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*Attorneys for the Debtors and
 Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:

LEFEVER MATTSON, a California
 corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**MONTHLY PROFESSIONAL FEE
 STATEMENT FOR KELLER
 BENVENUTTI KIM LLP
 [FEBRUARY 1, 2025, THROUGH
 FEBRUARY 28, 2025]**

Objection Deadline: April 21, 2025

¹ The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



TO THE NOTICE PARTIES IDENTIFIED IN THE INTERIM FEE ORDER:

NOTICE IS HEREBY GIVEN that Keller Benvenutti Kim LLP (“**KBK**”), counsel to LeFever Mattson, a California corporation, and certain of its affiliates who are debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases, hereby files its Monthly Professional Fee Statement for the period of February 1, 2025, through February 28, 2025 (the “**Monthly Fee Statement**”). Pursuant to the *Order Granting Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 356] (the “**Interim Fee Order**”)¹ entered by the Court on November 18, 2024, the total legal fees and costs expended by KBK on account of the Debtors for the period of February 1, 2025, through February 28, 2025, are as follows:

Period	Fees	Expenses	Total
February 1, 2025 – February 28, 2025	\$323,772.50	\$1,080.40	\$324,852.90
Net Total Allowed Payments this Statement Period: (80% of Fees and 100% of Costs)	\$259,018.00	\$1,080.40	\$260,098.40

The itemized billing statements for the fees and costs billed to the Debtors are attached hereto as **Exhibit A**. Notice Parties have ten (10) days from the date of service of this Monthly Fee Statement to file an objection thereto. Pursuant to the Interim Fee Order, if no objection is filed by April 21, 2025, KBK may file a certificate of no objection with the Court after which the Debtors, without further order of the Court, may pay KBK an amount equal to 80% of the fees and 100% of the expenses requested in the Monthly Fee Statement.

If an objection is timely served and KBK is unable to reach a resolution with the objecting party, KBK may (i) file a certificate of partial objection with the Court after which the Debtors, without further order of the Court, may pay KBK an amount equal to 80% of the fees and 100%

¹ Capitalized terms not otherwise defined herein shall have the meanings given to them in the Interim Fee Order.

1 of the expenses to which there was no objection, or (ii) forego payment of such amounts until the
2 next hearing to consider interim or final fee applications.

3
4 Dated: April 10, 2025

KELLER BENVENUTTI KIM LLP

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6 By: /s/ Thomas B. Rupp

7 Thomas B. Rupp

8 *Attorneys for the Debtors and Debtors in*
9 *Possession*
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Exhibit A



INVOICE

Keller Benvenuti Kim LLP
425 Market St, 26 FL
San Francisco, CA 94105

Invoice #: 3336
Date: 04-09-2025

LeFever Mattson, Inc.

Matter Number:01024-00358 LeFever Mattson
Matter Name:00358 LeFever Mattson

B185 - Assumption/Rejection of Leases and Contracts

Date	Atty	Description		Hours	Rate	Discount	Total
02-01-25	TR	E-mails with B. Sharp regarding motion to reject Fulton Square Ground Lease.	A106 / B185	0.10	675.00	-	\$67.50
02-01-25	TR	E-mails with counsel for Committee regarding motion to reject Fulton Square Ground Lease.	A107 / B185	0.10	675.00	-	\$67.50
02-03-25	TR	Review and revise proposed order granting motion to reject Fulton Square lease.	A103 / B185	0.30	675.00	-	\$202.50
02-03-25	TR	E-mails with counsel to lessor and Socotra regarding hearing on motion to reject Fulton Square lease.	A107 / B185	0.10	675.00	-	\$67.50
02-03-25	TR	E-mails with client regarding insurance coverage at Fulton Square.	A106 / B185	0.10	675.00	-	\$67.50
02-03-25	DT	Review and comment on Socotra and landlord edits to revised order on rejection of Fulton Square lease.	A103 / B185	0.40	900.00	-	\$360.00
02-03-25	PCH	Draft notice of revised proposed order on Motion to Reject Fulton Square Lease.	A103 / B185	0.30	300.00	-	\$90.00
02-04-25	TR	Review and revise proposed order on motion to reject Fulton Square ground lease.	A104 / B185	0.20	675.00	-	\$135.00
02-04-25	DT	Edit revised proposed order on Fulton Square lease rejection.	A103 / B185	0.40	900.00	-	\$360.00
02-04-25	DT	Emails with Mattson counsel regarding Fulton Square lease rejection.	A107 / B185	0.20	900.00	-	\$180.00

02-05-25	PCH	Finalize revised proposed order on motion to reject Fulton Square lease and related exhibits for filing.	A103 / B185	0.60	300.00	-	\$180.00
02-05-25	DT	Confer with T. Rupp regarding revised order on Fulton Square lease rejection.	A105 / B185	0.20	900.00	-	\$180.00
02-05-25	TR	Confer with D. Taylor regarding revised order on Fulton Square lease rejection.	A105 / B185	0.20	675.00	-	\$135.00
02-05-25	TR	E-mails with client regarding revised order on Fulton Square lease rejection.	A106 / B185	0.20	675.00	-	\$135.00
02-05-25	TR	E-mails with counsel for Committee, lessor, and Socotra regarding revised order on Fulton Square lease rejection.	A107 / B185	0.40	675.00	-	\$270.00
02-05-25	TR	Review and revise notice of revised proposed order on Fulton Square lease rejection.	A103 / B185	0.20	675.00	-	\$135.00
02-05-25	DT	Final review of revised order on Fulton Square lease rejection.	A104 / B185	0.20	900.00	-	\$180.00
02-05-25	DT	Call (.1) and email (.1) with J. Rosell regarding Fulton Square lease rejection.	A107 / B185	0.20	900.00	-	\$180.00
02-06-25	TR	Confer with D. Taylor regarding Fulton Square lease rejection.	A105 / B185	0.40	675.00	-	\$270.00
02-06-25	TR	E-mails with counsel for Committee, lessor, and Socotra regarding revised proposed order and hearing on Fulton Square lease rejection.	A107 / B185	0.30	675.00	-	\$202.50
02-06-25	TR	E-mails with client regarding Fulton Square lease rejection.	A106 / B185	0.20	675.00	-	\$135.00
02-06-25	TR	Review, revise, and finalize notice of revised proposed order on Fulton Square lease rejection.	A103 / B185	0.30	675.00	-	\$202.50
02-06-25	PCH	Finalize notice of revision on proposed order for motion to reject Fulton Square lease and related exhibits for filing.	A103 / B185	0.40	300.00	-	\$120.00
02-06-25	DT	Confer with T. Rupp regarding Fulton Square lease rejection.	A105 / B185	0.40	900.00	-	\$360.00
02-06-25	DT	Call with J. Rosell regarding Fulton Square lease rejection.	A107 / B185	0.10	900.00	-	\$90.00
02-07-25	TR	Review, revise, and finalize proposed order rejecting Fulton Square ground lease.	A103 / B185	0.50	675.00	-	\$337.50
02-07-25	TR	E-mails with counsel for lessor, Socotra, and Committee regarding revisions to proposed order rejecting Fulton Square ground lease.	A107 / B185	0.20	675.00	-	\$135.00
02-07-25	TR	E-mails B. Sharp regarding revisions to proposed order rejecting Fulton Square ground lease.	A106 / B185	0.10	675.00	-	\$67.50

02-07-25	DT	Edit revised proposed order on motion to reject Fulton Square lease.	A103 / B185	0.20	900.00	-	\$180.00
02-11-25	TR	E-mails with client regarding order on rejection of Fulton Square lease and next steps.	A106 / B185	0.10	675.00	-	\$67.50
02-19-25	TR	E-mails with counsel for Socotra regarding payment of post-petition net rents on Fulton Square property.	A107 / B185	0.10	675.00	-	\$67.50
02-24-25	TR	E-mails with client regarding turnover of Fulton Square rents.	A106 / B185	0.10	675.00	-	\$67.50
							Subtotal: \$5,295.00

B310 - Claims Administration and Objections

Date	Atty	Description		Hours	Rate	Discount	Total
02-01-25	DT	Analyze Bar Date issues.	A104 / B310	0.40	900.00	-	\$360.00
02-03-25	TSK	Confer with D. Taylor re claims bar date and intercompany issues.	A105 / B310	0.20	1100.00	-	\$220.00
02-03-25	DT	Call with T. Keller regarding Bar Date.	A105 / B310	0.20	900.00	-	\$180.00
02-03-25	DT	Calls (.1 + .2) with G. Ficks regarding claims process.	A107 / B310	0.30	900.00	-	\$270.00
02-05-25	DT	Call with class counsel and Committee counsel regarding claims process.	A107 / B310	0.70	900.00	-	\$630.00
02-07-25	DT	Call with S. Roman about claims administration process and timing.	A107 / B310	0.30	900.00	-	\$270.00
02-12-25	TSK	Emails with D. Dal Col for FNMA re proof of claim administration, and brief follow up.	A107 / B310	0.20	1100.00	-	\$220.00
02-12-25	DT	Draft Debtors' reservation of rights regarding Bar Date.	A103 / B310	0.70	900.00	-	\$630.00
02-13-25	TR	Draft Debtors' reservation of rights regarding interdebtor claims and interests.	A103 / B310	0.50	675.00	-	\$337.50
02-13-25	TR	E-mails with B. Sharp regarding Debtors' reservation of rights regarding interdebtor claims and interests.	A106 / B310	0.10	675.00	-	\$67.50
02-13-25	TR	E-mails with Committee counsel regarding Debtors' reservation of rights regarding interdebtor claims and interests.	A107 / B310	0.10	675.00	-	\$67.50
02-14-25	TR	Review and finalize Debtors' reservation of rights regarding interdebtor claims and interests.	A103 / B310	0.20	675.00	-	\$135.00

02-14-25	TR	Call with D. Taylor regarding Debtor's reservation of rights regarding Bar Date.	A105 / B310	0.10	675.00	-	\$67.50
02-14-25	DT	Final review of Debtors' reservation of rights regarding Bar Date.	A104 / B310	0.20	900.00	-	\$180.00
02-14-25	DT	Call with T. Rupp regarding Debtors' reservation of rights regarding Bar Date.	A105 / B310	0.10	900.00	-	\$90.00
02-18-25	AG	Review and analyze proof of claim by T. LeFever in Live Oak.	A104 / B310	0.70	500.00	-	\$350.00
02-20-25	DT	Review Live Oak claims.	A104 / B310	0.80	900.00	-	\$720.00
02-20-25	AG	Review claims report for Live Oak claims.	A104 / B310	0.20	500.00	-	\$100.00
02-24-25	TR	E-mail to counsel for the Committee regarding stipulation and proposed order to permit late-filed claims.	A107 / B310	0.10	675.00	-	\$67.50
02-24-25	TR	E-mails with client regarding stipulation and proposed order to permit late-filed claims.	A106 / B310	0.10	675.00	-	\$67.50
02-26-25	TR	E-mail to claimant regarding stipulation on late-filed claims.	A108 / B310	0.10	675.00	-	\$67.50

Subtotal: \$5,097.50

B240 - Tax Issues

Date	Atty	Description		Hours	Rate	Discount	Total
02-01-25	DT	Email FTI team regarding tax issues.	A108 / B240	0.10	900.00	-	\$90.00
02-03-25	TR	E-mails with FTI and DSI teams regarding requests for information from taxing authorities.	A106 / B240	0.40	675.00	-	\$270.00

Subtotal: \$360.00

B519 - Involuntary Proceedings

Date	Atty	Description		Hours	Rate	Discount	Total
02-02-25	DS	Prepare for hearing on motions to dismiss involuntary cases.	A101 / B519	1.80	725.00	-	\$1,305.00
02-03-25	TR	E-mails with Committee counsel regarding appearances at February 5 hearing.	A107 / B519	0.20	675.00	-	\$135.00
02-03-25	TR	E-mails with chambers regarding appearances at February 5 hearing.	A108 / B519	0.10	675.00	-	\$67.50

02-03-25	DT	Calls with J. Rosell (0.2) and S. Golden (0.1) regarding hearing on motions to dismiss Mattson and KSMP involuntary proceedings; emails with Committee counsel regarding hearing on Mattson and KSMP involuntary proceedings (0.3).	A107 / B519	0.60	900.00	-	\$540.00
02-03-25	DT	Prepare for hearing on motions to dismiss Mattson and KSMP involuntary proceedings.	A101 / B519	3.80	900.00	-	\$3,420.00
02-03-25	DT	Call with T. Rupp regarding hearing on motions to dismiss Mattson and KSMP involuntary proceedings.	A105 / B519	0.30	900.00	-	\$270.00
02-03-25	TR	Telephone call with D. Taylor regarding hearing on motions to dismiss Mattson and KSMP involuntary proceedings.	A105 / B519	0.30	675.00	-	\$202.50
02-04-25	DS	Confer with D. Taylor regarding preparation for hearing on motion to dismiss involuntary cases.	A105 / B519	0.30	725.00	-	\$217.50
02-04-25	DS	Call with J. Rosell regarding involuntary cases.	A108 / B519	0.20	725.00	-	\$145.00
02-04-25	DT	Prepare for hearing on motions to dismiss Mattson and KSMP involuntary proceedings.	A101 / B519	3.60	900.00	-	\$3,240.00
02-04-25	DT	Confer with D. Silveira regarding hearing on motions to dismiss Mattson and KSMP involuntary proceedings (0.3) and document production to Committee (0.1); call with T. Rupp regarding hearing on motions to dismiss Mattson and KSMP involuntary proceedings (0.2).	A105 / B519	0.60	900.00	-	\$540.00
02-04-25	DT	Call with V. Rubinstein regarding hearing on motions to dismiss Mattson and KSMP involuntary proceedings.	A107 / B519	0.10	900.00	-	\$90.00
02-04-25	TR	Telephone call with D. Taylor regarding hearing on motions to dismiss Mattson and KSMP involuntary proceedings	A105 / B519	0.20	675.00	-	\$135.00
02-04-25	DS	Assist D. Taylor with preparation for hearing on motions to dismiss involuntary cases.	A101 / B519	1.20	725.00	-	\$870.00
02-05-25	TR	Appear at hearing on motions to dismiss Mattson and KSMP involuntary cases.	A109 / B519	2.00	675.00	-	\$1,350.00
02-05-25	TR	Confer with D. Taylor and D. Silveira to debrief hearing on motions to dismiss Mattson and KSMP involuntary cases and review next steps.	A105 / B519	0.20	675.00	-	\$135.00
02-05-25	AG	[NO CHARGE] Attend hearings on motions to dismiss involuntary proceedings.	A109 / B519	1.90	500.00	100.00%	\$0.00
02-05-25	DS	Call with D. Taylor and T. Rupp regarding hearing on motions to dismiss involuntary cases.	A105 / B519	0.20	725.00	-	\$145.00
02-05-25	DS	Attend hearing on motions to dismiss involuntary cases.	A109 / B519	2.00	725.00	-	\$1,450.00
02-05-25	DS	Call with counsel for class plaintiffs and Committee regarding hearing on motion to dismiss involuntary cases.	A108 / B519	0.80	725.00	-	\$580.00

02-05-25	DT	Prepare for hearing on motions to dismiss Mattson and KSMP involuntary proceedings.	A101 / B519	1.40	900.00	-	\$1,260.00
02-05-25	DT	Attend hearing on motions to dismiss Mattson and KSMP involuntary proceedings.	A109 / B519	2.00	900.00	-	\$1,800.00
02-05-25	DT	Call with D. Silveira and T. Rupp regarding hearing on motions to dismiss Mattson and KSMP involuntary proceedings.	A105 / B519	0.20	900.00	-	\$180.00
02-05-25	DT	Email to client summarizing hearing on motions to dismiss Mattson and KSMP involuntary proceedings.	A106 / B519	0.20	900.00	-	\$180.00
02-05-25	DT	Call with J. Rosell regarding Mattson involuntary hearing.	A107 / B519	0.20	900.00	-	\$180.00
02-10-25	TR	E-mail to chambers regarding orders on supplemental briefing in involuntary cases.	A108 / B519	0.20	675.00	-	\$135.00
02-11-25	DT	Call with J. Rosell regarding Mattson involuntary proceedings.	A107 / B519	0.20	900.00	-	\$180.00
02-11-25	DT	Legal research regarding section 303 and asset dissipation.	A102 / B519	0.50	900.00	-	\$450.00
02-12-25	TR	E-mail to client regarding inquiry from secured creditor of KSMP.	A106 / B519	0.10	675.00	-	\$67.50
02-12-25	DT	Review Mattson and KSMP supplemental statements in support of motions to dismiss.	A104 / B519	0.30	900.00	-	\$270.00
02-12-25	DT	Emails with D. Silveira regarding KSMP supplemental statements in support of motions to dismiss.	A105 / B519	0.10	900.00	-	\$90.00
02-13-25	DS	Emails with B. Sharp regarding supplemental briefs in support of motions to dismiss.	A106 / B519	0.20	725.00	-	\$145.00
02-13-25	DT	Outline arguments in response to Mattson and KSMP supplemental statements in support of motions to dismiss.	A103 / B519	0.30	900.00	-	\$270.00
02-14-25	DS	Review supplemental briefs on motions to dismiss involuntary cases.	A104 / B519	0.40	725.00	-	\$290.00
02-14-25	DS	Research regarding answers in involuntary cases.	A102 / B519	0.20	725.00	-	\$145.00
02-15-25	DS	Draft supplemental brief in support of opposition to motions to dismiss involuntary cases.	A103 / B519	1.80	725.00	-	\$1,305.00
02-16-25	DS	Draft supplemental brief regarding opposition to motions to dismiss involuntary cases.	A103 / B519	3.20	725.00	-	\$2,320.00
02-16-25	DT	Review and revise multiple drafts of response to supplemental statements of Mattson and KSMP in support of motions to dismiss involuntary proceedings.	A103 / B519	1.40	900.00	-	\$1,260.00

