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Attorneys for the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:

LEFEVER MATTSON, a California corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

OMNIBUS LIST OF EQUITY SECURITY HOLDERS

¹ The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



LeFever Mattson et al.
List of Equity Security Holders

Debtor Name	Investor Name	Percentage of Interest
Apan Partners LLC	Unknown	
Autumn Wood I, LP	Bill & Cheryl Reese	2.6630%
Autumn Wood I, LP	Carolyn Lee Haslip Living Trust	4.8820%
Autumn Wood I, LP	Christopher W. Koerner	1.4790%
Autumn Wood I, LP	Dandona Family Trust dtd Nov 30, 2005	1.7750%
Autumn Wood I, LP	Ekaterina Alexandra Sowers	1.4790%
Autumn Wood I, LP	Ganyo Revocable Family Trust, dtd August 13, 1998	4.4380%
Autumn Wood I, LP	Janet Brandi Dobbs Living Trust dtd July 25, 2000	4.1720%
Autumn Wood I, LP	Jody Craig Niccolson	0.8875%
Autumn Wood I, LP	Kathleen Hamlin Living Trust, dtd July 2, 2008	4.7930%
Autumn Wood I, LP	Keith & Anne Gockel Rev Trust dtd May 17, 2013	2.4850%
Autumn Wood I, LP	Kevan M & Pik L Smith Living Trst dtd Sept 20, 2001	2.6630%
Autumn Wood I, LP	Larissa Michelle Koerner	1.4800%
Autumn Wood I, LP	LeFever Mattson	35.6650%
Autumn Wood I, LP	Mark J. & Lori D. Rossi Living Trust June 1, 2000	0.8880%
Autumn Wood I, LP	Nancy Niccolson	0.8875%
Autumn Wood I, LP	Natalie Duke	0.8875%
Autumn Wood I, LP	Nora Basso	0.8875%
Autumn Wood I, LP	Olson, John B., Jr & Amy W.	3.7640%
Autumn Wood I, LP	PolyComp Trst Co CDN, FBO Amy LeFever IRA # 044031	0.5330%
Autumn Wood I, LP	PolyComp Trst Co, FBO Timothy LeFever IRA # 044030	1.1890%
Autumn Wood I, LP	Richard Parro IRA # 044045	3.9940%
Autumn Wood I, LP	Sylvie Magnes Cohen Family Trust	3.9060%
Autumn Wood I, LP	The Gregory Scott Montalvo Living Trust	2.6630%
Autumn Wood I, LP	The Kevin & Kim Farrell Living Trust April 6, 2005	4.4380%
Autumn Wood I, LP	Thomas, Alice Diane	2.2190%
Autumn Wood I, LP	Trembath, Raymond	4.8820%
Bay Tree, LP	Unknown	
Beach Pine, LP	David P. Fisher Revocable Trust	4.1550%
Beach Pine, LP	Hayashi: Januth Kei Hayashi Trust dtd May 4, 2012, Januth Kei Hayashi, Trustee	4.1554%
Beach Pine, LP	Kelly L. Resendez	4.1550%
Beach Pine, LP	KS Mattson Partners	9.8994%
Beach Pine, LP	LeFever Mattson	38.5735%
Beach Pine, LP	Manuel and Theresita Cabacungan Family Trust 4/12/96	4.1550%
Beach Pine, LP	Michael A. & Teri L. Kraemer	9.9730%
Beach Pine, LP	Olson, John B., Jr & Amy W.	4.1550%
Beach Pine, LP	Peter S. Strickland Trust dated May 4, 2012	4.1550%
Beach Pine, LP	Ravindra Ambatipudi & Kamala Sistla Rev Liv Trust	4.1550%
Beach Pine, LP	The Renaud Family Trust estb, February 5, 2001	8.3110%
Beach Pine, LP	Walker Family Trust dtd December 15, 2006	4.1550%
Bishop Pine, LP	Arnold Yee & Ruane Hayashi-Yee Trust	3.7048%
Bishop Pine, LP	Carrillo, Ismael and Erin	2.4698%
Bishop Pine, LP	Christopher Joseph and Sarah Yourd Bannon Fam Tst	3.0873%
Bishop Pine, LP	David J. Grenier Living Trust	3.0873%
Bishop Pine, LP	Guilford, Debbie J. & Thomas J.	1.8524%
Bishop Pine, LP	Harper LLC	14.5103%
Bishop Pine, LP	HG Global Properties, LLC	2.9638%
Bishop Pine, LP	Jerome F. & Anne L. Stasik	0.6175%
Bishop Pine, LP	Kent A. Zboray Living Trust	1.2349%
Bishop Pine, LP	LeFever Mattson	43.7134%
Bishop Pine, LP	Lisa Swarbrick Separate Property Trust	3.6659%
Bishop Pine, LP	Margaret Orlich Trust dtd September 26, 2003	9.2248%
Bishop Pine, LP	Olson, John B., Jr & Amy W.	4.4210%
Bishop Pine, LP	Specht Living Trust	3.6659%
Bishop Pine, LP	Warren & Hope Elliott	1.7809%
Black Walnut, LP	Benson Family 1999 Trust	16.3350%
Black Walnut, LP	Keith & Anne Gockel Rev Trust dtd May 17, 2013	10.1120%
Black Walnut, LP	LeFever Mattson	56.8010%

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List of Equity Security Holders

Debtor Name	Investor Name	Percentage of Interest
Black Walnut, LP	Mullin Family Trust	5.5840%
Black Walnut, LP	Muscat, Raymond & Laurie J Sano	11.1680%
Buck Avenue Apartments, LP	Abad Family Trust dtd 12/9/02	1.2592%
Buck Avenue Apartments, LP	Alexander Suhonos Trust	1.0581%
Buck Avenue Apartments, LP	Bill & Cheryl Reese	2.5184%
Buck Avenue Apartments, LP	Bobetsky Family Trust	3.1744%
Buck Avenue Apartments, LP	Chase Family Trust restated 1992	5.2906%
Buck Avenue Apartments, LP	Crane Living Trust	2.1162%
Buck Avenue Apartments, LP	Davis Family Trust	2.6453%
Buck Avenue Apartments, LP	Girardi Revocable Living Trust	2.1162%
Buck Avenue Apartments, LP	Jack & Hilda Harouni Revocable Living Trust	1.5277%
Buck Avenue Apartments, LP	Januth Kei Hayashi Trust dtd May 4, 2012	1.7740%
Buck Avenue Apartments, LP	John D. & Laurel E. Bruce TTEE	3.0553%
Buck Avenue Apartments, LP	Kevan M & Pik L Smith Living Trst dtd Sept 20, 2001	1.6789%
Buck Avenue Apartments, LP	Koerner Family Trust dtd October 4, 1995	7.4207%
Buck Avenue Apartments, LP	LeFever Mattson	10.1585%
Buck Avenue Apartments, LP	Lisa Swarbrick Separate Property Trust	0.7936%
Buck Avenue Apartments, LP	Lori Morgan Trust	1.5872%
Buck Avenue Apartments, LP	Luis Urbano & Elizabeth Naomi Martinez Int Viv Trust	3.2661%
Buck Avenue Apartments, LP	Margaret A. Duke Revocable Trust	2.2915%
Buck Avenue Apartments, LP	McCartney Family Living Trust dtd Nov 12, 1997	2.1162%
Buck Avenue Apartments, LP	Miller Family Trust	2.1162%
Buck Avenue Apartments, LP	Morse Family Trust	1.6577%
Buck Avenue Apartments, LP	Nikolai Suhonos Trust	1.0581%
Buck Avenue Apartments, LP	Olson, John B., Jr & Amy W.	0.4197%
Buck Avenue Apartments, LP	Peter S. Strickland Trust dated May 4, 2012	1.7740%
Buck Avenue Apartments, LP	Peter Suhonos Trust	1.0581%
Buck Avenue Apartments, LP	Richard M. Little & Jeanne Curran-Little	1.1827%
Buck Avenue Apartments, LP	Richard Parro IRA # 044137	1.4814%
Buck Avenue Apartments, LP	Richard V & Carolyn C Treake Revoc Trust	5.9993%
Buck Avenue Apartments, LP	Schroyer Family Trust	6.8620%
Buck Avenue Apartments, LP	Scott, Laura C.	2.1288%
Buck Avenue Apartments, LP	Sidney Mar	1.8888%
Buck Avenue Apartments, LP	Sloan Revocable Trust, utd dtd November 16, 2005	2.8384%
Buck Avenue Apartments, LP	Specht Living Trust	0.7936%
Buck Avenue Apartments, LP	Suhonos Family Trust dtd January 5, 1999	2.1162%
Buck Avenue Apartments, LP	Taffe, Norman	1.0581%
Buck Avenue Apartments, LP	Taneja, Aneeta	1.1457%
Buck Avenue Apartments, LP	Taneja, Mukesh	1.1457%
Buck Avenue Apartments, LP	Traynor, Michelle	2.1162%
Buck Avenue Apartments, LP	Michael Declaration Trust dtd July 27, 1987	2.1366%
Buck Avenue Apartments, LP	Wold, Anthony and Jodene	1.5872%
Buck Avenue Apartments, LP	Wright & Martinez Family Trust dtd Feb 27, 2001	1.5872%
Buckeye Tree, LP	Davis, Leah M. & Douglas S.	7.2200%
Buckeye Tree, LP	Di Marco Revocable Trust dtd July 14, 2004	7.2200%
Buckeye Tree, LP	Kevin Ziegenmeyer	3.2500%
Buckeye Tree, LP	Lance Jordan	3.2500%
Buckeye Tree, LP	LeFever Mattson	16.2030%
Buckeye Tree, LP	Mark and Janet Bennett	3.2500%
Buckeye Tree, LP	Reynolds, Randall N.	5.8180%
Buckeye Tree, LP	Tenorio, Pete and Valerie	6.8590%
Buckeye Tree, LP	Thomas and Lisa Swarbrick	7.2200%
Buckeye Tree, LP	Thomas Jr and Robin L Azzalina Rev Trust	10.8300%
Buckeye Tree, LP	Van't Hul Revocable Living Trust May 15, 2000	14.4400%
Buckeye Tree, LP	Walker Family Trust dtd December 15, 2006	14.4400%
Bur Oak, LP	Hill Trust Agreement February 7, 1991	8.2533%
Bur Oak, LP	Kevin L. & Racquel V. Goodwin Living Trust	2.3249%
Bur Oak, LP	Lawrence A. & Shirley Deckard	2.7511%
Bur Oak, LP	LeFever Mattson	37.3166%

