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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:
 LEFEVER MATTSON, a California
 corporation, *et al.*,¹

 Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**CERTIFICATE OF NO OBJECTION
 REGARDING AMENDED NOTICE OF
 SALE OF SUBJECT PROPERTY
 LOCATED AT 5537-5539 MISSIE WAY,
 SACRAMENTO, CA 95823**

In re

 KS MATTSON PARTNERS, LP,

 Debtor.

[Re: Dkt. No. 2023]

Objection Deadline: September 5, 2025

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/IM>



THE NOTICE OF SALE

On August 15, 2025, Keller Benvenuti Kim LLP, counsel for the debtors in the above-captioned chapter 11 cases (the “**Debtors**”),¹ filed the below-referenced amended notice of sale (the “**Amended Notice of Sale**”) and previously, on August 4, 2025, filed an adequate assurance declaration (the “**Buyer’s Declaration**”), pursuant to the *Order Establishing Procedures for Real Property Sales* [Dkt. No. 971] (the “**Sale Procedures Order**”) entered by the Court on March 5, 2025:

- *Amended Notice of Sale of Subject Property Located at 5537-5539 Missie Way, Sacramento, CA 95823* [Dkt. No. 2023]
- *Declaration of Cornelius Tkachuk in Support of Adequate Assurance of Future Performance with Respect to the Assumption and Assignment of Executory Contracts and/or Unexpired Contracts in Connection with the Sale of 5537-5539 Missie Way, Sacramento, CA 95841* [Dkt. No. 1943]

The Amended Notice of Sale and the Buyer’s Declaration were served on August 15, 2025, and August 4, 2025, respectively. The deadline to file responses or oppositions to the Amended Notice of Sale was September 5, 2025, and no oppositions or responses have been filed with the Court or received by the Debtors. Pursuant to the Sale Procedures Order, if the Objection Deadline passes without the filing of an Objection, the Debtors can file a Certificate of No Objection and upload the proposed order substantially in the form attached to the Amended Notice of Sale as Exhibit 1. Following the entry of an order by the Court, the Debtors are authorized to proceed with the closing of the sale of the Subject Property.

DECLARATION OF NO RESPONSE RECEIVED

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

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¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Sale Procedures Order or the Amended Notice of Sale. Unless otherwise indicated, “Debtors” as used herein excludes KSMP.

1 1. I am an attorney with the firm of Keller Benvenutti Kim LLP, counsel for the
2 Debtors.

3 2. I certify that I have reviewed the Court's docket in the Debtors' cases and have
4 not received any response or opposition to the Amended Notice of Sale.

5 Dated: September 8, 2025

KELLER BENVENUTTI KIM LLP

By: /s/ Gabrielle L. Albert

Gabrielle L. Albert

*Attorneys for the Debtors and Debtors in
Possession*