

EDWARD J. EMMONS, CLERK  
U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA



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**The following constitutes the order of the Court.**  
**Signed: April 8, 2025**

**Charles Novack**  
**U.S. Bankruptcy Judge**

*Attorneys for the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF CALIFORNIA**  
**SANTA ROSA DIVISION**

**KELLER BENVENUTTI KIM LLP**  
425 MARKET STREET, 26TH FLOOR  
SAN FRANCISCO, CALIFORNIA 94105

In re:  
  
LEFEVER MATTSON, a California  
corporation, *et al.*,<sup>1</sup>  
  
Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**ORDER APPROVING CASH  
COLLATERAL STIPULATION  
(NATIONSTAR MORTGAGE LLC  
D/B/A MR. COOPER)**

**[Related to Dkt. No. 1225]**

**[No Hearing Required]**

<sup>1</sup> The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1           Upon consideration of the Stipulation (defined below)<sup>2</sup> entered into by and between certain  
2 of the above-captioned debtors and debtors in possession (the “Debtors”) and a certain secured  
3 lender; and pursuant to the *Order Authorizing Debtors to use Cash Collateral on a Final Basis*  
4 *and Approving Cash Collateral Stipulations* [Dkt. No. 449]; and the Court having found that (i) the  
5 Court has jurisdiction to consider the Stipulation and the relief requested therein pursuant to 28  
6 U.S.C. §§ 157 and 1334, and the *Order Referring Bankruptcy Cases and Proceedings to*  
7 *Bankruptcy Judges*, General Order 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the  
8 United States District Court for the Northern District of California; (ii) venue is proper in this  
9 district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28  
10 U.S.C. § 157(b); (iv) notice the Stipulation was sufficient under the circumstances; and (v) good  
11 cause exists to waive the requirements imposed by Bankruptcy Rule 4001(b)(2), to the extent they  
12 are applicable; and after due deliberation the Court having determined that the relief requested in  
13 the Stipulation is in the best interests of the Debtors, their estates, their creditors; and their equity  
14 holders; and good and sufficient cause having been shown;

15           **IT IS HEREBY ORDERED THAT:**

16           1.       The following stipulation (the “Stipulation”) is approved: *Stipulation for Use of*  
17 *Cash Collateral (Nationstar Mortgage LLC d/b/a Mr. Cooper)* by and between Nationstar  
18 Mortgage LLC d/b/a Mr. Cooper and Debtors Valley Oak Investments, LP and LeFever Mattson,  
19 a California corporation, filed on April 4, 2025 [Dkt. No. 1225].

20           2.       Nothing contained in the Stipulation or this Order is intended to be or shall be  
21 construed as (i) an admission as to the validity or invalidity of any claim against the Debtors or  
22 any collateral; (ii) a waiver of the Debtors’, any creditor’s, or any appropriate party in interest’s  
23 rights to assert or dispute the amount of, basis for, or validity of any claim against the Debtors or  
24 any collateral; (iii) a waiver of any claims or causes of action that may exist in favor of or against  
25 any creditor or interest holder; or (iv) an approval, assumption, adoption, or rejection of any  
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28 <sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings given to them in  
the Stipulation.

1 agreement, contract, lease, program, or policy between the Debtors and any third party under  
2 section 365 of the Bankruptcy Code.

3 3. The Debtors are hereby authorized to take such actions and to execute such  
4 documents as may be necessary to implement the relief granted by this Order.

5 4. The Court retains exclusive jurisdiction with respect to all matters arising from or  
6 related to the implementation, interpretation, and enforcement of this Order.

7 \*\* END OF ORDER \*\*

8 Approved as to Form:

9 PACHULSKI STANG ZIEHL & JONES LLP

10  
11 By: /s/ Jason H. Rosell  
Jason H. Rosell

12 Attorneys for the Official Committee of Unsecured Creditors

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