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Debtor Name	Investor Name	Percentage of Interest
Bur Oak, LP	Mark and Janice Thomas	7.6613%
Bur Oak, LP	Ramon Velasquez	0.9299%
Bur Oak, LP	Reuben Velasquez	4.6498%
Bur Oak, LP	Revocable Living Trust of Daren W. Dirkse	5.5022%
Bur Oak, LP	Rowena Velasquez	1.3949%
Bur Oak, LP	Susan J. Sandberg & Peter J. Sandberg	2.7511%
Bur Oak, LP	Thomas and Beverly Franza	13.7555%
Bur Oak, LP	Timothy and Leslie Blanchard	5.5022%
Bur Oak, LP	Velasquez, Raoul L. & Felicitas V.	1.1624%
Bur Oak, LP	Velasquez, Richard	2.7898%
Bur Oak, LP	William & Regina Parkinson	3.2548%
Butcher Road Partners, LLC	Unknown	
California Investment Properties, a California corporation	Home Tax Service of America, Inc.	100.0000%
Cambria Pine, LP	Keith & Anne Gockel Rev Trust dtd May 17, 2013	11.2613%
Cambria Pine, LP	Kirkland Family Trust UDT, dtd November 10, 2013	15.2000%
Cambria Pine, LP	LeFever Mattson	28.7189%
Cambria Pine, LP	Loux Family Living Trust	11.0360%
Cambria Pine, LP	Mattson, Sharon	5.6306%
Cambria Pine, LP	Revocable Living Trust of Daren W. Dirkse	5.6306%
Cambria Pine, LP	Standiford Family Trust dated October 8, 1998	11.2613%
Cambria Pine, LP	Suhonos Family Trust dtd January 5, 1999	11.2613%
Chestnut Oak, LP	Butler Trust	15.9354%
Chestnut Oak, LP	Hicks, Donald L or Kimberlie	13.2486%
Chestnut Oak, LP	Keith & Anne Gockel Rev Trust dtd May 17, 2013	7.9491%
Chestnut Oak, LP	LeFever Mattson	2.3262%
Chestnut Oak, LP	Mark and Janet Bennett	18.7500%
Chestnut Oak, LP	Michael & Joellen Teifel	10.9894%
Chestnut Oak, LP	Revocable Living Trust of Daren W. Dirkse	13.2486%
Chestnut Oak, LP	Riley 1994 Revocable Trust	17.5528%
Country Oaks I, LP	Avila Family Trust	2.6500%
Country Oaks I, LP	Crane, Charles E.	3.1170%
Country Oaks I, LP	Crane, Stephen M.	3.1170%
Country Oaks I, LP	Dana L Conway	1.9480%
Country Oaks I, LP	Daniel H. Goff	1.9490%
Country Oaks I, LP	Edgar, Charles H & Cathleen W	3.8970%
Country Oaks I, LP	Gitsham Family Trust	4.6760%
Country Oaks I, LP	Kathleen Hamlin Living Trust, dtd July 2, 2008	7.7940%
Country Oaks I, LP	Kristianne Goff	1.9480%
Country Oaks I, LP	KS Mattson Partners	3.1170%
Country Oaks I, LP	Laura Goff O'Connor	1.9490%
Country Oaks I, LP	LeFever Mattson	10.2630%
Country Oaks I, LP	Long, Stephen M & Holli L	3.1170%
Country Oaks I, LP	Manfred K Fisher Family Trust dtd May 25, 2006	7.7940%
Country Oaks I, LP	Peter N Loukianoff Family Trust dtd April 12, 2008	1.5607%
Country Oaks I, LP	Steven and Desiree Osterback Trst, April 20, 2016	2.5180%
Country Oaks I, LP	Taffe, Jillian	1.1690%
Country Oaks I, LP	Taffe, Norman	1.1690%
Country Oaks I, LP	Taneja, Aneeta	4.6760%
Country Oaks I, LP	The Willis McKelvey Rice	11.6990%
Country Oaks I, LP	Van't Hul Revocable Living Trust May 15, 2000	3.5070%
Country Oaks I, LP	Ward M & Anne C Pitman Trust dtd January 11, 2006	4.6760%
Country Oaks I, LP	Wilcox, Donald E.	3.1170%
Country Oaks I, LP	WL/PD Mattson Trust	2.3380%
Country Oaks I, LP	Yi, Kyung	3.1170%
Country Oaks I, LP	Young Family Trust	3.1170%
Divi Divi Tree, L.P.	KS Mattson Partners	48.4670%
Divi Divi Tree, L.P.	LeFever Mattson	17.6326%
Divi Divi Tree, L.P.	LeFever, Tim & Amy	19.4583%
Divi Divi Tree, L.P.	Richard V & Carolyn C Treacle Revoc Trust	14.4421%

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Debtor Name	Investor Name	Percentage of Interest
Douglas Fir Investments, LP	Jack & Hilda Harouni Revocable Living Trust	16.5480%
Douglas Fir Investments, LP	LeFever Mattson	60.7910%
Douglas Fir Investments, LP	Richard V & Carolyn C Treake Revoc Trust	22.6610%
Firetree I, LP	LeFever Mattson	100.0000%
Firetree II, LP	LeFever Mattson	100.0000%
Firetree III, LP	LeFever Mattson	100.0000%
Foxtail Pine, LP	Albers, Kenneth W.	16.6927%
Foxtail Pine, LP	Brady Family Trust	8.1534%
Foxtail Pine, LP	Fleming Family Trust	9.2331%
Foxtail Pine, LP	LeFever Mattson	46.2719%
Foxtail Pine, LP	Rogers Revocable Living Trust	10.1136%
Foxtail Pine, LP	Wold, Anthony and Jodene	9.5353%
Ginko Tree, LP	Blattman, Keith and Maria	6.3485%
Ginko Tree, LP	Daniel & Mary Goff Declaration of Trust	4.7614%
Ginko Tree, LP	Diann Van Nortwick Tilley Trust	6.0311%
Ginko Tree, LP	Hines Family Trust	3.1742%
Ginko Tree, LP	James E & Karen R Wofford Revoc Trst Feb 26, 2004	4.4439%
Ginko Tree, LP	Kevin Ziegenmeyer	3.5000%
Ginko Tree, LP	LeFever Mattson	19.5702%
Ginko Tree, LP	Mark and Janet Bennett	3.5000%
Ginko Tree, LP	Mitzi A. Brown Revocable Trust dtd Dec 18, 1978	6.3485%
Ginko Tree, LP	Olson, John B., Jr & Amy W.	6.3485%
Ginko Tree, LP	Velasquez, Raoul L. & Felicitas V.	15.2931%
Ginko Tree, LP	Velasquez, Richard	14.3322%
Ginko Tree, LP	Williams, Elizabeth F.	6.3485%
Golden Tree, LP	Unknown	
Hagar Properties, LP	2005 Jeffrey B. Murphy & Michelle L Murphy Revoc T	4.8110%
Hagar Properties, LP	Christopher and Donna McCartney	9.6220%
Hagar Properties, LP	Kathleen Hamlin Living Trust, dtd July 2, 2008	9.6220%
Hagar Properties, LP	Keith & Anne Gockel Rev Trust dtd May 17, 2013	9.6220%
Hagar Properties, LP	KS Mattson Partners	19.2450%
Hagar Properties, LP	LeFever Mattson	36.3760%
Hagar Properties, LP	LeFever, Tim & Amy	4.8110%
Hagar Properties, LP	Murphy Revocable Trust dtd Nov. 2, 1995	4.8110%
Hagar Properties, LP	Scott R and Regiina A	1.0800%
Heacock Park Apartments, LP	Alekna 2002 Revocable Trust	4.7550%
Heacock Park Apartments, LP	Joy M Axelson Trust	4.2900%
Heacock Park Apartments, LP	KS Mattson Partners	6.4340%
Heacock Park Apartments, LP	LeFever Mattson	19.3040%
Heacock Park Apartments, LP	LeFever, Tim & Amy	5.7200%
Heacock Park Apartments, LP	Marcia Albers (nee Deichert)	7.3140%
Heacock Park Apartments, LP	McCartney Family Living Trust dtd Nov 12, 1997	2.1450%
Heacock Park Apartments, LP	Ogg, Kathy	8.5790%
Heacock Park Apartments, LP	Rhoads, Dolores I.	1.1440%
Heacock Park Apartments, LP	Riley 1994 Revocable Trust	7.1490%
Heacock Park Apartments, LP	Robert Dean Rhoads	2.2880%
Heacock Park Apartments, LP	Ruth Elaine Tillman	2.2880%
Heacock Park Apartments, LP	Standiford Family Trust dated October 8, 1998	5.7190%
Heacock Park Apartments, LP	Suhonos Family Trust dtd January 5, 1999	5.7190%
Heacock Park Apartments, LP	The Charles and Audrey Hermle Living Trust dtd 2/26/15	4.2900%
Heacock Park Apartments, LP	The Gregory Scott Montalvo Living Trust	6.4340%
Heacock Park Apartments, LP	Wichael Declaration Trust dtd July 27, 1987	6.4290%
Home Tax Service of America, Inc.	LeFever Mattson	66.6667%
Home Tax Service of America, Inc.	Mark Bennett	33.3333%
LeFever Mattson I, LLC	Unknown	
LeFever Mattson, a California corporation	Kenneth W. Mattson	50.0000%
LeFever Mattson, a California corporation	Timothy LeFever	50.0000%
Live Oak Investments, LP	Anderson 2001 Revocable Trust dated June 12, 2001	7.8587%
Live Oak Investments, LP	Chase Family Trust restated 1992	9.5320%

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<u>Debtor Name</u>	<u>Investor Name</u>	<u>Percentage of Interest</u>
Live Oak Investments, LP	Davis, Ray and Kim	6.9155%
Live Oak Investments, LP	Fleming Family Trust	11.5635%
Live Oak Investments, LP	Fox Family Trust dtd May 24, 2002	10.0565%
Live Oak Investments, LP	Girardi Revocable Living Trust	7.0731%
Live Oak Investments, LP	LeFever Mattson	21.6227%
Live Oak Investments, LP	Ogg, Kathy	7.4406%
Live Oak Investments, LP	PO Box 1145	4.0067%
Live Oak Investments, LP	The Willis McKelvey Rice	5.9172%
Live Oak Investments, LP	William N Andrew and Sally G Andrew Revocable Trust dtd 6/21	8.0135%
Monterey Pine, LP	Alan or Lekili Hubbard	5.4900%
Monterey Pine, LP	Chris D & Maria E Bushey	3.0140%
Monterey Pine, LP	Christopher W. Koerner	4.3500%
Monterey Pine, LP	Hines Declaration of Trust dtd October 18, 2005	3.1070%
Monterey Pine, LP	James R & Shirley E Sweetman Family Trust	4.0080%
Monterey Pine, LP	John D. & Laurel E. Bruce Rev Trust dtd July3,1992	4.7040%
Monterey Pine, LP	John N. McFadden & Jeri Smith- McFadden	4.6610%
Monterey Pine, LP	Keith & Anne Gockel Rev Trust dtd May 17, 2013	5.4380%
Monterey Pine, LP	LeFever Mattson	38.8160%
Monterey Pine, LP	Lydia R. Zboray Revocable Trust dtd 10/17/17	3.1070%
Monterey Pine, LP	Margaret Thomas Rev Trust dtd September 21, 2005	6.2150%
Monterey Pine, LP	Standiford Family Trust dated October 8, 1998	3.1070%
Monterey Pine, LP	The Lessler Family Trust dtd September 28, 1998	7.7680%
Monterey Pine, LP	Wichael Declaration Trust dtd July 27, 1987	6.2150%
Napa Elm, LP	LeFever Mattson	100.0000%
Nut Pine, LP	2005 Jeffrey B. Murphy & Michelle L Murphy Revoc T	6.3900%
Nut Pine, LP	Christopher Joseph and Sarah Yourd Bannon Fam Tst	2.9850%
Nut Pine, LP	Gitsham Family Trust	6.3900%
Nut Pine, LP	Gralee Properties, LLC	6.9020%
Nut Pine, LP	John D. & Laurel E. Bruce Rev Trust dtd July3,1992	3.7310%
Nut Pine, LP	Lanning Family Trust	3.7310%
Nut Pine, LP	LeFever Mattson	38.1540%
Nut Pine, LP	Margaret Orlich Trust dtd September 26, 2003	3.7330%
Nut Pine, LP	Olson Declaration of Trust dtd May 21, 2001	3.7310%
Nut Pine, LP	Sandy T Lui & Sherman S. Luk	3.7310%
Nut Pine, LP	Suhonos Family Trust dtd January 5, 1999	11.1940%
Nut Pine, LP	The Willis McKelvey Rice	3.7310%
Nut Pine, LP	Thomas Jr and Robin L Azzalina Rev Trust	5.5970%
Pinecone, LP	KS Mattson Partners	Unknown
Pinecone, LP	LeFever Mattson	Unknown
Pinewood Condominiums, LP	Anderson 2001 Revocable Trust dated June 12, 2001	5.1957%
Pinewood Condominiums, LP	Autry Lopez Family Rev Trust dtd July 7, 2000	7.3423%
Pinewood Condominiums, LP	Blattman, Keith and Maria	3.7291%
Pinewood Condominiums, LP	Catherine Mackenzie Cook	0.7458%
Pinewood Condominiums, LP	Davis, Leah M. & Douglas S.	1.3050%
Pinewood Condominiums, LP	Gorr, Mark S	3.7291%
Pinewood Condominiums, LP	Hanson Family 2002 Trust dtd January 23, 2002	4.6614%
Pinewood Condominiums, LP	Harding 2003 Revocable Trust dtd December 23, 2003	13.0518%
Pinewood Condominiums, LP	Kenneth J. & Catherine M. Cook	0.7458%
Pinewood Condominiums, LP	Kent A. Zboray Living Trust	2.7968%
Pinewood Condominiums, LP	LeFever Mattson	18.9230%
Pinewood Condominiums, LP	Lydia R. Zboray Revocable Trust dtd 10/17/17	2.7970%
Pinewood Condominiums, LP	Mullin Family Trust	7.4582%
Pinewood Condominiums, LP	Rennie, Mary	7.8311%
Pinewood Condominiums, LP	Rhoads,Dolores I.	4.3188%
Pinewood Condominiums, LP	Taffe, Jillian	1.8645%
Pinewood Condominiums, LP	Taffe, Norman	1.8645%
Pinewood Condominiums, LP	Thomas, Mark T & Janice A.	6.0465%
Pinewood Condominiums, LP	Traynor, Michelle	5.5936%

