

**UNITED STATES BANKRUPTCY COURT
California Northern Bankruptcy Court**

In Re: KS Mattson Partners, LP

Case No.: 24-10715

Debtor(s)

Chapter: 11

ORDER AND NOTICE OF CHAPTER 11 STATUS CONFERENCE

A **STATUS CONFERENCE** in the above-captioned Chapter 11 case will be held on:

DATE: July 25, 2025**TIME:** 11:00 AM

LOCATION: U.S. Bankruptcy Court, 1300 Clay Street, 2nd Floor, Courtroom 215, Oakland, CA 94612 or by Zoom.

The debtor(s) or the designated responsible individual, and primary bankruptcy counsel for the debtor(s) are required to appear at the status conference. Creditor attendance is welcome, but not required.

At least **7 calendar days** prior to the status conference, the debtor shall file a **Status Conference Statement** and serve a copy on the U.S. Trustee and any official committees appointed pursuant to 11 U.S.C. § 1102. Service upon committee counsel shall constitute service upon the committee. If no such committees have been appointed, service shall be to the creditors that hold the 20 largest general unsecured claims (excluding insiders). The **Status Conference Statement** shall address the following:

1. The factors (business, financial, operational and any other problems) leading to this bankruptcy filing, the debtor(s)' objectives in this Chapter 11 case, and the means proposed to achieve those objectives;
2. A proposed schedule for filing a plan and disclosure statement, and for confirmation of the proposed plan;
3. An outline of the proposed plan;
4. The type, status and adequacy of insurance coverage of the debtor(s)' assets;
5. Whether the debtor has met the requirements for retaining professionals in the case, and the estate's need for retaining any additional professionals (e.g., attorneys, accountants, brokers, etc.);
6. The debtor(s)' post-petition operations, revenue and financial results;
7. The status of any litigation pending in or outside of this Court;
8. The debtor(s)' attendance at a meeting of creditors pursuant to 11 U.S.C. § 341(a), and compliance with requests for information from the U.S. Trustee (including but not limited to requests made in the Initial Debtor Interviews);
9. The status of monthly operating reports, debtor-in-possession (DIP) accounts and required post-petition payments to taxing authorities;
10. Whether the debtor has met the requirements for using cash collateral and obtaining credit;
11. Orders entered in the case granting relief from the automatic stay, extending or refusing to extend the automatic stay or determining there is no automatic stay in effect as to any or all creditors;
12. Motions to assume or reject any executory contracts or unexpired leases that have been or are expected to be filed;
13. Unique issues concerning secured debt, employees, cash collateral, executory contracts, existing management and/ or equity owners; and
14. Unusual developments or events that have occurred or are expected to occur in the case, and any other matters that might materially affect the administration of this case.



(see reverse side of this page)

AT THE STATUS CONFERENCE: The Court may, among other things, set a deadline for filing a plan and a disclosure statement and, on 14 days' notice, hear a motion from the U.S. Trustee to dismiss or convert the case to Chapter 7, or to appoint a Chapter 11 trustee. Individual debtors should be prepared to discuss whether use of this District's Standard-Form Combined Plan and Disclosure Statement is appropriate in this case.

YOU ARE FURTHER NOTIFIED: A failure to timely file and serve the required Status Conference Statement or to appear at the status conference, or failure of the debtor(s) to appear at the § 341 meeting of creditors or at the U.S. Trustee Initial Debtor Interview, or failure to otherwise comply with this Order may result in a monetary sanction, the appointment of a Chapter 11 trustee, or the dismissal or conversion of this case without further notice or hearing.

IT IS SO ORDERED.

Dated: 7/15/25

By the Court:

Charles Novack
United States Bankruptcy Judge

Notice Recipients

District/Off: 0971-1

User: admin

Date Created: 7/15/2025

Case: 24-10715

Form ID: STC11

Total: 252

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

op	Official Committee of Unsecured Creditors of LeFever Mattson
cr	Socotra Capital, Inc.
cr	C.P. Grellas Partnership
cr	James C. Grellas
intp	Federal Plaintiffs
cr	JPMorgan Chase Bank, N.A.
cr	Matt Treger
cr	KeyBank National Association

TOTAL: 8

Recipients of Notice of Electronic Filing:

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cr	Denise Ebbett	c/o Law Office of Wayne A. Silver	643 Bair Island Road	Suite 403 Redwood
	City, CA 94063-2758 UNITED STATES			
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cr	Mariah Driver	2828 Monte Crest Dr	Belmont, CA 94002	

