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8 *Proposed Attorneys for the  
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10 **UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SANTA ROSA DIVISION**

11  
12 In re  
13 LEFEVER MATTSON, a California  
corporation, *et al.*,<sup>1</sup>  
14 Debtors.

Case No. 24-10545 (CN)

Chapter 11

**NOTICE OF VIRTUAL TOWN HALL  
MEETING HOSTED BY THE OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS**

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16  
17 **THE FIRST INVESTOR TOWN HALL IS SCHEDULED FOR  
October 30, 2024 at 6:00 p.m. (Pacific Time)**  
18 **Attendees must register for the virtual town hall.**

19 **Please register by clicking the following link:**  
20 **[https://pszjlaw.zoom.us/webinar/register/WN\\_AKkEz8JIR9adgdAGgaCluA](https://pszjlaw.zoom.us/webinar/register/WN_AKkEz8JIR9adgdAGgaCluA)**

21 At least 24 hours in advance, you may submit questions to  
[LMCommittee@pszjlaw.com](mailto:LMCommittee@pszjlaw.com)  
22 The Committee will make every effort to answer your questions during the **1-hour**  
23 Town Hall. All Town Halls will be recorded and viewable on the Committee's website  
available at <https://veritaglobal.net/lm/info/14065>.

24 **Creditors and investors can find information and updates on the Committee's**  
25 **website at: <https://veritaglobal.net/lm/info/14065>**

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27 <sup>1</sup> The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these  
Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided  
28 herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at  
<https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1           **PLEASE TAKE NOTICE** that the Committee intends to hold a series of virtual town hall  
2 meetings (each, a “Town Hall”) for investors and other general unsecured creditors of LeFever  
3 Mattson and its related debtor entities. These Town Halls are designed to provide updates and access  
4 to information about the bankruptcy cases and to answer questions from investors and other general  
5 unsecured creditors.

6           **PLEASE TAKE FURTHER NOTICE** that, on October 30, 2024 at 6:00 p.m. (Pacific  
7 Time), the Committee will host its first Town Hall. Investors and other general unsecured creditors  
8 may submit questions at least 24 hours in advance of the Town Hall by emailing their questions to  
9 [LMCommittee@pszjlaw.com](mailto:LMCommittee@pszjlaw.com). Attendees must register in advance of the Town Hall. Please click  
10 here to register: [https://pszjlaw.zoom.us/webinar/register/WN\\_AKkEz8JIR9adgdAGgaCluA](https://pszjlaw.zoom.us/webinar/register/WN_AKkEz8JIR9adgdAGgaCluA).

11           **PLEASE TAKE FURTHER NOTICE** that general bankruptcy case information and  
12 updates will be available on the Committee’s website at: <https://veritaglobal.net/lm/info/14065>.  
13 You may also subscribe (free of charge) to receive electronic copies of all documents filed in these  
14 chapter 11 cases here: <https://veritaglobal.net/lm/docketemailnotification>.

15 Dated: October 24, 2024

**PACHULSKI STANG ZIEHL & JONES LLP**

*/s/ John D. Fiero*

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28