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The following constitutes the order of the Court.
Signed: September 5, 2025

Charles Novack
U.S. Bankruptcy Judge

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Attorneys for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SANTA ROSA DIVISION

In re
LEFEVER MATTSON, a California
corporation, et al.
Debtors.¹

Lead Case No. 24-10545 (CN)
(Jointly Administered)
Chapter 11

In re
KS MATTSON PARTNERS, LP,
Debtor.

**ORDER ON STIPULATION TO CONTINUE
HEARING ON MOTION (I) AUTHORIZING
THE DEBTOR TO OBTAIN POST-PETITION
SECURED FINANCING PURSUANT TO
SECTION 364 OF THE BANKRUPTCY
CODE; (II) AUTHORIZING THE USE OF
THE DIP LENDER'S CASH COLLATERAL;
(III) GRANTING SUPERPRIORITY**

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>.

ADMINISTRATIVE EXPENSE CLAIMS; (IV) MODIFYING THE AUTOMATIC STAY; (V) SCHEDULING A FINAL HEARING; AND (VI) GRANTING RELATED RELIEF

Continued Hearing:

Date: September 19, 2025

Time: 11:00 a.m.

Place: United States Bankruptcy Court
1300 Clay Street, Courtroom 215
Oakland, CA 94612

The Court, having reviewed the parties' *Stipulation to Continue Hearing on Motion (I) Authorizing The Debtor to Obtain Post-Petition Secured Financing Pursuant To Section 364 Of The Bankruptcy Code; (II) Authorizing the Use of the DIP Lender's Cash Collateral; (III) Granting Superpriority Administrative Expense Claims; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief* (the "Stipulation"), and good cause appearing, hereby orders as follows:

1. The Stipulation is approved.

2. The hearing on the *Debtor's Motion for Entry of Interim and Final Order (I) Authorizing the Debtor to Obtain Postpetition Secured Financing Pursuant to Section 364 of the Bankruptcy Code; (II) Authorizing the Use of The DIP Lender's Cash Collateral; (III) Granting Superpriority Administrative Expense Claims; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief* [D.I. No. 1892] (the "Motion") scheduled for September 12, 2025 at 11:00 a.m., is continued to **September 19, 2025, at 11:00 a.m.** (Pacific Time).

3. The deadline for the Committee to object to the Motion shall be extended to **September 12, 2025 by 4:00 p.m.** (Pacific Time).

*** END OF ORDER ***

COURT SERVICE LIST

Mail Parties (if any) will be served by counsel