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Debtor Name	Investor Name	Percentage of Interest
Red Cedar Tree, LP	LeFever Mattson	1.0000%
Red Cedar Tree, LP	RT Capitol Mall, LP	99.0000%
Red Mulberry Tree, LP	LeFever Mattson	1.0000%
Red Mulberry Tree, LP	RT Capitol Mall, LP	99.0000%
Red Oak Tree, LP	Adrienne Hannah Bailey	5.3780%
Red Oak Tree, LP	Lauren Ann Craft	2.0700%
Red Oak Tree, LP	LeFever Mattson	70.0520%
Red Oak Tree, LP	William G. Manor	22.5000%
Red Oak, LP	Autry Lopez Family Rev Trust dtd July 7, 2000	8.6127%
Red Oak, LP	Dalton, Dana	10.6066%
Red Oak, LP	Davis, Ray and Kim	5.8744%
Red Oak, LP	Frances C O'Brien Trust	4.7848%
Red Oak, LP	Frances C O'Brien Trust	5.7418%
Red Oak, LP	Girardi Revocable Living Trust	6.6988%
Red Oak, LP	John & Jean Kelly Revocable Trust	11.9529%
Red Oak, LP	LeFever Mattson	12.9191%
Red Oak, LP	Lisa Swarbrick Separate Property Trust	4.7848%
Red Oak, LP	Mattson, James and Rachel	9.9357%
Red Oak, LP	Peter S. Strickland Trust dated May 4, 2012	13.3036%
Red Oak, LP	Specht Living Trust	4.7848%
Red Spruce Tree, LP	Alexis A. Alekna	2.8691%
Red Spruce Tree, LP	Daniel & Mary Goff Declaration of Trust	11.4762%
Red Spruce Tree, LP	LeFever Mattson	41.4865%
Red Spruce Tree, LP	Mattson, Sharon	2.8691%
Red Spruce Tree, LP	Michael & Debra Williams	5.7381%
Red Spruce Tree, LP	Revocable Living Trust of Daren W. Dirkse	2.8691%
Red Spruce Tree, LP	Standiford Family Trust dated October 8, 1998	5.7381%
Red Spruce Tree, LP	The Charles and Audrey Hermle Living Trust dtd 2/26/15	12.9107%
Red Spruce Tree, LP	The Rick and Susan Tedford Living Trust	14.0431%
Redbud Tree, LP	Unknown	
River Birch, LP	Ah-Thai Chin & Richard	5.7766%
River Birch, LP	Alfred & Claudia Vieira Rev Living Trst dtd4/14/11	4.0430%
River Birch, LP	Barela Living Trust	28.8830%
River Birch, LP	Bogardus, Garry L. & Tammera D.	5.7766%
River Birch, LP	Carrillo, Ismael and Erin	5.7766%
River Birch, LP	Granados, Elizabeth A.	11.5532%
River Birch, LP	Guilford, Debbie J. & Thomas J.	8.6649%
River Birch, LP	Kent A. Zboray Living Trust	4.3324%
River Birch, LP	LeFever Mattson	6.8483%
River Birch, LP	Lydia R. Zboray Revocable Trust dtd 10/17/17	4.3324%
River Birch, LP	Mihelich, Frank and Rosemarie	8.2365%
River Birch, LP	Solomon Living Trust dtd March 20, 2001	5.7766%
River Tree Partners, LP	Albers, Kenneth W.	7.0137%
River Tree Partners, LP	Davis, Craig H & Kathryn M	2.9460%
River Tree Partners, LP	Dellacort Family Trust	4.7958%
River Tree Partners, LP	Dong, Jacob T. Ming & Shirley M.	5.4160%
River Tree Partners, LP	Gudnason Trust B dtd December 16, 1993	4.7351%
River Tree Partners, LP	Janice M Conrad Living Trust	2.9640%
River Tree Partners, LP	Januth Kei Hayashi Trust dtd May 4, 2012	1.1856%
River Tree Partners, LP	LeFever Mattson	20.8735%
River Tree Partners, LP	Lull Family Living Revocable Trst, dtdJan 15, 2009	4.2882%
River Tree Partners, LP	Marie A. Morse Family Trust	5.7906%
River Tree Partners, LP	Ogg, Kathy	7.1137%
River Tree Partners, LP	Peter S. Strickland Trust dated May 4, 2012	1.1856%
River Tree Partners, LP	Prisco, Stephen R Sergi & Anne M	2.9640%
River Tree Partners, LP	Richard V & Carolyn C Treacle Revoc Trust	17.8165%
River Tree Partners, LP	Riley 1994 Revocable Trust	4.2564%
River Tree Partners, LP	Scott R and Regiina A	2.3670%
River Tree Partners, LP	Walker Family Trust dtd December 15, 2006	4.2882%

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List of Equity Security Holders

Debtor Name	Investor Name	Percentage of Interest
River View Shopping Center 1, LLC	Buck Avenue Apartments, LP	100.0000%
River View Shopping Center 2, LLC	Sequoia Investment Properties, LP	100.0000%
RT Capitol Mall, LP	Country Oaks I, LP	43.2000%
RT Capitol Mall, LP	River Tree Partners, LP	56.8000%
RT Golden Hills, LP	Country Oaks I, LP	43.2000%
RT Golden Hills, LP	River Tree Partners, LP	56.8000%
Scotch Pine, LP	Alex John Leonardini	3.2175%
Scotch Pine, LP	Daniel Joseph Leonardini	3.2170%
Scotch Pine, LP	Gralee Properties, LLC	7.6790%
Scotch Pine, LP	Kevin L. & Racquel V. Goodwin Living Trust	14.4780%
Scotch Pine, LP	LeFever Mattson	26.7330%
Scotch Pine, LP	Leonardini Revocable Trust	6.4350%
Scotch Pine, LP	McCartney Family Living Trust dtd Nov 12, 1997	6.4350%
Scotch Pine, LP	Odett L. Mittone	6.4350%
Scotch Pine, LP	Roth Revocable Living Trust	9.2830%
Scotch Pine, LP	Warren and Judith Ducioame	9.6520%
Scotch Pine, LP	Xavier Garza	6.4350%
Sequoia Investment Properties, LP	Abad Family Trust dtd 12/9/02	1.0650%
Sequoia Investment Properties, LP	Anderson 2001 Revocable Trust dated June 12, 2001	7.5710%
Sequoia Investment Properties, LP	Bill & Cheryl Reese	2.1300%
Sequoia Investment Properties, LP	Fox Family Trust dtd May 24, 2002	4.8300%
Sequoia Investment Properties, LP	Garcia Family Trust, Ralph & Sandra Garcia, TTEE	3.4350%
Sequoia Investment Properties, LP	Januth Kei Hayashi Trust dtd May 4, 2012	0.6820%
Sequoia Investment Properties, LP	Jody Craig Niccolson	1.8930%
Sequoia Investment Properties, LP	Kevan M & Pik L Smith Living Trst dtdSept 20, 2001	1.4200%
Sequoia Investment Properties, LP	LeFever Mattson	36.5710%
Sequoia Investment Properties, LP	Luis Urbano & Elizabeth Naomi Martinez Int Viv Trust	1.4200%
Sequoia Investment Properties, LP	Morse Family Trust	1.4880%
Sequoia Investment Properties, LP	Nancy Niccolson	1.8930%
Sequoia Investment Properties, LP	Natalie Duke	1.8930%
Sequoia Investment Properties, LP	Nora Basso	1.8930%
Sequoia Investment Properties, LP	Olson, John B., Jr & Amy W.	0.3550%
Sequoia Investment Properties, LP	Peter S. Strickland Trust dated May 4, 2012	0.6820%
Sequoia Investment Properties, LP	Richard M. Little & Jeanne Curran-Little	0.4540%
Sequoia Investment Properties, LP	Riley 1994 Revocable Trust	7.5710%
Sequoia Investment Properties, LP	Scott, Laura C.	0.8180%
Sequoia Investment Properties, LP	Sebastian R. & Peggy S. Lopez Revocable Trust	5.1520%
Sequoia Investment Properties, LP	Sidney Mar	1.5970%
Sequoia Investment Properties, LP	Sloan Revocable Trust,utd dtd November 16, 2005	1.0910%
Sequoia Investment Properties, LP	The Rick and Susan Tedford Living Trust	6.5260%
Sequoia Investment Properties, LP	Thomas and Beverly Franza	7.5710%
Sienna Pointe, LLC	Divi Divi Tree, L.P.	100.0000%
Spruce Pine, LP	Unknown	
Tradewinds Apartments, LP	2005 Jeffrey B. Murphy & Michelle L Murphy Revoc T	9.6750%
Tradewinds Apartments, LP	Kathleen Hamlin Living Trust, dtd July 2, 2008	10.0530%
Tradewinds Apartments, LP	KS Mattson Partners	42.5700%
Tradewinds Apartments, LP	LeFever Mattson	15.0160%
Tradewinds Apartments, LP	LeFever, Tim & Amy	7.7400%
Tradewinds Apartments, LP	Peter N Loukianoff Family Trust dtd April 12, 2008	5.2710%
Tradewinds Apartments, LP	The Willis McKelvey Rice	9.6750%
Vaca Villa Apartments, LP	LeFever Mattson	37.5556%
Vaca Villa Apartments, LP	McCartney Family Living Trust dtd Nov 12, 1997	33.1860%
Vaca Villa Apartments, LP	Trembath, Lenora	26.4120%
Vaca Villa Apartments, LP	Trembath, Raymond	2.8460%
Valley Oak Investments, LP	Boutiette Living Trust dtd May 9	5.7760%
Valley Oak Investments, LP	Carolyn Lee Haslip Living Trust	7.9280%
Valley Oak Investments, LP	Cindy Green	7.5060%
Valley Oak Investments, LP	Girardi Revocable Living Trust	2.0720%
Valley Oak Investments, LP	Hines Family Trust	6.4600%

LeFever Mattson et al.
List of Equity Security Holders

Debtor Name	Investor Name	Percentage of Interest
Valley Oak Investments, LP	Karen Robinson	8.3370%
Valley Oak Investments, LP	KS Mattson Partners	13.4520%
Valley Oak Investments, LP	LeFever Mattson	22.8190%
Valley Oak Investments, LP	Mattson, Sharon	1.4470%
Valley Oak Investments, LP	Mullin Family Trust	4.6110%
Valley Oak Investments, LP	Revocable Living Trust of Daren W. Dirkse	1.4470%
Valley Oak Investments, LP	The Kevin & Kim Farrell Living Trust April 6, 2005	4.6110%
Valley Oak Investments, LP	The Willis McKelvey Rice	2.8950%
Valley Oak Investments, LP	Traynor, Michelle	10.6390%
Watertree I, LP	Unknown	
Willow Oak, LP	Blanchard, Tim & Leslie	5.5022%
Willow Oak, LP	Deckard, Lawrence & Shirley	2.7511%
Willow Oak, LP	Franza, Thomas & Beverly	13.7555%
Willow Oak, LP	Goodwin, Kevin & Racquel	2.3249%
Willow Oak, LP	Hill Trust	8.2533%
Willow Oak, LP	LeFever Mattson	37.3166%
Willow Oak, LP	Parkinson, William & Regina	3.2548%
Willow Oak, LP	Revocable Trust of Daren Dirkse, Daren Dirkse TTEE	5.5022%
Willow Oak, LP	Sandberg, Peter J & Susan J	2.7511%
Willow Oak, LP	Thomas, Mark T. & Janice A.	7.6613%
Willow Oak, LP	Velasquez, Ramon	0.9299%
Willow Oak, LP	Velasquez, Raoul	1.1624%
Willow Oak, LP	Velasquez, Reuben	4.6498%
Willow Oak, LP	Velasquez, Richard	2.7898%
Willow Oak, LP	Velasquez, Rowena	1.3949%
Windscape Apartments I, LP	Baumgartner, Stacie M	3.1450%
Windscape Apartments I, LP	Baumgartner, Todd	3.1450%
Windscape Apartments I, LP	Baumgartner, Todd	4.1370%
Windscape Apartments I, LP	Cabacungan: the Manuel and Theresita Cabacungan Family Trust	8.4150%
Windscape Apartments I, LP	Farrell: Kevin & Kim Farrell Living Trust dated 4/6/05	7.9640%
Windscape Apartments I, LP	Fisher Family Trust	9.5420%
Windscape Apartments I, LP	Fox Family Trust dated 5/24/02	8.6820%
Windscape Apartments I, LP	Ganyo Revocable Family Trust dated Aug. 13, 1998	8.0140%
Windscape Apartments I, LP	Girardi: John A. and Marsi A. Girardi Revocable Living Trust dated May 1, 2002	4.3030%
Windscape Apartments I, LP	Gockel Revocable Trust dated May 17, 2013, Keith Alan Gockel and Anne Michelle, Keith A. Gockel and Anne M. Gockel, TTEE	2.7190%
Windscape Apartments I, LP	LeFever Mattson	13.1900%
Windscape Apartments I, LP	LeFever, Timothy and Amy	6.2380%
Windscape Apartments I, LP	Mattson Trust, WL/PD, William L & Peggy D Mattson, TTEE	4.8050%
Windscape Apartments I, LP	Mattson, James S. & Rachel L.	2.5380%
Windscape Apartments I, LP	Mattson, Sharon M.	2.5040%
Windscape Apartments I, LP	Oropallo, Haidee J.	3.1450%
Windscape Apartments I, LP	Revocable Trust of Daren Dirke, Dirkse, Daren TTEE	2.5050%
Windscape Apartments I, LP	The Dolores Irene Rhoades Living Trust, Rhoades, Dolores TTEE	5.0090%
Windscape Apartments II, LP	Aikin: Virginia P Aikin Trust	0.9970%
Windscape Apartments II, LP	Bennett, Mark and Janet	4.1550%
Windscape Apartments II, LP	Bjorklund Living Trust dtd July 13, 2010, Linda E Bjorklund, Trustee	1.5790%
Windscape Apartments II, LP	Bobetsky Family Trust	8.3100%
Windscape Apartments II, LP	Chase, Peter	1.9390%
Windscape Apartments II, LP	Ganyo Revocable Family Trust dated Aug. 13, 1998	1.9940%
Windscape Apartments II, LP	Joseph and Barbara Fiori Family Trust November 14, 2002	2.0780%
Windscape Apartments II, LP	Knoll, Joseph	0.8310%
Windscape Apartments II, LP	Koerner Family Trust dtd 10/4/95	6.9170%
Windscape Apartments II, LP	LeFever Mattson	1.9530%

