## **Entered on Docket**

Docket #0172 Date Filed: 6/24/2025
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

1 Richard L. Wynne (Bar No. 120349) richard.wynne@hoganlovells.com 2 Erin N. Brady (Bar No. 215038) The following constitutes the order of the Court. Edward J. McNeilly (Bar No. 314588) erin.brady@hoganlovells.com 3 edward.mcneilly@hoganlovells.com 4 HOGAN LOVELLS US LLP hales Norock 1999 Avenue of the Stars. Suite 1400 5 Los Angeles, California 90067 Telephone: (310) 785-4600 **Charles Novack** 6 Facsimile: (310) 785-4601 U.S. Bankruptcy Judge 7 Proposed Attorneys for Debtor and Debtor in Possession 8 9 UNITED STATES BANKRUPTCY COURT 10 NORTHERN DISTRICT OF CALIFORNIA 11 SANTA ROSA DIVISION 12 Case No. 24-10715 (CN) In re 13 14 Chapter 11 15 KS MATTSON PARTNERS, LP, FINAL ORDER AUTHORIZING DESIGNATION OF ROBBIN L. ITKIN AS RESPONSIBLE 16 Debtor<sup>1</sup>. INDIVIDUAL PURSUANT TO B.L.R. 4002-1 17 Date: June 24, 2025 18 Time: 11:00 a.m. Place: (In Person or Via Zoom) 19 United States Bankruptcy Court 1300 Clay Street, Courtroom 215 20 Oakland, CA 94612 21 22 Upon consideration of the Debtor's Motion for Order Authorizing Designation of Robbin 23 24 L. Itkin as Responsible Individual Pursuant to B.L.R. 40021-1 (the "Motion")<sup>2</sup> filed by the above-25 26 <sup>1</sup>The last four digits of the Debtor's tax identification number are 5060. The Debtor's mailing address is c/o 27 Stapleton Group, 514 Via de la Valle, Suite 210. Solana Beach, CA 92075. <sup>2</sup>Capitalized terms used but not defined in this Order shall have the meanings ascribed to such terms in the Motion. 28

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captioned debtor and debtor in possession (the "<u>Debtor</u>") in the above-captioned chapter 11 case, for entry of an order pursuant to pursuant to sections 105 and 363 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 6004 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Bankruptcy Local Rule 4002-1 for the United States District Court for the Northern District of California (the "Local Rules"), and the Court having reviewed the Motion, the Itkin Declaration, all other filings in support of the Motion, and the arguments made at the hearing on the Motion (the "Hearing"); and the Court having found that (i) the Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges, General Order 24 and Rule 5011-1(a) of the Local Rules; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iv) notice of the Motion and the Hearing was sufficient under the circumstances; and (v) good cause exists to waive the requirements imposed by Bankruptcy Rules 6004(a) and 6004(h), to the extent either is applicable; and after due deliberation the Court having determined that the relief requested in the Motion is in the best interests of the Debtor, its estates, and its creditors; and good and sufficient cause having been shown;

## IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted.
- 2. Robbin L. Itkin is appointed as the responsible individual for the Debtor for purposes of the above-captioned chapter 11 case pursuant to Local Rule 4002-1 (the "Responsible Individual") effective as of June 16, 2025.
  - 3. Ms. Itkin's contact information:

Robbin Itkin Corporate Governance Solutions Attention: Robbin Itkin 16350 Ventura Blvd., Suite D-509 1

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Encino, CA 91436 Phone: 310.738.9561

Email: robbin@robbinitkinsolutions.com

4. Paragraph 6 of the *Stipulated Order for Relief in an Involuntary Case* [Docket No. 131] shall be and hereby is amended and superseded to provide:

As Responsible Individual, Ms. Itkin (a) shall solely be responsible for the duties and obligations of the Debtor as a debtor in possession; (b) shall be vested with the sole and exclusive right and full authority to manage, conduct, and operate the Debtor's business, including, without limitation, opening, closing, and otherwise controlling the Debtor's bank accounts; and (c) shall not be removed as Responsible Individual without further order of this Court. Notwithstanding anything to the contrary contained herein or in the Limited Partnership Agreement of K S Mattson Partners, LP (as amended from time to time), all decisions respecting any matter affecting or arising out of the conduct of the business of the Debtor shall be made by the Responsible Individual. Any third party dealing with the Debtor may rely upon this Order as to the Responsible Individual's authority to act for the Debtor. Ms. Itkin shall have the right to retain, on behalf of and at the cost of the Debtor, and, in the case of professional persons, subject to Court approval after filing of appropriate retention applications, professionals and such other individuals as she deems necessary or advisable to assist her in the performance of her duties as Responsible Individual.

- 5. None of Kenneth Mattson, Stacy Mattson or K.S. Mattson Company, LLC shall have any authority, express or implied, to act on behalf of the Debtor, bind the Debtor, operate the Debtor's business, access any of the Debtor's assets or any property of the estate. Any such actions shall be void ab initio and a violation of this Order.
- 6. The Debtor is authorized to employ and retain Ms. Itkin as Responsible Individual under sections 363(b) and 105(a) of the Bankruptcy Code, effective as of June 16, 2025, under the terms of the Responsible Individual Agreement.
- 7. The terms of the Responsible Individual Agreement are approved. Notwithstanding the foregoing, the Liability Cap set forth in the Responsible Individual Services Agreement shall not be effective with respect to any direct damages found in a final and non-appealable judgment by a court of competent jurisdiction to be the direct result of a Bad Act (as defined in the

## **COURT SERVICE LIST**

**ECF** Parties

Mail service will be handled by counsel.