Docket #2273 Date Filed: 09/09/2025

5910545250909000000000029

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA SANTA ROSA DIVISION

In re:	Lead Case No. 24-10545 (CN)
LEFEVER MATTSON, a California corporation, <i>et al.</i> , ¹ Debtors.	(Jointly Administered) Chapter 11 Judge: Hon. Charles Novack

AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR LEFEVER MATTSON, A CALIFORNIA CORPORATION CASE NO. 24-10545 (CN)

Amended Herein:

- Schedule A/B: Assets Real and Personal Property Part 1: Cash and cash equivalents
- Schedule A/B: Assets Real and Personal Property Part 11: All other assets
- Schedule D: Creditors Who Have Claims Secured by Property
- Schedule E/F: Creditors Who Have Unsecured Claims
- Schedule H: Codebtors
- Summary of Assets and Liabilities for Non-Individuals

The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of sucl of the Debtors' claims and noticing agent at https://veritaglobal.net/L Cas@52440545Jvd. Noit#B2273 Height; O9959225 Entered: 09/0

Fill in this information to identify the case:

Debtor Name: In re: LeFever Mattson, a California corporation United States Bankruptcy Court for the: Northern District of California

Case number (if known): 24-10545 (CN)

☑ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets		
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property:		20.740.000.00
Copy line 88 from Schedule A/B	\$	32,742,000.00
1b. Total personal property:		
Copy line 91A from Schedule A/B	\$	57,934,018.90 *
1c. Total of all property:		
Copy line 92 from Schedule A/B	\$	90,676,018.90 *
Part 2: Summary of Liabilities 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	15,330,852.60
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims:		
Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	15,667.50
3b. Total amount of claims of nonpriority amount of unsecured claims:		
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$	5,340,959.93*
4. Total liabilities		
Lines 2 + 3a + 3b	\$	20,687,480.03*

^{*}Amended herein: amount updated

Fill in this information to identify the case:

Debtor Name: In re: LeFever Mattson, a California corporation

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 24-10545 (CN)

✓ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

art 1:	Cash and cash equivalents				
	he debtor have any cash or cash equi	valents?			
☑ Yes	s. Fill in the information below.				
All cas	sh or cash equivalents owned or co	entrolled by the debto	or	Current val	ue of debtor's interest
2. Cash	on hand				
	2.1 <u>None</u>			\$	
3. Checki	ing, savings, money market, or financ	ial brokerage accounts	s (Identify all)		
Name o	f institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
:	3.1 Citizens Business Bank	Held in Trust	x6178	\$	21,879.82
:	3.2 <u>Citizens Business Bank</u>	Held in Trust	x6251	\$	985,686.03
	Amended herein: amount updated	1			
;	3.3 <u>Citizens Business Bank</u>	Held in Trust	x8950	\$	30,279.21
:	3.4 First Bank	Held in Trust	x4107	\$	2,099.42
;	3.5 First Bank	Held in Trust	<u>x4110</u>	\$	629.37
	Amended herein: added				
4. Other of	cash equivalents (Identify all)				
	4.1 None			\$	
5. Total of	Part 1				
	es 2 through 4 (including amounts on a	any additional sheets).	Copy the total to line 80.	\$	1,040,573.85

Debtor	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		
Part 2:	Deposits and prepayments		
6. Doe	s the debtor have any deposits or prepayments?		
\checkmark	No. Go to Part 3.		
	Yes. Fill in the information below.		
		C	Current value of debtor's interest
7. Dep	osits, including security deposits and utility deposits		
Desc	ription, including name of holder of deposit		
8. Prej	payments, including prepayments on executory contracts, leases, insurance, taxes, and r	rent	
Desc	cription, including name of holder of prepayment		
		\$	
9. Tota	al of Part 2.		
Add	lines 7 through 8. Copy the total to line 81.	:	\$0.00_

Official Form 206 A/B Case: 24-10545

D	ebtor:	LeFever Mattson, a C	California corporatio	n			Case number (if known):	24-10	545	
		Name						-			
art	3:	Accounts receivable	le								
10.	Does	the debtor have any	accounts receiv	able?							
	□ 1	No. Go to Part 4.									
	V	Yes. Fill in the informati	ion below.								
										irrent value of d terest	debtor's
11.	Acco	ounts receivable									
			Description	face amount		doubtful or unco	ollectible accounts				
	11a.	90 days old or less:	Accounts Receivable	\$	19,630.20	\$	0.00	= →	\$		19,630.20
	11b.	Over 90 days old:	Accounts Receivable	\$	0.00	\$	0.00	= →	\$_		0.00
12.	Tota	l of Part 3.									
	Curr	ent value on lines 11a	+ 11b = line 12. C	opy the total to line	82.				\$		19,630.20

[Debtor:	LeFever Mattson, a California corporation		Case number (if known):	24-	-10545
		Name				
Par	t 4:	Investments				
13.	Does	the debtor own any investments?				
	□ No	o. Go to Part 5.				
	☑ Ye	s. Fill in the information below.				
				Valuation method used for current value	Currer	nt value of debtor's interest
14.	Mutua	I funds or publicly traded stocks not included in Part 1				
	Name	of fund or stock:				
		14.1 None			\$	
15.		ublicly traded stock and interests in incorporated and un ing any interest in an LLC, partnership, or joint venture	incorporated businesses,			
	Name	of entity:	% of ownership:			
		15.1 See Schedule A/B 15 Attachment			\$	31,961,484.78
16.		rnment bonds, corporate bonds, and other negotiable and ments not included in Part 1	l non-negotiable			

17. **Total of Part 4.**Add lines 14 through 16. Copy the total to line 83.

16.1 None

\$ 31,961,484.78

De	btor:	LeFever Mattson, a California corporation			Case number (if known): 24-1	0545
		Name				
Part	5:	Inventory, excluding agricultur	e assets			
	☑ 1	s the debtor own any inventory (excludin No. Go to Part 6. Yes. Fill in the information below.	ng agriculture assets)	?		
	Gene	eral description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw	materials		\$		\$\$
20.	Worl	k in progress		\$		\$\$
21.	Finis	shed goods, including goods held for res	sale	\$	-	\$\$
22.	Othe	er inventory or supplies		\$\$		_ \$
		al of Part 5. lines 19 through 22. Copy the total to line 8	4.			\$
		ny of the property listed in Part 5 perisha No	ble?		ı	

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

□ Yes. Description_____ Book value\$ _____ Valuation method ____ Current value \$ ____

☐ No

□ No ☐ Yes

Official Form 206 A/B Case: 24-10545 Schedule A/B: Assets - Real and Personal Property
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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

27.	Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?							
	☑ No. Go to Part 7.							
	☐ Yes. Fill in the information below.							
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest				
28.	Crops—either planted or harvested							
		\$		\$				
29.	Farm animals Examples: Livestock, poultry, farm-raised fish	\$		_ \$				
20	Form machinery and equipment (Other than titled mater vehicles)							
30.	Farm machinery and equipment (Other than titled motor vehicles)			\$				
		\$						
21	Farm and fishing supplies, chemicals, and feed							
31.	raini and rishing supplies, chemicals, and reed	\$		\$				
		*	-	_ *				
32	Other farming and fishing-related property not already listed in	Part 6						
02.				\$				
33.	Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$				
34.	Is the debtor a member of an agricultural cooperative? □ No □ Yes. Is any of the debtor's property stored at the cooperative? □ No □ Yes							
35	Has any of the property listed in Part 6 been purchased within 2	20 days before the bankruptcy	was filed?					
55.	□ No	zo dayo bololo illo ballilapioy	wao moa i					
	☐ Yes. Description Book value \$	Valuation method	Curr	rent value \$				
	Is a depreciation schedule available for any of the property listed No Yes Has any of the property listed in Part 6 been appraised by a prof							
	□ No							
	□ Voc							

Schedule A/B: Assets - Real and Personal Property
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De	ebtor: LeFever Mattson, a California corporation			Case number (if known):	24-10545	
	Name			_		
Par	rt 7: Office furniture, fixtures, and equipment; a	and co	ollectibles			
38.	Does the debtor own or lease any office furniture, fixtures	, equip	oment, or collectibles?			
	□ No. Go to Part 8.					
	☑ Yes. Fill in the information below.					
	General description	inter	book value of debtor's est ere available)	Valuation method used for current value	Current val	ue of debtor's
39.	Office furniture					
	39.1 Furniture	\$_	1,089.00	Book	 \$ <u></u>	0.00
40.	Office fixtures					
	40.1 Property Improvements	\$_	1,056.00	Book	 \$ <u></u>	0.00
41.	Office equipment, including all computer equipment and communication systems equipment and software					
	41.1 Equipment & Tools	\$	83,061.00	Book	\$	0.00
42.	Collectibles Examples: Antiques and figurines; paintings,print books, pictures, or other art objects; china and crystal; stamp, card collections; other collections, memorabilia, or collectibles					

Add lines 39 through 42. Copy the total to line 86.	\$ 0.00
Is a depreciation schedule available for any of the property listed in Part 7?	

✓ No

□ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

✓ No □ Yes

43. Total of Part 7.

Schedule A/B: Assets - Real and Personal Property
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_	LeFever Mattson, a (California corporation	Case number (if known):	24-10545	
De	ebtor: Name	Jamorria Gorporation			
art	8: Machinery, eq	uipment, and vehicles			
46.	Does the debtor own or	lease any machinery, equipment, o	or vehicles?		
	☐ No. Go to Part 9.				
	✓ Yes. Fill in the inform	ation below.			
	General description		Net book value of debtor interest	Valuation method used	Current value of debtor's interest
	Include year, make, mode VIN, HIN, or N-number)	el, and identification numbers (i.e.,	(Where available)	for current value	ourient value of deptor 3 interest
47.	•	ks, motorcycles, trailers, and titled			
	47.1 1FTNR1YM0	PFKA79238	\$0.	00 Book	\$0.00
48.		ors, and related accessories Examp watercraft, and fishing vessels			
	48.1 None		\$		\$
49.	. Aircraft and accessorie	s			
	49.1 None		\$		\$
50.	. Other machinery, fixture	es, and equipment (excluding farm	machinery and equipment)	
	50.1 None	\$	\$		\$

\$_

0.00

 $52.\,\,$ Is a depreciation schedule available for any of the property listed in Part 8?

Add lines 47 through 50. Copy the total to line 87.

☑ No

51. Total of Part 8.

☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

✓ No

☐ Yes

Official Form 206 A/B
Case: 24-10545

Schedule A/B: Assets - Real and Personal Property
Case: 24-10545

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De	ebtor:	LeFever Mattson, a California corporation		Case nun	nber (if known): 24	4-10545						
		Name			_							
Part	9:	Real property										
54.	Do	es the debtor own or lease any real property?										
	□ No. Go to Part 10.											
	\checkmark	Yes. Fill in the information below.										
55.	Any	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest										
		scription and location of property	Nature and extent of	Net book value of	Valuation meth							
	Ass	ude street address or other description such as essor Parcel Number (APN), and type of property (for mple, acreage, factory, warehouse, apartment or office ding), if available.	debtor's interest in property	debtor's interest (Where available)	used for currer		t value of 's interest					
		55.1 See Schedule A/B 55 Attachment		\$ 8,942,000.00		\$	32,742,000.00					
		l of Part 9. the current value on lines 55.1 through 55.6 and entries f	rom any additional shee	ets. Copy the total to line 88	3.	\$	32,742,000.00					
57.	ls a	depreciation schedule available for any of the prope	rty listed in Part 9?`									
		No										
	\checkmark	Yes										
58.		any of the property listed in Part 9 been appraised by No Yes	y a professional within	n the last year?								

Official Form 206 A/B Schedule A/B: Assets - Real and Personal Property Page 9 of 12 Case: 24-10545 Doc# 2273 Filed: 09/09/25 Entered: 09/09/25 15:51:31 Page 11

Debtor:	LeFever Mattson, a California corporation		Case number (if known):	24-10545		
	Name					
rt 10:	Intangibles and intellectual property					
	s the debtor have any interests in intangibles or intellectual					
	No. Go to Part 11.					
	Yes. Fill in the information below.					
Gene	eral description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest		
). Pater	nts, copyrights, trademarks, and trade secrets	\$		\$		
l. Interr	net domain names and websites	\$		\$		
2. Lice n	nses, franchises, and royalties	\$		\$		
3. Custo	omer lists, mailing lists, or other compilations	\$	-	\$		
4. Othe	r intangibles, or intellectual property	\$		\$		
5. Goo d	Jwill	\$		\$		
	of Part 10.					
Add Ii	ines 60 through 65. Copy the total to line 89.			\$		

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

60.

61.

62.

63.

64.

65.

66.

□ No□ Yes

Official Form 206 A/B
Case: 24-10545

Schedule A/B: Assets - Real and Personal Property
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Page 12

De	ebtor: _	LeFever Mattson, a California corporation			Case number (if known):	24-1054	5
		Name					
art	11:	All other assets					
		ne debtor own any other assets that all interests in executory contracts and			m.		
_		. Go to Part 12.					
v	☑ Yes	s. Fill in the information below.					
						Current v interest	alue of debtor's
1.	Notes	receivable					
ı	Descrip	otion (include name of obligor)	Total face amount	doubtful or uncolle	ectible accounts		
		See Amended Schedule A/B 71 71.1 Attachment	\$ 23,11	2,330.07 - \$	0.00 =	\$	23,112,330.07
2. 1	Tax ref	funds and unused net operating loss	es (NOLs)				
	Descrip	otion (for example, federal, state, local)					
		72.1 None		_ Tax year		\$	
'3. I	Interes	sts in insurance policies or annuities					
		73.1 None				\$	
		s of action against third parties (whe	ther or not a lawsuit				
		74.1 None				\$	
		Nature of claim					
		Amount requested	\$				
(every ı	contingent and unliquidated claims on the continuity of the content of the conten	or causes of action of ne debtor and rights to)			
;	set off	claims Judgement obtained in Case No.	SCV-				
		270023 (Benedetti Farms, Inc et	al legal				
		75.1 action)				\$	23,112,330.0
		Nature of claim	Judgement				
		Amount requested	\$	1,800,000.00			
3. T	Trusts,	, equitable or future interests in prop	erty				
		76.1 None				\$	

Add lines 71 through 77. Copy the total to line 90.

78. Total of Part 11.

☐ Yes

country club membership 77.1 None

24,912,330.07

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

✓ No

Official Form 206 A/B Case: 24-10545 Schedule A/B: Assets - Real and Personal Property
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Case number (if known):

24-10545

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property			Curre prope	ent value of real erty	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$	1,040,573.85				
81.	Deposits and prepayments. Copy line 9, Part 2.	\$	0.00				
82.	Accounts receivable. Copy line 12, Part 3.	\$	19,630.20				
83.	Investments. Copy line 17, Part 4.	\$	31,961,484.78				
84.	Inventory. Copy line 23, Part 5.	\$	0.00				
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$	0.00				
86.	Office furniture, fixtures, and equipment; and collectibles.	\$	0.00				
	Copy line 43, Part 7.						
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$	0.00				
88.	Real property. Copy line 56, Part 9				\$	32,742,000.00	_
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$	0.00				
90.	All other assets. Copy line 78, Part 11.	\$	24,912,330.07 *				
91.	Total. Add lines 80 through 90 for each column91a.	\$	57,934,018.90 *	+ 91b	\$	32,742,000.00	_
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92						5

Official Form 206 A/B Case: 24-10545

Schedule A/B: Assets - Real and Personal Property
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^{*}Amended herein: amount updated

Fill in this information to identify the case: Debtor Name: In re: LeFever Mattson, a California corporation United States Bankruptcy Court for the: Northern District of California Case number (if known): 24-10545 (CN)

☑ Check if this is an amended filing

Column B

Column A

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
 - □ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - ☑ Yes. Fill in all of the information below.

