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**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON,
 a California corporation, *et al.*,¹
 Debtors.

Case No.: 24-10545 (CN)
 (Jointly Administered)
 Chapter 11

Case No.: 24-10715 (CN)

In re

KS MATTSON PARTNERS, LP,
 Debtor.

**NOTICE OF HEARING ON MOTION OF
 THE OFFICIAL COMMITTEE OF
 UNSECURED CREDITORS FOR
 SUBSTANTIVE CONSOLIDATION OF
 DEBTOR LEFEVER MATTSON AND KS
 MATTSON PARTNERS, LP AND FOR
 RELATED RELIEF**

Hearing

Date: July 18, 2025 at 11:00 a.m.
 Place: United States Bankruptcy Court
 1300 Clay Street, Courtroom 215
 Oakland, CA 94612
 Judge: Hon. Charles Novack

Objections Due by July 7, 2025

¹ The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1 **PLEASE TAKE NOTICE** that a hearing has been scheduled for **July 18, 2025 at 11:00**
2 **a.m.** (Pacific Time) (the “Hearing”) before the Honorable Charles Novack, United States
3 Bankruptcy Judge, to consider the *Motion of the Official Committee of Unsecured Creditors for*
4 *Substantive Consolidation of Debtor LeFever Mattson and KS Mattson Partners, LP and for Related*
5 *Relief* (the “Motion”). By way of the Motion, the Official Committee of Unsecured Creditors in the
6 *In re LeFever Mattson* jointly administered bankruptcy cases (Case No. 24-10545) seeks the entry of
7 an order substantively consolidating the bankruptcy estates of LeFever Mattson and KS Mattson
8 Partners, LP into a single entity.

9 **PLEASE TAKE FURTHER NOTICE** that, pursuant to Bankruptcy Local Rule 9014-
10 1(c)(1), objections to the Motion must be filed and served no later than **July 7, 2025**. If no
11 objections to the Motion are timely filed, the Court may grant the Motion and vacate the Hearing.

12 **PLEASE TAKE FURTHER NOTICE** that the Hearing will be conducted in Judge
13 Novack’s courtroom and via videoconference by Zoom. Counsel, parties, and other interested parties
14 may attend in person in Courtroom 215 in Oakland, by Zoom video, or by Zoom telephone.
15 Additional information is available on Judge Novack’s Procedures page on the Court’s website at
16 <https://www.canb.uscourts.gov/judge/novack/procedures>, and information on how to attend the
17 hearing by Zoom will be included with each calendar posted under Judge Novack’s Calendar on the
18 Court’s website.

19 **PLEASE TAKE FURTHER NOTICE** that your rights may be affected by the Motion. You
20 should read the Motion carefully and may want to discuss it with your attorney. A copy of the
21 Motion is available on PACER for a fee, at the LFM Debtors’ claims agent’s website
22 <https://veritaglobal.net/lm>, or by contacting Nathan J. Hall at nhall@pszjlaw.com or 415-263-7000.

23 Dated: June 20, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Jason H. Rosell

Jason H. Rosell

*Counsel to the Official Committee
of Unsecured Creditors*