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*Attorneys for the Debtors and  
 Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF CALIFORNIA**  
**SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California  
 corporation, *et al.*,<sup>1</sup>

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**MONTHLY PROFESSIONAL FEE  
 STATEMENT FOR LAW OFFICE OF  
 DONALD S. DAVIDSON, P.C.  
 [JULY 1, 2025, THROUGH JULY 31,  
 2025]**

**Objection Deadline:** September 8, 2025

In re:

KS MATTSON PARTNERS, LP,

Debtor.

<sup>1</sup> The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglot>

**TO THE NOTICE PARTIES IDENTIFIED IN THE INTERIM FEE ORDER:**

**NOTICE IS HEREBY GIVEN** that the Law Office of Donald S. Davidson, P.C. (“Davidson”), investigations counsel to LeFever Mattson, a California corporation, and certain of its affiliates who are debtors and debtors in possession (collectively, the “Debtors”)<sup>1</sup> in the above-captioned chapter 11 cases, hereby files its Monthly Professional Fee Statement for the period of July 1, 2025, through July 31, 2025 (the “Monthly Fee Statement”). Pursuant to the *Order Granting Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 356] (the “Interim Fee Order”)<sup>2</sup> entered by the Court on November 18, 2024, the total legal fees and costs expended by Davidson on account of the Debtors for the period of July 1, 2025, through July 31, 2025, are as follows:

Period	Fees	Expenses	Total
July 1, 2025 – July 31, 2025	\$5,580.00	\$0.00	\$5,580.00
Net Total Allowed Payments this Statement Period: (80% of Fees and 100% of Costs)	\$4,464.00	\$0.00	\$4,464.00

The itemized billing statements for the fees and costs billed are attached hereto as **Exhibit A**. Notice Parties have ten (10) days from the date of service of this Monthly Fee Statement to file an objection thereto. Pursuant to the Interim Fee Order, if no objection is filed by September 8, 2025, Davidson may file a certificate of no objection with the Court after which the Debtors, without further order of the Court, may pay Davidson an amount equal to 80% of the fees and 100% of the expenses requested in the Monthly Fee Statement.

If an objection is timely served and Davidson is unable to reach a resolution with the objecting party, Davidson may (i) file a certificate of partial objection with the Court after which the Debtors, without further order of the Court, may pay Davidson an amount equal to 80% of the

<sup>1</sup> Unless otherwise indicated, “Debtors” as used herein excludes KSMP.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning given to them in the Interim Fee Order.

1 fees and 100% of the expenses to which there was no objection, or (ii) forego payment of such  
2 amounts until the next hearing to consider interim or final fee applications.

3  
4 Dated: August 27, 2025

**DONALD S. DAVIDSON, P.C.**

5  
6 By: /s/ Donald S. Davidson

7 Donald S. Davidson

8 *Investigations Counsel for the Debtors*  
9 *and Debtors in Possession*  
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**Exhibit A**

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# INVOICE

Invoice # 193  
Date: 08/23/2025  
Due On: 09/22/2025

## Law Office of Donald S. Davidson, P.C.

2950 Buskirk Avenue, Suite 300  
Walnut Creek, California 94507

Bradley D. Sharp  
DSI Consulting  
333 South Grand Avenue  
Los Angeles, CA 90071

### 00031-LeFever Mattson Corp.

#### Internal Review

Type	Date	Attorney	Notes	Quantity	Rate	Total
Service	07/07/2025	Donald Davidson	Correspondence: Correspondence and telcons w/ client and team re new docs to be produced to USAO.	0.20	\$680.00	\$136.00
Service	07/07/2025	Jackie Young	Begin reviewing Home Tax notebooks (0.2); emails with M. Bennett and D. Davidson regarding same (0.1).	0.30	\$400.00	\$120.00
Service	07/08/2025	Jackie Young	Continue reviewing Home Tax notebooks (2.5); emails with D. Davidson regarding privilege issues in same (0.1).	2.60	\$400.00	\$1,040.00
Service	07/10/2025	Donald Davidson	Fact gathering and research: Review notes requested by DOJ and correspondence w/ client and BKY counsel re same.	1.20	\$680.00	\$816.00
Service	07/10/2025	Donald Davidson	Telcon: Telcons w/ team re docs requested by DOJ.	0.10	\$680.00	\$68.00
Service	07/11/2025	Donald Davidson	Correspondence: Correspondence w/ client re privilege review of Home Tax personnel notebooks.	0.20	\$680.00	\$136.00
Service	07/14/2025	Donald Davidson	Correspondence: Correspondence w/ KBK and B. Sharp re Home Tax notebook privilege review.	0.10	\$680.00	\$68.00
Service	07/17/2025	Donald Davidson	Telcon: Telcon and correspondence with team re docs to be produced to DOJ.	0.20	\$680.00	\$136.00

Service	07/17/2025	Jackie Young	Begin privilege review for Home Tax notebooks (2.0); communications with M. Bennett and D. Davidson regarding same (0.4); draft cover letter to accompany initial production of same to DOJ (0.5).	2.90	\$400.00	\$1,160.00
Service	07/18/2025	Donald Davidson	Legal research: Review subpoena application filed by K. Mattson and correspondence with KBK and client re same.	0.30	\$680.00	\$204.00
Service	07/18/2025	Donald Davidson	Document drafting and submission: Review production letter to DOJ and correspondence with team re same.	0.10	\$680.00	\$68.00
Service	07/18/2025	Jackie Young	Finalize and issue initial production to DOJ in response to request for Home Tax notebooks (0.7); draft cover letter for courtesy copy to SEC of same (0.1).	0.80	\$400.00	\$320.00
Service	07/21/2025	Jackie Young	Provide courtesy copy of DOJ materials to SEC (0.3).	0.30	\$400.00	\$120.00
Service	07/23/2025	Jackie Young	Continue privilege review and redaction of remaining Home Tax notebooks (2.4); emails with client personnel regarding same (0.1); draft cover letter to accompany production of same (0.2); communications with D. Davidson regarding same (0.1).	2.80	\$400.00	\$1,120.00
Service	07/24/2025	Donald Davidson	Telcon: Telcon and correspondence w/ team re privilege review of Home Tax notebooks.	0.10	\$680.00	\$68.00

Time Keeper	Position	Quantity	Rate	Total
Jackie Young		9.7	\$400.00	\$3,880.00
Donald Davidson	Attorney	2.5	\$680.00	\$1,700.00
			<b>Total</b>	<b>\$5,580.00</b>

## Detailed Statement of Account

### Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
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179	06/14/2025	\$5,480.00	\$4,013.20	\$1,466.80
188	08/15/2025	\$8,520.00	\$0.00	\$8,520.00

**Current Invoice**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
193	09/22/2025	\$5,580.00	\$0.00	\$5,580.00
<b>Outstanding Balance</b>				<b>\$15,566.80</b>
<b>Total Amount Outstanding</b>				<b>\$15,566.80</b>

Please make all amounts payable to: Law Office of Donald S. Davidson, P.C.

Please pay within 30 days.

## Law Office of Donald S. Davidson, P.C.

2950 Buskirk Avenue, Suite 300  
Walnut Creek, California 94507

## INVOICE

Invoice # 193  
Date: 08/23/2025  
Due On: 09/22/2025



### Pay your invoice online

To pay your invoice, open the camera on your mobile device  
and place the QR code in the camera's view.

Or, [click here](#) if you're viewing on a computer or smartphone.