Part 1:

List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one

claim, list t	the creditor separ	ately for each claim.		Do no	unt of claim ot deduct the of collateral.	Value of collateral that supports this claim	
Creditor's	name		Describe debtor's property that is sul	bject to a lien			
Comerica			450 West Spain	\$	494,730.00	\$	1,150,000.00
Creditor's Na	me						
Creditor's	mailing addres	s					
			Describe the lien				
Notice Name			Deed of Trust				
	Santa Clara Stree	et	_				
Street							
5th Floor			Is the creditor an insider or related p	arty?			
			☑ No				
San Jose	CA	95113	_ □ Yes				
City	State	ZIP Code					
Country Creditor's	email address,	if known	Is anyone else liable on this claim? □ No ☑ Yes. Fill out Schedule H: Codebtor	rs(Official Form 206H)			
Date debt	was incurred		-	o(omolar r om 2001)	•		
Last 4 dig number	its of account		As of the petition filing date, the claim Check all that apply.	n is:			
Do multin	le creditors have	e an interest in the	☐ Contingent				
same pro		o an interest in the	☐ Unliquidated				
			□ Disputed				
□ No							
	. Have you alread ive priority?	y specified the					
	☐ No. Specify each creditor, including this creditor, and its relative priority.						
	Yes. The relative specified on lines	priority of creditors is					

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Column A

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Part 1:

Additional Page

the p	previous pa	age.					Do not o	t of claim deduct the f collateral.	١	Value of collateral that supports this claim
.2 Crec	ditor's nam	ie		Des	scribe debtor's property that is	subject to a lien				
Mr C	Cooper			117	73 Araquipa Court	9	8	310,641.11	\$	550,000.00
Credit	tor's Name									
Cred	ditor's mail	ing address	3							
					scribe the lien					
	e Name Box 60516			De	ed of Trust					
Street				-						
				ls t	he creditor an insider or related	d party?				
				- √	No					
City	of Industry	CA	91716-0516	_	Yes					
City		State	ZIP Code							
Count	try			ls a	anyone else liable on this claim	?				
Cred	Creditor's email address, if known				No					
				\checkmark	Yes. Fill out Schedule H: Codel	otors(Official Form	206H).			
Date	debt was	incurred		-						
Last num	t 4 digits of	faccount			of the petition filing date, the cl	aim is:				
_				\checkmark	Contingent					
	nuitiple cre e property		an interest in the		Unliquidated					
-	o p. opo,	•			Disputed					
\checkmark	No									
	Yes. Have relative pr		y specified the							
			reditor, including this ative priority.							
	☐ Yes. T	The relative place in the relative place in the relative place.	priority of creditors is							
An	mended here	ein: Codebto	or flag updated							

Official Form 2068e: 24-10545 Schedule 226 editors Who. Have 6 lains Secured by Property 09/25 15:51:31 Page 169 2 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

	opy this page on the previous page of the previous		space is needed. (Cont	ntinue numbering the lines sequentially from			A t of claim deduct the collateral.		nn B of collateral that orts this claim			
2.3 C	reditor's name	1		Describe debtor's property that is subject to a lien									
М	r Cooper				7 James River Road	\$		133,324.34	\$	650,000.00			
Cr	reditor's Name												
С	reditor's mailir	ng address											
- N	otice Name				scribe the lien								
	O Box 60516			De	ed of Trust								
	reet												
				ls t	Is the creditor an insider or related party?								
_				✓	No								
C	ity of Industry	CA	91716-0516		Yes								
Ci	ity	State	ZIP Code										
Co	ountry			ls a	anyone else liable on this claim?								
С	Creditor's email address, if known			□ No									
					✓ Yes. Fill out Schedule H: Codebtors(Official Form 206H).								
D	ate debt was in	ate debt was incurred											
	ast 4 digits of a umber	account _		Che	of the petition filing date, the claim is:								
D	o multiple cred	litors have a	an interest in the	\checkmark	Contingent								
	ame property?				Unliquidated								
	_				Disputed								
V	NO												
	Yes. Have relative price		specified the										
	☐ No. Spe	ecify each cre , and its rela	editor, including this tive priority.										
	☐ Yes. The specified	ne relative pr ed on lines	iority of creditors is										
	Amended herei	in: Codebtor	flag updated										

Official Form 206 Pe: 24-10545 Schedule 22 Greditors Who. Have Glaims Secured by Property 09/25 15:51:31 Page 1996 3 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Amended herein: added

	previous pa		space is needed.	Jone	inde numbering the lines sequentially from	Ame Do i	ount of claim not deduct the ne of collateral.	Valu	umn B ue of collateral that ports this claim
2.4 Cred	ditor's nam	е		Des	cribe debtor's property that is subject to a lie	n			
Mr C	Cooper			119	91 Araquipa Court	\$	208,880.46	\$	550,000.00
Credi	tor's Name								
Cred	ditor's mail	ing address							
				De	scribe the lien				
	e Name			De	ed of Trust	_			
	Box 60516								
Stree	t								
					he creditor an insider or related party?				
				√	No				
	of Industry		91716-0516		Yes				
City		State	ZIP Code						
Coun	try			ls a	anyone else liable on this claim?				
Cred	editor's email address, if known				No				
				\checkmark	Yes. Fill out Schedule H: Codebtors(Official Fo	m 206F	1).		
Date	e debt was	incurred							
Last num	t 4 digits of	account			of the petition filing date, the claim is:				
		_			Contingent				
			an interest in the		Unliquidated				
sam	e property	ſ		П	Disputed				
	No				•				
		e you already	specified the						
	relative pi	ionly !							
	☐ No. Sp credito	pecify each cro or, and its rela	editor, including this tive priority.						
		The relative pried on lines	riority of creditors is						

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page 189 4 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Amended herein: added

	y this page only if more space is needed. previous page.	Continue numbering the lines sequentially from	Do not	or A of claim deduct the f collateral.	Column B Value of collateral that supports this claim
2.5 Cre	ditor's name	Describe debtor's property that is subject to a lie	en		
Mr C	Cooper	830 Illinois St #1-4	\$	873,958.00	\$ 460,000.00
Credi	itor's Name		_		
Cre	ditor's mailing address				
		Describe the lien			
	e Name	Deed of Trust	_		
PO	Box 60516	_			
Siree	il.	Is the creditor an insider or related party?			
		_			
City	of Industry CA 91716-0516	_ ☑ No			
City	State ZIP Code	☐ Yes			
Oity	otate Zii oode				
Coun	try	Is anyone else liable on this claim?			
	ditor's email address, if known	□ No			
		✓ Yes. Fill out Schedule H: Codebtors(Official Fol	rm 206H)		
Date	e debt was incurred		2001.ij.		
Las	t 4 digits of account	As of the petition filing date, the claim is:			
nun	nber	Check all that apply. ☐ Contingent			
Doı	multiple creditors have an interest in the				
	e property?	☐ Unliquidated			
		□ Disputed			
\checkmark	No				
	Yes. Have you already specified the relative priority?				
	☐ No. Specify each creditor, including this creditor, and its relative priority.	S			
	Yes. The relative priority of creditors is specified on lines	-			
		_			

Official Form 2068e: 24-10545 Schedule 226 editors Who. Have 6 lains Secured by Property 09/25 15:51:31 Page 1996 5 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Column A

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Part 1:

Additional Page

	previous page	•	ore space is needed. (Cont	inue numbering the lines sequentially froi	m	Do not o	A t of claim leduct the collateral.	Valu	umn B ue of collateral that ports this claim		
2.6 Cre	ditor's nam	ne		Des	scribe debtor's property that is subject to	a lien						
	NSCO Trust dated as of		FBO Leland McAbee	830	0 Illinois St #1-4	\$;	873,958.00	\$	460.000.00		
	itor's Name			030	0 IIII1015 Ot #1-4				- *	,		
Cre	ditor's mail	ling addres	ss	De	scribe the lien							
Notic	e Name				ed of Trust							
Two	Embarcade	ero Center			ed of fruot							
Stree	et			-								
5th	Floor			ls t	the creditor an insider or related party?							
				- 	No							
San	Francisco	CA	94111	-	Yes							
City		State	ZIP Code		100							
Cour	ntry			ls a	anyone else liable on this claim?							
Cre	ditor's ema	il address	, if known		No							
				✓ Yes. Fill out Schedule H: Codebtors(Official Form 206H).								
Dat	e debt was	incurred										
	t 4 digits o	f account		Che	of the petition filing date, the claim is: eck all that apply.							
Do	multiple cr	aditore hav	e an interest in the		Contingent							
	ne property		e an interest in the		Unliquidated							
	,				Disputed							
\checkmark	No											
	Yes. Have relative p		dy specified the									
			creditor, including this elative priority.									
		The relative	priority of creditors is									
_												

Official Form 2068e: 24-10545 Schedule 226 editors Who. Have 6 lains Secured by Property 09/25 15:51:31 Page 20 e 6 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

1: Additional Page

Amended herein: Codebtor flag updated

	opy this pag e previous p		re space is needed. (Cont	inue numbering the lines sequentially from		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.7 C ı	reditor's nar	me		Des	scribe debtor's property that is subject to a lie	en		
Pł	HH Mortgage	Services		186	64 Quail Meadows Circle	\$	295,804.64	\$ 500,000.00
Cr	editor's Name							
Cı	reditor's ma	iling addres	s					
				De	scribe the lien			
No	tice Name			De	ed of Trust			
	O Box 5452			_				
Sti	reet			1- 4	the analysis on incidence malested master			
				-	the creditor an insider or related party?			
				_ 🗹	No			
_	ount Laurel	NJ	08054		Yes			
Cit	у	State	ZIP Code					
Co	ountry			ls a	anyone else liable on this claim?			
	-	ail address,	if known	П	No			
0.	ounor o om	un uuun ooo,		\square	Yes. Fill out Schedule H: Codebtors(Official Fo.	rm 3	206H)	
	ate debt was	e incurred		-	res. I ill out ochedule II. Codebiols (Oliciai I o.	11111 2	.0011).	
D	ate debt was	Siliculted						
	ast 4 digits o	of account			of the petition filing date, the claim is:			
nı	ımber				eck all that apply. Contingent			
De	o multiple ci	reditors have	e an interest in the		· ·			
	me propert				Unliquidated			
					Disputed			
V	^[] No							
	Yes. Hav relative p		y specified the					
			creditor, including this lative priority.					
		The relative ified on lines	priority of creditors is	=				

Official Form 2068e: 24-10545 School 22 Greditors Who Have Glaims Secured by Property 09/25 15:51:31 Page 21 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Column A

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Part 1:

Additional Page

	y this pag previous p	•	ore space is needed.	Con	านท	inu	nue	ie ni	um	ibe	erin	ıg	tn	те	IIn	es s	sec	que	entia	ally	y۱	iro	m			A D	mc o n	ot	n A nt de of co	of c	ct t	ne				۷	al	lue	of (СО				ıl ti im	hat
2.8 Crec	ditor's nar	ne		Des	esc	cr	cri	ibe d	dek	bto	or's	s p	orc	op	ert	y th	nat	is	sul	bje	ect	t to	o a	ı li	en																				
PHH	l Mortgage	Services		25	58 I	3 L	Lc	orrai	ine	Bl	vd.															\$				28	6,0	27	.67	,	\$					7	71	0,0	00	0.0	00
Credit	tor's Name																																		_										
Cred	ditor's mai	iling addres	ss																																										
				De	esc	sci	cri	ribe	the	e li	ien	١																																	
	e Name			De	eed	ed	d d	of T	rus	st			_	_																															
PO E	Box 5452			_																																									
Suee	ι			le.	. 4h	ha		cre	dit	or	an	. :-	nc	-i-	lar	or 1	ماد		d n	art	41,1	2																							
				- IS ✓					uit	JI	all	. 11	13	>IU	161	J1 1	CIC	116(u Pi	ail	·у	•																							
Mou	nt Laurel	NJ	08054			N																																							
City	III Laurei	State	ZIP Code	Ш] }	Y	Ye	es																																					
City		State	ZIF Code																																										
Count	trv			ls	an	any	ny	one/	e el	lse	lia	abl	le) o	n t	his	cla	iim	?																										
	•	ail address,	, if known	П	1	N	N	lo																																					
		•	•	✓		Υ	Y	'es. l	Fill	οu	ıt S	Scl	he	ed	ule	H·	Co	del	otor	rs/(Οf	fic	ial	F	orn	n 20	6Н).																	
Date	e debt was	incurred		- "		•	•					- 0.				• • •			,,,,,	٠,٠						0	· .	,.																	
Last num		of account		Che	nec	ck	ck	the particular and the continuous	hat	t ap	ppl			ng	da	ite,	the	e cl	ain	n is	s:																								
Do n	nultiple cr	editors hav	e an interest in the																																										
	e property							Jnliq			ea																																		
_]	[D	Dispu	ute	d																																			
\checkmark	No																																												
	Yes. Hav relative p	ve you alread priority?	dy specified the																																										
			creditor, including this elative priority.																																										
	☐ Yes.	The relative	priority of creditors is	-																																									
Λn	mandad ha	rain: Cadah	tor flag undated	-																																									

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page 22 e 8 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page Part 1:

		page only if mor us page.	e space is needed. (Cont	inue numbering the line	es sequentially from	Do no	mn A unt of claim of deduct the of collateral.	V	column B alue of collateral that upports this claim
2.9 C r	editor's	name		Des	scribe debtor's propert	y that is subject to a lie	1			
Pla	acer Cou	unty Tax Collecto	r	103	306 Badger Lane		\$	3,103.00	\$	
Cre	editor's Na	me			500 Baager Lane					
Cr	editor's	mailing address	S							
				De	scribe the lien					
No	tice Name			Tax	X		-			
		ardson Dr.					-			
Str	eet									
				-	the creditor an insider	or related party?				
_				_ 🗆	No					
	burn	CA	95603		Yes					
Cit	y	State	ZIP Code							
Co	untry			ls a	anyone else liable on th	nis claim?				
	•	email address,	if known	П	No					
		,		П	Yes. Fill out Schedule	H: Codebtors(Official For	m 206H).			
Da	ite debt	was incurred		-		,	,			
	st 4 dig ımber	its of account			of the petition filing da eck all that apply. Contingent	te, the claim is:				
	multip me proj		e an interest in the		Unliquidated					
54	ille brol	perty :		П	Disputed					
	No				·					
V	Yes.	Have you alread ive priority?	y specified the							
		lo. Specify each or reditor, and its rel	creditor, including this lative priority.							
		Yes. The relative pecified on lines	priority of creditors is							

Official Form 2068e: 24-10545 School 22 Greditors Who Have Glaims Secured by Property 09/25 15:51:31 Page 23 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.10 Creditor's name Describe debtor's property that is subject to a lien Placer County Tax Collector 470.00 10298 Badger Lane Creditor's Name Creditor's mailing address Describe the lien Notice Name Tax 2976 Richardson Dr. Street Is the creditor an insider or related party? □ No Auburn 95603 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). Date debt was incurred Last 4 digits of account As of the petition filing date, the claim is: Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines

Schoolule 22^{Groodito}[si/Wing: Hays/Glaims Sectured by Program 09/25 15:51:31 Page Page 10 of 59 Official Form 2068e: 24-10545

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

	previous		re space is needed. (Cont	tinue numbering the lines sequentially from	Do not d	A of claim leduct the collateral.	Column B Value of collateral that supports this claim			
.11 Cre c	ditor's na	ame		Des	scribe debtor's property that is subject to a lie	n					
Plac	er County	y Tax Collecto	r	10:	300 Badger Lane	\$	470.00	\$			
Credi	itor's Name				000 Baage. Baile	_					
Cred	ditor's ma	ailing addres	s								
				De	scribe the lien						
	e Name			Та	х						
	6 Richard	son Dr.		_							
Stree	et										
				-	the creditor an insider or related party?						
			05000	_ 🗆	No						
Aub	urn	CA	95603		Yes						
City		State	ZIP Code								
Coun	atr.			ls:	anyone else liable on this claim?						
	•	nail address,	if known	□ No							
Oici	uitoi 3 eii	nan address,	II KIIOWII								
				Yes. Fill out Schedule H: Codebtors(Official Form 206H).							
Date	e debt wa	as incurred									
		of account		As of the petition filing date, the claim is: Check all that apply.							
num	nber				Contingent						
Dor	multiple o	creditors have	e an interest in the		Unliquidated						
sam	e proper	ty?			•						
					Disputed						
✓	No										
	Yes. Ha relative	ave you alread priority?	ly specified the								
		Specify each olitor, and its re	creditor, including this lative priority.								
		s. The relative cified on lines	priority of creditors is								

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page Part 1:

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2.12 Cre	ditor's name			Des	cribe debtor's property that is subject to a	lien					
Plac	er County Ta	x Collector		103	808 Badger Lane	\$		3,103.00	\$		
	itor's Name				Daager Lane						
Cre	ditor's mailin	g address									
				Des	scribe the lien						
	e Name			Tax	(
	6 Richardson	Dr.		_							
Stree	et			1- 4	he avaditar an incider ar valeted martin						
				-	he creditor an insider or related party?						
Ab		~ A	05600	-	No						
Aub		CA	95603 ZIP Code	Ш	Yes						
City	•	State	ZIP Code								
Cour	ntrv			ls a	anyone else liable on this claim?						
	ditor's email	address. if I	known	□ No							
0.0				Yes. Fill out Schedule H: Codebtors(Official Form 206H).							
Dot	e debt was in	aurrad									
Dat	e debt was in	-									
	t 4 digits of a	ccount			of the petition filing date, the claim is: eck all that apply.						
Da		: b	n interest in the		Contingent						
	multiple crea ne property?	itors nave a	n interest in the		Unliquidated						
	,				Disputed						
	No										
V	Yes. Have y relative prior	you already s rity?	specified the								
		cify each cre and its relati	ditor, including this ve priority.								
		e relative pri d on lines	ority of creditors is								
	specifie	a on lines									

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

	previou		re space is needed. (Cont	inue numbering the lines sequenti	ally from	Column A Amount of Do not dedu value of coll	ct the	Column B Value of collateral that supports this claim		
.13 Cre	ditor's r	name		Des	scribe debtor's property that is su	bject to a lien					
Plac	er Coun	nty Tax Collecto	r	103	316 Badger Lane	\$	3	470.00	\$		
Cred	itor's Nam	e			510 Baugor Lario						
Cre	ditor's r	nailing addres	s								
				De	scribe the lien						
	e Name			Tax	(
297		dson Dr.		-							
Suee	; t			le t	he creditor an insider or related p	artu?					
				-	No	arty:					
Aub	urn	CA	95603								
City	<u> </u>	State	ZIP Code	ш	Yes						
,											
Cour	ountry reditor's email address, if known			Is anyone else liable on this claim?							
Cre				□ No							
				☐ Yes. Fill out Schedule H: Codebtors(Official Form 206H).							
Date	e debt w	vas incurred		-							
	t 4 digit nber	s of account			of the petition filing date, the clair	n is:					
_		P			Contingent						
	muitipie 1e prope		e an interest in the		Unliquidated						
					Disputed						
\checkmark	No										
		Have you alread e priority?	ly specified the								
		. Specify each o	creditor, including this lative priority.								
		es. The relative ecified on lines	priority of creditors is								