LeFever Mattson et al.
List of Equity Security Holders

Debtor Name	Investor Name	Percentage of Interest
Windscape Apartments II, LP	LeFever Mattson	14.6780%
Windscape Apartments II, LP	LeFever, Timothy and Amy	4.1550%
Windscape Apartments II, LP	Lydia R. Zboray Revocable Tst dtd 10/17/17; Lydia A Hagenbach, TTEE	1.6620%
Windscape Apartments II, LP	Mattson, James S. & Rachel L.	1.6620%
Windscape Apartments II, LP	Perris Freeway Plaza LP	24.6530%
Windscape Apartments II, LP	Smith Revocable Living Trust dtd 9/20/01, Kevan M & Pik L	6.6480%
Windscape Apartments II, LP	Suhonos Family Trust dated January 5, 1999	6.6480%
Windscape Apartments II, LP	Taffe, Jillian S	1.6620%
Windscape Apartments II, LP	Taffe, Norman	1.6620%
Windscape Apartments II, LP	Treger Family Trust dtd 7/7/1988, Mark & Marilyn Treger, TTEE	1.6620%
Windscape Apartments II, LP	Varada, Raj R & Jayashree G	1.6620%
Windscape Apartments II, LP	Yee, Arnold & Ruane Hayashi-Yee Trust dated May 30, 2000	2.4930%
Windscape Apartments, LLC	Windscape Holdings, LLC	100.0000%
Windscape Holdings, LLC	Douglas Fir Investments, LP	18.7872%
Windscape Holdings, LLC	Perris Freeway Plaza, LP	27.1246%
Windscape Holdings, LLC	Windscape Apartments I, LP	19.7296%
Windscape Holdings, LLC	Windscape Apartments II, LP	34.3586%
Windtree, LP	Unknown	
Yellow Poplar, LP	Delgado, Gloria E. & Julian L.	14.1206%
Yellow Poplar, LP	LeFever Mattson	34.7478%
Yellow Poplar, LP	Suhonos Family Trust dtd January 5, 1999	27.6550%

IN RE LEFEVER MATTSON, A CALIFORNIA CORPORATION, *ET AL.*

LEAD CASE NO. 24-10545 (CN)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES; STATEMENTS OF FINANCIAL AFFAIRS; AND LISTS OF EQUITY
SECURITY HOLDERS**

On September 12, 2024, LeFever Mattson, a California corporation, ("LeFever Mattson") and certain of its affiliates (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"), commencing the chapter 11 cases now jointly administered, for procedural purposes only pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"), under Lead Case No. 24-10545 (CN) (the "Chapter 11 Cases"). One of the Debtors, Windscape Apartments, LLC, filed its chapter 11 petition on August 6, 2024. Two of the Debtors, Pinewood Condominiums, LP, and Ponderosa Pines, LP, filed their chapter 11 petitions on October 2, 2024. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

OVERVIEW OF GENERAL NOTES

Each of the Debtors has herewith filed separate Schedules of Assets and Liabilities ("Schedules"), Statements of Financial Affairs ("Statements"), and Lists of Equity Security Holders ("Lists"). These *General Notes and Statement of Limitations, Methodology, and Disclaimers Regarding Debtors' Schedules of Assets and Liabilities, Statements of Financial Affairs, and Lists of Equity Security Holders* (the "General Notes") relate to each of the Debtors' Schedules, Statements, and Lists and set forth the basis upon which the Schedules, Statements, and Lists are presented. **These General Notes pertain to, are incorporated by reference in, and comprise an integral part of the Schedules, Statements, and Lists and should be referred to and considered in connection with any review of the Schedules, Statements, and Lists.** The General Notes are in addition to any specific notes contained in any Debtor's Schedules, Statements, and Lists. The General Notes are presented for each individual Debtor; however, each provision contained in the General Notes may not apply to all Debtors. Disclosure of information in one Schedule, Statement, or List, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, or List, exhibit, or continuation sheet. Nothing contained in the Schedules, Statements, and Lists shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of these Chapter 11 Cases.

The Schedules, Statements, Lists, and General Notes should not be relied upon by any person for information relating to the current or future financial conditions, events, or performance of any of the Debtors.

The Schedules, Statements, and Lists have been prepared, pursuant to section 521 of the Bankruptcy Code and Bankruptcy Rule 1007, by the Debtors' management with the assistance of their advisors and other professionals. The Schedules, Statements, and Lists contain unaudited

information, which is subject to further review and potential adjustment. Reasonable efforts have been made to provide accurate and complete information herein based upon information that was available at the time of preparation; however, subsequent information or discovery thereof may result in material changes to the Schedules, Statements, and Lists, and inadvertent errors or omissions may exist. Nothing contained in the Schedules, Statements, and Lists shall constitute a waiver of any of the Debtors' rights with respect to the Chapter 11 Cases, including with respect to any issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Debtors reserve all rights to amend, modify, or supplement the Schedules, Statements, and Lists from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim or interest reflected on the Schedules, Statements, and Lists as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules, Statements, and Lists shall constitute an admission of any claims or a waiver of any of the Debtors' rights with respect to the Chapter 11 Cases, including with respect to any issues involving causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules, Statements, and Lists for each Debtor have been signed by an authorized officer or representative for each of the Debtors (the "Signatory"). In reviewing and signing the Schedules, Statements, and Lists, the Signatory necessarily relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors and other professionals. The Signatory has not (and could not have) personally verified the accuracy of each such statement and representation, including, without limitation, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

Schedules, Statements, and Lists General Notes

1. Net Book Value of Assets. The Debtors do not have current market valuations for all of their assets as it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets and resources for the Debtors to obtain current market valuations of all their assets. Accordingly, unless otherwise indicated herein, assets in the Schedules and Statements reflect net book values as of the end of the day on the applicable petition date for each Debtor. Net book values may vary, sometimes materially, from market values. Certain other assets may be listed as

“unknown” amounts. Additionally, amounts ultimately realized may differ materially from net book value (or whatever value was ascribed). Certain depreciable assets with a net book value of zero (\$0) may also be included for completeness. The Debtors have not performed an analysis of impairment of fixed assets, goodwill, or other intangibles. The Debtors do not intend to amend these Schedules and Statements to reflect actual values.

2. Basis of Presentation. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. The Schedules and Statements do not purport to represent financial statements prepared in accordance with United States Generally Accepted Accounting Principles (“GAAP”), nor are they intended to fully reconcile with the financial statements of each Debtor.

3. Amendment. Reasonable efforts have been made to prepare and file complete and accurate Schedules, Statements, and Lists. Despite these efforts, inadvertent errors or omissions may exist. The Debtors reserve all rights to, but are not required to, amend and/or supplement the Schedules, Statements, and Lists from time to time as is necessary and appropriate.

4. Recharacterization. The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate assets, liabilities, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors’ business and operations, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements as necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the applicable petition date and remain executory and unexpired postpetition.

5. Confidentiality. There may be instances in the Schedules, Statements, and Lists where the Debtors have deemed it necessary and appropriate to redact or withhold from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of an individual.

6. Cash Management System. Certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the Debtors’ cash management system. The Debtors’ prepetition cash management system is described in the *Motion of Debtors for Interim and Final Orders (I) Approving Continued Use of the Debtors’ Cash Management System and Bank Accounts; (II) Authorizing the Debtors to Open and Close Bank Accounts; and (III) Authorizing Banks to Honor Certain Prepetition Transfers* (the “Cash Management Motion”) dated September 12, 2024 [Docket No. 13].

7. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

8. Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on information and research that was conducted or available in connection with the preparation of the Schedules and Statements. As additional information

becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as they deem necessary or appropriate.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

9. Property and Equipment. Unless otherwise indicated, owned property and equipment are presented at net book value.

10. Executory Contracts and Unexpired Leases. The listing of a contract or lease in the Schedules shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable agreement. The Debtors hereby expressly reserve the right to assert that any contract or lease listed on the Debtors' Schedules does not constitute an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code.

11. Leases. The Debtors may lease real property, furniture, fixtures, and equipment from certain third-party lessors. Such leases are presented in the Schedules and Statements, subject to the reservation of rights set forth herein. The Debtors have not included in the Schedules and Statements the future obligations of any leases. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases (including whether any lease is a true lease or a financing agreement) identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights.

12. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action or avoidance actions they may have, and neither these General Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

13. Taxes. Claims listed on the Debtors' Schedule E/F include claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to ongoing audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the claims listed on Schedule E/F. Therefore, the Debtors have listed estimated claim amounts, where possible, or alternatively listed such claims as unknown in amount

and marked the claims as unliquidated, pending final resolution of ongoing audits or other outstanding issues. The Debtors reserve their rights to dispute or challenge whether such claims are entitled to priority.

14. Unknown Amounts. Claim amounts that could not readily be quantified by the Debtors are scheduled as “unknown.” These may include claims for prepetition services for which the Debtors have not yet received invoices or for Debtors with limited accounting information available (see General Note 31). The description of an amount as “unknown” is not intended to reflect upon the materiality of the amount.

15. Payment of Prepetition Claims Pursuant to First Day Orders. On or about September 25, 2024, the Bankruptcy Court entered interim orders (the “Interim Orders”) authorizing, but not directing, the Debtors to, among other things, pay certain prepetition claims relating to (a) employee wages, salaries, and other compensation and benefits; (b) insurance premiums; and (c) the continued use of the Debtors’ Cash Management System. Final orders granting such relief were entered on or about October 17-21, 2024 (the “Final Orders,” and, collectively with the Interim Orders, the “First Day Orders”). In certain instances, the debtor has continued to make payments on outstanding secured debt. Where the Schedules list creditors and set forth the amounts attributable to such claims, such scheduled amounts reflect balances owed as of the applicable petition date. To the extent any adjustments are necessary to reflect any payments made on account of such claims following the commencement of these Chapter 11 Cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments have been included in the Schedules unless otherwise noted on the applicable Schedule. The Debtors reserve the right to update the Schedules to reflect payments made pursuant to the First Day Orders.

16. Employee Claims. The Bankruptcy Court entered a First Day Order granting the Debtors the authority, but not imposing on them the obligation, to pay certain prepetition employee wages, salaries, benefits, and other obligations in the ordinary course. Employee claims for prepetition amounts that were paid, or were authorized to be paid, pursuant to such orders of the Bankruptcy Court, may not be included in the Schedules and Statements.

17. Other Claims Paid Pursuant to Court Orders. Pursuant to certain orders of the Bankruptcy Court entered in the Debtors’ Chapter 11 Cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims. Accordingly, these liabilities may have been or may be satisfied in accordance with those orders, and therefore may not be listed in the Schedules and Statements.

18. Insiders. The Debtors have included all payments and distributions made to officers and managers during the twelve months preceding the applicable petition date. Included in the value reflected are cash payments to or for the benefit of the insider (inclusive of payroll, bonus and other employee benefits paid in cash). Persons have been included in the Statements for informational purposes only, and the listing of an individual as an insider is not intended to be and should not be construed as a legal characterization of that person as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims and defenses are reserved. Further, the Debtors do not take any position concerning (a) the person’s influence over the control of the Debtors, (b) the person’s management responsibilities and functions, (c) the

person's decision-making or corporate authority, or (d) whether the person could successfully argue that he or she is not an insider under applicable law, including federal securities law, or any theories of liability or for any other purpose.

