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22 Partners, LP and Kenneth W. Mattson

23 UNITED STATES BANKRUPTCY COURT  
24 NORTHERN DISTRICT OF CALIFORNIA

25 SANTA ROSA DIVISION

26 In Re:  
27 LEFEVER MATTSON, a California  
28 corporation, et al.,  
Debtors.

Lead Case No. 24-10545

Jointly Administered

**NOTICE OF APPLICATION TO  
DESIGNATE CREDITOR KS  
MATTSON PARTNERS, LP AS A  
“PERMITTED PARTY” UNDER THE  
COURT’S 12/13/24 ORDER**



1 **TO: THE DEBTOR, THE DEBTOR’S COUNSEL, THE OFFICE OF THE UNITED**  
2 **STATES TRUSTEE, ALL CREDITORS AND INVESTORS THAT HAVE FILED**  
3 **PROOF OF CLAIMS AND PROOF OF INTEREST WITH THE CLAIMS AGENT,**  
4 **AND ALL OTHER PARTIES IN INTEREST:**

5 **NOTICE IS HEREBY GIVEN THAT** creditor KS Mattson Partners, LP (“KSMP”)  
6 hereby applies to the Court to be included as a Permitted Party under the Court’s Order on the Joint  
7 Motion Requesting for an Order (1) Establishing Bar Date; (2) Approving Form and Manner of  
8 Notice of Bar Date and Procedures Respect Thereto; and (3) Approving Confidentiality Protocol  
9 (Dkt. 459) (“Order”), and to direct the Claims Agent, Kurtzman Carson Consultants, LLC dba  
10 Verita Global to provide KSMP with copies of the Proof of Claims and Proof of Interests filed in  
11 in the above-captioned procedurally consolidated case.

12 The Application is made pursuant to Section (d)(v)(8) of the Joint Motion which provides  
13 that a “Permitted Party” can be “such other persons as the Court allows after notice and an  
14 opportunity for hearing; provided, however, that any such determination shall be made on no less  
15 than fourteen days’ prior notice to affected Investors.”

16 **PLEASE TAKE FURTHER NOTICE** that any objection to the requested relief, or a  
17 request for hearing on the matter, must be filed and served upon the initiating party within 21 days  
18 of mailing the notice; Any objection or request for a hearing must be accompanied by any  
19 declarations or memoranda of law any requesting party wishes to present in support of its position;  
20 If there is no timely objection to the requested relief or a request for hearing, the court may enter  
21 an order granting the relief by default. In the event of a timely objection or request for hearing, the  
22 tentative hearing date, location and time are **May 7, 2025 at 11:00 A.M.**<sup>1</sup> (Pacific Time), before  
23 the Honorable Charles Novack, United States Bankruptcy judge. Counsel, parties, and other  
24 interested parties may attend in person in Courtroom 215 in Oakland, by Zoom video, or by Zoom  
25 telephone. Additional information is available on Judge Novack’s Procedures page on the  
26 Bankruptcy Court’s website, and information on how to attend the hearing by Zoom will be  
27 included with each calendar posted under Judge Novack’s Calendar on the Bankruptcy Court’s  
28 website. If you have questions about how to participate in a video or telephonic hearing, you may

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<sup>1</sup> KSMP will be seeking an expedited hearing on shortened time.

1 contact the court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy  
2 Court's website at [www.canb.uscourts.gov](http://www.canb.uscourts.gov)

3 **PLEASE TAKE FURTHER NOTICE** that a copy of the Application can be viewed  
4 and/or obtained by: (i) accessing the Bankruptcy Court's website at <http://www.canb.uscourts.gov>,  
5 (ii) contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA  
6 94102, or (iii) from the Debtors' claims and noticing agent, KCC dba Verita Global, at the following  
7 web address: <https://www.veritaglobal.net/LM>, or by calling (877) 709-4751 (toll free) for U.S.  
8 and Canada-based parties; or (424) 236-7231 for International parties or by e-mail at:  
9 [www.veritaglobal.net/lm/inquiry](mailto:www.veritaglobal.net/lm/inquiry). Note that a PACER password is needed to access documents on  
10 the Bankruptcy Court's website.

11 Dated: March 28, 2025

FENNEMORE LLP

12  
13  
14 By: /s/ Mark Bostick

15 Micheline Nadeau Fairbank  
16 Mark Bostick  
17 Thiele R. Dunaway  
18 James P. Hill  
19 John M. McHugh  
20 Attorneys for KS Mattson Partners,  
21 LP and Kenneth W. Mattson  
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1  
2 **CERTIFICATE OF SERVICE**

3 I, Jeanne Rose, declare:

4 I am a citizen of the United States and am employed in the County of Alameda. I am over  
5 the age of 18 years and not a party to the within-entitled action. My business address is 1111  
6 Broadway, 24th Floor, Oakland, California, 94607-4036.

7 On the date set forth below I caused to be served the following document(s):

8 **NOTICE OF APPLICATION TO DESIGNATE CREDITOR KS MATTSON**  
9 **PARTNERS, LP AS A “PERMITTED PARTY” UNDER THE COURT’S 12/13/24**  
10 **ORDER**

11 on each party listed below in the following manner:

12  **BY FIRST CLASS MAIL:** by placing said document(s) in a sealed envelope with postage  
13 fully prepaid, in a United States mail box at Oakland, California, addressed as set forth  
14 below.

15 See attached service list.

16  **BY PERSONAL SERVICE:** by causing to be delivered by reputable messenger service  
17 said document(s) addressed as set forth below.

18  **BY ELECTRONIC MAIL:** by transmitting via email said document(s) to the email  
19 address set forth below.

20  **(ECF):** Pursuant to controlling General Orders and LBR, the foregoing document(s) will  
21 be served by the court via Notice of Electronic Filing (“NEF”) and hyperlink to the  
22 document(s). On the date set forth below, I checked the CM/ECF docket for this  
23 bankruptcy case or adversary proceeding and determined that the following persons are on  
24 the list of parties to receive NEF transmission at the email addresses stated below:

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18 Evan Gershbein  
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I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 28, 2025, at Oakland, California.

/s/ Jeanne Rose  
JEANNE ROSE

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**17**

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