

**KELLER BENVENUTTI KIM LLP**  
425 MARKET STREET, 26TH FLOOR  
SAN FRANCISCO, CALIFORNIA 94105

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12 *Attorneys for the Debtors and*  
13 *Debtors in Possession*

14 **UNITED STATES BANKRUPTCY COURT**  
15 **NORTHERN DISTRICT OF CALIFORNIA**  
16 **SANTA ROSA DIVISION**

17 In re:  
18 LEFEVER MATTSON, a California  
19 corporation, *et al.*,<sup>1</sup>  
20  
21 Debtors.

22 Lead Case No. 24-10545 (CN)

23 (Jointly Administered)

24 Chapter 11

25 **MONTHLY FEE STATEMENTS FOR**  
26 **DEVELOPMENT SPECIALISTS, INC.**  
27 **[SEPTEMBER 12, 2024, THROUGH**  
28 **DECEMBER 31, 2024]**

<sup>1</sup> The last four digits of LeFever Mattson’s tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



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**TO THE NOTICE PARTIES IDENTIFIED IN THE DSI RETENTION ORDER:**

**NOTICE IS HEREBY GIVEN** that, pursuant to the *Order Authorizing (I) the Retention and Employment of Development Specialists, Inc.; (II) the Designation of Bradley D. Sharp as the Chief Restructuring Officer of the Debtors; and (III) the Designation of Rishi Jain and Lance Miller as Independent Members of the Board of Directors, as of the Petition Date* [Dkt. No. 160] (the “DSI Retention Order”) entered by the Court on October 17, 2024, Development Specialists, Inc. (“DSI”), hereby submits its monthly fee statements for Chief Restructuring Officer and additional restructuring support services for the period of September 12, 2024, through December 31, 2024 (the “DSI Fee Statements”). The DSI Fee Statements are attached hereto as **Exhibits 1-4.**

Dated: April 18, 2025

**KELLER BENVENUTTI KIM LLP**

By: /s/ Thomas B. Rupp

Thomas B. Rupp

*Attorneys for the Debtors and Debtors in Possession*

**KELLER BENVENUTTI KIM LLP**  
425 MARKET STREET, 26TH FLOOR  
SAN FRANCISCO, CALIFORNIA 94105

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**Exhibit 1**

**(September 12, 2024, through September 30, 2024)**



# Development Specialists, Inc.

Advisory and Fiduciary Services • Corporate Restructuring and Workouts • Interim Management • Insolvency Services

April 11, 2025

LeFever Mattson, a California Corporation  
6359 Auburn Blvd.  
Citrus Heights, CA 95621

RE: September Monthly Invoice

Enclosed please find the September 12, 2024 through September 30, 2024, Development Specialists, Inc. ("DSI") billing. Included for your review are the following:

1. Summary of Fees by Professional (Exhibit A);
2. Summary of Compensation by Category (Exhibit B);
3. Summary of Expenses (Exhibit C);
4. Time Description Detail (Exhibit D);

The total amount of hours incurred during the period total 284.10, representing fees in the amount of \$226,023.50. DSI has also incurred expenses in the amount of \$1,037.93.

### **Chief Restructuring Officer ("CRO"):**

DSI has agreed to charge a rate of \$50,000 per month, plus expenses, for the services of Bradley, D. Sharp as CRO and such DSI personnel (including James E. Romey) as are required to fulfill Mr. Sharp's responsibilities as CRO. The fee application period started on September 12, 2024, through September 30, 2024, resulting in a prorated total CRO monthly fee of \$28,333.33.

### **Additional Personnel**

DSI had additional personnel providing restructuring support services to LeFever Mattson. Additional personnel included Shelly Cuff working 104.00 hours totaling \$51,480.00, James Romey working 30.10 hours totaling \$14,297.50 and McKenna Novack working 13.50 hours totaling \$4,117.50.

DSI respectfully requests the fees in the net amount of \$98,228.33 and expenses in the amount of \$1,037.93 for a total of \$99,266.26 to be paid.

Should you have questions please contact me at (213) 617-2717.

Sincerely,

Bradley D. Sharp, President and CEO

LOS ANGELES

333 South Grand Avenue, Suite 4100 • Los Angeles, California 90071 • Telephone: 213.617.2717 • Fax: 213.617.2718 • [www.DSIConsulting.com](http://www.DSIConsulting.com)

NEW YORK • LOS ANGELES • SAN FRANCISCO • MIAMI/FT. LAUDERDALE • WILMINGTON • COLUMBUS • LONDON

Case: 24-10545 Doc# 1344-1 Filed: 04/18/25 Entered: 04/18/25 16:00:32 Page 2 of 31

## Exhibit A

### Summary of Fees by Professional

LeFever Mattson et al  
Development Specialists, Inc.  
Summary of Fees by Professional  
For the Period September 12, 2024 to September 30, 2024

Name of Professional	Description of Function	CRO - Fees			Petition Date - 9/30/24	
		2024 Hourly Rate	September Hours	September Fees	Total Hours	Total Fees
Bradley D. Sharp	Chief Restructuring Officer	\$815.000	68.20	\$55,583.00	68.20	\$55,583.00
James E. Romey	Chief Restructuring Officer	\$475.000	68.30	\$32,442.50	68.30	\$32,442.50
<b>Subtotal</b>			<b>136.50</b>	<b>\$88,025.50</b>	<b>136.50</b>	<b>\$88,025.50</b>
Discount (Cap \$50,000 a month; prorated for the September Period)					<b>(\$59,692.17)</b>	<b>(\$59,692.17)</b>
<b>Total CRO Fees</b>			<b>136.50</b>	<b>\$28,333.33</b>	<b>136.50</b>	<b>\$28,333.33</b>

Additional Personnel - Fees					
Name of Professional [1]	Description of Function	2024 Hourly Rate	September Hours	September Fees	
Shelly L. Cuff	Additional Personnel	\$495.00	104.00	\$51,480.00	
James E. Romey	Additional Personnel	\$475.00	30.10	\$14,297.50	
McKenna Novack	Additional Personnel	\$305.00	13.50	\$4,117.50	
<b>Total Additional Personnel Fees</b>			<b>147.60</b>	<b>\$69,895.00</b>	
<b>Total</b>			<b>284.10</b>	<b>\$98,228.33</b>	

[1] Total hours and fees for additional personnel are not shown due to changes in personnel working on case.

## Exhibit B

### Summary of Compensation by Category

LeFever Mattson et al  
Development Specialists, Inc.  
Summary of Compensation by Category  
For the Period September 12, 2024 to September 30, 2024

<b>Project Category</b>	<b>CRO - Fees</b>	
	<b>Total Hours</b>	<b>Total Fees</b>
CRO Services	136.50	\$88,025.50
<b>Subtotal</b>	<b>136.50</b>	<b>\$88,025.50</b>
Discount (Cap \$50,000 a month)		(\$59,692.17)
<b>Total Fees</b>	<b>136.50</b>	<b>\$28,333.33</b>

<b>Project Category</b>	<b>Additional Personnel - Fees</b>	
	<b>Total Hours</b>	<b>Total Fees</b>
Attend Court Hrgs/Rev Pleadgs	1.90	\$940.50
Preparation of Bankruptcy Filing	10.30	\$5,098.50
Business Analysis	29.00	\$13,131.00
Bankruptcy Schedules	7.00	\$2,515.00
Monthly Bkcty/Semi-Annual Rpts	31.40	\$15,353.00
Tax Issues	0.80	\$388.00
Sale of Assets	8.60	\$4,135.00
Real Estate Management	1.90	\$940.50
Secured Lenders/Cash Collateral	53.90	\$26,063.50
Creds./Creds.' Comm. Contact	0.40	\$190.00
Non-Debtor Subsidiary Issues	2.40	\$1,140.00
<b>Total Additional Personnel Fees</b>	<b>147.60</b>	<b>\$69,895.00</b>
<b>Total</b>	<b>284.10</b>	<b>\$98,228.33</b>

## Exhibit C

### Summary of Expenses

LeFever Mattson et al  
Development Specialists, Inc.

#### Summary of Expenses

For the Period September 12, 2024 to September 30, 2024

<u>Category</u>	<u>Amount During Period</u>
Photocopies	\$0.30
Meals	\$50.16
Airfare	\$865.97
Transportation	\$105.50
Miscellaneous	\$16.00
<b>Total For the Period September 12, 2024 to September 30, 2024</b>	<b><u><u>\$1,037.93</u></u></b>

## Exhibit E

### Time Description Detail

LeFever Mattson et al  
Development Specialists, Inc.  
Time Description Detail  
For the Period September 12, 2024 to September 30, 2024





REMIT TO:  
 10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026  
 Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 4/11/2025

LeFever Mattson, Inc. (CRO)  
 6359 Auburn Blvd  
 Suite B  
 Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance															
For professional services rendered September 12, 2024 through September 30, 2024																			
Fees per attached category summary @ \$50,000 per month	\$28,333.33																		
<table border="0" style="width: 100%;"> <tr> <td style="width: 150px;"></td> <td style="text-align: right;">Hours</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Brad Sharp</td> <td style="text-align: right;">68.20</td> <td></td> <td></td> <td></td> </tr> <tr> <td>James Romey</td> <td style="text-align: right;">68.30</td> <td></td> <td></td> <td></td> </tr> </table>		Hours				Brad Sharp	68.20				James Romey	68.30							
	Hours																		
Brad Sharp	68.20																		
James Romey	68.30																		
Total invoice:				\$28,333.33															
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE															

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09/12/2024	BDS	Attend to issues with respect to the bankruptcy filing, including review and approval of first day motions.	4.00
	BDS	Attend to corporate governance issues including attend virtual board meeting regarding the bankruptcy filing.	1.00
	BDS	Attend to issues with respect to final payments required before the filing, correspondence and telephone calls with Mark Brown regarding same.	1.00
	JER	Video call with Brad Sharp regarding new case tasks.	0.20
	JER	Review of case files and background company information to get up to speed on current issues.	2.00
09/13/2024	BDS	Video calls with the DSI team, James Romey, Shelly Cuff and McKenna Novack regarding action plans.	1.00
	BDS	Correspondence and telephone call with David Taylor regarding status.	1.00
	BDS	Correspondence with the team and Seth Wellisch regarding broker license, video call with Seth Wellisch regarding same.	1.00
	BDS	Attend to issues with respect to asset sale procedures, including correspondence with Matt Sorenson, James Romey and David Taylor.	1.00
	BDS	Attend to operating and governance issues including correspondence with Tim LeFever, Mark Bennett and Scott Smith.	1.00
	BDS	Attend to property level issues, including correspondence with Scott Smith, Mark Bennett and John Brennan regarding same.	1.00
	JER	Video call with Brad Sharp regarding next week's board meeting.	0.30
	JER	Review of investor inquiries submitted through the company website.	0.40
	JER	Review of the procedures motion template sent by Brad Sharp for property sales.	0.50
09/15/2024	BDS	Attend to governance issues including correspondence with David Taylor regarding the board meeting and correspondence with Seth Wellisch regarding the broker license.	1.00
	JER	E-mails with Brad Sharp and David Taylor regarding this week's board meeting and the agenda topics.	0.30
09/16/2024	BDS	Attend video call with the independent board.	1.00
	BDS	Attend to operating issues including inquiries from vendors and employees.	1.00
	BDS	Correspondence with Shelly Cuff and James Romey regarding investor communications, correspondence with Toby Keller and David Taylor regarding same.	1.00
	BDS	Correspondence with Toby Keller and Shelly Cuff regarding cash collateral and other secured lender issues.	1.00
	BDS	Attend to property issues including correspondence	

		HOURS
	with Scott Smith, Mark Bennett and Brenda Comfort regarding same.	1.00
JER	Video call with independent board members Lance Miller and Rishi Jain, David Taylor, Tom Rupp, and Tobias Keller of KBK, and Brad Sharp regarding case introductions and initial tasks.	0.90
JER	Coordinate with counsel and the CRO and prepare the agenda for today's Board meeting.	0.40
JER	Prepare contact list for case professionals.	0.30
JER	Review of the news articles sent by Brad Sharp regarding the declaration of bankruptcy for LeFever Mattson and its affiliates.	0.20
JER	Review of the petition date appointment filings for the CRO, CREO, and others.	0.50
JER	Begin the review of the ongoing investor inquiries being submitted to the company.	0.80
JER	Discussion with Brad Sharp regarding use of public relations firms (.2); e-mails with counsel regarding the same (.1).	0.30
JER	Analysis of company data room materials to get up to speed on the properties and other current issues.	2.10
09/17/2024	BDS Correspondence and calls with James Romey, Tim LeFever, Mark Bennett and Shelly Cuff regarding communications plans.	1.00
	BDS Video call with McKenna Novack, James Romey and Shelly Cuff regarding the next steps.	0.50
	BDS Video call with David Taylor, Toby Keller, Thomas Rupp, James Romey and Shelly Cuff regarding cash collateral, review of objections and correspondence to the team regarding same.	1.00
	BDS Attend to issues with respect to DRE compliance including correspondence with Mark Bennett and call with James Romey regarding same.	1.00
	BDS Attend to issues with respect to first day pleadings.	1.00
	BDS Correspondence with David Taylor regarding government investigation and coordination with respect to same.	1.00
	BDS Attend to issues with respect to the credit card processor at Harrow, correspondence with Scott Smith and Oliver Garret regarding same.	1.00
	BDS Video call with Tim LeFever and Mark Bennett with potential broker for Harrow Cellars, correspondence with Tim LeFever and Mark Bennett regarding same.	1.00
	JER Review of the title report index.	0.30
	JER Review of the real estate compliance and licensing checklist.	0.40
	JER Continue to review the investor inquiry e-mail box to take note of frequently asked questions and investor-flagged issues.	0.90
	JER E-mails with Brad Sharp and David Taylor, Tobias Keller and Thomas Rupp all counsel at KBK regarding cash collateral issues.	0.50
	JER Review of the company organizational chart.	0.30
	JER E-mails with Brad Sharp and Shelly Cuff regarding cash protocols.	0.30
	JER E-mails with Brad Sharp and David Taylor regarding motion to e employ professionals.	0.20
	JER Review of the cash flow forecast file for each debtor entity sent by Shelly Cuff.	1.20
	JER Review of investor issue forwarded by Ali Raisdana.	0.20

			HOURS	
	JER	Review of property detail reports on various debtor entities sent by Brenda Comfort.	0.50	
	JER	Review of the U.S. Trustee's comments on the first day motions (.2); e-mails with the DSI and KBK teams regarding the same (.2).	0.40	
	JER	Discussion with Brad Sharp regarding the California Department of Real Estate audit process.	0.20	
	JER	Review of Socotra's objection to the cash collateral motion.	0.20	
	JER	Prepare notes for all-employee calls scheduled for Mark Bennett and Brad Sharp.	0.40	
	JER	Video call with Shelly Cuff regarding data for the board presentation on the properties.	0.70	
	JER	Video call with Tim LeFever, Mark Bennett, Brad Sharp and Shelly Cuff regarding employee communication planning.	0.40	
09/18/2024	BDS	Prepare for first day hearing, including call with James Romey, Shelly Cuff, McKenna Novak and the KBK team.	1.00	
	BDS	Attend first day hearing and discussions with counsel regarding same.	3.00	
	BDS	Travel to and from Oakland, CA, to attend first day hearing.	2.00	n/c
	BDS	Correspondence with Brenda Comfort, KBK, Scott Smith and Mark Bennett regarding corporate notice changes.	1.00	
	BDS	Correspondence with Brenda Comfort and James Romey regarding investor communications.	1.00	
	JER	Review of various versions of Umpqua's objections to the cash collateral motion.	0.40	
	JER	Finalize the professional contact list.	0.20	
	JER	Video call with Roberta Aranda regarding the investor inquiry e-mail tracking system.	0.20	
	JER	Continue to draft notes on the investor inquiries (.5); prepare schedule of most frequently asked question for Brad Sharp's review (.4).	0.90	
	JER	Prepare notes for active task lists ahead of today's work in progress call with KBK.	0.60	
	JER	Assist with retention application information for the CRO.	0.50	
	JER	Review of the joint administration proposed order (.2); e-mails with Brad Sharp and KBK regarding the same (.1).	0.30	
	JER	Review of the property sale priority list sent by Mark Bennett.	0.20	
	JER	Analysis of the database on corporate entities and overlapping interests.	1.10	
09/19/2024	BDS	Video calls with employees regarding the bankruptcy filing.	1.00	
	BDS	Attend call with the independent board of directors regarding status.	1.00	
	BDS	Attend to property management issues including correspondence with Seth Wellisch regarding the broker license.	1.00	
	BDS	Attend to issues with respect to pleadings including the cash management order and further disclosures.	1.00	
	BDS	Correspondence with Oliver Garrett, Mark Bennett and James Romey regarding operating business.	1.00	
	BDS	Attend to issues with respect to cash collateral, including correspondence with counsel and Shelly Cuff.	1.00	

		HOURS
	JER Review of the recent court docket entries with notes sent by Thomas Rupp.	0.30
	JER Research background information related to the potential sale of Sonoma property.	0.60
	JER Video call with Brad Sharp regarding open tasks.	0.20
	JER Continue analysis of the company real estate database; prepare outline of the proposed board presentation for Brad Sharp's review regarding the same.	2.60
	JER E-mails with Brad Sharp, Tim LeFever and Mark Bennett regarding potential asset sales and next steps.	0.30
	JER Coordinate and prepare the agenda for today's board meeting.	0.40
	JER Video call with Brad Sharp, Mark Bennett, and the employees of LeFever Mattson regarding status of the bankruptcy filings and next steps.	0.50
	JER Video call with Brad Sharp, Mark Bennett, and the employees of non-Debtor entities regarding status of the bankruptcy filings and next steps.	0.50
	JER Review of the Pineapple Bear funding request.	0.20
	JER Attend today's board call with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and Brad Sharp.	1.00
	JER Follow-up call with Brad Sharp regarding post-board meeting tasks.	0.20
	JER Review of the revised cash management order.	0.30
	JER Work with Brad Sharp and the company to begin organizing and drafting protocols for new lease agreements and lease renewal agreements.	1.70
09/20/2024	BDS Attend to property issues including correspondence with Seth Wellisch, Mark Bennett and Tim LeFever.	1.00
	BDS Attend to issues with respect to the bankruptcy, including correspondence with David Taylor, Shelly Cuff, Scott Smith and James Romey with respect to same.	1.00
	BDS Attend to issues with respect to questions from investors, correspondence to David Taylor and James Romey regarding same.	1.00
	JER Continue to review questions submitted by investors (.3); e-mails with Brad Sharp and KBK regarding the same (.2).	0.50
	JER Review of e-mail and attachment from Mark Bennett regarding background of the Fulton Square property.	0.60
	JER E-mails with Brad Sharp and the KBK team regarding investor inquiries and proposed responses.	0.30
	JER Review of the motion for the proposed creditor matrix listing.	0.20
	JER Review of the employee wages and benefits proposed motion.	0.30
	JER Coordinate updated officer and director data for the secretary of state filings.	0.60
	JER Review of Socotra's markups to the cash collateral motion.	0.30
	JER E-mails with Brad Sharp regarding NexBank disclosure matters.	0.20
	JER Review of the LeFever Mattson Dropbox contents as forwarded by Mark Bennett.	1.30
	JER Prepare protocol outline for new lease agreements and lease renewals.	0.60
	JER Video call with Mark Bennett and Louis Sergi regarding lease protocols.	0.90

		HOURS
	JER E-mails with the DSI team regarding Pinyon Creek payables.	0.20
	JER Review of the draft data sheet for proposed new lease agreements sent by Mark Bennett.	0.30
09/23/2024	BDS Video call with Adham Sbeih and Paul Cotter of Socotra Capital, and James Romey and Shelly Cuff regarding cash collateral negotiations, further call and correspondence with Shelly Cuff and James Romey regarding same.	1.00
	BDS Attend to issues with respect to investor communication, including correspondence with investors, review of draft FAQ and video call with James Romey regarding same.	1.00
	BDS Attend to property issues including leasing protocol, video call with James Romey regarding same.	1.00
	BDS Attend to administrative issues including cash management, broker license issues and additional bankruptcy disclosures.	1.00
	BDS Attend to potential tax issues including review of correspondence with Brenda Comfort and call with James Romey regarding same.	1.00
	BDS Review and approve monthly operating reports, correspondence with Thomas Rupp and Shelly Cuff regarding same.	1.00
	JER Prepare revisions to the investor frequently asked questions draft (.4); discussions with KBK and Brad Sharp regarding the same (.2).	0.60
	JER Update working team tasks lists and workstreams (.5); video call with Brad Sharp regarding the same (.2).	0.70
	JER Prepare disclosure document regarding DSI's professional relationship to NexBank.	0.40
	JER Review call notes and draft the board minutes (.7); e-mails with Brad Sharp and KBK regarding the same (.2).	0.90
	JER Review of the draft utilities and insurance motions.	0.40
	JER Review of the schedule of real estate and entities file sent by Eric Held.	0.60
	JER Review of frequently asked questions from the tenant group.	0.20
	JER Review of updated cash collateral contact database; e-mails with LM team regarding the same.	0.30
	JER Continue review of the LeFever Mattson Dropbox contents related to the properties for valuation data.	0.80
	JER Review of e-mails with KBK and the attachments with background information on prior transactions related to Fulton Square.	0.70
	JER Review of leasing protocol submissions sent by Louis Sergi.	0.90
09/24/2024	BDS Telephone call and correspondence with Tim LeFever regarding background on pending issues.	1.00
	BDS Attend to operating issues including check approval process and insurance, call with James Romey regarding same.	1.00
	BDS Attend to issues with respect to the budget and cash collateral, call with James Romey regarding same.	1.00
	BDS Attend to issues with respect to the pending litigation, correspondence with Scott Smith and	

		HOURS
	outside counsel regarding same.	1.00
JER	E-mails with Brad Sharp and David Taylor regarding professional engagements and next steps.	0.30
JER	E-mails with Scott Smith and the LeFever Mattson team regarding secretary of state filings.	0.20
JER	Review of open notes and update the team task list.	0.60
JER	Discussion with Brad Sharp regarding director and officer insurance.	0.20
JER	Review of deed of trust recording issues flagged by Brenda Comfort.	0.40
JER	Review of background information related to Pinyon Creek.	0.70
JER	Review of newly received notices of default from Socotra.	0.20
JER	E-mails with Brad Sharp and counsel regarding check-signing protocols.	0.20
JER	Review of seven additional leasing proposal requests and related documentation sent by Louis Sergi.	1.20
JER	E-mails with Brad Sharp and Mark Bennett regarding proposals for tenancy at a LeFever Mattson property.	0.30
09/25/2024	BDS Video call with the KBK and DSI team regarding pending items, follow up calls with James Romey and David Taylor regarding same.	1.00
	BDS Attend to management issues including broker license, correspondence with Seth Wellisch regarding same.	1.00
	BDS Attend to issues with respect to required filings, including review and approval of the declaration regarding the top 20 creditors.	1.00
	BDS Video call with Kevin Katari regarding action plan for the bankruptcy.	1.00
	JER Video call with Brad Sharp to discuss tomorrow's board call.	0.20
	JER Telephone call with Tim LeFever regarding check-signing logistics.	0.10
	JER Numerous telephone calls with Louis Sergi regarding leases.	0.70
	JER E-mails with Brad Sharp, Mark Bennett, Shelly Cuff and counsel regarding the Windscape Apartments and requests from Citizens Bank.	0.50
	JER Discussion with Tim LeFever regarding lending issues.	0.20
	JER E-mails with David Taylor, Thomas Rupp and Brad Sharp regarding corporate governance.	0.30
	JER Review of the notice of trustee sale and notices of default received today.	0.30
	JER Review and evaluate eleven additional leasing proposal requests and related documentation sent by Louis Sergi.	2.10
	JER E-mails with Brad Sharp, Seth Wellisch and David Taylor regarding department of real estate compliance.	0.20
09/26/2024	BDS Attend board meeting.	1.00
	BDS Attend to operating issues including forms for changing signers on the bank accounts.	1.00
	BDS Attend to issues with respect to pre-petition litigation, including correspondence with outside litigation counsel and David Taylor.	1.00
	BDS Attend to property issues including change of the broker license and various interest in the	

		HOURS
	properties.	1.00
JER	Prepare for today's board call and coordinate the agenda with Brad Sharp and KBK.	0.60
JER	Video calls (x2) with Brad Sharp regarding today's board call and other open tasks.	0.50
JER	Attend today's board meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp, and Brad Sharp.	1.00
JER	E-mails with Brad Sharp and Scott Smith regarding legal matters at LeFever Mattson.	0.30
JER	E-mails with Ruth Tillman, Shelly Cuff and KBK regarding cash collateral use.	0.20
JER	Finalize the investor frequently asked questions draft for the board's review.	0.40
JER	Coordinate lease protocol reviews with Louis Sergi, Mark Bennett and Dena Pratt.	1.50
JER	E-mails with KBK and Brad Sharp to approve the leasing protocol templates.	0.30
JER	Review of notice related to 110 Fordham Circle property; e-mails with Ruth Tillman regarding the same.	0.20
09/27/2024	BDS Attend to issues with respect to non bankruptcy litigation, including calls and correspondence with David Taylor, Thomas Rupp and James Romey and call with Don Davidson regarding same.	2.00
	BDS Attend to property management issues including video call with Seth Wellisch and James Romey regarding licensing issues.	1.00
	BDS Attend to issues with respect to investor communication, correspondence with James Romey regarding same.	1.00
	JER Review status of open issues and prepare revised team task list.	0.50
	JER Video call with Brad Sharp regarding today's workstreams.	0.20
	JER Video call with Brad Sharp, David Taylor and Thomas Rupp regarding non-bankruptcy litigation matters (James Romey partial).	0.40
	JER E-mails with Brad Sharp and KBK regarding potential asset sales.	0.30
	JER Continue analysis of the property and entity database to prepare for the board presentation.	2.30
	JER E-mails with Mark Bennett regarding leasing processes.	0.20
	JER Review of outline of open items for the Pinewood and Ponderosa bankruptcy filings; e-mails with DSI and KBK regarding the same.	0.20
	JER Coordinate review and execution of the landlord's release for issues related to Salvio Pacheco.	0.50
	JER Video call with Seth Wellisch regarding leasing protocols and the portfolio of properties.	0.70
	JER Review files and coordinate approvals with Louis Sergi on lease agreements and renewals.	2.60
09/28/2024	BDS Attend to property issues including review of potential auditors for the property management company.	1.00
09/30/2024	BDS Video call with Randy Bennett of Sojourn Cellars and James Romey regarding engaging brokers for the sale process.	0.70



		HOURS	
BDS	Attend to property issues with respect to the broker selection, call with James Romey regarding same.	1.00	
BDS	Attend to cash collateral and budget issues including video call with James Romey and Shelly Cuff.	1.00	
BDS	Attend to issues regarding investor communication, including calls with potential committee counsel.	1.00	
BDS	Attend to issues with respect to non bankruptcy litigation, including correspondence with counsel regarding document requests.	1.00	
JER	Review notes and prepare for comment the draft minutes from last week's board meeting.	0.70	
JER	Video call with Brad Sharp regarding today's tasks.	0.30	
JER	Update the case task list.	0.40	
JER	Review of the updated cash collateral budgets.	0.40	
JER	E-mails with DSI and KBK regarding the Socotra term sheet.	0.30	
JER	Review of notes from Seth Wellisch regarding pending new lease agreements and prepare for today's call.	0.60	
JER	Video call with Seth Wellisch and Louis Sergi regarding new lease agreements.	1.50	
	Managing Business Operations	136.50	88,025.50
	FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	136.50	88,025.50

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	68.30	\$475.00	\$32,442.50
B. D. Sharp	68.20	815.00	55,583.00

TOTAL CURRENT WORK 88,025.50

BALANCE DUE \$88,025.50



No. 14554

REMIT TO:  
 10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026  
 Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 4/11/2025

LeFever Mattson, Inc., and Related Entities  
 6359 Auburn Blvd  
 Suite B  
 Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered from September 12, 2024 through September 30, 2024				
Fees per attached category summary:	\$69,895.00			
Administrative Costs:				
Airfare		\$865.97		
Meals		50.16		
Parking/Tolls/Cabs/Mileage		105.50		
Photocopies		0.30		
Miscellaneous Charges		16.00		
		<u>\$1,037.93</u>		
Total				\$70,932.93
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

			HOURS	
09/18/2024	SLC	Attend first day hearing (telephonically).	1.90	
		Attend Court Hrgs/Rev Pleadgs	1.90	<u>940.50</u>
09/12/2024	SLC	Telephone call with Tom Rupp, David Taylor, Colin Mitsuoka, Alice Giang, Brad Sharp, Gabrielle Albert regarding the status of open items for filing and First Day Motions.	0.40	
	SLC	Telephone call with Tom Rupp, David Taylor, Scott Smith, Mark Bennett and Tim LeFever regarding the status of open items for filing and First Day Motions.	0.30	
	SLC	Telephone call with Brad Sharp regarding Chapter 11 filing and case plan.	0.60	
	SLC	Telephone calls (2) with Mark Bennett regarding Chapter 11 filing and remaining open items.	0.40	
	SLC	Telephone call with Brad Sharp and Mark Bennett regarding Chapter 11 filing.	0.40	
	SLC	Update list of top 30 creditors per discussions with Mark Bennett and circulate updated versions.	0.40	
	SLC	Review draft top 30 and reply to Tom Rupp regarding same.	0.20	
	SLC	Various tasks to prepare for Chapter 11 filing and reporting requirements post-petition.	4.20	
09/30/2024	SLC	Telephone call with Tom Rupp regarding tenant security deposits and entities planning to file.	0.30	
	SLC	Prepare creditor matrix and list of top 20 creditors for Pinewood Condominiums, LP and Ponderosa Pines, LP.	3.10	
		Preparation of Bkrptcy Filing	10.30	<u>5,098.50</u>
09/12/2024	SLC	Telephone calls (4) with Mark Bennett regarding updating the top 30 creditors, operations items and payment of professional fees.	0.30	
09/13/2024	MN	Video call with Bradley Sharp, James Romey, and Shelly Cuff regarding next steps and operations.	0.60	
	MN	Video call with Shelly Cuff regarding first day motion docket files.	0.10	
	MN	Organize First Day Motion docket files.	0.70	
	JER	Video call with Bradley Sharp, McKenna Novack, and Shelly Cuff regarding next steps and operations.	0.60	

			HOURS
	SLC	Telephone call with Mark Bennett regarding operations issues post-petition.	0.20
	SLC	Telephone call with McKenna Novack regarding docket items and upcoming post-petition tasks.	0.10
	SLC	Additional call with Mark Bennett regarding insurance and operations issues.	0.50
	SLC	Telephone call with Brad Sharp regarding post-petition reporting requirements and case status.	0.50
	SLC	Teams meeting with Brad Sharp, James Romey and McKenna Novack regarding post-petition action items and operations issues.	0.60
	SLC	Compile list of insurers including review of D&O policy documents and email to Tom Rupp and Verita regarding same.	0.30
	SLC	Reply to email from Tom Rupp regarding list of insurers.	0.10
	SLC	Update list of properties owned by entities that filed for Chapter 11.	0.50
09/16/2024	SLC	Additional call with Mark Bennett regarding post-petition operations.	0.30
	SLC	Read draft of motion to shorten time and reply to Tom Rupp regarding same.	0.20
	SLC	Email to Roberta Aranda regarding FAQs for claims agent website.	0.10
09/17/2024	MN	Video call with Bradley Sharp, James Romey, and Shelly Cuff regarding next steps and operations.	0.50
	JER	Video call with Bradley Sharp, McKenna Novack, and Shelly Cuff regarding next steps and operations.	0.50
	SLC	Video call with Tim LeFever, Mark Bennett, Brad Sharp and James Romey regarding employee communication planning.	0.40
	SLC	Video call with Bradley Sharp, James Romey, and McKenna Novack regarding next steps and operations.	0.50
	SLC	Telephone call with Tobias Keller regarding 450 W Spain and use of cash collateral.	0.10
	SLC	Telephone call with Mark Bennett regarding 450 W. Spain and use of cash collateral.	0.10
	SLC	Telephone call with Scott Smith regarding 450 W. Spain and use of cash collateral.	0.10
	SLC	Review DropBox files for personnel chart and send to Brad Sharp.	0.20
	SLC	Review emails regarding Comerica account and request from Pineapple Bear and reply regarding same.	0.20
	SLC	Review email from Tom Rupp regarding insurance questions and research same.	0.30
09/18/2024	MN	Prepare bank account data set.	0.50
	JER	Attend today's call with Shelly Cuff and counsel at KBK regarding open issues ahead of	

			HOURS
		the hearing.	0.40
	SLC	Teams meeting with Tom Rupp, David Taylor, Colin Mitsuoka and James Romey regarding first day hearing.	0.40
	SLC	Telephone call with Mark Bennett regarding first day motions.	0.50
	SLC	Additional call with Mark Bennett regarding first day motions and use of cash collateral.	0.60
	SLC	Emails with Tobias Keller and Mark Bennett regarding Home Tax Services of America dba LeFever Mattson.	0.20
	SLC	Review file of bank accounts, update and email to McKenna Novack regarding same.	0.50
	SLC	Review email from Mark Bennett regarding insurance and reply regarding same.	0.10
09/19/2024	MN	Prepare bank account data set.	0.50
	SLC	Telephone calls (3) with Mark Bennett regarding operations items.	0.20
	SLC	Email to David Taylor and Tom Rupp regarding Pineapple Bear.	0.10
	SLC	Email to Gabrielle Albert regarding title report.	0.10
	SLC	Update LeFever Mattson, Inc. cash forecast.	0.90
09/20/2024	SLC	Email the KBK team regarding motion for sale of properties.	0.10
	SLC	Telephone call with Mark Bennett regarding reporting requirements and message from creditor.	0.30
	SLC	Read draft employee wages and benefits order and reply to Brad Sharp regarding same.	0.30
	SLC	Read proposed cash management order and reply to Brad Sharp regarding same.	0.30
	SLC	Emails with Colin Mitsuoka regarding notice of filing.	0.20
	SLC	Update list of properties by debtor to include debt balance and acquisition values including email with Mark Bennett and team regarding same.	0.60
	SLC	Review email from Mark Bennett regarding grant deed for property and update files regarding same.	0.20
	SLC	Review email from Tom Rupp regarding elevator inspection and reply regarding same.	0.10
09/23/2024	SLC	Telephone call with Brad Sharp regarding the August 2024 monthly operating report and cash collateral requests.	0.20
	SLC	Telephone calls (2) with Mark Bennett regarding top 20 creditors by debtor, requested reporting from Socotra and cash balances at the petition date.	0.70
	SLC	Reply to emails from Mark Bennett regarding payment of invoice.	0.10
	SLC	Read proposed utilities order and reply to Tom	

			HOURS
		Rupp regarding same.	0.30
	SLC	Read proposed insurance order and reply to Tom Rupp regarding same.	0.20
	SLC	Review email from Mark Bennett regarding repair requests, check budgets and reply regarding same.	0.30
09/24/2024	SLC	Email to Brad Sharp regarding check signing considerations.	0.10
	SLC	Email to Tom Rupp regarding insurance.	0.10
09/25/2024	MN	Review list of top 20 creditors by debtor.	2.00
	MN	Organize folders by debtor.	0.50
	JER	Video call with Brad Sharp, Shelly Cuff and the KBK team to review work in progress and open tasks.	0.40
	JER	Review of the commercial property summary.	0.40
	SLC	Email to Ali Raisdana regarding cash balances as of the petition date.	0.10
	SLC	Telephone call with David Taylor, Tom Rupp, James Romey, Colin Mitsuka and Priscilla Chan regarding weekly updates and outstanding tasks.	0.40
	SLC	Email to Mohagoney Moore regarding Windscape Apartments I, LP, Windscape Apartments II, LP, Windscape Holdings, LLC.	0.10
	SLC	Email to Mark Bennett and Brenda Comfort regarding Golden Tree, LP property.	0.10
	SLC	Email to Brad Sharp regarding requested information for Citizens Windscape DIP account.	0.20
	SLC	Prepare list of commercial properties and related acquisition values, debt balances and summary of forecasted cash flows for Louis Sergi.	1.20
	SLC	Review draft list of cash balances by property received from Ali Raisdana.	0.30
09/26/2024	MN	Prepare schedule of investors.	0.80
	SLC	Email to Mark Bennett regarding approval for repair.	0.10
	SLC	Email to Mark Bennett regarding unsecured creditor.	0.10
	SLC	Review emails from Gabrielle Albert regarding title report requests and compile responsive information including emails with McKenna Novack.	0.40
	SLC	Call with Gabrielle Albert regarding title reports and related ownership.	0.70
	SLC	Review email from Ruth Tillman regarding maintenance request, check budget and reply regarding same.	0.20
	SLC	Email to Mark Bennett and KBK team regarding maintenance discussions with Ruth Tillman.	0.10
09/27/2024	SLC	Review reporting from third party property management and reply to Mohagoney Moore regarding same.	0.30

		HOURS	
	SLC	Review email from Becky O'Brien regarding payment of mortgages, research properties and reply regarding same.	0.30
	SLC	Emails with Ali Raisdana regarding payment of approved payables.	0.30
	SLC	Review email from Ali Raisdana regarding payment of insurance, confirm insurance order entered on docket and reply or Ali regarding same.	0.40
	SLC	Review email from Laura Vegors regarding payment of certain payable, research and reply regarding same.	0.20
	SLC	Email to Becky O'Brien regarding signors for Citizens Bank accounts.	0.10
	SLC	Review email regarding extraordinary property expenditure and reply regarding same.	0.10
09/30/2024	SLC	Telephone call with David Taylor regarding tenant security deposits and property ownership.	0.20
	SLC	Review email from Brenda Comfort with various inquiries, research and reply regarding same (multiple emails).	0.30
	SLC	Review email from Becky O'Brien regarding tenant security deposits, review cash management motion and reply regarding same.	0.20
	SLC	Emails regarding upcoming payroll and funding needs.	0.20
	SLC	Review emails regarding Fulton Square and Perris, CA properties and related discussion of ownership including emails to David Taylor regarding same.	0.60
		Business Analysis	29.00
			13,131.00
09/13/2024	SLC	Teams meeting with Mark Bennett and Mahogany Moore regarding post-petition reporting requirements including review of monthly operating report template and Schedules and Statement of Financial Affairs.	1.60
09/17/2024	MN	Prepare list of data sources for Schedules and Statement of Financial Affairs.	3.50
	MN	Download and organize Schedules and Statement of Financial Affairs forms.	0.80
	MN	Video call with Shelly Cuff regarding Schedules and Statement of Financial Affairs.	0.20
	SLC	Video call with McKenna Novack regarding schedules and Statement of Financial Affairs.	0.20
	SLC	Email to Verita regarding template for bankruptcy schedules and Statement of Financial Affairs.	0.10
	SLC	Email to McKenna Novack regarding information requested for IDI and Schedules and Statement of Financial Affairs and overlap.	0.10
09/23/2024	MN	Prepare list of data sources for Schedules and	

		HOURS	
		0.50	
Statement of Financial Affairs.		7.00	2,515.00
Bankruptcy Schedules			
09/12/2024	SLC	Compile documents responsive to the follow up requests from the U.S. Trustee and remit to the U.S. Trustee.	0.60
09/13/2024	SLC	Prepare tracker of post-petition reporting requirements including specific requests related to IDI, monthly operating report and Schedules and Statement of Financial Affairs.	1.10
	SLC	Email to Mark Bennett and Mahogany Moore regarding the monthly operating report form.	0.20
09/16/2024	SLC	Telephone call with Mark Bennett regarding the Windscape monthly operating report.	0.50
	SLC	Reply to email from Mark Bennett regarding summary of Windscape properties and related information.	0.20
	SLC	Review the monthly operating report, data room and information requested in preparation for call with Mark Bennett regarding same.	0.60
	SLC	Review data room for data responsive to IDI information requests across 58 debtors.	1.40
09/17/2024	SLC	Telephone call with Mark Bennett regarding the August 2024 Windscape monthly operating report and insurance questions from Tom Rupp.	0.60
	SLC	Telephone call with Brad Sharp regarding the August monthly operating report and other open items.	0.20
	SLC	Read comments from the U.S. Trustee's to first day motions, draft responses from Tom Rupp and reply regarding same.	0.30
09/19/2024	SLC	Prepare tracker for outstanding tasks for IDI, monthly operating report, schedules and Statement of Financial Affairs.	0.90
09/20/2024	SLC	Telephone call with Mark Bennett, Mohagoney Moore and Ali Raisdana to review reporting requirements.	2.70
	SLC	Email with McKenna Novack regarding IDI reporting requests.	0.10
09/23/2024	MN	Prepare the monthly operating report and supporting attachments.	1.00
	SLC	Review the Windscape August 2024 monthly operating report update and reconcile exhibits and prepare for filing.	1.70
	SLC	Telephone call with Tom Rupp regarding top 20 creditors by the debtor lists.	0.20
	SLC	Prepare draft top 20 creditors by debtor per request from the U.S. Trustee's.	2.90
	SLC	Emails with Mohagoney Moore regarding reporting for payables for top 20 by debtor request from	



			HOURS
		the U.S. Trustee.	0.20
09/24/2024	SLC	Telephone call with Veritas regarding Top 20 by debtor lists.	0.30
	SLC	Telephone call with Mark Bennett regarding IDI requests.	0.10
	SLC	Telephone call with Mark Bennett to review the draft top 20 creditors by debtor.	1.20
	SLC	Prepare draft top 20 creditors by debtor per request from the U.S. Trustee.	3.90
	SLC	Review request from the U.S. Trustee regarding schedule A investors, research and reply to Mark Bennett and David Taylor regarding same.	0.40
09/25/2024	SLC	Telephone call with Veritas regarding Top 20 by debtor lists.	0.10
	SLC	Prepare list of top 20 creditors for Sienna Pointe and email to Vertias regarding same.	1.10
	SLC	Review email from Vertias and research creditors with missing information for top 20 lists, including further emails with Mohagoney Moore.	0.30
	SLC	Prepare list of top 20 creditors for Hagar Properties and email to Veritas regarding same.	0.80
	SLC	Email to McKenna Novack regarding project for review of top 20 creditors by debtor.	0.20
	SLC	Prepare updates, review lists of top 20 creditors by debtor for filing and provide review comments regarding same.	2.40
09/26/2024	SLC	Review files from Ali Raisdana and McKenna Novack and prepare investor by partnership list including transmission to David Taylor per request from the U.S. Trustee.	0.70
	SLC	Email to McKenna Novack regarding project for list of Schedule A investors.	0.20
	SLC	Email with Brenda Comfort regarding IDI requests.	0.10
09/27/2024	SLC	Telephone call with David Taylor regarding additional requests from the U.S. Trustee.	0.10
	SLC	Review email from David Taylor regarding investors by partnership and reply regarding same.	0.10
	SLC	Research partnerships with individual investors identified and email to Ali Raisdana regarding same.	0.60
	SLC	Review response from Ali Raisdana regarding list of individual investors and reply to David Taylor regarding same.	0.30
	SLC	Reply to email from Ali Raisdana regarding IDI requests and update notes regarding same.	0.20
	SLC	Review additional requests from the U.S. Trustee and reply to David Taylor regarding same including identification of available information.	0.60

			HOURS	
09/30/2024	SLC	Prepare responses to IDI questionnaire regarding cash collateral and bank accounts for all debtors.	1.20	
	SLC	Email to the KBK team regarding office of the recorder and recording the petition.	0.10	
	SLC	Email to McKenna Novack regarding IDI and compiling responsive documents.	0.30	
	SLC	Prepare responses to IDI questionnaire regarding Attachment A responses for all debtors.	0.70	
		Monthly Bkctcy/Semi-Annual Rpts	31.40	15,353.00
09/13/2024	SLC	Review email from Tom Rupp regarding list of taxing authorities, extract from creditor matrix and email to Tom and Mark Bennett regarding same.	0.30	
	SLC	Update list of taxing authorities and addresses per feedback from Mark Bennett and resend.	0.10	
09/23/2024	JER	Discussion with Brad Sharp regarding tax issues related to 1031 exchanges (.2); e-mails with David Taylor and Thomas Rupp regarding the same (.2).	0.40	
		Tax Issues	0.80	388.00
09/16/2024	JER	Review of the proposed NDA and related background information on Sienna Point and the offer for the Cottage Inn.	0.70	
	SLC	Prepare list of top candidates suggested for sale based on cash flow and other issues.	1.60	
09/17/2024	SLC	Review cash flows and identify candidates for immediate sale including email to James Romey regarding same.	0.90	
09/18/2024	JER	Analysis of the historical data and current values on each priority sale property.	1.90	
09/20/2024	JER	E-mails with Brad Sharp, Shelly Cuff and the KBK team regarding asset sale procedures.	0.30	
09/24/2024	JER	Review of potential sale opportunity and related-data at a portfolio property owned by Sienna Pointe.	0.80	
09/26/2024	JER	Discussion with Brad Sharp regarding broker engagements.	0.30	
09/27/2024	JER	Video call with Brad Sharp and Seth Wellisch regarding broker engagement process.	0.50	
	JER	Review of offer to purchase 7575 Power Inn Road.	0.30	
09/30/2024	JER	Review of notes from Seth Wellisch regarding his property review and potential asset sales.	0.30	

		HOURS	
	JER	Review of the broker selection process document forwarded by Brad Sharp.	0.30
	JER	Review of the sales procedure motion.	0.40
	JER	Review of 1870 Thornsberry listing.	0.30
		Sale of Assets	8.60
			4,135.00
09/17/2024	SLC	Video call with James Romey regarding data for the board presentation on the properties.	0.70
09/26/2024	SLC	Telephone call with Ruth Tillman regarding maintenance request.	0.20
	SLC	Review email from Ruth Tillman regarding maintenance request, and reply regarding same.	0.20
09/27/2024	SLC	Review emails from Ruth Tillman regarding property repairs, research budgets and reply to Ruth regarding same.	0.50
09/30/2024	SLC	Review maintenance request from Ruth Tillman, research budget and reply regarding same.	0.30
		Real Estate Management	1.90
			940.50
09/16/2024	SLC	Telephone call with Brad Sharp regarding cash collateral.	0.10
	SLC	Review email from Tobias Keller, research cash collateral for property in question and reply regarding same.	0.30
	SLC	Additional email to Tobias Keller regarding cash collateral.	0.10
	SLC	Review index of cash forecasts by property for all debtors and prepare summary by cash flow positive properties, cash flow negative properties and identify properties paying debt for cash collateral tracking.	1.70
09/17/2024	JER	Video call with David Taylor, Toby Keller, Thomas Rupp, Brad Sharp and Shelly Cuff regarding cash collateral.	0.50
	SLC	Video call with David Taylor, Toby Keller, Thomas Rupp, Brad Sharp and James Romey regarding cash collateral.	0.50
	SLC	Prepare total of interim use of cash collateral across 112 properties, including and excluding debt service for the period through October 4, 2024 and October 11, 2024.	1.20
09/18/2024	SLC	Review email from secured lender regarding Wind Tree, LP property, research and reply regarding same.	0.30
	SLC	Review email from Tom Rupp regarding secured lender, research and reply regarding same.	0.30
	SLC	Prepare summary of cash collateral objections by property, forecasted cash flows and status of authority to use cash collateral for each.	2.60
09/19/2024	JER	Video call with Shelly Cuff regarding cash	

		HOURS
	collateral issues.	0.40
JER	Review of the draft cash collateral order.	0.20
JER	Coordinate the approval of appraisals with KBK and Ben Young of Jeffer Mangels Butler & Mitchell LLP.	0.30
JER	Telephone call with Michelle van de Pol regarding appraisals.	0.20
SLC	Telephone call with James Romey regarding cash collateral.	0.40
SLC	Telephone call with Mark Bennett to discuss LeFever Mattson Inc forecast, Windscape monthly operating report and review cash collateral issues.	2.50
SLC	Telephone call with Brad Sharp and James Romey regarding cash collateral issues and other outstanding items.	0.40
SLC	Review draft cash collateral order and reply to Brad Sharp regarding same.	0.30
SLC	Read objections received to cash collateral motion.	0.60
SLC	Prepare summary of cash collateral objections by property and status of authority to use cash collateral for each.	1.20
09/20/2024	JER Video call with Shelly Cuff and Daisy Simpson and Carrie Lee of Umpqua Bank regarding cash collateral consent negotiations.	0.30
	JER Review of the cash collateral consent analysis file sent by Shelly Cuff.	0.40
	JER Review of documents related to the Bragg Trust cash collateral consent negotiations as forwarded by Shelly Cuff.	0.60
	JER Review of loan statements provided by Umpqua regarding cash collateral consents.	0.40
	SLC Attend meeting with Umpqua and James Romey regarding use of cash collateral.	0.30
	SLC Update cash collateral by property status per discussions with Mark Bennett and email to James Romey regarding same.	0.90
	SLC Read draft cash collateral motion and email to Brad Sharp regarding cash collateral motion.	0.50
	SLC Draft language for reporting to secured lender and email to Tobias Keller regarding same.	0.20
	SLC Email to Mark Bennett regarding draft language for reporting to secured lender.	0.20
09/21/2024	SLC Telephone call with Tobias Keller regarding language for cash collateral order.	0.10
	SLC Review draft order regarding cash collateral and reply to email from Tobias Keller regarding same.	0.30
09/23/2024	JER Video call with Adham Sbeih and Paul Cotter of Socotra Capital, and Brad Sharp and Shelly Cuff regarding cash collateral negotiations.	0.40
	JER Follow-up call with Brad Sharp and Shelly Cuff	

		HOURS
	regarding next steps with cash collateral negotiations.	0.40
JER	Work with LM team on cash collateral consent data.	0.60
JER	Follow-up call with Michelle van de Pol regarding coordinating appraisals.	0.20
SLC	Telephone call with Brad Sharp, James Romey and secured lender regarding cash collateral requests.	0.40
SLC	Follow up call with Brad Sharp and James Romey regarding cash collateral requests.	0.40
SLC	Review email from Tobias Keller regarding reporting for secured lender and reply regarding same.	0.10
09/24/2024	JER Review and revise the various entity-level cash collateral budgets for negotiations with Umpqua.	2.40
JER	Video call with Brad Sharp regarding cash collateral.	0.20
JER	Video calls (x2) with Shelly Cuff regarding cash collateral consents.	0.50
JER	Telephone calls to the various lenders to for contact groups to engage in cash collateral negotiations.	1.20
SLC	Email to James Romey regarding budgets for Umpqua.	0.10
SLC	Telephone call with James Romey regarding budgets for Umpqua and other cash collateral issues.	0.40
SLC	Telephone call with Mark Bennett regarding cash collateral.	0.20
SLC	Additional call with James Romey regarding cash collateral.	0.10
SLC	Telephone call with Mark Bennett regarding cash collateral and other operations items.	0.30
SLC	Additional call with Mark Bennett regarding cash collateral and other operations items.	0.70
SLC	Review detail budgets for Umpqua received from James Romey and provide review comments regarding same.	0.50
SLC	Review emails (2) regarding cash collateral and reply to Tobias Keller regarding same.	0.20
SLC	Transmit detailed budgets to Umpqua per request for use of cash collateral.	0.20
09/25/2024	JER Continue telephone calls to the various lenders to for contact groups to engage in cash collateral negotiations.	0.90
JER	Video call with Ben Young, Tobias Keller, and Shelly Cuff regarding cash collateral negotiations.	0.40
JER	E-mails with DSI and KBK regarding cash collateral issues with Umpqua.	0.20
JER	Review of e-mails and attachments regarding documentation related to Socotra properties.	0.60

		HOURS
	JER E-mails with Mandy Henry of Frank Bragg Revocable Trust and Ben Young regarding cash collateral negotiations.	0.30
	JER Work with the LeFever Mattson team regarding requests related to Duggan's Mission Chapel property.	0.60
	JER Telephone call with Michelle van de Pol regarding appraisal requests.	0.20
	JER Review of notes and attachments related to the Frank Bragg Revocable Trust loan sent by Shelly Cuff.	0.30
	SLC Telephone call with Tobias Keller regarding cash collateral order.	0.10
	SLC Review proposed language for cash collateral stipulation and email to Tobias Keller regarding cash collateral order.	0.10
	SLC Reply to emails (2) from Tom Rupp regarding frozen bank account and other extraordinary expenditure requested.	0.10
	SLC Email to Tobias Keller regarding proposed language for cash collateral stipulation.	0.10
	SLC Review emails from Tobias Keller and Ali Raisdana regarding Commerce Court, research and reply regarding same.	0.20
	SLC Email to third party management company regarding status of cash collateral usage.	0.10
	SLC Teams meeting with Tobias Keller, Ben Young and James Romey regarding cash collateral usage.	0.40
	SLC Email to Mark Bennett and Becky O'Brien regarding properties with authorized use to cash collateral.	0.50
	SLC Review email from lender regarding cash collateral usage.	0.10
	SLC Reply to questions from Tobias Keller regarding forecasted 13-week cash flows.	0.20
	SLC Email to Tobias Keller and James Romey regarding synopsis of secured lender position and forecasted cash flow for cash collateral discussions.	0.60
	SLC Additional emails with Becky O'Brien and Mark Bennett regarding payment of secured lenders.	0.30
	SLC Update summary of cash collateral negotiations by property.	0.80
09/26/2024	JER Video calls (x2) with Shelly Cuff regarding cash collateral negotiations.	0.70
	JER Video call with McKenna Novack regarding researching contact information for cash collateral negotiations.	0.20
	JER Video call with Brad Sharp and Shelly Cuff to discuss open cash collateral and other open issues.	0.50
	JER E-mails and review of attachments from Shelly Cuff and Tobias Keller regarding cash collateral negotiations related to Umpqua and other lenders.	0.60

		HOURS
	JER Telephone call with Daisy Simpson at Umpqua regarding cash collateral (.2); e-mails with Shelly Cuff and Brad Sharp regarding the same (.4).	0.60
	JER Review of e-mail detail and attachments from counsel for Umpqua regarding cash collateral consents.	0.40
	SLC Review email from Tobias Keller regarding repair approval and reply regarding cash collateral issue.	0.10
	SLC Review email from Tobias Keller regarding cash collateral issue, research and reply regarding same.	0.40
	SLC Review email from Tobias Keller regarding Umpqua cash collateral proposal, research and reply regarding same.	0.60
	SLC Reply to email from Tobias Keller regarding payment of debt to secured lender.	0.10
	SLC Review email from Tobias Keller regarding cash collateral (Duggan's Mission Chappel & Bragg Trust), research and reply regarding same.	0.50
	SLC Update summary of cash collateral negotiations by property and send to James Romey.	1.80
	SLC Emails with Brad Sharp regarding cash collateral.	0.20
	SLC Telephone call with James Romey regarding cash collateral.	0.20
	SLC Additional call with James Romey regarding cash collateral.	0.50
	SLC Meeting with Brad Sharp and James Romey regarding cash collateral issues.	0.50
	SLC Review email from Tobias Keller regarding cash collateral proposals and reply regarding same.	0.10
09/27/2024	MN Video call with James Romey regarding calls with lenders about cash collateral objections.	0.10
	MN Telephone calls with lenders concerning cash collateral objections.	1.20
	JER Video call with McKenna Novack regarding cash collateral.	0.10
	JER Video calls (x3) with Brad Sharp regarding cash collateral issues and potential asset sales.	0.40
	SLC Telephone call with Brad Sharp regarding cash collateral requests and other open items.	0.20
	SLC Additional call with Brad Sharp regarding cash collateral.	0.20
	SLC Telephone call with Tobias Keller regarding cash collateral.	0.50
	SLC Review forms and emails to add Brad Sharp as signor to existing debtor bank accounts with Citizens and as signor for Windscape DIP account and remit to Citizens Bank.	0.80
	SLC Review email from Mark Bennett regarding Umpqua changes to account and reply regarding same.	0.20
	SLC Review email forwarded by Mark Bennett from secured lender and reply to Mark regarding	

		HOURS
	same.	0.20
SLC	Review proposal from Umpqua regarding use of cash collateral, research cash balances, review budgets and reply to Tobias Keller and various emails with Mark Bennett regarding same.	0.80
SLC	Email to Mark Bennett regarding outstanding cash collateral items.	0.30
SLC	Emails with Brad Sharp regarding outreach from secured lender.	0.20
SLC	Compile documents appointing Brad Sharp as CRO for Windscape Apartments, LLC per request from Citizens Business Bank and send to CBB.	0.40
SLC	Emails (2) to Oliver Garrett regarding payments to Comerica.	0.20
SLC	Review response from Umpqua regarding use of cash collateral and reply to Tobias Keller regarding same.	0.30
09/30/2024	JER Video call with Brad Sharp regarding cash collateral payments.	0.20
	JER Coordinate appraisal information requests with the LM team.	0.60
	JER Review of the proposed Socotra term sheet sent by David Taylor.	0.30
	JER E-mails with Brad Sharp and Shelly Cuff regarding cash collateral uses.	0.20
	JER Telephone calls to lenders regarding contacts to negotiate cash collateral consents.	0.80
	JER Review of cash collateral update from Daisey Simpson at Umpqua.	0.20
	SLC Telephone call with Brad Sharp regarding cash collateral.	0.10
	SLC Review export of payment history to Comerica received from Pineapple Bear and email to Oliver Garrett regarding same.	0.50
	SLC Emails (2) with Umpqua bank regarding status of account and cash collateral stipulation.	0.10
	SLC Compile budgets for properties with debt with Socotra per request from Brad Sharp and email to Brad regarding same.	0.40
	SLC Review emails regarding use of cash collateral and reply regarding same.	0.10
	SLC Email to third party management company regarding status of Umpqua accounts.	0.10
	SLC Email to Mark Bennet regarding payment of debt service to Umpqua Bank.	0.10
	SLC Email to Tobias Keller regarding proposal for use of cash collateral to Comerica.	0.20
	SLC Emails regarding list of payables for Socotra properties.	0.20
	SLC Review emails from Ali Raisdana and secured lender and reply regarding same.	0.20
	SLC Email to secured lender responding to inquiries posed.	0.20
	SLC Update summary of cash collateral status by property and email to Tobias Keller regarding	



			HOURS	
		status of proposal.	0.40	
		Secured Lenders/Cash Colltl.	53.90	26,063.50
09/27/2024	JER	Coordinate with KBK and Verita to post the frequently asked questions form to the company website.	0.40	
		Creds./Creds.' Comm. Contact	0.40	190.00
09/17/2024	JER	Analyze and provide notes to Brad Sharp of the Harrow Cellars potential engagement agreement with brokers.	0.80	
09/26/2024	JER	Review of the proposed engagement letter for Harrow Cellars (.3); analysis of the property database regarding the same (.4); e-mails with Brad Sharp regarding the same (.2).	0.90	
09/30/2024	JER	Video call with Randy Bennett of Sojourn Cellars and Brad Sharp regarding engaging brokers for the sale process.	0.70	
		Non-Debtor Subsidiary Issues	2.40	1,140.00
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	147.60	69,895.00

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	30.10	\$475.00	\$14,297.50
M. Novack	13.50	305.00	4,117.50
S. L. Cuff	104.00	495.00	51,480.00

Photocopy Charges	0.30
Meals	50.16
Airfare	865.97
Transportation	105.50
Other miscellaneous charges	16.00
TOTAL DISBURSEMENTS: THRU 09/30/2024	1,037.93
TOTAL CURRENT WORK	70,932.93
BALANCE DUE	<u>\$70,932.93</u>

**KELLER BENVENUTTI KIM LLP**  
425 MARKET STREET, 26TH FLOOR  
SAN FRANCISCO, CALIFORNIA 94105

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**Exhibit 2**  
**(October 1, 2024, through October 31, 2024)**

April 11, 2025

LeFever Mattson, a California Corporation  
6359 Auburn Blvd.  
Citrus Heights, CA 95621

RE: October Monthly Invoice

Enclosed please find the October 1, 2024 through October 31, 2024, Development Specialists, Inc. ("DSI") billing. Included for your review are the following:

1. Summary of Fees by Professional (Exhibit A);
2. Summary of Compensation by Category (Exhibit B);
3. Summary of Expenses (Exhibit C);
4. Time Description Detail (Exhibit D);

The total amount of hours incurred during the period total 872.00, representing fees in the amount of \$298,997.50. DSI has also incurred expenses in the amount of \$331.80.