19. Excluded Assets and Liabilities. Other non-material assets and liabilities may have been excluded from the Schedules.

20. Intercompany Claims. Claims between the Debtors, as reflected in the applicable entities' balance sheet accounts, have been reported on Schedule AB 71 and Schedule EF. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as claims, interests, or not allowed at all. Accordingly, the intercompany claims on Schedule EF have been flagged as disputed.

21. Litigation. Certain litigation actions reflected as claims against one Debtor may relate to any of the other Debtors. The Debtors have made commercially reasonable efforts to record these actions in the Schedules and Statements of the Debtor that is party to the action.

22. Claim Description. Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on these Schedules and Statements on any grounds, including, without limitation, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. Moreover, the Debtors reserve all of their rights to, but are not required to, amend, supplement, or otherwise modify their Schedules and Statements as necessary and appropriate, including modifying claims descriptions and designations.

23. Debt Representatives. Claims relating to the repayment of principal, interest and other fees and expenses under agreements governing any syndicated credit facility where the identities of the lenders or other parties in interest are not known with certainty are scheduled listing the administrative agent under the applicable credit facility.

24. Unliquidated Claim Amounts. Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated." To the extent the Debtors are able to ascertain or estimate all or a portion of the claim amounts, they may have listed the known or estimated claim amount and marked the claims as unliquidated, pending final resolution of outstanding issues necessary to determine the total claim amount with certainty.

25. Liabilities. The Debtors have sought to allocate liabilities between prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve their right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

26. Guarantees and Other Second Liability Claims. The Debtors have used commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “Guarantees”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where Guarantees have been identified, they have been included in the relevant Schedules D, E/F, G and H for the affected Debtor or Debtors. Guarantees have generally been included in Schedules of the guarantor Debtor as “contingent” unless otherwise specified. While the Debtors have used commercially reasonable efforts to locate and identify Guarantees, it is possible that Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve all of their rights to, but are not required to, amend, supplement, or modify the Schedules if additional Guarantees are identified.

27. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, or terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights as to the legal status of all intellectual property rights.

28. Post-petition Agreements. The Debtors have entered into and may continue to enter into certain post-petition agreements with creditors and other counterparties such as secured lenders with respect to the amounts of pre-petition claims. The amounts listed in the Schedules and Statements represent amounts owed as of the applicable petition date and are not intended to be a waiver or repudiation of any such post-petition agreement. The Debtors reserve all of their rights to, but are not required to, amend, supplement, or otherwise modify their Schedules and Statements as necessary and appropriate to reflect such post-petition agreements, including modifying claims descriptions and designations.

29. Totals. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “unliquidated.” If there are unknown or unliquidated amounts, the actual totals may be materially different from the listed totals.

30. Joint Ownership of Debtors’ Properties. Certain Debtors co-own and operate investment properties. Where applicable, amounts in the Schedules and Statements have been apportioned based on this co-ownership. Attached to these General Notes as Annex A is a table of properties co-owned by the debtors.

31. 1050 Elm Street: There is conflicting information and uncertainty regarding the ownership of 1050 Elm Street, in Napa, California. The Debtors’ books and records reflect the property owner as Tradewinds Apartments, LP and the historical tax returns have been prepared as such. 1050 Elm Street is reported as an asset of Tradewinds Apartments, LP in the Schedules.

Specific Disclosures with Respect to the Debtors' Schedules

32. Schedule A/B – Assets: Real and Personal Property. All values are as the applicable petition date. Bank account balances are as of the end of the day on the applicable petition date. Details with respect to the Debtors' cash management system and bank accounts are provided in the Cash Management Motion. The cash balance as of the applicable petition date for all Debtors is presented on a book basis except for Home Tax Service of America, Inc., which is presented on a bank balance basis.

Net operating losses are listed in the Schedules as unknown, as the ability of the Debtors to utilize any available NOLs has not been evaluated.

The current value of a Debtors' interest in non-publicly traded stock and interests in partnerships, etc., are presented as the original cost of the investment.

In connection with the operation of their businesses, the Debtors maintain numerous property and liability insurance programs through different insurance carriers that provide the Debtors with insurance coverage for claims relating to, among other things, workers' compensation, property, liability, and employee health. The Debtors offer their employees: (i) medical insurance through Kaiser Foundation Health Plan, (ii) dental and vision coverage through Humana Inc. and (iii) life and accidental death and dismemberment through The Guardian Life Insurance Company of America. The Debtors' also maintain a policy of directors' and officers' liability.

The Debtors hold potential causes of action against Kenneth Mattson and other entities related to certain transactions effected by Mr. Mattson prior to the applicable petition dates.

33. Schedule D: Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Certain claims may be listed on Schedule D as "unliquidated" because the value of the collateral securing such claims is unknown. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

34. Schedule E/F: Creditors Who Have Unsecured Claims. Listing a claim on Part 1 of Schedule E/F as priority does not constitute an admission by the Debtors of the claimant's legal rights or a waiver of the Debtors' right to recharacterize or reclassify the claim or contract. The

Bankruptcy Court entered a number of First Day Orders granting authority to pay certain prepetition priority claims. Accordingly, only claims against Debtors for prepetition amounts as of the applicable petition date that have not been paid have been included in Part 1 of Schedule E/F. Amounts owed to taxing authorities related to property tax reassessments have been flagged as disputed to preserve the applicable Debtor's option to review and dispute. The Debtors reserve their rights to object to any listed claims on the ground that, among other things, they have already been satisfied. With respect to tenants of the Debtors that have vacated their leased premises after the applicable petition date, their security deposit may have been returned in the ordinary course of business.

Part 2 of Schedule E/F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the applicable petition date; however, they are reflected on the Debtors' books and records. The claims listed in Part 2 of Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Part 2 of Schedule E/F was incurred or arose would be, in certain cases, unduly burdensome and cost prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Part 2 of Schedule E/F.. In addition, certain litigation or claims covered by insurance policies maintained by the Debtors may be excluded from Part 2 of Schedule E/F. The claims of individual creditors are generally listed at the amounts recorded on the Debtors' books and records and may not reflect credits or allowances due from the creditor. The Debtors reserve all of their rights concerning credits or allowances. The Bankruptcy Court entered First Day Orders granting authority to the Debtors to pay certain prepetition obligations in the ordinary course of business. Accordingly, only claims against the Debtors for prepetition amounts that have not been paid as of the applicable petition date have been included in Part 2 of Schedule E/F. The Debtors reserve their rights to object to any listed claims on the ground that, among other things, they have already been satisfied. Additionally, Part 2 of Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

The notes payable from related parties or affiliates reflect balances from the books and records as of the applicable petition date and are subject to further review. In most instances, a signed note does not exist, however amounts borrowed or loaned bear interest.

35. Schedule G: Executory Contracts and Unexpired Leases. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may not have taken effect or be binding on any party and may have expired or been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases and contracts listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Nothing herein shall be construed as a concession or

evidence that any of the contracts, agreements or leases identified on Schedule G: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedule, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. Certain of these contracts or leases may have been modified, amended or supplemented by various documents, instruments or agreements that may not be listed, but are nonetheless incorporated by this reference. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Such contracts, agreements and leases are listed on Schedule G of each such Debtor.

36. Schedule H: Co-Debtors. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are listed elsewhere in the Schedules and Statements, they have not been set forth individually on Schedule H. Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or are no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or are unenforceable. Schedule H is furnished for informational purposes only to apprise parties in interest of co-debtor relationships of the Debtors as of the applicable petition date and is derived from documents in the possession of the Debtors. It is not an admission or recognition that any co-debtor liability exists or existed.

Specific Disclosures with Respect to the Debtors' Statements

37. Statement 2: Income. To the extent a Debtor has negative income, that is indicative of a loss from the sale of an asset (i.e., Beach Pine 2024 and Red Spruce Tree 2023).

38. Statement 3: Payments or Transfers within 90 Days of the Petition Date. The dates identified in the date of payment column for payments made to creditors for goods or services, and other debts, within 90 days prior to the applicable petition date relate to one of the following: (i) the date of a wire transfer; (ii) the date of an ACH payment; or (iii) the issuance date for a check or money order. Although the Debtors have attempted to remove unfunded and rejected payments, there may be items in process; therefore, certain payments reflected in response to Statement 3 may not have been paid, and those amounts may also appear as unsecured non-priority claims in Schedule E/F as amounts owed to the same entities. Credits taken against balances owed to third parties are included in response to Statement 3. Payments or transfers made within the 90 days prior to the applicable petition date to non-employee directors and/or insiders are included in response to Statement 4, and not listed in response to Statement 3. Payments or transfers on account of payroll for employees are not included in response to Statement 3.

39. Statements 3 and 4: Prepetition transfers. Vendor payments reviewed for threshold amount by property. See General Note 30 regarding co-ownership of properties by Debtors. Even though a payment may have fallen below the threshold when allocated to each Debtor-owner, it has been included in this list if the total payment exceeded the threshold amount for an avoidable preference.

40. Statement 6: Setoffs. The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur in connection with a variety of ordinary and customary transactions or settlements and are done in accordance with the contractual arrangement or an agreed upon settlement, including, but not limited to, intercompany transactions, pricing discrepancies, refunds, negotiations, and/or other ordinary and customary billing disputes between the Debtors and their customers and/or suppliers. These normal setoffs and net payments are consistent with the ordinary course of business in the Debtors' industry and can be voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and nettings may have been accounted for when scheduling certain amounts, these ordinary course setoffs and nettings are not independently accounted for, and as such, have been excluded from the Statements.

41. Statement 7: Legal Actions, Administrative Proceedings, Court Actions, Executions, Attachments or Governmental Audits. The Debtors have used reasonable efforts to report all legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the Debtors were involved in any capacity within one year prior to the applicable petition date.

As of the applicable petition date, several matters were in the litigation and dispute resolution process. The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

The Debtors are regularly involved in the ordinary course of their business in a number of eviction and collection actions against individual tenants. These actions have not been included in Statement 7.

42. Statement 10: Certain Losses. The losses listed in response to Statement 10 may exclude those incurred in the ordinary course of business, those where the amount is *de minimis*, or where the loss is less than the amount of the insurance deductible. The property values reported in response to Statement 10 are based on the actual or estimated costs, including labor costs, to repair the property.

43. Statement 11: Payments Related to Bankruptcy. All disbursements listed in response to Statement 11 were initiated and disbursed by each specific Debtor entity but were for the benefit of all Debtors. To the extent any of the firms listed in response to Statement 11 performed both bankruptcy and non-bankruptcy related work, the Debtors have attempted to identify only the

payments related to bankruptcy. However, certain payments listed in response to Statement 11 may be for both bankruptcy and non-bankruptcy services.

44. Statement 13: Transfers Not Already Listed. These transfers include both purchases and sales.

45. Statement 14: Previous Addresses. The Debtors understand that Kenneth Mattson used the Vacaville P.O. Box address for years, and it has been included as previous address used by all Debtors

46. Statement 23: Environmental Liabilities. The environmental issue regarding soil contamination came to the Debtors' attention in March 2023.

47. Statement 26d: Financial Statements Issued. The Debtors do not know what financial statements Kenneth Mattson may have issued on behalf of the Debtors.

