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*Attorneys for the Debtors and
 Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 SANTA ROSA DIVISION

In re

LEFEVER MATTSON, a California
 corporation, et al.¹,

Debtor in Possession.

Case No. 24-10545

(Jointly Administered)

Chapter 11

**STIPULATION FOR USE OF CASH
 COLLATERAL (VISIO/SASAKI)**

This Stipulation for Use of Cash Collateral (“Stipulation”) is made by and among Yellow Poplar, LP (the “Debtor”), and Visio International, Inc. and Y. Tito Sasaki and Janet L Sasaki, as trustees (the “Lender”), by and through their counsel of record in the above-entitled Chapter 11 cases in reference to and consideration of the following:

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¹ The last four digits of LeFever Mattson’s tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



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1 G. On information and belief, on August 9, 2021, KSMP sold the Property to the Debtor
2 while still encumbered by the Note.

3 H. The Note, the Deed of Trust, and all other documents and instruments executed
4 therewith by the Debtor in favor of Original Lender are herein collectively referred to as the “Loan
5 Documents.” All capitalized terms not otherwise defined in this Stipulation shall have the meanings
6 ascribed to them in the Loan Documents.

7 I. The Debtor and the Lender desire to enable the continued operation of the Property
8 through the use of Cash Collateral (as that term is hereinafter defined) in accordance with the terms,
9 provisions and conditions of this Stipulation.

10 NOW, THEREFORE, the parties hereby stipulate and agree as follows:

11 **AGREEMENT**

12 1. Recitals. The Recitals are incorporated herein by this reference. The parties agree
13 that the matters set forth in the Recitals are true and correct to the best of their knowledge; however,
14 the Recitals do not constitute evidentiary admissions or findings of fact.

15 2. Cash Collateral Defined. The term “Cash Collateral” as that term is used in this
16 Stipulation shall include the definition of that term as defined in 11 U.S.C. § 363(a).

17 3. Payment of Operating Expenses and Lender Loan Payments.

18 (a) For the period from November 1, 2024, through and including February 28,
19 2025 (the “First Interim Period”), the Debtor shall be entitled to use Cash Collateral, without further
20 order of the Court or written permission of the Lender, to pay the reasonable, ordinary and
21 necessary expenses of operating and maintaining the Property as they become due solely for the
22 items and in the amounts set forth in the budget attached hereto as Exhibit 1 and incorporated herein
23 by this reference (hereinafter referred to as the “First Budget”).

24 (b) The Debtor’s use of Cash Collateral is expressly limited to the categories in
25 the First Budget approved under this Stipulation and any Successor Budget (as that term is
26 hereinafter defined) approved under this Stipulation for subsequent periods. The Debtor is
27 authorized to deviate from the categories contained in the First Budget and any Successor Budget
28 approved under this Stipulation, but not more than 10% from the total amount budgeted in the

1 monthly period set forth in the First Budget or any Successor Budget, provided, however, that any
2 unused portion from one month may be carried over into the following month. All payments of
3 Cash Collateral authorized to be paid by the Debtor pursuant to the terms of this Stipulation shall be
4 paid by the Debtor from the Account.

5 (c) Commencing November 1, 2024:

6 i. The Debtor will pay to Lender \$2,000 on a monthly basis, with
7 payment to be delivered no later than the tenth day of such month; and

8 ii. The Debtor shall use Cash Collateral to (a) pay all items payable
9 under the First Budget or Successor Budget, as the case may be, (b) fund a reserve for extraordinary
10 costs in an amount not to exceed \$4,000, and (c) pay over to Lender all Cash Collateral held after
11 the foregoing payments (including the payment in Section 3(c)(i)), which payment shall be made no
12 later than the tenth day of the succeeding month.

13 4. Reporting. On or before February 20, 2025, the Debtor will present its proposal for
14 marketing and selling the Property and the estimated timeline, in writing, to the Lender and the
15 Committee.

16 5. Extension of Use of Cash Collateral by Stipulation.

