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Proposed Attorneys for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In Re:

KS MATTSON PARTNERS, LP,

Debtor.¹

Case No. 24-10715
 Chapter 11

**NOTICE OF HEARING ON DEBTOR'S
 MOTION FOR AN ORDER AUTHORIZING
 THE RETENTION AND EMPLOYMENT
 OF STAPLETON GROUP, A PART OF J.S.
 HELD LLC AS OPERATIONS AND ASSET
 MANAGER, EFFECTIVE AS OF THE
 RELIEF DATE; DECLARATIONS OF
 ROBBIN ITKIN AND MIKE BERGTHOLD
 IN SUPPORT THEREOF**

Date: August 15, 2025

Time: 11:00 a.m. (Pacific Time)

Place: United States Bankruptcy Court
 1300 Clay Street, Courtroom 215
 Oakland, CA 94612

Response Deadline: August 1, 2025

¹ The last four digits of the Debtor's tax identification number are 5060. The Debtor's mailing address is c/o Stapleton Group, 514 Via de la Valle, Suite 210, Solana Beach, CA 92075.



1 **TO: THE UNITED STATES BANKRUPTCY COURT, THE OFFICE OF THE UNITED**
2 **STATES TRUSTEE, CREDITORS LISTED ON THE DEBTOR'S CONSOLIDATED LIST**
3 **OF TOP 30 UNSECURED CREDITORS WHO ARE NOT INSIDERS, AND OTHER**
4 **PARTIES IN INTEREST:**

5 **PLEASE TAKE NOTICE** that, on November 22, 2024, an involuntary petition for relief
6 under chapter 11 of title 11 of the United States Code was filed against KS Mattson Partners, LP (the
7 "Debtor") with the United States Bankruptcy Court for the Northern District of California (Santa
8 Rosa Division) (the "Bankruptcy Court").

9 **PLEASE TAKE FURTHER NOTICE** that, on June 9, 2025, the Bankruptcy Court entered
10 the Stipulated Order for Relief in an Involuntary Case [Docket No. 131].

11 **PLEASE TAKE FURTHER NOTICE** that on July 17, 2025, the Debtor filed the *Motion*
12 *of Debtor For Entry of an Order Authorizing the Retention and Employment of Stapleton Group, a*
13 *Part of J.S. Held LLC, as Operations and Asset Manager, Effective as of The Relief Date* [Docket
14 No. •] (the "Motion").

15 **PLEASE TAKE FURTHER NOTICE** that, the Bankruptcy Court will hold a hearing on
16 the Motion (the "Hearing") on **August 15, 2025, at 11:00 a.m. (Pacific Time)**, before the Honorable
17 Charles Novack, United States Bankruptcy Judge.

18 **PLEASE TAKE FURTHER NOTICE** that counsel, parties, and other interested parties
19 may attend in person in Courtroom 215 in Oakland, by Zoom video, or by Zoom telephone.
20 Additional information is available on Judge Novack's Procedures page on the Bankruptcy Court's
21 website, and information on how to attend the hearing by Zoom will be included with each calendar
22 posted under Judge Novack's Calendar on the Bankruptcy Court's website. If you have questions
23 about how to participate in a video or telephonic hearing, you may contact the court by calling 888-
24 821-7606 or by using the Live Chat feature on the Bankruptcy Court's website at
25 www.canb.uscourts.gov.

26 **PLEASE TAKE FURTHER NOTICE** that a copy of the Motion and its supporting
27 documents can be viewed and/or obtained by accessing the Bankruptcy Court's website at
28 <http://www.canb.uscourts.gov>. Note that a PACER password is needed to access documents on the
Bankruptcy Court's website.