**Chief Restructuring Officer ("CRO"):**

DSI has agreed to charge a rate of \$50,000 per month, plus expenses, for the services of Bradley, D. Sharp as CRO and such DSI personnel (including Patrick J. O'Malley and James E. Romey) as are required to fulfill Mr. Sharp's responsibilities as CRO. The fee application period started on October 1, 2024, through October 31, 2024, resulting in a total CRO monthly fee of \$50,000.00.

**Additional Personnel**

DSI had additional personnel providing restructuring support services to LeFever Mattson. Additional personnel included Thomas Jeremiassen working 1.70 hours totaling \$1,181.50, Shelly Cuff working 228.20 hours totaling \$112,959.00, James Romey working 74.40 hours totaling \$35,340.00, Taylor Caruso working 125.00 hours totaling \$49,375.00, and McKenna Novack working 164.40 hours totaling \$50,142.00.

DSI respectfully requests the fees in the net amount of \$298,997.50 and expenses in the amount of \$331.80 for a total of \$299,329.30 to be paid.

Should you have questions please contact me at (213) 617-2717.

Sincerely,

Bradley D. Sharp, President and CEO

LOS ANGELES

333 South Grand Avenue, Suite 4100 • Los Angeles, California 90071 • Telephone: 213.617.2717 • Fax: 213.617.2718 • [www.DSIConsulting.com](http://www.DSIConsulting.com)

NEW YORK • LOS ANGELES • SAN FRANCISCO • MIAMI/FT. LAUDERDALE • WILMINGTON • COLUMBUS • LONDON  
Case: 24-10545 Doc# 1344-2 Filed: 04/18/25 Entered: 04/18/25 16:00:32 Page 2  
of 60

## Exhibit A

### Summary of Fees by Professional

LeFever Mattson et al  
Development Specialists, Inc.  
Summary of Fees by Professional  
For the Period October 1, 2024 to October 31, 2024

Name of Professional	Description of Function	CRO - Fees			Petition Date - 10/31/24	
		2024 Hourly Rate	October Hours	October Fees	Total Hours	Total Fees
Bradley D. Sharp	Chief Restructuring Officer	\$815.000	97.50	\$79,462.50	165.70	\$135,045.50
Patrick J. O'Malley	Chief Restructuring Officer	\$795.000	35.00	\$27,825.00	35.00	\$27,825.00
James E. Romey	Chief Restructuring Officer	\$475.000	145.80	\$69,255.00	214.10	\$101,697.50
<b>Subtotal</b>			<b>278.30</b>	<b>\$176,542.50</b>	<b>414.80</b>	<b>\$264,568.00</b>
Discount (Cap \$50,000 a month)				(\$126,542.50)		(\$186,234.67)
<b>Total CRO Fees</b>			<b>278.30</b>	<b>\$50,000.00</b>	<b>414.80</b>	<b>\$78,333.33</b>

Additional Personnel - Fees				
Name of Professional [1]	Description of Function	2024 Hourly Rate	October Hours	October Fees
Thomas P. Jeremiassen	Additional Personnel	\$695.00	1.70	\$1,181.50
Shelly L. Cuff	Additional Personnel	\$495.00	228.20	\$112,959.00
James E. Romey	Additional Personnel	\$475.00	74.40	\$35,340.00
Taylor F. Caruso	Additional Personnel	\$395.00	125.00	\$49,375.00
McKenna Novack	Additional Personnel	\$305.00	164.40	\$50,142.00
<b>Total Additional Personnel Fees</b>			<b>593.70</b>	<b>\$248,997.50</b>
<b>Total</b>			<b>872.00</b>	<b>\$298,997.50</b>

[1] Total hours and fees for additional personnel are not shown due to changes in personnel working on case.

## Exhibit B

### Summary of Compensation by Category

LeFever Mattson et al  
Development Specialists, Inc.  
Summary of Compensation by Category  
For the Period October 1, 2024 to October 31, 2024

<b>Project Category</b>	<b>CRO - Fees</b>	
	<b>Total Hours</b>	<b>Total Fees</b>
CRO Services	278.30	\$176,542.50
<b>Subtotal</b>	<b>278.30</b>	<b>\$176,542.50</b>
Discount (Cap \$50,000 a month)		(\$126,542.50)
<b>Total Fees</b>	<b>278.30</b>	<b>\$50,000.00</b>

<b>Project Category</b>	<b>Additional Personnel - Fees</b>	
	<b>Total Hours</b>	<b>Total Fees</b>
Attend Court Hrgs/Rev Pleadgs	2.90	\$1,377.50
Business Analysis	72.70	\$33,570.50
Bankruptcy Schedules	37.20	\$18,214.00
Monthly Bkcty/Semi-Annual Rpts	359.00	\$136,323.00
Tax Issues	2.00	\$990.00
New Financing	5.80	\$2,809.00
Sale of Assets	28.50	\$13,537.50
Real Estate Management	1.30	\$643.50
Secured Lenders/Cash Collateral	66.90	\$32,835.50
Creds./Creds.' Comm. Contact	9.90	\$4,760.50
Non-Debtor Subsidiary Issues	3.50	\$1,662.50
Government Contact	0.30	\$142.50
Forensic Accounting	3.70	\$2,131.50
<b>Total Additional Personnel Fees</b>	<b>593.70</b>	<b>\$248,997.50</b>
<b>Total</b>	<b>872.00</b>	<b>\$298,997.50</b>

## Exhibit C

### Summary of Expenses

LeFever Mattson et al  
Development Specialists, Inc.  
Summary of Expenses  
For the Period October 1, 2024 to October 31, 2024

<u>Category</u>	<u>Amount During Period</u>
Photocopies	\$286.95
Delivery Charges	\$44.85
<b>Total For the Period October 1, 2024 to October 31, 2024</b>	<b>\$331.80</b>

## Exhibit E

### Time Description Detail

LeFever Mattson et al  
Development Specialists, Inc.  
Time Description Detail  
For the Period October 1, 2024 to October 31, 2024



REMIT TO:  
 10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026  
 Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 4/11/2025

LeFever Mattson, Inc. (CRO)  
 6359 Auburn Blvd  
 Suite B  
 Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance																				
For professional services rendered October 1, 2024 through October 31, 2024																								
Fees per attached category summary @ \$50,000 per month	\$50,000.00																							
<table border="0" style="width: 100%;"> <tr> <td></td> <td style="text-align: right;">Hours</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Brad Sharp</td> <td style="text-align: right;">97.50</td> <td></td> <td></td> <td></td> </tr> <tr> <td>James Romey</td> <td style="text-align: right;">145.80</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Pat O'Malley</td> <td style="text-align: right;">35.00</td> <td></td> <td></td> <td></td> </tr> </table>		Hours				Brad Sharp	97.50				James Romey	145.80				Pat O'Malley	35.00							
	Hours																							
Brad Sharp	97.50																							
James Romey	145.80																							
Pat O'Malley	35.00																							
Total invoice:				\$50,000.00																				
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE																				



LeFever Mattson, Inc. (CRO)  
 6359 Auburn Blvd  
 Suite B  
 Citrus Heights CA 95621

			HOURS
10/01/2024	BDS	Video call with James Romey regarding board agenda and action items.	0.60
	BDS	Video call with Stephen Daughters, Megan Lombardi and James Romey regarding forensic accounting.	0.50
	BDS	Call with David Taylor regarding pending items.	0.40
	BDS	Correspondence with investors regarding addressing the status, correspondence with Scott Smith regarding same.	0.50
	BDS	Correspondence with the management team regarding property, leasing and insurance issues.	1.00
	BDS	Attend to budget and reporting issues.	1.00
	BDS	Correspondence with the management team and lenders regarding cash collateral and access for appraisals.	0.50
	JER	Video call with Brad Sharp regarding the board agenda and open issues.	0.60
	JER	Prepare case status notes for today's call with Brad Sharp.	0.50
	JER	Review of the draft budget.	0.20
	JER	E-mails with Brad Sharp and Mark Bennett regarding status of insurance.	0.20
	JER	Review of the draft employment applications sent by Thomas Rupp.	0.30
	JER	Telephone call to John Brennan regarding 520 Capital Mall.	0.30
	JER	Correspondence with Seth Wellisch regarding leases.	0.30
	JER	Continue to coordinate the processing of new lease agreements with Louis Sergi.	0.60
10/02/2024	BDS	Video call with David Taylor, Thomas Rupp, Priscila Chen, James Romey and Shelly Cuff regarding work in progress.	0.50
	BDS	Video call with James Romey regarding preparation for the board meeting.	0.40
	BDS	Attend board meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and James Romey.	1.00
	BDS	Video call with James Romey and Shelly Cuff regarding Pineapple Bear.	0.50
	BDS	Attend to property issues, including correspondence with James Romey, Mark Bennet and Shelly Cuff.	1.00
	BDS	Review and approve petition for the Ponderosa Pines filing.	0.20
	JER	Prepare materials and final agenda for today's board meeting.	0.60
	JER	Review of new questions and responses from the U.S. Trustee sent by David Taylor and Shelly Cuff.	0.20
	JER	Video calls with Brad Sharp regarding next steps with board deliverables.	0.40
	JER	Attend today's board meeting with Lance Miller, Rishi Jain, David Thomas, Thomas Rupp and Brad Sharp.	1.00
	JER	Update the ongoing task list.	0.30
	JER	Work on the property analysis presentation for the board.	0.90

			HOURS
	JER	Telephone call with Scott Smith regarding lease reviews.	0.20
	JER	Video call with Seth Wellisch, Scott Smith, and Louis Sergi regarding lease agreements.	0.30
	JER	Telephone call with Seth Wellisch and Dena Pratt regarding new lease agreements.	0.40
	JER	Review of new lease requests and coordinate the protocol processing with Louis Sergi and Seth Wellisch.	0.80
	JER	Review of the Pinyon Creek report sent by Ruth Tillman.	0.30
10/03/2024	BDS	Attend to property issues, including correspondence with James Romey, Ruth Tillman and Shelly Cuff.	1.00
	BDS	Attend to issues with respect to investor inquiries.	0.50
	BDS	Attend to issues with respect to sale of assets, including the winery asset.	1.00
	BDS	Correspondence with Scott Smith and David Taylor regarding need for counsel.	0.50
	JER	Prepare the minutes from yesterday's board call.	0.60
	JER	E-mails with DSI and Mark Bennet regarding note payments.	0.30
	JER	Review of summons for LeFever Mattson forwarded by Erin Ferguson.	0.20
	JER	Continue work on the property analysis presentation for the board.	2.20
	PJO	Review of forms and instructions for preparation of the Monthly Operating Reports in Region 17.	0.50
	JER	Coordinate lease protocol reviews with Louis Sergi, Seth Wellisch, and Mark Bennett.	1.80
	JER	Review of issues flagged by Ruth Tillman related to the Sonoma properties.	0.40
10/04/2024	BDS	Correspondence and calls regarding leasing protocol and property management issues.	1.00
	BDS	Emails and calls with Shelly Cuff and David Taylor regarding U.S. Trustee requests.	0.50
	BDS	Correspondence with the team regarding investor claims.	0.50
	BDS	Correspondence with James Romey and Seth Wellisch regarding title issues.	0.30
	BDS	Respond to investor inquiries.	0.50
	JER	E-mails with DSI and KBK regarding UST requests.	0.40
	JER	E-mails with Brad Sharp regarding the handling of KS Mattson-related properties.	0.30
	JER	Coordinate preliminary report requests with DSI and LeFever Mattson teams.	0.60
	JER	Review of correspondences received from investors.	0.40
	PJO	Teams meeting with S. Cuff, T. Caruso and M. Novack regarding case background and preparation of the Monthly Operating Reports for various debtors (Pa. O'Malley partial).	0.50
	JER	Telephone call with Louis Sergi regarding lease approvals.	0.30
	JER	Telephone call with Seth Wellisch regarding lease protocols and next steps at the property portfolio.	0.40
	JER	Coordinate lease protocol reviews with Louis Sergi, Seth Wellisch, Mark Bennett and Brad Sharp.	0.80
	JER	Review of issues at Salvio Pacheco outlined by Ruth Tillman.	0.30
	JER	Review of lease proposal sent by John Brennan; e-mails with Brad Sharp regarding the same.	0.30

			HOURS	
10/05/2024	BDS	Correspondence with Tim LeFever regarding indemnification agreements, review of agreements and correspondence with David Taylor regarding same.	0.50	
	BDS	Correspondence with Mark Bennett regarding property issues, correspondence with Shelly Cuff and James Romey regarding same.	0.20	
10/06/2024	BDS	Review of correspondence and documents from an investor, correspondence to David Taylor regarding same.	0.30	
10/07/2024	BDS	Attend to property issues, correspondence with James Romey regarding same.	1.00	
	JER	Prepare updated operational task lists to review with Brad Sharp.	0.40	
	JER	Video call with Brad Sharp regarding this week's priorities.	0.50	
	JER	Review of investor inquiry inbox for updated frequently asked questions tracking.	0.60	
	JER	E-mails with Brad Sharp and David Taylor regarding tax records.	0.20	
	JER	E-mails with Brad Sharp, counsel and the Verita team regarding creditor notice lists.	0.20	
	JER	E-mails with Louis Sergi, Seth Wellisch, Mark Bennett and Brad Sharp regarding services at KS Mattson owned properties.	0.20	
	JER	E-mails with counsel and the DSI team regarding further UST requests.	0.20	
	PJO	Research protocol for Monthly Operating Reports.	0.30	
	PJO	Video call with B. Sharp regarding Monthly Operating Reports reporting requirements.	0.20	
	JER	Review of new lease proposal for the Riverview Shopping Center sent by Louis Sergi; e-mails with Seth Wellisch and Mark Bennett regarding the same.	0.40	
	JER	Coordinate the completion of lease amendments with Louis Sergi, Dena Pratt, and Brad Sharp.	0.70	
	JER	Discussion with Louis Sergi regarding commission structures.	0.30	
	JER	Telephone call with Ruth Tillman regarding property maintenance.	0.40	
	JER	Review of pending environmental issues related to the Salvio Pacheco property (.3); e-mails with Brad Sharp regarding the same (.2).	0.50	
	10/08/2024	BDS	Video call with James Romey, David Taylor and Thomas Rupp regarding open case issues.	0.70
		BDS	Video call with Scott Smith and James Romey regarding potential asset sales.	0.40
BDS		Telephone call with Josh Escovedo regarding litigation.	0.30	
BDS		Correspondence with the team regarding property issues, telephone calls with respect to same.	1.00	
BDS		Correspondence and calls with the team regarding sales of the properties.	1.00	
JER		Review of the U.S. Trustee's opposition to the Debtor's motion to employ the CRO.	0.20	
JER		Video call with Brad Sharp, David Taylor and Thomas Rupp regarding open case issues.	0.70	
JER		Correspondence with Brad Sharp and counsel regarding litigation being overseen by Buchalter.	0.30	
PJO		Preparation for upcoming call with the U.S.		

		HOURS	
	Trustee's Office about reporting.	0.20	
PJO	Video call with S. Cuff regarding preparation for call with the U.S. Trustee's Office about reporting.	0.20	
PJO	Telephone call with T. Rupp, representatives for the U.S. Trustee's Office and S. Cuff regarding Monthly Operating Reports.	0.20	
PJO	Video call with S. Cuff regarding results of call with the U.S. Trustee's Office and next steps to prepare the Monthly Operating Reports.	0.20	
PJO	Analysis of banking information available in support of the Monthly Operating Reports.	0.90	
JER	Telephone call with Thomas Rupp regarding preparing information for 363 asset sales.	0.20	
JER	Review and prepare comments on the preliminary documentation project for the potential 363 sale of 110 Fordham.	0.80	
JER	Discussion with maintenance team regarding property-level budgets for maintenance.	0.40	
JER	Coordinate with Brenda Comfort, Regina Clyde and counsel on the 1870 Thornsberry sale process and listing extension issues.	0.90	
JER	Coordinate with LM team and Seth Wellisch new lease agreement reviews and executions.	0.70	
JER	Review of the Pinyon Creek report sent by Ruth Tillman.	0.40	
JER	Continue preparing supporting documentation and information for potential 363 asset sales.	1.20	
JER	Telephone call with LM maintenance team regarding maintenance issues (.5); telephone calls with Seth Wellisch regarding the same (.3).	0.80	
JER	Review of property management agreements.	0.40	
10/09/2024	BDS	Video call with James Romey regarding potential asset sale.	0.60
	BDS	Video call with Seth Wellisch and James Romey regarding CREO tasks.	0.50
	BDS	Prepare for the IDI, including video call with James Romey regarding same.	1.00
	BDS	Review correspondence from investors, correspondence with Tom Rupp, David Taylor and Scott Smith regarding same.	0.50
	BDS	Attend to operating issues including correspondence with Brenda Comfort and Mark Bennett regarding property management agreements.	1.00
	BDS	Correspondence with Mark Bennett, Shelly Cuff and James Romey regarding administrative issues including reporting structure and bank accounts.	1.00
	JER	Prepare summary of action items and pending issues for Brad Sharp's review.	0.40
	JER	Video call with Seth Wellisch and Brad Sharp regarding CREO tasks.	0.50
	JER	Review of the committee appointment notice.	0.20
	JER	Video call with Brad Sharp regarding the initial debtor interview.	0.30
	JER	Review of professional employment application drafts sent by KBK.	0.40
	JER	Review of inquiries received from various investors.	0.40
	PJO	Video call with A. Raisdana, M. Moore and S. Cuff regarding preparation of Monthly Operating Reports.	1.00
	JER	Conduct new lease overviews and coordinate lease protocol compliance with the LM team and the CRO.	0.70
	JER	E-mails with Brad Sharp and Monely Hamlin regarding	

		HOURS
	status of Pinyon Creek development.	0.20
JER	Discussions with maintenance teams regarding issues at various properties and next steps.	0.70
JER	E-mails with Brad Sharp regarding insurance issues at Scotch Pine, LP.	0.20
JER	Review of tenant complaint issues at Fulton Square property as forwarded by Mark Bennet.	0.20
10/10/2024	BDS Telephone call from David Taylor regarding pending items including UST objection.	0.30
BDS	Attend to property issues, correspondence with James Romey, Ruth Tillman and Seth Wellisch regarding same.	1.00
BDS	Attend to issues with respect to the leasing protocols, correspondence with Louis Sergi, Mark Bennett, James Romey and Seth Wellisch regarding same.	1.00
BDS	Review and approve motion regarding joint administration, correspondence with Tom Rupp regarding same.	0.20
JER	Draft e-mail summary to Brad Sharp on status report of open issues.	0.30
JER	Video call with Brad Sharp regarding maintenance issues and reporting processes.	0.40
JER	Review of the Buck Avenue LP agreement related to commission practices as forwarded by Brenda Comfort.	0.20
JER	Review of the joint motion and related relief for Pinewood Condominiums and Ponderosa entities.	0.20
JER	E-mails with Brenda Comfort regarding investor inquiries.	0.20
JER	Analysis of largest real estate properties for the board information packet.	1.80
PJO	Analysis of cash balances and activity in support of preparation of the Monthly Operating Reports.	2.00
JER	Telephone calls with Louis Sergi (x2) regarding lease agreements and related protocols.	0.50
JER	Telephone call with Ruth Tillman regarding maintenance requests.	0.20
JER	Telephone call with Seth Wellisch regarding maintenance issues and sale processes.	0.50
JER	Meeting with Jimmy Hamlin and Brad Sharp regarding Pinyon Creek development issues.	0.50
JER	Review of various maintenance issues from reports sent by the LM team.	0.70
JER	E-mails with Brad Sharp, Seth Wellisch, counsel and the LM maintenance team regarding steps to address maintenance issues.	0.60
JER	Review of inspection estimates for Pinyon Creek.	0.20
JER	E-mails and reviews of the attached lease agreements with Louis Sergi, Seth Wellisch, and Mark Bennett.	0.60
JER	Prepare updates to the real estate database with current values, broker identifications, and updated asset types.	2.60
10/11/2024	BDS Attend to property issues, including correspondence with Mark Bennett, Brenda Comfort and James Romey.	1.00
JER	Review, analyze and summarize data for the total property holdings for the board information packet.	3.20
JER	Review of the omnibus reply to first day motions sent by KBK.	0.30
JER	E-mails with Don Davidson and KBK regarding white collar crime matters.	0.20

		HOURS
	JER Review of the revised order to employ the CRO.	0.20
	JER Continue review of the largest real estate properties for the board information packet.	2.10
	JER Prepare task list of key open issues for Mark Bennett to address upon return for Brad Sharp's review.	0.40
	JER Prepare agenda for Monday's board meeting.	0.30
	PJO Review of additional bank statements received, including updated cash balances schedule and related emails with M. Novack.	0.20
	PJO Video call with M. Novack regarding preparation of the Monthly Operating report for Bishop Pine.	0.30
	PJO Email to S. Cuff regarding initial issues with the preparation of the Monthly Operating Reports.	0.10
	PJO Video call with S. Cuff and M. Novack regarding initial issues with the preparation of the Monthly Operating reports (O'Malley partial of longer call).	0.70
	JER Continue discussions and review of the ongoing maintenance issues with the LM team and coordinate with DSI team regarding payments and next steps.	2.20
	JER Review of market analysis sent by Louis Sergi (.3); e-mails with Seth Wellisch and Louis Sergi regarding the same (.2).	0.50
	JER Review of open health and safety notices.	0.40
	JER Review of new proposed leasing agreements and related documents for the leasing protocols sent by Louis Sergi.	0.80
	JER E-mails with Brenda Comfort regarding pending asset sales.	0.20
10/12/2024	JER Review of the omnibus reply to the first day motions.	0.30
	JER Continue the analysis of the property assets, portfolio database, entity ownership structures for the summary board packet.	3.20
	JER E-mails with LM maintenance team regarding issues at 1025 Napa.	0.20
10/13/2024	JER Prepare draft board deck for CRO review.	3.40
10/14/2024	BDS Review of summary of the properties, correspondence with James Romey and the board regarding same.	1.00
	BDS Video call with James Romey regarding open tasks and board agendas.	0.50
	BDS Calls with James Romey regarding property level issues and board information.	1.00
	BDS Correspondence with David Taylor regarding status and feedback from the committee.	1.00
	JER Video call with Brad Sharp regarding the board meeting and this week's open tasks.	0.50
	JER Review of last week's case notes and correspondence to prepare summary of action items for discussion with the CRO.	1.20
	JER Analysis of invoices sent by Monley Hamlin related to Pinyon Creek.	0.40
	JER Video call with Brad Sharp regarding Pinyon Creek issues.	0.40
	JER Numerous calls to and research contacts for the loan servicing companies regarding cash collateral consents.	2.20
	JER Discussion with Brad Sharp regarding board requests.	0.30
	JER Review of property management agreements for	

		HOURS
	execution sent by Brenda Comfort; e-mails with Brad Sharp, counsel and Mark Bennet regarding the same.	0.40
PJO	Video call with M. Bennett, A. Raisdana, M. Moore, S. Cuff and M. Novack regarding information required for the Monthly Operating Reports.	0.90
PJO	Video call with S. Cuff regarding preparation of the Monthly Operating Reports.	0.40
JER	Video call with Mark Bennett and Seth Wellisch regarding property reviews.	1.50
JER	Coordinate with Mark Bennett and LM maintenance team on priority maintenance issues.	0.60
JER	Review of the updated property value schedules; e-mails with Shelly Cuff regarding the same.	0.60
JER	Lease protocol work with the LM team regarding new tenant deals.	0.60
JER	Discussion with Brad Sharp regarding property maintenance protocols.	0.20
JER	Updates to the property database.	0.80
JER	Revise the priority sale data following today's team call.	0.40
JER	E-mails and review of attachments with Brenda Comfort, Seth Wellisch and Brad Sharp regarding broker referral fee agreements.	0.30
10/15/2024	BDS Video call with James Romey regarding property summary.	0.60
	BDS Telephone call with Shelly Cuff and Mark Bennett regarding Pineapple Bear and 7 Branches.	0.40
	BDS Calls with James Romey and Shelly Cuff regarding bankruptcy forms, review and approve of same.	1.00
	BDS Attend to property issues, including review of property summary and correspondence regarding Fulton Square.	1.00
	BDS Attend to issues with respect to cash collateral, including video call and correspondence with David Taylor regarding same.	1.00
	BDS Attend hearing regarding first day motions, correspondence with the KBK team regarding same.	1.00
	BDS Attend to issues with respect to potential sales of assets, including telephone call with Mark Bennett and potential broker.	1.00
	BDS Video call with Stephen Daughters regarding presentation to the creditors' committee.	0.30
	JER Video call with Brad Sharp to review the draft property presentation.	0.40
	JER Attend today's virtual court hearing regarding final hearing on first day motions.	0.50
	JER Revise the property information deck and data for the board meeting with comments from Brad Sharp.	1.80
	JER Review of the 2015.3 report.	0.20
	PJO Review of emails regarding status of information available for preparation of the Monthly Operating Reports.	0.10
	JER Telephone calls with Louis Sergi regarding leases and property issues.	0.30
	JER E-mails with Seth Wellisch and the LM maintenance team regarding open issues and status of projects in progress.	0.30
	JER E-mails with Seth Wellisch, Brad Sharp, Mark Bennett and Brenda Comfort regarding listing agreements.	0.20
	JER Review background of tenant issue at Fulton Square; e-mails with Brad Sharp and counsel regarding the	

		HOURS
	same.	0.60
10/16/2024	BDS Review of committee information requests, correspondence with James Romey and David Taylor, telephone call with David Taylor regarding same.	1.00
	BDS Attend to property issues, including review of revised property summary.	1.00
	JER E-mails with Mark Bennett and Scott Smith regarding property portfolio presentation and the related data files.	0.30
	JER Prepare materials for this week's board meeting.	0.50
	JER Review of the sale process presentation for Sojourn sent by a prospective sale advisory group.	0.40
	JER E-mails with the DSI team and Mark Bennett regarding claims.	0.10
	PJO Video call with S. Cuff and M. Novack regarding preparation of the initial Monthly Operating Reports.	0.50
	JER Review of lease documentation; prepare updated tracking file and send to Louis Sergi for comment.	0.40
	JER Prepare lease protocol tracking file (.3); e-mails with Louis Sergi regarding the same (.2).	0.50
	JER Review of lease information related to 7456 Foothills sent by Louis Sergi.	0.30
	JER Review of the Cottage Inn addenda sent by Mark Bennett.	0.20
	JER Review of listing packet for 171 West Spain sent by Mark Bennett.	0.30
	JER Review of the title report index summary.	0.30
10/17/2024	BDS Prepare for and attend the initial debtor interview.	2.00
	BDS Call with David Taylor regarding planning for the call with the committee, call with counsel for the committee regarding status.	1.00
	BDS Attend to issues with respect to asset sales, including options with respect to the winery.	1.00
	BDS Attend to property management issues, including establishment of new bank accounts.	1.00
	BDS Correspondence with potential real estate advisors regarding process.	0.50
	BDS Correspondence with Scott Smith regarding Socotra background, research regarding same.	0.30
	JER Coordinate and prepare the board agenda with Brad Sharp and counsel.	0.40
	JER Review of current case issues and prepare summary outline of today's action items and other open tasks for Brad Sharp's review.	0.50
	JER Compile and distribute board meeting information packets.	0.20
	JER Review of insurance issues flagged by Mark Bennett.	0.30
	PJO Video call with M. Bennett, A. Raisdana, M. Moore, S. Cuff and M. Novack regarding information required for the Monthly Operating Reports.	0.60
	JER Video call with Seth Wellisch and Tim LeFever to gain additional information about the portfolio of properties and potential values.	1.20
	JER Telephone calls (x4) with Louis Sergi regarding lease protocols.	0.60
	JER Review of lease documents for execution sent by Louis Sergi.	0.40
	JER Draft summary of lease executions for CRO's review.	0.30
	JER E-mails with Dan Crowley and Seth Wellisch regarding	



		HOURS
	next steps for maintenance work at 801 W. Napa.	0.30
JER	Review of the broker research summary file sent by Seth Wellisch.	0.20
JER	Correspondence with Seth Wellisch, Brad Sharp, Mark Bennett, and Brenda Comfort regarding background of 5701 Orange and related ownership issues.	0.50
JER	Review of conditional report distribution file sent by Tim LeFever related to Pinyon Creek.	0.20
10/18/2024	BDS Video call with David Taylor, Thomas Rupp, James Romey and Shelly Cuff in preparation for the 341(a).	0.30
	BDS Video calls with James Romey and David Taylor regarding open issues and topics for the board meeting.	1.00
	BDS Attend board meeting with Lance Miller, Rishi Jain, David Taylor, Tom Rupp and James Romey regarding status and action items.	1.50
	BDS Attend to operating issues including call and correspondence with Shelly Cuff with respect to the budget.	1.00
	BDS Attend to issues with respect to information requested by the committee, correspondence with David Taylor regarding same.	0.50
	BDS Attend to property sale issues.	1.00
	JER Video call with David Taylor, Thomas Rupp, Brad Sharp and Shelly Cuff regarding preparations for the 341 meeting.	0.30
	JER Video call with Brad Sharp regarding status of open issues.	0.30
	JER Video call with David Taylor and Brad Sharp regarding board meeting preparation.	0.30
	JER Attend board meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and Brad Sharp.	1.50
	JER Preparation for today's board call with Mark Bennett.	0.40
	JER Review of notice for order granting joint administration sent by counsel.	0.20
	JER Review of board information request (.1); discussion with Brad Sharp regarding the same (.2).	0.30
	JER Review of correspondence forwarded by Andres Estrada of Verita regarding needs for filing the schedules and SOFAs.	0.20
	PJO Video call with M. Bennett, A. Raisdana, M. Moore, S. Cuff and M. Novack regarding information required for the Monthly Operating Reports.	0.90
	PJO Video calls with T. Caruso regarding preparation of the Monthly Operating Reports.	0.40
	PJO Video call with S. Cuff, T. Caruso and M. Novack regarding preparation of the Monthly Operating Reports.	1.00
	JER Review of pitch materials sent by prospective real estate advisory group as forwarded by Eric Held.	0.40
	JER Review of the Pinyon Creek status by lot analysis sent by Mark Bennett.	0.20
	JER Make updates to the property database with notes on new values and status of sale processes.	0.70
	JER E-mails with Louis Sergi regarding lease protocols and document execution.	0.30
	JER E-mails with Mark Bennett, John Brennan and DSI team regarding 520 Capitol Mall pending approvals.	0.20
	JER Leasing protocol coordination with Louis Sergi.	0.40
	JER E-mails with LM maintenance team and Seth Wellisch	

			HOURS
		regarding repair priorities.	0.10
10/19/2024	BDS	Correspondence with Lance Miller and Rishi Jain regarding Pineapple Bear forecast.	0.20
	PJO	Video call with T. Caruso and M. Novack regarding reconciliation of bank reconciliations to the general ledgers.	1.40
	PJO	Telephone call with S. Cuff regarding issues with the roll-up of property cash balances and cash activity in the Debtors general ledger.	0.20
	JER	Review of open maintenance and safety items; e-mail to LM team regarding the same.	0.50
10/20/2024	BDS	Correspondence with Tom Rupp and Shelly Cuff regarding the schedules.	0.20
	BDS	Correspondence with Shelly Cuff, James Romey and Mark Bennet regarding budget issues.	0.30
	PJO	Video call with S. Cuff regarding information available on the Debtors relationships to the various bank accounts.	0.40
	PJO	Research Debtors related to the various bank accounts and update schedule.	0.80
	PJO	Video call with S. Cuff regarding Debtors related to the various bank accounts and update tracking schedule.	0.60
	PJO	Email to management regarding questions about the general ledger balances for the Monthly Operating Reports.	0.10
10/21/2024	BDS	Video call with James Romey, Shelly Cuff and Mark Bennett regarding today's board meeting and the Seven Branches sale process.	0.90
	BDS	Prepare for and testify at the 341(a) meeting of creditors.	2.50
	BDS	Follow up call with Tom Rupp, David Taylor and James Romey regarding the 341(a) meeting.	0.40
	BDS	Video call and correspondence with James Romey regarding pending tasks.	0.60
	BDS	Attend to issues with respect to investor inquiries, correspondence with James Romey regarding same.	0.50
	BDS	Attend to property management issues, including correspondence with Seth Wellisch and Mark Bennett	1.00
	BDS	Review of analysis regarding Pineapple Bear, correspondence with Bruce Bennett and Shelly Cuff regarding same.	1.00
	JER	Video call with Brad Sharp, Shelly Cuff and Mark Bennett regarding today's board meeting and the Seven Branches sale process.	0.90
	JER	Video call with Brad Sharp, David Taylor and Thomas Rupp to debrief the 341 meeting.	0.40
	JER	Telephone call with Brad Sharp regarding open tasks.	0.40
	JER	Prepare schedule of entities and cross-ownership interests for the board information requests.	0.90
	JER	Review of application to employ counsel for white collar criminal case.	0.20
	JER	E-mails with Brad Sharp and counsel regarding status of schedules and Statement of Financial Affairs.	0.10
	PJO	Email to working group regarding bank reconciliation with significant reconciliation issues.	0.20
	PJO	Video call with Taylor Caruso and McKenna Novack regarding the initial Monthly Operating Reports.	0.10
	PJO	Video call with M. Bennett, A. Raisdana, M. Moore,	

		HOURS
	S. Cuff, T. Caruso and M. Novack regarding information required for the Monthly Operating Reports.	1.70
PJO	Video calls with Taylor Caruso regarding the initial Monthly Operating Reports.	1.00
JER	Video call with Shelly Cuff regarding the real estate database review and updates.	0.80
JER	Review of e-mail from Tim LeFever and additional background files regarding the slaughterhouse property and its business operations.	0.50
JER	E-mails with Regina Clyde, Mark Bennett and Seth Wellisch regarding 1050 Elm sale prospects.	0.20
10/22/2024	BDS Video call with McKenna Novak, Shelly Cuff, Taylor Caruso, and Pat O'Malley regarding initial monthly operating reports.	0.50
	BDS Video call with Mark Bennett and James Romey regarding board meeting preparations and operations at Pineapple Bear.	2.50
	BDS Video calls with James Romey regarding real estate advisors, board issues and presentation to the committee. Correspondence regarding same.	1.00
	BDS Video call with James Romey and Seth Wellisch regarding asset process.	0.50
	BDS Attend call with PSZJ and KBK regarding status.	1.30
	BDS Prepare attend meeting with the committee regarding status and action plan.	2.00
	BDS Prepare presentation for the committee, correspondence and telephone calls with David Taylor regarding same.	1.00
	BDS Attend to process to select a real estate advisor, correspondence and calls with potential advisors regarding same.	1.00
	BDS Correspondence with the KBK and DSI teams regarding schedules.	0.50
	JER Review case notes and prepare outline of board deliverables and key priorities for Brad Sharp's review.	0.60
	JER E-mails with Brad Sharp regarding Pineapple Bear operations.	0.30
	JER Draft e-mail to the board of directors regarding updated property database to be shared with the prospective real estate advisors.	0.20
	JER Video call with Mark Bennett and Brad Sharp regarding board meeting preparations and operations at Pineapple Bear.	2.50
	JER Video call with Brad Sharp regarding preparations for the board meeting.	0.30
	JER Video call with Brad Sharp regarding today's call with the UCC.	0.20
	PJO Video call with Brad Sharp, Shelly Cuff, Taylor Caruso, and Taylor Caruso regarding initial Monthly Operating Reports.	0.50
	PJO Video call with M. Bennett, A. Raisdana, M. Moore, S. Cuff, T. Caruso and M. Novack regarding information required for the Monthly Operating Reports (O'Malley participated in portions of a longer call).	0.90
	PJO Review of supporting information for the Monthly Operating Reports.	1.00
	JER Prepare outline of issues to be covered by prospective real estate advisory groups.	0.50

		HOURS
	JER Prepare data room materials of property-level information for the real estate advisor engagement process.	2.90
	JER Draft reader notes for the property database file.	0.40
	JER Video call with Brad Sharp regarding review of the data room contents for the real estate advisory groups.	0.20
	JER Video call with Ruth Tillman, Dan Crowley, and Seth Wellisch regarding maintenance issues.	0.80
	JER E-mails with Regina Clyde and Mark Bennett regarding permit work for 1050 Elm.	0.20
	JER Review of e-mails and attachment regarding status of issues at 801 W. Napa with Brad Sharp and Seth Wellisch.	0.20
	JER Review of the form NDA for the real estate advisory groups.	0.10
	JER E-mails with Louis Sergi and Seth Wellisch regarding Fort Washington Fitness lease.	0.20
10/23/2024	BDS Video call with James Romey regarding real estate advisor.	0.60
	BDS Video call with the KBK and DSI teams regarding pending issues.	0.50
	BDS Video call with James Romey regarding Seven Branches potential sale.	0.40
	BDS Video calls with James Romey, Mark Bennett and Shelly Cuff regarding cash flow forecast.	0.50
	BDS Attend to issues with respect to potential DIP financing, correspondence with David Taylor, James Romey and Shelly Cuff regarding same.	1.00
	BDS Attend to operating issues, correspondence with David Taylor, Tom Rupp, Scott Smith and James Romey regarding same.	1.00
	BDS Correspondence with Tom Rupp regarding disclosure issue.	0.20
	BDS Correspondence and calls with potential real estate advisors regarding the process.	1.00
	JER Video call with Brad Sharp regarding communication with LM staff.	0.30
	JER Prepare initial draft of the bankruptcy process roadmap for investor and claimants.	0.80
	PJO Video call with M. Bennett, A. Raisdana, M. Moore, T. Caruso, S. Cuff, and M. Novack regarding financial information for the initial Monthly Operating Reports.	0.50
	PJO Discussions with T. Caruso and M. Novack regarding the Monthly Operating Reports.	0.30
	JER Video calls with Brad Sharp regarding real estate advisor information requests.	0.60
	JER Coordinate with the various real estate advisory groups for executing NDAs, gaining access to data room files, and communicating timelines and engagement terms.	2.20
	JER Review of information on the condition of new buildings at the Cornerstone property sent by Ruth Tillman.	0.20
	JER E-mails with Brad Sharp regarding tenant issues at Fulton Square.	0.20
10/24/2024	BDS Attend to property management issues, including correspondence Mark Bennett and Scott Smith.	1.00
	BDS Video call with Pat O'Malley, McKenna Novak, Taylor	

		HOURS
	Caruso, and Shelly Cuff regarding monthly operating reports.	0.40
BDS	Video calls and correspondence with James Romey regarding pending issues including the board presentation.	1.00
BDS	Video calls and correspondence with James Romey regarding sales process for the operating businesses.	1.00
BDS	Video call with Harold Bordwin of Keen-Summitt and James Romey regarding real estate advisory engagement.	0.50
BDS	Attend to issues with respect to the investigation, including correspondence with Scott Smith and Stephen Daughters.	1.00
BDS	Attend to issues with respect to information requests from the potential real estate advisors.	0.50
BDS	Review of draft cash flow, correspondence with Shelly Cuff and Mark Bennett regarding same.	0.50
JER	Video calls (x3) with Brad Sharp regarding preparation for the board meeting and other open tasks.	0.90
JER	Revise the bankruptcy road map analysis with comments from Brad Sharp.	0.50
PJO	Telephone call with T. Rupp and S. Cuff regarding preparation and logistics of the Monthly Operating Reports.	0.20
PJO	Review and revise Global Notes for the Monthly Operating Reports and emails with T. Rupp and S. Cuff regarding same.	0.30
PJO	Video call with B. Sharp, S. Cuff, T. Caruso and M. Novack regarding preparation of the Monthly Operating Reports.	0.40
PJO	Video call with T. Rupp and Shelly Cuff regarding preparation and filing of the Monthly Operating Reports.	0.20
PJO	Video call with M. Bennett, A. Raisdana, M. Moore, T. Caruso, S. Cuff, and M. Novack regarding of property values for the Schedules and the Monthly Operating Reports.	0.20
PJO	Review of the Monthly Operating Reports.	2.00
JER	Video call with Harold Bordwin of Keen-Summitt and Brad Sharp regarding real estate advisory engagement.	0.50
JER	Gather and coordinate with the LM team various real estate advisory groups information requests for the property portfolio.	0.90
JER	E-mails with Seth Wellisch and Brad Sharp regarding real estate advisor engagement and next steps.	0.20
JER	Analysis of the title report for 1151 Broadway.	0.20
JER	Review of e-mail with Ron Peters regarding interest in property asset sales.	0.10
JER	Review of lease protocol documentations sent by Louis Sergi.	0.30
JER	Review of detailed summary and attachments sent by Bill Brinkman of Jigsaw Advisors regarding Salvio Pacheco Square.	0.40
10/25/2024	BDS Prepare for board meeting, including calls with James Romey regarding same.	1.00
	BDS Attend today's board meeting with Lance Miller, Rishi Jain, Mark Bennet, David Taylor, Thomas Rupp and James Romey.	1.30

		HOURS
	BDS Attend to issues with respect to the SOFAs and Schedules, including call with Shelly Cuff regarding same.	1.00
	BDS Attend to issues with respect to potential real estate advisors, correspondence with James Romey and execute NDAs with respect to same.	0.50
	BDS Telephone calls with David Taylor regarding the forensic accountant and other pending issues.	0.50
	BDS Review and approve the MORs.	0.30
	JER Video call (x2) with Brad Sharp regarding board meeting preparations.	0.70
	JER Video call with Mark Bennett regarding board meeting preparations.	0.60
	JER Attend today's board meeting with Lance Miller, Rishi Jain, Mark Bennet, David Taylor, Thomas Rupp and Brad Sharp.	1.30
	JER Telephone call with Erin Ferguson regarding status of the bankruptcy process.	0.50
	JER Review of the draft term sheet for Socotra property sales forwarded by David Taylor.	0.20
	PJO Review and revise draft Monthly Operating reports for the month ended September 2024.	2.50
	JER Coordinate access to data files for prospective real estate advisory group.	0.40
	JER Numerous e-mails with Mark Bennett and counsel regarding Wells Fargo lockbox account and cash management issues related to the Riverview Shopping Center and the procedures for retitling accounts as DIP accounts and ensuring operating cash transfers.	0.60
	JER Attention to title insurance restrictions on LeFever Mattson properties due to ongoing litigation. Assessed notifications from title company and responses from brokers.	0.50
	JER Leasing protocol work with Louis Sergi, Seth Wellisch and Mark Bennett regarding Riverview Shopping Center deals.	0.40
	JER E-mails with Mark Bennett, Brad Sharp and counsel regarding trustee sale notifications, property ownership discrepancies, and title documentation for properties.	0.40
	JER Review of the pre-petition amendments for Riverview Farmers Market relocation and early termination agreement for Jacked tenant at Golden Hills and coordinated the confirmation for sending documents for signatures.	0.50
	JER Reviewed forwarded issues related to DeWitt's Tire & Brake lease, the repair obligations, and liability for reported customer injury. Coordinated next steps for clarifying responsibilities and insurance claims.	0.30
10/26/2024	BDS Correspondence with Scott Smith, Don Davidson, Tom Rupp and David Tayler regarding issues in the investigation.	0.30
	JER E-mails with Mark Bennet and Brad Sharp regarding employee insurance benefit renewals.	0.20
	JER Reviewed email regarding Pinyon Creek II subdivision services invoice and process for payment approval related to the Conditional Public Report.	0.20
10/27/2024	BDS Correspondence with Shelly Cuff and James Romey regarding the budget, review of same.	0.50

		HOURS
	JER E-mails with Brad Sharp and Shelly Cuff regarding the need for an updated Excel version of Exhibit 4 from the first day declaration for analysis.	0.10
	PJO Review the draft Monthly Operating Reports.	1.50
	JER Continue to coordinate information requests to the real estate advisor groups.	0.50
10/28/2024	BDS Attend the Windscape 341, follow-up call with David Taylor regarding same.	1.00
	BDS Correspondence with Scott Smith regarding the investigation.	0.30
	BDS Video call with James Romey regarding insurance, open IDI follow-up questions, and DIP financing.	0.40
	BDS Video call with James Romey regarding real estate advisors.	0.50
	BDS Video call with James Romey and David Taylor regarding real estate compliance issues, emails regarding same.	0.50
	BDS Review and approve monthly operating reports.	0.30
	JER Video call with Brad Sharp regarding insurance, open IDI follow-up questions, and DIP financing.	0.40
	JER E-mails with Brad Sharp, Shelly Cuff, and Mark Bennett regarding Windscape and the DIP account issues with Citizens Bank.	0.30
	JER Review of investor inquiry e-mail regarding Madison Trust and their related interests.	0.10
	JER E-mails with the board of directors, counsel and Brad Sharp to coordinate the next meeting and topics to address.	0.20
	PJO Review of motion to extend time to file Schedules and Statement of Financial Affairs and emails with S. Cuff and T. Caruso regarding same.	0.20
	PJO Discussion with T. Caruso and M. Novack regarding the draft Monthly Operating Reports.	0.20
	PJO Review the draft Monthly Operating Reports.	0.80
	JER Video call with Seth Wellisch regarding asset sales and compliance matters.	0.60
	JER Video call with Brad Sharp regarding status of real estate advisory groups.	0.50
	JER Video call with Brad Sharp and David Taylor regarding real estate compliance matters.	0.30
	JER E-mails with David Taylor and Brad Sharp regarding discussions with Seth Wellisch on compliance issues.	0.20
	JER E-mails with Thomas Rupp regarding Single Asset Real Estate (SARE) case designations for LeFever Mattson entities.	0.20
	JER Reviewed various entity-level documents to clarify property designations, co-ownership scenarios, and statutory deadlines related to SARE filings.	1.40
	JER Reviewed e-mails and attachments regarding the buyer's counteroffer and attached addendum for the sale of Cottage Inn; assessed proposed terms and deal metrics sent by Seth Wellisch.	0.40
	JER E-mails with Shelly Cuff and Tobias Keller regarding tax order details and property owner information; updated property data and confirmed that Umpqua properties are excluded.	0.40
	JER Attention to the Salvio Pacheco Square environmental case, including requested deed restriction language and the well decommissioning.	0.30
	JER Telephone call with Seth Wellisch regarding Salvio Pacheco Square and next steps with environmental	

		HOURS
	engineers and land use counsel.	0.30
JER	Reviewed financing and construction issues for the Pinyon Creek project (.3); e-mails with Brad Sharp and David Taylor on the contractor's payment concerns and potential adequate protection payments (.2).	0.50
JER	Video call with Brad Sharp regarding additional services to request from the prospective real estate advisory groups.	0.20
JER	Lease protocol work with Louis Sergi, Seth Wellisch and Mark Bennett regarding the PeopleReady lease at 2280 Bates, including discrepancies between original offer terms and submitted lease draft.	0.30
JER	Coordinate the lease protocol executions with Louis Sergi and Brad Sharp for the An Vo agreement at RT Golden Hills.	0.30
10/29/2024	BDS Video call with James Romey regarding pending issues, follow-up correspondence with James Romey and Louis Sergi regarding same.	1.00
JER	Video call with Brad Sharp regarding today's action items.	0.40
JER	Review of internal memorandum regarding Socotra activities sent by Scott Smith.	0.30
JER	Reviewed the letter from Fennemore addressing concerns about Hanson Bridgett.	0.20
JER	E-mail with counsel and concerning compensation disclosures.	0.20
PJO	Video call with A. Raisdana, M. Bennett, M. Moore, T. Caruso, M. Novack, and S. Cuff regarding bank reconciliations for Monthly Operating Reports.	0.70
PJO	Video call with S. Cuff and T. Caruso regarding the Monthly Operating Reports.	0.20
JER	Video call with Thomas Rupp regarding SARE properties.	0.30
JER	Video call with Seth Wellisch and David Taylor regarding real estate compliance issues.	0.30
JER	Video call with Ruth Tillman, Dan Crowley, and Seth Wellisch regarding maintenance issues and progress to resolve open items.	1.30
JER	Follow-up e-mails with Louis Sergi and Brad Sharp regarding lease executions.	0.30
JER	E-mails with Seth Wellisch and counsel regarding title reports ownership details for 5800 and 5818 Engle Road.	0.20
JER	Analysis to confirm that the title report for 5800 Engle Road includes three parcels, covering the primary property with apartment buildings and pools, but does not reference 5818 Engle Road.	0.40
JER	Follow-up e-mails regarding with counsel to clarify property coverage in the existing title report and suggested steps to confirm ownership of 5818 Engle Road.	0.20
JER	Evaluated offers for the Starving Artist space for lease, focusing on Vanessa Medlock's proposal. Coordinated responses on counteroffer strategy and next steps with the LM team.	0.50
JER	Lease protocol work with Louis Sergi, Mark Bennett and Seth Wellisch to review and discuss priority lease opportunities and the necessary next steps related to Fort Washington Fitness and Singh, LLC.	0.50
JER	Analysis of the broker's opinion of value regarding	