17 (a) On or before February 20, 2025, the Debtor shall deliver to the Lender and
18 the Committee a proposed budget for the use of Cash Collateral for the following four (4) calendar
19 months (a "Proposed Successor Budget") and on or before May 20, 2025, and continuing on the
20 20th day of each and every fourth month after (or the first business day after the 20th day of such
21 month if the 20th day is not a business day), the Debtor shall deliver a Proposed Successor Budget
22 for the use of Cash Collateral for the following four (4) calendar months. The Proposed Successor
23 Budgets shall, among other things, set forth the proposed amounts of Cash Collateral to be paid by
24 the Debtor to the Lender for application to the amounts due under the Loan Documents. The
25 Proposed Successor Budgets shall also identify the nature and amount of all expenses which the
26 Debtor seeks authority to pay from Cash Collateral. The Lender shall have seven (7) calendar days
27 from its receipt of a Proposed Successor Budget to approve or object to such Proposed Successor
28 Budget, in its sole discretion, and shall advise the Debtor and the Committee, in writing, of its

1 decision on or before seven (7) calendar days have elapsed from the date of the Lender's receipt of
2 a Proposed Successor Budget. In the event the Lender fails to deliver to the Debtor and the
3 Committee, within such seven (7) calendar day period, written objections to a Proposed Successor
4 Budget, such Proposed Successor Budget shall be deemed to have been approved by the Lender and
5 such Proposed Successor Budget shall become effective on or after the first day of the following
6 month and shall be governed by the terms of this Stipulation (the "Successor Budget").
7 Alternatively, if the Lender timely delivers a written objection to a Proposed Successor Budget, the
8 Lender shall specifically identify all reasons for which the objection is being made and, to the extent
9 the Lender is able to do so, in its sole discretion, propose such other amount(s) which would be
10 acceptable to the Lender for those specific expense category(ies) that the Lender finds
11 objectionable. The Debtor shall have the right, at any time, to make a motion seeking the further
12 use of Cash Collateral on a regular or expedited basis, with notice to all of the required parties, with
13 copies of all pleadings to be served on the date of their filing to the Lender by electronic mail at the
14 addresses set forth in Section 5(b). The Lender and the Committee reserve all rights they have
15 under applicable law to oppose any such motion made by the Debtor.

16 (b) The Proposed Successor Budgets required to be delivered to the Lender
17 pursuant to this section of this Stipulation shall be sent by electronic mail to Benjamin Levinson,
18 Esq. at: ben@benlevinsonlaw.com. The Lender's response to any Proposed Successor Budget shall
19 be sent by electronic mail to Bradley Sharp at: bsharp@dsiconsulting.com; Thomas Rupp at:
20 trupp@kbklp.com; and Jason Rosell at: jrosell@pszjlaw.com.

21 6. No Insider Payments. Except as authorized in this Stipulation, the First Budget, or
22 any Successor Budget(s), the Debtor shall not make any payments of Cash Collateral to any insider
23 of the Debtor as that term is defined in 11 U.S.C. § 101(31) except upon the Lender's prior written
24 consent or the entry of an order of the Bankruptcy Court upon motion after notice and a hearing to
25 the extent required by law. Notwithstanding the foregoing, the Lender hereby consents to payment
26 of ordinary property management fees to the Property Manager (as defined in the Cash Collateral
27 Motion) to the extent permitted under the First Budget or any Successor Budget(s).

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1 7. Replacement Lien. Without limitation on the effect of the Lender's Loan Documents
2 and the absolute assignment of Rents contained therein, and as adequate protection for the use of
3 Cash Collateral in addition to the monthly payments and restrictions on the Debtor's use of Cash
4 Collateral provided for herein, the Lender shall be and hereby is granted a replacement lien to
5 secure the diminution in the value of Cash Collateral, if any, caused by the Debtor's use thereof,
6 and security interest in, all post-Petition Date Rents (subject to the uses permitted by this
7 Stipulation), income, issues, proceeds and profits produced by and/or derived from the Property,
8 which replacement lien and security interest shall have the same priority, extent and validity as the
9 Lender's security interest or other interest in the Cash Collateral used by the Debtor. The
10 replacement lien and security interest granted herein are valid, enforceable and fully perfected, and
11 no filing or recordation or any other act in accordance with any applicable local, state or federal law
12 is necessary to create or perfect such lien and security interest. The Lender may, in its sole
13 discretion, file financing statements, notices of liens or similar instruments. If the Lender chooses,
14 in its sole discretion, to file such financing statements, notices of liens or similar instruments, all
15 such documents shall be deemed to have been filed or recorded on the Petition Date whether or not
16 so filed or recorded on such date, and the automatic stay of 11 U.S.C. § 362 of Bankruptcy Code
17 shall be deemed vacated and modified to permit the filing of any of the foregoing.

18 8. Termination of Use of Cash Collateral Upon Occurrence of Event of Default.

