ / s / Bradley D. Sharp

Signature of individual signing on behalf of debtor

Bradley D. Sharp

Printed name

Chief Restructuring Officer

Position or relationship to debtor

In re: Windscape Apartments, LLC

Case No. 24-10417

Schedule A/B 55

Real property

Description of property	Location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
1025 Napa St	Single Family Residence	100% owner	\$3,000,000.00	Acquisition Value	\$3,000,000.00
1045 Bart Rd	Single Family Residence	100% owner	\$2,500,000.00	Acquisition Value	\$2,500,000.00
18701 Gehricke Road	Winery	100% owner	\$9,000,000.00	Acquisition Value	\$9,000,000.00
18935 W 5th St	B&B	100% owner	\$4,500,000.00	Acquisition Value	\$4,500,000.00
24120 Arnold Dr	Speciality	100% owner	\$8,000,000.00	Acquisition Value	\$8,000,000.00
24160 Turkey Rd & 24237 Arnold Rd.	Single Family Residence	100% owner	\$3,250,000.00	Acquisition Value	\$3,250,000.00
280, 310, 312 & 350 Butcher Road	land	100% owner	\$3,500,000.00	Acquisition Value	\$3,500,000.00
370 Butcher Rd	Multi-Family	100% owner	\$6,500,000.00	Acquisition Value	\$6,500,000.00
400 West Spain	Venue	100% owner	\$4,500,000.00	Appraisal	\$2,660,000.00
424 2nd St W	Single Family Residence	100% owner	\$1,500,000.00	Acquisition Value	\$1,500,000.00
430 West Napa	Ofc/Multi-Family	100% owner	\$4,000,000.00	Acquisition Value	\$4,000,000.00
446, 454 & 462 W. Napa	Commercial	100% owner	\$5,000,000.00	Acquisition Value	\$5,000,000.00
4950-4970 Allison Parkway	Industrial	100% owner	\$6,500,000.00	Acquisition Value	\$6,500,000.00
520/530/532 Studley & 525 W Napa	mortuary/multi-family	100% owner	\$7,500,000.00	Acquisition Value	\$7,500,000.00
7456 Foothills Blvd	Retail	100% owner	\$7,500,000.00	Acquisition Value	\$7,500,000.00
900 E Napa St	Single Family Residence	100% owner	\$2,740,000.00	Acquisition Value	\$2,740,000.00
		TOTAL:	\$79,490,000.00	TOTAL:	\$77,650,000.00

In re: Windscapre Apartments, LLC

Case No. 24-10417

Amended Schedule A/B 71

Notes receivable

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest	Amendment
Autumn Wood I, LP	\$100,150.88	\$0.00	\$100,150.88	Amended herein - added
Cambria Pine, LP	\$1,000.00	\$0.00	\$1,000.00	
Harrow Cellars	\$5,000,000.00	\$0.00	\$5,000,000.00	Amended herein - added
Pinewood Condominiums, LP	\$46,332.43	\$0.00	\$46,332.43	Amended herein - added
River Tree Partners, LP	\$4,500.00	\$0.00	\$4,500.00	
Vaca Villa Apartments, LP	\$55,841.70	\$0.00	\$55,841.70	Amended herein - added
TOTALS:	\$5,207,825.01	\$0.00	\$5,207,825.01	

In re: Windscape Apartments, LLC
Case No. 24-10417
Schedule D, Part 2
Notice Parties to Creditors Who Have Claims Secured by Property

Line	Name	Notice Name	Address 1	Address 2	City	State	Zip	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1	Abbey, Weitzenberg, Warren & Emery	Mitchell Greenberg	100 Stony Point Rd.	Suite 200	Santa Rosa	CA	95401	2.8	
3.2	Bennett G. Young Esq.		Two Embarcadero Center	5th Floor	San Francisco	CA	94111-3824	2.6	
3.3	HEMAR, ROUSSO & HEALD, LLP	Christopher Crowell	15910 Ventura Blvd.	12th Floor	Encino	CA	91436	2.3	
3.4	HEMAR, ROUSSO & HEALD, LLP	Christopher Crowell	15910 Ventura Blvd.	12th Floor	Encino	CA	91436	2.4	
3.5	Kornfield, Nyberg, Bendes, Kuhner & Little, PC	Eric A Nyberg & Chris. D Kohner	1970 Broadway, Suite 600		Oakland	CA	94612	2.7	
3.6	Lubin Olson	Mia Blackler	The Transamerica Pyramid	600 Montgomery Street, 14th Floor	San Francisco	CA	94111	2.2	
3.7	SheppardMullin	Kyle Matthews	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.5	
3.8	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.9	
3.9	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.10	
3.10	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.11	
3.11	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.12	
3.12	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.13	
3.13	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.14	
3.14	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.15	
3.15	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.16	
3.16	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.17	
3.17	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.18	
3.18	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.19	