Official Form 2068e: 24-10545 School 22 Greditors Who Have Glaims Secured by Property 09/25 15:51:31 Page Page 13 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

			page only if mo us page.	re space is needed.	Continue numbering the lines sequentially from	Do not	nn A Int of claim It deduct the Int collateral.	Column B Value of collateral that supports this claim			
2.14	Cred	ditor's	name		Describe debtor's property that is subject to a li	en					
			nty Tax Collecto	r	10318 Badger Lane	\$\$	470.00	\$			
		itor's Naı									
	Cred	ditor's	mailing addres	S							
	Matia	e Name			Describe the lien						
			ardson Dr.		Tax	_					
	Stree				-						
					Is the creditor an insider or related party?						
					□ No						
	Aubı	urn	CA	95603	□ Yes						
	City		State	ZIP Code							
	Coun	ountry			Is anyone else liable on this claim?						
	Cred	ditor's	email address,	if known	□ No						
					☐ Yes. Fill out Schedule H: Codebtors(Official Form 206H).						
	Date	e debt	was incurred		-						
		t 4 dig nber	its of account		As of the petition filing date, the claim is: Check all that apply. Contingent						
	Do r	multipl	e creditors have	e an interest in the							
	sam	e prop	erty?		☐ Unliquidated						
					☐ Disputed						
	✓	No									
			Have you alread ve priority?	ly specified the							
			o. Specify each or editor, and its re	creditor, including this lative priority.							
			es. The relative pecified on lines	priority of creditors is							

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Copy this page only if more space is needed. (the previous page.				ore space is needed. (Continue numbering the lines sequentially from				Column A Amount of claim Do not deduct the value of collateral.			Column B Value of collateral that supports this claim
2.15 Cr e	editor	's name	е		Des	cribe debtor's prop	erty that is subject to a l	lien				
Pla	cer C	ounty T	ax Collecto	or	103	28 Badger Lane		\$	5	2,478.00	\$	
Cre	ditor's N	lame				- 0						
Cre	editor's mailing address											
					Describe the lien							
297	otice Name 976 Richardson Dr.											
Stre	eet				ls t	ne creditor an insid	er or related party?					
						No						
Au	burn		CA	95603		Yes						
City	'		State	ZIP Code								
	ountry reditor's email address, if known				Is anyone else liable on this claim?							
Cre					□ No							
						Yes. Fill out Schede	ule H: Codebtors(Official F	orm	206H).			
Da	te dek	ot was i	ncurred									
	st 4 di mber	igits of	account		As of the petition filing date, the claim is: Check all that apply.							
Do	multi	nle cre	ditors hav	e an interest in the		Contingent						
		operty?		e un interest in the		Unliquidated						
_						Disputed						
	No											
		s. Have ative pri		dy specified the								
				creditor, including this elative priority.								
			he relative ed on lines	priority of creditors is	-							

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

		/ this pag revious p		re space is needed. (Con	tinue numbering the lines sequentially from		Column A Amount of claim Do not deduct the value of collateral.		Column B Value of collateral that supports this claim		
2.16 C	red	itor's nar	me		De	scribe debtor's property that is subject to a lie	en					
Р	lace	er County	Tax Collector	r	10	334 Badger Lane	\$	633	.00	\$		
C	redit	or's Name				50 : Dauge: Lae	_					
С	red	itor's ma	iling addres:	s								
					De	escribe the lien						
		Name	_		Та	X						
	976 reet	Richards	on Dr.		-							
0.					Is	the creditor an insider or related party?						
_					-	No						
A	ubu	ırn	CA	95603	-	Yes						
	ity		State	ZIP Code		165						
C	Country					anyone else liable on this claim?						
С	Creditor's email address, if known					□ No						
					☐ Yes. Fill out Schedule H: Codebtors(Official Form 206H).							
D	ate	debt was	sincurred		-							
		4 digits o	of account		Ch	of the petition filing date, the claim is: eck all that apply.						
D	o m	ultinle ci	editors have	e an interest in the		Contingent						
		property		o un microst in the		Unliquidated						
						Disputed						
		No										
v	1	Yes. Hav		y specified the								
				creditor, including this lative priority.								
		☐ Yes. spec	The relative ified on lines	priority of creditors is	-							

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Part 1: Ad

✓ No

Yes. Have you already specified the

☐ No. Specify each creditor, including this creditor, and its relative priority.

relative priority?

specified on lines

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.17 Creditor's name Describe debtor's property that is subject to a lien Placer County Tax Collector 470.00 10350 Badger Lane Creditor's Name Creditor's mailing address Describe the lien Notice Name Tax 2976 Richardson Dr. Street Is the creditor an insider or related party? □ No Auburn 95603 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). Date debt was incurred Last 4 digits of account As of the petition filing date, the claim is: Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property?

Disputed

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545	
	Name			

Additional Page Part 1:

	oy this p previou		re space is needed. (Cont	inue numbering the lines sequentially f	rom	Column A Amount of Do not dedu value of coll	ct the	Column B Value of collateral that supports this claim		
.18 Cre	ditor's r	name		Des	scribe debtor's property that is subject	to a lien					
Plac	cer Cour	ity Tax Collecto	r	10'	352 Badger Lane	\$		470.00	\$		
Cred	litor's Nam	e			SOL Budgor Lario						
Cre	ditor's r	nailing addres	s								
				De	scribe the lien						
	ce Name			Ta	x						
297 Stree		dson Dr.		-							
Silet	ει			le f	the creditor an insider or related party?	2					
				-	No						
Aub	urn	CA	95603								
City	Juiii	State	ZIP Code	Ш	Yes						
,											
Cour	ountry			Is anyone else liable on this claim?							
Cre	ditor's e	email address,	if known	□ No							
				☐ Yes. Fill out Schedule H: Codebtors(Official Form 206H).							
Dat	e debt v	vas incurred		-							
	st 4 digit nber	s of account			of the petition filing date, the claim is: eck all that apply.						
_		P			Contingent						
	muitipie ne prope		e an interest in the		Unliquidated						
-		, .			Disputed						
\checkmark	No										
		Have you alread e priority?	ly specified the								
		. Specify each o	creditor, including this lative priority.								
		es. The relative ecified on lines	priority of creditors is								

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

		y this pa previous		e space is needed.	Con	tinue numbering the lines sequentially from	m	Column A Amount of Do not dedu value of coll	ct the	Column B Value of collateral tha supports this claim		
2.19	Crec	litor's na	ame		De	scribe debtor's property that is subject to	a lien					
F	Plac	er County	y Tax Collector		10	358 Badger Lane	\$;	470.00	\$		
(Credit	tor's Name				g						
(Crec	litor's m	ailing address	3								
_					De	scribe the lien						
		e Name			Та	X						
	2976 Street	Richard	son Dr.		-							
`	311661				le	the creditor an insider or related party?						
-					-	No						
7	Aubı	ırn	CA	95603		Yes						
_	City	4111	State	ZIP Code	Ш	res						
	,											
(Count	try			Is anyone else liable on this claim?							
(Creditor's email address, if known			if known	□ No							
						Yes. Fill out Schedule H: Codebtors(Official	ial Form	206H).				
Ī	Date	debt wa	as incurred		_							
		4 digits	of account			of the petition filing date, the claim is: eck all that apply.						
						Contingent						
		nuitiple (e proper		an interest in the		Unliquidated						
•	Juiii	о рі ороі	., .			Disputed						
	\checkmark	No										
			ave you alread priority?	y specified the								
			Specify each o litor, and its rel	reditor, including this ative priority.								
			:. The relative p	priority of creditors is								

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page Part 1:

		page only if mo	re space is needed. (Conti	inue numbering the lines sequentia	ally from	Column A Amount of o Do not dedu value of colle	ct the	Column B Value of collateral that supports this claim		
.20 Cr	editor's	name		Describe debtor's property that is subject to a lien							
Pla	acer Cou	inty Tax Collecto	r	103	360 Badger Lane	5	5	470.00	\$		
Cre	ditor's Nar	me			V				-		
Cre	editor's	mailing addres	s								
				Des	scribe the lien						
	ice Name			Тах							
29 Stre		ardson Dr.		-							
Sile	eet			le t	he creditor an insider or related pa	n#41/2					
				-	•	arty:					
	burn	CA	95603	-	No						
City		State	ZIP Code	Ш	Yes						
City	′	State	ZIF Code								
Cou	untry			Is anyone else liable on this claim? □ No							
Cre	editor's	email address,	if known								
					Yes. Fill out Schedule H: Codebtors	s(Official Form	206H).				
Da	te debt	was incurred		=			·				
	st 4 digi mber	its of account			of the petition filing date, the claim ck all that apply.	ı is:					
Do	multini	la araditara hav	e an interest in the		Contingent						
	me prop		e an interest in the		Unliquidated						
		•			Disputed						
\checkmark	No										
		Have you alreadive priority?	ly specified the								
		o. Specify each reditor, and its re	creditor, including this lative priority.								
	□ Y s	es. The relative pecified on lines	priority of creditors is								

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

		s page only if more ious page.	e space is needed.	Coni	inde numbering the lines sequentially from		Amount of Do not deduvalue of coll	ct the	١.	Column B Value of collateral that supports this claim
2.21 (Creditor	's name		Des	scribe debtor's property that is subject to a	lien				
F	Placer Co	ounty Tax Collector		10:	366 Badger Lane	9	3	470.00	\$	
	Creditor's N				500 Badgor Edillo					
(Creditor	's mailing address								
				De	scribe the lien					
	Notice Nam			Ta	x					
	2976 Ric Street	hardson Dr.		_						
3	street			lo i	the exaditor on incider or related nerty?					
_				Is the creditor an insider or related party?						
7	Auburn	CA	95603	_	No					
_	City	State	ZIP Code	Ш	Yes					
Ì	,	State	2 0000							
-	Country			ls a	anyone else liable on this claim?					
(Creditor	's email address, if	known	□ No						
				☐ Yes. Fill out Schedule H: Codebtors(Official Form 206H).						
Ī	Date del	ot was incurred		-	·		,			
	Last 4 digits of account number			Che	of the petition filing date, the claim is: eck all that apply.					
	Oo multi	ple creditors have	an interest in the		Contingent					
	same pr		an interest in the		Unliquidated					
					Disputed					
	☑ No									
I		s. Have you already ative priority?	specified the							
		No. Specify each cr creditor, and its rela	reditor, including this ative priority.							
		Yes. The relative p specified on lines	riority of creditors is	-						

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545	
	Name			

Additional Page

		ous page.	re space is needed.	Continue numbering the lines sequentially from	Do not	of A of claim deduct the f collateral.	Column B Value of collateral that supports this claim			
2.22	Creditor'	s name		Describe debtor's property that is subject to a lie	en					
	Placer Co	ounty Tax Collecto	r	10368 Badger Lane	\$	470.00	\$			
-	Creditor's N	lame		- 10000 Badgor Edito						
	Creditor'	s mailing addres	s							
				Describe the lien						
,	Notice Nam	ie		Tax						
		hardson Dr.		_						
	Street									
				Is the creditor an insider or related party?						
				_ □ No						
	Auburn	CA	95603	□ Yes						
	City	State	ZIP Code							
	Country			Is anyone else liable on this claim?						
	Creditor's email address, if known		if known	□ No						
	Cieulioi a eiliali audiesa, ii kilowil			☐ Yes. Fill out Schedule H: Codebtors(Official Form 206H).						
	.			□ 165. Fill out Scriedale Fi. CodebiolS(Official Foffif 200F). -						
	Date deb	t was incurred								
	Last 4 di number	gits of account		As of the petition filing date, the claim is: Check all that apply.						
	Do multi	nla craditors have	e an interest in the	☐ Contingent						
	same pro		e an interest in the	☐ Unliquidated						
				□ Disputed						
	✓ No									
		s. Have you alread ative priority?	ly specified the							
		No. Specify each of creditor, and its re	creditor, including this lative priority.	3						
		Yes. The relative specified on lines	priority of creditors is	_						

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.23 Creditor's name Describe debtor's property that is subject to a lien Placer County Tax Collector 470.00 10378 Badger Lane Creditor's Name Creditor's mailing address Describe the lien Notice Name Tax 2976 Richardson Dr. Street Is the creditor an insider or related party? □ No Auburn 95603 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). Date debt was incurred Last 4 digits of account As of the petition filing date, the claim is: Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines

Schedule 22 Greditors | Who. Ham 6 by 125 Secured by Program 09/25 15:51:31 Page Page 23 of 59 Official Form 2068e: 24-10545

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

			re space is needed. (Conti	ntir	nue numbering the lines sequentially from		Do not dedu	ct the		Column B Value of collateral that supports this claim
editor	's nam	e		Des	esc	cribe debtor's property that is subject to a li	en				
acer C	ounty T	ax Collecto	r	103)38	30 Badger Lane	,	\$	470.00	\$	
editor's I	Name									_	
editor	's mail	ing addres:	s								
						cribe the lien					
76 Ric		n Dr.		<u>Tax</u>	ax		_				
eet				ls t	th	e creditor an insider or related party?					
						No					
ıburn		CA	95603		١,	Yes					
y		State	ZIP Code								
				ls a		•					
editor	's ema	il address,	if known	□ No							
					l	Yes. Fill out Schedule H: Codebtors(Official Fo	orm	206H).			
te de	bt was	incurred									
		account				k all that apply.					
mult	inle cre	ditors have	a an interest in the		l	•					
			e an interest in the		l	Unliquidated					
					l	Disputed					
No)										
10			ly specified the								
			priority of creditors is	-							
	reditor acer C editor's creditor orect country reditor ate de ast 4 d umber o mult ame pr l No	reditor's nam acer County Teditor's Name reditor's Mame reditor's Mame reditor's Mame reditor's Mame reditor's ema acte debt was	reditor's name accer County Tax Collectoreditor's Name reditor's mailing addres reditor's mailing addres reditor's mailing addres recet The state of the state o	reditor's name acer County Tax Collector editor's Name reditor's mailing address office Name 176 Richardson Dr. reet Taburn CA 95603 Taburn State ZIP Code ountry reditor's email address, if known ate debt was incurred ast 4 digits of account tumber office multiple creditors have an interest in the ame property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority of creditors is	reditor's name acer County Tax Collector editor's Name reditor's mailing address office Name office Richardson Dr. reet Is Juburn CA 95603 By State ZIP Code Juntry reditor's email address, if known ate debt was incurred ast 4 digits of account umber office multiple creditors have an interest in the ame property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is	reditor's name acer County Tax Collector editor's Name reditor's mailing address Des office Name 776 Richardson Dr. reet Liburn CA 95603 By State ZIP Code List at A digits of account cumber Co multiple creditors have an interest in the ame property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority of creditors is	reditor's name acer County Tax Collector aceditor's Name reditor's mailing address Describe the lien Tax	Describe debtor's property that is subject to a lien acer County Tax Collector editor's Name reditor's mailing address Describe the lien Tax Describe the lien Tax State	Amount of Contection of Contec	Amount of claim Do not deduct the value of collateral. reditor's name acer County Tax Collector acer Smalling address bescribe debtor's property that is subject to a lien acer County Tax Collector acer Smalling address bescribe the lien Tax Describe the lien	Previous page. Amount of claim Do not deduct the value of collateral.

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

			age only if mo	re space is needed.	Con	tinue numbering the lines sequentially from		Column A Amount of collaboration Do not deduce value of collaboration	t the	Column B Value of collateral that supports this claim
2.25	Cred	ditor's n	name		De	scribe debtor's property that is subject to a	lien			
	Plac	er Coun	nty Tax Collecto	or	10	386 Badger Lane	;	\$	470.00	\$
	Credi	tor's Nam	е			·				
	Cred	ditor's n	nailing addres	s						
	.				_	escribe the lien				
	2976		dson Dr.		<u>Ta</u>	NX				
	Stree	t			Is	the creditor an insider or related party?				
						No				
	Aubı	urn	CA	95603	_	Yes				
	City		State	ZIP Code						
	Coun	try			ls	anyone else liable on this claim?				
	Cred	ditor's e	email address,	if known		No				
						Yes. Fill out Schedule H: Codebtors(Official F	orm	206H).		
	Date	e debt w	vas incurred		_					
	Last num		s of account			of the petition filing date, the claim is: eck all that apply.				
	D			a an interest in the		Contingent				
		nuitipie e prope		e an interest in the		Unliquidated				
			•			Disputed				
	\checkmark	No								
			Have you alread e priority?	dy specified the						
			. Specify each editor, and its re	creditor, including this lative priority.	•					
			es. The relative ecified on lines	priority of creditors is	-					

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Part 1: Additional Page

			page only if mor is page.	e space is needed.	Continue numbering the lines sequentially from		Column A Amount of claim Do not deduct the value of collateral.		Column B Value of collateral that supports this claim
2.26	Cred	ditor's i	name		Describe debtor's property that is subject to a lie	en			
			nty Tax Collector	ſ	10388 Badger Lane	\$	470.00	. \$	5
		tor's Nam	· -						
	Cred	ditor's i	mailing address	3					
					Describe the lien				
	Notice	e Name			Tax				
			rdson Dr.		_				
	Stree	t							
					Is the creditor an insider or related party?				
					□ No				
	Aubi	urn	CA	95603	_ □ Yes				
	City		State	ZIP Code					
	Coun	try			Is anyone else liable on this claim?				
	Cred	ditor's	email address, i	if known	□ No				
			•		☐ Yes. Fill out Schedule H: Codebtors(Official Fo	orm	206H).		
	Date	e debt v	was incurred		-				
	Last num		s of account		As of the petition filing date, the claim is: Check all that apply.				
	Dor	multiple	oroditore have	an interest in the	☐ Contingent				
		e prop		an interest in the	☐ Unliquidated				
			,		□ Disputed				
	\checkmark	No							
		Yes. I relativ	Have you alread re priority?	y specified the					
			o. Specify each c editor, and its rel	creditor, including this ative priority.					
			es. The relative poecified on lines	priority of creditors is					