		HOURS
	the Dewitts Automotive site and adjacent property at 802 Studley to assess valuation and contamination remediation costs.	0.50
JER	Review, research and respond to diligence requests from the prospective real estate advisory groups.	0.60
JER	Reviewed lengthy email correspondence regarding the tenant injury claim at 801 W. Napa, including initial incident details and potential liabilities.	0.30
JER	E-mails regarding the lapse of property insurance on the Shelfield property; reviewed liability coverage, lender force-placed insurance, and coordination efforts from LM with the broker for new coverage.	0.40
10/30/2024	BDS Video call with Mark Bennett, James Romey and Shelly Cuff regarding DIP financing, follow-up call with James Romey regarding same.	1.50
	BDS Video call with KBK, James Romey and Shelly Cuff regarding status.	0.50
	BDS Attend to management issues, including coordination with James Romey regarding the board meeting and agenda, correspondence to the board with respect to same.	1.00
	BDS Attend to property issues including repairs, tenant and leasing issues, correspondence with James Romey regarding same.	0.50
	BDS Correspondence with Stephen Daughters regarding presentation to the board, review of same.	0.30
	BDS Correspondence and telephone call with David Taylor regarding pending issues.	0.50
	JER Coordinate the board meeting agenda with counsel and Brad Sharp.	0.30
	JER Update the draft bankruptcy road map for Brad Sharp's review.	0.60
	PJO Review of draft Monthly Operating Reports.	1.00
	PJO Video call with A. Raisdana, M. Bennett, M. Moore, T. Caruso, M. Novack, and S. Cuff regarding bank reconciliations for Monthly Operating Reports.	1.30
	PJO Video call with S. Cuff, T. Caruso, and M. Novack regarding initial Monthly Operating Reports.	0.20
	JER Conference call with Ruth Tillman, Dan Crowley and Seth Wellisch regarding maintenance issues and status updates on previously flagged items.	0.60
	JER Telephone call with Seth Wellisch regarding status of asset sales, DIP financing needs, and SARE assets.	0.90
	JER Video call with Louis Sergi regarding lease protocols.	0.40
	JER E-mails with Louis Sergi regarding executed documents for the An Vo amendment for the leasing protocols.	0.20
	JER Prepare draft summary of the SARE entities and share with Shelly Cuff and Mark Bennett for comments.	0.90
	JER E-mails with Dan Crowley, Mark Bennett, Scott Smith, Tim LeFever and Brad Sharp regarding work being done at 405 London Way.	0.20
	JER Research and respond to real estate advisor diligence requests.	0.60
	JER E-mails with counsel and Brad Sharp regarding tenant and rent collection issues at 333-411 Wilkerson Ave.	0.20
	JER Discussion with Louis Sergi regarding implications for the Fort Washington Fitness lease, including funding for commissions and improvements tied to	

		HOURS	
	holdback accounts.	0.30	
JER	Analysis of the Heacock note payable forwarded by Shelly Cuff.	0.30	
JER	Review of large new proposed tenant agreement at RT Golden Hills sent by Louis Sergi.	0.30	
JER	Reviewed pending lease commitments for Riverview and related concerns about Wells Fargo's delays in operating fund transfers.	0.20	
10/31/2024	BDS Video call with Tom Jeremiassen regarding the forensic accounting.	0.30	
BDS	Attend today's board meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and James Romey.	1.50	
BDS	Follow up to the board call with David Taylor, Tom Rupp and James Romey.	0.50	
BDS	Video call with PSZJ team for the Creditors Committee, David Taylor, Tom Rupp and James Romey.	1.00	
BDS	Attend to operating issues including responding to inquiries with respect to leasing activity and bank account issues.	1.00	
BDS	Review of draft status conference statement, correspondence with Tom Rupp regarding same.	0.20	
JER	Video call with Brad Sharp regarding the real estate advisor selection process.	0.40	
JER	Attend today's board meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and Brad Sharp.	1.50	
JER	Follow-up call with David Taylor, Thomas Rupp and Brad Sharp to debrief the board meeting and discuss action items.	0.50	
JER	Draft summary of the UCC call notes for Brad Sharp's review.	0.30	
JER	Review of the debtor's status conference statement sent by Thomas Rupp (.2); e-mails with Brad Sharp and Thomas Rupp regarding the same (.1).	0.30	
PJO	Video call with S. Cuff and T. Caruso regarding initial Monthly Operating Reports.	0.30	
PJO	Review of the draft Monthly Operating Reports.	0.80	
JER	Attend today's call with the UCC with David Taylor, Thomas Rupp and Brad Sharp.	1.00	
JER	E-mails with Louis Sergi, Seth Wellisch and Mark Bennett regarding lease protocols related to the Get Fit 24/7 deal.	0.30	
JER	Review of prior correspondence and prepare detailed summary of the issues with the tenant at Fulton Square for Brad Sharp, Mark Bennett and David Taylor's review.	0.60	
JER	Video call with Thomas Rupp regarding SARE entities (.3); e-mails with Shelly Cuff and Mark Bennett regarding the same (.2).	0.50	
JER	Coordinated reviews with the LM team regarding obtaining a closure letter from the Water Board for Salvio Pacheco Square. Reviewed prior correspondence on planned decommissioning of engineering controls and monitoring systems.	0.30	
JER	Review of the executed Deferred Improvement Agreement (DIA) for Pinyon Creek II.	0.20	
JER	Review of notices related to 110 Fordham circle sent by Ruth Tillman.	0.10	
	Managing Business Operations	278.30	176,542.50

FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED: HOURS 176,542.50  
278.30

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
P. J. O'Malley	35.00	\$795.00	\$27,825.00
J. E. Romey	145.80	475.00	69,255.00
B. D. Sharp	97.50	815.00	79,462.50

TOTAL CURRENT WORK 176,542.50

BALANCE DUE \$176,542.50



REMIT TO:  
 10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026  
 Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 4/11/2025

LeFever Mattson, Inc., and Related Entities  
 6359 Auburn Blvd  
 Suite B  
 Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered from October 1, 2024 through October 31, 2024				
Fees per attached category summary:	\$248,997.50			
Administrative Costs: Messenger/Overnight Services Photocopies		\$44.85 <u>286.95</u> \$331.80		
Total				\$249,329.30
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

			HOURS	
10/21/2024	JER	Attend the 341 meeting.	2.20	
10/28/2024	JER	Attend the 341 meeting regarding the Windscape entity.	0.70	
		Attend Court Hrgs/Rev Pleadgs	2.90	1,377.50
10/01/2024	MN	Prepare IDI Form 2.	1.00	
	MN	Telephone calls with Shelly Cuff regarding IDI.	0.30	
	MN	Prepare and organize attachments for IDI folders.	3.50	
	SLC	Telephone call with Oliver Garrett regarding Pineapple Bear's rent.	0.20	
	SLC	Emails (3) with Becky O'Brien and Umpqua Bank regarding status of Umpqua bank accounts.	0.20	
	SLC	Review email from Tom Rupp regarding inquiry and reply regarding same.	0.10	
	SLC	Review email from Becky O'Brien regarding FedEx and reply regarding same.	0.10	
	SLC	Review email from Erin Ferguson regarding notice received, research property and reply regarding same.	0.30	
	SLC	Review various questions from Becky O'Brien regarding payment of certain invoices, research and reply regarding same (multiple emails).	0.60	
	SLC	Email to Brad Sharp regarding updated LeFever Mattson forecast and payroll funding.	0.10	
	SLC	Review Notes and loan statements from Comerica for 400 and 450 W Spain including analysis of prior payments and prepare proposal for use of cash collateral.	1.60	
10/02/2024	MN	Prepare list of insurance policies.	2.00	
	JER	Video call with David Taylor, Thomas Rupp, Priscila Chen, Brad Sharp and Shelly Cuff regarding work in progress.	0.50	
	SLC	Email to Mohagoney Moore and Ali Raisdana regarding payables for Socotra properties.	0.10	
	SLC	Telephone call with Brad Sharp and James Romey regarding BOD requests.	0.40	
	SLC	Review email from Ruth Tillman regarding releasing expenditures, check budget and reply to Ruth regarding same.	0.20	
	SLC	Review emails (14) from Mark Bennett regarding payment of payables, Amex and payroll funding.	0.20	
	SLC	Attend call with David Taylor, Tom Rupp, Priscilla, Brad Sharp and James Romey regarding weekly update, sales process and outstanding items.	0.50	
	SLC	Emails (3) with Becky O'Brien regarding payment of Umpqua loans.	0.50	
	SLC	Review email from Ruth Tillman regarding requested expense, check budget, reply to Ruth regarding same.	0.20	
	SLC	Emails with Becky O'Brien regarding certain		

			HOURS
		payables.	0.20
	SLC	Review additional email from Ruth Tillman regarding requested expense, check budget, reply to Ruth regarding same.	0.20
10/03/2024	SLC	Emails (2) with Becky O'Brien and Mark Bennett regarding payment of certain receivables.	0.10
	SLC	Review list of Schedule A investors received from BPM and email to Brad Sharp regarding same.	0.20
	SLC	Emails with Mohagoney Moore and Ruth Tillman regarding payables request for Socotra properties.	0.30
10/04/2024	MN	Teams call with Shelly Cuff regarding top 20 creditors by debtor and review of schedule A investors and ownership percentage.	0.30
	MN	Prepare summary of closing statements.	2.00
	MN	Prepare list of insurance policies.	1.50
	SLC	Review email from Becky O'Brien regarding account signors and reply regarding same.	0.10
	SLC	Review email from Brad Sharp regarding property, research and reply regarding same.	0.10
	SLC	Review list of Schedule A investors received from BPM, research select investors and send to David Taylor.	0.50
	SLC	Email to BPM regarding source files for prepare list of Schedule A investors.	0.20
	SLC	Telephone call with Ruth Tillman regarding status of requested repairs and properties maintenance status.	0.40
	SLC	Telephone call with Brad Sharp regarding list of Schedule A investors.	0.20
	SLC	Telephone calls (2) with David Taylor regarding list of schedule A investors and Fulton Square property.	0.30
	SLC	Teams call with McKenna Novack regarding top 20 creditors by debtor and review of schedule A investors and ownership percentage.	0.30
	SLC	Reply to emails (2) from Mark Bennett and David Taylor regarding Schedule A investors.	0.10
	SLC	Review emails from Becky O'Brein regarding investors/unsecured note holders and email to Brad Sharp and KBK team regarding same.	0.50
10/07/2024	SLC	Review email from Ali Raisdana regarding missing TINs and reply regarding same.	0.10
	SLC	Review email from Erin Ferguson regarding requested contract and reply regarding same.	0.10
10/08/2024	SLC	Email to Pat O'Malley regarding list of bank accounts and related property(ies).	0.10
	SLC	Reply to email from Tom Rupp regarding updated list for conflict check.	0.10
	SLC	Review Brad Sharp's First Day Declaration and extract property budgets to provide to Ruth Tillman for use in operations and maintenance decisions.	0.30
	SLC	Emails with Ali Raisdana regarding Socotra payables.	0.10
	SLC	Email to Ruth Tillman regarding approval for requested repair.	0.10
10/09/2024	JER	Attend weekly work in progress call with DSI and KBK teams.	0.50
	SLC	Telephone call with David Taylor, Tom Rupp, James Romey and Colin Mitsuka regarding weekly update and outstanding items.	0.50

			HOURS
	SLC	Review email from Brad Sharp regarding request from Citizens Business Bank, check prior communications and reply regarding same.	0.20
	SLC	Review email from Becky O'Brien regarding certain payables, research and reply regarding same (multiple emails).	0.40
	SLC	Review email regarding Scotch Pine insurance claim and reply to Brad Sharp regarding same.	0.10
10/10/2024	SLC	Prepare cash forecast for LeFever Mattson, a California Corporation.	2.00
	SLC	Telephone call with Ruth Tillman regarding various maintenance issues and budgets.	0.80
	SLC	Review comments from Brenda Comfort regarding property ownerships, update master property list and email to Gabrielle Albert regarding same.	0.90
	SLC	Review email from potential claimant, research and reply to Brad Sharp regarding same.	0.30
	SLC	Emails (2) with Laura Vegors regarding non-payment of late fees.	0.20
	SLC	Review email from Ruth Tillman, research property budget and reply regarding same.	0.20
	SLC	Update list of requested payables for Socotra and transmit to David Taylor.	0.40
	SLC	Review inquiry from Laura Vegors related to utilities and reply regarding same.	0.20
10/11/2024	SLC	Email to Brad Sharp and Mark Bennett regarding maintenance request at 1050 Napa Elm.	0.20
	SLC	Review email from Laura Vegors regarding PG&E issue and Ken Mattson interference and email to Tom Rupp and David Taylor regarding same.	0.40
	SLC	Review email from Tom Rupp regarding notice of default, research and reply regarding same including additional emails with Scott Smith.	0.50
	SLC	Update list of P&GE properties to identify debtor name and reply to David Taylor regarding same.	0.30
	SLC	Review email from Brenda Comfort regarding operations and reply regarding same.	0.10
	SLC	Review maintenance request from Ruth Tillman regarding Country Glen, research and reply regarding same.	0.20
	SLC	Email to Ruth Tillman regarding approval for requested repair.	0.10
	SLC	Review draft Omnibus Reply and email to Tom Rupp Regarding same.	0.40
10/13/2024	SLC	Emails with James Romey regarding list of properties by Debtor and draft cash flow forecast.	0.30
	SLC	Update list of properties by Debtor and circulate to the MOR team.	0.20
10/14/2024	SLC	Telephone call with Mark Bennett regarding rule 2015.3 report, cash collateral and other outstanding items.	0.60
	SLC	Telephone call with Mark Bennett regarding utilities per UCC request.	0.30
	SLC	Telephone call with Mark Bennett regarding Form 2015.3 and financials for Pineapple Bear and Harrow Cellars.	0.30
	SLC	Additional call with Mark Bennett regarding Form 2015.3 and financials for Pineapple Bear and Harrow	

		HOURS
	Cellars.	0.40
SLC	Prepare an updated forecast for LeFever Mattson including estimate of professional fees and forecasted sales.	1.90
SLC	Prepare summary of all properties by cash flow status for presentation to the BOD per request.	2.10
SLC	Review email from Ruth Tillman regarding maintenance request, check budgets and reply regarding same.	0.20
SLC	Review email from Laura Vegors regarding vendor inquiries, research and reply regarding same.	0.20
SLC	Review additional email from Ruth Tillman regarding maintenance request, check budgets and reply regarding same.	0.20
SLC	Review additional email from Ruth Tillman regarding emergency maintenance request, check budgets and email to secured lender regarding same.	0.20
SLC	Emails with Brad Sharp regarding Pineapple Bear.	0.10
10/15/2024	JER Video call with Brad Sharp regarding UCC requests and the 2015.3 report.	0.40
SLC	Telephone call with Brad Sharp and Mark Bennett regarding Seven Branches and Pineapple Bear.	0.40
SLC	Review emails from Laura Vegors regarding vendor communications, reply regarding same and email to KBK team.	0.30
SLC	Reply to email from Ali Raisdana regarding approved payables.	0.10
10/16/2024	JER Weekly video call with KBK and Shelly Cuff to review work-in-progress.	0.70
JER	Review of document production request forwarded by Erin Ferguson.	0.20
SLC	Telephone call with David Taylor, Tom Rupp, Colin Mitsuoka, James Romey regarding weekly update and open items.	0.70
SLC	Review email from Mark Bennett regarding operations issues and reply regarding same.	0.10
SLC	Telephone call with Mark Bennett regarding credit card and maintenance issues.	0.30
SLC	Telephone call with Mark Bennett regarding vendor communications.	0.30
SLC	Review email from Erin Ferguson regarding maintenance request, research and reply regarding same.	0.20
SLC	Review email from Ali Raisdana regarding outstanding payables and reply regarding same.	0.10
SLC	Email to Brad Sharp and James Romey regarding D&O policy.	0.10
SLC	Email to Mark Bennett regarding claims process and talking points for responses to vendors that have reached out to the Debtors.	0.20
SLC	Prepare list of properties with multiple owners and research ownership percentages including email to McKenna Novack and Pat O'Malley regarding same.	0.70
SLC	Review property list and update LeFever Mattson cash flow forecast professional fee assumptions and to model property sales when they occur.	0.90
10/17/2024	JER Video call with Brad Sharp and Shelly Cuff regarding the UCC information requests and meeting preparations.	0.20
JER	Review of the interim compensation procedures	



			HOURS
		motion; make notes in cash flow projections regarding the same.	0.40
	SLC	Telephone call with Mark Bennett regarding payroll and wire issues.	0.20
	SLC	Telephone call with Brad Sharp and James Romey regarding the LeFever Mattson cash flow.	0.20
	SLC	Prepare updated list of properties by debtor and email to Bryan Coleman (U.S. Trustee).	0.30
	SLC	Reply to email from Brad Sharp regarding Citizens bank accounts.	0.10
10/18/2024	JER	Review of the single asset real estate cases statutory language and related background information.	0.20
	SLC	Review email from Mark Bennett regarding new DIP accounts requested at Citizens Business Bank and reply regarding same.	0.20
	SLC	Review emails from David Taylor and Brad Sharp and reply regarding budgets by property.	0.20
	SLC	Telephone call with Brad Sharp regarding property budgets.	0.10
	SLC	Telephone call with Mark Bennett and David Taylor regarding Pinecone, LP and issues surrounding 1050 Napa Elm.	0.60
	SLC	Review email from Ken Mattson counsel regarding PG&E accounts.	0.10
	SLC	Review various emails regarding vehicle owned by Home Tax, requests at 520 Capitol Mall and other operations issues related to various properties.	0.40
10/19/2024	TFC	Email to Pat O'Malley regarding pre-petition owner distribution checks that cleared post-petition.	0.20
10/21/2024	JER	Review updated title summary and reconcile with property database (.8); e-mails to Gabrielle Albert of KBK regarding related title questions (.2).	1.00
	JER	Review of notes receivable documents between Heacock Park and LeFever Mattson forwarded by Brenda Comfort.	0.30
	SLC	Telephone call from creditor regarding bankruptcy notices received.	0.20
	SLC	Telephone call with James Romey and Pat O'Malley (partial) regarding entity ownership percentages.	0.80
	SLC	Telephone call with Mark Bennett regarding analysis of Pineapple Bear historical margins.	0.80
	SLC	Email to Brenda Comfort regarding Heacock Park Note Payable.	0.10
	SLC	Prepare list of debtors, case numbers and filing date and send to Brad Sharp.	0.30
	SLC	Update the LeFever Mattson cash flow forecast and send to Brad Sharp.	0.50
	SLC	Review letter received from creditor, research nature of claim and reply to Brad Sharp regarding same.	0.30
	SLC	Review email from James Romey regarding ownership percentages and reply regarding same.	0.20
	SLC	Email to Ali Raisdana regarding River View Shopping Center and monthly operating report activity.	0.10
	SLC	Review analysis from Mark Bennett regarding Pineapple Bear historical margins and email to Brad Sharp regarding same.	0.60
	SLC	Prepare list of properties used by Pineapple Bear	

			HOURS
		and email to Brad Sharp and Mark Bennett regarding same.	0.50
10/22/2024	TFC	Review the debtor listing and associated case numbers and tax identification numbers.	0.20
	JER	Review and prepare questions on the Pineapple Bear analysis sent by Mark Bennett.	0.80
10/23/2024	JER	Attend the weekly work in progress call with counsel at KBK and DSI team.	0.50
	JER	Update global disclaimer notes on the cash flow and property database files.	0.40
	SLC	Telephone call with Tom Rupp, David Taylor, Colin Mitsuoka, James Romey, Brad Sharp regarding weekly update and open tasks.	0.50
	SLC	Telephone call with Brad Sharp regarding the LeFever Mattson cash forecast.	0.10
	SLC	Telephone call with Mark Bennett regarding property taxes, monthly operating reports question, insurance check, financing analysis and other open items.	2.10
	SLC	Update index of 13-week cash flows by property to include budgeted total monthly operating expenses and email to Mark Bennett regarding same.	0.60
	SLC	Update LeFever Mattson cash flow forecast including analysis of anticipated reductions at Pineapple Bear.	0.60
	SLC	Email to Tom Rupp and David Taylor regarding tax returns requested from Ken Mattson and Windtree information request.	0.30
10/24/2024	JER	Video call with Mark Bennett regarding Pineapple Bear analysis.	0.40
	JER	Video call with Shelly Cuff regarding Pineapple Bear operations.	0.20
	JER	Video call with Mark Bennett regarding Pineapple Bear operations and the analysis to deliver to the board.	2.00
	JER	Continue the summary analysis of Pineapple Bear for the board presentation.	2.50
	SLC	Review email from Citizens Business Bank and email to Brad Sharp regarding same.	0.20
	SLC	Telephone call with James Romey regarding Pineapple Bear and operations open items.	0.20
	SLC	Reply to email from Brad Sharp regarding LeFever Mattson cash forecast.	0.10
	SLC	Review insurance request from Umpqua and email to Mark Bennett regarding same.	0.20
	SLC	Emails with Tom Rupp and David Taylor regarding approval to pay insurance and search email for confirmation regarding same.	0.30
	SLC	Review email from Seth Wellisch regarding inspection request and reply regarding same.	0.10
	SLC	Review email from Tom Rupp regarding Oregon Mutual Insurance, research and reply regarding same.	0.30
10/25/2024	JER	Revise final draft of the Pineapple Bear presentation for the board meeting.	0.60
	SLC	Telephone call with Brad Sharp regarding operations update, schedules, Statement of Financial Affairs and monthly operating reports.	0.30
10/27/2024	SLC	Read emails from Taylor Caruso regarding	

			HOURS	
		reconciliation of cash and replies regarding same.	0.50	
	SLC	Update LeFever Mattson cash flow including professional fees and short-term financing estimates.	0.50	
10/28/2024	TFC	Prepare an analysis of the bank reconciliation for account ending x8950.	0.30	
	JER	Reviewed insurance policy summary for LM, CIP, and HTSA sent by Brenda Comfort.	0.20	
	SLC	Reply to Brad Sharp regarding Ponderosa Pines and Pinewood Condominiums information.	0.10	
	SLC	Read email from Becky O'Brien regarding CBC account and reply regarding same.	0.20	
10/29/2024	TFC	Review the calculation of the Q3 U.S. Trustee's fees.	0.30	
	TFC	Email to Shelly Cuff regarding the Q3 U.S. Trustee's fees to be paid.	0.10	
	TFC	Review general ledgers for Lefever Mattson which do not foot to zero.	0.20	
	TFC	Email to Ali Raisdana regarding general ledger reports which did not foot to zero.	0.10	
	SLC	Telephone call with Mark Bennett regarding insurance.	0.30	
	SLC	Reply to email from Greg Moqbray regarding outstanding vendor invoices and research same.	0.20	
10/30/2024	JER	Attend weekly work in progress call with counsel and KBK, Brad Sharp and Shelly Cuff.	0.50	
	SLC	Telephone call with David Taylor, Tom Rupp, James Romey, Colin Mitsuoka and Brad Sharp regarding weekly updates and outstanding tasks.	0.50	
	SLC	Update LeFever Mattson cash flow including short term financing estimates.	0.30	
	SLC	Teams meeting with Mark Bennett regarding SARE list of debtors.	0.70	
	SLC	Email to Brad Sharp regarding Citizens Business Bank and status of bank accounts.	0.20	
	SLC	Review email from Becky O'Brien regarding mechanics lien, research and emails with Brad Sharp and Tom Rupp regarding same.	0.40	
	SLC	Email to James Romey regarding list of potential SARE debtors and related distinctions.	0.20	
10/31/2024	JER	Make revisions to the property database ownership schedules and updated values with recent data from brokers on updated opinions of value.	0.60	
	SLC	Review email from Ruth Tillman regarding maintenance request, research and reply regarding same.	0.20	
	SLC	Emails with Taylor Caruso and Brad Sharp regarding accounts with Citizens Business Bank.	0.20	
	SLC	Telephone call with Mark Bennett regarding EINs for debtors and other operations items.	0.30	
	SLC	Email to Tom Rupp regarding missing EINs.	0.10	
	SLC	Review email from Louis Sergi regarding new lease and reply regarding same.	0.10	
	SLC	Email to Mark Bennett regarding Socotra payables/other requests.	0.20	
		Business Analysis	72.70	33,570.50
10/11/2024	SLC	Compile outline of data required for schedules and SOFAs and index tracker for 61 debtors.	0.90	

			HOURS
10/15/2024	SLC	Discussions (emails and call) with McKenna Novack regarding addresses for SOFA 3c.	0.10
10/16/2024	SLC	Review list of schedules and Statement of Financial Affairs and compile source data gathered for IDI that will be responsive for multiple debtors including updating master index regarding same.	2.30
10/18/2024	SLC	Prepare schedule D and Schedule D, part 2 for 61 debtors, including review of certain mortgage statements and payment history.	2.40
10/20/2024	SLC	Prepare Schedule D for 59 debtors.	2.80
10/21/2024	SLC	Prepare Schedule D and Schedule AB 15 for 61 debtors.	1.90
	SLC	Continue to prepare Schedule D and Schedule AB 15 for 61 debtors.	2.30
	SLC	Email to David Taylor and Tom Rupp regarding appearances filed and update Schedule D, part 2 regarding same.	0.70
10/22/2024	TFC	Video call with Mark Bennett and Shelly Cuff regarding financial information for the schedules and Statement of Financial Affairs [TC Partial].	2.00
	SLC	Teams meeting with Mark Bennett and Taylor Caruso (partial) regarding preparation of bankruptcy schedules.	3.50
	SLC	Review email from Mark Bennett regarding Cornerstone Note and update Schedule D regarding same.	0.30
	SLC	Prepare the Statement of Financial Affairs 7 and email to Scott Smith regarding same.	0.70
	SLC	Prepare draft list of insiders and email to David Taylor and Tom Rupp regarding same and Statement of Financial Affairs 7.	0.60
	SLC	Prepare Schedule AB 15, Schedule E and F.	1.50
	SLC	Review email from Scott Smith regarding Statement of Financial Affairs 7 and reply regarding same.	0.10
	SLC	Telephone call with Tom Rupp regarding Schedules and Statement of Financial Affairs.	0.30
10/23/2024	SLC	Prepare draft mapping of the Yardi property codes to each debtor for preparation of Schedule E and F, including email to Taylor Caruso regarding same.	0.90
	SLC	Review payables report received for all properties and prepare Schedule E and F for 61 debtors.	0.70
	SLC	Telephone call with Scott Smith regarding Statement of Financial Affairs 7.	0.10
10/24/2024	SLC	Telephone call with Scott Smith regarding Statement of Financial Affairs 7.	0.10
	SLC	Teams meeting with Mark Bennett regarding preparation of bankruptcy schedules.	0.40
	SLC	Telephone call with Mark Bennett regarding Wells Fargo issues, monthly operating reports, schedules and Statement of Financial Affairs.	0.80
	SLC	Telephone call with Tom Rupp regarding motion to extend schedules and Statement of Financial Affairs.	0.40
10/25/2024	SLC	Review payables report received for all properties and prepare Schedules E and F for 61 debtors.	1.60
	SLC	Prepare Schedules E and F for 61 debtors including	

			HOURS	
		allocation of property data among multiple owners.	0.80	
10/28/2024	SLC	Telephone call with Scott Smith regarding Statement of Financial Affairs 7.	0.10	
	SLC	Review draft of motion to extend time to file schedules and provide comments regarding same.	0.30	
	SLC	Prepare schedules E & F for 61 debtors including allocation of property data among multiple owners.	2.20	
10/29/2024	SLC	Prepare schedules E & F for 61 debtors including allocation of property data among multiple owners.	2.50	
	SLC	Email to Tom Rupp and David Taylor regarding Schedule E question.	0.20	
10/31/2024	SLC	Review email from Priscila Chen Hsu regarding Statement of Financial Affairs 7 and reply regarding same.	0.20	
	SLC	Finalize Schedule D (part 1 and 2) and send to Verita.	1.10	
	SLC	Prepare Schedules E and F for 61 debtors including update of security deposits and allocation of property data among multiple owners.	2.50	
		Bankruptcy Schedules	37.20	18,214.00
10/01/2024	SLC	Email to McKenna Novack regarding cash flow forecasts for IDI requests.	0.40	
	SLC	Review inquiries from Brenda Comfort and updates from Ali Raisdana regarding IDI requests and reply regarding same.	0.30	
	SLC	Review documents compiled in response to IDI request and upload to ShareFile folder, check against index to review for completeness.	2.30	
	SLC	Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials and other for Apan and Beach Pine, LP.	1.80	
10/02/2024	MN	Video call with Shelly Cuff regarding insurance policies.	0.20	
	SLC	Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials, entity formation documents and others for Bishop Pine, LP, Black Walnut, LP, Buck Avenue Apartments, LP.	3.20	
	SLC	Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials, entity formation documents and others for Buckeye Tree, LP, Bur Oak, LP.	1.70	
	SLC	Telephone call with McKenna Novack regarding IDI data requests.	0.20	
	SLC	Email to David Taylor regarding Bay Tree, LP formation documents.	0.10	
	SLC	Emails to Ali Raisdana and BPM regarding Schedule A investors and related ownership percentages per the U.S. Trustee's request.	0.20	
	SLC	Review requests from the U.S. Trustee and reply to David Taylor regarding same.	0.20	
10/03/2024	MN	Prepare and upload Attachment D to IDI's folder.	3.00	
	MN	Prepare and upload accounts receivable aging to the IDI folder.	1.00	
	MN	Prepare and upload partnership agreements to the IDI		

		HOURS
	folder.	1.50
TFC	Email to Shelly Cuff regarding the monthly operating report process.	0.20
SLC	Email to McKenna Novack regarding updates for Attachment D (Real Estate Questionnaire) for IDI information request.	0.50
SLC	Email to Brenda Comfort regarding IDI information request.	0.10
SLC	Email to David Taylor regarding Butcher Road Partners, LLC formation documents.	0.10
SLC	Review summons received at LeFever Mattson Property Management office, forward to KBK and update schedule of litigation for IDI responses.	0.70
SLC	Emails to Mark Bennett, Ali Raisdana and Mohagoney Moore regarding CIP, Hagar Properties and Country Oaks nature of operations, Douglas Fir bank statements and other IDI requests.	0.50
SLC	Prepare notes to accompany information provided for IDI information requested.	0.70
SLC	Telephone call with Brenda Comfort regarding IDI data.	0.30
SLC	Telephone call with McKenna Novack regarding IDI data requests.	0.10
SLC	Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials, entity formation documents and others for Butcher Road Partners, LLC, Cambria Pine, LP, Chestnut Oak, LP, Country Oaks I, LP, Divi Divi Tree, L.P., Douglas Fir Investments, LP.	1.80
SLC	Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials, entity formation documents and others for Firetree I, LP, Firetree II, LP, Firetree III, LP, Foxtail Pine, LP, Ginko Tree, LP, Golden Tree, LP.	2.00
SLC	Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials, entity formation documents and others for Hagar Properties, LP, Heacock Park Apartments, LP, LeFever Mattson I, LLC, Live Oak Investments, LP, Monterey Pine, LP, Napa Elm, LP.	1.90
SLC	Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials, entity formation documents and others for Nut Pine, LP, Pinecone, LP, Red Cedar Tree, LP, Red Mulberry Tree, LP, Red Oak, LP, Red Oak Tree, LP	2.20
SLC	Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials, entity formation documents and others for Red Spruce Tree, LP, Redbud Tree, LP, River Birch, LP, River Tree Partners, LP, River View Shopping Center 1, LLC, River View Shopping Center 2, LLC.	2.00
SLC	Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials, entity formation documents and others for RT Capitol Mall, LP, RT Golden Hills, LP, Scotch Pine, LP, Sequoia Investment Properties, LP, Sienna Pointe, LLC, Spruce Pine, LP.	2.00

10/04/2024 MN Teams meeting with Pat O'Malley (partial), Taylor

			HOURS
		Caruso and Shelly Cuff regarding case background and preparation of the monthly operating reports for various debtors.	1.00
TFC		Teams meeting with Pat O'Malley (partial), Shelly Cuff, and McKenna Novack regarding case background and preparation of the monthly operating reports for various debtors.	1.00
SLC		Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials, entity formation documents and others for Tradewinds Apartments, LP, Vaca Villa Apartments, LP, Valley Oak Investments, LP, Watertree I, LP, Willow Oak, LP.	2.60
SLC		Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials, entity formation documents and others for Windtree, LP, Yellow Poplar, LP, Windscape Apartments I, LP, Windscape Apartments II, LP and Windscape Holdings, LLC.	2.40
SLC		Prepare responses to IDI questionnaire and review related documents including, cash receipts, bank statements, financials, entity formation documents and others for Home Tax Services of America and LeFever Mattson, Inc.	2.20
SLC		Emails (3) with Tom Rupp and the U.S. Trustee regarding transmission of requested documents for the IDI including adding the U.S. Trustee to the ShareFile folder of documents.	0.30
SLC		Emails with Brad Sharp and David Taylor regarding request from the U.S. Trustee.	0.20
SLC		Prepare summary of highest and lowest creditors in the top 20 by debtor.	0.40
SLC		Emails with Mohagoney Moore regarding outstanding financials needed for IDI information.	0.10
SLC		Teams meeting with Pat O'Malley (partial), Taylor Caruso and McKenna Novack regarding case background and preparation of monthly operating reports for various debtors.	1.00
SLC		Update attachment Ds with cash disbursement activity (Section 1, Item I).	0.80
10/06/2024	SLC	Review email from Mohagoney Moore regarding updated items for the IDI and reply regarding same.	0.10
10/07/2024	MN	Prepare bank account listing.	2.00
10/08/2024	MN	Video calls with Shelly Cuff regarding downloads of bank statements and transaction reports.	0.30
	MN	Download Citizens bank statements and transaction reports.	1.50
	MN	Prepare/organize the monthly operating reports subfolders.	1.00
	MN	Prepare and download list of additional management agreements uploaded to ShareFile.	0.50
	SLC	Video call with Pat O'Malley regarding preparation for call with the U.S. Trustee's Office about reporting.	0.20
	SLC	Telephone call with T. Rupp, representatives for the US Trustee's office and Pat O'Malley regarding the monthly operating reports.	0.20
	SLC	Video call with Pat O'Malley regarding results of call with the U.S. Trustee's Office and the next	

			HOURS
		steps to prepare the monthly operating reports.	0.20
	SLC	Compile total of unsecured debt per the top 20s by debtor per request from the U.S. Trustee and email to Tom Rupp regarding same.	0.60
	SLC	Review email from David Taylor regarding inquiries from the U.S. Trustee related to list of investors and reply regarding same.	0.30
	SLC	Telephone calls (2) with McKenna Novack regarding additional items for IDI.	0.30
	SLC	Review documents upload to identify any open items needed for IDI request, compile requested documents and prepare index regarding same.	2.30
10/09/2024	MN	Researching and downloading Rule 2015.3 Form B 426.	0.30
	MN	Download Citizens bank statements and transaction reports.	0.50
	SLC	Email to Pat O'Malley and McKenna Novack regarding Rule 2015.3 Report.	0.10
	SLC	Video call with Ali Raisdana, Mohagoney Moore and Pat O'Malley regarding preparation of monthly operating reports.	1.00
10/10/2024	MN	Prepare bank account listing.	4.00
	SLC	Telephone call with McKenna Novack regarding cash balances and preparation of monthly operating report.	0.30
	SLC	Telephone call with McKenna Novack and Pat O'Malley regarding cash balances and preparation of monthly operating reports.	0.30
	SLC	Prepare tracking file for preparation of the September 2024 monthly operating report for 59 debtors including identification of debtors with no cash activity.	0.70
10/11/2024	MN	Video call with Taylor Caruso regarding the monthly operating reports.	0.30
	MN	Video call with Pat O'Malley regarding preparation of the monthly operating report for Bishop Pine.	0.30
	MN	Video call with Shelly Cuff and Pat O'Malley regarding initial issues with the preparation of the monthly operating reports.	1.10
	MN	Prepare the monthly operating reports.	4.00
	MN	Prepare bank account listing.	1.00
	TFC	Video call with McKenna Novack regarding the monthly operating reports.	0.30
	SLC	Email to Citizens Business Bank regarding status of requested DIP account.	0.10
	SLC	Telephone call with Sylvia Lee regarding requested DIP accounts.	0.10
	SLC	Review information requested by Rule 2015.3 Report, compile draft responses and email to Mark Bennett and Oliver Garrett regarding same.	1.10
	SLC	Video call with Pat O'Malley and McKenna Novack regarding initial issues with the preparation of the monthly operating reports (O'Malley partial of longer call).	1.10
	SLC	Continue to review documents upload to identify any open items needed for IDI request, compile requested documents and prepare index regarding same.	0.90
10/14/2024	MN	Video call with M. Bennett, A. Raisdana, M. Moore, S. Cuff and P. O'Malley regarding information	



		HOURS
	required for the monthly operating reports.	0.90
MN	Prepare bank account listing.	0.50
MN	Prepare monthly operating report's.	2.50
MN	Prepare Statement of Financial Affairs 3c.	2.00
SLC	Video call with Pat O'Malley preparation of the monthly operating report.	0.40
SLC	Video call with Mark Bennett, Ali Raisdana, Mohagoney Moore, Taylor Caruso and McKenna Novack regarding information required for the monthly operating reports.	0.90
10/15/2024	MN Prepare Statement of Financial Affairs 3c (AM).	2.50
MN	Download bank reconciliations and organize into monthly operating report subfolders.	1.00
MN	Download bank statements and organize into monthly operating report subfolders.	0.50
MN	Prepare Statement of Financial Affairs 3c (PM).	3.00
SLC	Prepare Rule 2015.3 report for Pineapple Bear and Harrow Cellars including review of draft financial and payroll reporting.	2.30
SLC	Telephone calls (2) with Mark Bennett regarding Form 2015.3 and financials for Pineapple Bear and Harrow Cellars.	0.20
SLC	Additional Calls (2) with Mark Bennett regarding Form 2015.3 and financials for Pineapple Bear and Harrow Cellars.	0.30
SLC	Telephone call with Brad Sharp regarding Form 2015.3 and financials for Pineapple Bear and Harrow Cellars.	0.30
SLC	Telephone call with Mark Bennett and Oliver Garrett regarding financials and list of assets for Pineapple Bear and Harrow Cellars.	1.40
SLC	Review email from McKenna Novack regarding bank statements for MORs and reply regarding same.	0.20
SLC	Continue to prepare Rule 2015.3 report for Pineapple Bear and Harrow Cellars including review of draft financial and payroll reporting.	2.50
10/16/2024	TFC Prepare a VBA macro to assist with the Monthly Operating Report preparation process.	1.00
MN	Download check registers and organize into monthly operating report subfolders.	2.00
MN	Video call with M. Bennett, A. Raisdana, M. Moore, S. Cuff and P. O'Malley regarding information required for the monthly operating reports.	0.50
MN	Video call with S. Cuff and P. O'Malley regarding preparation of the initial monthly operating reports.	0.50
MN	Prepare supporting schedules for monthly operating report's from general ledgers.	4.00
MN	Organize general ledgers into monthly operating report subfolders.	0.50
MN	Organize monthly operating report templates into monthly operating report subfolders.	0.50
SLC	Review email from McKenna Novack regarding check registers for monthly operating reports and reply regarding same.	0.10
SLC	Telephone call with Mark Bennett, Mohagoney Moore, Ali Raisdana, Pat O'Malley and McKenna Novack regarding preparation of monthly operating reports.	0.50
SLC	Video call with McKenna Novack and Pat O'Malley regarding preparation of the initial monthly	

		HOURS
	operating reports.	0.50
SLC	Telephone call with Mark Bennett regarding monthly operating reports data needed	0.10
SLC	Review drafts of the Beach Pine September monthly operating report and attachments and emails to McKenna Novack with review comments.	1.40
10/17/2024	TFC Prepare VBA macros to assist with the Monthly Operating Report preparation process (AM).	3.10
	TFC Video call with McKenna Novack and Shelly Cuff regarding initial Monthly Operating Reports.	0.20
	TFC Discussions with McKenna Novack regarding initial Monthly Operating Reports.	1.30
	TFC Prepare VBA macros to assist with the Monthly Operating Report preparation process (PM).	2.40
	TFC Email to McKenna Novack regarding a VBA macro to assist with the Monthly Operating Report preparation process.	0.10
	MN Video call with T. Caruso and S. Cuff regarding initial monthly operating reports.	0.20
	MN Discussions with T. Caruso regarding initial monthly operating reports.	1.30
	MN Video call with M. Bennett, A. Raisdana, M. Moore, S. Cuff and P. O'Malley re: information required for the Monthly Operating Reports.	0.60
	MN Video call with Shelly Cuff regarding initial monthly operating reports.	0.20
	MN Prepare supporting schedules for monthly operating report's from general ledgers (AM).	3.00
	MN Prepare supporting schedules for monthly operating report's from general ledgers (PM).	3.00
	SLC Review IDI documents compiled in preparation for IDI meeting with the U.S.Trustee.	0.70
	SLC Attend Initial Debtor Interview with Brad Sharp, Mark Bennett, Tom Rupp and Bryan Coleman (U.S. Trustee) for 61 debtors.	1.90
	SLC Telephone call with Mark Bennett regarding IDI.	0.10
	SLC Telephone call with Mark Bennett regarding monthly operating report information needed.	0.10
	SLC Prepare schedule of capital assets for 61 debtors for the September monthly operating report.	3.30
	SLC Email to Mark Bennett regarding Broadway/Maple office complex.	0.10
	SLC Video call with Taylor Caruso and McKenna Novack regarding initial monthly operating reports.	0.20
	SLC Video call with Mark Bennett, Ali Raisdana, Mohagoney Moore, McKenna Novack and Pat O'Malley regarding information required for the monthly operating reports.	0.60
	SLC Video call with McKenna Novack regarding initial monthly operating reports.	0.20
10/18/2024	TFC Video call with Shelly Cuff, Pat O'Malley and McKenna Novack regarding preparation of the Monthly Operating Reports.	1.00
	TFC Video calls with Pat O'Malley regarding preparation of the Monthly Operating.	0.40
	TFC Video calls with McKenna Novack regarding the Monthly Operating Reports.	0.50
	TFC Prepare VBA macros to assist with the Monthly Operating Report preparation process.	1.60
	TFC Email to McKenna Novack regarding a VBA macro to	

			HOURS
		assist with the Monthly Operating Report preparation process.	0.20
TFC		Prepare cash flows for the September 2024 Monthly Operating Reports.	2.20
TFC		Email to McKenna Novack regarding cash flows for the September Monthly Operating Reports.	0.10
MN		Video call with M. Bennett, A. Raisdana, M. Moore, S. Cuff and P. O'Malley regarding information required for the monthly operating reports.	0.90
MN		Video call with S. Cuff, T. Caruso and P. O'Malley regarding preparation of the monthly operating reports.	1.00
MN		Video calls with Taylor Caruso regarding the monthly operating reports.	0.50
MN		Prepare monthly operating reports (AM).	3.00
MN		Prepare monthly operating reports (PM).	3.50
SLC		Telephone call with Mark Bennett and Tom Rupp regarding DIP accounts.	0.10
SLC		Continue to review reporting from Debtors compiled for preparation of the September monthly operating reports and prepare schedule of capital assets for 61 debtors.	1.60
SLC		Attend 341 preparation call with Brad Sharp, James Romey, Tom Rupp and David Taylor.	0.30
SLC		Video call with Mark Bennett, Ali Raisdana, Mohagoney Moore, Pat O'Malley and McKenna Novack regarding information required for the monthly operating reports.	0.90
SLC		Video call with McKenna Novack, Taylor Caruso and Pat O'Malley regarding preparation of the monthly operating reports.	1.00
10/19/2024	MN	Video call with Taylor Caruso regarding the initial monthly operating reports.	0.80
	MN	Video call with Pat O'Malley and Taylor Caruso regarding the initial monthly operating reports.	1.40
	MN	Prepare monthly operating reports (AM).	2.00
	MN	Prepare monthly operating reports (PM).	3.00
	TFC	Video call with McKenna Novack regarding the initial monthly operating reports.	0.80
	TFC	Video call with Pat O'Malley and McKenna Novack regarding the initial monthly operating reports.	1.40
	TFC	Prepare a summary of the September 2024 bank reconciliations for the monthly operating reports.	1.20
	TFC	Prepare the September 2024 monthly operating reports.	2.70
	TFC	Review post-petition cash flow activity for the September 2024 monthly operating reports.	0.50
	SLC	Telephone call with Pat O'Malley regarding issues with the roll-up of property cash balances and cash activity in the Debtors' general ledger.	0.20
10/20/2024	SLC	Video call with Pat O'Malley regarding Debtors related to the various bank accounts and update tracking schedule.	0.60
	SLC	Video call with Pat O'Malley regarding information available on the Debtors' relationships to the various bank accounts.	0.40
	SLC	Review inquiries from McKenna Novack regarding the monthly operating reports and reply regarding same.	0.30
10/21/2024	MN	Video call with Mark Bennett, Ali Raisdana,	

		HOURS	
	Mohagoney Moore, Pat O'Malley, Shelly Cuff, and Pat O'Malley regarding financial information for the initial monthly operating reports.	1.70	
MN	Video calls with Taylor Caruso regarding the initial monthly operating reports.	0.30	
MN	Video calls with Shelly Cuff regarding the initial monthly operating reports.	0.20	
MN	Prepare monthly operating reports (AM).	2.50	
MN	Prepare monthly operating reports (PM).	2.50	
TFC	Video call with Pat O'Malley and McKenna Novack regarding the initial monthly operating reports.	0.10	
TFC	Video call with Mark Bennett, Ali Raisdana, Mohagoney Moore, Pat O'Malley, Shelly Cuff, and Pat O'Malley regarding financial information for the initial monthly operating reports.	1.70	
TFC	Video calls with Pat O'Malley regarding the initial monthly operating reports.	1.00	
TFC	Video calls with McKenna Novack regarding the initial monthly operating reports.	0.30	
TFC	Email to Ali Raisdana regarding missing financial information for the monthly operating reports.	0.10	
TFC	Prepare an analysis of bank reconciliation data for the monthly operating reports (AM).	3.80	
TFC	Prepare an analysis of bank reconciliation data for the monthly operating reports (PM).	3.50	
TFC	Review financial data for the monthly operating reports.	2.40	
SLC	Telephone call with Pat O'Malley and Mark Bennett regarding the monthly operating report data requested.	0.30	
SLC	Telephone call with McKenna Novack regarding monthly operating report questions.	0.20	
SLC	Telephone call with Tom Rupp regarding monthly operating reports, Schedules and Statement of Financial Affairs.	0.10	
SLC	Meeting with Mark Bennett, Ali Raisdana, Mohagoney Moore, Pat O'Malley, Taylor Caruso and McKenna Novack regarding the September 2024 monthly operating reports.	1.70	
10/22/2024	MN	Video calls with Shelly Cuff regarding the initial monthly operating reports.	1.20
	MN	Video call with Brad Sharp, Shelly Cuff, Taylor Caruso, and Pat O'Malley regarding initial monthly operating reports.	0.50
	MN	Video call with Mark Bennett, Ali Raisdana, Mohagoney Moore, Taylor Caruso, Shelly Cuff, and Pat O'Malley regarding financial information for the initial monthly operating reports.	1.80
	MN	Prepare monthly operating reports (AM).	3.00
	MN	Prepare monthly operating reports (PM).	4.00
	TFC	Video call with Brad Sharp, Shelly Cuff, McKenna Novack, and Pat O'Malley regarding initial monthly operating reports.	0.50
	TFC	Video call with Mark Bennett, Ali Raisdana, Mohagoney Moore, Pat O'Malley, Shelly Cuff, and McKenna Novack regarding financial information for the initial monthly operating reports.	1.80
	TFC	Email to Mark Bennett regarding an analysis of the bank reconciliations for the monthly operating reports.	0.10
	TFC	Prepare an updated analysis of bank reconciliation	

		HOURS
	data compared to the general ledger data for the monthly operating reports (AM).	2.50
TFC	Prepare an updated analysis of bank reconciliation data compared to the general ledger data for the monthly operating reports (PM).	3.10
TFC	Review the August 2024 monthly operating report for Windscape Apartments, LLC.	0.30
TFC	Review the draft September 2024 monthly operating reports.	1.60
SLC	Video calls (2) with McKenna Novack regarding the initial monthly operating reports.	0.80
SLC	Video call with Brad Sharp, Taylor Caruso, McKenna Novack and Pat O'Malley regarding initial monthly operating reports.	0.50
SLC	Video call with Mark Bennett, Ali Raisdana, Mohagoney Moore, Pat O'Malley, McKenna Novack and Taylor Caruso regarding financial information for the initial Monthly Operating Reports.	1.80
SLC	Prepare list of taxing authorities and secured lenders and emails to Taylor Caruso and McKenna Novack regarding same.	0.50
10/23/2024	MN Discussions with Taylor Caruso regarding the monthly operating reports.	1.80
	MN Video call with Mark Bennett, Ali Raisdana, Mohagoney Moore, Pat O'Malley, Shelly Cuff, and Taylor Caruso regarding financial information for the initial monthly operating reports.	0.50
	MN Discussions with Pat O'Malley and Taylor Caruso regarding the monthly operating reports.	0.30
	MN Prepare monthly operating reports (AM).	4.00
	MN Prepare monthly operating reports (PM).	4.50
	TFC Discussions with Pat O'Malley and McKenna Novack regarding the monthly operating reports.	0.30
	TFC Discussions with McKenna Novack regarding the monthly operating reports.	1.80
	TFC Video call with Mark Bennett, Ali Raisdana, Mohagoney Moore, Pat O'Malley, Shelly Cuff, and McKenna Novack regarding financial information for the initial monthly operating reports.	0.50
	TFC Telephone calls with Shelly Cuff regarding financial information for the initial monthly operating reports.	0.20
	TFC Email to Ali Raisdana regarding general ledger details for debtors with partial ownership of a property for the monthly operating reports.	0.20
	TFC Review accounts payable information for the monthly operating reports.	0.60
	TFC Emails to Ali regarding the .All general ledger report	0.30
	TFC Prepare an updated analysis of bank reconciliation data compared to the general ledger data for the monthly operating reports (AM).	2.10
	TFC Prepare an updated analysis of bank reconciliation data compared to the general ledger data for the monthly operating reports (PM).	1.80
	TFC Prepare a property code mapping by debtor for the monthly operating reports.	3.20
	SLC Telephone call with Taylor Caruso regarding financial information for the initial monthly operating reports.	0.20
	SLC Video call with Mark Bennett, Ali Raisdana,	

			HOURS
		Mohagoney Moore, Pat O'Malley, Taylor Caruso and McKenna Novack regarding financial information for the initial monthly operating reports.	0.50
	SLC	Review email from Taylor Caruso regarding monthly operating report question and reply regarding same.	0.10
	SLC	Review email from Pat O'Malley regarding monthly operating report question and reply regarding same.	0.10
	SLC	Emails with Scott Smith regarding Statement of Financial Affairs 7.	0.10
	SLC	Review draft global notes to monthly operating reports and provide review comments to Tom Rupp regarding same.	0.40
10/24/2024	MN	Video call with Pat O'Malley, Brad Sharp, Taylor Caruso, and Shelly Cuff regarding monthly operating reports.	0.40
	MN	Video call with Mark Bennett, Ali Raisdana, Mohagoney Moore, Pat O'Malley, Taylor Caruso, and Shelly Cuff regarding monthly operating reports.	0.20
	MN	Prepare monthly operating reports (AM).	3.00
	MN	Prepare monthly operating reports (PM).	3.50
	MN	Prepare monthly operating reports (Evening).	3.00
	TFC	Video call with Mark Bennet, Pat O'Malley, Shelly Cuff, and McKenna Novack regarding financial information for the monthly operating reports.	0.20
	TFC	Video call with Brad Sharp, Pat O'Malley, Shelly Cuff, and McKenna Novack regarding financial information for the monthly operating reports.	0.40
	TFC	Review the September 2024 monthly operating reports (AM).	3.40
	TFC	Review the September 2024 monthly operating reports (PM).	3.30
	TFC	Prepare updated September 2024 monthly operating reports.	2.00
	SLC	Video call with Mark Bennett, Pat O'Malley, Taylor Caruso and McKenna Novack regarding financial information for the monthly operating reports.	0.20
	SLC	Video call with Brad Sharp, Pat O'Malley, Taylor Caruso and McKenna Novack regarding financial information for the monthly operating reports.	0.40
10/25/2024	MN	Prepare monthly operating reports (AM).	3.50
	MN	Prepare monthly operating reports (PM).	3.50
	TFC	Video calls with Shelly Cuff regarding the draft monthly operating reports.	0.50
	TFC	Review the updated general ledger information for the monthly operating reports.	0.70
	TFC	Email to Ali Raisdana regarding the general ledger information for the monthly operating reports.	0.20
	TFC	Review the September 2024 monthly operating reports.	3.60
	TFC	Prepare updated September 2024 monthly operating reports.	1.40
	TFC	Prepare an updated analysis of bank reconciliation data compared to the general ledger data for the monthly operating reports.	2.10
	SLC	Review email from Taylor Caruso regarding debt service payments and reply regarding same.	0.20
	SLC	Email to McKenna Novack regarding certain book values of assets.	0.10
	SLC	Video calls with Taylor Caruso regarding the draft monthly operating reports.	0.50