In re: Windscape Apartments, LLC
Case No. 24-10417
 AMENDED Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment
3.1	A-1 Appliance Hac	2586 Olive Hwy		Oroville	CA	95966	Trade					\$598.80	
3.2	Alejandro's Yard Maintenance	Address on file					Trade					\$280.00	
3.3	Anthony's Tailoring	501 GIBSON DR #1824		ROSEVILLE	CA	95678	Tenant Security Deposit	Y				\$3,038.88	
3.4	Armando Hernandez Engineering Lease	972 Mimosa Dr.		Vacaville	CA	95687	Tenant Security Deposit	Y				\$3,811.00	
3.5	AT&T	PO Box 5025		Carol Stream	IL	60197-5025	Trade					\$309.00	
3.6	Beer and Wine - Singh, LLC	30312 hummingbird hill rd		Gold Beach	OR	97444	Tenant Security Deposit	Y				\$25,520.00	
3.7	Bishop Pine, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$132,000.00	
3.8	Bradley and Nina Jackson	700 O ST		Rio Linda	CA	95673	Tenant Security Deposit	Y				\$2,856.00	
3.9	Buck Avenue Apartments, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$11,657.86	Amended herein: Amount updated
3.10	Butcher Road Partners, LLC	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$3,500,000.00	Amended herein: Added
3.11	Cal.net	4101 Wild Chaparral		Shingle Springs	CA	95682	Tenant Security Deposit	Y				\$6,394.00	
3.12	Cennox Project and Security Solutions, LLC	3010 Santa Fe Court		Missoula	MT	59808	Tenant Security Deposit	Y				\$2,597.00	
3.13	City of Sonoma	PO Box 1150		Suisun City	CA	94585-1150	Utilities					\$1,245.62	
3.14	City of Vacaville	PO Box 6180		Vacaville	CA	95696-6180	Utilities					\$1,706.71	
3.15	Comcast	P.O. Box 60533		City of Industry	CA	91716-0533	Trade					\$6.71	
3.16	Consolidated Communications	PO Box 66523		Sain tLouis	MO	63166-6523	Trade					\$17.20	
3.17	Country Oaks I, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$4,500.00	
3.18	DesignRx Pharmaceuticals Inc.	4941 Allison Pkwy	Suite B	Vacaville	CA	95688	Tenant Security Deposit	Y				\$3,700.00	
3.19	Duggan's Mission Chapel LLC	Law Offices of Gregory E. Stubbs	747 Appleton Way	Sonoma	CA	95476-7247	Tenant Security Deposit	Y				\$3,000.00	
3.20	Environmental Aqua, Inc.	896 Aldridge Rd Ste D		Vacaville	CA	95688	Trade					\$833.20	
3.21	Eye Level Learning (New Line Education LLC)	2153 Thornecroft Lane		Roseville	CA	95747	Tenant Security Deposit	Y				\$2,154.00	
3.22	Garcia's Pool Service	Address on file					Trade					\$533.12	
3.23	Hagar Properties, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$995,500.00	Amended herein: Amount updated
3.24	Heacock Park Apartments, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$549,500.00	
3.25	Heaven Scent Florist	7456 Foothills Blvd. Suite 13		Roseville	CA	95747	Tenant Security Deposit	Y				\$1,800.00	
3.26	Home Tax Service of America, Inc., dba LeFever Mattson Property Management	6359 Auburn Blvd.		Citrus Heights	CA	95621	Payroll, maintenance and other expense reimbursements					\$38,650.31	
3.27	Israel Rojas Landscaping	PO BOX 1084		Boyes Hot Springs	CA	95416	Trade					\$3,315.00	
3.28	J3C Group, LLC and Steven Brown	4950 ALLISON PARKWAY	STE BK	VACAVILLE	CA	95688	Tenant Security Deposit	Y				\$3,700.00	
3.29	JL Tile (John Long)	4970 Allison Pkwy.	Suite F	Vacaville	CA	95688	Tenant Security Deposit	Y				\$3,000.00	
3.30	LeFever Mattson, a California Corporation	6359 Auburn Blvd.		Citrus Heights	CA	95621	Unpaid Distribution					\$2,080.99	
3.31	LeFever Mattson, a California corporation	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$2,368,185.65	Amended herein: Amount updated
3.32	Live Oak Investments, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$1,295,000.00	Amended herein: Amount updated
3.33	Lopez Landscaping	Address on file					Trade					\$160.00	
3.34	Mohammad Najim, Bibi Shamsy, and PSN 2022 Inc.	7100 Catamaran Dr.		Citrus Heights	CA	95621	Tenant Security Deposit	Y				\$2,147.00	
3.35	Oasis Massage	653 Skyline Drive		Daly City	CA	94015	Tenant Security Deposit	Y				\$2,228.70	
3.36	Optima Landscape of Sacramento Inc	Address on file					Trade					\$2,631.00	
3.37	Pacific Gas & Electric	P.O. Box 997300		Sacramento	CA	95899-7300	Utilities					\$3,556.82	

