Entered on Docket

EDWARD J. EMMONS, CLERK U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

Docket #0166 Date Filed: 6/23/2025

1 Debra I. Grassgreen (CA Bar No. 169978) John D. Fiero (CA Bar No. 136557) 2 Jason H. Rosell (CA Bar No. 269126) The following constitutes the order of the Court. Steven W. Golden (admitted pro hac vic Signed: June 23, 2025) 3 PACHULSKI STANG ZIEHL & JONES LLP One Sansome Street, Suite 3430 4 Stales Norch San Francisco, California 94104-4436 5 Tel: 415-263-7000; Fax: 415-263-7010 Email: dgrassgreen@pszjlaw.com; jfiero@p@harlescNovack 6 jrosell@pszjlaw.com; sgolden@pszjlaw.com. J.S. Bankruptcy Judge gbrown@pszjlaw.com 7 Counsel to the Official Committee 8 of Unsecured Creditors 9 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 10 SANTA ROSA DIVISION 11 Case No.: 24-10545 In re: 12 (Jointly Administered) LEFEVER MATTSON, a California 13 corporation, et al.,1 Chapter 11 14 Debtors. 15 16 Case No.: 24-10715 (CN) In re: 17 Chapter 11 KS MATTSON PARTNERS, LP, 18 ORDER GRANTING THE OFFICIAL Debtor. COMMITTEE OF UNSECURED 19 CREDITORS' MOTION FOR LEAVE TO EXCEED THE PAGE LIMITATIONS 20 WITH RESPECT TO ITS MOTION FOR SUBSTANTIVE CONSOLIDATION OF 21 DEBTOR LEFEVER MATTSON AND KS MATTSON PARTNERS, LP 22 23 Upon the motion (the "Leave Request")² of the Official Committee of Unsecured Creditors in 24 In re Lefever Mattson (the "Committee") pursuant to Local Bankruptcy Rule 9013-1(c) for an order 25 The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in the above-captioned chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax 26 identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/LM. The address for service on the Debtors is 6359 27 Auburn Blvd., Suite B, Citrus Heights, CA 95621.

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authorizing the Committee to exceed the page limitations with respect to the *Motion of the Official Committee of Unsecured Creditors for Substantive Consolidation of Debtor Lefever Mattson and KS Mattson Partners, LP and for Related Relief; and Memorandum of Points and Authorities* [filed as both Doc. No. 1585 in Case No. 24-10545 (CN) and Doc. No. 157 in Case No. 24-10715 (CN) (the "Substantive Consolidation Motion"); and the Court having found it has jurisdiction over this matter; and the Court having found and determined that notice of the Leave Request by ECF is reasonable and sufficient under the circumstances, and no other or further notice need be provided; and the relief requested in the Leave Request being in the best interests of the Debtors' estates in both of the above-captioned bankruptcy estates, their creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Leave Request is GRANTED.
- 2. The Committee is authorized to file and serve the Substantive Consolidation Motion not to exceed 32 pages (excluding declarations and exhibits).
- 3. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

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COURT SERVICE LIST

By ECF only

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