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**The following constitutes the order of the Court.****Signed: January 26, 2025**

Charles Novack  
U.S. Bankruptcy Judge*Attorneys for the Debtors and  
Debtors in Possession***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California  
corporation, *et al.*,<sup>1</sup>

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**ORDER EXTENDING PLAN  
EXCLUSIVE PERIODS****Date:** January 24, 2025**Time:** 11:00 a.m.**Place:** United States Bankruptcy Court  
1300 Clay Street, Courtroom 215  
Oakland, CA 94612

<sup>1</sup> The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1           Upon consideration of the *Second Motion of Debtors to Extend Plan Exclusive Periods* (the  
2   “Motion”),<sup>2</sup> filed by the above-captioned debtors and debtors in possession (the “Debtors”); the  
3   Court having reviewed the Motion and the Sharp Declaration and having considered the statements  
4   of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (the  
5   “Hearing”); and the Court having found that (i) the Court has jurisdiction to consider the Motion  
6   and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Order Referring*  
7   *Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 and Rule 5011-1(a)  
8   of the Bankruptcy Local Rules for the United States District Court for the Northern District of  
9   California; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is  
10   a core proceeding pursuant to 28 U.S.C. § 157(b); (iv) notice of the Motion and the Hearing was  
11   sufficient under the circumstances; and after due deliberation the Court having determined that the  
12   relief requested in the Motion is in the best interests of the Debtors, their estates, and their creditors;  
13   and good and sufficient cause having been shown;

14           **IT IS HEREBY ORDERED THAT:**

- 15           1.       The Motion is granted.
- 16           2.       The last day of the Exclusive Filing Period shall be March 15, 2025, for Debtor  
17   Live Oak Investments, LP (“Live Oak”).
- 18           3.       The last day of the Exclusive Solicitation Period shall be May 15, 2025, for Live  
19   Oak.
- 20           4.       The last day of the Exclusive Filing Period shall be May 30, 2025, for all Debtors  
21   other than Live Oak.
- 22           5.       The last day of the Exclusive Solicitation Period shall be July 31, 2025, for all  
23   Debtors other than Live Oak.
- 24           6.       The extension of the Exclusive Periods herein is without prejudice to the rights of  
25   the Debtors to seek further extensions to the extent permitted by 11 U.S.C. § 1121(d).

26  
27           \_\_\_\_\_  
28   <sup>2</sup>       Capitalized terms not otherwise defined herein shall have the meanings given to them in  
the Motion.

7. The relief requested herein is without prejudice to the Committee's right to seek to terminate the Exclusive Periods.

8. No cash in the possession of Live Oak may be used under any circumstances unless approved by the Court after notice and a hearing.

9. The Debtors will provide a statement explaining the prepetition transfers from Live Oak to Debtor LeFever Mattson, a California corporation, immediately prior to the filing of their voluntary petitions.

10. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

\*\* END OF ORDER \*\*

APPROVED AS TO FORM:

WILKIE FLEURY LLP

By: /s/ Daniel L. Egan  
Daniel L. Egan  
Attorneys for  
Chase 1992 Family Trust

JEFFER MANGELS BUTLER & MITCHELL LLP

By: /s/ Bennett G. Young  
Bennett G. Young  
Attorneys for Duggan's Mission Chapel, Inc.,  
and Amanda Henry, as Trustee of the Frank  
Bragg Revocable Trust

LAW OFFICES OF THOMAS P. KELLY III P.C.

By: /s/ Thomas P. Kelly III  
Thomas P. Kelly III  
Attorneys for Creditors  
Andrew Revocable Trust dated June 21, 2001  
Burgess Trust dated October 9, 2006

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PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ Brooke E. Wilson  
Brooke E. Wilson  
Attorneys for the  
Official Committee of Unsecured Creditors

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**Court Service List**

*All ECF Participants*