19 (a) If a Stipulation Event of Default (as hereinafter defined) occurs under this
20 Stipulation, the Lender shall give written notice of any such default to the Debtor, the Debtor's
21 counsel, and the Committee's counsel via electronic mail at the addresses set forth in Section 5(b)
22 (the "Default Notice"). The Debtor's rights to use Cash Collateral shall cease after three (3)
23 business days have elapsed from the date of said Default Notice, if such alleged default has not
24 otherwise been cured by the Debtor, and the Lender shall thereafter have the right to seek relief
25 from stay to take any action or exercise any right or remedy that the Lender possesses under the
26 Loan Documents, this Stipulation, or by applicable law all which rights are expressly preserved and
27 retained, as are any rights, remedies and defenses of the Debtor.

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1 (b) Notwithstanding any other provision contained herein, Debtor's authorization
2 to use Cash Collateral pursuant to this Stipulation shall terminate immediately and automatically,
3 without any obligation of the Lender to provide notice to the Debtor, upon the occurrence of any of
4 the following: (i) entry of an Order by the Bankruptcy Court converting or dismissing the Debtor's
5 Case; (ii) entry of an Order by the Bankruptcy Court appointing a Chapter 11 trustee or Chapter 7
6 trustee in the Debtor's Case; (iii) the reversal, vacatur, stay, amendment, supplementation or other
7 modification of this Stipulation, without the Lender's written consent in its sole discretion; or
8 (iv) entry of an Order granting the Lender relief from the automatic stay effect in the Case (any of
9 the foregoing, a "Termination Event"). Upon the occurrence of a Termination Event, the Lender
10 shall have the right to seek relief from stay to take any action or exercise any right or remedy that
11 the Lender possess under the Loan Documents, this Stipulation, or by applicable law all which
12 rights are expressly preserved and retained, as are any rights, remedies and defenses of the Debtor.

13 9. Events of Default by Debtor. The occurrence of any one or more of the following
14 events shall constitute a "Stipulation Event of Default" under this Stipulation: (i) if, within three (3)
15 business days after receiving a detailed written notice from the Lender, the Debtor fails to perform
16 or cure, as the case may be, any of its obligations in accordance with the terms hereof or otherwise
17 defaults hereunder or breaches any provision hereof, including (A) the use and expense of
18 disbursement of Cash Collateral except as expressly permitted hereunder; (B) the failure to provide
19 any report, document, or information to the Lender as required hereby; and (C) the failure to make
20 any payment to the Lender as required hereby; (ii) any representation or warranty made by the
21 Debtor after the Petition Date in any certificate, report, expense statement, other financial statement,
22 or other document delivered to the Lender proves to have been false or misleading in any material
23 respect as of the time when made or given; (iii) any person or entity obtains an Order permitting the
24 use of Cash Collateral without the Lender's written consent in its sole discretion; or (iv) the
25 replacement lien granted to the Lender pursuant to Section 7 above ceases to be a valid and
26 perfected first priority lien on the Lender's Collateral.

27 10. Assignability. This Stipulation shall be binding upon and inure to the benefit of the
28 parties hereto and their respective successors and assigns.

1 11. Binding on Trustee. The terms and conditions of this Stipulation shall binding upon
2 any trustee appointed herein or in any case to which this Case may be converted.

3 12. Other Remedies Available to the Parties. The purpose of this Stipulation is to
4 establish procedures for the monitoring and expenditure of the Cash Collateral. This Stipulation is
5 made with an express reservation of rights by the parties to pursue any and all rights and remedies
6 that such parties may have under the Bankruptcy Code and the Loan Documents, or otherwise in
7 accordance with applicable law. Nothing contained in this Stipulation and the order thereon shall
8 be deemed or construed to be an admission that the Lender is adequately protected. Moreover,
9 except as otherwise expressly set forth in this Stipulation, nothing contained in this Stipulation and
10 the order thereon shall be deemed or construed to limit in any way, any of the Debtor's legal rights
11 or remedies in this bankruptcy proceeding or otherwise in accordance with applicable law.

12 13. Additional Expenditures of Cash Collateral.