02-16-25	DT	Emails with D. Silveira regarding response to supplemental statement of Mattson and KSMP in support of motions to dismiss involuntary proceedings.	A105 / B519	0.20	900.00	-	\$180.00
02-17-25	DS	Emails with B. Sharp regarding supplemental brief with respect to motions to dismiss involuntary cases.	A106 / B519	0.10	725.00	-	\$72.50
02-17-25	DS	Emails with Committee regarding supplemental brief on motions to dismiss involuntary cases.	A108 / B519	0.10	725.00	-	\$72.50
02-18-25	DS	Emails with S. Golden regarding supplemental brief on motions to dismiss involuntary cases.	A108 / B519	0.20	725.00	-	\$145.00
02-18-25	DS	Emails with B. Sharp regarding supplemental brief on motions to dismiss involuntary cases.	A106 / B519	0.10	725.00	-	\$72.50
02-18-25	DT	Confer with D. Silveira regarding response to statements in support of Mattson and KSMP motions to dismiss involuntary proceedings.	A105 / B519	0.30	900.00	-	\$270.00
02-18-25	DT	Revise response to statements in support of Mattson and KSMP motions to dismiss involuntary proceedings.	A103 / B519	0.40	900.00	-	\$360.00
02-18-25	DS	Confer with D. Taylor regarding response to statements in support of Mattson and KSMP motions to dismiss involuntary proceedings.	A105 / B519	0.30	725.00	-	\$217.50
02-18-25	DS	Revise supplemental brief regarding opposition to motions to dismiss involuntary cases.	A103 / B519	0.70	725.00	-	\$507.50
02-19-25	DS	Revise and finalize supplement in support of opposition to motions to dismiss involuntary cases.	A103 / B519	1.50	725.00	-	\$1,087.50
02-21-25	DS	Call with Fennemore team regarding KSMP assets.	A107 / B519	0.30	725.00	-	\$217.50
02-21-25	DS	Calls with D. Taylor regarding Mattson and KSMP involuntary proceedings.	A105 / B519	0.40	725.00	-	\$290.00
02-21-25	DT	Call with Fennemore team and D. Silveira regarding Mattson and KSMP involuntary proceedings.	A107 / B519	0.30	900.00	-	\$270.00
02-21-25	DT	Confer with D. Silveira regarding Mattson and KSMP involuntary proceedings.	A105 / B519	0.40	900.00	-	\$360.00
02-23-25	DT	Draft stipulation regarding KSMP property sales.	A103 / B519	0.60	900.00	-	\$540.00
02-23-25	DS	Revise stipulation regarding KSMP property sales.	A103 / B519	0.40	725.00	-	\$290.00
02-24-25	DS	Calls with D. Taylor (0.3) and A. Giang (0.2) regarding research on KSMP assets sales.	A105 / B519	0.50	725.00	-	\$362.50
02-24-25	DT	Revise draft stipulation regarding KSMP property sales.	A103 / B519	0.30	900.00	-	\$270.00

02-24-25	DT	Call with D. Silveira regarding Mattson / KSMP property sales.	A105 / B519	0.30	900.00	-	\$270.00
02-24-25	AG	Call with D. Silveira regarding research in Mattson & KSMP involuntary cases.	A105 / B519	0.20	500.00	-	\$100.00
02-24-25	AG	Research involuntary relief under section 303(f).	A102 / B519	1.30	500.00	-	\$650.00
02-25-25	DT	Confer with D. Silveira regarding Mattson and KSMP involuntary proceedings.	A105 / B519	0.30	900.00	-	\$270.00
02-25-25	DS	Confer with D. Taylor regarding involuntary cases.	A105 / B519	0.30	725.00	-	\$217.50
02-25-25	AG	Research involuntary relief under section 303(f).	A102 / B519	1.50	500.00	-	\$750.00
02-25-25	AG	Draft analysis of research on involuntary relief under section 303(f).	A103 / B519	0.60	500.00	-	\$300.00
02-26-25	DS	Emails with Committee (0.1) and M. Bostick (1.0) regarding hearing on Driver stay relief motions.	A108 / B519	0.20	725.00	-	\$145.00
02-26-25	DS	Emails with B. Sharp regarding hearing on Driver stay relief motions.	A106 / B519	0.10	725.00	-	\$72.50
02-27-25	DT	Call with D. Hollenberg regarding Mattson involuntary proceedings.	A107 / B519	0.10	900.00	-	\$90.00
02-27-25	DT	Prepare for hearing on motions to dismiss involuntary petitions.	A101 / B519	0.50	900.00	-	\$450.00
02-27-25	DT	Confer with D. Silveira regarding hearing on motions to dismiss Mattson involuntary petitions.	A105 / B519	0.20	900.00	-	\$180.00
02-27-25	DT	Edit draft stipulation regarding KSMP property sales.	A103 / B519	0.20	900.00	-	\$180.00
02-27-25	DS	Confer with D. Taylor regarding hearing on motions to dismiss involuntary cases.	A105 / B519	0.20	725.00	-	\$145.00
02-28-25	DS	Prepare for continued hearing on motions to dismiss involuntary cases.	A101 / B519	1.20	725.00	-	\$870.00
02-28-25	DT	Confer with D. Silveira regarding hearing on Mattson and KSMP motions to dismiss involuntary proceedings.	A105 / B519	0.40	900.00	-	\$360.00
02-28-25	DS	Confer with D. Taylor regarding motions to dismiss involuntary cases.	A105 / B519	0.40	725.00	-	\$290.00
02-28-25	DS	Attend hearing/oral ruling on motions to dismiss involuntary cases.	A109 / B519	0.80	725.00	-	\$580.00

Subtotal: \$36,870.00

B250 - Real Estate

Date	Atty	Description		Hours	Rate	Discount	Total
02-02-25	DT	Emails with T. Cohen regarding real estate issues.	A107 / B250	0.10	900.00	-	\$90.00
02-02-25	DT	Emails with client regarding real estate issues.	A106 / B250	0.10	900.00	-	\$90.00
02-03-25	TR	E-mails with FTI team regarding DRE consultant for Pinyon Creek project.	A108 / B250	0.20	675.00	-	\$135.00
02-03-25	GA	Draft email to D. Taylor and T. Rupp in response to Socotra questions re sale procedures motion.	A103 / B250	0.30	675.00	-	\$202.50
02-03-25	TSK	Call, emails with M. Bernstein and SSL regarding Quiggle property.	A107 / B250	0.30	1100.00	-	\$330.00
02-03-25	DT	Emails with G. Albert regarding real estate sales procedures.	A105 / B250	0.20	900.00	-	\$180.00
02-05-25	TSK	Emails with D. Billings (0.1) and M. Bernstein (0.2) re Quiggle deed correction issue.	A107 / B250	0.30	1100.00	-	\$330.00
02-05-25	GA	Participate in call with Commonwealth Title, FTI and KBK re title issues for property sales.	A108 / B250	0.60	675.00	-	\$405.00
02-05-25	DT	Call with Commonwealth, SSL, and FTI regarding potential title work.	A108 / B250	0.60	900.00	-	\$540.00
02-06-25	TR	Telephone conference with DSI and FTI teams regarding real estate issues.	A106 / B250	0.60	675.00	-	\$405.00
02-06-25	TR	E-mails with SSL team and counsel to DIP lender regarding corrected deed of trust on Cornerstone property.	A107 / B250	0.20	675.00	-	\$135.00
02-06-25	GA	Call with DSI and FTI re ongoing real estate issues.	A106 / B250	0.60	675.00	-	\$405.00
02-06-25	DT	Call with G. Albert regarding Sotheby's retention application.	A105 / B250	0.10	900.00	-	\$90.00
02-06-25	GA	Call with M. Houston re Freddie & Fannie objections to sales procedures motion.	A108 / B250	0.20	675.00	-	\$135.00
02-06-25	GA	Draft email to team re Fannie and Freddie objection to sales procedures motion (0.4); revise and finalize application to employ Sotheby's as real estate broker (3.9); revise and finalize application to employ Marcus & Millichap as real estate broker (1.3).	A103 / B250	5.60	675.00	-	\$3,780.00
02-06-25	GA	Confer with T. Keller re Fannie and Freddie objection to sale procedures motion (0.4); call with D. Taylor regarding Sotheby's retention application (0.1).	A105 / B250	0.50	675.00	-	\$337.50

02-06-25	TSK	Confer with G. Albert regarding FNMA and Freddie Mac issues on sale motion and overall RE strategy issues.	A105 / B250	0.40	1100.00	-	\$440.00
02-06-25	TSK	Prepare memorandum to Committee regarding Quigley deed correction.	A103 / B250	0.30	1100.00	-	\$330.00
02-07-25	TSK	Call with G. Albert regarding FNMA and Freddie Mac sale concerns.	A105 / B250	0.20	1100.00	-	\$220.00
02-07-25	GA	Confer with T. Keller re Freddie Mac objection to sales procedures motion.	A105 / B250	0.20	675.00	-	\$135.00
02-07-25	GA	Call with D. Dal Col re Freddie Mac objection to sale procedures motion (0.1); follow-up on broker employment applications (0.6).	A108 / B250	0.70	675.00	-	\$472.50
02-10-25	DT	Emails with KBK, FTI, and SSL teams regarding U.S. Trustee comments on real estate broker retention applications (0.2); emails with KBK and FTI teams regarding secured creditor comments on sale procedures motion (0.2).	A105 / B250	0.40	900.00	-	\$360.00
02-11-25	DT	Respond to NDA edits from potential real estate purchaser.	A103 / B250	0.20	900.00	-	\$180.00
02-12-25	TR	Review and revise agreement with DRE consultant for Pinyon Creek.	A103 / B250	0.30	675.00	-	\$202.50
02-12-25	TR	E-mails with client and FTI team regarding agreement with DRE consultant for Pinyon Creek.	A106 / B250	0.20	675.00	-	\$135.00
02-12-25	TR	E-mails with FTI team regarding inquiry for purchasing real property.	A108 / B250	0.20	675.00	-	\$135.00
02-12-25	GA	Call with D. Taylor re objections to sale procedures motion (0.2); call with A. Giang regarding objections in sales procedures motion (0.1).	A105 / B250	0.30	675.00	-	\$202.50
02-12-25	GA	Call with J. Rosell re objections to sale procedures motion.	A108 / B250	0.10	675.00	-	\$67.50
02-12-25	DT	Call with G. Albert regarding objections to real estate sale procedures motion.	A105 / B250	0.20	900.00	-	\$180.00
02-12-25	AG	Call (0.1) and email (0.1) with G. Albert regarding objections in sales procedures motion.	A105 / B250	0.20	500.00	-	\$100.00
02-12-25	AG	Compile pertinent information from sales procedure motions objections into spreadsheet.	A103 / B250	0.30	500.00	-	\$150.00
02-13-25	GA	Review and analyze objections to the Debtors' Sale Procedures Motion.	A104 / B250	1.50	675.00	-	\$1,012.50
02-13-25	GA	Draft memo to DSI and FTI re objections to Sale Procedures motion.	A103 / B250	0.30	675.00	-	\$202.50

02-13-25	TR	Telephone conference with FTI and DSI teams regarding real estate issues.	A106 / B250	0.60	675.00	-	\$405.00
02-13-25	GA	Call with DSI and FTI re ongoing real estate issues.	A106 / B250	0.60	675.00	-	\$405.00
02-13-25	DT	Call with DSI and FTI teams regarding real estate sales process.	A106 / B250	0.60	900.00	-	\$540.00
02-14-25	GA	Call with D. Taylor and T. Rupp re responses to creditor objections to sale procedures motion.	A105 / B250	0.40	675.00	-	\$270.00
02-14-25	TR	Call with D. Taylor and G. Albert regarding responses to creditor objections to sale procedures motion.	A105 / B250	0.40	675.00	-	\$270.00
02-14-25	GA	Draft email to B. Sharp re objections to sale procedures motion.	A106 / B250	0.30	675.00	-	\$202.50
02-14-25	DT	Call with G. Albert and T. Rupp regarding objections to real estate sale procedures motion.	A105 / B250	0.40	900.00	-	\$360.00
02-14-25	DT	Review and edit CBRE retention application and accompanying papers.	A103 / B250	0.30	900.00	-	\$270.00
02-14-25	GA	Draft email to objecting lenders, US Trustee and Committee counsel re motion to continue hearing re sale procedures motion (0.2); draft motion to continue hearing on sale procedures motion (1.7).	A103 / B250	1.90	675.00	-	\$1,282.50
02-16-25	TR	Review and revise motion to continue hearing on Sale Procedures Motion.	A103 / B250	0.40	675.00	-	\$270.00
02-16-25	GA	Revise motion to continue hearing on sale procedures motion (0.5); continue drafting summary of objections to sale procedures motion (0.8).	A103 / B250	1.30	675.00	-	\$877.50
02-17-25	GA	Revise motion to continue hearing (0.3); draft email to B. Sharp re same (0.1).	A103 / B250	0.40	675.00	-	\$270.00
02-17-25	GA	Analyze case provided by J. Rosell re lender investment in the Debtors' assets.	A104 / B250	0.50	675.00	-	\$337.50
02-18-25	DT	Confer with G. Albert and T. Rupp regarding real estate sale procedures motion.	A105 / B250	0.30	900.00	-	\$270.00
02-18-25	DT	Review and comment on G. Albert proposal for treatment of objections to real estate sale procedures motion.	A104 / B250	0.30	900.00	-	\$270.00
02-18-25	GA	Meeting with T. Rupp and D. Taylor re responses to sale procedures motion.	A105 / B250	0.30	675.00	-	\$202.50
02-18-25	TR	Confer with G. Albert and D. Taylor regarding response to objections to sale procedures motion.	A105 / B250	0.30	675.00	-	\$202.50
02-18-25	GA	Revise summary of objections to sale procedures motion.	A103 / B250	1.70	675.00	-	\$1,147.50

02-18-25	GA	Meeting with SSL and FTI re form of sale agreement.	A108 / B250	1.10	675.00	-	\$742.50
02-19-25	DT	Call with V. Rubinstein regarding real estate sale procedures motion.	A107 / B250	0.20	900.00	-	\$180.00
02-19-25	GA	Confer with D. Taylor re responses to sale procedures motion.	A105 / B250	0.30	675.00	-	\$202.50
02-19-25	GA	Call with Committee re Socotra issues including objection to sale procedures motion.	A108 / B250	1.00	675.00	-	\$675.00
02-19-25	DT	Confer with G. Albert regarding real estate sale procedures motion.	A105 / B250	0.30	900.00	-	\$270.00
02-20-25	TSK	Emails with SSL regarding Quiggle deed issues.	A107 / B250	0.20	1100.00	-	\$220.00
02-20-25	DT	Weekly call with DSI and FTI teams regarding real estate issues (0.4); call with B. Sharp and KBK team regarding Socotra real estate issues (0.2).	A106 / B250	0.60	900.00	-	\$540.00
02-20-25	DT	Review application to retain TMR as real estate broker.	A104 / B250	0.20	900.00	-	\$180.00
02-20-25	TR	Telephone conference with client and FTI teams regarding real estate issues and sale process.	A106 / B250	0.40	675.00	-	\$270.00
02-21-25	DT	Call with G. Albert regarding real estate sale procedures motion.	A105 / B250	0.20	900.00	-	\$180.00
02-21-25	TSK	Draft memorandum to client regarding Quiggle deed correction.	A103 / B250	0.20	1100.00	-	\$220.00
02-21-25	GA	Negotiate with objectors to sale procedures motion.	A108 / B250	0.90	675.00	-	\$607.50
02-21-25	GA	Call with D. Taylor re objections to sale procedures motion.	A105 / B250	0.20	675.00	-	\$135.00
02-22-25	DT	Review and edit revised proposed order on real estate sale procedures motion.	A103 / B250	0.60	900.00	-	\$540.00
02-22-25	GA	Revise order approving sale procedures motion.	A103 / B250	3.20	675.00	-	\$2,160.00
02-24-25	GA	Draft email to Objecting Lenders re revisions to proposed sale order (1.0); revise sale procedures order (2.7).	A103 / B250	3.70	675.00	-	\$2,497.50
02-24-25	TR	Review Colombara's mechanics' lien claim for Pinyon Creek and e-mails with client.	A106 / B250	0.30	675.00	-	\$202.50
02-24-25	GA	Call and emails with D. Taylor re sale procedures motion.	A105 / B250	0.40	675.00	-	\$270.00

