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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

KELLER BENVENUTTI KIM LLP
425 MARKET STREET, 26TH FLOOR
SAN FRANCISCO, CALIFORNIA 94105

<p>In re:</p> <p>LEFEVER MATTSON, a California corporation, <i>et al.</i>,¹</p> <p style="text-align: right;">Debtors.</p>	<p>Lead Case No. 24-10545 (CN) (Jointly Administered) Chapter 11</p> <p>NOTICE OF HEARING ON MOTION OF DEBTORS TO ESTABLISH PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS</p> <p>Date: November 8, 2024 Time: 11:00 a.m. (Pacific Time) Place: United States Bankruptcy Court 1300 Clay Street, Courtroom 215 Oakland, CA 94612</p> <p>Response Deadline: November 1, 2024</p>
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¹ The last four digits of LeFever Mattson’s tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1 **TO THE UNITED STATES BANKRUPTCY COURT, THE OFFICE OF THE UNITED**
2 **STATES TRUSTEE, THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,**
3 **THE SECURED LENDERS, AND OTHER PARTIES IN INTEREST:**

4 **PLEASE TAKE NOTICE** that on August 6, 2024, Windscape Apartments, LLC filed a
5 voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy
6 Code") with the United States Bankruptcy Court for the Northern District of California (Santa
7 Rosa Division) (the "Bankruptcy Court").

8 **PLEASE TAKE FURTHER NOTICE** that on September 12, 2024, LeFever Mattson, a
9 California corporation ("LeFever Mattson"), and 57 affiliated entities (the "September 12
10 Debtors") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

11 **PLEASE TAKE FURTHER NOTICE** that on October 2, 2024, Pinewood
12 Condominiums, LP and Ponderosa Pines, LP, both affiliates of LeFever Mattson, filed voluntary
13 petitions for relief under chapter 11 of the Bankruptcy Code (the "October 2 Debtors," and
14 collectively with Windscape Apartments, LLC and the September 12 Debtors, the "Debtors"). The
15 bankruptcy cases of the Debtors are being jointly administered for procedural purposes only (the
16 "Chapter 11 Cases").

17 **PLEASE TAKE FURTHER NOTICE** that on October 18, 2024, the Debtors filed the
18 *Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of*
19 *Expenses of Professionals* (the "Motion").

20 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
21 the Motion (the "Hearing") on **November 8, 2024, at 11:00 a.m. (Pacific Time)**, before the
22 Honorable Charles Novack, United States Bankruptcy Judge.

23 **PLEASE TAKE FURTHER NOTICE** that counsel, parties, and other interested parties
24 may attend in person in Courtroom 215 in Oakland, by Zoom video, or by Zoom telephone.
25 Additional information is available on Judge Novack's Procedures page on the Bankruptcy Court's
26 website, and information on how to attend the hearing by Zoom will be included with each calendar
27 posted under Judge Novack's Calendar on the Bankruptcy Court's website. If you have questions
28 about how to participate in a video or telephonic hearing, you may contact the court by calling
888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's website at
www.canb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that any opposition or response to the Motion
shall be filed with the Bankruptcy Court and served on proposed counsel for the Debtors at the
above-referenced address no later than **November 1, 2024**.

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PLEASE TAKE FURTHER NOTICE that a copy of the Motion and its supporting documents can be viewed and/or obtained by: (i) accessing the Bankruptcy Court’s website at <http://www.canb.uscourts.gov>, (ii) contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ claims and noticing agent, KCC dba Verita Global, at the following web address: <https://www.veritaglobal.net/LM>, or by calling (877) 709-4751 (toll free) for U.S. and Canada-based parties; or (424) 236-7231 for International parties or by e-mail at: www.veritaglobal.net/lm/inquiry. Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

Dated: October 18, 2024

KELLER BENVENUTTI KIM LLP

By: /s/ Thomas B. Rupp

Thomas B. Rupp

Proposed Attorneys for the Debtors and Debtors in Possession