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.27 Creditor's name Describe debtor's property that is subject to a lien Placer County Tax Collector 470.00 10394 Badger Lane Creditor's Name Creditor's mailing address Describe the lien Notice Name Tax 2976 Richardson Dr. Street Is the creditor an insider or related party? □ No Auburn 95603 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). Date debt was incurred Last 4 digits of account As of the petition filing date, the claim is: Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Part 1: Additional Page

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2.28 Cr	editor'	s name		Des	scribe debtor's property that is subject to a lier	n		
Pla	acer Co	ounty Tax Collecto	or	103	396 Badger Lane	\$	470.00	\$
Cre	editor's N	ame			,			
Cr	editor'	s mailing addres	ss					
		_		De	scribe the lien			
No	tice Nam	е		Ta	X	-		
29	76 Rich	nardson Dr.				_		
Str	eet			-				
				ls t	the creditor an insider or related party?			
					No			
Au	ıburn	CA	95603		Yes			
Cit	у	State	ZIP Code		103			
				_				
Co	untry			ls a	anyone else liable on this claim?			
Cr	editor'	s email address,	if known		No			
					Yes. Fill out Schedule H: Codebtors(Official Fort	m 2	206H).	
Da	ate deb	t was incurred		-				
	ıst 4 di ımber	gits of account		Che	of the petition filing date, the claim is: eck all that apply.			
De	multi	nla araditare hav	e an interest in the		Contingent			
		pre creditors hav	e an interest in the		Unliquidated			
		,			Disputed			
\checkmark	No							
	1 63	s. Have you alreadative priority?	dy specified the					
		No. Specify each creditor, and its re	creditor, including this elative priority.					
		Yes. The relative specified on lines	priority of creditors is					

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.29 Creditor's name Describe debtor's property that is subject to a lien Placer County Tax Collector 470.00 10381 Badger Lane Creditor's Name Creditor's mailing address Describe the lien Notice Name Tax 2976 Richardson Dr. Street Is the creditor an insider or related party? □ No Auburn 95603 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). Date debt was incurred Last 4 digits of account As of the petition filing date, the claim is: Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Yes. The relative priority of creditors is specified on lines

	Copy this page only if more space is needed. the previous page.	Continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim				
2.30	Creditor's name	Describe debtor's property that is subject to a lien	1					
	Placer County Tax Collector	10379 Badger Lane	\$ 470.00	\$				
	Creditor's Name		-					
	Creditor's mailing address							
		Describe the lien						
	Notice Name	Tax						
	2976 Richardson Dr.	_						
	Street							
		Is the creditor an insider or related party?						
		_ □ No						
	Auburn CA 95603	□ Yes						
	City State ZIP Code							
	Country	Is anyone else liable on this claim?						
	Creditor's email address, if known	□ No						
		☐ Yes. Fill out Schedule H: Codebtors(Official Form 206H).						
	Date debt was incurred							
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent						
	Do multiple creditors have an interest in the							
	same property?	☐ Unliquidated						
		□ Disputed						
	✓ No							
	☐ Yes. Have you already specified the relative priority?							
	 No. Specify each creditor, including this creditor, and its relative priority. 							

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

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2.31	Cred	litor's na	me		De	scribe debtor's prope	rty that is subject to a lien				
	Place	er County	Tax Collector	-	11	0 Quail Court		\$	470.00	\$	
	Credit	or's Name								_	
	Cred	litor's ma	iling address	3							
					De	escribe the lien					
		Name			Та	X					
		Richards	son Dr.		_						
	Street										
					-	the creditor an inside	r or related party?				
					_ 🗆	No					
	Aubu	ırn	CA	95603		Yes					
	City		State	ZIP Code							
	Count	Country				anyone else liable on	this claim?				
		•	nail address, i	if known	□ No						
	0.00		ian addi oco,		Yes. Fill out Schedule H: Codebtors(Official Form 206H).						
	Data	alahat wa	s incurred		- 100.1 m out contourie 11. Coulebiols (Cilibian 1 Oil 1 2001).						
	Date	dept wa	s incurrea								
	Last num		of account		As of the petition filing date, the claim is: Check all that apply.						
	Do n	aultinla a	raditors have	an interest in the		Contingent					
		e propert		an interest in the		Unliquidated					
						Disputed					
	\checkmark	No									
		Yes. Har	ve you alread priority?	y specified the							
			Specify each o tor, and its rel	reditor, including this ative priority.							
		☐ Yes.	The relative pointed on lines	priority of creditors is	-						

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.32 Creditor's name Describe debtor's property that is subject to a lien Placer County Tax Collector 470.00 108 Quail Court Creditor's Name Creditor's mailing address Describe the lien Notice Name Tax 2976 Richardson Dr. Street Is the creditor an insider or related party? □ No Auburn 95603 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). Date debt was incurred Last 4 digits of account As of the petition filing date, the claim is: Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines

Schedule 22^{cr}gditors | Who: Hays/64/1795 Secretable Page Page 32 of 59 Official Form 2068e: 24-10545

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Part 1: Additional Page

		this pag revious p		re space is needed. (Continue numbering the lines sequentially from				Column A Amount of claim Do not deduct the value of collateral.		Column B Value of collateral that supports this claim	
2.33 C	red	itor's naı	me		Des	scri	ibe debtor's property that is subject to a li	en				
	Placer County Tax Collector Creditor's Name				104 Quail Court			\$	470.00	\$		
С	Creditor's mailing address				_							
						ibe the lien						
			_		<u>Tax</u>							
		Richards	on Dr.		_							
St	reet											
					Is the creditor an insider or related party?							
						l No	0					
A	ubu	rn	CA	95603		Υe	es					
Ci	ty		State	ZIP Code								
Co	ountr	у			İs	any	one else liable on this claim?					
С	red	itor's em	ail address,	if known	□ No							
			·		☐ Yes. Fill out Schedule H: Codebtors(Official Form 206H).							
D	ate	debt was	s incurred		-							
	ast uml		of account		As of the petition filing date, the claim is: Check all that apply.							
_						C	Contingent					
		ultiple c propert		e an interest in the		l U	Jnliquidated					
30	anne	propert	y :				Disputed					
V	1	No										
]	Yes. Ha		ly specified the								
				creditor, including this lative priority.								
			The relative	priority of creditors is								

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

1: Additional Page

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2.34 Cr	Creditor's name			Describe debtor's property that is subject to a lien								
Pla	acer Co	unty Tax Collector	-	103	2 Quail Court		\$	470.00	\$			
	ditor's Na	•		102	- Quan Court				- `- 			
Cre	editor's	s mailing address	3									
				Describe the lien								
	ice Name			Tax	Tax							
29 Stre		nardson Dr.		_								
Sile	eet			lo f	he creditor an insider or re	lated party?						
				-	No	iateu party?						
Διι	burn	CA	95603	-								
City		State	ZIP Code	Ш	Yes							
Oity	'	Oldio	211 0000									
Cou	ountry				anyone else liable on this c	laim?						
Cre	creditor's email address, if known				No							
				П	Yes. Fill out Schedule H: C	odebtors(Official Form	206H).					
Da	te deb	t was incurred		-		·	,					
	st 4 dig mber	gits of account		As of the petition filing date, the claim is: Check all that apply. Contingent								
Do	multip	ole creditors have	an interest in the		· ·							
saı	me pro	perty?			Unliquidated							
abla	No				Disputed							
	Yes	. Have you alreadytive priority?	y specified the									
		No. Specify each c creditor, and its rel	ereditor, including this ative priority.									
		Yes. The relative բ specified on lines	priority of creditors is									

Official Form 2068e: 24-10545 School 22 Greditors Who Have Glaims Secured by Property 09/25 15:51:31 Page Page 34 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Part 1: A

Additional Page

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2.35 Cr	Creditor's name				Describe debtor's property that is subject to a lien								
Pla	cer Cour	nty Tax Collector	-	10°)1 Quail	Court			\$		470.00	\$	
Cre	ditor's Nam	ne											
Cre	editor's I	mailing address	3										
				De	Describe the lien								
	ice Name			Tax	ax								
Stre		rdson Dr.											
Oliv				ls t	Is the creditor an insider or related party?								
				-	No			p					
Au	burn	CA	95603	-	Yes								
City	,	State	ZIP Code		103								
Cou	ountry				anyone	else liable	on this cla	aim?					
Cro	Creditor's email address, if known				No								
					Yes. F	Fill out S <i>che</i>	edule H: Co	debtors(Official F	Form 2	06H).			
Da	te debt v	was incurred		-									
	st 4 digit mber	ts of account		Che	eck all th	petition filin hat apply. ingent	ng date, the	e claim is:					
Do	multiple	e creditors have	an interest in the			ŭ							
	me prop					uidated							
					Dispu	utea							
☑	No												
		Have you already ve priority?	y specified the										
		o. Specify each c editor, and its rel	reditor, including this ative priority.										
		es. The relative poecified on lines	priority of creditors is										

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page Page 35 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

	oy this p previou		re space is needed.	Continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim					
2.36 Cre	ditor's r	name		Describe debtor's property that is subject to a lie	n						
		ty Tax Collecto	r	103 Quail Court	\$\$	\$					
	litor's Nam										
Cre	ditor's r	nailing addres	s								
				Describe the lien							
	ce Name			Tax	_						
297 Stree		dson Dr.		-							
Silet	3 1			Is the creditor an insider or related party?							
Aub	urn	CA	95603	□ No							
	ourn			☐ Yes							
City		State	ZIP Code								
Cour	Country			Is anyone else liable on this claim?							
Cre	ditor's e	mail address,	if known	□ No							
				Yes. Fill out Schedule H: Codebtors(Official Form 206H).							
Dat	e debt v	vas incurred									
	t 4 digit nber	s of account		As of the petition filing date, the claim is: Check all that apply. Contingent							
Do	multiple	creditors have	e an interest in the	<u> </u>							
	ne prope			Unliquidated							
_				☐ Disputed							
\checkmark	No										
		lave you alread e priority?	ly specified the								
		. Specify each editor, and its re	creditor, including this lative priority.								
	□ Ye	es. The relative ecified on lines	priority of creditors is								

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page Page 36 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

	oy this pa previous		space is needed.	Continue numbering the lines sequentially from	Do not d	A of claim leduct the collateral.	Column B Value of collateral that supports this claim		
2.37 Cre	ditor's n	ame		Describe debtor's property that is subject to a lie	n				
	cer Coun	ty Tax Collector		107 Quail Court	\$	470.00	\$\$		
		nailing address		Describe the lien					
	ce Name 6 Richard et	dson Dr.		Тах	_				
Aub	urn	CA State	95603 ZIP Code	_ Is the creditor an insider or related party? _ □ No _ □ Yes					
	Country Creditor's email address, if known		known	Is anyone else liable on this claim? □ No □ Yes. Fill out Schedule H: Codebtors(Official Form 206H).					
Las num	t 4 digits	s of account		As of the petition filing date, the claim is: Check all that apply. Contingent					
Do r sam	No Yes. H relative No cre	lave you already e priority? . Specify each cruditor, and its rela	editor, including this	☐ Unliquidated☐ Disputed					

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page Page 37 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.38 Creditor's name Describe debtor's property that is subject to a lien Placer County Tax Collector 470.00 109 Quail Court Creditor's Name Creditor's mailing address Describe the lien Notice Name Tax 2976 Richardson Dr. Street Is the creditor an insider or related party? □ No Auburn 95603 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). Date debt was incurred Last 4 digits of account As of the petition filing date, the claim is: Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

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2.39 Cr e	editor's	name		Des	cribe debtor's property	that is subject to a lien	l				
Pla	cer Cou	nty Tax Collector	r	103	335 Badger Lane		\$	470.00	\$		
Cre	ditor's Nar	ne			DOO Baager Lane		· · 		= `- 		
Cre	editor's	mailing address	5								
				De	scribe the lien						
Not	ice Name			Tax	(
297	76 Richa	ardson Dr.									
Stre	eet			-							
				ls t	he creditor an insider o	r related party?					
					No						
Au	burn	CA	95603		Yes						
City	•	State	ZIP Code								
Cou	ıntry			ls a	anyone else liable on thi	s claim?					
Cre	editor's	email address, i	if known	□ No							
					Yes. Fill out Schedule H	l: Codebtors(Official Forr	m 206H).				
Da	te debt	was incurred		-							
	st 4 digi mber	its of account			of the petition filing date ck all that apply. Contingent	e, the claim is:					
			e an interest in the		Unliquidated						
Sai	ne prop	ertyr		П	Disputed						
\checkmark	No				•						
	Yes.	Have you alread	y specified the								
		o. Specify each c reditor, and its rel	creditor, including this ative priority.								
		es. The relative pecified on lines	priority of creditors is	-							

Official Form 2068e: 24-10545 Spottiff 22675ditors | Who Hay 619 in 5 Secretary 25 15:51:31 Page 15:59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

specified on lines

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.40 Creditor's name Describe debtor's property that is subject to a lien Placer County Tax Collector 470.00 10333 Badger Lane Creditor's Name Creditor's mailing address Describe the lien Notice Name Tax 2976 Richardson Dr. Street Is the creditor an insider or related party? □ No Auburn 95603 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). Date debt was incurred Last 4 digits of account As of the petition filing date, the claim is: Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority.

Official Form @ George 24-10545 Specific 22678 ditors | Who Hay 649 | 258 | 24-10545 Secrete 22678 ditors | Who Hay 649 | 258 | 24-10545 Secrete 22678 ditors
Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Part 1: **Additional Page**

	y this pago previous p		re space is needed. (Cont	inue numbering the lines sequentially from	Do no	on A unt of claim t deduct the of collateral.	Column B Value of collateral that supports this claim
1 Cred	ditor's nan	ne		Des	scribe debtor's property that is subject to a lie	n		
Sele	ect Portfolio	Servicing, I	nc.	11	30 Pear Tree Lane	\$	373,344.31	\$ 550,000.00
Credi	itor's Name							
Cred	ditor's mai	ling addres	s					
					scribe the lien			
	e Name Box 65450			De	ed of Trust	_		
Stree				-				
01.00				ls i	the creditor an insider or related party?			
				-	No			
Salt	Lake City	UT	84165-0450	-	Yes			
City	•	State	ZIP Code		163			
Coun	ntry			ls	anyone else liable on this claim?			
Cred	ditor's ema	ail address,	if known		No			
				✓	Yes. Fill out Schedule H: Codebtors(Official Fo	rm 206H).		
Date	e debt was	incurred		-	·	,		
	t 4 digits o	f account		Che	of the petition filing date, the claim is: eck all that apply.			
Do r	multiple cr	editors have	e an interest in the		Contingent Unliquidated			
					Disputed			
\checkmark	No							
	Yes. Hav relative p		ly specified the					
			creditor, including this lative priority.					
		The relative fied on lines	priority of creditors is					
An	mended he	rein: Codebto	or flag updated					

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

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	previous p		re space is needed. (Cont	inde numbering the lines sequentially from	Do no	nn A unt of claim of deduct the of collateral.	Column B Value of c supports	collateral that this claim	
.42 Cre	ditor's nan	ne		Des	scribe debtor's property that is subject to a lie	n				
Sele	ect Portfolio	Servicing, I	nc.	533	3 Bella Vista Drive	\$	283,596.83	\$	550,000.00	
Cred	litor's Name									
Cre	ditor's mai	iling addres	s							
				De	scribe the lien					
	ce Name			De	ed of Trust	_				
PO	Box 65450			_						
Silet	σι.			le i	the creditor an insider or related party?					
				-	, ,					
Salt	t Lake City	UT	84165-0450		No					
City	Lake City	State	ZIP Code	Ц	Yes					
City		State	ZIF Code							
Cour	ntrv			ls a	anyone else liable on this claim?					
	•	ail address,	if known	□ No						
				✓ Yes. Fill out Schedule H: Codebtors(Official Form 206H).						
Dat	e debt was	incurred		-	Too. Till out conocción Til coccostoroj emolar i e	2001.1)	•			
Dat	e uebi was	incurreu								
	st 4 digits o	of account			of the petition filing date, the claim is: eck all that apply.					
					Contingent					
	multiple cr ne property		e an interest in the		Unliquidated					
Jan	ne property	, .			Disputed					
\checkmark	No									
			ly specified the							
			creditor, including this lative priority.							
		The relative fied on lines	priority of creditors is							

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page Page 42 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Amended herein: Codebtor flag updated

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.43 Creditor's name Describe debtor's property that is subject to a lien Shellpoint Mortgage Servicing 312,359.80 475,000.00 110 Fordham Circle Creditor's Name Creditor's mailing address Describe the lien Notice Name Deed of Trust PO Box 650840 Street Is the creditor an insider or related party? ☑ No Dallas 75265-0840 ☐ Yes TX City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). \checkmark Date debt was incurred As of the petition filing date, the claim is: Last 4 digits of account Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Part 1: **Additional Page**

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	ppy this pag e previous p		e space is needed. (Cont	inue numbering the lines sequentially from	Am Do	lumn A nount of claim not deduct the ue of collateral.	١	Column B /alue of collateral that supports this claim				
2.44 Cr e	editor's nar	me		Des	cribe debtor's property that is subject to a lien								
So	cotra Capita	al		103	306 Badger Lane	\$	750,000.00	\$	1,800,000.00				
Cre	ditor's Name												
Cre	reditor's mailing address												
					Describe the lien								
	Notice Name 2208 29th Street			Deed of Trust									
Stre	eet			-									
Ste	e 100			Is the creditor an insider or related party?									
				$ \mathbf{\nabla}$	No								
Sa	cramento	CA	95817		Yes								
City	/	State	ZIP Code										
Cou	untry			ls a	anyone else liable on this claim?								
Cre	reditor's email address, if known			□ No									
					✓ Yes. Fill out Schedule H: Codebtors(Official Form 206H).								
Da	te debt was	s incurred		-									
	st 4 digits o	of account			of the petition filing date, the claim is: ock all that apply. Contingent								
	multiple come property		an interest in the		Unliquidated								
Jui	ine propert	,.		\checkmark	Disputed								
	No												
\checkmark	Yes. Hav		y specified the										
	☐ No. S credit	Specify each o tor, and its rel	creditor, including this ative priority.										
	☐ Yes. spec	The relative prified on lines	priority of creditors is										