13 (a) In the event the Debtor wishes to make an expenditure of Cash Collateral not
14 expressly provided for in the First Budget or any Successor Budget, the Debtor shall notify the
15 Lender, the Lender's counsel, and the Committee's counsel immediately in writing of the amount
16 and nature of the proposed expenditure at the electronic mail addresses set forth in Section 5(b)
17 above and provide to the Lender and the Committee such supporting documentation as may be
18 reasonably necessary for the Lender to evaluate the necessity and propriety of the proposed expense
19 (the "Additional Authorization Notice"). The Lender shall have five (5) calendar days from its
20 receipt of the Additional Authorization Notice to approve or object to the proposed expenditure, in
21 its sole discretion, and shall advise the Debtor in writing at the electronic mail addresses set forth in
22 Section 5(b) above of its decision on or before the five (5) calendar days have elapsed from the date
23 of the Lender's receipt of the Additional Authorization Notice. In the event the Lender fails to
24 deliver to the Debtor, within such five (5) calendar day period, a written objection to the Additional
25 Authorization Notice, the proposed expenditure(s) identified in the Additional Authorization Notice
26 shall be deemed to have been approved by the Lender, and the Debtor shall be permitted to expend
27 Cash Collateral subject to the terms of this Stipulation as authorized by the Lender in writing.
28 Alternatively, if the Lender timely delivers a written objection to the Additional Authorization

1 Notice, the Lender shall specifically identify all reasons for which the objection is being made and,
2 to the extent the Lender is able to do so, in its sole discretion, propose such other amounts or
3 conditions which would render the proposed expenditure acceptable to the Lender. The Debtor
4 shall not use Cash Collateral to pay for any proposed expenditures to which the Lender has
5 objected, but the Debtor shall be permitted to use Cash Collateral to pay that portion of any
6 proposed expenditures to which the Lender has not objected. Nothing contained in this
7 Section 13(a) shall be construed to limit the Debtor's ability to file a motion with the Bankruptcy
8 Court on notice and hearing (on a regular or expedited basis) to request that the Bankruptcy Court
9 permit the Debtor to make an additional expenditure of Cash Collateral. The Lender reserves all
10 rights it has under applicable law to oppose any such motion made by the Debtor.

11 (b) To the extent the Debtor requires emergency approval of expenditures of
12 Cash Collateral for critical operating expenses and repairs which are not expressly provided for in
13 the First Budget or any Successor Budget, the Debtor shall notify the Lender, the Lender's counsel,
14 and the Committee's counsel immediately in writing, at the electronic mail addresses set forth in
15 Section 5(b) above, regarding the amount and nature of such emergency expenditures, providing
16 any supporting documentation that can reasonably be provided under the circumstances, and clearly
17 identifying that the approval of such expenditures is being sought on an emergency basis (the
18 "Emergency Authorization Notice"). The Lender shall have one (1) business day following its
19 receipt of the Emergency Authorization Notice to approve or object to the proposed expenditure, in
20 its sole discretion, and shall advise the Debtor in writing at the electronic mail addresses set forth in
21 Section 5(b) above of its decision on or before the one (1) business day period has elapsed from the
22 time of the Lender's receipt of the Emergency Additional Authorization Notice. In the event the
23 Lender fails to deliver to the Debtor, within such one (1) business day period, written objections to
24 the proposed emergency expenditures, such emergency expenditures shall be deemed to have been
25 approved by the Lender. Alternatively, if the Lender timely delivers a written objection to the
26 proposed emergency expenditure, the Lender shall specifically identify all reasons for which the
27 objection is being made and, to the extent the Lender is able to do so, in its sole discretion, propose
28 such other amounts and/or conditions which would render the proposed emergency expenditure

1 acceptable to the Lender. Nothing contained in this Section 13(b) shall be construed to limit the
2 Debtor's ability to file a motion with the Bankruptcy Court on an expedited basis to request that the
3 Bankruptcy Court permit the Debtor to use Cash Collateral for any emergency expenditure. The
4 Lender reserves all rights it has under applicable law to oppose any such motion made by the
5 Debtor.

6 14. Reservation of Committee Rights. The Committee reserves the right to object to any
7 Successor Budget and file a motion prohibiting the use of cash as set forth in such Successor
8 Budget. Notwithstanding anything to the contrary contained herein, (a) the Recitals are
9 incorporated herein for definitional purposes and are not otherwise binding on the Debtors or their
10 estates, the Committee, or any other party in interest and (b) this Stipulation is without prejudice to
11 any party with standing (including a part to this stipulation) to challenge the validity, priority, and
12 extent of the Lender's claims and liens on any basis.

13 15. Neutral Construction. Each of the parties hereto has been involved in the
14 negotiation, review, and execution of this Stipulation, and each has had the opportunity to receive
15 independent legal advice from attorneys of its choice with respect to the advisability of making and
16 executing this Stipulation. In the event of any dispute or controversy regarding this Stipulation, the
17 parties hereto shall be considered to be the joint authors of this Stipulation, and no provision of this
18 Stipulation shall be interpreted against a party hereto because of authorship.