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smg	CA Employment Development Dept.	Bankruptcy Group MIC 92E	P.O. Box 826880	Sacramento, CA 94280-0001
smg	IRS	P.O. Box 7346	Philadelphia, PA 19101-7346	
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15726094	ANDREW VIESCA	PO Box 1922	Boyes Hot Springs, CA 95416	
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15774462	ARNOLD NAPA LLC	C/O SOCOTRA CAPITAL	2714 V STREET	SACRAMENTO, CA 95818
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15770598	BADGER 2232 LLC	C/O SOCOTRA CAPITAL	2714 V STREET	SACRAMENTO, CA 95818
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15774465	BARRET DAFFIN FRAPPIER TREDER & WEISS	4004 BELT LINE ROAD, SUITE 100	ADDISSON, TX 75001	
15774466	BEVERLY ANN JONES	2017 TEMELEEC DRIVE	SONOMA, CA 95476	
15770600	BOYES FOOD CENTER	18285 HIGHWAY 12	SONOMA, CA 95476	
15774467	BREKELLE LAVEE LONG	452C 1ST STREET EAST	SONOMA, CA 95476	
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15774470	CENTURY 21 DAVIS REALTY	PROFIT SHARING PLAN FBO J WOOD	C/O SOCOTRA CAPITAL	2714 V STREET SACRAMENTO, CA 95818
15774471	CENTURY 21 DAVIS REALTY	PROFIT SHARING PLAN FBO R M WILKIE	C/O SOCOTRA CAPITAL	2714 V STREET SACRAMENTO, CA 95818
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RICHTER & HAMPTON LLP 350 SOUTH GRAND AVENUE, 40TH FLOOR LOS ANGELES, CA
90071-3460