			HOURS	
10/27/2024	MN	Prepare monthly operating reports (AM).	3.00	
	MN	Prepare monthly operating reports (PM).	3.00	
	TFC	Review the updated general ledger information for the monthly operating reports.	2.30	
	TFC	Emails to Ali Raisdana and Shelly Cuff regarding the general ledger information for the monthly operating reports.	0.30	
	TFC	Review the September 2024 monthly operating reports.	2.90	
10/28/2024	MN	Prepare monthly operating reports (AM).	3.00	
	MN	Prepare monthly operating reports (PM).	3.00	
	TFC	Video call with Shelly Cuff regarding general ledger information for the monthly operating reports.	0.30	
	TFC	Video call with Mark Bennet, Ali Raisdana, and Shelly Cuff regarding general ledger information for the monthly operating reports [TC Partial].	1.20	
	TFC	Email to Shelly Cuff regarding missing general ledger information for the monthly operating reports.	0.40	
	TFC	Prepare an updated analysis of bank reconciliation data compared to the general ledger data for the monthly operating reports (AM).	3.80	
	TFC	Prepare an updated analysis of bank reconciliation data compared to the general ledger data for the monthly operating reports (PM).	3.70	
	TFC	Review the dynamic property lists by debtor for the monthly operating reports.	1.20	
	TFC	Emails to Ali Raisdana and Mohagoney regarding dynamic property lists by debtor for the monthly operating reports.	0.60	
	TFC	Review the updated general ledger information for the monthly operating reports.	1.20	
	TFC	Email to Shelly Cuff regarding the updated general ledger information for the monthly operating reports.	0.30	
	SLC	Video call with Taylor Caruso regarding GL information for the Monthly Operating Reports.	0.30	
	SLC	Video call with Mark Bennet, Ali Raisdana, and Taylor Caruso regarding GL information for the Monthly Operating Reports [TC Partial].	1.20	
	SLC	Read emails from Taylor Caruso regarding reconciliation of cash and replies regarding same.	0.20	
	SLC	Review additional email from Taylor Caruso regarding reconciliation of general ledger and reply regarding same.	0.20	
	10/29/2024	MN	Video call with Taylor Caruso and Shelly Cuff regarding general ledger data for monthly operating reports.	0.40
		MN	Video call with Ali Raisdana, Mark Bennett, Mohagoney Moore, Pat O'Malley, Taylor Caruso, and Shelly Cuff regarding bank reconciliations for monthly operating reports.	0.70
MN		Video call with Taylor Caruso regarding monthly operating reports.	0.20	
MN		Prepare monthly operating reports (AM).	3.50	
MN		Prepare monthly operating reports (PM).	3.50	
TFC		Video call with Ali Raisdana, Mark Bennett, Mohagoney Moore, Pat O'Malley, McKenna Novack, and Shelly Cuff regarding bank reconciliations for monthly operating reports.	0.70	
TFC		Video call with McKenna Novack and Shelly Cuff		

			HOURS
		regarding general ledger data for monthly operating reports.	0.40
TFC		Video call with McKenna Novack regarding monthly operating reports.	0.20
TFC		Video calls with Shelly Cuff regarding the monthly operating reports.	0.30
TFC		Video call with Shelly Cuff and Pat O'Malley regarding the monthly operating reports.	0.20
TFC		Email to Ali Raisdana regarding financial information for the monthly operating reports.	0.60
TFC		Prepare an updated analysis of bank reconciliation data compared to the general ledger data for the monthly operating reports (AM).	3.10
TFC		Prepare an updated analysis of bank reconciliation data compared to the general ledger data for the monthly operating reports (PM).	3.60
TFC		Review the September 2024 monthly operating reports.	1.50
SLC		Video call with Ali Raisdana, Mark Bennett, Mohagoney Moore, Pat O'Malley, McKenna Novack, and Taylor Caruso regarding bank reconciliations for Monthly Operating Reports.	0.70
SLC		Video call with McKenna Novack and Taylor Caruso regarding GL data for Monthly Operating Reports.	0.40
SLC		Video calls with Taylor Caruso regarding the Monthly Operating Reports.	0.30
SLC		Video call with Taylor Caruso and Pat O'Malley regarding the Monthly Operating Reports.	0.20
SLC		Review email from Taylor Caruso regarding calculation of UST fees and forward to Mark Bennett.	0.20
10/30/2024	MN	Video call with Ali Raisdana, Mark Bennett, Mohagoney Moore, Pat O'Malley, Taylor Caruso, and Shelly Cuff regarding bank reconciliations for monthly operating reports.	1.30
	MN	Prepare monthly operating reports (AM).	4.00
	MN	Prepare monthly operating reports (PM).	4.50
	TFC	Video call with Ali Raisdana, Mark Bennett, Mohagoney Moore, Pat O'Malley, McKenna Novack, and Shelly Cuff regarding bank reconciliations for monthly operating reports.	1.30
	TFC	Video call with Shelly Cuff, Pat O'Malley, and McKenna Novack regarding initial monthly operating reports.	0.20
	TFC	Email to Shelly Cuff regarding the updated cash reconciliation for the monthly operating reports.	0.20
	TFC	Email to Ali Raisdana regarding financial information for the monthly operating reports.	0.40
	TFC	Prepare an updated analysis of bank reconciliation data compared to the general ledger data for the monthly operating reports.	3.20
	TFC	Review the September 2024 monthly operating reports.	3.70
	SLC	Video call with Ali Raisdana, Mark Bennett, Mohagoney Moore, Pat O'Malley, McKenna Novack, and Taylor Caruso regarding bank reconciliations for Monthly Operating Reports.	1.30
	SLC	Video call with Taylor Caruso, Pat O'Malley, and McKenna Novack regarding initial Monthly Operating Reports.	0.20
	SLC	Email to Tom Rupp regarding payment of UST fees	0.10
10/31/2024	MN	Prepare monthly operating reports (AM).	4.50
	MN	Prepare monthly operating reports (PM).	4.50



		HOURS	
	TFC	Video calls (x3) with Shelly Cuff regarding financial information for the monthly operating reports.	0.40
	TFC	Video call with Shelly Cuff and Pat O'Malley regarding initial monthly operating reports.	0.30
	TFC	Review the September 2024 monthly operating reports (AM).	3.60
	TFC	Review the September 2024 monthly operating reports (PM).	3.10
	TFC	Email to Ali Raisdana regarding property codes associated with the x4107 for the monthly operating reports.	0.30
	TFC	Email to Mark Bennett regarding the property code mapping and the codes associated with Windscape Apartments for the monthly operating reports.	0.40
	TFC	Prepare an updated analysis of bank reconciliation data compared to the general ledger data for the monthly operating reports.	1.90
	SLC	Video calls (x3) with Taylor Caruso regarding financial information for the monthly operating reports.	0.40
	SLC	Video call with Taylor Caruso and Pat O'Malley regarding initial monthly operating reports.	0.30
		Monthly Bkcty/Semi-Annual Rpts	359.00
			136,323.00
10/17/2024	SLC	Telephone call with Mark Bennett regarding tax returns in preparation for the telephone call with the IRS.	0.30
	SLC	Telephone call with the IRS, Mark Bennett and Tom Rupp regarding inquires and tax returns.	0.50
	SLC	Follow-up discussions with Mark Bennett and Tom Rupp regarding IRS call.	0.50
	SLC	Prepare list of entities with tax returns prepared by Ken Mattson and emails with Mark Bennett and Ali Raisdana regarding same.	0.40
10/28/2024	SLC	Review detail included in tax motion and email to Tobias Keller regarding same.	0.30
		Tax Issues	2.00
			990.00
10/23/2024	JER	E-mails with Brad Sharp and counsel regarding DIP financing.	0.20
	JER	Review of analysis sent by Shelly Cuff regarding internal DIP financing prospects.	0.20
	SLC	Telephone call with Mark Bennett and Brad Sharp (partial) regarding short-term financing options.	1.00
	SLC	Prepare analysis of short term financing options and email to Mark Bennett regarding same.	0.50
10/27/2024	JER	E-mails with Brad Sharp and Shelly Cuff regarding preparation and refinement of a three-month DIP budget.	0.20
10/29/2024	JER	Analysis of potential DIP collateral availability (.5); e-mails with Mark Bennett regarding the same (.2).	0.70
	SLC	Review email from Brad Sharp regarding DIP financing and email to Mark Bennett regarding same.	0.10
10/30/2024	JER	Video call with Mark Bennett, Brad Sharp and Shelly Cuff regarding DIP financing.	0.70

			HOURS	
	JER	Follow-up video call with Brad Sharp regarding DIP financing tasks.	0.60	
	JER	Draft memorandum to counsel regarding the DIP financing need and supporting legal analysis requested.	0.50	
	SLC	Teams meeting with Brad Sharp (partial), James Romey (partial) and Mark Bennett regarding internal DIP financing options and health insurance.	1.10	
		New Financing	5.80	2,809.00
10/01/2024	JER	Summarize the draft sale procedure motion for team tasks.	0.40	
	JER	Research database on 110 Fordham Circle regarding the potential asset sale.	0.40	
	JER	Telephone call with Guardian Asset Management regarding 110 Fordham Circle (.3); call to Shellpoint Mortgage Servicing regarding the same (.3); call with Ruth Tillman of LeFever Mattson regarding the same (.2); draft e-mail to the DSI and LM groups regarding the same (.2).	1.00	
	JER	Telephone call with Brenda Comfort regarding asset sales.	0.50	
	JER	Summarize property files and prepare analysis and supporting schedules of the top sale priorities.	2.50	
10/02/2024	JER	Attention to the listing agreement issue at 1870 Thornsberry.	0.30	
10/03/2024	JER	Review of recent sale comps and related data for asset sales near Debtor properties sent by John Hansen.	0.40	
	JER	Update the top sale priority schedule.	0.60	
10/04/2024	JER	Video call with Eric Held to review the structure of the property and entity database and discuss the pertinent details related to sale priorities	0.60	
	JER	Review of offer for Seven Branches.	0.20	
10/07/2024	JER	Work sessions with LM sales team to review the 110 Fordham sale opportunity and prepare documentation of the sale for the next steps.	0.80	
	JER	Review of proposed commission structures for prospective commercial property brokers.	0.20	
	JER	Discussions with the LM team regarding the broker selection process (.4); research background on proposed brokers (.5).	0.90	
	JER	Review of property title reports sent by Brenda Comfort (.3); e-mails with LM team regarding the same (.2).	0.50	
10/08/2024	JER	Video call with Scott Smith and Brad Sharp regarding potential asset sales.	0.40	
10/09/2024	JER	Video call with Brad Sharp regarding potential asset sales.	0.60	
	JER	Video call with Seth Wellisch and Brenda Comfort regarding preparing the potential 110 Fordham sale.	0.50	
	JER	Review of company sales and marketing information and prior correspondences with brokers to continue revising the top target sale lists.	1.60	
	JER	Correspondence with external broker group regarding listing agreements and sale processes.	0.40	

			HOURS
	JER	Title report review for the 110 Fordham sale process (.1); e-mails with Seth Wellisch and counsel regarding the same (.2).	0.30
	JER	Follow-up call with external broker regarding pending asset sales and the next steps.	0.40
	JER	Review of broker contract agreement sent by Brenda Comfort.	0.20
	JER	E-mails with Seth Wellisch, Brad Sharp, and Brenda Comfort regarding 5705 Orange Avenue sale process.	0.40
	JER	Telephone call with Seth Wellisch regarding potential asset sales.	0.50
10/10/2024	JER	Review of the completed sale procedures form and supporting documentation sent by Brenda Comfort.	0.80
	JER	Continue work with the LM team on preparing for potential asset sale of 110 Fordham.	0.50
10/15/2024	JER	Telephone call with Seth Wellisch regarding priority asset sales.	0.50
10/16/2024	JER	Review property and entity-level records and compile transaction support information for a potential sale of Seven Branches.	1.50
	JER	E-mails with Seth Wellisch, Mark Bennett and Brad Sharp regarding broker contacts and property-level data.	0.20
	JER	Review of the offer to purchase 635 Board way forwarded by Mark Bennett.	0.20
	JER	Research property information related to 635 Broadway and the entity ownership structure.	0.40
	JER	Correspondence with Seth Wellisch regarding potential asset sales and input from the LM team.	0.20
10/17/2024	JER	Video call with Seth Wellisch and Regina Clyde regarding asset sales and broker engagements (JER partial attendance).	0.50
	JER	Telephone call with Ron Peters regarding asset sales.	0.40
	JER	Telephone call with Seth Wellisch regarding Seven Branches asset sale.	0.30
	JER	E-mails with Ron Peters and Seth Wellisch regarding asset sales.	0.10
	JER	Research property information in response to requests from counsel to prepare for the Seven Branches sale process.	0.50
10/18/2024	JER	Telephone calls (x2) with Seth Wellisch regarding next steps on the Seven Branches offer and other asset sales.	0.60
10/20/2024	JER	E-mails with Seth Wellisch and Mark Bennett regarding diligence information requests to assess asset sales.	0.20
	JER	Telephone call with Seth Wellisch regarding the sale priority group for the property portfolio deck.	0.40
10/21/2024	JER	Coordinate diligence responses with Seth Wellisch and Mark Bennett to counsel regarding the Seven Branches sale process.	0.30
	JER	Correspondence with Seth Wellisch regarding a potential buyer of 635 Broadway.	0.20
	JER	Discussion with Mark Bennett regarding 635 Broadway.	0.40

			HOURS	
10/22/2024	JER	Video call with Brad Sharp and Seth Wellisch regarding potential asset sales and the court process.	0.50	
	JER	Review of the property value opinion letter and Haynes broker opinion of value related to 5701 Orange forwarded by Seth Wellisch.	0.30	
10/23/2024	JER	Telephone call with Seth Wellisch regarding the Seven Branches sale process and debtor liquidity.	0.70	
	JER	Video call with Brad Sharp regarding Seven Branches sale update.	0.40	
	JER	Review of the draft motion to sell real estate for Seven Branches (.4); research additional information requests from counsel regarding the same (.7).	1.10	
	JER	Review of buyer counter offer and addendum to the offer for Cottage Inn and Inn to Remember (.3); e-mails with Seth Wellisch and Regina Clyde regarding the same (.2).	0.50	
10/24/2024	JER	Telephone calls (x2) with Seth Wellisch regarding discussions with brokers on potential asset sales.	0.90	
	JER	Telephone call with Brad Sharp regarding updates to the Seven Branches sale process.	0.30	
	JER	Video call with Brad Sharp regarding the Cottage Inn offer.	0.30	
10/25/2024	JER	Telephone call with Seth Wellisch regarding status of asset sales.	0.30	
	JER	Review of the Cottage Inn sale write-up sent by Seth Wellisch.	0.10	
10/29/2024	JER	Reviewed BOVs and the \$180K offer for LM's 50% interest in the Orange Street duplex.	0.30	
		Sale of Assets	28.50	13,537.50
10/01/2024	SLC	Email with Becky O'Brien regarding tenant security deposits.	0.20	
10/03/2024	SLC	Emails with Brad Sharp and Ruth Tillman regarding emergency property repairs needed.	0.20	
10/09/2024	SLC	Email to Ruth Tillman with Windscape property budgets.	0.20	
	SLC	Review maintenance request from Ruth Tillman for Cambria Pine, LP, research and reply regarding same.	0.20	
10/16/2024	SLC	Review maintenance issue email from Dan Crowley and email to James Romey regarding same.	0.10	
	SLC	Read multiple emails from Ruth Tillman regarding maintenance requests.	0.40	
		Real Estate Management	1.30	643.50
10/01/2024	JER	E-mails with Brad Sharp and KBK regarding appraisal request issues.	0.20	
	JER	Follow-up with various lenders regarding cash collateral consent negotiations.	0.70	
	SLC	Telephone call with David Taylor regarding use of cash collateral for 19020/19022/19030 A/B Railroad.	0.20	
	SLC	Telephone call with Ali Raisdana regarding debt for secured lenders.	0.10	

			HOURS
	SLC	Email with Ali Raisdana regarding payment of Salvio Pacheco's debt.	0.20
	SLC	Review email from Becky O'Brien regarding status of Umpqua account and emails with Becky and Daisy Simpson regarding same.	0.30
	SLC	Email to David Taylor regarding request for use of cash collateral for 19020/19022/19030 A/B Railroad.	0.20
	SLC	Review email from Tobias Keller regarding Dugans Cash Collateral stipulation and reply regarding same.	0.20
	SLC	Email to Mark Bennet regarding cash collateral and TriCounties Bank.	0.10
	SLC	Review email from David Taylor regarding the Fulton Square property.	0.10
	SLC	Review Comerica loan agreements for 400 and 450 W Spain, prepare analysis of monthly payments and email to Oliver Garrett regarding same.	0.60
	SLC	Review emails (2) from Ali Raisdana regarding cash collateral consent, payment of management fees and replies regarding same.	0.50
10/02/2024	JER	Follow-up with various lenders regarding cash collateral consent negotiations.	0.90
	SLC	Review email from counsel for secured lender Bragg Trust and reply to Tobias Keller regarding same (2 emails).	0.20
	SLC	Review rent rolls and email to Mohagoney Moore regarding question from Bragg Trust.	0.20
	SLC	Prepare proposal for Comercia regarding use of cash collateral including review of prior interest payments and email to Tobias Keller regarding same.	0.50
10/03/2024	JER	Follow-up messages and calls to lenders regarding cash collateral consent requests.	0.80
	JER	Video call with Shelly Cuff regarding cash collateral.	0.10
	SLC	Review email from Ruth Tillman regarding extraordinary expense, check budget, reply to Ruth and Tobias Keller regarding same.	0.30
	SLC	Email to secured lender requesting use of cash collateral for extraordinary expense.	0.20
	SLC	Telephone call with James Romey regarding cash collateral and other outstanding items.	0.10
10/04/2024	JER	E-mails with DSI and KBK teams regarding Socotra's requests for Fulton Square.	0.30
	SLC	Email with Citizens Business Bank regarding requested use of cash collateral and email to Ruth Tillman regarding same.	0.10
	SLC	Review email from David Taylor regarding questions from Socotra on Fulton Square property, research and reply regarding same (2 emails).	0.60
10/07/2024	JER	Follow-up correspondence and telephone calls with the various open lenders regarding cash collateral consents.	1.20
	JER	Review of the draft cash collateral stipulation sent by Tobias Keller.	0.30
	SLC	Read email from Becky O'Brien regarding payment of secured debt.	0.10
	SLC	Compile list of Socotra properties for reporting and email to Mark Bennett, Ali Raisdana and Mohagoney	

		HOURS
	Moore regarding requested reports.	0.50
	SLC Review various emails regarding cash collateral stipulations.	0.20
10/08/2024	JER Follow-up telephone calls with the various open lenders regarding cash collateral consents.	0.90
	JER Review of Socotra's limited objection to the cash collateral motion.	0.30
	JER Correspondence with Mr. Cooper regarding cash collateral.	0.20
	JER Review of e-mails and attached letter from counsel at Fennemore regarding cash collateral and the impact of the automatic stay on state court actions.	0.30
	SLC Review email from Ruth Tillman regarding outreach from Greystone Servicing and reply regarding same.	0.20
	SLC Review draft cash collateral stipulation with Umpqua Bank and provide review comments to Tobias Keller regarding same.	0.60
	SLC Email to Mark Bennett regarding Umpqua loan documents and status of each loan pre-petition.	0.20
	SLC Review list of payables requested to pay for Socotra properties and email to Mohagoney Moore regarding same.	0.50
	SLC Update list of Socotra properties and reporting needs and send to Ali Raisdana.	0.20
	SLC Read Socotra Objection to Use of Cash Collateral and email to Tom Rupp regarding same.	0.30
	SLC Email to Tobias Keller regarding payment of debt service to Frank Bragg Revocable Trust.	0.10
	SLC Review response from Comerica regarding cash collateral proposal, review payment history received and email to Mark Bennett regarding same.	0.90
	SLC Email to Mark Bennett and Ali Raisdana regarding payment of debt to certain secured lenders.	0.20
10/09/2024	JER Review of the Socotra reporting package.	0.30
	JER E-mails with the LM maintenance team and Shelly Cuff regarding cash collateral consent issues.	0.30
	SLC Telephone call with David Taylor regarding Socotra reporting.	0.20
	SLC Review email from counsel for the Frank Bragg Revocable Trust regarding payment instructions and coordinate with Mark Bennett and Ali Raisdana regarding payment.	0.30
	SLC Review email from Ali Raisdana regarding reporting requests from Greystone and reply regarding same.	0.10
	SLC Telephone call with Mohagoney Moore regarding Socotra reporting.	0.20
	SLC Email to Tobias Keller regarding payment of Bragg Revocable Trust.	0.10
	SLC Review maintenance request from Ruth Tillman for Savlio Pacheco, research and reply regarding same.	0.20
	SLC Email to Daisy Simpson regarding maintenance request for Salvio Pacheco.	0.10
	SLC Review maintenance request from Ruth Tillman for Socotra property, and update requested payables.	0.20
	SLC Review maintenance request from Ruth Tillman for 1050 Napa Elm, research and reply regarding same.	0.20
	SLC Review receipts registers, check registers and cash flow statements for Socotra properties and prepare required reporting.	2.10

			HOURS
10/10/2024	JER	Video call with Shelly Cuff regarding cash collateral issues.	0.30
	SLC	Telephone call with James Romey regarding various operations, sales and cash collateral issues.	0.30
	SLC	Email to Umpqua Bank regarding September bank statements.	0.10
10/11/2024	JER	E-mails with DSI and KBK teams regarding status of cash collateral negotiations.	0.20
	SLC	Review email regarding payment to Frank Bragg Revocable Trust and email to Mark Bennett, Ali Raisdana regarding same.	0.10
	SLC	Review proposed stipulation for Bragg Revocable Trust cash collateral and provide comments to Tobias Keller regarding same.	0.30
	SLC	Follow up emails regarding Umpqua loan documents to Ali Raisdana and Daisy Simpson.	0.10
	SLC	Review email from Tobias Keller regarding cash collateral open points, review required documents and reply regarding same.	0.90
	SLC	Review email from David Taylor and email to Ali Raisdana and Mohagoney Moore regarding payment of Socotra approved payables.	0.20
10/12/2024	JER	Review of updated cash collateral stipulations sent by counsel.	0.30
10/13/2024	SLC	Review email from David Taylor regarding Fulton Square questions and reply regarding same.	0.10
10/14/2024	JER	Video call with Shelly Cuff regarding cash collateral and maintenance issues.	0.30
	SLC	Telephone call with David Taylor regarding Fulton Square property and related questions.	0.40
	SLC	Telephone call with Tobias Keller regarding cash collateral and Pineapple Bear.	0.10
	SLC	Additional call with James Romey regarding summary of properties, outstanding debt and estimated values.	0.30
	SLC	Review inquiries from David Taylor regarding Fulton Square, research same and prepare updated budget.	0.60
	SLC	Review response from Comerica regarding use of cash collateral, reference loan documents and prepare response regarding same for discussion with Tobias Keller.	0.40
	SLC	Review inquiry from secured lender regarding property budget and reply regarding same.	0.10
10/15/2024	JER	Continue contacting the loan servicing companies regarding cash collateral consents.	1.40
	JER	Correspondence with Ali Raisdana regarding information to assist with cash collateral consents.	0.10
	SLC	Emails (2) with Ali Raisdana regarding payment of secured lenders.	0.20
	SLC	Review inquiry from secured lender regarding bank account and debt payment and reply regarding same.	0.10
10/16/2024	JER	Continue contacting the loan servicing companies regarding cash collateral consents.	0.80
	JER	Telephone call with LM accounting team regarding borrower information on mortgage statements to make cash collateral consent contact.	0.30

			HOURS
	JER	Research borrower information on loans being serviced for cash collateral consents.	0.50
	JER	Review of e-mail from Mr. Cooper regarding acknowledgement of contact.	0.10
	SLC	Review question from Socotra regarding Fulton Square property, research and reply regarding same.	0.20
	SLC	Telephone calls (2) with Mark Bennett questions from Socotra and California Bank of Commerce.	0.40
	SLC	Review email from California Bank of Commerce and reply to David Taylor regarding same.	0.10
	SLC	Review emails regarding payment to Bragg Revocable Trust and email to Mark Bennett re same.	0.10
	SLC	Review email regarding questions related to Fulton Square and research responses regarding same.	0.20
10/17/2024	SLC	Review email from Socotra regarding cash collateral for Fulton Square and reply to David Taylor regarding same.	0.20
10/18/2024	SLC	Review email from UCC regarding cash collateral stipulations for 453, 457 and 459 Second Street and 520 Studley and 525 W Napa and update cash forecasts regarding same.	0.90
	SLC	Review email from Brennan Property Management regarding maintenance items and email to James Romey regarding same.	0.20
	SLC	Telephone call with Tobias Keller regarding cash collateral stipulations.	0.10
	SLC	Telephone call with Mark Bennett regarding cash collateral stipulations.	0.20
	SLC	Email to Tobias Keller regarding Comerica cash collateral stipulations.	0.10
	SLC	Telephone call with Comerica and Tobias Keller regarding cash collateral stipulation.	0.50
10/20/2024	SLC	Compile all Excel files for cash flow forecasts in the ShareFile folder per the request from BOD and UCC.	0.30
10/21/2024	SLC	Review draft stipulation with Umpqua and provide review comments to Tobias Keller regarding same.	0.40
10/22/2024	SLC	Prepare updated Umpqua budget for 520 Capitol Mall.	1.00
	SLC	Review emails regarding payments to the Bragg Revocable Trust and follow up regarding same.	0.10
	SLC	Review updated payment history received and update analysis of proposal to Comerica for 400 and 450 W Spain including email to Mark Bennett regarding same.	0.60
	SLC	Review tax bill for 520 Capitol Mall and email to Tobias Keller regarding same.	0.20
	SLC	Prepare analysis of ability of 520 Capitol Mall to pay property taxes and email to Tobias Keller regarding same.	0.50
	SLC	Review email from Tobias Keller and send September bank statement requested.	0.20
10/23/2024	SLC	Telephone call with Tobias Keller regarding cash collateral stipulations.	0.20
	SLC	Prepare updated cash flow forecasts to include Pineapple Bear operations for Comerica cash collateral stipulation including email to Tobias	



			HOURS
		Keller regarding same.	2.90
	SLC	Review email from JPM regarding use of cash collateral and insurance check and research same.	0.20
	SLC	Review email from Tobias Keller regarding Comerica cash collateral and reply regarding same.	0.20
10/24/2024	JER	Correspondence with Chris McDermott of Nationstar regarding cash collateral consents.	0.10
	SLC	Reply to email from Tobias Keller regarding JPM inquiries.	0.30
	SLC	Prepare updated budgets for three properties for Umpqua cash collateral stipulation including review of property taxes.	2.90
	SLC	Email to Tobias Keller regarding Umpqua and Comerica cash collateral status.	0.10
	SLC	Email to Tobias Keller regarding Bragg Revocable Trust.	0.10
10/25/2024	JER	Correspondence with Chris McDermott of Nationstar regarding cash collateral consents.	0.20
	SLC	Review email from Tobias Keller regarding Comerica cash collateral and reply regarding same.	0.10
	SLC	Email to representative of the Bragg Revocable Trust regarding information needed.	0.20
	SLC	Review email from Mark Bennett regarding Wells Fargo and reply and emails to Tom Rupp regarding same.	0.20
	SLC	Review email from Umpqua and update budgets regarding same.	0.40
10/28/2024	JER	Video call with Shelly Cuff and Mark Bennett regarding cash collateral consents.	0.60
	JER	Video call with Shelly Cuff and Toby Keller regarding cash collateral consents.	0.60
	JER	Correspondence with Tobias Keller regarding Nationstar loans and cash collateral consents; coordinated follow up with counsel to initiate discussions on impacted loans and clarified property ownership connections.	0.40
	JER	Reviewed ownership and loan structure discrepancies for single family residence properties.	0.20
	JER	Coordinated with Christopher McDermott (Aldridge Pite, LLP) and Tobias Keller regarding Nationstar loans linked LeFever Mattson related entities.	0.30
	SLC	Telephone call with James Romey and Mark Bennett regarding Mr. Cooper's loans.	0.60
	SLC	Telephone call with Mark Bennett regarding Umpqua budgets.	0.10
	SLC	Telephone call with Mark Bennett regarding Umpqua budgets and property taxes.	0.60
	SLC	Update properties with Umpqua loans (4) budgets including reconciliation of book and bank cash balances at the petition date and analysis of ability to pay post-petition taxes.	1.90
	SLC	Review email from David Taylor regarding DIL Agreement and reply regarding same.	0.30
	SLC	Telephone call with Tobias Keller, James Romey and Mark Bennett regarding Mr. Cooper loans.	0.60
	SLC	Email to Tobias Keller regarding Valley Oak Investments, LP cash collateral.	0.20
	SLC	Email to Daisy Simpson regarding Umpqua budgets.	0.10
	SLC	Continue to update properties with Umpqua loans (4) budgets including reconciliation of book and bank	

			HOURS
		cash balances at the petition date and analysis of ability to pay post-petition taxes.	1.80
	SLC	Email to Tobias Keller summarizing cash collateral proposal with Umpqua 4 properties and send updated budgets.	0.40
10/29/2024	JER	Reviewed Socotra's request for a general budget in connection with the Compensation Motion. Coordinated internally on the timing and details of the budget.	0.30
	SLC	Additional call with Daisy Simpson regarding Umpqua budgets.	0.40
	SLC	Telephone call with Daisy Simpson, Robert Kaplan, Mark Bennett and Tobias Keller regarding Umpqua cash collateral.	0.20
	SLC	Email to Mark Bennett and Tobias Keller regarding discussions with Umpqua and cash collateral budgets.	0.20
	SLC	Review updated insurance certificates requested by Umpqua from Brenda Comfort and reply to Brenda regarding same.	0.30
	SLC	Telephone call with Daisy Simpson regarding Umpqua budgets.	0.20
	SLC	Update Umpqua budgets per discussion with Daisy Simpson and re-circulate same.	0.90
	SLC	Prepare reconciliation of YE 2023 reporting package to current forecast per Umpqua request.	3.10
	SLC	Email to Mark Bennett regarding auto debit and timing of payments to Umpqua.	0.20
10/30/2024	JER	E-mails with Brad Sharp and Shelly Cuff regarding actions required for the Citizens DIP account.	0.20
	SLC	Teams meeting with Mark Bennett regarding Umpqua reconciliation of forecast to prior financial reporting provided and other cash collateral issues.	1.80
	SLC	Teams meeting with John Brennan and Mark Bennett regarding 520 Capitol Mall forecast.	0.50
	SLC	Review updated COIs received for completeness and send to Daisy Simpson.	0.20
	SLC	Review email from lender and reply to Brad Sharp regarding same.	0.10
	SLC	Teams meeting with Daisy Simpson and Mark Bennett regarding updated budgets and reconciliation to prior financial reporting for RT Golden Hills, Autumnwood and River Birch.	0.60
	SLC	Review email from Comerica and reply to Tobias Keller regarding same.	0.20
	SLC	Emails with Daisy Simpson regarding prior financial reporting for 520 Capitol Mall.	0.20
	SLC	Email to Mohagoney Moore regarding updated cash flows for Mr. Cooper loans.	0.20
	SLC	Review draft language for cash collateral stipulation and email regarding timing of auto debit to Tobias Keller for Umpqua.	0.20
	SLC	Send budgets with reconciliation notes to Daisy Simpson for RT Golden Hills, Autumnwood and River Birch properties.	0.20
	SLC	Review prior financial reporting provided for 520 Capitol Mall and prepare reconciliation to updated forecast including email to Mark Bennett regarding same.	1.90
	SLC	Compile rent rolls for Socotra properties per request from Socotra.	0.60

			HOURS	
10/31/2024	SLC	Teams meeting with Daisy Simpson, John Brennan (partial) and Mark Bennett regarding updated budgets and reconciliation to prior financial reporting for Sienna Pointe.	0.70	
	SLC	Finalize reconciliation for 520 Capitol Mall and updated budget and email to Daisy Simpson regarding same.	0.60	
	SLC	Prepare updated cash flow forecast and debt service proposal for Visio / Sasaski loans and email to Tobias Keller and Mark Bennett regarding same.	1.60	
	SLC	Email to Daisy Simpson with final versions of Umpqua budgets.	0.10	
	SLC	Review email regarding Comerica cash collateral stipulation and reply to Tobias Keller regarding same.	0.10	
		Secured Lenders/Cash Colltl.	66.90	32,835.50
10/09/2024	SLC	Review list of appointees to Creditor's Committee and research nature of each (i.e. trade vendor, on-book investor, etc.) including emails with David Taylor regarding same.	0.30	
	SLC	Continue to review receipts registers, check registers and cash flow statements for Socotra properties and prepare required reporting.	1.80	
10/14/2024	JER	Coordinate updates to the Verita homepage for investor contacts.	0.40	
10/15/2024	JER	Review of the revised cash management order sent by the UCC and subsequent revisions sent by KBK.	0.40	
10/16/2024	JER	Review of investor inquiry and attached materials regarding Divi Divi tree.	0.40	
	JER	Review of UCC information requests; e-mails with Brad Sharp and counsel regarding the same.	0.20	
10/17/2024	JER	Video call with Brad Sharp regarding sharing information with the UCC and the property database.	0.40	
10/18/2024	JER	Conference call with Thomas Rupp and the team from Verita regarding creditor noticing.	0.60	
	JER	Follow-up call with Thomas Rupp regarding information to Verita.	0.10	
	SLC	Add members of the UCC to folders containing information compiled for the IDI including emails with David Taylor regarding same.	0.20	
	SLC	Review UCC comments to the cash collateral stipulations and reply to Tobias Keller regarding same.	0.20	
10/21/2024	JER	E-mails with Brad Sharp regarding investor inquiry responses.	0.20	
	JER	Review of investor inquiry e-mails and attachments regarding interests and history of Red Oak LP, Treehouse Investment LP, Water Tree LP, and Buck Avenue LP.	0.60	
10/22/2024	JER	Attend today's call with the UCC with counsel and KBK and Brad Sharp.	1.30	
	JER	Review and revise slides for the UCC presentation sent by Brad Sharp.	0.40	

			HOURS	
10/23/2024	JER	Research information requests related to the property database sent by UCC counsel.	0.70	
	JER	E-mails with David Taylor and Brad Sharp regarding UCC information requests.	0.30	
10/24/2024	JER	Review of the work in progress list sent by counsel for the UCC.	0.20	
10/25/2024	JER	E-mail correspondence on compiling and organizing loan documents for Committee review, including Socotra loans and records at Tim LeFever's office.	0.20	
10/27/2024	SLC	Send updated summary of the 13-week cash flow forecasts (index) per the UCC request.	0.40	
10/31/2024	JER	Coordinate gathering information regarding a UCC request on the status of vacancy across the property portfolio with Brenda Comfort and Louis Sergi.	0.60	
		Creds./Creds.' Comm. Contact	9.90	4,760.50
10/04/2024	JER	Review of the Sojourn Cellars Overview CIM sent by Randy Bennett.	0.70	
	JER	Review of the updated engagement letter sent by FoodBevAg.	0.30	
10/07/2024	JER	Discussion with Brad Sharp regarding the Sojour Cellars sale process.	0.30	
10/09/2024	JER	E-mails with Randy Bennett, Scott Smith and Brad Sharp regarding Sojourn Cellars.	0.10	
10/16/2024	JER	Analysis of the proposed engagement letter for the Sojourn sale process.	0.40	
10/17/2024	JER	Prepare a board recommendation memo for engaging a sales advisory group related to Sojourn Cellars.	1.20	
10/29/2024	JER	Telephone call with Randy Bennet regarding Harrow/Sojourn sale process.	0.50	
		Non-Debtor Subsidiary Issues	3.50	1,662.50
10/09/2024	JER	Review of e-mails from counsel regarding government regulatory matters.	0.30	
		Government Contact	0.30	142.50
10/01/2024	JER	Video call with Stephen Daughters and Megan Lombardi of BPM and Brad Sharp regarding forensic accounting.	0.50	
10/15/2024	JER	Video call with Stephen Daughters of BPM and Brad Sharp regarding forensic accounting engagement.	0.40	
10/29/2024	JER	E-mails with Stephen Daughters of BPM and Brad Sharp regarding forensic accounting presentation.	0.20	
10/31/2024	TPJ	Call with Brad Sharp regarding forensic accounting project.	0.30	
	TPJ	E-mails with James Romey and review of various documents for case orientation.	1.40	
	JER	Gather relevant case information related to the forensic accounting analysis and share case folder and notes with Tom Jeremiassen.	0.90	

Forensic Accounting	HOURS	
	3.70	2,131.50
FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	<u>593.70</u>	<u>248,997.50</u>

RECAPITULATION			
<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	74.40	\$475.00	\$35,340.00
T. F. Caruso	125.00	395.00	49,375.00
T. P. Jeremiassen	1.70	695.00	1,181.50
M. Novack	164.40	305.00	50,142.00
S. L. Cuff	228.20	495.00	112,959.00

Delivery Charges	44.85
Photocopy Charges	<u>286.95</u>
TOTAL DISBURSEMENTS: THRU 10/31/2024	331.80
TOTAL CURRENT WORK	249,329.30
BALANCE DUE	<u>\$249,329.30</u>

**KELLER BENVENUTTI KIM LLP**  
425 MARKET STREET, 26TH FLOOR  
SAN FRANCISCO, CALIFORNIA 94105

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**Exhibit 3**

**(November 1, 2024, through November 30, 2024)**



# Development Specialists, Inc.

Advisory and Fiduciary Services • Corporate Restructuring and Workouts • Interim Management • Insolvency Services

April 11, 2025

LeFever Mattson, a California Corporation  
6359 Auburn Blvd.  
Citrus Heights, CA 95621

RE: November Monthly Invoice

Enclosed please find the November 1, 2024 through November 30, 2024, Development Specialists, Inc. ("DSI") billing. Included for your review are the following:

1. Summary of Fees by Professional (Exhibit A);
2. Summary of Compensation by Category (Exhibit B);
3. Summary of Expenses (Exhibit C);
4. Time Description Detail (Exhibit D);

The total amount of hours incurred during the period total 909.70, representing fees in the amount of \$355,873.00. DSI has also incurred expenses in the amount of \$4,142.16.

### **Chief Restructuring Officer ("CRO"):**

DSI has agreed to charge a rate of \$50,000 per month, plus expenses, for the services of Bradley, D. Sharp as CRO and such DSI personnel (including Patrick J. O'Malley and James E. Romey) as are required to fulfill Mr. Sharp's responsibilities as CRO. The fee application period started on November 1, 2024, through November 30, 2024, resulting in a total CRO monthly fee of \$50,000.00.

### **Additional Personnel**

DSI had additional personnel providing restructuring support services to LeFever Mattson. Additional personnel included Thomas Jeremiassen working 36.90 hours totaling \$25,645.50, Shelly Cuff working 203.30 hours totaling \$100,633.50, James Romey working 95.80 hours totaling \$45,505.00, Spencer Ferrero working 24.20 hours totaling \$11,374.00, Taylor Caruso working 175.60 hours totaling \$69,362.00, McKenna Novack working 154.10 hours totaling \$47,000.50, and Henry Pontak working 23.10 hours totaling \$6,352.50

DSI respectfully requests the fees in the net amount of \$355,873.00 and expenses in the amount of \$4,142.16 for a total of \$360,015.16 to be paid.

Should you have questions please contact me at (213) 617-2717.

Sincerely,

Bradley D. Sharp, President and CEO

LOS ANGELES

333 South Grand Avenue, Suite 4100 • Los Angeles, California 90071 • Telephone: 213.617.2717 • Fax: 213.617.2718 • [www.DSIConsulting.com](http://www.DSIConsulting.com)

NEW YORK • LOS ANGELES • SAN FRANCISCO • MIAMI/FT. LAUDERDALE • WILMINGTON • COLUMBUS • LONDON  
Case: 24-10545 Doc# 1344-3 Filed: 04/18/25 Entered: 04/18/25 16:00:32 Page 2  
of 55

## Exhibit A

### Summary of Fees by Professional

LeFever Mattson et al  
Development Specialists, Inc.  
Summary of Fees by Professional  
For the Period November 1, 2024 to November 30, 2024

Name of Professional	Description of Function	CRO - Fees			Petition Date - 11/30/24	
		2024 Hourly Rate	November Hours	November Fees	Total Hours	Total Fees
Bradley D. Sharp	Chief Restructuring Officer	\$815.000	99.10	\$80,766.50	264.80	\$215,812.00
Patrick J. O'Malley	Chief Restructuring Officer	\$795.000	20.90	\$16,615.50	55.90	\$44,440.50
James E. Romey	Chief Restructuring Officer	\$475.000	76.70	\$36,432.50	290.80	\$138,130.00
<b>Subtotal</b>			<b>196.70</b>	<b>\$133,814.50</b>	<b>611.50</b>	<b>\$398,382.50</b>
Discount (Cap \$50,000 a month)				(\$83,814.50)		(\$268,382.50)
<b>Total CRO Fees</b>			<b>196.70</b>	<b>\$50,000.00</b>	<b>611.50</b>	<b>\$130,000.00</b>

Additional Personnel - Fees					
Name of Professional [1]	Description of Function	2024 Hourly Rate	November Hours	November Fees	
Thomas P. Jeremiassen	Additional Personnel	\$695.00	36.90	\$25,645.50	
Shelly L. Cuff	Additional Personnel	\$495.00	203.30	\$100,633.50	
James E. Romey	Additional Personnel	\$475.00	95.80	\$45,505.00	
Taylor F. Caruso	Additional Personnel	\$395.00	175.60	\$69,362.00	
McKenna Novack	Additional Personnel	\$305.00	154.10	\$47,000.50	
Henry B. Pontak	Additional Personnel	\$275.00	23.10	\$6,352.50	
Spencer G. Ferrero	Additional Personnel	\$470.00	24.20	\$11,374.00	
<b>Total Additional Personnel Fees</b>			<b>713.00</b>	<b>\$305,873.00</b>	
<b>Total</b>			<b>909.70</b>	<b>\$355,873.00</b>	

[1] Total hours and fees for additional personnel are not shown due to changes in personnel working on case.



## Exhibit B

### Summary of Compensation by Category

LeFever Mattson et al  
Development Specialists, Inc.  
Summary of Compensation by Category  
For the Period November 1, 2024 to November 30, 2024

<b>Project Category</b>	<b>CRO - Fees</b>	
	<b>Total Hours</b>	<b>Total Fees</b>
CRO Services	196.70	\$133,814.50
<b>Subtotal</b>	<b>196.70</b>	<b>\$133,814.50</b>
Discount (Cap \$50,000 a month)		(\$83,814.50)
<b>Total Fees</b>	<b>196.70</b>	<b>\$50,000.00</b>

<b>Project Category</b>	<b>Additional Personnel - Fees</b>	
	<b>Total Hours</b>	<b>Total Fees</b>
Attend Court Hrgs/Rev Pleadgs	0.40	\$190.00
Business Analysis	91.10	\$40,715.50
Bankruptcy Schedules	282.60	\$114,966.00
Monthly Bkcty/Semi-Annual Rpts	173.90	\$62,602.50
Tax Issues	0.20	\$99.00
New Financing	26.10	\$12,409.50
Sale of Assets	4.00	\$1,900.00
Real Estate Management	0.60	\$297.00
Secured Lenders/Cash Collateral	54.60	\$26,771.00
Creds./Creds.' Comm. Contact	26.40	\$12,606.00
Non-Debtor Subsidiary Issues	14.60	\$6,959.00
Forensic Accounting	38.50	\$26,357.50
<b>Total Additional Personnel Fees</b>	<b>713.00</b>	<b>\$305,873.00</b>
<b>Total</b>	<b>909.70</b>	<b>\$355,873.00</b>

## Exhibit C

### Summary of Expenses

LeFever Mattson et al  
Development Specialists, Inc.  
Summary of Expenses  
For the Period November 1, 2024 to November 30, 2024

<u>Category</u>	<u>Amount During Period</u>
Airfare	\$1,503.92
Lodging	\$1,330.87
Meals	\$220.05
Car Rental	\$734.91
Parking/Tolls/Cabs/Mileage	\$114.86
Photocopies	\$212.55
Miscellaneous	\$25.00
<b>Total For the Period November 1, 2024 to November 30, 2024</b>	<b>\$4,142.16</b>

## Exhibit E

### Time Description Detail

LeFever Mattson et al  
Development Specialists, Inc.  
Time Description Detail  
For the Period November 1, 2024 to November 30, 2024



**No. 14547**

REMIT TO:  
 10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026  
 Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 4/11/2025

LeFever Mattson, Inc. (CRO)  
 6359 Auburn Blvd  
 Suite B  
 Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered November 1, 2024 through November 30, 2024				
Fees per attached category summary @ \$50,000 per month	\$50,000.00			
Hours				
Brad Sharp	99.10			
James Romey	76.70			
Pat O'Malley	20.90			
Total invoice:				\$50,000.00
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				
				PAY AMOUNT ABOVE

			HOURS	
11/01/2024	BDS	Attend to issues with respect to the real estate advisor proposals, review of proposals and correspondence with potential professionals regarding same.	1.00	
	BDS	Video call with James Romey, Shelly Cuff and Mark Bennett regarding draft budget.	1.50	
	BDS	Correspondence to CBB regarding DIP accounts, correspondence with Shelly Cuff regarding same.	0.30	
	BDS	Attend to operating issues including correspondence with internal counsel.	1.00	
	BDS	Review of correspondence and complaints from investors, correspondence with David Taylor and Tom Rupp regarding same.	0.50	
	BDS	Review and approve pleadings, correspondence with the KBK team regarding same.	0.50	
	JER	Reviewed the finalized the draft Status Conference Statement in coordination with counsel.	0.20	
	JER	Review of the motion to extend exclusivity sent by Thomas Rupp.	0.20	
	JER	Share the real estate advisory firm pitch materials with the board of directors (.1); e-mails with the board regarding additional analysis of the same (.1).	0.20	
	PJO	Video call S. Cuff, T. Caruso and M. Novack regarding property ownership for the Monthly Operating Reports.	0.20	
	PJO	Video call with Shelly Cuff, Taylor Caruso, and McKenna Novack regarding the property ownership for the Monthly Operating Reports.	0.80	
	PJO	Review of the draft Monthly Operating Reports.	1.50	
	JER	Begin the initial reviews of the detailed real estate advisor pitch materials.	2.90	
	JER	Video call with Brad Sharp regarding creating a side-by-side comparison of the real estate advisor pitch materials.	0.60	
	JER	Plan agenda for next week's onsite visit to the Citrus Heights office and proposed property tours.	0.60	
	JER	Review of the environmental indemnification documents the company executed at the acquisition of Salvio Pacheco Square.	0.30	
	JER	Begin preparing the side-by-side review of the real estate advisor pitches.	0.90	
11/02/2024	BDS	Correspondence with David Taylor and Jason Rosell regarding staffing and costs.	0.50	
	JER	Prepare summary analysis and presentation of the real estate advisor pitches.	3.40	
11/03/2024	JER	Travel from Wilmette, IL, to Sacramento, CA.	6.00	n/c
	BDS	Attend to issues with respect to hiring a real estate advisor, review of correspondence with Jason Rosell, David Taylor and James Romey regarding same.	0.50	
	BDS	Review of summary of real estate advisor proposals,		

		HOURS
	correspondence with James Romey regarding same.	0.50
BDS	Attend to issues with respect to locating DIP financing and the structure of same, correspondence with James Romey, Shelly Cuff, David Taylor and Toby Keller regarding same.	1.00
BDS	Correspondence with James Romey regarding board approvals.	0.20
JER	Prepare summary presentation for the board of directors of a proposed material lease transaction.	0.70
JER	Revise the real estate advisor proposal summary analysis per comments from Brad Sharp.	2.40
JER	Coordinate pitch meetings with the UCC and the prospective real estate advisor groups.	0.40
JER	E-mails with Seth Wellisch regarding fee statements to-date.	0.20
11/04/2024	BDS Conference call with James Romey, David Taylor, Thomas Rupp, and UCC counsel regarding the real estate advisor pitches.	0.50
BDS	Attend today's board meeting with James Romey, Shelly Cuff David Taylor, Thomas Rupp, Lance Miller, and Rishi Jain, follow up with James Romey and Shelly Cuff regarding same.	1.00
BDS	Attend to issues with respect to retaining a real estate advisor, correspondence with James Romey regarding same.	0.50
BDS	Correspondence with Stephen Daughters and David Taylor regarding forensic presentation, telephone call with David Taylor regarding same.	0.50
BDS	Attend to operating issues, including review of the draft budget and correspondence with Shelly Cuff regarding same.	0.50
BDS	Attend to staffing and management issues, including correspondence with Scott Smith and Jason Rosell regarding same.	1.00
JER	Discussions with LM staff regarding status of the bankruptcy process.	1.50
JER	Attend today's board meeting with Brad Sharp, David Taylor, Thomas Rupp, Lance Miller, and Rishi Jain.	0.60
PJO	Video call with T. Caruso regarding status of the Monthly Operating Reports.	0.20
JER	Follow-up work with Louis Sergi regarding potential new lease agreements after board approvals.	0.40
JER	Prepare updated lease tracking summary and related documents from Brad Sharp's review.	0.70
JER	E-mails and discussions with Seth Wellisch and the LM property managers regarding this week's site tours and maintenance issues.	0.80
JER	Review of invoices forwarded by Monley Hamlin.	0.20
11/05/2024	BDS Video call with James Romey regarding the real estate advisor pitches and analysis.	0.40
BDS	Attend real estate advisor pitch calls with James Romey, counsel for the debtor, and the UCC.	2.00
BDS	Video call with James Romey, David Taylor and Thomas Rupp to debrief today's calls with the real estate advisors.	0.40
BDS	Video calls with James Romey regarding open issues and lease executions, correspondence regarding same.	1.00
BDS	Attend to property issues, including correspondence with James Romey, Mark Bennett and David Taylor.	1.00
BDS	Call and correspondence with Scott Smith regarding	

		HOURS
	termination, correspondence with David Taylor regarding same.	0.50
JER	Video call with Brad Sharp regarding open issues.	0.40
JER	Telephone call with Bruce Adams of Citizens Bank regarding payroll processing (.2); e-mails with LM team regarding the same (.2).	0.40
PJO	Video call with S. Cuff, T. Caruso and M. Novack regarding the September 2024 Monthly Operating Reports.	0.80
PJO	Video call with T. Caruso and M. Novack regarding status of the September 2024 Monthly Operating Reports.	0.70
PJO	Analysis of reconciliation of the investment balances per the Monthly Operating Reports to the general ledgers.	0.30
PJO	Video call with S. Cuff regarding reporting of Debtors' ownership in other Debtors in the Bankruptcy Schedules.	0.50
JER	Video call with Brad Sharp regarding the real estate advisor pitches and analysis.	0.40
JER	Attend real estate advisor pitch calls with Brad Sharp, counsel for the debtor, and the UCC.	2.00
JER	Video call with Brad Sharp, David Taylor and Thomas Rupp to debrief today's calls with the real estate advisors.	0.40
JER	Meeting with Mark Bennett regarding real estate advisor process, property histories, and open maintenance items.	1.50
JER	Coordinate finalizing new leases with Louis Sergi.	0.30
JER	Attend property tour with Seth Wellisch and Mark Bennett.	2.00
JER	Revise the property tracking database with notes from today's discussions with LM team.	0.70
JER	Telephone call with Seth Wellisch regarding today's property tour.	0.20
JER	E-mails with Brad Sharp, Mark Bennett and Seth Wellisch regarding real estate compliance counsel.	0.20
JER	Review of phone message and prior documents sent by Bill Brinkman regarding Salvio Pacheco issues (.2); e-mail to Brad Sharp regarding the same (.1).	0.30
JER	Video call with Brad Sharp regarding lease executions.	0.30
11/06/2024	BDS Video calls with James Romey, Shelly Cuff and Mark Bennett regarding cash flow forecasts, correspondence and review of same.	2.00
	BDS Attend additional real estate advisor pitch.	0.60
	BDS Call with the KBK and DSI teams regarding status.	0.60
	BDS Video call with Shelly Cuff, Pat O'Malley, Taylor Caruso, and McKenna Novack regarding status of the Schedules/SOFAS.	0.40
	BDS Call with counsel to a lender regarding status.	0.30
	BDS Call with Stephen Daughters and David Taylor regarding the forensic presentation to the committee, attend same.	1.00
	BDS Correspondence with potential real estate advisors regarding their fee proposals.	0.50
	BDS Correspondence with Shelly Cuff and James Romey regarding budgets.	0.50
	JER Discussions with team at Pineapple Bear regarding status of the bankruptcy.	0.70
	PJO Video call with B. Sharp, S. Cuff, T. Caruso and M.	