02-24-25	GA	Call with T. Cohen, J. Kim and D. Taylor re Socotra objection to sale procedures motion (0.3); respond to Objecting Lender questions re sale procedures order (0.7).	A108 / B250	1.00	675.00	-	\$675.00
02-24-25	DT	Call and emails with G. Albert regarding real estate procedures (0.4); call with T. Rupp regarding real estate issues (0.3).	A105 / B250	0.70	900.00	-	\$630.00
02-24-25	DT	Call with Socotra counsel and G. Albert regarding real estate sale procedures.	A107 / B250	0.30	900.00	-	\$270.00
02-24-25	TR	Telephone call with D. Taylor regarding sale procedures motion.	A105 / B250	0.30	675.00	-	\$202.50
02-25-25	GA	Call with B. Sharp, T. Rupp and D. Taylor re objections to sale procedures order.	A106 / B250	0.30	675.00	-	\$202.50
02-25-25	GA	Continue revising sale procedures order to reflect negotiations with objecting lenders.	A103 / B250	4.60	675.00	-	\$3,105.00
02-25-25	TR	Telephone conference with B. Sharp, D. Taylor, and G. Albert regarding revisions to proposed order for real estate sale procedures (0.3). E-mails with client regarding Pinyon Creek mechanics' liens (0.1).	A106 / B250	0.40	675.00	-	\$270.00
02-25-25	GA	Confer with D. Taylor regarding real estate sale procedures.	A105 / B250	0.10	675.00	-	\$67.50
02-25-25	DT	Review Compass (0.2) and Coldwell Banker (0.2) broker retention applications; review G. Albert edits to real estate sale procedures (0.2).	A104 / B250	0.60	900.00	-	\$540.00
02-25-25	DT	Call with B. Sharp, G. Albert, and T. Rupp regarding real estate sale procedures.	A106 / B250	0.30	900.00	-	\$270.00
02-25-25	DT	Confer with G. Albert regarding real estate sale procedures.	A105 / B250	0.10	900.00	-	\$90.00
02-26-25	PCH	Finalize reply to sale procedures objection for filing (0.6); draft and finalize notice of revised proposed order re same for filing (0.8).	A103 / B250	1.40	300.00	-	\$420.00
02-26-25	GA	Revise proposed sale order (3.6); draft reply to sale procedures objections (1.8).	A103 / B250	5.40	675.00	-	\$3,645.00
02-26-25	GA	Call with lenders' counsel and D. Taylor regarding revised proposed order on real estate sale procedures motion.	A107 / B250	0.70	675.00	-	\$472.50
02-26-25	GA	Respond to lender emails re objections (0.6); draft emails to client re same (0.3); draft email to committee counsel re same (0.2); meet and confer with objecting lenders to Sale Procedures Motion (0.8); emails with K. McLellan re Compass and CBRE employment applications (0.2).	A108 / B250	2.10	675.00	-	\$1,417.50
02-26-25	DT	Call with lenders' counsel and G. Albert regarding revised proposed order on real estate sale procedures motion.	A107 / B250	0.70	900.00	-	\$630.00

02-26-25	DT	Call with G. Albert regarding revised proposed order on real estate sale procedures motion.	A105 / B250	0.10	900.00	-	\$90.00
02-26-25	DT	Review and edit reply in support of real estate sale procedures motion (.3); final review of revised proposed order on real estate sale procedures motion (.4).	A104 / B250	0.70	900.00	-	\$630.00
02-26-25	GA	Call with D. Taylor regarding revised proposed order on real estate sale procedures motion.	A105 / B250	0.10	675.00	-	\$67.50
02-26-25	TR	Telephone conference with counsel for objecting secured creditors regarding sale procedures motion.	A107 / B250	0.80	675.00	-	\$540.00
02-26-25	TR	Revise reply in support of sale procedures motion.	A103 / B250	0.30	675.00	-	\$202.50
02-27-25	GA	Communicate with secured lenders re resolution of objections to sale procedures motion (0.5); emails with C. Stringfield re title and escrow issues for sale of property (0.1).	A108 / B250	0.60	675.00	-	\$405.00
02-27-25	GA	Call with KBK and SSL re Commerce Court title issues.	A107 / B250	0.30	675.00	-	\$202.50
02-27-25	DT	Review title documents on Commerce Court property.	A104 / B250	0.20	900.00	-	\$180.00
02-27-25	DT	Call with M. Bernstein and G. Albert regarding Commerce Court property.	A107 / B250	0.30	900.00	-	\$270.00
02-27-25	DT	Call with DSI, FTI, and KBK teams regarding real estate sales process.	A106 / B250	0.50	900.00	-	\$450.00
02-27-25	TR	E-mails with party interested in purchasing rental unit.	A108 / B250	0.10	675.00	-	\$67.50
02-28-25	GA	Meeting with DSI, FTI and PSZJ re sale procedures hearing.	A108 / B250	0.30	675.00	-	\$202.50
02-28-25	PCH	Finalize order re sale procedures for filing.	A103 / B250	0.30	300.00	-	\$90.00
							Subtotal: \$46,365.00

B150 - Meetings of and Communications with Creditors

Date	Atty	Description		Hours	Rate	Discount	Total
02-03-25	TR	E-mail to Verita team regarding response to creditor inquiry.	A108 / B150	0.10	675.00	-	\$67.50
02-04-25	TR	E-mails with Committee counsel regarding responses to creditor inquiry.	A107 / B150	0.20	675.00	-	\$135.00
02-04-25	TR	E-mails with client regarding responses to creditor inquiries.	A106 / B150	0.20	675.00	-	\$135.00

02-05-25	TR	E-mails with counsel for Committee regarding creditor inquiries.	A107 / B150	0.10	675.00	-	\$67.50
02-06-25	TR	Telephone conference with Verita and counsel for Committee regarding claims register information to appear on case website.	A107 / B150	0.50	675.00	-	\$337.50
02-06-25	TR	E-mails with client regarding amounts due to Sonoma Water and request for adequate assurance.	A106 / B150	0.20	675.00	-	\$135.00
02-07-25	TR	E-mails with Committee counsel regarding responses to creditor inquiries.	A107 / B150	0.10	675.00	-	\$67.50
02-07-25	TR	Review draft claims register language for case website and e-mail recommendations to Verita team (0.3). Telephone calls and e-mails responding to creditor inquiries (0.6).	A108 / B150	0.90	675.00	-	\$607.50
02-11-25	TR	Telephone calls and e-mails responding to creditor/investor inquiries.	A108 / B150	0.40	675.00	-	\$270.00
02-11-25	TR	E-mails with client regarding responses to creditor/investor inquiries.	A106 / B150	0.20	675.00	-	\$135.00
02-11-25	DT	Review edits to investor letter.	A104 / B150	0.20	900.00	-	\$180.00
02-12-25	TR	Telephone calls and e-mails responding to creditor/investor inquiries.	A108 / B150	0.30	675.00	-	\$202.50
02-12-25	TR	E-mails with client regarding responses to creditor/investor inquiries.	A106 / B150	0.10	675.00	-	\$67.50
02-14-25	CM	Draft notice of letter to investors.	A103 / B150	0.30	300.00	-	\$90.00
02-14-25	TR	Telephone call responding to creditor inquiry (0.2). E-mails with Verita team regarding posting CRO letter to case website (0.2).	A108 / B150	0.40	675.00	-	\$270.00
02-14-25	TR	E-mails with B. Sharp regarding CRO letter to investors (0.2). E-mails with B. Sharp regarding statement of Live Oak prepetition transactions (0.1). E-mail to client regarding creditor inquiry (third-party borrower) (0.2).	A106 / B150	0.50	675.00	-	\$337.50
02-14-25	TR	Review and revise CRO letter to investors and notice of same.	A103 / B150	0.50	675.00	-	\$337.50
02-15-25	TR	Review statement to Live Oak investors regarding pre-petition transactions.	A103 / B150	0.40	675.00	-	\$270.00
02-15-25	DT	Review and edit statement regarding Live Oak pre-petition transactions, and accompanying documents.	A103 / B150	0.60	900.00	-	\$540.00
02-17-25	DT	Review updated draft of Live Oak statement and accompanying documents.	A103 / B150	0.30	900.00	-	\$270.00

02-18-25	DT	Finalize Live Oak statement.	A103 / B150	0.20	900.00	-	\$180.00
02-18-25	TR	E-mails responding to inquiries from counsel to creditors.	A107 / B150	0.10	675.00	-	\$67.50
02-18-25	TR	E-mails with client regarding responses to creditor inquiries.	A106 / B150	0.20	675.00	-	\$135.00
02-19-25	TR	E-mails with client regarding title documents received from creditor.	A106 / B150	0.10	675.00	-	\$67.50
02-20-25	TR	E-mails with counsel for creditors regarding stipulation to permit late-filed claims.	A107 / B150	0.20	675.00	-	\$135.00
02-22-25	TR	E-mails with client regarding response to creditor/investor inquiry.	A106 / B150	0.10	675.00	-	\$67.50
02-24-25	TR	E-mails with client regarding Recology Vacaville request for prepayment.	A106 / B150	0.40	675.00	-	\$270.00
02-24-25	TR	E-mails responding to creditor/investor inquiries.	A108 / B150	0.40	675.00	-	\$270.00
02-26-25	TR	E-mails with counsel for Figueora regarding administrative claim and deed of trust.	A107 / B150	0.10	675.00	-	\$67.50
02-26-25	TR	E-mails with client regarding Figueora claim.	A106 / B150	0.20	675.00	-	\$135.00
02-28-25	TR	E-mail responding to investor inquiry.	A108 / B150	0.40	675.00	-	\$270.00

Subtotal: \$6,187.50

B140 - Relief from Stay/Adequate Protection Proceedings

Date	Atty	Description		Hours	Rate	Discount	Total
02-03-25	TR	Outline statement of non-opposition to Chrysler relief from stay motion and e-mail to A. Giang.	A105 / B140	0.10	675.00	-	\$67.50
02-03-25	TR	E-mails with counsel for Monley Hamlin regarding relief from stay motion.	A107 / B140	0.20	675.00	-	\$135.00
02-03-25	AG	Draft statement of non-opposition to motion for relief from stay filed by Chrysler Capital.	A103 / B140	1.90	500.00	-	\$950.00
02-03-25	AG	Review and analyze statements of non-opposition to motions for relief from stay.	A104 / B140	0.70	500.00	-	\$350.00
02-03-25	AG	Email to T. Rupp regarding draft of statement of non-opposition to motion for relief from stay filed by Chrysler Capital.	A105 / B140	0.10	500.00	-	\$50.00

02-04-25	TR	E-mail with client regarding continuing hearing on Monley Hamlin motion for relief from the automatic stay.	A106 / B140	0.10	675.00	-	\$67.50
02-04-25	TR	E-mails and telephone call with counsel for Monley Hamlin regarding continuing hearing on motion for relief from the automatic stay.	A107 / B140	0.20	675.00	-	\$135.00
02-05-25	TR	E-mails with B. Sharp regarding stipulation to continue hearing on Monley Hamlin motion for relief from the automatic stay.	A106 / B140	0.20	675.00	-	\$135.00
02-05-25	TR	E-mails with counsel for Monley Hamlin regarding stipulation to continue hearing on motion for relief from the automatic stay.	A107 / B140	0.20	675.00	-	\$135.00
02-05-25	TR	Draft stipulation and proposed order continuing hearing on Monley Hamlin motion for relief from stay.	A103 / B140	1.30	675.00	-	\$877.50
02-06-25	TR	Review, revise, and send letter to counsel for plaintiff in Davis v. Hagar Properties state court action regarding automatic stay and claims bar date (0.5). Review, revise, and finalize stipulation and proposed order continuing hearing on Monley Hamlin motion for relief from the automatic stay (0.3).	A103 / B140	0.80	675.00	-	\$540.00
02-06-25	TR	E-mails with Verita team regarding notice to counsel to plaintiff in Davis v. Hagar Properties state court action.	A108 / B140	0.10	675.00	-	\$67.50
02-06-25	TR	E-mails with counsel for Monley Hamlin regarding stipulation and proposed order continuing hearing on Monley Hamlin motion for relief from the automatic stay (0.2). E-mails with counsel for Chrysler Capital regarding motion for relief from automatic stay and surrender of vehicle (0.1).	A107 / B140	0.30	675.00	-	\$202.50
02-06-25	TR	E-mails with client regarding Chrysler Capital motion for relief from automatic stay and surrender of vehicle.	A106 / B140	0.10	675.00	-	\$67.50
02-07-25	TR	Review Ally Bank motion for relief from automatic stay.	A104 / B140	0.30	675.00	-	\$202.50
02-07-25	TR	E-mails with client regarding Ally Bank motion for relief from automatic stay.	A106 / B140	0.10	675.00	-	\$67.50
02-09-25	TR	E-mails with counsel to Mattson regarding Ally Bank motion for relief from automatic stay.	A107 / B140	0.10	675.00	-	\$67.50
02-13-25	TR	Review motion for relief from stay as to Fulton Square Ground Lease filed by Socotra in KSMP involuntary case.	A104 / B140	0.20	675.00	-	\$135.00
02-13-25	TR	E-mails with counsel for Mattson regarding status of vehicle secured by Ally Bank (0.1). E-mail with counsel for Chrysler regarding proposed order (0.1). E-mail counsel to Monley Hamlin regarding stipulation for relief from stay (0.1). E-mails with counsel for Chrysler regarding surrender of vehicle and motion for relief from automatic stay (0.2).	A107 / B140	0.50	675.00	-	\$337.50
02-13-25	TR	E-mails with client regarding status of vehicles that are subjects of Chrysler and Ally Bank motions for relief from automatic stay, and statement to be filed responding to Chrysler motion.	A106 / B140	0.30	675.00	-	\$202.50

02-13-25	TR	Review and revise statement of non-opposition regarding Chrysler motion for relief from stay.	A103 / B140	0.70	675.00	-	\$472.50
02-13-25	AG	Email to T. Rupp regarding analysis of review re Chrysler MRFS.	A105 / B140	0.10	500.00	-	\$50.00
02-13-25	AG	Review and analyze redline changes to statement of non-opposition to Chrysler MRFS and proposed order.	A104 / B140	0.40	500.00	-	\$200.00
02-14-25	TR	E-mails with counsel for Monley Hamlin regarding stipulation to resolve motion for relief from automatic stay (0.1). E-mails with counsel for Committee regarding proposed order on Chrysler stay relief motion and statement of non-opposition (0.1).	A107 / B140	0.20	675.00	-	\$135.00
02-14-25	TR	Review proposed order on Chrysler motion for relief from automatic stay (0.2). Review, revise, and finalize and statement of non-opposition regarding Chrysler stay relief motion (0.6).	A103 / B140	0.80	675.00	-	\$540.00
02-14-25	TR	E-mails with client regarding stipulation to resolve Monley Hamlin motion for relief from automatic stay (0.1) and statement of non-opposition to Chrysler motion for relief from automatic stay (0.2).	A106 / B140	0.30	675.00	-	\$202.50
02-15-25	TR	Draft preliminary opposition to motion for relief from the automatic stay.	A103 / B140	1.60	675.00	-	\$1,080.00
02-16-25	TR	Draft preliminary opposition to motion for relief from the automatic stay.	A103 / B140	1.20	675.00	-	\$810.00
02-17-25	TR	E-mails with client regarding Monley Hamlin motion for relief from the automatic stay.	A106 / B140	0.10	675.00	-	\$67.50
02-17-25	DT	Review and edit draft opposition to Monley Hamlin motion for relief from stay.	A103 / B140	0.30	900.00	-	\$270.00
02-17-25	TR	Draft preliminary opposition to motion for relief from the automatic stay.	A103 / B140	4.90	675.00	-	\$3,307.50
02-17-25	TR	E-mails with counsel for Monley Hamlin regarding motion for relief from the automatic stay.	A107 / B140	0.10	675.00	-	\$67.50
02-18-25	TR	E-mail to counsel for Chrysler regarding proposed order on motion for relief from automatic stay (0.2). E-mails with counsel for Monley Hamlin regarding stipulation to resolve motion for relief from automatic stay (0.4).	A107 / B140	0.60	675.00	-	\$405.00
02-18-25	TR	E-mails with client regarding revisions to proposed order granting Chrysler motion for relief from automatic stay (0.1), preliminary opposition to Monley Hamlin motion for relief from the automatic stay (0.1), and stipulation resolving Monley Hamlin motion for relief from the automatic stay (0.1).	A106 / B140	0.30	675.00	-	\$202.50
02-18-25	DT	Edits to opposition to Monley Hamlin motion for relief from stay.	A103 / B140	0.10	900.00	-	\$90.00