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

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.45 Cre	ditor's na	me		De	scribe debtor's property that is subject to a lie	n				
Soc	otra Capita	al		10	308 Badger Lane	\$	750,000.00	\$	1,875,000.00	
Cred	itor's Name							-		
Cre	ditor's ma	iling addres	s							
				Describe the lien						
	e Name			De	ed of Trust					
	8 29th Stre	eet		_						
Stree										
Ste	100			Is	the creditor an insider or related party?					
				\checkmark	No					
Sac	ramento	CA	95817		Yes					
City		State	ZIP Code							
Cour	ntry			Is	anyone else liable on this claim?					
Cre	ditor's em	ail address,	if known		No					
				✓ Yes. Fill out Schedule H: Codebtors(Official Form 206H).						
Date	e debt wa	s incurred		-						
	t 4 digits	of account			of the petition filing date, the claim is: eck all that apply.					
					Contingent					
Do	multiple c ne propert	reditors have	e an interest in the		Unliquidated					
Saii	ie propert	y :		\overline{V}	Disputed					
	NI-				'					
<u> </u>	No									
V	Yes. Ha relative		ly specified the							
			creditor, including this lative priority.							
		The relative cified on lines	priority of creditors is							

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page Page 45 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Copy this page only if more space is needed. On the previous page.			re space is needed.	Cont	tinue numbering the lines sequentially from				olumn B lue of collateral that pports this claim	
6 Cred	ditor's naı	me		Des	scribe debtor's property that is subject to a lie	en				
Soc	otra Capita	al		10	326 Badger Lane	\$	750,000.00	\$	1,900,000.00	
Credi	tor's Name				·					
Cred	ditor's ma	iling address	s							
				De	scribe the lien					
	e Name 3 29th Stre	a ct		Deed of Trust						
Stree		el		_						
Ste				Is	the creditor an insider or related party?					
	100			_	No					
Saci	ramento	CA	95817	_	Yes					
City		State	ZIP Code		165					
Coun	try			ls	anyone else liable on this claim?					
Cred	ditor's em	ail address,	if known		No					
				abla	Yes. Fill out Schedule H: Codebtors(Official Fo	rm 206H).				
Date	e debt was	s incurred			·	,				
Last num		of account		Che	of the petition filing date, the claim is: eck all that apply.					
Do r	nultiple c	reditors have	e an interest in the		Contingent Unliquidated					
sam	e propert	y?			•					
				V	Disputed					
$\overline{\checkmark}$	No									
	Yes. Ha relative _l		ly specified the							
			creditor, including this lative priority.	3						
		The relative	priority of creditors is	-						
An	mended he	erein: Codebto	or flag updated	_						

Official Form 2068e: 24-10545 School 22 Greditors Who Have Glaims Secured by Property 09/25 15:51:31 Page Page 46 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page Part 1:

	y this pag previous p	•	e space is needed.	Com	unue numbering the	e lines sequentially iro	om	Do not	of A of claim deduct the f collateral.	Valu	mn B le of collateral that ports this claim
47 Cred	litor's nar	me		Des	scribe debtor's pro	perty that is subject to	o a lien				
Soco	tra Capita	al		10	328 Badger Lane		\$	6	750,000.00	\$	1,850,000.00
Credit	or's Name										
Cred	litor's ma	iling addres	s								
				De	scribe the lien						
	e Name			De	ed of Trust						
	29th Stre	eet		_							
Street											
Ste 1	100			Is the creditor an insider or related party?							
				$\overline{\mathbf{V}}$	No						
Sacr	amento	CA	95817		Yes						
City		State	ZIP Code								
Count	ry			ls	anyone else liable	on this claim?					
Cred	Creditor's email address, if known		П	No							
		,		<u></u> ✓		dule H: Codebtors(Offic	ial Form	206H)			
Date	debt was	s incurred		-				2001.1/1			
Last num		of account			of the petition filing	g date, the claim is:					
	nultiple ci		e an interest in the		Contingent Unliquidated						
				\checkmark	Disputed						
	No										
\checkmark	Yes. Hav		ly specified the								
			creditor, including this lative priority.								
		The relative ified on lines	priority of creditors is	-							
Am	 nended he	erein: Codebto	or flag updated								

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Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page Part 1:

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	py this pag previous p		re space is needed. (Cont	tinue	numbering the lin	es sequentially from		Do not	nn A nt of claim t deduct the of collateral.		B collateral that s this claim
2.48 Cre	editor's nar	me		Des	scrib	e debtor's proper	ty that is subject to a	a lien				
Soc	cotra Capita	al		103	334 E	Badger Lane		ç	\$	1,043,547.28	\$	1,850,000.00
Cred	ditor's Name										_	
Cre	editor's ma	iling addres	s									
				De	escrib	e the lien						
Notio	ce Name			De	eed of	f Trust						
	8 29th Stre	eet										
Stree	et			_								
Ste	100			ls t	the c	reditor an insider	or related party?					
				\checkmark	No							
Sac	cramento	CA	95817		Yes	;						
City		State	ZIP Code									
Cou	ntry			ls a	anyo	ne else liable on t	his claim?					
Cre	Creditor's email address, if known			No								
				✓ Yes. Fill out Schedule H: Codebtors(Official Form 206H).								
Dat	te debt was	s incurred		-								
	st 4 digits o	of account				e petition filing da Il that apply.	ate, the claim is:					
					Co	ontingent						
			e an interest in the	П	Un	liquidated						
san	ne propert	y ?		✓	Dis	sputed						
						-parou						
	No											
	Yes. Hav relative p		dy specified the									
			creditor, including this elative priority.									
		The relative sified on lines	priority of creditors is	-								

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page 62 48 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.49 Creditor's name Describe debtor's property that is subject to a lien Socotra Capital 1,036,590.33 1,860,000.00 10336 Badger Lane Creditor's Name Creditor's mailing address Describe the lien Notice Name Deed of Trust 2208 29th Street Street Ste 100 Is the creditor an insider or related party? ☑ No Sacramento 95817 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). \checkmark Date debt was incurred As of the petition filing date, the claim is: Last 4 digits of account Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines Amended herein: Codebtor flag updated

Official Form @ase: 24-10545 Specific 22675 Control of the control

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

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Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.50 Creditor's name Describe debtor's property that is subject to a lien Socotra Capital 1,036,590.33 1,875,000.00 10342 Badger Lane Creditor's Name Creditor's mailing address Describe the lien Notice Name Deed of Trust 2208 29th Street Street Ste 100 Is the creditor an insider or related party? ☑ No Sacramento 95817 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). \checkmark Date debt was incurred As of the petition filing date, the claim is: Last 4 digits of account Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines

Schedule 22 Greditors | Who. Hays 6 by 1725 Secure 1 6 by 20 09 125 15:51:31 Page 6 50 of 59 Official Form 2068e: 24-10545

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Part 1: **Additional Page**

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	Copy this page only if more space is needed. the previous page.	Column A Amount of claim Do not deduct the value of collateral.			Column B Value of collateral that supports this claim			
2.51	1 Creditor's name	Describe debtor's property that is subject to a lie	ien					
	Socotra Capital	10344 Badger Lane	\$	990,000.00	\$	1,850,000.00		
	Creditor's Name							
	Creditor's mailing address							
		Describe the lien						
	Notice Name	Deed of Trust						
	2208 29th Street	_						
	Street							
	Ste 100	Is the creditor an insider or related party?						
		☑ No						
	Sacramento CA 95817	☐ Yes						
	City State ZIP Code							
	Country	Is anyone else liable on this claim?						
	Creditor's email address, if known	□ No						
		✓ Yes. Fill out Schedule H: Codebtors(Official Formula)	orm 2	206H).				
	Date debt was incurred	_						
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.						
		☐ Contingent						
	Do multiple creditors have an interest in the	☐ Unliquidated						
	same property?	☑ Disputed						
	✓ No	E Diopatoa						
	 No. Specify each creditor, including this creditor, and its relative priority. 	S						
	Yes. The relative priority of creditors is specified on lines	_						
		_						

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page 05 51 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545	
	Name			

Additional Page Part 1:

o a lien \$\$	750,000.00	\$\$	1,875,000.00
		\$	1,875,000.00
sial Form 206H	0		
sial Form 206H	0		
sial Form 206H	0		
sial Form 206H	0		
sial Form 206H	0		
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Official Form 2068e: 24-10545 School 22 Greditors Who Have Glaims Secured by Property 09/25 15:51:31 Page 65 52 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Amended herein: Codebtor flag updated

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.53 Creditor's name Describe debtor's property that is subject to a lien Socotra Capital 750,000.00 1,850,000.00 10395 Badger Lane Creditor's Name Creditor's mailing address Describe the lien Notice Name Deed of Trust 2208 29th Street Street Ste 100 Is the creditor an insider or related party? ☑ No Sacramento 95817 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). \checkmark Date debt was incurred As of the petition filing date, the claim is: Last 4 digits of account Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines

Schedule 22 Greditors | Who. Ham 6 by 125 Secured by Program 09/25 15:51:31 Page Pege 53 of 59 Official Form 2068e: 24-10545

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545	
---------	---	-------------------------	----------	--

Name

Additional Page Part 1:

Amended herein: Codebtor flag updated

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.54 Creditor's name Describe debtor's property that is subject to a lien Socotra Capital 990,000.00 1,800,000.00 107 Quail Court Creditor's Name Creditor's mailing address Describe the lien Notice Name Deed of Trust 2208 29th Street Street Ste 100 Is the creditor an insider or related party? ☑ No Sacramento 95817 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). \checkmark Date debt was incurred As of the petition filing date, the claim is: Last 4 digits of account Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines

Official Form 2068e: 24-10545

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545	
	Name			

Additional Page Part 1:

Amended herein: Codebtor flag updated

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.						olumn A mount of claim o not deduct the lue of collateral.	Column B Value of collateral that supports this claim			
2.55 Cre	editor's nar	ne		Describe debtor's property that is subject to a lien							
Soc	cotra Capita	al		109	9 Quail Court	\$	990,000.00	\$	1,790,000.00		
Cred	ditor's Name				, <u> </u>						
Cre	editor's ma	iling addres	s								
				De	scribe the lien						
	ce Name			De	ed of Trust	_					
220 Stree	08 29th Stre	et		_							
	: 100			Is the creditor an insider or related party?							
	100			-	No						
Sac	cramento	CA	95817	-							
City		State	ZIP Code	Ш	Yes						
,											
Cou	ntry			ls a	anyone else liable on this claim?						
Cre	Creditor's email address, if known			□ No							
				$\overline{\checkmark}$	Yes. Fill out Schedule H: Codebtors(Official For	m 206	6H).				
Dat	te debt was	s incurred		-			,				
	Last 4 digits of account number			Che	of the petition filing date, the claim is: eck all that apply. Contingent						
Do	multiple ci	reditors have	e an interest in the		· ·						
	ne propert				Unliquidated						
_				\checkmark	Disputed						
\checkmark	No										
	Yes. Haν relative μ		ly specified the								
			creditor, including this lative priority.								
	☐ Yes. spec	The relative ified on lines	priority of creditors is								

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page 150 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

	Copy this page only if more space is needed. On the previous page.	Continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim					
2.56	6 Creditor's name Sonoma County Tax Collector	Describe debtor's property that is subject to a lien 450 West Spain \$ 3,358.00 \$							
	Creditor's Name	100 Woot opani		-					
	Creditor's mailing address								
	•	Describe the lien							
	Notice Name	Tax							
	Attn: Transient Occupancy Tax Division Street								
	585 Fiscal Dr., Room 100F	Is the creditor an insider or related party?							
	P.O. Box 3879	_							
	Santa Rosa CA 95402-3879								
	City State ZIP Code								
	Country	Is anyone else liable on this claim? □ No □ Yes. Fill out Schedule H: Codebtors(Official Form 206H).							
	Creditor's email address, if known								
	Date debt was incurred	·	,						
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent							
	Do multiple creditors have an interest in the same property?	☐ Unliquidated							
	same property?	☐ Disputed							
	□ No								
	Yes. Have you already specified the relative priority?								
	 No. Specify each creditor, including this creditor, and its relative priority. 								
	Yes. The relative priority of creditors is specified on lines								

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page Page 56 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545
	Name		

Additional Page

Copy this page only if more space is needed. the previous page.		. Continue numbering the lines sequentially from		4	Column A Amount of claim Oo not deduct the ralue of collateral.	Column B Value of collateral that supports this claim				
2.57 Cre	editor's na	ame		Des	scribe debtor's property that is subject to a lier	n				
Tri	Counties I	Bank		634	59 Auburn Blvd.	\$	156,479.98	\$ 599,999.40		
Cred	ditor's Name			000	70 Adbam Biva.	- '-	<u> </u>	·		
Cre	ditor's m	ailing addres	s							
				De	scribe the lien					
	ce Name			De	ed of Trust					
PO	Box 909			-						
Sile	eı			le f	he creditor an insider or related party?					
				-	No					
Chi	CO	CA	95927	-	Yes					
City		State	ZIP Code	ш	res					
,										
Cou	ntry			ls a	anyone else liable on this claim?					
Cre	Creditor's email address, if known			☑ No						
					Yes. Fill out Schedule H: Codebtors(Official Ford	m 20	06H).			
Dat	te debt wa	as incurred		-						
	Last 4 digits of account number				of the petition filing date, the claim is: eck all that apply. Contingent					
			e an interest in the	П	Unliquidated					
san	ne proper	rty?		П	Disputed					
\checkmark	Na			Ц	Dioputou					
	No Variable									
		ave you airead priority?	ly specified the							
		Specify each olitor, and its re	creditor, including this lative priority.							
	☐ Yes	s. The relative cified on lines	priority of creditors is							

Official Form 2068e: 24-10545 Schedule 226 editors Who Have Glaims Secured by Property 09/25 15:51:31 Page Page 57 of 59

Debtor:	LeFever Mattson, a California corporation	Case number (if known):	24-10545	
	Name			

Part 1:	Additional	Page
G 1.	, taaitiona.	. "9"

Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.58 Creditor's name Describe debtor's property that is subject to a lien Wells Fargo 115,184.52 350,000.00 5601 Walnut Avenue #4 Creditor's Name Creditor's mailing address Describe the lien Notice Name Deed of Trust P.O. Box 30427 Street Is the creditor an insider or related party? ☑ No Los Angeles 90030-0427 ☐ Yes CA City State ZIP Code Is anyone else liable on this claim? Country Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). \checkmark Date debt was incurred As of the petition filing date, the claim is: Last 4 digits of account Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. specified on lines Amended herein: Codebtor flag updated

Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 15,330,852.60

Official Form 2068e: 24-10545 Specific 22 of 26 of 59 Page Page 58 of 59

Part 2:

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address			On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
See Amended Schedule D Part 2 Attachme	nt		Line	
Name				
Notice Name				
Street				
City	State	ZIP Code		
Country			•	

Official Form 206D Case: 24-10545 Schedule D: Creditors Who Have Claims Secured by Property Page 59 of 59 Doc# 2273 Filed: 09/09/25 Entered: 09/09/25 15:51:31 Page 73

Fill in this information to identify the case:
Debtor Name: In re : LeFever Mattson, a California corporation
United States Bankruptcy Court for the: Northern District of California
Case number (if known): 24-10545 (CN)

☑ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

- 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
 - ☐ No. Go to Part 2.