Specific Disclosures with Respect to the Debtors' Lists

48. "Unrecorded" Investors. The Debtors have been made aware of a number of individuals and entities that allege to hold equity interests in one or more of the Debtors that are not reflected in the Debtors' books and records. The identities and alleged interests that the Debtors are aware of are listed on **Annex B** attached to these General Notes. **Because Annex B is voluminous, it has only been included with the version of the General Notes attached to the Debtors' Omnibus List of Equity Security Holders.**

ANNEX A

(Joint Ownership of Debtors' Properties)

Property	Owners
2151 Salvio Street Concord, CA 94520	Autumn Wood I, LP
	Pinewood Condominiums, LP
	Vaca Villa Apartments, LP
450 West Spain Sonoma, CA 94576	Fire Tree II, LP
	LeFever Mattson
1151 Broadway Sonoma, CA 94576	Ginko Tree LP
	Buckeye Tree LP
1161-1167 Broadway Sonoma, CA 94576	Ginko Tree LP
	Buckeye Tree LP
635 Broadway Sonoma, CA 95476	Ginko Tree LP
	Buckeye Tree LP
645-651 Broadway/10 Maple St Sonoma, CA 94576	Ginko Tree LP
	Buckeye Tree LP
2280 Bates Ave Concord, CA 94520	Watertree I, LP
	Nut Pine, LP
9415-9471 N Fort Washington Fresno, CA 93730	Riverview Shopping Center I, LLC
	Riverview Shopping Center II, LLC
5701/5703 Orange Ave Sacramento, CA 95823	LeFever Mattson, a California corporation
	Third party non-debtor
6359 Auburn Blvd. Citrus Heights, CA 95621	LeFever Mattson, a California corporation
	Third party non-debtor

ANNEX B

(Parties Asserting Equity Interests Not Recorded on Debtors' Books and Records)

Potentially Unregistered Investor	On Behalf of
Lolito Abad , Manesia Abad	Abad Family Trust dtd 12/9/02, The Lolito S & Manesia D. Abad, TTEE
Jonathan Ach , Jo Ann Ach	
Farideh Afrakhteh	
Linda Ahlberg	
Virginia Aikin	Aikin: Virginia P Aikin Trust
Joshua Akin , Madison Akin	
Kenneth Albers , Marcia Albers	Audrey E Albers Living Trust
Alexis Alekna	Alekna 2002 Revocable Trust
James Allan , Jorgine Allan	
Angelina Allen	
Colleen Allen	
Ronald Allen , Karen Allen	Karen & Ron Allen Living Trust
Ravindra Ambatipudi , Kamala Ambatipudi	Ambatipudi, Ravindra and Kamala Sistla Revocable Living Trust dated Sept. 29, 2005
Nanci Amos	
Corey Anderson , Ute Anderson	
Deborah Anderson	
Graham Anderson, Trisha Anderson	The Anderson 2001 Revocable Trust Graham & Trisha Anderson, TTEE
William Andrew , Sally Andrew	Willian N Andrew and Sally G Andrew Revocable Living Trust
Arnold Arons , Lana Arons	Arnold & Lana Arons Trust dtd 2/19/03

Potentially Unregistered Investor	On Behalf of
Gregory Arthur , Lori Arthur	
Glenn Giacinto Athenour	
Michael Autry , Gloria Lopez	Autry Lopez Family Rev. Trust dtd 7/7/2000, The Michael Autry & Gloria Lopez, TTEE
Mary Avakian	Avakian Family Trust dated July 1, 1993
Javier Avila , Nikole Avila	Avila Family Trust, Javier A and Nikole D Avila, TTEE
Joy Axelson	Joy M. Axelson Trust
Thomas Azzalina , Robin Azzalina	Azzalina: Robin L. and Thomas Azzalina Jr. Rev Trust dtd May 03, 2000
Rodney Baba	
Adrienne Bailey	
Harish Bakshi , Rita Bahshi	
Howard Balsdon	
Christopher Bannon , Sarah Bannon	Christopher Joseph and Sarah Yourd Bannon Family Trust
Martha Barela , Maximo Barela	Barela Living Trust dtd 7/7/99 Martha & Maximo Barela, TTEE
Nora Basso	
Gilbert Baumgartner , Laura Baumgartner	Baumgartner Family Trust dtd 9/28/93
Stacie Baumgartner	
Todd Baumgartner	
Steve Beach , Karen Beach	
Mark Hess , Sandra Hess	
Stephan Beauchamp , Evelyn Beauchamp	Beauchamp Family Trust

Potentially Unregistered Investor	On Behalf of
Robert Beiriger	
Luther Bennett , Cora Bennet	Bennett Family Trust, Luther & Cora Bennett, TTEE
Linn Benson , Mona Benson	Benson Family 1999 Trust, UTA dated July 23, 1999
Louis Bertorelli , Denise Bertorelli	
Joseph Best , Joy Best	
Aprim Betayadegar , Karolin Betyadegar	
Colleen Bicandi	
Michael Bicandi , Jane Bicandi	
Mitchel Bicandi , Deborah Bicandi	Bicandi 2002 Revocable Trust Agreement dated July 1, 2002, The Mitchel E. Bicandi & Deborah E. Bicandi, TTEE
John Binder	
Linda Bjorklund	Bjorklund Living Trust dtd July 13, 2010, Linda E Linda E Bjorklund, TTEE
Thomas Blackwood	
Tim Blanchard , Leslie Blanchard	
Keith Blattman , Maria Blattman	
William Bobetsky , Valerie Bobetsky	Bobetsky Family Trust, William & Valerie Bobetsky TTEE
Garry Bogardus , Tammera Bogardus	
Lauretta Bortolon	Diann Von Nortwick Tilley Trust , Lauretta Bortolon, TTEE
Erin Bouayad-Agha	
Dale Boutiette , Alla Boutiette	Boutiette Living Trust May 9 Dale Boutiette & Alla Gershberg, TTEE
Norman Bradshaw	Bradshaw Family Rev Trust

Potentially Unregistered Investor	On Behalf of
Colin Brady , Melissa Brady	Brady Family Trust dtd 6/4/01
Ronald Brandvein	Brandvein Revocable Family Trust
Dimitry Breus	
Briggs Family Trust	
Norman Brooks , Barbara Brooks	Brooks 2007 Revocable Trust, The Norman & Barbara
Mitzi Brown	Brown Revocable Intervivos Trust dated 12/18/78, Mitzi A.
Jeffrey Bruce , Kshelle Bruce	
John Bruce , Laurel Bruce	Bruce Revocable Trust dated July 3, 1992, The John D Bruce and Laurel E John D Bruce and Laurel E Bruce, TTEE
Kathy Bucciarelli	The Kathy Fay Bucciarelli Rev Family Trust
Molly Burgess	Burgess Trust Dated October 9, 2006, Molly Burgess, TTEE
Christopher Bushey , Maria Bushey	
Donald Butler , Sierra Butler	
Frederick Butler , Alice Butler	Butler Trust dtd 11/6/96
Max Butler , Rachel Butler	
Manual Cabacungan , Theresita Cabacungan	Cabacungan: Manuel and Theresita Cabacungan Family Trust Dated April 12, 1996
Brandee Cain	
Drandoe Cain	
James Calton , Wendy Calton	
Sandra Lee , Donald Campbell	Campbell Lee Family Trust
Richard Canant , Diana Canant	Canant Revocable Living Trust dated February 1, 2005

Potentially Unregistered Investor	On Behalf of
Carolyn Carlson	Carolyn J. Carlson Declaration of Trust
Kacy Carr	
Ismael Carillo , Erin Hayashi-Carillo	
Hilda Cawley	The Cawley Revocable Survivor Trust dtd 4/30/90; Cawley, Hilda P., TTEE
Michael Cesmat , Stacy Cesmat	
Nicole Cesmat	
Cedric Chao	
John Chase , Susan Chase	Chase Family Trust restated 1992
Peter Chase	
Thomas Chase , Anna Chase	
Che-Cheng Family Trust	
Reenu Cherian , Sunil Cherian	
Richard Chin , Ah-Thai Chin	Chin, Richard K. & Ah-Thai Chan Family Trust dated January 29, 2013
Kumar Chinnasamy , Brindha Chinnasamy	Chinnasamy Saravanakumar and Brindhadevi Sengottaiyan Joint Living Trust
David Ciappara	The David & Irene Ciappara Living Trust
Capri Claridge/Winser , Richard Claridge/Winser	Joint Revocable Trust of Richard A. Claridge Jr. and Capri L. Winser dated 10/15/2009
Mark Clark , Mara Clark	
Crystal Clements	
Scott Clyde , Regina Clyde	Scott R Clyde and Regina A Clyde Revocable Trust dtd 10/24/17
Sylvia Cohen	Sylvie Magnes Cohen Family Trust

Potentially Unregistered Investor	On Behalf of
Rosa ameli cole	
Joshua Colvin	
Brenda Comfort	
Cheryl Comfort	
Janice Conrad	Janice M Conrad Living Trust
Dana Conway	
Catherine Cook	
Kenneth Cook	
Michael Cordy	
Charles Correia	
Ben Coughtry , Wynne Coughtry	Coughtry Trust
Charles Crane , Maria Crane	Crane Living Trust, Maria Crane, TTEE
Stephen Crane , Maria Crane	
Keith Criss , Elizabeth Criss	
John Crivelle , Giora Crivelle	John J & Giora Crivelle 1000 Rev trust
Donald Crooker	Donald Crooker Living Trust
Margaret Crooker	Duke Revocable Trust, Margaret A. Margaret A. Crooker, Trustee
Alan Crownover , Maureen Crownover	The Crownover Revocable Living Trust 11/19/04
Joseph Curtis , Tracy Curtis	
Tara Dacus	

Potentially Unregistered Investor	On Behalf of
Robby Dalton , Dana Dalton	The 2002 Robby A. Dalton and Dana D. Dalton Revocable Trust, dated February 8, 2002- Bypass Trust
Rajesh Dandona , Amarajit Dandona	Dandona Family Trust dtd 11/30/2005 Amarajit S & Rajesh Dandona, TTEE
Darnall Family Trust	
Tiffany Davidson	
Craig Davis , Kathryn Davis	The Craig H. Davis and Kathryn M. Davis Living Trust
Leah Davis , Douglas Davis	
Ray Davis , Kim Davis	Polycomp Trust Co. IRA #42859
Richard Davis , Vinnia Davis	Davis Family Trust, Richard & Vinnia Davis, TTEE
Thomas Davis , Vinnia Davis	Thomas & Lavinia Davis Family Trust
Lawrence Deckard , Shirley Deckard	
Julle DeLeuze	Julle A DeLeuze Trust
Julian Delgado , Gloria Delgado	
Mariane Dellacort	Dellacort Family Trust dtd 2/1/2000, The Mariane Mariane Dellacort, Trustee
Debra Dellacort-Williams	Mariane Dellacort Trust
Diane DeLong	
David Deluca , Kimberly Deluca	
Ronald Dennison	
Caitlin Detter	
Karen Diaz	
Nelson DiMarco , Deena DiMarco	Di Marco: Nelson DiMarco and Deena DiMarco Revocable Trust Dtd 7/14/2004

Potentially Unregistered Investor	On Behalf of
Jose Directo , Teresa Directo	
Daren Dirkse	Dirkse, Daren W., Trustee of the Revocable Living Trust of Daren W. Dirkse.
Merv Dirkse	
Janet Dobbs	Janet Brandi Dobbs Living Trust, dtd 07/25/2000
Jacob Dong , Shirley Dong	
Chris Donohue , Jill Donohue	
Doughty Trust	
Daniel Dowell	
Kenneth Dowell	
Yvonne Drew	
Brad Driver	Brad D Driver Cust FBO Cole Driver
Grace Driver	Grace Driver, Trustee
Wendy Driver-Guinn	Wendy Guinn Cust FBO Jasmin Guinn
Warren Ducioame , Judith Ducioame	
Cynthia Dugan	Living Trust of Cynthia Selby Dugan
Natalie Duke	
Michele Eandi , Jeff Eandi	Eandi Family Properties LLC
Sharon Eandi , Joseph Eandi	Eandi Family Limited Partnership
Charles Edgar , Cathleen Edgar	C & C Edgar Trust
Hugh Elliott	

Potentially Unregistered Investor	On Behalf of
James Elliott , Elaine Elliott	
Warren Elliott , Hope Elliott	Elliott Family Revocable Trust
Joanne Erickson , Jeff Erickson	
Patricia Ewers	Ewers Family Trust 2005
Scott Ewing , Annette Ewing	
Mark Falgout , Rosilea Falgout	
Kevin Farrell , Kim Farrell	Farrell: Kevin & Kim Farrell Living Trust dated 4/6/05
Murray Felder	
Thomas Felder	
Danielle Fellini , Kyle Fellini	
Pedro Femenia , Carol Femenia	
Joseph Fiori , Barbara Fiori	Joseph and Barbara Fiori Family Trust November 14,2002
David Fisher , Denise Fisher	Fisher Family Trust
Virginia Fisher	
Brian Fitzgerald , Jillian Fitzgerald	Jillian Fitzgerald Trust dtd 3/4/2016
Marlin Flannery , Patricia Flannery	
John Fleming , Dominique Fleming	Fleming Family Trust dtd 8/27/98
Robert Fowler	
Gary Fox , Katherine Fox	Fox Family Trust dated 5/24/02 Gary R & Katherine E Fox, TTEE
Thomas Franza , Beverly Franza	The Thomas And Beverly Franza Living Trust