02-18-25	TR	Revise proposed order on Chrysler motion for relief from automatic stay (0.2). Revise preliminary opposition to Monley Hamlin motion for relief from the automatic stay (0.2). Review and revise stipulation and proposed order resolving Monley Hamlin motion for relief from the automatic stay (0.7).	A103 / B140	1.10	675.00	-	\$742.50
02-19-25	TR	E-mails with chambers regarding stipulation resolving Monley Hamlin motion for relief from the automatic stay.	A108 / B140	0.10	675.00	-	\$67.50
02-19-25	TR	E-mails with counsel for Mattson, Committee, and Ally Bank regarding Ally Bank motion for relief from automatic stay.	A107 / B140	0.30	675.00	-	\$202.50
02-19-25	TR	E-mails with B. Sharp regarding Ally Bank motion for relief from automatic stay.	A106 / B140	0.10	675.00	-	\$67.50
02-19-25	AG	Draft statement of non-opposition to MRFS filed by Ally Bank.	A103 / B140	0.50	500.00	-	\$250.00
02-20-25	TR	E-mails with A. Giang regarding statement of non-opposition to Ally Bank motion for relief from automatic stay.	A105 / B140	0.10	675.00	-	\$67.50
02-20-25	AG	Review and analyze Ally Bank's MRFS and supporting documents.	A104 / B140	0.60	500.00	-	\$300.00
02-20-25	AG	Email to T. Rupp regarding possible issues with Ally Bank's MRFS.	A105 / B140	0.20	500.00	-	\$100.00
02-20-25	AG	Draft statement of non-opposition to MRFS filed by Ally Bank.	A103 / B140	0.30	500.00	-	\$150.00
02-24-25	TR	E-mail with counsel for Ally Bank regarding relief from stay motion.	A107 / B140	0.10	675.00	-	\$67.50
02-24-25	TR	E-mail with client regarding Ally Bank relief from stay motion and order entered on Chrysler relief from stay motion and next steps.	A106 / B140	0.20	675.00	-	\$135.00
02-25-25	TR	Revise statement of non-opposition for Ally Bank relief from stay motion.	A103 / B140	0.30	675.00	-	\$202.50
02-25-25	TR	E-mails with client regarding statement of non-opposition for Ally Bank relief from stay motion and arrangements to pick up vehicle subject to Chrysler relief from stay motion.	A106 / B140	0.20	675.00	-	\$135.00
02-25-25	DS	Research regarding Driver stay relief motion and proofs of claim.	A102 / B140	0.80	725.00	-	\$580.00
02-25-25	AG	Revise statement of non-opposition to Ally Bank's MRFS.	A103 / B140	0.30	500.00	-	\$150.00
02-25-25	AG	Email to T. Rupp regarding Ally Bank's MRFS.	A105 / B140	0.10	500.00	-	\$50.00
02-25-25	AG	Review and analyze redline revisions to statement of non-opposition to Ally Bank's MRFS.	A104 / B140	0.10	500.00	-	\$50.00

02-28-25	TR	E-mails with client regarding Ally motion for relief from automatic stay and statement of nonopposition.	A106 / B140	0.20	675.00	-	\$135.00
02-28-25	TR	Review and finalize statement of nonopposition to Ally motion for relief from automatic stay.	A103 / B140	0.20	675.00	-	\$135.00
							Subtotal: \$16,280.00

B230 - Financing/Cash Collections

Date	Atty	Description		Hours	Rate	Discount	Total
02-03-25	TR	E-mails with counsel to McAbee regarding cash collateral issues.	A107 / B230	0.10	675.00	-	\$67.50
02-03-25	TR	E-mails with client regarding McAbee cash collateral issues.	A106 / B230	0.10	675.00	-	\$67.50
02-03-25	CM	Revise cash collateral stipulation tracker.	A103 / B230	2.70	300.00	-	\$810.00
02-03-25	TSK	Emails with T. Cohen for Socotra (0.2); J. Rosell for Committee (0.2), and M. Greenberg for Poppy (0.1) re cash collateral stipulations.	A107 / B230	0.50	1100.00	-	\$550.00
02-03-25	TSK	Revise and finalize Poppy cash collateral stipulation.	A103 / B230	0.20	1100.00	-	\$220.00
02-03-25	DT	Emails with client regarding property insurance and cash collateral issues.	A106 / B230	0.30	900.00	-	\$270.00
02-03-25	DT	Emails with T. Cohen regarding cash collateral issues.	A107 / B230	0.30	900.00	-	\$270.00
02-04-25	TR	Telephone conference with counsel for Committee regarding Socotra cash collateral stipulation.	A107 / B230	0.40	675.00	-	\$270.00
02-04-25	TR	Telephone conference with client regarding Socotra cash collateral issues.	A106 / B230	0.10	675.00	-	\$67.50
02-04-25	TSK	Confer with D. Taylor regarding cash collateral issues.	A105 / B230	0.10	1100.00	-	\$110.00
02-04-25	PCH	Finalize cash collateral stipulation (Poppy Bank) for filing (0.5); draft proposed order re same (0.2).	A103 / B230	0.70	300.00	-	\$210.00
02-04-25	DT	Call with Committee counsel regarding Socotra and cash collateral issues.	A107 / B230	0.30	900.00	-	\$270.00
02-04-25	DT	Call with DSI team regarding Socotra and cash collateral issues.	A106 / B230	0.20	900.00	-	\$180.00
02-04-25	DT	Confer with T. Keller regarding cash collateral issues.	A105 / B230	0.10	900.00	-	\$90.00

02-04-25	TSK	Calls with PSZJ (0.3) and T. Cohen (0.5) for Socotra re cash collateral stipulation; emails with M. Greenberg and J. Rosell re Poppy stipulation and order (0.1); call, emails with E. Seitz for Riverview re cash (0.2).	A107 / B230	1.10	1100.00	-	\$1,210.00
02-04-25	TSK	Calls, emails with client regarding Socotra (0.2 + 0.2) and Riverview (0.3) cash issues.	A106 / B230	0.70	1100.00	-	\$770.00
02-04-25	TSK	Review and finalize Poppy Bank cash collateral filings.	A103 / B230	0.20	1100.00	-	\$220.00
02-05-25	TSK	Review, revise and final cash collateral stipulation task calendar.	A103 / B230	0.30	1100.00	-	\$330.00
02-05-25	TSK	Emails with MW&E regarding River View cash collateral call and issues.	A107 / B230	0.20	1100.00	-	\$220.00
02-06-25	TSK	Confer with D. Taylor regarding cash collateral issues.	A105 / B230	0.10	1100.00	-	\$110.00
02-06-25	PCH	Finalize cash collateral stipulation and order for filing.	A103 / B230	0.20	300.00	-	\$60.00
02-06-25	DT	Confer with T. Keller regarding cash collateral issues.	A105 / B230	0.10	900.00	-	\$90.00
02-06-25	DT	Call with DSI team, T. Keller, and T. Rupp regarding cash collateral issues.	A106 / B230	0.50	900.00	-	\$450.00
02-06-25	TR	Call with DSI team, T. Keller, and D. Taylor regarding cash collateral issues.	A106 / B230	0.50	675.00	-	\$337.50
02-06-25	TSK	Call with DSI regarding managing Socotra cash collateral issues (0.5); prepare for and attend call with client, LNR, re River View transactions and use of cash collateral for same (0.5).	A106 / B230	1.00	1100.00	-	\$1,100.00
02-07-25	TSK	Call, emails with T. Cohen for Socotra regarding cash collateral usage and negotiations.	A107 / B230	0.30	1100.00	-	\$330.00
02-07-25	TSK	Confer with D. Taylor regarding Socotra cash collateral issues; FNMA calls.	A105 / B230	0.20	1100.00	-	\$220.00
02-07-25	TR	E-mail to counsel for McAbee regarding adequate protection payments.	A107 / B230	0.20	675.00	-	\$135.00
02-07-25	PCH	Draft ex parte motion to shorten time re Socotra cash collateral.	A103 / B230	0.70	300.00	-	\$210.00
02-07-25	DT	Call with T. Cohen regarding cash collateral issues.	A107 / B230	0.10	900.00	-	\$90.00
02-07-25	DT	Confer with T. Keller regarding cash collateral issues.	A105 / B230	0.20	900.00	-	\$180.00
02-08-25	TR	Revise motion to use Socotra cash collateral.	A103 / B230	0.60	675.00	-	\$405.00

02-08-25	TSK	First draft of Socotra motion and declaration in support.	A103 / B230	1.10	1100.00	-	\$1,210.00
02-09-25	TR	Revise motion to use Socotra cash collateral.	A103 / B230	4.70	675.00	-	\$3,172.50
02-09-25	DT	Review and edit draft motion to use Socotra cash collateral.	A103 / B230	0.80	900.00	-	\$720.00
02-10-25	DT	Review cash collateral history on Comerica properties (0.3); review draft exhibits to motion to use Socotra cash collateral (0.3).	A104 / B230	0.60	900.00	-	\$540.00
02-10-25	DT	Call with B. Sharp and S. Cuff regarding Comerica cash collateral issues.	A106 / B230	0.20	900.00	-	\$180.00
02-10-25	DT	Call with counsel for Comerica and DSI team regarding cash collateral issues.	A107 / B230	0.30	900.00	-	\$270.00
02-10-25	DT	Email to KBK team with updates on Socotra and Comerica cash collateral issues (0.2); call with T. Rupp regarding motion to use Socotra cash collateral (0.2).	A105 / B230	0.40	900.00	-	\$360.00
02-10-25	TR	Review and revise motion to use Socotra cash collateral; review draft exhibits to same.	A103 / B230	0.90	675.00	-	\$607.50
02-10-25	TR	E-mails with client regarding Socotra cash collateral motion.	A106 / B230	0.20	675.00	-	\$135.00
02-10-25	TR	Confer with D. Taylor regarding Socotra cash collateral motion.	A105 / B230	0.20	675.00	-	\$135.00
02-11-25	TR	Review exhibits to Socotra cash collateral motion.	A104 / B230	0.80	675.00	-	\$540.00
02-11-25	TR	Telephone calls with S. Cuff regarding cash collateral budgets for Socotra properties (1.0). Multiple e-mails with client and DSI teams regarding Socotra cash collateral issues, cash collateral motion, and motion to shorten time for preliminary hearing (0.8).	A106 / B230	1.80	675.00	-	\$1,215.00
02-11-25	TR	E-mails with counsel for Socotra and other parties regarding shortening time for preliminary hearing on Socotra cash collateral motion.	A107 / B230	0.30	675.00	-	\$202.50
02-11-25	DT	Final review of motion to use Socotra cash collateral.	A104 / B230	0.60	900.00	-	\$540.00
02-11-25	TR	Draft and revise Socotra cash collateral motion and motion to shorten time.	A103 / B230	2.20	675.00	-	\$1,485.00
02-12-25	TR	Telephone call with S. Cuff regarding Socotra cash collateral motion (0.1). E-mails with client regarding Socotra motion (0.3).	A106 / B230	0.40	675.00	-	\$270.00

02-12-25	TR	Review, revise, and finalize motion to use Socotra cash collateral, Sharp declaration, and motion to shorten time for preliminary hearing.	A103 / B230	2.70	675.00	-	\$1,822.50
02-12-25	CM	Finalize motion to use cash collateral and supporting declaration (0.6); finalize ex parte motion for order shortening time re same (0.3).	A103 / B230	0.90	300.00	-	\$270.00
02-12-25	DT	Review and edit motion to shorten time for hearing on motion to use Socotra cash collateral.	A103 / B230	0.30	900.00	-	\$270.00
02-12-25	DT	Call with B. Young regarding Duggans properties.	A107 / B230	0.10	900.00	-	\$90.00
02-13-25	TSK	Emails, calls with B. Young regarding Duggans & Bragg Trust cash collateral extensions.	A107 / B230	0.20	1100.00	-	\$220.00
02-13-25	TSK	Confer with S. Cuff et al. regarding Duggans & Bragg.	A106 / B230	0.20	1100.00	-	\$220.00
02-14-25	TSK	Emails with B. Young (0.1) and E. Seitz (0.2) regarding cash collateral extensions.	A107 / B230	0.30	1100.00	-	\$330.00
02-17-25	TR	E-mails with counsel for Cavanaugh and Visio/Sasaki regarding cash collateral issues and inquiries on sale procedures motion.	A107 / B230	0.10	675.00	-	\$67.50
02-17-25	TR	E-mail to client regarding inquiries from counsel for Cavanaugh and Visio/Sasaki regarding cash collateral issues and sale procedures motion.	A106 / B230	0.10	675.00	-	\$67.50
02-18-25	TSK	Emails, call with client regarding Socotra hearing and issues.	A106 / B230	0.30	1100.00	-	\$330.00
02-18-25	TSK	Call with J. Rosell and D. Taylor regarding Socotra hearing issues (0.2); emails with T. Garan for Mr. Cooper re cash collateral (0.2).	A107 / B230	0.40	1100.00	-	\$440.00
02-18-25	TSK	Conferences with D. Taylor and T. Rupp re Socotra and cash collateral.	A105 / B230	0.20	1100.00	-	\$220.00
02-18-25	TSK	Review Socotra and Mr. Cooper cash collateral motion oppositions.	A104 / B230	0.90	1100.00	-	\$990.00
02-18-25	DT	Review Socotra limited objection to cash collateral motion.	A104 / B230	0.20	900.00	-	\$180.00
02-18-25	DT	Call with DSI and KBK teams regarding hearing on motion to use Socotra cash collateral.	A106 / B230	0.20	900.00	-	\$180.00
02-18-25	DT	Call with J. Rosell and T. Keller regarding hearing on motion to use Socotra cash collateral.	A107 / B230	0.20	900.00	-	\$180.00
02-18-25	DT	Confer with T. Rupp regarding hearing on motion to use Socotra cash collateral (0.1); confer with T. Keller and T. Rupp regarding motion to use Socotra cash collateral (0.2).	A105 / B230	0.30	900.00	-	\$270.00

02-18-25	TR	Conferences with D. Taylor and T. Keller re Socotra and cash collateral (0.2). Confer with D. Taylor regarding hearing on motion to use Socotra cash collateral (0.1).	A105 / B230	0.30	675.00	-	\$202.50
02-18-25	TR	Telephone conference with client and DSI team regarding preliminary hearing on Socotra cash collateral motion.	A106 / B230	0.20	675.00	-	\$135.00
02-18-25	TR	Review limited opposition of Socotra to cash collateral motion.	A104 / B230	0.30	675.00	-	\$202.50
02-19-25	DT	Call with J. Rosell regarding hearing on motion to use Socotra cash collateral.	A107 / B230	0.20	900.00	-	\$180.00
02-19-25	CM	Revise cash collateral stipulation tracker.	A103 / B230	0.30	300.00	-	\$90.00
02-19-25	TR	Telephone conference with T. Keller and D. Taylor to debrief preliminary hearing on motion to use Socotra cash collateral.	A105 / B230	0.20	675.00	-	\$135.00
02-19-25	TR	Review and revise proposed interim order on Socotra Cash Collateral motion.	A103 / B230	0.50	675.00	-	\$337.50
02-19-25	TR	E-mail with B. Sharp regarding revisions to proposed interim order on Socotra Cash Collateral motion.	A106 / B230	0.20	675.00	-	\$135.00
02-19-25	TR	E-mails with counsel to Committee and Socotra regarding revisions to proposed interim order on Socotra Cash Collateral motion (0.2). Telephone conference with Committee counsel regarding Socotra cash collateral motion (0.9).	A107 / B230	1.10	675.00	-	\$742.50
02-19-25	TSK	Prepare for (0.7) and attend (1.0) hearing on use of Socotra cash collateral.	A109 / B230	1.70	1100.00	-	\$1,870.00
02-19-25	TSK	Call with D. Taylor (0.1); call, emails with D. Taylor and T. Rupp re following up on Socotra cash collateral hearing (0.2).	A105 / B230	0.30	1100.00	-	\$330.00
02-19-25	TSK	Call with client, Pachulski and KBK team regarding Socotra cash collateral hearing.	A106 / B230	1.00	1100.00	-	\$1,100.00
02-19-25	TSK	Call, emails with T. Cohen re cash collateral hearing and next steps (0.3); emails with T. Garan for Nationstar re same (0.1).	A107 / B230	0.40	1100.00	-	\$440.00
02-19-25	DT	Attend hearing on motion to use Socotra cash collateral.	A109 / B230	1.00	900.00	-	\$900.00
02-19-25	DT	Calls with T. Keller (0.1) and with T. Keller and T. Rupp (0.2) regarding motion to use Socotra cash collateral.	A105 / B230	0.30	900.00	-	\$270.00
02-19-25	DT	Call with B. Sharp, Committee counsel, and KBK regarding motion to use Socotra cash collateral.	A106 / B230	0.90	900.00	-	\$810.00
02-20-25	TSK	Calls, emails with T. Garan regarding Nationstar cash collateral issues (0.3); T. Cohen for Socotra re same (0.2).	A107 / B230	0.50	1100.00	-	\$550.00