In re: Windscape Apartments, LLC
Case No. 24-10417
 AMENDED Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment
3.38	Parish Termite & Pest Management, Inc.	PO Box 1467		Citrus Heights	CA	95611-1467	Trade					\$25.00	
3.39	Pinecone, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$7,500.00	Amended herein: Added
3.40	Porter's House of Draft	6851 Oak Bay Rd.		Port Ludlow	CA	98365	Tenant Security Deposit	Y				\$5,000.00	
3.41	ProVex Pest Management	8800 Lakewood Dr #2364		Windsor	CA	95492	Trade					\$160.00	
3.42	Real Care Insurance	430 W. Napa Street		Sonoma	CA	95476-6500	Tenant Security Deposit	Y				\$5,400.80	
3.43	Rebecca James	Address on file					Return of Security Deposit (outstanding check)					\$40.00	
3.44	Recology Sonoma Marin	PO Box 841889		Los Angeles	CA	90084-1889	Utilities					\$3,137.96	
3.45	Recology Vacaville Solano	PO BOX 848870		Los Angeles	CA	90084-8870	Trade					\$3,037.74	
3.46	Red Oak Tree, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$3,525.00	Amended herein: Added
3.47	Red Spruce Tree, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$1,756,000.00	Amended herein: Removed
3.48	RentGrow, Inc	PO Box 847851		Boston	MA	02284-7851	Trade					\$5.60	
3.49	River Birch, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$23,925.00	Amended herein: Added
3.50	Sacramento Control Systems, Inc.	11249 Sunco Drive	Ste. 3	Rancho Cordova	CA	95742	Trade					\$1,213.25	
3.51	Sacred Arrow Studio - Pillado, Ramier, Hart Sacred Arrow Studio - Pillado, Ramier, Hart	7456 sandalwood dr apt 1		Citrus Heights	CA	95621	Tenant Security Deposit	Y				\$4,180.00	
3.52	Sequoia Investment Properties, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$3,592.14	Amended herein: Amount updated
3.53	SERVPRO Vacaville	69 Commerce Place		Vacaville	CA	95687	Tenant Security Deposit	Y				\$4,932.00	
3.54	Sky Sushi (Sushi Mon)	7456 Foothills Blvd	Suite 20	Roseville	CA	95747	Tenant Security Deposit	Y				\$6,120.00	
3.55	Sonoma Garbage Collectors, Inc	1180 Fremont Dr.		Sonoma	CA	95476	Utilities					\$151.66	
3.56	Storm Water Inspection & Maintenance Services, Inc	3291 Walnut Blvd #180		Brentwood	CA	94513	Trade					\$627.50	
3.57	The Rose Woodcreek Barber	2014 Rebecca Court		Roseville	CA	95661	Tenant Security Deposit	Y				\$2,093.00	
3.58	Tiger Tile and Stone, Inc and Moises Gomez	831 Finch Way		Fairfield	CA	94533	Tenant Security Deposit	Y				\$3,171.00	
3.59	Urgent Care & Telehealth Inc.	1387 E 2nd Street		Benicia	CA	94510	Tenant Security Deposit	Y				\$4,590.18	
3.60	V Nails Salon & Spa	8564 Summer Crest Ct		Elk Grove	CA	95624	Tenant Security Deposit	Y				\$2,500.00	
3.61	VALLEY OF THE MOON WATER DISTRICT	PO BOX 280		EL VERANO	CA	95433-0280	Trade					\$224.10	
3.62	Veronica Padilla	Address on file					Trade					\$130.00	
3.63	Weintraub & Tobin	400 Capitol Mall	Eleventh Floor	Sacramento	CA	95814	Trade					\$1,172.19	
3.64	Wilson's Locksmith	820 W Napa St Ste 3		Sonoma	CA	95476	Trade					\$6.00	
3.65	Woodcreek Dentistry	7456 Foothills Blvd. Suite 14		Roseville	CA	95747	Tenant Security Deposit	Y				\$4,200.00	
3.66	Yellow Poplar, LP	6359 Auburn Blvd.		Citrus Heights	CA	95621	Intercompany Payable				X	\$19,575.00	Amended herein: Added
3.67	YES Energy Management	PO Box 82657		Goleta	CA	93118-2657	Utilities					\$216.00	
3.68	Zillow, Inc	PO Box 737412		Dallas	TX	75373-7412	Trade					\$25.00	
TOTAL:												\$9,088,690.69	

