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*Attorneys for the Debtors and
Debtors in Possession*

**The following constitutes the order of the Court.
Signed: April 14, 2025**

**Charles Novack
U.S. Bankruptcy Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California
corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**ORDER CONTINUING HEARINGS ON
(A) MOTION OF DEBTORS TO ESTABLISH
PROCEDURES FOR REAL PROPERTY
SALES (SOCOTRA COLLATERAL); AND
(B) MOTION OF DEBTORS FOR ORDER
(I) AUTHORIZING CERTAIN DEBTORS TO
ENTER INTO POST-PETITION
INTERCOMPANY AGREEMENT WITH
PINEAPPLE BEAR; (II) GRANTING
ADMINISTRATIVE EXPENSE CLAIMS;
AND (III) GRANTING RELATED RELIEF**

[Related to Dkt. Nos. 1158 & 1161]

[No hearing requested]

¹ The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



Upon consideration of the *Stipulation to Continue Hearings on (A) Motion of Debtors to Establish Procedures for Real Property Sales (Socotra Collateral); and (B) Motion of Debtors for Order (I) Authorizing Certain Debtors to Enter into Post-Petition Intercompany Agreement with Pineapple Bear; (II) Granting Administrative Expense Claims; and (III) Granting Related Relief* (the “Stipulation”),² entered into by and between LeFever Mattson, a California corporation, and certain of its affiliates who are debtors and debtors in possession (collectively, the “Debtors”) in the above captioned chapter 11 cases (the “Chapter 11 Cases”); and Socotra Capital, Inc., on behalf of itself and any of its affiliates as lender and/or servicer (“Socotra,” and together with the Debtors, the “Parties”); the Court having reviewed the Stipulation; and the Court having found that (i) the Court has jurisdiction to consider the Stipulation and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and after due deliberation the Court having determined that the relief requested in the Stipulation is in the best interests of the Debtors, their estates, and their creditors; and good and sufficient cause having been shown;

IT IS HEREBY ORDERED THAT:

1. The Stipulation is granted.
2. The Hearing on the Motions shall be continued to April 18, 2025, at 11:00 a.m. (Pacific Time).
3. If necessary, any reply to the Socotra Objection shall be filed no later than April 17, 2025, at 12:00 p.m. (Pacific Time).
4. All arguments, rights, and claims of the Parties are expressly preserved.

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Stipulation.

1 5. The Stipulation shall constitute the entire agreement and understanding of the
2 Parties relating to the subject matter thereof and supersede all prior agreements and understandings
3 relating to the subject matter thereof.

4 6. This Court shall retain jurisdiction to hear and determine all matters arising from
5 or related to the implementation, interpretation, or enforcement of this Order or the Stipulation.

6 ** END OF ORDER **

7
8 APPROVED AS TO FORM:

9 April 14, 2025

10 SHEPPARD, MULLIN, RICHTER & HAMPTON
11 LLP

12 By: /s/ Theodore A. Cohen
13 Theodore A. Cohen
14 Attorneys for Socotra Capital, Inc.

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COURT SERVICE LIST

All ECF Participants