02-20-25	TSK	Review docket and Nationstar opposition (0.4) and draft proposed reply brief in support of motion for use of third party borrower cash collateral (0.3).	A103 / B230	0.70	1100.00	-	\$770.00
02-20-25	TSK	Call, emails with client regarding Nationstar and Socotra cash collateral issues.	A106 / B230	0.30	1100.00	-	\$330.00
02-20-25	DT	Confer with T. Keller regarding motion to use Socotra cash collateral.	A105 / B230	0.20	900.00	-	\$180.00
02-20-25	TSK	Confer with D. Taylor regarding motion to use Socotra cash collateral.	A105 / B230	0.20	1100.00	-	\$220.00
02-20-25	TR	Telephone conference with client and DSI team regarding Socotra cash collateral issues.	A106 / B230	0.30	675.00	-	\$202.50
02-20-25	TR	E-mails with counsel for Socotra and Committee regarding proposed interim order authorizing use of Socotra cash collateral.	A107 / B230	0.10	675.00	-	\$67.50
02-20-25	TR	E-mails with chambers regarding proposed interim order authorizing use of Socotra cash collateral.	A108 / B230	0.10	675.00	-	\$67.50
02-20-25	TR	Review, revise, and finalize proposed interim order authorizing use of Socotra cash collateral.	A103 / B230	0.20	675.00	-	\$135.00
02-21-25	DT	Call with T. Keller regarding motion to use Socotra cash collateral.	A105 / B230	0.20	900.00	-	\$180.00
02-21-25	DT	Call with M. Bennett regarding Socotra cash collateral issues.	A106 / B230	0.10	900.00	-	\$90.00
02-21-25	TSK	Call with D. Taylor regarding motion to use Socotra cash collateral.	A105 / B230	0.20	1100.00	-	\$220.00
02-21-25	TR	Review and revise reply in support of cash collateral motion (third party borrowers).	A103 / B230	0.20	675.00	-	\$135.00
02-21-25	TSK	Finalize reply brief on cash collateral motion -- third party borrowers.	A103 / B230	0.30	1100.00	-	\$330.00
02-21-25	TSK	Misc. emails with J. Rosell and T. Cohen for Socotra regarding consensual resolution of Socotra cash collateral motion.	A107 / B230	0.30	1100.00	-	\$330.00
02-22-25	TR	E-mails with client regarding Socotra cash collateral.	A106 / B230	0.10	675.00	-	\$67.50
02-24-25	DT	Calls with T. Keller regarding cash collateral issues.	A105 / B230	0.30	900.00	-	\$270.00
02-24-25	DT	Call with Committee counsel, Socotra counsel, and KBK regarding revised order on motion to use Socotra cash collateral.	A107 / B230	0.50	900.00	-	\$450.00
02-24-25	TSK	Calls, emails with D. Taylor regarding Socotra, related cash collateral issues.	A105 / B230	0.30	1100.00	-	\$330.00

02-24-25	TSK	Various calls, emails with J. Rosell re Socotra deal (0.5), K. Mathews re Comerica (0.3), and T. Garan re Mr. Cooper (0.4) cash collateral.	A107 / B230	1.20	1100.00	-	\$1,320.00
02-24-25	TSK	Various emails, calls with S. Cuff, M. Bennett regarding Socotra, Mr Cooper, and Comerica cash issues.	A106 / B230	0.30	1100.00	-	\$330.00
02-25-25	DT	Call with T. Keller regarding cash collateral issues.	A105 / B230	0.20	900.00	-	\$180.00
02-25-25	DT	Emails with T. Cohen regarding requests to use Socotra cash collateral.	A107 / B230	0.30	900.00	-	\$270.00
02-25-25	TR	E-mails with client regarding adequate protection payments to secured lenders.	A106 / B230	0.10	675.00	-	\$67.50
02-25-25	TSK	Call, emails with D. Taylor regarding Socotra cash collateral issues.	A105 / B230	0.20	1100.00	-	\$220.00
02-25-25	TSK	Review markup of Socotra cash collateral order and follow up.	A104 / B230	0.30	1100.00	-	\$330.00
02-26-25	TSK	Further review and revisions to Socotra cash collateral order (0.6); final review and revisions to Socotra form of cash collateral order (0.4).	A103 / B230	1.00	1100.00	-	\$1,100.00
02-26-25	TR	Telephone call with D. Taylor (0.1) and telephone conference with D. Taylor and T. Keller (0.3) regarding hearing on cash collateral motions.	A105 / B230	0.40	675.00	-	\$270.00
02-26-25	TR	E-mails with counsel for Socotra and Committee regarding hearing on Socotra cash collateral motion.	A107 / B230	0.20	675.00	-	\$135.00
02-26-25	TR	E-mails with chambers regarding hearing on Socotra cash collateral motion.	A108 / B230	0.10	675.00	-	\$67.50
02-26-25	TSK	Call with D. Taylor and T. Rupp regarding resolution of Socotra cash collateral motion, related issues.	A105 / B230	0.30	1100.00	-	\$330.00
02-26-25	TSK	Emails with T. Cohen and J. Kim for Socotra, J. Rosell for Committee regarding agreed form of Socotra order and budgets.	A107 / B230	0.30	1100.00	-	\$330.00
02-26-25	TSK	Emails with B. Sharp, M. Bennett, and S. Cuff regarding Socotra cash collateral order and budgets.	A106 / B230	0.20	1100.00	-	\$220.00
02-26-25	DT	Calls with T. Rupp (0.1) and with T. Keller and T. Rupp (0.3) regarding hearing on cash collateral motions.	A105 / B230	0.40	900.00	-	\$360.00
02-27-25	TR	Review exhibits and revise notice of revised proposed order on Socotra cash collateral.	A103 / B230	0.70	675.00	-	\$472.50
02-27-25	TR	E-mails with counsel for Socotra and Committee regarding notice of revised proposed order on Socotra cash collateral.	A107 / B230	0.10	675.00	-	\$67.50
02-27-25	TR	E-mails with client and DSI team regarding notice of revised proposed order on Socotra cash collateral.	A106 / B230	0.10	675.00	-	\$67.50

02-27-25	TR	Telephone call with P. Hsu regarding notice of revised proposed order on cash collateral.	A105 / B230	0.20	675.00	-	\$135.00
02-27-25	PCH	Draft notice of revised proposed order regarding cash collateral stipulation.	A103 / B230	1.40	300.00	-	\$420.00
02-27-25	PCH	Call with T. Rupp regarding notice of revised proposed order re cash collateral stipulation.	A105 / B230	0.20	300.00	-	\$60.00
02-27-25	CM	Revise clean-up cash collateral motion.	A103 / B230	0.10	300.00	-	\$30.00
02-27-25	DT	Edit notice of revised proposed order on Socotra cash collateral motion.	A103 / B230	0.20	900.00	-	\$180.00
02-27-25	DT	Emails with T. Rupp regarding revised proposed order on motion to use Socotra cash collateral.	A105 / B230	0.10	900.00	-	\$90.00
02-27-25	TSK	Skim and circulate budgets to Socotra cash collateral order.	A104 / B230	0.20	1100.00	-	\$220.00
02-28-25	TSK	Review markup of cash collateral stipulation and revise same for circulation.	A103 / B230	1.00	1100.00	-	\$1,100.00
02-28-25	TSK	Emails re cash collateral stipulation with T. Garan for Mr Cooper (0.1); K. Mathews for Comerica (0.2).	A107 / B230	0.30	1100.00	-	\$330.00
02-28-25	TR	Review, revise, and finalize proposed final order and exhibits on motion to use Socotra cash collateral.	A103 / B230	0.40	675.00	-	\$270.00
02-28-25	TR	E-mails with client regarding proposed final order and exhibits on motion to use Socotra cash collateral.	A106 / B230	0.10	675.00	-	\$67.50
02-28-25	TR	E-mails with counsel for Socotra and Committee regarding proposed final order and exhibits on motion to use Socotra cash collateral.	A107 / B230	0.10	675.00	-	\$67.50
							Subtotal: \$49,562.50

B507 - Retention of Professionals/Others

Date	Atty	Description		Hours	Rate	Discount	Total
02-03-25	GA	Draft Sotheby's employment application (1.2); draft CBRE employment application (1.2).	A103 / B507	2.40	675.00	-	\$1,620.00
02-03-25	AG	Revise Buchalter employment application.	A103 / B507	0.20	500.00	-	\$100.00
02-04-25	GA	Revise Sotheby's employment application (0.9); revise CBRE employment application (0.8); revise Compass employment application (1.0).	A103 / B507	2.70	675.00	-	\$1,822.50
02-05-25	GA	Confer with D. Taylor re retention of real estate brokers.	A105 / B507	0.40	675.00	-	\$270.00

02-05-25	GA	Revise Compass employment application (1.5); revise Sotheby's employment application (1.1); revise M&M employment application (0.8); revise CBRE employment application (0.3); draft memo to B. Sharp re real estate broker employment (0.4).	A103 / B507	4.10	675.00	-	\$2,767.50
02-05-25	GA	Call and emails with T. Theobald re M&M employment application and conflicts check.	A108 / B507	0.40	675.00	-	\$270.00
02-05-25	DT	Confer with G. Albert regarding real estate broker retention applications.	A105 / B507	0.40	900.00	-	\$360.00
02-06-25	CM	Finalize application to employ Sotheby.	A103 / B507	0.60	300.00	-	\$180.00
02-06-25	DT	Review and edit Sotheby's retention application and declaration.	A103 / B507	0.50	900.00	-	\$450.00
02-06-25	DT	Final review of Marcus & Millichap retention application and declaration.	A104 / B507	0.40	900.00	-	\$360.00
02-06-25	PCH	Finalize Marcus & Millichap retention application and declaration for filing.	A103 / B507	0.40	300.00	-	\$120.00
02-06-25	AG	Review and analyze employment applications and orders for DSI, FTI, and Committee counsel.	A104 / B507	0.60	500.00	-	\$300.00
02-06-25	AG	Draft analysis of employment applications and orders for DSI, FTI, and Committee counsel.	A103 / B507	1.40	500.00	-	\$700.00
02-07-25	AG	Review and analyze engagement agreement with Buchalter.	A104 / B507	0.70	500.00	-	\$350.00
02-07-25	AG	Email to T. Rupp regarding analysis of Buchalter engagement agreement.	A105 / B507	0.10	500.00	-	\$50.00
02-10-25	AG	Continue drafting Buchalter employment application.	A103 / B507	2.90	500.00	-	\$1,450.00
02-10-25	GA	Draft email to DSI, FTI and D. Taylor re broker retention (0.3); revise CBRE employment application (1.5).	A103 / B507	1.80	675.00	-	\$1,215.00
02-10-25	GA	Emails with K. McLellan re CBRE employment (0.2); draft emails to K. Matulaitis re Compass employment (0.2).	A107 / B507	0.40	675.00	-	\$270.00
02-11-25	GA	Emails with K. McLellan re retention of real estate brokers (0.2); emails with G. Gotthardt and K. McLellan re Compass employment (0.2).	A107 / B507	0.40	675.00	-	\$270.00
02-11-25	AG	Continue drafting Buchalter employment application.	A103 / B507	1.00	500.00	-	\$500.00
02-11-25	AG	Email to T. Rupp regarding Buchalter employment application.	A105 / B507	0.10	500.00	-	\$50.00
02-11-25	GA	Call with K. Matulaitis re Compass employment application.	A108 / B507	0.20	675.00	-	\$135.00

02-11-25	GA	Revise Compass employment application.	A103 / B507	0.80	675.00	-	\$540.00
02-12-25	TR	Review PwC employment application and e-mail to client.	A106 / B507	0.20	675.00	-	\$135.00
02-12-25	GA	Call with H. Bose re CBRE employment application.	A108 / B507	0.20	675.00	-	\$135.00
02-12-25	GA	Revise CBRE employment application (1.2); revise and finalize Sotheby's and M&M employment orders (0.3).	A103 / B507	1.50	675.00	-	\$1,012.50
02-14-25	TR	Telephone calls and e-mails with Buchalter team regarding engagement letter and employment application.	A107 / B507	0.10	675.00	-	\$67.50
02-14-25	GA	Revise application to employ CBRE.	A103 / B507	0.80	675.00	-	\$540.00
02-17-25	GA	Revise CBRE employment application.	A103 / B507	0.40	675.00	-	\$270.00
02-18-25	GA	Review orders employing Marcus and Millichap and Sotheby's (.2); draft email to client re same (.2).	A104 / B507	0.40	675.00	-	\$270.00
02-18-25	GA	Confer with P. Hsu re retention of real estate brokers.	A105 / B507	0.20	675.00	-	\$135.00
02-18-25	GA	Update schedule of real estate brokers (0.3); revise application to employ Coldwell Banker Kappel Gateway (1.4).	A103 / B507	1.70	675.00	-	\$1,147.50
02-18-25	PCH	Draft retention application for real estate broker Coldwell Banker.	A103 / B507	1.30	300.00	-	\$390.00
02-18-25	PCH	Confer with G. Albert regarding broker employment.	A105 / B507	0.20	300.00	-	\$60.00
02-19-25	GA	Call and emails with K. McEllan re employment of real estate brokers.	A107 / B507	0.30	675.00	-	\$202.50
02-19-25	CM	Draft Tahoe Mountain Realty retention application.	A103 / B507	1.40	300.00	-	\$420.00
02-19-25	PCH	Finalize CBRE retention application as real estate broker for filing (0.5); draft Coldwell Banker supporting declaration (0.2); draft Coldwell Banker Kappel Gateway retention application (0.4).	A103 / B507	1.10	300.00	-	\$330.00
02-19-25	GA	Revise application to employ Compass as real estate brokers (2.4); revise application to employ Coldwell Banker as real estate broker (1.2); revise and finalize CBRE employment application (0.5).	A103 / B507	4.10	675.00	-	\$2,767.50
02-20-25	GA	Revise Tahoe Mountain Realty employment application.	A103 / B507	3.30	675.00	-	\$2,227.50

02-20-25	GA	Call and emails with T. Phillips re conflicts check.	A108 / B507	0.20	675.00	-	\$135.00
02-20-25	TR	Review Buchalter engagement letter.	A103 / B507	0.30	675.00	-	\$202.50
02-20-25	TR	E-mails with J. Escovedo regarding Buchalter engagement letter.	A107 / B507	0.20	675.00	-	\$135.00
02-21-25	TR	Review and revise Buchalter employment agreement.	A103 / B507	0.60	675.00	-	\$405.00
02-21-25	TR	E-mails with Buchalter team regarding employment agreement.	A107 / B507	0.20	675.00	-	\$135.00
02-21-25	AG	Review and analyze redline changes to Buchalter agreement.	A104 / B507	0.10	500.00	-	\$50.00
02-21-25	AG	Revise Buchalter employment application.	A103 / B507	0.40	500.00	-	\$200.00
02-21-25	AG	Email to T. Rupp regarding Buchalter employment application.	A105 / B507	0.10	500.00	-	\$50.00
02-21-25	GA	Revise Compass employment application (2.3); revise CBRE retention order (0.3); revise Coldwell Banker (Phillips) retention application (0.8).	A103 / B507	3.40	675.00	-	\$2,295.00
02-22-25	GA	Revise Telegaar declaration in support of Compass employment application (0.3); revise application to employ CB Kappel Gateway (0.7).	A103 / B507	1.00	675.00	-	\$675.00
02-24-25	TR	Revise Buchalter employment application.	A103 / B507	0.90	675.00	-	\$607.50
02-25-25	PCH	Finalize CB Kappel Gateway retention application for filing (0.4); finalize TMR retention application for filing (0.4).	A103 / B507	0.80	300.00	-	\$240.00
02-25-25	GA	Revise Compass employment application (1.5); revise CB Sacramento employment application (0.3).	A103 / B507	1.80	675.00	-	\$1,215.00
02-25-25	DT	Review Buchalter employment application.	A104 / B507	0.20	900.00	-	\$180.00
02-25-25	TR	Revise Buchalter employment application.	A103 / B507	0.90	675.00	-	\$607.50
02-25-25	AG	Review and analyze redline revisions to Buchalter employment application.	A104 / B507	0.10	500.00	-	\$50.00
02-26-25	AG	Review and make redline changes to Buchalter employment application.	A104 / B507	0.50	500.00	-	\$250.00
02-26-25	AG	Email to T. Rupp regarding redline changes to Buchalter employment application.	A105 / B507	0.10	500.00	-	\$50.00

02-26-25	TR	E-mails with J. Escovedo regarding Buchalter employment application and retention agreement.	A107 / B507	0.20	675.00	-	\$135.00
02-26-25	TR	Revise Buchalter employment application.	A103 / B507	1.40	675.00	-	\$945.00
							Subtotal: \$32,822.50

B500 - Committee Communications and Information Requests

Date	Atty	Description		Hours	Rate	Discount	Total
02-03-25	CM	Review and analyze documents to be produced to the Committee.	A104 / B500	1.30	300.00	-	\$390.00
02-03-25	DS	Emails with C. Mitsuoka and P. Chen Hsu regarding Everlaw production.	A105 / B500	0.10	725.00	-	\$72.50
02-04-25	CM	Review and analyze production log of documents to be produced to Committee.	A104 / B500	0.70	300.00	-	\$210.00
02-04-25	DS	Emails (0.1) and call (0.1) with S. Golden regarding Committee document requests.	A108 / B500	0.20	725.00	-	\$145.00
02-04-25	DT	Call with J. Rosell regarding Committee issues.	A108 / B500	0.10	900.00	-	\$90.00
02-04-25	DS	Attention to production of @lefma.com emails to Committee.	A101 / B500	0.80	725.00	-	\$580.00
02-05-25	PCH	Coordinate production of documents requested by the Committee.	A110 / B500	0.80	300.00	-	\$240.00
02-05-25	DS	Attention to document production to Committee.	A101 / B500	1.20	725.00	-	\$870.00
02-06-25	TR	Telephone conference with Committee counsel regarding upcoming items and work in progress.	A107 / B500	0.60	675.00	-	\$405.00
02-06-25	DS	Weekly call with Committee, DSI, FTI, and PwC regarding work in process.	A108 / B500	0.60	725.00	-	\$435.00
02-06-25	DT	Weekly call with Committee counsel regarding work in progress.	A107 / B500	0.60	900.00	-	\$540.00
02-06-25	GA	Attend meeting with committee and debtor professionals re ongoing tasks and projects.	A109 / B500	0.60	675.00	-	\$405.00
02-11-25	CM	Call with Everlaw support regarding production issues.	A108 / B500	1.20	300.00	-	\$360.00
02-11-25	DT	Confer with D. Silveira regarding Committee document requests.	A105 / B500	0.50	900.00	-	\$450.00