Potentially Unregistered Investor	On Behalf of
Jeanne Fremont	
Jeffrey Galiotto	
Arthur Gamez	
Robert Ganyo , Sarah Ganyo	Ganyo Revocable Family Trust dtd 8/13/98 Robert A. and Sarah J. Ganyo, TTEE
Ralph Garcia , Sandra Garcia	Garcia Family Trust Ralph & Sandra Garcia, TTEE
Joan Gardner	
Nancy Gardner	Gardner Family Trust
Xavier Garza	
Richard Genasci , Katherine Genasci	The Genasci Revocable Liv Trst u/t/d March 18,2004
Jeffrey Geoghegan , Jannetta Geoghegan	
Virginia Ghillarducci	Virgina W Ghillarducci Rev trust
Joseph Giacinto , Rebecca Giacinto	Joseph A Giacinto, Jr & Rebecca Giacinto Revocable Trust
Gayla Gilbert	
John Girardi , Marsi Girardi	Giradi Revocable Living Trust John A. & Marsi A. Girardi, TTEE
Denise Gitsham	Gitsham Family Trust Calvin & Grace Gitsham, TTEE
Eric Glasser	Margery Blackwood Trust
Keith Gockel , Anne Gockel	Gockel Revocable Trust dated May 17, 2013, Keith Alan Gockel and Anne Michelle, Keith A. Gockel and Anne M. Gockel, TTEE
Dana Goff	
Daniel Goff , Mary Goff	Goff Declaration of Trust dated April 28, 2003, Daniel & Mary
Kristianne Goff	

Potentially Unregistered Investor	On Behalf of
Terry Goff , Joyce Goff	Terry H. Goff Trust; Terry H Goff TTEE
Kyle Goins	
Alejandro Gonzalez	
Michael Goodman , Diana Goodman	
Howard Goodwin	Goodwin Living Trust dtd 8/11/09, Howard I, Howard I. Goodwin, Trustee
Kevin Goodwin , Racquel Goodwin	Goodwin Living Trust, Kevin and Racquel Goodwin, TTEE
Tony Gordinier , Susan Gordinier	Gordinier Charitable Remainder Trust
Mark Gorr	
Dylan Gover	
Elizabeth Granados	
Michael Granados	
Stephanie Granados	
Carolyn Grassi	
Cindy Green	
Hiroko Green , Michael Green	
Tom Green	
Stacey Grelli	
David Grenier	David J. Grenier Living Trust (1)
Krist Gudnason	Gudnason Family Trust dtd December 16, 1993 Krist Gudnason, Trustee
Ronald Guffrey , Ronda Guffrey	

Potentially Unregistered Investor	On Behalf of
Ronald Guffrey , Ronda Guffrey	
Thomas Guilford , Deborah Guilford	Guilford, Thomas J. & Debbie J. Guilford 2018 Trust dated June 27, 2018
Brian Douglas Guinn	
Lydia Hagenbach	
Adriana Hahn , John Hahn	
Jeffrey Haium , Susan Haium	2000 Haium Family Trust
Emily Hall , Shawn Hall	Shawn D Hall & Emily C hall Dec of Trust
Gary Hall	
Kathleen Hamlin	Kathleen Hamlin Living Trust dated July 21, 2008 Kathleen Hamlin, trustee
E Hamphen	
Erin Hankins	
David Hanks , Janet Hanks	Hanks Trust dated March 4, 1992 David L. Hanks and Janet A. Hanks, TTEE
Tim Hansen , Veronica Hansen	
Richard Hanson , Karen Hanson	HG Global Properties, LLC
Clarke Harding , Linley Harding	Clark Family Trust
Jack Harouni , Hilda Harouni	Harouni Revocable Living Trust, The Jack & Hilda
Joe Harper , Barbara Harper	
Bryan Hayes , Patricia Hayes	Bryan L. & Patricia M. Hayes 2004 Family Trust Created June 11, 2004
Darryl Hayes	
Robert Heber , Charlotte Heber	

Potentially Unregistered Investor	On Behalf of
Mary Heimann	Mary Elizabeth Heimann Lliving Trust
Amanda Henry	Frank Bragg Trust
Charles Hermle , Audrey Hermle	The Charles and Audrey Hermle Living Trust dated February 26, 2015; Charles and Audrey Hermle, TTEE
Mark Hess	
Sandra Hess	
Melvin Hester , Sandra Hester	
Donald Hicks , Kimberlie Hicks	The Hicks Living Trust
Douglas Hill , Linda Hill	Hill Trust Agreement 2/7/1991
Foster Hines , Gail Hines	Hines Family Trust, Foster N. & Gail S. Hines, TTEE
Steven Hines , Carol Hines	Hines Declaration of Trust dated October 18, 2005, Stephen D. Hines and Carol A. Steven D and Carol A Hines, Trustee
John Hoeft	
Gary Hoel , Kimberly Hoel	Gary & Kimberly Hoel Family Trust
Gloria Hogan	Gloria R Hogan Trust
Nikkie Holmlund , Bent Holmlund	
Patricia Horvath	Patricia J Horvarth Living Trust
Alan Hubbard , Lekili Hubbard	
Ken Hultgren , Glenda Hultgren	
Robert Hultman , Charlene Hultman	Hultman 2001 Family Trust, May 3, 2001
Dennis Hunt , Regina Hunt	
John Hunt , Donna Hunt	

Potentially Unregistered Investor	On Behalf of
Benjamin James	
Sabina James	
Todd Jolly	
Wayne Jones , Amy Jones	
Michael Jones , Amy Jones (Hayashi)	The Jones Family Trust
Lance Jordan	
Jose Juan Perez	
Eric Junginger	
Kurtis Kaelin	
Reed Kaelin	
Mark Kastner , Barbara Kastner	
Michaela Katari	The Manfred K. Fischer Trust dtd May 25, 2006
Jeffrey Katz , Sarah Katz	
Cecila Kelly	
John Kelly , Jean Kelly	John & Jean Kelly Revocable Trust, John & Jean Kelly, TTEE
Kevin Kelly , Amy Kelly	Kelly Revocable Living Trust
Mary Anne Kelly	
Mahmood Khurram	
Marilyn Kirchoff	
Cathryn Kirkland	Kirkland Family Trust UDT, dated November 10, 2013, The Cathryn Kirkland, Successor Trustee

Potentially Unregistered Investor	On Behalf of
Joseph Knoll	
Christopher Koerner , Larissa Koerner	Koerner Family Trust dtd 1/4/95
William Koerner , Victoria Koerner	Victorine Solovieff Trust Victoria Koerner, Trustee
Keith Kraemer	Gudnason Trust B
Mike Kraemer , Teri Kraemer	
Marla Krankkala	Marla Torres Krankkala Living Trust
Christopher Krive , Aimay Krive	
Jennifer Lacey , Eugene Lacey	
Justin Lagge , Tina Pierini	The Marie Pierrini
Thomas Lanning , Rebecca Lanning	Lanning Family Trust
Erma Le Lanza	
Kenneth Lanza , Melissa Lanza	Gralee Properties, LLC (Lanza)
Jeanette Larson	
Ronald Larson	Larson Family 2016 Trust
Richard Lathrop , Victoria Lathrop	
Francine Leatherwood	
Carolyn Lee Haslip	Carolyn Lee Haslip Living Trust Carolyn Lee Haslip, Trustee
Georgeen Leiser	Leiser Family Living Trust
Stephen Lemley , Sharon Lemley	
Alex Leonardini	

Potentially Unregistered Investor	On Behalf of
Daniel Leonardini	
Frances Leonardini	
Richard Leonardini , Carla Leonardini	Leonardini Family Trust, The Richard Leonardini, Trustee
Stephan Lessler , Rebecca Lessler	The Lelser-Shaarer Living Trust
Richard Little , Jeanne Curran-Little	
Jennifer Locklin	Miller Family Trust
Elaine Lockwood	IRA - Pacific Premier Trust
Mark Long , Deborah Long	Mark C & Deborah G Long Revocable Trust
Stephen Long , Holli Long	
Sebasitan Lopez , Peggy Lopez	Lopez Family Limited Partnership
Peter Loukianoff	Loukianoff Family Trust dtd April 12, 2008, Peter N Peter N Loukianoff, Trustee
Esther Loux	Loux Family Living Trust
Adam Love , Monika Love	
Sherman Luk , Sandy Luk	
Richard Lull , Maureen Lull	The Walther Lull Living Trust dtd 9/5/96 Richard W Lull, Successor Trustee
John Lynch , Suzanne Lynch	
Richard Lyon , Susan Lyon	Lyon Family Trust, UDT dated August 2. 2016
Thomas Mack , Edyth Mack	Mack Family Trust
Rachel Mahone	
Fredrick Malech , Hettie Malech	

Potentially Unregistered Investor	On Behalf of
Ruth Malech	Ruth E Malech Limited Partnership #1
Adrienne Manor	
Lauren Manor	
Lewis Manor	LG Manor Trust
William Manor	William G. Manor Revocable Living Trust
Pauline Mar	Pauline Mar Trust
Sydney Mar	Sidney Mar Trust
Nelson DiMarco , Deena DiMarco	Di Marco: Nelson DiMarco and Deena DiMarco Revocable Trust Dtd 7/14/2004
Nathan Marlette	
Randall Marlette , Janet Marlette	Marlette Trust
Lyn Marriner , Christine Marriner	Lyn Alice Marriner Trust
Guy Martin , Mary Martin	
Adrian Martinez , Theresa Martinez	
JoAnn Martinez	Jo Ann Martinez Living Trust
Luis Martinez , Noami Martinez	Martinez Inter Vivos Trust, The Luis Urbano Martinez & Elizabeth Naomi Luis and Elizabeth Martinez, TTEE
Brian Matangelo	
James Mattson , Rachel Mattson	
Sharon Mattson	
William Mattson , Peggy Mattson	Mattson Trust, WL/PD William L & Peggy D Mattson, TTEE
Carissa Mayer , Jason Mayer	The Mayer Family Living Trust

Potentially Unregistered Investor	On Behalf of
Mary Mazzaferri-Fosse	Stagnaro Estate, Mary Mazzaferri-Fosse, Executor, The Mary B.
Leland McAbee , Teresa McAbee	
Christopher McCartney , Donna McCartney	McCartney Family Living Trust dtd 11/12/1997 Christopher & Donna McCartney, TTEE
John McCourt , Susan Ann McCourt	
Audrey McCoy	
John McFadden , Jeri McFadden (Smith)	
Irene McGill	
Lorraine McGowan	Margaret Orlich Trust dated September 26, 2003
Michelle Traynor	
Patrick McMullen	
Mark Mercatoman	
Risa Meyer	
Lori Michero , Todd Michero	
Tamara Migliozi	
Bryan Mihelich , Kim Mihelich	
Frank Mihelich , Rosemarie Mihelich	Mihelich, Frank R. & Rosemarie Mihelich Family Trust dated Sept 20, 2007
Melanie Militano	
Cathy Miller	
Marguerite Miller	
Scott Miller	

Potentially Unregistered Investor	On Behalf of
WC Mitchell , JM Mitchell	WC & JM Mitchell Family Trust
Odette Mittone	
Milton Money , Betty Money	Money Family Living Trust Milton & Betty Money, TTEE
Gregory Montalvo , Lori Montalvo	The Gregory Scott Montalvo Living Trust, Gregory Montalvo, TTEE
William Montalvo	
Bert Montoya	
John Montoya	Montoya Family Trust
Darrin Moody , Mary Ann Moody	2002 Moody Family Revocable Trust dtd 4/1/02
Lori Morgan	Lori Morgan Trust
Marie Morse	
Mark Morse	
Michael Morse , Susan Morse	Morse Family Trust, Michael M & Susan M Morse, TTEE
Kathy Mullin , John MullinSr.	Mullin Family Trust John A. Mullin & Kathleen M. Mullin, TTEE
David Murphy , Iris Murphy	Murphy Revocable Trust dtd November 2, 1995, David and Iris David W Murphy Jr. and Iris Murphy, TTEE
Jeffrey Murphy, Michelle Murphy	Jeffrey B Murphy & Michelle L Murphy Revocable Trust
Raymond Muscat , Laurie Sano	
Glodow Nead	
Jeremy Neault	
Jimmy Neault	
John Bruce , Laurel Bruce	Bruce Revocable Trust dated July 3, 1992, The John D Bruce and Laurel E John D Bruce and Laurel E Bruce, TTEE

Potentially Unregistered Investor	On Behalf of
Morton Newman , Robin Newman	Morton & Robin P Newman Family Trust dtd 05/01/2003
Jody Niccolson	
Nancy Niccolson	
Sylvia Niccolson	
Dallas Nielsen , Carol Nielsen	Nielsen Family Trust dtd 3/22/04
Francis O'Brien	O'Brien Trust, Francis C Francis C O'Brien, Trustee
Laura Goff O'Connor	
Robert O'Connor	
David O'Donnell , Nuala O'Donnell	David & Nuala ODonned Trust
Katherine Ogg	
Bradley Olson , Lori Olson	Olson Declaration of Trust dated May 21, 2001
John Olson , Amy Olson	
Manuel Ortega	
Glen Ottinger , Casey Ottinger	
Pacheco Family Trust	
Robert Padilla	
Ricky Page , Nova Page	
Deb Palmieri , Jim Palmieri	2008 Palmieri Trust
William Parkinson , Regina Parkinson	
Nicole Parrish	