			HOURS	
		Novack regarding preparation of the Monthly Operating Reports and Schedules/Statement of Financial Affairs. (B. Sharp partial).	0.40	
	PJO	Meeting with T. Caruso and M. Novack regarding preparation of the Schedules including the valuation of investments in other Debtors.	0.60	
	PJO	Video call with T. Caruso, S. Cuff, and M. Novack regarding financial information for the Schedules.	0.80	
	PJO	Video call with S. Cuff regarding preparation of Schedules.	0.20	
	JER	Attend property tours in Sacramento, Napa, and Sonoma with Seth Wellisch, Mark Bennett, Dan Crowley, and other staff.	4.50	
	JER	Meeting with Ruth Tillman regarding property maintenance.	0.70	
	JER	Review of revised proposal sent by Hilco.	0.30	
	JER	Attend real estate advisor pitch call with Brad Sharp, counsel for the debtor, and the UCC.	0.60	
	JER	Discussion with Christopher Landercasper regarding the slaughterhouse operations and sale process.	0.50	
	JER	E-mails with the prospective real estate advisory groups regarding post-meeting follow-up requests.	0.20	
11/07/2024	JER	Travel from Sacramento, CA, to San Francisco, CA.	2.00	n/c
	BDS	Telephone call with Kevin Katari regarding position of the committee with respect to pending issues, correspondence and telephone call with David Taylor regarding same.	1.00	
	BDS	Video calls with James Romey and Shelly Cuff regarding cash flow forecasts and committee information requests.	1.00	
	BDS	Video call with KBK, PSZJ and James Romey regarding status, follow-up correspondence regarding same.	1.00	
	BDS	Attend to issues with respect to the fee negotiations with respect to the real estate advisors, correspondence with Jason Rosell regarding same.	1.00	
	BDS	Attend to property issues, including correspondence with James Romey and Shelly Cuff regarding same.	1.00	
	JER	Video call with Shelly Cuff and Mark Bennett regarding the HomeTax forecast (James Romey partial).	0.40	
	JER	Draft e-mail to the board of directors regarding cash flow forecasts and professional fees.	0.20	
	JER	Discussions with the LM staff regarding bankruptcy status.	0.70	
	JER	Review of the HomeTax cash flow forecast.	0.30	
	JER	Video call with Seth Wellisch regarding property assets.	0.30	
	JER	E-mails with prospective property buyer group regarding status of bankruptcy and information requests.	0.30	
	JER	E-mails with Louis Sergi regarding lease commissions.	0.20	
11/08/2024	JER	Travel from San Francisco, CA, to Wilmette, IL.	6.00	n/c
	BDS	Attend to issues regarding the real estate advisors, including correspondence with FTI and the other potential parties.	1.00	
	BDS	Attend to operating issues, including payments to counsel and issues with respect to bank accounts.	1.00	
	BDS	Review of draft regarding the claims process,		



		HOURS
	correspondence with David Taylor regarding same.	0.50
BDS	Attend to issues with respect to potential DIP financing, correspondence with potential lenders regarding same.	1.00
BDS	Attend to issues regarding the forensic analysis, including correspondence with David Taylor and Tom Jeremiassen regarding same.	1.00
PJO	Telephone call with T. Caruso regarding status of financial information for the SOFAs.	0.20
PJO	Video call with M. Bennett, T. Caruso, S. Cuff, and M. Novack regarding information for the Bankruptcy Schedules and SOFAs.	0.80
JER	Review of the updated real estate advisor fee comparison analysis.	0.30
JER	Review of lease for 2280 Bates sent by Louis Sergi.	0.30
JER	E-mails with Brad Sharp, Shelly Cuff, Mark Bennett and Tim LeFever regarding lawsuit judgment at Maffei Road property.	0.20
JER	Review of the updated real estate advisor proposal sent by FTI Consulting.	0.50
JER	E-mails with Brad Sharp and Mark Bennett regarding Pinyon Creek costs.	0.20
JER	E-mails with Louis Sergi, Mark Bennett and Seth Wellisch regarding status of open lease proposals.	0.30
JER	Telephone call with Seth Wellisch regarding this week's property tours and important maintenance follow-up items.	0.80
11/09/2024	JER E-mails with Brad Sharp and the Board of Directors to coordinate board meeting and related deliverables.	0.20
11/10/2024	BDS Review of property level cash flow forecast, prepare summary and correspondence with James Romey and Shelly Cuff regarding same.	1.00
	PJO Review of the intercompany balances reconciliation and related emails from M. Bennett and A. Raisdana.	0.20
	PJO Review of presentation of intercompany balances in the Bankruptcy Schedules.	0.40
	PJO Email to M. Bennett and A. Raisdana regarding questions about the intercompany balances reconciliation.	0.10
	PJO Video call with T. Caruso, S. Cuff, and M. Novack regarding financial information for the Schedules and SOFAs.	0.30
11/11/2024	BDS Video call with James Romey regarding board meeting preparations.	0.20
	BDS Video call with James Romey regarding the real estate advisor transition issues.	0.40
	BDS Video call with counsel for the UCC, counsel for the Debtor, and James Romey regarding the Live Oak distribution analysis.	0.30
	BDS Video call with James Romey regarding DIP financing process and related cash flow forecast.	0.60
	BDS Attend to issues with respect to the Schedules and SOFA's, including calls with Pat O'Malley and Shelly Cuff regarding same.	1.00
	BDS Review of draft board agenda, correspondence with James Romey and David Taylor regarding same.	0.50
	BDS Revise property cash flow summary, correspondence with Shelly Cuff and James Romey and correspondence	

		HOURS
	to the committee regarding same.	1.00
BDS	Prepare recommendations to the board with respect to the real estate advisor, correspondence with James Romey and the board regarding same.	0.50
JER	Review of open case notes and prepare summary of open tasks and issues for Brad Sharp's review.	0.70
JER	Coordinate information with counsel and draft the agenda for this week's board meeting.	0.40
JER	Video call with Brad Sharp regarding board meeting preparations.	0.20
PJO	Video call with T. Caruso regarding financial information for the SOFAs.	0.20
PJO	Video call with T. Caruso and M. Novack regarding financial information for the SOFAs.	0.10
PJO	Video call with M. Bennett, A. Raisdana, S. Cuff, M. Novack, and T. Caruso regarding financial information for the SOFAs and Schedules. (P. O'Malley attended portion of longer call)	1.10
PJO	Video call with B. Sharp and S. Cuff regarding preparation of the Bankruptcy Schedules and SOFAs.	0.40
PJO	Video call with B. Sharp and S. Cuff regarding preparation of the Bankruptcy Schedules and SOFAs.	0.20
JER	Prepare an outline of transition issues for the real estate advisors.	0.50
JER	Review of the Cornerstone Sonoma appraisal file.	0.40
JER	Review of the title index provided by KBK; e-mails with Brad Sharp regarding the same as it relates to the Cornerstone Sonoma property.	0.40
JER	Review of the Windtree rent payment notice letter.	0.20
JER	E-mails with Louis Sergi, Mark Bennett and Seth Wellisch regarding lease protocols.	0.10
JER	Video call with Brad Sharp regarding the real estate advisor transition issues.	0.40
11/12/2024	BDS Attend to issues with respect to DIP financing, including video call with James Romey regarding same.	1.00
	BDS Prepare for and attend today's board meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and James Romey.	1.00
	BDS Video call with Greg Gotthardt, Larissa Gotguelf and James Romey to discuss the real estate portfolio.	1.00
	BDS Correspondence with James Romey and the FTI team regarding real estate information and priorities.	1.00
	BDS Attend to operating issues including additional management agreements.	0.50
	JER Attend today's board meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and Brad Sharp.	0.90
	PJO Video call with S. Cuff, M. Novack, and T. Caruso regarding financial information for the Schedules and SOFAs.	0.10
	PJO Video call with D. McSwigan, W. Gruber, T. Rupp, S. Cuff, T. Caruso, and M. Novack regarding status of financial information for the Schedules and SOFAs.	0.70
	PJO Video call with M. Bennett, S. Cuff, M. Novack, and T. Caruso regarding financial information for the SOFAs and Schedules (P. O'Malley portion of longer call).	0.70
	PJO Draft insurance language for Global Notes of the Schedules and SOFAs.	0.30
	PJO Video call with S. Cuff regarding disclosure	

		HOURS
	requirements for lawsuits in the Schedules.	0.20
PJO	Research disclosure requirements for lawsuits in the Schedules and related emails with S. Cuff and T. Rupp regarding same.	0.30
JER	Review prior e-mails, attachments and team memos regarding issues at Salvio Pacheco Square to prepare information package and accompanying index for FTI's review.	1.30
JER	E-mails with Greg Gotthardt regarding properties identified as priority sale targets.	0.20
JER	Prepare initial task list for the real estate advisors; e-mails with the DSI team regarding feedback on the same.	0.40
JER	Video call with Greg Gotthardt, Larissa Gotguelf and Brad Sharp to discuss the real estate portfolio.	1.00
JER	Video call with Brad Sharp regarding preparing a summary of issues at Salvio Pacheco for FTI's review.	0.20
JER	Telephone call with Seth Wellisch regarding information sharing with FTI.	0.20
11/13/2024	BDS Video call with James Romey and Shelly Cuff regarding cash flow forecasts.	0.20
	BDS Video call with James Romey regarding the DIP financing process.	0.40
	BDS Video call with James Romey and Kevin Otis of Onyx Advisors regarding the Sojourn Cellars sale process.	0.20
	BDS Attend to operating issues including cash collateral budgets and property issues.	1.00
	BDS Work on DIP options, correspondence with James Romey and David Taylor and telephone call with David Taylor regarding same.	1.00
	BDS Correspondence with Tom Jeremiassen and Shelly Cuff regarding forensic plan, review of same.	0.50
	JER Review of open case notes and prepare summary e-mail for Brad Sharp regarding the same.	0.50
	JER Review of background information and a proposal from counsel for the landlord on the Fulton Square property sent by David Taylor.	0.50
	PJO Video call with S. Cuff, T. Caruso and M. Novack regarding revisions to Global Notes to the Schedules and SOFAs.	1.00
	JER Finish detailed summary of all issues and related e-mails and data regarding Salvio Pacheco Square property for FTI's review.	1.20
	JER Conference call with Seth Wellisch, Ruth Tillman and Dan Crowley regarding property maintenance issues.	1.10
	JER E-mails with Mark Bennett and Brad Sharp regarding the slaughterhouse property.	0.20
	JER Review of the contingency removal lease document sent by Louis Sergi.	0.20
	JER Review of e-mail from Erin Ferguson confirming critical maintenance updates at the Vaca Villa complex.	0.10
	JER E-mails with Seth Wellisch and Brad Sharp regarding transitioning information to FTI.	0.10
11/14/2024	BDS Video call with James Romey, FTI, counsel for the debtor and counsel for the UCC regarding case status.	1.00
	BDS Attend to issues regarding asset sales, including coordination with the real estate advisor and	

		HOURS	
	counsel.	1.00	
BDS	Attend to property issues including leasing correspondence with Mark Bennett, Greg Gotthardt and Seth Wellisch regarding same.	1.00	
BDS	Attend to issues regarding DIP financing, correspondence with James Romey and Shelly Cuff regarding cash flow forecast.	0.50	
BDS	Attend to issues with respect to the forensic accounting review, correspondence with Tom Jeremiassen and David Taylor regarding same.	0.50	
JER	Review of updated summary cash flow analysis.	0.40	
PJO	Video call with S. Cuff regarding status of the Schedules and SOFAs preparation.	0.30	
PJO	Meetings with T. Caruso regarding status of the Schedules and SOFAs preparation.	0.20	
JER	Telephone call with Louis Sergi regarding leasing protocols.	0.40	
JER	Review of e-mails and various attachments regarding engaging counsel to assist with legal matters related to the Riverview Shopping Center.	0.50	
JER	Review of lawsuit filed against Heacock Parks Apartments and related documents.	0.40	
JER	Review of preliminary title report 100 Wagner Rd.	0.20	
JER	Review of the final landlord response on a lease deal at 520 Capitol Mall property; e-mails with Mark Bennett and Brad Sharp regarding the same.	0.20	
JER	Review of the rent roll on the Perris Wilkerson property sent by counsel at Fennemore.	0.20	
11/15/2024	BDS	Video call with James Romey and Adham Sbeih of Socotra regarding cash collateral issues.	0.30
	BDS	Attend to issues regarding the Schedules and SOFAs, review and execute signatures pages regarding same.	1.00
	BDS	Attend to issues with respect to cash collateral budgets and potential DIP financing, correspondence with James Romey regarding same.	1.00
	JER	Review of the U.S. Trustee's opposition to the motion to extend time regarding SOFAs and SOALs.	0.10
	JER	Review of case notes to update open team tasks status list.	0.50
	PJO	Video call with S. Cuff and T. Caruso regarding Bankruptcy Schedules.	0.70
	PJO	Video call with representatives for KBL Law and Verita Global and DSI team regarding final check-in and process for filing Bankruptcy Schedules and SOFAs.	0.40
	JER	Research ownership status of two properties identified by an outside broker not on the property tracking file (.4); e-mails with Mark Bennet regarding the same (.2).	0.60
	JER	E-mails with FTI and Brad Sharp regarding Pinyon Creek updates.	0.10
	JER	Review and update the maintenance issues tracking file.	0.80
	JER	Update the property tracking file regarding potential sale opportunities and recent case notes.	0.40
11/16/2024	BDS	Attend to property issues, including correspondence with Shelly Cuff and Mark Bennett.	0.50
	JER	Review of communication and related attachments from activity and allocation of rent payments at the Perris property.	0.20

			HOURS
11/18/2024	BDS	Video call with James Romey regarding preparations for the board meeting.	0.60
	BDS	Video call with James Romey regarding the Sojourn sale process and prospective advisory groups.	0.30
	BDS	Calls with Shelly Cuff and James Romey regarding the cash flow forecasts, review of same.	1.00
	BDS	Video call with the Weintraub firm regarding potential engagement, follow up with David Taylor and Tom Rupp regarding same.	0.50
	BDS	Attend to asset sale issues including correspondence with the FTI team and potential broker for the winery.	1.00
	BDS	Attend to issues with respect to the DIP financing, including correspondence with potential lenders.	1.00
	JER	Video call with Brad Sharp regarding preparations for the board meeting.	0.60
	JER	E-mails with Shelly Cuff regarding pending payables for board fees.	0.20
	JER	Review of the updated cash flow forecast sent by Shelly Cuff for tomorrow's board call.	0.20
	JER	E-mail to Brad Sharp regarding today's open tasks.	0.20
	JER	E-mail to the board of directors regarding tomorrow's board call agenda and pending deliverables.	0.10
	PJO	Video call with T. Caruso regarding UCC request of presenting Bankruptcy Schedules information on a consolidating basis.	0.10
	JER	Review of the FTI engagement letter draft sent by David Taylor.	0.20
	JER	Coordinate access to property cash flow files and related reporting for FTI.	0.30
11/19/2024	BDS	Prepare for and attend board meeting with James Romey, Lance Miller, Rishi Jain, David Taylor and Thomas Rupp, follow up call with James Romey and KBK team regarding same.	2.00
	BDS	Attend to issues with respect to obtaining DIP financing, including call with James Romey and potential lender.	1.00
	BDS	Attend to operating and cash flow issues, including call with Shelly Cuff and James Romey regarding staffing.	1.00
	BDS	Correspondence with David Taylor regarding Mattson and the investigation.	0.50
	JER	Attend today's board meeting with Brad Sharp, Lance Miller, Rishi Jain, David Taylor and Thomas Rupp.	0.80
	JER	Follow-up call regarding today's board meeting with Brad Sharp, David Taylor and Thomas Rupp.	0.40
	JER	E-mail to the board of directors regarding updated cash flow forecasts.	0.10
	JER	Review of stipulation and proposed order forwarded by counsel relating to Tubley et. al versus LeFever Mattson.	0.30
	JER	Review of the notice for a town hall meeting forwarded by counsel.	0.10
	PJO	Emails with B. Sharp, T. Caruso and M. Novack regarding request from the Committee for the Bankruptcy Schedules in a consolidating format.	0.10
	PJO	Emails with M. Novack and A. Raisdana status of bank reconciliations and general relate general ledger activity.	0.10

		HOURS
	JER Review of e-mails and attachments sent by Louis Sergi regarding lease renewals at Golden Hills, Woodcreek mall, and Folsom properties.	0.60
	JER Review of maintenance issue flagged by LM staff and related costs to repair.	0.30
11/20/2024	BDS Attend to issues with respect to the DIP financing, including video call with James Romey regarding same.	1.00
	BDS Video call with counsel, Mark Bennett, James Romey and Shelly Cuff regarding tenant issues.	0.60
	BDS Video call with James Romey regarding the Sojourn information request list and sale process, follow-up correspondence regarding same.	1.00
	BDS Attend to operating issues, including video call with James Romey and Shelly Cuff.	1.00
	BDS Teams meeting with David Taylor, Tom Rupp, Colin Mitsuka, Shelly Cuff and James Romey regarding weekly update and outstanding tasks.	0.60
	BDS Correspondence with the team regarding schedule summary, review of summary and correspondence to committee counsel regarding same.	0.50
	BDS Attend to property issues, including correspondence with the FTI team, Seth Welisch and James Romey.	1.00
	JER Video call with Brad Sharp and Shelly Cuff regarding schedules.	0.30
	JER Video call with counsel, Mark Bennett, Brad Sharp and Shelly Cuff regarding tenant issues.	0.60
	JER E-mails with Brad Sharp and Greg Gotthardt regarding broker oversight at the company.	0.20
	JER E-mails with Brad Sharp, Brad Foster and Greg Gotthardt of FTI regarding work to protect the Pinyon Creek development from winter weather.	0.20
	JER Review of the draft unified written consent for the approval of the KS Mattson involuntary bankruptcy action; e-mails with Brad Sharp and counsel regarding the same.	0.30
	JER Analysis of the schedule of assets and liabilities summary.	0.70
	PJO Review of summary of Bankruptcy Schedules as requested by the UCC and emails with T. Caruso and B. Sharp regarding same.	0.20
	JER Review of the Sakanaya lease amendment sent by Louis Sergi.	0.20
11/21/2024	BDS Discussions with Mark Bennett and James Romey regarding employee compensation issues.	0.60
	BDS Kickoff video call with Mark Bennett, James Romey, Shelly Cuff and the FTI team to discuss properties.	2.50
	BDS Video call with James Romey, Shelly Cuff and the FTI team to discuss case background.	0.50
	BDS Attend to issues with respect to DIP financing, including video call with James Romey and potential lender.	1.00
	BDS Attend to operating and cash flow issues, including calls with Shelly Cuff and James Romey regarding same.	1.00
	BDS Coordination call with the KBK and PSZJ team regarding pending issues, call with David Taylor regarding same.	1.00
	JER Draft the minutes from the prior board meeting.	0.50
	JER Video call with Brad Sharp regarding open tasks and	

		HOURS
	cash flow forecasts.	0.50
JER	Revise the property tracking database with updated data and recent case notes.	0.80
JER	Video call with Brad Sharp, Shelly Cuff and the FTI team to discuss case background.	0.50
JER	Kickoff video call with Mark Bennett, Brad Sharp, Shelly Cuff and the FTI team to discuss properties.	2.50
JER	Telephone call with Louis Sergi regarding leasing issues.	0.40
11/22/2024	BDS Video call with James Romey, Shelly Cuff, counsel at KBK, and counsel at PSZJ for the UCC regarding cash flow forecasts, call with James Romey, Shelly Cuff and KBK and correspondence regarding same.	2.00
BDS	Attend to issues regarding claims against Mattson, review of draft petition and correspondence with the KBK team regarding same.	0.50
BDS	Attend to operating issues, including correspondence with James Romey, Mark Bennett and Greg Gotthardt regarding same.	0.50
PJO	Video calls with J. Romey regarding review of financial situation of Harrow/Sojourn and possible restructuring alternatives.	0.60
PJO	Video call with R. Bennett and J. Romey regarding review of financial situation of Harrow/Sojourn.	1.00
PJO	Discussions with T. Caruso regarding the September 2024 Monthly Operating Reports.	0.10
PJO	Video call with M. Novack and T. Caruso regarding a consolidating summary schedule of the September 2024 Monthly Operating Reports	0.20
JER	Attend today's call with LM staff regarding maintenance issues at various properties.	1.10
JER	Telephone call with Louis Sergi regarding leases.	0.40
JER	Telephone call with Mark Bennett regarding leases.	0.30
JER	Prepare workstream flow chart between LM, DSI and FTI for real estate related projects.	0.70
11/23/2024	BDS Correspondence with James Romey and Mark Bennett regarding property issue.	0.50
JER	Correspondence with Ruth Tillman, Brad Sharp and Mark Bennett regarding emergency maintenance issues at the Shelfield property.	0.50
11/24/2024	BDS Attend to issues with respect to financing, review of documents and correspondence with David Taylor regarding same.	1.00
11/25/2024	BDS Attend initial debtor interview.	1.80
BDS	Call with Greg Gotthard (partial), Shelly Cuff, James Romey (partial) and Mark Bennett regarding Harrow Cellars, follow-up correspondence regarding same.	1.00
BDS	Video call with David Taylor and Greg Gotthardt regarding responses to investor questions.	0.50
BDS	Video call with Kevin Otus of Onyx and James Romey to discuss the Sojourn sale process, correspondence with Kevin Otus and James Romey regarding same.	0.50
BDS	Call with the Unsecure Creditors' Committee regarding preparation for the investor town hall.	1.00
BDS	Attend to issues with respect to financing, correspondence with the board members, James Romey and David Taylor regarding same.	1.00

		HOURS
	BDS Correspondence with Tom Jeremiassen regarding forensic plan, review of same.	0.30
	BDS Review of summary of properties, correspondence with Steve Golden regarding same.	0.50
	JER Review of the letter from Weintraub regarding the Benedetti dispute case.	0.10
	JER Review of the notice of amended appointment of the creditors' committee.	0.10
	JER Review of the revised cash collateral order.	0.30
	JER Review of the draft uniformed written consent document and the associated promissory note for short-term borrowing sent by counsel to the board of directors (.3); e-mails with the board, Brad Sharp, and counsel regarding the same (.3).	0.60
	JER E-mails with counsel and FTI team regarding buyer NDA templates.	0.20
	PJO Discussions with T. Caruso regarding the September 2024 Monthly Operating Reports.	0.10
	JER E-mails with Brad Sharp and Seth Wellisch regarding status of services; e-mails with Brad Sharp and the FTI team regarding the same.	0.20
	JER E-mails with Louis Sergi regarding commission payments for recent lease executions.	0.20
11/26/2024	BDS Review of payable information regarding Sojourn, correspondence with James Romey regarding same.	0.50
	BDS Correspondence with James Romey Greg Gotthardt and Mark Bennett regarding property issues.	1.00
	BDS Review and approve documents for new DIP bank accounts.	0.50
	BDS Attend to issues with respect to financing, including correspondence with David Taylor, Mark Bennett and potential lenders regarding same.	1.00
	BDS Prepare for the investor town hall, call with the committee counsel regarding same.	1.00
	BDS Correspondence with Tom Rupp and David Taylor regarding legal analysis with respect to timing.	0.50
	BDS Attend investor town hall.	1.00
	BDS Telephone call with Kevin Katari regarding financing, correspondence with David Taylor regarding same.	0.50
	BDS Correspondence with Tom Jeremiassen and Tom Rupp regarding forensic plan and budget.	0.50
	JER Review of the updated board resolutions and promissory note for short term financing.	0.30
	JER E-mails with Brad Sharp and Seth Wellisch regarding status and terms of services.	0.20
	JER Review of the application to employ FTI to be filed along with FTI's declaration.	0.40
	JER Review of e-mail analysis and attached documents from Thomas Rupp regarding single asset real estate case determinations.	0.30
	PJO Review of the Monthly Operating Reports for September 2024.	2.50
	JER Telephone call with Louis Sergi regarding status of leasing issues.	0.30
	JER Review of the grant deed document for 258 Lorraine Blvd.	0.20
	JER E-mails with Brad Sharp and FTI regarding protocols for information sharing on property issues.	0.30
11/27/2024	BDS Attend to property sale issues, including telephone	



		HOURS		
	call with Greg Gotthard regarding same.	1.00		
BDS	Call with Shelly Cuff and James Romey regarding cash flows and other operations open items.	0.50		
BDS	Correspondence with Greg Gotthardt, James Romey, Larissa Gotguelf and Mark Bennett regarding property issues.	1.00		
BDS	Review of draft pleadings, correspondence with Tom Rupp regarding same.	0.50		
BDS	Attend to issues regarding financing, correspondence and calls with David Taylor and potential lender regarding same.	1.00		
JER	Prepare minutes of yesterday's board meeting (.4); incorporate revisions and add exhibit per comments from counsel (.3).	0.70		
JER	Review of the motion to extend removal draft sent by Thomas Rupp.	0.20		
JER	Prepare updated summary of status of case projects and open team tasks.	0.60		
JER	Review of insurance renewal notice for 450 West Spain.	0.20		
JER	E-mails with Louis Sergi and Mark Bennett regarding new lease drafts and related commissions.	0.30		
11/29/2024	BDS Attend to issues with respect to new DIP accounts, including correspondence with East West Bank and Mark Bennett, execute documents regarding same.	1.00		
	BDS Video call with potential DIP lender, correspondence with lender and James Romey regarding same.	1.00		
	BDS Review of correspondence from investors regarding information requests, correspondence with David Taylor, Tom Rupp and Mark Bennett regarding same.	0.50		
	JER Review of e-mails and attachments regarding investor communication and 1031 exchange information related to Auburn Blvd properties.	0.40		
	JER Review of the UCC status conference statement.	0.10		
11/30/2024	BDS Attend to issues with respect to DIP financing, correspondence with potential lenders and correspondence to David Taylor and James Romey regarding same.	0.50		
	BDS Correspondence and telephone call with Mark Bennett regarding investor property management issues, correspondence with David Taylor regarding same.	1.00		
	Managing Business Operations	196.70	133,814.50	
	FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	196.70	133,814.50	

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
P. J. O'Malley	20.90	\$795.00	\$16,615.50
J. E. Romey	76.70	475.00	36,432.50
B. D. Sharp	99.10	815.00	80,766.50

TOTAL CURRENT WORK 133,814.50

BALANCE DUE \$133,814.50



REMIT TO:  
 10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026  
 Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 4/11/2025

LeFever Mattson, Inc., and Related Entities  
 6359 Auburn Blvd  
 Suite B  
 Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered from November 1, 2024 through November 30, 2024				
Fees per attached category summary:	\$305,873.00			
Administrative Costs:				
Airfare		\$1,503.92		
Lodging		1,330.87		
Meals		220.05		
Car Rental		734.91		
Parking/Tolls/Cabs/Mileage		114.86		
Photocopies		212.55		
Miscellaneous Charges		25.00		
		<u>\$4,142.16</u>		
Total				\$310,015.16
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

			HOURS	
11/08/2024	JER	Attend status conference hearing.	0.40	
		Attend Court Hrgs/Rev Pleadgs	0.40	190.00
11/01/2024	JER	Prepare summary of insurance and brokerage licenses.	0.70	
	JER	Video call with Mark Bennett, Brad Sharp and Shelly Cuff regarding the budget forecast.	1.20	
	SLC	Call with Mark Bennett regarding insurance.	0.20	
	SLC	Teams meeting with Brad Sharp (partial), James Romey (partial) and Mark Bennett regarding the LeFever Mattson cash forecast.	1.50	
	SLC	Review draft status conference statement and email to Tom Rupp, Pat O'Malley, Taylor Caruso and McKenna Novack regarding same.	0.40	
	SLC	Email to Brad Sharp regarding Citizens Business Bank and status of bank accounts.	0.10	
	SLC	Call with Brad Sharp regarding BOD requests and BPM presentation.	0.50	
	SLC	Email to Mohagoney Moore regarding updated cash flows for 802 Studley and 801 W Napa.	0.10	
	SLC	Review of invoices/emails from Scott Smith regarding time billed, prepare summary and email to Brad Sharp regarding same.	0.50	
	SLC	Update the LeFever Mattson forecast including estimate of professional fees and emails to professionals regarding same.	0.60	
	SLC	Prepare draft of properties with no cash flow with ongoing monthly expenses.	0.50	
11/03/2024	SLC	Update the LeFever Mattson 13-week cash flow forecast, including emails to various professionals for fee estimates.	0.60	
	SLC	Prepare list of properties with no income for identification of monthly utility and insurance amounts.	0.60	
	JER	Review of the updated cash flow forecast.	0.30	
11/04/2024	SLC	Emails with Brad Sharp and Mark Bennett regarding operations issues and vendor communications.	0.10	
	SLC	Attend meeting with the BOD (Lance Miller, Rishi Jain), Brad Sharp, James Romey, Tobias Keller, David Taylor and Tom Rupp regarding review of LM cash forecast.	0.60	
	SLC	Follow-up call with James Romey and Brad Sharp regarding cash forecast and dashboard.	0.30	
	SLC	Telephone call with Mark Bennett regarding the LeFever Mattson cash forecast.	0.40	
	SLC	Emails with Brad Sharp regarding professional fee estimates included in the LeFever Mattson cash forecast including review of question from UCC.	0.10	
	JER	Meeting with Mark Bennett regarding status of operations.	1.20	
	JER	Video call with Brad Sharp and Shelly Cuff regarding		

			HOURS
		information requests from the board of directors.	0.30
11/05/2024	TFC	Prepare an analysis of book cash by debtor as of the petition date.	1.10
	TFC	Emails to Shelly Cuff regarding an analysis of book cash by debtor as of the petition date.	0.20
	SLC	Email to Mark Bennett regarding loan payment for Salvio Pacheco Square due date.	0.10
	SLC	Review emails from Ali Raisdana regarding property book values and emails to Mark Bennett and Taylor Caruso regarding same.	0.30
11/06/2024	SLC	Emails to Tobais Keller, Mark Bennett and Ali Raisdana regarding Heacock Park Comerica note payoff.	0.10
	SLC	Prepare analysis of Home Tax property management fees (debtor entities v non-debtor entities) for Home Tax cash flow forecast.	0.90
	SLC	Review email from David Taylor regarding the 13-week cash flow forecasts, research and reply regarding same.	0.30
	SLC	Attend call with Tom Rupp, David Taylor, Colin Mitsuoka, Brad Sharp and James Romey regarding weekly updates.	0.60
	SLC	Follow-up call with James Romey and Brad Sharp regarding open items.	0.20
	JER	Meeting with Oliver Garrett regarding Pineapple Bear operations.	0.50
11/07/2024	SLC	Review fee estimates received from Verita and update forecast regarding same.	0.30
	SLC	Update LeFever Mattson and Home Tax 13-week cash flow forecasts and summary of professional fee estimates and send to Brad Sharp.	2.50
	SLC	Emails with Brad Sharp and Mark Bennett regarding DIP bank accounts.	0.10
	SLC	Teams meeting with Mark Bennett to prepare Home Tax cash flow forecast and update the LeFever Mattson cash flow forecast (JER partial attendance).	3.10
	SLC	Teams meeting with Brad Sharp and James Romey regarding LeFever Mattson and Home Tax cash forecast and other open items.	0.60
	SLC	Teams meeting with Tom Rupp and Mark Bennett regarding status conference hearing preparation.	0.70
	SLC	Update LeFever Mattson and Home Tax 13-week cash flow forecasts and summary of professional fee estimates with review comments and send to Brad Sharp.	0.30
	SLC	Review email from James Romey regarding disclaimer language and reply with comment regarding same.	0.10
	JER	Meeting with Mark Bennett and Shelly Cuff (JER partial attendance) regarding cash flow forecast.	1.40
	JER	Discussions with Mark Bennett regarding employee retention issues.	0.70
	JER	Review of the schedule of unregistered investors.	0.30
	JER	Teams meeting with Mark Bennett to prepare Home Tax cash flow forecast and update the LeFever Mattson cash flow forecast (partial attendance).	1.50
	JER	Teams meeting with Brad Sharp and Shelly Cuff regarding LeFever Mattson and Home Tax cash forecast and other open items.	0.60

			HOURS
11/08/2024	SLC	Review emails from Tom Rupp regarding insurance status and reply regarding same.	0.20
11/09/2024	SLC	Reply to email regarding list of equity security holders and potential off-book investors.	0.20
11/10/2024	MN	Prepare 2022 general ledger database (AM).	2.00
	MN	Prepare 2022 general ledger database (PM).	3.00
11/11/2024	MN	Prepare 2023 general ledger database.	3.00
	MN	Prepare 2022 general ledger database.	2.00
	SLC	Review email from Mark Bennett regarding 520 Capitol Mall and reply regarding same.	0.10
	SLC	Review email from Brenda Comfort with Heacock Park Note Payable documentation and forward to Brad Sharp.	0.10
11/12/2024	MN	Prepare 2023 general ledger database.	1.00
	MN	Prepare 2024 general ledger database.	3.00
	TFC	Review bank transactions for Lefever Mattson to revise transactions recorded with an incorrect date.	0.60
	TFC	Email to Mark Bennet regarding transactions recorded with an incorrect date.	0.10
	SLC	Review email from Oliver Garrett regarding Pineapple Bear payroll funding and reply regarding same.	0.10
11/13/2024	SLC	Telephone call with Brad Sharp, James Romey and Mark Bennett regarding operations open items.	0.20
	JER	Video call with Brad Sharp and Shelly Cuff regarding cash flow forecasts.	0.20
	JER	Analysis of potential liquidity sources (.4); e-mails with Brad Sharp and counsel regarding the same (.2).	0.60
	JER	Revise the property tracking file with updated notes on various properties and title information.	1.20
11/14/2024	SLC	Teams meeting with Mark Bennett to review cash forecast for LeFever Mattson and Home Tax.	1.20
	JER	Review of invoices received from Hanson Bridgett.	0.30
11/18/2024	SLC	Update LM cash flow forecast for proposed short term funding and timing regarding payment of BOD.	0.50
	SLC	Calls (2) with Mark Bennett regarding property questions.	0.20
	SLC	Call with Brad Sharp regarding the updated LeFever Mattson cash flow forecast.	0.40
	JER	E-mails with Brad Sharp and Shelly Cuff regarding employee retention issues.	0.30
11/19/2024	SLC	Prepare summary of budget status, use of cash collateral, debt payment requirements and reporting requirements by property.	1.60
	SLC	Review maintenance request received from Ruth Tillman and research use of cash collateral.	0.30
	JER	Video call with Brad Sharp regarding staffing issues.	0.40
11/20/2024	SGF	Meeting with Shelly Cuff, Dan Ungheanu and Henry Pontak regarding updates to the 13-week cash flow budgets.	0.80
	SGF	Review and analyze prior 13-week cash flows in order to update for the second 13-week period.	1.10

		HOURS
	HBP LeFever Mattson meeting with Shelly Cuff, Daniel Ungheanu, and Spencer Ferrero to discuss case background and budgets task.	0.80
	HBP Meeting to plan and allocate the budgets tasks between Spencer Ferrero and Daniel Ungheanu.	0.50
	SLC Call with Brad Sharp regarding operations update and upcoming calls with the UCC.	0.20
	SLC Call with Mark Bennett and Brad Sharp (partial) regarding operations and status of use of cash collateral.	0.90
	SLC Meeting with Dan Ungheanu, Spencer Ferrero, Henry Pontak regarding updating property level cash flow forecasts.	0.80
	SLC Update summary of budget status, use of cash collateral, debt payment requirements and reporting requirements by property and identify properties that require updated budgets.	0.50
	SLC Teams meeting with David Taylor, Tom Rupp, Colin Mitsuka, Brad Sharp and James Romey regarding weekly update and outstanding tasks.	0.60
	SLC Review email from Mark Bennett regarding DIP accounts and reply regarding same.	0.10
	JER Attend the weekly work in progress call with counsel and Shelly Cuff.	0.60
11/21/2024	SGF Review and analyze the 19020 Railroad Avenue 13-week cash flow to create second 13-week cash flow analysis.	0.90
	SGF Review and analyze the 1190 Dana Dr 13-week cash flow to create second 13-week cash flow analysis.	0.90
	SGF Review and analyze the 1621 Hood Rd 13-week cash flow to create second 13-week cash flow analysis.	0.80
	SGF Review and analyze the 3217 Walnut Ave 13-week cash flow to create second 13-week cash flow analysis.	0.80
	SGF Review and analyze the Vineyard 8th Street 13-week cash flow to create second 13-week cash flow analysis.	0.70
	SGF Review and analyze the 453 A Fleming St 13-week cash flow to create second 13-week cash flow analysis.	0.80
	SLC Review email from Brad Sharp, research employee rosters and reply regarding same including email to Mark Bennett.	0.20
	SLC Email to FTI with employee roster information.	0.10
	SLC Call with Greg Gotthard, Larissa Gotguelf, Sofi Daar, Mark Bennett, Brad Sharp and James Romey regarding properties and disposition strategy.	2.50
	SLC Email to James Romey regarding the organizational chart.	0.10
	SLC Emails to Brad Sharp and James Romey regarding updated LeFever Mattson forecasted cash flows.	0.20
	SLC Review report received from Mark Bennett regarding debt payments and email to Dan Ungheanu, Spencer Ferrero and Henry Pontak regarding same for the updated cash flows.	0.20
	SLC Review email regarding DIP accounts and provide requested document.	0.20
	SLC Email to Mark Bennett, Mohagoney Moore and Ali Raisdana regarding requested updated cash flows, review response and email to Dan Ungheanu, Spencer Ferrero and Henry Pontak regarding same.	0.30
	SLC Email to Greg Gotthard, Larissa Gotguelf, Sofi Daar with cash flows for operations discussions.	0.10

			HOURS
	JER	Discussions with Mark Bennett and Brad Sharp regarding employee compensation issues.	0.60
11/22/2024	SGF	Review and analyze the 1864 Quail Meadows 13-week cash flow to create second 13-week cash flow analysis.	0.80
	SGF	Review and analyze the 258 Lorraine Blvd 13-week cash flow to create second 13-week cash flow analysis.	0.50
	SGF	Review and analyze the 1130 Pear Tree Lane 13-week cash flow to create second 13-week cash flow analysis.	0.80
	SGF	Review and analyze the 533 Bella Vista Drive 13-week cash flow to create second 13-week cash flow analysis.	0.60
	SGF	Review and analyze the 110 Fordham Circle 13-week cash flow to create second 13-week cash flow analysis.	0.60
	SGF	Review and analyze the 5601 Walnut Avenue 13-week cash flow to create second 13-week cash flow analysis.	0.80
	SGF	Review and analyze the 6359 Auburn Blvd 13-week cash flow to create second 13-week cash flow analysis.	0.60
	SGF	Review and analyze the 7575 Power Inn Rd 13-week cash flow to create second 13-week cash flow analysis.	0.80
	SLC	Call with James Romey regarding cash flow forecasts and operations updates.	0.40
	SLC	Follow-up call with David Taylor, Tom Rupp, Brad Sharp and James Romey regarding DIP financing and cash flow.	0.50
	SLC	Call with Brad Sharp regarding the LeFever Mattson cash flow forecast.	0.20
	SLC	Prepare update to LeFever Mattson cash flow forecast and circulate for discussion with UCC.	0.20
	SLC	Reply to email from Tom Rupp regarding property ownership inquiry.	0.10
	JER	Video call with Shelly Cuff regarding operations.	0.40
	JER	Video call with Brad Sharp, Shelly Cuff, and counsel at KBK regarding the cash flow forecasts.	0.50
	JER	Prepare summary of short-term financing options for Brad Sharp's review.	0.40
11/25/2024	SGF	Review and analyze the 103/105 Commerce Court 13-week cash flow to create second 13-week cash flow analysis.	0.80
	SGF	Review and analyze the 5818 Engle Rd 13-week cash flow to create second 13-week cash flow analysis.	0.90
	SGF	Review and analyze the 905 Broadway St 13-week cash flow to create second 13-week cash flow analysis.	0.90
	SGF	Review and analyze the 500 Jackson St 13-week cash flow to create second 13-week cash flow analysis.	0.80
	SGF	Review and analyze the Marpel Apartments 13-week cash flow to create second 13-week cash flow analysis.	1.00
	SGF	Review and analyze the 3310-3336 Cimmaron 13-week cash flow to create second 13-week cash flow analysis.	0.90
	SGF	Review and analyze the 5800 Fair Oaks 13-week cash flow to create second 13-week cash flow analysis.	0.90
	HBP	Perform thirteen-week cash flow analysis for real estate properties.	1.50

			HOURS	
	SLC	Review email regarding KS Mattson property and reply regarding same.	0.10	
11/26/2024	SGF	Review and analyze 13-week cash flows made to update information regarding expenses.	1.70	
	SLC	Call with EWB, Brad Sharp (partial), Mark Bennett and Becky O'Brien regarding establishing DIP accounts.	1.50	
	SLC	Review email from Mark Bennett regarding DIP account setup and reply regarding same.	0.10	
	SLC	Review email from Mark Bennett regarding Home Tax payroll funding, check budget and reply regarding same.	0.10	
	JER	Review of invoice from Hanson Bridgett; e-mails with Brad Sharp and David Taylor regarding the same.	0.20	
11/27/2024	SGF	Review insurance data for properties to update their 13-week cash flow.	1.80	
	SGF	Review debt payment versus cash flow amounts for properties to update their 13-week cash flow.	1.70	
	SGF	Review and analyze property cash flow results to update summary sheet.	0.50	
	SLC	Call with Brad Sharp and James Romey regarding cash flows and other operations open items.	0.50	
	SLC	Call with Mark Bennett regarding operations open items.	0.10	
	JER	Video call with Brad Sharp and Shelly Cuff regarding operations.	0.50	
		Business Analysis	91.10	40,715.50
11/01/2024	SLC	Review index of schedules and information received from Mark Bennett and prepare responses for 61 debtors.	0.70	
	SLC	Prepare Schedules E and F for 61 debtors including update of security deposits and allocation of property data among multiple owners.	0.60	
11/04/2024	SLC	Email to David Taylor and Tom Rupp regarding Schedule F questions.	0.20	
	SLC	Prepare Schedule E and F for 61 debtors.	2.30	
	SLC	Email to Mahogany Moore regarding Yardi reporting capabilities for preparation of Schedule G for 61 debtors.	0.30	
	SLC	Identify schedules with a response of none for all debtors and email to the Verita team regarding same.	1.20	
	SLC	Prepare Schedule G for 61 debtors.	1.90	
	SLC	Continue to prepare Schedule E and F for 61 debtors.	2.10	
11/05/2024	SLC	Prepare schedule AB 16 for 61 debtors and email to Mark Bennett, Mahogany Moore and Ali Raisdana regarding same.	1.90	
	SLC	Prepare Schedule E and F for 61 debtors.	2.50	
	SLC	Prepare Schedule G for 61 debtors.	2.60	
	SLC	Prepare Schedules AB for 61 debtors and update tracker of outstanding schedules and SOFAs.	1.20	
11/06/2024	MN	Video call with Brad Sharp, Pat O'Malley, Shelly Cuff, and Taylor Caruso regarding status of the Schedules/Statement of Financial Affairs.	0.40	
	MN	Prepare list of investor ownership percentage by partnership.	4.00	
	MN	Prepare Schedule G.	4.50	



		HOURS
MN	Meeting with Pat O'Malley and Taylor Caruso regarding financial information for the schedules.	0.60
MN	Video call with Pat O'Malley, Shelly Cuff, and Taylor Caruso regarding financial information for the schedules.	0.80
MN	Video call with Shelly Cuff and Taylor Caruso regarding information for Schedule G.	0.10
TFC	Video call with Brad Sharp, Pat O'Malley, Shelly Cuff, and McKenna Novack regarding status of the Schedules/Statement of Financial Affairs.	0.40
TFC	Meeting with Pat O'Malley and McKenna Novack regarding financial information for the Schedules.	0.60
TFC	Video call with Pat O'Malley, Shelly Cuff, and McKenna Novack regarding financial information for the Schedules.	0.80
TFC	Video call with Shelly Cuff and McKenna Novack regarding information for Schedule G.	0.10
TFC	Video calls (x2) with Shelly Cuff regarding financial information for the Schedules.	0.20
TFC	Prepare financial information for the Schedules and Statement of Financial Affairs (AM).	3.80
TFC	Prepare financial information for the Schedules and Statement of Financial Affairs (PM).	4.00
TFC	Prepare financial information for the Schedules and Statement of Financial Affairs (Evening).	3.50
SLC	Continue to prepare Schedule G for 61 debtors, communications with McKenna Novack regarding same and email to Mark Bennett transmitting draft.	1.70
SLC	Update master tracker of outstanding schedules and SOFAs, source documents and notes and send to Pat O'Malley, Taylor Caruso and McKenna Novack.	0.80
SLC	Email to Pat O'Malley, Taylor Caruso and McKenna Novack regarding motor vehicle asset for bankruptcy schedules.	0.10
SLC	Review email and attachments from MoHagoney Moore regarding accounts receivable and email to Taylor Caruso and Pat O'Malley regarding same.	0.20
SLC	Review and finalize responses to Schedule AB 2, 3, 4, and 7 and remit to Verita.	1.10
SLC	Email to McKenna Novack regarding preparation of list of equity security holders.	0.20
SLC	Review schedules prepared by Taylor Caruso and remit to Verita for entry into Schedule forms.	0.80
SLC	Review list maintained by BPM of potentially unregistered investor contacts, prepare list of potentially unregistered investors to include in Global Notes to Schedules and SOFAs and emails with David Taylor and Tom Rupp regarding same.	0.90
SLC	Email to Mahogany Moore regarding Yardi report for preparation of Schedule G for Nut Pine, LP and Watertree, LP.	0.20
SLC	Email to Mark Bennett regarding remaining term of certain executory contracts.	0.10
SLC	Video call with Brad Sharp, Pat O'Malley, Taylor Caruso, and McKenna Novack regarding status of the schedules/SOFAS.	0.40
SLC	Video call with Pat O'Malley, Taylor Caruso, and McKenna Novack regarding financial information for the schedules.	0.80
SLC	Video call with Taylor Caruso and McKenna Novack regarding information for Schedule G.	0.10
SLC	Video calls (x2) with Taylor Caruso regarding	

			HOURS
		financial information for the schedules.	0.20
	SLC	Video call with Pat O'Malley regarding preparation of the schedules.	0.20
11/07/2024	MN	Video call with Shelly Cuff and Taylor Caruso regarding financial information for Schedules and Statement of Financial Affairs.	1.20
	MN	Video calls with Shelly Cuff regarding financial information for Schedules and Statement of Financial Affairs.	0.50
	MN	Prepare Schedule G.	4.00
	MN	Prepare Statement of Financial Affairs 13.	4.00
	TFC	Video call with Shelly Cuff and McKenna Novack regarding financial information for Schedules and Statement of Financial Affairs.	1.20
	TFC	Video call with Shelly Cuff regarding financial information for Schedules and Statement of Financial Affairs.	0.40
	TFC	Email to Ali Raisdana regarding additional requests for information related to the Statement of Financial Affairs.	0.20
	TFC	Prepare financial information for the Statement of Financial Affairs (PM).	3.60
	TFC	Prepare financial information for the Statement of Financial Affairs (Evening).	3.20
	TFC	Telephone call with Mark Bennett regarding old property codes associated with Lefever Mattson.	0.20
	SLC	Review drafts of and finalize responses to Schedule AB 15, 28-32, 39-42, 47-50, 55 and remit to Verita.	0.60
	SLC	Review report from Mark Bennett and email to Taylor Caruso and McKenna Novack regarding updates for Schedule G for 61 debtors.	0.20
	SLC	Review report from Mark Bennett and email to Taylor Caruso and McKenna Novack regarding SOFA 4.	0.40
	SLC	Video call with Taylor Caruso and McKenna Novack regarding financial information for schedules and SOFAs.	1.20
	SLC	Video call with Taylor Caruso regarding financial information for schedules and SOFAs.	0.40
	SLC	Video calls with McKenna Novack regarding financial information for schedules and SOFAs.	0.50
	SLC	Telephone call with Mark Bennett regarding Schedule G.	0.50
11/08/2024	MN	Video call with Mark Bennett, Pat O'Malley, Shelly Cuff, and Taylor Caruso regarding financial information for the Statement of Financial Affairs.	0.80
	MN	Video calls with Shelly Cuff regarding financial information for Schedules and Statement of Financial Affairs.	0.30
	MN	Prepare Statement of Financial Affairs 13.	3.50
	MN	Prepare Statement of Financial Affairs 20.	3.00
	TFC	Telephone call with Bill Gruber of Verita regarding financial information and formatting for the Statement of Financial Affairs.	0.30
	TFC	Telephone call with Pat O'Malley regarding status of financial information for the Statement of Financial Affairs.	0.20
	TFC	Video call with Mark Bennett, Pat O'Malley, Shelly Cuff, and McKenna Novack regarding financial information for the Statement of Financial Affairs.	0.80
	TFC	Video call with Shelly Cuff regarding financial	

		HOURS
	information for the Statement of Financial Affairs.	0.30
TFC	Prepare financial information for the Statement of Financial Affairs (AM).	3.40
TFC	Prepare financial information for the Statement of Financial Affairs (PM).	2.60
TFC	Emails to Mark Bennett and Ali Raisdana regarding financial information for the Statement of Financial Affairs.	0.40
TFC	Emails to Bill Gruber regarding the Verita templates for the Statement of Financial Affairs.	0.10
SLC	Review report from Mark Bennett and email to Taylor Caruso regarding charitable contribution response for SOFAs.	0.20
SLC	Research source documents and prepare draft response for SOFA 13 and emails to McKenna Novack regarding same.	0.60
SLC	Prepare draft responses to SOFAs for 61 debtors and update master tracker of status for schedules and SOFAs.	3.50
SLC	Review email from Mark Bennett regarding responses for SOFA 20 and email to McKenna Novack regarding same.	0.20
SLC	Review email from Ali Raisdane regarding responses for closed bank accounts and reply regarding same.	0.20
SLC	Research source documents and emails to McKenna Novack regarding updates to the list of equity security holders.	0.40
SLC	Review draft of responses to SOFA 13 from McKenna Novack, research missing information and reply to McKenna regarding same.	1.50
SLC	Review email from Mark Bennett regarding responses for SOFA 10, prepare SOFA 10 and replies to Mark regarding same.	0.60
SLC	Video call with Mark Bennett regarding review of Schedule AB 15 and other financial information for schedules and SOFAs.	2.00
SLC	Video calls with McKenna Novack regarding financial information for schedules and SOFAs.	0.30
SLC	Video call with Taylor Caruso regarding financial information for the SOFAs.	0.30
SLC	Video call with Mark Bennett, Pat O'Malley (partial), Taylor Caruso (partial), and McKenna Novack(partial) regarding financial information for the SOFAs.	1.10
11/09/2024	TFC Prepare financial information for the Statement of Financial Affairs.	2.10
	SLC Prepare bankruptcy Schedule G, SOFA 13, Schedule E and F for 59 debtors.	2.30
	SLC Continue to prepare Schedules E and F for 59 debtors.	1.50
	SLC Telephone call with Mark Bennett regarding preparation of schedules and SOFAs.	0.90
11/10/2024	MN Prepare list of investor ownership percentage by partnership.	1.00
	MN Video call with Pat O'Malley, Shelly Cuff, and Taylor Caruso regarding financial information for the Schedules and Statement of Financial Affairs.	0.30
	TFC Video call with Pat O'Malley, Shelly Cuff, and McKenna Novack regarding financial information for the Schedules and Statement of Financial Affairs.	0.30

		HOURS
	TFC Prepare financial information for the Statement of Financial Affairs (AM).	3.70
	TFC Prepare financial information for the Statement of Financial Affairs (PM).	3.50
	SLC Update Schedule G, prepare Schedule H, update Schedules E and F, prepare SOFAs	2.60
	SLC Update addresses for list of equity security holders and email to Mohagoney Moore regarding same.	0.50
	SLC Video call with Pat O'Malley, Taylor Caruso, and McKenna Novack regarding financial information for the Schedules and SOFAs.	0.30
	SLC Continue to update Schedule G, prepare Schedule H, update schedules E and F, prepare and review SOFAs 5, 6, 8, 10, 12, 14, 15, 16, 17, 18, 19, 20, 21.	3.10
11/11/2024	MN Video call with Mark Bennett, Ali Raisdana, Shelly Cuff, Taylor Caruso, and Pat O'Malley regarding financial information for the Statement of Financial Affairs and Schedules.	1.50
	MN Video call with Shelly Cuff and Taylor Caruso regarding financial information for the Statement of Financial Affairs.	0.30
	MN Video call with Pat O'Malley and Taylor Caruso regarding financial information for the Statement of Financial Affairs.	0.10
	MN Meetings with Taylor Caruso regarding financial information for the Statement of Financial Affairs.	0.60
	MN Prepare Statement of Financial Affairs 1.	2.50
	MN Prepare Statement of Financial Affairs 2.	1.50
	TFC Video call with Pat O'Malley regarding financial information for the Statement of Financial Affairs.	0.20
	TFC Video call with Pat O'Malley and McKenna Novack regarding financial information for the Statement of Financial Affairs.	0.10
	TFC Video call with Shelly Cuff and McKenna Novack regarding financial information for the Statement of Financial Affairs.	0.30
	TFC Meetings with McKenna Novack regarding financial information for the Statement of Financial Affairs.	0.60
	TFC Video call with Mark Bennett, Ali Raisdana, Shelly Cuff, McKenna Novack, and Pat O'Malley regarding financial information for the Statement of Financial Affairs and Schedules.	1.50
	TFC Prepare financial information for the Statement of Financial Affairs (AM).	2.90
	TFC Prepare financial information for the Statement of Financial Affairs (PM).	3.80
	TFC Prepare financial information for the Statement of Financial Affairs (Evening).	4.10
	TFC Email to Ali Raisdana regarding payee codes and their associated debtors.	0.20
	TFC Email to Mark Bennett regarding a list of insiders for Statement of Financial Affairs.	0.10
	TFC Email to Shelly Cuff regarding additional Charitable Contributions for the Statement of Financial Affairs.	0.20
	SLC Email to Mark Bennett regarding open items related to Schedules E, F and G.	0.30
	SLC Email to Mark Bennett regarding SOFA 7.	0.10
	SLC Review email response from Mark regarding Schedule F open item, research and reply regarding same.	0.30
	SLC Review and update list of equity security holders	

		HOURS
	with missing addresses and send updated draft to KBK and Verita.	0.50
SLC	Review email from David Taylor regarding list of potentially unregistered investors, research and reply regarding same.	0.50
SLC	Review updated tenant directory, update missing addresses in Schedule F and email to Mark Bennett and Mohagoney Moore regarding same.	0.90
SLC	Update disputed flags in Schedule E and email to Verita regarding same.	0.80
SLC	Update Schedule F per discussions with Mark Bennett and email to Verita identifying updates.	1.10
SLC	Emails with Mark Bennett and Laura Vegors regarding copier leases and update Schedule G regarding same.	0.30
SLC	Review question from Verita regarding Schedule E and email to Brad Sharp and Pat O'Malley and reply to Verita regarding same.	0.30
SLC	Review updated Schedule G and email to Mark Bennett regarding remaining open items.	0.20
SLC	Update Schedule G per discussions with Mark Bennett and email to Verita identifying updates.	0.80
SLC	Review documents to prepare SOFA 29 for 61 debtors and email to David Taylor and Tom Rupp regarding same.	1.30
SLC	Review email from Taylor Caruso regarding SOFA response, research, email to Mark Bennett and reply regarding same.	0.30
SLC	Additional updates to Schedule F per discussions with Mark Bennett and email to Verita identifying updates.	0.70
SLC	Review documents to prepare SOFA 26a for 61 debtors and email to Mark Bennett and Ali Raisdana regarding same.	0.60
SLC	Review documents to prepare SOFA 26c for 61 debtors and email to Mark Bennett and Ali Raisdana regarding same.	0.60
SLC	Review and prepare responses to SOFAs 23, 24, 26b, 27, 28, 32 and email to Verita transmitting same.	1.10
SLC	Video call with Taylor Caruso and McKenna Novack regarding financial information for the SOFAs.	0.30
SLC	Video call with Mark Bennett, Ali Raisdana, Taylor Caruso, McKenna Novack, and Pat O'Malley regarding financial information for the SOFAs and schedules.	1.50
SLC	Telephone call with Brad Sharp and Pat O'Malley regarding preparation of schedules and SOFAs.	0.40
SLC	Additional call with Brad Sharp and Pat O'Malley regarding preparation of schedules and SOFAs.	0.20
11/12/2024	MN Video call with Shelly Cuff, Taylor Caruso, and Pat O'Malley regarding financial information for the Schedules and Statement of Financial Affairs.	0.10
	MN Video call with Dan McSwigan, William Gruber, Thomas Rupp, Shelly Cuff, Pat O'Malley, and Taylor Caruso regarding status of financial information for the Schedules and Statement of Financial Affairs.	0.70
	MN Video call with Mark Bennett Shelly Cuff, Taylor Caruso, and Pat O'Malley regarding financial information for the Statement of Financial Affairs and Schedules.	1.20
	MN Meetings with Taylor Caruso regarding financial information for the Statement of Financial Affairs.	0.40
	MN Prepare Statement of Financial Affairs 1.	2.50