02-11-25	DS	Preparation for document production to Committee.	A101 / B500	0.60	725.00	-	\$435.00
02-11-25	DS	Conferences with D. Taylor regarding Committee document requests.	A105 / B500	0.50	725.00	-	\$362.50
02-11-25	DS	Draft email memo to S. Golden regarding investor files for production to Committee (0.4); call with S. Golden regarding email production (0.2).	A108 / B500	0.60	725.00	-	\$435.00
02-12-25	CM	Review production log for potential issues.	A104 / B500	0.70	300.00	-	\$210.00
02-12-25	DT	Call with B. Sharp regarding Committee information requests (0.1); email clients regarding Committee information requests (0.2).	A106 / B500	0.30	900.00	-	\$270.00
02-13-25	TR	Telephone conference with Committee counsel to discuss work in progress and upcoming hearings.	A107 / B500	1.00	675.00	-	\$675.00
02-13-25	DS	Emails (0.1) and call (0.3) with S. Cuff, emails with J. Romey (0.1), and PSZJ team (0.2) regarding Committee document requests; weekly call with Committee, DSI, and FTI regarding work in process (1.0); call with S. Golden (0.1) and emails with N. Hall (0.1) regarding previous document production.	A108 / B500	1.90	725.00	-	\$1,377.50
02-13-25	CM	Confer with D. Silveira regarding document production issues.	A105 / B500	0.40	300.00	-	\$120.00
02-13-25	DS	Confer with C. Mitsuoka regarding document production to Committee.	A105 / B500	0.40	725.00	-	\$290.00
02-13-25	GA	Meeting with Debtors' and Committee's professionals re ongoing case issues.	A108 / B500	1.00	675.00	-	\$675.00
02-13-25	DT	Weekly call with Committee counsel regarding work in progress.	A107 / B500	1.00	900.00	-	\$900.00
02-14-25	DS	Emails with S. Golden (0.1) and S. Cuff (0.1) regarding Committee document requests.	A108 / B500	0.20	725.00	-	\$145.00
02-14-25	DS	Draft summary memorandum of most important Committee document requests.	A103 / B500	0.40	725.00	-	\$290.00
02-18-25	CM	Confer with N. Hall regarding production to committee.	A108 / B500	0.30	300.00	-	\$90.00
02-18-25	CM	Review documents to be produced.	A104 / B500	1.30	300.00	-	\$390.00
02-19-25	DS	Emails with A. Palomino regarding Everlaw issues.	A108 / B500	0.10	725.00	-	\$72.50
02-19-25	DS	Call with D. Taylor regarding Committee strategy issues.	A105 / B500	0.10	725.00	-	\$72.50

02-19-25	DT	Call with S. Golden, J. Rosell, and D. Silveira regarding litigation issues (0.4); call with S. Golden, M. Bennett, and B. Comfort regarding Committee inquiries re claims (0.7).	A107 / B500	1.10	900.00	-	\$990.00
02-19-25	DT	Call with D. Silveira regarding Committee inquiries re litigation.	A105 / B500	0.10	900.00	-	\$90.00
02-20-25	DS	Emails with Everlaw team regarding document issues.	A108 / B500	0.10	725.00	-	\$72.50
02-20-25	DS	Conferences with D. Taylor (0.4) and C. Mitsuoka and P. Chen Hsu (0.2) regarding Committee document requests; emails and conference with C. Mitsuoka regarding Everlaw document issues (0.2).	A105 / B500	0.80	725.00	-	\$580.00
02-20-25	CM	Confer with D. Silveira and P. Chen Hsu regarding productions to committee (0.2); confer with D. Silveira re Everlaw issues (0.2).	A105 / B500	0.40	300.00	-	\$120.00
02-20-25	DT	Weekly call with Committee counsel regarding work in progress (0.8); call with Committee counsel regarding litigation issues (1.0).	A107 / B500	1.80	900.00	-	\$1,620.00
02-20-25	DT	Confer with D. Silveira regarding Committee document requests.	A105 / B500	0.40	900.00	-	\$360.00
02-20-25	GA	Meeting with Committee counsel, FTI and DSI.	A108 / B500	0.90	675.00	-	\$607.50
02-20-25	PCH	Confer with D. Silveira and C. Mitsuoka regarding productions to committee.	A105 / B500	0.20	300.00	-	\$60.00
02-20-25	DS	Attention to preparation for responses to Committee document requests.	A101 / B500	1.00	725.00	-	\$725.00
02-20-25	TR	Telephone conference with Committee counsel regarding work in progress and upcoming hearings (0.8). Telephone conference with Committee counsel, DSI team, and PwC team regarding potential litigation claims and strategy (1.0).	A107 / B500	1.80	675.00	-	\$1,215.00
02-20-25	TR	Telephone conference with client and DSI team regarding formulating litigation strategy with Committee.	A106 / B500	0.30	675.00	-	\$202.50
02-21-25	DS	Preparation for document production to the Committee.	A101 / B500	0.90	725.00	-	\$652.50
02-21-25	DS	Call with D. Taylor regarding Committee document requests.	A105 / B500	0.20	725.00	-	\$145.00
02-21-25	DS	Call with D. Taylor and S. Golden regarding Committee document requests.	A107 / B500	0.40	725.00	-	\$290.00
02-21-25	DT	Call with S. Golden and D. Silveira regarding litigation issues.	A107 / B500	0.40	900.00	-	\$360.00
02-21-25	DT	Call with D. Silveira regarding Committee document requests.	A105 / B500	0.20	900.00	-	\$180.00

02-24-25	CM	Confer with Everlaw Team, D. Silveira, and P. Chen Hsu regarding document hosting issues.	A108 / B500	0.70	300.00	-	\$210.00
02-24-25	DT	Review materials in response to Committee information requests.	A104 / B500	0.40	900.00	-	\$360.00
02-24-25	DS	Call with Everlaw team, C. Mitsuoaka, and P. Chen Hsu regarding database access.	A108 / B500	0.70	725.00	-	\$507.50
02-24-25	DS	Emails with S. Roman and G. Ficks regarding access to corporate documents for production to Committee.	A108 / B500	0.10	725.00	-	\$72.50
02-24-25	DS	Attention to preparation for and tracking of document productions to Committee.	A101 / B500	0.80	725.00	-	\$580.00
02-24-25	PCH	Call with Everlaw team, D. Silveira, and P. Chen Hsu regarding database access.	A108 / B500	0.70	300.00	-	\$210.00
02-24-25	PCH	Revise tracker regarding Committee information requests.	A103 / B500	0.60	300.00	-	\$180.00
02-25-25	DT	Review materials in response to Committee information requests.	A104 / B500	0.30	900.00	-	\$270.00
02-25-25	DT	Call with S. Golden regarding Committee information requests.	A107 / B500	0.10	900.00	-	\$90.00
02-26-25	DS	Call with D. Taylor regarding document issues relating to Committee document requests.	A105 / B500	0.10	725.00	-	\$72.50
02-26-25	DT	Call with D. Silveira regarding Committee document requests.	A105 / B500	0.10	900.00	-	\$90.00
02-26-25	DT	Call with M. Bennett, D. Silveira, and DSI regarding Committee document requests.	A106 / B500	0.60	900.00	-	\$540.00
02-26-25	DS	Call with M. Bennett, B. Sharp, S. Cuff, and D. Taylor regarding document issues.	A106 / B500	0.60	725.00	-	\$435.00
02-27-25	DS	Preparation for document production to Committee.	A101 / B500	0.70	725.00	-	\$507.50
02-27-25	DT	Prepare agenda for weekly Committee call.	A103 / B500	0.20	900.00	-	\$180.00
02-27-25	DT	Confer with D. Silveira regarding Committee document requests.	A105 / B500	0.30	900.00	-	\$270.00
02-27-25	TR	Telephone conference with Committee counsel and other professionals to regarding work in progress and upcoming hearings.	A107 / B500	1.10	675.00	-	\$742.50
02-27-25	DT	Weekly call with Committee counsel regarding work in progress.	A107 / B500	1.00	900.00	-	\$900.00

02-27-25	DT	Review documents responsive to Committee information requests.	A104 / B500	0.30	900.00	-	\$270.00
02-27-25	DS	Call (.7) and emails (.3) with S. Golden regarding Committee document requests; emails with S. Cuff (.1), M. Bennett (.2) and Coblenz team (.2) regarding same; weekly call with Committee, DSI, FTI, and PwC regarding work in progress (1.1).	A108 / B500	2.60	725.00	-	\$1,885.00
02-27-25	DS	Conferences with D. Taylor regarding Committee document requests.	A105 / B500	0.30	725.00	-	\$217.50
02-27-25	DS	Emails with B. Sharp regarding Committee document requests.	A106 / B500	0.20	725.00	-	\$145.00
							Subtotal: \$29,007.50

B160 - Fee/Employment Applications

Date	Atty	Description		Hours	Rate	Discount	Total
02-03-25	PCH	Prepare first interim fee application.	A103 / B160	0.80	300.00	-	\$240.00
02-04-25	CM	Draft first interim fee application.	A103 / B160	2.80	300.00	-	\$840.00
02-06-25	TR	Telephone call with S. Cuff regarding timing of fee applications of professionals and payments from estate (0.5). E-mails with Verita team regarding fee estimates (0.1).	A108 / B160	0.60	675.00	-	\$405.00
02-06-25	AG	Confer with T. Rupp regarding monthly fee statements and interim fee applications (0.1 + 0.1); follow-up email to T. Rupp regarding monthly fee statements and interim fee applications (0.1).	A105 / B160	0.30	500.00	-	\$150.00
02-08-25	DT	Draft sections of KBK first interim fee application.	A103 / B160	1.50	900.00	-	\$1,350.00
02-10-25	CM	Revise first interim fee application.	A103 / B160	0.60	300.00	-	\$180.00
02-10-25	AG	Review and revise first interim fee application.	A103 / B160	1.10	500.00	-	\$550.00
02-10-25	AG	Email to T. Rupp regarding first interim fee application.	A105 / B160	0.10	500.00	-	\$50.00
02-10-25	DT	Draft sections of KBK first interim fee application.	A103 / B160	1.70	900.00	-	\$1,530.00
02-12-25	TR	Review and revise KBK fee application.	A103 / B160	0.70	675.00	-	\$472.50
02-12-25	CM	Review and revise first interim fee application.	A103 / B160	0.80	300.00	-	\$240.00

02-12-25	CM	Call with D. Taylor regarding KBK interim fee application.	A105 / B160	0.10	300.00	-	\$30.00
02-12-25	TR	Review CNO for KBK and Davidson monthly fee statements.	A103 / B160	0.10	675.00	-	\$67.50
02-12-25	PCH	Draft and finalize omnibus certificate of no objection regarding KBK and Davidson monthly fee statements.	A103 / B160	0.40	300.00	-	\$120.00
02-12-25	DT	Calls with C. Mitsuoka (0.1) and T. Rupp (0.2) regarding KBK's first interim fee application.	A105 / B160	0.30	900.00	-	\$270.00
02-12-25	TR	Telephone call with D. Taylor regarding KBK first interim fee application.	A105 / B160	0.20	675.00	-	\$135.00
02-12-25	DT	Review and edit updated drafts of KBK's first interim fee application and accompanying documentation.	A103 / B160	0.80	900.00	-	\$720.00
02-12-25	DT	Review CNO on KBK November and December monthly fee statements.	A104 / B160	0.20	900.00	-	\$180.00
02-12-25	AG	Review and analyze redline changes to first interim fee application.	A104 / B160	0.10	500.00	-	\$50.00
02-13-25	TR	Telephone call with D. Taylor regarding interim fee applications.	A105 / B160	0.10	675.00	-	\$67.50
02-13-25	CM	Call with D. Taylor regarding KBK interim fee application.	A105 / B160	0.10	300.00	-	\$30.00
02-13-25	TR	Review KBK interim fee application.	A103 / B160	0.20	675.00	-	\$135.00
02-13-25	GA	Review and revise KBK fee application.	A103 / B160	1.70	675.00	-	\$1,147.50
02-13-25	DT	Calls with T. Rupp (0.1) and C. Mitsuoka (0.1) regarding KBK first interim fee application.	A105 / B160	0.20	900.00	-	\$180.00
02-13-25	DT	Review edits to KBK fee application.	A104 / B160	0.20	900.00	-	\$180.00
02-14-25	CM	Review, revise, and finalize interim fee applications.	A103 / B160	1.80	300.00	-	\$540.00
02-14-25	TR	E-mails with counsel for Committee regarding coordination of first interim fee applications.	A107 / B160	0.30	675.00	-	\$202.50
02-14-25	DT	Final review of KBK first interim fee application and accompanying documentation.	A104 / B160	0.60	900.00	-	\$540.00
02-18-25	TR	Review and revise omnibus notice of hearing on first interim fee applications for estate professionals.	A103 / B160	0.30	675.00	-	\$202.50

02-18-25	TR	E-mails with counsel for Committee regarding omnibus notice of hearing on first interim fee applications for estate professionals.	A107 / B160	0.10	675.00	-	\$67.50
02-21-25	TR	E-mails with counsel for US Trustee regarding first interim fee applications.	A107 / B160	0.10	675.00	-	\$67.50
02-25-25	PCH	Prepare KBK's January monthly fee statement.	A103 / B160	1.70	300.00	-	\$510.00
02-28-25	PCH	Revise KBK's monthly fee statement.	A103 / B160	1.10	300.00	-	\$330.00
Subtotal: \$11,780.00							

B110 - Case Administration

Date	Atty	Description		Hours	Rate	Discount	Total
02-04-25	TR	Meeting with KBK team to discuss work in progress and upcoming deadlines and filings.	A105 / B110	0.60	675.00	-	\$405.00
02-04-25	AG	Attend internal team call to discuss case updates and upcoming deadlines.	A105 / B110	0.60	500.00	-	\$300.00
02-04-25	CM	Confer with KBK working group regarding case status and strategy.	A105 / B110	0.60	300.00	-	\$180.00
02-04-25	DS	Weekly internal call regarding work in process.	A105 / B110	0.60	725.00	-	\$435.00
02-04-25	DT	KBK weekly team meeting regarding work in progress and upcoming deadlines.	A105 / B110	0.60	900.00	-	\$540.00
02-05-25	TR	Prepare for (0.2) and telephone conference with (0.5) KBK and DSI teams regarding work in progress and upcoming deadlines and hearings.	A106 / B110	0.50	675.00	-	\$337.50
02-05-25	CM	Confer with KBK and DSI regarding case status and strategy.	A106 / B110	0.50	300.00	-	\$150.00
02-05-25	AG	Attend weekly call with KBK and DSI to discuss case updates and upcoming deadlines.	A106 / B110	0.50	500.00	-	\$250.00
02-05-25	DS	Weekly call with DSI regarding work in process.	A106 / B110	0.50	725.00	-	\$362.50
02-05-25	PCH	Attend weekly call with KBK and DSI teams regarding work in progress.	A106 / B110	0.50	300.00	-	\$150.00
02-05-25	DT	Weekly KBK-DSI call regarding work in progress and upcoming deadlines.	A106 / B110	0.50	900.00	-	\$450.00
02-07-25	TR	Telephone call with D. Taylor regarding work in progress and upcoming filings.	A105 / B110	0.20	675.00	-	\$135.00

02-07-25	DT	Telephone call with T. Rupp regarding work in progress and upcoming filings.	A105 / B110	0.20	900.00	-	\$180.00
02-11-25	TR	Meet with KBK team to discuss work in progress and upcoming hearings.	A105 / B110	0.40	675.00	-	\$270.00
02-11-25	CM	Confer with KBK group regarding case status and strategy.	A105 / B110	0.40	300.00	-	\$120.00
02-11-25	DT	KBK weekly team meeting regarding work in progress and upcoming deadlines.	A105 / B110	0.40	900.00	-	\$360.00
02-11-25	GA	Internal meeting re ongoing tasks and projects.	A105 / B110	0.40	675.00	-	\$270.00
02-11-25	DS	Weekly meeting with KBK team regarding work in process.	A105 / B110	0.40	725.00	-	\$290.00
02-11-25	AG	Attend weekly internal call to discuss case updates and upcoming deadlines.	A105 / B110	0.40	500.00	-	\$200.00
02-12-25	TR	Prepare for (0.2) and telephone conference with (0.3) client and DSI team regarding work in progress and upcoming hearings.	A106 / B110	0.50	675.00	-	\$337.50
02-12-25	GA	Meeting with DSI and KBK (partial) re ongoing tasks and assignments.	A106 / B110	0.20	675.00	-	\$135.00
02-12-25	DS	Weekly call with DSI team regarding work in process.	A106 / B110	0.30	725.00	-	\$217.50
02-12-25	AG	Attend weekly meeting with KBK and DSI to discuss case updates and upcoming deadlines.	A106 / B110	0.30	500.00	-	\$150.00
02-12-25	PCH	Attend weekly call with KBK and DSI teams regarding work in progress.	A106 / B110	0.30	300.00	-	\$90.00
02-12-25	DT	Weekly call with KBK and DSI teams regarding work in progress and upcoming deadlines.	A106 / B110	0.30	900.00	-	\$270.00
02-18-25	DS	Weekly KBK meeting regarding work in process.	A105 / B110	0.70	725.00	-	\$507.50
02-18-25	CM	Confer with KBK group regarding case status and strategy.	A105 / B110	0.70	300.00	-	\$210.00
02-18-25	DT	KBK weekly team call regarding work in progress and upcoming deadlines.	A105 / B110	0.70	900.00	-	\$630.00
02-18-25	TR	Meet with KBK team to discuss upcoming hearings and work in progress.	A105 / B110	0.70	675.00	-	\$472.50
02-18-25	GA	Meeting with KBK team re ongoing tasks and projects.	A105 / B110	0.70	675.00	-	\$472.50

