

**KELLER BENVENUTTI KIM LLP**

TOBIAS S. KELLER (Cal. Bar No. 151445)

(tkeller@kbbkllp.com)

DAVID A. TAYLOR (Cal. Bar No. 217123)

(dtaylor@kbbkllp.com)

THOMAS B. RUPP (Cal. Bar No. 278041)

(trupp@kbbkllp.com)

425 Market Street, 26th Floor

San Francisco, California 94105

Telephone: (415) 496-6723

Facsimile: (650) 636-9251

**The following constitutes the order of the Court.****Signed: April 21, 2025**


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**Charles Novack**  
**U.S. Bankruptcy Judge**

*Attorneys for the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California  
corporation, *et al.*,<sup>1</sup>

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**ORDER (I) AUTHORIZING CERTAIN  
DEBTORS TO ENTER INTO POST-  
PETITION INTERCOMPANY  
AGREEMENT WITH PINEAPPLE  
BEAR; (II) GRANTING  
ADMINISTRATIVE EXPENSE CLAIMS;  
AND (III) GRANTING RELATED  
RELIEF**

**[Related to Dkt. No. 1161]****Date:** April 18, 2025**Time:** 11:00 a.m.

**Place:** United States Bankruptcy Court  
1300 Clay Street, Courtroom 215  
Oakland, CA 94612

<sup>1</sup> The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



Upon consideration of the *Motion of Debtors for Order (I) Authorizing Certain Debtors to Enter into Post-petition Intercompany Agreement with Pineapple Bear; (II) Granting Administrative Expense Claims; and (III) Granting Related Relief* (the “Motion”),<sup>2</sup> by the debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”); the Court having reviewed the Motion, the Sharp Declaration, and other documents filed with respect thereto, and having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (the “Hearing”); and the Court having found that (i) the Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iv) notice of the Motion and the Hearing was sufficient under the circumstances; and after due deliberation the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, and their creditors; and good and sufficient cause having been shown;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted.
2. LeFever Mattson and the Pineapple Bear Debtors are authorized to enter into the Pineapple Bear Agreement.
3. The Pineapple Bear Agreement shall govern the allowance of administrative claims of LeFever Mattson against the Pineapple Bear Debtors.
4. Nothing in this Order, the Motion, or the Pineapple Bear Agreement is intended to, or in fact shall, (i) affect the validity, extent, or priority of any party’s lien against the Pineapple Bear Properties or their proceeds, or (ii) constitute an administrative expense senior to any party’s

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

1 lien on any assets, including without limitation the Pineapple Bear Properties, of the Pineapple  
2 Bear Debtors.

3 5. This Court shall retain jurisdiction to hear and determine all matters arising from  
4 or related to the implementation, interpretation, or enforcement of this Order.

5 \*\* END OF ORDER \*\*  
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**KELLER BENVENUTTI KIM LLP**  
425 MARKET STREET, 26TH FLOOR  
SAN FRANCISCO, CALIFORNIA 94105

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COURT SERVICE LIST

*All ECF Participants*