In re: Windscape Apartments, LLC

Case No. 24-10417

AMENDED Schedule H

Codebtors

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G	Amendment
Adam Love and Monika Love	Address on file				Chase Bank	X			Amended herein: added
Alexis A. Alekna	Address on file				Chase Bank	X			Amended herein: added
Black Walnut, LP	6359 Auburn Blvd.	Citrus Heights	CA	95621	CBB	X			Amended herein: added
Charles A. Hermle and Audrey R. Hermle	Address on file				Chase Bank	X			Amended herein: added
Daniel H. Goff and Mary E. Goff	Address on file				Chase Bank	X			Amended herein: added
Daren W. Dirkse and Sharon M. Dirkse	Address on file				Chase Bank	X			Amended herein: added
Heacock Park Apartments, LP	6359 Auburn Blvd.	Citrus Heights	CA	95621	Comerica Bank	X			Amended herein: added
Howard H. Balsdon and Dorian S. Balsdon, Trustees of The Balsdon Family Trust	Address on file				Chase Bank	X			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Duggans	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Poppy	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	X			Amended herein: added
KS Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Walker	X			Amended herein: added
LeFever Mattson, a California corporation	6359 Auburn Blvd.	Citrus Heights	CA	95621	Chase Bank	X			Amended herein: added
LeFever Mattson, a California corporation	6359 Auburn Blvd.	Citrus Heights	CA	95621	Comerica Bank	X			Amended herein: added
Michael L. Williams and Debra D. Williams	Address on file				Chase Bank	X			Amended herein: added
Ricky L. Tedford and Susan D. Tedford	Address on file				Chase Bank	X			Amended herein: added
Victor Max Standiford and Gail Helen Standiford, Trustees of The Standiford Family Trust	Address on file				Chase Bank	X			Amended herein: added

IN RE LEFEVER MATTSON, A CALIFORNIA CORPORATION, *ET AL.*

LEAD CASE NO. 24-10545 (CN)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES; STATEMENTS OF FINANCIAL AFFAIRS; AND LISTS OF EQUITY
SECURITY HOLDERS**

On September 12, 2024, LeFever Mattson, a California corporation, (“LeFever Mattson”) and certain of its affiliates (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the “Bankruptcy Court”), commencing the chapter 11 cases now jointly administered, for procedural purposes only pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”), under Lead Case No. 24-10545 (CN) (the “Chapter 11 Cases”). One of the Debtors, Windscape Apartments, LLC, filed its chapter 11 petition on August 6, 2024. Two of the Debtors, Pinewood Condominiums, LP, and Ponderosa Pines, LP, filed their chapter 11 petitions on October 2, 2024. A related entity, K S Mattson Partners, LP, (“KSMP”) was the debtor in an involuntary petition filed on November 22, 2024. The order for relief for KSMP was entered by the Bankruptcy Court on June 9, 2025, and the chapter 11 case of KSMP is now jointly administered with the Debtors. Unless otherwise indicated, “Debtors” as used herein excludes KSMP. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

OVERVIEW OF GENERAL NOTES

Each of the Debtors filed separate Schedules of Assets and Liabilities (“Schedules”), Statements of Financial Affairs (“Statements”), and Lists of Equity Security Holders (“Lists”) on November 15, 2024 [Dkt. Nos. 292–353]. Certain Debtors have filed herewith separate amended Schedules and Statements. These *General Notes and Statement of Limitations, Methodology, and Disclaimers Regarding Debtors’ Schedules of Assets and Liabilities, Statements of Financial Affairs, and Lists of Equity Security Holders* (the “General Notes”) relate to each of the Debtors’ Schedules, Statements, and Lists and set forth the basis upon which the Schedules, Statements, and Lists are presented. **These General Notes pertain to, are incorporated by reference in, and comprise an integral part of the Schedules, Statements, and Lists and should be referred to and considered in connection with any review of the Schedules, Statements, and Lists.** The General Notes are in addition to any specific notes contained in any Debtor’s Schedules, Statements, and Lists. The General Notes are presented for each individual Debtor; however, each provision contained in the General Notes may not apply to all Debtors. Disclosure of information in one Schedule, Statement, or List, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, or List, exhibit, or continuation sheet. Nothing contained in the Schedules, Statements, and Lists shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of these Chapter 11 Cases.

The Schedules, Statements, Lists, and General Notes should not be relied upon by any person for information relating to the current or future financial conditions, events, or performance of any of the Debtors.

The Schedules, Statements, and Lists have been prepared, pursuant to section 521 of the Bankruptcy Code and Bankruptcy Rule 1007, by the Debtors' management with the assistance of their advisors and other professionals. The Schedules, Statements, and Lists contain unaudited information, which is subject to further review and potential adjustment. Reasonable efforts have been made to provide accurate and complete information herein based upon information that was available at the time of preparation; however, subsequent information or discovery thereof may result in material changes to the Schedules, Statements, and Lists, and inadvertent errors or omissions may exist. Nothing contained in the Schedules, Statements, and Lists shall constitute a waiver of any of the Debtors' rights with respect to the Chapter 11 Cases, including with respect to any issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Debtors reserve all rights to amend, modify, or supplement the Schedules, Statements, and Lists from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim or interest reflected on the Schedules, Statements, and Lists as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules, Statements, and Lists shall constitute an admission of any claims or a waiver of any of the Debtors' rights with respect to the Chapter 11 Cases, including with respect to any issues involving causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules, Statements, and Lists for each Debtor have been signed by an authorized officer or representative for each of the Debtors (the "Signatory"). In reviewing and signing the Schedules, Statements, and Lists, the Signatory necessarily relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors and other professionals. The Signatory has not (and could not have) personally verified the accuracy of each such statement and representation, including, without limitation, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

Schedules, Statements, and Lists General Notes

1. Net Book Value of Assets. The Debtors do not have current market valuations for all of their assets as it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets and resources for the Debtors to obtain current market valuations of all their assets. Accordingly, unless otherwise indicated herein, assets in the Schedules and Statements reflect net book values as of the end of the day on the applicable petition date for each Debtor. Net book values may vary, sometimes materially, from market values. Certain other assets may be listed as “unknown” amounts. Additionally, amounts ultimately realized may differ materially from net book value (or whatever value was ascribed). Certain depreciable assets with a net book value of zero (\$0) may also be included for completeness. The Debtors have not performed an analysis of impairment of fixed assets, goodwill, or other intangibles. The Debtors do not intend to amend these Schedules and Statements to reflect actual values.