02-18-25	PCH	Attend KBK meeting regarding work in progress.	A105 / B110	0.70	300.00	-	\$210.00
02-18-25	AG	Review and analyze ongoing items tracker to remain up-to-date on case updates and upcoming deadlines.	A104 / B110	0.20	500.00	-	\$100.00
02-19-25	TR	Prepare for (0.2) and teleconference with (0.5) B. Sharp and DSI team regarding upcoming hearings and work in progress. E-mails with client regarding insurance notice for KS Mattson property (0.1).	A106 / B110	0.80	675.00	-	\$540.00
02-19-25	DT	Weekly call with DSI and KBK teams regarding work in progress.	A106 / B110	0.50	900.00	-	\$450.00
02-19-25	GA	Meeting with KBK and DSI re ongoing tasks and assignments.	A106 / B110	0.50	675.00	-	\$337.50
02-19-25	CM	Confer with KBK and DSI regarding case status and strategy.	A106 / B110	0.50	300.00	-	\$150.00
02-19-25	DS	Weekly KBK-DSI call regarding work in process.	A106 / B110	0.50	725.00	-	\$362.50
02-19-25	PCH	Attend KBK and DSI team meeting regarding work in progress.	A106 / B110	0.50	300.00	-	\$150.00
02-19-25	AG	Weekly call with DSI & KBK to discuss case updated and upcoming deadlines.	A106 / B110	0.50	500.00	-	\$250.00
02-20-25	GA	Meeting with DSI and FTI re ongoing case tasks and assignments.	A106 / B110	0.40	675.00	-	\$270.00
02-21-25	AG	Review and analyze hearing updates from Benedetti Action.	A104 / B110	0.10	500.00	-	\$50.00
02-22-25	TR	Draft status conference statement for March 7 status conference.	A103 / B110	0.60	675.00	-	\$405.00
02-23-25	TR	Draft status conference statement for March 7 status conference.	A103 / B110	0.90	675.00	-	\$607.50
02-24-25	DS	Call with T. Davis regarding case administration.	A105 / B110	0.30	725.00	-	\$217.50
02-24-25	TD	Call with D. Silveira regarding case administration.	A105 / B110	0.30	550.00	-	\$165.00
02-25-25	CM	Confer with KBK working group regarding case status and strategy.	A105 / B110	0.60	300.00	-	\$180.00
02-25-25	GA	Meet with KBK team re ongoing tasks and assignments.	A105 / B110	0.60	675.00	-	\$405.00
02-25-25	DT	KBK weekly team meeting regarding work in progress and upcoming deadlines.	A105 / B110	0.60	900.00	-	\$540.00

02-25-25	DS	Weekly KBK call regarding work in process.	A105 / B110	0.60	725.00	-	\$435.00
02-25-25	TR	Meet with KBK team to discuss work in progress and upcoming hearings.	A105 / B110	0.60	675.00	-	\$405.00
02-25-25	AG	Attend weekly internal meeting to discuss case updates and upcoming deadlines.	A105 / B110	0.60	500.00	-	\$300.00
02-26-25	TR	Prepare for (0.2) and teleconference with (0.6) client and DSI team regarding work in progress and upcoming hearings and filings.	A106 / B110	0.80	675.00	-	\$540.00
02-26-25	PCH	Attend weekly KBK and DSI call regarding work in progress.	A106 / B110	0.60	300.00	-	\$180.00
02-26-25	CM	Confer with DSI and KBK team regarding case status and strategy.	A106 / B110	0.60	300.00	-	\$180.00
02-26-25	GA	Meeting with DSI and KBK re ongoing tasks and assignments.	A106 / B110	0.60	675.00	-	\$405.00
02-26-25	DT	Weekly call with KBK and DSI teams regarding work in progress and upcoming deadlines.	A106 / B110	0.60	900.00	-	\$540.00
02-26-25	AG	Attend weekly meeting with KBK and DSI to discuss case updates and upcoming deadlines.	A106 / B110	0.60	500.00	-	\$300.00
02-26-25	DS	Weekly call with B. Sharp and DSI team regarding work in progress.	A106 / B110	0.60	725.00	-	\$435.00
02-27-25	TR	Draft status conference statement.	A103 / B110	3.70	675.00	-	\$2,497.50
02-27-25	GA	Call with DSI and FTI re ongoing tasks and assignments.	A106 / B110	0.50	675.00	-	\$337.50
02-27-25	GA	Call with estate professionals re ongoing issues and assignments.	A108 / B110	1.10	675.00	-	\$742.50
02-27-25	DT	Edit draft status conference statement.	A103 / B110	0.50	900.00	-	\$450.00
02-28-25	DT	Edit updated draft of status conference statement.	A103 / B110	0.60	900.00	-	\$540.00
02-28-25	TR	Draft and revise status conference statement.	A103 / B110	0.60	675.00	-	\$405.00
02-28-25	TR	E-mail to client regarding draft status conference statement.	A106 / B110	0.10	675.00	-	\$67.50

Subtotal: \$23,027.50

B502 - Financial Filings

Date	Atty	Description		Hours	Rate	Discount	Total
02-05-25	TR	Review monthly operating reports.	A104 / B502	0.90	675.00	-	\$607.50
02-05-25	TR	E-mails with client and DSI team regarding changes to monthly operating reports.	A106 / B502	0.20	675.00	-	\$135.00
02-05-25	CM	Review, revise, and finalize November monthly operating reports.	A103 / B502	3.10	300.00	-	\$930.00
02-13-25	AG	Review and analyze Live Oak SOFA and MOR.	A104 / B502	0.80	500.00	-	\$400.00
02-14-25	CM	Review and finalize November monthly operating reports.	A103 / B502	1.10	300.00	-	\$330.00
02-14-25	TR	Review monthly operating reports.	A104 / B502	0.20	675.00	-	\$135.00
02-18-25	CM	Review and revise December monthly operating reports.	A103 / B502	1.80	300.00	-	\$540.00
02-19-25	CM	Review and finalize December monthly operating reports.	A103 / B502	2.20	300.00	-	\$660.00
02-19-25	TR	Review monthly operating reports.	A104 / B502	0.90	675.00	-	\$607.50
02-21-25	TR	Review monthly operating reports.	A104 / B502	0.10	675.00	-	\$67.50
02-28-25	CM	Finalize Monthly Operating Reports for filing.	A103 / B502	0.60	300.00	-	\$180.00
02-28-25	TR	Review monthly operating reports.	A104 / B502	0.30	675.00	-	\$202.50
02-28-25	TR	E-mails with client and DSI team regarding monthly operating reports.	A106 / B502	0.30	675.00	-	\$202.50
Subtotal: \$4,997.50							

B260 - Board of Directors Matters

Date	Atty	Description		Hours	Rate	Discount	Total
02-06-25	TR	E-mails with client regarding revisions to agenda for February 7 meeting of LeFever Mattson board of directors.	A106 / B260	0.20	675.00	-	\$135.00

02-06-25	DT	Review board meeting minutes and agenda.	A104 / B260	0.20	900.00	-	\$180.00
02-07-25	DT	Prepare for Board meeting.	A101 / B260	0.30	900.00	-	\$270.00
02-07-25	DT	Attend Board meeting.	A109 / B260	0.50	900.00	-	\$450.00
02-07-25	TR	Attend meeting of LeFever Mattson board of directors.	A109 / B260	0.50	675.00	-	\$337.50
02-23-25	DT	Email Board regarding upcoming meeting and recent case developments.	A106 / B260	0.20	900.00	-	\$180.00
02-24-25	TR	E-mails with B. Sharp and J. Romey regarding agenda for February 25 board meeting.	A106 / B260	0.20	675.00	-	\$135.00
02-25-25	DT	Call with B. Sharp regarding LeFever Mattson Board meeting.	A106 / B260	0.30	900.00	-	\$270.00
02-25-25	TR	Prepare for (0.3) and attend (0.8) February 25 board of directors meeting.	A106 / B260	1.10	675.00	-	\$742.50
02-25-25	DT	Attend LeFever Mattson Board meeting.	A106 / B260	0.80	900.00	-	\$720.00
02-25-25	DT	Prepare for LeFever Mattson Board meeting.	A101 / B260	0.40	900.00	-	\$360.00
							Subtotal: \$3,780.00

B130 - Asset Disposition

Date	Atty	Description		Hours	Rate	Discount	Total
02-06-25	TR	Review Pineapple Bear wedding agreements regarding cancellation requests and e-mail to client regarding same.	A106 / B130	0.30	675.00	-	\$202.50
02-08-25	TR	Draft Pineapple Bear intercompany agreement.	A103 / B130	1.30	675.00	-	\$877.50
02-09-25	TR	Draft Pineapple Bear intercompany agreement.	A103 / B130	0.80	675.00	-	\$540.00
02-11-25	TR	E-mail to B. Sharp regarding Pineapple Bear intercompany agreement.	A106 / B130	0.10	675.00	-	\$67.50
02-11-25	TR	Draft and revise Pineapple Bear intercompany agreement.	A103 / B130	1.60	675.00	-	\$1,080.00
02-11-25	DT	Review and comment on draft intercompany agreement.	A103 / B130	0.30	900.00	-	\$270.00

02-11-25	DT	Confer with T. Rupp regarding draft intercompany agreement.	A105 / B130	0.20	900.00	-	\$180.00
02-11-25	TR	Confer with D. Taylor regarding draft intercompany agreement.	A105 / B130	0.20	675.00	-	\$135.00
02-14-25	TR	E-mails with client regarding broker NDA for Sojourn.	A106 / B130	0.20	675.00	-	\$135.00
02-14-25	TR	Review and revise broker NDA for Sojourn.	A103 / B130	0.40	675.00	-	\$270.00
02-24-25	TSK	Review and comment on draft agreement regarding Pineapple Bear services.	A104 / B130	0.50	1100.00	-	\$550.00
02-25-25	TR	Confer with T. Keller and D. Taylor regarding Pineapple Bear intercompany agreement (0.1); confer with D. Taylor re same (0.1).	A105 / B130	0.20	675.00	-	\$135.00
02-25-25	TR	Telephone conference with counsel for Committe, FTI, DSI, and PwC teams regarding Pineapple Bear intercompany agreement.	A107 / B130	0.80	675.00	-	\$540.00
02-25-25	DT	Confer with T. Rupp (0.1) and with T. Keller and T. Rupp (0.1) regarding Pineapple Bear.	A105 / B130	0.20	900.00	-	\$180.00
02-25-25	DT	Call with Committee counsel and professionals regarding Pineapple Bear.	A107 / B130	0.80	900.00	-	\$720.00
02-25-25	TSK	Meet with T. Rupp, D. Taylor regarding Pineapple Bear disposition issues.	A105 / B130	0.10	1100.00	-	\$110.00
02-25-25	TSK	Attend (partial) call with client, Committee counsel regarding Pineapple Bear disposition & interim management.	A107 / B130	0.50	1100.00	-	\$550.00
Subtotal: \$6,542.50							

B504 - Hearings

Date	Atty	Description		Hours	Rate	Discount	Total
02-06-25	TR	E-mails with chambers regarding matters set for February 7 hearing; stipulation to continue hearing on Monley Hamlin motion for relief from automatic stay and notice of revised proposed order on motion to reject Fulton Square ground lease.	A108 / B504	0.20	675.00	-	\$135.00
02-06-25	TR	E-mails with B. Sharp regarding matters set for February 7 hearing.	A106 / B504	0.20	675.00	-	\$135.00
02-07-25	TR	Appear at February 7 hearings on Monley Hamlin motion for relief from the automatic stay (0.3) and motion to reject Fulton Square ground lease (0.6).	A109 / B504	0.90	675.00	-	\$607.50
02-07-25	TR	Prepare for hearings on Monley Hamlin motion for relief from the automatic stay and motion to reject Fulton Square ground lease.	A101 / B504	2.00	675.00	-	\$1,350.00

02-07-25	DT	Attend hearing on Monley Hamlin motion for relief from stay (0.3); attend hearing on motion to reject Fulton Square lease (0.6).	A109 / B504	0.90	900.00	-	\$810.00
02-07-25	DT	Call with B. Sharp and T. Rupp regarding hearing on motion to reject Fulton Square lease.	A106 / B504	0.20	900.00	-	\$180.00
02-07-25	TR	Call with B. Sharp and D. Taylor regarding hearing on motion to reject Fulton Square lease (0.2). E-mails to B. Sharp and DSI team regarding preview and outcome of February 7 hearings (0.4).	A106 / B504	0.60	675.00	-	\$405.00
02-07-25	DT	Confer with T. Rupp regarding hearing on motion to reject Fulton Square lease and revised order.	A105 / B504	0.50	900.00	-	\$450.00
02-07-25	TR	Confer with D. Taylor regarding hearing on motion to reject Fulton Square lease and revised order.	A105 / B504	0.50	675.00	-	\$337.50
02-11-25	AG	Review and analyze hearing transcripts for February 7 hearings (0.2); review and analyze first and second exclusivity motions (1.0).	A104 / B504	1.20	500.00	-	\$600.00
02-14-25	TR	Telephone call with chambers regarding matters set for February 19 hearing.	A108 / B504	0.10	675.00	-	\$67.50
02-14-25	TR	E-mails with client and DSI team regarding matters set for February 19 hearing.	A106 / B504	0.20	675.00	-	\$135.00
02-19-25	TR	Prepare for February 19 hearing: Monley Hamlin and Chrysler stay relief motions; Socotra cash collateral motion.	A101 / B504	0.70	675.00	-	\$472.50
02-19-25	TR	Appear at February 19 hearing: Monley Hamlin and Chrysler stay relief motions; Socotra cash collateral motion.	A109 / B504	0.90	675.00	-	\$607.50
02-19-25	AG	[NO CHARGE] Attend hearings on motions for relief from stay and Socotra cash collateral motion.	A109 / B504	0.70	500.00	100.00%	\$0.00
02-20-25	TR	E-mail to client and DSI team regarding February 21 hearing on motion to extend removal periods.	A106 / B504	0.10	675.00	-	\$67.50
02-21-25	TR	Prepare for February 21 hearing: Motion to further extend removal deadline.	A101 / B504	0.70	675.00	-	\$472.50
02-21-25	TR	Appear at February 21 hearing: motion to further extend removal deadline.	A109 / B504	0.50	675.00	-	\$337.50
02-21-25	TR	Confer with D. Taylor regarding February 21 hearing on motion to further extend removal deadline.	A105 / B504	0.10	675.00	-	\$67.50
02-21-25	DT	Call with T. Rupp regarding hearing on motion to further extend removal deadline.	A105 / B504	0.10	900.00	-	\$90.00
02-26-25	TR	E-mail to client and DSI team regarding hearings set for February 28.	A106 / B504	0.30	675.00	-	\$202.50

02-28-25	TSK	Call with D. Taylor regarding hearing on cash collateral issues.	A105 / B504	0.20	1100.00	-	\$220.00
02-28-25	DT	Call with J. Rosell and T. Rupp regarding status conference.	A107 / B504	0.20	900.00	-	\$180.00
02-28-25	DT	Attend hearing on Mattson and KSMP motions to dismiss involuntary petitions (0.8); attend hearing on real estate sale procedures and cash collateral issues (1.4).	A109 / B504	2.20	900.00	-	\$1,980.00
02-28-25	DT	Call with DSI, KBK, and J. Rosell to debrief after real estate sale procedures hearing.	A106 / B504	0.30	900.00	-	\$270.00
02-28-25	DT	Calls with T. Rupp regarding real estate sale procedures hearing (0.2) and status conference (0.2); call with T. Keller regarding hearing on real estate procedures and cash collateral (0.2).	A105 / B504	0.60	900.00	-	\$540.00
02-28-25	GA	Attend hearing re motion for to approve sale procedures.	A109 / B504	1.40	675.00	-	\$945.00
02-28-25	GA	Prepare for hearing re sale procedures motion.	A101 / B504	2.10	675.00	-	\$1,417.50
02-28-25	AG	[NO CHARGE] Attend hearings on MTD KM/KSMP involuntary petitions, and cash collateral and sales procedures motions.	A109 / B504	1.00	500.00	100.00%	\$0.00
02-28-25	TR	Prepare for hearing on Socotra and third party cash collateral motions.	A101 / B504	2.50	675.00	-	\$1,687.50
02-28-25	TR	Appear at hearing on Socotra and third-party cash collateral motions and sale procedures motion.	A109 / B504	1.40	675.00	-	\$945.00
02-28-25	TR	Telephone conference with S. Cuff and J. Romey to prepare for hearing on Socotra and third-party cash collateral motions and sale procedures motion.	A108 / B504	0.40	675.00	-	\$270.00
02-28-25	TR	Telephone call with D. Taylor regarding hearing on Socotra and third-party cash collateral motions and sale procedures motion (0.2). Telephone call with D. Taylor regarding draft status conference statement (0.2).	A105 / B504	0.40	675.00	-	\$270.00
02-28-25	TR	Telephone conference with client, FTI, and Committee counsel regarding hearing on Socotra and third-party cash collateral motions and sale procedures motion (0.3). Telephone call with D. Taylor and J. Rosell (0.2) and with B. Wilson (0.2) regarding March 7 status conference.	A107 / B504	0.70	675.00	-	\$472.50