Official Form 206E/F

- ✓ Yes. Go to Line 2.
- 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

				Total claim		Priority amo	unt
-	ditor's name ar stillo, Ma Del Ros	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	875.00	\$	875.00
Creditor Name	,		Contingent				
Creditor's Notice	name		Unliquidated Disputed				
830 Illinois St	reet #1		_				
Address			Basis for the claim:				
830-1				_			
Fairfield	CA	94533	_				
City	State	ZIP Code	-				
Country			_				
Date or date	es debt was inc	curred					
Last 4 digits	s of account		_	Is the clair □ No	n subject t	to offset?	
Specify Cod	de subsection o	of PRIORITY unsecu	red	□ Yes			
claim: 11 U	S.C. § 507(a) ()						

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Schedule E/F: Creditors Who Have Unsecured Claims

r: LeFever Mattson, a California corporation	Cas	se number (if kno	own): 24-1	0545	
Name					
Priority creditor's name and mailing address Angela Washington	As of the petition filing date, the claim is: Check all that apply.	\$	1,095.00	\$	1,095
Creditor Name	_				
	☐ Unliquidated				
Creditor's Notice name	_ ·				
	☐ Disputed				
830 Illinois Street #4					
Address	Basis for the claim:				
830-4					
	_				
Fairfield CA 94533 City State ZIP Code	-				
Country	_				
Date or dates debt was incurred					
	_				
Last 4 digits of account		Is the clair	m subject t	to offset?	
			-		
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) ()	ed	□ No	·		
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo	ed As of the petition filing date, the claim is: Check all that apply.	□ No □ Yes	3,110.00		3,110
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address	As of the petition filing date, the claim is:	□ No □ Yes			3,110
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo	As of the petition filing date, the claim is: S Check all that apply.	□ No □ Yes			3,110
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo	As of the petition filing date, the claim is: S Check all that apply. Contingent Unliquidated	□ No □ Yes			3,110
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo Creditor Name Creditor's Notice name	As of the petition filing date, the claim is: S Check all that apply. Contingent	□ No □ Yes			3,110
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo Creditor Name	As of the petition filing date, the claim is: S Check all that apply. Contingent Unliquidated	□ No □ Yes			3,110
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo Creditor Name Creditor's Notice name 830 Illinois Street #2	As of the petition filing date, the claim is: S Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			3,110
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo Creditor Name Creditor's Notice name 830 Illinois Street #2 Address	As of the petition filing date, the claim is: S Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			3,110
Number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo Creditor Name Creditor's Notice name 830 Illinois Street #2 Address 830-2 Fairfield CA 94533	As of the petition filing date, the claim is: S Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			3,110
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo Creditor Name Creditor's Notice name 830 Illinois Street #2 Address 830-2	As of the petition filing date, the claim is: S Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			3,110
Number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo Creditor Name Creditor's Notice name 830 Illinois Street #2 Address 830-2 Fairfield CA 94533	As of the petition filing date, the claim is: S Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			3,110
Number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo Creditor Name Creditor's Notice name 830 Illinois Street #2 Address 830-2 Fairfield City CA State 94533 ZIP Code	As of the petition filing date, the claim is: S Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			3,110
Number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Brandon Granillo Creditor Name Creditor's Notice name 830 Illinois Street #2 Address 830-2 Fairfield City CA State 94533 ZIP Code	As of the petition filing date, the claim is: S Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes \$		\$	3,110

Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims

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r: LeFever Mat							
Priority credi		d mailing address	As of the petition filing date, the claim is: Check all that apply.	: \$	2,840.00	\$	2,840
Creditor Name			_ ☐ Contingent				
			☐ Unliquidated				
Creditor's Notice n	ame		_				
			☐ Disputed				
1173 Araquipa	Court		_				
Address			Basis for the claim:				
1173				_			
Vacaville	CA	95687	_				
City	State	ZIP Code					
			_				
Country							
Date or dates	s debt was incu	ırred					
Last 4 digits	of account		-	lo the ele	im subject	t to offset?	
number				□ No	•		
		FPRIORITY unsecur	ed		·		
Specify Code claim: 11 U.S.	.C. § 507(a) () tor's name and	f PRIORITY unsecure	As of the petition filing date, the claim is: Check all that apply.	□ No	1,695.00		1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao	.C. § 507(a) () tor's name and		As of the petition filing date, the claim is: Check all that apply. Contingent	□ No			1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao Creditor Name	.C. § 507(a) () itor's name and		As of the petition filing date, the claim is: Check all that apply.	□ No			1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao	.C. § 507(a) () itor's name and		As of the petition filing date, the claim is: Check all that apply. Contingent	□ No			1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao Creditor Name	.C. § 507(a) () itor's name and		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	□ No			1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao Creditor Name	.C. § 507(a) () itor's name and		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	□ No			1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao Creditor Name Creditor's Notice n 157 James Rive	.C. § 507(a) () itor's name and		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No			1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao Creditor Name Creditor's Notice n 157 James Rive Address 157	c. § 507(a) () itor's name and	d mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No			1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao Creditor Name Creditor's Notice n 157 James Rive Address 157	.C. § 507(a) () itor's name and	d mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No			1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao Creditor Name Creditor's Notice n 157 James Rive Address 157	c.C. § 507(a) () itor's name and	d mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No			1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao Creditor Name Creditor's Notice n 157 James Rive Address 157	c.C. § 507(a) () itor's name and	d mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No			1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao Creditor Name Creditor's Notice n 157 James Rive Address 157 Vallejo City Country	c.C. § 507(a) () itor's name and	94591 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No			1,695.
Specify Code claim: 11 U.S. Priority credi Letofia Paopao Creditor Name Creditor's Notice n 157 James Rive Address 157 Vallejo City Country	C. § 507(a) () itor's name and itame er Road CA State	94591 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes : \$ □	1,695.00		1,695.

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Schedule E/F: Creditors Who Have Unsecured Claims

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Cas	se number (if known): 24-10545	
	875.00 \$	875
Check all that apply.		
☐ Contingent		
☐ Unliquidated		
<u> </u>		
□ Disputed		
Basis for the claim:		
_		
_		
_		
_		
	Is the claim subject to offset? ☐ No	
As of the petition filing date, the claim is: \$ Check all that apply.	\$\$	1,495
☐ Contingent		
☐ Unliquidated		
 □ Disputed		
Basis for the claim:		
_		
_		
_		
_	Is the claim subject to offset?	
_	Is the claim subject to offset? □ No	
red		
	As of the petition filing date, the claim is: \$\frac{Check all that apply.}{\text{Contingent}} \tag{\text{Contingent}} \tag{\text{Disputed}} \tag{\text{Basis for the claim:}} \text{Parameter of the petition filing date, the claim is: \$\frac{Check all that apply.}{\text{Contingent}} \text{Contingent} \text{Disputed}	As of the petition filing date, the claim is: \$ 875.00 \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes As of the petition filing date, the claim is: \$ 1,495.00 \$ Check all that apply. Contingent Unliquidated Disputed Unliquidated Disputed Disputed

Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims Page 4 of 22

r: LeFever Mattson, a California corporation	Cas	se number (if kno	wn): 24-1	0545	
Name					
Priority creditor's name and mailing address Major Mott III, Ericka Cooper	As of the petition filing date, the claim is: Check all that apply.	\$	512.50	\$	512
Creditor Name	☐ Contingent				
	☐ Unliquidated				
Creditor's Notice name	□ Disputed				
5703 Orange Avenue					
Address	Basis for the claim:				
5703					
0.00					
Sacramento CA 95823	_				
City State ZIP Code	-				
Country	_				
Date or dates debt was incurred					
	_				
		Is the clain	n subject t	to offset?	
Last 4 digits of account			•		
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) ()		□ No □ Yes			
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer	As of the petition filing date, the claim is: Check all that apply.	□ No □ Yes	1,795.00		1,795
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address	As of the petition filing date, the claim is:	□ No □ Yes			1,795
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer	As of the petition filing date, the claim is: Check all that apply.	□ No □ Yes			1,795
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	□ No □ Yes			1,795
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer Creditor Name Creditor's Notice name	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	□ No □ Yes			1,795
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer Creditor Name	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	□ No □ Yes			1,795
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer Creditor Name Creditor's Notice name 1864 Quail Meadows Circle	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			1,795
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer Creditor Name Creditor's Notice name 1864 Quail Meadows Circle Address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			1,795
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer Creditor Name Creditor's Notice name 1864 Quail Meadows Circle Address 1864	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			1,795.
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer Creditor Name Creditor's Notice name 1864 Quail Meadows Circle Address 1864	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			1,795.
Number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer Creditor Name Creditor's Notice name 1864 Quail Meadows Circle Address 1864 Vacaville CA 95687	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			1,795.
Number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer Creditor Name Creditor's Notice name 1864 Quail Meadows Circle Address 1864 Vacaville City CA State 95687 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			1,795
Number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer Creditor Name Creditor's Notice name 1864 Quail Meadows Circle Address 1864 Vacaville City CA State 95687 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes			1,795
Number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address Tony Villarreal, Patty Kramer Creditor Name Creditor's Notice name 1864 Quail Meadows Circle Address 1864 Vacaville City CA State 95687 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	□ No □ Yes	1,795.00	\$	1,795.

Schedule E/F: Creditors Who Have Unsecured Claims Case: 24-10545 Doc# 2273 Filed: 09/09/25 Entered: 09/09/25 15:51:31 Page 78

Official Form 206E/F

or: LeFever Mat	tson, a California	corporation		Case number (if kı	nown): 24-	10545	
Name							
-	t or's name an , Mia Monee , Sa	d mailing address aadiq Cruz	As of the petition filing date, the claim is Check all that apply. Contingent Unliquidated	s: \$	1,375.00	\$	1,375.0
Creditor's Notice n	ame		☐ Disputed				
533 Bella Vista Address	Drive		Basis for the claim:				
533				_			
Suisun City	CA	94585	_				
City	State	ZIP Code	_				
Country			_				
Date or dates	debt was inc	urred					
Last 4 digits number	of account		_	ls the clai	im subject	to offset?	
Specify Code	subsection o	of PRIORITY unsecui	red	□ Yes			
claim: 11 U.S	.C. § 507(a) ()						

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Schedule E/F: Creditors Who Have Unsecured Claims

Official Form 206E/F

3.List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Nonpriority creditor's name and mailing address See Amended Schedule E/F, Part 2 Attachment Creditor Name Creditor's Notice name Creditor's Notice name City State Country Date or dates debt was incurred As of the petition filing date, the claim is: \$ Check all that apply. Check all that			Amount of claim	
Country Date or dates debt was incurred Is the claim subject to offset?	d Schedule E/F, Part 2 Attachment Check of Co Un Iname Dis	all that apply. Intingent Iliquidated Sputed	: \$	5,340,959.93
Date or dates debt was incurred	State ZIP Code		_	
	□ No	-		
Last 4 digits of account	s of account	s s		

Official Form 206E/E: 24-10545 Schedule E/E: Creditors Who Have Unsecured Claims Entered: 09/09/25 15:51:31 Page 80

^{*}Amended herein: amount updated

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			To	otal of claim amounts
5a.	Total claims from Part 1	5a.	\$	15,667.50
5b.	Total claims from Part 2	5b. +	\$	5,340,959.93*
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	5,356,627.43*

Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims Page 22 of 22 DOC# 2273 Filed: 09/09/25 Entered: 09/09/25 15:51:31 Page 81

^{*}Amended herein: amount updated

Fill in this information to identify the case:
Debtor Name: In re : LeFever Mattson, a California corporation
United States Bankruptcy Court for the: Northern District of California
Case number (if known): 24-10545 (CN)

☑ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

 Does the debtor have any codebtor. 	1.	Does the debtor	have any	codebtors
--	----	-----------------	----------	-----------

- □ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ✓ Ye
- 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor		Column 2: Creditor							
	Name	Mailing address			Name	Check all schedules that apply:				
2.1	See Amended Schedule H Attachment					□D				
		Street								
						□ E/F				
						□G				
		City	State	ZIP Code						
		Country	-							

Official Form 206H Schedule H: Codebtors Page 1 of 1 Case: 24-10545 Doc# 2273 Filed: 09/09/25 Entered: 09/09/25 15:51:31 Page 82

Fill in this information to identify the case:
Debtor Name: In re : LeFever Mattson, a California corporation
United States Bankruptcy Court for the: Northern District of California
Case number (if known): 24-10545 (CN)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

			officer, or an authorized agent of the corporesentative of the debtor in this case.	ation; a member or an authorized agent of the partnership; or another						
l ha	I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:									
	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)									
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)									
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)									
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)									
	Schedule H: Codebtors (Official Form 206H)									
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)									
☑	Amended Schedule Schedule A/B: Assets-Real and Personal Property, Schedule D: Creditors Who Have Claims Secured by Property, Schedule E/F: Creditors Who Have Unsecured Claims, Schedule H: Codebtors, Summary of Assets and Liabilities for Non-Individuals									
	Chapter	11 or Chapte	r 9 Cases: List of Creditors Who Have the 20	D Largest Unsecured Claims and Are Not Insiders (Official Form 204)						
	Other do	cument that r	requires a declaration							
I de	clare unde	er penalty of p	perjury that the foregoing is true and correct.							
Exe	cuted on	09/09/2025		* / s / Bradley D. Sharp						
		MM / DD / Y	YYY	Signature of individual signing on behalf of debtor						
				Bradley D. Sharp						
				Printed name						
				Chief Restructuring Officer						
	Chief Restructuring Officer Position or relationship to debtor									

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors
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Schedule A/B 15 Non-publicly traded stock and interests

Non-publicity tra	ded stock and interests	Valuation mathead	
		Valuation method	0
	0/ 6	used for current	Current value of
Name of entity	% of ownership	value	debtor's interest
Autumn Wood I, LP		Book Value	\$2,009,022.00
Beach Pine, LP		Book Value	\$1,949,511.65
Bishop Pine, LP		Book Value	\$3,539,783.00
Black Walnut, LP		Book Value	\$2,034,427.00
Buck Avenue Apartments, LP		Book Value	\$710,050.39
Buckeye Tree, LP		Book Value	\$224,384.92
Bur Oak, LP		Book Value	\$678,210.00
Cambria Pine, LP		Book Value	\$255,024.00
Chestnut Oak, LP		Book Value	\$17,557.79
Country Oaks I, LP		Book Value	\$658,455.64
Divi Divi Tree, L.P.		Book Value	\$1,831,382.93
Douglas Fir Investments, LP		Book Value	\$745,534.95
Firetree I, LP		Book Value	Unknown
Firetree II, LP	I	Book Value	Unknown
Firetree III, LP	I	Book Value	Unknown
Foxtail Pine, LP	I	Book Value	\$751,731.71
Ginko Tree, LP		Book Value	\$308,266.41
Hagar Properties, LP		Book Value	\$1,774,380.10
Harrow Cellars	I	Book Value	Unknown
Heacock Park Apartments, LP		Book Value	\$675,000.00
Home Tax Service of America, Inc.	66.67%	Book Value	Unknown
Live Oak Investments, LP	21.62%	Book Value	Unknown
Monterey Pine, LP	38.82%	Book Value	\$1,249,203.04
Napa Elm, LP		Book Value	\$1,133,580.00
Nut Pine, LP	38.15%	Book Value	\$1,541,218.09
Pineapple Bear dba Sonoma's Best Hospitality Group	100.00%	Book Value	Unknown
Pinecone, LP	77.79%	Book Value	Unknown
Pinewood Condominiums, LP	18.92%	Book Value	\$507,442.00
Red Cedar Tree, LP	1.00%	Book Value	\$49,733.04
Red Mulberry Tree, LP	1.00%	Book Value	\$3,307.99
Red Oak Tree, LP	70.05%	Book Value	Unknown
Red Oak, LP	12.92%	Book Value	\$135,000.00
Red Spruce Tree, LP		Book Value	\$723,000.00

Page 1 of 2

Schedule A/B 15 Non-publicly traded stock and interests

		Valuation method used for current	Current value of
Name of entity	% of ownership	value	debtor's interest
River Birch, LP	6.85%	Book Value	\$282,559.13
River Tree Partners, LP	20.87%	Book Value	\$1,760,559.45
Scotch Pine, LP	26.73%	Book Value	\$415,500.00
Sequoia Investment Properties, LP	36.57%	Book Value	\$1,064,740.60
Spruce Pine, LP	13.64%	Book Value	\$414,900.00
Tradewinds Apartments, LP	15.02%	Book Value	\$284,844.39
Vaca Villa Apartments, LP	37.56%	Book Value	\$478,088.00
Valley Oak Investments, LP	22.82%	Book Value	\$989,644.00
Watertree I, LP	Unknown	Book Value	Unknown
Willow Oak, LP	45.57%	Book Value	\$571,464.90
Windscape Apartments I, LP	13.19%	Book Value	\$455,714.50
Windscape Apartments II, LP	16.63%	Book Value	\$1,000,624.53
Windtree, LP	Unknown	Book Value	Unknown
Yellow Poplar, LP	34.75%	Book Value	\$737,638.63
		TOTAL:	\$31,961,484.78

Schedule A/B 55 Real property

		Nature and extent of	Net book value of		
		debtor's interest in	debtor's interest	Valuation method used	Current value of
Description of property	Location of property	property	(where available)	for current value	debtor's interest
10306 Badger Lane	Residential	100% owner		Estimated Market Value	\$1,800,000.00
10308 Badger Lane	Residential	100% owner	\$0.00	Estimated Market Value	\$1,875,000.00
10326 Badger Lane	Residential	100% owner	\$0.00	Estimated Market Value	\$1,900,000.00
10328 Badger Lane	Residential	100% owner	\$0.00	Estimated Market Value	\$1,850,000.00
10334 Badger Lane	Residential	100% owner		Estimated Market Value	\$1,850,000.00
10336 Badger Lane	Residential	100% owner	\$0.00	Estimated Market Value	\$1,860,000.00
10342 Badger Lane	Residential	100% owner	\$0.00	Estimated Market Value	\$1,875,000.00
10344 Badger Lane	Residential	100% owner	\$0.00	Estimated Market Value	\$1,850,000.00
10393 Badger Lane	Residential	100% owner	\$0.00	Estimated Market Value	\$1,875,000.00
10395 Badger Lane	Residential	100% owner	\$0.00	Estimated Market Value	\$1,850,000.00
107 Quail Court	Residential	100% owner	\$0.00	Estimated Market Value	\$1,800,000.00
109 Quail Court	Residential	100% owner	\$0.00	Estimated Market Value	\$1,790,000.00
110 Fordham Circle	Single Family Residence	100% owner	\$475,000.00	Acquisition Value	\$475,000.00
1130 Pear Tree Lane	Single Family Residence	100% owner	\$550,000.00	Acquisition Value	\$550,000.00
1173 Araquipa Court	Single Family Residence	100% owner	\$550,000.00	Acquisition Value	\$550,000.00
1191 Araquipa Court	Single Family Residence	100% owner	\$0.00	Comparable Properties	\$550,000.00
157 James River Road	Single Family Residence	100% owner	\$650,000.00	Acquisition Value	\$650,000.00
1864 Quail Meadows Circle	Single Family Residence	100% owner	\$500,000.00	Acquisition Value	\$500,000.00
258 Lorraine Blvd.	Single Family Residence	100% owner	\$710,000.00	Acquisition Value	\$710,000.00
450 West Spain	Inn & Event Space	23% owner	\$3,850,000.00	Acquisition Value	\$3,850,000.00
4920 Samo Lane	Single Family Residence	100% owner	\$0.00	Online Market Estimate	\$800,000.00
533 Bella Vista Drive	Single Family Residence	100% owner	\$550,000.00	Acquisition Value	\$550,000.00
5601 Walnut Avenue #4	Townhouse	100% owner	\$350,000.00	Acquisition Value	\$350,000.00
5701/5703 Orange Ave	Duplex	50% owner	\$0.00	Comparable Properties	\$275,000.00
6359 Auburn Blvd	Office	33% owner		Acquisition Value	\$297,000.00
830 Illinois Street #1-4	Fouplex	100% owner	\$460,000.00	Acquisition Value	\$460,000.00
Pinyon Creek II Homes (undeveloped					
parcels)		100% owner	\$0.00		Unknown
		TOTAL	: \$8,942,000.00	TOTAL	\$32,742,000.00