19 16. Headings. The parties acknowledge to one another that the headings set forth herein
20 are for convenience only and shall not be used to limit, define, or interpret their rights and
21 responsibilities hereunder.

22 17. Integration. Except as expressly provided in this Stipulation, this Stipulation is the
23 final written expression and complete and exclusive statement of all of the agreements, conditions,
24 promises and covenants between the parties with respect to the subject matter hereof and supersedes
25 all prior or contemporaneous agreements, negotiations, representations, understandings and
26 discussions between the parties and/or their respective counsel with respect to the subject matter
27 covered hereby. Any amendment or modification to this Stipulation, in order to be legally binding,

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1 must be in writing specifically referring to the Stipulation and signed by duly authorized
2 representatives of both parties hereto.

3 18. Execution. Any party executing this Stipulation in a representative capacity is duly
4 authorized and empowered to do so. This Stipulation may be executed in original or facsimile
5 signatures and in counterpart copies, and this Stipulation shall be deemed fully executed and
6 effective when all parties have executed and possess a counterpart, even if no single counterpart
7 contains all signatures.

8 19. Survival.

9 (a) Notwithstanding any termination of the Debtor's authority to use Cash
10 Collateral pursuant to the terms of this Stipulation, all liens and security interests granted to the
11 Lender pursuant to this Stipulation and the Loan Documents shall survive such termination and
12 remain in full force and effect notwithstanding such termination.

13 (b) The provisions of this Stipulation and the actions taken pursuant hereto shall
14 survive entry of any Order (i) appointing a Chapter 11 trustee in the Case, (ii) converting the Case
15 to Chapter 7 or (iii) dismissing the Case and the terms and provisions of this Stipulation and all
16 claims, liens and security interest granted to the Lender pursuant to the Stipulation and the Loan
17 Documents shall continue in full force and effect notwithstanding entry of any such Order and the
18 replacement lien set forth in Section 7 above shall maintain the priority as provided for by this
19 Stipulation and the Loan Documents until all obligations owed to the Lender are indefeasibly paid
20 in full.

21 (c) Notwithstanding any stay, modification, reversal or vacation of any order
22 approving this Stipulation, any indebtedness, obligation or liability incurred by Debtor pursuant to
23 this Stipulation arising prior to the later of the effective date of such stay, modification, reversal or
24 vacation or the Lender's receipt of notice thereof, shall be governed in all respects by the original
25 provisions of this Stipulation, and the Lender shall be entitled to all of the rights, remedies,
26 privileges and benefits, including any payments authorized herein and all security interests, liens
27 and priorities granted herein, with respect to such indebtedness, obligations or liabilities incurred or
28 existing prior to such date, and with respect to the Debtor's use of Cash Collateral prior to such

1 date. Without limiting the generality of the foregoing, in the event the Bankruptcy Court or any
2 other court hereafter modifies any of the provisions of this Stipulation, such modification shall not
3 affect the rights, remedies, liens and priorities of the Lender granted or acknowledged pursuant to
4 this Stipulation with respect to the obligations and the pre-Petition Date indebtedness and any Cash
5 Collateral which is used prior to any such modification.

6 20. No Granting of Senior Liens. Except as otherwise agreed to by the Lender in writing
7 in its sole discretion, or authorized by an Order of the Bankruptcy Court pursuant to this Stipulation,
8 Debtor shall be prohibited from granting any mortgages, security interest or liens and encumbrances
9 including liens created under 11 U.S.C. § 364(d) which are senior to or on a parity with the Lender
10 pre-Petition Date liens and security interest.

11 21. Time is of the Essence. Time is of the essence of any act or performance required to
12 be performed by the Debtor pursuant to the terms of this Stipulation.

13 22. No Third Party Beneficiaries. No rights are intended to be created hereunder for the
14 benefit of any third party or creditor or any direct or indirect incidental beneficiary except as
15 specifically provided for in this Stipulation.

16 23. Court Approval. This Stipulation shall be submitted forthwith to the Bankruptcy
17 Court for approval, and, in that regard, the Debtor may give such notice and opportunity to be heard
18 as is required under the Federal Rules of Bankruptcy Procedure and other applicable law.

