

KELLER BENVENUTTI KIM LLP
101 MONTGOMERY STREET, SUITE 1950
SAN FRANCISCO, CALIFORNIA 94104



KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
(tkeller@kbbkllp.com)
DAVID A. TAYLOR (Cal. Bar No. 247433)
(dtaylor@kbbkllp.com)
THOMAS B. RUPP (Cal. Bar No. 278041)
(trupp@kbbkllp.com)
101 Montgomery Street, Suite 1950
San Francisco, California 94104
Telephone: (415) 496-6723
Facsimile: (650) 636-9251

The following constitutes the order of the Court.
Signed: August 26, 2025

Charles Novack
U.S. Bankruptcy Judge

*Attorneys for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California
corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**ORDER EXTENDING PLAN
EXCLUSIVE PERIODS**

In re:

KS MATTSON PARTNERS, LP,

Debtor.

[Related to Dkt. No. 1921]

Date: August 22, 2025

Time: 11:00 a.m.

Place: United States Bankruptcy Court
1300 Clay Street, Courtroom 215
Oakland, CA 94612

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglot>



Upon consideration of the *Motion of Debtors to Extend Plan Exclusive Periods* (the “Motion”),¹ filed by the above-captioned debtors and debtors in possession (the “Debtors”);² the Court having reviewed the Motion and the Sharp Declaration and having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (the “Hearing”); and the Court having found that (i) the Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iv) notice of the Motion and the Hearing was sufficient under the circumstances; and after due deliberation the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, and their creditors; and good and sufficient cause having been shown;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as to all Debtors except for Live Oak Investments, LP (“Live Oak”).
2. The last day of the Exclusive Filing Period shall be October 31, 2025, for all Debtors except Live Oak.
3. The last day of the Exclusive Solicitation Period shall be December 31, 2025, for all Debtors except Live Oak.
4. The last day of the Exclusive Filing Period for Live Oak remains September 5, 2025.
5. The last day of the Exclusive Solicitation Period for Live Oak remains October 31, 2025.

¹ Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

² Unless otherwise indicated, “Debtors” as used herein excludes KSMP.

1 6. The extension of the Exclusive Periods herein is without prejudice to the rights of
2 the Debtors to seek further extensions to the extent permitted by 11 U.S.C. § 1121(d).

3 7. The relief requested herein is without prejudice to the Committee's right to seek to
4 terminate the Exclusive Periods.

5 8. This Court shall retain jurisdiction to hear and determine all matters arising from
6 or related to the implementation, interpretation, or enforcement of this Order.

7 ** END OF ORDER **
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

KELLER BENVENUTTI KIM LLP
101 MONTGOMERY STREET, SUITE 1950
SAN FRANCISCO, CALIFORNIA 94104

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Court Service List

All ECF Participants.