		HOURS
MN	Prepare Statement of Financial Affairs 2.	2.00
TFC	Video call with Shelly Cuff, McKenna Novack, and Pat O'Malley regarding financial information for the Schedules and Statement of Financial Affairs.	0.10
TFC	Video call with Dan McSwigan, William Gruber, Thomas Rupp, Shelly Cuff, Pat O'Malley, and McKenna Novack regarding status of financial information for the Schedules and Statement of Financial Affairs.	0.70
TFC	Video call with Mark Bennett Shelly Cuff, McKenna Novack, and Pat O'Malley regarding financial information for the Statement of Financial Affairs and Schedules.	1.20
TFC	Meetings with McKenna Novack regarding financial information for the Statement of Financial Affairs.	0.40
TFC	Video calls (x6) with Shelly Cuff regarding financial information for the Statement of Financial Affairs.	2.50
TFC	Emails to Shelly Cuff and McKenna Novack regarding the complete Statement of Financial Affairs templates.	0.30
TFC	Prepare financial information for the Statement of Financial Affairs (AM).	2.80
TFC	Prepare financial information for the Statement of Financial Affairs (PM).	2.10
SLC	Review question from Verita regarding SOFAs and schedules and reply to Verita regarding same.	0.40
SLC	Email to Mark Bennett regarding SOFA 9.	0.20
SLC	Review updated SOFA 13, check supporting documents and email to Mark Bennett regarding missing information.	0.40
SLC	Review responses from Mark Bennett regarding SOFA 9 and email to David Taylor and Tom Rupp regarding same.	0.20
SLC	Review draft of SOFA 1 and 2 received from McKenna Novack and reply regarding same.	0.40
SLC	Update SOFA 9 and 25 and transmit to Verita.	0.60
SLC	Update SOFA 26a and c for 61 debtors including email to Ali Raisdana and transmit to Verita.	0.50
SLC	Review email from Verita regarding SOFA 9 and 25, update SOFA 9 responses and reply regarding same.	0.30
SLC	Review and transmit updated SOFA 13 to Verita for 61 debtors.	0.40
SLC	Review draft of SOFA 3 from Taylor Caruso and reply regarding same.	0.50
SLC	Review and send updated SOFA 21 and 22 to Verita for 61 debtors.	0.40
SLC	Review updated draft of SOFA 3 from Taylor Caruso and reply with review comments regarding same.	0.30
SLC	Prepare updated SOFA 14 and transmit to Verita identifying updates made.	0.40
SLC	Prepare and finalize SOFA 26d for 61 debtors and transmit to Verita.	0.30
SLC	Review updated SOFA 1 and 2 and transmit to Verita for 60 debtors.	0.20
SLC	Review further updated draft of SOFA 3 from Taylor Caruso and reply with review comments regarding same.	0.40
SLC	Review, update and finalize Sched AB 72 and 75 for 61 debtors and transmit to Verita.	0.40
SLC	Review, update and finalize Sched AB 67, 68 and 69 for 61 debtors and transmit to Verita.	0.50
SLC	Review, update and finalize SOFA 3 and 4 for 61	

		HOURS
	debtors and transmit to Verita.	0.50
SLC	Video call with Taylor Caruso, McKenna Novack, and Pat O'Malley regarding financial information for the schedules and SOFAs.	0.10
SLC	Video call with Dan McSwigan, William Gruber, Thomas Rupp, Taylor Caruso, Pat O'Malley, and McKenna Novack regarding status of financial information for the Schedules and SOFAs.	0.70
SLC	Video call with Mark Bennett Taylor Caruso, McKenna Novack, and Pat O'Malley regarding financial information for the SOFAs and Schedules.	1.20
SLC	Video call with Pat O'Malley regarding disclosure requirements for lawsuits in the Schedules.	0.20
SLC	Video calls (x6) with Taylor Caruso regarding financial information for the SOFAs.	2.50
SLC	Telephone call with Mark Bennett regarding preparation of schedules and SOFAs.	0.50
SLC	Additional call with Mark Bennett regarding preparation of schedules and SOFAs.	0.20
SLC	Review, update and finalize SOFA 11 for 61 debtors and transmit to Verita.	0.60
SLC	Review, update and finalize Schedule AB 11a and for 61 debtors and transmit to Verita.	0.40
11/13/2024	MN Video call with Pat O'Malley, Shelly Cuff, and Taylor Caruso regarding Global Notes for Statement of Financial Affairs and Schedules.	1.00
	MN Review Statement of Financial Affairs 1.	0.50
	MN Review Statement of Financial Affairs 2.	0.50
	MN Prepare Schedule AB71.	2.00
	MN Prepare Schedule AB3.	2.00
	TFC Video call with Shelly Cuff and McKenna Novack regarding financial information for the Statement of Financial Affairs.	0.10
	TFC Video call with Shelly Cuff, Pat O'Malley, and McKenna Novack regarding the global notes for the Statement of Financial Affairs and SOALs.	1.00
	TFC Video calls (x2) with Shelly Cuff regarding financial information for the Statement of Financial Affairs and SOALs.	0.30
	TFC Prepare financial information for the Statement of Financial Affairs.	2.40
	TFC Review the draft Statement of Financial Affairs and SOALs (AM).	2.50
	TFC Review the draft Statement of Financial Affairs and SOALs (PM).	2.70
	SLC Video call with Taylor Caruso and McKenna Novack regarding financial information for the SOFAs.	0.10
	SLC Video call with Taylor Caruso, Pat O'Malley, and McKenna Novack regarding the global notes for the SOFAs and SOALs.	1.00
	SLC Video calls (x2) with Taylor Caruso regarding financial information for the SOFAs and SOALs.	0.30
	SLC Teams meeting with Mark Bennett regarding payroll and review of schedules.	2.40
	SLC Teams meeting with Mark Bennett regarding review of SOFAs.	1.90
	SLC Telephone call with Mark Bennett regarding preparation of schedules and SOFAs.	0.10
	SLC Additional call with Mark Bennett regarding preparation of schedules and SOFAs.	0.10
	SLC Telephone call with Tom Rupp regarding schedules and	

		HOURS
	SOFAs.	0.30
SLC	Review questions from Verita regarding SOFAs and reply regarding same.	0.20
SLC	Review question from Verita regarding SOFA 3 and 4 and reply regarding same.	0.20
SLC	Review question from Verita regarding SOFA 29, 31 and various schedules, review and finalize SOFA 31 and reply regarding same.	0.50
SLC	Review, update and transmit Schedule AB 71 to Verita.	0.30
SLC	Update Schedule F and reconcile with Schedule AB 71, including identification of updates for Verita.	1.20
SLC	Review draft of global notes, compile comments and email to Tom Rupp regarding same.	1.20
SLC	Update responses for Schedule AB 3 for Home Tax and LeFever Mattson and transmit to Verita.	0.30
SLC	Review draft SOFAs from Verita, review and compile review comments.	2.00
SLC	Review draft schedules inquiry from Verita and reply regarding same.	0.10
SLC	Review email from Andres Estrada regarding list of equity security holders and reply regarding same.	0.20
SLC	Review questions from Verita regarding SOFAs and reply regarding same.	0.20
11/14/2024	MN Review Statement of Financial Affairs 1.	0.50
	MN Review Statement of Financial Affairs 2.	0.50
	MN Review Schedule AB71.	1.50
	MN Review Statement of Financial Affairs 20.	1.50
	MN Review Statement of Financial Affairs 13.	1.50
	MN Prepare Schedule AB61.	0.50
TFC	Meetings with Pat O'Malley regarding status of the Schedules and Statement of Financial Affairs preparation.	0.20
TFC	Video call with Shelly Cuff regarding financial information for the Statement of Financial Affairs and SOALs.	0.20
TFC	Review the draft Statement of Financial Affairs and SOALs (AM).	3.40
TFC	Review the draft Statement of Financial Affairs and SOALs (PM).	1.30
TFC	Emails to Shelly Cuff regarding review comments for the draft Statement of Financial Affairs and SOALs.	0.80
TFC	Prepare an updated cash reconciliation as of the petition date for the Statement of Financial Affairs and SOALs.	1.90
TFC	Prepare an updated template for Schedule F with additional payables information.	1.10
SLC	Email to Taylor Caruso regarding updates to SOFA 3 and 4.	0.20
SLC	Email to Tom Rupp regarding SOFA 4 question.	0.20
SLC	Email to McKenna Novack regarding review of SOFA 1 and 2.	0.10
SLC	Email to Mark Bennett regarding CIP SOFA 1 and 2.	0.10
SLC	Prepare updated Schedule D, E, F and G and identify updates for Verita.	2.80
SLC	Review email from Taylor Caruso regarding draft of SOFAs and reply regarding same.	0.10
SLC	Review email from Mark Bennett regarding litigation and email to David Taylor and Tom Rupp regarding same.	0.20
SLC	Review email from Mark Bennett regarding SOFA 4 and	



		HOURS
	reply regarding same.	0.10
SLC	Email to Verita regarding draft of SOFA 3 and reply to question regarding same.	0.20
SLC	Review email from Tom Rupp and prepare updated responses to SOFA 29 for 61 debtors.	0.30
SLC	Email to Mark Bennett regarding confirmation of update to Schedule F.	0.10
SLC	Compile edits to draft SOFAs and remit to Verita for updates to forms.	1.50
SLC	Email to McKenna Novack regarding updated information for SOFAs.	0.20
SLC	Review draft of schedules and compile edits.	1.20
SLC	Prepare analysis of LeFever Mattson cash flow need per request from Brad Sharp.	0.50
SLC	Review email from Verita regarding Schedule D, research including emails with Tom Rupp and reply regarding same.	0.30
SLC	Video call with Pat O' Malley regarding status of the Schedules and SOFAs preparation.	0.30
SLC	Video call with Taylor Caruso regarding financial information for the SOFAs and SOALs.	0.20
SLC	Teams meeting with Dan McSwigan regarding SOFA 3.	0.20
SLC	Teams meeting with Mark Bennett to review drafts of the various schedules and SOFAs.	1.60
SLC	Telephone calls (2) with Tom Rupp regarding schedules, SOFAs and global notes.	0.20
SLC	Telephone call with James Romey regarding SOFAs and schedules.	0.30
SLC	Transmit additional edits to draft Schedule AB to Verita.	0.40
SLC	Research Yellow Poplar notes payable, update Schedule D and email to Verita regarding same.	0.60
SLC	Transmit additional edits to draft Schedule F to Verita.	0.30
JER	Video call with Shelly Cuff regarding SOFAs and schedules.	0.30
11/15/2024	MN Review Schedule AB71.	1.50
	MN Prepare 2024 revenue detail.	1.00
	MN Review Schedule F.	1.50
	TFC Video call with Dan McSwigan, William Gruber, Thomas Rupp, Andres Estrada, Priscila Hsu, Colin Mitsuoka, Shelly Cuff, and Pat O'Malley regarding status of financial information for the Schedules and Statement of Financial Affairs and process for filing.	0.40
	TFC Video call with Shelly Cuff and Pat O'Malley regarding the draft Statement of Financial Affairs and SOALs.	0.70
	TFC Video call with Mark Bennett regarding investment amounts reported on the draft SOALs.	0.40
	TFC Video call with Shelly Cuff regarding the global notes for the Statement of Financial Affairs and SOALs.	0.20
	TFC Prepare updated financial information for the Statement of Financial Affairs.	0.90
	TFC Review the draft Statement of Financial Affairs and SOALs.	2.50
	TFC Review Global Notes for the draft Statement of Financial Affairs and SOALs.	1.20
	SLC Review updated drafts of Schedules and SOFAs for 61 debtors.	2.70

			HOURS
	SLC	Review email from Brad Sharp regarding draft SOFAs, research and reply regarding same.	0.10
	SLC	Compile edits to Pinewood Condominium's draft SOFAs and remit to Verita for updates to forms.	0.60
	SLC	Email to Verita regarding updates to draft Schedules AB 71.	0.10
	SLC	Review question from Tom Rupp regarding draft list of equity security holders, research and reply regarding same.	0.40
	SLC	Compile and email to Verita regarding corrections to draft SOFA 1 and 2.	0.30
	SLC	Reply to email from Mark Bennett regarding schedules question.	0.10
	SLC	Review updated draft of the Global Notes, compile edits and email to Tom Rupp regarding same.	0.70
	SLC	Email to Verita regarding correction to SOFA 25.	0.20
	SLC	Updates to list of potentially unregistered investors and research missing addresses.	0.50
	SLC	Video call with Taylor Caruso and Pat O'Malley regarding the draft SOFAs and SOALs.	0.70
	SLC	Video call with Taylor Caruso regarding the global notes for the SOFAs and SOALs.	0.20
	SLC	Video call with Dan McSwigan, William Gruber, Thomas Rupp, Andres Estrada, Priscila Hsu, Colin Mitsuoka, Taylor Caruso, and Pat O'Malley regarding status of financial information for the Schedules and SOFAs and process for filing.	0.40
	SLC	Teams meeting with Tom Rupp regarding global notes to the schedules and SOFAs.	0.30
	SLC	Telephone call with Mark Bennett regarding preparation of schedules and SOFAs.	0.20
	SLC	Additional call with Mark Bennett regarding preparation of schedules and SOFAs.	0.10
	SLC	Telephone call with Tom Rupp regarding global notes for the schedules and SOFAs.	0.10
	SLC	Telephone call with David Taylor regarding global notes for the schedules and SOFAs.	0.10
11/18/2024	MN	Video call with T. Caruso and P. O'Malley regarding UCC request of presenting bankruptcy schedules information on a consolidating basis.	0.20
	TFC	Video call with Pat O'Malley regarding a consolidating summary of the SOALs.	0.10
	TFC	Email to Bill Gruber regarding a consolidating summary of the SOALs.	0.10
	TFC	Video call with Pat O'Malley and McKenna Novack regarding UCC request of presenting Bankruptcy Schedules information on a consolidating basis.	0.20
	SLC	Review question from Tom Rupp regarding schedules and SOFAs, research and reply regarding same.	0.20
	SLC	Call with Mark Bennett regarding schedules and SOFAs question.	0.20
11/20/2024	MN	Prepare consolidated SOAL template.	1.50
	HBP	Perform multiple thirteen-week cash flow budgets for the weeks starting 12/13/24 - 3/7/25.	2.00
	HBP	Perform multiple thirteen-week cash flow budgets for the weeks starting 12/13/24 - 3/7/25.	1.30
	TFC	Video call with Shelly Cuff regarding cash and notes receivable balances as reported on the Schedules.	0.30
	TFC	Emails to McKenna Novack and William Gruber regarding a consolidating summary of the filed	

		HOURS	
	Scheduled amounts.	0.20	
TFC	Prepare an updated consolidating summary of the filed Scheduled amounts.	0.70	
SLC	Call with Taylor Caruso regarding schedules and SOFAs question.	0.30	
11/21/2024	HBP Perform multiple thirteen-week cash flow budgets for the weeks starting 12/13/24 - 3/7/25.	3.00	
	HBP Perform multiple thirteen-week cash flow budgets for the weeks starting 12/13/24 - 3/7/25.	3.00	
	HBP Perform multiple thirteen-week cash flow budgets for the weeks starting 12/13/24 - 3/7/25.	1.00	
	SLC Review draft responses from David Taylor regarding schedules and SOFAs questions and reply regarding same (2 emails).	0.30	
11/22/2024	HBP Perform multiple thirteen-week cash flow budgets for the weeks starting 12/13/24 - 3/7/25.	1.00	
	HBP Perform multiple thirteen-week cash flow budgets for the weeks starting 12/13/24 - 3/7/25.	4.00	
11/25/2024	HBP Finish the thirteen-week cash flow analysis.	2.00	
11/26/2024	HBP Perform changes to TWCF based on review notes from Shelly Cuff.	1.00	
11/27/2024	HBP Perform changes to TWCF based on review notes from Shelly Cuff and Spencer Ferrero.	2.00	
	TFC Prepare a schedule of insider payments for review by Mark Bennett.	0.40	
	TFC Email to Mark Bennett regarding a schedule of insider payments.	0.10	
	Bankruptcy Schedules	282.60	114,966.00
11/01/2024	MN Prepare monthly operating reports (AM).	4.00	
	MN Prepare monthly operating reports (PM).	4.00	
	MN Video call with Shelly Cuff, Pat O'Malley, and Taylor Caruso regarding initial monthly operating reports.	0.20	
	TFC Telephone call with Shelly Cuff, Pat O'Malley, and McKenna Novack regarding the property ownership for the monthly operating reports.	0.20	
	TFC Video call with Shelly Cuff, Pat O'Malley, and McKenna Novack regarding the property ownership for the monthly operating reports.	0.80	
	TFC Video calls (x2) with Shelly Cuff regarding financial information and property code mapping for the monthly operating reports.	0.60	
	TFC Telephone call with Shelly Cuff, Mark Bennett, and Ali Raisdana regarding financial information and property code mapping for the monthly operating reports.	0.40	
	TFC Prepare a standalone TB for Sienna Pointe's monthly operating report.	1.70	
	TFC Email to Shelly Cuff regarding status of the monthly operating reports.	0.10	
	TFC Review the property code mapping for the monthly operating reports.	2.40	
	TFC Email to Shelly Cuff regarding Investment and Capital balances for debtors that don't own another entity for the monthly operating reports.	0.30	
	TFC Prepare an updated reconciliation of		

			HOURS
		Capital/investment balances by debtor for the monthly operating reports.	2.50
	SLC	Telephone call with Taylor Caruso, Pat O'Malley, and McKenna Novack regarding the property ownership for the Monthly Operating Reports.	0.20
	SLC	Video call with Taylor Caruso, Pat O'Malley, and McKenna Novack regarding the property ownership for the Monthly Operating Reports.	0.80
	SLC	Video calls (x2) with Taylor Caruso regarding financial information and property code mapping for the Monthly Operating Reports.	0.60
	SLC	Telephone call with Taylor Caruso, Mark Bennett, and Ali Raisdana regarding financial information and property code mapping for the Monthly Operating Reports.	0.40
11/03/2024	TFC	Prepare an updated reconciliation of Capital/investment balances by debtor for the monthly operating reports.	3.10
	TFC	Prepare an updated property code mapping for the monthly operating reports.	2.40
11/04/2024	MN	Video call with Ali Raisdana, Mark Bennett, Taylor Caruso, and Shelly Cuff regarding bank reconciliations and property allocations for monthly operating reports.	1.60
	MN	Video call with Taylor Caruso regarding bank reconciliations and property allocations for monthly operating reports.	0.40
	MN	Prepare monthly operating reports (AM).	3.50
	MN	Prepare monthly operating reports (PM).	3.00
	TFC	Video call with Pat O'Malley regarding status of the monthly operating reports.	0.20
	TFC	Video call with McKenna Novack regarding bank reconciliations and property allocations for monthly operating reports.	0.40
	TFC	Video call with Shelly Cuff regarding the September 2024 monthly operating reports.	0.50
	TFC	Video call with Ali Raisdana, Mark Bennett, McKenna Novack, and Shelly Cuff regarding bank reconciliations and property allocations for monthly operating reports.	1.60
	TFC	Prepare an updated reconciliation of Partnership capital by debtor for the monthly operating reports.	3.40
	TFC	Review Partnership Agreements and 2022 YE TBS to confirm the property code mapping for the monthly operating reports (AM).	2.50
	TFC	Review Partnership Agreements and 2022 YE TBS to confirm the property code mapping for the monthly operating reports (PM).	2.70
	TFC	Prepare an updated reconciliation of cash per the general ledgers compared to the bank reconciliations by debtor for the monthly operating reports.	1.30
	SLC	Teams meeting with Taylor Caruso, McKenna Novack, Ali Raisdana and Mark Bennett regarding property code mapping for monthly operating reports.	1.60
	SLC	Video call with Taylor Caruso regarding the September 2024 Monthly Operating Reports.	0.50
11/05/2024	MN	Prepare monthly operating reports (AM).	4.50
	MN	Prepare monthly operating reports (PM).	4.50
	MN	Video call with Shelly Cuff, Pat O'Malley, and	

			HOURS
		Taylor Caruso regarding the September 2024 monthly operating reports.	0.80
MN		Video call with Pat O'Malley and Taylor Caruso regarding status of the September 2024 monthly operating reports.	0.70
TFC		Video call with Shelly Cuff regarding the September 2024 monthly operating reports.	0.40
TFC		Video call with Shelly Cuff, Pat O'Malley, and McKenna Novack regarding the September 2024 monthly operating reports.	0.80
TFC		Video call with Pat O'Malley and McKenna Novack regarding status of the September 2024 monthly operating reports.	0.70
TFC		Email to Shelly Cuff regarding additional property codes to pro-rate between debtors for the monthly operating reports.	0.40
TFC		Email to Ali Raisdana regarding mapping of property codes to debtors.	0.30
TFC		Prepare a schedule of property locations and book values by debtor.	0.80
TFC		Emails to Pat O'Malley regarding a schedule of property locations and book values by debtor.	0.10
TFC		Prepare an updated mapping of property codes by debtor for the monthly operating reports.	0.30
TFC		Review the September 2024 monthly operating reports (AM).	3.60
TFC		Review the September 2024 monthly operating reports (PM).	3.90
SLC		Review email from Taylor Caruso regarding cash reconciliations, research and reply regarding same.	0.50
SLC		Video call with Taylor Caruso regarding the September 2024 Monthly Operating Reports.	0.40
SLC		Video call with Taylor Caruso, Pat O'Malley, and McKenna Novack regarding the September 2024 Monthly Operating Reports.	0.80
SLC		Video call with Pat O'Malley regarding reporting of Debtors' ownership in other debtors in the bankruptcy schedules.	0.50
JER		Review of open questions from the DSI team regarding monthly operating reports and requested property-level data.	0.20
11/06/2024	SLC	Review email from Tom Rupp regarding payment of the U.S. Trustee's fees and reply regarding same.	0.10
11/07/2024	TFC	Review the September 2024 monthly operating reports (AM).	2.40
	TFC	Review the September 2024 monthly operating reports (PM).	3.10
	TFC	Emails to Mohagoney Moore regarding AP and AR aging reports for the monthly operating reports.	0.30
11/14/2024	TFC	Email to McKenna Novack regarding updates to the property code mapping for the monthly operating reports.	0.20
11/15/2024	TFC	Email to McKenna Novack regarding additional updates to the property code mapping for the monthly operating reports.	0.20
	JER	Review of the invoices received from Pivot Group.	0.20
11/18/2024	MN	Prepare September 2024 monthly operating reports.	3.00

			HOURS
11/19/2024	MN	Prepare the September 2024 monthly operating reports.	4.00
	MN	Prepare the October 2024 monthly operating reports.	3.50
	MN	Discussions with Taylor Caruso regarding updates for the September 2024 monthly operating reports.	0.30
	TFC	Discussions with McKenna Novack regarding updates for the September 2024 monthly operating report.	0.30
	TFC	Review the September 2024 monthly operating reports (AM).	3.70
	TFC	Review the September 2024 monthly operating reports (PM).	2.10
	TFC	Prepare updated 2024 monthly operating reports.	1.50
	11/20/2024	MN	Discussions with Taylor Caruso regarding updates for the September 2024 monthly operating reports.
MN		Prepare September monthly operating reports (AM).	3.00
MN		Prepare September monthly operating reports (PM).	3.00
TFC		Discussions with McKenna Novack regarding updates for the September 2024 monthly operating report.	0.80
TFC		Emails to McKenna Novack regarding updates to the monthly operating reports.	0.20
TFC		Review the September 2024 monthly operating reports (AM).	2.30
TFC		Review the September 2024 monthly operating reports (PM).	2.90
TFC		Prepare updated 2024 monthly operating reports.	0.40
11/21/2024	MN	Discussions with Taylor Caruso regarding updates for the September 2024 MORs.	0.30
	MN	Prepare consolidated monthly operating reports template.	2.00
	MN	Prepare September monthly operating reports.	3.50
	TFC	Discussions with McKenna Novack regarding updates for the September 2024 monthly operating report.	0.30
	TFC	Review the September 2024 monthly operating reports (AM).	3.10
	TFC	Review the September 2024 monthly operating reports (PM).	2.60
	TFC	Prepare updated 2024 monthly operating reports.	0.50
	SLC	Review outstanding IDI requests from the U.S. Trustee, research and compile same.	1.80
	SLC	Email to Mark Bennett, Mohagoney Moore and Ali Raisdana regarding formation documents requested by the U.S. Trustee.	0.10
	SLC	Transmit outstanding IDI documents to the U.S. Trustee, including uploads to ShareFile folder and email regarding same.	0.20
	11/22/2024	MN	Video call with Mark Bennett and Taylor Caruso regarding September monthly operating reports.
MN		Prepare the September monthly operating reports.	1.50
MN		Prepare consolidated monthly operating reports template.	3.00
MN		Video calls with Taylor Caruso regarding September monthly operating reports.	0.80
MN		Video call with Taylor Caruso and Pat O'Malley regarding September monthly operating reports.	0.20
TFC		Video call with Mark Bennett and McKenna Novack regarding financial information for the monthly operating reports.	0.90
TFC		Video calls (x2) with McKenna Novack regarding a	

			HOURS
		consolidating summary schedule of the September monthly operating reports.	0.80
TFC		Video call with Pat O'Malley regarding timing for the September monthly operating reports.	0.10
TFC		Video call with McKenna Novack and Pat O'Malley regarding a consolidating summary schedule of the September monthly operating reports.	0.20
TFC		Prepare a draft consolidating summary schedule of the September monthly operating reports.	1.10
TFC		Email to McKenna Novack regarding review comments for the September monthly operating reports.	0.10
11/25/2024	MN	Prepare consolidated monthly operating report template.	2.00
	MN	Prepare the September 2024 monthly operating reports (AM).	3.00
	MN	Prepare the September monthly operating reports (PM).	3.00
	TFC	Discussions with McKenna Novack regarding updates to the September 2024 monthly operating reports.	0.40
	TFC	Discussions with Pat O'Malley regarding the September 2024 monthly operating reports.	0.10
	TFC	Review the September 2024 monthly operating reports (AM).	3.80
	TFC	Review the September 2024 monthly operating reports (PM).	2.60
	TFC	Prepare an updated 2024 monthly operating reports.	0.40
	SLC	Call with Mark Bennett to prepare for continued IDI.	0.30
	SLC	Attend continued IDI with Bryan Coleman, Brad Sharp, Mark Bennett and Tom Rupp.	1.80
11/26/2024	MN	Video call with Shelly Cuff and Taylor Caruso regarding the monthly operating reports.	0.20
	MN	Prepare the September monthly operating reports (AM).	3.00
	MN	Prepare the September monthly operating reports (PM).	4.00
	TFC	Video call with Shelly Cuff and McKenna Novack regarding monthly operating reports.	0.20
	TFC	Video calls with McKenna Novack regarding monthly operating reports.	0.30
	TFC	Review the September 2024 monthly operating reports (AM).	2.40
	TFC	Review the September 2024 monthly operating reports (PM).	2.30
	TFC	Prepare updated 2024 monthly operating reports.	0.50
	SLC	Call with Taylor Caruso and McKenna Novack regarding MOR questions.	0.20
11/27/2024	MN	Video calls with Taylor Caruso regarding monthly operating reports.	0.30
	MN	Prepare the September monthly operating reports (AM).	3.50
	MN	Prepare the September monthly operating reports (PM).	4.00
	TFC	Video calls (x3) with McKenna Novack regarding financial information for the October monthly reports.	0.30
	TFC	Review the updated Lefever Mattson September monthly operating report.	0.70
	TFC	Emails to McKenna Novack regarding review comments for the Lefever Mattson September monthly operating	

			HOURS	
		report.	0.20	
		Monthly Bkcty/Semi-Annual Rpts	173.90	62,602.50
11/01/2024	SLC	Emails with Mark Bennett regarding post-petition property taxes.	0.10	
11/06/2024	SLC	Review email from Becky O'Brien regarding pre-petition taxes and reply regarding same.	0.10	
		Tax Issues	0.20	99.00
11/01/2024	JER	Analysis of the second Heacock Park note for potential use as DIP collateral.	0.20	
11/03/2024	JER	Prepare summary analysis of unencumbered assets for DIP financing.	0.60	
11/11/2024	JER	Gather, review and prepare diligence information for DIP financing request for proposals.	2.20	
	JER	Prepare updated cash flow projection analysis for DIP financing proposal.	2.30	
	JER	Video call with Brad Sharp regarding DIP financing process and related cash flow forecast.	0.60	
11/12/2024	JER	Finalize the cash flow projection analysis for the DIP financing proposal with notes from Brad Sharp.	1.10	
	JER	Continue to review and gather diligence information for the DIP financing data room.	0.80	
	JER	Review and respond to information requests from potential DIP financing sources.	0.70	
	JER	Video call with Brad Sharp regarding DIP financing process.	0.30	
	JER	Telephone call with Summit Investment Management regarding DIP financing.	0.70	
11/13/2024	JER	Video call with Brad Sharp regarding the DIP financing process.	0.40	
	JER	Review of title reports sent by Old Republic Title for the Cornerstone properties for the DIP financing documentation.	0.30	
	JER	Telephone call with Summit Investment Management regarding DIP financing.	0.40	
11/14/2024	JER	E-mails with Ajay Bajaj of Summit Investment Management regarding DIP financing diligence requests.	0.20	
	JER	Research responses to information requests on the DIP financing submitted by Summit Investment Management.	0.60	
11/15/2024	JER	E-mails with Brad Sharp regarding DIP financing status.	0.10	
	JER	Research and respond to diligence questions from Summit and Hilco.	0.90	
	JER	E-mails with Summit Investment Management and Brad Sharp regarding DIP financing proposals.	0.40	
	JER	Review of changes to the NDA sent by Summit Investment Management.	0.20	
	JER	Revise the DIP financing cash flow forecast.	0.60	
11/18/2024	JER	Review of the Cornerstone Asset Appraisal prepared by Liz Mumford of Mabble Media.	0.30	



			HOURS
	JER	Research and prepare responses to DIP diligence questions.	0.70
	JER	Review of the document sent by counsel regarding Comerica's reconveyance on Cornerstone to facilitate the DIP financing collateral issues.	0.10
	JER	Telephone calls (x2) with the prospective DIP lenders regarding information requests and potential collateral and terms.	0.70
11/19/2024	JER	Coordinate information requests with the LM team and prospective DIP financing providers.	0.80
	JER	Video call with Brad Sharp and the Hilco team regarding DIP financing.	0.40
	JER	Follow-up call with Brad Sharp regarding the Hilco financing discussion and next steps.	0.40
	JER	Coordinate NDA reviews and execution for the DIP financing with counsel and Brad Sharp.	0.30
	JER	E-mails with Summit Investment Management regarding revisions to the NDA for the DIP financing.	0.20
	JER	E-mails with Hilco regarding revisions to the NDA for the DIP financing.	0.20
	JER	Prepare draft teaser for DIP financing for additional prospective lender groups.	0.70
	JER	Research additional prospective DIP financing sources.	0.60
11/20/2024	JER	Prepare information packets in response to DIP lender diligence requests.	0.60
	JER	Update the DIP teaser file with comments from Brad Sharp.	0.30
	JER	Video call with Brad Sharp regarding DIP financing prospects.	0.50
	JER	Telephone call with Summit regarding DIP financing diligence questions.	0.40
11/21/2024	SLC	Emails with Brad Sharp and James Romey regarding timing of short term financing needs.	0.20
	JER	Continue to research and respond to information requests from the prospective DIP financing lenders.	0.90
	JER	Video call with Brad Sharp and the Hilco team regarding DIP financing terms.	0.50
	JER	Coordinate information access to new prospective DIP lending groups.	0.40
11/22/2024	SLC	Prepare update to LeFever Mattson cash flow forecast to analyze funding requirements.	0.40
	JER	E-mails with Ajay Bajaj regarding information requests.	0.30
11/25/2024	JER	Initial review of the proposed term sheet sent by Summit Investment Management.	0.30
11/26/2024	JER	Prepare responses and documents to diligence requests from BH Properties.	0.60
	JER	E-mails with David Taylor and Brad Sharp regarding DIP diligence information request related to pending litigation status.	0.20
11/27/2024	JER	Correspondence with the various DIP financing sources regarding status of interest and preparation of term sheets.	0.30
	JER	Video call with the Hilco team regarding DIP	

			HOURS	
		financing terms.	0.60	
11/29/2024	JER	Telephone call with Hilco team regarding DIP financing diligence and terms.	0.40	
	JER	Coordinate NDA execution and provide data room access for Serene Investment Management.	0.20	
		New Financing	26.10	12,409.50
11/05/2024	JER	Discussions with property management team regarding sales processes and potential diligence requests.	1.00	
11/08/2024	JER	E-mails with third party broker regarding an offer for Cottage Inn and Spa.	0.20	
11/10/2024	JER	E-mails with representatives of a prospective buyer for the Cottage Inn and an Inn to Remember.	0.10	
11/13/2024	JER	E-mails to prospective brokers we have communicated with to introduce them to the FTI team as real estate advisors.	0.20	
11/14/2024	JER	Video call with Mark Bennett regarding waterfall analysis for the potential Cottage Inn sale.	0.50	
	JER	Continue to work on the waterfall analysis for the potential Cottage Inn sale.	0.60	
	JER	E-mails with Brad Sharp, David Taylor, Thomas Rupp and Greg Gotthardt regarding potential asset sales.	0.40	
11/15/2024	JER	E-mails with Seth Wellisch, Greg Gotthardt and Brad Sharp regarding potential buyer groups for Sonoma properties.	0.20	
11/16/2024	JER	E-mails with prospective property investors regarding updates to the real estate advisory group.	0.20	
11/26/2024	JER	Review of letter and background information from a prospective buyer group interested in a number of the hospitality properties.	0.40	
11/27/2024	JER	E-mails with Brad Sharp and FTI regarding sale prospects for the slaughterhouse property.	0.20	
		Sale of Assets	4.00	1,900.00
11/21/2024	SLC	Emails with Mark Bennett, FTI team and Brad Sharp regarding insurance.	0.10	
	SLC	Teams meeting with Greg Gotthard, Larissa Gotguelf, Sofi Daar, Brad Sharp and James Romey regarding property overview and status of operations.	0.50	
		Real Estate Management	0.60	297.00
11/01/2024	SLC	Call with Tobias Keller regarding cash collateral stipulations.	0.10	
	SLC	Review email from Tobias Keller regarding 520 Capitol Mall, check attachment and reply regarding same.	0.10	
	SLC	Review email from Comerica regarding insurance for 400 and 450 W Spain, research and email to Mark Bennett regarding same.	0.40	
	SLC	Emails with Mark Bennett and Tobias Keller regarding use of cash collateral at 520 Capitol Mall.	0.10	
	SLC	Review markup to cash collateral stipulation from		

			HOURS
		Comerica, check payment calculation and reply to Tobias Keller regarding same.	0.50
11/02/2024	JER	E-mails with Brad Sharp regarding cash collateral communications.	0.20
11/03/2024	SLC	Prepare updated cash flow forecast for 802 Studley and 801 W. Napa for cash collateral negotiations with the secured lender.	0.70
	SLC	Prepare an updated cash flow forecast for seven properties for cash collateral negotiations with secured lender Mr. Cooper.	2.20
	SLC	Continue to prepare updated cash flow forecast for seven properties for cash collateral negotiations with secured lender Mr. Cooper.	1.90
11/04/2024	SLC	Review email from Tobias Keller regarding status of cash collateral negotiations and reply regarding same.	0.20
	JER	E-mails with Shelly Cuff and Toby Keller regarding cash collateral negotiations with Mr. Cooper.	0.20
11/05/2024	SLC	Email to Tobias Keller transmitting proposed operating budget for Riverview Shopping Center.	0.10
	SLC	Review email from counsel for Mr. Cooper regarding the 13-week cash flow questions, research and reply to Tobias Keller regarding same.	0.40
	SLC	Review additional email from counsel for Mr. Cooper regarding properties, research and reply to Tobias Keller regarding same.	0.30
	SLC	Attend call regarding the proof of claim, claims register, schedules and confidentiality with Jason Rosell; Steven Golden; Brooke Wilson; Bradley Sharp; Thomas Rupp.	0.20
	SLC	Review email regarding Fulton Square, research and reply to David Taylor regarding same.	0.20
	JER	E-mails with Brad Sharp, Toby Keller and Mark Bennett regarding cash collateral issues.	0.20
	JER	E-mails with Christopher McDermott, Toby Keller, Shelly Cuff and Mark Bennett regarding cash collateral issues.	0.30
11/06/2024	SLC	Emails with Tobias Keller and Mark Bennett regarding insurance questions received from lender.	0.50
	SLC	Prepare updated cash flow forecast for Home Tax per request from UCC.	3.20
11/07/2024	SLC	Review draft cash collateral stipulation regarding Riverview and reply to Tobias Keller regarding same.	0.40
	SLC	Review email from Mark Bennett and email to Tobias Keller transmitting regarding insurance questions posed by lender.	0.20
	SLC	Email to Tobias Keller regarding requested property tax bills per request from lender.	0.20
	SLC	Review updated draft of cash collateral stipulation with Comerica and reply to Tobias Keller regarding same.	0.30
11/08/2024	SLC	Review list of outstanding payables for Socotra properties requested for consent to pay and email to David Taylor regarding same.	0.30
	JER	Review of the response filed by Freddie Mac for the	

			HOURS
		cash collateral motion.	0.20
11/11/2024	SLC	Review response from Socotra regarding payables request and reply to David Taylor regarding same.	0.40
11/12/2024	SLC	Review lender inquiry, research and reply to James Romey regarding same.	0.20
	JER	Review e-mail from Citizens Bank regarding property information requests; e-mails to Toby Keller and Shelly Cuff regarding the same.	0.20
11/13/2024	SLC	Review inquiries from lender, research and reply to Tobias Keller regarding same.	0.20
	SLC	Review email from Becky O'Brien and email to Tobias Keller regarding notification received on Mr. Cooper loans.	0.20
	JER	Assist counsel with information requests related to cash collateral negotiations with Mr. Cooper.	0.60
11/14/2024	JER	Prepare information related to property status for requests from Citizens Bank.	0.60
11/15/2024	JER	Video call with Brad Sharp and Adham Sbeih of Socotra regarding cash collateral issues.	0.30
	JER	E-mails with LM team and Brad Sharp regarding contact from individual borrowers related to cash collateral issues.	0.20
11/18/2024	SLC	Prepare summary of Socotra properties by Debtor including total revenue, disbursements and net cash flow for analysis of proposed adequate protection payments and transition of property budgets to FTI.	1.80
	SLC	Teams meeting with FTI team regarding review of Socotra property portfolio.	1.50
	SLC	Review inquiries from secured lenders (Cavanaugh's and Sasakis) and research responses in preparation for call regarding proposed use of cash collateral.	0.60
	SLC	Update cash collateral budgets for Carmichael Apartments and Courtyard Apartments through January 31, 2025 and email to Tobias Keller regarding same.	1.60
	SLC	Call with James Romey regarding Socotra properties and related budgets.	0.30
	SLC	Call with Tobias Keller, Ben Levinson and Mark Bennett regarding cash flow forecast questions and proposed use of cash collateral for Yellow Poplar and Sienna Pointe properties.	0.60
	JER	Video call with Shelly Cuff to prepare for the call with Socotra regarding cash collateral negotiations.	0.30
	JER	Video call with Shelly Cuff, Mark Bennett, and FTI to discuss the call with Socotra regarding cash collateral negotiations.	1.50
	JER	Draft schedule of Socotra-related properties by ownership entity.	0.30
11/19/2024	SLC	Call with Brad Sharp regarding updated cash flow forecast for the various debtor properties.	0.10
	SLC	Call with Tobias Keller regarding cash collateral.	0.10
	SLC	Prepare required reporting for Duggans Mission Chappel and Bragg Revocable Trust.	0.90
	SLC	Review email from secured lender and reply regarding same.	0.20
	SLC	Email to Tobias Keller regarding the Freddie Mac	

			HOURS
		loans.	0.20
	JER	E-mails with Mark Bennett regarding information requests from Citizens Bank related to 103 and 105 Commerce Ct.	0.20
	JER	E-mails with Socotra regarding planning a meeting to review all property-related issues.	0.20
	JER	E-mails with LM staff and FTI regarding issues raised by individual borrowers related to cash collateral negotiations.	0.20
11/20/2024	SLC	Prepare reporting for Umpqua loans (4) properties as required by cash collateral stipulation.	1.90
	SLC	Reply to email from Mark Bennett regarding secured lender question.	0.10
	JER	Research and respond to property-level information requests submitted by Yale Kim of Citizens Bank.	0.60
11/21/2024	SLC	Finalize and transmit required reporting to Umpqua Bank.	0.50
	SLC	Review email from secured lender regarding proposed cash collateral stipulation and provide comments to Tobias Keller regarding same including follow-up emails.	0.50
11/22/2024	SLC	Email to Mark Bennett, Mohagoney Moore and Ali Raisdana regarding reports needed for Socotra reporting.	0.20
	SLC	Call with Mark Bennett regarding secured lender reporting and other operations items.	0.50
	SLC	Emails with Mark Bennett and Mohagoney Moore regarding Socotra reporting and reports needed.	0.20
	SLC	Email to Brad Sharp summarizing status of Comerica cash collateral stipulation.	0.20
11/24/2024	SLC	Prepare updated forecast for 430 W. Spain through January 31, 2025.	0.90
11/25/2024	SLC	Call with Tom Rupp regarding updated 430 W. Spain forecast.	0.10
	SLC	Call with Mark Bennett regarding Socotra reporting.	0.50
	SLC	Prepare October 2024 reporting for Socotra including receipts and cash flows by property and summary of cash balances.	1.80
	SLC	Review Socotra property cash flow forecasts and prepare monthly debt service and property reserve proposal for discussion with Socotra.	1.90
	SLC	Reply to email from David Taylor regarding 830 Illinois Street.	0.10
	SLC	Review rent roll for 430 W. Spain and email summary of units and status to Tom Rupp.	0.30
	SLC	Emails to Tobias Keller regarding cash collateral reporting.	0.10
	JER	Follow-up correspondence the mortgage servicing companies regarding requests for authorization to discuss loans and cash collateral negotiations.	0.50
	JER	Coordinate and work with the LM team on preparing responses to the lengthy information request list for the appraisal of the River View Shopping center sent by Sean Crosby at Newmark Valuation and Advisory.	1.20
	JER	Conference call with PHH Mortgage Services and an individually named borrower regarding loan	

			HOURS	
		information and cash collateral negotiations.	1.60	
11/26/2024	SLC	Continue to review Socotra property cash flow forecasts and prepare monthly debt service and property reserve proposal for discussion with Socotra.	0.50	
	SLC	Call with Brad Sharp regarding Socotra properties and cash collateral proposal.	0.40	
	SLC	Call with Freddie Mac, counsel and Tobias Keller regarding cash collateral stipulation.	0.30	
	SLC	Call with James Romey and Adham Sbeih regarding Socotra properties, outstanding questions and proposals for debt service.	0.90	
	SLC	Review outstanding questions from Socotra, research and prepare responses for discussion during call.	0.90	
	SLC	Calls (3) with Mark Bennett regarding Socotra reporting, proposed debt service payments, DIP account setup and other operations issues.	1.00	
	SLC	Review email from Tim LeFever related to Freddie Mac outreach and reply regarding same.	0.10	
	SLC	Review email from lender, research APN and reply to Tobias Keller regarding same.	0.20	
	SLC	Prepare the Socotra October 2024 reporting including emails with Mark Bennett regarding same.	0.70	
	JER	Telephone call with an individually named borrower regarding loan information and status of cash collateral negotiations.	0.60	
	JER	Telephone call with a second individually named borrower regarding loan information and status of cash collateral negotiations.	0.40	
	JER	Conference call with Select Portfolio Services and an individually named borrower regarding loan information and cash collateral negotiations.	0.90	
	JER	E-mails with Tobias Keller and Brad Sharp regarding updates after this week's calls with the mortgage servicing companies.	0.20	
	JER	Video call with Shelly Cuff and Adham Sbeih of Socotra regarding cash collateral issues.	0.90	
	JER	Follow up with the LM team regarding diligence requests from Sean Crosby of Newmark Valuation and Advisory related to the River View appraisal.	0.20	
11/27/2024	SLC	Review questions from the UCC as forwarded by David Taylor, research responses and reply regarding same.	0.20	
	SLC	Email to Mark Bennett regarding Yardi reporting for Courtyard Apartments per lender request, review and compile reporting and send to lender.	0.40	
	SLC	Continue to prepare the Socotra October 2024 reporting and send to Adham Sbeih.	2.20	
	SLC	Call with Taylor Caruso and Mark Bennett regarding transfers from LeFever Mattson identified on the schedules in response to UCC question.	1.10	
	SLC	Prepare Socotra reporting and updated 13-week cash flow forecasts.	1.70	
		Secured Lenders/Cash Colltl.	54.60	26,771.00
11/01/2024	JER	Prepare access to property-level cash flow files for the UCC.	0.20	
	JER	E-mails with counsel for the UCC regarding a comparison of the real estate advisory firm pitch materials.	0.10	

			HOURS
11/04/2024	JER	E-mails with UCC counsel regarding the real estate advisor summary comparison and open questions ahead of the pitch meetings.	0.40
	JER	Coordinate meeting times and respond to information requests from UCC counsel and the prospective real estate advisors.	2.80
	JER	Conference call with Brad Sharp, David Taylor, Thomas Rupp, and UCC counsel regarding the real estate advisor pitches.	0.50
11/06/2024	JER	Work on summary analysis of property and case-level cash flows with Mark Bennett (partial) per request of the UCC.	2.60
	JER	Video call with Brad Sharp and Shelly Cuff regarding cash flow forecast requests from the UCC.	0.40
	JER	Follow-up call with Brad Sharp regarding property-level forecasts for the UCC.	0.50
	JER	Video call with Brad Sharp and Mark Bennett regarding UCC cash flow forecast requests.	0.60
	SLC	Video call with Brad Sharp and James Romey regarding cash flow forecast requests from the UCC.	0.40
11/07/2024	JER	Meetings with Mark Bennett to review data for the Live Oak analysis requested by the UCC.	1.20
	JER	Review of the fee analysis sent by Jason Rosell.	0.30
	JER	Prepare summary analysis of the Live Oak pre-petition transactions requested by the UCC.	0.80
	JER	Video call with Brad Sharp regarding UCC information requests.	0.30
	JER	Video call with Brad Sharp regarding UCC cash flow forecast requests.	0.60
	JER	Attend weekly call with the UCC with Brad Sharp and counsel at KBK.	0.70
	JER	Review and respond to e-mail from Brooke Wilson regarding the Live Oak analysis.	0.20
	JER	Review of notes from Brad Sharp's meeting with the UCC chair (.1); e-mails with DSI team regarding next steps (.2).	0.30
11/08/2024	JER	Review of the draft investor claim form sent by the UCC.	0.40
11/10/2024	SLC	Telephone call with James Romey regarding request from UCC.	0.10
	JER	Video call with Shelly Cuff regarding information requests from the UCC.	0.10
	JER	E-mails with Brad Sharp regarding property-level cash flow forecasts requested by the UCC.	0.20
11/11/2024	JER	Revise the Live Oak post-sale cash summary analysis to be delivered to the UCC.	0.80
	JER	Prepare information and respond to answers for the UCC regarding follow-up questions from the Live Oak cash summary analysis.	0.50
	JER	Video call with counsel for the UCC, counsel for the Debtor, and Brad Sharp regarding the Live Oak distribution analysis.	0.30
11/12/2024	JER	Prepare summary of information on unreconciled disbursements from Live Oak per the request from the UCC counsel.	0.30
	JER	Video call with Mark Bennett to review and reconcile	

		HOURS	
		disbursements from Live Oak per UCC counsel's request.	0.40
11/14/2024	JER	Video call with Brad Sharp, FTI, counsel for the debtor and counsel for the UCC regarding case status.	1.00
	JER	Review and forward e-mail from an investor regarding urgent cash needs to David Taylor and Thomas Rupp.	0.20
11/16/2024	JER	Review of e-mails with the UCC regarding request for a second town hall meeting.	0.10
	JER	Review of the revised investor interest form sent by Brooke Wilson of PSZJ.	0.40
11/18/2024	JER	Prepare updated database of the property interests held by Debtor entities per the UCC request.	1.70
	JER	Video call with Mark Bennett regarding mapping and confirming ownership entities in the database per the UCC request.	0.70
11/19/2024	JER	Draft final revisions to the database of property interests and send to the UCC as requested.	0.60
	JER	Revise the database of property interests with updated information from the filed schedules and circulate to the UCC and the board of directors.	0.50
11/20/2024	SLC	Review questions from the UCC regarding schedules and SOFAs, research responses and reply to David Taylor regarding same.	0.70
	SLC	Research additional question from the UCC regarding schedules and SOFAs and reply to David Taylor regarding same.	0.30
11/22/2024	SLC	Call with Jason Rosell and Deb Grassgreen of UCC, David Taylor, Tom Rupp, Brad Sharp and James Romey regarding review of cash flows, cash collateral stipulations and case management.	1.30
	JER	Review of the documents sent by the UCC regarding the joint bar date motion.	0.50
	JER	Video call with Brad Sharp, Shelly Cuff, counsel at KBK, and counsel at PSZJ for the UCC regarding cash flow forecasts.	1.30
11/24/2024	SLC	Review file from Mark Bennett and email to Jason Rosell regarding breakout of debt payment to Wells Fargo.	0.30
11/25/2024	JER	Review of the corporate documents summary chart prepared by PSZJ.	0.20
	JER	Review of the master property list sent by PSZJ to capture additional properties known to be owned by KS Mattson.	0.30
11/26/2024	SLC	Review email from David Taylor regarding UCC request and reply with operative summary.	0.20
	JER	Review of the list of questions for the town hall call submitted by PSZJ.	0.10
		Creds./Creds.' Comm. Contact	26.40
			<u>12,606.00</u>
11/11/2024	JER	E-mails with Greg Gotthardt regarding the Sojourn Cellars sale process.	0.20
	JER	Review of the demand letter sent to Harrow Cellars	



			HOURS
		by Atlas Vineyard Management; e-mails with Brad Sharp and counsel regarding the same.	0.30
11/13/2024	JER	Video call with Brad Sharp regarding the Sojourn Cellars sale process.	0.20
11/18/2024	JER	Review of e-mail from Randy Bennett regarding commission payments for staff.	0.10
	JER	Video call with Brad Sharp regarding the Sojourn sale process and prospective advisory groups.	0.30
11/20/2024	SLC	Email to James Romey regarding the Harrow Cellars information.	0.20
	JER	E-mail to Greg Gotthardt of FTI regarding the Sojourn sale process and prospective advisory firms.	0.10
	JER	Prepare detailed information request list for Randy Bennett's review at Sojourn Cellars to prepare for the sale process.	0.60
	JER	Video call with Brad Sharp regarding the Sojourn information request list and sale process.	0.50
	JER	Review of the information request submitted by prospective sale agent for Sojourn Cellars (.2); research case files regarding the same (.4).	0.60
	JER	Review of demand notice from Atlas Vineyard Management for Harrow Cellars; e-mails with counsel and Brad Sharp regarding the same.	0.20
	JER	Analysis of the Harrow Cellars sales by product report and the 2023 banking analysis file.	0.80
	JER	Review of the memo from Randy Bennett regarding the Sojourn sale process.	0.20
11/22/2024	JER	Video calls with Pat O'Malley regarding review of financial situation of Harrow/Sojourn and possible restructuring alternatives.	0.60
	JER	Video call with Randy Bennett and Pat O'Malley regarding review of financial situation of Harrow/Sojourn.	1.00
	JER	Analysis of the Sojourn revenue reports for 2024.	0.80
	JER	Analysis of Sojourn financials sent by Randy Bennett.	1.10
11/25/2024	SLC	Call with Greg Gotthard (partial), Brad Sharp (partial), James Romey (partial) and Mark Bennett regarding Harrow Cellars.	1.00
	JER	Analysis of the Sojourn 2021-2024 profit and loss reports sent by Randy Bennett.	1.40
	JER	Correspondence with potential advisor and Brad Sharp regarding status of the process and sojourn diligence requests.	0.30
	JER	Review of the updated Sojourn revenue report.	0.30
	JER	Video call with potential advisor and Brad Sharp to discuss the Sojourn sale process.	0.30
	JER	Video call with Brad Sharp, Shelly Cuff, Mark Bennett and Greg Gotthardt regarding the Sojourn sale process.	0.80
11/26/2024	JER	Follow-up video call with potential advisor and Brad Sharp to discuss the Sojourn sale process.	0.20
	JER	Video call with Brad Sharp to discuss next steps with the Sojourn sale process.	0.20
	JER	Analysis of Sojourn inventory reports.	0.50
	JER	Prepare summary analysis of the Sojourn outstanding	

		HOURS	
	payables and need for liquidity.	0.80	
11/27/2024	JER Prepare information package for potential advisor on Sojourn Cellars.	0.30	
	JER Review of finished goods inventory reports for Sojour and Harrow Cellars sent by Mark Bennett.	0.30	
	JER Review of the Sojourn personnel organizational chart and the articles of incorporation.	0.40	
	Non-Debtor Subsidiary Issues	14.60	<u>6,959.00</u>
11/19/2024	TPJ Travel to Citrus Heights to meet with debtor representatives.	3.50	n/c
11/20/2024	TPJ Travel from debtor's office in Citrus Heights.	3.50	n/c
	Travel at 1/2	0.00	0.00
11/05/2024	TPJ Review of documents produced by BPM.	0.70	
11/07/2024	TPJ Call with Brad Sharp regarding forensic accounting project.	0.30	
	TPJ Review of documents and analyses turned over by BPM.	1.20	
11/08/2024	TPJ Further review of BPM's analyses, and e-mails with Brad Sharp regarding same.	1.60	
	JER Prepare schedule of employee information for Tom Jeremiassen' s forensic investigation.	0.40	
11/11/2024	TPJ Review of BPM analyses on 1059 account.	1.20	
	JER Compile information to assist with the forensic analysis process.	0.60	
11/12/2024	TPJ Research and review and calls with Brad Sharp regarding forensic accounting project.	1.10	
	TPJ E-mails and call with Debra Grassgreen and Jason Rosell regarding forensic accounting project.	0.50	
11/13/2024	TPJ Review of notes from Mark Bennett's interview provided by Don Davidson.	1.10	
	TPJ Review of notes from Brenda Comfort's interview provided by Don Davidson.	0.60	
	TPJ Review of notes from Tim LeFever's interview provided by Don Davidson.	0.60	
	TPJ Review of notes from Ken Mattson's interview provided by Don Davidson.	0.50	
	TPJ Review of notes from Ali Raisdana's interview provided by Don Davidson.	0.50	
	TPJ Review of various documents and information, and preparation of preliminary forensic accounting plan.	1.80	
	TPJ E-mails with Brad Sharp and Shelly Cuff regarding preliminary forensic accounting plan, and revision of same.	0.30	
	TPJ E-mail to Debra Grassgreen and Jason Rosell regarding preliminary forensic accounting plan.	0.10	
11/14/2024	TPJ Review and preparation for forensic review.	0.60	
11/15/2024	TPJ Review, research, and call and e-mails with Mark Bennett regarding forensic accounting project.	0.80	
11/18/2024	TPJ Review of various documents and information in preparation of forensic accounting project, and		

			HOURS
		e-mails with Mark Bennett and Brooke Wilson and discussions with Brad Sharp and Taylor Caruso regarding same.	2.30
	TPJ	Review and e-mail to Stephen Daughters regarding BPM work product.	0.20
11/19/2024	TPJ	Call with Taylor Caruso regarding general ledgers and forensic analysis.	0.30
	TPJ	Call with Brooke Wilson and e-mails with Walter Schenk regarding forensic accounting project.	0.20
	TPJ	Meetings with Mark Bennett regarding background, information and documents for forensic accounting project.	3.20
	TPJ	Review of BPM analyses of 1059 account.	1.40
	TPJ	Review of various documents and information for forensic accounting project.	1.50
	TFC	Telephone call with Tom Jeremiassen regarding the forensic accounting project and general ledger information already obtained.	0.30
11/20/2024	TPJ	E-mails and call with Walter Schenk regarding forensic accounting project.	0.30
	TPJ	Further meetings with Mark Bennett regarding forensic accounting project.	2.80
	TPJ	Meeting with Ali Raisdana regarding background information for forensic accounting project.	0.80
	TPJ	Review and discussions and e-mails with Mahogany Moore regarding documents needed for forensic accounting project.	0.40
	TPJ	Review of various documents and information for forensic accounting project planning.	2.70
	TPJ	Call with Taylor Caruso regarding information requests for forensic accounting project.	0.10
	TFC	Telephone call with Tom Jeremiassen regarding information requests for the forensic accounting project.	0.10
	TFC	Email to Tom Jeremiassen regarding property closing statements.	0.10
11/21/2024	TPJ	E-mails with Taylor Caruso regarding general ledger analyses for 2022 through 2024.	0.20
	TPJ	Review, analysis and reconciliation of 2022 general ledger for all Yardi entities.	2.70
	TPJ	Review and preparation of summary of 2022 cash transactions for all Yardi entities.	0.80
	TFC	Email to Tom Jeremiassen regarding the consolidating the general ledger reports for 2022, 2023, and 2024.	0.10
11/22/2024	TPJ	Review and preparation of forensic accounting plan.	1.10
	TPJ	Call with Brad Sharp regarding forensic accounting plan.	0.70
11/25/2024	TPJ	E-mails with Mahogany Moore regarding general ledger exports.	0.10
	TPJ	E-mail to Stephen Daughters regarding 1059 account analyses and source documents.	0.10
	TPJ	Further review and preparation of forensic accounting plan, and e-mails with Brad Sharp regarding same.	1.10
11/26/2024	TPJ	Further review of forensic accounting plan, and discussions with Brad Sharp regarding same.	0.40

Forensic Accounting	HOURS	
	38.50	26,357.50
FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	<u>713.00</u>	<u>305,873.00</u>

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	95.80	\$475.00	\$45,505.00
H. B. Pontak	23.10	275.00	6,352.50
T. F. Caruso	175.60	395.00	69,362.00
T. P. Jeremiassen	36.90	695.00	25,645.50
M. Novack	154.10	305.00	47,000.50
S. G. Ferrero	24.20	470.00	11,374.00
S. L. Cuff	203.30	495.00	100,633.50

Photocopy Charges	212.55
Lodging	1,330.87
Meals	220.05
Airfare	1,503.92
Car Rental	734.91
Transportation	114.86
Other miscellaneous charges	<u>25.00</u>
TOTAL DISBURSEMENTS: THRU 11/30/2024	4,142.16
TOTAL CURRENT WORK	310,015.16
BALANCE DUE	<u><u>\$310,015.16</u></u>

**KELLER BENVENUTTI KIM LLP**  
425 MARKET STREET, 26TH FLOOR  
SAN FRANCISCO, CALIFORNIA 94105

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**Exhibit 4**  
**(December 1, 2024, through December 31, 2024)**



# Development Specialists, Inc.

Advisory and Fiduciary Services • Corporate Restructuring and Workouts • Interim Management • Insolvency Services

April 11, 2025

LeFever Mattson, a California Corporation  
6359 Auburn Blvd.  
Citrus Heights, CA 95621

RE: December Monthly Invoice

Enclosed please find the December 1, 2024 through December 31, 2024, Development Specialists, Inc. ("DSI") billing. Included for your review are the following:

1. Summary of Fees by Professional (Exhibit A);
2. Summary of Compensation by Category (Exhibit B);
3. Summary of Expenses (Exhibit C);
4. Time Description Detail (Exhibit D);

The total amount of hours incurred during the period total 679.40, representing fees in the amount of \$295,771.00. DSI has also incurred expenses in the amount of \$94.03.