19 DATED: December 3, 2024

LAW OFFICE OF BENJAMIN R. LEVINSON, APC

20
21 By: /s/ Benjamin R. Levinson
22 BENJAMIN R. LEVINSON, ESQ.
23 Attorney for Visio International, Inc. and Y. Tito
Sasaki and Janet L Sasaki, trustees

24 DATED: December 3, 2024

KELLER BENVENUTTI KIM LLP

25 By: /s/ Tobias S. Keller
26 TOBIAS S. KELLER, ESQ.
27 Attorneys for the Debtors and Debtors-in-
28 Possession

1 No Objection:
2 PACHULSKI STANG ZIEHL & JONES LLP

3
4 By: /s/ Jason Rosell
5 JASON ROSELL, ESQ.
6 Proposed Attorneys for the Official
7 Committee of Unsecured Creditors

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EXHIBIT 1

Budget

21881/21885/21889 8th Street East
13 Week Cash Flow Forecast

	Week Ended													13-Dec	20-Dec	27-Dec	3-Jan	10-Jan	17-Jan	24-Jan	31-Jan	Total
	1 13-Sep	2 20-Sep	3 27-Sep	4 4-Oct	5 11-Oct	6 18-Oct	7 25-Oct	8 1-Nov	9 8-Nov	10 15-Nov	11 22-Nov	12 29-Nov	13 6-Dec									
Receipts																						
Net Rent / Cam Collected	\$ -	\$ -	\$ -	\$ 12,863	\$ -	\$ -	\$ -	\$ 12,863	\$ -	\$ -	\$ -	\$ -	\$ 12,863	\$ -	\$ -	\$ -	\$ 12,863	\$ -	\$ -	\$ -	\$ -	\$ 51,450
Other Income																						-
Total Cash Receipts	-	-	-	12,863	-	-	-	12,863	-	-	-	-	12,863	-	-	-	12,863	-	-	-	-	51,450
Disbursements																						
Administrative																						-
Rent Expense																						-
Operating Expense	25	25	25	25	25	25	25	25	25	25	25	25	25	25	25	25	25	25	25	25	25	535
Maintenance																						-
Replacement																						-
Taxes & Insurance																						-
CAM	1,101	4,575	1,101	1,101	1,101	4,575	1,101	1,101	1,101	1,101	4,575	1,101	1,101	1,101	4,575	1,101	1,101	1,101	1,101	4,575	1,101	40,490
Non-CAM	-	-	-	515	-	-	-	515	-	-	-	-	515	-	-	-	515	-	-	-	-	2,060
Total Operating Disbursements	1,126	4,600	1,126	1,641	1,126	4,600	1,126	1,641	1,126	1,126	4,600	1,126	1,641	1,126	4,600	1,126	1,641	1,126	1,126	4,600	1,126	43,084
Net Operating Cash Flow	(1,126)	(4,600)	(1,126)	11,221	(1,126)	(4,600)	(1,126)	11,221	(1,126)	(1,126)	(4,600)	(1,126)	11,221	(1,126)	(4,600)	(1,126)	11,221	(1,126)	(1,126)	(4,600)	(1,126)	8,366
Debt Payment				2,000				2,000					2,000				2,000					8,000
Net Cash Flow	\$ (1,126)	\$ (4,600)	\$ (1,126)	\$ 9,221	\$ (1,126)	\$ (4,600)	\$ (1,126)	\$ 9,221	\$ (1,126)	\$ (1,126)	\$ (4,600)	\$ (1,126)	\$ 9,221	\$ (1,126)	\$ (4,600)	\$ (1,126)	\$ 9,221	\$ (1,126)	\$ (1,126)	\$ (4,600)	\$ (1,126)	\$ 366
Cumulative Net Cash	\$ (1,126)	\$ (5,727)	\$ (6,853)	\$ 2,368	\$ 1,241	\$ (3,359)	\$ (4,485)	\$ 4,736	\$ 3,609	\$ 2,483	\$ (2,117)	\$ (3,244)	\$ 5,977	\$ 4,851	\$ 251	\$ (876)	\$ 8,345	\$ 7,219	\$ 6,092	\$ 1,492	\$ 366	
Contribution to Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-				(366)					
Cuml. Net Cash less Cont. to Reserve	(1,126)	(5,727)	(6,853)	2,368	1,241	(3,359)	(4,485)	4,736	3,609	2,483	(2,117)	(3,244)	5,977	4,851	251	(876)	7,980	6,853	5,727	1,126	-	-
Reserve (\$4,000 max)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 366	\$ 366	\$ 366	\$ 366	\$ 366	\$ 366