Amended Schedule A/B 71 Notes receivable

Description (include name of		Doubtful or	Current value of	
obligor)	Total face amount	uncollectible amount	debtor's interest	Amendment
Autumn Wood I, LP	\$74,992.50	\$0.00	\$74,992.50	
Beach Pine, LP	\$204,000.00	\$0.00	\$204,000.00	
Bur Oak, LP	\$46,000.00	\$0.00	\$46,000.00	
Country Oaks I, LP	\$128,000.00	\$0.00	\$128,000.00	
				Amended herein:
Divi Divi Tree, L.P.	\$2,269,928.03	\$0.00	\$2,269,928.03	removed
				Amended herein:
Ginko Tree, LP	\$483,750.00	\$0.00	\$483,750.00	Current value updated
				Amended herein:
Heacock Park Apartments, LP	\$9,967,493.35	\$0.00	\$9,967,493.35	Current value updated
Pineapple Bear	\$4,828,650.00	\$0.00	1 1	Amended herein: added
Pinewood Condominiums, LP	\$34,693.50	\$0.00	\$34,693.50	
Red Cedar Tree, LP	\$27,000.00	\$0.00	\$27,000.00	
				Amended herein:
River Birch, LP	\$221,512.50	\$0.00	\$221,512.50	Current value updated
RT Capitol Mall, LP	\$36,244.73	\$0.00	\$36,244.73	
Scotch Pine, LP	\$23,000.00	\$0.00	\$23,000.00	
				Amended herein:
Sienna Pointe, LLC	\$3,227,918.76	\$0.00		Current value updated
Vaca Villa Apartments, LP	\$41,814.00	\$0.00	\$41,814.00	
Valley Oak Investments, LP	\$1,217,837.58	\$0.00	\$1,217,837.58	
				Amended herein:
Windscape Apartments, LLC	\$2,368,185.65	\$0.00	\$2,368,185.65	Current value updated
				Amended herein:
Windscape Holdings, LLC	\$168,000.00	\$0.00	\$168,000.00	
				Amended herein:
Yellow Poplar, LP	\$181,237.50	\$0.00		Current value updated
TOTALS:	\$23,112,330.07	\$0.00	\$23,112,330.07	

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Amended Schedule D, Part 2 Notice Parties to Creditors Who Have Claims Secured by Property

Line	Name	Notice Name	Address 1	Address 2	City	State	Zip	On which line in Part 1 did you enter the related creditor?	of account	Amendment
3.1	Aldridge Pite, LLP	Christopher McDermott	1024 Iron Point Road	Suite 1030	Folsom	CA	95630	2.2		
3.2	Aldridge Pite, LLP	Christopher McDermott	1024 Iron Point Road	Suite 1030	Folsom	CA	95630	2.3		
3.3	3 Aldridge Pite, LLP	Christopher McDermott	1024 Iron Point Road	Suite 1030	Folsom	CA	95630	2.4		Amended herein: added
3.4	Bennett G. Young Esq.		Two Embarcardero Center	5th Floor	San Francisco	CA	94111-3824	2.6		Amended herein: added
	McDermott Will & Emery									
	LLP	Eric Seitz	2501 North Harwood Street	Suite 1900	Dallas	TX	75201	2.58		
	SheppardMullin	Kyle Matthews	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.1		
3.7	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.44		
	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.45		
3.9	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.46		
3.10	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.47		
3.11	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.48		
3.12	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.49		
3.13	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.50		
3.14	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.51		
3.15	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.52		
3.16	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.53		
3.17	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.54		
3.18	SheppardMullin	Theodore A. Cohen Esq.	333 South Hope Street	43rd Floor	Los Angeles	CA	90071	2.55		

AMENDED Schedule E/F, Part 2 Creditors Who Have NONPRIORITY Unsecured Claims

ine Nonpriority Creditor's Name	Address 1 Address 2	City	State	Zip	Basis for claim	Subject to offset (Y/N)	Contingent Unliquidated	Disputed	Amount of claim	Amendment
3.1 Auerbach Engineering Corporation	PO Box 5399	Tahoe City	CA	96145	Trade				\$8,061.25	
3.2 California American Water	P.O. Box 7150	Pasadena	CA	91109-7150	Trade				\$287.46	
3.3 City of Vacaville	PO Box 6180	Vacaville	CA	95696-6180	Utilities				\$301.12	
3.4 Fairfield Municipal Utilities	1000 Webster Street	Fairfield	CA	94533	Utilities				\$520.52	
										Amended herein:
3.5 Hagar Properties, LP	6359 Auburn Blvd.	Citrus Heights	CA	95621	Intercompany Payable			Х	\$203,000.00	Added
Home Tax Service of America, Inc.,					Payroll, maintenance and					
dba LeFever Mattson Property					other expense					
3.6 Management	6359 Auburn Blvd.	Citrus Heights	CA	95621	reimbursements				\$1,768,355.15	
3.7 Jose and Teresa Directo	Address on file				Note Payable		X X			
3.8 Jose and Teresa Directo	Address on file				Interest		X X	X	\$2,320.00	
Kathleen L. Hamlin, Trustee of the Kathleen Hamlin Living Trust dated										
3.9 July 2, 2008	Address on file				Note Payable				\$500,000.00	
LeFever Mattson, a California										
3.10 Corporation	6359 Auburn Blvd.	Citrus Heights	CA	95621	Expense Reimbursement				\$69,789.50	
	P.O. Box 60144, City of Industry,									
3.11 Liberty Utilities	CA 91716-0144				Utilities				\$87.50	
1.12 Lopez Landscaping	Address on file				Trade				\$104.00	
McGowan Trustee of the Lorraine										
3.13 Margaret Orlich Trust dated 9/26/03	Address on file				Note Payable				\$600,000.00	
3.14 McGowan TTEE	Address on file				Interest				\$3,250.00	
3.15 Monley Hamlin Construction	4600 Fermi PI	Davis	CA	95618	Trade				\$867,440.00	
	11165 Brockway Rd Suite 1	Truckee	CA	96161	Trade				\$348.75	
3.17 Pacific Gas & Electric	P.O. Box 997300	Sacramento	CA	95899-7300	Utilities				\$35.76	
8.18 Pear Tree Homeowner's Association Perfection & Elegant Home	c/o First Bank Association Service P.O. Box 15039	Vallejo	CA	94591-1939	Trade				\$9,736.59	
3.19 Management	PO Box 8391	Truckee	CA	96162	Trade				\$1.602.00	
3.20 PJ's Junk Removal	Address on file	TIUCKCC	UA.	00102	Trade			1	\$475.00	
3.21 Ramirez Custom Overhead Door	615 Merchant Street #A	Vacaville	CA	95688	Trade			1	\$165.00	
3.22 Sacramento County Utilites	PO Box 1804	Sacramento	CA	95812	Utilities			1	\$9.00	
3.23 Sacramento County Utilities	PO Box 1804	Sacramento	CA	95812	Utilities	1			\$34.84	
Sastamonto Sounty Otintos	. 5 55% 1007	Cacramento	57	00012	- Linuo	1		1		Amended herein
3.24 Sequoia Investment Properties, LP Sherman Family Living Trust dtd	6359 Auburn Blvd.	Citrus Heights	CA	95621	Intercompany Payable			Х		
3.25 3/13/00	Address on file				Interest				\$3.168.75	
Sherman Family Living Trust dtd									\$2,.30.10	
3.26 3/13/00	Address on file				Note Payable				\$585,000.00	
3.27 SMUD	P.O. Box 15555	Sacramento	CA	95852-1555	Trade				\$461.85	
3.28 Tim LeFever	Address on file				Expense Reimbursement				\$104,174.00	
3.29 Tim LeFever	8009 Doyle Lane	Dixon	CA	95620	Unpaid Distribution				\$520,000.00	
									\$2_2,230.00	
3.30 Truckee Donner Public Utility District	11570 Donner Pass Rd	Truckee	CA	96161-4992	Utilities				\$2,331.90	
<u> </u>				1			тот	ΔΙ.	\$5,340,959,93	

AMENDED Schedule H Codebtors

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G	Amendment
Craig R. Coleman and Donna Lynn Coleman	Address on file			Ι.	SPS	Х			Amended herein: added
Farrin L. Williams and Elizabeth F. Williams	Address on file				PHH	Х			Amended herein: added
					Home Tax Service of America, Inc., dba				
Fire Tree II, LP	6359 Auburn Blvd.	Citrus Heights		95621	LeFever Mattson Property Management		Х		
Firetree I, LP	6359 Auburn Blvd.	Citrus Heights		95621	Comerica Bank	Χ			
Firetree II, LP	6359 Auburn Blvd.	Citrus Heights		95621	Comerica Bank	Χ			
Firetree II, LP	6359 Auburn Blvd.	Citrus Heights	CA	95621	Sonoma County Tax Collector	Χ			
George F. Parma	Address on file				Mr. Cooper	Х			Amended herein: added
George F. Parma	Address on file				Shellpoint Mortgage Servicing	Χ			Amended herein: added
leacock Park Apartments, LP	6359 Auburn Blvd.	Citrus Heights	CA	95621	Comerica Bank	Х			Amended herein: added
Jeffrey P. Robinson and Karen W. Robinson	Address on file				Mr. Cooper	Х			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Χ			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Χ			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Χ			Amended herein: added
(en Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Χ			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Χ			Amended herein: added
Cen Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
Cen Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Χ			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Χ			Amended herein: added
Ken Mattson	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Χ			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Χ			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
(S Mattson Partners, LP	P.O. Box 5490	Vacaville	CA	95696	Socotra Capital	Х			Amended herein: added
isa Michelle Delong	Address on file	, addring		-	SPS	X			Amended herein: added
Marcia A. Albers	Address on file				McAbee	X			Amended herein: added
Paul J. Figueroa and Natalie Y. Figueroa	Address on file		1		Wells Fargo	X			Amended herein: added
Raymond H. Trembath and Lenora E. Trembath	Address on file	1			PHH	X			Amended herein: added
Red Cedar Tree LP	6359 Auburn Blvd.	Citrus Heights	CA	95621	Chase Bank	X			
Red Oak Tree, LP	6359 Auburn Blvd.	Citrus Heights		95621	Chase Bank	X			
Red Oak Tree, LP	6359 Auburn Blvd.	Citrus Heights		95621	Chase Bank	X			
Red Oak Tree, LP	6359 Auburn Blvd.	Citrus Heights		95621	Chase Bank	X			
Robert D. Baker and Linda Jean Baker	Address on file	Jili do Fielgillo	5/1	00021	Mr. Cooper	X	-		Amended herein: added

In re: LeFever Mattson, a California corporation

Case No. 24-10545 AMENDED Schedule H Codebtors

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G	Amendment
Windscape Apartments, LLC	6359 Auburn Blvd.	Citrus Heights	CA	95621	Comerica Bank	Χ			Amended herein: added

IN RE LEFEVER MATTSON, A CALIFORNIA CORPORATION, ET AL.

LEAD CASE NO. 24-10545 (CN)

GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES; STATEMENTS OF FINANCIAL AFFAIRS; AND LISTS OF EQUITY SECURITY HOLDERS

On September 12, 2024, LeFever Mattson, a California corporation, ("LeFever Mattson") and certain of its affiliates (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"), commencing the chapter 11 cases now jointly administered, for procedural purposes only pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"), under Lead Case No. 24-10545 (CN) (the "Chapter 11 Cases"). One of the Debtors, Windscape Apartments, LLC, filed its chapter 11 petition on August 6, 2024. Two of the Debtors, Pinewood Condominiums, LP, and Ponderosa Pines, LP, filed their chapter 11 petitions on October 2, 2024. A related entity, K S Mattson Partners, LP, ("KSMP") was the debtor in an involuntary petition filed on November 22, 2024. The order for relief for KSMP was entered by the Bankruptcy Court on June 9, 2025, and the chapter 11 case of KSMP is now jointly administered with the Debtors. Unless otherwise indicated, "Debtors" as used herein excludes KSMP. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

OVERVIEW OF GENERAL NOTES

Each of the Debtors filed separate Schedules of Assets and Liabilities ("Schedules"), Statements of Financial Affairs ("Statements"), and Lists of Equity Security Holders ("Lists") on November 15, 2024 [Dkt. Nos. 292–353]. Certain Debtors have filed herewith separate amended Schedules These General Notes and Statement of Limitations, Methodology, and Disclaimers Regarding Debtors' Schedules of Assets and Liabilities, Statements of Financial Affairs, and Lists of Equity Security Holders (the "General Notes") relate to each of the Debtors' Schedules, Statements, and Lists and set forth the basis upon which the Schedules, Statements, and Lists are presented. These General Notes pertain to, are incorporated by reference in, and comprise an integral part of the Schedules, Statements, and Lists and should be referred to and considered in connection with any review of the Schedules, Statements, and Lists. The General Notes are in addition to any specific notes contained in any Debtor's Schedules, Statements, and Lists. The General Notes are presented for each individual Debtor; however, each provision contained in the General Notes may not apply to all Debtors. Disclosure of information in one Schedule, Statement, or List, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, or List, exhibit, or continuation sheet. Nothing contained in the Schedules, Statements, and Lists shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of these Chapter 11 Cases.

The Schedules, Statements, Lists, and General Notes should not be relied upon by any person for information relating to the current or future financial conditions, events, or performance of any of the Debtors.

The Schedules, Statements, and Lists have been prepared, pursuant to section 521 of the Bankruptcy Code and Bankruptcy Rule 1007, by the Debtors' management with the assistance of their advisors and other professionals. The Schedules, Statements, and Lists contain unaudited information, which is subject to further review and potential adjustment. Reasonable efforts have been made to provide accurate and complete information herein based upon information that was available at the time of preparation; however, subsequent information or discovery thereof may result in material changes to the Schedules, Statements, and Lists, and inadvertent errors or omissions may exist. Nothing contained in the Schedules, Statements, and Lists shall constitute a waiver of any of the Debtors' rights with respect to the Chapter 11 Cases, including with respect to any issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Debtors reserve all rights to amend, modify, or supplement the Schedules, Statements, and Lists from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim or interest reflected on the Schedules, Statements, and Lists as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules, Statements, and Lists shall constitute an admission of any claims or a waiver of any of the Debtors' rights with respect to the Chapter 11 Cases, including with respect to any issues involving causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules, Statements, and Lists for each Debtor have been signed by an authorized officer or representative for each of the Debtors (the "Signatory"). In reviewing and signing the Schedules, Statements, and Lists, the Signatory necessarily relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors and other professionals. The Signatory has not (and could not have) personally verified the accuracy of each such statement and representation, including, without limitation, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

Schedules, Statements, and Lists General Notes

- 1. Net Book Value of Assets. The Debtors do not have current market valuations for all of their assets as it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets and resources for the Debtors to obtain current market valuations of all their assets. Accordingly, unless otherwise indicated herein, assets in the Schedules and Statements reflect net book values as of the end of the day on the applicable petition date for each Debtor. Net book values may vary, sometimes materially, from market values. Certain other assets may be listed as "unknown" amounts. Additionally, amounts ultimately realized may differ materially from net book value (or whatever value was ascribed). Certain depreciable assets with a net book value of zero (\$0) may also be included for completeness. The Debtors have not performed an analysis of impairment of fixed assets, goodwill, or other intangibles. The Debtors do not intend to amend these Schedules and Statements to reflect actual values.
- 2. <u>Basis of Presentation</u>. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. The Schedules and Statements do not purport to represent financial statements prepared in accordance with United States Generally Accepted Accounting Principles ("<u>GAAP</u>"), nor are they intended to fully reconcile with the financial statements of each Debtor.
- 3. <u>Amendment.</u> Reasonable efforts have been made to prepare and file complete and accurate Schedules, Statements, and Lists. Despite these efforts, inadvertent errors or omissions may exist. The Debtors reserve all rights to, but are not required to, amend and/or supplement the Schedules, Statements, and Lists from time to time as is necessary and appropriate.
- 4. Recharacterization. The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate assets, liabilities, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business and operations, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements as necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the applicable petition date and remain executory and unexpired postpetition.
- 5. <u>Confidentiality.</u> There may be instances in the Schedules, Statements, and Lists where the Debtors have deemed it necessary and appropriate to redact or withhold from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of an individual.
- 6. <u>Cash Management System.</u> Certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the Debtors' cash management system. The Debtors' prepetition cash management system is described in the Motion of Debtors for Interim and Final Orders (I) Approving Continued Use of the Debtors' Cash Management System and Bank Accounts; (II) Authorizing the Debtors to Open and Close Bank

Accounts; and (III) Authorizing Banks to Honor Certain Prepetition Transfers (the "Cash Management Motion") dated September 12, 2024 [Docket No. 13].