2. Basis of Presentation. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. The Schedules and Statements do not purport to represent financial statements prepared in accordance with United States Generally Accepted Accounting Principles (“GAAP”), nor are they intended to fully reconcile with the financial statements of each Debtor.

3. Amendment. Reasonable efforts have been made to prepare and file complete and accurate Schedules, Statements, and Lists. Despite these efforts, inadvertent errors or omissions may exist. The Debtors reserve all rights to, but are not required to, amend and/or supplement the Schedules, Statements, and Lists from time to time as is necessary and appropriate.

4. Recharacterization. The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate assets, liabilities, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors’ business and operations, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements as necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the applicable petition date and remain executory and unexpired postpetition.

5. Confidentiality. There may be instances in the Schedules, Statements, and Lists where the Debtors have deemed it necessary and appropriate to redact or withhold from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of an individual.

6. Cash Management System. Certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the Debtors’ cash management system. The Debtors’ prepetition cash management system is described in the *Motion of Debtors for Interim and Final Orders (I) Approving Continued Use of the Debtors’ Cash Management System and Bank Accounts; (II) Authorizing the Debtors to Open and Close Bank*

Accounts; and (III) Authorizing Banks to Honor Certain Prepetition Transfers (the “Cash Management Motion”) dated September 12, 2024 [Docket No. 13].

7. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

8. Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on information and research that was conducted or available in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as they deem necessary or appropriate.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

9. Property and Equipment. Unless otherwise indicated, owned property and equipment are presented at net book value.

10. Executory Contracts and Unexpired Leases. The listing of a contract or lease in the Schedules shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable agreement. The Debtors hereby expressly reserve the right to assert that any contract or lease listed on the Debtors’ Schedules does not constitute an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code.

11. Leases. The Debtors may lease real property, furniture, fixtures, and equipment from certain third-party lessors. Such leases are presented in the Schedules and Statements, subject to the reservation of rights set forth herein. The Debtors have not included in the Schedules and Statements the future obligations of any leases. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases (including whether any lease is a true lease or a financing agreement) identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights.

12. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action or avoidance actions they may have, and neither these General Notes nor the Schedules and

Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

13. Taxes. Claims listed on the Debtors' Schedule E/F include claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to ongoing audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the claims listed on Schedule E/F. Therefore, the Debtors have listed estimated claim amounts, where possible, or alternatively listed such claims as unknown in amount and marked the claims as unliquidated, pending final resolution of ongoing audits or other outstanding issues. The Debtors reserve their rights to dispute or challenge whether such claims are entitled to priority.

14. Unknown Amounts. Claim amounts that could not readily be quantified by the Debtors are scheduled as "unknown." These may include claims for prepetition services for which the Debtors have not yet received invoices or for Debtors with limited accounting information available (see General Note 31). The description of an amount as "unknown" is not intended to reflect upon the materiality of the amount.

15. Payment of Prepetition Claims Pursuant to First Day Orders. On or about September 25, 2024, the Bankruptcy Court entered interim orders (the "Interim Orders") authorizing, but not directing, the Debtors to, among other things, pay certain prepetition claims relating to (a) employee wages, salaries, and other compensation and benefits; (b) insurance premiums; and (c) the continued use of the Debtors' Cash Management System. Final orders granting such relief were entered on or about October 17-21, 2024 (the "Final Orders," and, collectively with the Interim Orders, the "First Day Orders"). In certain instances, the debtor has continued to make payments on outstanding secured debt. Where the Schedules list creditors and set forth the amounts attributable to such claims, such scheduled amounts reflect balances owed as of the applicable petition date. To the extent any adjustments are necessary to reflect any payments made on account of such claims following the commencement of these Chapter 11 Cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments have been included in the Schedules unless otherwise noted on the applicable Schedule. The Debtors reserve the right to update the Schedules to reflect payments made pursuant to the First Day Orders.

16. Employee Claims. The Bankruptcy Court entered a First Day Order granting the Debtors the authority, but not imposing on them the obligation, to pay certain prepetition employee wages, salaries, benefits, and other obligations in the ordinary course. Employee claims for prepetition amounts that were paid, or were authorized to be paid, pursuant to such orders of the Bankruptcy Court, may not be included in the Schedules and Statements.

17. Other Claims Paid Pursuant to Court Orders. Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' Chapter 11 Cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims. Accordingly, these liabilities may have been or may be satisfied in accordance with those orders, and therefore may not be listed in the Schedules and Statements.