### **Chief Restructuring Officer ("CRO"):**

DSI has agreed to charge a rate of \$50,000 per month, plus expenses, for the services of Bradley, D. Sharp as CRO and such DSI personnel (including Patrick J. O'Malley and James E. Romey) as are required to fulfill Mr. Sharp's responsibilities as CRO. The fee application period started on December 1, 2024, through December 30, 2024, resulting in a total CRO monthly fee of \$50,000.00.

### **Additional Personnel**

DSI had additional personnel providing restructuring support services to LeFever Mattson. Additional personnel included Thomas Jeremiassen working 30.90 hours totaling \$21,475.50, Shelly Cuff working 160.50 hours totaling \$79,447.50, James Romey working 136.10 hours totaling \$64,647.50, Spencer Ferrero working 2.90 hours totaling \$1,363.00, Taylor Caruso working 58.00 hours totaling \$22,910.00, McKenna Novack working 122.30 hours totaling \$37,301.50, Rowan Dison working 51.20 hours totaling \$14,336.00, and Henry Pontak working 15.60 hours totaling \$4,290.00

DSI respectfully requests the fees in the net amount of \$295,771.00 and expenses in the amount of \$94.03 for a total of \$295,865.03 to be paid.

Should you have questions please contact me at (213) 617-2717.

Sincerely,

Bradley D. Sharp, President and CEO

LOS ANGELES

333 South Grand Avenue, Suite 4100 • Los Angeles, California 90071 • Telephone: 213.617.2717 • Fax: 213.617.2718 • [www.DSIConsulting.com](http://www.DSIConsulting.com)

NEW YORK • LOS ANGELES • SAN FRANCISCO • MIAMI/FT. LAUDERDALE • WILMINGTON • COLUMBUS • LONDON  
Case: 24-10545 Doc# 1344-4 Filed: 04/18/25 Entered: 04/18/25 16:00:32 Page 2  
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## Exhibit A

### Summary of Fees by Professional

LeFever Mattson et al  
Development Specialists, Inc.  
Summary of Fees by Professional  
For the Period December 1, 2024 to December 31, 2024

Name of Professional	Description of Function	CRO - Fees			Petition Date - 12/31/24	
		2024 Hourly Rate	December Hours	December Fees	Total Hours	Total Fees
Bradley D. Sharp	Chief Restructuring Officer	\$815.000	78.40	\$63,896.00	343.20	\$279,708.00
Patrick J. O'Malley	Chief Restructuring Officer	\$795.000	2.40	\$1,908.00	58.30	\$46,348.50
James E. Romey	Chief Restructuring Officer	\$475.000	21.10	\$10,022.50	311.90	\$148,152.50
<b>Subtotal</b>			<b>101.90</b>	<b>\$75,826.50</b>	<b>713.40</b>	<b>\$474,209.00</b>
Discount (Cap \$50,000 a month)				<b>(\$25,826.50)</b>		<b>(\$344,209.00)</b>
<b>Total CRO Fees</b>			<b>101.90</b>	<b>\$50,000.00</b>	<b>713.40</b>	<b>\$130,000.00</b>

Additional Personnel - Fees					
Name of Professional [1]	Description of Function	2024 Hourly Rate	December Hours	December Fees	
Thomas P. Jeremiassen	Additional Personnel	\$695.00	30.90	\$21,475.50	
Shelly L. Cuff	Additional Personnel	\$495.00	160.50	\$79,447.50	
James E. Romey	Additional Personnel	\$475.00	136.10	\$64,647.50	
Taylor F. Caruso	Additional Personnel	\$395.00	58.00	\$22,910.00	
McKenna Novack	Additional Personnel	\$305.00	122.30	\$37,301.50	
Henry B. Pontak	Additional Personnel	\$275.00	15.60	\$4,290.00	
Rowan C. Dison	Additional Personnel	\$280.00	51.20	\$14,336.00	
Spencer G. Ferrero	Additional Personnel	\$470.00	2.90	\$1,363.00	
<b>Total Additional Personnel Fees</b>			<b>577.50</b>	<b>\$245,771.00</b>	
<b>Total</b>			<b>679.40</b>	<b>\$295,771.00</b>	

[1] Total hours and fees for additional personnel are not shown due to changes in personnel working on case.

## Exhibit B

### Summary of Compensation by Category

LeFever Mattson et al  
Development Specialists, Inc.  
Summary of Compensation by Category  
For the Period December 1, 2024 to December 31, 2024

<b>Project Category</b>	<b>CRO - Fees</b>	
	<b>Total Hours</b>	<b>Total Fees</b>
CRO Services	101.90	\$75,826.50
<b>Subtotal</b>	<b>101.90</b>	<b>\$75,826.50</b>
Discount (Cap \$50,000 a month)		(\$25,826.50)
<b>Total Fees</b>	<b>101.90</b>	<b>\$50,000.00</b>

<b>Project Category</b>	<b>Additional Personnel - Fees</b>	
	<b>Total Hours</b>	<b>Total Fees</b>
Attend Court Hrgs/Rev Pleadgs	3.60	\$1,746.00
Business Analysis	104.80	\$50,181.50
Bankruptcy Schedules	8.80	\$3,720.00
Monthly Bkcty/Semi-Annual Rpts	160.70	\$54,155.50
Tax Issues	0.90	\$485.50
New Financing	45.30	\$21,637.50
Sale of Assets	3.50	\$1,662.50
Real Estate Management	0.50	\$247.50
Secured Lenders/Cash Collateral	72.60	\$35,669.00
Creds./Creds.' Comm. Contact	9.80	\$4,823.00
Non-Debtor Subsidiary Issues	49.20	\$23,468.00
Forensic Accounting	117.80	\$47,975.00
<b>Total Additional Personnel Fees</b>	<b>577.50</b>	<b>\$245,771.00</b>
<b>Total</b>	<b>679.40</b>	<b>\$295,771.00</b>



**Exhibit C**

**Summary of Expenses**

LeFever Mattson et al  
Development Specialists, Inc.  
Summary of Expenses  
For the Period December 1, 2024 to December 31, 2024

<b>Category</b>	<b>Amount During Period</b>
Delivery Charges	\$43.18
Photocopies	\$50.85
<b>Total For the Period December 1, 2024 to December 31, 2024</b>	<b>\$94.03</b>

## Exhibit E

### Time Description Detail

LeFever Mattson et al  
Development Specialists, Inc.  
Time Description Detail  
For the Period December 1, 2024 to December 31, 2024



REMIT TO:  
 10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026  
 Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 4/11/2025

LeFever Mattson, Inc. (CRO)  
 6359 Auburn Blvd  
 Suite B  
 Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance																				
For professional services rendered December 1, 2024 through December 31, 2024																								
Fees per attached category summary @ \$50,000 per month	\$50,000.00																							
<table border="0"> <tr> <td></td> <td style="text-align: right;">Hours</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Brad Sharp</td> <td style="text-align: right;">78.40</td> <td></td> <td></td> <td></td> </tr> <tr> <td>James Romey</td> <td style="text-align: right;">21.10</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Pat O'Malley</td> <td style="text-align: right;">2.40</td> <td></td> <td></td> <td></td> </tr> </table>		Hours				Brad Sharp	78.40				James Romey	21.10				Pat O'Malley	2.40							
	Hours																							
Brad Sharp	78.40																							
James Romey	21.10																							
Pat O'Malley	2.40																							
Total invoice:				\$50,000.00																				
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE																				

			HOURS
12/02/2024	BDS	Prepare for and attend the 341(a) meeting of creditors.	3.00
	BDS	Video call with Tom Rupp, David Taylor and Shelly Cuff regarding the 341(a).	0.40
	BDS	Attend to property management issues, correspondence with Tom Rupp, David Taylor and James Romey regarding same.	1.00
	BDS	Video call with James Romey and Seth Wellisch regarding the chief real estate officer role.	0.60
	BDS	Video call with James Romey to review the draft DIP financing comparison analysis, review of revisions regarding same.	0.80
	JER	Review of invoices received from Pivot Group.	0.20
	JER	E-mails with Mark Bennett regarding status of new bank accounts at East West.	0.20
	JER	Review of the draft ex parte applications for Mattson and KS Mattson 2004 Examinations.	0.30
	JER	Video call with Brad Sharp and Seth Wellisch regarding the chief real estate officer role.	0.60
	JER	Review of notice and request for information from Sonoma County relating to a number of properties owned by LM.	0.20
	JER	Review of the preliminary title report on 47 & 49 Natoma Street sent by Mark Bennett as KS Mattson properties being managed by HomeTax.	0.30
	JER	Review of e-mail and attachments from Monley Hamlin regarding concerns of expiring building permits.	0.20
	JER	E-mails with Brad Sharp regarding status of issues at Salvio Pacheco Square.	0.20
12/03/2024	BDS	Call with James Romey and Shelly Cuff regarding interim funding and the LeFever Mattson cash flow forecast.	0.50
	BDS	Video call with James Romey, FTI team, and the KBK team regarding concepts for the sale procedure motion.	1.00
	BDS	Video call with James Romey regarding status of DIP financing.	0.40
	BDS	Correspondence with committee counsel regarding questions, correspondence with James Romey and Shelly Cuff regarding same.	0.20
	BDS	Attend to issues with respect to the asset sale process, correspondence with James Romey, the FTI team and potential brokers regarding same.	1.00
	BDS	Telephone call with David Taylor regarding Live Oak issues.	0.50
	JER	Coordinate for the agenda and timing of the next board meeting.	0.40
	JER	Review of e-mails from FTI and Louis Sergi regarding leasing issues.	0.30
	JER	Review of the UCC's comments to the FTI engagement letter.	0.20

			HOURS
12/04/2024	BDS	Attend to issues with respect to cash collateral, including correspondence with Tom Rupp and David Taylor regarding same.	0.50
	BDS	Attend to operating issues including review of draft board agenda, correspondence with James Romey regarding same.	0.50
	BDS	Attend to issues with respect to the DIP financing, including review of draft matrix and correspondence with James Romey regarding same.	0.50
	BDS	Attend call with the board and the KBK team regarding pending issues.	1.00
	BDS	Correspondence with the DSI team regarding the monthly operating reports, review and approve of same.	0.50
	BDS	Prepare for and attend call with the creditors' committee regarding status.	2.00
	JER	Prepare and coordinate with Brad Sharp on board materials and the agenda for today's call.	0.40
	JER	E-mails with Brad Sharp regarding potential financing sources.	0.20
	JER	Review of the U.S. Trustee's insurance policy tracking file.	0.20
	JER	Review of the various drafts of the Debtor's status conference statement sent by KBK.	0.30
	JER	Review of notice of mechanics lien sent by KBK; e-mails with Brad Sharp and FTI regarding the same.	0.20
	JER	Review of the Pinyon Creek status by lot analysis.	0.40
12/05/2024	BDS	Calls with the KBK and DSI teams regarding questions and issues with the committee, correspondence regarding same.	1.00
	BDS	Attend weekly call with the UCC's counsel, the FTI team, the PWC team, Thomas Rupp and David Taylor from KBK, and James Romey.	1.00
	BDS	Video call with James Romey and Shelly Cuff regarding funding and cash flow forecast, review of same.	0.50
	BDS	Attend to property management issues, correspondence with James Romey and telephone call with Bill Brinkman regarding same.	1.00
	BDS	Attend to issues with respect to the DIP financing, including correspondence with James Romey and potential lender.	0.50
	JER	E-mails with Brad Sharp regarding title insurance providers.	0.20
	JER	Prepare workstream summary for LM, DSI and FTI teams regarding real estate and cash forecasting projects for Brad Sharp's review.	1.30
	JER	Draft summary e-mail to Brad Sharp of open issues related to onboarding the FTI team.	0.30
	JER	E-mails with Bill Brinkman, Seth Wellisch and Brad Sharp regarding Salvio Pacheco Square issues.	0.20
12/06/2024	BDS	Video call with David Taylor, Tom Rupp and the Weintraub firm regarding potential engagement.	0.60
	BDS	Review and approve monthly operating reports.	0.50
	BDS	Attend to property management and property issues, correspondence with Mark Bennett and David Taylor regarding same.	1.00
	JER	Prepare finalized meeting minutes with notes from Thomas Rupp for the December 4th board meeting.	0.40
	PJO	Video call with T. Caruso and M. Novack regarding	

			HOURS
		the September 2024 Monthly Operating Report for Lefever Mattson.	0.30
	PJO	Video call with J. Romey regarding economics of the Sojourn winery.	0.50
12/07/2024	BDS	Attend to operating issues including options with respect to DIP funding including correspondence with Mark Bennett and the FTI team regarding same.	1.00
12/09/2024	BDS	Attend to issues with respect to cash forecasts and DIP financing, including multiple calls with James Romey and Shelly Cuff regarding same.	1.00
	JER	Call with Brad Sharp and Shelly Cuff regarding Pineapple Bear forecast and DIP financing.	0.30
	PJO	Review the September 2024 Monthly Operating Report for LeFever Mattson and related emails with M. Novack and T. Caruso.	0.30
	JER	Review of e-mails from the LM maintenance team regarding urgent property needs.	0.10
12/10/2024	BDS	Calls with Shelly Cuff, James Romey and Mark Bennett regarding cash flow, follow up call with Shelly Cuff regarding cash needs at Pineapple Bear.	1.00
	BDS	Attend to issues with respect to asset sales, including call with James Romey regarding Harrow Cellars.	1.00
	BDS	Attend to issues regarding the DIP financing including correspondence with potential lenders, David Taylor and James Romey regarding same.	1.00
	JER	Review of the letter of intent received for space at Salvio Pacheco Square.	0.20
12/11/2024	BDS	Attend to issues with respect to operations including calls and correspondence with Shelly Cuff, James Romey and Mark Bennett, video call with counsel regarding same.	1.00
	BDS	Attend to issues regarding cash flow forecast and DIP financing, calls and correspondence with Shelly Cuff and James Romey regarding same.	1.00
	BDS	Video call with James Romey, David Taylor, Thomas Rupp and Greg Gotthardt regarding real estate sale strategies, correspondence regarding same.	1.00
	BDS	Review of revised cash flow forecast, correspondence with committee counsel and telephone call with committee chair regarding same.	1.00
	JER	Review of the newly received preliminary title reports for the property tracking files.	0.40
	JER	E-mails with DSI and the Board regarding payment of fees.	0.20
	JER	Call with Shelly Cuff regarding FTI information requests.	0.50
	JER	E-mails with Brad Sharp and Brad Foster regarding communication from Monley Hamlin.	0.20
	JER	Prepare and coordinate upload of relevant case files for properties, cash flow forecasts, and lending notes for FTI's review.	0.80
	JER	Review of the Shelfield maintenance estimates.	0.20
	JER	E-mails with Louis Sergi regarding leasing protocols.	0.20
	JER	Review of new lease proposal for Golden Hills (.2); e-mails with DSI and FTI teams regarding the same (.1).	0.30

			HOURS
12/12/2024	BDS	Attend to issues with respect to DIP financing, calls with James Romey and David Taylor and correspondence with committee counsel regarding same.	1.00
	BDS	Attend to issues regarding properties, including call with James Romey and the FTI and KBK teams.	0.50
	JER	Prepare summary of today's UCC call for Brad Sharp's review.	0.20
	PJO	Review of summary of Statements of Financial Affairs for all of the Debtors and provide comments to T. Caruso.	0.30
	JER	Video call with Brad Sharp, FTI and KBK regarding real estate issues.	0.30
	JER	E-mails with FTI regarding due diligence requests for the various properties.	0.30
	JER	Video call with LM team regarding FTI due diligence requests and processes.	0.60
	JER	E-mails with FTI and KBK regarding status of Pinyon Creek issues.	0.20
12/13/2024	BDS	Attend UCC call with John Fiero, Jason Rossell, Brooke Wilson and Steve Golden regarding discussion of DIP loan and other open items and follow up discussions with James Romey, Shelly Cuff, Greg Gotthardt, David Taylor, Tom Rupp regarding same.	1.00
	BDS	Video call with KBK team, Greg Gotthardt, James Romey and Shelly Cuff regarding today's call with the UCC.	0.20
	BDS	Attend to issues regarding the DIP financing including video call with Adam Phillips, counsel for the DIP lender from Loeb, KBK and James Romey with respect to DIP financing term sheet negotiations.	1.00
	BDS	Attend to property issues including correspondence with Mark Bennett, James Romey and David Taylor.	1.00
	JER	E-mails with FTI team regarding the Tankhouse property issues.	0.10
	JER	Review of e-mails from an individual investor forwarded by the LM team; e-mails with KBK team regarding the same.	0.20
	JER	Review of corporate officer change schedule for the various debtor entities.	0.10
	JER	E-mails with the FTI team regarding information requests for cash flows, property data, and tenancy schedules.	0.30
	JER	Review of e-mails from Louis Sergi and Mark Bennett regarding new lease proposals.	0.20
12/14/2024	BDS	Attend to issues with respect to DIP financing, review of term sheet and correspondence with David Taylor regarding same.	0.50
12/15/2024	BDS	Attend to issues regarding the DIP, including comments to the term sheet and correspondence with David Taylor and James Romey regarding same.	1.00
12/16/2024	BDS	Telephone call with Greg Gotthardt regarding property reviews.	0.50
	BDS	Attend to issues regarding the DIP term sheet, calls with James Romey and David Taylor regarding same.	3.00
	BDS	Attend today's board meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and James	

		HOURS
	Romey.	1.00
BDS	Video call with James Romey, KBK and the FTI team regarding the Fulton Square lease.	0.30
BDS	Attend to operating issues, including review and approve bank documents and correspondence with management team regarding properties.	1.00
BDS	Video call with KBK and PSZJ regarding the FTI employment.	0.50
BDS	Attend to issues regarding the forensic account review, including review of legal analysis and correspondence with Tom Jeremiassen regarding action plan.	1.00
JER	Prepare final draft of the board minutes for the December 4, 2024 meeting.	0.60
JER	Attend today's board meeting with Lance Miller, Rishi Jain, David Taylor, Thomas Rupp and Brad Sharp.	1.00
JER	Review of the U.S. Trustee's opposition to the engagement of FTI.	0.20
JER	E-mails with Brad Sharp and Shelly Cuff regarding October reporting for Socotra.	0.20
JER	Review of the memo from KBK regarding substantive consolidation (.3); e-mails with DSI and KBK regarding follow-up questions for the same (.1).	0.40
PJO	Review of the draft Monthly Operating Report for Home Tax Service of America and provide comments to the DSI team.	0.30
JER	Video call with KBK and FTI regarding Fulton Square lease ownership issues.	0.30
JER	Video call with Brad Sharp, KBK and the FTI team regarding the Fulton Square lease.	0.30
12/17/2024	BDS Weekly Teams meeting with Shelly Cuff, Mark Bennett and James Romey regarding operations open items and status of proposed DIP.	0.80
	BDS Call with Shelly Cuff and James Romey regarding budget for proposed DIP.	0.50
	BDS Attend to operating issues including revisions to the agent for process and issues regarding outstanding payables, correspondence with Mark Bennett, David Taylor and Tom Rupp regarding same.	1.00
	BDS Attend to issues regarding the new DIP financing, including correspondence with the lender regarding collateral and the budget and review and approve declaration regarding same.	1.50
	JER Review of the Brad Sharp declaration in support of the DIP financing.	0.20
	JER E-mails with counsel and FTI regarding indemnification language in the engagement letter.	0.10
	JER Review of the preliminary analysis on the Fulton Square lease prepared by FTI.	0.30
	JER E-mails with FTI team regarding status of insurance at the properties (.2); telephone call with Mark Bennett regarding the same (.2).	0.40
12/18/2024	BDS Attend weekly call with David Taylor, Tom Rupp, James Romey, Shelly Cuff and Colin Mitsuoka regarding upcoming DIP hearing and other open items.	0.50
	BDS Teams meeting with Greg Gotthard, James Romey, Shelly Cuff, Tom Rupp and David Taylor regarding Socotra properties.	0.70
	BDS Video calls with James Romey regarding operating	



		HOURS
	issues including the DIP and outstanding vendor payables, correspondence regarding same.	1.00
BDS	Attend to property issues including correspondence with Greg Gotthardt with respect to retention and brokers.	1.00
BDS	Attend to operating issues including the DIP and status of the Pinion Creek contractor.	1.00
BDS	Review of monthly operating reports, correspondence with Shelly Cuff regarding same.	0.50
BDS	Correspondence with Tom Jeremiassen, David Taylor and Tom Rupp regarding forensic accounting tasks, review of same.	0.50
JER	Review of changes to the draft protective order and accompanying stipulation document sent by KBK.	0.30
JER	E-mails with KBK and FTI regarding feedback following FTI's call with the UCC.	0.20
JER	Telephone call with Mark Bennett regarding maintenance issues.	0.10
JER	E-mails with Brad Sharp and FTI regarding contact from Monley Hamlin for Pinyon Creek and potential next steps.	0.20
12/19/2024	BDS Prepare revisions to the Pineapple Bear analysis, calls with James Romey regarding same.	1.50
	BDS Video call with the KBK team, Serene Investment Management, and Brad Sharp regarding preparations for the DIP hearing, follow up call and correspondence with the KBK team and James Romey.	1.00
	BDS Attend to operating issues including execution of new bank documents and correspondence with EastWest Bank regarding same.	0.50
	BDS Attend to issues regarding the DIP including review of committee comments, correspondence with counsel to the lender and prepare for the hearing.	1.00
	BDS Video call with committee counsel regarding pending issues.	1.00
	JER E-mails with the FTI and LM team regarding status of permits for Pinyon Creek.	0.20
	JER Update the FTI, DSI, and LeFever Mattson workflow summary with comments from Brad Sharp.	0.30
	PJO Review of the draft Monthly Operating Report for LeFever Mattson and provide comments to M. Novack.	0.40
12/20/2024	BDS Prepare for the DIP hearing, including calls with KBK, Shelly Cuff and James Romey.	1.00
	BDS Review of list of tax returns, correspondence with Shelly Cuff and David Taylor, correspondence to Jason Rosel regarding same.	0.50
	BDS Attend to operating issues including issues with respect to Pinyon Creek, telephone call with David Taylor and correspondence with Mark Bennett regarding same.	1.00
	BDS Attend hearing regarding the DIP facility, follow up call with KBK, Shelly Cuff and James Romey regarding same.	3.50
	BDS Review of revisions to the DIP order and term sheet, correspondence with KBK and approve of same.	0.50
	BDS Correspondence with Steve Golden and Tom Jeremiassen regarding the forensic review.	0.50
	JER Review of the motion to dismiss filed by KS Mattson in the involuntary proceedings.	0.30
	JER Review of the SSL engagement letter as real estate	

		HOURS
	counsel to the debtors.	0.20
PJO	Review the draft Monthly Operating Report for LeFever Mattson and Heacock Park Apartments and provide comments to M. Novack and T. Caruso.	0.30
JER	Review of e-mails and various attachments from Louis Sergi regarding leasing opportunities.	0.30
12/21/2024	BDS Attend to issues with respect to cash flow needs, including review of budget-to-actual analysis and correspondence with James Romey and Shelly Cuff regarding Harrow payroll.	1.00
12/22/2024	BDS Correspondence with Josh Escovedo regarding judgment.	0.20
	BDS Correspondence with Tom Jeremiassen, Shelly Cuff, David Taylor and Jason Rosell regarding information requests from the committee.	0.50
12/23/2024	BDS Teams meeting with Socotra, Shelly Cuff and James Romey regarding cash collateral and other property questions, follow-up call with Shelly Cuff and James Romey regarding same.	1.50
	BDS Calls with James Romey and Shelly Cuff with respect to Pineapple Bear and other pending tasks.	1.00
	BDS Attend to property issues including correspondence with Tom Rupp, David Taylor and Mark Bennett regarding same.	0.50
	JER Video call with Brad Sharp regarding open tasks.	0.30
	JER E-mails with the DSI and KBK teams regarding Fulton Square.	0.20
	JER Review of updates from KBK regarding permitting at Pinyon Creek.	0.10
12/24/2024	BDS Calls and correspondence with Mark Bennett, James Romey and Shelly Cuff regarding status and pending tasks.	0.50
	BDS Correspondence with Mark Bennett and Greg Gotthard regarding property issues.	0.50
	BDS Correspondence with David Taylor and PSZJ regarding the committee investigation and inquires from investors.	0.50
	JER E-mails with Mark Bennett regarding FTI diligence requests.	0.20
12/26/2024	BDS Review of tax summary from McRae Thompson, correspondence with Shelly Cuff, James Romey and Tom Jeremiassen regarding same.	0.20
	BDS Attend call with the PSZJ and KBK teams regarding the Mattson entities and proposed action plan with respect to same.	1.00
	BDS Attend to operating issues including management of the properties and DIP funding, correspondence with David Taylor, James Romey and Greg Gotthardt regarding same.	1.00
	JER E-mails with DSI and KBK regarding 1031 tax analysis work.	0.10
	JER E-mails with FTI and KBK regarding lease opportunities and issues with lenders.	0.20
12/27/2024	BDS Attend to operating issues, correspondence with the KBK team and Mark Bennett regarding same.	0.50
	JER E-mails with KBK, Mark Bennett and Brad Sharp	

			HOURS	
		regarding board of director resolutions for officer changes at Harrow Cellars.	0.20	
12/30/2024	BDS	Attend to property issues, including calls with Mark Bennett and Greg Gotthardt regarding same.	1.00	
	BDS	Attend portion of meeting with Oliver Garrett, Mark Bennett and James Romey regarding the Pineapple Bear cash flows.	1.00	
	BDS	Teams meeting with Shelly Cuff and James Romey regarding Pineapple Bear.	0.50	
	BDS	Attend to issues with respect to the Socotra financed properties and cash collateral issues.	1.00	
	BDS	Attend to operating issues including updating of bank accounts, correspondence with Mark Bennett and Shelly Cuff regarding same.	0.50	
	JER	Review of the summons for the Riverview Shopping center property (.1); e-mails with KBK and Brad Sharp regarding the same.	0.20	
12/31/2024	BDS	Video call with Mark Bennett, James Romey and Shelly Cuff regarding status updates to work in progress.	0.50	
	BDS	Attend to operating issues including finalizing the DIP, paying of invoices and correspondence with the board regarding status.	1.00	
	JER	E-mails with Brad Sharp and Shelly Cuff regarding professional fees.	0.20	
	JER	E-mails with Brad Sharp and KBK regarding agenda items for the board meeting.	0.20	
		Managing Business Operations	101.90	75,826.50
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	101.90	75,826.50

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
P. J. O'Malley	2.40	\$795.00	\$1,908.00
J. E. Romey	21.10	475.00	10,022.50
B. D. Sharp	78.40	815.00	63,896.00

TOTAL CURRENT WORK 75,826.50

BALANCE DUE \$75,826.50



No. 14557

REMIT TO:  
 10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026  
 Telephone: 312.263.4141 Telecopier: 312.263.1180

Date: 4/11/2025

LeFever Mattson, Inc., and Related Entities  
 6359 Auburn Blvd  
 Suite B  
 Citrus Heights, CA 95621

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered from December 1, 2024 through December 31, 2024				
Fees per attached category summary:	\$245,771.00			
Administrative Costs: Messenger/Overnight Services Photocopies		\$43.18 <u>50.85</u> \$94.03		
Total				\$245,865.03
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

			HOURS	
12/20/2024	SLC	Attend hearing (telephonically) regarding interim DIP.	1.80	
	JER	Attend hearing on the interim DIP financing motion.	1.80	
		Attend Court Hrgs/Rev Pleadgs	3.60	1,746.00
12/02/2024	SGF	Review updated 13-week cash flow statements.	0.60	
	SLC	Telephone call with Mark Bennett regarding issues with Citizens Business Bank and hold of wire.	0.30	
	SLC	Telephone call with Mark Bennett regarding property budgets and 341 meeting.	0.30	
	SLC	Review updated property budgets including confirmation of rental income and debt service for inclusion with updated status report.	0.60	
	SLC	Read final cash collateral order and reply to Tom Rupp regarding same.	0.20	
	SLC	Email to Brad Sharp regarding issues with Citizens Business Bank.	0.10	
	SLC	Review invoices from the BOD, compare to the budget and reply to Brad Sharp regarding same.	0.30	
12/03/2024	SGF	Review the updated 13-week cash flow statements.	1.20	
	TFC	Prepare a summary of the 10/31/24 book cash balances.	0.30	
	JER	Call with Brad Sharp and Shelly Cuff regarding interim funding and LeFever Mattson cash flow forecast.	0.50	
	SLC	Prepare list of DIP accounts to open at East West Bank.	0.60	
	SLC	Review updated property budgets, add forecasted cash balances including confirmation of rental income and debt service for inclusion with updated status report (51 budgets).	3.50	
	SLC	Telephone call with Brad Sharp and James Romey regarding interim funding and the LeFever Mattson cash flow forecast.	0.50	
	SLC	Continue to review updated property budgets, add forecasted cash balances including confirmation of rental income and debt service for inclusion with updated status report (51 budgets).	3.60	
12/04/2024	SGF	Review the updated 13-week cash flow statements.	1.10	
	JER	Attend weekly call with David Taylor, Tom Rupp, Colin Mitsuoka, Shelly Cuff regarding operations updates and open items.	0.30	
	JER	Review of the updated 13 week forecast.	0.30	
	SLC	Review updated property budgets, add forecasted cash balances, including confirmation of rental income and debt service for inclusion with updated status report (51 budgets).	2.30	
	SLC	Reply to email from Tobias Keller regarding ownership of 1050 Elm St.	0.20	

			HOURS
	SLC	Update master summary of cash collateral by property with updated 13-week cash flow forecasts.	1.10
	SLC	Read status conference statement and provide review comments to Tom Rupp regarding same.	0.40
	SLC	Attend weekly call with David Taylor, Tom Rupp, Colin Mitsuoka, James Romey regarding operations updates and open items.	0.30
	SLC	Continue to review updated property budgets, add forecasted cash balances, including confirmation of rental income and debt service for inclusion with updated status report (51 budgets).	3.20
12/05/2024	JER	Calls (2) with Shelly Cuff regarding Sojourn and Pineapple Bear forecasts.	0.30
	JER	Call with Brad Sharp and Shelly Cuff regarding interim funding and LeFever Mattson cash flow forecast.	0.30
	SLC	Telephone calls (2) with James Romey regarding Sojourn and Pineapple Bear forecasts.	0.30
	SLC	Telephone call with Brad Sharp and James Romey regarding interim funding and LeFever Mattson cash flow forecast.	0.30
	SLC	Teams meeting with Mark Bennett to review Pineapple Bear forecast.	1.30
	SLC	Review compensation analysis from Mark Bennett and email to Brad Sharp and James Romey regarding same.	0.30
	SLC	Prepare the Pineapple Bear forecast including analysis of payroll and insurance.	3.50
	SLC	Continue to prepare the Pineapple Bear forecast, including analysis of receipts and other disbursements.	3.40
	SLC	Update the Home Tax 13-week cash flow forecast.	0.30
12/06/2024	JER	Additional call with Shelly Cuff to review Pineapple Bear forecast and prepare of Sojourn cash flow forecast.	1.20
	JER	Review of correspondence from Casey Thompson regarding outstanding payments.	0.10
	SLC	Review email from Pineapple Bear creditor, research and reply to Brad Sharp regarding same.	0.20
	SLC	Email to May Ng regarding the 42 DIP accounts to open.	0.10
	SLC	Review payroll report and prepare analysis of Sojourn payroll for cash flow forecast.	0.70
	SLC	Update the Pineapple Bear forecast per discussions with Mark Bennett.	0.60
	SLC	Teams meeting with Mark Bennett to prepare list of DIP accounts to establish at East West Bank and address other operations issue.	2.00
	SLC	Telephone call with Tom Rupp regarding the status of DIP accounts, insurance and other operations items.	0.50
	SLC	Additional call with James Romey to review Pineapple Bear forecast and prepare of Sojourn cash flow forecast.	1.20
	SLC	Telephone call with Mark Bennett regarding operations items.	0.30
12/09/2024	TFC	Prepare an Access database of historical GL transactions.	1.60
	SLC	Teams meeting with James Romey, Greg Gotthardt, Larissa Gotguelf and Sofi regarding review of Pineapple Bear forecast.	0.80

		HOURS
	SLC Telephone call with Brad Sharp regarding the LeFever Mattson cash forecast.	0.10
	SLC Telephone call with Mark Bennett regarding the Pineapple Bear and Sojourn forecasts.	0.30
	SLC Update the Pineapple Bear forecast with review of outstanding payables and calculation of funding requirement from LeFever Mattson.	1.10
	SLC Update the LeFever Mattson cash forecast through March 28, 2025 including updating estimated professional fees, Q4 U.S. Trustee's fees, Pineapple Bear funding need and monthly insurance and utilities for properties without cash flow.	2.40
	SLC Update Home Tax cash forecast through March 28, 2025.	1.10
	SLC Continue to update LeFever Mattson cash forecast through March 28, 2025 including updating estimated professional fees, Q4 U.S. Trustee's fees, Pineapple Bear funding need and monthly insurance and utilities for properties without cash flow.	2.10
	JER Teams meeting with Shelly Cuff, Greg, Larissa and Sofi regarding review of Pineapple Bear forecast.	0.80
12/10/2024	SLC Teams meeting with Brad Sharp, James Romey and Mark Bennett to discuss LeFever Mattson cash forecast, employee compensation and other operations items.	0.70
	SLC Update the LeFever Mattson cash forecast through March 28, 2025, including updating accrued professional fees and Home Tax payroll funding.	0.40
	SLC Review the updated weekly cash reporting from Oliver Garrett and reply regarding same.	0.50
	SLC Email to the BOD regarding updated LeFever Mattson, Home Tax and Pineapple Bear forecasts.	0.20
	SLC Update the master cash collateral summary with updated cash flow forecasts.	0.50
	SLC Telephone call with Brad Sharp regarding Pineapple Bear.	0.30
	SLC Telephone call with Mark Bennett regarding Pineapple Bear.	0.30
	JER Teams meeting with Brad Sharp, Shelly Cuff and Mark Bennett to discuss LeFever Mattson cash forecast, employee compensation and other operations items.	0.70
	JER Video call with Mark Bennett regarding staffing plans.	0.50
	JER Review of employee compensation analysis sent by Mark Bennett.	0.40
12/11/2024	TFC Prepare an updated calculation of UST fees.	0.30
	TFC Email to McKenna Novack regarding an updated calculation of UST fees.	0.10
	SLC Review email from Oliver Garrett regarding autodraft payment and reply regarding information needed.	0.10
	SLC Telephone calls (2) with Mark Bennett regarding cash collateral proposal.	0.30
	SLC Attend Zoom meeting with David Taylor, Tom Rupp, Colin Mitsuoka, Brad Sharp and James Romey regarding weekly update and open items.	0.50
	SLC Teams meeting with James Romey and Mark Bennett regarding Pineapple Bear and Sojourn cash management.	1.10
	SLC Teams meeting with Mark Bennett regarding Pineapple Bear and Harrow Cellars auto-debits and recurring payments.	0.80

		HOURS
	SLC Telephone call with James Romey and Brad Sharp regarding Pineapple Bear and Harrow Cellars cash management.	0.20
	SLC Review Pineapple Bear bank statements for September 2024 - November 2024 and email to Henry Pontak regarding conversion to Excel.	0.20
	SLC Reply to email from Oliver Garrett regarding stopped payment from Pineapple Bear.	0.10
	SLC Review email from Brad Sharp regarding leasing questions, research and reply regarding same.	0.30
	SLC Review Pineapple Bear's bank statements for September 2024 - November 2024 and identify auto-debits, timing and amount for analysis of short term cash management.	1.50
	SLC Prepare list of properties operated by Pineapple Bear, estimated value and debt balances per request from Brad Sharp.	0.40
	JER Attend zoom meeting with David Taylor, Tom Rupp, Colin Mitsuoka, Brad Sharp and Shelly Cuff regarding weekly update and open items.	0.50
	JER Teams meeting with Shelly Cuff and Mark Bennett regarding Pineapple Bear and Sojourn cash management.	1.10
	JER Call with Shelly Cuff and Brad Sharp regarding Pineapple Bear and Harrow Cellars cash management.	0.20
	JER Review of documents sent by SSL for potential engagement as real estate counsel.	0.30
12/12/2024	SLC Teams meeting with Mark Bennett, James Romey and Oliver Garrett (partial) regarding Pineapple Bear auto-debits and short term management.	1.30
	SLC Emails with Brad Sharp regarding communication from former Pineapple Bear vendor.	0.20
	SLC Emails with Mark Bennett regarding payroll reports.	0.10
	SLC Telephone call with James Romey regarding Sojourn and Pineapple Bear cash management.	0.60
	JER Teams meeting with Mark Bennett, Shelly Cuff and Oliver Garrett (partial) regarding Pineapple Bear auto-debits and short term management.	1.30
	JER Call with Shelly Cuff regarding Sojourn and Pineapple Bear cash management.	0.60
	JER E-mails with Mark Bennett and Brad Sharp regarding staffing issues.	0.10
12/13/2024	SLC Review email from AP regarding potentially unregistered investor, research list and Schedule A for related entity and reply regarding same.	0.30
	SLC Reply to email from May Ng regarding East West DIP accounts to open.	0.10
	SLC Review inquiries from Live Oak investors and reply to Brad Sharp regarding same.	0.20
	SLC Telephone call with Mark Bennett regarding new leasing deals.	0.30
	SLC Telephone call with Brad Sharp regarding operations open items.	0.10
	SLC Telephone call with Mark Bennett regarding use of cash collateral.	0.20
12/16/2024	SLC Review email from Oliver Garrett and reply regarding timing of funds needed to produce Sojourn rose.	0.10
	SLC Telephone call with James Romey regarding operations open items.	0.40



			HOURS
	SLC	Research Black Walnut, LP agreement per Mark Bennett request and reply regarding same.	0.20
	SLC	Review email from Oliver Garrett and reply regarding inquiry from vendor.	0.10
	JER	Telephone call with Shelly Cuff regarding operations open items.	0.40
12/17/2024	SLC	Update LeFever Mattson cash flow forecast and circulate to David Taylor, Tom Rupp and Brad Sharp.	0.20
	SLC	Weekly Teams meeting with Brad Sharp, Mark Bennett and James Romey regarding operations open items and status of proposed DIP.	0.80
	SLC	Call with James Romey regarding operations open items.	0.20
	SLC	Review email from Mark Bennett regarding notices from State Farm and reply to Brad Sharp and James Romey regarding same.	0.10
	SLC	Review email from Oliver Garrett regarding payables and reply regarding same.	0.10
	JER	Weekly Teams meeting with Brad Sharp, Mark Bennett and Shelly Cuff regarding operations open items and status of proposed DIP.	0.80
	JER	Telephone call with Shelly Cuff regarding operations open items.	0.20
	JER	Work with the LM team on information preparation for changes to Secretary of State filings at the various corporate entities under LeFever Mattson.	0.30
12/18/2024	TFC	Review the Heacock Park Schedules and its Notes payable due to Heacock Park.	0.60
	SLC	Attend weekly call with David Taylor, Tom Rupp, Brad Sharp, James Romey and Colin Mitsuoka regarding upcoming DIP hearing and other open items.	0.50
	SLC	Call with Michelle Salazar-Rosenbloom (Verita) regarding case update and payment of invoices.	0.30
	SLC	Review emails regarding documents to open DIP accounts at EWB and email to Mark Bennett and Becky O'Brien regarding same.	0.20
	SLC	Review question from Oliver Garrett regarding credit card payments and reply regarding same.	0.10
	JER	Attend weekly call with David Taylor, Tom Rupp, Brad Sharp, Shelly Cuff and Colin Mitsuoka regarding upcoming DIP hearing and other open items.	0.50
	JER	Video call with Mark Bennett regarding Pineapple Bear operations.	0.60
	JER	Review of the updated cash forecast for LeFever Mattson.	0.30
	JER	Revise the property tracking database with updated parcel information.	0.70
12/19/2024	HBP	Create a cash stipulation tracker for Shelly Cuff.	1.10
	SLC	Review email from vendor regarding copier lease, research and reply to Mark Bennett regarding same.	0.30
	SLC	Call with May Ng regarding CBO form requirements.	0.10
	SLC	Review Pineapple Bear weekly cash reporting received and email to Oliver Garrett regarding questions.	1.20
	JER	Video calls (x3) with Brad Sharp regarding Pineapple Bear cost analysis.	0.90
	JER	Prepare summary mapping analysis of the assets being serviced by Pineapple Bear and associated expenses.	3.40
	JER	Revise the Pineapple Bear mapping analysis with comments from the DSI team.	1.20

			HOURS
	JER	Telephone call with the Mark Bennett regarding Pineapple Bear operations.	0.50
12/20/2024	SLC	Email to Jack O'Brien regarding Pineapple Bear historical bank activity project.	0.30
	SLC	Call with Mark Bennett to review Pineapple Bear and Sojourn payroll and timing.	1.30
	SLC	Email to Mark Bennett regarding current cash balances.	0.10
	JER	Revise the property tracking database with updated parcel data.	0.60
12/23/2024	TFC	Review historical general ledger data for payments related to Fulton Square.	0.30
	SLC	Review email from David Taylor regarding Fulton Square and multiple emails to Mark Bennett, Taylor Caruso and McKenna Novack regarding same.	0.30
	SLC	Review email from Tobias Keller regarding Riverview Shopping Center requests and reply regarding same.	0.10
	SLC	Emails (2) to Jack O'Brien regarding historical analysis of Pineapple Bear cash receipts and disbursements.	0.10
	SLC	Review email from Mark Bennett regarding urgent maintenance need and email to Socotra regarding same.	0.30
12/24/2024	HBP	Email Shelly Cuff the tracker for cash collateral stipulation.	0.10
	SLC	Telephone calls (2) with Mark Bennett regarding maintenance request and other open items.	0.20
	SLC	Teams meeting with Brad Sharp, James Romey and Mark Bennett regarding operations update and open items.	0.30
	SLC	Review email from Mark Bennett regarding inspection requests, research lender and replies to Brad Sharp and Mark Bennett regarding same.	0.20
	SLC	Follow-up email to Adham Sbieh regarding maintenance request and emails with Mark Bennett regarding same.	0.20
	JER	Teams meeting with Brad Sharp, Shelly Cuff and Mark Bennett regarding operations update and open items.	0.30
12/26/2024	SLC	Review email from James Romey regarding loan number request and reply regarding same.	0.20
	SLC	Emails with Comerica regarding signatories on the Pineapple Bear account.	0.20
	SLC	Research wire instructions and attempt to setup online access for LeFever Mattson East West Bank DIP account.	0.60
	SLC	Telephone call with East West Bank to set up online access for all DIP accounts.	0.30
	SLC	Telephone call with James Romey regarding Pineapple Bear.	0.10
	SLC	Emails with Oliver Garrett regarding meeting related to Pineapple Bear and discussion points.	0.10
	SLC	Review updated Pineapple Bear cash activity reporting received from Oliver Garrett.	0.40
	SLC	Review emails from Mark Bennett regarding insurance, outstanding payables and research same.	0.20
	SLC	Read email regarding updates to Riverview Shopping Center leasing proposal.	0.10
	JER	Call with Shelly Cuff regarding Pineapple Bear.	0.10
	JER	E-mails with the DSI team regarding preparing responses to FTI information requests.	0.20

			HOURS	
	JER	Work on the employee compensation analysis and memo draft.	0.90	
	JER	Prepare summary of property loan information per FTI information request.	0.70	
12/27/2024	JER	Draft outline for the case timeline analysis.	0.70	
12/30/2024	TFC	Review and gather mortgage statements for various debtors.	3.20	
	TFC	Prepare an updated listing of outstanding mortgage balances including loan numbers.	1.80	
	TFC	Email to Shelly Cuff and James Romey regarding an updated listing of outstanding mortgage balances including loan numbers.	0.20	
	SLC	Teams meeting with Mark Bennett, Oliver Garrett, James Romey and Brad Sharp (partial) regarding Pineapple Bear and roadmap for cash management.	2.00	
	SLC	Teams meeting with James Romey and Brad Sharp regarding Pineapple Bear.	0.60	
	SLC	Review Windscape cash reconciliation received and email to Mark Bennett regarding same.	0.20	
	JER	Teams meeting with Mark Bennett, Oliver Garrett, Shelly Cuff and Brad Sharp (partial) regarding Pineapple Bear and roadmap for cash management.	2.00	
	JER	Teams meeting with Shelly Cuff and Brad Sharp regarding Pineapple Bear.	0.60	
12/31/2024	SLC	Update the Pineapple Bear cash roadmap and email to Mark Bennett and Oliver Garrett regarding same.	0.20	
	SLC	Email to Mark Bennett regarding estimated management fees.	0.20	
	SLC	Review email from Brad Sharp regarding payment of Seth Wellisch fees, review invoices and prepare check request for same.	0.50	
	JER	Video call with Mark Bennett, Brad Sharp regarding status updates to work in progress.	0.50	
		Business Analysis	104.80	50,181.50
12/02/2024	TFC	Video call with Shelly Cuff regarding potential amendments to the SOFAs and SOALs.	0.50	
	TFC	Video call with Shelly Cuff regarding the due from the Pineapple Bear balance.	0.20	
	JER	Review of the summary of amendments filed to date to the schedules and SOFAs sent by Shelly Cuff.	0.30	
	SLC	Review data received from Mark Bennett regarding Statement of Financial Affairs 4 and prepare summary regarding same including email to Brad Sharp.	0.90	
	SLC	Prepare list of amendments for Schedules and Statement of Financial Affairs.	0.30	
	SLC	Telephone call with Taylor Caruso regarding Statement of Financial Affairs 4 data.	0.50	
	SLC	Additional call with Taylor Caruso regarding repayment of note receivable.	0.20	
	SLC	Telephone call with Mark Bennett regarding balances of notes receivable.	0.10	
12/10/2024	TFC	Prepare a consolidating summary of amounts reported on the Statements of Financial Affairs (AM).	3.10	
	TFC	Prepare a consolidating summary of amounts reported on the Statements of Financial Affairs (PM).	1.90	
	TFC	Review the consolidating summary of amounts reported on the Statements of Financial Affairs.	0.40	

			HOURS	
	TFC	Email to Pat O'Malley regarding a consolidating summary of amounts reports on the Statements of Financial Affairs.	0.10	
12/12/2024	TFC	Email to Brad Sharpe regarding a consolidating summary of amounts reported on the Statements of Financial Affairs.	0.10	
12/23/2024	SLC	Review email from Tom Rupp regarding Schedules/SOFA question and reply regarding same. Bankruptcy Schedules	0.20 8.80	3,720.00
12/02/2024	MN	Prepare the September 2024 monthly operating reports (AM).	3.50	
	MN	Prepare the September 2024 monthly operating reports (PM).	3.50	
	TFC	Review the updated Lefever Mattson September 2024 monthly operating report.	1.60	
	TFC	Emails to McKenna Novack regarding review comments for the Lefever Mattson September 2024 Monthly Operating Report.	0.30	
	SLC	Attend the 341 meeting of the creditors.	1.90	
	SLC	Telephone call with Brad Sharp regarding preparation for the 341 meeting of the creditors.	0.40	
	SLC	Follow-up call with David Taylor, Tom Rupp and Brad Sharp regarding 341 meeting.	0.40	
12/03/2024	MN	Prepare the September monthly operating reports (AM).	4.00	
	MN	Prepare the September monthly operating reports (PM).	3.50	
	MN	Video call with Shelly Cuff regarding monthly operating reports.	0.40	
	SLC	Telephone call with McKenna Novack regarding cash balance for select properties.	0.40	
12/04/2024	MN	Prepare the September monthly operating reports (AM).	3.50	
	MN	Prepare the September monthly operating reports (PM).	3.50	
	MN	Video call with Mark Bennett and Taylor Caruso regarding financial questions for the Lefever Mattson monthly operating report.	1.60	
	MN	Video call with Shelly Cuff and Taylor Caruso regarding the property code mapping for the Lefever Mattson September monthly operating report.	0.40	
	MN	Discussions with Taylor Caruso regarding financial information for the September and October 2024 monthly operating reports.	0.30	
	TFC	Discussions with McKenna Novack regarding financial information for the September and October 2024 monthly operating reports.	0.30	
	TFC	Video call with Shelly Cuff and Mckenna Novack regarding the property code mapping for the Lefever Mattson September 2024 Monthly Operating Report.	0.40	
	TFC	Video call with Mark Bennett and McKenna Novack regarding financial questions for the Lefever Mattson Monthly Operating Report.	1.60	
	TFC	Email to Brad Sharpe regarding status of the remaining September Monthly Operating Reports.	0.30	
	TFC	Review the updated Lefever Mattson September Monthly Operating Report.	0.60	