Subtotal: \$16,727.50

B501 - Compensation of Professionals/Others

Date	Atty	Description		Hours	Rate	Discount	Total
02-06-25	TR	Confer with A. Giang regarding monthly fee statements and interim fee applications.	A105 / B501	0.30	675.00	-	\$202.50

02-10-25	CM	Draft Davidson first interim fee application.	A103 / B501	0.80	300.00	-	\$240.00
02-11-25	TR	E-mails with D. Davidson regarding first interim fee application.	A107 / B501	0.20	675.00	-	\$135.00
02-11-25	TR	Review draft of first interim Davidson fee application.	A104 / B501	0.30	675.00	-	\$202.50
02-12-25	CM	Review and revise Davidson first interim fee application (0.5); review and revise Verita first interim fee application (0.4).	A103 / B501	0.90	300.00	-	\$270.00
02-12-25	TR	E-mails with client and DSI team regarding process for payment of DSI fees.	A106 / B501	0.20	675.00	-	\$135.00
02-12-25	TR	Review and revise Davidson first interim fee application.	A103 / B501	0.40	675.00	-	\$270.00
02-13-25	CM	E-mail to D. Davidson regarding interim fee application (0.1); call with D. Davidson and T. Rupp re same (0.2).	A107 / B501	0.30	300.00	-	\$90.00
02-13-25	CM	Revise Davidson first interim fee application.	A103 / B501	0.30	300.00	-	\$90.00
02-13-25	TR	Telephone call with D. Davidson and C. Mitsuoka regarding interim fee applications (0.2). E-mails with Committee counsel regarding first interim fee applications (0.2).	A107 / B501	0.40	675.00	-	\$270.00
02-13-25	AG	Review and analyze correspondence regarding fee applications of KBK and other professionals.	A104 / B501	0.10	500.00	-	\$50.00
02-14-25	TR	Telephone conference with (0.4) and e-mail to (0.2) SSL team regarding monthly fee statements and interim fee applications.	A107 / B501	0.60	675.00	-	\$405.00
02-14-25	DT	Call with SSL team and T. Rupp regarding billing and fee application procedures.	A107 / B501	0.40	900.00	-	\$360.00
02-18-25	CM	Draft notice of errata re Verita first interim fee application.	A103 / B501	0.20	300.00	-	\$60.00
02-26-25	CM	Finalize Davidson January monthly fee statement.	A103 / B501	0.20	300.00	-	\$60.00
02-26-25	TR	Review monthly fee statement of Don Davidson.	A103 / B501	0.10	675.00	-	\$67.50
							Subtotal: \$2,907.50

B320 - Plan and Disclosure Statement (including Business Plan)

Date	Atty	Description		Hours	Rate	Discount	Total
02-07-25	TR	E-mail to A. Giang regarding motion to extend Live Oak exclusivity periods.	A105 / B320	0.10	675.00	-	\$67.50

02-07-25	TR	Review preliminary results of DSI investigation into Live Oak transactions.	A104 / B320	0.30	675.00	-	\$202.50
02-10-25	AG	Review and analyze Live Oak inter-property transaction analysis.	A104 / B320	0.40	500.00	-	\$200.00
02-10-25	AG	Attend call with DSI regarding Live Oak analysis.	A106 / B320	0.80	500.00	-	\$400.00
02-10-25	DT	Call with DSI team regarding forensic accounting progress and initial findings.	A106 / B320	0.80	900.00	-	\$720.00
02-10-25	TR	Call with DSI team regarding forensic accounting progress and initial findings.	A106 / B320	0.80	675.00	-	\$540.00
02-11-25	TR	Confer with A. Giang regarding motion to extend exclusive periods of Live Oak.	A105 / B320	0.20	675.00	-	\$135.00
02-11-25	AG	Draft third motion to extend exclusivity deadline.	A103 / B320	1.80	500.00	-	\$900.00
02-11-25	AG	Confer with T. Rupp regarding exclusivity motion in Live Oak Investments LP.	A105 / B320	0.20	500.00	-	\$100.00
02-12-25	AG	Continue drafting third motion to extend exclusivity deadlines.	A103 / B320	4.10	500.00	-	\$2,050.00
02-13-25	AG	Continue drafting third motion to extend exclusivity deadlines and supporting pleadings.	A103 / B320	3.40	500.00	-	\$1,700.00
02-16-25	TR	E-mails with Verita team regarding proofs of claim and proofs of interest in Live Oak.	A108 / B320	0.20	675.00	-	\$135.00
02-18-25	DT	Legal research regarding Ninth Circuit Ponzi and substantive consolidation law.	A102 / B320	1.30	900.00	-	\$1,170.00
02-18-25	AG	Revise third motion to extend exclusivity deadlines.	A103 / B320	2.70	500.00	-	\$1,350.00
02-18-25	AG	Email to T. Rupp regarding third motion to extend exclusivity deadlines.	A105 / B320	0.10	500.00	-	\$50.00
02-19-25	TR	Review and revise motion to extend exclusive periods of Live Oak.	A103 / B320	1.10	675.00	-	\$742.50
02-20-25	DT	Confer with T. Rupp regarding motion to extend Live Oak exclusivity period.	A105 / B320	0.20	900.00	-	\$180.00
02-20-25	DT	Review and edit draft motion to extend Live Oak exclusivity period.	A103 / B320	1.20	900.00	-	\$1,080.00
02-20-25	TR	Confer with D. Taylor regarding motion to extend Live Oak exclusivity period.	A105 / B320	0.20	675.00	-	\$135.00

02-20-25	TR	Review and revise motion to extend exclusive periods of Live Oak.	A103 / B320	2.60	675.00	-	\$1,755.00
02-20-25	TR	Telephone conference with T. Jeremiassen regarding investigation of Live Oak transactions.	A108 / B320	0.30	675.00	-	\$202.50
02-20-25	TR	E-mails with Committee counsel regarding Live Oak proofs of claim and proofs of interest and motion to extend exclusive periods.	A107 / B320	0.20	675.00	-	\$135.00
02-21-25	CM	Draft notice of hearing re Live Oak motion to extend exclusive periods.	A103 / B320	0.20	300.00	-	\$60.00
02-21-25	DT	Review and edit motion to extend Live Oak exclusivity period.	A103 / B320	0.50	900.00	-	\$450.00
02-21-25	TR	Review and revise motion to extend exclusive periods of Live Oak; draft Sharp declaration in support; review and revise notice of hearing.	A103 / B320	1.50	675.00	-	\$1,012.50
02-21-25	TR	E-mails with B. Sharp and DSI team regarding motion to extend exclusive periods of Live Oak.	A106 / B320	0.20	675.00	-	\$135.00
02-22-25	DS	Research regarding substantive consolidation.	A102 / B320	0.80	725.00	-	\$580.00
02-23-25	DT	Develop Plan-related research priorities.	A101 / B320	0.60	900.00	-	\$540.00
02-24-25	DS	Research regarding plan issues.	A102 / B320	1.20	725.00	-	\$870.00
02-26-25	TD	Teleconference with D. Taylor and D. Silveira regarding fraudulent transfer research.	A105 / B320	0.30	550.00	-	\$165.00
02-26-25	DT	Call with T. Davis and D. Silveira regarding Ponzi research.	A105 / B320	0.30	900.00	-	\$270.00
02-26-25	AG	Review and analyze motion to extend exclusivity period as to Live Oak.	A104 / B320	0.20	500.00	-	\$100.00
02-26-25	DS	Call with D. Taylor and T. Davis regarding ponzi research.	A105 / B320	0.30	725.00	-	\$217.50
02-28-25	DS	Preparation for substantive consolidation research.	A101 / B320	0.20	725.00	-	\$145.00
02-28-25	AG	Email to D. Silveira regarding substantive consolidation research.	A105 / B320	0.10	500.00	-	\$50.00
							Subtotal: \$18,545.00

B520 - US Trustee Inquiries

Date	Atty	Description	Hours	Rate	Discount	Total
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02-11-25	TR	E-mails with US Trustee analyst regarding inquiry on insurance policies.	A108 / B520	0.10	675.00	-	\$67.50
02-13-25	TR	E-mails with UST analyst regarding operating reports and Q4 fees.	A108 / B520	0.10	675.00	-	\$67.50
02-13-25	TR	E-mails with DSI team regarding US Trustee inquiries on operating reports and Q4 fees.	A106 / B520	0.10	675.00	-	\$67.50
02-21-25	TR	Review US Trustee motion to appoint trustee or examiner.	A104 / B520	0.20	675.00	-	\$135.00
02-21-25	DT	Review UST motion for examiner or trustee.	A104 / B520	0.20	900.00	-	\$180.00
02-21-25	DT	Emails with KBK team regarding UST motion for examiner or trustee.	A105 / B520	0.20	900.00	-	\$180.00
02-21-25	TSK	Review UST motion for appointment of an Examiner.	A104 / B520	0.30	1100.00	-	\$330.00
02-22-25	DS	Review and analyze UST's motion to appoint trustee or examiner.	A104 / B520	0.50	725.00	-	\$362.50
02-24-25	TR	E-mails with client regarding US Trustee inquiry on quarterly fees and operating reports.	A106 / B520	0.10	675.00	-	\$67.50
02-24-25	TR	E-mails with US Trustee analyst regarding US Trustee inquiry on quarterly fees and operating reports.	A108 / B520	0.10	675.00	-	\$67.50
02-24-25	DT	Call with J. Rosell regarding UST motion to appoint examiner.	A107 / B520	0.10	900.00	-	\$90.00
02-25-25	DT	Call with S. Roman regarding UST motion to appoint examiner (0.3); call with UST attorneys, T. Rupp, and D. Silveira regarding UST motion to appoint examiner (0.5).	A107 / B520	0.80	900.00	-	\$720.00
02-25-25	TR	Prepare for (0.3) and telephone conference with (0.5) counsel for U.S. Trustee regarding motion to appoint examiner or trustee.	A107 / B520	0.80	675.00	-	\$540.00
02-25-25	DS	Call with UST, D. Taylor, and T. Rupp regarding motion to appoint trustee or examiner.	A108 / B520	0.50	725.00	-	\$362.50
Subtotal: \$3,237.50							

B190 - Other Contested Matters (excluding assumption/rejection motions)

Date	Atty	Description		Hours	Rate	Discount	Total
02-18-25	PCH	Draft certificate of no objection (0.3) and proposed order (0.2) on motion to further extend deadline to file notices of removal.	A103 / B190	0.50	300.00	-	\$150.00
02-19-25	DS	Call with S. Golden, J. Rosell, and D. Taylor regarding litigation strategy issues.	A108 / B190	0.40	725.00	-	\$290.00

02-19-25	TR	Review and revise certificate of no objection and proposed order on motion to further extend deadline to file notices of removal.	A103 / B190	0.20	675.00	-	\$135.00
02-20-25	DS	Call with Committee DSI, and PwC regarding litigation strategy (1.0): weekly call with Committee, DSI, FTI, and PwC regarding work in process (0.8).	A108 / B190	1.80	725.00	-	\$1,305.00
02-20-25	DS	Call with B. Sharp, DSI, and KBK team regarding litigation strategy.	A106 / B190	0.20	725.00	-	\$145.00
02-20-25	DT	Call with DSI and KBK teams regarding litigation matters.	A106 / B190	0.20	900.00	-	\$180.00
02-21-25	DS	Call with D. Taylor regarding litigation issues.	A105 / B190	0.20	725.00	-	\$145.00
02-21-25	DT	Emails with D. Davidson regarding government investigations.	A107 / B190	0.20	900.00	-	\$180.00
02-21-25	DT	Call with D. Silveira regarding litigation issues.	A105 / B190	0.20	900.00	-	\$180.00
02-24-25	TR	E-mails with A. Geddes regarding status of The Nines litigation and next steps.	A107 / B190	0.10	675.00	-	\$67.50

Subtotal: \$2,777.50

B180 - Avoidance Action Analysis

Date	Atty	Description		Hours	Rate	Discount	Total
02-24-25	TD	Review declarations of B. Sharp in support of chapter 11 petitions and first day motions regarding case background.	A104 / B180	0.60	550.00	-	\$330.00
02-24-25	TD	Teleconference call with D. Taylor and D. Silveira regarding fraudulent transfer research project.	A105 / B180	0.40	550.00	-	\$220.00
02-24-25	DT	Call with D. Silveira and T. Davis regarding Ponzi research.	A105 / B180	0.40	900.00	-	\$360.00
02-24-25	DS	Calls with D. Taylor and T. Davis regarding litigation strategy.	A105 / B180	0.40	725.00	-	\$290.00
02-25-25	TD	Review J. Kroop's memorandum regarding ponzi schemes.	A104 / B180	0.60	550.00	-	\$330.00

Subtotal: \$1,530.00

B510 - Legal Analysis/Strategy

Date	Atty	Description		Hours	Rate	Discount	Total
02-25-25	DS	Emails with M. Bostick and J. Hill regarding Driver stay relief motions.	A108 / B510	0.10	725.00	-	\$72.50

Subtotal: \$72.50

Expenses

02-07-25	CM	eScribers Invoice No. 1101087 (February 5, 2025 hearing transcript).	E101	1.00	627.80	-	\$627.80
02-11-25	CM	eScribers Invoice No. 1102633 (February 7, 2025 hearing transcript).	E101	1.00	94.90	-	\$94.90
02-11-25	CM	eScribers Invoice No. 1102592 (February 7, 2025 hearing transcript).	E101	1.00	43.80	-	\$43.80
02-21-25	CM	eScribers Invoice No. 1108130 (February 19, 2025 hearing transcript).	E101	1.00	248.20	-	\$248.20
02-24-25	CM	eScribers Invoice No. 1108959 (February 21, 2025 hearing transcript).	E101	1.00	65.70	-	\$65.70

Expenses Subtotal: \$1,080.40

Discount	\$1,800.00
Subtotal	\$324,852.90
Tax	\$0.00
Total	\$324,852.90
Payment	\$0.00
Balance Owing	\$324,852.90

Timekeeper Summary

Name	Initials	Hours	Rate	Total
Alice Giang	AG	3.60	500.00	\$0.00
Alice Giang	AG	39.90	500.00	\$19,950.00
Colin Mitsuoka	CM	35.10	300.00	\$10,530.00
Dara Silveira	DS	49.20	725.00	\$35,670.00
David Taylor	DT	88.80	900.00	\$79,920.00
Gabrielle Albert	GA	90.20	675.00	\$60,885.00
Priscila Chen-Hsu	PCH	19.40	300.00	\$5,820.00
Thomas Rupp	TR	123.70	675.00	\$83,497.50
Tobias Keller	TSK	23.90	1,100.00	\$26,290.00
Tyler Davis	TD	2.20	550.00	\$1,210.00
Total		476.00		\$323,772.50

Task Code Summary

Task Code	Hours	Amount
B130 - Asset Disposition	8.50	6,542.50
B140 - Relief from Stay/Adequate Protection Proceedings	25.30	16,280.00
B150 - Meetings of and Communications with Creditors	8.90	6,187.50
B160 - Fee/Employment Applications	21.70	11,780.00
B180 - Avoidance Action Analysis	2.40	1,530.00
B185 - Assumption/Rejection of Leases and Contracts	7.80	5,295.00
B190 - Other Contested Matters (excluding assumption/rejection motions)	4.00	2,777.50
B230 - Financing/Cash Collections	61.10	49,562.50
B240 - Tax Issues	0.50	360.00
B250 - Real Estate	65.10	46,365.00
B260 - Board of Directors Matters	4.70	3,780.00
B310 - Claims Administration and Objections	6.30	5,097.50
B320 - Plan and Disclosure Statement (including Business Plan)	29.40	18,545.00
B110 - Case Administration	36.60	23,027.50
B500 - Committee Communications and Information Requests	43.60	29,007.50
B501 - Compensation of Professionals/Others	5.70	2,907.50
B502 - Financial Filings	12.50	4,997.50
B504 - Hearings	25.00	16,727.50
B507 - Retention of Professionals/Others	53.50	32,822.50
B510 - Legal Analysis/Strategy	0.10	72.50
B519 - Involuntary Proceedings	49.20	36,870.00
B520 - US Trustee Inquiries	4.10	3,237.50
Total	476.00	\$323,772.50

Please make all checks payable to: Keller Benvenuti Kim LLP

Wire instructions:

Bank Name/Address: Wells Fargo Bank, N.A.

Routing #: 121000248

Name/Account #: KELLER & BENVENUTTI LLP/8966907050

SWIFT: WFBUS6WFFX