18. Insiders. The Debtors have included all payments and distributions made to officers and managers during the twelve months preceding the applicable petition date. Included in the value reflected are cash payments to or for the benefit of the insider (inclusive of payroll, bonus and other employee benefits paid in cash). Persons have been included in the Statements for informational purposes only, and the listing of an individual as an insider is not intended to be and should not be construed as a legal characterization of that person as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims and defenses are reserved. Further, the Debtors do not take any position concerning (a) the person's influence over the control of the Debtors, (b) the person's management responsibilities and functions, (c) the person's decision-making or corporate authority, or (d) whether the person could successfully argue that he or she is not an insider under applicable law, including federal securities law, or any theories of liability or for any other purpose.

19. Excluded Assets and Liabilities. Other non-material assets and liabilities may have been excluded from the Schedules.

20. Intercompany Claims. Claims between the Debtors, as reflected in the applicable entities' balance sheet accounts, have been reported on Schedule A/B 71 and Schedule E/F. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as claims, interests, or not allowed at all. Such claims between the Debtors as reflected in their books and records do not completely reconcile as to each Debtor. Accordingly, the intercompany claims on Schedule E/F have been flagged as disputed. On February 14, 2025, the Debtors filed the *Debtors' Reservation of Rights Regarding Interdebtor Claims and Interests* [Dkt. No. 836], reserving all rights as to asserting claims between Debtors. The Debtors expressly reserve all rights with respect to intercompany claims and interests, including to assert that one or more Debtors or other entities should be substantively consolidated, and including to amend their Schedules, Statements, and Lists as needed to assert such intercompany claims and interests.

21. Litigation. Certain litigation actions reflected as claims against one Debtor may relate to any of the other Debtors. The Debtors have made commercially reasonable efforts to record these actions in the Schedules and Statements of the Debtor that is party to the action.

22. Claim Description. Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on these Schedules and Statements on any grounds, including, without limitation, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. Moreover, the Debtors reserve all of their rights to, but are not required to, amend, supplement, or otherwise modify their Schedules and Statements as necessary and appropriate, including modifying claims descriptions and designations.

23. Debt Representatives. Claims relating to the repayment of principal, interest and other fees and expenses under agreements governing any syndicated credit facility where the identities of the

lenders or other parties in interest are not known with certainty are scheduled listing the administrative agent under the applicable credit facility.

24. Unliquidated Claim Amounts. Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.” To the extent the Debtors are able to ascertain or estimate all or a portion of the claim amounts, they may have listed the known or estimated claim amount and marked the claims as unliquidated, pending final resolution of outstanding issues necessary to determine the total claim amount with certainty.

25. Liabilities. The Debtors have sought to allocate liabilities between prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve their right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

26. Guarantees and Other Second Liability Claims. The Debtors have used commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “Guarantees”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where Guarantees have been identified, they have been included in the relevant Schedules D, E/F, G and H for the affected Debtor or Debtors. Guarantees have generally been included in Schedules of the guarantor Debtor as “contingent” unless otherwise specified. While the Debtors have used commercially reasonable efforts to locate and identify Guarantees, it is possible that Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve all of their rights to, but are not required to, amend, supplement, or modify the Schedules if additional Guarantees are identified.

27. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, or terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights as to the legal status of all intellectual property rights.

28. Post-petition Agreements. The Debtors have entered into and may continue to enter into certain post-petition agreements with creditors and other counterparties such as secured lenders with respect to the amounts of pre-petition claims. The amounts listed in the Schedules and Statements represent amounts owed as of the applicable petition date and are not intended to be a waiver or repudiation of any such post-petition agreement. The Debtors reserve all of their rights to, but are not required to, amend, supplement, or otherwise modify their Schedules and Statements as necessary and appropriate to reflect such post-petition agreements, including modifying claims descriptions and designations.

29. Totals. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “unliquidated.” If there are unknown or unliquidated amounts, the actual totals may be materially different from the listed totals.

30. Joint Ownership of Debtors’ Properties. Certain Debtors co-own and operate investment properties. Where applicable, amounts in the Schedules and Statements have been apportioned based on this co-ownership. Attached to these General Notes as Annex A is a table of properties co-owned by the debtors.

31. 1050 Elm Street: There was conflicting information and uncertainty regarding the ownership of 1050 Elm Street, in Napa, California. The Debtors’ books and records reflected the property owner as Tradewinds Apartments, LP and the historical tax returns have been prepared as such. Further investigation has determined that the owner of 1050 Elm Street is Pinecone, LP. 1050 Elm Street is reported as an asset of Pinecone, LP in the amended Schedules and Statements.

Specific Disclosures with Respect to the Debtors’ Schedules

32. Schedule A/B – Assets: Real and Personal Property. All values are as the applicable petition date. Bank account balances are as of the end of the day on the applicable petition date. Details with respect to the Debtors’ cash management system and bank accounts are provided in the Cash Management Motion. The cash balance as of the applicable petition date for all Debtors is presented on a book basis except for Home Tax Service of America, Inc., which is presented on a bank balance basis.