Potentially Unregistered Investor	On Behalf of
Richard Parro	Polycomp Trust Co. IRA #044045
Patricia Patching	Patricia L Patching Family Trust
Rebecca Pavone	
Epifanio Perez	
Lazaro Perez	
Cacil Perkins , Margaret Perkins	Cacil A Perkins Jr & Margaret L Perkins Trust
Gary Persh	
Gary Persh , Jane Vernalia	
Ron Perue , Fran Perue	
Brian Peterson , Valerie Peterson	
Joe Pimental , Alison Pimental	
Anne Pitman , Ward Pitman	The Pitman Family Trust
Rick Poling , Judith Poling	
Joanna Pollack , Dale Pollack	Dale Everlett Pollock & Joanna Elizabeth Pollock Revocable Trust
Greg Poulos	
Stephen Poulos , Kay Poulos	
Ellis Powell , Jacquelyn Powell	
Terre Price	
Rostislav Pridatko	
Dexter Quiggle , Eddi Quiggle	

Potentially Unregistered Investor	On Behalf of
Dan Rahmer	
Amy Rana , Fuz Rana	Fazale Rahman Rana & Amy Donna Pinnow Rana Family Liv Trust
William Reese , Cheryl Reese	
Nancy Thelan Rehkopf	
Graham Reid	
Kira Reinhart	Felicatis Investments LLC
Matthew Reinhart , Leah Reinhart	
Robert Reinhart , Gayle Reinhart	
David Renaud , Kim Renaud	The Renaud Family Trust dtd 2/5/21
Suzanne Renaud	
Mary Rennie	Mary E Rennie Revocable Trust
Jay Resendez	
Kelly Resendez	
Randall Reynolds , Debbie Reynolds	
Robert Rhoads , Dolores Rhoads	The Dolores Irene Rhoads Living Trust
Willis Rice , Linda Rice	The Willis McKelvey Rice and Linda Kay Rice Living Trust
Patricia Riley	Riley 1994 Revocable Trust U/A 11/14/94 Patricia M. Riley, TTE
Charles River	
Jose Buhler , Ana Rivera	
Fred Roach	

Potentially Unregistered Investor	On Behalf of
Susan Jane Robinette	
Karen Robinson	
David Rochwerger	
Steven Rodriguez	LM Employees
Desiree Rogers , Tanya Rogers	Steven and Desiree Osterback and Tanya Lorraine Rogers Trust, dtd April 20, 2016
James Rogers , Jorgine Rogers	Rogers Revoc Living Trust
Timothy Rogers , Katy Rogers	The Rogers Family Trust
Tyd Rogers , Trang Rogers	Rogers Family Trust dtd 12/24/02
David Rogstad , Diane Rogstad	
James Root	
Frank Rossi , Mary Rossi	
Mark Rossi , Lori Rossi	Mark J. & Lori D. Rossi Living Trust 6/1/2000
Randall Roth , Dianne Roth	Roth Revocable Living Trust Randall & Dianne Roth, TTEE
Rostislav Family Trust	
Rich Ryan , Melinda Ryan	
Konstantin Sabourov	
Brooke Sample	Brooke Sample Separate Property Trust-
Peter Sandberg , Susan Sandberg	
David Schenderlein , Ruth Schenderlein	Schenderlein Living Trust dtd 10/24/06, The David and Ruth David W. Schenderlein, Trustee
Walter Schenk	Schenk Family Living Trust

Potentially Unregistered Investor	On Behalf of
Michael Schibler , Nancy Schibler	
Nancy Schibler , Priscilla Vaughan , West Montoya	
Daivd Schmitt	
Darlene Schoppman	
John Schroyer , Myrna Schroyer	Schroyer, Living Trust, The John & Myrna Schroyer John Schroyer, Trustee
Jeffrey Schubert , Cindy Schubert	
Stephen Schwarcz	
Laura Scott	
The Sennett Family Trust	
Stephen Sergi , Ann Prisco	
Louis Sergi , Amada Ito	LM Employees
Willis Rice , Linda Rice	The Willis McKelvey Rice and Linda Kay Rice Living Trust
Brian Sheaff , Cynthia Sheaff	
Paul Sheldon	Sheldon Family Trust
Sherman Family Living Trust dtd March 13, 2000	
Randall Sherwood	Estate of Cheryl Sherwood
David Shokee	
Dorian Signori	
Frances Simmons	
Nancy Sloan	Sloan Revocable Trust, utd, dated 11-16-05 Nancy M. Sloan, TTE

Potentially Unregistered Investor	On Behalf of
Richard Slyter , Kathy Slyter	
Kevan Smith , Pik Smith	Kevan M. Smith & Pik L. Smith Living Trust dtd 9/20/2001 Kevan M. & Pik L. Smith, TTEE
Paulina So	
Arthur Solomon , Donna Solomon	Soloman Family Trust
Ekaterina Sowers	
Philip Speake , Shannon Speake	
David Specht	Specht Living Trust, Specht, David J, TTEE
Donald Specht , Suzanne Specht	Specht 1990 Living Trust dtd June 20, 1990, Survivor's Trust Created Under the Donald F Specht, Trustee
Patricia Spinola	
John Stalknecht	
Victor Standiford , Gail Standiford	Standiford Family Trust dated October 8, 1998, The Victor Max Standiford and Gail Helen Standiford, TTEE
Jeffrey Stark	
Jerome Stasik , Anne Stasik	
Fredella Stewart	
Thomas Stice , Phyllis Stice	Thomas J Slice and Phyllis Ann Stice Family Trust
Carla Strickfaden	
James Stillson , Carol Stillson	
Joseph Storm , Kimberly Storm	Storm 1999 Family Trust dtd July 28, 1999 Joseph & Kimberly Storm, TTEE
Tina Stott , Charles Stott	Margarita Stott Legacy Trust
Peter Strickland , Januth Strickland(Hayashi)	Hayashi Trust dtd May 4, 2012, Januth Kei Hayashi TTEE

Potentially Unregistered Investor	On Behalf of
Alexander Suhonos	Alexander Suhonos Trust
Constantine Suhonos , Palina Suhonos	Suhonos Family Trust dated January 5, 1999 Constantine Suhonos and Palina Suhonos, TTEE
Nikolai Suhonos	Nikolai Suhonos Trust
Peter Suhonos	Peter Suhonos Trust
Gregory Sullivan	
Juliana Swan	
Thomas Swarbrick , Lisa Swarbrick	Lisa Swarbrick Separate Property Trust dtd 12/19/19, Lisa Swarbrick, Trustee
James Sweetman , Shirley Sweetman	Sweetman Family Trust, James R Sweetman and Shirley E. James R Sweetman and Shirley E Sweetman, TTEE
Norman Taffe , Jillian Taffe	2016 Jillian Sonya Taffe Trust
Aneeta Taneja	
Mukesh Taneja	
David Tannenbaum , Patricia Hurley	Tannenbaum Hurley Trust
Dorothy Tavares	
David Taylor , Theresa Taylor	
Mark Taylor	
Ronald Taylor, Cheryl Taylor	
Rick Tedford , Susan Tedford	Rick and Susan Tedford Living Trust
Michael Tiefel , Joellen Tieffel	
Jay Tennenbaum	
Pete Tenorio , Valerie Tenorio	

Potentially Unregistered Investor	On Behalf of
Nick Thom , Linda Thom	
Alice Thomas	
Diane Thomas	
Margaret Thomas	Thomas Revocable Trust dated September 25, 2005, The Margaret L. Margaret L Thomas, Trustee
Mark Thomas , Janice Thomas	
Timothy Thomas , Patricia Thomas	
Marcia Thomasson	
Randal Thomasson , Cynthia Thomasson	
Juanita Thompson	Juanita M Thompson Living Trust
Michael Tiefel , Joellen Tieffel	
Ruth Tillman	
Diann Tilly	
Timmerman Revocable Trust	
Shanee Tong	
Mark Torstenbo , Kristin Torstenbo	Torstenbo Family Trust
Sinh Tran	
Michelle Traynor	
Traynor McMullen	
Richard Treakle , Carolyn Treakle	Treakle Revocable Trust dtd 8/28/1998, Richard V & Carolyn C Richard V Treakle, Trustee
Julie Treger	

Potentially Unregistered Investor	On Behalf of
Mark Treger , Marilyn Treger	Treger Family Trust dtd 7/7/1988, Mark & Marilyn Treger, TTEE
Raymond Trembath , Lenore Trembath	Trembath Family Trust dated 2/22/02
Andrew Tubley, Mae Umbriac	Mae Umbriac & Andrew David Tubley Family Trust
DDS Trust	
DRS trust	
Duggans Mission Chapel	
Trinidad Living Trust	
Zebulun Investments, LLC	
James Van Blarigan , Susan Van Blarigan	Van Blarigen Family Trust
Brad Van't Hul , Pei-Lin Van't Hul	Van't Hul Revocable Living Trust dtd May 15, 2000, The Brad & Pei-Lin Van't Hul, TTEE
Raj Varada , Jayashree Varada	
Ramon Velasquez	
Raoul Velasquez , Felicitas Velasquez	
Reuben Velasquez	
Richard Velasquez	
Rowena Velasquez	
Jane Vernalia (Gary Persh's ex-wife)	
Alfred Vieira , Claudia Vieira	The Alfred & Claudia Vieira Rev Living Trust dtd 4/14/11
Jorge Vilareal , Rosalin Villareal	Jorge L & Rosalin Villareal Living Trust
Rein Vorp , Maie Vorp	

Potentially Unregistered Investor	On Behalf of
Richard Vorp , Eveghenya Vorp	
Harold Wagner , Katharina Wagner	
Scott Walker , Elizabeth Walker	Walker Family Trust dtd 12/15/2006 Scott A. & Elizabeth L. Walker, TTEE
Daniel Wallen , Maria Wallen	The Wallen Family Trust
Timothy Wallen	
Deborah Wallock , Roy Wallock	
Paulette Walther , Thomas McPhail	Paulette Beaulieu Walther Family Trust & McPhail Trust
Chih Ling Wang	
Pamela Weber	
William Weber	
Vincent Webster , Shelia Webster	
Bryan Wendell	
Westcott Family Trust	
Dona Wessells	Wessells Family Trust 2007
Joann Westgate	
Jerry Wichael, Marion Wichael	Wichael Declaration of Trust dated July 27, 1987, The Jerry L Wichael and Marion D Wichael, TTEE
Eberhard Wiedenmeyer , Carol Wiedenmeyer	
Tuff Wilarama	
Donald Wilcox	
Jacqueline Wilde	Wilde Revocable Trust, Jacqueline M Wilde Jaqueline M Wilde, Trustee

Potentially Unregistered Investor	On Behalf of
Dan Williams , Linda Williams	
Ellis Williams	Ellis R Williams Family Trust
Farrin Williams , Elizabeth Williams	
Michael Williams , Debra Williams	
Duke Winser	
Everett Winser , Eloisa Winser	Eloisa Winser Separate Property Trust dated 12/13/18, Eloida Winser, TTEE
James Wofford , Karen Wofford	Wofford Revocable Living Trust dated 2/26/04, James E & Karen R
Anthony Wold , Jodene Wold	
Jeanne Wondra	Irene B Hurley Survivors Trust, James Hurley Trust
Greg Wong	
Catherine Wool	Youth for Christ Ministries
Evelyn Wright	Evelyn Wright Trustee
Duane Wright , Bernadette Martinez	The Wright Lineal Trust
Mary Wutzke	
Rudolph Wutzke	
Nancy Wylie	
Arnold Yee , Ruane Hayashi-Yee	Yee, Arnold & Ruane Hayashi-Yee Trust dated May 30, 2000
John Yep , Suzanne Yep	Yep Revocable Trust
Kyung Yi	
Gayle Young	Young Family Trust dtd December 15, 2006, The Gayle Young, Trustee

Potentially Unregistered Investor	On Behalf of
Kent Zboray	Kent A. Zboray Living Trust, Kent A. Zboray, Trustee
Lydia Zboray	Lydia R. Zboray Revocable Trust
Jennifer Zhao	
Kevin Ziegenmeyer	

Fill in this information to identify the case and this filing:

Debtor Name LeFever Mattson, a California corporation, et al.
United States Bankruptcy Court for the: Northern District of California
(State)
Case number (If known): 24-10545 (Jointly Administered)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Omnibus List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/15/2024
MM / DD / YYYY

X /s/ Bradley D. Sharp
Signature of individual signing on behalf of debtor

Bradley D. Sharp
Printed name

Chief Restructuring Officer
Position or relationship to debtor