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U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



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The following constitutes the order of the Court.
Signed: July 18, 2025

A handwritten signature in cursive script, reading "Charles Novack", is written over a horizontal line.

Charles Novack
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In Re:

KS MATTSON PARTNERS, LP,

Debtor.

Case No. 24-10715

Chapter 11

**ORDER APPROVING STIPULATION
AUTHORIZING LIMITED USE OF
CASH COLLATERAL TO REINSTATE
PROPERTY INSURANCE POLICY**



1 The Court having reviewed the Stipulation (as defined below) between KS Mattson Partners,
2 LP (“KSMP” or the “Debtor”), and Socotra Capital, Inc., on behalf of itself and any of its affiliates
3 as lender and/or servicer (the “Lender”), and good and sufficient cause having been shown:

4 **IT IS HEREBY ORDERED THAT:**

5
6 1. The *Stipulation Authorizing Limited Use of Cash Collateral to Reinstate Property*
7 *Insurance Policy*, by and between Debtor and Lender, filed on July 18, 2025 [D.I. 213] (the
8 “Stipulation”) is approved in its entirety,

9 2. The Debtor is authorized to use Lender’s cash collateral in an amount not to exceed
10 \$9,703.43 for the sole purpose of reinstating the property insurance policy covering the real
11 property located at 415 Pacific Ave., Piedmont, CA 94611 (the “Payment”).

12 3. As adequate protection for the use of such cash collateral under paragraph 2, Lender
13 shall have a valid and perfected replacement lien in (i) post-petition assets of Debtor, and (ii) the real
14 property collateral of Lender whose cash is used to fund the Payment, in both cases of the same
15 nature, scope, and priority as the Lender’s prepetition lien, in the amount of the cash collateral used.

16 4. The Debtor shall provide Lender with evidence of reinstatement of the insurance
17 policy and proof of payment within 3 business days of execution of the Stipulation.

18 5. This Order is without prejudice to the rights of any party in interest to seek further
19 relief from the Court.
20

21 **** END OF ORDER ****

22
23 **APPROVED AS TO FORM:**

24 SHEPPARD MULLIN RICHTER & HAMPTON LLP
25 By: /s/ Theodore A. Cohen
26 THEODORE A. COHEN, ESQ.
Attorneys for Lender Socotra Capital, Inc..

COURT SERVICE LIST

ECF Parties