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12 *Attorneys for the Debtors and*
13 *Debtors in Possession*

14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SANTA ROSA DIVISION**

17 In re:
18 LEFEVER MATTSON, a California
19 corporation, *et al.*,¹
20 Debtors.

21 Lead Case No. 24-10545 (CN)
22 (Jointly Administered)
23 Chapter 11

24 **SUPPLEMENTAL DECLARATION**
25 **OF BRADLEY D. SHARP IN**
26 **SUPPORT OF DESIGNATION AS**
27 **CHIEF RESTRUCTURING OFFICER**

28 [Related to Dkt. Nos. 51 and 52]

¹ The last four digits of LeFever Mattson’s tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1 I, Bradley D. Sharp, do hereby declare as follows:

2 1. I am the President and Chief Executive Officer of Development Specialists, Inc.
3 (“DSI”), a leading provider of management consulting and financial advisory services, including
4 turnaround consulting, fiduciary roles, and financial restructuring services, with numerous offices
5 throughout the country.

6 2. I have personal knowledge of the matters set forth herein, and if called and sworn
7 as a witness, I could and would testify competently thereto.

8 3. I submit this Declaration as a supplement to my declaration dated September 24,
9 2024 [Dkt. No. 52] (the “Original Declaration”) in support of *Debtors’ Motion for Order*
10 *Authorizing (I) the Retention and Employment of Development Specialists, Inc.; (II) the*
11 *Designation of Bradley D. Sharp as Chief Restructuring Officer; and (III) The Designation of Rishi*
12 *Jain and Lance Miller as Independent Directors, as of the Petition Date*² [Dkt. No. 51] (the
13 “Motion”). On October 17, 2024, the Court entered the *Order Authorizing (I) the Retention and*
14 *Employment of Development Specialists, Inc.; (II) the Designation of Bradley D. Sharp as Chief*
15 *Restructuring Officer; and (III) The Designation of Rishi Jain and Lance Miller as Independent*
16 *Directors, as of the Petition Date* [Dkt. No. 160].

17 4. As anticipated in the Original Declaration, this Declaration is submitted to
18 supplement information disclosed in the Original Declaration; as additional information regarding
19 parties in interest becomes available, further supplemental declarations will be submitted to the
20 Court reflecting such amended, supplemented or otherwise modified information.

21 5. Although my employment was approved pursuant to sections 363(b) and 105(a) of
22 the Bankruptcy Code rather than section 327, I submit this Declaration to supplement information
23 disclosed in the Original Declaration.

24 6. Since the filing of the Original Declaration, additional developments require the
25 supplemental disclosures as set forth in the following paragraphs.

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28 ² Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Motion.