15774509 SOCOTRA FUND, LLC C/O SOCOTRA CAPITAL 2714 V STREET SACRAMENTO, CA
95818

15774510	SOCOTRA OPPORTUNITY FUND, LLC	C/O SOCOTRA CAPITAL	2714 V
	STREET SACRAMENTO, CA 95818		
15774511	SOCOTRA OPPORTUNITY REIT I LLC	C/O SOCOTRA CAPITAL	2714 V
	STREET SACRAMENTO, CA 95818		
15774512	SOCOTRA REIT I LLC	C/O SOCOTRA CAPITAL	2714 V STREET SACRAMENTO, CA 95818
15770656	SOLANO COUNTY TAX COLLECTOR	675 TEXAS ST, STE 1900	FAIRFIELD, CA 94533
15774513	SONOMA COUNTY PERMIT AND RESOURCE MANAGEMENT DEPT		CODE ENFORCEMENT
	SECTION 2550 VENTURA AVENUE	SANTA ROSA, CA 95403	
15770657	SONOMA GARBAGE COLLECTORS	1180 FREMONT DRIVE	SONOMA, CA 95476
15775633	SONOMA RANCH HOMEOWNERS ASSOC.	ALLIED TRUSTEE SERVICES	1601 RESPONSE
	ROAD, SUITE 390 SACRAMENTO, CA 95818		
15774514	SONOMA RANCH HOMEOWNERS? ASSOC.	ALLIED TRUSTEE SERVICES	1601 RESPONSE
	ROAD, SUITE 390 SACRAMENTO, CA 95818		
15770658	SONOMA VALLEY BOTTLING	21877 EIGHTH ST EAST #5	SONOMA, CA 95476
15774515	SONOMA VALLEY FIRE DISTRICT	630 2ND ST W	SONOMA, CA 95476
15770659	STATE FARM	PO BOX 52265	PHOENIX, AZ 85072
15774516	STATE OF CALIFORNIA EMPLOYMENT DEV. BENEFIT OVERPAYMENT		COLLECTION
	SECTION, MIC 91 PO BOX 826218	SACRAMENTO, CA 94230	
15774517	STATE WATER RESOURCES CONTROL BOARD	1001 I STREET	SACRAMENTO, CA 95814
15774518	SYLVA FAMILY PROPERTIES	C/O SOCOTRA CAPITAL	2714 V STREET SACRAMENTO, CA 95818
15770660	TAMARA D MIGLIOZZI	ATTN: CORY BAUR CHARTRAND	C/O FORES MACKO JOHNSTON & CHARTRAND
	1600 G ST, STE 103,	MODESTO, CA 95354	
15770661	TAQUERIA EL GRAN TACO INC	40 CALLE DEL MONTE	SONOMA, CA 95476
15766957	THE MERCATO ASSOCIATION	C/O ALLIED TRUSTEE SERVICES	1601 RESPONSE ROAD
	#390 SACRAMENTO, CA 95815		
15770662	THE MERCATO ASSOCIATION	C/O ALLIED TRUSTEE SERVICES	1601 RESPONSE ROAD
	#390 SACRAMENTO, CA 95815		
15774519	THE POOL DOCTOR	5075 APPIAN WAY	EL SOBRANTE, CA 94803
15770663	TIENDA INGUEZ INC	18175 HIGHWAY 12	SONOMA, CA 95476
15770664	TIMOTHY LEFEVER	C/O FREDERICK C. CROMBIE	COBLENTZ PATCH DUFFY & BASS LLP
	1 MONTGOMERY ST, SUITE 3000	SAN FRANCISCO, CA 94104	
15770665	TINA SCOTT	ATTN: CHRISTOPHER W. GRIBBLE	C/O GRIBBLE LEGAL COUNSEL PO BOX 9277
	BERKELEY, CA 94709		
15770666	TITO SASAKI AND JANET L. SASAKI TRUST	ATTN: BENJAMIN R. LEVINSON	LAW OFFICE OF BENJAMIN R. LEVINSON
	4100 MOORPARK AVENUE, SUITE 233	SAN JOSE, CA 95117	
15774520	TONY'S SALAMI AND CHEESE FUND I, LLC	C/O SOCOTRA REIT I, LLC	SOCOTRA CAPITAL
	2714 V STREET SACRAMENTO, CA 95818		
15770667	TREASURER-TAX COLLECTOR DEPARTMENT	585 FISCAL DRIVE, SUITE 100	SANTA ROSA, CA 95403
15770668	TRINIDAD RODRIGUEZ	1018 1ST ST W	SONOMA, CA 95476
15774521	TRUSTEE, A C INGOGLIA LIVING TRUST	SOCOTRA REIT I, LLC	C/O SOCOTRA CAPITAL
	2714 V STREET SACRAMENTO, CA 95818		
15774522	TRUSTEE, BERGER FAMILY TRUST	C/O SOCOTRA REIT I, LLC	SOCOTRA CAPITAL 2714 V STREET
	SACRAMENTO, CA 95818		
15770669	TRUSTEE, FISHER FAMILY TRUST	ATTN: WAYNE SILVER	643 BAIR ISLAND ROAD, SUITE 403
	REDWOOD CITY, CA 94063		
15770670	TRUSTEE, FRANK BRAGG REVOCABLE TRUST	ATTN: BENNETT G. YOUNG	JEFFER MANGELS BUTLER & MITCHELL LLP
	TWO EMBARCADERO CENTER, 5TH FLOOR	SAN FRANCISCO, CA 94111-3813	
15774523	TRUSTEE, GARY ROLLER PROFIT SHARING PLAN	C/O SOCOTRA REIT I, LLC	SOCOTRA CAPITAL
	2714 V STREET SACRAMENTO, CA 95818		
15770671	TRUSTEE, GERALD A. SHIFFMAN AND	CAROL L. SHIFFMAN JOINT TRUST	C/O SOCOTRA CAPITAL
	2714 V STREET SACRAMENTO, CA 95818		
15774524	TRUSTEE, HFT MORTGAGE 401K PLAN	C/O SOCOTRA CAPITAL	2714 V STREET
	SACRAMENTO, CA 9581		
15770672	TRUSTEE, IRENE B HURLEY SURVIVORS TRUST	ATTN: SKYLER E. GRAY	C/O BPE LAW GROUP, P.C.
	2339 GOLD MEADOW WAY, SUITE 101	GOLD RIVER CA 95670	
15774525	TRUSTEE, J AND M METALLINOS LIVING TRUST	101 MEADOW LARK LANE	SONOMA, CA 95476
15770673	TRUSTEE, JAMES HURLEY TRUST	ATTN: SKYLER E. GRAY	C/O BPE LAW GROUP, P.C.
	2339 GOLD MEADOW WAY, SUITE 101	GOLD RIVER CA 95670	
15770674	TRUSTEE, JASON YELOWITZ 2006 TRUST	C/O SOCOTRA CAPITAL	2714 V STREET
	SACRAMENTO, CA 95818		
15770675	TRUSTEE, JOAN A. FERRARI TRUST	C/O SOCOTRA CAPITAL	2714 V STREET
	SACRAMENTO, CA 95818		
15770676	TRUSTEE, K.A. WILLIAMS JR AND	J.R. WILLIAMS DECLARATION OF TRUST	C/O SOCOTRA CAPITAL
	2714 V STREET SACRAMENTO, CA 95818		
15770677	TRUSTEE, MARY ANNE KELLY LIVING TRUST	C/O BPE LAW GROUP, P.C.	ATTN: SKYLER E. GRAY
	2339 GOLD MEADOW WAY, SUITE 101	GOLD RIVER CA 95670	
15770678	TRUSTEE, RICHARD & LONETTE	POPE LIVING TRUST	C/O SOCOTRA CAPITAL
	STREET SACRAMENTO, CA 95818		2714 V
15770679	TRUSTEE, TANNENBAUM AND HURLEY LIVING TRUST	ATTN: SKYLER E. GRAY	C/O BPE LAW GROUP, P.C.
	2339 GOLD MEADOW WAY, SUITE 101	GOLD RIVER CA 95670	
15770680	TRUSTEE, TUBLEY FAMILY TRUST	ATTN: RICHARD JAY IDELL	C/O DICKENSON, PEATMAN & FOGARTY
	1500 1ST ST, STE 200	NAPA, CA 94559	