Net operating losses are listed in the Schedules as unknown, as the ability of the Debtors to utilize any available NOLs has not been evaluated.

The current value of a Debtors’ interest in non-publicly traded stock and interests in partnerships, etc., are presented as the original cost of the investment.

In connection with the operation of their businesses, the Debtors maintain numerous property and liability insurance programs through different insurance carriers that provide the Debtors with insurance coverage for claims relating to, among other things, workers’ compensation, property, liability, and employee health. The Debtors offer their employees: (i) medical insurance through Kaiser Foundation Health Plan, (ii) dental and vision coverage through Humana Inc. and (iii) life and accidental death and dismemberment through The Guardian Life Insurance Company of America. The Debtors’ also maintain a policy of directors’ and officers’ liability insurance.

The Debtors hold potential causes of action against Kenneth Mattson and other entities related to certain transactions effected by Mr. Mattson prior to the applicable petition dates.

33. Schedule D: Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D

of any Debtor. Certain claims may be listed on Schedule D as “unliquidated” because the value of the collateral securing such claims is unknown. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor’s claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. In certain instances, a Debtor may not be the borrower identified on a note or deed of trust secured by such Debtor’s property; in such instances the borrower identified on the note or deed of trust may be listed on Schedule H for that Debtor. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

34. Schedule E/F: Creditors Who Have Unsecured Claims. Listing a claim on Part 1 of Schedule E/F as priority does not constitute an admission by the Debtors of the claimant’s legal rights or a waiver of the Debtors’ right to recharacterize or reclassify the claim or contract. The Bankruptcy Court entered a number of First Day Orders granting authority to pay certain prepetition priority claims. Accordingly, only claims against Debtors for prepetition amounts as of the applicable petition date that have not been paid have been included in Part 1 of Schedule E/F. Amounts owed to taxing authorities related to property tax reassessments have been flagged as disputed to preserve the applicable Debtor’s option to review and dispute. The Debtors reserve their rights to object to any listed claims on the ground that, among other things, they have already been satisfied. With respect to tenants of the Debtors that have vacated their leased premises after the applicable petition date, their security deposit may have been returned in the ordinary course of business.

Part 2 of Schedule E/F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the applicable petition date; however, they are reflected on the Debtors’ books and records. The claims listed in Part 2 of Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Part 2 of Schedule E/F was incurred or arose would be, in certain cases, unduly burdensome and cost prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Part 2 of Schedule E/F. In addition, certain litigation or claims covered by insurance policies maintained by the Debtors may be excluded from Part 2 of Schedule E/F. The claims of individual creditors are generally listed at the amounts recorded on the Debtors’ books and records and may not reflect credits or allowances due from the creditor. The Debtors reserve all of their rights concerning credits or allowances. The Bankruptcy Court entered First Day Orders granting authority to the Debtors to pay certain prepetition obligations in the ordinary course of business. Accordingly, only claims against the Debtors for prepetition amounts that have not been paid as of the applicable petition date have been included in Part 2 of Schedule E/F. The Debtors reserve their rights to object to any listed

claims on the ground that, among other things, they have already been satisfied. Additionally, Part 2 of Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

The notes payable from related parties or affiliates reflect balances from the books and records as of the applicable petition date and are subject to further review. In most instances, a signed note does not exist, however amounts borrowed or loaned bear interest.

35. Schedule G: Executory Contracts and Unexpired Leases. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may not have taken effect or be binding on any party and may have expired or been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases and contracts listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Nothing herein shall be construed as a concession or evidence that any of the contracts, agreements or leases identified on Schedule G: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedule, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. Certain of these contracts or leases may have been modified, amended or supplemented by various documents, instruments or agreements that may not be listed, but are nonetheless incorporated by this reference. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Such contracts, agreements and leases are listed on Schedule G of each such Debtor.

36. Schedule H: Co-Debtors. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are listed elsewhere in the Schedules and Statements, they have not been set forth individually on Schedule H. In certain instances, a Debtor may not be the borrower identified on a note or deed of trust secured by such Debtor's property and set forth on Schedule D; in such instances the borrower identified on the note or deed of trust may be listed on Schedule H for that Debtor. Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or are no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such

guarantees are discovered to have expired or are unenforceable. Schedule H is furnished for informational purposes only to apprise parties in interest of co-debtor relationships of the Debtors as of the applicable petition date and is derived from documents in the possession of the Debtors. It is not an admission or recognition that any co-debtor liability exists or existed.

Specific Disclosures with Respect to the Debtors' Statements

37. Statement 2: Income. To the extent a Debtor has negative income, that is indicative of a loss from the sale of an asset (i.e., Beach Pine 2024 and Red Spruce Tree 2023).

