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U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



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The following constitutes the order of the Court.
Signed: June 24, 2025

Charles Novack
U.S. Bankruptcy Judge

Proposed Attorneys for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re

Case No. 24-10715 (CN)

Chapter 11

KS MATTSON PARTNERS, LP,
Debtor¹.

ORDER (I) EXTENDING TIME TO FILE SCHEDULES OF ASSETS AND LIABILITIES, STATEMENTS OF FINANCIAL AFFAIRS AND LIST OF EQUITY SECURITY HOLDERS, AND (II) SUSPENDING THE NONGOVERNMENTAL BAR DATE

Date: June 24, 2025

Time: 11:00 a.m.

Place: (In Person or Via Zoom)

United States Bankruptcy Court
1300 Clay Street, Courtroom 215
Oakland, CA 94612

¹The last four digits of the Debtor's tax identification number are 5060. The Debtor's mailing address is c/o Stapleton Group, 514 Via de la Valle, Suite 210, Solana Beach, CA 92075.



1 Upon consideration of the *Motion of Debtor for Entry of an Order (I) Extending Time to*
2 *File Schedules of Assets and Liabilities, Statements of Financial Affairs and List of Equity Security*
3 *Holders and (II) Suspending the Nongovernmental Bar Date* (the “Motion”),¹ filed by the above-
4 captioned debtor and debtor in possession (the “Debtor”) in this Chapter 11 case, pursuant to
5 sections 105(a) and 521(a) of the Bankruptcy Code and Bankruptcy Rules 1007(a)(3) and 1007(c),
6 for entry of an order extending the period to file their schedules of assets and liabilities and
7 statements of financial affairs and list of equity security holders (collectively, the “Schedules and
8 Statements”) to August 8, 2025, to allow the Debtor a total of 60 days after the Relief Date to file
9 its Schedules and Statements without prejudice to the Debtor’ right to request additional time if
10 necessary, all as more fully set forth in the Motion; the Court having reviewed the Motion, and the
11 Bergthold Declaration and the Itkin Declaration and having considered the statements of counsel
12 and the evidence adduced with respect to the Motion at a hearing before the Court (the “Hearing”);
13 and the Court having found that (i) the Court has jurisdiction to consider the Motion and the relief
14 requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Order Referring Bankruptcy
15 Cases and Proceedings to Bankruptcy Judges, General Order 24 and Rule 5011-1(a) of the
16 Bankruptcy Local Rules; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and
17 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and (iv) Notice of the Motion
18 and the Hearing was sufficient under the circumstances; and it appearing that no other or further
19 notice need be provided; and after due deliberation the Court having determined that the relief
20 requested in the Motion is in the best interests of the Debtor, their estates, and their creditors; and
21 upon all of the proceedings had before this Court and after due deliberation and sufficient cause
22 appearing therefor,

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28 ¹ Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

1 **IT IS HEREBY ORDERED THAT:**

2 1. The Motion is granted as provided herein.

3 2. The time by which the Debtor shall file its (a) Schedules of Assets and Liabilities,
4 (b) Statement of Financial Affairs, and (c) List of Equity Security Holders is extended to August
5 8, 2025, without prejudice to the Debtor's right to seek further extensions upon showing of cause
6 therefor.
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8 3. The Debtor's request that the deadline for nongovernmental creditors to file proofs
9 of claim or interest against the Debtor's estate that is automatically generated pursuant to B.L.R.
10 3003-1 be temporarily suspended is continued to a hearing on July 18, 2025 at 11:00 a.m. Until
11 the Court rules on this issue at or after the July 18, 2025 hearing, any notice of bankruptcy to be
12 issued by the Clerk's office shall not include a deadline for nongovernmental creditors to file a
13 proof of claim or interest.
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15 4. Nothing contained in the Motion or this Order is intended to be or shall be construed
16 as (i) an admission as to the validity of any claim against the Debtor; (ii) a waiver of the Debtor's
17 or any appropriate party in interest's rights to dispute the amount of, basis for, or validity of any
18 claim against the Debtor; (iii) a waiver of any claims or causes of action that may exist against any
19 creditor or interest holder; or (iv) an approval, assumption, adoption, or rejection of any agreement,
20 contract, lease, program, or policy between the Debtor and any third party under section 365 of
21 the Bankruptcy Code.
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23 5. The Debtor is hereby authorized to take such actions and to execute such documents
24 as may be necessary to implement the relief granted by this Order.
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1 6. The Court retains exclusive jurisdiction with respect to all matters arising from or
2 related to the implementation, interpretation, and enforcement of this Order.

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4 ***END OF ORDER***
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COURT SERVICE LIST

ECF Parties

Mail service will be handled by counsel.