15770681	TRUSTEES OF STAHMER FAMILY TRUST	C/O SOCOTRA CAPITAL	2714 V
	STREET SACRAMENTO, CA 95818		
15774526	TRUSTEES, JOHAR FAMILY TRUST	C/O SOCOTRA CAPITAL	2714 V
	STREET SACRAMENTO, CA 95818		
15774527	TRUSTEES, STAHMER FAMILY TRUST	C/O SOCOTRA CAPITAL	2714 V
	STREET SACRAMENTO, CA 95818		
15774528	TRUSTEES, WILLIAMS DECLARATION OF TRUST	C/O SOCOTRA REIT I, LLC	SOCOTRA
	CAPITAL 2714 V STREET SACRAMENTO, CA 95818		
15770684	U.S. ATTORNEY'S OFFICE	ATTN: DAVID COUNTRYMAN	450 GOLDEN GATE AVE, 11TH
	FLOOR SAN FRANCISCO, CA 94102		
15770685	U.S. ATTORNEY'S OFFICE	ATTN: NIKHIL BHAGAT	450 GOLDEN GATE AVE. BOX
	36055 SAN FRANCISCO, CA 94102		
15776420	U.S. Bank NA	C/O Select Portfolio Servicing, Inc.	P.O. Box 65250 Salt Lake City, UT
	84165-0250		
15770688	U.S. SECURITIES & EXCHANGE COMMISSION	ATTN: DUNCAN C SIMPSON LAGOY	DIVISION
	OF ENFORCEMENT 44 MONTGOMERY STREET, SUITE 700		SAN FRANCISCO, CA 94104
15770686	U.S. SECURITIES & EXCHANGE COMMISSION	ATTN: JASON H LEE	44 MONTGOMERY
	STREET, SUITE 700 SAN FRANCISCO, CA 94104		
15770687	U.S. SECURITIES & EXCHANGE COMMISSION	ATTN: NATASHA BRONN SCHRIER	44
	MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94104		
15770682	UMPQUA BANK	ATTN: ROBERT B. KAPLAN	JEFFER MANGELS BUTLER & MITCHELL
	LLP TWO EMBARCADERO CENTER, 5TH FLOOR		SAN FRANCISCO, CA 94111-3813
15770683	UNITED STATES DEPARTMENT OF JUSTICE	OFFICE OF THE UNITED STATES	
	TRUSTEE ATTN: CHRISTINA L. GOBELSMANN		450 GOLDEN GATE AVENUE, ROOM
	05-0153 SAN FRANCISCO, CA 94102		
15770689	VALLEY OF THE MOON WATER DISTRICT	19039 BAY STREET	SONOMA, CA 95476
15770802	Vom Water District	19039 Bay Street	El Verano, CA 95433
15770690	WASH MULTIFAMILY LAUNDRY SYSTEMS UBC	2200 WEST 195TH STREET	TORRANCE, CA
	90501		
15770691	WE ALLIANCE SECURED INCOME FUND, LLC	C/O MAINSTAR TRUST	214 W. 9TH
	STREET ONAGA, KS 66521		
15770692	WINDTREE, LP	ATTN: DARA LEVINSON SILVEIRA	C/O KELLER BENVENUTTI KIM
	LLP 101 MONTGOMERY STREET, SUITE 1950		SAN FRANCISCO, CA 94104
15774529	WINSTON VAUGHN	414 W NAPA ST	SONOMA, CA 95476
15768208	Windtree, LP	6359 Auburn Blvd. Suite B	Citrus Heights, CA 95621

TOTAL: 209