38. Statement 3: Payments or Transfers within 90 Days of the Petition Date. The dates identified in the date of payment column for payments made to creditors for goods or services, and other debts, within 90 days prior to the applicable petition date relate to one of the following: (i) the date of a wire transfer; (ii) the date of an ACH payment; or (iii) the issuance date for a check or money order. Although the Debtors have attempted to remove unfunded and rejected payments, there may be items in process; therefore, certain payments reflected in response to Statement 3 may not have been paid, and those amounts may also appear as unsecured non-priority claims in Schedule E/F as amounts owed to the same entities. Credits taken against balances owed to third parties are included in response to Statement 3. Payments or transfers made within the 90 days prior to the applicable petition date to non-employee directors and/or insiders are included in response to Statement 4, and not listed in response to Statement 3. Payments or transfers on account of payroll for employees are not included in response to Statement 3.

39. Statements 3 and 4: Prepetition transfers. Vendor payments reviewed for threshold amount by property. See General Note 30 regarding co-ownership of properties by Debtors. Even though a payment may have fallen below the threshold when allocated to each Debtor-owner, it has been included in this list if the total payment exceeded the threshold amount for an avoidable preference.

40. Statement 6: Setoffs. The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur in connection with a variety of ordinary and customary transactions or settlements and are done in accordance with the contractual arrangement or an agreed upon settlement, including, but not limited to, intercompany transactions, pricing discrepancies, refunds, negotiations, and/or other ordinary and customary billing disputes between the Debtors and their customers and/or suppliers. These normal setoffs and net payments are consistent with the ordinary course of business in the Debtors' industry and can be voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and nettings may have been accounted for when scheduling certain amounts, these ordinary course setoffs and nettings are not independently accounted for, and as such, have been excluded from the Statements.

41. Statement 7: Legal Actions, Administrative Proceedings, Court Actions, Executions, Attachments or Governmental Audits. The Debtors have used reasonable efforts to report all legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the Debtors were involved in any capacity within one year prior to the applicable petition date.

As of the applicable petition date, several matters were in the litigation and dispute resolution process. The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

The Debtors are regularly involved in the ordinary course of their business in a number of eviction and collection actions against individual tenants. These actions have not been included in Statement 7.

42. Statement 10: Certain Losses. The losses listed in response to Statement 10 may exclude those incurred in the ordinary course of business, those where the amount is *de minimis*, or where the loss is less than the amount of the insurance deductible. The property values reported in response to Statement 10 are based on the actual or estimated costs, including labor costs, to repair the property.

43. Statement 11: Payments Related to Bankruptcy. All disbursements listed in response to Statement 11 were initiated and disbursed by each specific Debtor entity but were for the benefit of all Debtors. To the extent any of the firms listed in response to Statement 11 performed both bankruptcy and non-bankruptcy related work, the Debtors have attempted to identify only the payments related to bankruptcy. However, certain payments listed in response to Statement 11 may be for both bankruptcy and non-bankruptcy services.

44. Statement 13: Transfers Not Already Listed. These transfers include both purchases and sales.

45. Statement 14: Previous Addresses. The Debtors understand that Kenneth Mattson used the Vacaville P.O. Box address for years, and it has been included as previous address used by all Debtors

46. Statement 23: Environmental Liabilities. The environmental issue regarding soil contamination came to the Debtors' attention in March 2023.

47. Statement 26d: Financial Statements Issued. The Debtors do not know what financial statements Kenneth Mattson may have issued on behalf of the Debtors.

Specific Disclosures with Respect to the Debtors' Lists

48. "Unrecorded" Investors. The Debtors have been made aware of a number of individuals and entities that allege to hold equity interests in one or more of the Debtors that are not reflected in the Debtors' books and records. The identities and alleged interests that the Debtors are aware of are listed on Annex B attached to these General Notes. **Because Annex B is voluminous, it has only been included with the version of the General Notes attached to the Debtors' Omnibus List of Equity Security Holders.**

ANNEX A

(Joint Ownership of Debtors' Properties)

Property	Owners
2151 Salvio Street Concord, CA 94520	Autumn Wood I, LP
	Pinewood Condominiums, LP
	Vaca Villa Apartments, LP
450 West Spain Sonoma, CA 94576	Fire Tree II, LP
	LeFever Mattson
1151 Broadway Sonoma, CA 94576	Ginko Tree LP
	Buckeye Tree LP
1161-1167 Broadway Sonoma, CA 94576	Ginko Tree LP
	Buckeye Tree LP
635 Broadway Sonoma, CA 95476	Ginko Tree LP
	Buckeye Tree LP
645-651 Broadway/10 Maple St Sonoma, CA 94576	Ginko Tree LP
	Buckeye Tree LP
2280 Bates Ave Concord, CA 94520	Watertree I, LP
	Nut Pine, LP
9415-9471 N Fort Washington Fresno, CA 93730	Riverview Shopping Center I, LLC
	Riverview Shopping Center II, LLC
5701/5703 Orange Ave Sacramento, CA 95823	LeFever Mattson, a California corporation
	Third party non-debtor
6359 Auburn Blvd. Citrus Heights, CA 95621	LeFever Mattson, a California corporation
	Third party non-debtor

ANNEX B

(Parties Asserting Equity Interests Not Recorded on Debtors' Books and Records)

[See General Notes attached to the Debtors' Omnibus List of Equity Security Holders]