

KELLER BENVENUTTI KIM LLP
425 MARKET STREET, 26TH FLOOR
SAN FRANCISCO, CALIFORNIA 94105



KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
(tkeller@kbbkllp.com)
DAVID A. TAYLOR (Cal. Bar No. 247433)
(dtaylor@kbbkllp.com)
THOMAS B. RUPP (Cal. Bar No. 278041)
(trupp@kbbkllp.com)
425 Market Street, 26th Floor
San Francisco, California 94105
Telephone: (415) 496-6723
Facsimile: (650) 636-9251

The following constitutes the order of the Court.
Signed: November 21, 2024

Charles Novack
U.S. Bankruptcy Judge

*Attorneys for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California
corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**ORDER EXTENDING PLAN
EXCLUSIVE PERIODS**

Date: November 22, 2024

Time: 11:00 a.m.

Place: United States Bankruptcy Court
1300 Clay Street, Courtroom 215
Oakland, CA 94612

¹ The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1 Upon consideration of the *Motion of Debtors to Extend Plan Exclusive Periods* (the
2 “Motion”),² filed by the above-captioned debtors and debtors in possession (the “Debtors”); the
3 Court having reviewed the Motion and the Sharp Declaration and having considered the statements
4 of counsel and the evidence adduced with respect to the Motion at a hearing before the Court, if
5 any was held (the “Hearing”); and the Court having found that (i) the Court has jurisdiction to
6 consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and
7 the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24
8 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the
9 Northern District of California; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408
10 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iv) notice of the Motion
11 and the Hearing was sufficient under the circumstances; and after due deliberation the Court having
12 determined that the relief requested in the Motion is in the best interests of the Debtors, their
13 estates, and their creditors; and good and sufficient cause having been shown;

14 **IT IS HEREBY ORDERED THAT:**

- 15 1. The Motion is granted.
- 16 2. The last day of the Exclusive Filing Period shall be January 30, 2025, for all
17 Debtors.
- 18 3. The last day of the Exclusive Solicitation Period shall be April 1, 2025, for all
19 Debtors.
- 20 4. The extension of the Exclusive Periods herein is without prejudice to the rights of
21 the Debtors to seek further extensions to the extent permitted by 11 U.S.C. § 1121(d).
- 22 5. The relief granted herein is without prejudice to the Committee’s right to seek to
23 terminate the Exclusive Periods.
- 24 6. This Court shall retain jurisdiction to hear and determine all matters arising from
25 or related to the implementation, interpretation, or enforcement of this Order.

26 ** END OF ORDER **

27 _____
28 ² Capitalized terms not otherwise defined herein shall have the meanings given to them in
the Motion.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Court Service List

All ECF Participants