			HOURS
	JER	Review of status of MOR summary from Shelly Cuff; e-mails with Shelly Cuff and Brad Sharp regarding the same.	0.30
	SLC	Telephone call with Taylor Caruso and McKenna Novack regarding intercompany loans for the monthly operating reports.	0.40
12/05/2024	MN	Discussions with Taylor Caruso regarding the remaining the September 2024 monthly operating reports.	0.50
	MN	Video call with Mark Bennett and Taylor Caruso regarding the property code mapping for the Lefever Mattson monthly operating report.	0.60
	MN	Prepare the September monthly operating reports (AM).	3.50
	MN	Prepare the September monthly operating reports (PM).	3.50
	TFC	Discussions with McKenna Novack regarding the remaining September Monthly Operating Reports.	0.50
	TFC	Video call with Mark Bennett and McKenna Novack regarding the property code mapping for the Lefever Mattson Monthly Operating Report.	0.60
	TFC	Email to Brad Sharpe regarding status of the remaining September Monthly Operating Reports.	0.10
	TFC	Review the updated September Monthly Operating Reports.	1.40
12/06/2024	MN	Video call with Pat O'Malley and Taylor Caruso regarding the September monthly operating report for Lefever Mattson.	0.30
	MN	Video call with Mark Bennett and Taylor Caruso regarding financial questions for the Lefever Mattson monthly operating report.	1.10
	MN	Prepare the September monthly operating reports.	3.00
	TFC	Video call with Pat O'Malley and McKenna Novack regarding the September Monthly Operating Report for Lefever Mattson.	0.30
	TFC	Video call with Mark Bennett and McKenna Novack regarding financial questions for the Lefever Mattson Monthly Operating Report [Taylor Caruso partial].	0.90
	TFC	Review the updated September Monthly Operating Reports.	1.40
	TFC	Emails to McKenna Novack regarding review comments for the September Monthly Operating Reports.	0.20
	TFC	Prepare an updated cash reconciliation and analysis for the Home Tax September Monthly Operating Report.	0.60
	TFC	Email to Lauren Lakeberg regarding bank statement redactions for the Monthly Operating Reports.	0.20
	JER	Review of the September MOR for LeFever Mattson sent by Taylor Caruso.	0.30
12/09/2024	MN	Prepare the September monthly operating reports (AM).	3.50
	MN	Prepare the September monthly operating reports (PM).	3.50
	TFC	Review the Home Tax September Monthly Operating Report.	0.80
	TFC	Email to McKenna Novack regarding comments for the Home Tax September Monthly Operating Report.	0.10
	JER	Review of the updated MOR for LeFever Mattson.	0.20

			HOURS
12/10/2024	MN	Prepare the September 2024 monthly operating reports.	3.00
	MN	Prepare the October 2024 monthly operating reports.	3.00
	MN	Video call with Mark Bennett and Taylor Caruso regarding financial questions for the Lefever Mattson monthly operating report.	2.30
	MN	Discussions with Taylor Caruso regarding financial information for the September and the October 2024 monthly operating reports.	0.50
	TFC	Video call with Brad Sharp, Pat O'Malley, Shelly Cuff, and McKenna Novack regarding the Lefever Mattson Monthly Operating Report presentation.	0.10
	TFC	Video call with Mark Bennett, Shelly Cuff, and McKenna Novack regarding review comments for the Lefever Mattson Monthly Operating Report presentation.	2.30
	TFC	Discussions with McKenna Novack regarding financial information for the September and October 2024 MORs.	0.50
	SLC	Teams meeting with Mark Bennett to review the LeFever Mattson September 2024 monthly operating report .	0.50
	SLC	Teams meeting with Mark Bennett, Taylor Caruso and McKenna Novack to review the LeFever Mattson September 2024 Monthly Operating Report.	2.30
	SLC	Telephone call with Brad Sharp, Pat O'Malley, Taylor Caruso and McKenna Novack regarding the LeFever Mattson September 2024 Monthly Operating Report.	0.10
12/11/2024	MN	Prepare the October 2024 monthly operating reports (AM).	4.00
	MN	Prepare the October 2024 monthly operating reports (PM).	4.00
	TFC	Review the Lefever Mattson September Monthly Operating Report.	1.70
	TFC	Email to Brad Sharpe regarding the status of the Lefever Mattson and Home Tax Monthly Operating Reports.	0.50
12/12/2024	MN	Discussions with Taylor Caruso regarding financial information for the September and October 2024 monthly operating reports.	1.50
	MN	Video call with Shelly Cuff regarding financial information for the September and October 2024 monthly operating reports.	0.40
	MN	Prepare the October 2024 monthly operating reports (AM).	3.50
	MN	Prepare the October 2024 monthly operating reports (PM).	3.50
	TFC	Discussions with McKenna Novack regarding financial information for the September and October 2024 MORs.	1.50
	SLC	Review email from Tom Rupp regarding September 2024 Monthly Operating Reports, research and reply regarding same.	0.30
	SLC	Telephone call with McKenna Novack regarding Monthly Operating Reports.	0.40
	SLC	Review list of property mappings received from McKenna Novack for preparation of the Monthly Operating Reports, research and reply regarding same.	0.60
12/13/2024	MN	Video call with Shelly Cuff regarding financial information for the September and October 2024	

			HOURS
		monthly operating reports.	0.10
	MN	Video call with Taylor Caruso regarding financial information for the September and October 2024 monthly operating reports.	0.10
	MN	Prepare October monthly operating reports (AM).	3.50
	MN	Prepare October monthly operating reports (PM).	4.00
	TFC	Video call with McKenna Novack regarding financial information for the September and October 2024 MORs.	0.10
	SLC	Telephone call with McKenna Novack regarding Monthly Operating Reports and property code mapping.	0.10
12/16/2024	MN	Video calls with Taylor Caruso regarding financial information for the September and October 2024 monthly operating reports.	0.60
	MN	Prepare the October 2024 monthly operating reports (AM).	3.50
	MN	Prepare the October 2024 monthly operating reports (PM).	4.00
	TFC	Video calls with McKenna Novack regarding financial information for the September and October 2024 MORs.	0.60
	SLC	Review email from McKenna Novack regarding October 2024 Monthly Operating Reports, research and reply regarding same.	0.30
	SLC	Review Heacock Park, LP MOR filed and Schedules and SOFAs, and email to Taylor Caruso and McKenna Novack regarding same.	0.50
12/17/2024	MN	Video call with Shelly Cuff regarding financial information for the September and October 2024 monthly operating reports.	0.10
	MN	Prepare the October 2024 monthly operating reports (AM).	4.00
	MN	Prepare the October 2024 monthly operating reports (PM).	3.50
	MN	Prepare the September 2024 monthly operating reports (PM).	1.00
	SLC	Review email from McKenna Novack regarding Heacock Park MORs and reply to Brad Sharp regarding same.	0.10
	SLC	Call with McKenna Novack regarding MORs.	0.10
	SLC	Review draft of updated Heacock Park, LP MOR and email to McKenna Novack regarding same.	0.30
12/18/2024	MN	Prepare the October 2024 monthly operating reports (AM).	4.00
	MN	Prepare the October 2024 monthly operating reports (PM).	4.00
	TFC	Review the Monthly Operating Reports.	0.50
	SLC	Review updated Heacock Park, LP MOR and reply to McKenna Novack regarding same.	0.10
	SLC	Review question from the Committee regarding MORs, research and replies (3) regarding same.	0.70
	JER	Review of the Heacock Park monthly operating report.	0.40
12/19/2024	MN	Prepare the October 2024 monthly operating reports (AM).	4.50
	MN	Prepare the October 2024 monthly operating reports (PM).	4.50
	SLC	Review questions from the U.S. Trustee's Office regarding LeFever Mattson DIP budget and reply regarding same.	0.40
	SLC	Review request from the U.S. Trustee regarding updated COI needed and email to Brenda Comfort	

			HOURS	
		regarding same.	0.30	
	SLC	Review updated insurance policies uploaded by Brenda Comfort, check against outstanding request list from UST and update tracker, upload to ShareFile folder and email to UST regarding same.	1.60	
	SLC	Prepare list of DIP accounts opened at EWB and compile certificate verifying accounts from EWB and email to UST regarding same.	1.60	
12/20/2024	MN	Prepare the October 2024 monthly operating reports (AM).	4.00	
	MN	Prepare the October 2024 monthly operating reports (PM).	2.50	
	TFC	Review the October Monthly Operating Reports.	1.00	
	TFC	Email to McKenna Novack regarding review comments for the October Monthly Operating Reports.	0.30	
	SLC	Review email from the U.S. Trustee regarding interim funding request calculation, reconcile to budget and replies to Brad Sharp regarding same.	0.50	
12/23/2024	MN	Prepare the October 2024 monthly operating reports (AM).	3.00	
	MN	Prepare the October 2024 monthly operating reports (PM).	2.00	
12/24/2024	SLC	Review email from Brenda Comfort regarding updated insurance COIs, update tracker for the U.S. Trustee , upload to ShareFile and email to Bryan Coleman regarding same.	1.60	
		Monthly Bkctcy/Semi-Annual Rpts	160.70	54,155.50
12/20/2024	SLC	Send Brad Sharp list of tax returns previously prepared by Ken Mattson and upload returns to ShareFile.	0.50	
12/23/2024	SLC	Add requested parties to ShareFile folder of tax returns.	0.20	
12/24/2024	TPJ	Review and e-mails with Brad Sharp and David Taylor regarding FTI's analysis of tax implications of wind-down.	0.20	
		Tax Issues	0.90	485.50
12/02/2024	JER	Prepare a draft model for the DIP financing term sheet comparison analysis.	3.40	
	JER	Coordinate NDA approvals and execution with Serene Investment Management.	0.30	
	JER	Review and respond to additional DIP diligence requests from Hilco related to property appraisals and additional collateral.	0.60	
	JER	E-mails with counsel and Brad Sharp regarding the DIP analysis and a comparison to the internal DIP proposal.	0.30	
	JER	Video call with Brad Sharp to review the draft DIP financing comparison analysis.	0.50	
	JER	Revise the DIP financing comparison analysis per comments from Brad Sharp.	1.10	
12/03/2024	JER	Follow-up e-mails with Hilco regarding status of the DIP term sheet.	0.20	
	JER	Video call with Brad Sharp regarding status of DIP		



			HOURS
		financing.	0.40
12/04/2024	JER	Revise the DIP financing comparison analysis to include an internal-DIP proposal and inclusive of new term sheet received from Hilco.	2.10
12/06/2024	JER	Telephone call with Summit Investment Management regarding status of the DIP financing.	0.40
	JER	Telephone call with Brad Sharp regarding status of the DIP financing.	0.30
12/09/2024	SLC	Telephone call with Brad Sharp and James Romey regarding the Pineapple Bear forecast and DIP financing.	0.30
	SLC	Additional call with Brad Sharp and James Romey regarding Pineapple Bear forecast and DIP financing.	0.30
	SLC	Telephone call with Brad Sharp and James Romey regarding DIP financing and professional fees.	0.40
	JER	Additional call with Brad Sharp and Shelly Cuff regarding Pineapple Bear forecast and DIP financing.	0.30
	JER	Call with Brad Sharp and Shelly Cuff regarding DIP financing and professional fees.	0.40
	JER	Telephone call with Adam Phillips of Serene Investment Management regarding the DIP loan.	0.40
	JER	Video call with Brad Sharp, David Taylor and Thomas Rupp regarding DIP financing.	0.60
	JER	Video call with Brad Sharp regarding terms for the DIP financing.	0.30
	JER	Update the draft summary analysis comparing the revised DIP financing options.	1.10
	JER	Review of the revised term sheet for DIP financing sent by Summit Investment Management.	0.30
12/10/2024	JER	Telephone call with Summit Investment Management regarding status of DIP financing.	0.30
	JER	Review of DIP financing term sheet sent by Serene Investment Management.	0.30
	JER	Review of the updated forecasts for Pineapple Bear and Home Tax for context on DIP financing.	0.30
	JER	Update the DIP financing comparison model with new terms from Serene Investment Management.	0.90
12/11/2024	JER	Review and organize comments from the board into action items in negotiations regarding the DIP financing term sheet.	0.50
	JER	Video call with Brad Sharp regarding DIP financing status and next steps.	0.30
	JER	E-mails with Brad Sharp, KBK and PSZJ regarding DIP financing term sheet comments.	0.30
	JER	Review of the notes to the term sheet on DIP financing sent by KBK.	0.30
12/12/2024	SLC	Review emails from James Romey and Brad Sharp regarding prospective DIP lender inquiry and reply regarding same.	0.10
	JER	Video calls (x2) with Brad Sharp regarding DIP financing.	0.40
	JER	Video call with Mark Bennett regarding DIP financing diligence.	0.30
	JER	Telephone call with Adam Phillips regarding DIP financing diligence.	0.40
	JER	Video call with Shelly Cuff to review the DIP term	

			HOURS
		sheet.	0.60
	JER	Coordinate and prepare responses to additional due diligence requests from Serene Investment Management.	0.70
	JER	Research status of property tax payments at Cornerstone to facilitate the DIP financing diligence (.3); e-mail to Mark Bennett regarding the same (.1).	0.40
	JER	Detailed review and draft summary notes for counsel on the DIP financing term sheet with Serene Investment Management.	1.40
12/13/2024	JER	Video call with Adam Phillips, counsel for the DIP lender from Loeb, KBK and Brad Sharp regarding DIP financing term sheet negotiations.	0.90
	JER	Video call with KBK and Brad Sharp regarding DIP financing term sheet negotiations.	0.60
	JER	Prepare data and responses to property-level collateral information requests from Serene Investment Management for the DIP financing.	0.70
	JER	Review of revisions to the DIP financing term sheet sent by counsel for Serene Investment Management.	0.40
	JER	Prepare detailed DIP term sheet tracking points for Brad Sharp's review.	0.60
12/14/2024	SLC	Review question from Brad Sharp regarding interim funding required, calculate and reply regarding same.	0.50
	JER	Review of proposed interim DIP financing order sent by counsel for Serene Investment Management.	0.20
	JER	Review of KBK's revisions and notes to the DIP term sheet.	0.40
	JER	Coordinate additional document requests from Serene Investment Management with the LM team related to the collateral for the DIP financing.	0.20
12/15/2024	SLC	Prepare breakout of interim funding need and email to Brad Sharp regarding same.	0.50
	JER	Scenario analysis of the costs for the payment in kind concept for the DIP financing.	0.80
	JER	Analysis of DIP loan terms related to interest costs.	0.60
	JER	Continue to coordinate information requests from Serene Investment Management with the LM team to facilitate the DIP finance diligence process.	0.30
	JER	Review and respond to numerous e-mails with Brad Sharp and KBK regarding requested information and reviews of the DIP financing term sheet, the DIP motion, and the interim DIP order.	1.40
12/16/2024	SLC	Review email from David Taylor regarding draft DIP agreement inquiry and reply regarding same.	0.20
	SLC	Review email from David Taylor regarding Cornerstone property taxes inquiry and reply regarding same.	0.20
	JER	Video call with Mark Bennett regarding the Cornerstone deed of trust issues as it relates to the DIP financing.	0.50
	JER	Video calls (x2) with Brad Sharp regarding analysis of the DIP financing term sheet.	0.90
	JER	Analysis of the Cornerstone sale closing statement as it relates to the note receivable for LeFever Mattson and collateral for the DIP financing.	0.40

			HOURS
	JER	Prepare draft memo and document package for Serene Investment Management regarding issues to resolve for the Cornerstone Deed of Trust.	0.90
	JER	Numerous e-mails with KBK, Brad Sharp, and counsel for Serene Investment Management regarding collateral information and the revised term sheets.	0.60
	JER	E-mails with the Board of Directors regarding DIP financing term sheet and board minutes regarding the same.	0.30
12/17/2024	SLC	Reply to email from David Taylor regarding Cornerstone property tax payment.	0.10
	SLC	Call with James Romey regarding proposed DIP.	0.50
	SLC	Calls (2) with Tom Rupp regarding budget for proposed DIP.	0.40
	SLC	Call with Brad Sharp and James Romey regarding budget for proposed DIP.	0.50
	SLC	Update LeFever Mattson cash flow forecast per discussions with Tom Rupp.	0.40
	JER	Telephone call with Shelly Cuff regarding proposed DIP.	0.50
	JER	Telephone call with Brad Sharp and Shelly Cuff regarding budget for proposed DIP.	0.50
	JER	Work with the KBK and DSI teams to review, revise and finalize the DIP motion and related filings.	3.10
12/18/2024	JER	E-mails with Brad Sharp, KBK and counsel for Serene Investment Management regarding preparation for the DIP hearing.	0.30
	JER	Video call with Brad Sharp regarding open tasks and the DIP hearing.	0.40
12/19/2024	JER	Video call with the KBK team, Serene Investment Management, and Brad Sharp regarding preparations for the DIP hearing.	0.30
	JER	Video call with the KBK team and Brad Sharp regarding preparations for the DIP hearing.	0.20
	JER	E-mails with KBK, DSI and Serene Investment Management team regarding objections prior to the DIP hearing.	0.20
12/20/2024	SLC	Email to Brad Sharp regarding breakdown of interim DIP funding request.	0.40
	SLC	Send Brad Sharp detail of professional fees included in interim funding request.	0.10
	SLC	Call with Brad Sharp, Tobias Keller, James Romey, David Taylor, Tom Rupp regarding DIP hearing.	0.10
	SLC	Call with Brad Sharp, Tobias Keller, James Romey, David Taylor, Tom Rupp regarding preparation for DIP hearing.	0.20
	SLC	Call with Brad Sharp and James Romey regarding preparation for DIP hearing.	0.30
	SLC	Additional call with Brad Sharp and James Romey regarding preparation for DIP hearing.	0.20
	JER	Call with Brad Sharp, Tobias Keller, Shelly Cuff, David Taylor, Tom Rupp regarding DIP hearing.	0.10
	JER	Telephone call with Brad Sharp, Tobias Keller, Shelly Cuff, David Taylor, Tom Rupp regarding preparation for DIP hearing.	0.20
	JER	Telephone call with Brad Sharp and Shelly Cuff regarding preparation for DIP hearing.	0.30
	JER	Additional call with Brad Sharp and Shelly Cuff	

		HOURS	
		0.20	
JER	regarding preparation for the DIP hearing.	0.20	
JER	Video call with Brad Sharp, David Taylor and Thomas Rupp to debrief today's hearing.	0.40	
JER	Review of Socotra's objection to the DIP motion.	0.30	
JER	Numerous e-mails with KBK, counsel for Serene Investment Management and Brad Sharp regarding preparations for the DIP hearing.	0.50	
12/23/2024	JER E-mails with KBK regarding timing to receive the final interim DIP order.	0.20	
12/26/2024	SLC Email to Serene with LeFever Mattson DIP account information for DIP funding.	0.10	
	SLC Telephone call with Mark Bennett regarding DIP funding and East West Bank DIP accounts.	0.20	
	JER E-mails with DSI and KBK regarding the DIP order and next steps to take the draw.	0.30	
12/30/2024	JER Review of the stipulation for relief of stay to correct the Cornerstone deed of trust as it relates to the DIP financing collateral.	0.20	
	New Financing	45.30	21,637.50
12/03/2024	JER Video call with Brad Sharp, FTI team, and the KBK team regarding concepts for the sale procedure motion.	0.90	
12/04/2024	JER Review of the broker retention points memo sent by FTI.	0.20	
12/09/2024	JER E-mails with counsel at KBK and FTI regarding broker retention procedures motion.	0.10	
	JER Review of update from FTI regarding interested parties in the Cornerstone property.	0.10	
12/11/2024	JER Video call with Brad Sharp, David Taylor, Thomas Rupp and Greg Gotthardt regarding real estate sale strategies.	0.90	
	JER Provide FTI with data on commission structure proposals received for potential broker engagements.	0.20	
12/16/2024	JER E-mails with the LM team regarding diligence requests from FTI to prepare for the property sale process.	0.40	
12/23/2024	JER Review of the draft listing agreement and commission matrix sent by FTI for potential broker engagements.	0.40	
12/24/2024	JER Review of the sale procedure motion draft revisions sent by the UCC.	0.30	
	Sale of Assets	3.50	1,662.50
12/11/2024	SLC Telephone call with James Romey regarding FTI information requests.	0.50	
	Real Estate Management	0.50	247.50
12/02/2024	JER Review of edits to the cash collateral motion sent by UCC counsel; e-mails with KBK and DSI team regarding the same.	0.30	
	JER Coordinate appraisal requests between Sean Crosby and Louis Sergi.	0.20	

			HOURS
	SLC	Telephone call with Mark Bennett and Tobias Keller regarding Wells Fargo leasing requests and 1050 Napa Elm.	0.40
12/03/2024	JER	E-mails with one of the individually named borrowers regarding status of cash collateral negotiations.	0.20
	JER	E-mails with the FTI team regarding information requests from Citizens Bank related to the Commerce Ct. properties.	0.20
	JER	Telephone calls with individually named borrowers regarding status of cash collateral negotiations with the servicing companies.	0.80
	JER	Follow-up calls to the mortgage servicing companies regarding authorization to discuss cash collateral.	0.70
12/04/2024	JER	Telephone call with Select Portfolio Servicing and an individually named borrower to attempt to engage in cash collateral discussions.	1.10
	JER	E-mails with KBK and DSI teams regarding issues with Socotra and use of cash collateral.	0.20
	SLC	Review of Socotra markups to final cash collateral order and reply to Tom Rupp regarding same.	0.20
	SLC	Update property forecasts for Socotra loans and reflect proposed debt service and property reserves.	2.90
	SLC	Research insurance policy per request from secured lender and reply to Tobias Keller regarding same.	0.30
	SLC	Update property forecasts for Socotra loans and reflect proposed debt service and property reserves.	1.10
12/05/2024	SLC	Telephone call with Mark Bennett regarding 830 Illinois Street.	0.30
	SLC	Emails to Tobias Keller regarding Fannie Mae inquiry and confirmation of properties with loans.	0.20
	SLC	Review historical cash flows for 830 Illinois street and reply to email from Tobias Keller regarding same.	0.20
	SLC	Reply to email from Tom Rupp regarding Poppy Bank.	0.10
	SLC	Prepare 13-week cash flow forecast for 830 Illinois Street for use in cash collateral stipulations.	1.00
12/06/2024	SLC	Email to Daisy Simpson regarding status of Umpqua accounts.	0.20
	SLC	Telephone call with Tobias Keller regarding the Comerica cash collateral stipulation.	0.10
12/09/2024	SLC	Send insurance policy to secured lender per request.	0.10
	SLC	Review email from Tobias Keller and send email to Taylor Caruso regarding cash balance at property per request from secured lender.	0.10
	JER	Correspondence with individual borrowers regarding communications received from the servicing companies.	0.20
	JER	E-mails with Citizen's Bank regarding coordinating information related to Commerce Court.	0.20
12/10/2024	SLC	Reply to email from Tobias Keller regarding payments to secured lenders.	0.10
	SLC	Update budgets for Socotra properties, including proposed adequate protection payment and property reserve.	1.50
	JER	Telephone call with Yale Kim of Citizens Bank regarding information requests and the sale process	

		HOURS
	for Commerce Court.	0.50
JER	Telephone call with Select Portfolio Servicing ombudsman department regarding cash collateral negotiations.	0.90
JER	Follow-up correspondence with the servicing companies and the individually named borrowers regarding status of cash collateral negotiations.	0.30
JER	Telephone call with Louis Sergi regarding information requests for Riverview Shopping Center from the secured lender.	0.30
12/11/2024	SLC Telephone call with Tobais Keller regarding proposed cash collateral stipulation.	0.10
	SLC Review email from Tobias Keller regarding proposed adequate protection payment to secured lender and reply regarding same.	0.20
	SLC Prepare updated budget for 430 W Napa to reflect change in tenancy and send to Tobias Keller for cash collateral stipulation.	0.90
	SLC Email to Daisy Simpson regarding new lease proposals to discuss.	0.10
	SLC Prepare analysis of financial impact of lease proposals at The Shops at Golden Hills for Umpqua discussion.	0.50
	SLC Email to secured lender regarding payment confirmation and method of payment going forward.	0.10
	SLC Review emails regarding payment of Comerica debt service, research and email to Mark Bennett regarding same.	0.20
	JER E-mails with DSI and KBK teams regarding communication from Poppy Bank regarding cash collateral stipulations.	0.20
12/12/2024	SLC Teams meeting with Mark Bennett and Daisy Simpson regarding new lease proposals at Umpqua properties.	0.70
	SLC Email to Mark Bennett regarding payment of secured lender via ACH.	0.10
	SLC Finish analysis and email to Mark Bennett regarding impact of lease proposal for Golden Hills.	0.40
	SLC Review email from Mark Bennett regarding payments to secured lender and reply regarding same.	0.10
	SLC Prepare analysis of financial impact of lease proposals at 520 Capitol Mall for Umpqua discussion and email to Daisy Simpson regarding same.	0.90
	SLC Update analysis of financial impact of lease proposals at 520 Capitol Mall for Umpqua and email to Daisy Simpson regarding same.	0.20
	SLC Email to Tom Rupp regarding DIP account discussion with Umpqua.	0.30
	SLC Prepare updated property level forecasts for Socotra properties.	2.10
	JER Telephone call with individual borrower regarding status of cash collateral negotiations with the servicing companies.	0.30
	JER E-mails with Mark Bennett and counsel regarding prepared responses from individual borrowers and communications received from servicing companies.	0.20
12/13/2024	SLC Review email from lender regarding approval of new lease and email to Mark Bennett and Louis Sergi regarding same.	0.10
	SLC Update to analysis of financial impact of lease	

			HOURS
		proposals at 520 Capitol Mall for Umpqua and email to Daisy Simpson regarding same.	0.10
	SLC	Email to David Taylor and Brad Sharp regarding lease approval.	0.10
	SLC	Update master cash collateral summary, check docket for newly entered stipulations and email to Mark Bennett regarding same.	0.40
	SLC	Compile information requested by Socotra related to Windtree, LP property.	0.30
	SLC	Prepare updated property level forecasts for Socotra properties.	2.80
	SLC	Telephone call with Brad Sharp regarding Mr. Cooper loans.	0.20
	SLC	Email to secured lender regarding information needed for method of payment going forward.	0.10
	SLC	Continue to prepare updated property level forecasts for Socotra properties.	2.60
	JER	Telephone call with an individual borrower and Select Portfolio Servicing regarding cash collateral issues.	1.10
12/15/2024	SLC	Email to Oliver Garrett regarding the Comerica payment.	0.10
	SLC	Prepare property level budgets and update summary of proposed debt service and property reserve amounts for Socotra properties.	0.80
12/16/2024	SLC	Review email from Socotra and reply to David Taylor regarding same.	0.20
	SLC	Continue to prepare property level budgets, compile PDFs and send to Socotra for cash collateral stipulation discussions.	1.50
	SLC	Prepare analysis of the financial impact for potential new leases and repairs at Salvio Pacheco and send to Daisy Simpson along with supporting documentation.	1.50
	SLC	Teams meeting with Mark Bennett to prepare break-out of Pinyon Creek property forecasts and responses to other inquiries per Socotra request.	1.00
	SLC	Teams meeting with Mark Bennett to review financial impact of potential new leases analysis.	0.30
	SLC	Email to David Taylor replying regarding payment to secured lender.	0.10
	SLC	Prepare property level budgets and update summary of proposed debt service and property reserve amounts for Socotra properties.	2.20
	SLC	Email to Adham Sbeih regarding Windtree, LP property.	0.10
	SLC	Telephone call with David Taylor regarding information for Socotra.	0.10
	SLC	Telephone calls (2) with Mark Bennett regarding payment of secured lender.	0.20
	SLC	Telephone call with Brad Sharp regarding information for Socotra.	0.30
	SLC	Email to FTI regarding sale strategy for cash flow negative Socotra properties.	0.20
	SLC	Review email response from Socotra regarding updated property budgets and other requested information and emails with Brad Sharp regarding same.	0.20
	SLC	Review draft cash collateral stipulation for 830 Illinois Street and reply to Tobias Keller with review comments.	0.50

			HOURS
	JER	Follow-up call with the Select Portfolio Servicing ombudsman office regarding cash collateral.	0.70
	JER	E-mails with individual borrowers regarding feedback from Select Portfolio Management regarding status of cash collateral negotiations.	0.20
12/17/2024	SLC	Calls (2) with Mark Bennett regarding Socotra and insurance issues.	0.10
	SLC	Reply to email from Brad Sharp with list of Socotra properties and related information.	0.10
	SLC	Review emails from Daisy Simpson regarding lease proposal and maintenance questions, research and reply regarding same.	0.30
	JER	Draft e-mail to Select Portfolio Servicing ombudsman office regarding cash collateral stipulation engagement requests.	0.20
	JER	E-mails with Brad Sharp and FTI regarding ongoing negotiations with Socotra.	0.20
12/18/2024	SLC	Teams meeting with Greg Gotthard, Brad Sharp, James Romey, Tom Rupp and David Taylor regarding Socotra properties.	0.70
	SLC	Email to Mohoganey Moore requesting Yardi reports for preparation of lender reporting (5 lenders).	0.40
	SLC	Review inquiry from lender related to insurance and email to Brenda Comfort regarding same.	0.10
	SLC	Teams meeting with Mark Bennett to review financial impact of potential new leases, various repairs at Salvio Pacheco and cash on hand.	0.60
	SLC	Update cash collateral master summary and send to Mark Bennett.	0.30
	SLC	Review responses received from Brenda Comfort regarding insurance policies and reply to lender inquiries regarding same.	0.30
	SLC	Review question from Daisy Simpson regarding maintenance requests, reconcile forecasted cash balance, update analysis of impact and reply regarding same.	0.60
	SLC	Prepare November 2024 reporting for Bragg Revocable Trust.	0.50
	JER	Teams meeting with Greg Gotthard, Brad Sharp, Shelly Cuff, Tom Rupp and David Taylor regarding Socotra properties.	0.70
12/19/2024	SLC	Continue to prepare November 2024 reporting for Bragg Revocable Trust.	0.40
	SLC	Prepare November 2024 reporting for Duggans Mission Chappel.	0.90
	SLC	Email to Mark Bennett and Ali Raisdana regarding excess cash flow payments to be made to secured lenders pursuant to cash collateral stipulation.	0.20
	SLC	Transmit required reporting to two lenders and UCC pursuant to requirements per cash collateral stipulations.	0.20
	SLC	Prepare reporting required for The Shops at Golden Hills for Umpqua.	1.10
	SLC	Email to Henry Pontak regarding list of reporting and payment requirements pursuant to cash collateral stipulations.	0.30
12/20/2024	SLC	Review questions from Socotra regarding cash collateral stipulation, research and reply to David	



		HOURS
	Taylor regarding same.	0.40
	SLC Review information request from secured lender and email to Mark Bennett regarding same.	0.10
	SLC Prepare Socotra November reporting.	2.30
12/22/2024	SLC Prepare November 2024 budget-to-actual reporting for Umpqua properties and transmit to Daisy Simpson.	1.50
12/23/2024	SLC Teams meeting with Socotra, Brad Sharp and James Romey regarding cash collateral and other property questions.	1.10
	SLC Telephone call with Brad Sharp and James Romey regarding open items related to Socotra.	0.40
	SLC Telephone calls (2) with Brad Sharp regarding Pineapple Bear and Socotra properties.	0.30
	SLC Correspondence with McKenna Novack regarding bank statements for lender reporting.	0.10
	SLC Review email from David Taylor regarding Socotra inquiries and reply regarding same.	0.10
	SLC Email to FTI regarding monthly rent inquiry from Socotra for property.	0.10
	SLC Compile information related to Windtree, LP property and email to Adham Sbeih regarding same.	0.60
	SLC Email to Mark Bennett regarding monthly rent inquiry from Socotra for property.	0.10
	SLC Review draft cash collateral stipulation with Fannie Mae and provide review comments to Tobias Keller including follow up emails regarding impounds.	0.60
	SLC Review email from David Taylor regarding cash collateral stipulation with Socotra and reply regarding same.	0.10
	SLC Prepare updated 13-week budgets for Salvio Pacheco Square, French Quarter Apartments, The Shops at Golden Hills and 520 Capitol Mall per cash collateral stipulation with Umpqua Bank.	0.70
	SLC Prepare breakout of certain Socotra property budgets per request from Socotra.	0.70
	JER Teams meeting with Socotra, Brad Sharp and Shelly Cuff regarding cash collateral and other property questions.	1.10
	JER Call with Brad Sharp and Shelly Cuff regarding open items related to Socotra.	0.40
12/24/2024	SLC Telephone call with Mark Bennett regarding Wells Fargo requests.	0.40
	SLC Emails with Mohagoney Moore regarding disbursement reporting for 520 Capitol Mall.	0.20
	SLC Prepare updated 13-week budgets for Salvio Pacheco Square, French Quarter Apartments, The Shops at Golden Hills and 520 Capitol Mall per cash collateral stipulation with Umpqua Bank.	1.10
	SLC Prepare breakout of certain Socotra property budgets per request from Socotra.	0.50
	SLC Review multiple emails regarding draft cash collateral stipulations.	0.40
	SLC Review data compiled by Mark Bennett in response to the Wells Fargo Riverview Plaza requests.	0.30
	JER Review of correspondence from Select Portfolio Servicing to an individually named borrower.	0.10
12/26/2024	SLC Prepare updated 13-week budgets for Salvio Pacheco Square, French Quarter Apartments, The Shops at	

		HOURS	
		Golden Hills and 520 Capitol Mall per cash collateral stipulation with Umpqua Bank.	1.60
	JER	Call and follow-up e-mail to PHH Mortgage Servicing company regarding cash collateral negotiations.	0.80
12/30/2024	SLC	Update November reporting for 520 Capitol Mall with disbursement information.	0.50
	SLC	Prepare updated 13-week budgets for Salvio Pacheco Square, French Quarter Apartments, The Shops at Golden Hills and 520 Capitol Mall per cash collateral stipulation with Umpqua Bank.	1.80
	SLC	Review Socotra markup to draft stipulation with Socotra and provide review comments to David Taylor.	0.50
	SLC	Emails to Tobias Keller regarding Socotra markup to draft stipulation.	0.20
	SLC	Call with Tobias Keller regarding draft stipulation with Socotra.	0.10
	JER	Telephone calls (x2) with Shellpoint Mortgage Servicing regarding cash collateral negotiations.	0.80
	JER	Review of Socotra's markup to the cash collateral stipulation.	0.30
12/31/2024	SLC	Review markups to cash collateral stipulation with Fannie Mae and email to Tobias Keller regarding same.	0.40
	SLC	Email to Mark Bennett regarding November cash flow reports for Umpqua updated budgets.	0.10
	SLC	Update summary of proposed debt service and property reserves for Socotra properties with estimated management fee for each property.	1.10
	SLC	Update estimated cumulative cash flow and email to Mark Bennett regarding updated forecasts for Salvio Pacheco Square, French Quarter Apartments, The Shops at Golden Hills and 520 Capitol Mall.	0.70
	SLC	Prepare breakout by address for 446, 452 and 462 W Napa per request from Socotra.	1.30
		Secured Lenders/Cash Colltl.	72.60
			35,669.00
12/03/2024	SLC	Review inquiries from the UCC regarding cash flow questions, research and reply regarding same.	0.30
12/05/2024	TPJ	Call with Brad Sharp, James Romey, Tom Rupp and David Taylor regarding creditors' committee's call and requests.	0.50
	JER	Video call with Brad Sharp regarding updates from the UCC.	0.20
	JER	Video call with Brad Sharp, Tom Jeremiassen, David Taylor and Thomas Rupp regarding UCC requests.	0.50
	JER	Attend weekly call with the UCC's counsel, the FTI team, the PWC team, Thomas Rupp and David Taylor from KBK, and Brad Sharp.	1.00
12/11/2024	JER	Update the property tracking file with parcel data requested by the UCC.	1.40
	JER	E-mails with DSI and KBK teams regarding information requests from the UCC related to employee rosters.	0.20
12/12/2024	SLC	Attend debtor and committee weekly call regarding real estate and other open issues.	0.80
	SLC	Review email from David Taylor regarding inquiry from UCC and reply regarding same.	0.10
	JER	Attend weekly call with the UCC with PSZJ, the KBK	

			HOURS	
		team and the FTI team.	0.80	
12/13/2024	SLC	Attend UCC call with John Fiero, Jason Rossell, Brooke Wilson and Steve Golden regarding discussion of DIP loan and other open items and follow-up discussions with Brad Sharp, James Romey, Greg Gotthard, David Taylor, Tom Rupp regarding same.	1.00	
	JER	Attend UCC call with John Fiero, Jason Rossell, Brooke Wilson and Steve Golden regarding discussion of DIP loan and other open items and follow up discussions with Brad Sharp, Shelly Cuff, Greg Gotthard, David Taylor, Tom Rupp regarding same.	1.00	
	JER	Video call with KBK team, Greg Gotthardt, Brad Sharp and Shelly Cuff regarding today's call with the UCC.	0.20	
	JER	E-mails with KBK, PSZJ, and the FTI teams regarding Socotra's comments to the FTI engagement agreement.	0.20	
12/17/2024	JER	E-mails with Brad Sharp and KBK regarding investor inquiries.	0.10	
12/18/2024	SLC	Transmit excel version of DIP budget to UCC.	0.10	
	JER	E-mails with DSI and KBK team regarding questions from the UCC regarding monthly operating reports.	0.20	
12/26/2024	JER	Review and research responses to the question list on properties sent by PSZJ.	0.40	
12/30/2024	SLC	Review UCC markup to draft stipulation with Socotra and provide review comments to David Taylor.	0.40	
	JER	Review and respond to KBK regarding questions from the UCC regarding contact with servicing companies.	0.20	
12/31/2024	SLC	Review tax questions from the UCC and email to Mark Bennett regarding same.	0.20	
		Creds./Creds.' Comm. Contact	9.80	4,823.00
12/03/2024	JER	Prepare summary board recommendation memo for a prospective advisor to manage the Sojourn sale process.	1.10	
	JER	Revise the board recommendation memo per comments from Brad Sharp.	0.30	
	JER	E-mails with the Sojourn team regarding information requests.	0.20	
	JER	Review of the Harrow Cellars weekly cash reporting.	0.30	
12/04/2024	JER	E-mails with the Sojourn team regarding trademark issues.	0.10	
	JER	E-mails with potential advisor and Brad Sharp regarding the Sojourn sale process.	0.20	
	JER	Analysis of the Sojourn balance sheets by year dating back to 2020 provided by the company.	1.20	
12/05/2024	JER	Video call with Randy Bennett regarding Sojourn operations.	0.60	
	JER	Video call with Randy Bennett, Oliver Garrett and Collette Benge regarding Sojourn cash forecasts.	1.10	
	JER	Prepare draft cash flow forecast template for Sojourn.	0.30	
	JER	Analysis of the daily order summary by year sent by Randy Bennett for Sojourn's revenue forecasting.	1.50	
12/06/2024	JER	Teams meeting with Mark Bennett and Shelly Cuff to		

		HOURS
	review draft of Sojourn cash flow forecast.	1.30
JER	Call with Shelly Cuff to prepare of Sojourn cash flow forecast.	0.90
JER	Video call with Pat O'Malley regarding economics of the Sojourn winery.	0.50
JER	Analysis of new Sojourn reports including the profit and loss reports for the prior three years, 2024 revenue reports, and 2024 expense summaries, and the banking analysis.	3.20
JER	Review of updated notes to the cash flow forecast sent by Randy Bennett for Sojourn.	0.40
JER	Telephone call with Walt Stephenson of Cushman and Wakefield regarding connection to prospective buyer group for Sojourn.	0.50
SLC	Teams meeting with Mark Bennett and James Romey to review draft of Sojourn cash flow forecast.	1.30
SLC	Telephone call with James Romey to prepare of Sojourn cash flow forecast.	0.90
12/09/2024	SLC Teams meeting with Randy Bennett, James Romey and Mark Bennett regarding review of the Sojourn forecast.	1.90
	SLC Telephone call with Mark Bennett regarding Sojourn forecast.	0.20
	SLC Review information received from Randy Bennett regarding the Sojourn forecast.	0.60
	JER Teams meeting with Randy Bennett, Shelly Cuff and Mark Bennett regarding review of Sojourn forecast.	1.90
	JER Telephone call with prospective buyer group for Sojourn.	0.60
	JER Review of the updated accounts payable summary from Sojourn.	0.20
	JER E-mails with the FTI team regarding Sojourn information requests.	0.20
12/10/2024	JER Prepare document summary for Sojourn to provide to FTI.	0.40
	JER Review of the updated cash report for Harrow Cellars.	0.20
	JER Review of urgent request from Sojourn regarding production costs.	0.10
	JER E-mails with Brad Sharp and counsel regarding mediation with Atlas Vineyard Management.	0.10
	JER Video call with Brad Sharp regarding Harrow Cellars sale process.	0.30
12/11/2024	JER Review of summary memo from Sojourn regarding pending production expenditures.	0.20
	JER Analysis of Sojourn bank statement supplied by Mark Bennett.	0.70
	JER E-mails with FTI regarding buyer information requests related to Sojourn.	0.20
12/12/2024	JER Telephone call with a prospective buyer group interested in Sojourn.	0.40
	JER E-mails with Sojourn regarding delayed use tax payments.	0.20
12/13/2024	JER Review of NDA comments from potential buyer group for Sojourn Cellars.	0.20
	JER E-mails with a prospective buyer group for Sojourn regarding information requests and next steps.	0.30

		HOURS
	JER Analysis of account status reports for the co-op that stores finished goods for Sojourn.	0.30
	JER Call with the Sojourn team regarding vendor issues.	0.40
12/16/2024	JER Draft communication to vendors of Sojourn regarding status of operations.	0.30
	JER E-mails with the Sojourn and LM teams regarding vineyard leasing opportunities.	0.20
	JER Review of the engagement letter from Onyx for the Sojourn sale process.	0.20
12/17/2024	JER Telephone call with prospective Sojourn buyer regarding status of operations and the sale process.	0.50
	JER E-mails with the Sojourn team regarding property leases (.1); e-mails with Mark Bennett and the FTI team regarding the same (.2).	0.30
	JER Review of the weekly cash reporting for Pineapple Bear and Harrow Cellars.	0.40
	JER Review and respond to information requests from a prospective Sojourn buyer.	0.30
	JER E-mails with Brad Sharp and KBK regarding mediation for the Harrow dispute with Atlas Vineyard Management.	0.20
12/18/2024	JER Video call with Brad Sharp regarding vendor issues at Sojourn.	0.30
	JER Telephone call with Randy Bennett at Sojourn regarding status of operations and cash flow forecasting.	1.30
	JER E-mails with Mark Bennett and Louis Sergi regarding the Sojourn lease.	0.20
12/19/2024	JER E-mails with FTI regarding prospective buyer groups for Sojourn assets (.1); telephone with buyer group regarding the same (.3).	0.40
	JER E-mails with the Sojourn team regarding vendor issues.	0.20
	JER Video call with Sojourn team regarding payables.	0.40
12/21/2024	JER E-mails with the DSI team regarding Sojourn operations.	0.20
	JER E-mail to the Sojourn team regarding payroll.	0.10
12/23/2024	JER Video call with Randy Bennett regarding Sojourn operations.	0.90
	JER Review and respond to diligence requests from a prospective Sojourn buyer sourced through FTI.	0.30
	JER Review of the Sojourn weekly receipt and disbursements summary.	0.30
	JER Analysis of the inventory summary for Sojourn.	0.40
	JER Review of recent communication from vendors at Sojourn as forwarded by Randy Bennett.	0.20
	JER Review of additional Sojourn operations files including the production projections, product profitability analysis, and employee duties memo.	2.60
	JER Review of the Harrow Cellars and Atlas Vineyard Management agreement regarding potential mediation for past due payables.	0.30
12/24/2024	JER Analysis of the Sojourn payroll report.	0.30
12/26/2024	JER Video call with Randy Bennett regarding Sojourn	

			HOURS	
		operations.	1.30	
	JER	E-mail to Shelly Cuff and Mark Bennett regarding Sojourn cash flow forecast.	0.10	
	JER	Analysis of the Sojourn revenue forecast.	1.20	
	JER	Draft summary memo to Brad Sharp regarding status of Sojourn operations, payroll, and revenue forecast.	0.50	
	JER	Review of letter of intent from a prosecutive Sojourn buyer (.2); e-mail to Brad Sharp regarding the same (.1).	0.30	
	JER	Research background of note receivable related to the Sojourn purchase.	0.70	
	JER	Review of the schedule from Sojourn regarding active grape purchase commitments.	0.20	
	JER	Review of updated daily order summary for Sojourn for the revenue forecast.	0.40	
12/27/2024	JER	Video call with Brad Sharp regarding Sojourn sale process and the case timeline analysis.	0.40	
	JER	Review of the summary of contracts for Sojourn and Harrow Cellars.	0.30	
	JER	E-mails with Brad Sharp and Mark Bennett regarding excess inventory at Harrow Cellars.	0.10	
12/30/2024	JER	Video call with Randy Bennett regarding Sojourn operations.	0.50	
	JER	Follow-up video call with Randy Bennett regarding the Sojourn forecast.	1.50	
	JER	Coordinate assistance with Sojourn regarding banking access issues.	0.20	
	JER	Work with LM and Sojourn team on transfer of QuickBooks license at Harrow Cellars.	0.30	
	JER	Review of the Sojourn fixed asset schedules.	0.40	
12/31/2024	JER	Video call with Randy Bennett and Colette Benge regarding the Sojourn budget forecast.	2.20	
	JER	Revise the Sojourn forecast with notes from today's call.	1.90	
	JER	Review of the Sojourn December banking file summary.	0.40	
		Non-Debtor Subsidiary Issues	49.20	23,468.00
12/04/2024	HBP	Video calls (x2) with Taylor Caruso regarding the process to combine general ledger details into one database for the forensic accounting review.	0.90	
	HBP	Building a general ledger database for the forensic accounting review by aggregating all general ledger detail per month onto one sheet.	6.00	
	HBP	Building a general ledger database for the forensic accounting review by aggregating monthly general ledger detail to one sheet.	1.10	
	TFC	Video calls (x2) with Henry Pontak regarding the process to combine general ledger details into one database for the forensic accounting review.	0.90	
	TPJ	Review of BPM analyses and reconciliation and compilation of cash receipts and disbursements schedules.	1.40	
	TPJ	E-mails with Taylor Caruso and discussion with Henry Pontak regarding formatting of general ledgers for 2017 through 2021.	0.30	
	TPJ	Discussions with Brad Sharp regarding forensic accounting project.	0.40	
	TPJ	Review and compilation of 1059 account documents needed.	0.80	

			HOURS
12/05/2024	HBP	Building a general ledger database for the forensic accounting review by aggregating monthly general ledger detail to one sheet.	0.90
	TFC	Prepare an Access database of the historical general ledger transactions.	1.80
	TPJ	E-mails with Walter Schenk regarding forensic accounting project.	0.20
	TPJ	Research, review and preparation of letter to BMO regarding document request, and call with Mark Bennett and e-mails with Brad Sharp regarding same.	1.10
12/06/2024	TPJ	E-mails with Brad Sharp and Tim LeFever regarding letter to BMO.	0.20
12/09/2024	TPJ	E-mails with Walter Schenk regarding forensic accounting project.	0.10
12/10/2024	TPJ	Call with Walter Schenk regarding status and work to be done.	0.30
12/11/2024	HBP	Perform bank statement to Excel conversion for three months into one cash activity database for Shelly Cuff.	1.60
12/12/2024	TFC	Email to Tom Jeremiassen regarding the Access database and review of the historical general ledger details.	0.50
	TPJ	Review and reconciliation of 2023 general ledger, and preparation of analysis of cash transactions.	1.30
	TPJ	Review and reconciliation of 2024 general ledger, and preparation of analysis of cash transactions.	1.40
	TPJ	E-mails and call with Henry Pontak regarding general ledgers for 2017 through 2021.	0.30
	TPJ	Review and e-mails with Taylor Caruso regarding general ledger formatting for 2017 through 2021.	0.20
12/13/2024	TFC	Video call with Tom Jeremiassen and Henry Pontak regarding preparation of a general ledger transaction database.	0.80
	TFC	Video call with Henry Pontak regarding preparation of a general ledger transaction database.	0.50
	TFC	Email to Mark Bennett to request additional general ledger reports for the forensic accounting review.	0.20
	TFC	Prepare a summary of all 2017 general ledger transactions by debtor.	2.40
	TFC	Email to Tom Jeremiassen regarding the summary of the 2017 general ledger transactions.	0.20
	TPJ	Video call with Taylor Caruso and Henry Pontak regarding annual general ledger analyses.	0.80
	TPJ	Review of general ledger cash transaction analyses.	1.30
	HBP	Continue building GL ledger database and build TB reconciliation.	0.80
	HBP	Video call with Tom Jeremiassen and Taylor Caruso regarding preparation of a GL transaction database.	0.80
	HBP	Video call with Taylor Caruso regarding preparation of a GL transaction database.	0.50
12/16/2024	TFC	Video call with Henry Pontak regarding the annual summary of historical general ledger transactions.	0.30
	TFC	Prepare updated annual summaries of all 2017-2024 general ledger transactions by debtor (AM).	3.10

		HOURS
	TFC Prepare updated annual summaries of all 2017-2024 general ledger transactions by debtor (PM).	2.30
	TFC Prepare updated annual summaries of all 2017-2024 general ledger transactions by debtor (Late PM).	3.80
	TPJ Call with Stephen Daughters regarding BPM analyses and source documents for 1059 account.	0.70
	TPJ Call with Brad Sharp regarding forensic accounting project.	0.20
	TPJ Review of 1059 account source documents provided by BPM, and e-mails with Stephen Daughters regarding same.	0.80
	TPJ E-mails with David Taylor and Brad Sharp regarding creditors committee request concerning periodic calls.	0.20
	TPJ Review of memo from counsel regarding substantive consolidation, and e-mails with Dara Silveira and Brad Sharp regarding same.	0.50
	TPJ Review and analysis of 1059 account transaction analyses.	0.80
	HBP Video call with Taylor Caruso on creating of general ledger transaction database.	0.30
	HBP Apply review notes to the general ledger ledger reconciliation based on conversations with Taylor Caruso.	1.50
12/17/2024	TFC Prepare updated annual summaries of all 2017-2024 general ledger transactions by debtor.	2.70
	TFC Email to Tom Jeremiassen regarding the updated annual summaries of all 2017-2024 general ledger transactions by debtor.	0.40
	TFC Review the updated annual summaries of all 2017-2024 general ledger transactions by debtor.	0.50
	TPJ Review of general ledger cash summary, and e-mails with Taylor Caruso regarding same.	0.70
	TPJ E-mails with David Taylor and Brad Sharp regarding call with committee counsel.	0.10
	TPJ Review of 1059 account transactions, and preparation of analysis.	3.20
12/18/2024	TPJ Further review of 1059 account transactions, and preparation of analysis.	2.80
	TPJ Research, review and preparation of summary of 1059 account transactions and status of forensic accounting project to share with committee, and e-mails with Brad Sharp regarding same.	1.60
	TPJ Review of 1059 account transaction analyses, and e-mails and discussion with Nick Troszak regarding same.	1.30
	TPJ Review, research, and discussion and e-mails with Rowen Dizon regarding checks that cleared the 1059 account from 9/5/23 through 4/30/24.	0.70
12/19/2024	RCD Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (1-13).	2.50
	RCD Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (14 - 24).	2.50
	RCD Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (15 - 33).	2.00
	TPJ Call with Jason Rosell, Steve Golden, David Taylor,	



			HOURS
		Tom Rupp and Brad Sharp regarding forensic accounting update, and work to be done.	0.80
	TPJ	Call with James Armstrong regarding 1059 account database.	0.20
	TPJ	Research, review and preparation of schedules of wire transfers to and from the 1059 account requested by committee counsel.	0.40
	TPJ	Research, review, reconciliation and preparation of list of 1059 investors as requested by committee.	2.30
12/20/2024	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (34 - 44).	2.90
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (44 - 55).	2.90
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (55 - 72).	3.30
	TPJ	Review and e-mails with Brad Sharp, Jason Rosell and Steve Golden regarding 1059 account wire transfers, investors, and letter to BMO concerning document requests.	0.80
	TPJ	E-mails with Stephen Daughters regarding BPM's 1059 account source documents.	0.20
	TPJ	Review of additional 1059 account source documents received from BPM.	1.10
12/23/2024	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (#1 72-92).	3.50
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (#1 92-112).	3.50
	TFC	Prepare an updated Access database of historical general ledger data.	1.60
	TPJ	Research, review and e-mails with David Taylor regarding payments to Fulton Square landlord.	0.30
	TPJ	E-mails with Jason Rosell regarding 1059 account investors.	0.20
12/24/2024	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (#1 112-130).	3.00
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (#1 130-145).	2.50
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (#1 146-165).	2.50
12/26/2024	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (#1 165-175).	2.70
12/27/2024	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (#1 175-193).	4.10
12/30/2024	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (#2 1-25).	2.90

		HOURS		
	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (#2 26-53).	3.20	
	TPJ	E-mails with Rowen Dizon regarding 1059 account check compilation.	0.20	
12/31/2024	RCD	Review and analyze Bank of the West canceled checks for account number ending in 1059 in order to identify payee and memo information (#2 53-73).	3.40	
	RCD	Locate investors addresses and update the investor file.	3.80	
		Forensic Accounting	117.80	47,975.00
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	577.50	245,771.00

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	136.10	\$475.00	\$64,647.50
H. B. Pontak	15.60	275.00	4,290.00
T. F. Caruso	58.00	395.00	22,910.00
T. P. Jeremiassen	30.90	695.00	21,475.50
M. Novack	122.30	305.00	37,301.50
S. G. Ferrero	2.90	470.00	1,363.00
R.C. Dizon	51.20	280.00	14,336.00
S. L. Cuff	160.50	495.00	79,447.50

Delivery Charges	43.18
Photocopy Charges	50.85
TOTAL DISBURSEMENTS: THRU 12/31/2024	94.03
TOTAL CURRENT WORK	245,865.03
BALANCE DUE	<u>\$245,865.03</u>