- 7. <u>Currency.</u> Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- 8. <u>Liabilities.</u> The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on information and research that was conducted or available in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as they deem necessary or appropriate.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

- 9. <u>Property and Equipment.</u> Unless otherwise indicated, owned property and equipment are presented at net book value.
- 10. Executory Contracts and Unexpired Leases. The listing of a contract or lease in the Schedules shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable agreement. The Debtors hereby expressly reserve the right to assert that any contract or lease listed on the Debtors' Schedules does not constitute an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code.
- 11. Leases. The Debtors may lease real property, furniture, fixtures, and equipment from certain third-party lessors. Such leases are presented in the Schedules and Statements, subject to the reservation of rights set forth herein. The Debtors have not included in the Schedules and Statements the future obligations of any leases. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases (including whether any lease is a true lease or a financing agreement) identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights.
- 12. <u>Causes of Action.</u> Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action or avoidance actions they may have, and neither these General Notes nor the Schedules and

Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

- 13. <u>Taxes.</u> Claims listed on the Debtors' Schedule E/F include claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to ongoing audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the claims listed on Schedule E/F. Therefore, the Debtors have listed estimated claim amounts, where possible, or alternatively listed such claims as unknown in amount and marked the claims as unliquidated, pending final resolution of ongoing audits or other outstanding issues. The Debtors reserve their rights to dispute or challenge whether such claims are entitled to priority.
- 14. <u>Unknown Amounts</u>. Claim amounts that could not readily be quantified by the Debtors are scheduled as "unknown." These may include claims for prepetition services for which the Debtors have not yet received invoices or for Debtors with limited accounting information available (see General Note 31). The description of an amount as "unknown" is not intended to reflect upon the materiality of the amount.
- 15. Payment of Prepetition Claims Pursuant to First Day Orders. On or about September 25, 2024, the Bankruptcy Court entered interim orders (the "Interim Orders") authorizing, but not directing, the Debtors to, among other things, pay certain prepetition claims relating to (a) employee wages, salaries, and other compensation and benefits; (b) insurance premiums; and (c) the continued use of the Debtors' Cash Management System. Final orders granting such relief were entered on or about October 17-21, 2024 (the "Final Orders," and, collectively with the Interim Orders, the "First Day Orders"). In certain instances, the debtor has continued to make payments on outstanding secured debt. Where the Schedules list creditors and set forth the amounts attributable to such claims, such scheduled amounts reflect balances owed as of the applicable petition date. To the extent any adjustments are necessary to reflect any payments made on account of such claims following the commencement of these Chapter 11 Cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments have been included in the Schedules unless otherwise noted on the applicable Schedule. The Debtors reserve the right to update the Schedules to reflect payments made pursuant to the First Day Orders.
- 16. <u>Employee Claims</u>. The Bankruptcy Court entered a First Day Order granting the Debtors the authority, but not imposing on them the obligation, to pay certain prepetition employee wages, salaries, benefits, and other obligations in the ordinary course. Employee claims for prepetition amounts that were paid, or were authorized to be paid, pursuant to such orders of the Bankruptcy Court, may not be included in the Schedules and Statements.
- 17. Other Claims Paid Pursuant to Court Orders. Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' Chapter 11 Cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims. Accordingly, these liabilities may have been or may be satisfied in accordance with those orders, and therefore may not be listed in the Schedules and Statements.

- 18. <u>Insiders.</u> The Debtors have included all payments and distributions made to officers and managers during the twelve months preceding the applicable petition date. Included in the value reflected are cash payments to or for the benefit of the insider (inclusive of payroll, bonus and other employee benefits paid in cash). Persons have been included in the Statements for informational purposes only, and the listing of an individual as an insider is not intended to be and should not be construed as a legal characterization of that person as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims and defenses are reserved. Further, the Debtors do not take any position concerning (a) the person's influence over the control of the Debtors, (b) the person's management responsibilities and functions, (c) the person's decision-making or corporate authority, or (d) whether the person could successfully argue that he or she is not an insider under applicable law, including federal securities law, or any theories of liability or for any other purpose.
- 19. <u>Excluded Assets and Liabilities.</u> Other non-material assets and liabilities may have been excluded from the Schedules.
- 20. <u>Intercompany Claims</u>. Claims between the Debtors, as reflected in the applicable entities' balance sheet accounts, have been reported on Schedule A/B 71 and Schedule E/F. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as claims, interests, or not allowed at all. Such claims between the Debtors as reflected in their books and records do not completely reconcile as to each Debtor. Accordingly, the intercompany claims on Schedule E/F have been flagged as disputed. On February 14, 2025, the Debtors filed the *Debtors' Reservation of Rights Regarding Interdebtor Claims and Interests* [Dkt. No. 836], reserving all rights as to asserting claims between Debtors. The Debtors expressly reserve all rights with respect to intercompany claims and interests, including to assert that one or more Debtors or other entities should be substantively consolidated, and including to amend their Schedules, Statements, and Lists as needed to assert such intercompany claims and interests.
- 21. <u>Litigation</u>. Certain litigation actions reflected as claims against one Debtor may relate to any of the other Debtors. The Debtors have made commercially reasonable efforts to record these actions in the Schedules and Statements of the Debtor that is party to the action.
- 22. <u>Claim Description</u>. Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on these Schedules and Statements on any grounds, including, without limitation, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. Moreover, the Debtors reserve all of their rights to, but are not required to, amend, supplement, or otherwise modify their Schedules and Statements as necessary and appropriate, including modifying claims descriptions and designations.
- 23. <u>Debt Representatives</u>. Claims relating to the repayment of principal, interest and other fees and expenses under agreements governing any syndicated credit facility where the identities of the

lenders or other parties in interest are not known with certainty are scheduled listing the administrative agent under the applicable credit facility.

- 24. <u>Unliquidated Claim Amounts</u>. Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated." To the extent the Debtors are able to ascertain or estimate all or a portion of the claim amounts, they may have listed the known or estimated claim amount and marked the claims as unliquidated, pending final resolution of outstanding issues necessary to determine the total claim amount with certainty.
- 25. <u>Liabilities</u>. The Debtors have sought to allocate liabilities between prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve their right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.
- 26. <u>Guarantees and Other Second Liability Claims</u>. The Debtors have used commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the "<u>Guarantees</u>") in their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where Guarantees have been identified, they have been included in the relevant Schedules D, E/F, G and H for the affected Debtor or Debtors. Guarantees have generally been included in Schedules of the guarantor Debtor as "contingent" unless otherwise specified. While the Debtors have used commercially reasonable efforts to locate and identify Guarantees, it is possible that Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve all of their rights to, but are not required to, amend, supplement, or modify the Schedules if additional Guarantees are identified.
- 27. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, or terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights as to the legal status of all intellectual property rights.
- 28. <u>Post-petition Agreements</u>. The Debtors have entered into and may continue to enter into certain post-petition agreements with creditors and other counterparties such as secured lenders with respect to the amounts of pre-petition claims. The amounts listed in the Schedules and Statements represent amounts owed as of the applicable petition date and are not intended to be a waiver or repudiation of any such post-petition agreement. The Debtors reserve all of their rights to, but are not required to, amend, supplement, or otherwise modify their Schedules and Statements as necessary and appropriate to reflect such post-petition agreements, including modifying claims descriptions and designations.

- 29. <u>Totals</u>. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as "unknown" or "unliquidated." If there are unknown or unliquidated amounts, the actual totals may be materially different from the listed totals.
- 30. <u>Joint Ownership of Debtors' Properties.</u> Certain Debtors co-own and operate investment properties. Where applicable, amounts in the Schedules and Statements have been apportioned based on this co-ownership. Attached to these General Notes as <u>Annex A</u> is a table of properties co-owned by the debtors.
- 31. 1050 Elm Street: There was conflicting information and uncertainty regarding the ownership of 1050 Elm Street, in Napa, California. The Debtors' books and records reflected the property owner as Tradewinds Apartments, LP and the historical tax returns have been prepared as such. Further investigation has determined that the owner of 1050 Elm Street is Pinecone, LP. 1050 Elm Street is reported as an asset of Pinecone, LP in the amended Schedules and Statements.

Specific Disclosures with Respect to the Debtors' Schedules

32. <u>Schedule A/B – Assets: Real and Personal Property.</u> All values are as the applicable petition date. Bank account balances are as of the end of the day on the applicable petition date. Details with respect to the Debtors' cash management system and bank accounts are provided in the Cash Management Motion. The cash balance as of the applicable petition date for all Debtors is presented on a book basis except for Home Tax Service of America, Inc., which is presented on a bank balance basis.

Net operating losses are listed in the Schedules as unknown, as the ability of the Debtors to utilize any available NOLs has not been evaluated.

The current value of a Debtors' interest in non-publicly traded stock and interests in partnerships, etc., are presented as the original cost of the investment.

In connection with the operation of their businesses, the Debtors maintain numerous property and liability insurance programs through different insurance carriers that provide the Debtors with insurance coverage for claims relating to, among other things, workers' compensation, property, liability, and employee health. The Debtors offer their employees: (i) medical insurance through Kaiser Foundation Health Plan, (ii) dental and vision coverage through Humana Inc. and (iii) life and accidental death and dismemberment through The Guardian Life Insurance Company of America. The Debtors' also maintain a policy of directors' and officers' liability insurance.

The Debtors hold potential causes of action against Kenneth Mattson and other entities related to certain transactions effected by Mr. Mattson prior to the applicable petition dates.

33. <u>Schedule D: Creditors Holding Secured Claims.</u> Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D

of any Debtor. Certain claims may be listed on Schedule D as "unliquidated" because the value of the collateral securing such claims is unknown. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. In certain instances, a Debtor may not be the borrower identified on a note or deed of trust secured by such Debtor's property; in such instances the borrower identified on the note or deed of trust may be listed on Schedule H for that Debtor. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

34. Schedule E/F: Creditors Who Have Unsecured Claims. Listing a claim on Part 1 of Schedule E/F as priority does not constitute an admission by the Debtors of the claimant's legal rights or a waiver of the Debtors' right to recharacterize or reclassify the claim or contract. The Bankruptcy Court entered a number of First Day Orders granting authority to pay certain prepetition priority claims. Accordingly, only claims against Debtors for prepetition amounts as of the applicable petition date that have not been paid have been included in Part 1 of Schedule E/F. Amounts owed to taxing authorities related to property tax reassessments have been flagged as disputed to preserve the applicable Debtor's option to review and dispute. The Debtors reserve their rights to object to any listed claims on the ground that, among other things, they have already been satisfied. With respect to tenants of the Debtors that have vacated their leased premises after the applicable petition date, their security deposit may have been returned in the ordinary course of business.

Part 2 of Schedule E/F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the applicable petition date; however, they are reflected on the Debtors' books and records. The claims listed in Part 2 of Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Part 2 of Schedule E/F was incurred or arose would be, in certain cases, unduly burdensome and cost prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Part 2 of Schedule E/F. In addition, certain litigation or claims covered by insurance policies maintained by the Debtors may be excluded from Part 2 of Schedule E/F. The claims of individual creditors are generally listed at the amounts recorded on the Debtors' books and records and may not reflect credits or allowances due from the creditor. The Debtors reserve all of their rights concerning credits or allowances. The Bankruptcy Court entered First Day Orders granting authority to the Debtors to pay certain prepetition obligations in the ordinary course of business. Accordingly, only claims against the Debtors for prepetition amounts that have not been paid as of the applicable petition date have been included in Part 2 of Schedule E/F. The Debtors reserve their rights to object to any listed

claims on the ground that, among other things, they have already been satisfied. Additionally, Part 2 of Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

The notes payable from related parties or affiliates reflect balances from the books and records as of the applicable petition date and are subject to further review. In most instances, a signed note does not exist, however amounts borrowed or loaned bear interest.

35. Schedule G: Executory Contracts and Unexpired Leases. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may not have taken effect or be binding on any party and may have expired or been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases and contracts listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Nothing herein shall be construed as a concession or evidence that any of the contracts, agreements or leases identified on Schedule G: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedule, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. Certain of these contracts or leases may have been modified, amended or supplemented by various documents, instruments or agreements that may not be listed, but are nonetheless incorporated by this reference. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Such contracts, agreements and leases are listed on Schedule G of each such Debtor.

36. Schedule H: Co-Debtors. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert crossclaims and counter-claims against other parties. Because such claims are listed elsewhere in the Schedules and Statements, they have not been set forth individually on Schedule H. In certain instances, a Debtor may not be the borrower identified on a note or deed of trust secured by such Debtor's property and set forth on Schedule D; in such instances the borrower identified on the note or deed of trust may be listed on Schedule H for that Debtor. Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or are no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such

guarantees are discovered to have expired or are unenforceable. Schedule H is furnished for informational purposes only to apprise parties in interest of co-debtor relationships of the Debtors as of the applicable petition date and is derived from documents in the possession of the Debtors. It is not an admission or recognition that any co-debtor liability exists or existed.

Specific Disclosures with Respect to the Debtors' Statements

- 37. <u>Statement 2: Income.</u> To the extent a Debtor has negative income, that is indicative of a loss from the sale of an asset (i.e., Beach Pine 2024 and Red Spruce Tree 2023).
- 38. Statement 3: Payments or Transfers within 90 Days of the Petition Date. The dates identified in the date of payment column for payments made to creditors for goods or services, and other debts, within 90 days prior to the applicable petition date relate to one of the following: (i) the date of a wire transfer; (ii) the date of an ACH payment; or (iii) the issuance date for a check or money order. Although the Debtors have attempted to remove unfunded and rejected payments, there may be items in process; therefore, certain payments reflected in response to Statement 3 may not have been paid, and those amounts may also appear as unsecured non-priority claims in Schedule E/F as amounts owed to the same entities. Credits taken against balances owed to third parties are included in response to Statement 3. Payments or transfers made within the 90 days prior to the applicable petition date to non-employee directors and/or insiders are included in response to Statement 4, and not listed in response to Statement 3. Payments or transfers on account of payroll for employees are not included in response to Statement 3.
- 39. <u>Statements 3 and 4: Prepetition transfers.</u> Vendor payments reviewed for threshold amount by property. See General Note 30 regarding co-ownership of properties by Debtors. Even though a payment may have fallen below the threshold when allocated to each Debtor-owner, it has been included in this list if the total payment exceeded the threshold amount for an avoidable preference.
- 40. Statement 6: Setoffs. The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur in connection with a variety of ordinary and customary transactions or settlements and are done in accordance with the contractual arrangement or an agreed upon settlement, including, but not limited to, intercompany transactions, pricing discrepancies, refunds, negotiations, and/or other ordinary and customary billing disputes between the Debtors and their customers and/or suppliers. These normal setoffs and net payments are consistent with the ordinary course of business in the Debtors' industry and can be voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and nettings may have been accounted for when scheduling certain amounts, these ordinary course setoffs and nettings are not independently accounted for, and as such, have been excluded from the Statements.
- 41. <u>Statement 7: Legal Actions, Administrative Proceedings, Court Actions, Executions, Attachments or Governmental Audits.</u> The Debtors have used reasonable efforts to report all legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the Debtors were involved in any capacity within one year prior to the applicable petition date.

As of the applicable petition date, several matters were in the litigation and dispute resolution process. The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

The Debtors are regularly involved in the ordinary course of their business in a number of eviction and collection actions against individual tenants. These actions have not been included in Statement 7.

- 42. <u>Statement 10: Certain Losses.</u> The losses listed in response to Statement 10 may exclude those incurred in the ordinary course of business, those where the amount is *de minimis*, or where the loss is less than the amount of the insurance deductible. The property values reported in response to Statement 10 are based on the actual or estimated costs, including labor costs, to repair the property.
- 43. <u>Statement 11: Payments Related to Bankruptcy.</u> All disbursements listed in response to Statement 11 were initiated and disbursed by each specific Debtor entity but were for the benefit of all Debtors. To the extent any of the firms listed in response to Statement 11 performed both bankruptcy and non-bankruptcy related work, the Debtors have attempted to identify only the payments related to bankruptcy. However, certain payments listed in response to Statement 11 may be for both bankruptcy and non-bankruptcy services.
- 44. Statement 13: Transfers Not Already Listed. These transfers include both purchases and sales.
- 45. <u>Statement 14: Previous Addresses.</u> The Debtors understand that Kenneth Mattson used the Vacaville P.O. Box address for years, and it has been included as previous address used by all Debtors
- 46. <u>Statement 23: Environmental Liabilities.</u> The environmental issue regarding soil contamination came to the Debtors' attention in March 2023.
- 47. <u>Statement 26d: Financial Statements Issued.</u> The Debtors do not know what financial statements Kenneth Mattson may have issued on behalf of the Debtors.

Specific Disclosures with Respect to the Debtors' Lists

48. "<u>Unrecorded</u>" <u>Investors.</u> The Debtors have been made aware of a number of individuals and entities that allege to hold equity interests in one or more of the Debtors that are not reflected in the Debtors' books and records. The identities and alleged interests that the Debtors are aware of are listed on <u>Annex B</u> attached to these General Notes. <u>Because Annex B</u> is voluminous, it has only been included with the version of the General Notes attached to the Debtors' Omnibus List of Equity Security Holders.

ANNEX A

(Joint Ownership of Debtors' Properties)

Property		Owners
	-	337 1 T T D

O WHOID
Autumn Wood I, LP
Pinewood Condominiums, LP
Vaca Villa Apartments, LP
-
Fire Tree II, LP
LeFever Mattson
Ginko Tree LP
Buckeye Tree LP
1
Ginko Tree LP
Buckeye Tree LP
1
Ginko Tree LP
Buckeye Tree LP
1
Ginko Tree LP
Buckeye Tree LP
Watertree I, LP
Nut Pine, LP
Riverview Shopping Center I, LLC
Riverview Shopping Center II,
LLC
LeFever Mattson, a California
corporation
Third party non-debtor
LeFever Mattson, a California
corporation
Third party non-debtor

ANNEX B

(Parties Asserting Equity Interests Not Recorded on Debtors' Books and Records)

[See General Notes attached to the Debtors' Omnibus List of Equity Security Holders]

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